



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury*
Internal Revenue Service

- Do not enter Social Security numbers on this form as it may be made public.
- Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

M RYAN & H G KUHRT FDN-IND EQ TR U/W

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

P O BOX 1908

City or town

State

ZIP code

ORLANDO

FL

32802-1908

Foreign country name

Foreign province/state/county

Foreign postal code

G Check all that apply

 Initial return Initial return of a former public charity Final return Amended return Address change Name changeH Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 3,368,574

J Accounting method Cash Accrual Other (specify) _____

(Part I, column (d) must be on cash basis)

A Employer identification number

58-6026031

B Telephone number (see instructions)

(404) 813-9304

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►
Part I. Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	94,942			
	b Gross sales price for all assets on line 6a	1,539,403			
	7 Capital gain net income (from Part IV, line 2)		94,942		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less. Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	159,862	159,852	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	18,206	9,103		9,103
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,500			2,500
	c Other professional fees (attach schedule)	2,548	2,548		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	29,803	12,371	0	11,603
	25 Contributions, gifts, grants paid	133,000			133,000
	26 Total expenses and disbursements. Add lines 24 and 25	162,803	12,371	0	144,603
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-2,941			
	b Net investment income (if negative, enter -0-)		147,481		
	c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

HTA

Form 990-PF (2013)

WJF

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	2,267		
	2 Savings and temporary cash investments	105,632	112,186	112,186
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	9,374	9,374	312,080
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,609,956	2,602,728	2,944,308
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,727,229	2,724,288	3,368,574
Net Assets or Fund Balances	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)	0	0	
	23 Total liabilities (add lines 17 through 22)			
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,727,229	2,724,288	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	2,727,229	2,724,288	
	31 Total liabilities and net assets/fund balances (see instructions)	2,727,229	2,724,288	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,727,229
2 Enter amount from Part I, line 27a	2	-2,941
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	2,724,288
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,724,288

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement					
b See Attached Statement					
c See Attached Statement					
d See Attached Statement					
e See Attached Statement					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a			0		
b			0		
c			0		
d			0		
e			0		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			0		
b			0		
c			0		
d			0		
e			0		
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	94,942	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Yes No**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	141,151	2,983,335	0 047313
2011	140,443	2,966,598	0 047341
2010	125,251	2,811,564	0 044549
2009	146,056	2,507,749	0 058242
2008	156,989	2,991,220	0 052483

2 Total of line 1, column (d)	2	0 249928
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049986
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,188,564
5 Multiply line 4 by line 3	5	159,384
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,475
7 Add lines 5 and 6	7	160,859
8 Enter qualifying distributions from Part XII, line 4	8	144,603

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

1 2,950

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

2 0

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).

3 2,950

4 2,950

5 2,950

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 5,108

b Exempt foreign organizations—tax withheld at source 6b

c Tax paid with application for extension of time to file (Form 8868) 6c

d Backup withholding erroneously withheld 6d

7 Total credits and payments Add lines 6a through 6d 7 5,108

8 Enter any **penalty** for underpayment of estimated tax Check here if Form 2220 is attached 8

9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ► 9 0

10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ► 10 2,158

11 Enter the amount of line 10 to be **Credited to 2014 estimated tax** ► 10 2,158 Refunded ► 11 0

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Yes X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? 1b Yes X

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file **Form 1120-POL** for this year? 1c Yes X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.
(1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Yes X

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Yes X

b If "Yes," has it filed a tax return on **Form 990-T** for this year? 4b N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Yes X

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 Yes X

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►
GA
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? *If "No," attach explanation* 8b Yes X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV* 9 Yes X

