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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation Dr John T Macdonald Foundation, Inc		A Employer identification number 59-0818918
Number and street (or P O box number if mail is not delivered to street address) 1550 Madruga Avenue	Room/suite 215	B Telephone number (see instructions) 305-667-6017
City or town, state or province, country, and ZIP or foreign postal code Coral Gables FL 33146		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 26,702,217	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	40,103			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	4,251	4,251		
4	Dividends and interest from securities	411,235	411,235		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,985,547			
b	Gross sales price for all assets on line 6a 10,450,909				
7	Capital gain net income (from Part IV, line 2)		1,985,547		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less. Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) Stmt 1	7,294	5,969		
12	Total. Add lines 1 through 11	2,440,430	2,407,002	0	
13	Compensation of officers, directors, trustees, etc	142,521	14,252		128,269
14	Other employee salaries and wages	19,623	1,962		17,661
15	Pension plans, employee benefits	21,378	2,138		
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) Stmt 2	23,889	4,000		19,889
c	Other professional fees (attach schedule) Stmt 3	62,495	62,495		
17	Interest				
18	Taxes (attach schedule) (see instructions) Stmt 4	53,550	1,062		9,582
19	Depreciation (attach schedule) and depletion				
20	Occupancy	31,924	3,192		31,176
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (att sch) Stmt 5	82,746	22,717		63,368
24	Total operating and administrative expenses. Add lines 13 through 23	438,126	111,818	0	269,945
25	Contributions, gifts, grants paid	2,663,238			2,678,900
26	Total expenses and disbursements. Add lines 24 and 25	3,101,364	111,818	0	2,948,845
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-652,934			
b	Net investment income (if negative, enter -0-)		2,295,184		
c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

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SCANNED JUN 26 2014

Revenue

Operating and Administrative Expenses

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	200	200	200
	2	Savings and temporary cash investments	2,643,265	2,260,040	2,260,040
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ 8,330 Less allowance for doubtful accounts ▶	8,192	8,330	8,330
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	7,347	13,707	13,707
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) See Stmt 6	23,647,271	24,419,940	24,419,940
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 11,596 Less accumulated depreciation (attach sch) ▶ Stmt 7 11,596			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	26,306,275	26,702,217	26,702,217
Liabilities	17	Accounts payable and accrued expenses	8,045	7,174	
	18	Grants payable	427,862	412,200	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ See Statement 8)	295,335	343,119	
	23	Total liabilities (add lines 17 through 22)	731,242	762,493	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
	24	Unrestricted	25,575,033	25,939,724	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	25,575,033	25,939,724	
	31	Total liabilities and net assets/fund balances (see instructions)	26,306,275	26,702,217	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	25,575,033
2	Enter amount from Part I, line 27a	2	-652,934
3	Other increases not included in line 2 (itemize) ▶ See Statement 9	3	1,041,304
4	Add lines 1, 2, and 3	4	25,963,403
5	Decreases not included in line 2 (itemize) ▶ See Statement 10	5	23,679
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	25,939,724

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Worksheet				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	1,985,547
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	23,427

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	5,190,603	27,848,873	0.186385
2011	2,051,248	29,004,830	0.070721
2010	1,655,385	27,711,768	0.059736
2009	1,412,526	24,999,830	0.056501
2008	1,223,434	29,832,922	0.041010

2 Total of line 1, column (d)	2	0.414353
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.082871
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	25,854,805
5 Multiply line 4 by line 3	5	2,142,614
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	22,952
7 Add lines 5 and 6	7	2,165,566
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	2,948,845

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	22,952
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	22,952
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	22,952
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	24,500
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	24,500
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,547
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 1,547 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

Stmt 11

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► www.jtmacdonaldfdn.org	13	X	
14	The books are in care of ► Executive Director 1550 Madruga Avenue, Suite 215 Located at ► Coral Gables FL ZIP+4 ► 33146 Telephone no ► 305-667-6017			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A <input type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 12				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	23,879,094
b	Average of monthly cash balances	1b	2,369,439
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	26,248,533
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	26,248,533
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	393,728
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	25,854,805
6	Minimum investment return. Enter 5% of line 5	6	1,292,740

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,292,740
2a	Tax on investment income for 2013 from Part VI, line 5	2a	22,952
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	22,952
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,269,788
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,269,788
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,269,788

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	2,948,845
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,948,845
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	22,952
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,925,893

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,269,788
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				170,763
c From 2010				313,118
d From 2011				622,088
e From 2012				3,824,233
f Total of lines 3a through e	4,930,202			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 2,948,845				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				1,269,788
e Remaining amount distributed out of corpus	1,679,057			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,609,259			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	6,609,259			
10 Analysis of line 9				
a Excess from 2009				170,763
b Excess from 2010				313,118
c Excess from 2011				622,088
d Excess from 2012				3,824,233
e Excess from 2013				1,679,057

