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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

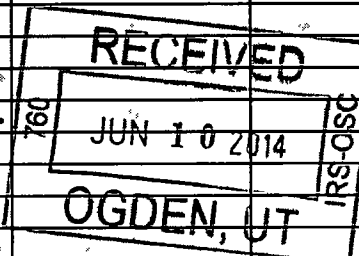
Name of foundation THE DEEPAK RAGHAVAN FAMILY FOUNDATION, INC.		A Employer identification number 58-2637116
Number and street (or P O box number if mail is not delivered to street address) P O BOX 76070	Room/suite	B Telephone number (678) 778-8485
City or town, state or province, country, and ZIP or foreign postal code SANDY SPRINGS, GA 30358		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,058,022.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	355,467.		N/A		
	2 Check ☐ if the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	37,826.	36,954.		STATEMENT 1	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	35,745.				
	b Gross sales price for all assets on line 6a	716,057.				
	7 Capital gain net income (from Part IV, line 2)		35,745.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income	15.	15.		STATEMENT 2		
12 Total. Add lines 1 through 11	429,053.	72,714.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees					
	c Other professional fees	STMT 3	6,492.	6,492.		0.
	17 Interest					
	18 Taxes	STMT 4	6,344.	343.		0.
	19 Depreciation and depletion		17.	17.		
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses	STMT 5	1.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23		12,854.	6,852.		0.
	25 Contributions, gifts, grants paid		66,500.			66,500.
26 Total expenses and disbursements. Add lines 24 and 25		79,354.	6,852.		66,500.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		349,699.				
b Net investment income (if negative, enter -0-)			65,862.			
c Adjusted net income (if negative, enter -0-)				N/A		

323501
10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

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SCANNED JUN 12 2014

**THE DEEPAK RAGHAVAN FAMILY
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	154,771.	24,317.	24,317.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 6	1,229,024.	1,709,100.	2,033,421.	
	c Investments - corporate bonds				
		11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis ▶					
Less accumulated depreciation ▶					
15 Other assets (describe ▶)		207.	284.	284.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		1,384,002.	1,733,701.	2,058,022.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	1,384,002.	1,733,701.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
	30 Total net assets or fund balances	1,384,002.	1,733,701.		
	31 Total liabilities and net assets/fund balances	1,384,002.	1,733,701.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,384,002.
2 Enter amount from Part I, line 27a	349,699.
3 Other increases not included in line 2 (itemize) ▶	0.
4 Add lines 1, 2, and 3	1,733,701.
5 Decreases not included in line 2 (itemize) ▶	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1,733,701.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 716,057.		680,312.	35,745.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			35,745.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	35,745.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	84,514.	1,056,316.	.080008
2011	111,645.	1,117,929.	.099868
2010	54,953.	1,036,622.	.053012
2009	52,069.	935,445.	.055662
2008	61,324.	1,133,185.	.054116

2 Total of line 1, column (d)	2	.342666
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.068533
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,580,785.
5 Multiply line 4 by line 3	5	108,336.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	659.
7 Add lines 5 and 6	7	108,995.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	66,500.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	1,317.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,317.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,317.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,240.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,240.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,923.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14 The books are in care of ► <u>DEEPAK RAGHAVAN</u> Telephone no. ► <u>678-778-8485</u> Located at ► <u>P O BOX 76070, SANDY SPRINGS, GA</u> ZIP+4 ► <u>30358</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ► ☐	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► ☐ Yes ☒ No			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEEPAK RAGHAVAN	TRUSTEE			
P O BOX 76070				
SANDY SPRINGS, GA 30358	1.00	0.	0.	0.
PRIYA DEEPAK	TRUSTEE			
P O BOX 76070				
SANDY SPRINGS, GA 30358	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,545,397.
b	Average of monthly cash balances	1b	59,461.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,604,858.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,604,858.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	24,073.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,580,785.
6	Minimum investment return. Enter 5% of line 5	6	79,039.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	79,039.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,317.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,317.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	77,722.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	77,722.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	77,722.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	66,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	66,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	66,500.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				77,722.
2 Undistributed income, if any, as of the end of 2013			0.	
a Enter amount for 2012 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	5,319.			
b From 2009	5,613.			
c From 2010	4,552.			
d From 2011	56,559.			
e From 2012	38,100.			
f Total of lines 3a through e	110,143.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	66,500.		0.	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount	0.			66,500.
e Remaining amount distributed out of corpus	11,222.			11,222.
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	98,921.			
a Corpus Add lines 3f, 4c and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	98,921.			
10 Analysis of line 9:				
a Excess from 2009	4,262.			
b Excess from 2010	56,559.			
c Excess from 2011	38,100.			
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

DEEPAK RAGHAVAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.**

Form 990-PF (2013)

58-2637116 Page 11

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GEORGIA STATE UNIVERSITY FOUNDATION P.O. BOX 3963 ATLANTA, GA 30302-3963	N/A	PUBLIC	EDUCATION - GENERAL	5,000.
INDIAN-AMERICAN SCHOLARSHIP FUND 2707 RANGEWOOD DR ATLANTA, GA 30345	N/A	PUBLIC	INDIAN AMERICAN SCHOLARSHIP FUND	6,000.
SANKARA NETRALAYA OM TRUST, INC. 9710 TRAVILLE GATEWAY DRIVE, # 392 ROCKVILLE, MD 20850	N/A	PUBLIC	CULTURAL - GENERAL	250.
SRI AHOBILA MUTH INC. 3160 MANOR BRIDGE DRIVE ALPHARETTA, GA 30004	N/A	PUBLIC	RELIGION	500.
VIBHA INC 1830 CHATBURN WAY DULUTH, GA 30097	N/A	PUBLIC	ASSIST UNDERPRIVILEGED CHILDREN	500.
Total	SEE CONTINUATION SHEET(S)			66,500.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2013)

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

323621
10-10-13

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
	a Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
	b Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
	c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee	Date 6/3/14	TRUSTEE Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	ROBERT A. HABIF	ROBERT A. HABIF	05/16/14		P00131413
	Firm's name ▶ AGH, LLC			Firm's EIN ▶ 58-2588678	
	Firm's address ▶ 3500 PIEDMONT RD SUITE 500 ATLANTA, GA 30305			Phone no. 4042335486	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.

Employer identification number

58-2637116

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization THE DEEPAK RAGHAVAN FAMILY FOUNDATION, INC.	Employer identification number 58-2637116
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 29,613.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
<u>2</u>	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 19,059.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
<u>3</u>	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 38,957.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
<u>4</u>	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 13,262.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
<u>5</u>	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 4,399.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
<u>6</u>	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 34,705.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)

Name of organization THE DEEPAK RAGHAVAN FAMILY FOUNDATION, INC.	Employer identification number 58-2637116
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 13,909.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
8	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 21,844.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
9	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 21,131.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
10	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 38,265.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
11	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 66,940.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
12	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 3,383.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)

Name of organization

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.

Employer identification number

58-2637116

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	DEEPAK RAGHAVAN & PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ 50,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization THE DEEPAK RAGHAVAN FAMILY FOUNDATION, INC.	Employer identification number 58-2637116
--	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	350 SHS OF NEXTERA ENERGY INC	\$ 29,613.	12/24/13
2	170 SHS DXP ENTERPRISES INC	\$ 19,059.	12/24/13
3	35 SHS GOOGLE INC	\$ 38,957.	12/24/13
4	200 SHS CHURCH & DWIGHT CO INC	\$ 13,262.	12/24/13
5	65 SHS ADAMS RES & ENERGY COM	\$ 4,399.	12/24/13
6	1,000 SHS STONE ENERGY CORP	\$ 34,705.	12/24/13

Name of organization THE DEEPAK RAGHAVAN FAMILY FOUNDATION, INC.	Employer identification number 58-2637116
--	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>7</u>	<u>165 SHS DECKER OUTDOOR CORP</u> _____ _____	\$ <u>13,909.</u>	<u>12/24/13</u>
<u>8</u>	<u>150 SHS BUFFALO WILD WINGS INC</u> _____ _____	\$ <u>21,844.</u>	<u>12/24/13</u>
<u>9</u>	<u>250 SHS ISHARES SP500 VAL ETF</u> _____ _____	\$ <u>21,131.</u>	<u>12/24/13</u>
<u>10</u>	<u>350 SHS VANGUARD SMALL CAP ETF</u> _____ _____	\$ <u>38,265.</u>	<u>12/24/13</u>
<u>11</u>	<u>450 SHS ISHARES RUSSELL MIDCAP ETF</u> _____ _____	\$ <u>66,940.</u>	<u>12/24/13</u>
<u>12</u>	<u>50 SHS ADAMS RES & EMERGY COM</u> _____ _____	\$ <u>3,383.</u>	<u>12/24/13</u>

Name of organization

**THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.**

Employer identification number

58-2637116**Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. THE DEEPAK RAGHAVAN FAMILY FOUNDATION, INC.	Employer identification number (EIN) or 58-2637116
	Number, street, and room or suite no. If a P.O. box, see instructions. P O BOX 76070	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SANDY SPRINGS, GA 30358	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

DEEPAK RAGHAVAN

- The books are in the care of ► **P O BOX 76070 - SANDY SPRINGS, GA 30358**

Telephone No. ► **678-778-8485**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
 - ☒ calendar year **2013** or
 - ☐ tax year beginning _____, and ending _____.

