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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

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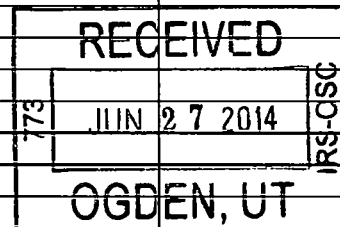
For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation LOCKWOOD PARTNERS FOUNDATION, INC.		A Employer identification number 58-2634947
Number and street (or P O box number if mail is not delivered to street address) 6867 MOUNTAINBROOK DRIVE	Room/suite STE 107	B Telephone number (see instructions) (706) 243-8133
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, GA 31904		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input checked="" type="checkbox"/>	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 21,994,958.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		580,280.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		463,208.	463,208.		ATCH 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		81,981.			
b Gross sales price for all assets on line 6a	158,372.				
7 Capital gain net income (from Part IV, line 2)			81,981.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 2		-370.	-370.		
12 Total. Add lines 1 through 11		1,125,099.	544,819.		
13 Compensation of officers, directors, trustees, etc.		0			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule) *		1,909.	1,909.		
17 Interest ATCH 4		321.	321.		
18 Taxes (attach schedule) (see instructions) ATCH 5		9.	9.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		1,247.			1,247.
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 6		5,050.	20.		5,030.
24 Total operating and administrative expenses. Add lines 13 through 23		8,536.	2,259.		6,277.
25 Contributions, gifts, grants paid		1,751,232.			1,751,232.
26 Total expenses and disbursements. Add lines 24 and 25		1,759,768.	2,259.		1,757,509.
27 Subtract line 26 from line 12		-634,669.			
a Excess of revenue over expenses and disbursements			542,560.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					



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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,558,009.	535,598.	535,598.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 7	3,556,076.	3,837,280.	21,162,568.
	c	Investments - corporate bonds (attach schedule)			
	Liabilities	11	Investments - land, buildings, and equipment basis		
		Less: accumulated depreciation (attach schedule) ▶			
12		Investments - mortgage loans			
13		Investments - other (attach schedule) ATCH 8	263,059.	296,792.	296,792.
14		Land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule) ▶			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	5,377,144.	4,669,670.	21,994,958.
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0		
Foundations that follow SFAS 117, check here	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, <input checked="" type="checkbox"/> X				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,377,144.	4,669,670.	
	30	Total net assets or fund balances (see instructions)	5,377,144.	4,669,670.	
	31	Total liabilities and net assets/fund balances (see instructions)	5,377,144.	4,669,670.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,377,144.
2	Enter amount from Part I, line 27a	2	-634,669.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,742,475.
5	Decreases not included in line 2 (itemize) ▶ ATCH 9	5	72,805.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,669,670.

Form 990-PF (2013)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	81,981.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	0	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	2,282,369.	17,142,214.	0.133143
2011	993,506.	17,432,262.	0.056992
2010	912,477.	15,837,480.	0.057615
2009	579,461.	11,085,824.	0.052270
2008	1,298,880.	18,581,075.	0.069903
2 Total of line 1, column (d)			2 0.369923
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.073985
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 18,846,568.
5 Multiply line 4 by line 3			5 1,394,363.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,426.
7 Add lines 5 and 6			7 1,399,789.
8 Enter qualifying distributions from Part XII, line 4			8 1,757,509.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	5,426.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	5,426.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	5,426.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	4,779.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,500.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	11,279.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	8.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,845.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 5,845. Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes ATCH 10	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> GA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> CECIL M. CHEVES Telephone no <input type="checkbox"/> 706-243-8133			
Located at <input type="checkbox"/> 6867 MOUNTAINBROOK DRIVE STE 107 COLUMBUS, GA ZIP+4 <input type="checkbox"/> 31904				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b** ☒ X
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒ X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 ▶	

Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	18,461,314.
b	Average of monthly cash balances	1b	672,258.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	19,133,572.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	19,133,572.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	287,004.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	18,846,568.
6	Minimum investment return. Enter 5% of line 5	6	942,328.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	942,328.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	5,426.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	5,426.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	936,902.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	936,902.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	936,902.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,757,509.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,757,509.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	5,426.
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,752,083.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				936,902.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008 242,226.				
b From 2009 32,220.				
c From 2010 127,941.				
d From 2011 145,787.				
e From 2012 1,439,590.				
f Total of lines 3a through e	1,987,764.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>1,757,509.</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				936,902.
e Remaining amount distributed out of corpus	820,607.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,808,371.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	242,226.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,566,145.			
10 Analysis of line 9				
a Excess from 2009 32,220.				
b Excess from 2010 127,941.				
c Excess from 2011 145,787.				
d Excess from 2012 1,439,590.				
e Excess from 2013 820,607.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ATTACHMENT 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 13				
Total			3a	1,751,232.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

LOCKWOOD PARTNERS FOUNDATION, INC.

