

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf, For calendar year 2013 or tax year beginning and ending Name of foundation A Employer identification number DAN AND MERRIE BOONE FOUNDATION, INC. 58-2663615 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 2660 PEACHTREE ROAD #35H #35H 404-876-9411 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here ATLANTA, GA 30305 G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method X Cash Accrual If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here ▶\$ 9,307,204. (Part I, column (d) must be on cash basis.) Part | Analysis of Revenue and Expenses (d) Disbursements for chantable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome N/A Contributions, gifts, grants, etc., received 2 Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 1,699. 3 1,216. STATEMENT 167,554. 164,720. STATEMENT 4 Dividends and interest from securities 5a Gross rents D Net rental income or (loss) 545,691 6a Net gain or (loss) from sale of assets not on line 10 1,073,605. 545,691 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain 7014 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) <17,720. 11 Other income <17,720. STATEMENT 12 Total. Add lines 1 through 11 697,224 693,907 13 0. Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees **b** Accounting fees STMT 4 6,085. 3,043. 0. c Other professional fees 368. 368. 17 Interest 0. STMT 5 2,127. 2,127. 18 Taxes 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 6,794. STMT 6 5,484. 23 Other expenses 1,000. 24 Total operating and administrative 15,374 11,022. 1,000. expenses Add lines 13 through 23 325,765 325,765. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 341,139 11,022. 326,765. Add lines 24 and 25 27 Subtract line 26 from line 12 356,085 2 Excess of revenue over expenses and disbursements 682,885 b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A

Form **990-PF** (2013)

Part.II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Raiance Sheets Attached schedules and amounts in the description	Beginning of year	End of	f year		
	ar L	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	127.	23,820.			
	2	Savings and temporary cash investments	548,949.	307,527.	307,527.		
	3	Accounts receivable -					
		Less allowance for doubtful accounts ▶					
	4	Pledges receivable					
		Less allowance for doubtful accounts					
	5	Grants receivable .					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons			·····		
	7	Other notes and loans receivable					
		Less. allowance for doubtful accounts					
ets	8	Inventories for sale or use					
Assets	9	Prepaid expenses and deferred charges					
⋖	10a	Investments - U S. and state government obligations					
	t	Investments - corporate stock STMT 7	4,184,993.	5,140,279.	8,237,049.		
	C	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment basis					
		Less: accumulated depreciation					
	12	Investments - mortgage loans					
	13	Investments - other STMT 8	931,682.	548,150.	736,414.		
	14	Land, buildings, and equipment basis					
		Less. accumulated depreciation					
	1	Other assets (describe DIVIDEND RECEIVABLE)	272.	2,394.	2,394.		
	16	Total assets (to be completed by all filers - see the					
_	-	instructions. Also, see page 1, item 1)	5,666,023.	6,022,170.	9,307,204.		
	17						
	18	Grants payable					
ies	19	Deferred revenue					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons					
Liat	21	Mortgages and other notes payable	102	165			
_	22	Other liabilities (describe STATEMENT 9)	103.	165.			
			102	165			
_	23	Total liabilities (add lines 17 through 22)	103.	165.			
		Foundations that follow SFAS 117, check here					
S		and complete lines 24 through 26 and lines 30 and 31.					
Net Assets or Fund Balances	24	Unrestricted					
Sele	25	Temporarily restricted					
ğ	26	· · ·					
Ē		,					
ō	27	and complete lines 27 through 31.	0.	0.			
ets	27 28	Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.			
Ass	29	Retained earnings, accumulated income, endowment, or other funds	5,665,920.	6,022,005.			
e	30	Total net assets or fund balances	5,665,920.	6,022,005.			
Z	30	LOCAL HEL 822E12 OF IRING DATAILES	3,003,320.	0,022,003.			
	31	Total liabilities and net assets/fund balances	5,666,023.	6,022,170.			
_				0,022,110.	······································		
		Analysis of Changes in Net Assets or Fund B					
1		I net assets or fund balances at beginning of year - Part II, column (a), line	30		F 665 000		
_	•	st agree with end-of-year figure reported on prior year's return)		. [1]	5,665,920.		
		r amount from Part I, line 27a		2	356,085.		
		r increases not included in line 2 (itemize)		3	0.		
		lines 1, 2, and 3		4	6,022,005.		
		reases not included in line 2 (itemize)	aluma (h) lina 00	5	6 022 005		
b	ı ota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	oiumn (a), ilne 30	6	6,022,005.		

Part IV	Capital Gains a	and Los	ses for Tax on In	vestment	Income						
			d(s) of property sold (e g r common stock, 200 shs			(b) I P D	How acc - Purch - Donat	quired iase tion		acquired lay, yr)	(d) Date sold (mo , day, yr)
1a											
	EE ATTACHED	STAT	EMENTS	 		<u> </u>					
<u>C</u>	<u> </u>				-	<u> </u>				····	
<u>d</u>											·-
е		(f) Da	epreciation allowed	(n) Cos	st or other basis	\vdash			(b) G	ain or floce	
(e) (Gross sales price		(or allowable)		expense of sale					ain or (loss s (f) minus (
<u>a</u>											
_b										-	
d d									·		
e	1,073,605.				527,91	4.					545,691.
	te only for assets showing	g gain in ci	olumn (h) and owned by t	he foundation				(1)	Gains (C	ol (h) gain	
	1 V as of 12/31/69	(j)	Adjusted basis as of 12/31/69	(k) Ex	cess of col (I) col (J), if any			col.	(k), but i	not less than (from col. (n -0-) or
а											
b											
<u>C</u>	<u></u>								-	_	
<u>d</u>						\dashv					545,691.
е]				_	7	T				343,091.
2 Capital g	ain net income or (net cap	pıtal loss)	If gain, also enter If (loss), enter -0-	in Part I, line In Part I, line	7 7	<u>}</u>	2				545,691.
3 Netshor	t-term capital gain or (los	s) as defin									
	lso enter in Part I, line 8, o	•	, <i>,</i>	G (0).]					
	enter -0- in Part I, line 8					Ц	3			N/A	
L	Qualification U		• • •					ent inc	ome		
(For optiona	I use by domestic private	foundation	is subject to the section 4	940(a) tax on	net investment in	come	e)				
If section 49	940(d)(2) applies, leave th	is part blai	ık								
Mae tha fau	ndation liable for the secti	ion 4042 t	y on the distributable am	ount of any w	ar in the bace no	riod?					Yes X No
	foundation does not qualr					1007	•				Tes A INO
	e appropriate amount in e					ntries	 -				
	(a)		(b)			(c)				Distrib	(d)
Calendar	Base periód years year (or tax year beginnin	ıg ın)	Adjusted qualifying dist		Net value of no	nchai	rıtable-u			(col (b) div	oùtión ratio ided by col (c))
	2012			1,653.				1,712			.049260
	2011			2,650.				3,834			.044727
	2010			4,250.				7,438			.043348
	2009			4,096.				3,337			.053102
	2008		24	1,246.		5	,608	3,294	•		.043016
											222452
	line 1, column (d)	·							2	-	.233453
_	distribution ratio for the 5 dation has been in existen	-		in line 2 by 5,	or by the number	от уе	ars		,		.046691
the louth	uation has been in existen	100 11 1033 1	iiaii 5 years .	• • •				•	3		•040091
4 Enter the	e net value of nonchantable	le-use asse	ets for 2013 from Part X, I	ine 5					4		8,440,376.
5 Multiply	line 4 by line 3								5	:	394,090.
6 Enter 1%	6 of net investment incom	ne (1% of P	art I, line 27b)						6		6,829.
7 Add lines	s 5 and 6								7		400,919.
8 Enter qu	alifying distributions from	ı Part XII, i	ne 4					-	8		326,765.
	s equal to or greater than Part VI instructions	line 7, che	ck the box in Part VI, line	1b, and comp	olete that part usin	g a 1	% tax ra	nte			

	1990-PF (2013) DAN AND MERRIE BOONE FOUNDATION, INC. 58-2663			Page 4
Pa	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	1	<u>3,6</u>	58.
	of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			<u> 0 </u>
3	Add lines 1 and 2	1	3,6	58.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	1	<u>3,6</u>	58.
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013			
b	Exempt foreign organizations - tax withheld at source			
£	: Tax paid with application for extension of time to file (Form 8868) 6c 11,388.			
d	I Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d	1	<u>6,3</u>	81.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		<u>2,7</u>	23.
	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ 2,723. Refunded ▶ 11	_		0.
Pa	art VII-A Statements Regarding Activities			T
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	L	Yes	No
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b	<u></u>	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
	c Did the foundation file Form 1120-POL for this year?	10		X
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1		
	(1) On the foundation ► \$ O . (2) On foundation managers ► \$ O .			
E	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers ▶ \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			v
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A	4a		
	p in res, has it hied a tax return on rolling specific this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		 ^ -
_	If "Yes," attach the statement required by General Instruction T.			
D	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or Restate levelation that offertwish amonds the governing instrument on that an excellent directions that conflict with the state law.			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law serious in the source instrument?	6	Х]
7	remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
,	Did the foundation have at least \$5,000 in assets at any time during the year? If Yes, Complete Part II, Col. (C), and Part XV	-		\vdash
o-	a Enter the states to which the foundation reports or with which it is registered (see instructions)			
08	GA			
	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
ı	of each state as required by General Instruction G? If "No," attach explanation	8b	Х	1
n	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	- Ju	<u> </u>	-
3	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
	Die auf baraging and			

	1990-PF (2013) DAN AND MERRIE BOONE FOUNDATION, INC. 58-266.	3615		Page 5
	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► DAN AND MERRIE BOONE Telephone no ► 404-23	33-8	386	
	Located at ► 2660 PEACHTREE ROAD #35H, ATLANTA, GA ZIP+4 ►30	305		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign			
	country >			
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		1	
	for the benefit or use of a disqualified person)?		- 1	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		1	
	if the foundation agreed to make a grant to or to employ the official for a period after		1	
	termination of government service, if terminating within 90 days.)		1	
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2013?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013?		1	
	If "Yes," list the years \blacktriangleright		1	
þ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		1	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<u> </u>		-	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		- 1	
	during the year? Yes X No		1	
t	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after		1	
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		1	
	Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	_4a		<u>X</u>
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		- 1	
	had not been removed from leopardy before the first day of the tax year beginning in 2013?	l Ah	1	X