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* 10 Yes X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14	The books are in care of ► SUNTRUST BANK Located at ► P.O. BOX 1908 ORLANDO FL	Telephone no ► (404) 813-9304 ZIP+4 ► 32802-1908	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►	16	Yes X No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," list the years ► 20_____, 20_____, 20_____, 20_____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20_____, 20_____, 20_____, 20_____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3) or section 4940(d)(2)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	5b N/A				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	6b X		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	7b N/A		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUNTRUST BANKS, INC P O BOX 4655, MC 221 ATLANTA, GA 32802	TRUSTEE AS REQ'D	18,206		
DR. BYRON R. WILLIAMS P O BOX 4655, MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D	0		
SHAYLA RUMELY P O BOX 4655, MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D	0		
JLWEIS NIX P O BOX 4655, MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000 ►				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services		►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	NONE.....	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE.....	
2	
All other program-related investments. See instructions		
3	NONE.....	
Total. Add lines 1 through 3		► 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a	Average monthly fair market value of securities	1a 3,171,930
b	Average of monthly cash balances	1b 65,191
c	Fair market value of all other assets (see instructions)	1c
d	Total (add lines 1a, b, and c)	1d 3,237,121
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2	Acquisition indebtedness applicable to line 1 assets	2
3	Subtract line 2 from line 1d	3 3,237,121
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4 48,557
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5 3,188,564
6	Minimum investment return. Enter 5% of line 5	6 159,428

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 159,428
2a	Tax on investment income for 2013 from Part VI, line 5	2a 2,950
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 2,950
3	Distributable amount before adjustments Subtract line 2c from line 1	3 156,478
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5 156,478
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7 156,478

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a 144,603
b	Program-related investments—total from Part IX-B	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the	3a
a	Suitability test (prior IRS approval required)	3b
b	Cash distribution test (attach the required schedule)	4 144,603
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	6 144,603
6	Adjusted qualifying distributions. Subtract line 5 from line 4	

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				156,478
2 Undistributed income, if any, as of the end of 2013			132,737	
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e		0		
4 Qualifying distributions for 2013 from Part XII, line 4. ► \$ 144,603			132,737	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				11,866
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5		0		
b Prior years' undistributed income Subtract line 4b from line 2b			0	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				0
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				144,612
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

NA

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

BRENDA RAMBEAU, GRANT DIRECTOR P O BOX 4655, MC 221 ATLANTA, GA 30302

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c Any submission deadlines

SEPTEMBER 30

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attached Statement				
Total				► 3a 133,000
b Approved for future payment NONE				
Total				► 3b 0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		159,862	0
13	Total. Add line 12, columns (b), (d), and (e)				13	159,862

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash

(2) Other assets

b Other transactions

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

**Sign
Here**

8 NOV 1994

4/7/2014

► TRUSTEE

Date

10

Paid Preparer Use Only	Print/Type preparer's name DONALD J ROMAN	Preparer's signature 	Date 4/7/2014	Check <input checked="" type="checkbox"/> if self-employed	PTIN P00364310
	Firm's name ► PRICEWATERHOUSECOOPERS, LLP		Firm's EIN ► 13-4008324		
	Firm's address ► 600 GRANT STREET, PITTSBURGH PA 15219		Phone no	412-355-6000	

