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Form 990-EZ

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-1150 **2013** 

Open to Public Inspection

Department of the Treasury Internal Revenue Service Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Α	For the	e 2013 calend	dar year, or ta	ax year beginning	]	and ending							
В		applicable	C Name of or	ganization					I□	D Employer identification number			
$\vdash$	Address of Name cha	=	YORK F	ELECTRIC 1	TRUST, INC					58-2468634			
-	Initial retu				is not delivered to street add			Room/suite	<del>  _</del>	E Telephone number			
$\vdash$	Terminated 1385 EAST ALEXANDER LOVE HIGHWAY							803-684-4247					
H	Amended	i return			and ZIP or foreign postal co				F	Group Exc			
H	Application	on pending	YORK		sc	29745			- 1 '	Number			
G	Accoun	nting Method	Cash	X Accrual Oth	ner (specify)			Н	Check		organization is not		
ĭ		te: ► N/A	L/							to attach S			
J			heck only one) -	<b>X</b> 501(c)(3)	501(c)( ) <b>4</b> (inse	t no ) 4947	'(a)(1) or	<del></del>	•		, or 990-PF)		
ĸ		f organization			Trust Associ		Other						
L		-			ots If gross receipts are	\$200,000 or mo	re, or if total as	sets					
(Pai	rt II, colur	mn (B) below) a	are \$500,000 or	more, file Form 990	instead of Form 990-EZ					▶ \$	146,506		
P	art	Rever	ue, Expen	ses, and Char	nges in Net Asse	ts or Fund	Balances	(see the in	structio	ns for Par	t I)		
		Check	if the organi	zation used Scho	edule O to respond	to any ques	tion in this F	Part I			X		
	1	Contributions,	gifts, grants, and	d similar amounts rece	eived					1	145,222		
	2	Program ser	rvice revenue	ıncludıng governm	ent fees and contract	s				2			
	3								3				
	4	Investment	ncome							4	1,284		
	5a	Gross amou	int from sale o	f assets other than	inventory		5a			]			
	b	Less cost o	r other basis a	and sales expenses	s		5b			00mm 007 g *-			
	C	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								5c			
	6	Gaming and	Gaming and fundraising events										
	a	Gross incon	ne from gamın	g (attach Schedule	G if greater than								
e		\$15,000)					6a						
Revenue	b	Gross incon	ne from fundra	iising events (not ir	ncluding \$		of contribu	itions		İ			
æ		from fundra	sing events re	ported on line 1) (a	attach Schedule G if t	he							
		sum of such	gross income	and contributions	exceeds \$15,000)		6b			1			
	С	Less direct	expenses fror	n gaming and fund	Iraising events		6c			1			
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract											
		line 6c)							6d				
	7a	Gross sales	of inventory, I	ess returns and all	lowances		7a						
	b		f goods sold				7b						
	C				(Subtract line 7b from	ı lıne 7a)				7c	<del>-</del>		
	8		,	n Schedule O)	_				_	8	146 506		
	9			1, 2, 3, 4, 5c, 6d, 7			-111	<del>=0 /</del>		9	146,506		
	10			ts paid (list in Sche	edule O)		ECEIV	الالسطيط	1	10	136,560		
	11	•	d to or for mer			1 5		- 214 /9	$\mathcal{F}$	11	<del></del>		
es	12		•	tion, and employee		1	19	5014 /A	٤١	12			
ens	13				ependent contractors	\&\ \\	REAV		-1	13			
Expenses	14			and maintenance		/8/		III	_\	14			
3 "	'	• • •	• •	tage, and shipping	l	1	UCDF,	14,0		15	1,470		
<b>-</b> 9	16	=	Grants and similar amounts paid (list in Schedule O) Benefits paid to or for members Salaries, other compensation, and employee benefits Professional fees and other payments to independent contractors Occupancy, rent, utilities, and maintenance Printing, publications, postage, and shipping Other expenses (describe in Schedule O) Total expenses. Add lines 10 through 16				_	16	138,030				
ਕੁ—	17			year (Subtract line	17 from line (1)					17	8,476		
	18	-	•	-	•	lumn (A)\ /m··	et agree with			18	0,410		
Assets	19	9 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)							10	69,784			
٦	20	=			· ·	۵ (۱)				20	09,104		
	20	tana and the same a							21	78,260			
<u> </u>	21	INCL ASSELS (	tion Act Matic	so at ellu oi year (	complie lines to till	ugii 20					- 000 E7		

