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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation Campbell Foundation		A Employer identification number 58-6205065
Number and street (or P O box number if mail is not delivered to street address) 5975 North Federal Highway		B Telephone number (see instructions) 954-493-8822
Room/suite #126		
City or town state or province, country, and ZIP or foreign postal code Ft. Lauderdale FL 33308		C If exemption application is pending, check here ▶
G Check all that apply		D 1 Foreign organizations, check here ▶
Initial return	Initial return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation ▶
Final return	Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here ▶
Address change	Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 8,079,231	J Accounting method <input checked="" type="checkbox"/> Other (specify) Modified Cash	
		(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	23,600			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	70,488	70,488		
	4 Dividends and interest from securities	132,950	132,950		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	91,126			
	b Gross sales price for all assets on line 6a 536,108				
	7 Capital gain net income (from Part IV, line 2)		91,126		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) Stmt 1	263,808	4,797			
12 Total. Add lines 1 through 11	581,972	299,361	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	80,000	28,000		52,000
	14 Other employee salaries and wages	80,698	16,140		64,558
	15 Pension plans, employee benefits	27,817	7,608		20,209
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) Stmt 2	9,860	3,451		6,409
	c Other professional fees (attach schedule) Stmt 3	24,474	24,474		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Stmt 4	14,187	3,924		
	19 Depreciation (attach schedule) and depletion Stmt 5	43			
	20 Occupancy	33,179	6,635		26,543
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) Stmt 6	31,529	1,711		29,692
	24 Total operating and administrative expenses. Add lines 13 through 23	301,787	91,943	0	199,411
	25 Contributions, gifts, grants paid	374,531			374,531
26 Total expenses and disbursements. Add lines 24 and 25	676,318	91,943	0	573,942	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-94,346				
b Net investment income (if negative, enter -0-)		207,418			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash – non-interest-bearing	691	300	300
	2	Savings and temporary cash investments	3,250,509	1,920,721	1,920,721
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	4,973	6,000	6,000
	10a	Investments – U S and state government obligations (attach schedule) Stmt 7	199,535		
	b	Investments – corporate stock (attach schedule) See Stmt 8	4,297,537	6,019,499	6,051,355
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) See Statement 9	109,218	86,944	86,944
	14	Land, buildings, and equipment basis ▶ 12,500 Less accumulated depreciation (attach sch) ▶ Stmt 10 12,399	154	101	
15	Other assets (describe ▶ See Statement 11)	4,530	13,911	13,911	
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	7,867,147	8,047,476	8,079,231	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	55,800	55,800	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	7,811,347	7,991,676		
30	Total net assets or fund balances (see instructions)	7,867,147	8,047,476		
31	Total liabilities and net assets/fund balances (see instructions)	7,867,147	8,047,476		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,867,147
2	Enter amount from Part I, line 27a	2	-94,346
3	Other increases not included in line 2 (itemize) ▶ See Statement 12	3	274,675
4	Add lines 1, 2, and 3	4	8,047,476
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	8,047,476

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly traded securities	P	Various	Various
b Publicly traded securities	P	Various	Various
c Publicly traded securities	P	Various	Various
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 369,173		368,340	833
b 70,495		63,650	6,845
c 21,844		12,992	8,852
d 74,596			74,596
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			833
b			6,845
c			8,852
d			74,596
e			

2 Capital gain net income or (net capital loss)	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	91,126
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	6,845

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	629,774	7,645,077	0.082376
2011	631,252	8,484,287	0.074402
2010	583,668	8,179,502	0.071357
2009	435,564	6,877,013	0.063336
2008	590,201	8,577,391	0.068809

2 Total of line 1, column (d)	2	0.360280
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.072056
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	7,980,355
5 Multiply line 4 by line 3	5	575,032
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,074
7 Add lines 5 and 6	7	577,106
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	573,942

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	4,148
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	4,148
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	4,148
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	6,000
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	6,000
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	18
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,834
11	Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	11	1,834

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8a	FL	
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► campbellfoundation.net	13	X	
14	The books are in care of ► William Venuti 5975 North Federal Highway #126 Located at ► Fort Lauderdale FL ZIP+4 ► 33308 Telephone no ► 954-493-8822			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B : Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No **6b**

If "Yes," attach the statement required by Regulations section 53.4945–5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No **7a**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **7b**