Form **990-PF** (2013)

orm 990-PF (2013) DAN AND MERRIE BOONE FOU			58-26636	15	Page 6
Part VII-B. Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to	40474 330		□		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	, ,,		es X No		
(2) Influence the outcome of any specific public election (see section 4955), of any voter registration drive?	or to carry on, directly or indir		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes			es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization			S A NU		
509(a)(1), (2), or (3), or section 4940(d)(2)?	ii described iii sectioii		es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational numbers or		3 (AL) NO	-	
the prevention of cruelty to children or animals?	or caucational purposes, or		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described	-	,3 (11 NO)		
section 53 4945 or in a current notice regarding disaster assistance (see instru		iii riogalationo	N/A	5b]
Organizations relying on a current notice regarding disaster assistance check h	•	•	▶ □ □	-	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ined			
expenditure responsibility for the grant?		I/A 🔲 Ye	es 🗆 No 📗		
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •				
a personal benefit contract?		Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b	x
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y6	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu	utable to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	y		
Paid Employees, and Contractors					
List all officers, directors, trustees, foundation managers and their	, 	(c) Compensation	(d) Contributes to	1 7 1 5	
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	accour	xpense nt, other
	to position	enter -0-)	compensation	allow	vances
147	-				
SEE STATEMENT 10		0.	_		•
SEE STRIEMENT TO		0.	0.		0.
	-				
				-	 -
	1				
· · · · · · · · · · · · · · · · · · ·				-	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
(a) Name and address of each ampleuse and man than \$50,000	(b) Title, and average		(d) Contributions to employee benefit plans	(e) E	xpense nt, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	accour	nt, otner vances
NONE			<u> </u>		
				1	
		ļ	<u> </u>		
	<u> </u>	<u> </u>		<u> </u>	
Total number of other employees paid over \$50,000			<u> </u>		0
			Form	990-PI	F (2013)

Form 990-PF (2013) _ DAN AND MERRIE BOONE FOUNDATION, INC. 58	8-2663615	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		· · · · · ·
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c)	Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u> </u>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1. N/A	Ехре	nses
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A	Amo	ount
•		
2		
All other program-related investments. See instructions		
Total. Add lines 1 through 3	<u> </u>	0.
	Form 99	0-PF (2013)

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	8,128,490.
	Average of monthly cash balances	1b	8,128,490. 440,420.
	Fair market value of all other assets	10	<u> </u>
d	Total (add lines 1a, b, and c)	1d	8,568,910.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,568,910.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	128,534.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	8,440,376.
6	Minimum investment return. Enter 5% of line 5	6	422,019.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part)	nd certain	
1	Minimum investment return from Part X, line 6	1	422,019.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013 (This does not include the tax from Part VI).		
C	Add lines 2a and 2b	2c	13,658.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	13,658. 408,361.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	408,361.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	408,361.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	326,765.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Surtability test (prior IRS approval required).	3a	· · · · · · · · · · · · · · · · · · ·
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	326,765.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	326,765.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years	qualifies fo	r the section

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2015 from Part XI, Ine 7 2 Undeschooled more, of way, as of the and of 2013 and 2019 by Total for prior years 3 Decease distributions carryover, if any, to 2013 a From 2008 by From 2009 cere from 2010 cere from 2011 cere from 2012 cere from 2010 cere from 2011 cere from 2012 cere from 2011 cere from 2012 cere from 2014 cere from 2015 cere from 2016 cere from 2016 cere from 2017 cere from 2017 cere from 2017 cere from 2017 cere from 2018 cere from 2019 cere from 2018 cer		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
2. Undestribution rooms, dary, as of the ceed of 2010 a Enter amount for 2012 only b Total for prior years	· I				408,361.
Secrets distributions carryover, if any, to 2013	2 Undistributed income, if any, as of the end of 2013	11.111111111111111111111111111111111111	"		1 1 11111 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
3 Excess distributions carryover, if any, to 2013 a From 2008 b From 2009 c From 2010 d From 2011 e F	a Enter amount for 2012 only			309,914.	
3 Excess distributions carryover, if any, to 2013 a From 2008 b From 2019 c From 2010 d From 2011 l Total of lines 32 through e 4 Qualdying distribution from 2015 from Part XII, ime 4. P. S. 3 326, 765. a Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to addistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributible amount e Remaining amount distributed out of corpus S Excess distributions of the corpus (Election required - see instructions) d Applied to 2013 distributible amount e Remaining amount distributed out of corpus S Excess distributions of the corpus (Election required - see instructions) d Applied to 2013 distributible amount e Remaining amount distributed out of corpus S Excess distributions of the corpus (Election required - see instructions) d Applied to 2014 a set the set and a set and ease S Business in an access to a series of the corpus s the set of the corpus for which the set of the corpus for which the set of the corpus for the corpus of the set of the corpus of the set of the corpus of the corpus of the set of the corpus of the set of the corpus of the corpus of the corpus of the set of the corpus of	b Total for pnor years		0		
B From 2019	3 Excess distributions carryover, if any, to 2013				, , , , , , , , , , , , , , , , , , ,
6 From 2010 d From 2011 eFrom 2011 eFrom 2011 eFrom 2011 eFrom 2011 eFrom 2011 eFrom 2013 d Caulallying distributions for 2013 from Part XII, Inc 4 № \$ 326 , 765 . a Applied to 2012, but not more than line 2a happied to 2012, but not more than line 2a happied to 2012, but not more than line 2a happied to 2012, but not more than line 2a happied to 2012, but not more than line 2a happied to 2013 from equired - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Applied to 2013 distributiable amount = 8 restructions 0	a From 2008				
d From 2011 From 2012 From 2012 Total of Imms 3a through e 0.4 Cualshying distributions for 2013 from Part XII, Ine.4 № \$ 326 / 765. a Applied to 2012, but not more than line 2a Applied to distributed in come of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus C Treated as distributions conviver applied to 2013 (If an enoural speeps in socium (file to be assessment of the corpus of	b From 2009				
e From 2012	c From 2010				
Total of lines 3a through e	d From 2011				
4 Qualifying distributions for 2013 from Part XI, line 4 ▶ \$ 326,765. a Applied to 2012, but not more than line 2a Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions and of corpus (Election required - see instructions) 4 Applied to 2013 distributable amount 8 Remaining amount distributed out of corpus 5 Excess distributions anywers applied to 2010 0. 6 Enter the ent total of each column as indicated below: a Corpus Adelines 31.40, and 4e Subtract line 5 D Prior years' undestributed morem Subtract line 4b from line 2b 2 Enter the amount of prior years' undestributed morem For which a notice of deficiency has been inseud, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for vivich and the distribution of 2012 Subtract line 41 from line 12 Taxable amount - see instructions Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess from line 5 or line 7 9 Excess from 2010 Excess from 2010 Excess from 2011 Excess from 2011 Excess from 2013					
Part XII, Inne 4. N s 326 , 765 . a Applied to 2012, but not more than line 2a bappied to 2012, but not more than line 2a bappied to undistributed income of prior years (Election required - see instructions) d Applied to 2013 distributions out of corpus (Election required - see instructions) d Applied to 2013 distributions curry over applied to 2013 Election required - see mistructions d Applied to 2013 distribution out of corpus 0 . Election required - see instructions 0 . D root years undistributed income for which a notice of deficiency has been sused, or on which the receipt of the rec	· · · · · · · · · · · · · · · · · · ·	0.			·····
Applied to 2012, but not more than line 2		•			
b Applied to undistributed income of prior years (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 0 . Excess distributions carryover applied to 2013 (first amount appears in column (la)) Enter the net total of each column as indicated below: 3 Corpus Add insert 3 (e. and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b cells to the amount of prior years' undistributed income for which a notice of deficiency has been sized, or on which the section 4942(a) tax has been previously assessed 3 Subtract line 6b from line 6b Taxable amount - see instructions e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2013 Subtract line 4a from line 2 Taxable amount - see instructions the stirbuted in 2014 (1) Undistributed in 2014 (1) Amounts Teached as distributions carryover from 2008 not applied on line 5 or line 7 (1) Amounts Teached as distributions carryover from 2008 not applied on line 5 or line 7 (1) Analysis of line 9 a Excess from 2010 (1) Excess from 2011 (1) Excess fr					
years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 4 Applied to 2013 distributable amount 8 Remaining amount distributed out of corpus 5 Excess distributions earprove applied to 2013 10 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 -		· · · · · · · · · · · · · · · · · · ·		309,914.	
c Treated as distributions out of corpus (Electron requiredsee instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carprover applied to 2013 6 Enter the net total of each column as indicated below: 8 Corpus Act limes 31, 4c, and 4e Subtract time 5 9 Prior years' undistributed income Subtract lime 4b from line 2b 10 Enter the ment total of each column as indicated below: 9 O • 10 O •	b Applied to undistributed income of prior				
(Electon required - see instructions) d Appleed to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applies to 2013 (fina mount applied to 2013 (fina mount applied to 2013 (fina mount applied to 2013 (fina mount appears in octimin (the teams amount must be shown in column (the) E Enter the net total of each column as indicated below: a Corpus Acid ines 3f, 4c, and 4e Subtract line 5 D **D Prior years' undistributed income Subtract line 4b from line 2b E Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed 3 Subtract line 6b from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(f)(f) or 494(g)(a)) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover trom 2008 not applied on line 5 or line 7 9 Excess distributions carryover trom 2008 not applied on line 5 or line 7 9 Excess fish from line 6a 10 Analysis of line 9 a Excess from 2011 d Excess from 2013	, ,		0.		
d Applied to 2013 distributable amount 8 Remaining amount distributed out of corpus 5 Excess einstributions carryover applied to 2013 (If an amount appears in column (c), the same amount must be abrevial to a column column (c), the same amount must be abrevial to a column column (c), the same amount must be abrevial to a column column (c), the same amount must be abrevial to a column column (c), the same amount must be abrevial to a column column (c), the same amount must be abrevial to a column column (c), the same amount must be abrevial to a column column (c), the same amount must be a column as indicated below: 8 Corpus Add lines 3f, 4c, and 4e Subtract line 6 9 Prior years' undistributed income Subtract line 4b from line 2b 10 Enter the amount of prior years' undistributed moren for prior years' undistributed income for prior years' undistributed income for 2012 Subtract line 4a from line 2b Taxable amount - see instructions 10 Undistributed income for 2013 Subtract line 4a from line 2b Taxable amount - see instructions 10 Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 11 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 12 Excess distributions carryover from 2008 not applied on line 5 or line 7 13 Excess distributions carryover to 2014. 14 Subtract lines 7 and 8 from line 6a 15 Excess from 2011 15 Excess from 2011 16 Excess from 2011 16 Excess from 2011 16 Excess from 2012 16 Excess from 2011 16 Excess from 2013					
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (find amount applied to 2013) (find amount appears in octimic (b)) 6 Enter the net total of each column as indicated below: 8 Corpus Addines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b Enter the amount of proy years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 9 Undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 9 Undistributed income for 2012 Subtract line 4 a from line 2a Taxable amount - see instructions 9 Undistributed income for 2013 Subtract line 44 and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(f)(f) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 2 Excess from 2011 4 Excess from 2011 4 Excess from 2011 4 Excess from 2011 4 Excess from 2011 5 Excess from 2011 6 Excess from 2011 6 Excess from 2011 6 Excess from 2011 6 Excess from 2011	range di managan di ma	0.			
5 Excess distributions carryover applied to 2013 0 . 1 Compus Add lines 31, 4c, and 4e Subtract line 5 . 1 D Prior years' undistributed income Subtract line 4b from line 2b . 2 Enter the amount of prior years' undistributed income Subtract line 4b from line 2b . 3 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . 3 Subtract line 6c from line 6b Taxable amount - see instructions . 4 Indistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions . 4 Indistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions . 4 Torm line 2a Taxable amount - see instructions . 5 Undistributed in come for 2013 Subtract lines 4a and 5 from line 1 This amount must be distributed in 2014 . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) . 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 . 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . 10 Analysis of line 9 a Excess from 2010 . Excess from 2010 . Excess from 2011 . Excess from 2012 . Excess from 2012 . Excess from 2013 .	· F				16,851.
(if in amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5. b Prior years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b T xable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 E Excess from 2011 d Excess from 2011 d Excess from 2012 e Excess from 2012 e Excess from 2013	e Remaining amount distributed out of corpus				
indicated below: 8 Corpus Add lines 3f, 4c, and 4e Subtract line 5. b Prior years' undistributed income Subtract line 4b from line 2b 5 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions 1 Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract line 9 a Excess from 2009 b Excess from 2010 c Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2012 e Excess from 2012 e Excess from 2013	(If an amount appears in column (d), the same amount	0.			0.
b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	t				
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr 1 Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 . 10 Analysis of line 9 a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount right and the following for the following for the following follo	b Prior years' undistributed income Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	line 4b from line 2b		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.	***************************************	
amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	· · · · · · · · · · · · · · · · · · ·				······
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	:		0.		
4a from line 2a Taxable amount - see instr 1 Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	F				······································
Ilnes 4d and 5 from line 1 This amount must be distributed in 2014 391,510.	į.			0.	
be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	f Undistributed income for 2013 Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	be distributed in 2014				391,510.
section 170(b)(1)(F) or 4942(g)(3) 8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 b Excess from 2011 d Excess from 2012 e Excess from 2013	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	8 Excess distributions carryover from 2008				
Subtract lines 7 and 8 from line 6a	not applied on line 5 or line 7	0.			
10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	9 Excess distributions carryover to 2014.				
a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	10 Analysis of line 9				
d Excess from 2012 e Excess from 2013					
d Excess from 2012 e Excess from 2013	b Excess from 2010				
e Excess from 2013	c Excess from 2011				
	d Excess from 2012				
	e Excess from 2013				

