Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No. 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

THE SAMUEL ABA AND SISEL KLURMAN
FOUNDATION, INC.
4000 HOLLYWOOD BLVD. 530N
HOLLYWOOD, FL 33021

A Employer identification number
59-2532272

B Telephone number (see the instructions)
954-985-2400

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
► $ 11,978,944.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	133,600.			
	2 Ck ► ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	9,617.	9,617.		
	4 Dividends and interest from securities	54,593.	54,593.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	8,641.			
	b Gross sales price for all assets on line 6a 150,838.				
	7 Capital gain net income (from Part IV, line 2)		8,641.		
	8 Net short-term capital gain			34.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule) SEE STATEMENT 1	152,341.	115,450.		
	12 **Total.** Add lines 1 through 11	358,792.	188,301.	34.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc.	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)				
	17 Interest	27.	27.		
	18 Taxes (attach schedule)(see instrs) SEE STM 2	26,167.			
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	42,464.	40,205.		945.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	68,658.	40,232.		945.
	25 Contributions, gifts, grants paid PART XV	679,952.			679,952.
	26 **Total expenses and disbursements.** Add lines 24 and 25	748,610.	40,232.	0.	680,897.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-389,818.			
	b **Net investment income** (if negative, enter -0-)		148,069.		
	c **Adjusted net income** (if negative, enter -0-)			34.	

RECEIVED NOV 2 ... IRS-OSC OGDEN, UT

SCANNED NOV 28 2014

5

1/29

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS 1	Cash – non-interest-bearing	1,276,767.	316,921.	316,921.
2	Savings and temporary cash investments	7,439,219.	7,144,138.	7,144,138.
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach sch) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments – U.S. and state government obligations (attach schedule)			
b	Investments – corporate stock (attach schedule)	1,321,230.	1,357,488.	1,837,737.
c	Investments – corporate bonds (attach schedule)			
11	Investments – land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments – mortgage loans			
13	Investments – other (attach schedule)	1,776,758.	2,555,627.	2,680,148.
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ SEE STATEMENT 4)	149.	150.	
16	**Total assets** (to be completed by all filers – see the instructions. Also, see page 1, item I)	11,814,123.	11,374,324.	11,978,944.
LIABILITIES 17	Accounts payable and accrued expenses	89,797.	39,816.	
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, & other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	89,797.	39,816.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	11,724,326.	11,334,508.	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, building, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	11,724,326.	11,334,508.	
31	**Total liabilities and net assets/fund balances** (see instructions)	11,814,123.	11,374,324.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,724,326.
2	Enter amount from Part I, line 27a	2	-389,818.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	11,334,508.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	11,334,508.

2/29

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE STATEMENT 5			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	8,641.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	34.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	623,299.	11,168,917.	0.055807
2011	540,711.	11,567,072.	0.046746
2010	467,461.	11,312,530.	0.041322
2009	564,778.	9,051,898.	0.062393
2008	654,903.	11,180,200.	0.058577

2	Total of line 1, column (d)	2	0.264845
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052969
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	12,125,767.
5	Multiply line 4 by line 3	5	642,290.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,481.
7	Add lines 5 and 6	7	643,771.
8	Enter qualifying distributions from Part XII, line 4	8	680,897.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary – see instrs)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b		1	1,481.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	1,481.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	1,481.
6	Credits/Payments:			
a	2013 estimated tax pmts and 2012 overpayment credited to 2013	6a 6,734.		
b	Exempt foreign organizations — tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 3,000.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	9,734.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	0.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	8,253.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ► 2,000. **Refunded** ►		11	6,253.

Part VII-A **Statements Regarding Activities**

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► FL			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation.* SEE STATEMENT 6	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses* SEE STATEMENT 7	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► ZIPORA BEN-AVIV Telephone no. ► (954) 985-2400			
	Located at ► 4000 HOLLYWOOD BLVD. HOLLYWOOD FL ZIP + 4 ► 33021			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions.)	2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3 b		X
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A. ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A. **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SISEL KLURMAN 9999 COLLINS AVENUE, #5A BAL HARBOUR, FL 33154	PRES EMERITA 0	0.	0.	0.
ZIPORA BEN AVIV 1067 FORDHAM LANE WOODMERE, NY 11598	PRES/DIR 1.00	0.	0.	0.
MATAN BEN-AVIV 4000 HOLLYWOOD BLVD SUITE 530N HOLLYWOOD, FL 33021	VP/DIR 1.00	0.	0.	0.
HARVEY L LICHTMAN 641 NE 177TH STREET NORTH MIAMI BEACH, FL 33162	SEC/TREAS 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ►	0.

