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### Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990of.

ıme	endar year 2013 or tax year beginning of foundation	<del></del>		A Employer identificati	on number
	MUEL E. AND MARY W. THAT	CHER			on number
	UNDATION, INC.			59-223024	3
	and street (or P O box number if mail is not delivered to street	·	Room/suite	B Telephone number	
_	30 SOUTH DADELAND BOULEV		1901	305-379-4	
-	town, state or province, country, and ZIP or foreign particles $33156$	ostal code		C If exemption application is	s pending, check here
Che	ck all that apply Initial return	Initial return of a for	mer public charity	D 1. Foreign organization	ns, check here
	Final return  X Address change	Amended return Name change		Foreign organizations check here and attach	meeting the 85% test,
Che	ck type of organization: X Section 501(c)(3) ex	<del>-</del>		E If private foundation s	
_		Other taxable private foundati	on	under section 507(b)(	
Fair	narket value of all assets at end of year   J   Accounting	=	Accrual	F If the foundation is in	a 60-month termination
	Part II, col (c), line 16)	her (specify)		under section 507(b)(	(1)(B), check here
<u>▶\$</u>	16,954,376. (Part I, column Analysis of Revenue and Expenses			/ / / / / / / / / / / / / / / / / / / /	(4)
Part	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	Contributions, gifts, grants, etc., received	188,730.	Yes !	N/A	
	Check If the foundation is not required to attach Sch. B. Interest on savings and temporary	00	99.		STATEMENT 1
	Interest on savings and temporary cash investments	99. 275,971.	275,971 <b>.</b>		STATEMENT 1 STATEMENT 2
	Dividends and interest from securities	413,311.	413,311.	<del> </del>	DIVIEWENI 7
	b Net rental income or (loss)				<u> </u>
	38 Net gain or (loss) from sale of assets not on line 10	426,789.			* '
울	b Gross sales price for all 2,859,656.		-		
Hevenue	Capital gain net income (from Part IV, line 2)		426,789.		
<u>ב</u>	Net short-term capital gain				
	Income modifications Gross sales less returns	7	*		
1	and allowances RECFIVED	w' '			\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
	D Less Cost of goods sold	080	<del> </del>		
,	c Gross profit or (Idss) Other income NOV 1:4 2014	이 영 <3,914.>	<10,700.	<u> </u>	STATEMENT 3
'	Total Add lines 1 through 1	887,675.	692,159.	<u> </u>	PATTE THE THE T
1		23,500.	23,500.		0.
1	Other employee salaries and wages				
<u>"</u> 1					
Expenses	Sa Legal fees STMT 4	38,023.	38,023.		0.
g	b Accounting fees STMT 5	16,975.	16,975.		0.
	c Other professional fees STMT 6	61,616.	61,616.	-	0.
Administrative 7 2	amım a	61,601.	4,885.		0.
1 St.	Depreciation and depletion	01,001.	=,003		
Ē '	·			· - ·	
B 2					
g 2	Printing and publications				
စ္ကို 2	•	4,051.	3,554.		0.
<u>ta</u>   2	Total operating and administrative	205 366	140 553		
Operating 2 2	expenses. Add lines 13 through 23	205,766.	148,553.	ļ	0.
-   2	Contributions, gifts, grants paid	2,040,013.		<del> </del>	2,040,013.
2	Total expenses and disbursements.  Add lines 24 and 25	2,245,779.	148,553.		2,040,013
٦,	7 Subtract line 26 from line 12:	2,223,773			2,010,013
	Excess of revenue over expenses and disbursements	<1,358,104.			
	b Net investment income (if negative, enter -0-)		543,606.	İ	
	C Adjusted net income (if negative, enter -0-)			N/A	
	LHA For Paperwork Reduction Act Notice, see	inetructions			Form <b>990-PF</b> (2013 "772 HATC 67107621

$\equiv$		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
P	<u>art</u>	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
$\Box$	1	Cash - non-interest-bearing	2.	2.	2.
l		Savings and temporary cash investments	1,899,478.	1,874,473.	1,874,473.
		Accounts receivable			
		Less: allowance for doubtful accounts ▶	20 C What	*** * * * * * *	
	4	Pledges receivable ▶			
1		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
1		Less: allowance for doubtful accounts			
g	8	Inventories for sale or use			· · · · · · · · · · · · · · · · · · ·
Assets	9	Prepaid expenses and deferred charges			
As		Investments - U.S. and state government obligations			· · · · · · · · · · · · · · · · · · ·
		Investments - corporate stock STMT 9	1,695,524.	5,134,942.	6,711,808.
		Investments - corporate bonds			·
		Investments - land, buildings, and equipment basis			\$-1
		Less accumulated depreciation			^ ^ ~ · ·
	12	Investments - mortgage loans		·	
	13	Investments - other STMT 10	13,084,989.	8,312,472.	8,368,093.
	14	Land, buildings, and equipment basis ► 2,852.			1
		Less accumulated depreciation STMT 11 ▶ 2,852.	1 1 2 W. 2 W. 2 W. 7		
	15	Other assets (describe ► )			
		Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item 1)	16,679,993.	15,321,889.	16,954,376.
	17	Accounts payable and accrued expenses			<b>~</b>
	18	Grants payable			•
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	_		1
iabi	21	Mortgages and other notes payable			,
	22	Other liabilities (describe )			,
	ļ	<del></del>	_	_	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			,
s		and complete lines 24 through 26 and lines 30 and 31.			٠.
	24	Unrestricted			
lan	25	Temporarily restricted	_ · ·		
B	26	Permanently restricted			
or Fund Balance		Foundations that do not follow SFAS 117, check here			•
Ē		and complete lines 27 through 31.	•		F
tso	27	, , , , ,	0.	0.	F
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ž	29	Retained earnings, accumulated income, endowment, or other funds	16,679,993.	15,321,889.	
Š	30	Total net assets or fund balances	16,679,993.	15,321,889.	
			16 670 003	15 221 000	
_	31	Total liabilities and net assets/fund balances	16,679,993.	15,321,889.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		<u> </u>
•		st agree with end-of-year figure reported on prior year's return)		1	16,679,993.
2	•	r amount from Part I, line 27a		2	<1,358,104.>
		er increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	15,321,889.
		reases not included in line 2 (itemize)		5	0.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	15,321,889.
_			· <u>·</u>		Form <b>990-PF</b> (2013)

Page 3

	NDATION, INC.				59-2	230243	Page 3
Part IV Capital Gains	and Losses for Tax on In	vestment Ir	come				
(a) List and desc 2-story brick wa	ribe the kind(s) of property sold (e.g. arehouse; or common stock, 200 shs	, real estate, . MLC Co.)	-	(b) How acquired P - Purchase D - Donation	(c) Date acquir (mo., day, yr.	ed <b>(d)</b> Da ) (mo., d	te sold lay, yr.)
a							
b SEE ATTACHED	STATEMENT	-					
C							
d							
<u>e</u>				<u> </u>	(1) 0	(1)	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis		(h) Gain or (e) plus (f) m		
a					<del></del>		
<u>b</u>						<del>.</del>	_
<u>c</u>			<del> </del>				
e 2,859,656.		2	432,86	7.		426	,789.
	ng gain in column (h) and owned by t				Gains (Col. (h)		7.03.
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	s of col. (i) . (j), if any	col.	(k), but not les Losses (from	s than -0-) or	
a							
b							
C							
d							
e						426	,789.
2 Capital gain net income or (net ca	apıtal loss) {   If gain, also enter   If (loss), enter -0-	ın Part I, line 7 ın Part I, line 7		} 2		426	,789.
3 Net short-term canital gain or (lo	ss) as defined in sections 1222(5) an						
If gain, also enter in Part I, line 8,		u (0).		}			
If (loss), enter -0- in Part I, line 8	1			] 3		I/A	
	Inder Section 4940(e) for				ome		
For optional use by domestic privat	e foundations subject to the section 4	940(a) tax on net	investment in	come.)			
f section 4940(d)(2) applies, leave t	this part blank.						
, , , , , , ,				10			X No
	ction 4942 tax on the distributable am		n the base per	Jods		L Yes	LA_J NO
1 Yes, the foundation does not qua	alify under section 4940(e). Do not co each column for each year; see the ir	mpiete triis part. Istructions before	making any e	ntries.			
(a)	(b)		- Thaking any o	(c)	Т	(d) Distribution ratio	
Base period years Calendar year (or tax year beginn		ributions f	Net value of no	ncharitable-use assets	(col. (	b) divided by col	. (c))
2012		5,013.		16,918,680		.1	16145
2011		8,825.		18,646,007		.1	09880
2010		7,912.		6,248,146			99785
2009		9,699.		7,560,437			79045
2008	3,52	4,063.		9,698,963	•	. 3	63344
2 Total of line 1, column (d)					2	1.2	68199
3 Average distribution ratio for the the foundation has been in existe	5-year base period - divide the total o	on line 2 by 5, or l	by the number	of years	3	. 2	53640
4 Enter the net value of noncharita	ble-use assets for 2013 from Part X,	ine 5			4	16,179	.484.
	500 555 4555 55 75 75 75 77 77				5	4,103	
5 Multiply line 4 by line 3						-	
6 Enter 1% of net investment inco-	me (1% of Part I, line 27b)				6		,436.
7 Add lines 5 and 6					7	4,109	,200.
8 Enter qualifying distributions fro					8	2,040	,013.
If line 8 is equal to or greater tha See the Part VI instructions.	in line 7, check the box in Part VI, line	10, and complete	that part usin	g a 1% tax rate.			
						Form <b>990</b> -	PF (2013
323521 10-10-13							- ,_510