Employer identification number

58-2634947

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **LOCKWOOD PARTNERS FOUNDATION, INC.**Employer identification number
58-2634947**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CECIL M CHEVES 211 N. LINTON ROAD COLUMBUS, GA 31904	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	BETTYE A CHEVES 211 N. LINTON ROAD COLUMBUS, GA 31904	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	OLIVIA D AMOS CHARITABLE LEAD TRUST 6867 MOUNTAINBROOK DRIVE SUITE 107 COLUMBUS, GA 31904	\$ 300,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	ELIZABETH CHEVES MEEKS 105 MORGAN DRIVE LAGRANGE, GA 30240	\$ 60,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	OLIVIA D AMOS CHARITABLE LEAD TRUST 6867 MOUNTAINBROOK DRIVE SUITE 107 COLUMBUS, GA 31904	\$ 200,280.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

58-2634947

[illegible]

Name of organization **LOCKWOOD PARTNERS FOUNDATION, INC.**

Employer identification number

58-2634947

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					14,958.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					19,275.	
23,406.		SYNOVUS FINANCIAL 22,347.					05/09/2011 1,059.	03/28/2013
15,801.		AFLAC					11/15/2013 15,801.	11/15/2013
8,771.		AFLAC 471.					06/19/2013 8,300.	06/19/2013
150.		DIAMOND HILL RESEARCH OPPORTUNITES 141.					08/13/2012 9.	01/14/2013
497.		DIAMOND HILL RESEARCH OPPORTUNITES 435.					08/13/2012 62.	04/17/2013
514.		DIAMOND HILL RESEARCH OPPORTUNITES 407.					08/13/2012 107.	07/15/2013
10,000.		DIAMOND HILL RESEARCH OPPORTUNITES 7,823.					08/13/2012 2,177.	08/05/2013
65,000.		DIAMOND HILL SMALL MID CAP 44,767.					12/22/2011 20,233.	08/05/2013
TOTAL GAIN (LOSS)					<u>81,981.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MORGAN STANLEY	450,316.	450,316.
MORGAN STANLEY	7.	7.
MORGAN STANLEY	2.	2.
STIFEL NICOLAUS	12,623.	12,623.
JORDAN CAPITAL PARTNERS K-1		
STIFEL NICOLAUS		
MORGAN STANLEY	260.	260.
TOTAL	<u>463,208.</u>	<u>463,208.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
JORDAN CAPITAL K-1	-370.	-370.
TOTALS	-370.	-370.

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	1,909.	1,909.
TOTALS	1,909.	1,909.

ATTACHMENT 4

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
JORDAN CAPITAL K-1	121.	121.
ACCRUED INTEREST PAID	200.	200.
TOTALS	<u>321.</u>	<u>321.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES	9.	9.
TOTALS	<u>9.</u>	<u>9.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
OFFICE EXPENSES	5,000.		5,000.
REGISTRATION FEES	30.		30.
BANK CHARGES	20.	20.	
TOTALS	5,050.	20.	5,030.

ATTACHMENT 7FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MORGAN STANLEY SMITH BARNEY	3,382,227.	3,679,510.	20,959,536.
STIFEL NICOLAUS	173,849.	157,770.	203,032.
TOTALS	<u>3,556,076.</u>	<u>3,837,280.</u>	<u>21,162,568.</u>

ATTACHMENT 8

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
JORDAN CAPITAL PARTNERS	263,059.	296,792.	296,792.
TOTALS	<u>263,059.</u>	<u>296,792.</u>	<u>296,792.</u>

ATTACHMENT 9FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

ADJUSTMENT OF SECURITIES TO TAX BASIS

72,805.

TOTAL

72,805.

ATTACHMENT 10

FORM 990PF, PART VII-A, LINE 3 - CONFORMED COPY OF THE CHANGES

NAME CHANGE - SEE ATTACHED

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>
CECIL M CHEVES 211 N. LINTON ROAD COLUMBUS, GA 31904	CHAIRMAN OF THE BOARD
BETTYE A CHEVES 211 N. LINTON ROAD COLUMBUS, GA 31904	PRESIDENT, SECRETARY, TREASURER
AVERY C WOLFF 45 CASCADE ROAD COLUMBUS, GA 31904	BOARD MEMBER
LUTHER H WOLFF III 45 CASCADE ROAD COLUMBUS, GA 31904	BOARD MEMBER
OLIVIA C BLANCHARD 227 SUNSET ROAD COLUMBUS, GA 31904	BOARD MEMBER
WILLIAM R BLANCHARD 227 SUNSET ROAD COLUMBUS, GA 31904	BOARD MEMBER