7/29

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a Average monthly fair market value of securities	1a	4,123,507.
b Average of monthly cash balances	1b	8,186,766.
c Fair market value of all other assets (see instructions)	1c	150.
d **Total** (add lines 1a, b, and c)	1d	12,310,423.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	12,310,423.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	184,656.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,125,767.
6 **Minimum investment return.** Enter 5% of line 5	6	606,288.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	606,288.
2a Tax on investment income for 2013 from Part VI, line 5 — 2a: 1,481.		
b Income tax for 2013. (This does not include the tax from Part VI.) — 2b:		
c Add lines 2a and 2b	2c	1,481.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	604,807.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	604,807.
6 Deduction from distributable amount (see instructions)	6	
7 **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	604,807.

Part XII **Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	680,897.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	680,897.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,481.
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	679,416.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				604,807.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			497,535.	
b Total for prior years: 20 ___ , 20 ___ , 20 ___		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► $ 680,897.				
a Applied to 2012, but not more than line 2a			497,535.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount				183,362.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				421,445.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 8				
Total ► 3a				679,952.
b Approved for future payment				
Total ► 3b				

11/29

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	9,617.	
4 Dividends and interest from securities			14	54,593.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	152,341.	
8 Gain or (loss) from sales of assets other than inventory			18	8,641.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				225,192.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 225,192.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
1	N/A

12bg

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions.			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 11/14/14 Title: SEC/TREAS

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self employed	PTIN
HARVEY L. LICHTMAN	HARVEY L. LICHTMAN	11/14/14		P01470560

Firm's name ► HARVEY L. LICHTMAN — Firm's EIN ► 390-54-2074

Firm's address ► 4000 HOLLYWOOD BLVD., STE 530N HOLLYWOOD, FL 33021 — Phone no (954) 985-2400

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► **Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at *www.irs.gov/form990.***

OMB No. 1545-0047

2013

Name of the organization	Employer identification number
THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.	59-2532272

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule** .

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year . . . . ► $ ________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE SAMUEL ABA AND SISEL KLURMAN

Employer identification number
59-2532272

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE DEBBIE KLURMAN 1994 TRUST 4000 HOLLYWOOD BLVD SUITE 530N HOLLYWOOD, FL 33021	$ 30,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	SISEL KLURMAN 4000 HOLLYWOOD BLVD SUITE 530N HOLLYWOOD, FL 33021	$ 100,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization
THE SAMUEL ABA AND SISEL KLURMAN

Employer identification number
59-2532272

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
THE SAMUEL ABA AND SISEL KLURMAN	59-2532272

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10) organizations that total more than $1,000 for the year.** Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) . . . . ► $ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	$ 152,341.	$ 115,450.	
TOTAL	$ 152,341.	$ 115,450.	$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAXES PAID 990PF	$ 14,600.			
FEDERAL INCOME TAXES PAID 990T	8,067.			
FLORIDA EXCISE TAXES PAID	3,500.			
TOTAL	$ 26,167.	$ 0.	$ 0.	$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES, BANK CHARGES, FEES, MEETINGS	$ 945.			$ 945.
FOREIGN TAX CREDIT	2,867.	$ 2,867.		
INVESTMENT EXPENSE	19,332.	19,332.		
OTHER DEDUCTIONS	6,813.	6,813.		
PENALTIES	1,314.			
PORTFOLIO DEDUCTIONS	11,193.	11,193.		
TOTAL	$ 42,464.	$ 40,205.	$ 0.	$ 945.

STATEMENT 4
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
ACCOUNTS RECEIVABLE	$ 150.	
TOTAL	$ 150.	$ 0.