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling				
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1	Information Regarding Foundation Managers:
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) N/A
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest N/A
2	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
	Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
a	The name, address, and telephone number or e-mail address of the person to whom applications should be addressed Dr. John T. MacDonald Attn: 305-667-6017 1550 Madrugá Avenue Coral Gables FL 33146
b	The form in which applications should be submitted and information and materials they should include Contact foundation for application
c	Any submission deadlines Contact foundation for deadlines
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors See Statement 13

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

Employer identification number

Dr John T Macdonald Foundation, Inc

59-0818918

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Dr John T Macdonald Foundation, Inc

Employer identification number

59-0818918

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Adele H. Goddard Trust c/o Russo & Baker, P.A. 2655 Le Jeune Road, Suite 201 Coral Gables FL 33134	\$ 35,264	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2013
For calendar year 2013, or tax year beginning , and ending		

Name Dr John T Macdonald Foundation, Inc	Employer Identification Number 59-0818918
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Mainstay EPOCH Global Eq SH Yld	P	06/22/10	Various
(2) Global Multi-Strategy-See Attached	P	Various	Various
(3) Global Multi-Strategy-See Attached	P	Various	Various
(4) Goldman Sachs Satellite Strategies	P	06/23/10	Various
(5) First Eagle Overseas Cl 1	P	Various	Various
(6) CD McKee Short Term-See Attached	P	Various	Various
(7) CD McKee Long Term-See Attached	P	Various	Various
(8) Fixed Income-See Attached	P	Various	Various
(9) Artisan International	P	12/10/01	Various
(10) Columbia Intl Value	P	12/18/12	04/18/13
(11) Columbia Fds Ser Tr Intl Value R5	P	Various	Various
(12) Harbor Small Cap Value	P	06/24/04	Various
(13) Schwab Charles Family Muni Money Sel	P	Various	Various
(14) Artisan Midcap Growth	P	Various	Various
(15) Barron Small Cap	P	04/22/05	Various

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 110,000		77,592	32,408
(2) 689,782		669,074	20,708
(3) 2,746,173		2,343,703	402,470
(4) 52,000		45,528	6,472
(5) 80,700		84,194	-3,494
(6) 57,524		47,725	9,799
(7) 521,516		338,928	182,588
(8) 122,900		123,608	-708
(9) 246,980		163,007	83,973
(10) 40		38	2
(11) 125,000		157,925	-32,925
(12) 410,200		238,448	171,752
(13) 2,450,000		2,450,000	
(14) 274,000		181,661	92,339
(15) 369,100		247,845	121,255

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			32,408
(2)			20,708
(3)			402,470
(4)			6,472
(5)			-3,494
(6)			9,799
(7)			182,588
(8)			-708
(9)			83,973
(10)			2
(11)			-32,925
(12)			171,752
(13)			
(14)			92,339
(15)			121,255

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2013
For calendar year 2013, or tax year beginning _____, and ending _____		

Name Dr John T Macdonald Foundation, Inc	Employer Identification Number 59-0818918
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Harbor Capital Appreciation	P	01/30/12	Various
(2) WHW Diversified Global Conduit Fund	P	Various	Various
(3) K-1 Chisholm Partners III, LP	P	Various	Various
(4) K-1 Chisholm Partners III, LP	P	Various	Various
(5) K-1 Chisholm Partners IV, LP	P	Various	Various
(6) K-1 Nautic Partners V, LP	P	Various	Various
(7) Capital Gain Distributions			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 351,800		281,990	69,810
(2) 1,102,349		1,005,401	96,948
(3)		7,082	-7,082
(4) 217,107			217,107
(5) 5,138			5,138
(6)		1,613	-1,613
(7) 518,600			518,600
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			69,810
(2)			96,948
(3)			-7,082
(4)			217,107
(5)			5,138
(6)			-1,613
(7)			518,600
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

REALIZED GAINS AND LOSSES

Global Multi-Strategy/Diversifiers

Dr. John T. Macdonald Foundation, Inc.