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11 (CONT'D)

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

ELIZABETH C MEEKS
105 MORGAN DRIVE
LAGRANGE, GA 30240

BOARD MEMBER

RYAN L MEEKS
105 MORGAN DRIVE
LAGRANGE, GA 30240

BOARD MEMBER

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

BETTYE A. CHEVES
CECIL M. CHEVES
ELIZABETH C. MEEKS

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALS ASSOCIATION OF GEORGIA 1955 CLIFF VALLEY WAY SUITE 166 ATLANTA, GA 30329	PC		TO FUND PATIENT ASSISTANCE AND RESEARCH	2,000.
BROOKSTONE SCHOOL 440 BRADLEY PARK DRIVE COLUMBUS, GA 31904	PC		TO FUND LOCAL EDUCATION	750,000.
CROSSPOINTE CHURCH P.O. BOX 1233 FORTSON, GA 31808	PC		TO FUND CHRISTIAN CHURCH ACTIVITIES	300.
CUMBERLAND LAW SCHOOL 800 LAKESHORE DRIVE BIRMINGHAM, AL 35229	PC		TO FUND SCHOLARSHIPS, MOOT COURT FUND, ANNUAL FUND	50,000.
PASTORAL INSTITUTE P.O. BOX 8649 ATTN: DEVELOPMENT COLUMBUS, GA 31908	PC		TO FUND CHRISTIAN COUNSELING AND EDUCATION	5,000.
CAMPUS CRUSADE FOR CHRIST 10726 SPRING BUCK TRAIL ORLANDO, FL 32825	PC		TO FUND COLLEGE CHRISTIAN MINISTRIES	5,000.