Form 990-PF (2013) DAN AND	MERRIE BOO	NE FOUNDATI	ON, INC.	58-26	63615 Page 10
Part XIV Private Operating F			-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo		-	▶	1	
b Check box to indicate whether the found		ng foundation described in		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not		-			
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					·
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			<u></u>		
Part XV Supplementary Info			if the foundatior	n had \$5,000 or mo	re in assets
at any time during t	he year-see instr	uctions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh	o have contributed more	than 2% of the total conti	ributions received by the	foundation before the clos	e of any tax
year (but only if they have contributed n			·		•
SEE STATEMENT 11					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation (or an equally large porti	on of the ownership of a pa	rtnership or
other entity) of which the foundation ha					.a.o.o.np oi
NONE					
2 Information Regarding Contributi	on Grant Gift Loan	Scholarship etc. Dr.	outame:		
Check here ► X If the foundation of				not accept upoplicated requi	oto for franks. If
the foundation makes gifts, grants, etc	(see instructions) to indiv	o preseiecteu chantable (nder other conditions o	omniete items 2a h.c. and	rsis for fullus. II A
		•			<u> </u>
a The name, address, and telephone num			cations snould be addre	ssed	
DANIEL W. BOONE, III			-		
2660 PEACHTREE ROAD					<u> </u>
b The form in which applications should be PURPOSE	e submitted and informat	tion and materials they sh	ould include.		
c Any submission deadlines NONE					
	a cuch as his societies	l arage obomboble fields	kinds of mothers	ather featers	
d Any restrictions or limitations on awards NONE	s, such as by geographica	u areas, chamadie fields,	KINUS OT INSTITUTIONS, OF	OLNET TACTORS	
		· · · · · · · · · · · · · · · · · · ·			

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager status of Name and address (home or business) recipient or substantial contributor a Paid during the year AMERICAN FOLK ART MUSEUM PUBLIC CHARITY 501 (C) (3) ARTS N/A 1865 BROADWAY, 11TH FLOOR NEW YORK, NY 10023 1,000. ASHOKA PUBLIC CHARITY 501 (C) (3) CIVIC N/A 1700 N. MOORE ST, STE 2000 ARLINGTON, VA 22209 1,000. ATLANTA BOTANICAL GARDEN N/A PUBLIC CHARITY 501 (C) (3) EDUCATION 1345 PIEDMONT AVE ATLANTA, GA 30309 1,000. ATLANTA COMMUNITY FOOD BANK PUBLIC CHARITY 501 (C) (3) CIVIC N/A 732 JOSEPH E. LOWERY BLVD, NW ATLANTA, GA 30318 2,500. PUBLIC CHARITY 501 (C) (3) CIVIC ATLANTA HABITAT FOR HUMANITY N/A 519 MEMORIAL DRIVE, SE ATLANTA, GA 30312 50,000. SEE CONTINUATION SHEET(S) ➤ 3a Total 325,765. b Approved for future payment NONE Total **▶** 3b 0.

Part XVI-A	Analysis of Income-Producing	∆ctivities
* PHI FASES SATI	Alialysis of income-rioducing A	へいいいいせつ

Enter gross amounts unless otherwise indicated	Ulifelate	d Dusiness income		a by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c					
		-	1		
d					
e					
			+		
g Fees and contracts from government agencies			-		
2 Membership dues and assessments					
3 Interest on savings and temporary cash	i				
investments .			14	1,699.	
4 Dividends and interest from securities			14	167,554.	
5 Net rental income or (loss) from real estate		. ,			
a Debt-financed property					
b Not debt-financed property			1 1		
6 Net rental income or (loss) from personal			1 1		
· · · ·					
property .	 		14	<17,720.	
7 Other investment income			1 4	<u> </u>	
8 Gain or (loss) from sales of assets other			1	545 601	
than inventory			18	545,691.	
9 Net income or (loss) from special events			\bot		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d	1 1	·	1 1	·····	
6			+ +		
		0	+	697,224.	0
12 Subtotal Add columns (b), (d), and (e)	1		•		
13 Total. Add line 12, columns (b), (d), and (e)				13	697,224
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities	to the Acco	omplishment of E	xempt	Purposes	
Line No. Explain below how each activity for which inco			A contribu	ited importantly to the accor	nplishment of
▼ the foundation's exempt purposes (other than					
7 CASH DISTRIBUTION FROM	PUBLIC	LY TRADE PA	RTNER	RSHIPS TO BE	TREATED AS A
RETURN OF CAPITAL	•				
			_	***	
		······································		,, ,	
			_		
					
					·
				·	
					

Part XVII	Information Re Exempt Organ		and Transactions ar	nd Relationships With Nonch	aritabl	e	.90 10
1 Did the or		rectly engage in any of the followi	ng with any other organization	described in section 501(c) of		Yes	No
)(3) organizations) or in section 5					
a Transfers	from the reporting found	ation to a noncharitable exempt o	rganization of:				
(1) Cash					_ 1a(1)		L X
(2) Other	assets	•			1a(2)		X
b Other tran	sactions						
(1) Sales	of assets to a noncharita	ble exempt organization			1b(1)		Х
		ncharitable exempt organization			1b(2)	<u> </u>	X
	al of facilities, equipment,				1b(3)	ļ	Х
• •	bursement arrangements	•••			1b(4)		X
	s or loan guarantees			· · · ·	1b(5)	1	X
		embership or fundraising solicitati			1b(6)		X
-	• •	uling lists, other assets, or paid er	· ·		10	<u> </u>	X
or service	s given by the reporting fo		ved less than fair market value	ays show the fair market value of the goods, in any transaction or sharing arrangement,		sets,	
(a) Line no	(b) Amount involved	(c) Name of noncharitab		(d) Description of transfers, transactions, and	d shanno a	rangeme	
·/	.,	N/A	- F 3	(-,, and animological desired and animological desired animologic			.,,,,,,
				· · · · · · · · · · · · · · · · · · ·	_		
	· · · · ·						
					_		
	· · · · · · · · · · · · · · · · · · ·						
	····						
			······································				
ın section	501(c) of the Code (other		ction 527?	ations described[Yes	X] No
	(a) Name of org	ganization	(b) Type of organization	(c) Description of relations	ship		
	N/A	<u>.</u>					
-			-				
-			 				
Sign Here	penalties of penjury, I declare elief, it is true, correct, and cor	that I have examined this return, including the Declaration of preparer (other the South Control of South Co	and accompanying schedules and standard information in the schedules and standard in the schedules and schedules are schedules and schedules and schedules and schedules are schedules and schedules and schedules are schedules and schedules are schedules and schedules and schedules are schedules are schedules and schedules are schedules are schedules and schedules are schedules are schedules are schedules are schedules and schedules are s	FOUNDATION reise	ay the IRS of turn with the town below Yes	e prepare (see inst	er
	Print/Type preparer's na	ame Preparer's		Date Check if PTIN			
				self- employed			
Paid	A. B. KAY	III	\ \	5-1-K-1 PO	1304	871	
Preparer			P.C.	Firm's EIN ► 58-1			
Use Only							
		75 PIEDMONT RD					
	AT	LANTA, GA 30305	5-1733	Phone no 404.2	62.3	300	
				-	orm QQ ()-PF	(2012)