SAMUEL E. AND MARY W. THATCHER

Scarrigit operating to unditations dissorbed in section 4940(e), devick here   and enter 1% of mine 1.		990-PF (2013) FOUNDATION, INC.		2230			Page 4
Date of ruling or determination letter:    A clarified of ruling or determination letter:			<u>4948</u>	- see i	nstru	ctio	ns)
Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ □ and enter 1% of Part I, line 27D  All other domestic foundations enter 2% of kine 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) fluriss and taxable foundations only. Others enter -0-)  3 10, 872.  4 Subtlet A (income) tax (demestic section 4947(a)(1) fluriss and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract time 4 from line 3.1 zaro of less, enter -0-  6 Credisfr-gayments.  2 2 0.0.  3 10, 872.  4 0.0.  5 Tax based on investment income. Subtract time 4 from line 3.1 zaro of less, enter -0-  6 Credisfr-gayments.  2 2 0.10, 872.  5 Tax based on investment income. Subtract time 4 from line 3.1 zaro of less, enter -0-  6 Credisfr-gayments.  2 2 0.0.  8 10, 872.  6 Credisfr-gayments.  2 2 10, 872.  6 Credisfr-gayments.  5 10, 872.  6 Credisfr-gayments.  7 Tax credisfr-gayments.  8 Tax credition.  7 Tax credition.  7 Tax credition.  8 Tax credition.  7 Tax credition.  8 Tax credition.  8 Tax credition.  7 Tax credition.  8 Tax credition.  8 Tax credition.  9 Tax cleve. If the total of lines 5 and 8 is more than line 7, enter amount of lines total of lines 5 and 8 is more than line 7, enter amount of lines total of lines 5 and 8 is more than line 7, enter amount of lines total of lines 5 and 8 is more than line 7, enter amount of lines total of lines 5 and 8 is more than line 7, enter amount of lines total of lines 5 and 8 is more than line 7, enter amount of lines total of lines 6 and 8 credition.	1a (	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1.					į
of Part I, line 27b  All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 A 3 (dines 1 and 2  3 Subtite 4, (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.1 tzero of less, enter -0-  6 Creditis-Paymonis:  a 2013 estimated tax payments and 2012 overpayment credded to 2013  5 Exempt foroign organizations - tax withheld at source  6 Exempt foroign organizations - tax withheld at source  6 Tax paid with application for extension of time to file (Form 8868)  6 Call day withholding enroneously withheld  7 Total creddes and payments. Add lines 5 and 6, enter the annual overpaid  5 Tax for its file of lines in 5 and 8 is more than the total of lines 5 and 6, enter the annual overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Verpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Verpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Verpayment. If line 7 is more than the total of lines 5 and 6, enter the annual overpaid  10 Verpayment. If line 7 is more than t							
e All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtide A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on inexterment income. Subtract line 4 from line 3. It zero or less, enter -0-  5 Tax based on inexterment income. Subtract line 4 from line 3. It zero or less, enter -0-  6 Credist/Payments:  8 2013 estimated tax payments and 2012 overpayment credited to 2013  8 Exempt foreign organizations - tax withheld at source  6 Tax paid with application for extension of time to file (Form 8688)  6 Backup withholding erroneusity withheld  7 Total credits and payments. Add lines Sa through 6d  8 7.  9 Tax due. If the total of lines Sa and 8 is more than line 7, enter amount ower paid  10 Overpayment, line 7, is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 26, 641. Refunded ▶ 10  10 Part VII-A   Statements Regarding Activities  1a During the tax year, did the toundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 British the answer is *Yes* to *Tay or *Tay. attach* a detailed description of the activities and copies of any materials published or distributed by the foundation in cannection with the activities  1 During the farmaction. ▶ \$ 0. (2) bin foundation managers. ▶ \$ 0.  1 Enter the amount (f any) of tax on political expenditures (section 4955) imposed during the year?  1 "Yes," attach a detailed description of the activities and copies of any materials published or distributed organization in the activities and conformed to the IRS?  1 "Yes," attach a detailed description of the activities and solition in the activities and the foundation have unrelated business gross income	b (	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🛄 and enter 1%	1_1_		1	0,8	72.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3 10,872. 4 Subtitie A (momely tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 Enter any penalty for underpayments and 2012 overpayment credited to 2013 6 Based and suppressed. Add line 5a through 6d 6 Enter any penalty for underpayment of estimated tax. Penalt with a fine 5a through 6d 6 Enter any penalty for underpayment of estimated tax. Penalt with a fine 5a through 6d 6 Enter the amount of line 10 to bic. Credited to 2014 estimated tax Penalt with a fine 5a through 6d 6 Enter the amount of line 10 to bic. Credited to 2014 estimated tax Penalt with a fine 5a through 6d 6 Enter the amount of line 10 to bic. Credited to 2014 estimated tax Penalt with a fine 5a through 6d 6 Enter the amount of line 10 to bic. Credited to 2014 estimated tax Penalt with a fine 5a through 6d 6 Enter the mount of line 10 to bic. Credited to 2014 estimated tax Penalt with a fine 5a through 6d 6 Enter the mount of line 10 to bic. Credited to 2014 estimated 10 through 6d 6 Enter the mount of line 10 to bic. Credited to 2014 estimated 10 through 6d 6 Enter the mount of line 10 to bic. Credited to 8a through 6d 6 Enter the mount of line 10 to bic. Credited to 8a through 6d 6 Enter the mount of line 10 to bic. Credited tax Penalt line 6d 6 Enter the mount of line 10 to p			ľ				<
3 10,872.  Subtlet A (nomestic section 4947(a)(1) Insists and taxable foundations only. Others enter -0-)  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Cordeb/Payments:  2013 estimated tax payments and 2012 overpayment credited to 2013  Exempt foreign organizations - tax withheld at source  Tax pad with application for extension of thine to like (Form 8868)  Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached  Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached  Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached  Tax and with line if is more than the total of lines 5 and 8 is more than line 7, enter amount ower  Overpayment, line if it line is 1 from 1 than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 26, 641. Refunded ▶ 10  26, 641.  Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 26, 641. Refunded ▶ 10  26, 641.  Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 26, 641. Refunded ▶ 10  27, 10 to							
4 Subbtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 6 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 6 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 6 Exempt foreign organizations: - Law withheld at Source 6 Tax paid with application for extension of time to file (Form 8868) 6 Each ground organizations: - Law withheld at Source 7 Total credits and payments. Add lines 6a through 8d 8 Enter any penalty for underpayment of estimated tax. Check here □ If zero and the set of the 5a from 220 is attached 8 Total credits and payments. Add lines 6a through 8d 8 Enter any penalty for underpayment of estimated tax. Check here □ If zero and the set of the 5a from 220 is attached 9 Total credits and payments. Add lines 6a through 8d 10 Overpayment. If line 7 is more than the total of lines 5a from 8d is enter the amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5a from 8d is enter the amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Dent the summent of lines 10 to the Credited to 2014 estimated tax.  12 Dent to the summent of lines 10 to the Credited to 2014 estimated tax.  13 Dent to the summent of lines 10 to the Credited to 2014 estimated tax.  14 Dent to the summent of lines 10 to the Credited to 2014 estimated tax.  15 Dent to the foundation file form 1120 estimated tax (extended description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 10 Dent to foundation file form 1120 POL for this year?  11 On the foundation file form 1120 POL for this year?  12 Dent to foundation file form 1120 POL for this year?  13 Text attach and establed descriptio			-			^ ~	
5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter-0- 6 Credits/Payments: 2 2013 estimated bits payments and 2012 overpayment credited to 2013 6 a 37 , 520 - 6 b 6 6 7 Total credits and payments. Add lines 5 a Brough 64 6 a 6 6 7 7 Total credits and payments. Add lines 5 a Brough 64 6 a 7 Total credits and payments. Add lines 5 a Brough 64 6 a 7 Total credits and payments. Add lines 5 a Brough 64 6 a 7 Total credits and payments. Add lines 5 a Brough 64 6 a 7 Total credits and payments. Add lines 5 a Brough 64 6 a 7 Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed 7 Total credits and payments. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 9 Total credits and payments. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to 10: Credited to 2014 estimated tax ▶ 26 , 641. Refunded ▶ 10 26 , 641. 11 Enter the amount of line 10 to 10: Credited to 2014 estimated tax ▶ 26 , 641. Refunded ▶ 11 0 2. 12 Enter the amount of line 10 to 10: Credited to 2014 estimated tax ▶ 26 , 641. Refunded ▶ 11 0 2. 13 During the tax year, dult the contaction an attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campaign? 10 Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)? 14 If the answer is "Yes" to 1 pay 1 tax on political expenditures (section 4955) imposed during the year. 15 Did the foundation in Form 112-DIO. for this year? 16 Enter the remibus sement (if any) paid by the foundation diving the year for political expenditure tax imposed on foundation managers. ▶ 5 0. 2 Enter the remibus sement (if any) paid by the foundation diving the year for political expenditure tax imposed on foundation managers. ▶ 5 0. 2 Enter the remibus sement (if any) paid by the foundation diving the year?  16 Yes, "attach in the statement required by General Instru				ļ	<u> </u>	0,8	
8 Credits/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013 be Everpt foreign organizations - tax withhelid at source (a Backup withholding erroneously withhelid 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \[ \] If Form 2220 is attached 8 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \[ \] If Form 2220 is attached 9 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \[ \] If Form 2220 is attached 9 Total credits and payments. Add lines 6a through 6d 8 Enter the amount of him 10 to bit Credited to 2014 estimated tax. 9 Total credits and payments. Add lines 6a through 6d 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of him 10 to bit Credited to 2014 estimated tax. 12 Form 10 In All Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political acmpaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political acmpaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1f the answer is "Yes" to 1g or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in econection with the activities 2 Did the foundation in \$200 the second and accordance and accor				<u> </u>	1	<del>\ \ \</del>	
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If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 If "Yes," has it filed a tax return on Form 990-T for this year?  6 Are the real injudation, termination, dissolution, or substantial contraction during the year?  16 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  8 By language in the governing instrument, or  8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8 Enter the states to which the foundation reports or with which it is registered (see instructions)  FL  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses					2		X
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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			n <del>e</del> mar		ا - ۲		$\mathbf{v}^{\perp}$
10 Bid any porsons become substantial contributors during the any jet. If 100, diagonal substantial manufacture and the any jet.					_		
	10	DIG ANY PERSONS DECOME SUbstantial contributors during the tax year if "Yes," attach a schedule listing their names and addresses		For		-PF	