22

Page 2

Part II Balance Sheets (see the instructions for P					
Check if the organization used Schedule O to	o respond to any	question in this Part I	I		X
		(A) Beg	ginning of year		(B) End of year
22 Cash, savings, and investments			57,987	22	66,062
23 Land and buildings			0	23	
24 Other assets (describe in Schedule O)			11,797	24	12,198
25 Total assets			69,784	25	78,260
26 Total liabilities (describe in Schedule O)			0	26	0
27 Net assets or fund balances (line 27 of column (B) must agree	ee with line 21)		69,784		78,260
Part III Statement of Program Service Accom		e the instructions for			Expenses
Check if the organization used Schedule O to	•		· —	(Par	quired for section
What is the organization's primary exempt purpose?	o respond to any	question in this rait i	<u> </u>		•
					(c)(3) and 501(c)(4)
CHARITABLE DISBURSEMENTS				_	inizations and section
Describe the organization's program service accomplishments for e	-				7(a)(1) trusts, optional
as measured by expenses In a clear and concise manner, describe	•	ded, the number of		for c	thers)
persons benefited, and other relevant information for each program	title				
28 THE PURPOSE OF THE TRUST IS TO ACCUMULATE AND	D DISBURSE FUN	DS FOR CHARITABLE			
PURPOSES IN THE SERVICE AREA OF YORK ELECTRIC	C COOPERATIVE,	INC.			
(Grants \$ 136,560) If this amount includes f	foreign grants, chec	ck here		28a	138,030
29					
(Grants \$ ) If this amount includes f	foreign grants, cher	k here	▶ □	29a	
30	oreign grants, one	SK TIGIG		200	
••					
(Out 1: A			. —		
(Grants \$ ) If this amount includes f	roreign grants, chec	ok nere		30a	<del></del>
31 Other program services (describe in Schedule O)			. $\Box$		
(Grants \$ ) If this amount includes f		ck here	<b>D</b> [	31a	400 000
32 Total program service expenses (add lines 28a through 31a)			<u> </u>	32	138,030
Part IV List of Officers, Directors, Trustees, and Key El Check if the organization used Schedule O to response	<b>mployees</b> (list each	n one even it not comper i in this Part IV	isated — see the	instruct	ions for Part IV)
ones in the organization about constant of to resp.	(b) Average	(c) Reportable	(d) Heath ben	efits,	
(a) Name and title	hours per week	compensation (Forms W-2/1099-MISC)	contributions to e benefit plans,	mployee	(e) Estimated amount of other compensation
	devoted to position	(if not paid, enter -0-)	deferred compe		other compensation
WILL MITCHELL					
DIRECTOR	2.00	0		0	0
ANNE GILFILLAN					
SECRETARY	2.00	0		0	0
BROWN SIMPSON			-		
DIRECTOR	2.00	0		0	O
DALE POSTON				<u>_</u>	
CHAIRMAN	2.00	0		0	0
JOYCE QUINN	2.00	0			
TREASURER	2.00	•		0	
	2.00	0			0
BILL WHITESIDES	0.00	_		•	
VICE CHAIRMAN	2.00	0		0	0
LINDA ABERNATHY				_	_
DIRECTOR	2.00	0		0	0
FRANCES BUDDIN					
DIRECTOR	2.00	0		0	0
BARBARA DOUGLAS					
DIRECTOR	2.00	0		0	0
		<u> </u>			
	1		1		

Page 3

	instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V			
	The second secon		Yes	No
13	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a		. –	
	detailed description of each activity in Schedule O	33		X
	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed			
	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the	1 1		
	change on Schedule O (see instructions)	34		X
5a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business			
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		X
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		X
6	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets			
	during the year? If "Yes," complete applicable parts of Schedule N	36		X
7a	Enter amount of political expenditures, direct or indirect, as described in the instructions	0		
b	Did the organization file Form 1120-POL for this year?	37b		X
8a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were	ja.		
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved [38b]	8		ş-
	Section 501(c)(7) organizations Enter	7 .	4	
а	Initiation fees and capital contributions included on line 9	} }		
b	Gross receipts, included on line 9, for public use of club facilities 39b	7		
0a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under	7	* ^	~
	section 4911 ▶ 0 , section 4912 ▶ 0 , section 4955 ▶ 0		*	
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit	-	*	
	transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been			
	reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on		à	,
	organization managers or disqualified persons during the year under sections 4912,	1		cust
	4955, and 4958 ▶ 0	*		*4
	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c	·	*	
	reimbursed by the organization		4 1	٠
	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter	**		*
	transaction? If "Yes," complete Form 8886-T	40e		X
	List the states with which a copy of this return is filed ▶ SC	[,,,,]		
		3-68	4-4	24'
	1385 ALEXANDER LOVE HIGHWAY			
	Located at ▶ YORK sc ZIP + 4 ▶ 29	745		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	If "Yes," enter the name of the foreign country	725	*	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank	* *	-	
	and Financial Accounts.			
c .	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		X
	If "Yes," enter the name of the foreign country ▶			
	and enter the amount of tax-exempt interest received or accrued during the tax year			_
	and enter the amount of tax-exempt interest received or accided during the tax year		Yes	No
4-	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		*	
4a	·	44a		X
	completed instead of Form 990-EZ	770		
	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be			X
b		AAh		
b	completed instead of Form 990-EZ	44b		
b c	completed instead of Form 990-EZ Did the organization receive any payments for indoor tanning services during the year?	44b 44c		
b c d	completed instead of Form 990-EZ  Did the organization receive any payments for indoor tanning services during the year?  If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an	44c		
b c d	completed instead of Form 990-EZ  Did the organization receive any payments for indoor tanning services during the year?  If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44c 44d		X
c d	completed instead of Form 990-EZ  Did the organization receive any payments for indoor tanning services during the year?  If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  Did the organization have a controlled entity within the meaning of section 512(b)(13)?	44c		X
c d !5a	completed instead of Form 990-EZ  Did the organization receive any payments for indoor tanning services during the year?  If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  Did the organization have a controlled entity within the meaning of section 512(b)(13)?  Did the organization receive any payment from or engage in any transaction with a controlled entity within the	44c 44d		X
c d 95a	completed instead of Form 990-EZ  Did the organization receive any payments for indoor tanning services during the year?  If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  Did the organization have a controlled entity within the meaning of section 512(b)(13)?	44c 44d		X

