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**2013**

Open to Public Inspection

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury\*  
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013 or tax year beginning

, and ending

Name of foundation  
**M RYAN & H G KUHRT FDN-IND EQ TR U/W**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**P O BOX 1908**

City or town State ZIP code  
**ORLANDO FL 32802-1908**

Foreign country name Foreign province/state/county Foreign postal code

**G** Check all that apply ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 3,368,574**

**J** Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis)

**A** Employer identification number  
**58-6026031**

**B** Telephone number (see instructions)  
**(404) 813-9304**

**C** If exemption application is pending, check here ☐

**D** 1 Foreign organizations, check here ☐  
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	- 64,920	64,910		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	94,942			
	b Gross sales price for all assets on line 6a	1,539,403			
	7 Capital gain net income (from Part IV, line 2)		94,942		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less. Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	159,862	159,852	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	18,206	9,103		9,103
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,500			2,500
	c Other professional fees (attach schedule)	2,548	2,548		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	6,549	720		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	29,803	12,371	0	11,603
	25 Contributions, gifts, grants paid	133,000			133,000
	26 Total expenses and disbursements. Add lines 24 and 25	162,803	12,371	0	144,603
27 Subtract line 26 from line 12	-2,941				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		147,481			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		2,267		
	2	Savings and temporary cash investments		105,632	112,186	112,186
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		9,374	9,374	312,080
	c	Investments—corporate bonds (attach schedule)				
	Liabilities	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶				
12		Investments—mortgage loans				
13		Investments—other (attach schedule)		2,609,956	2,602,728	2,944,308
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶ )				
16		<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item i)		2,727,229	2,724,288	3,368,574
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ )				
	23	<b>Total liabilities</b> (add lines 17 through 22)		0	0	
		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>				
27	Capital stock, trust principal, or current funds		2,727,229	2,724,288		
28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	<b>Total net assets or fund balances</b> (see instructions)		2,727,229	2,724,288		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)		2,727,229	2,724,288		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,727,229
2	Enter amount from Part I, line 27a	2	-2,941
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,724,288
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,724,288

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	See Attached Statement			
<b>b</b>	See Attached Statement			
<b>c</b>	See Attached Statement			
<b>d</b>	See Attached Statement			
<b>e</b>	See Attached Statement			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			0
<b>b</b>			0
<b>c</b>			0
<b>d</b>			0
<b>e</b>			0

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			0
<b>b</b>			0
<b>c</b>			0
<b>d</b>			0
<b>e</b>			0

  

<b>2</b>	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	94,942
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	<b>3</b>	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	141,151	2,983,335	0.047313
2011	140,443	2,966,598	0.047341
2010	125,251	2,811,564	0.044549
2009	146,056	2,507,749	0.058242
2008	156,989	2,991,220	0.052483

  

<b>2</b>	Total of line 1, column (d)	<b>2</b>	0.249928
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.049986
<b>4</b>	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	3,188,564
<b>5</b>	Multiply line 4 by line 3	<b>5</b>	159,384
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	1,475
<b>7</b>	Add lines 5 and 6	<b>7</b>	160,859
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	144,603

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0
<b>3</b>	Add lines 1 and 2			2,950
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-			2,950
<b>6</b>	<b>Credits/Payments</b>			
<b>a</b>	2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	5,108	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d			5,108
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>			0
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>			2,158
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <b>Refunded</b>		2,158	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	N/A	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>GA</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<b>11</b>		X
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		X
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	<b>13</b>	X	
<b>14</b>	The books are in care of ► SUNTRUST BANK Telephone no ► (404) 813-9304 Located at ► P.O. BOX 1908 ORLANDO FL ZIP+4 ► 32802-1908			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
<b>16</b>	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	<b>16</b>	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	<b>1b</b>	X
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	<b>1c</b>	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	<b>2b</b>	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	<b>3b</b>	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	<b>4b</b>	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3) or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d) N/A
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b N/A