Part VII-8   Statements Regarding Activities (continued)	orm	990-PF (2013) FOUNDATION, INC. 59	9-22302	2 <b>4</b> 3		Page 5
section 512(b)(13)? If Yes, attach schedule (see instructions)  10 of the foundation make a discribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If Yes, attach statement (see instructions)  10 of the foundation comply with the public insepticion requirements for its annual returns and exemption application?  Webstate address > N/A  11 The books are in care of b JANE W. MCMILLIAN, ESQ.  Located at b 9430 S OUTH DADEILAND BLVD, SUITE 1901, MTAMT, FL  210-14 331.56  15 Section 4947(a)(1) none-empt charitable trusts filing Form 990-Fr in leve of Form 141-Check here and feather the amount of the exemption interest received or accured during the year  15 Att any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 Att any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial accountrial a foreign country?  17 Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required  18 File Form 4720 if any them is checked in the 'Yes' column, unless an exception applies.  19 Derrow money from, leter money to, or otherwise extend directly to (or accept the firm) a disqualified person?  20 Borrow money from, leter money to, or otherwise extend directly to (or accept the firm) a disqualified person?  30 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  40 Pay compression to, or pay or ramburse the expenses of, a disqualified person?  41 Pay compression to, or pay or or armburse the expenses of, a disqualified person?  42 Pay compression to, or pay or or pay or ramburse the expenses of, a disqualified person?  43 Pay compression to, or pay or armburse the expenses of, a disqualified person?  44 Pay compression to, or pay or armburse the expenses of, a disqualified person?  45 Pay or pay or pay or						
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
If Yes, attach statement (see instructions)  12		section 512(b)(13)? If "Yes," attach schedule (see instructions)	Į	11		<u> </u>
Not the foundation comply with the public inspection requirements for its annual returns and exemption application?  Webste address ► N/A  In the books are incer of ► JANE W. MCMILLAN, ESQ. Telephone no. ►305-379-4008  Located at ►9130 SOUTH DADBLAND BLVD, SUITE 1901, MIAMI, FL  ZIP+4 ►33156  Section 4947(3)(1) nonexempt charatible trusts filing from 190-FP in lieu of Form 1041-Check there and either the amount of tix-exempt interest received or accured during the year  16. At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form T0 F 90-22.1. If Yes, "enter the name of the foreign country be new instructions for exception and filing requirements for Form T0 F 90-22.1. If Yes, "enter the name of the foreign country be read of the foundation (either directly or indirectly):  18	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privi	eges?			
Website address ▶ N/A  17 The books are in care of ▶ JANE W. MCMTLLAN, ESQ. Telephone no. ▶ 305 - 379 - 4008  18 Section 4947(a)(1) nonexempt characteristic structure of the policy of		If "Yes," attach statement (see instructions)		12		<u> </u>
14. The books are in cars of ▶ JANE W. MCMILLAN, ESQ. Telephone no. ▶ 305 = 379 - 4008 Located at № 91.30 SOUTH DADELAND BLVD, SULTE 1901, MIAMI, FL  15. Section 497(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  At that ye medium quelander year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign country Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  Filio Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a. Depart VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  Filio Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a. Depart VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  Filio Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a. Depart VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  Filio Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1b. Depart VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  Filio Form 4720 in a filing filin	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	Ĺ	13	X	
Located at \$ 91.30 SQUTH DADELAND BLVD, SULTE 1901, MTAMI, FL    Section 4947(a)(1) nonexempt charatele trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year  16. Altary time during celendary year 2013, did the foundation have an interest in or a signature or other authority over a bank,   Section 1975		Website address ► N/A				
15 Section 4947(a)(1) nonexempt charatable trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year of the form and an enter of the amount of tax-exempt interest received or accrued during the year of the form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year of the form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year of the foundation of the foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, "enter the name of the foreign country Part VII-B] Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a dequalified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a designated person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation argued to make a grant to or to employ the official for a period after terminating within 90 days.)  If any a service is 'Yes' to 104/1-06, did any of the acts described in 1 a, other then excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  If Yes, is the end of tax year 2013, did the foundation have any undistributed income? (if applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)	14				<u>008</u>	
and enter the amount of tax-exempt interest received or accrued during the year    16   X/A		Ecodica at P P E C	P+4 <b>►<u>33</u></b>	156		
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for Form TD F 90-22.1. If Yes, "enter the name of the foreign country."  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly);  1b Engage in the sale or exchange, or leasing of property with a disqualified person?  2b Borrow money from, lend money to, or otherwise extend credit to (or accept.ti from)  a disqualified person?  3b Furmsh goods, services, or facilities to (or accept them from) a disqualified person?  4b Pay compensation to, or pay or remburse the expenses of, a disqualified person?  4b Pay compensation to, or pay or remburse the expenses of, a disqualified person?  5b Furmsh goods, services, or facilities to (or accept them from) a disqualified person?  6b Furmsh goods, services, or facilities to (or accept them from) a disqualified person?  7c Fus Canada (and person)?  7c Fus Canada (and person)?  8c Furmsh goods, services, or facilities to (or accept them from) a disqualified person?  9c Furmsh goods, services, or facilities to (or accept them from) a disqualified person?  9c Fus Canada (and Fus Canada	15				<u>,</u> ,▶	
securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend move; to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminaling within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  2 Taxes on failure to distribute moome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If Yes, itsi the years is listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (			5			<del></del> -
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, "enter the name of the foreign country    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)    a disqualified person?   Yes   No    (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   No    (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   No    (5) Transfer any income or assets to a disqualified person (or make any) of either available   for the benefit or use of a disqualified person (or make any) of ether available   for the benefit or use of a disqualified person (or make any) of ether available   for the benefit or use of a disqualified person)?   Yes   No    (6) Agree to pay money or property to a government official? (Exception, Check 'No'   the floundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)   Yes   No    b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53-44 (16)-3 or in a current notice regarding disaster assistance check here   Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?   X   X   X   X   X   X   X   X   X	16		1		Yes	
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  1b If any answer is 'Yes' to 1a(1)-(6), dia any of the acts fat to quality under the exceptions described in Regulations section 53.441-(6)-3 or in a current notice regarding dissater assistance (see instructions)?  Organizations relying on a current notice regarding dissater assistance (see instructions)?  Organizations relying on a current notice regarding dissater assistance (see instructions)?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes, Ist the years beginning in 2013  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If Yes is the year's undistributed income? (if applying section 4942(a)(2) (relating to incorrect valuation of assets) to the			Ļ	16		<u> </u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 14(1-6), did any of the acts fast to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2013, did the foundation have any undistributed income? (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If Yes, and the end of tax year beginning in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year hirst phase holdi				ě.		ŧ
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fat to quality under the exceptions described in Regulations section 53.4941(f)-30 in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts fat to quality under the exceptions described in Regulations section 4942(a)(3) or a part any of the acts described in 1a, other than excepted acts, that were not corrected before the first 4dy of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5):  a At the end of tax year 2013, did the foundation have any undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answ	_	country		*	I	
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept the mrom) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answers "S'es" to 1 a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 f(d)-3 or in a current notice regarding disaster assistance close instructions??  Organizations relying on a current notice regarding disaster assistance close here  c) bid the foundation engage in a prior year in any of the acts fear to qualify or years the foundation was a private operating foundation defined in section 4942((3)) or 4942((16)3):  a) At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years  b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b) If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section	Pa		— т		V	N <sub>a</sub>
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.494 (1/3) or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c) bit the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a privale operating foundation defined in section 4942(1)(3) or 4942(1)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years' windistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions).  b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions).  b) If the			-		res	NO
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is Yes' to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  1b X  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If Yes, hist the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement' - see instructions.)  b If Yes, 'did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons	18		V Na			4 48460 )
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or properly to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts lat to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  1b		(-)	A NO	*		* × ×
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section \$3.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  10 Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  11 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  10 If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7) to dispose of holdings acquired by gift or bequest or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (8) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years   b Are there any years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the years undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  A Did the foundation invest during the year any amount in a manner that would peopardize its charitable purposes?  D Did the foundation mixes during the year any amount in a manner that would peopardize its charitable purpose that had not been re						
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years b  b Are there any years islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  2 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  2 If yes, 'did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess bu		(4) / 1		,		
for the benefit or use of a disqualified person)?  (8) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If "Yes," list the years beginning and 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)  A Did the foundation invest during the year any amount in a manner that would pepardize its charitable purposes?  b Did the foundation make any i		(1) 12) 0011/2010011011101101101101101101101101101101		Ĭ.		3
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  13a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  15 If "Yes," idd it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundati			X No			300
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  2b If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If yes, "did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If yes, "light he week excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispos		, and the second of the second				:
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had not been removed from jeopardy before the first day of the tax year beginning in 2013?			<sub>at</sub>			<del></del> -
mad not been removed were jeep and an arrange of the second secon				4b		$\mathbf{x}$
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Form 990-PF (2013)

