



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation The Curtis & Edith Munson Foundation		A Employer identification number 59-2235907	
Number and street (or P O box number if mail is not delivered to street address) 102 N Westgate Avenue		B Telephone number (see instructions) (217) 243-4397	
City or town, state or province, country, and ZIP or foreign postal code Jacksonville, IL 62650		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 30,875,387		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	520,876	520,876		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	813,200			
	b Gross sales price for all assets on line 6a 2,302,881				
	7 Capital gain net income (from Part IV, line 2) . . .		813,200		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,334,076	1,334,076		
	13 Compensation of officers, directors, trustees, etc	69,146	69,146		
	14 Other employee salaries and wages	90,845			90,845
	15 Pension plans, employee benefits	17,443	6,915		10,528
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 8,346			8,346
	c Other professional fees (attach schedule)	 34,492	29,926		4,566
	17 Interest	493			493
	18 Taxes (attach schedule) (see instructions)	 29,373	5,290		6,999
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	31,676			31,676
	22 Printing and publications				
	23 Other expenses (attach schedule)	 106,045	2,949		103,096
	24 Total operating and administrative expenses. Add lines 13 through 23	387,859	114,226		256,549
	25 Contributions, gifts, grants paid	1,695,609			1,695,609
	26 Total expenses and disbursements. Add lines 24 and 25	2,083,468	114,226		1,952,158
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-749,392			
	b Net investment income (if negative, enter -0-)		1,219,850		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	4,575,914	5,309,429	5,309,429
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	3,090	2,501	2,509
	b	Investments—corporate stock (attach schedule)	3,102,555	3,011,370	14,623,320
	c	Investments—corporate bonds (attach schedule).	1,342,920	1,342,920	1,408,242
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	6,173,130	4,782,052	9,531,887
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	55			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	15,197,664	14,448,272	30,875,387	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	4	4	
	23	Total liabilities (add lines 17 through 22)	4	4	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	15,197,660	14,448,268	
	30	Total net assets or fund balances (see page 17 of the instructions)	15,197,660	14,448,268	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	15,197,664	14,448,272	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	15,197,660
2	Enter amount from Part I, line 27a	2	-749,392
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	14,448,268
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,448,268

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Capital Gain Dividends				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			8,390
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	813,200
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	9,978

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,808,883	27,019,482	0 06695
2011	1,960,825	26,750,945	0 07330
2010	1,870,296	25,626,411	0 07298
2009	1,765,464	23,758,066	0 07431
2008	2,158,372	29,075,620	0 07423

2 Total of line 1, column (d).	2	0 36177
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 07235
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	28,752,349
5 Multiply line 4 by line 3.	5	2,080,347
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	12,199
7 Add lines 5 and 6.	7	2,092,546
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,952,158

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)					
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	24,397		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	24,397		
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				2	
3 Add lines 1 and 2.				3	24,397
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4			
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	24,397		
6 Credits/Payments		7	51,155		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a			21,155	
b Exempt foreign organizations—tax withheld at source	6b				
c Tax paid with application for extension of time to file (Form 8868)	6c			30,000	
d Backup withholding erroneously withheld	6d				
7 Total credits and payments Add lines 6a through 6d.		7	51,155		
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	40		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	26,718		
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 26,718 Refunded		11			

Part VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) FL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ☐ www.munsonfdn.org				
14	The books are in care of ☐ Adwell Services LLC Telephone no ☐ (217) 243-4397			
Located at ☐ 102 N Westgate Avenue Jacksonville IL ZIP +4 ☐ 62650				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐			
and enter the amount of tax-exempt interest received or accrued during the year ☐		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ☐				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
If "Yes," list the years ☐ 20____, ☐ 20____, ☐ 20____, ☐ 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐ 20____, ☐ 20____, ☐ 20____, ☐ 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>) ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C Wolcott Henry III	President	69,146	6,915	
1990 M Street Ste 250 Washington, DC 20036	32 00			
Bruce Reid	Secretary	0		
1990 M Street Ste 250 Washington, DC 20036	0 00			
H Alexander Henry	Treasurer	0		
1990 M Street Ste 250 Washington, DC 20036	0 00			
Truman M Hobbs Jr	Director	0		
1990 M Street Ste 250 Washington, DC 20036	0 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Angelica Braestrup	Grant Administr	90,845	9,078	
1990 M Street Washington, DC 20036	40 00			

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	23,935,519
b	Average of monthly cash balances.	1b	5,254,683
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	29,190,202
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	29,190,202
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	437,853
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	28,752,349
6	Minimum investment return. Enter 5% of line 5.	6	1,437,617

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,437,617
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	24,397
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	24,397
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,413,220
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,413,220
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,413,220

