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Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury  
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

A Employer identification number

THE INDIA BENTON LESSER FOUNDATION

58-2436064

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number

C/O SUNTRUST BANK, P.O. BOX 2138 MC 307

941-951-3297

City or town, state or province, country, and ZIP or foreign postal code

C If exemption application is pending, check here ☐

SARASOTA, FL 34230

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1. Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒

Cash

☐

Accrual

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(from Part II, col (c), line 16)

Other (specify)

\$ 383,083. (Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

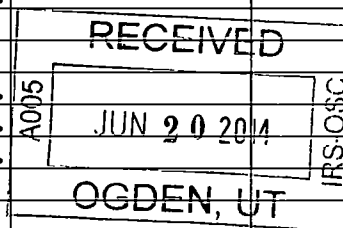
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received	15,122.		N/A	
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	5,667.	5,667.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	83,160.			
	b	Gross sales price for all assets on line 6a	320,610.			
	7	Capital gain net income (from Part IV, line 2)		83,160.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	59.	59.		STATEMENT 2
	12	Total. Add lines 1 through 11	104,008.	88,886.		
	13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees	1,954.	0.		0.
	b	Accounting fees	2,350.	1,175.		0.
	c	Other professional fees	2,952.	1,476.		1,476.
	17	Interest				
	18	Taxes				
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	10,523.	0.		5,168.
	22	Printing and publications				
	23	Other expenses				
	24	Total operating and administrative expenses. Add lines 13 through 23	17,779.	2,651.		6,644.
	25	Contributions, gifts, grants paid	72,892.			72,892.
	26	Total expenses and disbursements. Add lines 24 and 25	90,671.	2,651.		79,536.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	13,337.			
	b	Net investment income (if negative, enter -0-)		86,235.		
c Adjusted net income (if negative, enter -0-)					N/A	



10

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	10,079.	1,128.	1,128.
	2 Savings and temporary cash investments	14,465.	13,449.	13,449.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		175.	
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	236,931.	242,035.	281,209.
	c Investments - corporate bonds STMT 8	72,253.	88,164.	87,297.
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	333,728.	344,951.	383,083.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	333,728.	344,951.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b>	333,728.	344,951.	
31 <b>Total liabilities and net assets/fund balances</b>	333,728.	344,951.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	333,728.
2 Enter amount from Part I, line 27a	2	13,337.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	347,065.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	2,114.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	344,951.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE ATTACHED SUNTRUST STATEMENT</b>	<b>P</b>	<b>VARIOUS</b>	<b>12/31/13</b>
<b>b SEE ATTACHED SUNTRUST STATEMENT</b>	<b>P</b>	<b>VARIOUS</b>	<b>12/31/13</b>
<b>c CAPITAL GAINS DIVIDENDS</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 62,700.</b>		<b>60,657.</b>	<b>2,043.</b>
<b>b 254,817.</b>		<b>176,793.</b>	<b>78,024.</b>
<b>c 3,093.</b>			<b>3,093.</b>
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>2,043.</b>
<b>b</b>			<b>78,024.</b>
<b>c</b>			<b>3,093.</b>
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>83,160.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	45,958.	305,196.	.150585
2011	82,565.	310,022.	.266320
2010	101,256.	391,962.	.258331
2009	90,929.	463,885.	.196016
2008	163,893.	699,952.	.234149