Part VII-B	Statements Regarding Activities for Which I	Form 4720 May Be F	Required (continu	ued)		
	year did the foundation pay or incur any amount to:					
(1) Carry o	n propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	• • • • • • • • • • • • • • • • • • • •	es 🛣 No	1	
(2) Influen	ce the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,		ı	
any vo	ter registration drive?	4		s X No	-	
(3) Provide	e a grant to an individual for travel, study, or other similar purposes	?		s X No		
(4) Provide	e a grant to an occanization other than a charitable, atc., occanization	n described in section		ľ	ı	
	(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No		
(5) Provide	e for any nurnose other than religious, charitable, scientific, literary,	or equicational durooses, or i	or			1
the pre	vention of cruelty to children or animals?		Ye	s X No	İ	1
b if any answ	er is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described i	n Regulations			1
section 53.	4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A	5b	
Organizatio	ns relying on a current notice regarding disaster assistance check h	iere				T
c If the answ	er is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it maintai	ned	i		-
	e responsibility for the grant?	N	/A 🔲 Ye	s 🔲 No		1
	ttach the statement required by Regulations section 53.494	5-5(d).	• • • • • • • • • • • • • • • • • • • •			
	ndation, during the year, receive any funds, directly or indirectly, to	pay premiums on				ı
	benefit contract?		Ye	s X No	ļ	1
	ndation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	x
	6b, file Form 8870.	••				
	during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	☐ Ye	s X No	ŀ	ł
	the foundation receive any proceeds or have any net income attribu				7b	1
Part VIII	Information About Officers, Directors, Trust	ees. Foundation Ma	nagers, Highly	/	·	
	Paid Employees, and Contractors			•		
1 List all office	cers, directors, trustees, foundation managers and their	compensation.				
		(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) E	xpense int, other
	(a) Name and address	to position	enter -0-)	and deferred compensation	allo	wances
	100 000	DIRECTOR				
	JTH DADELAND BLVD, SUITE 1901					
MIAMI, 1	FL 33156	0.25	1,500.	0.		0.
PAUL M.		DIRECTOR				
9130 SOT	JTH DADELAND BLVD, SUITE 1901					
MIAMI, I	FL 33156	1.00	0.	0.		<u> </u>
JACQUEL:	INE L. EADS	DIRECTOR				
9775 SW	98 ST					
MIAMI, I	FL 33176	0.50	11,000.	0.		0.
		DIRECTOR				
P.O. BO	X 505					
EARLETO	N, FL 32631	1.00	11,000.	0.		0.
2 Compensa	tion of five highest-paid employees (other than those in		enter "NONE."			
1al Nar	ne and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) accou	xpense int, other wances
(4) (14)	no and against or east ampleys of parameter than the specific or	devoted to position	(0)	compensation	allo	wances
N	ONE					
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		4				
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	· · · · · · · · · · · · · · · · · · ·	1				
<del> </del>			l			
Total number o	f other employees paid over \$50,000		<u></u>		000 0	
				rorm	ママリード	F (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	IONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(2)	
10112		
<del></del>		
	<del></del>	
Total number of others receiving over \$50,000 for professional services		<b>)</b> 0
Part IX-A Summary of Direct Charitable Activities	<del></del>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical	information such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produce	a, etc.	
1 N/A		
		<del></del>
2		
3		
4		
Part IX-B Summary of Program-Related Investments		<del></del>
Describe the two largest program-related investments made by the foundation during the tax year on line	s 1 and 2.	Amount
1 N/A		
2		. — —
All other exercise valeted investments Conjuntriations		<u>.</u>
All other program-related investments. See instructions.	<b>!</b>	
3		
	<del></del>	0.
Total. Add lines 1 through 3	<u> </u>	Form 000 DE (2012)

Form 990-PF (2013

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P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations	s, see instructions.)
<del>-</del>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	15,928,403. 497,469.
	Average of monthly cash balances	1b	497,469.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	16,425,872.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,425,872.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	246,388.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,179,484.
6	Minimum investment return. Enter 5% of line 5	6	808,974.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	nd certain	1
	foreign organizations check here 🕨 🔃 and do not complete this part.)		<del> </del>
1	Minimum investment return from Part X, line 6	1	808,974.
2a	Tax on investment income for 2013 from Part VI, line 5	-3	
b	Income tax for 2013. (This does not include the tax from Part VI.)		40.000
C	Add lines 2a and 2b	2c	10,872.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	798,102.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	798,102.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	798,102.
P	Qualifying Distributions (see instructions)		
<del>_</del>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	2,040,013.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,040,013.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,040,013.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2013)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

<del></del>				
	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,	-			700 100
line 7		-		798,102.
2 Undistributed income, if any, as of the end of 2013			0.	
a Enter amount for 2012 only			0.	
ь Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008   3,055,789.				
bFrom 2009 1,735,427.				
cFrom 2010 2,188,431.	,	*		
dFrom 2011 1,134,723.				***
eFrom 2012 1,156,575.				
f Total of lines 3a through e	9,270,945.	×		,
4 Qualifying distributions for 2013 from				
Part XII, line 4: ▶\$ 2,040,013.				
a Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior			*	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				798,102.
e Remaining amount distributed out of corpus	1,241,911.	*	4	*
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount	0.	*		0.
must be shown in column (a) )  6 Enter the net total of each column as		, s		
indicated below:	10 0 0 0		. *	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,512,856.			
b Prior years' undistributed income. Subtract	*	^		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which	***			
the section 4942(a) tax has been previously	<u>^</u>	0.	*	*
assessed		· ·		
d Subtract line 6c from line 6b Taxable	**	0.	-	
amount - see instructions e Undistributed income for 2012, Subtract line				· · · · · · · · · · · · · · · · · · ·
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	3,055,789.			
9 Excess distributions carryover to 2014.				
Subtract lines 7 and 8 from line 6a	7,457,067.			
10 Analysis of line 9:				
b Excess from 2010 2,188,431.				
c Excess from 2011 1,134,723.				
dExcess from 2012 1,156,575.				
e Excess from 2013 1,241,911.				
<del></del>				F 000 DE (0040)

Part XIV Private Operating F	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2013, enter the date of t	he ruling	<b>▶</b>		
<b>b</b> Check box to indicate whether the found	lation is a private operatir	ng foundation described i	n section	4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,				]	
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly				l	
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets		<u>-</u>			
(2) Value of assets qualifying	ļ				
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed				ļ	
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			f the formulation	h = d &C 000 = = ===	:
Part XV Supplementary Info			it the foundation	nad \$5,000 or mo	ore in assets
at any time during t		uctions.j			
1 Information Regarding Foundation				<i>t</i> . I. I. <i>t</i>	
a List any managers of the foundation where year (but only if they have contributed in the contributed in			ributions received by the	toundation before the clos	e or any tax
, , , ,	1010 επαπ φο,σσο). (σσο σ	oodon oor (u)(z).,			
NONE	100/ of th	a stack of a corneration (	or on equally lorge ports	on of the ourparable of a ne	etaarahia ar
b List any managers of the foundation wh other entity) of which the foundation ha			or an equally large porti	on of the ownership of a pa	runership of
NONE	<b>.</b>				
2 Information Regarding Contribut	ion Grant Gift Loan	Scholarship etc. Dr	ograme:		<u>-</u> .
Check here ► X if the foundation of				not accept upsolicited requi	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num					
a The hame, address, and telephone hum	Dei Oi e-man address or t	ne person to whom appir	cations should be addica	33cu,	
b The form in which applications should t	ne submitted and informati	tion and materials they sh	ould include:		
2 months approached the site of					
c Any submission deadlines:			<del></del>		
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kınds of ınstitutions, or	other factors	
	<del>-</del> -				
200001 10 10 10					Farm 000 DE (0010)

59-2230243 Page 11

Part XV   Supplementary Informatio			· · · · · · · · · · · · · · · · · · ·	
3 Grants and Contributions Paid During the	Year or Approved for Future F	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
SEE ATTACHED STATEMENT	:			
				2,040,013
		l		
			<u> </u>	
	:			
Total			► 3a	2,040,013
<b>b</b> Approved for future payment				
NONE				
HONE		п	:	
		<u> </u>	<b>▶</b> 3b	
Total			<b>₽</b> 3D !	