6b X

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation** (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUNTRUST BANKS, INC P O BOX 4655, MC 221 ATLANTA, GA 32802	TRUSTEE AS REQ'D	18,206		
DR BYRON R WILLIAMS P O BOX 4655, MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D	0		
SHAYLA RUMELY P O BOX 4655, MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D	0		
J L WEIS NIX P O BOX 4655, MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services</b>		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
<b>Total. Add lines 1 through 3</b>		0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	3,171,930
<b>b</b>	Average of monthly cash balances	<b>1b</b>	65,191
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	3,237,121
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	3,237,121
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	48,557
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,188,564
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	159,428

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	159,428
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	2,950
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	2,950
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	156,478
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	156,478
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	156,478

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	144,603
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	144,603
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	144,603

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				156,478
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			132,737	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
<b>e</b> From 2012				
<b>f</b> Total of lines 3a through e	0			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4. ► \$ 144,603				
<b>a</b> Applied to 2012, but not more than line 2a			132,737	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2013 distributable amount				11,866
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions				
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				144,612
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011				
<b>d</b> Excess from 2012				
<b>e</b> Excess from 2013				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)**N/A**

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
<b>b</b> 85% of line 2a					0
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					0
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					0
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
<b>(3)</b> Largest amount of support from an exempt organization					0
<b>(4)</b> Gross investment income					0

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

BRENDA RAMBEAU, GRANT DIRECTOR P O BOX 4655, MC 221 ATLANTA, GA 30302

- b** The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

- c** Any submission deadlines

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- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Attached Statement				
<b>Total</b>			▶ <b>3a</b>	133,000
<b>b</b> <i>Approved for future payment</i> NONE				
<b>Total</b>			▶ <b>3b</b>	0





Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Check "X" to include in Part IV		Long Term CG Distributions		Short Term CG Distributions		Amount		Totals										Cost, Other Basis and Expenses		Net Gain or Loss			
		Description		CUSIP #		30,056		Capital Gains/Losses		Other sales		Gross Sales		Valuation Method		Expense of Sale and Cost of Improve-ments		Depreciation		Adjustments		Net Gain or Loss	
		Purchaser		Check "X" if Purchaser is a Business		Date Acquired		Acquisition Method		Date Sold		Gross Sales Price		Cost or Other Basis									
1	X	BLACKROCK GL US CREDIT-I				091936732				12/3/2013		4,293	4,241							0	52		
2	X	EATON VANCE FLOATING RA				277911491				12/3/2013		3,810	3,822							0	-12		
3	X	ABSOLUTE STRATEGIES FUN				349841600				12/3/2013		6,733	6,849							0	-116		
4	X	GOLDMAN SACHS GROWTH C				38142Y401				19/2013		30,000	30,603							0	-603		
5	X	GOLDMAN SACHS GROWTH C				38142Y401				4/4/2013		70,444	68,771							0	1,673		
6	X	GOLDMAN SACHS GROWTH C				38142Y401				4/4/2013		31,556	24,515							0	7,041		
7	X	GOLDMAN SACHS GRTH OPP				38142Y401				12/3/2013		5,043	3,286							0	1,757		
8	X	T ROWE PRICE INSTL LARGE				45775L408				19/2013		43,000	39,380							0	3,620		
9	X	ABERDEEN-EQ LONG SHOR				003020336				12/3/2013		1,989	1,831							0	158		
10	X	ABERDEEN-EQ LONG SHOR				003020336				12/3/2013		859	770							0	89		
11	X	T ROWE PRICE INSTL LARGE				45775L408				4/4/2013		9,822	8,709							0	1,113		
12	X	T ROWE PRICE INSTL UC GRV				45775L408				4/4/2013		108,178	87,908							0	20,270		
13	X	T ROWE PRICE INSTL UC GRV				45775L408				12/3/2013		7,285	4,558							0	2,727		
14	X	GOLDMAN SACHS LOC EMG				38145N303				12/3/2013		3,881	4,463							0	-582		
15	X	SHARES TR DOW JONES SEL				464287168				4/4/2013		59,219	54,793							0	4,426		
16	X	SHARES TR DOW JONES SEL				464287168				4/4/2013		62,999	57,970							0	5,029		
17	X	SHARES DJ SELECT DIVIDEN				464287168				9/4/2013		89,250	80,114							0	9,136		
18	X	SHARES RUSSELL MIDCAP V				464287473				12/3/2013		4,752	4,146							0	606		
19	X	SHARES TR RUSSELL 1000 V				464287598				19/2013		91,645	89,129							0	2,516		
20	X	SHARES TR RUSSELL 1000 V				464287598				4/4/2013		7,644	6,884							0	760		
21	X	SHARES RUSSELL 1000 VALU				464287598				12/3/2013		12,062	11,159							0	903		
22	X	SHARES TR RUSSELL 1000 G				464287614				19/2013		42,911	42,936							0	-25		
23	X	SHARES TR RUSSELL 1000 G				464287614				4/4/2013		105,943	100,632							0	5,311		
24	X	SHARES RUSSELL 1000 GRO				464287614				12/3/2013		12,194	11,068							0	1,126		
25	X	SHARES TR RUSSELL 2000 IN				464287655				4/4/2013		4,560	4,197							0	363		
26	X	SHARES RUSSELL 2000 ETF				464287655				12/3/2013		5,057	3,778							0	1,279		
27	X	JOHN HANCOCK III DISCPL N				47803U640				12/3/2013		6,756	6,278							0	478		
28	X	JPMORGAN U S EQUITY FUN				4812A1142				9/4/2013		68,700	63,249							0	5,451		
29	X	JPMORGAN U S EQUITY FUN				4812A1142				12/3/2013		14,636	12,289							0	2,347		
30	X	MANNING & NAPIER WORLD C				563821545				12/3/2013		19,337	18,991							0	346		
31	X	NEUBERGER BERMAN HIGH I				64128K668				4/4/2013		37,000	36,614							0	386		
32	X	NEUBERGER BERMAN HI IN B				64128K668				9/4/2013		37,869	36,291							0	1,578		
33	X	NEUBERGER BERMAN HI IN B				64128K668				9/4/2013		29,690	27,850							0	1,840		
34	X	NEUBERGER BERMAN HI IN B				64128K668				9/4/2013		2,404	2,350							0	54		
35	X	NEUBERGER BERMAN HI IN B				64128K668				9/4/2013		48	49							0	-1		
36	X	OPPENHEIMER DEVELOPING				683974505				12/3/2013		11,183	10,643							0	540		
37	X	PIMCO TOTAL RETURN I				693390700				4/4/2013		87,000	89,312							0	-2,312		
38	X	PIMCO TOTAL RETURN FUND				693390700				9/4/2013		16,900	18,496							0	-1,596		
39	X	PIMCO TOTAL RETURN FUND				693390700				12/3/2013		5,805	6,195							0	-390		
40	X	PIMCO EMERGING LOCAL BD				72201F516				4/4/2013		23,000	22,979							0	21		
41	X	PIMCO EMERGING LOCAL BO				72201F516				12/3/2013		3,860	4,484							0	-624		
42	X	OSTERWEIS STRATEGIC INC				742935489				12/3/2013		3,833	3,797							0	36		
43	X	VANGUARD BD INDEX TOTAL				921937835				4/4/2013		152,549	155,042							0	-2,493		
44	X	VANGUARD TOTAL BOND MA				921937835				9/4/2013		147,138	156,741							0	-9,603		
45	X	VANGUARD TOTAL BOND MA				921937835				12/3/2013		8,865	9,345							0	-480		
46	X	WASATCH LONG/SHORT FUN				936793769				12/3/2013		7,645	6,954							0	691		

**Part I, Line 16b (990-PF) - Accounting Fees**

		2,500	0	0	2,500
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	TAX PREP FEES	2,500			2,500



**Part I, Line 16c (990-PF) - Other Professional Fees**

		2,548	2,548	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	B RAMBEAU RETAINER FEE	2,548	2,548		