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>1.105401</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.221080</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	<b>360,461.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>79,691.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>862.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>80,553.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>79,536.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,725.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,725.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,725.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,900.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,900.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	175.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>WWW.THELESSERFOUNDATION.ORG</b>	13	X	
14	The books are in care of ► <b>SUNTRUST BANK</b> Telephone no. ► <b>941-951-3120</b> Located at ► <b>P.O. BOX 2018, SARASOTA, FL</b> ZIP+4 ► <b>34230</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	346,389.
b	Average of monthly cash balances	1b	19,561.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	365,950.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	365,950.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,489.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	360,461.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	18,023.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	18,023.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,725.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,725.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	16,298.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	16,298.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	16,298.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	79,536.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	79,536.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	79,536.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				16,298.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008	129,649.			
<b>b</b> From 2009	68,243.			
<b>c</b> From 2010	81,948.			
<b>d</b> From 2011	70,332.			
<b>e</b> From 2012	32,575.			
<b>f</b> Total of lines 3a through e	382,747.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$	79,536.			
<b>a</b> Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				16,298.
<b>e</b> Remaining amount distributed out of corpus	63,238.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:	445,985.			
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7	129,649.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	316,336.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009	68,243.			
<b>b</b> Excess from 2010	81,948.			
<b>c</b> Excess from 2011	70,332.			
<b>d</b> Excess from 2012	32,575.			
<b>e</b> Excess from 2013	63,238.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HUMANE SOCIETY OF SARASOTA COUNTY 2331 15TH STREET SARASOTA, FL 34237	NONE	501 (C)(3)	GENERAL	500.
MACON VOLUNTEER CLINIC 376 ROGERS AVENUE MACON, GA 31210	NONE	501 (C)(3)	GENERAL	1,500.
THE METHODIST HOME OF THE SOUTH GEORGIA CONFERENCE 304 PIERCE AVENUE MACON, GA 31204	NONE	501 (C)(3)	GENERAL	500.
MUSEUM OF AVIATION AT ROBINS AIR FORCE BASE P.O. BOX 2469 WARNER ROBINS, GA 31099	NONE	501 (C)(3)	GENERAL	500.
REBUILDING MACON, INC. 3864 LAKE STREET MACON, GA 31204	NONE	501 (C)(3)	GENERAL	750.
Total			SEE CONTINUATION SHEET(S)	72,892.
b Approved for future payment				
NONE				
Total				0.





**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RINGLING COLLEGE OF ART AND DESIGN 2700 N. TAMiami TRAIL SARASOTA, FL 34234	NONE	501 (C)(3)	GENERAL	500.
RONALD MCDONALD HOUSE CHARITIES OF CENTRAL GEORGIA 1160 FORSYTH STREET MACON, GA 31201	NONE	501 (C)(3)	GENERAL	1,000.
SENIOR FRIENDSHIP CENTERS, INC. 1888 BROTHER GEENEN WAY SARASOTA, FL 34236	NONE	501 (C)(3)	GENERAL	2,000.
TSIC OF SARASOTA COUNTY P.O. BOX 48186 SARASOTA, FL 34230	NONE	501 (C)(3)	GENERAL	750.
THE UPSIDE DOWN FOUNDATION 800 S. OSPREY AVENUE SARASOTA, FL 34236	NONE	501 (C)(3)	GENERAL	1,000.
WESTCOAST BLACK THEATRE TROUPE OF FLORIDA P.O. BOX 1086 SARASOTA, FL 34236	NONE	501 (C)(3)	GENERAL	500.
BEACON HOUSE 1680 TAMiami TRAIL VENICE, FL 34293	NONE	501 (C)(3)	GENERAL	100.
MOUNT WASHINGTON PEDIATRIC 1708 WEST ROGERS AVENUE BALTIMORE, MD 21209	NONE	501 (C)(3)	GENERAL	250.
JOHN HOPKINS HOSPITAL 1000 EAST EAGER ST BALTIMORE, MD 21202	NONE	501 (C)(3)	GENERAL	200.
THE FIRST TEE 425 SOUTH LEGACY TRAIL ST. AUGUSTINE, FL 32092	NONE	501 (C)(3)	GENERAL	11,417.
<b>Total from continuation sheets</b>				<b>69,142.</b>