Part 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Date	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Capital Gains/Losses		Cost and Expenses	Net Gain or Loss
												Other sales	0		
1 X	BLACKROCK GLS CREDIT-I	091936732			4/6/2013			12/3/2013	4,293	4,241				1,444,461	94,942
2 X	EATON VANCE FLOATING RATE	277911491												0	0
3 X	ABSOLUTE STRATEGIES FUN	349841600			9/25/2012			12/3/2013	3,810	3,822					12
4 X	GOLDMAN SACHS GROWTH Q	381421401			9/25/2012			12/3/2013	6,733	6,849					-16
5 X	GOLDMAN SACHS GROWTH Q	381421401			9/25/2012			12/3/2013	30,603	30,603					-603
6 X	GOLDMAN SACHS GROWTH Q	381421401			1/15/2010			4/4/2013	70,444	68,771					1,673
7 X	GOLDMAN SACHS GROWTH Q	381421401			1/15/2010			4/4/2013	31,556	24,515					7,041
8 X	GOLDMAN SACHS GROWTH Q	381421401			1/15/2010			12/3/2013	5,043	3,286					1,577
9 X	ROWE PRICE INSTL LARGE	457751408			2/6/2012			1/9/2013	43,000	39,380					3,620
10 X	ABERDEEN-EQ LONG SHOR	003020336			9/25/2012			12/3/2013	1,989	1,831					159
11 X	ABERDEEN-EQ LONG SHOR	003020336			10/18/2011			12/3/2013	859	770					89
12 X	ROWE PRICE INSTL LARGE	457751408			2/6/2012			4/4/2013	9,822	8,709					1,113
13 X	ROWE PRICE INSTL LARGE	457751408			10/18/2011			4/4/2013	108,178	87,908					20,270
14 X	ROWE PRICE INSTL LARGE	457751408			10/18/2011			12/3/2013	7,285	4,556					2,727
15 X	GOLDMAN SACHS LOC EGM	381451303			4/4/2013			12/3/2013	3,881	4,463					-582
16 X	ISHARES TR DOW JONES SEL	463287168			1/9/2013			1/9/2013	59,219	54,793					4,426
17 X	ISHARES DI SELECT DIVIDEN	463287168			9/25/2012			4/4/2013	62,999	57,970					5,029
18 X	ISHARES RUSSELL MIDCAP	463287175			4/4/2013			9/4/2013	89,250	80,114					9,136
19 X	ISHARES TR RUSSELL 1000 V	463287585			9/25/2012			12/3/2013	4,752	4,146					606
20 X	ISHARES TR RUSSELL 1000 V	463287588			9/25/2012			12/3/2013	9,164	89,129					2,516
21 X	ISHARES RUSSELL 1000 VAL	463287588			9/25/2012			4/4/2013	7,644	6,884					60
22 X	ISHARES TR RUSSELL 1000 Q	463287614			9/25/2012			1/9/2013	12,062	11,159					903
23 X	ISHARES TR RUSSELL 1000 Q	463287614			9/25/2012			1/9/2013	4,2,911	42,936					25
24 X	ISHARES RUSSELL 1000 GRO	463287614			9/25/2012			4/4/2013	105,943	100,632					5,311
25 X	ISHARES RUSSELL 2000 IN	463287635			9/25/2012			12/3/2013	12,194	11,068					1,126
26 X	ISHARES RUSSELL 2000 EFT	463287635			9/25/2012			4/4/2013	4,560	4,197					363
27 X	JOHN HANCOCK III DISCIPN	478030640			9/25/2012			12/3/2013	5,057	3,778					1,279
28 X	JPMORGAN U.S. EQUITY FUN	48120A142			4/4/2013			12/3/2013	6,756	6,278					478
29 X	JPMORGAN U.S. EQUITY FUN	48120A142			4/4/2013			9/4/2013	68,700	63,249					5,451
30 X	MANNING & NAPIER WORLD Q	563821545			7/15/2011			12/3/2013	14,536	12,289					2,342
31 X	NEUBERGER BERMAN HIGH I	641281868			9/25/2012			12/3/2013	19,337	18,991					346
32 X	NEUBERGER BERMAN HIGH I	641281868			8/8/2011			4/4/2013	37,000	36,614					386
33 X	NEUBERGER BERMAN HIGH I	641281868			10/18/2011			9/4/2013	37,869	36,291					1,579
34 X	NEUBERGER BERMAN HIGH I	641281868			2/6/2012			9/4/2013	29,890	27,850					1,840
35 X	NEUBERGER BERMAN HIGH I	641281868			9/25/2012			9/4/2013	2,404	2,350					54
36 X	OPPENHEIMER DEVELOPING	683974505			1/9/2013			12/3/2013	48	49					-1
37 X	PIMCO TOTAL RETURN-L	693390700			9/25/2012			4/4/2013	11,183	10,643					540
38 X	PIMCO TOTAL RETURN FUND	693390700			9/25/2012			9/4/2013	87,000	89,312					-2,312
39 X	PIMCO TOTAL RETURN FUND	693390700			9/25/2012			12/3/2013	16,900	18,496					-1,596
40 X	PIMCO EMERGING LOCAL BD	72201F516			4/4/2013			23,000	5,905	6,195					-390
41 X	PIMCO EMERGING LOCAL BD	72201F516			9/25/2012			12/3/2013	3,860	4,484					-824
42 X	OSTERWEIL STRATEGIC INC	742935438			9/4/2013			12/3/2013	3,833	3,797					36
43 X	VANGUARD B INDEX TOTAL	921931835			9/25/2012			4/4/2013	152,349	155,042					-2,493
44 X	VANGUARD TOTAL BOND MA	921931835			9/25/2012			9/4/2013	147,138	156,741					-9,603
45 X	VANGUARD TOTAL BOND MA	921931835			9/25/2012			12/3/2013	8,865	9,345					480
46 X	WATSON LONG/SHORT FUN	936193769			4/4/2013			12/3/2013	7,645	6,954					691