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,952,158
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,952,158
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,952,158
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				1,413,220
2	Undistributed income, if any, as of the end of 2013				
a	Enter amount for 2012 only.				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2013				
a	From 2008.	756,631			
b	From 2009.	601,763			
c	From 2010.	600,879			
d	From 2011.	669,690			
e	From 2012.	466,754			
f	Total of lines 3a through e.	3,095,717			
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,952,158				
a	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions).				
c	Treated as distributions out of corpus (Election required—see instructions).	0			
d	Applied to 2013 distributable amount.				1,413,220
e	Remaining amount distributed out of corpus	538,938			
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,634,655			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see instructions				
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	756,631			
9	Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,878,024			
10	Analysis of line 9				
a	Excess from 2009. . . .	601,763			
b	Excess from 2010. . . .	600,879			
c	Excess from 2011. . . .	669,690			
d	Excess from 2012. . . .	466,754			
e	Excess from 2013. . . .	538,938			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes

☒ No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

2014-05-22

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes

☐ No

Paid Preparer Use Only

Print/Type preparer's name

Michael C May CPA

Preparer's Signature

Date

Check if self-employed

☐

PTIN

P00659456

Firm's name

ADWELL SERVICES LLC

Firm's EIN

Firm's address

102 N WESTGATE AVE JACKSONVILLE, IL 626501718

Phone no

(217) 243-4397

Form 990-PF (2013)

TY 2013 Accounting Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	8,346	0	0	8,346

**TY 2013 Investments Corporate
Bonds Schedule****Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 13000170**Software Version:** 2013v3.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
vanguard intermediate term bond etf	587,443	571,900
vanguard short term bond etf	755,477	751,342
Lehman brothers holdings note		85,000

TY 2013 Investments Corporate
Stock Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 13000170

Software Version: 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Walt Disney	36,312	534,800
koninklijke philips electrs	86,860	283,375
mcdonalds corp	21,915	388,120
yum brands	124,568	567,075
altria group	14,152	326,315
coca cola	31,315	537,030
HJ Heinz		
kimberly clark	90,874	637,206
kraft foods	5,449	105,664
pepsico	98,755	165,880
philip morris intl	16,802	392,085
wal mart stores	52,937	629,520
schlumberger	58,829	450,550
berkshire hathaway	222,555	889,500
visa inc	147,737	445,360
wells fargo	149,094	227,000
bristol myers squibb	137,851	690,950
medtronic inc	141,830	172,170
merck & co	86,588	500,500
pfizer inc	197,181	312,763
roche holdings	53,140	560,408
emerson electric	57,078	491,260
general electric co	64,112	518,555
illinois tool works	36,044	588,560
3m co	62,852	490,875
adobe sys inc	48,593	89,819
apple inc	129,420	561,020
intel corp	65,488	77,865
international business machines	49,365	562,710
microsoft corp	234,278	261,870

Name of Stock	End of Year Book Value	End of Year Fair Market Value
oracle corp	67,587	114,780
du pont	97,972	454,790
at & t	78,801	433,874
national fuel gas	103,104	285,600
nextera energy	131,850	667,836
Mondelez International	10,082	207,635

TY 2013 Investments Government Obligations Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 13000170

Software Version: 2013v3.1

US Government Securities - End of

Year Book Value:

2,501

US Government Securities - End of

Year Fair Market Value:

2,509

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2013 Investments - Other Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 13000170**Software Version:** 2013v3.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ishares msci eafe index	AT COST	906,994	1,518,091
ishares russell midcap index	AT COST	820,424	2,057,276
ishares russell 2000 index	AT COST	652,441	1,675,143
powershares global water portfolio	AT COST	101,094	97,020
powershares qqq tr	AT COST	819,999	1,938,638
spdr s & p 500 etf	AT COST	668,201	1,292,830
pimco fund	AT COST	396,332	372,289
spdr gold tr gold shs	AT COST	416,567	580,600

TY 2013 Other Expenses Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES & SUBSCRIPTIONS	4,336			4,336
INSURANCE	12,399			12,399
Investment Expenses	2,949	2,949		
MISCELLANEOUS EXPENSE	294			294
OFFICE EXPENSES	24,602			24,602
POSTAGE	2,926			2,926
Rental Expenses	56,527			56,527
TELEPHONE	2,012			2,012

TY 2013 Other Liabilities Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 13000170

Software Version: 2013v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value
Rounding	4	4

TY 2013 Other Professional Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR Fees	188	0	0	188
Consultant Fees	4,378	0	0	4,378
Investment Managment Fees	29,926	29,926	0	0

TY 2013 Taxes Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise taxes	10,000			
foreign taxes	7,084			
payroll taxes	12,289	5,290		6,999

**THE CURTIS & EDITH MUNSON
FOUNDATION
2013 GRANTS PROGRAM**

Following is a summary of grants made under the environmental programs in 2013. Those programs include (in declining order of size) Marine/Fisheries Conservation, South Florida Environment, Alabama Environment, Population & Environment, and District of Columbia Environment. Some grants are made for projects that cover both Alabama and Florida. Please know that except where noted, all grants carry a 1:1 match requirement. The second year of a two-year grant is subject to approval of progress on goals and objectives by the Board prior to the release of second-year funds.