- If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,335.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	3,240.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHMENT D-6744	P	VARIOUS	12/31/13
b	SEE ATTACHMENT D-6744	P	VARIOUS	12/31/13
c	SEE ATTACHMENT D-3083	P	VARIOUS	12/31/13
d	SEE ATTACHMENT D-3084	P	VARIOUS	12/31/13
e	40 SHS NEXTERA ENERGY	P	VARIOUS	04/15/13
f	50 UNITS SANDRIDGE MISSISSIPPIAN TR I	P	VARIOUS	03/05/13
g	50 UNITS SANDRIDGE PERMIAN TRUST	P	VARIOUS	03/12/13
h	BASIS ADJUSTMENTS	P	VARIOUS	12/31/13
i	CAPITAL GAINS DIVIDENDS			
j				
k				
l				
m				
n				
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	307,909.		310,254.	-2,345.
b	277,897.		253,978.	23,919.
c	74,462.		69,711.	4,751.
d	43,667.		42,195.	1,472.
e	2,213.		2,090.	123.
f	672.		795.	-123.
g	762.		860.	-98.
h			429.	-429.
i	8,475.			8,475.
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-2,345.
b			23,919.
c			4,751.
d			1,472.
e			123.
f			-123.
g			-98.
h			-429.
i			8,475.
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	35,745.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.

58-2637116

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WOODWARD ACADEMY 1662 RUGBY AVENUE ATLANTA, GA 30337	N/A	PUBLIC	EDUCATION	21,000.
ZOO ATLANTA 800 CHEROKEE AVE SE ATLANTA, GA 30315	N/A	PUBLIC	CONSERVATION	30,000.
EMORY UNIVERSITY 247 WHITEHEAD BIOMEDICAL RESEARCH BLDG, 615 MICHAEL ST. ATLANTA, GA 30322	N/A	PUBLIC	LUPUS RESEARCH	250.
MEALS ON WHEELS 1705 COMMERCE DR. NW ATLANTA, GA 30318	N/A	PUBLIC	SENIOR NUTRITION PROGRAMS	250.
PULSE AT GA TECH 349 FERST DRIVE ATLANTA, GA 30332	N/A	PUBLIC	ARTS	250.
LBCA FOUNDATION P.O. BOX 1988 CLAYTON, GA 30525	N/A	PUBLIC	GENERAL	2,500.
Total from continuation sheets				54,250.

Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 046744 055
Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part 1 with box A checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
ADAMS RES & ENERGY COM NEW	10 000	03/28/12	02/22/13	\$381.69	\$735.30	\$0.00	(\$353.61)	\$0.00	
CUSIP: 01853W709 Symbol (Box 1d): ANAYX									
ALLIANCEBER GLOBAL BOND ADV	225 079	11/13/12	01/07/13	\$1,931.18	\$1,951.43	\$0.00	(\$20.25)	\$0.00	
	1,267 886	11/13/12	01/29/13	\$10,853.09	\$10,992.57	\$0.00	(\$139.48)	\$0.00	
	250 000	11/15/12	01/29/13	\$2,140.00	\$2,167.50	\$0.00	(\$27.50)	\$0.00	
	0 575	11/20/12	01/29/13	\$4.92	\$4.98	\$0.00	(\$0.06)	\$0.00	
	17 314	12/07/12	01/29/13	\$148.21	\$149.07	\$0.00	(\$0.86)	\$0.00	
	3 695	12/20/12	01/29/13	\$31.63	\$31.70	\$0.00	(\$0.07)	\$0.00	
	1 333	12/31/12	01/29/13	\$11.42	\$11.48	\$0.00	(\$0.06)	\$0.00	
Security Subtotal	1,765.892			\$15,120.45	\$15,308.73	\$0.00	(\$188.28)	\$0.00	
CUSIP: 037411105 Symbol (Box 1d): APA									
APACHE CORP	50 000	04/10/12	03/12/13	\$3,765.41	\$4,687.26	\$0.00	(\$921.85)	\$0.00	
CUSIP: 037833100 Symbol (Box 1d): AAPL									
APPLE INC	10 000	08/15/12	03/12/13	\$4,297.10	\$6,321.00	\$0.00	(\$2,023.90)	\$0.00	
	5 000	05/22/12	04/18/13	\$1,971.44	\$2,833.70	\$0.00	(\$862.26)	\$0.00	
	25 000	01/24/13	04/18/13	\$9,857.19	\$11,631.25	\$0.00	(\$1,774.06)	\$0.00	
Security Subtotal	40 000			\$16,125.73	\$20,785.95	\$0.00	(\$4,660.22)	\$0.00	
CUSIP: 00206R102 Symbol (Box 1d): T									
AT&T INC	50 000	07/31/12	02/22/13	\$1,779.46	\$1,895.50	\$0.00	(\$116.04)	\$0.00	
CUSIP: 071813109 Symbol (Box 1d): BAX									
BAXTER INTL INC	25 000	06/04/13	10/24/13	\$1,634.88	\$1,751.56	\$0.00	(\$116.68)	\$0.00	

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 046744 055
Customer Service: 866-324-6088

THE DEEPAK RAGHAVAN FAMILY
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SANDY SPGS GA 30328-3654

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section These transactions should be reported on Form 8949 Part I with box A checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
BLACKROCK GLOBAL ALLOCATION I CUSIP: 09251T509 Symbol (Box 1d): MALOX									
	11 185	12/19/12	12/18/13	\$235.89	\$221.58	\$0.00	\$14.31	\$0.00	
	8 162	07/18/13	12/18/13	\$172.14	\$173.84	\$0.00	(\$1.70)	\$0.00	
	7 780	12/17/13	12/18/13	\$164.08	\$162.68	\$0.00	\$1.40	\$0.00	
	12 936	12/17/13	12/18/13	\$272.82	\$270.50	\$0.00	\$2.32	\$0.00	
	36 320	12/17/13	12/18/13	\$765.99	\$759.46	\$0.00	\$6.53	\$0.00	
Security Subtotal	76 383			\$1,610.92	\$1,588.06	\$0.00	\$22.86	\$0.00	
BUFFALO WILD WINGS INC CUSIP: 119848109 Symbol (Box 1d): BWILD									
	25 000	10/03/12	03/12/13	\$2,112.45	\$2,123.28	\$0.00	(\$10.83)	\$0.00	
CARBO CERAMICS INC CUSIP: 140781105 Symbol (Box 1d): CRR									
	25 000	02/27/12	02/22/13	\$2,173.95	\$2,368.48	\$0.00	(\$194.53)	\$0.00	
	40 000	06/26/12	04/26/13	\$2,761.98	\$2,946.78	\$0.00	(\$184.80)	\$0.00	
	8 000	11/02/12	04/26/13	\$552.40	\$606.17	\$0.00	(\$53.77)	\$0.00	
	5 000	11/12/12	04/26/13	\$345.25	\$359.43	\$0.00	(\$14.18)	\$0.00	
	77 000	11/27/12	04/26/13	\$5,316.82	\$5,828.13	\$0.00	(\$511.31)	\$0.00	
Security Subtotal	155 000			\$11,150.40	\$12,108.99	\$0.00	(\$958.59)	\$0.00	
CARNIVAL CP NEW PAIRED COM CUSIP: 143658300 Symbol (Box 1d): CCL									
	50 000	05/30/12	02/22/13	\$1,749.63	\$1,605.31	\$0.00	\$144.32	\$0.00	
	50 000	06/22/12	02/22/13	\$1,749.62	\$1,680.91	\$0.00	\$68.71	\$0.00	
	50 000	04/18/12	03/12/13	\$1,772.46	\$1,597.53	\$0.00	\$174.93	\$0.00	
	50 000	05/30/12	03/12/13	\$1,772.46	\$1,605.31	\$0.00	\$167.15	\$0.00	
Security Subtotal	200 000			\$7,044.17	\$6,489.06	\$0.00	\$555.11	\$0.00	

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

D-6744.2

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
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Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 046744 055

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
CH ROBINSON WORLDWIDE INC NEW									
		CUSIP: 12541W209		Symbol (Box 1d): CHRW					
	25 000	04/20/12	02/22/13	\$1,447.73	\$1,664.79	\$0.00	(\$217.06)	\$0.00	\$0.00
	65 000	04/20/12	02/22/13	\$3,764.05	\$4,328.39	\$564.34	(\$564.34)	\$0.00	\$0.00
	60 000	02/06/13	02/22/13	\$3,474.52	\$3,694.20	\$0.00	(\$219.68)	\$0.00	\$0.00
	50 000	04/20/12	03/12/13	\$2,865.93	\$3,512.60	\$0.00	(\$646.67)	\$0.00	\$0.00
Security Subtotal	200 000			\$11,552.23	\$13,199.98	\$564.34	(\$1,647.75)	\$0.00	\$0.00
CHURCH & DWIGHT CO INC									
		CUSIP: 171340102		Symbol (Box 1d): CHD					
	25 000	12/12/12	02/22/13	\$1,536.21	\$1,370.75	\$0.00	\$165.46	\$0.00	\$0.00
	15 000	12/12/12	03/12/13	\$913.78	\$822.45	\$0.00	\$91.33	\$0.00	\$0.00
Security Subtotal	40 000			\$2,449.99	\$2,193.20	\$0.00	\$256.79	\$0.00	\$0.00
CLIFFS NATURAL RESOURCES INC									
		CUSIP: 18683K101		Symbol (Box 1d): CLF					
	55 000	07/03/12	02/22/13	\$1,460.22	\$2,781.23	\$0.00	(\$1,321.01)	\$0.00	\$0.00
	20 000	07/03/12	03/04/13	\$475.46	\$1,011.36	\$0.00	(\$535.90)	\$0.00	\$0.00
Security Subtotal	75 000			\$1,935.68	\$3,792.59	\$0.00	(\$1,856.91)	\$0.00	\$0.00
COCA COLA CO									
		CUSIP: 191216100		Symbol (Box 1d): KO					
	150 000	12/12/12	02/22/13	\$5,761.36	\$5,638.50	\$0.00	\$122.86	\$0.00	\$0.00
COGNIZANT TECH SOLUTIONS CL A									
		CUSIP: 192446102		Symbol (Box 1d): CTSH					
	15 000	05/15/12	03/12/13	\$1,180.32	\$917.91	\$0.00	\$262.41	\$0.00	\$0.00

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

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1 New York Plaza
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New York, NY 10004
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Taxpayer ID Number 58-2637116
Account Number 523 046744 055
Customer Service: 866-324-6088