ATTACHMENT 13

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOUSE OF HEROES 4713 MILGEN ROAD COLUMBUS, GA 31907	PC	TO FUND ASSISTANCE TO MILITARY FAMILIES	10,000.
ALZHEIMERS ASSOCIATION 5900 RIVER ROAD SUITE 301 COLUMBUS, GA 31904	PC	TO FUND PATIENT ASSISTANCE AND RESEARCH	6,500.
BOY SCOUTS OF AMERICA 5480 SCHATULGA ROAD COLUMBUS, GA 31907	PC	TO FUND CHARACTER BUILDING ACTIVITIES	1,000.
PRECEPT MINISTRIES 7324 NOAH REID ROAD PO BOX 182218 CHATTANOOGA, TN 37422	PC	TO FUND MINISTRY	400.
EASTER SEALS WEST GEORGIA P.O. BOX 1690 FORTSON, GA 31808	PC	TO FUND AID TO INJURED/DISEASED	10,650.
GIRLS, INC. OF COLUMBUS P.O. BOX 3096 COLUMBUS, GA 31903	PC	TO FUND CHARACTER BUILDING ACTIVITIES	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FELLOWSHIP OF CHRISTIAN ATHLETES P.O. BOX 8361 COLUMBUS, GA 31908	PC	TO FUND HEALTH AND CHARACTER BUILDING ACTIVITIES	17,500.
YMCA OF COLUMBUS 118 EAST 11TH STREET COLUMBUS, GA 31901	PC	TO FUND CHARACTER BUILDING ACTIVITIES	1,300.
UNITED WAY OF THE CHATTAHOOCHEE VALLEY 1100 5TH AVENUE COLUMBUS, GA 31901	PC	TO FUND THE SUPPORT OF LOCAL COMMUNITY RESOURCES	17,500.
Y KIDS TRI 24 14TH STREET COLUMBUS, GA 31901	PC	TO FUND CHARACTER BUILDING ACTIVITIES	10,000.
SOLDIER MARATHON, MEMBER OF RRCA P.O. BOX 1895 FORTSON, GA 31808	PC	TO FUND COMMUNITY HEALTH AND SOCIAL ORGANIZATIONS	15,000.
CASHIERS-GLENVILLE VOLUNTEER FIRE DEPT 579 FRANK ALLEN ROAD CASHIERS, NC 28717	PC	TO FUND COMMUNITY HEALTH AND SOCIAL ORGANIZATIONS	200.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL INFANTRY FOUNDATION 1775 LEGACY WAY COLUMBUS, GA 31903	PC		TO FUND HISTORIC PRESERVATION	25,000.
AMERICAN CANCER SOCIETY 233 12TH STREET #710 COLUMBUS, GA 31901	PC		TO FUND RESEARCH AND PATIENT ASSISTANCE	1,500.
TEEN CHALLENGE INTERNATIONAL 15 W. 10TH STREET COLUMBUS, GA 31901	PC		TO FUND CHRISTIAN YOUTH MINISTRIES	200,000.
PIONEERS 10123 WILLIAM CAREY DRIVE ORLANDO, FL 32832	PC		TO FUND INTERNATIONAL CHRISTIAN MINISTRIES	100.
MUSCOGEE COUNTY LIBRARY FOUNDATION 5101 HAMILTON ROAD COLUMBUS, GA 31904	PC		TO FUND LOCAL LIBRARIES	2,000.
YOUNG LIFE 1137 LOCKWOOD AVE COLUMBUS, GA 31904	PC		TO FUND CHRISTIAN YOUTH MINISTRIES	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MSG JARED VAN AALST FOUNDATION P.O. BOX 1473 FORTSON, GA 31801	PC		TO FUND THE FOUNDATION	1,000.
UPTOWN COLUMBUS P.O. BOX 1237 COLUMBUS, GA 31902	PC		TO SUPPORT THE CITY OF COLUMBUS, GA.	200,000.
GARNER BASS CME CHURCH 13006TH PLACE SOUTH PHENIX CITY, AL 36868	PC		TO SUPPORT THE CHURCH	500.
SAWARC FOUNDATION BEECH TREE COURT S.W. CONYERS, GA 30094	PC		TO SUPPORT EDUCATION	15,000.
TRICOLUMBUS 233 12TH STREET SUITE 333 COLUMBUS, GA 31902	PC		TO SUPPORT HEALTH AND LOCAL COMMUNITY ACTIVITIES	1,000.
COMMUNITY FOR COLUMBUS SCHOLARS 1340 13TH STREET COLUMBUS, GA 31901	PC		TO PROMOTE EDUCATION	10,000.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
YOUNG LIFE SHARP TOP COVE 76 CAMP HOPE ROAD JASPER, GA 30143	PC		TO FUND CHRISTIAN YOUTH MINISTRIES	30,000.
STEWART COUNTY HISTORIC COMMISSION P.O. BOX 818 LUMPKIN, GA 31815	PC		TO KEEP THE HISTORY OF STEWART COUNTY ALIVE	2,000.
COLUMBUS REGIONAL MEDICAL FOUNDATION PO BOX 790 COLUMBUS, GA 31901	PC		TO FUND MEDICAL RESEARCH	5,000.
COLUMBUS ROAD RUNNERS, INC. PO BOX 9734 COLUMBUS, GA 31908	PC		TO HELP PROMOTE RUNNING AND PHYSICAL FITNESS.	1,000.
KEEP COLUMBUS BEAUTIFUL COMMISSION P.O. BOX 428 COLUMBUS, GA 31902-0428	PC		TO IMPROVE WASTE MANAGEMENT TECHNIQUES AND ENHANCE COMMUNITY AESTHETICS.	2,007.
ST FRANCIS FOUNDATION 2300 MANCHESTER EXPRESSWAY COLUMBUS, GA 31904	PC		TO PROVIDE ADDITIONAL RESOURCES FOR THE HOSPITAL.	6,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
COLUMBUS STATE UNIVERSITY ATHLETIC FUND 4225 UNIVERSITY AVENUE COLUMBUS, GA 31907	PC		TO PROVIDE SCHOLARSHIPS, UNIFORMS AND EQUIPMENT.	500.
WYNNTON ARTS ACADEMY 2303 WYNNTON ROAD COLUMBUS, GA 31906	PC		TO FUND FINE ARTS CLASSES FOR CHILDREN IN GRADES K-5.	250.
STEWART COMMUNITY HOME, INC. P.O. BOX 4279 COLUMBUS, GA 31914	PC		TO FUND SAFE HOUSING FOR HOMELESS AND DISABLED ADULTS.	25,000.
HOUSE OF MERCY 1532 THIRD AVENUE COLUMBUS, GA 31901	PC		TO FUND CHRISTIAN MINISTRIES.	55,000.
CRU 100 LAKE HART DRIVE #3600 ORLANDO, FL 32832	PC		TO FUND CHRISTIAN MINISTRIES	500.
PEDALING FOR KIDS P.O. BOX 1776 FORTSON, GA 31808	PC		TO FUND SPECIAL PROJECTS FOR DISABLED CHILDREN	1,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OPEN DOOR COMMUNITY HOUSE 2405 SECOND AVENUE COLUMBUS, GA 31901-1023	PC	TO FUND COMMUNITY AND HOMELESS MINISTRIES.	5,000.
TRINITY EPISCOPAL CHURCH 1130 1ST AVENUE COLUMBUS, GA 31901	PC	TO FUND CHRISTIAN MINISTRIES.	100.
GIVE BACK 5073 SE LOOP 286 PARIS, TX 75460	PC	TO FUND PROGRAMS ALLOWING STUDENTS TO TRAVEL TO MULTIPLE LOCATIONS AND HELP WITH SERVICE-LEARNING PROJECTS.	250.
YOUNG LIFE OF GREATER COLUMBUS 1137 LOCKWOOD AVENUE COLUMBUS, GA 31906	PC	TO FUND ACTIVITIES AND CAMPS FOR CHILDREN.	10,000.
CUT BAIT MUSIC FESTIVAL COLUMBUS BANK AND TRUST PO BOX 120 COLUMBUS, GA 31902	PC	TO FUND MUSIC AND THE ARTS.	75,000.
MWR ATTN DFWR FINANCIAL BRANCH, P O BOX 51996 FORT BENNING, GA 31995-1996	PC	TO FUND FAMILY WELFARE AND RECREATION.	1,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
P ASSOCIATION OF COLUMBUS GEORGIA P O BOX 3384 COLUMBUS, GA 31903	PC		TO FUND DISASTER PREPAREDNESS AND RELIEF SERVICES.	1,000.
CHARITY WATER 200 VARICK STREET SUITE 201 NEW YORK, NY 10014	PC		TO FUND CLEAN WATER PROJECTS FOR COMMUNITIES.	1,000.
LEUKEMIA & LYMPHOMA SOCIETY 321 CAMP JULIETTE LOW ROAD CLOUDLAND, GA 30731	PC		TO FUND PATIENT SUPPORT PROGRAMS	250.
HOUSE OF HEROES 4709 MILGEN ROAD COLUMBUS, GA 31907	PC		TO FUND ASSISTANCE TO MILITARY FAMILIES	2,420.
PAWS HUMANE APPLAUSE P O BOX 8964 COLUMBUS, GA 31908	PC		TO FUND THE CARE OF HOMELESS COMPANION PETS.	2,500.
COLUMBUS FRATERNAL ORDER OF POLICE P O BOX 8404 COLUMBUS, GA 31908	PC		TO FUND CHARITABLE CAUSES SUPPORTED BY THE FOP.	1,000.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
BRITTNEY BURGESS 749 CEDAR CREEK LOOP COLUMBUS, GA 31904	NC		COLLEGE SCHOLARSHIP	1,000.
ABIGAIL COPELAND 6824 FLATSTONE COURT COLUMBUS, GA 31909	NC		COLLEGE SCHOLARSHIP	1,000.
LINDSEY ESPOSITO 8 HARWICH DRIVE ALBANY, NY 12205	NC		COLLEGE SCHOLARSHIP	1,000.
NICHOLAS ESPOSITO 8 HARWICH DRIVE ALBANY, NY 12205	NC		COLLEGE SCHOLARSHIP	1,000.
DEVIN JAVAR GAINES 6039 CHERRY WOOD DRIVE COLUMBUS, GA 31907	NC		COLLEGE SCHOLARSHIP	1,000.
ANTONIO GRAVES 5602 MONMOUTH DRIVE COLUMBUS, GA 31907	NC		COLLEGE SCHOLARSHIP	1,000.