Part I, Line 16b (990-PF) - Accounting Fees

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	TAX PREP FEES	2,500			2,500

Part I, Line 16c (990-PF) - Other Professional Fees

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1 B RAMBEAU RETAINER FEE	2,548	2,548		0

Part I, Line 18 (990-PF) - Taxes

		6,549	720	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	720	720		
2	PRIOR YEAR EXCISE TAX DUE	721			
3	ESTIMATED ESCISE TAXES	5,108			

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1						
2	COCA-COLA CO COM	0	3,278	3,278		170,362
3	SUNTRUST BANKS INC COM	0	6,096	6,096		141,718

Part II, Line 13 (990-PF) - Investments - Other

	Asset Description	Basis of Valuation	Beg. of Year	Book Value	Book Value	2,602,728	2,944,308
				End of Year		FMV	
1	SUNTRUST BANK EQUITIES - SEE ATTAC		2,609,956	0			
2	GOLDMAN SACHS GROWTH OPTYS-I		0	64,103		94,808	
3	ISHARES RUSSELL MIDCAP VALUE INDEX		0	81,578		95,674	
4	ISHARES TR RUSSELL 1000 VALUE INDEX		0	188,320		243,147	
5	ISHARES TR RUSSELL 1000 GROWTH INDEX		0	196,126		246,419	
6	ISHARES TR RUSSELL 2000 INDEX ETF		0	74,796		102,786	
7	PIMCO TOTAL RETURN-I		0	116,531		112,459	
8	T ROWE PRICE INSTL LARGE-CAP GRWT		0	88,936		148,280	
9	FORUM ABSOLUTE STRATEGIES-I		0	133,077		131,817	
10	VANGUARD BD INDEX TOTAL BD MKT ET		0	183,210		173,308	
11	MANNING & NAPIER WORLD OPTYS-A		0	336,983		380,191	
12	EATON VANCE FLTG-RT-I		0	75,078		74,963	
13	ABERDEEN EQUITY LONG SHORT-I		0	50,045		55,510	
14	OPPENHEIMER DEVELOPING MKTS INSTL		0	196,388		220,635	
15	JOHN HANCOCK III DISCIPLINED VALUE-I		0	122,922		129,776	
16	JPMORGAN TR I US EQUITY-I		0	240,462		275,652	
17	PIMCO EMERGING LOCAL BD-I		0	82,670		75,574	
18	GOLDMAN SACHS LOCAL EMRG MKTS DF		0	82,237		75,860	
19	BLACKROCK GLOBAL LS CREDIT-INSTL		0	83,259		84,668	
20	OSTERWEIS STRATEGIC INCOME-I		0	74,603		74,603	
21	WASATCH LONG/SHORT-I		0	131,404		148,178	