If "Yes" to 6b, file Form 8870 N/A

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Kenneth M. Rapkin 5975 N. Fed Hwy Ft. Lauderdale FL 33308	Prog. Office 40.00	80,698	2,419	0

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,818,385
b	Average of monthly cash balances	1b	2,283,498
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	8,101,883
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	8,101,883
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	121,528
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,980,355
6	Minimum investment return. Enter 5% of line 5	6	399,018

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	399,018
2a	Tax on investment income for 2013 from Part VI, line 5	2a	4,148
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,148
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	394,870
4	Recoveries of amounts treated as qualifying distributions	4	7,955
5	Add lines 3 and 4	5	402,825
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	402,825

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	573,942
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	573,942
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	573,942

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				402,825
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years' 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008	161,349			
b From 2009	97,700			
c From 2010	176,134			
d From 2011	217,440			
e From 2012	249,477			
f Total of lines 3a through e	902,100			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>573,942</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				402,825
e Remaining amount distributed out of corpus	171,117			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,073,217			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	161,349			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	911,868			
10 Analysis of line 9				
a Excess from 2009	97,700			
b Excess from 2010	176,134			
c Excess from 2011	217,440			
d Excess from 2012	249,477			
e Excess from 2013	171,117			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
William Venuti 954-493-8822
5975 N. Federal Highway #126 Ft. Lauderdale FL 33308

b The form in which applications should be submitted and information and materials they should include
See Statement 14

c Any submission deadlines
None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
See Statement 15

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See attached list	None	Operational	support and research	374,531
Total			▶ 3a	374,531
b Approved for future payment N/A				
Total			▶ 3b	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Royalties	\$ 5,499	\$ 5,499	\$
Royalty expenses	-888	-888	
Miscellaneous income	186	186	
Grants returned	8,005		
Unrealized gains	272,501		
Net ptship trade/bus income	-21,495		
Total	<u>\$ 263,808</u>	<u>\$ 4,797</u>	<u>\$ 0</u>

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting	\$ 9,860	\$ 3,451	\$	\$ 6,409
Total	<u>\$ 9,860</u>	<u>\$ 3,451</u>	<u>\$ 0</u>	<u>\$ 6,409</u>

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment management fees	\$ 24,474	\$ 24,474	\$	\$
Total	<u>\$ 24,474</u>	<u>\$ 24,474</u>	<u>\$ 0</u>	<u>\$ 0</u>

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Tax based on investment income	\$ 10,263	\$	\$	
Foreign tax paid	3,924	3,924		
Total	\$ 14,187	\$ 3,924	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
2/01/97	Desks (2)	50	\$	50 200DB	7	\$	\$	\$
2/01/97	Chairs (4)	40		40 200DB	7			
2/01/97	Filing Cabinets (4)	40		40 200DB	7			
2/01/97	Bookcases	75		75 200DB	7			
2/01/97	Typewriter	25		25 200DB	7			
2/01/97	Macintosh Computers (2)	1,400		1,400 200DB	5			
10/02/98	Desk Chair	374		374 200DB	7			
3/08/00	Mackintosh Computer	1,779		1,779 200DB	5			
5/22/00	MITA 1810F Copier	4,912		4,912 S/L	7			
8/01/05	Alarm for Security System	300		300 S/L	7			
8/15/05	Imax Computer	1,770		1,770 S/L	5			
5/16/05	Epson Stylus Scanner	132		132 S/L	5			

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
12/13/07	Computer	\$ 1,277	\$ 1,277	200DB	5		\$	
1/12/07	Office F&F	126	114	200DB	7	11		
4/15/11	2 Filing cabinets	200	88	200DB	7	32		
	Total	\$ 12,500	\$ 12,376			43	\$	\$

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
Bank charges	569	114		455
Dues and subscriptions	2,003	401		1,602
Equipment lease	1,477	295		1,182
Board of Directors Expense	1,880			1,880
Grant research expenses	8,905			8,905
Insurance	1,684	337		1,221
Office expense and supplies	704	141		563
Postage	720	144		576
Promotional	10,693			10,693
Repairs and maintenance	731	146		585
Stationary and printing	663	133		530
Website expenses	1,500			1,500
Total	\$ 31,529	\$ 1,711	\$	\$ 29,692