FORM 990OFF. PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
SARA LIPS 137 CALDWELL COURT FORTSON, GA 31808	NC		COLLEGE SCHOLARSHIP	1,000.
CARTER MAULDIN 6444 SPRINGWATER DRIVE COLUMBUS, GA 31904	NC		COLLEGE SCHOLARSHIP	1,000.
JORDAN NICHOLAS MOORE 443 LEE ROAD 935 SALEM, AL 36874	NC		COLLEGE SCHOLARSHIP	1,000.
TAYLER CHASE NEWMAN 47 DOVECREST COURT PHENIX CITY, AL 36867	NC		COLLEGE SCHOLARSHIP	1,000.
RAMON TORREZ TURNER 4312 OLD MACON ROAD APT 58 COLUMBUS, GA 31907	NC		COLLEGE SCHOLARSHIP	1,000.
CORDERRAL WILLIAMS 8004 GARRETT PINES DRIVE COLUMBUS, GA 31906	NC		COLLEGE SCHOLARSHIP	1,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND				PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT				
KATIE ALLEN 1744 LEE ROAD 250 SALEM, AL 36874	NC			COLLEGE SCHOLARSHIP	500.
TIFFANI L BAILEY 42 QUAIL RIDGE DRIVE MIDLAND, GA 31820	NC			COLLEGE SCHOLARSHIP	500.
AUSTIN DARBE 1188 KINGS GAP ROAD HAMILTON, GA 31811	NC			COLLEGE SCHOLARSHIP	500.
KALIA GUNN PO BOX 7501 COLUMBUS, GA 31908	NC			COLLEGE SCHOLARSHIP	500.
JAVON HAMILTON 1926 KNOWLES ROAD PHENIX CITY, AL 36869	NC			COLLEGE SCHOLARSHIP	500.
JULIA KUNZE 3343 CHESLEY DRIVE COLUMBUS, GA 31909	NC			COLLEGE SCHOLARSHIP	500.