Form **990-EZ** (2013)

Form 99	90-EZ (201	3)	YORK	ELE	CTRIC	TRUST	, INC	<b></b>		58-24	68634			F	Page 4
		•			•	• • • • • • • • • • • • • • • • • • • •	•	•	on beha	alf of or in oppos	ition			Yes	No
						ete Schedule		<u> </u>					46		X
Part		All sect 50 and	tion 501 51.	(c)(3)	organizatio		nswer q			nd 52, and co		tables for li	nes		
47 .					h			F04/h) =1==						Yes	No
	Jid the org	-				lies or nave a	section	501(n) elec	lion in ett	ect during the ta	ıx		47		x
48 I	s the orga	ınızatıon	a schoo	l as des	cribed in se	ection 170(b)	(1)(A)(II)	? If "Yes," co	mplete S	chedule E			48		X
	_			_		exempt non-		le related or	ganizatioi	u,S			49		X
			-	_		n 527 organız							49	<u> </u>	L
	•			•					•	an officers, direc	•	•			
	employees	s) wno e	acn rece	ivea mo	re than \$10	JU,UUU of con				Non If there is no	<del> </del>				
		(a) Nam	ne and title	e of each	employee		hou	o) Average irs per week ted to position	co	Reportable Impensation W-2/1099-MISC)	contribution benefit	th benefits, is to employee plans, and ompensation	(e) Estima other co	ted amo mpensa	
NON	JE				-					•	20101100	- пропошно			
				-								·			
				_											
51 (	Complete	this tabl	e for the	organiz		•				tors who each r	eceived mo	re than			
	(a	a) Name	and busin	ess add	ress of each	independent o	ontractor		ï	(b) Typ	e of service		(c) Comp	ensation	۰ <u> </u>
NON	E							,							
							<del></del>						_		
				-										_	
											_				
	Total numi	ber of ot	her inde	penden	t contractors	s each receiv	ring over	\$100,000		•					
52	Did the org	ganızatı	on compl	lete Sch	edule A? N	ote. All section	on 501(c	:)(3) organiza	ations and	d 4947(a)(1)					
	nonexemp	t charita	ble trust	s must a	attach a con	npleted Sche	dule A_						X Y	s	No
										and statements, and preparer has an		t of my knowled	ige and beli	ef, it is	
Q;		V	400		uti						5-14	1-14			
Sign Here		V	fe of officer	1/c	Poston	-Ch	a:rve	ikn		D:	<u>5-19</u>	1.14			
	Prin		print name				Preparer's		/f.	OL	MAR	9 1 Sheck	ıf PT	IN	
Paid	WIL	LIAM E	R. ROUN	TREE					<u> </u>			~ 1 ( WA)Aer	mployed P0	123183	36
Prepa	— <del> </del> —	n's name		MCNA		LEMORE		DDLEBR	OOKS	& CO, L	LC	Firm's EIN	58-1	0943	351
Use C	Only   Firm	n's address			OFFIC N, GA	E BOX 31202		1				Phone no 4	78-74	6-62	277
May th	ne IRS dis	cuss thi				nown above?	See ins	tructions					► X		No

### SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

Inspection

Employer identification number

Schedule A (Form 990 or 990-EZ) 2013

58-2468634

Department of the Treasury Internal Revenue Service Name of the organization

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

YORK ELECTRIC TRUST, INC

Open to Public

OMB No 1545-0047

<u> </u>	<u>art !</u>	<u> Rease</u>	on for Public Charity	Status (All organizations	must co	mplete	this pa	art.) Se	e inst	ruction	<u>ns</u>		
Γhe	orga	nization is not	a private foundation because	e it is (For lines 1 through 11, ch	neck only	one box )		_					
1		A church, cor	nvention of churches, or assi	ociation of churches described in	n section	170(b)(1	)(A)(i).						
2		A school desc	cribed in section 170(b)(1)(	A)(ii). (Attach Schedule E)									
3		A hospital or	a cooperative hospital service	ce organization described in sec	tion 170(	b)(1)(A)(i	ii).						
4				d in conjunction with a hospital d			•	(1)(A)(ii	i). Ente	r the hos	spital's name	<b>)</b> .	
	city, and state												
5		•		of a college or university owned o	or operate	d by a go	vernmer	ntal unit	describ	ed in			
	section 170(b)(1)(A)(iv). (Complete Part II )												
6	П			··· , overnmental unit described in se	ection 17	)/h)/1\/A)	(v)						
7	X		-	substantial part of its support fro				om the c	neneral	nublic			
•		-	section 170(b)(1)(A)(vi). (C		iii a govei	THICH CALL	Jille Of III	om the g	ciiciai	Public			
8				70(b)(1)(A)(vi). (Complete Part	шх								
9	H	=			•	antributio	ne mem	barehin	foor o	nd aross			
3	An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its												
		=		•	•								
	support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III)												
10	П												
11	An organization organized and operated exclusively to test for public safety. See section 509(a)(4).  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the												
••	ப	purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section											
				he type of supporting organization						•••••			
		a Type	()	c Type III–Functions		-	d	·		n-functi	onally integr	atad	
_	e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons												
Ū	other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1)												
		or section 509								00(0)(1)	,		
f			` ', '	rmination from the IRS that it is	a Type I. 1	Type II or	Type III	support	ına				
•		•	check this box		,,,	, , p =, o.	.,,,	осрро	9				
g		_		tion accepted any gift or contribu	tion from	any of the	•						
9		following per		2000 <b>,</b> 100 200, <b>3</b> 00 00 000, 100 00		, c							
				ntrols, either alone or together w	vith persoi	ns describ	ed in (ii)	and				Yes	No
			w, the governing body of the	•	<b>po</b>		(	,			11g(i	+-	1.13
			member of a person describ	• • •							11g(i		1
			ontrolled entity of a person d	• •							11g(i		1
h				he supported organization(s)							(·· <b>·</b>		
	) Nam	e of supported	(ii) EIN	(HI) Type of organization	(iv) Is the o	rganization	(v) Did v	ou notify	(vi)	ls the	(vii) Amoun	t of mone	tarv
•		ganization		(described on lines 1-9	in col (i) ti	sted in your	the organ	nization in	organizat	ion in col		port	,
				above or IRC section (see instructions))	governing	document?		of your cort?		zed in the S ?			
				(see instructions))	Yes	No	Yes	No	Yes	No			
(A)													
•				l l	<b>\</b>	<u> </u>							
(B)													
										i l			
(C)													
				1		l	}	l					
(D)											•		•
								L					
(E)													
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Tota	1						<u> </u>		<u></u>				

Form 990 or 990-EZ.

For Paperwork Reduction Act Notice, see the Instructions for

58-2468634

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Caler	ndar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	134,490	132,669	130,837	137,211	145,222	680,429
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	134,490	132,669	130,837	137,211	145,222	680,429
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on	· •	*	****	~*	,	9.
	line 1 that exceeds 2% of the amount	ļ					
_	shown on line 11, column (f)	~ <del>~ y</del>			·	49	
6	Public support. Subtract line 5 from line 4 tion B. Total Support						680,429
	ndar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
	Amounts from line 4	<del></del>					(f) Total
7 8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	134,490	132,669	130,837	137,211	1,284	680,429 5,672
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11	Total support. Add lines 7 through 10			· ·	¥		686,101
12	Gross receipts from related activities, etc.	(see instructions)				12	1,,284
13	First five years. If the Form 990 is for the	organization's first,	second, third, four	th, or fifth tax year	as a section 501(c	)(3)	
	organization, check this box and stop here					·	
Sec	tion C. Computation of Public Su	<del></del>	<del></del>	<del>.</del>			<del></del>
14	Public support percentage for 2013 (line 6		=	(f))		14	99.17%
15	Public support percentage from 2012 Sche					15	99.16%
16a	33 1/3% support test—2013. If the organ				3 1/3% or more, che	eck this	
	box and stop here. The organization quali						► X
b	33 1/3% support test—2012. If the organ				is 33 1/3% or mor	e,	
	check this box and stop here. The organiz			-			
17a	10%-facts-and-circumstances test—20	_					
	10% or more, and if the organization meet				•		
	Part IV how the organization meets the "fa organization		_	·			▶ []
b 10%-facts-and-circumstances test—2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line							
	15 is 10% or more, and if the organization			•	•		
	Explain in Part IV how the organization me	ets the "facts-and-o	circumstances" test	The organization	qualifies as a publ	icly	
40	supported organization	d makabast - 5-	- 1 40 40- 40'	47 471 1	la de la baranta		▶
18	Private foundation. If the organization did instructions	a not check a dox of	n iine 13, 16 <b>2</b> , 16b	, 1/a, or 1/b, chec	k this box and see		<b>&gt;</b>

Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

500	tion A. Public Support	quality under tr	ne tests listed t	pelow, please c	ompiete Part II	)	
	ndar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	(a) 2009	(b) 2010	(6) 2011	(d) 2012	( <del>e)</del> 2013	(i) Total
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from			<b>*</b> * * <b>*</b>	\disp. 1	3 ·	
Sac	tion B. Total Support		<u> </u>	<i>2</i>	*	<u>~</u>	L
	ndar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9	Amounts from line 6	(4) 2000	(5) 2010	(0) 2011	(d) 2012	(e) 2015	(i) rotar
10a							
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13	Total support. (Add lines 9, 10c, 11, and 12)						
14	First five years. If the Form 990 is for the	organization's first	, second, third, fou	rth, or fifth tax year	as a section 501(	c)(3)	
	organization, check this box and stop here		<del> </del>				
	tion C. Computation of Public Su				_	<del></del>	
15	Public support percentage for 2013 (line 8,		•	າ (f))		15	%
16 Sec	Public support percentage from 2012 Schelic D. Computation of Investme						%_
<u> </u>	Investment income percentage for 2013 (li			column (fl)		17	%
18	Investment income percentage from 2012			Column (1))		18	
19a	33 1/3% support tests—2013. If the organ			14, and line 15 is	more than 33 1/3%		
-	17 is not more than 33 1/3%, check this bo						▶ □
b	33 1/3% support tests—2012. If the organ	nization did not che	eck a box on line 1	4 or line 19a, and l	line 16 is more thai	n 33 1/3%, and	نـــا
	line 18 is not more than 33 1/3%, check the		=	•	•	-	▶ 🔲
20	Private foundation. If the organization did	not check a box o	on line 14, 19a, or	19b, check this box	and see instructio	ns	<b>b</b>

Schedule A (Form 990 or 990-EZ) 2013 YORK ELECTRIC TRUST, INC 58-2468634 Part IV Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b; and Part III, line 12 Also complete this part for any additional information (See instructions).

### **SCHEDULE 0** (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or 990-EZ.

Open to Public Inspection

Name of the organization

YORK ELECTRIC TRUST, INC

Employer identification number 58-2468634

FORM 990-EZ, PART I, LINE 10 - GRANTS/SIMILAR AMTS PAID TO INDIVIDUALS RELATIONSHIP TO ORG CLASS OF ACTIVITY DATE OF GIFT DESC. OF PROPERTY CASH CONTRIB. NONCASH CONTRIB. BOOK VALUE BV EXPL. FMV EXPL.

24,714 \$ \$

0 \$

0

FORM 990-EZ, PART I, LINE 10 - GRANTS/SIMILAR AMTS PAID TO ORGANIZATIONS NAME AND ADDRESS CLASS OF ACTIVITY DATE OF GIFT

\$

DESC. OF PROPERTY

CASH CONTRIB. NONCASH CONTRIB.

BOOK VALUE BV EXPL. FMV EXPL.

CAROLINA COMMUNITY CARE

10,000 \$

0

CHILDREN'S ATTENTION HOME

\$ 5,734 \$ 0

0

TENDER HEARTS GIRLS HOME

\$ 10,000 \$

0

0

THE EARLY LEARNING PARTNERSHIP OF Y

Page 2

	INC			Employer identification number 58-2468634	
YORK ELECTRIC TRUST,	\$	9,300	<u> </u>	0	
	\$	0	*	·	
THE FORT MILL CARE CENTER	¥	v			
	\$	10,000	\$	0	
	\$	0			
UPPER PALMETTO YMCA					
	\$	10,000	\$	0	
	\$	0			
YORK COUNTY CHRISTIAN WOMEN'S J	OB C				
	\$	10,000	\$	0	
	\$	0			
OTHER (SEE ATTACHED)					
	\$	46,812	\$	0	
	\$	0			
FORM 990-EZ, PART I, LINE 16 - 0	OTHER EXP	ENSES			
DESCRIPTION		AMOUNT			
EXPENSES					
OTHER PROGRAM SERVICE	\$	1,470			
т	OTAL \$	1,470			

FORM 990-EZ, PART II, LINE 24 - OTHER ASSETS

DESCRIPTION

BEG. OF YEAR END OF YEAR

Schedule Ö (Form 990 or 990-EZ) (2013)

Schedule <u>O (Form 990 or 990-EZ) (2013)</u>			Page Z
Name of the organization		Employer identificatio	n number
YORK ELECTRIC TRUST, INC		58-24686	34
ACCOUNTS RECEIVABLE	\$	11,797 \$	12,198
	TOTAL S	11.797 \$	12.198

NC NC
TRUST,
<b>CELECTRIC</b>
YORK
6309978

58-2468634 FYE: 12/31/2013

Federal Statements

# Schedule A, Part II, Line 12

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TAX-EXEMPT INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