From 01-01-13 Through 12-31-13

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
06-14-10	04-24-13	13,020.769	Capital Income Bldr In Shs Cl F-2	590,652.56	734,227.47		143,574.91
06-18-10	04-24-13	218.443	Capital Income Bldr In Shs Cl F-2	9,993.75	12,317.77		2,324.02
06-22-10	04-24-13	1,034.391	Capital Income Bldr In Shs Cl F-2	47,000.00	58,328.22		11,328.22
06-30-10	04-24-13	2,266.977	Capital Income Bldr In Shs Cl F-2	100,000.00	127,832.45		27,832.45
09-17-10	04-24-13	242.584	Capital Income Bldr In Shs Cl F-2	11,641.61	13,679.06		2,037.45
12-20-10	04-24-13	358.947	Capital Income Bldr In Shs Cl F-2	17,696.10	20,240.64		2,544.54
03-18-11	04-24-13	245.686	Capital Income Bldr In Shs Cl F-2	12,186.03	13,853.98		1,667.95
06-17-11	04-24-13	244.036	Capital Income Bldr In Shs Cl F-2	12,409.25	13,760.93		1,351.68
09-16-11	04-24-13	260.654	Capital Income Bldr In Shs Cl F-2	12,623.45	14,698.00		2,074.55
12-20-11	04-24-13	381.701	Capital Income Bldr In Shs Cl F-2	18,501.04	21,523.72		3,022.68
03-16-12	04-24-13	205.090	Capital Income Bldr In Shs Cl F-2	10,508.83	11,564.81		1,055.98
06-15-12	04-24-13	213.576	Capital Income Bldr In Shs Cl F-2	10,736.45	12,043.33	1,306.88	
09-17-12	04-24-13	4,264.761	Capital Income Bldr In Shs Cl F-2	229,000.00	240,485.38	11,485.38	
09-21-12	04-24-13	246.150	Capital Income Bldr In Shs Cl F-2	13,127.17	13,880.14	752.97	
12-20-12	04-24-13	345.343	Capital Income Bldr In Shs Cl F-2	18,310.09	19,473.53	1,163.44	
03-15-13	04-24-13	217.615	Capital Income Bldr In Shs Cl F-2	11,897.01	12,271.08	374.07	
06-14-10	04-24-13	17,990.808	FPA Crescent Fund	446,554.89	547,975.00		101,420.11
06-14-10	04-24-13	52,220.204	Leuthold Asset Allocation	498,206.44	558,220.65		60,014.21
06-22-10	04-24-13	5,324.033	Leuthold Asset Allocation	51,000.00	56,912.55		5,912.55
06-30-10	04-24-13	8,482.155	Leuthold Asset Allocation	78,000.00	90,672.07		12,672.07
12-30-10	04-24-13	320.619	Leuthold Asset Allocation	3,376.12	3,427.34		51.22

REALIZED GAINS AND LOSSES
Global Multi-Strategy/Diversifiers
Dr. John T. Macdonald Foundation, Inc.
From 01-01-13 Through 12-31-13

Open Date	Close Date	Quantity	Security	Cost		Proceeds	Gain Or Loss	
				Basis			Short Term	Long Term
06-23-11	04-24-13	303.407	Leuthold Asset Allocation	3,261.62		3,243.34		-18.28
09-22-11	04-24-13	256.378	Leuthold Asset Allocation	2,520.20		2,740.62		220.42
12-29-11	04-24-13	2,003.567	Leuthold Asset Allocation	19,915.46		21,417.62		1,502.16
03-22-12	04-24-13	1,184.480	Leuthold Asset Allocation	12,508.11		12,661.79		153.68
06-21-12	04-24-13	394.726	Leuthold Asset Allocation	3,919.63		4,219.52	299.89	
09-17-12	04-24-13	23,268.692	Leuthold Asset Allocation	249,000.00		248,736.37	-263.63	
09-20-12	04-24-13	459.840	Leuthold Asset Allocation	4,883.50		4,915.57	32.07	
12-27-12	04-24-13	1,745.783	Leuthold Asset Allocation	18,051.40		18,661.97	610.57	
03-21-13	04-24-13	1,935.942	Leuthold Asset Allocation	20,520.98		20,694.73	173.75	
06-14-10	04-24-13	33,604.336	PIMCO All Asset All Authority	357,904.64		371,975.00		14,070.36
01-31-13	07-25-13	788.425	BlackRock Global Allocation Instl	16,065.27		16,800.00	734.73	
01-31-13	07-25-13	3,763.058	Hussman Strategic Dividend Value	38,319.99		39,600.00	1,280.01	
06-14-10	07-25-13	1,097.580	FPA Crescent Fund	27,243.34		34,900.00		7,656.66
01-31-13	07-25-13	2,651.779	Beck Mack & Oliver Partners	35,242.14		38,000.00	2,757.86	
TOTAL GAINS						20,971.61	402,487.88	
TOTAL LOSSES						-263.63	-18.28	
TOTAL REALIZED GAIN/LOSS			423,177.57	3,012,777.08		3,435,954.65	20,707.98	402,469.60

Short-Term 20,708 402,470
Long-Term 689,782 402,470
 2,746,173 402,470
 669,074 402,470
 2,343,703 402,470

REALIZED GAINS AND LOSSES

CS McKee

Dr. John T. Macdonald Foundation, Inc.