STATEMENT 5
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	OPPENHEIMER SCHAFER	PURCHASED	VARIOUS	VARIOUS
2	OPPENHEIMER WENTWORTH	PURCHASED	VARIOUS	VARIOUS
3	OPPENHEIMER WENTWORTH	PURCHASED	VARIOUS	VARIOUS
4	GCM GROSVENOR PRIVATE EQUITY PARTNERS II	PURCHASED	VARIOUS	VARIOUS
5	GCM GROSVENOR PRIVATE EQUITY PARTNERS II	PURCHASED	VARIOUS	VARIOUS
6	OPPENHEIMER PRIVATE EQUITY FUND I LP	PURCHASED	VARIOUS	VARIOUS
7	OPPENHEIMER PRIVATE EQUITY FUND I LP	PURCHASED	VARIOUS	VARIOUS

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
1	74,376.		55,960.	18,416.				$ 18,416.
2	5,832.		5,262.	570.				570.
3	39,826.		80,439.	-40,613.				-40,613.
4	0.		72.	-72.				-72.
5	22,308.		0.	22,308.				22,308.
6	0.		464.	-464.				-464.
7	8,496.		0.	8,496.				8,496.
							TOTAL	$ 8,641.

STATEMENT 6
FORM 990-PF, PART VII-A, LINE 8B
COPIES OF FORM 990-PF TO STATE OFFICIALS

THIS ORGANIZATION IS EXEMPT FROM FURNISHING THE FLORIDA ATTORNEY GENERAL'S OFFICE WITH A COPY OF 990-PF IN ACCORDANCE WITH CHAPTER 496 OF THE FLORIDA STATUTES.

STATEMENT 7
FORM 990-PF, PART VII-A, LINE 10
SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR	ADDRESS OF SUBSTANTIAL CONTRIBUTOR
SISEL KLURMAN	4000 HOLLYWOOD BLVD SUITE 530N HOLLYWOOD, FL 33021-1241
DEBBIE KLURMAN	4000 HOLLYWOOD BLVD SUITE 530N HOLLYWOOD, FL 33021-1241

STATEMENT 8
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
AISH HATORAH 3150 SHERIDAN AVENUE MIAMI BEACH, FL 33140	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	$ 5,000.
AMERICAN COMMITTEE FOR SHAARE ZEDEK MED 3275 W. HILLSBORO BLVD. STE. 200 DEERFIELD BEACH, FL 33442	NONE	PUBLIC	MEDICAL ADVANCEMENT AND WELFARE	36,000.
A TIME 1312 44 STREET BROOKLYN, NY 11219	NONE	PUBLIC	SOCIAL WELFARE	180.
AMERICAN COMM WEIZMANN INSTITUTE OF SCI 633 THIRD AVENUE NEW YORK, NY 10017	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	10,000.
AMERICAN CANCER SOCIETY 250 WILLIAMS ST. NW ATLANTA, GA 30303	NONE	PUBLIC	MEDICAL ADVANCEMENT	100.
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	NONE	PUBLIC	MEDICAL ADVANCEMENT	100.
AMERICAN LUNG ASSOCIATION 2020 SOUTH ANDREWS AVE FT. LAUDERDALE, FL 33316	NONE	PUBLIC	MEDICAL ADVANCEMENT	100.
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVE SUITE 4200 NEW YORK, NY 10110		PUBLIC	EDUCATIONAL ADVANCEMENT	1,800.
ANSHEI LUBAVITCH OF GREATER MIAMI 1436 ALTON ROAD, P.O. BOX 398216 MIAMI BEACH, FL 33239	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	400.
ARIEL UNIVERSITY CENTER 136 EAST 39TH STREET NEW YORK, NY 10016	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	5,000.
BAR ILAN UNIVERSITY OF ISRAEL 4600 SHERIDAN STREET SUITE 201 HOLLYWOOD, FL 33021	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	15,000.