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASOLO THEATRE 5555 N TAMiami TRAIL SARASOTA, FL 34243	NONE	501 (C)(3)	GENERAL	9,100.
SPECIAL OLYMPICS ATHLETE BOOSTER 1133 19TH ST NW WASHINGTON, DC 20036	NONE	501 (C)(3)	GENERAL	6,375.
PETS ON WHEELS P.O. BOX 44176 BALTIMORE, MD 21236	NONE	501 (C)(3)	GENERAL	250.
THE ARC 1825 K STREET NW WASHINGTON, DC 20006	NONE	501 (C)(3)	GENERAL	4,200.
CHILDREN FIRST 1723 N. ORANGE AVE SARASOTA, FL 34242	NONE	501 (C)(3)	GENERAL	1,250.
UNIVERSITY OF GEORGIA UNIVERSITY OF GEORGIA ATHENS, GA 30602	NONE	501 (C)(3)	GENERAL	3,000.
DAVIS LOVE FOUNDATION P.O. BOX 30959 SEA ISLAND, GA 31561	NONE	501 (C)(3)	GENERAL	5,500.
AMERICAN CANCER SOCIETY P.O. BOX 22718 OKLAHOMA CITY, OK 73123	NONE	501 (C)(3)	GENERAL	10,250.
BOYS AND GIRLS CLUB OF CENTRAL GEORGIA 277 MARTIN LUTHER KING JR BLVD MACON, GA 31201	NONE	501 (C)(3)	GENERAL	1,000.
CROSSROADS COUNSELING CENTER 144 PIERCE AVE MACON, GA 31204	NONE	501 (C)(3)	GENERAL	1,000.
<b>Total from continuation sheets</b>				



**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE FLORIDA CENTER FOR EARLY CHILDHOOD 21450 GIBRALTER DR PT. CHARLOTTE, FL 33952	NONE	501 (C)(3)	GENERAL	750.
GIRLS INC OF SARASOTA COUNTY 201 S TUTTLE AVE SARASOTA, FL 34237	NONE	501 (C)(3)	GENERAL	1,000.
GIRL SCOUTS OF GULFCOAST FLORIDA 4780 CATTLEMEN SARASOTA, FL 34233	NONE	501 (C)(3)	GENERAL	1,000.
MACON GEORGIA CHERRY BLOSSOM FESTIVAL 153 WILLIE SMOKIE GLOVER DR MACON, GA 31201	NONE	501 (C)(3)	GENERAL	500.
MACON RESCUE MISSION 774 HAZEL ST MACON, GA 31201	NONE	501 (C)(3)	GENERAL	1,000.
MANASOTA SOLVE INC 1509 8TH AVE W BRADENTON, FL 34205	NONE	501 (C)(3)	GENERAL	1,000.
MEALS ON WHEELS OF MIDDLE GEORGIA 1212 GRAY HIGHWAY MACON, GA 31208	NONE	501 (C)(3)	GENERAL	1,500.
THE MENTORS PROJECT OF BIBB COUNTY 484 MULBERRY ST MACON, GA 31208	NONE	501 (C)(3)	GENERAL	1,000.
PAWS ATLANTA 5287 COVINGTON HWY DECATUR, GA 30035	NONE	501 (C)(3)	GENERAL	750.
SECOND CHANCE - LAST OPPORTUNITY INC 1933 MARTIN LUTHER KING SARASOTA, FL 34234	NONE	501 (C)(3)	GENERAL	1,000.
<b>Total from continuation sheets</b>				

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

THE INDIA BENTON LESSER FOUNDATION

Employer identification number

58-2436064

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

**THE INDIA BENTON LESSER FOUNDATION****58-2436064****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>INDIA BENTON LESSER</u> <u>2849 WILFRED REID CIRCLE</u> <u>SARASOTA, FL 34240</u>	\$ <u>14,622.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

58-2436064

[illegible]

Name of organization

Employer identification number

**THE INDIA BENTON LESSER FOUNDATION****58-2436064**

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
SUNTRUST	5,667.	0.	5,667.	5,667.		
SUNTRUST - CAPITAL GAINS DIVIDENDS	3,093.	3,093.	0.	0.		
TO PART I, LINE 4	8,760.	3,093.	5,667.	5,667.		