1000 Friends of Florida **2013: \$45,000**
P O Box 5948 EIN 59-2761163
Tallahassee, Florida 32314-5948
Final grant to support the restoration of Palm Beach and Martin counties. \$15,000 for education and outreach regarding conservation lands and water.

Alabama Conservation & Natural Resources Foundation **2013: \$2,500**
P O Box 787 EIN 63-1233068
Eufala, Alabama 36072
Special director's grant

Alabama Dance Theater **2013: \$1,500**
PO Box 11327 EIN 63-1240626
Montgomery, Alabama 36111
Special director's grant

Alabama Environmental Council **2013: \$7,500**
2431 Second Avenue North EIN 23-7044787
Birmingham, Alabama 35203
Second year of a three-year grant for education outreach and promotion of conservation values in Alabama.

Alabama Forests Forever Foundation **2013: \$2,000**
555 Alabama Street EIN 63-1240626
Montgomery, Alabama 36014
Special director's grant

Alabama Forest Resources Center **2013: \$20,000**
8 St. Joseph Street, 2ND Floor EIN 63-0958673
Mobile, Alabama 36602
First year of a two-year grant in support of the forest conservation program in Alabama and to maintain their website.

Alabama Giving **2013: \$1,000**
P O Box 530727 EIN 48-1266328
Birmingham, Alabama 35203-0727
Grants in support of philanthropy promotion in Alabama.

Alabama Rivers Alliance **2013: \$25,000**
2027 2nd Avenue North, Suite A EIN 63-1186023
Birmingham, Alabama 35203
Second year of a three-year grant in support of ARA's programs.

Alabama Shakespeare Festival **2013: \$2,000**
1 Festival Drive EIN 63-0652734
Montgomery, Alabama 36117
Special director's grant

Alabama Wildlife Federation **2013: \$20,000**
3050 Lanark Road EIN 63-0496911
Millbrook, Alabama 36054
Second of a three-year grant in support of education programs.

Alpha Upsilon Lambda Foundation **2013: \$4,500**
5114 Eagle Pass Road EIN 42-1548409
Montgomery, Alabama 36109
Special director's grant

American Cancer Society **2013: \$1,500**
3054C McGehee Road EIN 64-0329009
Montgomery, Alabama 36111-2203
Special director's grant

American Chestnut Foundation **2013: \$11,600**
160 Zillicoa Street, Suite D EIN 41-1483019
Asheville, North Carolina 28801
Grant to support the foundation's Alabama chestnut project.

American Red Cross of Central Alabama **2013: \$11,500**
5015 Woods Crossing EIN 63-028804
Montgomery, Alabama 36106
Special director's grant

Anacostia Riverkeeper **2013: \$5,000**
515 M Street SE, Suite 218 EIN 61-1574670
Washington, DC 20003
Grant for general support of programs.

Anacostia Watershed Society **2013: \$7,500**
4302 Baltimore Avenue EIN 52-1666511
Bladensburg, MD 20710
Final grant to support the Society's programs.

Antarctic and Southern Ocean Coalition **2013: \$10,000**
1630 Connecticut Ave NW, 3rd Flr EIN 52-1287282
Washington DC 20009
Third year of a three-year grant to restore and protect the high seas biodiversity of the Antarctic and Southern Oceans.

Apalachicola Sub-Basin Caucus (\$7,500)
See Fiscal Agent: ACF Stakeholders, Inc.

ACF Stakeholders, Inc. 2013: \$7,500
 201 North Bayshore Drive
 Eastpoint, Florida 32328
Second year of a two-year grant in support of Apalachicola Sub-Basin Caucus work on regional issues

Association of Small Foundations 2013: \$305
 1720 N Street, NW
 Washington, DC 20036
Membership dues and grant

Birmingham Southern College, Southern Environmental Center 2013: \$25,000
 900 Arkadelphia Road
 Birmingham, Alabama 35254
Funding in support of educational and general programs in the Birmingham area

Biscayne Bay Waterkeeper 2013: \$12,500
 465 Ocean Drive #417
 Miami Beach, Florida 33139
Last year of a three-year grant seed for a new Keeper

Black Warrior Riverkeeper 2013: \$10,000
 712 37th Street South
 Birmingham, Alabama 35222
First year of a two-year grant in support of the keeper

Blue Frontier Campaign 2013: \$20,000
 Post Office Box 19367
 Washington, DC 20036-9367
Second year of a two-year grant to support the Blue Vision Summit and Benchley Awards

Blue Legacy International (\$7,500)
See Fiscal Agent: The Ocean Foundation

BLUE Ocean Film Festival (\$10,000)
See Fiscal Sponsor: Make a Difference Media Foundation

Blue Water Baltimore 2013: \$10,000
 3545 Belair Road
 Baltimore, MD 21213
Final grant in support of the Harborkeeper

Cahaba River Society 2013: \$20,000
 2717 7th Avenue South, Ste 205
 Birmingham, Alabama 35233-3421
Second year of a three-year grant to enhance and protect the Cahaba River watershed

Campaign for Environmental Literacy (\$20,000)
See Fiscal Agent: Second Nature.