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Long Term CG Distributions		Short Term CG Distributions		Amount		Long Term CG Distributions		Short Term CG Distributions		Amount		Long Term CG Distributions		Short Term CG Distributions		Amount	
Description of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allocated	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/13	Adjusted Basis as of 12/31/13	Long Term CG Distributions	Short Term CG Distributions	Amount			
1 BLACKSTICK CLS EQUITY FUND	091936Z23	7/27/11 1491	9/25/2013	1/23/2013	4,293			4,241	52	0	0	0	0	0	0		
2 EASTON VANCE FLOATING RATE I	39847600	4/4/2013	1/23/2013	3,810			3,822	-12	0	0	0	0	0	0	0		
3 AEGEOLE STRATEGIES FUND I	38142Y001	9/25/2012	1/20/2013	30,000			6,849	-16	0	0	0	0	0	0	0		
4 GOLDMAN SACHS GROWTH OPTYS	38142Y001	9/25/2012	4/4/2013	70,444			30,603	603	0	0	0	0	0	0	0		
5 GOLDMAN SACHS GROWTH OPTYS	38142Y001	1/15/2010	4/4/2013	31,558			68,771	0	0	0	0	0	0	0	0		
6 GOLDMAN SACHS GROWTH OPTYS	38142Y001	1/15/2010	4/4/2013	5,043			24,515	7,041	0	0	0	0	0	0	0		
7 GOLDMAN SACHS GROWTH OPTYS	38142Y001	1/15/2010	1/23/2013	0			3,286	1,757	0	0	0	0	0	0	0		
8 T ROWE PRICE INSTLARGE CAP GRWTH	45775L005	2/6/2012	1/20/2013	43,000			39,380	3,620	0	0	0	0	0	0	0		
9 ABERDEEN EQUITY LONG SHORT IN	630020036	9/25/2012	1/23/2013	1,389			1,321	68	0	0	0	0	0	0	0		
10 ABERDEEN EQUITY LONG SHORT IN	630020036	10/18/2011	1/23/2013	859			870	1,113	0	0	0	0	0	0	0		
11 T ROWE PRICE INSTLARGE CAP GRWTH	45775L005	2/6/2012	4/4/2013	9,822			87,908	20,770	0	0	0	0	0	0	0		
12 T ROWE PRICE INSTLARGE CAP GRWTH	45775L005	10/18/2011	4/4/2013	7,285			4,908	2,727	0	0	0	0	0	0	0		
13 T ROWE PRICE INSTLARGE CAP GRWTH	45775L005	10/18/2011	1/23/2013	3,881			4,558	-677	0	0	0	0	0	0	0		
14 GOLDMAN SACHS GRPHOPORNS	38145N003	4/4/2013	1/23/2013	0			4,463	-562	0	0	0	0	0	0	0		
15 SHARES TR DOW JONES SEL DIVID IN	464287168	1/9/2013	4/4/2013	59,219			54,793	4,426	0	0	0	0	0	0	0		
16 SHARES D SELECT DIVIDEND FUND	464287168	9/25/2012	4/4/2013	62,989			57,970	5,029	0	0	0	0	0	0	0		
17 SHARES D SELECT DIVIDEND FUND	464287168	9/25/2012	4/4/2013	9,250			80,146	-9,196	0	0	0	0	0	0	0		
18 SHARES RS SEL MIDCAP VALUE ETF	464287473	-	4/4/2013	4,752			0	0	0	0	0	0	0	0	0		
19 SHARES TR RUSSELL 1000 VALUE IND	464287598	9/25/2012	1/23/2013	91,845			89,129	2,516	0	0	0	0	0	0	0		
20 SHARES TR RUSSELL 1000 VALUE IND	464287598	9/25/2012	4/4/2013	7,644			6,884	760	0	0	0	0	0	0	0		
21 SHARES TR RUSSELL 1000 VALUE ETF	464287598	9/24/2013	1/23/2013	12,082			11,159	0	0	0	0	0	0	0	0		