FORM 990FP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CARYANN LINER 845 BROOKSIDE DRIVE FORTSON, GA 31808	NC	COLLEGE SCHOLARSHIP	500.
KAIRA LOVE 5752 IRONSTONE DRIVE COLUMBUS, GA 31907	NC	COLLEGE SCHOLARSHIP	500.
TAYLOR MEDLOCK 1704 LEE ROAD 248 SMITHS, AL 36877	NC	COLLEGE SCHOLARSHIP	500.
KAYLA WALKER 1020 27TH STREET APT 104 COLUMBUS, GA 31904	NC	COLLEGE SCHOLARSHIP	500.
BOY SCOUT TROOP 35 7505 RIVER CREST DRIVE COLUMBUS, GA 31904	PC	TO FUND CHARACTER BUILDING ACTIVITIES.	250.
KY WILLIAMS 5706 SANDY VIEW AVENUE COLUMBUS, GA 31907	NC	COLLEGE SCHOLARSHIP AND TO FUND EDUCATIONAL TRAVEL	8,880.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GLOBAL EFFECT, INC. PO BOX 611635 ROSEMARY BEACH, FL 32461	PC		TO FUND WATER FILTRATION PROJECT, EDUCATION AND JOB TRAINING IN HAITI AND DOMINICAN REPUBLIC	25,000.
MADISON E JOHNSON 520 LEE ROAD #419 OPELIKA, AL 36804	NC		COLLEGE SCHOLARSHIP AND TO FUND EDUCATIONAL TRAVEL	4,380.
BRITTANY L ATKINSON 4032 WOOLDRIDGE ROAD FORTSON, GA 31808	NC		COLLEGE SCHOLARSHIP AND TO FUND EDUCATIONAL TRAVEL	4,380.
SERV INTL C/O FCA MINISTRY 3145 MARIETTA HIGHWAY CANTON, GA 30114	PC		TO FUND MEALS FOR CHILDREN, WATER FILTRATION, HOME BUILDING IN KENYA AND DOMINICAN REPUBLIC	15,000.
HARVESTERS INTERNATIONAL MISSIONS C/O MR ED HIRSHMAN PO BOX 22549 HILTON HEAD, SC 29925	PC		TO FUND PROGRAMS FOR ORPHAN CARE, MEDICAL SERVICES, WATER, EDUCATION AND TRAINING THROUGHOUT EAST AFRICA AND ASIA.	25,000.
YOUNG LIFE 1137 LOCKWOOD AVENUE COLUMBUS, GA 31906	PC		TO FUND CHRISTIAN YOUTH MINISTRIES	7,225.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
YOUNG LIFE BALDWIN PUTNAM CO PO BOX 1443 MILLEDGEVILLE, GA 31059	PC		TO FUND CHRISTIAN YOUTH MINISTRIES	550.
MUSCOGEE COUNTY LIBRARY FOUNDATION 5101 HAMILTON ROAD COLUMBUS, GA 31904	PC		TO FUND LOCAL LIBRARIES	100.
PIONEERS 10123 WILLIAM CAREY DRIVE ORLANDO, FL 32832	PC		TO FUND INTERNATIONAL CHRISTIAN MINISTRIES	100.
YOUNG LIFE OF LAGRANGE P.O. BOX 158 LAGRANGE, GA 30241	PC		TO FUND CHRISTIAN YOUTH MINISTRIES	20,350.
YOUNG LIFE AUBURN OPELIKA P.O. BOX 1336 AUBURN, AL 36831	PC		TO FUND CHRISTIAN YOUTH MINISTRIES	650.
THE QUEST CHURCH 4020 WASHINGTON ROAD AUGUSTA, GA 30907	PC		TO FUND CHRISTIAN CHURCHES	1,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
BOYS & GIRLS CLUBS 1429 MORRIS ROAD COLUMBUS, GA 31907	PC		TO FUND CHARACTER BUILDING ACTIVITIES	150.
HARMONY HOUSE P.O. BOX 2925 LAGRANGE, GA 30241	PC		TO PROVIDE SHELTER FOR DOMESTIC ABUSE VICTIMS	100.
PASTORAL INSTITUTE P.O. BOX 8649 ATTN: DEVELOPMENT COLUMBUS, GA 31908	PC		TO FUND CHRISTIAN COUNSELING AND EDUCATION	100.
GRACE COMMUNITY CHURCH PO BOX 422 CATAULA, GA 31808	PC		TO FUND CHRISTIAN CHURCHES	450.
ALZHEIMERS ASSOCIATION 5900 RIVER ROAD SUITE 301 COLUMBUS, GA 31904	PC		TO FUND PATIENT ASSISTANCE AND RESEARCH	460.
PIONEERS 10123 WILLIAM CAREY DRIVE ORLANDO, FL 32832	PC		TO FUND INTERNATIONAL CHRISTIAN MINISTRIES	200.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OPERATION SMILE 3641 FACULTY BOULEVARD VIRGINIA BEACH, VA 23453	PC	TO FUND CHARITABLE ACTIVITIES	240.
LIVING WATER TEACHING 3097 MISSION WAY CADDO MILLS, TX 75135	PC	TO FUND CHRISTIAN MINISTRIES	100.
COLUMBUS REGIONAL HEALTH FOUNDATION PO BOX 790 COLUMBUS, GA 31904	PC	TO FUND MEDICAL RESEARCH	500.
BROOKSTONE SCHOOL 440 BRADLEY PARK DRIVE COLUMBUS, GA 31904	PC	TO FUND LOCAL EDUCATION	5,000.
CHILDRENS HEALTHCARE OF ATLANTA 1600 TULLIE CIRCLE NE ATLANTA, GA 30329	PC	TO FUND MEDICAL RESEARCH	1,000.
DOUBLE IMPACT 3916 VAILWOOD DRIVE NASHVILLE, TN 37215	PC	TO FUND CHRISTIAN MINISTRIES	200.