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Federal Hm Ln Bank 4.875%	\$ 199,535		Cost	\$
Total	<u>\$ 199,535</u>	<u>0</u>		<u>\$ 0</u>

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ABB LTD	\$ 26,760	\$ 26,760	Cost	\$ 39,840
Allianz SE 8.375%	50,000		Cost	
American Euro Pacific Growth Fd Cl C	68,097	95,835	Cost	117,625
American Euro Pacific Growth Fd CL C	37	38	Cost	45
American Fundamental Investors Cl C	67,708	98,059	Cost	125,956
American Fundamental Investors Cl C	40	8	Cost	8
American Growth Fund Of America Cl C	67,507	103,060	Cost	128,585
American Growth Fund of America CL C	10		Cost	
American Intl Growth and ME Fund Cl	67,635	101,431	Cost	115,964
American Intl Growth and ME Fund Cl	25	28	Cost	29
American Investment Company of Ameri	68,644	105,299	Cost	126,050
American Investment Company of Ameri	18	30	Cost	30
Annaly Capital Mgmt Ser C	31,179	31,179	Cost	17,946
Annaly Capital Mgmt Ser C		22,020	Cost	22,150
Anworth Mtg Asset Co	35,699	35,699	Cost	19,366
Anworth Mtg Asset Co	11,330	11,330	Cost	6,736
Apollo Investment Corp	27,473	27,473	Cost	21,188
Apollo Investment Corp	17,487	17,487	Cost	18,645
Apollo Investment Corp	2,385	2,385	Cost	2,543
AT&T Inc.	18,608	18,608	Cost	22,854
Banco Santander SA ADR	7,058	7,058	Cost	9,070
Banco Santander SA ADR	192	192	Cost	236
Banco Santander SA ADR		212	Cost	227
Banco Santander SA ADR		209	Cost	281
Banco Santander SA ADR		223	Cost	236
Barclays Bank PLC 8.125%	22,591	22,591	Cost	30,698
Barrick Gold Corporation		18,525	Cost	17,630

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Blackrock Build America Bond Trust	\$ 52,109	52,109	Cost	\$ 50,135
Blackrock Ecosolutions Investment Tr	37,202	35,059	Cost	25,935
Blackrock Energy and Resrc Trust	37,059	36,681	Cost	30,861
Blackrock Equity Dividend FD C	67,760	96,575	Cost	118,415
Blackrock Equity Dividend Fd C	1	14	Cost	14
Blackrock Global Allocation Fd Inc C	5	6	Cost	6
Blackrock Global Allocation FD Inc C	67,610	100,802	Cost	109,585
Blackrock Intl Opp Port C	67,870	95,698	Cost	119,197
Blackrock Intl Opp Port C	23	7	Cost	8
Blackrock Intl Growth & Income Tr	106,424	102,625	Cost	50,813
BP PLC Spon ADR	18,995	18,995	Cost	24,305
BP PLC Spon ADR	10,917	10,917	Cost	14,583
BP PLC Spon ADR	7,278	7,278	Cost	9,722
Bristol-Myers Squibb Co.	18,524	18,524	Cost	38,002
Calamos Conv Opp Inc Fd	28,034	28,034	Cost	33,150
Calamos GLB Dynmc Incm Fd	29,699	28,855	Cost	35,880
Calumet Specialty Products Inc	31,038	31,038	Cost	33,826
CBRE Clarion Global Real Estate Inc	38,479	38,479	Cost	39,600
Cellcom Israel Ltd-USD	22,750	22,750	Cost	10,858
Cellcom Israel Ltd	5,796	5,796	Cost	2,506
Chesapeake Energy Corp Conv New Mon.	33,575	33,575	Cost	48,750
Cliffs Natural Resources Inc	18,279	18,279	Cost	13,105
Cliffs Natural Resources Inc	9,322	9,322	Cost	13,105
Companhia Energy DE ADR	25,980	25,980	Cost	23,370
Constellation Energy GRP 8.625%	62,500		Cost	
Corp-Bckd Tr Certs (CBTCS PFD STK SE	26,850	26,850	Cost	23,817
Corts for Unumprovident	100,000		Cost	
Corts for Unumprov II			Cost	
Corts Trust for JCP Pfd Stk 7.625%		34,275	Cost	38,799
Crestwood Equity Partners		19,950	Cost	17,100
Delaware Emerging Markets FD Cl C		15,538	Cost	13,830
Delaware Emerging Markets FD Cl C		95,154	Cost	113,516
Delaware International Value Equity	67,561	2	Cost	2
Delaware International Value Equity	67,824	95,741	Cost	118,877
Delaware Value Fd Cl C	5	9	Cost	10
Delaware Value Fd Cl C	67,821	96,133	Cost	126,398
Delaware Value Fd Cl C	12	5	Cost	5
Dell Inc		47,532	Cost	40,125