From 01-01-13 Through 12-31-13

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
03-28-07	02-01-13	400	Quest Diagnostics Inc	19,864.97	23,111.29		3,246.32
09-19-08	05-13-13	200	Activis Inc	5,658.30	23,871.20		18,212.91
09-26-12	05-22-13	200	Agilent Technologies	7,646.92	9,407.29	1,760.37	
04-18-13	05-22-13	50	Apple Inc	19,729.43	22,337.66	2,608.24	
06-06-07	05-22-13	200	Amerisourcebergen Corp	4,959.88	10,949.26		5,989.38
09-19-08	05-22-13	200	Activis Inc	5,658.30	26,000.54		20,342.25
03-29-11	05-22-13	300	American Express	13,724.97	22,859.65		9,134.68
03-01-01	05-22-13	100	Beam Inc	2,441.03	6,818.33		4,377.30
08-27-08	05-22-13	600	Bank New York Inc	20,343.16	18,105.93		-2,237.23
12-13-11	05-22-13	100	Borg Warner Inc	6,458.85	8,401.00		1,942.15
06-29-12	05-22-13	200	CBS Corp New Cl B	6,517.64	10,339.87	3,822.23	
04-26-06	05-22-13	300	ConocoPhillips	15,752.37	18,984.32		3,231.95
06-15-05	05-22-13	100	Chevron Corp	5,670.23	12,595.23		6,925.00
03-08-05	05-22-13	200	Dover Corp	8,038.53	15,540.78		7,502.25
01-26-12	05-22-13	100	Express Scripts Holding Co	5,242.76	6,247.14		1,004.38
09-16-08	05-22-13	300	Freeport-McMoran Cop & Gold	9,428.06	9,699.48		271.42
03-11-09	05-22-13	400	General Electric	3,444.85	9,559.68		6,114.83
10-24-05	05-22-13	300	Intel Corp	6,934.43	7,307.76		373.33
10-24-06	05-22-13	100	Intel Corp	2,176.83	2,435.92		259.09
05-13-11	05-22-13	100	Kohls Corp	5,521.07	5,205.16		-315.91
11-21-08	05-22-13	100	Microsoft Corp	1,865.47	3,456.16		1,590.69
06-11-10	05-22-13	200	Microsoft Corp	5,069.63	6,912.31		1,842.68
06-14-05	05-22-13	200	Public Svc Enterprises	5,669.97	6,949.13		1,279.16
09-05-07	05-22-13	100	Procter & Gamble	6,513.79	7,892.31		1,378.52
08-25-08	05-22-13	200	United Technologies	13,048.98	19,549.51		6,500.53
02-07-11	07-09-13	400	Sandisk Corp	19,260.83	23,855.51		4,594.68
03-06-06	07-09-13	500	A T & T	12,965.64	17,802.04		4,836.40
09-28-11	07-26-13	400	Halliburton Co	13,611.04	18,403.49		4,792.45
03-14-03	07-26-13	100	Laboratory Amer Hldgs	2,755.00	9,809.08		7,054.08
10-08-09	07-26-13	200	Wal-Mart Stores	9,969.79	15,509.38		5,539.59
08-24-11	07-26-13	300	EMC Corp	6,329.43	7,962.81		1,633.38
05-03-11	07-26-13	200	Wells Fargo & Co	5,870.87	8,671.50		2,800.63
03-07-13	07-26-13	200	American Intl Group	7,759.73	9,229.49	1,469.76	
05-22-13	07-26-13	300	Warner Chilcott Plc	6,071.42	6,209.94	138.52	
03-01-01	09-27-13	400	Beam Inc	9,764.11	25,903.56		16,139.45
09-04-12	10-01-13	500	Mosaic Co	28,976.75	21,853.62		-7,123.13
03-11-09	10-24-13	200	General Electric	1,722.43	5,181.56		3,459.13

REALIZED GAINS AND LOSSES

CS McKee

Dr. John T. Macdonald Foundation, Inc.