Caribbean / Gulf Toxics Project (\$16,666)
See Fiscal Agent: The Ocean Foundation

Celebrate Great Falls Foundation 2013: \$8,000
 Post Office Box 295
 Great Falls, Virginia 22066
Special director's grant

Central Alabama Laubach Literacy Council 2013: \$2,000
 2048 W Fairview Avenue
 Montgomery, Alabama 36108-4198
Special director's grant

Center for Agricultural Partnerships 2013: \$14,500
 241 Jefferson Avenue
 Haddonfield, New Jersey 08033
First of a two-part grant to support the CAPstone project \$4,500 grant for best practices education

Chesapeake Bay Funders Network (\$10,000)
Chesapeake Commons Project
See Fiscal Agent: Heinz Center for Science, Economics, & Environment.

Children's Science Center of NoVa 2013: \$7,000
 485 Spring Park Place, Suite 500
 Herndon, Virginia 20171
Special director's grant

Choose Clean Water (\$5,000)
See Fiscal Agent: National Wildlife Federation

Christ the King Church 2013: \$1,000
 480 North County Highway 393
 Santa Rosa Beach, Florida 32459
Special director's grant

Common Ground Ministries 2013: \$2,500
 1516 Mobile Road
 Montgomery, AL 36108
Special director's grant

Conservation Alabama 2013: \$12,500
 P O Box 130656
 Birmingham, AL 35213-0656
Second year of a two-year grant to support work on the protection of important Alabama species

Consultative Group on Biological Diversity 2013: \$10,000
 PO Box 29361
 San Francisco, California 94129-0361
First year of a two-year grant to support the marine conservation program

CREST 2013: \$7,500
 1333 H Street NW, Suite 300
 East Tower
 Washington, DC 20005
One-time grant for a book on coastal tourism

E the Environmental Magazine **2013: \$12,500**
 Post Office Box 5098 EIN 06-1246661
 Westport, Connecticut 06881-5098
Grant in support of E Magazine's marine issues

Earth Echo International **2013: \$15,000**
 2101 L Street NW, Suite 800 EIN 95-4789334
 Washington, DC 20037
Special director's grant

EarthJustice **2013: \$10,000**
 50 California Street EIN 94-1730465
 San Francisco, California 94111
Second year of funding to support forage fish campaign

East Coast Exotic Animal Rescue **2013: \$5,000**
 320 Zoo Road EIN 23-3055373
 Fairfield, Pennsylvania 17350
Special director's grant

Endangered Species Coalition **2013: \$5,000**
 PO Box 64195 EIN 52-2235210
 Washington, DC 20035
First year of a two-year matching grant for the Rock Creek Songbirds project

Environmental Health News (\$1,000)
See Fiscal sponsor: Virginia Organizing.

Environmental Law Institute **2013: \$15,000**
 2000 L St NW Ste 620 EIN 52-0901863
 Washington DC 20036
Renewal of a two-year grant for the sustainable aquaculture project

Episcopal Church of the Ascension **2013: \$5,000**
 315 Clanton Avenue EIN 63-0360465
 Montgomery, Alabama 36104
Special director's grant

Episcopal High School **2013: \$2,000**
 1200 North Quaker Lane EIN 54-0506326
 Alexandria, Virginia 22302
Special director's grant

Father Walter Child Care Center **2013: \$4,000**
 2815 Forbes Drive EIN 63-0422019
 Montgomery, Alabama 36110
Special director's grant

Federation for American Immigration Reform (FAIR) **2013: \$35,000**
 25 Massachusetts Ave , NW, Ste 330 EIN 52-1136126
 Washington, DC 20001
Second year of two-year grant for education and outreach

Federal Defenders, Inc. **2013: \$2,500**
 817 South Court Street EIN 63-1134720
 Montgomery, Alabama 36104
Special director's grant

Florida Atlantic University **2013: \$7,500**
 111 E Las Olas Boulevard, Room 813 EIN 59-0917284
 Fort Lauderdale, Florida 33301
First year of a two-year grant for the oyster restoration project

Florida Coastal and Ocean Coalition (\$12,500)
See Fiscal Agent: Sea Turtle Conservancy

Florida Oceanographic Society **2013: \$7,500**
 890 NE Ocean Boulevard EIN 58-0040952
 Stuart, Florida 34966
Second year of a three-part grant for education and outreach programs

Florida Philanthropic Network **2013: \$1,000**
 150 SE 2nd Avenue, Suite 700 EIN 20-1328734
 Miami, Florida 33131
Funding to support collaborations and continuing professional training of south Florida grantmakers

Florida Wildlife Federation **2013: \$15,000**
 PO Box 6870 EIN 59-1398265
 Tallahassee, Florida 32301
One-time special needs grant for education regarding the amendment to safeguard conservation land and water