THE DEEPAK RAGHAVAN FAMILY
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6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

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(Continued)

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COMPUTER PROGRAMS & SYSTEM INC CUSIP: 205306103 Symbol (Box 1d): CPSI									
	70.000	02/12/13	06/26/13	\$3,367.38	\$3,586.64	\$0.00	(\$219.26)	\$0.00	\$0.00
	80.000	02/22/13	06/26/13	\$3,848.44	\$4,109.60	\$0.00	(\$261.16)	\$0.00	\$0.00
	50.000	03/04/13	06/26/13	\$2,405.27	\$2,614.46	\$0.00	(\$209.19)	\$0.00	\$0.00
Security Subtotal	200.000			\$9,621.09	\$10,310.70	\$0.00	(\$689.61)	\$0.00	\$0.00
CONN'S INC CUSIP: 208242107 Symbol (Box 1d): CONN									
	50.000	10/11/13	12/05/13	\$3,322.25	\$2,919.96	\$0.00	\$402.29	\$0.00	\$0.00
CORNING INC CUSIP: 219350105 Symbol (Box 1d): GLW									
	225.000	09/07/12	02/22/13	\$2,835.54	\$2,819.12	\$0.00	\$16.42	\$0.00	\$0.00
	150.000	11/29/12	02/22/13	\$1,890.36	\$1,845.56	\$0.00	\$44.80	\$0.00	\$0.00
	150.000	11/29/12	03/12/13	\$1,894.45	\$1,845.55	\$0.00	\$48.90	\$0.00	\$0.00
Security Subtotal	525.000			\$6,620.35	\$6,510.23	\$0.00	\$110.12	\$0.00	\$0.00
COURIER CORPORATION CUSIP: 222660102 Symbol (Box 1d): CRRG									
	75.000	04/19/12	02/22/13	\$965.23	\$778.68	\$0.00	\$186.55	\$0.00	\$0.00
DECKER OUTDOOR CORPORATION CUSIP: 243537107 Symbol (Box 1d): DECK									
	30.000	03/28/12	02/22/13	\$1,210.77	\$1,898.38	\$0.00	(\$687.61)	\$0.00	\$0.00
	40.000	04/27/12	02/22/13	\$1,614.36	\$2,182.36	\$0.00	(\$568.00)	\$0.00	\$0.00
	30.000	07/10/12	02/22/13	\$1,210.77	\$1,353.89	\$0.00	(\$143.12)	\$0.00	\$0.00
	25.000	11/29/12	03/01/13	\$1,136.02	\$957.65	\$0.00	\$178.37	\$0.00	\$0.00
	50.000	12/12/12	03/01/13	\$2,272.05	\$1,957.50	\$0.00	\$314.55	\$0.00	\$0.00
	50.000	11/29/12	03/12/13	\$2,444.94	\$1,915.31	\$0.00	\$529.63	\$0.00	\$0.00
Security Subtotal	225.000			\$9,888.91	\$10,265.09	\$0.00	(\$376.18)	\$0.00	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

D-6744.4

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 046744 055
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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.) (Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
ENSCO PLC CLASS A	CUSIP: G3157S106	Symbol (Box 1d): ESV							
	50.000	02/20/13	03/12/13	\$2,888.43	\$3,173.57	\$0.00	(\$285.14)	\$0.00	
FIRST CASH FINL SVCS INC	CUSIP: 31942D107	Symbol (Box 1d): FCFS							
	50.000	04/20/12	02/22/13	\$2,732.93	\$1,958.48	\$0.00	\$774.45	\$0.00	
FOSSIL INC	CUSIP: 349882100	Symbol (Box 1d):							
	35.000	12/12/12	01/30/13	\$3,626.09	\$3,194.80	\$0.00	\$431.29	\$0.00	
	35.000	05/09/12	02/12/13	\$3,916.15	\$2,778.38	\$0.00	\$1,137.77	\$0.00	
	30.000	07/02/12	02/12/13	\$3,356.70	\$2,251.30	\$0.00	\$1,105.40	\$0.00	
Security Subtotal	100.000			\$10,898.94	\$8,224.48	\$0.00	\$2,674.46	\$0.00	
F5 NETWORKS INC	CUSIP: 315616102	Symbol (Box 1d): FFIV							
	10.000	10/03/12	03/12/13	\$930.17	\$1,073.03	\$0.00	(\$142.86)	\$0.00	
GENERAL MILLS INC	CUSIP: 370334104	Symbol (Box 1d): GIS							
	25.000	03/12/13	05/03/13	\$1,261.97	\$1,154.25	\$0.00	\$107.72	\$0.00	
HELIX ENERGY SOLUTIONS GRP INC	CUSIP: 42330P107	Symbol (Box 1d): HLX							
	50.000	03/08/12	02/22/13	\$1,186.47	\$918.40	\$0.00	\$268.07	\$0.00	
HORMEL FOODS CORPORATION	CUSIP: 440452100	Symbol (Box 1d): HRL							
	100.000	11/15/12	01/30/13	\$3,488.31	\$3,057.03	\$0.00	\$431.28	\$0.00	
INVESCO BALANCED-RISK ALLOC Y	CUSIP: 00141V697	Symbol (Box 1d): ABRX							
	467.838	06/29/12	02/22/13	\$5,904.11	\$5,833.94	\$0.00	\$70.17	\$0.00	
	294.865	06/29/12	03/12/13	\$3,762.48	\$3,676.96	\$0.00	\$85.52	\$0.00	
	225.265	06/29/12	04/04/13	\$2,874.38	\$2,809.05	\$0.00	\$65.33	\$0.00	

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IMPORTANT TAX INFORMATION - PLEASE RETAIN FOR YOUR RECORDS

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

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(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
INVESCO BALANCED-RISK ALLOC Y	283.392	07/27/12	04/04/13	\$3,616.08	\$3,599.08	\$0.00	\$17.00	\$0.00	
	701.478	07/27/12	06/21/13	\$8,487.88	\$8,908.77	\$0.00	(\$420.89)	\$0.00	
	30.601	09/14/12	06/21/13	\$370.27	\$404.55	\$0.00	(\$34.28)	\$0.00	
	360.547	10/02/12	06/21/13	\$4,362.62	\$4,748.40	\$0.00	(\$385.78)	\$0.00	
	26.321	12/07/12	06/21/13	\$318.48	\$329.54	\$0.00	(\$11.06)	\$0.00	
	39.916	12/07/12	06/21/13	\$482.98	\$499.75	\$0.00	(\$16.77)	\$0.00	
	58.099	12/07/12	06/21/13	\$703.01	\$727.40	\$0.00	(\$24.39)	\$0.00	
Security Subtotal	2,488.322			\$30,882.29	\$31,537.44	\$0.00	(\$655.15)	\$0.00	
ISHARES S&P MIDCAP 400 INDEX									
	125.000	09/07/12	02/15/13	\$13,912.93	\$12,577.72	\$0.00	\$1,335.21	\$0.00	
	55.000	09/07/12	02/22/13	\$6,049.25	\$5,534.20	\$0.00	\$515.05	\$0.00	
	70.000	10/02/12	02/22/13	\$7,699.04	\$6,905.50	\$0.00	\$793.54	\$0.00	
	75.000	11/27/12	02/22/13	\$8,248.97	\$7,447.50	\$0.00	\$801.47	\$0.00	
Security Subtotal	325.000			\$35,910.19	\$32,464.92	\$0.00	\$3,445.27	\$0.00	
LORD ABBETT FLT RT F									
	1,055.928	11/05/12	03/12/13	\$10,031.32	\$9,894.05	\$0.00	\$137.27	\$0.00	
	422.480	11/07/12	03/12/13	\$4,013.56	\$3,962.86	\$0.00	\$50.70	\$0.00	
	632.520	11/07/12	10/31/13	\$6,008.94	\$5,933.04	\$0.00	\$75.90	\$0.00	
	219.768	11/08/12	10/31/13	\$2,087.80	\$2,059.23	\$0.00	\$28.57	\$0.00	
Security Subtotal	2,330.696			\$22,141.62	\$21,849.18	\$0.00	\$292.44	\$0.00	

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

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SANDY SPGS GA 30328-3654

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DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
MC DONALDS CORP		CUSIP: 580135101	Symbol (Box 1d): MCD						
	25 000	08/27/12	03/12/13	\$2,467.44	\$2,239.20	\$0.00	\$228.24	\$0.00	\$0.00
	25 000	09/07/12	03/12/13	\$2,467.45	\$2,264.75	\$0.00	\$202.70	\$0.00	\$0.00
Security Subtotal	50 000			\$4,934.89	\$4,503.95	\$0.00	\$430.94	\$0.00	\$0.00
MFS INTL DIVERSIFICATION I		CUSIP: 55273G298	Symbol (Box 1d): MDLUX						
	351.166	12/06/12	03/12/13	\$5,271.00	\$4,969.00	\$0.00	\$302.00	\$0.00	\$0.00
POTASH CP OF SASKATCHEWAN INC		CUSIP: 73755L107	Symbol (Box 1d): POT						
	125 000	07/11/12	03/12/13	\$5,178.63	\$5,294.32	\$0.00	(\$115.69)	\$0.00	\$0.00
POWERSHARES QQQ TR		CUSIP: 73935A104	Symbol (Box 1d): QQQ						
	25 000	11/27/12	02/22/13	\$1,673.38	\$1,633.50	\$0.00	\$39.88	\$0.00	\$0.00
	125 000	11/29/12	02/22/13	\$8,366.90	\$8,217.75	\$0.00	\$149.15	\$0.00	\$0.00
	25 000	11/27/12	03/12/13	\$1,711.96	\$1,633.50	\$0.00	\$78.46	\$0.00	\$0.00
	25 000	11/19/12	04/05/13	\$1,689.97	\$1,589.75	\$0.00	\$100.22	\$0.00	\$0.00
	25 000	11/27/12	04/05/13	\$1,689.97	\$1,633.50	\$0.00	\$56.47	\$0.00	\$0.00
	75 000	12/06/12	04/05/13	\$5,069.90	\$4,881.75	\$0.00	\$188.15	\$0.00	\$0.00
Security Subtotal	300 000			\$20,202.08	\$19,589.75	\$0.00	\$612.33	\$0.00	\$0.00
TARGET CORPORATION		CUSIP: 87612E106	Symbol (Box 1d): TGT						
	75 000	12/12/12	02/22/13	\$4,738.39	\$4,556.25	\$0.00	\$182.14	\$0.00	\$0.00
TEMPLETON GLOBAL BD FD ADV		CUSIP: 880208400	Symbol (Box 1d): TGBAX						
	15 522	03/15/12	03/12/13	\$210.17	\$204.43	\$0.00	\$5.74	\$0.00	\$0.00
	15 845	04/16/12	03/12/13	\$214.54	\$204.87	\$0.00	\$9.67	\$0.00	\$0.00
	16 369	05/15/12	03/12/13	\$221.64	\$206.09	\$0.00	\$15.55	\$0.00	\$0.00