Form 990-PF (2013)

Part XVI-A	Analysis of	Income-Producing	Activities
Lairval-W	Allalysis Vi	miconne-i roducing	Activities

nter gross amounts unless otherwise indicated.	Unrelated	business income	by section 512, 513, or 514	(e)		
mar groot amounte amost care, macaca.	(a) Business	(b) Amount	(C) Exclu- sion	(d)	Related or exempt	
1 Program service revenue:	code	Amount	code	Amount	function income	
a						
b	_				<del></del>	
c						
d			↓. ↓			
e	_					
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments			14	99.		
4 Dividends and interest from securities			14	275,971.		
5 Net rental income or (loss) from real estate			\$		***	
a Debt-financed property						
b Not debt-financed property			LL			
6 Net rental income or (loss) from personal						
property						
7 Other investment income						
8 Gain or (loss) from sales of assets other						
than inventory			01	426,789.		
9 Net income or (loss) from special events						
O Gross profit or (loss) from sales of inventory						
1 Other revenue:						
a MISCELLANEOUS INCOME						
b (PASS-THROUGH)			14	<10,700.>		
c NONDIVIDEND						
d DISTRIBUTIONS			01	6,786.	= .	
e						
2 Subtotal. Add columns (b), (d), and (e)	,	0		698,945.	0	
3 Total. Add line 12, columns (b), (d), and (e)				13	698,945	
See worksheet in line 13 instructions to verify calculations.	)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	
	N/A	
323621 10-10-13	Form <b>990-PF</b>	(2013)

orm 990	)-PF (20		ATION, II		. IIIAICIIBN			59-	2230243	Pa	ige 13
Part 2					and Transaction	is and	Relations				90 10
,		<b>Exempt Organ</b>	izations								
1 Did	the org	anızatıon directly or indii	rectly engage in any	of the following	ig with any other organ	ization de	escribed in sec	tion 501(c) of		Yes	No
the	Code (d	other than section 501(c)	)(3) organizations)	or in section 52	27, relating to political o	rganızatı	ons?			٧	
<b>a</b> Tra	nsfers f	rom the reporting found	ation to a noncharit	able exempt or	ganization of:						
(1)	Cash								1a(1)		X
(2)	Other	assets							1a(2)		X
<b>b</b> Oth	er trans	actions:							, _		
(1)	Sales	of assets to a noncharita	ble exempt organiza	ation					1b(1)		X
(2)	Purch	ases of assets from a no	ncharitable exempt	organization					1b(2)		X
(3)	Rental	of facilities, equipment,	or other assets						1b(3)		X
(4)	Reimb	ursement arrangements							1b(4)		X
		or loan guarantees							1b(5)		X
		mance of services or me							1b(6)		X
		facilities, equipment, ma							1 <u>c</u>	<u> </u>	Х
		er to any of the above is								sets,	
		given by the reporting for				value in	any transaction	n or snaring arrange	ment, snow in		
(a)Line n		the value of the goods, (b) Amount involved			e exempt organization	<del></del>	(d) December	n of transfers, transaction	and observe or		
(a)Line n	<u> </u>	(b) Amount myorved	(c) Name (	N/A		-+	(u) Descriptio	ii oi transiers, transactio	ons, and sharing ar	rangeme	ints
	+			N/A		$\longrightarrow$					
	-	<del> </del>				$-\!\!+$					
	+					-+					
		<del> </del>	<del></del>			-+					
	+				-	-+					
	+-										
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		- "-	<del> </del>			-+					
			-	·							
	+	- <del></del>				$\overline{}$					
	+					-+					
2a Ist	he foun	dation directly or indirec	tiv affiliated with, or	related to, one	or more tax-exempt or	ganizatio	ons described				
		501(c) of the Code (othe				<b>9</b>			Yes	X	No
		mplete the following sch		-/(-//							
	,	(a) Name of org			(b) Type of organizat	ion		(c) Description of re	elationship	_	
	-	N/A									
	-										
		penalties of perjury, I declare lief, it is true, correct, and con							I WAY WE INS	discuss	his
Sign	and be	To and I		1/20			)	(Z)	return with the	e prepar (see ins	er <u>tr</u> )?
Here		Tues of the same	M. /		11-6-	<u> </u>	VUIVE	- Jor	X Yes	; L	J No
	Sign	ature of officer or trustee		15	Date	- 15	Title	Charle	DYM		
		Print/Type preparer's na		Preparer's s	•	\ Da	te	Check if	PTIN		
D		GREGORY R.	TAIT,	State	Greg R Tait, CP/ 2014 09 05 09 2	101		self- employed	50000		
Paid		CPA			-04'00'	<u>  08</u>	3/29/14	1=	P00083		
Prepa	arer	Firm's name ► CHE	KKY BEKA	ERT LLF	,			Firm's EIN ► 5	0-U5/44	44	

323622 10-10-13

Use Only

Firm's address ▶ 200 EAST BROWARD BLVD., SUITE 2000

FT. LAUDERDALE, FL 33301

Phone no. (954) 556-1720

Form **990-PF** (2013)

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990 .

OMB No 1545-0047

Employer identification number

2013

SAMUEL E. AND MARY W. THATCHER 59-2230243 FOUNDATION, INC. Organization type (check one). Filers of: Section: → 501(c)( ) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(v) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SAMUEL E. AND MARY W. THATCHER FOUNDATION, INC.

Employer identification number

59-2230243

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

- v* x - 1946		·	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARY W. THATCHER TRUST C/O DEBRA GAUTHIER, 200 S. BISCAYNE BLVD, 14TH FLOOR MIAMI, FL 33131	\$188,730.	Person X Payroli
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
202452 10 2		\$	Person Payroll Noncash Complete Part II for noncash contributions.)

Name of organization
SAMUEL E. AND MARY W. THATCHER
FOUNDATION, INC.

Employer identification number

59-2230243

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed							
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
		_						
		 \$						
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
		\$						
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
		_						
		\$						
(a) No. from Part i	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
		_						
		\$						
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
<del></del>		_						
323453 10-24	4-13	Schedule B (Form 9	90, 990-EZ, or 990-PF) (2013)					

Name of organization

Employer identification number

SAMUEL E. AND MARY W. THATCHER

FOUNDATION, INC

59-2230243

Part III	Exclusively religious, charitable, etc., indiv year. Complete columns (a) through (e) and the the total of exclusively religious, charitable, etc Use duplicate copies of Part III if additional	idual contributions to section 501(c e following line entry. For organization, contributions of \$1,000 or less for al space is needed.	(7), (8), or (10) organizations that total more than \$1,000 for the ins completing Part III, enter the year. (Enter this information once)
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-		(e) Transfer of gif	t
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, ar	(e) Transfer of gif	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of git	t
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<u></u>			
		(e) Transfer of gi	tt
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTERE	ST ON SAVIN	NGS AND TE	MPORARY	CASH I	NVESTMENTS	STATEMENT	1
30URCE	REV	A) ENUE BOOKS		(B) NVESTMENT NCOME	(C) ADJUSTED NET INCOME		
INTEREST INCOME (PA	SS-THROUGH	)	99.		99.		
FOTAL TO PART I, LI	INE 3		99.		99.		
FORM 990-PF	DIVIDENDS	S AND INTE	REST FR	OM SECU	RITIES	STATEMENT	2
3OURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN	R	(A) EVENUE R BOOKS	(B) NET INVEST MENT INCOM		
CHARLES SCHWAB *7511	275,971	•	0.	275,971	. 275,971	L.	
TO PART I, LINE 4	275,971		0. 275,971.		275,971	L	
FORM 990-PF		OTHER	INCOME			STATEMENT	3
DESCRIPTION			(A) REVEN PER BO		(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM	
4ISCELLANEOUS INCOM NONDIVIDEND DISTRIE		ROUGH)		0,700.> 6,786.	<10,700.		
COTAL TO FORM 990-E	PF, PART I,	LINE 11 =	<	3,914.>	<10,700	,>	
FORM 990-PF		LEGA	L FEES			STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME			
LEGAL FEES		38,023		38,023.			0.