A CALE SA 1 Cabital camp and cosses in 18	V OIL INACOUNCIN MICOING				
(a) List and describe the	ne kind(s) of property solo use, or common stock, 20	i, e g , real estate,		(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a CALVERT INVESTMENTS	Stuck, 20	O ONS WILD OU	D - Donation	·	, mo , day, yi j
b PARK STERLING BANK	CEE AMMAC	UED	P	VARIOUS	
c PARK STERLING BANK			P	VARIOUS	
d FIDELITY INVESTMENT				VARIOUS	
e K-1, EL PASO PIPELI			P	VARIOUS	
f K-1, ENTERPRISE PRO			P	VARIOUS	
g K-1, ENTERPRISE PRO		ERS LP	Р	VARIOUS	
h K-1, ENERGY TRANSFE		I D	P	VARIOUS	
K-1, ENERGI TRANSFE		<u> ГР</u>	P	VARIOUS	
i K-1, LINN ENERGY LL				VARIOUS	
k K-1, MARKWEST ENERG		I D	·	VARIOUS VARIOUS	
K-1, NUSTAR GP HOLD		шР		VARIOUS VARIOUS	
m K-1, ONEOK PARTNERS				VARIOUS VARIOUS	
n K-1, PLAINS ALL AME		TNE ID		VARIOUS VARIOUS	 _
0 K-1, WESTERN GAS PA		INC DF	P	VARIOUS VARIOUS	
	······································	(a) Oaah ar athar basis			
(e) Gross sales price	epreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) plus (f) minus (g)	
a 450,000.		284,559.			165,441.
b 50,719.		56,366.			<5,647.>
c 19,561.		25,757.			<6,196.>
d 391,979.		160,741.			231,238.
e 29.					29.
f 73.					73.
g		140.			<140.>
h 1,574.					1,574.
1		8.			<8.
j		191.			<191.>
k		2.			<2.>
1		69.			<69.>
m		9.			<9.>
n		34.			<34.>
0 13.			·		13.
Complete only for assets showing gain in co	· · · · · · · · · · · · · · · · · · ·			ses (from col (h))	
	Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		of col (h) gain over ot less than "-0-")	col (k),
a					165,441.
b					<5,647.>
С			·		<6,196.>
d					231,238.
e					29.
f					73.
g					<140.>
h					1,574.
1					<8.>
					<191.>
k					<2.>
1					<69.>
m					<9.>
n					<34.>
0					13.
2 Capital gain net income or (net capital loss)	[If gain, also enter	in Part I, line 7}			
- , ,	t it (loss), enter *-0	in Part I, line 7.7	2		
3 Net short-term capital gain or (loss) as define if gain, also enter in Part I, line 8, column (c)		j (6).			
If (loss), enter "-0-" in Part I, line 8			3		

Part PV Capital Gains and Los	sses for lax on investment income	3			
2-story br	describe the kind(s) of property so rick warehouse, or common stock, 2	old, e g , real estate, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	PARTNERS LP			VARIOUS	
b CALVERT INVEST			P	VARIOUS	
c CAPITAL GAINS	DIVIDENDS				
d					
e					
f				[
g					- - -
h					
1					
I.					
k					
1					
m					
n					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(t (e)	i) Gain or (loss) plus (f) minus (g)	
a		38.			<38.
b 139,939.				-	139,939.
c 19,718.			· · · ·		19,718.
d				<u></u>	
e e					
f				<u> </u>	
g					
<u> </u>					
1					·
· <u>-</u>					
k					
<u> </u>				 -	
m					
n					
0					1.7.
	ng gain in column (h) and owned by	the foundation on 12/31/69	(1) 1.0	sses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess	of col (h) gain over not less than "-0-")	col (k),
a					<38.
b					139,939
C					19,718.
<u>d</u>					,
0					
f					
g					
h		 		· -	· · · · · ·
<u>"-</u> 1					
i					
k				·	
1					
m		 			
n		 			
		 			
0	t				-
2 Capital gain net income or (net ca	ipital loss) { If gain, also ente If (loss), enter =	er in Part I, line 7 -0-" in Part I, line 7	_ 2		545,691.
Net short-term capital gain or (los if gain, also enter in Part I, line 8,	column (c)	and (6)		N/A	
If (loss), enter "-0-" in Part I, line 8))	31	N/A	

Part XV · Supplementary Information				
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Continuation	
ATLANTA HISTORY CENTER	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	
130 WEST PACES FERRY RD				
ATLANTA, GA 30305		1		2,500.
ATLANTA SYMPHONY	N/A		501 (C) (3) CIVIC	
1280 PEACHTREE ST, NE				
ATLANTA, GA 30309				1,000
ATLANTA UNION MISSION	N/A	PUBLIC CHARITY	501 (C) (3) CIVIC	
2352 BOLTON RD ATLANTA GA 30318				2,000.
ATUMIN, ON 30310			1	2,000.
BEAUFORT MEMORIAL HOSPITAL FOUNDATION 955 RIBAUT RD	N/A	PUBLIC CHARITY	501 (C) (3) CIVIC	
BEAUFORT, SC 29902				2,500.
BEAUFORT OPEN LAND TRUST	N/A	PUBLIC CHARITY	501 (C) (3)	
1001 BAY STREET	N/ 71	TODDIC CIMMIT	CONSERVATION	
BEAUFORT, SC 29901				5,000.
CHICAGO JESUIT ACADEMY	N/A	PUBLIC CHARITY	501 (C) (C) EDUCATION	
5058 WEST JACKSON BLVD				
CHICAGO, IL 60644				5,000.
CHILDREN'S HEALTHCARE FOUNDATION -	N/A	PUBLIC CHARITY	501 (C) (3) HEALTHCARE	
MINNEAPOLIS	[,,		(0, (0, 12.21.01.21	
2525 CHICAGO AVE SOUTH				
MINNEAPOLIS, MN 55404				5,000.
COLLEGE POSSIBLE	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	
450 N SYNDICATE ST, STE 325				
SAINT PAUL, MN 55104				1,500.
		L		
CONVERSE COLLEGE 580 EAST MAIN STREET	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	
SPARTANBURG, SC 29302				1,000.
	-			2,000
COSTAL CONSERVATION LEAGUE	N/A	PUBLIC CHARITY	501 (C) (3)	
328 EAST BAY STREET	7/7	CHARITI	CONSERVATION	
CHARLESTON, SC 29402				2,500.
Total from continuation sheets .				270,265.

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y			~	
Recipient	If recipient is an individual,	Foundation	Purpose of great or	
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Hame and address (nome of basiness)	or substantial contributor	recipient		
DAVIDSON COLLEGE	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	
BOX 7173				
DAVIDSON, NC 28035				10,000
BLOUR DAVIS			F01 (G) (3) GTUTG	
EAGLE RANCH 5500 UNION CHURCH RD	N/A	PUBLIC CHARITY	501 (C) (3) CIVIC	
FLOWERY BRANCH, GA 30542				2,000
EMMAUS HOUSE	N/A	PUBLIC CHARITY	501 (C) (3) CIVIC	
1017 HANK AARON DR SW	,,,			
ATLANTA, GA 303151705				1,500
EMORY UNIVERSITY	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	
1762 CLIFTON ROAD				
ATLANTA, GA 30322				120,000
FABRETTO CHILDREN'S FOUNDATION	N/A	PUBLIC CHARITY	501 (C) (3)	
3124 NORTH 10TH ST, 2ND FLOOR			HUMANITARIAN RELIEF	
ARLINGTON, VA 22201				500
FROM K-1, ENERGY TRANSFER PARTNERS LP	N/A	PUBLIC CHARITY		
3738 OAK LAWN			501 (C) (3)	
DALLAS, TX 75219			ENVIRONMENTAL	
			PRESERVATION	2
FROM K-1, NUSTAR GP HOLDINGS LLC	N/A	PUBLIC CHARITY	501 (C) (3)	
PO BOX 781609			ENVIRONMENTAL	
SAN ANTONIO, TX 78278			PRESERVATION	18
FROM K-1, WILLIAMS PARTNERS LP	N/A	PUBLIC CHARITY		
ONE WILLIAMS CENTER			501 (C) (3)	
TULSA, OK 74172			ENVIRONMENTAL	
			PRESERVATION	1
GEORGIA AQUARIUM	N/A	PUBLIC CHARITY	501 (C) (3) CIVIC	
225 BAKER STREET NW				
ATLANTA, GA 30313	+			2,017
GEORGIA CONSERVANCY	N/A	PUBLIC CHARITY	501 (C) (3) CIVIC	
817 WEST PEACHTREE STREET, SUITE 200 ATLANTA, GA 30308				1,000
Total from continuation sheets	1	<u> </u>		