TOTAL

Amount	1,284	1,284
	,,	70

### YORK ELECTRIC TRUST SCHEDULE OF COMMUNITY ASSISTANCE FOR THE YEAR ENDED DECEMBER 31, 2013

American Red Cross - Upper Palmetto Chapter	\$ 5,000
Carolina Community Care	10,000
Children's Attention Home	5,734
Christians to Feed the Hungry	5,000
Clover Area Assistance Center	2,500
Haven Men's Shelter	2,500
Keystone	5,000
P.A.T.H.	5,000
Palmetto Pregnancy Center	4,812
Palmetto Volunteers in Medicine	4,250
Pilgrim's Inn	4,000
Tender Hearts Girls' Home	10,000
The Early Learning Partnership of York County	9,300
The Fort Mill Care Center	10,000
Upper Palmetto YMCA	10,000
York County Cancer Association	3,750
York County Christian Women's Job Corps	10,000
York County Council on Aging	5,000
	 <u></u>
	\$ 111,846

### YORK ELECTRIC TRUST SCHEDULE OF FAMILY AND INDIVIDUAL ASSISTANCE FOR THE YEAR ENDED DECEMBER 31, 2013

Annie Pettus	\$	2,204
Brian Farris		860
Clayton Massey		500
Daniel Lamb		150
David Rowland		800
Deborah Davis		973
Diana Lamb		256
Diana Welch		100
Earl Wallace		360
Edith Faegen		374
Elizabeth Miller		325
Frank Robbins		380
James Hill		500
Joseph-Johnson		500
Justin Knight	-	1,496
Karen Horton		424
Khamphoune Naphoxay		251
Konyata Williams		2,209
Lonnie Neely		500
Pamela Denikas		1 <b>,08</b> 0
Randy Ferrell		1,179
Robert Thomas		2,473
Sandi Iannaccone		979
Stalvey Hucks		820
Susăn Şteward		500
Susan Whitworth		1,000
Susanna Lée		415
Tina Goforth		<b>500</b>
Wendy Thomas	•	300
William Wright		1,806
Tyrone Beard		500
	\$	24,714

# BYLAWS OF THE YORK ELECTRIC TRUST, INC.

# BYLAWS OF YORK ELECTRIC TRUST, INC.

### ARTICLE I NAME OF ORGANIZATION

The name of the corporation shall be York Electric Trust, Inc., herein below referred to as the "Corporation."

# ARTICLE II PURPOSE OF ORGANIZATION

The purpose of the Corporation shall be the accumulation and disbursement of funds for charitable purposes in the service area of the York Electric Cooperative, Inc. Upon dissolution of the corporation, assets shall be distributed for one or more exempt purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code, or the corresponding section of any future federal tax code, or shall be distributed to the federal government, or to a state or local government, for a public purpose. Any such asset not so disposed of shall be disposed of by the court of common pleas of the county in which the principal office of the corporation is then located, exclusively for such purposes or to such organization or organizations, as said court shall determine, which are organized and operated exclusively for such purposes.

# $\frac{\textit{ARTICLE III}}{\textit{FUNDING}}$

The Corporation shall be funded by such rules and regulations as may be promulgated by the Board of Directors of the York Electric Cooperative, Inc., and from any other source of funds available to the said Corporation.

### ARTICLE IV BOARD OF DIRECTORS

The Corporation shall be administered by a nine person Board of Directors. One such member shall reside in each of the nine York Electric Cooperative Board of Directors districts.

At the initial organizational meeting of the Board of Directors, the members of the Board shall by lot draw for terms

of one, two and three years. Thereafter, the terms of office for each Board member shall be for a period of three years.

A Board member may serve one successive term and thereafter may be reappointed to the Board after the lapse of a period of three years.

# ARTICLE V QUALIFICATIONS OF BOARD MEMBERSHIP

A Board member of the Corporation shall be at least eighteen years of age, a permanent resident of the district from which he is chosen, and of good moral character. It shall not be necessary for members of the Board of Directors of the Corporation to be members of the York Electric Cooperative, Inc. No person seeking or holding a seat on the Board of Directors of the York Electric Cooperative, Inc., shall remain a member of the Corporation Board.

### ARTICLE VI SELECTION OF BOARD OF DIRECTORS

The initial Board of Directors shall be designated by the Board of Directors of the York Electric Cooperative, Inc.
Thereafter, when vacancies are to be filled or when terms expire, persons shall be named to the respective vacancies on the said Board of Directors by a vote of the Board of Directors of the York Electric Cooperative, Inc. The existing Board of Directors of the Corporation may make recommendations to the Board of Directors of the York Electric Cooperative, Inc., for nominees for the Corporation Board.

# ARTICLE VII COMPENSATION FOR DIRECTORS

No director shall receive compensation for serving on the Board of Directors of the Corporation. Such Board member may, however, be reimbursed for mileage and out-of-pocket expenses incurred while on the business of the Corporation when such business is sanctioned by the Board of Directors of said Corporation.