Part I, Line 18 (990-PF) - Taxes

		6,549	720	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	720	720		
2	PRIOR YEAR EXCISE TAX DUE	721			
3	ESTIMATED ESCISE TAXES	5,108			

**Part II, Line 10b (990-PF) - Investments - Corporate Stock**

		9,374	9,374	0	312,080
		Book Value	Book Value	FMV	FMV
		Beg of Year	End of Year	Beg of Year	End of Year
1	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV End of Year
2	COCA-COLA CO COM	0	3,278	3,278	170,362
3	SUNTRUST BANKS INC COM	0	6,096	6,096	141,718

**Part II, Line 13 (990-PF) - Investments - Other**

		2,609,956		2,602,728		2,944,308	
Asset Description		Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year		
1	SUNTRUST BANK EQUITIES - SEE ATTACHMENT		2,609,956	0			
2	GOLDMAN SACHS GROWTH OPPTYS-I		0	64,103	94,808		
3	ISHARES RUSSELL MIDCAP VALUE INDEX		0	81,578	95,674		
4	ISHARES TR RUSSELL 1000 VALUE INDEX		0	188,320	243,147		
5	ISHARES TR RUSSELL 1000 GROWTH IND		0	196,126	246,419		
6	ISHARES TR RUSSELL 2000 INDEX ETF		0	74,796	102,786		
7	PIMCO TOTAL RETURN-I		0	116,531	112,459		
8	T ROWE PRICE INSTL LARGE-CAP GRWT		0	88,936	148,280		
9	FORUM ABSOLUTE STRATEGIES-I		0	133,077	131,817		
10	VANGUARD BD INDEX TOTAL BD MKT ET		0	183,210	173,308		
11	MANNING & NAPIER WORLD OPPTYS-A		0	336,983	380,191		
12	EATON VANCE FLTG-RT-I		0	75,078	74,963		
13	ABERDEEN EQUITY LONG SHORT-I		0	50,045	55,510		
14	OPPENHEIMER DEVELOPING MKTS INST		0	196,388	220,635		
15	JOHN HANCOCK III DISCIPLINED VALUE-I		0	122,922	129,776		
16	JPMORGAN TR I US EQUITY-I		0	240,462	275,652		
17	PIMCO EMERGING LOCAL BD-I		0	82,670	75,574		
18	GOLDMAN SACHS LOCAL EMRG MKTS DE		0	82,237	75,860		
19	BLACKROCK GLOBAL L/S CREDIT-INSTL		0	83,259	84,668		
20	OSTERWEIS STRATEGIC INCOME-I		0	74,603	74,603		
21	WASATCH LONG/SHORT-I		0	131,404	148,178		