22 SHARES TR RUSSELL 1000 GROWTH II	464287614	9/25/2012	1/23/2013	42,911			42,336	25	0	0	0	0	0	0	0		
23 SHARES TR RUSSELL 1000 GROWTH II	464287614	9/25/2012	4/4/2013	103,943			100,632	5,311	0	0	0	0	0	0	0		
24 SHARES RS RUSSELL 1000 GROWTH ETF	464287614	9/25/2012	1/23/2013	12,194			11,568	1,126	0	0	0	0	0	0	0		
25 SHARES RS RUSSELL 2000 INDEX EX ETF	464287655	9/25/2012	4/4/2013	4,650			4,197	363	0	0	0	0	0	0	0		
26 SHARES RS RUSSELL 2000 INDEX EX ETF	464287655	9/25/2012	1/23/2013	5,057			3,778	1,279	0	0	0	0	0	0	0		
27 JOHN HANCOCK II DISCIPLOVY-ETF	478030840	9/24/2013	1/23/2013	6,756			6,278	478	0	0	0	0	0	0	0		
28 JPMORGAN U. EQUITY FUND-INST	481241142	4/4/2013	1/23/2013	68,700			63,249	5,451	0	0	0	0	0	0	0		
29 JPMORGAN U. EQUITY FUND-INST	481241142	4/4/2013	1/23/2013	14,638			12,289	2,347	0	0	0	0	0	0	0		
30 MANNING & NAPIER WORLD OPOR	563321545	7/18/2011	1/23/2013	19,337			18,591	346	0	0	0	0	0	0	0		
31 NEUBERGER BERMAN HIGH INCOME IN B-JLS	64128K068	9/25/2012	4/4/2013	37,000			36,614	366	0	0	0	0	0	0	0		
32 NEUBERGER BERMAN H IN B-JLS	64128K068	9/25/2012	1/23/2013	37,863			36,381	1,578	0	0	0	0	0	0	0		
33 NEUBERGER BERMAN H IN B-JLS	64128K068	10/18/2011	9/4/2013	29,650			27,650	1,840	0	0	0	0	0	0	0		
34 NEUBERGER BERMAN H IN B-JLS	64128K068	9/25/2012	9/4/2013	2,404			2,350	54	0	0	0	0	0	0	0		
35 NEUBERGER BERMAN H IN B-JLS	64128K068	9/25/2012	1/23/2013	0			0	-1	0	0	0	0	0	0	0		
36 OPPENHEIMER DEVELOPING MKT-Y	6833974505	1/23/2013	1/23/2013	11,183			10,643	540	0	0	0	0	0	0	0		
37 PIMCO TOTAL RETURN-FUND	683397000	7/18/2011	4/4/2013	87,000			89,312	-2,312	0	0	0	0	0	0	0		
38 PIMCO TOTAL RETURN FUND-INST	683397000	9/25/2012	9/4/2013	16,300			16,198	-1,598	0	0	0	0	0	0	0		
39 PIMCO TOTAL RETURN FUND-INST	683397000	9/25/2012	1/23/2013	5,805			6,195	-300	0	0	0	0	0	0	0		
40 PIMCO EMERGING LOCAL BDI I	72201F16	9/25/2012	4/4/2013	23,200			22,279	21	0	0	0	0	0	0	0		
41 PIMCO EMERGING LOCAL BDI I	72201F16	9/25/2012	1/23/2013	3,860			4,484	644	0	0	0	0	0	0	0		
42 FOSTERWELL STRATEGIC INC FUND	742935489	9/24/2013	1/23/2013	3,833			3,797	36	0	0	0	0	0	0	0		
43 VANGUARD B INDEX TOTAL BD MKT E	921937835	9/25/2012	4/4/2013	152,549			155,042	-2,493	0	0	0	0	0	0	0		
44 VANGUARD TOTAL BOND MARKET	921937835	9/25/2012	1/23/2013	8,865			156,741	-9,603	0	0	0	0	0	0	0		
45 VANGUARD TOTAL BOND MARKET	921937835	4/4/2013	1/23/2013	7,645			9,345	-410	0	0	0	0	0	0	0		
46 WASATCH LONG/SHORT FUND-INS	936793769	4/4/2013	1/23/2013	0			6,854	681	0	0	0	0	0	0	0		