# ARTICLE VIII MEETING OF THE BOARD OF DIRECTORS

- A. <u>Regular meeting:</u> The Board of Directors of the Corporation shall meet not less than quarterly at a place designated by the Board. The Board of Directors may meet at such other times as they deem at their discretion to be necessary.
- B. Special Meetings: Special meetings of the Board of Directors may be called by the President or by any three Directors and it shall thereupon be the duty of the Secretary to cause a Notice of such meeting to be given as hereafter provided. The Chairman or Directors calling such meeting shall fix the time and place.
- C. Notice of Directors Meeting: Written notice of the time and place of regular and special meetings of the Board of Directors shall be delivered to members of the Board not less than five days prior thereto, either personally, by mail, or at the direction of the Secretary and upon default in that duty by the Secretary, then by the Chairman or the Directors calling for such meeting.

### ARTICLE IV QUORUM

A majority of the Board of Directors shall, unless otherwise designated in these Articles, constitute a quorum. In the event that less than a majority of the Board of Directors is present at any meeting, the majority of those Directors present may adjourn the meeting and designate a place and time for the next meeting, under which circumstances the Secretary shall notify the absent members of the place and time of the next meeting. An act of the majority of the Board of Directors present at any meeting at which a quorum is present, and unless otherwise provided by these Bylaws, shall be the Act of the Board of Directors of the Corporation.

# ARTICLE X REMOVAL OF MEMBER OF BOARD

Any member of the Board of Directors of the Corporation shall automatically cease to be a member of said Board if and in the event such member misses three successive regular meetings as outlined in Section A of Article VIII of these Bylaws. Any member of the Board of Directors of the Corporation may otherwise

be removed for cause from the Board by a two-thirds vote of the entire Board of Directors of the Corporation.

# ARTICLE XI OFFICERS OF THE CORPORATION

The officers of the Corporation shall be a Chairman, a Vice Chairman, a Secretary and a Treasurer, and such other officers as may be determined by the Board from time to time. For the purposes of these Bylaws, the above four officers shall constitute the Executive Committee of the Corporation.

# ARTICLE XII ELECTION OF THE CORPORATION

The officers shall by secret ballot be elected annually by the Board of Directors at a meeting of the Board of Directors held on an annual basis after the initial organizational meeting.

The terms of office shall be for one year, however, nothing shall prevent any officer from being re-elected to consecutive terms of office.

### <u>ARTICLE XIII</u> <u>EX-OFFICIO MEMBERS OF THE BOARD OF DIRECTORS</u>

The Chief Executive Office of the York Electric Cooperative, Inc., shall be an ex-officio member of the Board of Directors of the Corporation. The Corporation may from time to time have other ex-officio members as the Board of Directors may in its discretion determine as necessary or prudent.

# POLICIES, RULES AND REGULATIONS

The Board of Directors of the Corporation shall have the power to make and adopt such rules and regulations, not inconsistent with law, the Articles of Incorporation, or these Bylaws, as it may deem advisable for the management, administration and regulation of the business affairs of the Corporation.

# ARTICLE XV DUTIES OF OFFICERS

- A. <u>Chairman:</u> The Chairman shall be the principal executive officer of the Corporation and, unless otherwise determined by the Board of Directors, shall preside at all meetings of the Board of Directors and in general perform all duties incidental to the office of Chairman and such other duties as may be prescribed by the Board of Directors from time to time.
- B. <u>Vice Chairman:</u> In the absence of the Chairman, or in the event of inability or refusal to act, the Vice Chairman shall perform the duties of the Chairman, and when so acting shall have all the powers of and be subject to all restrictions upon the Chairman. The Vice Chairman shall also perform such other duties as from time to time may be assigned to him by the Board of Directors.
- Secretary: The Secretary shall be responsible for the keeping of the minutes of the meetings of the members of the Board of Directors in one or more books provided for that purpose; be responsible for seeing that all notices are fully given in accordance with these Bylaws or as required by law; be custodian of the corporate records and of the seal of the Corporation and affix the seal of the Corporation to all necessary documents, the execution of which on behalf of the Corporation under its seal is duly authorized in accordance with the provisions of these Bylaws; have general charge of the books of the Corporation; be responsible for the keeping on file at all times a complete copy of the Articles of Incorporation and Bylaws of the Corporation containing all amendments thereto; and, in general, perform all duties incidental to the office of the Secretary and such other duties as from time to time may be assigned to him by the Board of directors.
- D. Treasurer: The Treasurer shall have charge and custody of and be responsible for all funds and securities of the . Corporation; be responsible for the receipt of and the issuance of receipts for monies due and payable to the Corporation from any source whatsoever; and for the deposit of all such monies in the name of the Corporation in such bank or banks as shall be selected in accordance with the provision of these Bylaws; and in general perform all the duties incidental to the office of Treasurer and such other duties as from time to time may be assigned to him by the Board of Directors.

### ARTICLE XVI CHECK SIGNING

Any and all checks issued by the Corporation, for any purpose, shall be signed by two officers or one and such other person(s) as may be designated by the Board of Directors as having check signing authority.