FORM- 990-PF CO		STATEMENT 9		
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
CHARLES SCHWAB (STOCKS)		5,134,942.	6,711,808.	
FOTAL TO FORM 990-PF, PART II, LIN	E 10B	5,134,942.	6,711,808.	
FORM 990-PF OTH	ER INVESTMENTS		STATEMENT 10	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
CHARLES SCHWAB (OTHER)	COST	8,312,472.	8,368,093.	
FOTAL TO FORM 990-PF, PART II, LIN	E 13	8,312,472.	8,368,093.	
FORM 990-PF DEPRECIATION OF ASSE	TS NOT HELD FOR	INVESTMENT	STATEMENT 11	
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	
NOTEBOOK PRINTER SQUIPMENT	1,674. 178. 1,000.	1,674. 178. 1,000.	0. 0. 0.	
FOTAL TO FM 990-PF, PART II, LN 14	2,852.	2,852.	0.	

#### 2013 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation
16	NOTEBOOK	11/02/06	200DB	5.00	HY 	17	1,674.		1,674.	-	-	
17	PRINTER	10/05/06	200DB	5.00	HY	17 ——	178.		178.	No		
18	EQUIPMENT	04/04/06	200DB	7.00	HY	17 ~	1,000.	panagea	1,000.	. dady y	0	,
	* TOTAL 990-PF PG 1 DEPR	, n - 4 - 44					2,852.	-	2,852.		0.	0.
**************************************			 				v		, was san	. Made		
										·		
			- •				<u> </u>				 3	
	and the second s			Á.				- <del>-</del>				
			~		7.	7		¥	warr ¥ wir % - ∞			
	<b>*</b> * <b>*</b>											
- 11 31	ve ungerie, en en e quant un un un une			***	<b>*</b>						, <u>.</u>	
		and all the second seco	amontogo va. vr. ma	10000000000 at 10		-	THE PROPERTY OF THE PARTY OF		~ ********* ***	· • • • • • • • • • • • • • • • • • • •		
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328111 05-01-13

(D) - Asset disposed

\* ITC, Salvage, Bonus, Com

ONITHORITON TON JOU EL, E CT/T

FOUNDATION, INC. 59-2230243 PAGE 1 OF 1 Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr) 1a CHARLES SCHWAB \*7511 VARIOUS VARIOUS D D b CAPITAL GAIN DISTRIBUTION \*7511 VARIOUS VARIOUS c CAPITAL GAIN DISTRIBUTION \*8645 D VARIOUS VARIOUS d CAPITAL GAINS (PASS-THROUGH) D VARIOUS VARIOUS e OTHER CAPITAL GAINS D VARIOUS VARIOUS D VARIOUS 08/19/13 f OTHER CAPITAL GAINS h k  $\mathsf{m}$ n 0 (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price plus expense of sale (e) plus (f) minus (g) (or allowable) 2,718,017. 2,343,072. 374,945. 139,015. 139,015. b 43. 43. <1,203.> 1,203. d 88,592. <<del>88,592.</del>> 2,581. 2,581 h m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (ı) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 374,945. a 139,015. b 43. C  $\overline{<1,203.}>$ <88,592.> 2,581. m n 0 { If gain, also enter in Part I, line 7 } If (loss), enter "-0-" in Part I, line 7 } 426,789. 2 Capital gain net income or (net capital loss) 2

3

N/A

If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

•					
Form 8868 (Rev 1-2014)			<u> </u>		Page 2
If you are filing for an Additional (Not Automatic) 3-Month Extended.				<b>•</b>	. [X]
Note. Only complete Part II if you have already been granted an a			led Form	8868	
If you are filing for an Automatic 3-Month Extension, complete			al /a a a a	idod\	<del></del>
Part II Additional (Not Automatic) 3-Month E	xtensio				
		Enter filer's		g number, see ins	
Type or Name of exempt organization or other filer, see instru			Employer	dentification num	ber (EIN) or
print SAMUEL E. AND MARY W. THATCH	IER			E0 22202	1 2
File by the FOUNDATION, INC.				59-223024	
due date for Number, street, and room or suite no. If a P O. box, so filing your			Social se	curity number (SSN	1)
return See 9130 SOUTH DADELAND BOULEVAR					
City, town or post office, state, and ZIP code. For a formula MIAMI, FL 33156	oreign add	ress, see instructions.	_		
Enter the Return code for the return that this application is for (file	e a separa	te application for each return)			0 4
Application	Return	Application			Return
Is For	Code	Is For		<del></del>	Code
Form 990 or Form 990-EZ	01	*			
Form 990-BL	02	Form 1041-A		<u> </u>	08
Form 4720 (individual)	03	Form 4720 (other than individual)			09
Form 990-PF	04	Form 5227			10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 990-T (trust other than above)	06	Form 8870			12
STOP! Do not complete Part II if you were not already granted			iously file	ed Form 8868.	
JANE W. MCMILLA			MTA	MT 121 221	156
• The books are in the care of $\triangleright$ 9130 SOUTH DADI	חאאחי		MIA	мт, гц ээ.	
Telephone No ► 305-379-4008	4	Fax No.			
If the organization does not have an office or place of business			thic is fo	r the whole group	chock this
• If this is for a Group Return, enter the organization's four digit		ich a list with the names and EINs of			
box If it is for part of the group, check this box I request an additional 3-month extension of time until		BER 15, 2014.	all Hierib	ers the extension is	5 101.
4 I request an additional 3-month extension of time until		, and ending	1		
6 If the tax year entered in line 5 is for less than 12 months, c	heck reas	<del></del>	Final r	eturn	·
Change in accounting period	incon reas				
7 State in detail why you need the extension					
INFORMATION NECESSARY FOR FILE	ING A	COMPLETE AND ACCU	RATE	RETURN IS	NOT
AVAILABLE YET. SUCH INFORMATION	IW NC	LL BE OBTAINED.			
8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720	, or 6069,	enter the tentative tax, less any			
nonrefundable credits See instructions			8a	\$ 3'	<u>7,520.</u>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069	, enter an	y refundable credits and estimated			
tax payments made. Include any prior year overpayment all	lowed as	a credit and any amount paid		_	
previously with Form 8868.			8b	\$ 3'	7 <u>,520.</u>
C Balance due. Subtract line 8b from line 8a Include your pa	ayment wi	th this form, if required, by using			_
EFTPS (Electronic Federal Tax Payment System). See instru	uctions.		8c	\$	<u> </u>
		st be completed for Part II o			
Under penalties of perjury, I declare that I have examined this form, includ it is true, correct, and complete, and that I am authorized to prepare this fo	ling accomp orm.	panying schedules and statements, and to	the best o	f my knowledge and l	oelief,
Signature ►			Date	<b>&gt;</b>	

Form 8868 (Rev 1-2014)

# amuel E & Mary W Thatcher Foundation, Inc.

## **Vendor List**

December 31, 2013

City,State,Zipcode	X if	Status of			
City, State, Lipcode	Individual	Recipient	of Grant		Amount
airfax, VA 22031-3754	IIIdividaa	501C3	Grant	\$	5,000.00
					8,500.00
				<u> </u>	110,000.00
		<del></del>			6,000.00
			· .		2,500.00
		****			5,000.00
				<u> </u>	26,500.00
					15,000.00
				_	15,000.00
				-	5,000.00
					250,000.00
				<u> </u>	105,000.00
				_	42,000.00
				<u> </u>	7,500.00
					7,500.00
					25,000.00
				_	50,000 00
			<del></del>	_	30,000.00
					1,000.00
				_	5,000.00
				-	40,000.00
				_	15,000.00
	<u> </u>		-,		131,000.00
	<del></del>			<del></del>	35,313.00
				_	12,000.00
					9,000.00
				<del></del>	22,000.00
				-	10,000.00
				-	30,000.00
	-			<del>-</del>	17,500.00
	Peachtree City, GA 30269-7611 Miami, FL 33170  Jorth Miami Beach, FL 33162  Dakland, CA 94661  Miami, FL 33256-1832  Drlando, FL 32832  Miami, FL 33136  Auburn, AL 36830  Ohnson, IA 50131  Rome, GA 30161  Davidson, NC 28036-7168  Miami, FL 33154  La Mirada, CA 90637  Pembroke Park, FL 33327  Coral Gables, FL 33114  Miami, FL 33142  Miami Springs, FL 33166  Miami Shores, FL 33138  Miami, FL 33130  Tampa, FL 33606  Upper Darby, PA 19082  Madison, WI 53791-9703  Cave Creek, AZ 85327  Maitland, FL 32751  Bristol, TN 37620  Miami, FL 33156  Miami, FL 33186	Peachtree City, GA 30269-7611  Miami, FL 33170  Jorth Miami Beach, FL 33162  Dakland, CA 94661  Miami, FL 33256-1832  Drlando, FL 32832  Miami, FL 33136  Auburn, AL 36830  Ohnson, IA 50131  Rome, GA 30161  Davidson, NC 28036-7168  Miami, FL 33154  La Mirada, CA 90637  Pembroke Park, FL 33327  Coral Gables, FL 33114  Miami, FL 33142  Miami Springs, FL 33166  Miami Shores, FL 33138  Miami, FL 33130  Tampa, FL 33606  Upper Darby, PA 19082  Madison, WI 53791-9703  Cave Creek, AZ 85327  Maitland, FL 32751  Bristol, TN 37620  Miami, FL 33152  San Luis Obispo, CA 93403-3131  Miami, FL 33156	Peachtree City, GA 30269-7611  Mami, FL 33170  Jorth Mami Beach, FL 33162  Dakland, CA 94661  Miami, FL 33256-1832  Drlando, FL 32832  Miami, FL 33136  Jorlando, FL 32832  Jorlando, FL 32832  Jorlando, FL 32832  Jorlando, FL 33136  Jorlando, FL 30131  Jorlando, FL 30163  Jorlando, FL 30163  Jorlando, FL 30164  Jorlando, FL 33154  Jorlando, FL 33154  Jorlando, FL 33154  Jorlando, FL 33142  Jorlando, FL 33144  Jorlando, FL 33142  Jorlando, FL 33138  Jorlando, FL 33152  Jorlando, FL 33152  Jorlando, FL 33152  Jorlando, FL 33156  Jorlando, FL 3	Peachtree City, GA 30269-7611  Aliami, FL 33170  Jorth Miami Beach, FL 33162  Jorlando, FL 32832  Jorlando, FL 32832  Jorlando, FL 32832  Jorlando, FL 33136  Jorlando, FL 30830  Jorlando, FL 30131  Jorlando, IA 50131  Jorlando, IA 50133  Jorlando	Peachtree City, GA 30269-7611 501c3 \$ Mami, FL 33170 501c3 \$ Morth Miami Beach, FL 33162 501c3 \$ Dakland, CA 94661 501c3 \$ Mami, FL 33256-1832 501c3 \$ Mami, FL 33256-1832 501c3 \$ Mami, FL 33136 501c3 \$ Mami, FL 33136 501c3 \$ Mami, FL 33136 501c3 \$ Mami, FL 33136 501c3 \$ Mami, FL 33136 501c3 \$ Mami, FL 33154 501c3 \$ Mami, FL 33154 501c3 \$ Mami, FL 33154 501c3 \$ Mami, FL 33154 501c3 \$ Mami, FL 33142 501c3 \$ Mami, FL 33142 501c3 \$ Mami, FL 33142 501c3 \$ Mami, FL 33138 501c3 \$ Mami, FL 33130 501c3 \$ Mami, FL 33130 501c3 \$ Mami, FL 33130 501c3 \$ Mami, FL 33130 501c3 \$ Mami, FL 33606 501c3 \$ Mami