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Dell Inc 6.5%	\$ 28,354	47,532	Cost	\$ 40,125
Deutsche Bank Cap Fndg	11,316	28,354	Cost	37,290
Duff & Phelps Util&Corp	14,998	11,316	Cost	10,030
Eaton Vance Strategic Income Fund	2	14,998	Cost	14,303
Eaton Vance Tax-Managed Global Diver	38,950	2	Cost	2
Eaton Vance Strategic Income Fund	21,353	35,484	Cost	40,000
Energyplus Corp	21,646	21,353	Cost	17,726
Energy Transfer Ptnrs LP	17,925	21,645	Cost	33,491
Exelon Corporation	15,723	17,925	Cost	13,695
Exelon Corporation	15,828	15,723	Cost	13,695
Exelon Corporation	24,000	15,828	Cost	13,695
Ferrellgas Partners ULPI	24,000	24,000	Cost	34,425
Gamco Globl Gold Nat Res and Income	99,092	154,031	Cost	93,999
GE Capital 6%	50,000		Cost	
GE Cap Corp 6.625%	4,230		Cost	
Genworth Financial Inc 7.700%	48,375	48,375	Cost	59,530
Goldman Sachs Group	24,826	24,826	Cost	27,814
Goldman Sachs Group		21,278	Cost	21,390
Hatteras Financial Corp	3,949	3,949	Cost	2,288
Hatteras Financial Corp	34,209	34,209	Cost	22,222
Henderson International Opportunitie	67,487	94,989	Cost	125,424
Henderson International Opportunitie	13	11	Cost	13
Hugoton Royalty Tr UBI	34,900	34,873	Cost	37,500
Inergy LP	15,538		Cost	
Ing Global Equity Div & Prem Op Fd	135,344	127,779	Cost	85,965
Ing Groep NV	62,608	62,608	Cost	70,350
Ing Groep NV	7,130	7,130	Cost	9,380
Ing Groep NV	28,576	28,576	Cost	37,520
ING International Real Estate Fund C	67,499	100,093	Cost	100,755
ING International Real Estate Fd Cl	1	2	Cost	2
ING Real Estate Fd Cl C	67,500	96,339	Cost	98,014
ING Global Real Estate Fund Cl C	67,496	98,393	Cost	101,124
ING Global Real Estate Fund Cl C	4	3	Cost	3
Ing Risk Managed Natural Res Fnd	27,635	24,930	Cost	23,544
Invesco Asia Pacific Growth Fund Cl	68,622	101,978	Cost	101,430
Invesco Asia Pacific Growth Fund Cl	23	24	Cost	25
Ishares S&P Global Infrastructure	18,538	18,538	Cost	20,054