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0-6744.7

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number: 26-4310632
Taxpayer ID Number: 58-2637116
Account Number: 523 046744 055
Customer Service: 866-324-6088

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

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OMB NO. 1545-0715

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section These transactions should be reported on Form 8949 Part I with box A checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
TEMPLETON GLOBAL BD FD ADV	3.258	06/15/12	03/12/13	\$44.11	\$40.86	\$0.00	\$3.25	\$0.00	
	3.200	07/16/12	03/12/13	\$43.33	\$41.18	\$0.00	\$2.15	\$0.00	
	3.148	08/15/12	03/12/13	\$42.62	\$41.43	\$0.00	\$1.19	\$0.00	
	2.524	09/17/12	03/12/13	\$34.17	\$33.64	\$0.00	\$0.53	\$0.00	
	2.529	10/15/12	03/12/13	\$34.24	\$33.91	\$0.00	\$0.33	\$0.00	
	96.703	11/15/12	03/12/13	\$1,309.37	\$1,294.85	\$0.00	\$14.52	\$0.00	
	771.531	11/15/12	09/13/13	\$9,952.90	\$10,330.94	\$0.00	(\$378.04)	\$0.00	
	5.512	11/15/12	09/13/13	\$71.02	\$73.72	\$2.70	(\$2.70)	\$0.00	
	2.738	11/15/12	09/13/13	\$35.26	\$36.60	\$1.34	(\$1.34)	\$0.00	
	2.534	11/15/12	09/13/13	\$32.69	\$33.93	\$0.00	(\$1.24)	\$0.00	
	44.267	11/29/12	09/13/13	\$571.04	\$600.26	\$0.00	(\$29.22)	\$0.00	
Security Subtotal	985.680			\$12,817.10	\$13,176.71	\$4.04	(\$359.61)	\$0.00	
UNITED TECHNOLOGIES CORP CUSIP: 913017109 Symbol (Box 1d): UTX									
	25.000	08/23/12	02/22/13	\$2,255.19	\$1,982.31	\$0.00	\$272.88	\$0.00	
	25.000	08/23/12	03/12/13	\$2,308.94	\$1,982.31	\$0.00	\$326.63	\$0.00	
Security Subtotal	50.000			\$4,564.13	\$3,964.62	\$0.00	\$599.51	\$0.00	
WESTERN ASSET EMERG MKTS FD CUSIP: 95766A101 Symbol (Box 1d): ESD									
	200.000	11/19/12	02/22/13	\$4,301.40	\$4,229.60	\$0.00	\$71.80	\$0.00	
	200.000	12/06/12	02/22/13	\$4,301.40	\$4,391.00	\$0.00	(\$89.60)	\$0.00	
Security Subtotal	400.000			\$8,602.80	\$8,620.60	\$0.00	(\$17.80)	\$0.00	
Total Short Term Covered Securities				\$292,653.31	\$294,086.51	\$568.38	(\$1,433.20)	\$0.00	

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 58-2637116
Account Number 523 046744 055

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part I with box B checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
SPDR GOLD TR GOLD SHS	CUSIP: 78463V107	Symbol (Box 1d):							
	0.000		01/07/13	\$5.25	\$0.00	\$0.00	5.15	\$0.00	CT
	0.000		02/21/13	\$5.43	\$0.00	\$0.00	5.43	\$0.00	CT
	100.000	11/29/12	02/22/13	\$15,244.65	\$16,736.00	\$0.00	(\$1,491.35)	\$0.00	
Security Subtotal	100.000			\$15,255.33	\$16,736.00	\$0.00	(\$1,491.35)	\$0.00	
Total Short Term Noncovered Securities				\$15,255.33	\$16,736.00	\$0.00	(\$1,491.35)	\$0.00	
Total Short Term Covered and Noncovered Securities				\$307,908.64	\$310,822.51	\$568.38	(\$291.38)	\$0.00	
				(568.38)			568.38		
				310,264.13			(2345.49)		

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 046744 055

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
ADAMS RES & ENERGY COM NEW	CUSIP: 006351308	Symbol (Box 1d): AE							
	50.000	02/13/12	02/22/13	\$1,908.45	\$2,045.30	\$0.00	(\$136.85)	\$0.00	
	25.000	02/13/12	03/12/13	\$1,037.47	\$1,022.65	\$0.00	\$14.82	\$0.00	
Security Subtotal	75.000			\$2,945.92	\$3,067.95	\$0.00	(\$122.03)	\$0.00	
BLACKROCK GLOBAL ALLOCATION I	CUSIP: 09251T509	Symbol (Box 1d): MALOX							
	10.651	07/19/12	12/18/13	\$224.63	\$201.51	\$0.00	\$23.12	\$0.00	
	299.391	12/06/12	12/18/13	\$6,314.16	\$5,895.00	\$0.00	\$419.16	\$0.00	
Security Subtotal	310.042			\$6,538.79	\$6,096.51	\$0.00	\$442.28	\$0.00	
CARBO CERAMICS INC	CUSIP: 140781105	Symbol (Box 1d): CRR							
	25.000	02/27/12	03/12/13	\$2,226.70	\$2,368.48	\$0.00	(\$141.78)	\$0.00	
CARNIVAL CP NEW PAIRED COM	CUSIP: 143658300	Symbol (Box 1d): CCL							
	50.000	03/14/12	05/21/13	\$1,694.35	\$1,594.12	\$0.00	\$100.23	\$0.00	
	25.000	04/18/12	05/21/13	\$847.18	\$798.77	\$0.00	\$48.41	\$0.00	
	150.000	03/14/12	09/18/13	\$5,568.69	\$4,782.34	\$0.00	\$786.35	\$0.00	
	25.000	05/31/12	09/18/13	\$928.12	\$795.22	\$0.00	\$132.90	\$0.00	
	145.000	03/02/12	09/24/13	\$5,011.94	\$4,437.49	\$0.00	\$574.45	\$0.00	
	21.000	03/02/12	10/11/13	\$669.75	\$642.67	\$0.00	\$27.08	\$0.00	
	50.000	05/31/12	10/11/13	\$1,594.65	\$1,590.43	\$0.00	\$4.22	\$0.00	
	84.000	03/02/12	10/15/13	\$2,692.33	\$2,570.69	\$0.00	\$121.64	\$0.00	
Security Subtotal	550.000			\$19,007.01	\$17,211.73	\$0.00	\$1,795.28	\$0.00	

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 046744 055
Customer Service: 866-324-6088

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.) (Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
CUSIP: 12541W209 Symbol (Box 1d): CHRW									
CH ROBINSON WORLDWIDE INC NEW	15,000	04/20/12	11/07/13	\$894.84	\$1,053.78	\$0.00	(\$158.94)	\$0.00	
	85,000	04/25/12	11/07/13	\$5,070.77	\$5,189.81	\$0.00	(\$119.04)	\$0.00	
	50,000	05/15/12	11/07/13	\$2,982.80	\$3,039.38	\$0.00	(\$56.58)	\$0.00	
Security Subtotal	150,000			\$8,948.41	\$9,282.97	\$0.00	(\$334.56)	\$0.00	
CUSIP: 19075F106 Symbol (Box 1d): CIE									
COBALT INTL ENERGY	25,000	10/14/11	02/22/13	\$597.23	\$242.36	\$0.00	\$354.87	\$0.00	
	50,000	10/14/11	03/12/13	\$1,285.97	\$484.71	\$0.00	\$801.26	\$0.00	
Security Subtotal	75,000			\$1,883.20	\$727.07	\$0.00	\$1,156.13	\$0.00	
CUSIP: 222660102 Symbol (Box 1d): CRRC									
COURIER CORPORATION	25,000	06/22/11	02/22/13	\$321.74	\$269.92	\$0.00	\$51.82	\$0.00	
	75,000	11/14/11	03/12/13	\$992.22	\$650.71	\$0.00	\$341.51	\$0.00	
	100,000	11/16/11	03/12/13	\$1,322.97	\$1,020.00	\$0.00	\$302.97	\$0.00	
Security Subtotal	200,000			\$2,636.93	\$1,940.63	\$0.00	\$696.30	\$0.00	
CUSIP: 38259P508 Symbol (Box 1d): GOOG									
GOOGLE INC-CL A	5,000	02/01/11	03/12/13	\$4,121.70	\$3,056.88	\$0.00	\$1,064.82	\$0.00	
CUSIP: 42330P107 Symbol (Box 1d): HLX									
HELIX ENERGY SOLUTIONS GRP INC	100,000	11/09/11	02/22/13	\$2,372.95	\$1,763.97	\$0.00	\$608.98	\$0.00	
	25,000	07/11/11	03/12/13	\$582.81	\$421.49	\$0.00	\$161.32	\$0.00	
	100,000	08/30/11	03/12/13	\$2,331.24	\$1,681.39	\$0.00	\$649.85	\$0.00	
	25,000	11/09/11	03/12/13	\$582.81	\$440.99	\$0.00	\$141.82	\$0.00	
Security Subtotal	200,000	12/09/11	03/12/13	\$4,662.47	\$3,314.04	\$0.00	\$1,348.43	\$0.00	
	450,000			\$10,532.28	\$7,521.88	\$0.00	\$2,910.40	\$0.00	