From 01-01-13 Through 12-31-13

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
06-11-10	10-24-13	200	Microsoft Corp	5,069.63	6,749.53		1,679.90
06-06-07	10-24-13	100	Amerisourcebergen Corp	2,479.94	6,453.84		3,973.90
06-29-12	10-24-13	100	CBS Corp New CI B	3,258.82	5,952.25		2,693.43
09-19-01	10-24-13	100	Honeywell Inc	2,785.00	8,715.20		5,930.20
09-05-07	10-24-13	100	Procter & Gamble	6,513.79	8,039.21		1,525.42
02-19-10	10-24-13	100	Ebay Inc	2,331.53	5,216.26		2,884.73
03-26-10	10-24-13	100	Nextera Energy Inc	4,764.55	8,506.50		3,741.95
08-23-12	10-24-13	100	Occidental Pete Cp	8,771.74	9,689.48		917.74
09-04-12	10-24-13	100	Deere & Co	7,488.20	8,413.50		925.30
01-26-12	10-24-13	100	Express Scripts Holding Co	5,242.76	6,368.24		1,125.48
03-14-03	12-03-13	200	Laboratory Amer Hldgs	5,510.00	20,007.44		14,497.44
TOTAL GAINS						9,799.12	192,264.12
TOTAL LOSSES						0.00	-9,676.27
TOTAL REALIZED GAIN/LOSS				386,653.37	579,040.34	9,799.12	182,587.85
NO CAPITAL GAINS DISTRIBUTIONS				192,386.97			

Short-Term
Long-Term

47,725
338,928
57,524
521,516
9,799
182,588

REALIZED GAINS AND LOSSES

Fixed Income

Dr. John T. Macdonald Foundation, Inc.

From 01-01-13 Through 12-31-13

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
02-03-10	05-21-13	2,941.810	PIMCO Unconstrained Bond	32,037.28	34,100.00		2,062.72
02-29-08	05-21-13	1,161.995	PIMCO Low Duration	11,980.17	12,171.00		190.83
03-31-08	05-21-13	422.848	PIMCO Low Duration	4,287.68	4,429.00		141.32
02-03-10	05-21-13	1,726.310	PIMCO Short-Term Institutional	17,021.76	17,100.00		78.24
02-03-10	07-25-13	1,833.672	PIMCO Short-Term Institutional	18,080.37	18,000.00		-80.37
02-03-10	07-25-13	3,341.584	Hussman Strategic Total Return	40,200.47	37,100.00		-3,100.47
TOTAL GAINS						0.00	2,473.12
TOTAL LOSSES						0.00	-3,180.83
TOTAL REALIZED GAIN/LOSS				123,607.72	122,900.00	0.00	-707.72

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Other Income	\$ 1,325	\$	\$
K-1 Chisholm Partners III, LP	532	532	
K-1 Chisholm Partners IV, LP	1,839	1,839	
K-1 Nautic Partners V, LP	3,598	3,598	
Total	\$ 7,294	\$ 5,969	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting and Tax Services	\$ 10,889	\$ 4,000	\$	\$ 6,889
Audit Services	13,000			13,000
Total	\$ 23,889	\$ 4,000	\$ 0	\$ 19,889

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Advisory & Mgmt Fees	\$ 62,495	\$ 62,495	\$	
Total	\$ 62,495	\$ 62,495	\$ 0	

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Payroll Taxes	\$ 10,617	\$ 1,062	\$	\$ 9,582
Excise Tax	42,933			
Total	\$ 53,550	\$ 1,062	\$ 0	\$ 9,582

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
Automobile	1,438	144		1,291
Workshops and Seminars	1,539	539		1,000
Dues and Subscriptions	4,030			4,008
Insurance	40,526	10,942		29,805
Computer and Internet Expense	5,401	1,620		6,015
Licenses	865			865
Board Meeting Expense	9,800			9,800
Office Expense	3,676	1,287		2,554
Postage	325	114		211
Telephone	3,357	1,007		2,288
Special Projects	4,725			5,531
K-1 Chisholm Partners III, LP	5,560	5,560		
Other Deductions	902	902		
K-1 Chisholm Partners IV, LP-				
Other Deductions	602	602		
K-1 Nautic Partners V, LP-				
Other Deductions				
Total	\$ 82,746	\$ 22,717	\$ 0	\$ 63,368

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Mainstay Epoch Gbl1/Pimco Total	\$ 699,408	\$ 747,962	Market	\$ 747,962
Global Multi Strat/The Vanguard Grp	4,763,689	6,569,563	Market	6,569,563
Chisholm Partners III LP	115,016	37,309	Market	37,309
Chisholm Partners IV LP	31,601	33,387	Market	33,387
Satellite Strat/Private Capital	1,277,048	1,264,156	Market	1,264,156
CS McKee	1,578,575	1,636,847	Market	1,636,847
Navis Partners V	534,296	524,602	Market	524,602
Fixed Income/Low Duration Fund	6,086,762	5,919,022	Market	5,919,022
Artisan Fund	1,503,601	1,601,435	Market	1,601,435
Columbia/Nations Int'l Value	740,259	799,854	Market	799,854
Harbor Small Value	1,065,110	988,872	Market	988,872
Artisan Midcap	726,162	691,539	Market	691,539