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	18 206	0	Expense Account
1	SUNTRUST BANKS, INC	P O BOX 4655, MC 221	ATLANTA	GA	32802			TRUSTEE	AS REQD	18 206	0	0	0	
2	DR BYRON R WILLIAMS	P O BOX 4655, MC 221	ATLANTA	GA	30302			COMM CHAIR	AS REQD	0	0	0	0	
3	SHAYLA RUMELY	P O BOX 4655, MC 221	ATLANTA	GA	30302			COMM CHAIR	AS REQD	0	0	0	0	
4	ILWEIS NIX	P O BOX 4655, MC 221	ATLANTA	GA	30302			COMM CHAIR	AS REQD	0	0	0	0	

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return		
2 First quarter estimated tax payment	5/13/2013	1,277
3 Second quarter estimated tax payment	6/13/2013	1,277
4 Third quarter estimated tax payment	9/10/2013	1,277
5 Fourth quarter estimated tax payment	12/11/2013	1,277
6 Other payments		
7 Total		5,108

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2012 that remained undistributed at the beginning of the 2013 tax year	1	132,737
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	132,737

COPY

Foundation Name: The Mary Ryan & Henry G. Kuhrt Foundation
EIN Number: 58-6026031

Mission and Grant Guidelines:

The Foundation supports religious, educational, and other charitable institutions in Georgia with a focus on the following areas: arts/culture, children/youth services, education, health/sciences, human services, and religion.

Geographic Restrictions: Georgia

Application Deadline(s): September 30

Application Information: Please submit a 2-3 page letter that describes your organization, its history and mission. Include the purpose of the request and the amount requested. **Required Attachments:** Copy of your IRS letter, list of board members, list of confirmed supporters of project and amounts committed, relevant budget information and a copy of your most recent audited financial statement.

Application Address: SunTrust Bank, P.O. Box 4655, MC 221, Atlanta, GA 30302

Send to the attention of: Brenda Rambeau

Contact Phone Number: none

Contact Email: fdnsvcs.ga@suntrust.com

FOUNDATION GRANT COMMON APPLICATION

INSTRUCTIONS

- Please answer each of the following questions in the order presented below (be sure that the question itself appears on the submitted application). Your responses should be clear and concise.
- The completed grant application should not exceed 5 pages, excluding the project budget and any required attachments. Please do not submit brochures, videos, or other attachments not requested.
- Please submit one signed copy of completed grant application and attachments to the appropriate contact at SunTrust.

GRANT APPLICATION CHECKLIST

For a grant application to be considered, all grant applicants must submit the following:

- A completed copy of this Grant Application Form signed by your organization's chief executive officer or board chair.
- A copy of your organization's IRS tax-exempt determination letter indicating your current tax-exempt status.
- A list of your organization's current board of directors.
- If your organization is a §509(a)(3) Supporting Organization, you must complete Section VIII of this Grant Application Form. If not, you may skip Section VIII.

FOUNDATION GRANT COMMON APPLICATION

I. PLEASE LIST THE FULL NAME OF THE FOUNDATION TO WHICH YOU ARE APPLYING:

--

II. CONTACT INFORMATION AND SIGNATURES

Organization Name:	
Address:	
City/State/Zip:	
Phone:	Fax:
EIN/Tax ID Number:	
E-Mail Address:	
Contact Person/ Position:	
Contact Phone Number:	

Grant application submitted by:

(Contact Person)

(Executive Officer or Board Chair)

(Signature)

(Signature)

(Date)

(Date)

III. BRIEF SUMMARY OF GRANT REQUEST

Project Title: _____

Date of Request:	Amount Requested: \$
Total Project Cost: \$	
Total Organization Budget for this year: \$	

IV. ORGANIZATIONAL MISSION AND WORK

1. What is your organization's mission?
2. Describe your organization's key programs, including target population(s) and geographic service areas.
3. What percent of the board of directors contributes financially to your organization?

V. PROPOSED PROJECT

1. State why this project is needed.
2. Provide a summary of the proposed project, its goals, and anticipated outcomes.

VI. EVALUATION AND SUSTAINABILITY

1. State how you will know whether the project was successful (include any measures that you will use).

VII. PROJECT BUDGET

1. Please provide a detailed project budget, including the amount of funding requested from the Foundation, other sources of funding, and any pending requests.