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Jones Grp/App Grp Hldg	\$ 49,476	49,476	Cost	\$ 53,000
JP Morgan Chase & Co.	39,310	39,310	Cost	58,480
Koninkl Phil E NY SH	17,836	17,836	Cost	36,970
Koninkl Phil E NY SH New	942	942	Cost	1,959
Koninkl Phil NV Sh New		1,027	Cost	1,331
Kinder Morgan Energy Partners LP	24,700	24,700	Cost	27,424
Kinross Gold Corp	11,145	11,145	Cost	4,380
Kinross Gold Corp		7,940	Cost	4,380
Kinross Gold Corp		10,896	Cost	8,760
Linn Energy LLC	22,182	22,182	Cost	24,940
Linn Energy LLC	33,648	33,648	Cost	40,027
Lord Abbett Bond Deb Fund	14,809	14,809	Cost	19,038
MBIA Inc.	37,938	37,938	Cost	49,750
McDermott Intl Inc		11,442	Cost	13,740
Merck and Co Inc Shs		30,837	Cost	37,538
Merrill Lynch Capital Tr I	26,634	26,634	Cost	37,058
MFS Emerging Markets Equity Fd Cl C	67,510	95,007	Cost	94,845
MFS Emerging Markets Equity Fd Cl C	13	16	Cost	16
MFS International Value FD CL C	68,149	97,795	Cost	121,871
MFS International Value Fd CL C	11	9	Cost	9
MGM Mirage Inc	49,230	49,230	Cost	56,875
Morgan Stanley Cap Tr. 6.45%	50,000	50,000	Cost	47,640
Nextera Energy Capital Cum Series I		29,610	Cost	27,750
Nextera Energy Capital		9,870	Cost	9,250
Nokia Corp 5.375%	48,372	48,372	Cost	51,875
Nuance Communications		18,596	Cost	15,200
Nuance Communications		13,787	Cost	15,200
Nuveen Build America Bond Fund	60,713	60,713	Cost	55,984
Nuveen Equity Prem Opp Fnd	27,373	24,686	Cost	37,191
Nuveen Real Estate Securities Fund C	69,020	103,772	Cost	97,053
Nuveen Real Estate Securities Fund C	2	10	Cost	10
Oppenheimer Intl SML Company Fd CL C	10	16	Cost	17
Oppenheimer Intl SML Company Fd CL C	67,741	95,584	Cost	140,286
Orange ADR		21,277	Cost	24,700
Pengrowth Energy Corp Co	24,650	24,650	Cost	12,028
Petroleo Bras SA ADR	14,770	14,770	Cost	7,345
Petroleo Bras SA ADR	12,115	12,115	Cost	7,345

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Petroleo Bras SA ADR	\$	9,057	Cost	\$ 7,345
Petroleo Bras SA ADR		14,450	Cost	14,690
Pfizer Inc	9,990	9,990	Cost	15,315
Pfizer Inc	8,708	8,708	Cost	15,315
Powershares CEF Income Composite	37,203	37,045	Cost	35,780
Powershares Exchg-Traded FD	31,005	31,005	Cost	32,431
Powershares Fin PFD	52,081	52,081	Cost	50,820
Powershares Preferrred Portfolio	55,757	55,757	Cost	53,760
PPL Corp	13,995	13,995	Cost	15,045
PPL Corp	13,800	13,800	Cost	15,045
Prudential Jennison 20/20 Focus Fund	69,978	120,228	Cost	124,088
Prudential Jennison 20/20 Focus Fund	1	11	Cost	12
Prudential Jennison Natural Resource	7	7	Cost	7
Prudential Jennison Natural Resource	67,493	94,994	Cost	105,901
PS Business Parks Inc Ser U Cum. Pfd		30,330	Cost	28,815
PS Business Parks Inc		9,480	Cost	9,605
Santander Finance Ser 6	30,600	30,600	Cost	36,000
Saturns-JCP 2007-1 New Money		13,265	Cost	11,109
Saturns-JCP 2007-1		15,160	Cost	12,696
Southern Copper Corp		28,418	Cost	28,710
SPDR Gold Tr Gold Shrs			Cost	
SPDR Index Shs Fds	13,044	47,485	Cost	51,554
Sprint Cap Corp	47,485	45,950	Cost	47,125
Suburban Propane Partners LP	45,950	15,309	Cost	19,933
Suburban Propane Partners LP	15,309	36,068	Cost	35,175
Suntrust Banks Inc	36,068	20,610	Cost	21,000
Teekay Offshore Partners LP		22,921	Cost	29,285
Telecom C NW Zlnd SPN ADR	24,724	23,564	Cost	33,498
Telecom Italia Capital	23,564	48,184	Cost	51,125
Telefonica SA Spain ADR	48,184	20,475	Cost	24,510
Telephone & Data Sys 6.875%	50,000	50,000	Cost	45,280
Teva Pharmaceutical Inds ADR		19,453	Cost	20,040
Thornburg International Value Fd C	67,481	95,442	Cost	112,160
Thornburg International Value Fd C	19	14	Cost	14
Time Warner Cable Inc		48,521	Cost	47,085
USD Telecom IT Cap	45,938	45,938	Cost	50,000
Vodafone Grop PLC SP ADR	18,569	18,569	Cost	25,552