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Baron Small	\$ 1,049,365	\$ 1,027,761	Market	\$ 1,027,761
First Eagle	740,610	744,134	Market	744,134
Harbor Cap Appr./Schwab Funding	1,635,446	1,833,497	Market	1,833,497
Global Conduit Fund	1,100,323		Market	
Total	\$ 23,647,271	\$ 24,419,940		\$ 24,419,940

Statement 7 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Property and Equipment	\$	\$ 11,596	\$ 11,596	\$
Total	\$ 0	\$ 11,596	\$ 11,596	\$ 0

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 22 - Other Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Employee Benefits Payable	\$ 237,025	\$ 258,551
Federal Excise Taxes Payable	12,368	19,525
Deferred Federal Excise Taxes Payable	45,942	65,043
Total	<u>\$ 295,335</u>	<u>\$ 343,119</u>

Statement 9 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
Unrealized Gain on Investments	\$ 1,023,959
Unrealized Gain K-1 Nautic Partners V, LP	17,345
Total	<u>\$ 1,041,304</u>

Statement 10 - Form 990-PF, Part III, Line 5 - Other Decreases

<u>Description</u>	<u>Amount</u>
Unrealized Loss and Adjustments K-1 Chisholm Partners III, LP	\$ 18,109
Unrealized Loss K-1 Chisholm Partners IV, LP	5,570
Total	<u>\$ 23,679</u>

Federal Statements

Statement 12 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

<u>Name</u>	<u>Address</u>	<u>City, State, Zip</u>
Adele H. Goddard Trust	2655 Le Jeune Road, Suite 201	Coral Gables FL 33134

Statement 13 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Kim Greene, L.C.S.W. 1550 Madruga Avenue Coral Gables FL 33146	Exec. Dir.	40.00	142,521	21,378	0
Steven S. Pabalan, M.D. 1550 Madruga Avenue Coral Gables FL 33146	Chairman	1.00	0	0	0
Thomas M. Mark, M.D. 1550 Madruga Avenue Coral Gables FL 33146	ViceChairman	1.00	0	0	0
Karl Smiley, M.D. 1550 Madruga Avenue Coral Gables FL 33146	Secretary	1.00	0	0	0
Robert G. Breier 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0
Aldo C. Busot 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0
Gary W. Dix, C.P.A. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0

Federal Statements

Statement 13 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees,
Etc. (continued)

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Charles A. Dunn, M.D. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0
R. Rodney Howell, M.D. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0
George D. Mekras, M.D. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0
John C. Nordt, III, M.D. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0
R. Latanae Parker, Jr., M.D. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0
Dean H. Roller, M.D. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0
Stuart H. Savedoff, D.D.S. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0
Dazelle D. Simpson, M.D. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0
Margaret C. Starnes, C.F.P. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0

Federal Statements

Statement 13 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees,
Etc. (continued)

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
David A. Wolfberg, A.I.A. 1550 Madruga Avenue Coral Gables FL 33146	Director	1.00	0	0	0

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**Description**

Contact foundation for application

Form 990-PF, Part XV, Line 2c - Submission Deadlines**Description**

Contact foundation for deadlines

Statement 13 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**Description**

The foundation does not fund national projects which would result in funding leaving Dade County, for-profit organizations, support of political candidates or campaigns, projects that promote a religious faith, direct support of individuals, and other grant-making foundations.

Form 990-PF (2013) Dr John T MacDonald Foundation, Inc.		59-0818918		
Part XV Supplementary Information				
Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
University of Miami/Dr John T Macdonald Foundation, Inc Biomedical Nanotechnology Institute 5801 Red Road Coral Gables, FL 33134	N/A	501(c)(3)	To Promote Healthcare	\$1,500,000
University of Miami 5801 Red Road Coral Gables, FL 33143	N/A	501(c)(3)	To Promote Healthcare	\$378,788
Barry University-School of Nursing 11300 NE 2nd Avenue Miami Shores, FL 33161	N/A	501(c)(3)	To Promote Healthcare	\$10,000
Camillus House 336 NW 5th Street Miami, FL 33128	N/A	501(c)(3)	To Promote Healthcare	\$17,500
Cancer Support Community Greater Miami 8609 S Dixie Highway Miami, FL 33143	N/A	501(c)(3)	To Promote Healthcare	\$15,000
Casa Valentina 2990 SW 35 Avenue Miami, FL 33133	N/A	501(c)(3)	To Promote Healthcare	\$5,000
Community Smiles 750 NW 20th St Miami, FL 33127	N/A	501(c)(3)	To Promote Healthcare	\$25,000
Coral Gables Women's Club 1009 E Ponce de Leon Blvd Coral Gables, FL 33134	N/A	501(c)(3)	To Promote Healthcare	\$17,500
Easter Seals South Florida 1475 N W 14th Avenue Miami, FL 33125	N/A	501(c)(3)	To Promote Healthcare	\$7,500
Family Resource Center of South Florida, Inc 155 South Miami Avenue, Suite 400 Miami, FL 33130-1617	N/A	501(c)(3)	To Promote Healthcare	\$3,750
Florida International University-School of Nursing and Health 15800 NW 42 Avenue Miami, FL 33054	N/A	501(c)(3)	To Promote Healthcare	\$22,500
Good Hope Equestrian Training Center 22155 SW 14th Ave Miami, FL 33170	N/A	501(c)(3)	To Promote Healthcare	\$7,500
Hearing Research Institute, Inc 6280 Sunset Drive Ste 405 South Miami, FL 33143	N/A	501(c)(3)	To Promote Healthcare	\$17,500
Kristi House 1265 NW 12th Avenue Miami, FL 33136	N/A	501(c)(3)	To Promote Healthcare	\$25,000
Miami Lighthouse for the Blind 601 SW 8th Avenue Miami, FL 33130	N/A	501(c)(3)	To Promote Healthcare	\$32,500