FORM 990-PF	OTHER INCOME			STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
REVENUE - CLASS ACTION	59.	59.			
TOTAL TO FORM 990-PF, PART I, LINE 11	59.	59.			

FORM 990-PF	LEGAL FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	1,954.	0.		0.	
TO FM 990-PF, PG 1, LN 16A	1,954.	0.		0.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	2,350.	1,175.		0.	
TO FORM 990-PF, PG 1, LN 16B	2,350.	1,175.		0.	

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUSTEE FEES	2,952.	1,476.		1,476.
TO FORM 990-PF, PG 1, LN 16C	2,952.	1,476.		1,476.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
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DESCRIPTION	AMOUNT
INCOME TAX PAYMENTS FOR 2013	1,725.
INCOME TAX BALANCE DUE ON 2012 990PF	389.
TOTAL TO FORM 990-PF, PART III, LINE 5	2,114.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SUNTRUST - CORPORATE STOCK	193,608.	229,027.
SUNTRUST - CORPORATE FUNDS	48,427.	52,182.
TOTAL TO FORM 990-PF, PART II, LINE 10B	242,035.	281,209.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SUNTRUST - CORPORATE BONDS	88,164.	87,297.
TOTAL TO FORM 990-PF, PART II, LINE 10C	88,164.	87,297.

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FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
INDIA BENTON LESSER 1862 WOOD VALLEY RD MACON, GA 31211	TRUSTEE 5.00	0.	0.	0.
BRUCE W. LESSER 1862 WOOD VALLEY RD MACON, GA 31211	TRUSTEE 5.00	0.	0.	0.
STEVE LESSER 3304 TIMBERFIELD LANE BALTIMORE, MD 21208	TRUSTEE 5.00	0.	0.	0.
RUTH M. SMITH 504 HIGH POINT NORTH RD MACON, GA 31210	TRUSTEE 5.00	0.	0.	0.
DIANE WALTON 1249 CHISOLM TRAIL MACON, GA 31210	TRUSTEE 5.00	0.	0.	0.
RACHEL STOKES 653 CAPTAIN KELL DRIVE MACON, GA 31204	TRUSTEE 5.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.





SUNTRUST

INDIA LESSER FOUNDATION MA

Forms 1099 for 2013

1099-B Proceeds From Broker and Barter Exchange Transactions (OMB No. 1545-0715) Copy B, For Recipient

A schedule of your net gains and losses is shown below. Although we have shown quantity sold on the sales with either two decimal places, as a whole number, or as a fractional share, all of these amounts will be filed with the IRS as whole numbers per IRS publication 1220. Please note that if you have sold an asset for which we do not have cost basis information, it is either shown separately in the section entitled Cost Not Available or it may appear with a zero tax cost. Please review these carefully when preparing your return. Note also that an asterisk symbol (\*) next to tax cost indicates that the tax cost has been adjusted for current year's return of capital. If applicable, we have shown IRC Section 988 translation gains and losses separately within the sales sections. Please note these gains or losses are not entitled to capital gains treatment. Rather, under IRC Section 988, they are either ordinary income or loss.

Proceeds from Short Term Noncovered Security Transactions

This category includes transactions that are short-term gain or loss. Form 1099-B, Box 6a is checked because this category includes only sales of non-covered securities. For sales of noncovered securities we report security description, symbol, cusip, quantity sold, sale date, federal income tax withheld and gross proceeds to the Internal Revenue Service but we do not report acquisition date, tax cost, wash sale loss disallowed and type of gain or loss. If applicable, transactions subject to wash sale are shown separately. If wash sales are not shown separately, your account has no wash sales in this category. For individual taxpayers, these transactions are reportable on Form 8949, Part I, Box B.