FotoDC **2013: \$10,000**
 4885 MacArthur Boulevard NW EIN 26-2411136
 Washington, DC 20007
Special director's grant

Friends of Gunston Hall **2013: \$1,000**
 10709 Gunston Road EIN missing
 Lorton, VA 22079
Special director's grant

Friends of Riverbend Park **2013: \$2,000**
 Post Office Box 1481 EIN 54-1966322
 Great Falls, Virginia 22066-8481
Special director's grant

Friends of the A.R. Marshal Loxahatchee National Wildlife Refuge **2013: \$5,000**
 10216 Lee Road EIN 59-2152926
 Boynton Beach, Florida 33473
One-time matching grant to support educational equipment installation

The Funders Network **2013: \$7,500**
 1500 San Remo Avenue, Suite 249 EIN 57-1173613
 Coral Gables, Florida 33146
One-time matching grant for funder stormwater network

Goodwill Industries of Central Alabama Post Office Box 9349 Montgomery, Alabama 36108-0349 <i>Special director's grant</i>	2013: \$2,000 EIN 63-0522335	Island Institute P O Box 648 386 Main St . Rockland ME 04841 <i>Third year of a four-year grant for working waterfront partnerships</i>	2013: \$12,000 EIN 22-2786731
Great Falls Lacrosse Association P O Box 643 Great Falls, Virginia 22066 <i>Special director's grant</i>	2013: \$5,000 EIN 54-1778653	Island Press 2000 M Street NW, Suite 650 Washington, DC 20036 <i>Grant to support the marine publishing program</i>	2013: \$20,000 EIN 94-2578166
Great Falls Volunteer Fire Department P O Box 78 Great Falls, Virginia 22066 <i>Special director's grant</i>	2013: \$2,500 EIN 54-6055640	IUCN-US 1630 Connecticut Ave NW, 3 rd Flr Washington, DC 20009 <i>First year of a new three-year grant supporting DCMC program</i>	2013: \$18,000 EIN 98-6000943
Gulf of Maine Research Institute 350 Commercial Street Portland, Maine 04101 <i>One-time grant for research on alewives</i>	2013: \$15,000 EIN 01-0504905	Jacksonville State University 700 Pelham Road North Jacksonville, Alabama 36265 <i>Second of a two-year grant for Environmental Policy & Information Fund (EPIC)</i>	2013: \$7,500 EIN 59-0790962
Heinz Center for Science, Economics and Environment 900 17 th Street NW, Suite 700 Washington, DC 20006 <i>First of a two-year grant for the Chesapeake Commons Project, a project of the Chesapeake Bay Funders Network</i>	2013: \$10,000 EIN 13-3755530	Kevin Turner Foundation 6 Wild Wing Court Brentwood, Tennessee 37027 <i>Special director's grant</i>	2013: \$1,000 EIN 27-4027325
High Seas Alliance (\$11,111) <i>See Fiscal Agent: The Ocean Foundation.</i>		Make a Difference Media Foundation 798 Lighthouse Avenue #324 Monterey, California 93940 <i>First of a two-year grant in support of BLUE Ocean Film Festival and Conservation Summit.</i>	2013: \$10,000 EIN 20-3217476
Homes for Our Troops 37 Main Street Taunton, Massachusetts 02780 <i>Special director's grant</i>	2013: \$3,000 EIN 54-2143612	Mangrove Action Project P O Box 1854 Port Angeles, WA 98362 <i>Third year of a three year grant supporting education and outreach program "Question your Shrimp "</i>	2013: \$10,000 EIN 20-0833537
Hospice of Montgomery 1111 Holloway Park Montgomery, Alabama 36117 <i>Special director's grant</i>	2013: \$2,000 EIN 63-0768381	Marine Fish Conservation Network 600 Pennsylvania Avenue SE, Suite 210 Washington, DC 20003 <i>Grant to support work in promoting sustainable fisheries policy</i>	2013: \$35,000 EIN 20-4254493
Humane Society of Elmore County 255 Central Plank Road Wetumpka, Alabama 36092 <i>Special director's grant</i>	2013: \$1,500 EIN 63-0897123	Martin County Schools' Environmental Studies Center 2900 NE Indian River Drive Jensen Beach, Florida 34957 <i>First year of a three-year grant in support of Camp Wet scholarships</i>	2013: \$18,000 EIN 53-07-014483-53C
Impact Alabama 1901 6 th Avenue N, Suite 2400 Birmingham, Alabama 35203 <i>Special director's grant</i>	2013: \$1,000 EIN 20-0850212	Maryland Public Television 11767 Owings Mills Boulevard Owings Mills, Maryland 21117 <i>Second year of a two-year grant for Bay fisheries documentary</i>	2013: \$10,000 EIN 52-1224503
International League of Conservation Photographers 2012 Crystal Drive, Ste 500 Arlington, Virginia 22202 <i>Special director's grant</i>	2013: \$10,000 EIN 27-1455999		