Form 990-PF (2013) Dr John T MacDonald Foundation, Inc		59-0818918		
Part XV Supplementary Information				
Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
NSU for College of Dental Medicine 3301 College Avenue Fort Lauderdale-Davie, FL 33314	N/A	501(c)(3)	To Promote Healthcare	\$35,000
Open Door Health Center 1350 SW 4 Street Homestead, FL 33030	N/A	501(c)(3)	To Promote Healthcare	\$25,000
Stanley Beasley 5801 Red Road Coral Gables, FL 33143	None	N/A	Scholarship for UM	\$1,000
The Sandy B Muller Breast Cancer Foundation P O Box 565371 Miami, Florida 33256	N/A	501(c)(3)	To Promote Healthcare	\$7,500
Thelma Gibson Health Initiative 3634 Grand Avenue Coconut Grove, FL 33133	N/A	501(c)(3)	To Promote Healthcare	\$50,000
University of Miami-School of Nursing 5801 Red Road Coral Gables, FL 33134	N/A	501(c)(3)	To Promote Healthcare	\$10,000
United Cerebral Palsy Assn of Miami 1411 NW 14th Ave Miami, FL 33125	N/A	501(c)(3)	To Promote Healthcare	\$12,500
Wounded Warriors of South Florida 1335 Old Dixie Highway, Suite 3 Lake Park, FL 33403	N/A	501(c)(3)	To Promote Healthcare	\$25,000
		Total Amount Paid on Current Year Approved Grants		\$2,251,038
Anti-Dafamation League 621 NW 53rd St Boca Raton, FL 33487	N/A	501(c)(3)	To Promote Healthcare	\$13,100
University of Miami 5801 Red Road Coral Gables, FL 33143	N/A	501(c)(3)	To Promote Healthcare	\$163,512
Camp Boogy Creek 30500 Brantley Branch Road Eustis, FL 32736	N/A	501(c)(3)	To Promote Healthcare	\$15,000
CHARLEE of Dade County, Inc 155 South Miami Avenue, Suite 700 Miami, FL 33130	N/A	501(c)(3)	To Promote Healthcare	\$7,500
Children's Resource Center 8571 SW 112th Street Miami, FL 33156	N/A	501(c)(3)	To Promote Healthcare	\$10,000
Community Smiles 750 NW 20th St Miami, FL 33127	N/A	501(c)(3)	To Promote Healthcare	\$25,000
Coral Gables Women's Club 1009 E Ponce de Leon Blvd Coral Gables, FL 33134	N/A	501(c)(3)	To Promote Healthcare	\$15,000

Form 990-PF (2013) Dr John T. MacDonald Foundation, Inc		59-0818918		
Part XV Supplementary Information				
Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Florida International University-School of Nursing and Health 15800 NW 42 Avenue Miami, FL 33054	N/A	501(c)(3)	To Promote Healthcare	\$12,500
Good Hope Equestrian Training Center 22155 SW 14th Ave Miami, FL 33170	N/A	501(c)(3)	To Promote Healthcare	\$12,500
Hearing Research Institute, Inc 6280 Sunset Drive Ste 405 South Miami, FL 33143	N/A	501(c)(3)	To Promote Healthcare	\$17,500
Miami Lighthouse for the Blind 601 SW 8th Avenue Miami, FL 33130	N/A	501(c)(3)	To Promote Healthcare	\$25,000
NSU for College of Dental Medicine 3301 College Avenue Fort Lauderdale-Davie, FL 33314	N/A	501(c)(3)	To Promote Healthcare	\$37,500
Strong Women, Strong Girls 5201 Blue Lagoon Drive, Ste 828 Miami, FL 33126	N/A	501(c)(3)	To Promote Healthcare	\$3,750
The Make A Wish Foundation 4491 S State Road 7, Suite 201 Ft Lauderdale, FL 33314	N/A	501(c)(3)	To Promote Healthcare	\$5,000
The Making of a Champion Youth Program 1820 Opa Locka Boulevard #100 Opa Locka, FL 33054	N/A	501(c)(3)	To Promote Healthcare	\$2,500
The Sundari Foundation 217 NW 15 Street Overtown, FL 33136	N/A	501(c)(3)	To Promote Healthcare	\$25,000
Thelma Gibson Health Initiative 3634 Grand Avenue Coconut Grove, FL 33133	N/A	501(c)(3)	To Promote Healthcare	\$25,000
United Cerebral Palsy Assn of Miami 1411 NW 14th Ave Miami, FL 33125	N/A	501(c)(3)	To Promote Healthcare	\$12,500
		Total Amount Paid on Prior Year Approved Grants		\$427,862
		Total Line 3a		\$2,678,900