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IMPORTANT TAX INFORMATION - PLEASE RETAIN FOR YOUR RECORDS

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 58-2637116
Account Number 523 046744 055

Customer Service: 866-324-6088

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OMB NO. 1545-0715

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
INTEL CORP	50 000	06/28/11	02/22/13	\$1,020 97	\$1,070 58	\$0 00	(\$49 61)	\$0 00	
		CUSIP: 458140100	Symbol (Box 1d): INTC						
LEXMARK INTL INC NEW A	50 000	06/03/11	01/10/13	\$1,274 63	\$1,408 87	\$0 00	(\$134 24)	\$0 00	
	150,000	06/20/11	01/10/13	\$3,823 89	\$4,201 98	\$0 00	(\$378 09)	\$0 00	
	200,000			\$5,098 52	\$5,610 85	\$0 00	(\$512 33)	\$0 00	
		CUSIP: 529771107	Symbol (Box 1d): LXX						
MAINSTAY HIGH YIELD OPPT I	367 705	01/03/12	03/12/13	\$4,541 16	\$4,018 64	\$0 00	\$522 52	\$0 00	
		CUSIP: 27885C429	Symbol (Box 1d):						
MC DONALDS CORP	25 000	10/12/11	03/12/13	\$2,467 44	\$2,219 48	\$0 00	\$247 96	\$0 00	
		CUSIP: 580135101	Symbol (Box 1d): MCD						
NEXTERA ENERGY INC COM	25 000	03/09/11	08/02/13	\$2,195 03	\$1,389 25	\$0 00	\$805 78	\$0 00	
		CUSIP: 65339F101	Symbol (Box 1d): NEE						
ORACLE CORP	150 000	03/17/11	03/12/13	\$5,282 88	\$4,653 88	\$0 00	\$629 00	\$0 00	
		CUSIP: 68389X105	Symbol (Box 1d): ORCL						
STAPLES INC	250,000	10/19/11	02/22/13	\$3,332 42	\$3,637 50	\$0 00	(\$305 08)	\$0 00	
	250 000	10/19/11	03/12/13	\$3,267 42	\$3,637 50	\$0 00	(\$370 08)	\$0 00	
	325 000	10/07/11	08/21/13	\$4,748 13	\$4,695 63	\$0 00	\$52 50	\$0 00	
	75 000	10/19/11	08/21/13	\$1,095 72	\$1,091 25	\$0 00	\$4 47	\$0 00	
		CUSIP: 855030102	Symbol (Box 1d): SPLS						

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 58-2637116
Account Number 523 046744 055

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.) (Continued)

DESCRIPTION (Box 8)	QUANTITY ACQUIRED (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
STAPLES INC	50 000	08/25/11	11/20/13	\$750 28	\$719 39	\$0 00	\$30.89	\$0 00	
	450 000	10/07/11	11/20/13	\$6,752.53	\$6,501.65	\$0 00	\$250.88	\$0 00	
Security Subtotal	1,400.000			\$19,946.50	\$20,282.92	\$0 00	(\$336.42)	\$0 00	
STONE ENERGY CORP									
	50 000	04/12/11	02/22/13	\$1,046 48	\$1,553.41	\$0 00	(\$506.93)	\$0 00	
	75 000	05/09/11	02/22/13	\$1,569 71	\$2,397 61	\$0 00	(\$827.90)	\$0 00	
	25 000	04/12/11	03/12/13	\$554 36	\$776 70	\$0 00	(\$222 34)	\$0 00	
	100 000	07/11/11	03/12/13	\$2,217 45	\$3,070.92	\$0 00	(\$853.47)	\$0 00	
	100 000	08/16/11	03/12/13	\$2,217 45	\$2,635 72	\$0 00	(\$418.27)	\$0 00	
	100 000	08/31/11	03/12/13	\$2,217 45	\$2,667 38	\$0 00	(\$449 93)	\$0 00	
	175 000	10/19/11	03/12/13	\$3,880.54	\$3,838.17	\$0 00	\$42.37	\$0 00	
Security Subtotal	625.000			\$13,703.44	\$16,939.91	\$0 00	(\$3,236.47)	\$0 00	
TARGET CORPORATION									
	25 000	11/03/11	02/22/13	\$1,579 46	\$1,293 15	\$0 00	\$286 31	\$0 00	
	50 000	05/17/11	03/12/13	\$3,363 42	\$2,537 97	\$0 00	\$825 45	\$0 00	
	50 000	09/27/11	03/12/13	\$3,363 42	\$2,569.46	\$0 00	\$793.96	\$0 00	
	25 000	05/17/11	08/21/13	\$1,653 81	\$1,268.98	\$0 00	\$384.83	\$0 00	
Security Subtotal	150.000			\$9,960.11	\$7,669.56	\$0 00	\$2,290.55	\$0 00	
TEMPLETON GLOBAL BD FD ADV									
	16 032	01/17/12	03/12/13	\$217 07	\$202.00	\$0 00	\$15.07	\$0 00	
	15 461	02/15/12	03/12/13	\$209.34	\$202 85	\$0 00	\$6.49	\$0 00	
Security Subtotal	31.493			\$426.41	\$404.85	\$0 00	\$21.56	\$0 00	

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IMPORTANT TAX INFORMATION – PLEASE RETAIN FOR YOUR RECORDS

D-6744.13

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

New York, NY 10004
Identification Number
26-4310632

Taxpayer ID Number
58-2637116
Account Number
523 046744 055

Customer Service: 866-324-6088

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section These transactions should be reported on Form 8949 Part II with box D checked) (Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
WAL MART STORES INC	15 000	06/22/11	02/22/13	\$1,052.67	\$794.64	\$0.00	\$258.03	\$0.00	
Total Long Term Covered Securities				\$124,536.07	\$116,428.66	\$0.00	\$8,107.41	\$0.00	

D-6744.14

Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 046744 055

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section These transactions should be reported on Form 8949 Part II with box E checked)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
BAXTER INTL INC									
		CUSIP: 071813109	Symbol (Box 1d): BAX						
	20,000	01/12/10	02/22/13	\$1,340.77	\$1,194.17	\$0.00	\$146.60	\$0.00	\$0.00
	30,000	02/03/10	02/22/13	\$2,011.15	\$1,724.34	\$0.00	\$286.81	\$0.00	\$0.00
	50,000	04/21/10	02/22/13	\$3,351.92	\$2,932.10	\$0.00	\$419.82	\$0.00	\$0.00
	50,000	02/03/10	03/12/13	\$3,462.92	\$2,873.90	\$0.00	\$589.02	\$0.00	\$0.00
Security Subtotal	150,000			\$10,166.76	\$8,724.51	\$0.00	\$1,442.25	\$0.00	\$0.00
BLACKROCK GLOBAL ALLOCATION I									
		CUSIP: 092511509	Symbol (Box 1d): MALOX						
	394,344	01/14/08	02/22/13	\$8,036.74	\$7,886.88	\$0.00	\$149.86	\$0.00	\$0.00
	198,398	01/14/08	03/12/13	\$4,104.86	\$3,967.96	\$0.00	\$136.90	\$0.00	\$0.00
	185,194	01/14/08	12/18/13	\$3,905.74	\$3,703.88	\$0.00	\$201.86	\$0.00	\$0.00
	43,000	07/18/08	12/18/13	\$906.87	\$811.41	\$0.00	\$95.46	\$0.00	\$0.00
	241,417	12/15/08	12/18/13	\$5,091.48	\$3,481.24	\$0.00	\$1,610.24	\$0.00	\$0.00
	32,167	07/23/09	12/18/13	\$678.40	\$528.82	\$0.00	\$149.58	\$0.00	\$0.00
	81,273	12/18/09	12/18/13	\$1,714.05	\$1,447.48	\$0.00	\$266.57	\$0.00	\$0.00
	25,349	07/22/10	12/18/13	\$534.61	\$448.43	\$0.00	\$86.18	\$0.00	\$0.00
	58,101	12/20/10	12/18/13	\$1,225.35	\$1,114.38	\$0.00	\$110.97	\$0.00	\$0.00
	25,625	07/21/11	12/18/13	\$540.43	\$521.47	\$0.00	\$18.96	\$0.00	\$0.00
	24,862	12/19/11	12/18/13	\$524.34	\$442.05	\$0.00	\$82.29	\$0.00	\$0.00
	22,235	12/19/11	12/18/13	\$468.94	\$395.33	\$0.00	\$73.61	\$0.00	\$0.00
Security Subtotal	1,331,965			\$27,731.81	\$24,749.33	\$0.00	\$2,982.48	\$0.00	\$0.00
CHEVRON CORP									
		CUSIP: 166764100	Symbol (Box 1d): CVX						
	25,000	06/15/10	10/31/13	\$3,002.24	\$1,874.66	\$0.00	\$1,127.58	\$0.00	\$0.00
	50,000	06/15/10	10/31/13	\$6,004.49	\$3,735.00	\$0.00	\$2,269.49	\$0.00	\$0.00
Security Subtotal	75,000			\$9,006.73	\$5,609.66	\$0.00	\$3,397.07	\$0.00	\$0.00