FORM 990FP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHRISTOPHER COKER 2409 GREENBRIAR DRIVE PHENIX CITY, AL 36867	NC	TO FUND EDUCATIONAL TRAVEL	3,880.
REBECCA JONES 8066 PLEASANT RIDGE DRIVE MIDLAND, GA 31820	NC	TO FUND EDUCATIONAL TRAVEL	3,880.
CORY DOWLESS 6731 STONE CREEK COURT COLUMBUS, GA 31909	NC	TO FUND EDUCATIONAL TRAVEL	3,880.
TOTAL CONTRIBUTIONS PAID			<u>1,751,232.</u>

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 14

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
OTHER LOSS FROM K-1			01	-370.	
TOTALS				<u>-370.</u>	

**SCHEDULE D
(Form 1041)**

Capital Gains and Losses

OMB No 1545-0092

Department of the Treasury
Internal Revenue Service

► Attach to Form 1041, Form 5227, or Form 990-T.
► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
► Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

2013

Name of estate or trust

LOCKWOOD PARTNERS FOUNDATION, INC.

Employer identification number

58-2634947

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	35,733.	9,277.		26,456.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824			4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts			5	14,958.
6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet			6	()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ►			7	41,414.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	65,000.	44,767.		20,233.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	23,406.	22,347.		1,059.
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824			11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.			12	19,275.
13 Capital gain distributions.			13	
14 Gain from Form 4797, Part I.			14	
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet			15	()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ►			16	40,567.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17		41,414.
18 Net long-term gain or (loss):			
a Total for year	18a		40,567.
b Unrecaptured section 1250 gain (see line 18 of the wrksh)	18b		
c 28% rate gain	18c		
19 Total net gain or (loss). Combine lines 17 and 18a. ▶	19		81,981.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	20	()
a The loss on line 19, column (3) or b \$3,000		

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34).	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-	27		
28 Enter the smaller of the amount on line 21 or \$2,450	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26.	32		
33 Enter the smaller of line 21 or \$11,950.	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-	35		
36 Enter the smaller of line 32 or line 35.	36		
37 Multiply line 36 by 15%. ▶	37		
38 Enter the amount from line 31	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-	40		
41 Multiply line 40 by 20% ▶	41		
42 Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45		

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side)

Social security number or taxpayer identification number

LOCKWOOD PARTNERS FOUNDATION, INC.

58-2634947

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions)

You **must** check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	DIAMOND HILL SMALL MID CAP	12/22/2011	08/05/2013	65,000.	44,767.			20,233.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				65,000	44,767.			20,233.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

LOCKWOOD PARTNERS FOUNDATION, INC.

58-2634947

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	SYNOVUS FINANCIAL	05/09/2011	03/28/2013	23,406.	22,347.			1,059.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				23,406.	22,347.			1,059.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

AMOS - CHEVES FOUNDATION, INC.