Form 990-PF (2013) Dr John T MacDonald Foundation, Inc		59-0818918		
Part XV Supplementary Information				
Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
b Approved for future payment				
Camillus House 336 NW 5th Street Miami, FL 33128	N/A	501(c)(3)	To Promote Healthcare	\$17,500
Cancer Support Community Greater Miami 8609 S Dixie Highway Miami, FL 33143	N/A	501(c)(3)	To Promote Healthcare	\$15,000
Casa Valentina 2990 SW 35 Avenue Miami, FL 33133	N/A	501(c)(3)	To Promote Healthcare	\$5,000
Community Smiles 750 NW 20th St Miami, FL 33127	N/A	501(c)(3)	To Promote Healthcare	\$25,000
Coral Gables Women's Club 1009 E Ponce de Leon Blvd Coral Gables, FL 33134	N/A	501(c)(3)	To Promote Healthcare	\$17,500
Easter Seals South Florida 1475 N W 14th Avenue Miami, FL 33125	N/A	501(c)(3)	To Promote Healthcare	\$7,500
Family Resource Center of South Florida, Inc 155 South Miami Avenue, Suite 400 Miami, FL 33130-1617	N/A	501(c)(3)	To Promote Healthcare	\$3,750
Florida International University-School of Nursing and Health 15800 NW 42 Avenue Miami, FL 33054	N/A	501(c)(3)	To Promote Healthcare	\$12,500
Good Hope Equestrian Training Center 22155 SW 14th Ave Miami, FL 33170	N/A	501(c)(3)	To Promote Healthcare	\$7,500
Hearng Research Institute, Inc 6280 Sunset Dnve Ste 405 South Miami, FL 33143	N/A	501(c)(3)	To Promote Healthcare	\$17,500
Krsti House 1265 NW 12th Avenue Miami, FL 33136	N/A	501(c)(3)	To Promote Healthcare	\$25,000
Miami Lighthouse for the Blind 601 SW 8th Avenue Miami, FL 33130	N/A	501(c)(3)	To Promote Healthcare	\$32,500
NSU for College of Dental Medicine 3301 College Avenue Fort Lauderdale-Davie, FI 33314	N/A	501(c)(3)	To Promote Healthcare	\$35,000
Open Door Health Center 1350 SW 4 Street Homestead, FL 33030	N/A	501(c)(3)	To Promote Healthcare	\$25,000
The Sandy B Muller Breast Cancer Foundation P O Box 565371 Miami, Florida 33256	N/A	501(c)(3)	To Promote Healthcare	\$7,500
United Cerebral Palsy Assn of Miami 1411 NW 14th Ave Miami, FL 33125	N/A	501(c)(3)	To Promote Healthcare	\$12,500
University of Miami 5801 Red Road Coral Gables, FL 33143	N/A	501(c)(3)	To Promote Healthcare	\$145,950
		Total Line 3b		\$412,200.00

Federal Statements**Taxable Interest on Investments**

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
Financial Institutions	\$ 8		14		
K-1 Chisholm Partners III, LP	2		14		
K-1 Chisholm Partners IV, LP	1,281		14		
K-1 Nautic Partners V, LP	2,960		14		
Total	<u>\$ 4,251</u>				

Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
Various Money Managers	\$ 387,902		14		
K-1 Nautic Partners V, LP	23,333		14		
Total	<u>\$ 411,235</u>				

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. Dr John T Macdonald Foundation, Inc	Employer identification number (EIN) or 59-0818918
	Number, street, and room or suite no. If a P.O. box, see instructions. 1550 Madruga Avenue 215	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Coral Gables FL 33146	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

Executive Director
1550 Madruga Avenue, Suite 215

- The books are in the care of ► **Coral Gables** FL **33146**

Telephone No. ► **305-667-6017**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/14**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2013** or

► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.