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IMPORTANT TAX INFORMATION - PLEASE RETAIN FOR YOUR RECORDS

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D-6744.15

Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 046744 055
Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section These transactions should be reported on Form 8949 Part II with box E checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY ACQUIRED (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
CHURCH & DWIGHT CO INC	10 000	08/09/10	03/12/13	\$609 18	\$272 55	\$0 00	\$336 63	\$0 00	
		CUSIP: 171340102	Symbol (Box 1d): CHD						
CLIFFS NATURAL RESOURCES INC	45 000	06/03/10	02/22/13	\$1,194 72	\$2,385 54	\$0 00	(\$1,190 82)	\$0 00	
	55 000	02/12/10	03/04/13	\$1,307 50	\$2,489 99	\$0 00	(\$1,182 49)	\$0 00	
	75 000	05/21/10	03/04/13	\$1,782 96	\$3,777 26	\$0 00	(\$1,994 30)	\$0 00	
Security Subtotal	175 000			\$4,285 18	\$8,652 79	\$0 00	(\$4,367 61)	\$0 00	
		CUSIP: 191216100	Symbol (Box 1d): KO						
COCA COLA CO	50 000	10/25/10	02/22/13	\$1,920 46	\$1,543 18	\$0 00	\$377 28	\$0 00	
	100 000	09/01/10	03/12/13	\$3,883 91	\$2,854 00	\$0 00	\$1,029 91	\$0 00	
	150 000	10/25/10	03/12/13	\$5,825 87	\$4,629 53	\$0 00	\$1,196 34	\$0 00	
	225 000	06/16/10	07/16/13	\$8,911 64	\$5,874 73	\$0 00	\$3,036 91	\$0 00	
	50 000	09/01/10	07/16/13	\$1,980 37	\$1,427 00	\$0 00	\$553 37	\$0 00	
	50 000	06/16/10	09/16/13	\$1,944 22	\$1,305 50	\$0 00	\$638 72	\$0 00	
	75 000	06/16/10	10/30/13	\$2,967 68	\$1,958 24	\$0 00	\$1,009 44	\$0 00	
Security Subtotal	700 000			\$27,434 15	\$19,592 18	\$0 00	\$7,841 97	\$0 00	
		CUSIP: 353496847	Symbol (Box 1d): FRIAX						
FRANKLIN INCOME ADV	2 552	09/01/10	02/22/13	\$5 79	\$5 21	\$0 00	\$0 58	\$0 00	
	146 147	10/01/10	02/22/13	\$331 75	\$306 86	\$0 00	\$24 89	\$0 00	
	5 500 248	10/05/10	02/22/13	\$12,485 57	\$11,603 38	\$0 00	\$882 19	\$0 00	
	1 000 960	10/05/10	03/12/13	\$2,292 20	\$2,111 64	\$0 00	\$180 56	\$0 00	
	3 198 450	10/21/10	03/12/13	\$7,324 45	\$6,811 13	\$0 00	\$513 32	\$0 00	
	821 254	10/21/10	09/12/13	\$1,888 88	\$1,748 87	\$0 00	\$140 01	\$0 00	
	204 873	11/01/10	09/12/13	\$471 21	\$434 24	\$0 00	\$36 97	\$0 00	

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

0-6744.16

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 58-2637116
Account Number 523 046744 055

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked) (Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
FRANKLIN INCOME ADV	207 976	12/01/10	09/12/13	\$478.34	\$436.68	\$0.00	\$41.66	\$0.00	
	201 522	01/04/11	09/12/13	\$463.50	\$439.17	\$0.00	\$24.33	\$0.00	
	190 697	02/01/11	09/12/13	\$438.60	\$423.17	\$0.00	\$15.43	\$0.00	
	190 828	03/01/11	09/12/13	\$438.90	\$425.36	\$0.00	\$13.54	\$0.00	
	190 109	04/01/11	09/12/13	\$437.25	\$427.54	\$0.00	\$9.71	\$0.00	
	188 570	05/02/11	09/12/13	\$433.71	\$429.71	\$0.00	\$4.00	\$0.00	
	192 034	06/01/11	09/12/13	\$441.68	\$431.87	\$0.00	\$9.81	\$0.00	
	157.911	07/01/11	09/12/13	\$363.21	\$351.99	\$0.00	\$11.22	\$0.00	
Security Subtotal	12,394.131			\$28,295.04	\$26,386.82	\$0.00	\$1,908.22	\$0.00	
INTEL CORP		CUSIP: 458140100	Symbol (Box 1d): INTC						
	25 000	03/23/10	02/22/13	\$510.49	\$563.00	\$0.00	(\$52.51)	\$0.00	
	150 000	06/02/10	02/22/13	\$3,062.93	\$3,267.90	\$0.00	(\$204.97)	\$0.00	
	50 000	06/14/10	02/22/13	\$1,020.98	\$1,051.21	\$0.00	(\$30.23)	\$0.00	
	150 000	06/14/10	03/12/13	\$3,223.92	\$3,153.61	\$0.00	\$70.31	\$0.00	
	50 000	01/05/07	08/02/13	\$1,153.27	\$1,044.50	\$0.00	\$108.77	\$0.00	
	100,000	06/14/10	08/02/13	\$2,306.53	\$2,102.41	\$0.00	\$204.12	\$0.00	
Security Subtotal	525,000			\$11,278.12	\$11,182.63	\$0.00	\$95.49	\$0.00	
MFS INTERNATIONAL NEW DISC I		CUSIP: 552981854	Symbol (Box 1d): MWVIX						
	400 616	12/07/11	03/12/13	\$10,412.00	\$8,315.26	\$0.00	\$2,096.74	\$0.00	
MICROSOFT CORP		CUSIP: 594918104	Symbol (Box 1d): MSFT						
	155 000	06/16/10	01/10/13	\$4,099.66	\$4,108.74	\$0.00	(\$9.08)	\$0.00	
	55 000	11/08/10	01/10/13	\$1,454.72	\$1,484.05	\$0.00	(\$29.33)	\$0.00	

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0-6744.17

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 046744 055
Customer Service: 866-324-6088

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section These transactions should be reported on Form 8949 Part II with box E checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
MICROSOFT CORP	25,000	11/15/10	01/10/13	\$661.23	\$656.00	\$0.00	\$5.23	\$0.00	
	100,000	11/15/10	02/22/13	\$2,761.94	\$2,624.00	\$0.00	\$137.94	\$0.00	
Security Subtotal	335,000			\$8,977.55	\$8,872.79	\$0.00	\$104.76	\$0.00	
SANDRIDGE ENERGY INC									
	215,000	12/21/10	02/22/13	\$1,274.92	\$1,513.60	\$0.00	(\$238.68)	\$0.00	
	50,000	12/21/10	03/12/13	\$295.00	\$352.00	\$0.00	(\$57.00)	\$0.00	
	350,000	12/21/10	04/04/13	\$1,715.91	\$2,464.00	\$0.00	(\$748.09)	\$0.00	
Security Subtotal	615,000			\$3,285.83	\$4,329.60	\$0.00	(\$1,043.77)	\$0.00	
TEMPLETON GLOBAL BD FD ADV									
	6,997	09/15/09	02/22/13	\$93.83	\$86.07	\$0.00	\$7.76	\$0.00	
	17,512	10/15/09	02/22/13	\$234.84	\$222.05	\$0.00	\$12.79	\$0.00	
	17,492	11/16/09	02/22/13	\$234.57	\$222.84	\$0.00	\$11.73	\$0.00	
	17,719	12/15/09	02/22/13	\$237.61	\$223.62	\$0.00	\$13.99	\$0.00	
	17,331	01/15/10	02/22/13	\$232.41	\$224.42	\$0.00	\$7.99	\$0.00	
	17,513	02/16/10	02/22/13	\$234.85	\$225.20	\$0.00	\$9.65	\$0.00	
	17,135	03/15/10	02/22/13	\$229.78	\$225.98	\$0.00	\$3.80	\$0.00	
	16,750	04/15/10	02/22/13	\$224.62	\$226.75	\$0.00	(\$2.13)	\$0.00	
	19,109	05/17/10	02/22/13	\$256.25	\$252.78	\$0.00	\$3.47	\$0.00	
	19,521	06/15/10	02/22/13	\$261.78	\$253.74	\$0.00	\$8.04	\$0.00	
	19,565	07/15/10	02/22/13	\$262.37	\$254.71	\$0.00	\$7.66	\$0.00	
	19,156	08/18/10	02/22/13	\$256.88	\$255.69	\$0.00	\$1.19	\$0.00	
	18,999	09/15/10	02/22/13	\$254.78	\$256.64	\$0.00	(\$1.86)	\$0.00	
	18,684	10/15/10	02/22/13	\$250.55	\$257.59	\$0.00	(\$7.04)	\$0.00	
	19,068	11/15/10	02/22/13	\$255.70	\$258.52	\$0.00	(\$2.82)	\$0.00	

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 58-2637116
Account Number 523 046744 055

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section These transactions should be reported on Form 8949 Part II with box E checked) (Continued)

DESCRIPTION (Box 8)	QUANTITY ACQUIRED (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
TEMPLETON GLOBAL BD FD ADV	70.508	12/15/10	02/22/13	\$945.51	\$943.96	\$0.00	\$1.55	\$0.00	
	19.469	01/18/11	02/22/13	\$261.08	\$262.99	\$0.00	(\$1.91)	\$0.00	
	19.542	02/15/11	02/22/13	\$262.06	\$263.96	\$0.00	(\$1.90)	\$0.00	
	19.819	03/15/11	02/22/13	\$265.77	\$264.94	\$0.00	\$0.83	\$0.00	
	19.191	04/15/11	02/22/13	\$257.35	\$265.92	\$0.00	(\$8.57)	\$0.00	
	19.399	05/16/11	02/22/13	\$260.14	\$266.88	\$0.00	(\$6.74)	\$0.00	
	19.413	06/15/11	02/22/13	\$260.33	\$267.85	\$0.00	(\$7.52)	\$0.00	
	19.413	07/15/11	02/22/13	\$260.33	\$268.82	\$0.00	(\$8.49)	\$0.00	
	19.697	08/15/11	02/22/13	\$264.14	\$269.79	\$0.00	(\$5.65)	\$0.00	
	20.392	09/15/11	02/22/13	\$273.46	\$270.77	\$0.00	\$2.69	\$0.00	
	20.989	10/17/11	02/22/13	\$281.46	\$271.79	\$0.00	\$9.67	\$0.00	
	21.289	11/15/11	02/22/13	\$285.49	\$272.83	\$0.00	\$12.66	\$0.00	
	27.505	12/15/11	02/22/13	\$368.82	\$337.21	\$0.00	\$31.61	\$0.00	
	35.383	12/15/11	02/22/13	\$474.49	\$433.79	\$0.00	\$40.70	\$0.00	
	84.419	12/15/11	03/12/13	\$1,143.03	\$1,034.98	\$0.00	\$108.05	\$0.00	
Security Subtotal	698.979			\$9,384.28	\$9,143.08	\$0.00	\$241.20	\$0.00	
WORLD FUEL SERVICES CORP		CUSIP: 981475106	Symbol (Box 1d): INT						
	35.000	05/07/10	03/12/13	\$1,343.27	\$914.11	\$0.00	\$429.16	\$0.00	
	30.000	09/08/10	03/12/13	\$1,151.37	\$803.76	\$0.00	\$347.61	\$0.00	