Short Term Noncovered Security Transactions (Form 8949, Part I, Box B)

Description (Box 8)	Symbol (Box 1d)	Cusip	Quantity sold (Box 1e)	Date of acquisition	Sale date (Box 1a)	Sales price less commissions (Box 2a)	Cost or other basis	Net gain or loss
HARBOR CAP APPRECIATION-I	HACAX	411511504	42.92	08/06/12	01/23/13	\$1,899.00	\$1,773.25	\$125.75
WASATCH 1ST SOURCE LONG/SHORT	FMLSX	936793835	99.66	08/06/12	01/23/13	\$1,465.00	\$1,332.45	\$132.55
T ROWE PRICE DIVRSFD SMALLCAP	PRDSX	779917103	28.32	09/04/12	01/23/13	\$524.00	\$496.80	\$27.20
NEUBERGER BERMAN HIGH INCOME B	NHILX	64128K868	7.73	08/06/12	02/15/13	\$73.50	\$72.58	\$0.92
NEUBERGER BERMAN HIGH INCOME B	NHILX	64128K868	14.27	01/23/13	02/15/13	\$135.72	\$137.00	\$-1.28



# SUNTRUST

INDIA LESSER FOUNDATION MA

2013 Form 1099

Account Number 1932620

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## Short Term Noncovered Security Transactions (Form 8949, Part I, Box B)

Description (Box 8)	Symbol (Box 1d)	Cusip	Quantity sold (Box 1e)	Date of acquisition	Sale date (Box 1a)	Sales price less commissions (Box 2a)	Cost or other basis	Net gain or loss
FORUM ABSOLUTE STRATEGIES-I	ASFIX	34984T600	41.04	08/06/12	02/15/13	\$454.69	\$460.43	\$-5.74
T ROWE PRICE DIVRSFD SMALLCAP	PRDSX	779917103	18.04	09/04/12	02/15/13	\$342.36	\$316.39	\$25.97
HARBOR CAP APPRECIATION-I	HACAX	411511504	3.89	08/06/12	02/15/13	\$172.94	\$160.69	\$12.25
WASATCH 1ST SOURCE LONG/SHORT	FMLSX	936793835	74.44	08/06/12	02/15/13	\$1,123.32	\$995.28	\$128.04
PIMCO LOW DURATION-I	PTLDX	693390304	21	01/23/13	02/15/13	\$219.87	\$220.50	\$-0.63
PIMCO INVT GRADE CORP BD-I	PIGIX	722005816	16.01	01/23/13	02/15/13	\$177.44	\$179.04	\$-1.60
DOUBLELINE TOTAL RETURN BD-I	DBLTX	258620103	34.97	01/23/13	02/15/13	\$396.90	\$398.65	\$-1.75
PIMCO EMERGING LOCAL BD-I	PELBX	72201F516	9.02	08/06/12	02/15/13	\$99.36	\$97.46	\$1.90
NEUBERGER BERMAN HIGH INCOME B	NHILX	64128K868	414.85	08/06/12	03/11/13	\$3,974.25	\$3,895.42	\$78.83
PIMCO INVT GRADE CORP BD-I	PIGIX	722005816	30.23	01/23/13	03/11/13	\$335.24	\$337.96	\$-2.72
PIMCO LOW DURATION-I	PTLDX	693390304	24.81	01/23/13	03/11/13	\$259.76	\$260.50	\$-0.74
FORUM ABSOLUTE STRATEGIES-I	ASFIX	34984T600	18.3	08/06/12	03/11/13	\$204.00	\$205.28	\$-1.28
DOUBLELINE TOTAL RETURN BD-I	DBLTX	258620103	25.65	01/23/13	03/11/13	\$290.30	\$292.35	\$-2.05
DOUBLELINE TOTAL RETURN BD-I	DBLTX	258620103	272.94	11/19/12	03/11/13	\$3,089.70	\$3,108.81	\$-19.11
T ROWE PRICE DIVRSFD SMALLCAP	PRDSX	779917103	11.33	09/04/12	03/11/13	\$221.00	\$198.78	\$22.22
WASATCH 1ST SOURCE LONG/SHORT	FMLSX	936793835	47.99	08/06/12	03/13/13	\$728.00	\$641.61	\$86.39
DOUBLELINE TOTAL RETURN BD-I	DBLTX	258620103	43.25	11/19/12	03/13/13	\$490.00	\$492.59	\$-2.59
EATON VANCE FLTGT-RT-I	EIBLX	277911491	27.78	03/11/13	03/13/13	\$255.00	\$254.72	\$0.28
GOLDMAN SACHS LOCAL EMRG MKTS	GIMDX	38145N303	20.08	03/11/13	03/13/13	\$193.06	\$197.61	\$-4.55
PIMCO EMERGING LOCAL BD-I	PELBX	72201F516	17.97	08/06/12	03/13/13	\$196.00	\$194.20	\$1.80
FORUM ABSOLUTE STRATEGIES-I	ASFIX	34984T600	46.77	08/06/12	03/13/13	\$522.00	\$524.80	\$-2.80
T ROWE PRICE DIVRSFD SMALLCAP	PRDSX	779917103	9.58	09/04/12	03/13/13	\$187.00	\$168.03	\$18.97
T ROWE PRICE INSTL LARGE-CAP G	TRLGX	45775L408	51.05	03/11/13	03/13/13	\$1,047.00	\$1,046.99	\$0.01
JPMORGAN TR I US EQUITY-I	JMUE X	4812A1142	58.93	03/11/13	03/13/13	\$726.00	\$727.18	\$-1.18
JOHN HANCOCK III DISCIPLINED V		47803U640	40.75	03/11/13	03/13/13	\$632.00	\$632.82	\$-0.82
VANGUARD MTG BACKED SECS INDEX	VMBSX	92206C755	9.6	03/11/13	03/13/13	\$200.00	\$199.72	\$0.28