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Long Term CG Distributions										Amount						
Short Term CG Distributions										30,056						
									0							
	Description of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/09	Adjusted Basis as of 12/31/09	Excess of FMV Over Adj Basis	0	Gains Minus Excess of FMV Over Adjusted Basis or Losses	64,886
1	BLACKROCK US CREDS	091930732		4/1/2013	12/3/2013	4,293		0	3,241	1,052	52	0	0	0	52	64,886
2	EATON VANCE ELITE FUND	401201312		4/1/2013	12/3/2013	3,910		0	3,910	0	116	0	0	0	116	116
3	ABSOLUTE STRATEGIC FUND	349841600		9/25/2012	12/3/2013	8,753		0	8,753	0	603	0	0	0	603	603
4	GOLDMAN SACHS GROWTH OPT	381421461		9/25/2012	12/3/2013	30,000		0	30,000	0	1,873	0	0	0	1,873	1,873
5	GOLDMAN SACHS GROWTH OPT	381421461		9/25/2012	12/3/2013	70,444		0	68,771	1,673	7,041	0	0	0	7,041	7,041
6	GOLDMAN SACHS GROWTH OPT	381421461		11/5/2010	4/4/2013	31,556		0	24,515	7,041	1,757	0	0	0	1,757	3,620
7	GOLDMAN SACHS GRTH OPPOR	381421461		11/5/2010	12/3/2013	5,043		0	3,286	1,757	158	0	0	0	158	89
8	TR ROWE PRICE INSTL LARGE CAP	4467751408		2/6/2012	1/9/2013	43,000		0	38,380	4,620	89	0	0	0	89	89
9	ABERDEEN EOY LONG SHORT	093020336		2/6/2012	12/3/2013	1,989		0	1,831	158	1,113	0	0	0	1,113	20,270
10	ABERDEEN EOY LONG SHORT	093020336		10/18/2011	12/3/2013	8,922		0	7,70	1,222	2,727	0	0	0	2,727	582
11	TR ROWE PRICE INSTL LARGE CAP	4467751408		2/6/2012	4/4/2013	9,222		0	8,709	513	513	0	0	0	513	513
12	TR ROWE PRICE INSTL LARGE CAP	4467751408		10/18/2011	12/3/2013	108,178		0	87,908	20,270	582	0	0	0	582	4,426
13	TR ROWE PRICE INSTL UC GROWTH	457751408		12/3/2013	12/3/2013	7,285		0	4,558	2,727	4,426	0	0	0	4,426	5,029
14	GOLDMAN SACHS LOC EMG MKT	381456303		4/4/2013	12/3/2013	3,881		0	4,463	-582	5,029	0	0	0	5,029	9,136
15	SHARES TR DOW JONES SEL DIVD	464287168		1/9/2013	4/4/2013	59,219		0	54,793	4,426	606	0	0	0	606	2,516
16	SHARES TR DOW JONES SEL DIVD	464287168		9/25/2012	4/4/2013	62,998		0	57,970	5,029	760	0	0	0	760	-25
17	SHARES TR DOW JONES SEL DIVD	464287168		9/25/2012	9/4/2013	89,250		0	80,114	9,136	903	0	0	0	903	5,311
18	SHARES RUSSELL MIDCAP VALUE ETF	464287473		4/4/2013	12/3/2013	4,152		0	4,146	0	353	0	0	0	353	1,126
19	SHARES TR RUSSELL 1000 VALUE	464287538		9/25/2012	12/3/2013	91,645		0	89,129	2,516	1,279	0	0	0	1,279	1,279
20	SHARES TR RUSSELL 1000 VALUE	464287538		9/25/2012	4/4/2013	7,644		0	6,884	760	478	0	0	0	478	5,451
21	SHARES RUSSELL 1000 VALUE	464287538		9/4/2013	12/3/2013	12,082		0	11,159	903	2,347	0	0	0	2,347	2,347
22	SHARES TR RUSSELL 1000 GROWTH	464287614		9/25/2012	1/9/2013	42,811		0	42,936	125	25	0	0	0	25	5,311
23	SHARES TR RUSSELL 1000 GROWTH	464287614		9/25/2012	4/4/2013	105,943		0	100,632	5,311	1,126	0	0	0	1,126	363
24	SHARES RUSSELL 1000 GROWTH	464287614		9/4/2013	12/3/2013	12,194		0	11,068	1,126	1,279	0	0	0	1,279	1,279
25	SHARES TR RUSSELL 2000 INDEX	464287655		9/25/2012	4/4/2013	4,560		0	4,197	363	541	0	0	0	541	541
26	SHARES RUSSELL 2000 ETF	464287655		9/25/2012	12/3/2013	5,057		0	3,778	1,279	478	0	0	0	478	5,451
27	JOHN HANCOCK III DISCPLN V-I	478030640		9/4/2013	12/3/2013	6,798		0	6,249	549	4,451	0	0	0	4,451	2,347
28	JOHN HANCOCK III DISCPLN V-I	478030640		4/4/2013	9/4/2013	68,700		0	63,249	5,451	3,46	0	0	0	3,46	3,46
29	MANNING & NAEPER WORLD OPP	563831545		4/4/2013	12/3/2013	14,638		0	12,889	1,749	386	0	0	0	386	1,576
30	NEUBERGER BERMAN HIGH INCOME	641284668		7/18/2011	12/3/2013	19,337		0	18,991	346	1,576	0	0	0	1,576	1,576
31	NEUBERGER BERMAN HIGH INCOME	641284668		9/4/2013	9/4/2013	37,899		0	36,614	1,285	54	0	0	0	54	54
32	NEUBERGER BERMAN HIGH INCOME	641284668		9/4/2013	9/4/2013	29,660		0	29,250	410	541	0	0	0	541	541
33	NEUBERGER BERMAN HIGH INCOME	641284668		2/6/2012	9/4/2013	2,434		0	2,350	84	540	0	0	0	540	540
34	NEUBERGER BERMAN HIGH INCOME	641284668		9/25/2012	4/4/2013	1,48		0	1,48	0	540	0	0	0	540	540
35	OPPENHEIMER DEVELOPING MKT-Y	683974505		1/9/2013	12/3/2013	11,183		0	10,643	540	40	0	0	0	40	40
36	PIMCO TOTAL RETURN FUND INST	693390700		9/25/2012	4/4/2013	87,000		0	83,312	3,688	2,312	0	0	0	2,312	2,312
37	PIMCO TOTAL RETURN FUND INST	693390700		9/25/2012	9/4/2013	16,900		0	16,900	0	1,596	0	0	0	1,596	1,596
38	PIMCO TOTAL RETURN FUND INST	693390700		9/25/2012	12/3/2013	5,905		0	5,905	0	380	0	0	0	380	380
39	PIMCO EMERGING LOCAL BD-I	72201516		9/25/2012	12/3/2013	23,000		0	22,979	21	21	0	0	0	21	21
40	PIMCO EMERGING LOCAL BD-I	72201516		9/25/2012	12/3/2013	3,860		0	4,484	-624	624	0	0	0	624	624
41	OPPENHEIMER STRATEGIC INC FDI	742935469		9/25/2012	12/3/2013	3,833		0	3,797	36	36	0	0	0	36	36
42	VANGUARD BD INDEX TOTAL BD MKT	921937635		9/25/2012	4/4/2013	152,549		0	155,042	-2,493	2,493	0	0	0	2,493	2,493
43	VANGUARD TOTAL BOND MARKET	921937635		9/25/2012	9/4/2013	147,138		0	156,741	-8,603	8,603	0	0	0	8,603	8,603
44	VANGUARD TOTAL BOND MARKET	921937635		9/25/2012	12/3/2013	7,445		0	6,954	491	491	0	0	0	491	491
45	VANGUARD TOTAL BOND MARKET	921937635		9/25/2012	12/3/2013	7,445		0	6,954	491	491	0	0	0	491	491
46	WASATCH LONGSHORT FUND-INS	936793769		9/25/2012	12/3/2013	7,445		0	6,954	491	491	0	0	0	491	491

## Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

Name		Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week AS REQ'D	Compensation 18 206	Benefits	Expense Account
1	SUNTRUST BANKS, INC		P O BOX 4655, MC 221	ATLANTA	GA	32802		TRUSTEE	AS REQ'D	18 206	0	0
2	DR BYRON R WILLIAMS		P O BOX 4655, MC 221	ATLANTA	GA	30302		COMM CHAIR	AS REQ'D	0		
3	SHAYLA RUMELY		P O BOX 4655, MC 221	ATLANTA	GA	30302		COMM CHAIR	AS REQ'D	0		
4	ILWEIS NIX		P O BOX 4655, MC 221	ATLANTA	GA	30302		COMM CHAIR	AS REQ'D	0		

**Part VI, Line 6a (990-PF) - Estimated Tax Payments**

	Date		Amount
1 Credit from prior year return		1	
2 First quarter estimated tax payment	5/13/2013	2	1,277
3 Second quarter estimated tax payment	6/13/2013	3	1,277
4 Third quarter estimated tax payment	9/10/2013	4	1,277
5 Fourth quarter estimated tax payment	12/11/2013	5	1,277
6 Other payments		6	
7 Total		7	5,108

**Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income**

1	Distributable amounts for 2012 that remained undistributed at the beginning of the 2013 tax year	1	132,737
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	132,737



COPY

**Foundation Name:** The Mary Ryan & Henry G. Kuhrt Foundation  
**EIN Number:** 58-6026031

**Mission and Grant Guidelines:**

The Foundation supports religious, educational, and other charitable institutions in Georgia with a focus on the following areas: arts/culture, children/youth services, education, health/sciences, human services, and religion.