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0-6744.19

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

New York, NY 10004
Identification Number

26-4310632

58-2637116

Taxpayer ID Number.
Account Number

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section These transactions should be reported on Form 8949 Part II with box E checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)	NOTES
Security Subtotal	65,000			\$2,494.64	\$1,717.87	\$0.00	\$776.77	\$0.00	
Total Long Term Noncovered Securities				\$153,361.27	\$137,549.07	\$0.00	\$15,812.20	\$0.00	
Total Long Term Covered and Noncovered Securities				\$277,897.34	\$253,977.73	\$0.00	\$23,919.61	\$0.00	
Total Short and Long Term, Covered and Noncovered Securities				\$585,805.98	\$564,800.24	\$568.38	\$20,995.06	\$0.00	
Form 1099-B Total Reportable Amounts					568,392				
Total Sales Price (Box 2a)				\$585,805.98	564,231.86				
Total Cost or Other Basis (Box 3)					\$410,515.17				
Total Wash Sale Loss Disallowed (Box 5)						\$568.38			
Total Fed Tax Withheld (Box 4)								\$0.00	

Noncovered securities are not subject to the IRS cost basis reporting regulations, therefore their date of acquisition, cost basis, short or long term designation and any disallowed loss resulting from a wash sale will not be reported to the IRS

CT The proceeds amount is the sales price of the bullion sold by the Trust to pay investment expenses. Proceeds from the sale of bullion are reported on Form 1099-B

D-6744.20

Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 053083 055
Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
BARON GROWTH INSTITUTIONAL		CUSIP: 068278704	Symbol (Box 1d): BGRIX					
	140.254	12/26/12	11/07/13	\$9,915.98	\$7,538.65	\$0.00	\$2,377.33	\$0.00
	0.681	12/27/12	11/07/13	\$48.15	\$36.47	\$0.00	\$11.68	\$0.00
	24.158	01/03/13	11/07/13	\$1,707.97	\$1,338.13	\$0.00	\$369.84	\$0.00
Security Subtotal	165.093			\$11,672.10	\$8,913.25	\$0.00	\$2,758.85	\$0.00
BARON SMALL CAP INSTL		CUSIP: 068278803	Symbol (Box 1d): BSFX					
	51.333	12/26/12	06/20/13	\$1,540.50	\$1,337.22	\$0.00	\$203.28	\$0.00
	63.641	12/26/12	11/07/13	\$2,169.52	\$1,657.84	\$0.00	\$511.68	\$0.00
Security Subtotal	114.974			\$3,710.02	\$2,995.06	\$0.00	\$714.96	\$0.00
BLACKROCK ENERGY RES PTF INST		CUSIP: 091937632	Symbol (Box 1d): SGLSX					
	39.355	12/26/12	06/20/13	\$1,298.71	\$1,297.15	\$0.00	\$1.56	\$0.00
BLACKROCK EQUITY DIVIDEND I		CUSIP: 09251M504	Symbol (Box 1d): MADVX					
	24.927	12/26/12	01/18/13	\$514.50	\$495.30	\$0.00	\$19.20	\$0.00
BLACKROCK GLOBAL ALLOCATION I		CUSIP: 09251T509	Symbol (Box 1d): MALOX					
	362.836	12/26/12	03/11/13	\$7,517.96	\$7,158.75	\$0.00	\$359.21	\$0.00
	119.380	01/03/13	03/11/13	\$2,473.56	\$2,388.80	\$0.00	\$84.76	\$0.00
Security Subtotal	482.216			\$9,991.52	\$9,547.55	\$0.00	\$443.97	\$0.00
CALAMOS GROWTH & INCOME I		CUSIP: 128119872	Symbol (Box 1d): CGIIX					
	79.825	12/26/12	01/18/13	\$2,548.00	\$2,465.80	\$0.00	\$82.20	\$0.00
	164.224	12/26/12	06/20/13	\$5,235.46	\$5,072.88	\$0.00	\$162.58	\$0.00
	70.142	01/03/13	06/20/13	\$2,236.13	\$2,206.68	\$0.00	\$29.45	\$0.00
	8.626	01/03/13	09/19/13	\$298.46	\$271.37	\$0.00	\$27.09	\$0.00

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IMPORTANT TAX INFORMATION - PLEASE RETAIN FOR YOUR RECORDS

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 58-2637116
Account Number 523 053083 055

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
TEMPLETON GLB TOTAL RETURN	266 962	03/18/13	09/19/13	\$3,603.98	\$3,678.74	\$0.00	(\$74.76)	\$0.00
	83.234	03/27/13	09/19/13	\$1,123.66	\$1,146.13	\$0.00	(\$22.47)	\$0.00
	2.465	04/15/13	09/19/13	\$33.28	\$34.39	\$0.00	(\$1.11)	\$0.00
	2.467	05/15/13	09/19/13	\$33.30	\$34.73	\$0.00	(\$1.43)	\$0.00
	2.488	06/17/13	09/19/13	\$33.59	\$33.37	\$0.00	\$0.22	\$0.00
	2.609	07/15/13	09/19/13	\$35.22	\$34.88	\$0.00	\$0.34	\$0.00
	2.695	08/15/13	09/19/13	\$36.38	\$35.46	\$0.00	\$0.92	\$0.00
	2.731	09/16/13	09/19/13	\$36.88	\$36.21	\$0.00	\$0.67	\$0.00
Security Subtotal	784.778			\$10,594.50	\$10,859.65	\$0.00	(\$265.15)	\$0.00
TEMPLETON GLOBAL BD FD ADV								
	284.909	12/26/12	03/12/13	\$3,857.67	\$3,769.34	\$0.00	\$88.33	\$0.00
	94.587	01/03/13	03/12/13	\$1,280.71	\$1,270.30	\$0.00	\$10.41	\$0.00
	1.210	01/15/13	03/12/13	\$16.38	\$16.24	\$0.00	\$0.14	\$0.00
	1.207	02/15/13	03/12/13	\$16.34	\$16.22	\$0.00	\$0.12	\$0.00
Security Subtotal	381.913			\$5,171.10	\$5,072.10	\$0.00	\$99.00	\$0.00
Total Short Term Covered Securities				\$74,462.28	\$69,711.30	\$0.00	\$4,750.98	\$0.00

Form 1099-B Total Reportable Amounts

Total Sales Price (Box 2a)	\$74,462.28
Total Cost or Other Basis (Box 3)	\$69,711.30
Total Wash Sale Loss Disallowed (Box 5)	\$0.00
Total Fed Tax Withheld (Box 4)	\$0.00

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

0-3083.3

Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004
Identification Number. 26-4310632

Taxpayer ID Number 58-2637116
Account Number 523 053084 055

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ALLIANCEBER GLOBAL BOND ADV CUSIP: 01853W709 Symbol (Box 1d): ANAYX								
	2 343	12/26/12	09/13/13	\$19.01	\$20 09	\$1 08	(\$1 08)	\$0 00
	436 463	12/26/12	09/13/13	\$3,548 48	\$3,749.25	\$0.00	(\$200.77)	\$0 00
	0 031	12/31/12	09/13/13	\$0 25	\$0 27	\$0 00	(\$0.02)	\$0 00
	0 913	01/31/13	09/13/13	\$7 42	\$7 81	\$0 00	(\$0.39)	\$0 00
	0 843	02/28/13	09/13/13	\$6.85	\$7.26	\$0.00	(\$0.41)	\$0 00
	95.622	03/12/13	09/13/13	\$777.42	\$824.26	\$0.00	(\$46.84)	\$0 00
Security Subtotal	536.215			\$4,359.43	\$4,608.94	\$1.08	(\$249.51)	\$0.00
APACHE CP SERIES D 6% CUSIP: 037411808 Symbol (Box 1d):								
	15 000	12/26/12	04/17/13	\$613 24	\$687 75	\$0 00	(\$74.51)	\$0 00
	25.000	03/12/13	04/17/13	\$1,022 07	\$1,090 00	\$0 00	(\$67.93)	\$0 00
	10.000	04/09/13	04/17/13	\$408.83	\$439.00	\$0.00	(\$30.17)	\$0 00
Security Subtotal	50.000			\$2,044.14	\$2,216.75	\$0.00	(\$172.61)	\$0.00
BRISTOL MYERS SQUIBB CO CUSIP: 110122108 Symbol (Box 1d): BMY								
	100.000	04/30/13	10/24/13	\$4,948 55	\$3,958 00	\$0 00	\$990 55	\$0 00
CENTURYLINK INC CUSIP: 156700106 Symbol (Box 1d): CTL								
	25 000	02/19/13	11/07/13	\$798 27	\$849 00	\$0 00	(\$50 73)	\$0 00
	20 000	02/27/13	11/07/13	\$638 62	\$683 17	\$0 00	(\$44 55)	\$0 00
	55.000	03/05/13	11/07/13	\$1,756.20	\$1,950.49	\$0.00	(\$194.29)	\$0 00
Security Subtotal	100.000			\$3,193.09	\$3,482.66	\$0.00	(\$289.57)	\$0.00
CLIFFS NATURAL RESOURCES INC CUSIP: 18683K101 Symbol (Box 1d): CLF								
	20.000	12/26/12	02/15/13	\$580.66	\$722 80	\$0 00	(\$142 14)	\$0 00