•	City,State,Zipcode	Individua	Recipient	Grant	Amount
	Casselberry, FL 32707		501C3		\$ 7,500.00
	Miami, FL 33130		501C3		\$ 30,000.00
	Mıamı, FL 33127		501C3		\$ 77,000.00
	Miami Shores, FL 33138		501C3		\$ 31,200 00
	Nampa, ID 83653		501C3		\$ 20,000 00
	Montreat, NC 28757		501C3		\$ 25,000.00
	Allendale, MI 49401		501C3		\$ 6,500.00
	Lawrenceville, GA 30043		501C3		\$ 5,000.00
***************************************	Oviedo, FL 32765		501C3		\$ 35,000.00
	Mıamı, FL 33128		501C3		\$ 9,000 00
-	Mount Hermon, CA 95041-0702		501C3	1.	\$ 7,500 00
	Starkville, MS 39759		501C3		\$ 5,000.00
	Orlando, FL 32803		501C3		\$ 17,500.00
	Orlando, FL 32832		501C3		\$ 10,000.00
	Miami, FL 33142		501C3		\$ 6,000 00
	Toccoa Falls, GA 30598		501C3		\$ 9,000 00
	Mıami, FL 33129		501C3		\$ 5,000.00
	Spokane, WA 99251-2515		501C3		\$ 12,500.00
	Waxhaw, NC 28173		501C3		\$ 10,000.00
	Englewood, CA 80155		501C3		\$ 10,000.00
	Winter Haven, FL 33883		501C3		\$ 10,000.00
	Miramar, FL 33027-7747		501C3		\$ 90,000.00
	Miami, FL 33256-1101		501C3	KIX Building	\$ 250,000.00
	Miami, FL 33256-1101		501C3		\$ 264,000.00
te 202	West Palm Beach, FL 33407		501C3		\$ 18,000.00
<u> </u>	Winter Haven, FL 33883		501C3		\$ 6,000.00
	Englewood, CO 80155		501C3		\$ 20,000.00

Account Number 2155-7511 Report Period
January 1 - December 31,
2013

1/Loss Report

Page 2 of 11

	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
QUITY	3,633.7210	07/13/12	02/05/13	\$75,000.00	\$64,934.59	\$10,065.41
				\$75,000.00	\$64,934.59	\$10,065.41
CAP	2,312.6730	07/13/12	01/24/13	\$50,000.00	\$44,079.54	\$5,920.46
				\$50,000.00	\$44,079.54	\$5,920.46
OLIO:	3,878.2820	07/13/12	02/05/13	\$65,000.00	\$53,287.60	\$11,712.40
				\$65,000.00	\$53,287.60	\$11,712.40
ILIO	3,026.6340	07/13/12	01/24/13	\$50,000.00	\$42,342.61	\$7,657.39
ıLIO	1,774.0980	07/13/12	03/18/13	\$30,000.00	\$24,819.63	\$5,180.37
				\$80,000.00	\$67,162.24	\$12,837.76
	3,486.3450	07/13/12	01/24/13	\$60,000.00	\$49,750.14	\$10,249.86
	3,472.2220	07/13/12	02/05/13	\$60,000.00	\$49,548.61	\$10,451.39
				\$120,000.00	\$99,298.75	\$20,701.25



# Schwab One® Account of SAMUEL E & MARY W THATCHER FOUNDATION INC.

Account Number 2155-7511

Report Period January 1 - December 31 2013

n/Loss Report

Page 3 of 11

ntinued)					Accounting Metho	od: Tax Lot Optimizer TM
AND PROCESS OF MARKETING AND ADDRESS OF THE	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
OLIO:	3,329.1720	07/13/12	01/17/13	\$80,000.00	\$68,014.98	\$11,985.02
OLIO:	1,492.3670	07/13/12	01/24/13	\$36,443.60	\$30,489.06	\$5,954.54
OLIO:	1,476.1630	07/13/12	02/01/13	\$36,653.13	\$30,158.01	\$6,495.12
OLIO:	1,361.8680	07/13/12	03/18/13	\$35,000.00	\$27,822.96	\$7,177.04
				\$188,096.73	\$156,485.01	\$31,611.72
	1,602.5640	07/13/12	02/01/13	\$25,000.00	\$23,125.00	\$1,875.00
	1,229.2560	07/13/12	03/18/13	\$20,000.00	\$17,738.16	\$2,261.84
				\$45,000.00	\$40,863.16	\$4,136.84
	1,811.2890	07/13/12	01/17/13	\$43,000.00	\$40,301.18	\$2,698.82
				\$43,000.00	\$40,301.18	\$2,698.82
OLIO:	1,439.8850	07/13/12	01/24/13	\$40,000.00	\$36,270.70	\$3,729.30

ember SIPC Schwab institutional is a division of Charles Schwab & Co., Inc. ("Schwab") and provides brokerage, custody, back office, and other services to independent investment advisors. This ept as noted in this report's Terms and Conditions, investment advisors whose name appear in this report are not affiliated with Schwab Please see Terms and Conditions. (0114-0014)



Account Number 2155-7511

Report Period January 1 - December 31, 2013,

# 1/Loss Report

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ntinued)		Accounting Method: Tax Lot Optimizer T				
	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
)LIO:	1,062.6990	07/13/12	02/05/13	\$30,000.00	\$26,769.39	\$3,230.61
ILIO:	1,680 6720	07/13/12	03/18/13	\$50,000.00	\$42,336.13	\$7,663.87
			<del></del>	\$120,000.00	\$105,376.22	\$14,623.78
	147.0000	07/13/12	02/01/13	\$4,126.79	\$3,503.01	\$623.78
	200.0000	07/13/12	02/01/13	\$5,614.07	\$4,768.00	\$846.07
	253.0000	07/13/12	02/01/13	\$7,102.56	\$6,028.99	\$1,073.57
	300.0000	07/13/12	02/01/13	\$8,422.01	\$7,149.00	\$1,273.01
	339.0000	07/13/12	02/01/13	\$9,515.86	\$8,078.37	\$1,437.49
				\$34,781.29	\$29,527.37	\$5,253.92
	1,000.0000	07/13/12	01/17/13	\$35,331.21	\$32,170.00	\$3,161.21
	1,000.0000	07/13/12	01/24/13	\$35,541.20	\$32,170.00	\$3,371.20
	17.0000	07/13/12	02/05/13	\$613.37	\$546.89	\$66.48
	83.0000	07/13/12	02/05/13	\$2,994.74	\$2,670.11	\$324.63



# Schwab One® Account of SAMUEL E & MARY W THATCHER FOUNDATION INC

Account Number 2155-7511 Report Period January 1 - December 31 2013

## n/Loss Report

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ntinued)