22/29

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
BIKUR CHOLIM OF NORTH MIAMI BEACH 990 NE 171 STREET NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	SOCIAL WELFARE	$ 500.
BIRTHRIGHT FOUNDATION 33 EAST 33RD STREET, 7TH FLOOR NEW YORK, NY 10016	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	3,000.
BONEI OLAM 1755 46TH STREET BROOKLYN, NY 11204	NONE	PUBLIC	SOCIAL WELFARE	1,000.
CHAI LIFELINE SOUTH FLORIDA 151 W 30TH STREET NEW YORK, NY 10001	NONE	PUBLIC	SOCIAL WELFARE	3,000.
CONGREGATION SHAARAY TEFILAH 971 NE 172 STREET NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	RELIGIOUS	180.
DOR YESHURIM 429 WYTHE AVE BROOKLYN, NY 11249	NONE	PUBLIC	MEDICAL ADVANCEMENT AND WELFARE	1,000.
FJC SLINGSHOT 520 8TH AVE, 20TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC	SOCIAL WELFARE	7,500.
FOUNDATION FAMILIES FALLEN PARATROOPERS 121 ROKACH STREET RAMAT GAN, RAMAT GAN 52535 ISRAEL	NONE	PUBLIC	SOCIAL WELFARE	10,000.
FRIENDS OF THE ISRAEL DEFENSE FORCES 2040 NE 163RD STREET, SUITE 207 NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	SOCIAL WELFARE	25,180.
FRIENDS OF LUBAVITCH 17330 NW 7TH AVE MIAMI, FL 33021	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	1,800.
FRIENDS OF TEL AVIV SOURASKY MED CENTER 1461 FIRST AVE, BOX 150 NEW YORK, NY 10075	NONE	PUBLIC	MEDICAL ADVANCEMENT AND WELFARE	5,000.