VIII. SUPPORTING ORGANIZATIONS

All §509(a)(3) Supporting Organizations must answer the following question:

1. If you are a Supporting Organization:

State whether you are a Type I, II, or III Supporting Organization. If you are unsure, please refer to Schedule A, Part IV, of your organization's most recent IRS 990 Tax Return or contact your organization's attorney.

Tax Code/Desc	Paid For	Transactions	Income	Principal
12/04/13		0 Units	Reg Code 000	-12,500 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000001 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION MARIST SCHOOL			0 00
12/04/13		0 Units	Reg Code 000	-25,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000002 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION ST JOSEPH'S MERCY CARE FOUNDATION			0 00
12/04/13		0 Units	Reg Code 000	-5,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000003 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION CAMP HORIZON			0 00
12/04/13		0 Units	Reg Code 000	-15,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000004 BENEFICIARY CHARITABLE GIFT IN MEMORY OF BILL IZLAR BEN FRANKLIN ACADEMY			0 00
12/04/13		0 Units	Reg Code 000	-12,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000005 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION GOOD SAMARITAN HEALTH CENTER			0 00
12/04/13		0 Units	Reg Code 000	-5,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000006 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION REEF BALL FOUNDATION			0 00
12/04/13		0 Units	Reg Code 000	-5,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000007 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION BUCKHEAD CHRISTIAN MINISTRIES			0 00
12/04/13		0 Units	Reg Code 000	-2,500 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000008 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION ATLANTA RONALD MCDONALD HOUSE			0 00

Tax Code/Desc	Paid For	Transactions	Income	Principal
12/04/13		0 Units	Reg Code 000	-3,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000009 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION GEORGIA STATE UNIVERSITY FOUNDATION			0 00
12/04/13		0 Units	Reg Code 000	-2,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000010 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION REACH FOR EXCELLENCE			0 00
12/04/13		0 Units	Reg Code 000	-2,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000011 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION MIDTOWN ASSISTANCE CENTER			0 00
12/04/13		0 Units	Reg Code 000	-1,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000012 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION ST VINCENT DE PAUL SOCIETY			0 00
12/04/13		0 Units	Reg Code 000	-2,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000013 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION BREAKTHROUGH ATLANTA			0 00
12/04/13		0 Units	Reg Code 000	-2,500 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000014 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION CAMP SUNSHINE			0 00
12/04/13		0 Units	Reg Code 000	-2,500 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000015 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION CHRIST THE KING SCHOOL			0 00
12/04/13		0 Units	Reg Code 000	-3,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000016 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION GEORGIA CASA			0 00

Tax Code/Desc	Paid For	Transactions	Income	Principal
12/04/13		0 Units	Reg Code 000	-2,500 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000017 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION HOWARD SCHOOL			0 00
12/04/13		0 Units	Reg Code 000	-3,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000018 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION SOPHIA ACADEMY			0 00
12/04/13		0 Units	Reg Code 000	-2,500 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000019 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION ST PIUS X HIGH SCHOOL			0 00
12/04/13		0 Units	Reg Code 000	-25,000 00
Added: 121 01/03/14	CASH DISBURSEMENT TRAN # IN000152000020 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION CRISTO REY ATLANTA JESUIT HIGH SCHOOL			0 00
			-133,000 00	0 00
			-133,000 00	0 00
	Total for Distributions:		-133,000 00	0 00

M RYAN & H G KUHRT FDN-IND EQ TR U/W

58-6026031 Page 1 of 1

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SEE ATTACHED LIST

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

NONE

PC

Purpose of grant/contribution	Amount
-------------------------------	--------

GENERAL CHARITABLE PURPOSES

133,000

Name

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

Purpose of grant/contribution	Amount
-------------------------------	--------

Name

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

Purpose of grant/contribution	Amount
-------------------------------	--------

Name

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

Purpose of grant/contribution	Amount
-------------------------------	--------

Name

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

Purpose of grant/contribution	Amount
-------------------------------	--------

Name

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

Purpose of grant/contribution	Amount
-------------------------------	--------