Accounting Method: Tax Lot Optimizer TM

	258.0000	07/13/12	03/18/13	\$18,047.22	\$17,073.86	\$973.36 \$6,417.34
	100.0000	07/13/12	03/18/13	\$6,995.04	\$6,617.77	\$377.27
				\$10,370.66	\$11,122.70	(\$752.04)
TED SECS	390.3630	multiple	08/07/13	\$10,370.66	\$11,122.70	(\$752.04)
				\$100,924.39	\$90,815.91	\$10,108.48
	223.0000	07/13/12	03/18/13	\$8,242.34	\$7,173.91	\$1,068.43
	183.0000	07/13/12	03/18/13	\$6,763.89	\$5,887.11	\$876.78
	217.0000	07/13/12	02/05/13	\$7,829.62	\$6,980.89	\$848.73
	100.0000	07/13/12	02/05/13	\$3,608.02	\$3,217.00	\$391.02
	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)

ember SIPC Schwab Institutional is a division of Charles Schwab & Co., Inc. ("Schwab") and provides brokerage, custody, back office, and other services to independent investment advisors. This ept as noted in this report's Terms and Conditions, investment advisors whose name appear in this report are not affiliated with Schwab Please see Terms and Conditions (0114-0014)



1,685.7720

07/13/12 10/18/13

Account Number 2155-7511

Report Period January 1 - December 31, 2013

1/Loss Report

ISTL:

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ntinued)					Accounting Metho	d: Tax Lot Optimizer TM
	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
NSTL:	2,063.9830	07/13/12	09/27/13	\$39,975.00	\$28,359.13	\$11,615.87
				\$39,975.00	\$28,359.13	\$11,615.87
FISX	3,723.4040	07/13/12	09/27/13	\$69,975.00	\$52,090.42	\$17,884.58
				\$69,975.00	\$52,090.42	\$17,884.58
vx	2,109.7050	07/13/12	09/27/13	\$39,975.00	\$30,105.49	\$9,869.51
				\$39,975.00	\$30,105.49	\$9,869.51
ISTL:	9,680.5420	07/16/12	11/25/13	\$99,975.00	\$100,097.92	(\$122.92)
ISTL:	7,260.4070	07/16/12	12/06/13	\$74,975.00	\$75,073.44	(\$98.44)
			***************************************	\$174,950.00	\$175,171.36	(\$221.36)
ISTL:	3,503.8540	07/13/12	08/07/13	\$99,975.00	\$71,583.74	\$28,391.26

\$49,975.00

\$34,440.32



\$15,534.68

# Schwab One® Account of SAMUEL E & MARY W.THATCHER FOUNDATION INC.

Account Number 2155-7511

Report Period January 1 - December 31, 2013

### in/Loss Report

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ontinued) Accounting Method: Tax Lot Optimizer ™

	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
INSTL:	1,615.5090	07/13/12	11/25/13	\$49,975.00	\$33,004.85	\$16,970.15
				\$199,925.00	\$139,028.91	\$60,896.09
DFSCX	2,460.6300	07/13/12	11/25/13	\$49,975.00	\$35,506.89	\$14,468.11
DFSCX	3,628.4470	07/13/12	11/27/13	\$74,975 00	\$52,358.49	\$22,616.51
				\$124,950.00	\$87,865.38	\$37,084.62
DFSTX	2,124.6460	07/13/12	08/22/13	\$59,975.00	\$47,273.37	\$12,701.63
DFSTX	706.4640	07/13/12	09/09/13	\$19,975.00	\$15,718.82	\$4,256.18
And the second s				\$79,950.00	\$62,992.19	\$16,957.81
INSTL:	3,033.0600	07/13/12	08/07/13	\$99,975.00	\$76,402.78	\$23,572.22
INSTL:	1,441.7530	07/13/12	10/18/13	\$49,975.00	\$36,317.76	\$13,657.24
			***************************************	\$149,950.00	\$112,720.54	\$37,229.46
	50.0000	07/13/12	09/09/13	\$1,479.72	\$1,193.00	\$286.72
	54.0000	07/13/12	09/09/13	\$1,597.88	\$1,288.44	\$309.44

lember SIPC Schwab Institutional is a division of Charles Schwab & Co., Inc. ("Schwab") and provides brokerage, custody, back office, and other services to independent investment advisors. This sept as noted in this report's Terms and Conditions, investment advisors whose name appear in this report are not affiliated with Schwab. Please see Terms and Conditions. (0114-0014) 1990



Account Number 2155-7511 Report Period January 1 - December 31 2013

## n/Loss Report

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ntinued)

Accounting Method: Tax Lot Optimizer TM

Realized Gain or (Loss)	Cost Basis	Total Proceeds	Sold/ Closed	Acquired/ Opened	Quantity/Par
\$452.71	\$1,884.94	\$2,337.65	09/09/13	07/13/12	79.0000
\$2,865.24	\$11,930.00	\$14,795.24	09/09/13	07/13/12	500.0000
\$14.54	\$47.72	\$62.26	12/06/13	07/13/12	2.0000
\$21.81	\$71.58	\$93.39	12/06/13	07/13/12	3.0000
\$298.09	\$978.26	\$1,276.35	12/06/13	07/13/12	41.0000
\$429.02	\$1,407.68	\$1,836.70	12/06/13	07/13/12	59.0000
\$727.05	\$2,386.00	\$3,113.05	12/06/13	07/13/12	100.0000
\$4,363.47	\$14,315.40	\$18,678.87	12/06/13	07/13/12	600.0000
\$9,768.09	\$35,503.02	\$45,271.11			
\$458.20	\$1,994.54	\$2,452.74	08/22/13	07/13/12	62.0000
\$739.03	\$3,217.00	\$3,956.03	08/22/13	07/13/12	100.0000
\$739.03	\$3,217.00	\$3,956.03	08/22/13	07/13/12	100.0000
\$7,392.31	\$32,170.00	\$39,562.31	08/22/13	07/13/12	1,000.0000



# Schwab One® Account of SAMUEL E & MARY W THATCHER FOUNDATION INC.

3,829.9500

17,277.7790

multiple

multiple

11/29/13

12/30/13

Account Number 2155-7511

Report Period January 1 - December 31; 2013

Accounting Method: Tax Lot Optimizer ™

### in/Loss Report

intinued)

**:TED SECS** 

**:TED SECS** 

Page 9 of 11

\$97,165.91

\$433,365.45

\$670,929.10

\$1,472,713.45

\$2,343,071.96

Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
146.0000	07/13/12	12/06/13	\$6,300.37	\$4,696.82	\$1,603.55
1,015.0000	07/13/12	12/06/13	\$43,800.55	\$32,652.55	\$11,148.00
			\$100,028.03	\$77,947.91	\$22,080.12
1,490.7510	multiple	08/07/13	\$39,604.34	\$38,188.71	\$1,415.63
4,009.3890	multiple	11/19/13	\$105,021.00	\$102,209.03	\$2,811.97
	146.0000 1,015.0000 1,490.7510	Quantity/Par Opened  146.0000 07/13/12  1,015.0000 07/13/12  1,490.7510 multiple	Quantity/Par         Opened         Closed           146.0000         07/13/12         12/06/13           1,015.0000         07/13/12         12/06/13           1,490.7510         multiple         08/07/13	Quantity/Par         Opened         Closed         Total Proceeds           146.0000         07/13/12         12/06/13         \$6,300.37           1,015.0000         07/13/12         12/06/13         \$43,800.55           \$100,028.03           1,490.7510         multiple         08/07/13         \$39,604.34	Quantity/Par         Opened         Closed         Total Proceeds         Cost Basis           146.0000         07/13/12         12/06/13         \$6,300.37         \$4,696.82           1,015.0000         07/13/12         12/06/13         \$43,800.55         \$32,652.55           \$100,028.03         \$77,947.91           1,490.7510         multiple         08/07/13         \$39,604.34         \$38,188.71

\$99,975.00

\$441,422.25

\$686,022.59

\$1,710,971.73

\$2,718,017.01

'ormation wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and inderlying securities is adjusted to reflect the premiums of assigned or exercised options.

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\$2,809.09

\$8,056.80

\$15,093.49

\$238,258.28

\$374,945.05

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABL PURPOSES	
ACCOUNTING FEES	16,975.	16,975.		0	
го FORM 990-PF, PG 1, LN 16B =	16,975.	16,975.		0	
FORM 990-PF C	THER PROFES	SIONAL FEES	S	PATEMENT	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABL PURPOSES	
INVESTMENT FEES ADMINISTRATOR FEES	41,591. 20,025.	41,591. 20,025.		0	
го form 990-рf, pg 1, LN 16C =	61,616.	61,616.		0	
FORM 990-PF	TAX	ES	S	<b>FATEMENT</b>	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABL PURPOSES	
FOREIGN TAX PAID EXCISE TAX PAID	4,885. 56,716.	4,885.		0	
го FORM 990-PF, PG 1, LN 18 =	61,601.	4,885.		0	
FORM 990-PF	OTHER E	XPENSES	S'	TATEMENT	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABL PURPOSES	
4ISCELLANEOUS ADMINISTRATOR EXPENSES SUPPLIES BANK FEES	1,679. 1,695. 155. 25. 497.	1,679. 1,695. 155. 25.		0 0 0 0	
ro form 990-PF, PG 1, LN 23	4,051.	3,554.		0	

24 STATEMENT(S) 5, 6, 7, 8
38430829 143443 6710762.3 2013.04020 SAMUEL E. AND MARY W. THATC 67107621