# ARTICLE XVII DISBURSEMENT OF FUNDS

Except as otherwise provided by these Bylaws, the Board of Directors of the Corporation shall have the full and sole responsibility for the disbursement of all monies of the Corporation in accordance with these Bylaws and the policies as adopted by the Board of Directors.

# ARTICLE XVIII ACCUMULATION OF FUNDS

The York Electric Cooperative, Inc., shall transfer funds collected by it for the benefit of the Corporation on a regular basis, but in no event less than quarterly. The Corporation may also solicit and accept contributions from other sources as deemed appropriate by its Board of Directors.

# ARTICLE XIX INVESTMENT OF FUNDS

The Board of Directors of the Corporation shall be responsible for the funds entrusted to it and shall make such investments of said funds in a manner which is reasonable and prudent and in keeping with these Bylaws and the policies of the Corporation.

# ARTICLE XX AMENDMENT OF BYLAWS

These Bylaws may be altered, amended, or repealed by the Board of Directors of the York Electric Cooperative, Inc., at any regular meeting of said Board after at least ten days notice. The Board of Directors of the Corporation may make advisory recommendations to the Board of Directors of the York Electric Cooperative, Inc.

# ARTICLE XXI ACCOUNTING SYSTEM AND REPORTS

The Board of Directors of the Corporation shall cause to be established and maintained a complete accounting system such that is in keeping with sound financial management and furthermore the Board of Directors of the Corporation shall make reports to the Board of Directors of the York Electric Cooperative, Inc., on the operation and expenditures of the Corporation as may be necessary and prudent but in no case less than annually.

# ARTICLE XXII POLITICAL CONTRIBUTIONS

No funds of the Corporation shall in any fashion be used to support any candidate for political office or for any political purpose.

# ARTICLE XXIII BORROWING FUNDS

The Corporation shall not have the authority to borrow monies from any banks, savings and loans, or other institutions for any purpose.

### ARTICLE XXIV EMERGENCY EXPENDITURE

The Executive Committee of the Corporation by a vote of at least three of its members may from time to time make expenditures on an emergency basis, in accordance with these Bylaws; and policies adopted by the Board of Directors of the Corporation; and in accordance with the purpose of this Corporation, in an amount not exceeding ONE THOUSAND AND NO/100THS DOLLARS (\$1,000.00), to any person, family, group or organization.

Such emergency expenditures shall be fully disclosed by the Executive Committee at the next regularly called meeting of the Board of Directors of the Corporation.

# ARTICLE XXV AMOUNT OF EXPENDITURES

Unless otherwise provided by these Bylaws and in keeping with the purpose of the Corporation, the Board of Directors of the Corporation may make annual expenditures of Corporation funds by majority vote of members present at a meeting and constituting a quorum according to the following rules:

- A. Not more than TWO THOUSAND FIVE HUNDRED AND NO/100THS-DOLLARS (\$2,500.00) annually to any individiual.
- B. Not more than TEN THOUSAND AND NO/100THS DOLLARS (\$10,000.00) to any family unit, group, oprganization, charity or like organization.

# ARTICLE XXVI EXPENDITURES EXCEEDING TEN THOUSAND AND NO/100THS DOLLAS (\$10,000.00)

Notwithstanding any other provision of these Bylaws, the Board of Directors of the Corporation may, by a two-thirds vote of the entire Board of Directors (six members) make expenditures in any amount to any person(s), family unit, group, organization, charity or like organization which such members determine is in keeping with the purpose and spirit of the Corporation and these Bylaws.

# ARTICLE XXVII RETENTION OF FUNDS

Until such time as there exists a sum of money, including earned interest, in an amount of less than ONE HUNDRED THOUSAND AND NO/100THS DOLLARS (\$100,000.00) within the Corporation, no expendutires exceeding ninety-five percent (95%) of the annual contributions from whatever source derived, may be disbursed or otherwise disposed of for any purpose. Thereafter the Board of Directors of the Corporation may in its discretion and in accordance with other dictates imposed by these Bylaws expend any and all monies saving and excepting five percent (5%) of the previous year's total contributions or FIVE THOUSAND AND NO/100THS DOLLARS (\$5,000.00) whichever is less.

# ARTICLE XXVIII PROXY VOTING

There shall not exist proxy voting at any meeting of the Board of Directors of the Corporation.

# ARTICLE XXIX AUDIT

The Board of Directors of the Corporation shall on an annual basis cause the books and records of the Corporation to be audited by a certified public accountant and a report in keeping with sound accounting principles be issued to the Board of Directors of the Corporation and the Board of Directors of the York Electric Cooperative, Inc.

### ARTICLE XXX FISCAL YEAR

The fiscal year of the Corporation shall commence on the first day of January of each calendar year and end on the thirty-first day of December of each calendar year.

Adopted:		 	
Amended:			

### **DECLARATION**

We hereby declare that the Articles of Incorporation dated June 4, 1998 were filed with and approved by the State of South Carolina.

John T. Ervin, Chairman

V. Thomas Massey, Vice-Chairman