**Geographic Restrictions:** Georgia

**Application Deadline(s):** September 30

**Application Information:** Please submit a 2-3 page letter that describes your organization, its history and mission. Include the purpose of the request and the amount requested. **Required Attachments:** Copy of your IRS letter, list of board members, list of confirmed supporters of project and amounts committed, relevant budget information and a copy of your most recent audited financial statement.

**Application Address:** SunTrust Bank, P.O. Box 4655, MC 221, Atlanta, GA 30302

**Send to the attention of:** Brenda Rambeau

**Contact Phone Number:** none

**Contact Email:** fdnsvcs.ga@suntrust.com

## **FOUNDATION GRANT COMMON APPLICATION**

### **INSTRUCTIONS**

- Please answer each of the following questions in the order presented below (be sure that the question itself appears on the submitted application). Your responses should be clear and concise.
- The completed grant application should not exceed 5 pages, excluding the project budget and any required attachments. Please do not submit brochures, videos, or other attachments not requested.
- Please submit one signed copy of completed grant application and attachments to the appropriate contact at SunTrust.

### **GRANT APPLICATION CHECKLIST**

For a grant application to be considered, all grant applicants must submit the following:

- \_\_\_\_\_ A completed copy of this Grant Application Form signed by your organization's chief executive officer or board chair.
- \_\_\_\_\_ A copy of your organization's IRS tax-exempt determination letter indicating your current tax-exempt status.
- \_\_\_\_\_ A list of your organization's current board of directors.
- \_\_\_\_\_ If your organization is a §509(a)(3) Supporting Organization, you must complete Section VIII of this Grant Application Form. If not, you may skip Section VIII.

**FOUNDATION GRANT  
COMMON APPLICATION**

**I. PLEASE LIST THE FULL NAME OF THE FOUNDATION TO WHICH  
YOU ARE APPLYING:**

--

**II. CONTACT INFORMATION AND SIGNATURES**

<b>Organization Name:</b>	
<b>Address:</b>	
<b>City/State/Zip:</b>	
<b>Phone:</b>	<b>Fax:</b>
<b>EIN/Tax ID Number:</b>	
<b>E-Mail Address:</b>	<b>Website Address:</b>
<b>Contact Person/ Position:</b>	<b>Contact Phone Number:</b>

**Grant application submitted by:**

\_\_\_\_\_  
(Contact Person)

\_\_\_\_\_  
(Executive Officer or Board Chair)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Date)

**III. BRIEF SUMMARY OF GRANT REQUEST**

**Project Title:** \_\_\_\_\_

<b>Date of Request:</b>	<b>Amount Requested: \$</b>
<b>Total Project Cost: \$</b>	<b>Total Organization Budget for this year: \$</b>

#### **IV. ORGANIZATIONAL MISSION AND WORK**

1. What is your organization's mission?
2. Describe your organization's key programs, including target population(s) and geographic service areas.
3. What percent of the board of directors contributes financially to your organization?

#### **V. PROPOSED PROJECT**

1. State why this project is needed.
2. Provide a summary of the proposed project, its goals, and anticipated outcomes.

#### **VI. EVALUATION AND SUSTAINABILITY**

1. State how you will know whether the project was successful (include any measures that you will use).

#### **VII. PROJECT BUDGET**

1. Please provide a detailed project budget, including the amount of funding requested from the Foundation, other sources of funding, and any pending requests.