Montgomery Area Council on Aging **2013: \$2,000**
 115 East Jefferson Street EIN 63-0634950
 Montgomery, AL 36104-3616
Special director's grant

Mobile Baykeeper **2013: \$35,000**
 300 Dauphin Street, Ste 200 EIN 63-1190615
 Mobile, Alabama 36602
Third year of a three-year grant in support of sustainable management of natural resources in the Mobile Bay region

Mobile Botanical Gardens **2013: \$15,000**
 5151 Museum Drive EIN 23-7113031
 Mobile, Alabama 36608
Third year of a four-year grant to support education and outreach programs

Monterey Bay Aquarium **2013: \$15,000**
 886 Cannery Row EIN 94-2487469
 Monterey, California 93940-1085
First year of a two-year grant to support Seafood Watch program

Montgomery Museum of Fine Arts **2013: \$2,000**
 1 Museum Drive EIN 63-6049847
 Montgomery, Alabama 36117
Special director's gift

Mother Jones Investigative Fund **2013: \$250**
 222 Sutter Street, Suite 600 EIN 94-2282759
 San Francisco, California 94108
Grant for Foundation for National Progress

National Aquarium in Baltimore **2013: \$15,000**
 Pier 3/501 East Pratt Street EIN 52-1121163
 Baltimore, Maryland 21202-3194
Second year of a two-year grant to promote volunteerism and conservation action in the Chesapeake watershed

Nat'l Center for Missing & Exploited Children **2013: \$3,000**
 699 Prince Street EIN 52-1328557
 Alexandria, Virginia 22314-3175
Special director's grant

National Parks Conservation Association **2013: \$15,000**
 777 6th Street NW, Ste 700 EIN 53-0225165
 Washington DC 20001-3723
First year of a three-year grant to support work in Biscayne National Park

National Wildlife Refuge Association **2013: \$10,000**
 706 Giddings Avenue, Suite 1-B EIN 23-7447365
 Annapolis, Maryland 21401
*Grant to support the **Choose Clean Water** convening*

National Wildlife Federation **2013: \$5,000**
 901 E Street NW, Suite 400 EIN 53-0204616
 Washington, DC 20004
*Grant to **Choose Clean Water**.*

NatureServe **2013: \$5,000**
 4600 N Fairfax Drive, 7th Floor EIN 52-1884438
 Arlington, Virginia 22203
First year of a two-year grant to support the Biodiversity without Boundaries convening

The Nature Conservancy, Alabama **2013: \$20,000**
 2100 1st Avenue North, Ste 500 EIN 53-0242652
 Birmingham, Alabama 35203
Grant in support of coastal work and partnership for restoration

New England Aquarium (MCAF) **2013: \$10,000**
 The New England Aquarium EIN 04-2297514
 Central Wharf
 Boston, Massachusetts 02110
Third year of a three year grant to support the Marine Conservation Action Fund

Northwest Atlantic Marine Alliance **2013: \$10,000**
 30 Leverett Street EIN 01-0516646
 Gloucester, Massachusetts 01930
Final grant in support of sustainable fishing practices

Ocean Alliance **2013: \$15,000**
 32 Horton Street EIN 22-2573677
 Gloucester, Massachusetts 01930
Grant in support of the Caribbean toxicology project

Ocean Conservancy **2013: \$20,000**
 1300 19th Street, NW, Suite 800 EIN 23-7245152
 Washington, DC 20036
Second year of a three-year grant to support OC's work in improving fisheries management in the South Atlantic Regional area

Ocean Leadership Fund (\$30,000)
See Fiscal Agent: The Ocean Foundation.

Ocean River Institute **2013: \$10,000**
 12 Eliot Street EIN 20-9273235
 Cambridge, Massachusetts 02138
Grant in support of a healthy Indian River Lagoon and reducing nitrogen pollution

Oil Spill Commission Action (\$15,000)
See Fiscal Sponsor: Resources for the Future.

Potomac Conservancy **2013: \$15,000**
 8601 Georgia Ave, Ste 612 EIN 52-1842501
 Silver Spring, Maryland 20910
First year of a two-year grant in support of clean water projects, and to support the summer gala

Potomac Riverkeeper **2013: \$30,000**
 1100 15th Street NW, Ste 1100
 Washington, DC 20005
Third year of a three-year grant in support of the keeper's activities

Public Concern Foundation **2013: \$20,000**
 55 Fifth Avenue, 18th Floor
 New York, New York 10003
Grant in support of Public Trust Project's work on menhaden

Public Employees for Enviro. Responsibility (PEER) **2013: \$15,000**
 2000 P Street, NW, Suite 240
 Washington DC 20036
Third year of a four-year grant for clean water issues in Florida

PreSchool Partners **2013: \$1,000**
 3736 Montrose Road
 Birmingham, Alabama 35213
Special director's grant