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Vodafone Grop PLC SP ADR	\$	21,663	Cost	\$ 33,414
Wells Fargo & Co New	23,985	23,985	Cost	45,400
YPF Sociedad Anon Spn	13,800	13,800	Cost	16,480
Adjustment from cost to FMV		595,228		
Less separately stated stocks:				
Calumet Specialty Products	-31,038	-31,038	Cost	
Energy Transfer Partners	-21,646	-21,645	Cost	
Inergy	-15,538		Cost	
Kinder Morgan Energy Partners	-24,700	-24,700	Cost	
Linn Energy	-22,182	-22,182	Cost	
Linn Energy	-33,648	-33,648	Cost	
Suburban Propane Partners	-15,309	-15,309	Cost	
Suburban Propane Partners	-36,068	-36,068	Cost	
Crestwood Equity Partners LP	-36,068	-36,068	Cost	
FerrellGas Partners L.P.	-15,538	-15,538	Cost	
	-24,000	-24,000	Cost	
Total	\$ 4,297,537	\$ 6,019,499		\$ 6,051,355

Statement 9 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Suburban Propane Partners, LP	\$ 33,229	27,264	Cost	\$ 27,264
Linn Energy LLC	21,312	5,471	Cost	5,471
Inergy, LP	10,873		Cost	
Energy Transfer Partners, LP	5,928	4,842	Cost	4,842
Calumet Specialty Products Partners	25,383	18,176	Cost	18,176
Kinder Morgan Energy Partners, LP	12,493	7,484	Cost	7,484
Crestwood Equity Partners LP		7,435	Cost	7,435
Crestwood Midstream Partners LP		1,409	Cost	1,409
FerrellGas Partners L.P.		14,863	Cost	14,863
Total	\$ 109,218	\$ 86,944		\$ 86,944

Federal Statements

Statement 10 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Buildings & Equipment	\$ 154	\$ 12,500	\$ 12,399	\$
Total	\$ 154	\$ 12,500	\$ 12,399	\$ 0

Federal Statements**Statement 11 - Form 990-PF, Part II, Line 15 - Other Assets**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
Utility and Rent Deposits	\$ 3,340	\$ 3,340	\$ 3,340
Accrued interest/dividends	1,190	10,571	10,571
Total	<u>\$ 4,530</u>	<u>\$ 13,911</u>	<u>\$ 13,911</u>

Statement 12 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
Cumulative cost to FMV adjustment	\$ 274,675
Total	<u>\$ 274,675</u>

Federal Statements

Statement 13 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Frederick R. MacLean 5975 N. Federal Hwy Ft. Lauderdale FL 33308	Director	2.00	0	0	0
Robert H. Samuels 5975 N. Federal Hwy Ft. Lauderdale FL 33308	Director	2.00	0	0	0
Corklin R. Steinhart, MD 5975 N. Federal Hwy Ft. Lauderdale FL 33308	Director	2.00	0	0	0
Patricia M. Whetstone-Folz 5975 N. Federal Hwy Ft. Lauderdale FL 33308	Director	2.00	0	0	0
David Ferebee, Jr. 5975 N. Federal Hwy Ft. Lauderdale FL 33308	Director	2.00	0	0	0
William Venuti 5975 N. Federal Hwy Ft. Lauderdale FL 33308	Trustee	40.00	80,000	2,400	0
Sandy Kristoff 5975 N. Fed Hwy Ft. Lauderdale FL 33308	Director	2.00	0	0	0
Jeanne Kos 5975 N. Federal Hwy Fort Lauderdale FL 33308	Director	2.00	0	0	0

Statement 14 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

Typewritten request with brief outline of purpose of request.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

None

Statement 15 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

Requests are generally limited to non-profit medical research in HIV/AIDS immunology and related conditions.

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on return

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013

Attachment Sequence No **179**

Campbell Foundation

Identifying number
58-6205065

Business or activity to which this form relates

Indirect Depreciation

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	32

Part III MACRS Depreciation (Do not include listed property) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	11
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts check here		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	3-year property					
b	5-year property					
c	7-year property					
d	10-year property					
e	15-year property					
f	20-year property					
g	25-year property		25 yrs		S/L	
h	Residential rental property		27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i	Nonresidential real property		39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a	Class life				S/L	
b	12-year		12 yrs		S/L	
c	40-year		40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	43
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2013)

Campbell Foundation
Supplementary Schedule of Donations & Grants - Modified Cash Basis