Part XV Supplementary Informatio				
3 Grants and Contributions Paid During the		т		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		 -
GEORGIA COURT APPOINTED SPECIAL	N/A	PUBLIC CHARITY	501 (C) (3) HUMAN	
ADVOCATE ASSOCIATION			RIGHTS	
1776 PEACHTREE RD NW STE 219				
ATLANTA, GA 30309				5,000.
GEORGIA TRUST FOR HISTORIC	N/A	PUBLIC CHARITY	501 (C) (3) CIVIC	
PRESERVATION 1516 PEACHTREE STREET				
ATLANTA, GA 30309				500.
HIGHLAND - CASHIER'S HOSPITAL	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	
FOUNDATION				
PO BOX 742			i	
HIGHLANDS, NC 28741		<u> </u>		10,000.
		}		
INNER HARBOUR	N/A	PUBLIC CHARITY	501 (C) (3) CIVIC	
4685 DORSETT SHOALS RD				
DOUGLASVILLE, GA 30135				3,000.
		+		
	Ĺ	L		
LINCOLN COLLEGE 300 KEOKUK STREET	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	
LINCOLN, IL 62656		İ		3,000.
		-		<u> </u>
LOW COUNTRY INSTITUTE	N/A	PUBLIC CHARITY	i I	
40 MOBLEY OAKS LANE			ENVIRONMENTAL	
OKATIE, SC 29909		+	PRESERVATION	15,000.
MESDA	N/A	PUBLIC CHARITY	501 (C) (3) ARTS	
924 SOUTH MAIN ST				
WINSTON-SALEM, NC 27101				1,000.
NATIONAL CENTER FOR FAMILY	N/A	DIDITC CUARTEY	E01 (C) (3) CIVIC	
PHILANTROPHY	N/A	PUBLIC CHARITY	501 (C) (3) CIVIC	
1818 M ST MW. STE 300				
WASHINGTON, DC 20036				400.
NATURE CONSERVACY OF SOUTH CAROLINA,	N/A	PUBLIC CHARITY	501 (C) (3)	
INC.			ENVIRONMENTAL	
2231 DEVINE ST COLUMBIA, SC 29205			PRESERVATION	1 000
				1,000.
NEXT STEP FITNESS	N/A	PUBLIC CHARITY	501 (C) (3) HEALTH	
4447 REDONDO BEACH BLVD				
LAWNDALE, CA 90260		J		1,000.
Total from continuation sheets	<u> </u>			

	Supplementary Information				
3 Grants	and Contributions Paid During the	Year (Continuation)			
	Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	me and address (home or business)	or substantial contributor	recipient		
LANDMARK 16 PENN C	ENTER CIRCLE WEST	N/A	PUBLIC CHARITY	501 (C) (3) HISTORIC PRESERVATION	
ST HELENA	ISLAND, SC 29920				500.
	CLAND TRUST FOUNDATION COAKS LANE CC 29909	N/A	PUBLIC CHARITY	501 (C) (3) ENVIRONMENTAL PRESEVERATION	5,000.
PO BOX 15	ARET'S SCHOOL 58 NOCK, VA 22560	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	15,000.
ро вох 67	R REVOLUTION FUND 70570 FI, OH 45267	N/A	PUBLIC CHARITY	501 (C) (3) MEDICAL RESEARCH	1,000.
	OM ST, PO BOX 766 S, NC 28741	N/A	PUBLIC CHARITY	501 (C) (3) ARTS	5,000.
THE BLAKE	ROAD SOUTH	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	3,500.
THE LOVES	S FERRY RD NW	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	2,500.
CHURCH S	AEL J. FOX FOUNDATION F STATION PO BOX 780 , NY 10008	N/A	PUBLIC CHARITY	501 (C) (3) MEDICAL RESEARCH	29,327.
	FUND JCE STREET PHIA, PA 19104-6360	N/A	PUBLIC CHARITY	501 (C) (3) EDUCATION	1,000.
509 FLAM	SOURCES GROUP INGO DRIVE M BEACH, FL 33401 from continuation sheets	N/A	PUBLIC CHARITY	501 (C) (3) CIVIC	2,500.

Part)	Of .	Suppl	ementary	/ Inf	DAN A	AND MI	ERRIE BO	OONE FOUNI	DATION, I	NC. 5	8-26636	515
							ntinuation of F	Purpose of Grant	or Contribution			
3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution												
<u>NAME</u>	OF	REC	IPIENT	-	FROM	K-1,	ENERGY	TRANSFER	PARTNERS	LP		
501	(C)	(3)	ENVIR	ЭИМ	ENTAT	. PRES	SERVATIO)N				
301	<u> </u>		21, 7110			3 11(1)		<u></u>				
						_				·	_ 	
			.					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		- 		
	_											
						_				· · · · · · · · · · · · · · · · · · ·		
						_						
		····				-						
								<u></u> .				
			<u> </u>							·		
					<u> </u>	_		·				
						_	···		<u> </u>			-
			·			_		·				
			1.			_						
						_						
										· · · · · · · · · · · · · · · · · · ·	-	
						_			· · · · · · · · · · · · · · · · · · ·			
						,·					<u> </u>	
		·									_	
												
				-	V	_						

FORM 990-PF	INTEREST ON	N SAVINGS	AND	TEMPORARY	CASH	INVESTMENTS	STATEMENT	1
-------------	-------------	-----------	-----	-----------	------	-------------	-----------	---

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	
FIDELITY INVESTMENTS	41.	41.	
K-1 ENERGY TRANSFER EQUITY L.P.	112.	112.	
K-1 ENERGY TRANSFER PARTNERS, L.P.	628.	628.	
K-1 ENTERPRISE PRODUCTS PARTNERS LP	1.	1.	
K-1 LINN ENERGY LLC	6.	6.	
K-1 WESTERN GAS PARTNERS LP	64.	64.	
K-1, EL PASO PIPELINE PARTNERS			
LP	2.	2.	
K-1, MARKWEST ENERGY PRTNERS			
LP	40.	40.	
K-1, NUSTAR GP HOLDINGS LLC	317.	317.	
K-1, PLAINS ALL AMERICAN			
PIPELINE LP	2.	2.	
K-1, SUNOCO LOGISTICS PARTNERS			
LP	2.	2.	
K-1, WILLIAMS PARTNERS LP	1.	1.	
OTHER NONTAXABLE INCOME	483.	0.	
TOTAL TO PART I, LINE 3	1,699.	1,216.	

FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES ST	ATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CALVERT SOCIAL INVESTMENT FUND FIDELITY	6,587.	5,900.	687.	687.	
INVESTMENTS K-1 ENERGY TRANSFER EQUITY	117,872.	120.	117,752.	114,922.	
L.P. K-1 ENERGY TRANSFER PARTNERS,	308.	0.	308.	308.	
L.P. K-1, MARKWEST	841.	0.	841.	841.	
ENERGY PRINERS LP K-1, PLAINS ALL AMERICAN PIPELINE	215.	0.	215.	215.	
LP	2.	0.	2.	2.	

K-1, SUNOCO LOGISTICS PARTNERS LP	190.	0.	190.	190.	
PARK STERLING WEALTH MGMT GRP VANGUARD CAPITAL	7,799.	0.	7,799.	7,795.	
VALUE	53,458.	13,698.	39,760.	39,760.	
TO PART I, LINE 4	187,272.	19,718.	167,554.	164,720.	

FORM 990-PF OTF	HER INCOME	S	TATEMENT 3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
K-1 LINN ENERGY LLC	742.	742.	
K-1 ENERGY TRANSFER PARTNERS	237.		
K-1, EQT MIDSTREAM PARTNERS LP	<167.		
K-1 ENTERPRISE PRODUCT PARTNERS	<1,294.	> <1,294.>	
K-1 MAGELLAN MIDSTREAM PARTNERS	<290.	> <290.>	
K-1 WESTERN GAS PARTNERS LP	<1,681.	> <1,681.>	
K-1 NUSTAR GP HOLDINGS LLC	<3,217.		
K-1 EL PASO PIPELINE PARTNERS	<779.		
K-1 ENERGY TRANSFER EQUITY	<1,108.	•	
K-1 MARKWEST ENERGY PARTNERS	<3,309.	•	
K-1 ONEOK PARTNERS LP	<2,457.	•	
K-1 WILLIAMS PARTNERS LP	<2,390.	•	
K-1 ACCESS MIDSTREAM PARTNERS LP	<230.	> <230.>	
K-1, PLAINS ALL AMERICAN PIPELINE			
LP	<365.		
K-1, RENTECH NITROGEN PARTNERS LP	<217.		
K-1 NUSTAR GP HOLDINGS LLC	1.	1.	
K-1 SUNOCO LOGISTICS PARTNERS LP	<146.		
K-1 LINN ENERGY LLC	<1,050.	<1,050.>	
TOTAL TO FORM 990-PF, PART I, LINE	<17,720.	> <17,720.>	

FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 4
				
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,085.	3,043.		0.
TO FORM 990-PF, PG 1, LN 16B	6,085.	3,043.		0.
FORM 990-PF	TAX	ES	S	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	2,127.	2,127.		0.
TO FORM 990-PF, PG 1, LN 18	2,127.	2,127.		0.
FORM 990-PF	OTHER E	XPENSES	S'	FATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	5,484.	5,484.		0.
K-1 ENERGY TRANSFER PARTNERS LP NON-DEDUCTIBLE EXPENSES K-1 ENTERPRISE PRODUCT	10.	0.		0.
PARTNERS, N/D	5.	0.		0.
DUES K-1 MAGELLAN MIDSTREAM	1,000.	0.		1,000.
PARTNERS LP, NDE K-1 NUSTAR GP HOLDINGS LLC,	1.	0.		0.
NDE	12.	0.		0.
K-1, PLAINS ALL AMERICAN PIPELINE LP, N/D	4.	0.		0.
K-1, SUNOCO LOGISTICS PARTNERS LP, N/D	3.	0.		0.
K-1, WILLIAMS PARTNERS LP, NDE	4.	0.		0.
SECRETARY OF STATE				
REGISTRATION FEE K-1, EL PASO PIPELINE,	110.	0.		0.
NON-DEDUCTIBLE EXP	8.	0.		0.