23/29

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD. MIAMI, FL 33137	NONE	PUBLIC	SOCIAL WELFARE	$ 142,808.
HACHNOSSOS KALLAH OF GREATER MIAMI 1400 LENOX AVE MIAMI BEACH, FL 33139	NONE	PUBLIC	SOCIAL WELFARE	18,000.
HATZALAH OF MIAMI-DADE 16101 NE 11TH CT. NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	SOCIAL WELFARE	500.
HOLOCAUST DOCUMENTATION & EDUC CENTER 2031 HARRISON STREET HOLLYWOOD, FL 33020	NONE	PUBLIC	EDUCATINAL ADVANCEMENT	1,800.
INSTITUTE FOR THE STUDY OF MODERN ISRAEL 1256 BRIARCLIFF RD. A-427N ATLANTA, GA 30322	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	1,800.
JEWISH ADOPTION & FOSTER CARE OPTIONS 4200 NORTH UNIVERSITY DRIVE SUNRISE, FL 33351	NONE	PUBLIC	SOCIAL WELFARE	1,800.
KESHER 18900 NE 25TH AVE NORTH MIAMI BEACH, FL 33180	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	5,000.
KOLLEL NER DOVID 76-01 147TH STREET FLUSHING, NY 11367	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	180.
MESIVTA BEVET CHAZON-ISH 8210-21 AVE BROOKLYN, NY 11214	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	10,000.
MOUNT SINAI MEDICAL CENTER FOUNDATION 4300 ALTON ROAD MIAMI BEACH, FL 33140	NONE	PUBLIC	MEDICAL ADVANCEMENT AND WELFARE	15,000.
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	1,000.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
NEVE YERUSHALAYIM 25 BROADWAY, SUITE 403 NEW YORK, NY 10004	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	$ 180.
ONE ISRAEL FUND-BNEI DAVID ELI 1175 WEST BROADWAY, SUITE 10 HEWLETT, NY 11557	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	5,000.
RABBINICAL SEMINARY OF AMERICA 76-01 147TH STREET FLUSHING, NY 11367	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	1,800.
ST. JUDES CHILDRENS HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE	PUBLIC	MEDICAL ADVANCEMENT SOCIAL WELFARE	100.
TOMCHEI SHABBOS OF NORTH MIAMI BEACH 1545 WASHINGTON AVE MIAMI BEACH, FL 33139	NONE	PUBLIC	SOCIAL WELFARE	1,000.
TORAS EMES ACADEMY OF MIAMI 1099 NE 164TH STREET NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	283,333.
TOURO COLLEGE 27-33 W 23RD STREET NEW YORK, NY 10010	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	1,800.
WIZO 1150 KANE CONCOURSE, FIFTH FLOOR BAY HARBOUR ISLANDS, FL 33154	NONE	PUBLIC	SOCIAL WELFARE	18,000.
ZAKA RESCUE AND RECOVERY 1303 53RD STREET BROOKLYN, NY 11219	NONE	PUBLIC	SOCIAL WELFARE	180.
AMERICAN KIDNEY FUND 11921 ROCKVILLE PIKE, SUITE 300 ROCKVILLE, MD 20852	NONE	PUBLIC	MEDICAL ADVANCEMENT	100.
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD, 2ND FLOOR BETHESDA, MD 20814	NONE	PUBLIC	MEDICAL ADVANCEMENT	180.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
MAKE A WISH OF SOUTHERN FLORIDA 4491 S STATE ROAD 7 SUITE 201 FORT LAUDERDALE, FL 33314	NONE	PUBLIC	SOCIAL WELFARE	$ 100.
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	NONE	PUBLIC	MEDICAL ADVANCEMENT	100.
NATIONAL PARKINSON FOUNDATION 1501 NW 9 AVENUE MIAMI, FL 33136	NONE	PUBLIC	MEDICAL ADVANCEMENT	100.
US FRIENDS MENACHEM BEGIN HERITAGE FOUND 3901 WEST 86 STREET INDIANAOLIS, IN 46268	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	10,000.
WOUNDED WARRIORS PROJECT PO BOX 758517 TOPEKA, KS 66675	NONE	PUBLIC	SOCIAL WELFARE	100.
FROM ADLER REAL ESTATE FUND K-1 1400 NW 107 AVENUE MIAMI, FL 33172	NONE	PUBLIC	SOCIAL WELFARE	1.
KOLEL MATEH EFRAIM 5608 13 AVENUE BROOKLYN, NY 11219	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	18,000.
NATIONAL KIDNEY FOUNDATION 30 EAST 33 STREET NEW YORK, NY 10016	NONE	PUBLIC	MEDICAL ADVANCEMENT	100.
NOVA SOUTHEASTER UNIVERSITY 3301 COLLEGE AVENUE FORT LAUDERDALE, FL 33314	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	100.
PAULINE MASH EARLY CHILDHOOD EDUC CENTER 8101 PARK HEIGHTS AVENUE BALTIMORE, MD 21208	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	500.
SHALOM HARTMAN INSTITUTE ONE PENNSYLVANIA PLAZA STE 1606 NEW YORK, NY 10119	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	1,000.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
YESHIVAS NISHMAT SHLOMO 6814 BLACK HORSE PIKE EGG HARBOR TOWNSHOP, NJ 08234	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	$ 7,200.
YOUNG ISRAEL OF BAL HARBOUR 9592 HARDING AVENUE BAL HARBOUR, FL 33154	NONE	PUBLIC	SOCIAL WELFARE	1,250.
			TOTAL	$ 679,952.

THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.
TAX ID # 59-2532272
F/Y/E 12/31/2013