Recirculating Farms Coalition **2013: \$25,000**
 5721 Magazine Street, #191
 New Orleans, Louisiana 70115
One time grant to support the work of the coalition

Reef Environmental Education Fdn. **2013: \$25,000**
 P O Box 246
 98300 Overseas Highway
 Key Largo, Florida 33037
Grant for education and outreach for reef monitoring

Resources for the Future **2013: \$15,000**
 3705 33rd Place, NW
 Washington, DC 20008
First of a three-year grant in support of Oil Spill Commission Action

Restore America's Estuaries **2013: \$20,000**
 6300 Clarendon Blvd, Suite 603
 Arlington, Virginia 22201
Grant to support the work on including seagrass (with mangroves and coral reefs) in Blue Carbon certification

River Network **2013: \$15,000**
 520 SW 6th Avenue, Suite 1130
 Portland, Oregon 97204
First year of a two-year grant to support River Network's programs

Rock Creek Conservancy **2013: \$10,000**
 4825 Cordell Avenue
 Bethesda, Maryland 20814
First year of a three-year grant for general support of the Conservancy's programs

River Region United Way Alex de Tocqueville Society **2013: \$10,000**
 Post Office Box 230005
 Montgomery, Alabama 36123-0005
Special director's grant

Sailors for the Sea **2013: \$12,500**
 449 Thames Street, 300D
 Newport, Rhode Island 02840
Second year of a two-year grant for education & outreach programs

School for Field Studies **2013: \$15,000**
 100 Cummings Center, Suite 534-G
 Beverly, Massachusetts 01915
First year of a two-year grant in support of the turtle research programs at the Turks & Caicos campus

Sea Turtle Conservancy **2013: \$17,500**
 4424 N W 13th Street, B-11
 Gainesville, Florida 32609
Third year of a three year grant in support of the Florida Coastal and Ocean Coalition \$5,000 for work on sustainable seafood certification

SeaWeb **2013: \$35,000**
 8401 Colesville Road, Ste 500
 Silver Spring, Maryland 20910
Third year of a three-year grant in support of education and outreach programs of the coastal and marine publications

Second Nature **2013: \$20,000**
 14 Jersey Lane
 Manchester, Massachusetts 01944
Third-year of the three-year grant in support of the Campaign for Environmental Literacy

Smart Coast **2013: \$15,000**
 PO Box 246
 Fairhope, Alabama 36533-0246
Second year of a two year grant to promote smarter development in coastal Alabama

Smithsonian Institution Folklife Festival **2013: \$12,500**
 Post Office Box 37012
 Washington, DC 20013-7012
Second year of a two-year grant for the outreach around the coastal Kenya-Folklife Festival Partnership

Southern Environmental Law Center **2013: \$35,000**
 201 West Main Street, Suite 14
 Charlottesville, Virginia 22902-5065
Final year of the grant to support SELC's work in Alabama

SouthWings **2013: \$15,000**
 35 Haywood Street, Suite 201
 Asheville, North Carolina 28801
Final year of a three-year grant to support conservation through aviation, flight work in Alabama

State Environmental Leadership Program **2013: \$5,000**
 EIN 02-0695647

PO Box 631
 Madison, Wisconsin 53701
Final grant in support of the SELP history project. All requirements waived

Student Conservation Association **2013: \$25,000**

4245 North Fairfax Drive, Suite 825 EIN 91-0880684
 Arlington, Virginia 22203
Two grants for SCA's work in the DC region and in Florida

Surfrider Foundation **2013: \$30,000**

Post Office Box 6010 EIN 95-3941826
 San Clemente, California 92674-6010
First year of a two-year grant in support of the Florida regional coordinator's work and the International Surfrider meeting. Another \$5,000 for the balance of 2012

Sustainable Development Institute **2013: \$5,000**

3121 South Street, NW EIN 521899951
 Washington, DC 20007
Grant in support of Atlantic CoastWatch newsletter and other activities

TenSaw Delta Biodiversity Project (\$35,000)

See Fiscal Agent: The Ocean Foundation

The Ocean Foundation **2013: \$152,499**

1990 M Street NW, Suite 250 EIN 71-0863908
 Washington, DC 20036
Support for various fiscal sponsorship projects including Blue Legacy International, Caribbean/Gulf Toxics Project, High Seas Alliance, Ocean Leadership projects, The Ocean Project, TenSaw Delta Biodiversity Project, WHMSI.