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IMPORTANT TAX INFORMATION - PLEASE RETAIN FOR YOUR RECORDS

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 58-2637116
Account Number 523 053084 055
Customer Service: 866-324-6088

THE DEEPAK RAGHAVAN FAMILY
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6184 RIVERSIDE DRIVE NW
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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
COMPUTER PROGRAMS & SYSTEM INC CUSIP: 205306103 Symbol (Box 1d): CPSI								
	10 000	02/06/13	10/21/13	\$610.04	\$477.48	\$0.00	\$132.56	\$0.00
	15 000	02/07/13	10/21/13	\$915.06	\$736.33	\$0.00	\$178.73	\$0.00
	25 000	03/12/13	10/21/13	\$1,525.10	\$1,341.25	\$0.00	\$183.85	\$0.00
	10,000	04/09/13	10/21/13	\$610.05	\$532.60	\$0.00	\$77.45	\$0.00
Security Subtotal	60,000			\$3,660.25	\$3,087.66	\$0.00	\$572.59	\$0.00
INVESCO MORTGAGE CAPITAL INC CUSIP: 46131B100 Symbol (Box 1d): IVR								
	75 000	12/26/12	05/22/13	\$1,464.72	\$1,495.50	\$0.00	(\$30.78)	\$0.00
	75 000	03/12/13	05/22/13	\$1,464.72	\$1,585.49	\$0.00	(\$120.77)	\$0.00
	50,000	04/09/13	05/22/13	\$976.49	\$1,068.50	\$0.00	(\$92.01)	\$0.00
Security Subtotal	200,000			\$3,905.93	\$4,149.49	\$0.00	(\$243.56)	\$0.00
JANUS FLEXIBLE BOND I CUSIP: 47103C746 Symbol (Box 1d): JFLEX								
	7 331	12/26/12	02/01/13	\$78.73	\$80.79	\$0.00	(\$2.06)	\$0.00
MANULIFE FINANCIAL CORP CUSIP: 56501R106 Symbol (Box 1d): MFC								
	50 000	03/12/13	07/29/13	\$886.48	\$758.71	\$0.00	\$127.77	\$0.00
	50 000	03/12/13	11/07/13	\$918.22	\$758.71	\$0.00	\$159.51	\$0.00
	25 000	04/09/13	11/07/13	\$459.11	\$352.00	\$0.00	\$107.11	\$0.00
Security Subtotal	125,000			\$2,263.81	\$1,869.42	\$0.00	\$394.39	\$0.00
OPPENHEIMER INTL BOND Y CUSIP: 68380T509 Symbol (Box 1d): OIBYX								
	400 000	12/26/12	05/02/13	\$2,648.00	\$2,644.00	\$0.00	\$4.00	\$0.00
	2 433	12/28/12	05/02/13	\$16.11	\$16.01	\$0.00	\$0.10	\$0.00
	1 358	01/31/13	05/02/13	\$8.99	\$8.96	\$0.00	\$0.03	\$0.00
	1 304	02/28/13	05/02/13	\$8.63	\$8.53	\$0.00	\$0.10	\$0.00

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IMPORTANT TAX INFORMATION - PLEASE RETAIN FOR YOUR RECORDS

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC
6184 RIVERSIDE DRIVE NW
SANDY SPGS GA 30328-3654

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 58-2637116
Account Number 523 053084 055

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
OPPENHEIMER INTL BOND Y	78 659	03/12/13	05/02/13	\$520.72	\$514.43	\$0.00	\$6.29	\$0.00
	321 341	03/12/13	06/12/13	\$1,998.74	\$2,101.57	\$0.00	(\$102.83)	\$0.00
	2 155	03/28/13	06/12/13	\$13.40	\$14.01	\$0.00	(\$0.61)	\$0.00
	199,697	04/09/13	06/12/13	\$1,242.12	\$1,316.00	\$0.00	(\$73.88)	\$0.00
	3 200	04/30/13	06/12/13	\$19.90	\$21.15	\$0.00	(\$1.25)	\$0.00
	2,267	05/31/13	06/12/13	\$14.11	\$14.44	\$0.00	(\$0.33)	\$0.00
Security Subtotal	1,012.414			\$6,490.72	\$6,559.10	\$0.00	(\$168.38)	\$0.00
PAYCHEX INC								
	25 000	12/26/12	10/01/13	\$989.02	\$778.50	\$0.00	\$210.52	\$0.00
	50 000	03/12/13	10/01/13	\$1,978.05	\$1,690.00	\$0.00	\$288.05	\$0.00
	10,000	04/09/13	10/01/13	\$395.61	\$352.20	\$0.00	\$43.41	\$0.00
Security Subtotal	85,000			\$3,362.68	\$2,820.70	\$0.00	\$541.98	\$0.00
PIMCO TOTAL RETURN P								
	165 610	12/26/12	07/12/13	\$1,778.65	\$1,879.67	\$0.00	(\$101.02)	\$0.00
	1 684	12/27/12	07/12/13	\$18.09	\$18.93	\$0.00	(\$0.84)	\$0.00
	0 024	12/31/12	07/12/13	\$0.26	\$0.27	\$0.00	(\$0.01)	\$0.00
	0 269	01/31/13	07/12/13	\$2.89	\$3.01	\$0.00	(\$0.12)	\$0.00
	0 306	02/28/13	07/12/13	\$3.29	\$3.44	\$0.00	(\$0.15)	\$0.00
	228 271	03/12/13	07/12/13	\$2,451.63	\$2,556.64	\$0.00	(\$105.01)	\$0.00
	0 683	03/28/13	07/12/13	\$7.34	\$7.68	\$0.00	(\$0.34)	\$0.00
	50 000	04/09/13	07/12/13	\$537.00	\$665.00	\$0.00	(\$28.00)	\$0.00
	1 181	04/30/13	07/12/13	\$12.68	\$13.39	\$0.00	(\$0.71)	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.
6184 RIVERSIDE DRIVE NW
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OMB NO. 1545-0715

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
PIMCO TOTAL RETURN P	1.039	05/31/13	07/12/13	\$11.16	\$11.50	\$0.00	(\$0.34)	\$0.00
	0.728	06/28/13	07/12/13	\$7.81	\$7.83	\$0.00	(\$0.02)	\$0.00
Security Subtotal	449.795			\$4,830.80	\$5,067.36	\$0.00	(\$236.56)	\$0.00
CUSIP: 855030102 Symbol (Box 1d): SPLS								
STAPLES INC	75.000	03/12/13	08/21/13	\$1,095.72	\$979.50	\$0.00	\$116.22	\$0.00
	25.000	04/09/13	08/21/13	\$365.24	\$339.00	\$0.00	\$26.24	\$0.00
Security Subtotal	100.000			\$1,460.96	\$1,318.50	\$0.00	\$142.46	\$0.00
CUSIP: 949746101 Symbol (Box 1d): WFC								
WELLS FARGO & CO NEW	30.000	02/15/13	08/27/13	\$1,243.38	\$1,052.99	\$0.00	\$190.39	\$0.00
	20.000	03/05/13	08/27/13	\$828.92	\$724.60	\$0.00	\$104.32	\$0.00
	10.000	04/09/13	08/27/13	\$414.46	\$376.10	\$0.00	\$38.36	\$0.00
Security Subtotal	60.000			\$2,486.76	\$2,153.69	\$0.00	\$333.07	\$0.00
Total Short Term Covered Securities				\$43,666.51	\$42,195.86	\$1.08	\$1,470.65	\$0.00

(108)
42,194.78
1,471.73

0-3084.4

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MS 3084 ACCR INC PAID	-9.	0.	-9.	-9.	
MS 3084 ACCR INC REC'D	16.	0.	16.	16.	
MS CGD - 3083	5,551.	5,551.	0.	0.	
MS CGD - 3084	356.	356.	0.	0.	
MS CGD - 6744	2,568.	2,568.	0.	0.	
MS DIVIDENDS - 3083	3,552.	0.	3,552.	3,552.	
MS DIVIDENDS - 3084	7,749.	0.	7,749.	7,749.	
MS DIVIDENDS - 6744	25,600.	0.	25,600.	25,600.	
MS INTEREST - 3083	6.	0.	6.	6.	
MS INTEREST - 3084	9.	0.	9.	9.	
MS INTEREST - 6744	13.	0.	13.	13.	
MS OID - 3084	6.	0.	6.	6.	
MS T/E DIVIDENDS - 3084	872.	0.	872.	0.	
SANDRIDGE MISSISSIPPIAN TRUST I	5.	0.	5.	5.	
SANDRIDGE PERMIAN TRUSTEE	7.	0.	7.	7.	
TO PART I, LINE 4	46,301.	8,475.	37,826.	36,954.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SANDRIDGE MISSISSIPPIAN TRUST I	9.	9.	
SANDRIDGE MISSISSIPPIAN TRUST I	-3.	-3.	
SANDRIDGE PERMIAN TRUST	11.	11.	
SANDRIDGE PERMIAN TRUST	-2.	-2.	
TOTAL TO FORM 990-PF, PART I, LINE 11	15.	15.	

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MS INVESTMENT FEES	6,492.	6,492.		0.
TO FORM 990-PF, PG 1, LN 16C	6,492.	6,492.		0.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	343.	343.		0.
EXCISE TAX	6,001.	0.		0.
TO FORM 990-PF, PG 1, LN 18	6,344.	343.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SANDRIDGE MISSISSIPPIAN	1.	0.		0.
TO FORM 990-PF, PG 1, LN 23	1.	0.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MS SECURITIES - 6744	1,199,202.	1,477,452.
MS SECURITIES - 3083	288,417.	328,889.
MS SECURITIES - 3084	221,481.	227,080.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,709,100.	2,033,421.