DAN AND MERRIE BOONE FOUNDAY	TION, INC	•		58-2663615
K-1, ENERGY TRANSFER EQUITY LP, NON-DEDUCTIBLE EXP	18	- 3.	0.	0.
K-1, MARKWEST ENERGY	,		•	
PARTNERS LP, NDE K-1, ONEOK PARTNERS LP, NDE		2.	0.	0.
K-1, WESTERN GAS PARTNRS LP,	4	. •	0.	0.
NDE		l .	0.	0.
MISCELLANEOUS EXPENSE	100) .	0.	0.
NON-DEDUCTIBLE ADJUST FOR				
P/Y- PARK STERLING	2.4		•	•
INVESTMENTS	3() . 	0.	<u> </u>
TO FORM 990-PF, PG 1, LN 23	6,79	5,	484.	1,000.
TODY 000 PF	GORROR	ATT STORY		
FORM 990-PF	CORPORA	ATE STOCK		STATEMENT 7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
	T		4.564.050	
SEE ATTACHED SCHEDULE - FIDEL: SEE ATTACHED SCHEDULE -PARK ST			4,564,259. 576,020.	7,469,293. 767,756.
TOTAL TO FORM 990-PF, PART II	, LINE 101	3	5,140,279.	8,237,049.
FORM 990-PF	OTHER II	NVESTMENTS		STATEMENT 8
DESCRIPTION	7	/ALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE - OTHER LP INVESTMENTS TIMING DIFFEREN		COST COST	519,550. 28,600.	736,414.
TOTAL TO FORM 990-PF, PART II	, LINE 13		548,150.	736,414.
FORM 990-PF	OTHER L	IABILITIES		STATEMENT 9
DESCRIPTION			BOY AMOUNT	EOY AMOUNT
FOREIGN TAX PAYABLE			103.	165.
TOTAL TO FORM 990-PF, PART II	, LINE 22		103.	165.

	LIST OF OFFICERS, D AND FOUNDATION MANA		STATI	EMENT 10
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
DANIEL W. BOONE, III 2660 PEACHTREET ROAD #35H ATLANTA, GA 30305	DIRECTOR 1.00	0.	0.	0.
VIRGINIA M. BOONE 2660 PEACHTREET ROAD #35H ATLANTA, GA 30305	DIRECTOR 0.50	0.	0.	0.
MEREDITH B. TUTTEROW 5465 WOODDALE AVE EDINA, MN 55424	DIRECTOR 0.50	0.	0.	0.
SUSANNA B. VER EECKE 1063 OAK STREET WINNETKA, IL 60093	DIRECTOR 0.50	0.	0.	0.
DANIEL W. BOONE, IV 5088 RIVERVIEW ROAD, NW ATLANTA, GA 30327	DIRECTOR 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	E 6, PART VIII	0.	0.	0.
	ART XV - LINE 1A F FOUNDATION MANAGE	RS	STATE	EMENT 11

NAME OF MANAGER

DANIEL W. BOONE, III VIRGINIA M. BOONE

DAN AND MERRIE BOONE		NC .	
EIN 58-266			
PART II, LINE 10B ATTACHEMN		STOCK	
TAX YEAR	2013		
	12/31/12	12/31/13	12/31/13
	BOOK		FAIR MARKET
DESCRIPTION	VALUE	VALUE	VALUE
FIDELITY INVESTMENTS:	VALUE	VALUE	VALUE
BIOTEST AG VOZ AKT OHNE STIMMRECHT		71,792	105,751
GERRESHEIMER AG NPV (BR) (GRRMF)	47,607	47,607	105,731
EURO - GERRESHEIMER	1,113	1,113	3,831
AARON'S INC	34,018	20,656	117,600
ABB LTD	89,780	89,780	106,240
AFLAC INC	50,594	50,594	233,800
ALTRIA GROUP (PHILIP MORRIS)	11,562	11,562	38,390
AMERICAN TOWER CORP CL A	53,960	53,960	159,640
APPLE INC.	63,487	48,363	224,408
BANK OF AMERICA	224,876	224,876	217,980
BANK OF AMERICA	22,308	22,308	31,140
BAXTER INTL INC	22,300	67,058	69,550
BLACKSTONE GROUP		121,496	126,000
BRUNSWICK CORP	10,859	121,490	120,000
CIGNA CORP	137,496	127 406	262 440
CISCO SYSTEMS, INC		137,496	262,440
CITIGROUP INC	93,128	93,128	100,935
COCA COLA COM	04 190	180,228	208,440
COGNIZANT TECH SOLUTIONS A	94,180	94,180	165,240
COUSINS PROPS INC	150,138	62,460 150,138	252,450
CUMMINGS INC			128,101
DARDEN RESTAURANTS	51,119 65,122	51,119 65,122	98,679 108,740
DISNEY (WALT) CO	61,340	61,340	
EMC CORPORATION			152,800
	49,390	49,390	100,600
ENERGY TRANSFER PARTNERS LP	17,216	14,914	85,875
ENTERPRISE PRODUCT PARTNERS LP	11,107	5,615	99,450
FLOWERS FOODS INC	64,857	64,857	144,923
GOLDMAN SACHS GROUP INC	108,936	108,936	124,082
HIBBETT SPORTING GOODS	61,934	57,520	134,304
INTL BUSINESS MACHINES	51,910	51,910	93,785
JPMORGAN CHASE & CO	139,369	139,369	204,680
JAPAN EQUITY FUND	72,541	72,541	104,850
KEYCORP NEW	98,032	98,032	214,720
KRAFT FOODS INC.	21,962	21,962	35,904
MICROSOFT CORP	120,244	120,244	149,640
MICROCHIP TECH INC	38,920	36,117	89,500
MONDELEZ INTL INC	40,627	40,627	70,600
MORGAN STANLEY	115,390	137,448	188,160
MS EMERGING MARKET FUND	22,069	98,326	113,353
MS FRONTIER EMERGING MKTS	147,050	172,896	238,076
NEWELL RUBBERMAID INC	79,394	79,394	162,050

DAN AND MERRIE BOONE		INC.	
EIN 58-2663			
PART II, LINE 10B ATTACHEMN		STOCK	
TAX YEAR	2013		1
	12/31/12	12/31/13	12/31/13
	BOOK	BOOK	FAIR MARKET
DESCRIPTION	VALUE	VALUE	VALUE
NEWFIELD EXPL CO	42,131	42,131	36,945
NUSTAR GP HLDGS LLC	53,237	45,814	56,180
PETSMART INC.	55,491	38,426	109,125
PHILIP MORRIS INTL INC	62,215	62,215	174,260
POWERSHARES GLOBAL EXCHANGE	43,231	43,231	67,200
PROCTOR & GAMBLE CO	93,872	93,872	122,115
QUALÇOMM INC	101,949	101,949	185,625
ROCHE HOLDINGS	69,946	69,946	140,102
SEI INVT CO	62,478	62,478	104,190
SPDR KBW REGIONAL BANKING ETF	77,462	175,510	199,020
TARGET CORP		61,538	63,270
TEVA PHARMACEUTICAL IND	76,730		
THE MERGER FUND		327,557	357,158
3M COMPANY		98,388	140,250
VERIZON COMMUNICATIONS	67,719	67,719	98,280
WAL-MART STORES INC	109,183	109,183	157,380
WALGREEN CO	91,018	67,830	86,160
	3,592,753	4,564,259	7,469,293
PART II, LINE 13 - OTHE	R INVESTMEN	ITS	
CALVERT SOCIAL INVESTMENT	234,060	96,027	161,306
THE MERGER FUND	327,557		
VANGUARD CAPITAL VALUE FUND	370,065	423,523	575,108
	931,682	519,550	736,414

For the Account of:

DAN AND MERRIE BOONE FOUNDATION

PARKSTERLING

WEALTH MANAGEMENT GROUP P.O Box 218 • Greenwood, SC 29648 (864) 941-8272

Account Number: 60 DG 1031 3 0C Date: DECEMBER 31, 2013

Review of Assets

Shares or Par Value		Unit Market	Investment Cost Basis	Total Market Value	Est. Annual Income	Current Yield
	CASH					
	INCOME CASH		0 00	0 00		
	PRINCIPAL CASH		0 00	0 00		
	TOTAL CASH		0.00	0.00		
	CASH EQUIVALENTS					
	MISC CASH EQUIV-TAX EXEMPT					
23,819 67	FED TAX FREE #397	1 000	23,819 67	23,819 67	2	0 01
	TOTAL CASH EQUIVALENTS		23,819.67	23,819.67	2	0.01
	EQUITIES					
	COMMON STOCK					
200	AUTOMATIC DATA PROCESSING INC COM	80 799	11,058 00	16,159 80	384	2 38
400	CARDINAL HEALTH INC	66 810	16,364 47	26,724 00	484	1 81
250	CHURCH & DWIGHT CO INC	66 280	12,900 68	16,570 00	280	1 69
100	DANAHER CORP	77 200	5,972 36	7,720 00	10	0 13
150	EOG RES INC	167 840	23,439 83	25,176 00	113	0 45
150	ECOLAB INC	104 270	10,789 33	15,640 50	165	1 05
100	FACTSET RESEARCH SYSTEM	108 580	9,185 10	10,858 00	140	1 29
450	FRANKLIN RESOURCES INC	57 730	17,653 82	25,978 50	216	0 83
50	GRAINGER W W INC	255 420	10,195 00	12,771 00	186	1 46
500	HCC INSURANCE HOLDINGS	46 140	15,664 16	23,070 00	450	1 95
400	HARRIS CORP DEL	69 810	16,839 54	27,924 00	672	2 41
200	HORMEL FOODS CORP	45 170	7,807 80	9,034 00	160	1 77
100	INTERNATIONAL BUSINESS MACHS COM	187 570	20,157 50	18,757 00	380	2 03
250	MCCORMICK & CO	68 920	15,153 85	17,230 00	370	2 15

For the Account of:

DAN AND MERRIE BOONE FOUNDATION

PARKSTERLING

WEALTH MANAGEMENT GROUP PO Box 218 • Greenwood, SC 29648 (864) 941-8272

Account Number: 60 DG 1031 3 0C Date: DECEMBER 31, 2013

Review of Assets

Shares or Par Value		Unit Market	Investment Cost Basis	Total Market Value	Est. Annual Income	Current Yield
180	MCDONALDS CORP	97 030	16,254 29	17,465 40	583	3 34
400	MINE SAFETY APPLIANCES CO	51 210	15,316 53	20,484 00	480	2 34
150	MONSANTO CO NEW	116 550	13,276 62	17,482 50	258	1 48
100	PARKER HANNIFIN CORP	128 640	8,241 00	12,864 00	180	1 40
200	POLARIS INDS INC	145 640	14,618 07	29,128 00	336	1 15
50	PRAXAIR INC	130 030	5,199 91	6,501 50	120	1 85
100	T ROWE PRICE GROUP INC	83 770	7,124 00	8,377 00	152	1 81
100	ROPER INDUSTRIES INC	138 680	10,224 82	13,868 00	80	0 58
50	SHERWIN WILLIAMS CO	183 500	8,084 93	9,175 00	100	1 09
400	TJX COMPANIES INC	63 730	16,807 48	25,492 00	232	0 91
400	V F CORP	62 340	14,917 50	24,936 00	420	1 68
300	VALSPAR CORP	71 290	15,077 63	21,387 00	312	1 46
	TOTAL COMMON STOCK		338,324.22	460,773.20	7,263	1.58
	FOREIGN EQUITIES					
200	CANADIAN NATIONAL RAILWAY CO	57 020	8,930 75	11,404 00	167	1 47
200	NESTLE S A SPONSORED ADR	73 590	12,390 00	14,718 00	363	2 47
100	NOVO NORDISK A/S ADR	184 760	16,125 83	18,476 00	226	1 23
165	ROCHE HLDG LTD ADR	70 200	10,734 80	11,583 00	268	2 31
	TOTAL FOREIGN EQUITIES		48,181.38	56,181.00	1,024	1.82
	MASTER LIMITED PARTNERSHIP					
200	ACCESS MIDSTREAM PARTNERS	56 580	10,398 00	11,316 00	428	3 78
200	EQT MIDSTREAM PARTNERS LP	58 790	10,340 00	11,758 00	344	2 93
550	EL PASO PIPELINE PARTNERS LP	36 000	18,446 50	19,800 00	1,430	7 22
350	ENTERPRISE PROD PART LP	66 300	17,698 36	23,205 00	966	4 16
500	MAGELLAN MIDSTREAM PART MLP	63 270	18,705 18	31,635 00	1,115	3 52
350	MARKWEST ENERGY LP	66 130	18,157 66	23,145 50	1,190	5 14

For the Account of:

DAN AND MERRIE BOONE FOUNDATION

PARKSTERLING

WEALTH MANAGEMENT GROUP P O Box 218 • Greenwood, SC 29648

(864) 941-8272

Account Number: 60 DG 1031 3 0C Date: DECEMBER 31, 2013

Review of Assets

Shares or Par Value		Unit Market	Investment Cost Basis	Total Market Value	Est. Annual Income	Current Yield
300	ONEOK PARTNERS LP	52 650	16,283 07	15,795 00	870	5 51
400	PLAINS ALL AMER PIPELINE LP	51 770	16,563 45	20,708 00	960	4 64
300	SUNOCO LOGISTICS PRTNRS LP	75 480	12,332 00	22,644 00	756	3 34
355	WESTERN GAS PARTNERS LP	61 690	15,998 82	21,899 95	824	3 76
400	WILLIAMS PARTNERS LP	50 860	20,805 43	20,344 00	1,404	6 90
	TOTAL MASTER LIMITED PARTNERSHIP		175,728.47	222,250.45	10,287	4.63
	GENERAL LIMITED PARTNERSHIP					
350	ENERGY TRANSFER EQUITY LP	81 740	13,786 76	28,609 00	942	3 29
	TOTAL EQUITIES		576,020.83	767,813.65	19,516	2.54
	GRAND TOTAL		599,840.50	791,633.32	19,518	2.47



2013 Informational Tax Reporting Statement

DAN/MERRIE BOONE FOUNDATION

Z70-808121 Customer Service:

Recipient ID No. 58-2663615 Payer's Fed ID Number: 04-3523567 800-544-5704 Account No

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2013 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (b)	3 Cost or Other Basis (a)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax St	13 16 State State Tax Tax
COM PAR \$0 08/26/13	AARONS INC COM PAR \$0.50, AAN, 002535300 Sale 08/26/13 11/05/01	2,590 000	72,510.78	13,361.53	59,149.25			
APPLE INC, AAPL, 037833100 Sale 08/12/13 08	100 08/17/07	125.000	57,098.55	15,123.75	41,974.80			
CORP COM, 08/26/13	BRUNSWICK CORP COM, BC, 117043109 Sale 08/26/13 12/30/08	150.000	5,647.00	541.99	5,105 01			
08/26/13	12/30/08	2,850.000	107,293.08	10,316.72	96,976.36			
			112,940.08	10,858.71				
ORTS INC CO	HIBBETT SPORTS INC COM, HIBB, 428567101 Sale 08/26/13 12/31/02	600.000	32,175.49	4,413.64	27,761.85			
PETSMART INC, PETM, 716768106 Sale 08/26/13 09/18/07	6768106 09/18/07	200.000	35,521.43	17,065.50	18,455,93			1 1 1 1 1 1 1
CEUTICAL	TEVA PHARMACEUTICAL INDUSTRIES ADR-EACH, TEVA, 881624209	CH, TEVA, 8816242						1 1 1 1 1 1 1
08/26/13	10/20/09	400.000	15,297.61	20,467 00	-5,169.39			
08/26/13	10/20/09	1,100.000	42,068.44	56,262.91	-14,194.47			
			57,366.05	76,729.91				
COMPANY, W 08/26/13	WALGREEN COMPANY, WAG, 931422109 Sale 08/26/13 08/08/07	500.000	24,366.62	23,188.00	1,178.62			

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.





2013 Informational Tax Reporting Statement

DAN/MERRIE BOONE FOUNDATION

Account No. **Z70-808121** Customer Service: 800-544-5704 Recipient iD No. **58-2663615** Payer's Fed iD Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2013 Proceeds from Broker and Barter Exchange Transactions'

Long-term transactions

(iRS Form 1099-B box numbers are shown below in **bold** type)

	15 State Tax Withheld	i
	15 With	
	13 State	
	4 Federal 13 Income Tax State Withheld	0.00
1	4 F Incon	
	Wash Sale Loss Disallowed	0.00
	6 Wash Sale Loss Disallowed	
	Gain/Loss (-)	250,601.82
	Gain	256
	(a)	40
	3 Cost or Other Basis (a)	160,741.04
	Oth	<u>-</u>
 	ව යි වී	8
	2a Sales Price of Stocks, Bonds, etc. (b)	391,979.00
	2a Bor	ğ
	antify Sold	d Gain d Loss sallow
	1e Quantity Sold	Long-Term Realized Gain Long-Term Realized Loss Wash Sale Loss Disallowed
SIP	<i>;</i>	-Term -Term Sale L
nbol, CU	of Ion	Long Long Wash
8 Description, 1d Stock or Other Symbol, CUSIP	1a Date of '1b Date of Sale or Acquisition Exchange	
tock or C	e of `	
n, 1d S	1a Date of Sale or Exchange	
)escriptic	Action	TOTALS
8	Ac	٤

*Our records indicate that you are an exempt reciplent for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.

S

WEALTH MANAGEMENT GROUP PARK STERLING BANK

2013

Supplemental Information

Account DG103110310

SUMMARY OF PROCEEDS, GAINS & LOSSES AND TAX WITHHELD
Refer to the 1099-B and PROCEEDS NOT REPORTED to the IRS pages to ensure that you consider all relevant tens and to determine the correct gains and losses. The amounts shown below are for informational purposes

Term*	Category	Detail Schedule	Gross Proceeds *	Cost Basis	Wash Sale Loss Disallowed	Net Gain/Loss
Short	A (basis reported to the IRS)	Form 1099-B	46,286.78	50,569.24	00'0	-4,282.46
Short	B (basis not reported to the IRS)	Form 1099-B	4,431.92	5,796.52	0.00	-1,364.60
Short	C (Form 1099-B not received)	Proceeds not reported to IRS	0.00	0.00	0.00	0.00
Total Short-term	-term		50,718 70	56,365.76	0.00	-5,647.06
Long	D (basis reported to the IRS)	Form 1099-B	7,051.67	6,909.70	0.00	141.97
Long	E (basis not reported to the IRS)	Form 1099-B	12,509.18	18,846.86	0.00	-6,337.68
Long	F (Form 1099-B not received)	Proceeds not reported to IRS	0.00	0.00	0.00	0.00
Total Long-term	term		19,560.85	25,756.56	00 0	-6,195.71
Undetermined	Undetermined B or E (basis not reported to the IRS)	Form 1099-B	000	0.00	0.00	0.00
Ondatermined-	-Undaterminad or-F-(Form-1099-B-not-received) = =	Broceeds-not-reported-to.JRS			=:=:=:===============================	· · · · · · · · · · · · · · · · · · ·
Total Undel	Total Undetermined-term	•	0.00	0.00	0.00	0.00
		Total Categories A, B, D, E	70,279.55	82,122.32	0.00	-11,842.77
		Total Category C, F	0.00	0.00	0:00	0.00
		Grand total	70,279.55	82,122.32	0.00	-11,842.77
Withholding	Withholding from Proceeds					
Federal income tax withheld	e tax withheld	00 0				
State tax withheld	eld	0.00				

^{*}Amounts of undetermined-term must be reviewed to establish the correct acquisition date and whether the gains/losses are short-term or long-term. # Less commissions. +Cost basis totals include only amounts that were available to us.