AMENDMENT TO ARTICLES OF INCORPORATION

ARTICLE 1. NAME AND ORGANIZATION

The current name of the corporation is Amos - Cheves Foundation, Inc. (the "Corporation"). The Corporation was organized under the name His Trust Foundation, Inc. on December 28, 2000 pursuant to provisions of the Georgia Nonprofit Corporation Code. On December 8, 2005 the Foundation changed its name from His Trust Foundation, Inc. to Amos - Cheves Foundation, Inc.

ARTICLE 2. NEW NAME

The Board of Directors of the Corporation has adopted an amendment to the Corporation's Articles of Incorporation changing the name of the Corporation from Amos - Cheves Foundation, Inc. to Lockwood Partners Foundation, Inc.

ARTICLE 3. AMENDMENT

Article 1 of the Articles of Incorporation is hereby amended by deleting the full sentence containing the reference to Amos - Cheves Foundation, Inc. and substituting in lieu thereof the following new full sentence:

"The name of the corporation is Lockwood Partners Foundation, Inc."

ARTICLE 4. CONSENT OF BOARD

The date of adoption of the Amendment by the directors of the Corporation was December 2, 2013. There are no members entitled to vote on such amendment. The amendment was adopted by unanimous decision of the Board of Directors of the Corporation.

IN WITNESS WHEREOF, the undersigned have duly executed these Articles of Amendment this 23rd day of December 2013.

AMOS - CHEVES FOUNDATION, INC.

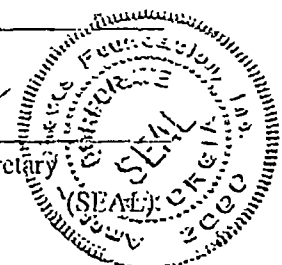
By: Cecil M. Cheves

Cecil M. Cheves, Chairman

Attest: Betty A. Cheves
Betty A. Cheves, President and Secretary

CORPORATIONS DIVISION
SECRETARY OF STATE

2013 DEC 27 PM 5:30



STATE OF GEORGIA

Secretary of State
Corporations Division
313 West Tower
#2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

CERTIFICATE OF NAME CHANGE

I, **Brian P. Kemp**, The Secretary of State and the Corporation Commissioner of the State of Georgia, hereby certify under the seal of my office that

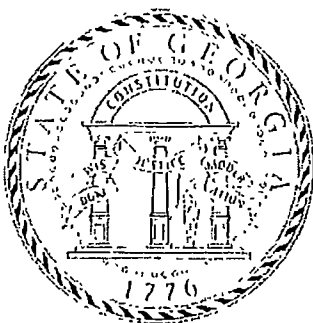
AMOS - CHEVES FOUNDATION, INC.

Name Changed To

LOCKWOOD PARTNERS FOUNDATION, INC.

is hereby issued a CERTIFICATE OF NAME CHANGE under the laws of the State of Georgia on December 27, 2013 by the filing of all documents in the Office of the Secretary of State and by the paying of all fees as provided by Title 14 of the Official Code of Georgia Annotated.

WITNESS my hand and official seal in the City of Atlanta and the State of Georgia on January 21, 2014



A handwritten signature in black ink, appearing to read 'B. P. Kemp'.

Brian P. Kemp
Secretary of State

STATE OF GEORGIA

Secretary of State
Corporations Division
313 West Tower
#2 Martin Luther King, Jr. Dr
Atlanta, Georgia 30334-1530

CONTROL NUMBER : 0100470
DATE INC/AUTH/FILED : December 28, 2000
JURISDICTION : Georgia
PRINT DATE : 02/07/2014

Cecil Cheves
6867 Mountainbrook Drive
Columbus, GA 31904

CERTIFIED COPY

I, Brian P. Kemp, the Secretary of State of the State of Georgia, do hereby certify under the seal of my office that the attached documents are true and correct copies of documents maintained by the Corporations Division of the Office of the Secretary of State of Georgia under the name of

LOCKWOOD PARTNERS FOUNDATION, INC.
A Domestic Non-Profit Corporation

Said entity was formed in the jurisdiction set forth above and has filed in the Office of Secretary of State on the 28th day of December, 2000 its certificate of limited partnership, articles of incorporation, articles of association, articles of organization or application for certificate of authority to transact business in Georgia. This Certificate is issued pursuant to Title 14 of the Official Code of Georgia Annotated and is prima-facie evidence of the existence or nonexistence of the facts stated herein.

WITNESS my hand and official seal in the City of Atlanta and the
State of Georgia on 02/07/2014



A handwritten signature in dark ink, appearing to read "B: P. Kemp".

Brian P. Kemp
Secretary of State

Tracking #: zdgpFdP4