#### **VIII. SUPPORTING ORGANIZATIONS**

**All §509(a)(3) Supporting Organizations must answer the following question:**

1. **If you are a Supporting Organization:**  
State whether you are a Type I, II, or III Supporting Organization. If you are unsure, please refer to Schedule A, Part IV, of your organization's most recent IRS 990 Tax Return or contact your organization's attorney.

Tax Code/Desc			Paid For	Transactions	Income	Principal
12/04/13			0 Units	Reg Code 000	-12,500 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000001 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION MARIST SCHOOL		
12/04/13			0 Units	Reg Code 000	-25,000 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000002 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION ST JOSEPH'S MERCY CARE FOUNDATION		
12/04/13			0 Units	Reg Code 000	-5,000 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000003 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION CAMP HORIZON		
12/04/13			0 Units	Reg Code 000	-15,000 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000004 BENEFICIARY CHARITABLE GIFT IN MEMORY OF BILL IZLAR BEN FRANKLIN ACADEMY		
12/04/13			0 Units	Reg Code 000	-12,000 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000005 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION GOOD SAMARITAN HEALTH CENTER		
12/04/13			0 Units	Reg Code 000	-5,000 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000006 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION REEF BALL FOUNDATION		
12/04/13			0 Units	Reg Code 000	-5,000 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000007 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION BUCKHEAD CHRISTIAN MINISTRIES		
12/04/13			0 Units	Reg Code 000	-2,500 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000008 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION ATLANTA RONALD MCDONALD HOUSE		

Tax Code/Desc			Paid For	Transactions		Income	Principal	
12/04/13				0 Units	Reg Code	000	-3,000 00	0 00
Added:	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000009 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION GEORGIA STATE UNIVERSITY FOUNDATION				
12/04/13				0 Units	Reg Code	000	-2,000 00	0 00
Added:	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000010 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION REACH FOR EXCELLENCE				
12/04/13				0 Units	Reg Code	000	-2,000 00	0 00
Added:	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000011 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION MIDTOWN ASSISTANCE CENTER				
12/04/13				0 Units	Reg Code	000	-1,000 00	0 00
Added:	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000012 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION ST VINCENT DE PAUL SOCIETY				
12/04/13				0 Units	Reg Code	000	-2,000 00	0 00
Added:	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000013 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION BREAKTHROUGH ATLANTA				
12/04/13				0 Units	Reg Code	000	-2,500 00	0 00
Added:	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000014 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION CAMP SUNSHINE				
12/04/13				0 Units	Reg Code	000	-2,500 00	0 00
Added:	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000015 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION CHRIST THE KING SCHOOL				
12/04/13				0 Units	Reg Code	000	-3,000 00	0 00
Added:	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000016 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION GEORGIA CASA				

Tax Code/Desc			Paid For	Transactions	Income	Principal
12/04/13			0 Units	Reg Code 000	-2,500 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000017 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION HOWARD SCHOOL		
12/04/13			0 Units	Reg Code 000	-3,000 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000018 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION SOPHIA ACADEMY		
12/04/13			0 Units	Reg Code 000	-2,500 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000019 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION ST PIUS X HIGH SCHOOL		
12/04/13			0 Units	Reg Code 000	-25,000 00	0 00
<b>Added:</b>	121	01/03/14		CASH DISBURSEMENT TRAN # IN000152000020 BENEFICIARY CHARITABLE GIFT 2013 GRANT CONTRIBUTION CRISTO REY ATLANTA JESUIT HIGH SCHOOL		
					-133,000 00	0 00
					-133,000 00	0 00
<b>Total for Distributions:</b>					-133,000 00	0 00

M RYAN &amp; H G KUHRT FDN-IND EQ TR U/W

58-6026031 Page 1 of 1

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name

SEE ATTACHED LIST

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL CHARITABLE PURPOSES	133,000

Name

Street

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name

Street

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name

Street

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name

Street

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name

Street

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status

Purpose of grant/contribution	Amount