3 of 5			RS	_			88	190 (.70	43		ç	8 8	3		·	2) 10	8	
Page	Account DG103110310		These columns are not reported to the IRS	Additional information		Gross proceeds	Original basis: \$7,415.88 Gross proceeds	Original basis: \$4,435.66 Gross proceeds	Original basis: \$4,298.10 Total of 3 lots	Gross proceeds Original basis: \$7,977.43		Gross proceeds	Gross proceeds	Original basis: \$3,679.00 Total of 2 lots		Gross proceeds	Gross proceeds	Gross proceeds Gross proceeds	Original basis: \$2,940.00 Total of 3 lots	
			These column	Gain or loss(-)		-171.16	394 15	531 71	754.70	-3,400.51		-1,275.97	-97.29	-1,373.26		-89.70	75.08	-248 77	-263 39	-4.282.46
	Transactions			5 - Wash sale loss disallowed		:		:	0.00	:		٠	•	00 0		:	i	:	0.00	000
	rter Exchange	ported to the IRS:		3 - Cost or other basis		to the IRS. 7,415.88	4,435.66	4,298.10	16,149 64	7,977.43		1 to the IRS. 8,839.38	3,879.00	12,718.38		1 to the IRS. 8,165.94	2,617 00	2,940.85	13,723.79	50.569.24
	Proceeds from Broker and Barter Exchange Transactions	for which cost basis is reported to the IRS**		1b - Date of acquisition		when required) reported 04/11/12	05/30/12	08/06/12	VARIOUS	12/27/12		when required) reportec 04/11/12	05/21/12	VARIOUS		when required) reportec 04/11/12	05/21/12	08/21/12	VARIOUS	
	Proceeds from	6 - COVERED tax lot for		2a - Proceeds of " stocks, bonds, etc.		otal proceeds (and cost 7,244.72	4,829.81	4,829.81	16,904.34	4,576.92	209 / Symbol: TEVA	otal proceeds (and cost 7,563.41	3,781.71	11,345 12	Symbol: VOD	otal proceeds (and cost 8,076.24	2,692.08	2,692.08	13,460.40	46.286.78
	T GROUP		Id - Symbol	1e - Quantity sto	11900104 / Symbol: FAST	3 tax lots for 01/22/13. Total proceeds (and cost when required) reported to the IRS. 150.000	100 000	100.000	350.000	ROYAL GOLD INC / CUSIP: 780287108 / Symbol: RGLD 12/26/13	TEVA PHARMECEUTICAL INDUSTR. / CUSIP: 881624209 / Symbol: TEVA	2 tax lots for 01/31/13. Total proceeds (and cost when required) reported to the IRS. 200 000 7,563.41 04/11/12	100.000	300.000	VODAFONE GROUP PLC NEW / CUSIP: 92857W209 / Symbol: VOD	3 tax lots for 03/05/13. Total proceeds (and cost when required) reported to the IRS. 300.000 8,076.24	100.000	100.000	500.000	Totals:
٤	PAŘK STERLING BANK WEALTH MANAGEMENT GROUP 2013 1099-8*		Report on Form 6949, Fait I, with Box A checked 8 - Description / CUSIP / 1d - Symbol	1a - Date of Sale or exchange	FASTENAL CO / CUSIP: 311900104 / Symbol: FAST				01/22/13	ROYAL GOLD INC / CUSIF 12/26/13	TEVA PHARMECEUTICAL			01/31/13	VODAFONE GROUP PLC				03/05/13	

^{*}This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s). "For NONCOVERED tax lots, values for "Date of acquisition," "Cost or other basis" and "Wash sale loss disallowed" are provided for your reference and are NOT reported to the IRS # Less commissions.

Ŋ

PARK STERLING BANK WEALTH MANAGEMENT GROUP	ROUP	Proceeds from	rom Broker and Barter Exchange Transactions	er Exchange	Transactions		Account DG103110310
2013 1099-B*	,		(continued)	3)	1		OMB No. 1545-0715
SHORT-TERM TRANSACTIONS Report on Form 8949, Part 1, with Box B checked	cke	6 - NONCOVERED tax lot for	ot for which cost basis is NOT reported to the IRS**	T reported to the	IRS**		
8 - Description / CUSIP / 1d - Symbol	Joqui			These co	These columns are not reported to the IRS	d to the IRS	
1a - Date of Sale or exchange	1e - Quantity	2a - Proceeds of " stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	. Gain or loss(-)	Additional information
RENTECH NITROGEN PARTNERS / CUSIP: 760113100 / Symbol: RNF 12/26/13 1,713.97	RS / CUSIP: 7601 100.000	13100 / Symbol: RNF 1,713.97	12/27/12	3,768.50	:	-2,054.53	Gross proceeds Original basis: \$3,768.50
WESTERN GAS PARTNERS LP / CUSIP: 958254104 / Symbol: WES 05/23/13 2,717	/ CUSIP: 9582541 45.000	104 / Symbol: WES 2,717.95	07/09/12	2,028.02	ŧ	689 93	Gross proceeds Original basis: \$2,028.02
	Totals:	Totals;431:92			0.00	1,364,60=	351 ·
Ic - LONG-TERM TRANSACTIONS Report on Form 8949, Part II, with Box D checked		6 - COVERED tax lot for which cost basis is reported to the IRS**	vhich cost basis is repor	ted to the IRS**			
8 - Description / CUSIP / 1d - Symbol	mbol	3				These columns	These columns are not reported to the IRS
1a - Date of Sale or exchange	1e - Quantity	2a - Proceeds of " stocks, bonds, etc.	1b - Date of acquisition	3 - Cost or other basis	5 - Wash sale loss disallowed	Gain or loss(-)	Additional information .
MCDONALDS CORP / CUSIP: 580135101 / Symbol: MCD 05/23/13 -	30135101 / Ѕутbo 70 000	ol: MCD 7,051 67	04/11/12	6,909.70	i	141 97	Gross proceeds Original basis: \$6,909.70
LONG-TERM TRANSACTIONS 6- Report on Form 8949, Part II, with Box E checked	hec	6 - NONCOVERED tax lot for veed	for which cost basis is NOT reported to the IRS**	reported to the L	RS**		
8 - Description / CUSIP / 1d - Symbol	mbol			These co	These columns are not reported to the IRS	ed to the IRS	
1a - Date of Sale or exchange	1e - Quantity	2a - Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
LININ EINEMAT LLO / GOSIP: 536020 100 / Symbol: LINE	ozo too / Symbol:						
S	tax lots for 07/12/ 400 000	2 tax lots for 07/12/13. Total proceeds (and cost when required) reported to the IRS. 400 000	st when required) reported to 04/11/12	o the IRS. 15,171 22	•	-5,163.88	Gross proceeds Original basis: \$15,171.22
	100.000	2,501.84	05/22/12	3,675.64	÷	-1,173.80	Gross proceeds Orlainal basis: \$3,675,64
07/12/13	200.000	12,509.18	VARIOUS	18,846.86	0.00	-6,337.68	Total of 2 lots

-6,337.68

0.00

18,846.86

12,509.18

Totals:

^{*} This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s). *For NONCOVERED tax lots, values for "Date of acquisition," "Cost or other basis" and "Wash sale loss disallowed" are provided for your reference and are NOT reported to the IRS. # Less commissions.

Form **8868**

(Rev. January 2014)

Department of the Treasury Internal Revenue Service

LHA 323841 12-31-13

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868

OMB No. 1545-1709

Form 8868 (Rev. 1-2014)

• If you a	re filing for an Automatic 3-Month Extension, comple	te only Pa	art I and check this box		•	X				
• If you a	re filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II (on page 2 of	this form).						
	omplete Part II unless you have already been granted a									
	c filing (e-file). You can electronically file Form 8868 if y					oration				
	o file Form 990-T), or an additional (not automatic) 3-mo									
	file any of the forms listed in Part I or Part II with the exc									
Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Chanties & Nonprofits.										
Part I	Automatic 3-Month Extension of Time		submit original (no copies ne	eded).						
	tion required to file Form 990-T and requesting an autor									
Part I only					•	· 🗀				
	corporations (including 1120-C filers), partnerships, REM	IICs. and t	rusts must use Form 7004 to reques	st an exten	sion of time	—				
	ome tax returns.		1000 11000 000 1 01111 1 00 1 10 10 10 1		er's identifying nu	mhor				
Type or	Name of exempt organization or other filer, see instru		r identification num							
print	The state of the s	Linploye	i identification num	Dei (Liit) Oi						
P	DAN AND MERRIE BOONE FOUNDA		58-26636	15						
File by the					curity number (SSI					
due date for filing your	2660 PEACHTREE ROAD #35H, 1	Oociai se	curity number (33)	٧)						
return See instructions	m See									
	ATLANTA, GA 30305									
			1.71.5							
Enter the	Return code for the return that this application is for (file	a senara	te application for each return)			0 4				
Littor the	The common of the folders that this application is for the	o a separa	te application for each return,							
Applicati		Return	Application			Return				
Is For	···	Code	Is For							
Form 990 or Form 990-EZ			1		Code 07					
Form 990-BL			Form 990-T (corporation)	Form 1041-A						
	0 (individual)	02				08				
Form 990		03	Form 4720 (other than individual)			09				
			Form 5227	-		10				
	-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11				
Form 990-T (trust other than above) 06 Form 8870 12 DAN AND MERRIE BOONE										
• The be	boks are in the care of > 2660 PEACHTREE			מחכ ת	0.5					
	one No. > 404-233-8386	KOAD	· · · · · · · · · · · · · · · · · · ·	A 303	0.5					
-			Fax No. ▶							
	organization does not have an office or place of business					. Ш				
	s for a Group Return, enter the organization's four digit				r the whole group, o					
box ▶	. If it is for part of the group, check this box				ers the extension is	s for.				
I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2014 , to file the exempt organization return for the organization named above. The extension										
		t organiza	tion return for the organization name	ed above.	The extension					
_	or the organization's return for:									
▶ [x calendar year 2013 or									
►l	tax year beginning	, an	d ending		_· ·					
2 If th	te tax year entered in line 1 is for less than 12 months, c	heck reas	on: Initial return III	Final retur	n					
	Change in accounting period		- <u></u>							
3a If th	3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any									
	refundable credits. See instructions.	3a	\$ 16	5,381.						
b If th	is application is for Forms 990-PF, 990-T, 4720, or 6069									
est	mated tax payments made. Include any prior year overp	ayment al	lowed as a credit.	3ь	\$ 4	1,993.				
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required,										
by	using EFTPS (Electronic Federal Tax Payment System).	See ınstru	ctions.	3с	\$ 11	1,388.				
Caution.	If you are going to make an electronic funds withdrawal	(direct de	bit) with this Form 8868, see Form 8	453-EO ar						
Instructio		•	,		20.0 20 10					

For Privacy Act and Paperwork Reduction Act Notice, see instructions.