The Ocean Project (\$30,000)

See Fiscal Agent: The Ocean Foundation

Theodore Roosevelt Conservation Partnership **2013: \$15,000**

1660 L St NW, Ste 208 EIN 04-370638
 Washington DC, 20036
Third year of a three-year grant in support of TRCP's marine fisheries work

Trinity Presbyterian School **2013: \$4,500**

1700 E. Trinity Blvd EIN 630586676
 Montgomery, Alabama 36106
Special director's grant

University of Alabama **2013: \$4,000**

(College of Arts and Sciences) EIN 63-6001138
 Clark Hall, Box 870268
 Tuscaloosa, Alabama 35487-0268
Special director's grants

University of Alabama **2013: \$13,000**

(College of Communication and Information Sciences) EIN 63-6001138
 412 Reese Phifer Hall, Box 870172
 Tuscaloosa, Alabama 35487-0172
Second year of a new three-year grant to support the scholarship and internship program. One special director's grant (\$1,000)

University of Alabama **2013: \$5,000**

G-14 Rose Admin Bldg EIN 63-6001138
 Box 870101
 Tuscaloosa, Alabama 35487-0101
Grant to the Scholarship Fund in honor of the Edith Cummings Munson Award winner

University of North Carolina **2013: \$1,000**

PO Box 309 EIN 56-600-1393
 Chapel Hill, North Carolina 27514-0309
Special director's grant

Virginia Conservation Network **2013: \$5,000**

422 East Franklin Street EIN 51-0198762
 Richmond, Virginia 23219
One time grant for the "get out the vote" efforts

Virginia Organizing **2013: \$1,000**

703 Concord Avenue EIN 54-167-4992
 Charlottesville, Virginia 22903
Grant to support publication of Environmental Health News

Ward Museum of Wildfowl Art **2013: \$5,455**

909 South Schumaker Drive EIN missing
 Salisbury, Maryland 21804
Grant to further the common loon research project

Washington Ballet **2013: \$4,500**

3515 Wisconsin Avenue, NW EIN 52-0846173
 Washington, DC 20016
Special director's grant

Washington Grantmakers **2013: \$4,000**

1400 16th Street, NW, Suite 740 EIN 52-1756853
 Washington, D C 20036
Membership dues and grant in support of the Leadership Fund Investment

Waterkeeper Alliance **2013: \$5,000**

17 Battery Place, Suite 1329 EIN 13-4071318
 New York, New York 10004
Grant to support the Gulf of Mexico Regional Keepers retreat

Weeks Bay Foundation **2013: \$20,000**

11401 US Highway 98 EIN 63-1021925
 Fairhope, Alabama 36532
First year of a two-year grant in support of the Coastal BirdFest and land management planning

WHMSI (\$11,111)
See Fiscal Sponsor: The Ocean Foundation.

Whippet Rescue Southeast **2013: \$1,500**
348 Palms Avenue EIN 27-3773077
Fort Pierce, Florida 34982
Special director's grant

Whippet Rescue Southeast **2013: \$1,500**
348 Palms Avenue EIN 27-3773077
Fort Pierce, Florida 34982
Special director's grant

Wild Oceans **2013: \$30,000**
4 Roval Street SE EIN 58-1186029
Leesburg, Virginia 20175
*Second year of a two-year grant in support of fisheries
restoration (formerly: National Coalition for Marine
Conservation)*

Wild Oceans **2013: \$30,000**
4 Roval Street SE EIN 58-1186029
Leesburg, Virginia 20175
*Second year of a two-year grant in support of fisheries
restoration (formerly National Coalition for Marine
Conservation)*

Wilderness Society **2013: \$10,000**
1615 M Street, NW EIN 53-0167933
Washington, DC 20036
*Second year of a three-year grant for the Southern
Appalachian Wilderness Steward's outreach and trail
maintenance program*

Wilderness Society **2013: \$10,000**
1615 M Street, NW EIN 53-0167933
Washington, DC 20036
*Second year of a three-year grant for the Southern
Appalachian Wilderness Steward's outreach and trail
maintenance program*

Women's Golf Coaches Association 2013: \$30,000
5095 NW 54TH Circle EIN 95-4075776
Coral Springs, Florida 33067
*Two grants to support the Edith Cummings Munson Award
(\$5,000) and for the completion of the film "Before Babe "*

Women's Golf Coaches Association 2013: \$30,000
5095 NW 54TH Circle EIN 95-4075776
Coral Springs, Florida 33067
*Two grants to support the Edith Cummings Munson Award
(\$5,000) and for the completion of the film "Before Babe "*

World Wildlife Fund **2013: \$30,000**
1250 24th Street, NW EIN 52-1693387
Washington, DC 20037
*Two grants to support work in the Arctic and a special
director's grant (\$10,000)*

World Wildlife Fund **2013: \$30,000**
1250 24th Street, NW EIN 52-1693387
Washington, DC 20037
*Two grants to support work in the Arctic and a special
director's grant (\$10,000)*

Yale Environment 360 **2013: \$1,000**
 205 Prospect Street, 3rd Floor EIN **missing**
 New Haven, Connecticut 06511
Grant in support of the Yale Environment 360 publication

Yale Environment 360 **2013: \$1,000**
 205 Prospect Street, 3rd Floor EIN **missing**
 New Haven, Connecticut 06511
Grant in support of the Yale Environment 360 publication

Voided check from 2012	\$2,000
-------------------------------	----------------

Total for 2013 **\$1,695,609**