**Twelve Months Ended
December 31, 2013**

Donations & Grants	
Donation: Poverello Center	\$ 2,500.00
Donation: Mothers' Voices	2,500 00
Donation: University of Pittsburgh	88,000.00
Donation: Aid For Aids	2,500.00
Donation: Caracole	2,500 00
Donation: Care Resource Miami	2,500 00
Donation: Childrens Diagnostic	2,500 00
Donation: Clinical Directors Network	2,500 00
Donation: Jerusalem House	2,500 00
Donation: Wellness Center	2,500.00
Donation: Comprehensive Care Center NB	2,500 00
Donation: Open Hand Atlanta	2,500.00
Donation: Univ of California Davis	86,431 00
Donation: Other	100.00
Donation: Frannie Peabody Center	2,500 00
Donations: Mount Sinai School of Medicine	100,000 00
Donation: Aids Help Monroe County	2,500 00
Donation: Time Out Youth	2,500.00
Donation - Oklahoma Emergency Relief	50,000 00
Donation: Foundcare	2,500 00
Donation: Helpl, Inc	2,500.00
Donation: Amer. Acad of HIV Medicine	2,500 00
Donation: Broward House	2,500.00
Donation: McGregor Clinic	2,500 00
Donation: Oasis	2,500.00
	<hr/>
Total Donations & Grants	\$ <u>374,531 00</u>

See Accountant's Compilation Report

CAMPBELL FOUNDATION
EIN: 58-6205065
FORM 990-PF 12/31/13
PART I LINE 1 COLUMN (a)

SCHEDULE OF CONTRIBUTIONS, GIFTS, GRANTS, ETC., RECEIVED

Hans Niederer	1/2/2013	\$ 50	Donation
Gary Faccone	2/20/2013	100	Donation
Simon Offit	2/21/2013	100	Donation
Catherine Kozol	2/25/2013	50	Donation
Joan Kotrady	2/25/2013	100	Donation
Frederick Peck	3/7/2013	50	Donation
Jane Berenson	3/7/2013	100	Donation
Mario Pinizzotto	3/7/2013	100	Donation
John Hubbard	3/7/2013	100	Donation
Samuel Gray III	3/7/2013	500	Donation
David Ferebee	3/7/2013	5,000	Donation
Linda Weiss	3/7/2013	50	Donation
Andrew Cowan	3/7/2013	100	Donation
Fred Ferry	3/7/2013	500	Donation
James Watson Jr.	3/7/2013	1,000	Donation
Al Stewart	3/7/2013	50	Donation
George Crane	3/7/2013	50	Donation
Ray Collins	3/7/2013	100	Donation
Thomas Conway	3/7/2013	100	Donation
William Britt	3/7/2013	100	Donation
Robert Baxter	3/7/2013	50	Donation
Celio Lucchese	3/7/2013	100	Donation
Lynn Love	3/7/2013	100	Donation
William Caruso	3/7/2013	100	Donation
J. Tim Benton	3/7/2013	100	Donation
Bernardo Lopez	3/13/2013	200	Donation
Richard Grillo	3/14/2013	250	Donation
James Coughlin	3/14/2013	250	Donation
Gerald Nicklas	3/14/2013	100	Donation
John Ryan	3/15/2013	500	Donation
George Burger/Debra Trillhasse	3/18/2013	300	Donation
R.K. Hancock	3/25/2013	5,000	Donation
R.W. Swartz	3/25/2013	5,000	Donation
Rick and Carrie Leveridge	7/3/2013	250	Donation
Jane Berenson	9/30/2013	100	Donation
Dan Ryan	10/15/2013	100	Donation
Ed Treen	12/31/2013	200	Donation
Bank of America	12/31/2013	2,500	Donation
Clifford Cone	12/31/2013	100	Donation
TOTAL		<u>23,600</u>	

Form **8868**

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions Campbell Foundation	Employer identification number (EIN) or 58-6205065
	Number, street, and room or suite no. If a P O box, see instructions 5975 North Federal Highway #126	Social security number (SSN)
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions Ft. Lauderdale FL 33308	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

Campbell Foundation
5975 North Federal Highway #126

- The books are in the care of ▶ Fort Lauderdale

FL 33308

Telephone No ▶ 954-493-8822

FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box If it is for part of the group, check this box and attach

a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/14**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ calendar year **2013** or
 - ▶ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	6,000
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	6,000
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.
DAA