FORM 990-PF, PART II, LINE 10b, INVESTMENTS - CORPORATE STOCK

SECURITY	SHARES	BOOK VALUE BEGINNING	BOOK VALUE ENDING	FAIR MARKET VALUE
3M COMPANY	205	12,012 59	12,012 59	28,751 25
A T & T	490	17,385 20	17,385 20	17,228 40
AGRIUM	365	11,968 42	11,968 42	33,390 20
ALLEGION PUB	211	0 00	7,327 98	0 00
ALLEGION PUB LTD	211	0 00	5,496 00	9,324 07
ALTRIA GROUP	620	13,406 26	13,306 03	23,801 80
ASTRAZENECA PLC SPONSORED ADR	330	15,453 87	15,453 87	19,592 10
AXA	195	8,213 40	8,213 40	5,438 55
BCE INC	445	0 00	19,660 50	19,264 05
BHP BILLITON	1,035	41,041 39	41,041 39	70,587 00
BOEING	170	7,462 61	7,462 61	23,203 30
BRITISH AMERN TOB	335	22,785 07	22,785 07	35,985 70
BROOKFIELD ASSET MGMT	270	8,225 54	8,697 60	10,484 10
BUNGE LIMITED	240	11,849 76	11,849 76	19,706 40
CANADIAN NAT RES	330	7,773 15	7,773 15	11,167 20
CANADIAN NATL RAILWAY	400	18,188 25	18,188 25	45,616 00
CANADIAN PACIFIC	583	35,303 03	35,303 03	88,219 56
CHEVRONTEXACO	220	15,806 98	15,807 00	27,480 20
CISCO SYSTEMS	660	12,597 75	17,357 66	19,177 65
CONOCOPHILLIPS	350	14,922 34	14,922 34	24,727 50
CORE LABORATORIES	40	1,511 00	1,511 00	7,638 00
DANONE	520	8,299 20	8,299 20	7,550 40
DIAGEO PLC	530	42,508 80	42,508 80	70,182 60
DIAMOND OFFSHORE DRILLING	300	0 00	21,212 90	17,076 00
DOMINION RES	230	9,496 52	9,496 52	14,878 70
E I DU PONT DE NEMOURS & CO	410	13,885 84	13,885 84	26,637 70
EATON CORP	551	24,979 90	29,570 07	41,942 12
ENSCO PLC	500	0 00	28,633 95	28,590 00
FIBRIA CELULOSE SA	87	3,679 00	3,679 00	1016 16
FOSTER WHEELER	510	11,894 44	11,894 44	16,830 51
GENERAL ELECTRIC	590	20,726 58	20,726 58	16,537 70
GENUINE PARTS	235	11,167 95	11,167 95	19,549 65
HCP	400	12,928 68	12,928 68	14,528 00
HEALTHCARE REALTY TRUST	330	14,502 77	14,502 77	17,678 10
HEINZ H J COMPANY	305	14,290 87	0 00	0 00
HSBC HOLDINGS	260	11,648 88	11,648 88	14,333 80
INGERSOLL RAND	635	20,440 00	16,488 18	39,116 00
INTEL CORP	470	9,117 25	18,477 49	22,191 53
JP MORGAN CHASE & COMPANY	260	11,980 51	11,980 51	15,204 80
JOHNSON & JOHNSON	250	14,863 63	14,863 63	22,897 50
KIMBERLY CLARK CORP	185	19,616 11	13,196 29	19,325 10
KRAFT FOODS GROUP	186	4,490 97	6,274 44	10,027 26
LILLY ELI & CO	450	21,693 87	21,693 87	22,950 00
MANULIFE FINL	245	8,232 00	8,232 00	4,833 85
MERCK & CO INC COM	475	15,682 60	15,682 60	23,773 75
METLIFE	380	0 00	15,381 02	20,489 60
MICROSOFT CORP	635	15,088 06	15,088 06	23,755 35
MONDELEZ	560	13,473 05	0 00	0 00
NABORS INDS LTD	1,795	61,778 91	49,898 91	30,497 05
NESTLE	960	38,236 61	38,236 61	70,646 40
NEXTERA ENERGY	240	11,835 89	11,835 89	20,548 80
NOBLE	1,125	38,813.78	38,668.67	42,153 75
NOVARTIS	460	25,190 44	25,190 44	36,974 80
PARTNERRE	125	8,561 25	8,561 25	13,178 75
PETROCHINA CO	75	9,302 28	0 00	0 00
PHILIP MORRIS	200	9,681 99	9,681 99	17,426 00
POTASH	1,165	17,386 60	20,190 73	38,398 40
PRECISION DRILLING	145	3,266 85	3,266 85	1,358 65
RAYTHEON CO NEW	340	17,551 75	17,551 75	30,838 00
RIO TINTO	1190	48,307 82	59,785 57	67,151 70
ROYAL DUTCH SHELL	315	16,071 33	22,377 80	23,659 65
SCHLUMBERGER LTD	735	45,509 83	45,509 83	66,230 85
SUNCOR ENERGY	660	24,152 70	24,152 70	23,133 00
SYNGENTA AG	310	11,371 73	11,371 73	24,781 40
TALISMAN ENERGY	510	8,078 40	8,078 40	5,941 50
TECK COMINCO	480	16,650 04	16,650 04	12,484 80
TENARIS SA	1145	41,119 34	55,025 54	50,025 05
TRANSOCEAN NEW 2	367	27,679 00	0 00	0 00
TRANSOCIAN NEW	714	40,880 00	0 00	0 00
TRAVELERS COS	180	7,112 90	7,112 90	16,297 20
UBS AG	278	15,021 43	15,021 43	5,351 50
UNILEVER NV NEW YORK	1230	40,101 28	40,101 28	49,482 90
VALE S A	2,063	31,975 53	31,975 53	31,460 75
VERIZON COMMUNICATIONS	197 25	14,255 43	4,368 46	0 00
VODAFONE GROUP	750	17,110 07	16,610 15	29,482 50
WEATHERFORD INTL	3,480	41,508 15	63,101 96	53,905 20
YARA INT'L	85	2,125 00	2,125 00	3,649 05
TOTAL Investments		1,321,230	1,357,488	1,837,737

THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.
TAX ID # 59-2532272
F/Y/E 12/31/2013

FORM 990-PF, PART II, LINE 13, INVESTMENTS - OTHER

	BOOK VALUE		FAIR MARKET
	BEGINNING	ENDING	VALUE
ADLER KAWA REAL ESTATE FUND II LLC	0	219,778	205,594
ADLER REAL ESTATE FUND LLC	241,862	229,726	229,726
ADLER WASHINGTON INVESTORS LLC	444,872	401,998	401,998
ADVANTAGE ADVISORS XANTHUS FUND LLC	423,711	492,593	585,794
DLJ PRIVATE EQUITY PARTNERS FUND II LP	146,810	116,966	105,355
GF CARDIO LLC	0	40,000	40,000
GF CARE LLC	3,931	37,507	37,507
KFPI HOLDINGS LLC	153,692	174,280	174,280
OPPENHEIMER PRIVATE EQUITY FUND I LP	211,753	191,719	248,834
SGC GOLD LLC	150,127	651,060	651,060
	1,776,758	2,555,627	2,680,148

Form **8868**

(Rev January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

► Information about Form 8868 and its instructions is at *www.irs.gov/form8868.*

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extention on a previously filed Form 8868.

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only . . ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.	Employer identification number (EIN) or 59-2532272
File by the due date for filing your return. See instructions	Number, street, and room or suite number. If a P.O box, see instructions. 4000 HOLLYWOOD BLVD. 530N	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions. HOLLYWOOD, FL 33021	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► ZIPORA BEN-AVIV

Telephone No. ► (954) 985-2400 Fax No. ► (954) 985-0396

- If the organization does not have an office or place of business in the United States, check this box . . . ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ . If this is for the whole group, check this box . . ► [ ] . If it is for part of the group, check this box . . . . ► [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► [X] calendar year 20 13 or

► [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions . . .	**3a**	$ 3,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit . . .	**3b**	$ 3,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions . . .	**3c**	$ 0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ► [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.	Employer identification number (EIN) or 59-2532272
File by the extended due date for filing your return. See instructions.	Number, street, and room or suite number. If a P.O. box, see instructions. HARVEY L. LICHTMAN 4000 HOLLYWOOD BLVD., STE 530N	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions HOLLYWOOD, FL 33021	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in care of ► ZIPORA BEN-AVIV
Telephone No. ► (954) 985-2400 Fax No. ► (954) 985-0396
• If the organization does not have an office or place of business in the United States, check this box ► [ ]
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN). ______ . If this is for the whole group, check this box ► [ ] . If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15 , 20 14.
5 For calendar year 2013 , or other tax year beginning ______ , 20 __ , and ending ______ , 20 __ .
6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period
7 State in detail why you need the extension ADDITIONAL INFORMATION IS REQUIRED TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	**8a**	$ 9,500.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	**8b**	$ 9,500.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	**8c**	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ► Title ► VP/DIRECTOR Date ►

19/29