# SUNTRUST

INDIA LESSER FOUNDATION MA

2013 Form 1099

Account Number 1932620

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## Short Term Noncovered Security Transactions (Form 8949, Part I, Box B)

Description (Box 8)	Symbol (Box 1d)	Cusip	Quantity sold (Box 1e)	Date of acquisition	Sale date (Box 1a)	Sales price less commissions (Box 2a)	Cost or other basis	Net gain or loss
JPMORGAN TR I US EQUITY-I	JMUE X	4812A1142	108.63	03/11/13	05/15/13	\$1,435.00	\$1,340.49	\$94.51
T ROWE PRICE DIVRSD SMALLCAP	PRDSX	779917103	14.04	09/04/12	05/15/13	\$289.00	\$246.19	\$42.81
T ROWE PRICE INSTL LARGE-CAP G	TRLGX	45775L408	58.46	03/11/13	05/15/13	\$1,285.53	\$1,199.01	\$86.52
WASATCH LONG/SHORT-I		936793769	18.55	08/06/12	05/15/13	\$289.00	\$248.00	\$41.00
JOHN HANCOCK III DISCIPLINED V		47803U640	70.11	03/11/13	05/15/13	\$1,161.00	\$1,088.79	\$72.21
EATON VANCE ATLANTA CAP SMID-C	EISMX	277902698	9.28	03/11/13	05/15/13	\$199.00	\$189.82	\$9.18
EATON VANCE FLTG-RT-I	EIBLX	277911491	10.93	03/11/13	05/17/13	\$101.00	\$100.24	\$0.76
JPMORGAN TR I US EQUITY-I	JMUE X	4812A1142	31.9	03/11/13	05/17/13	\$424.00	\$393.70	\$30.30
FORUM ABSOLUTE STRATEGIES-I	ASFIX	34984T600	28.82	08/06/12	05/17/13	\$326.00	\$323.41	\$2.59
DOUBLELINE TOTAL RETURN BD-I	DBLTX	258620103	16.08	11/19/12	05/17/13	\$183.00	\$183.16	\$-0.16
WASATCH LONG/SHORT-I		936793769	17.83	08/06/12	05/17/13	\$279.00	\$238.35	\$40.65
JOHN HANCOCK III DISCIPLINED V		47803U640	24.79	03/11/13	05/17/13	\$414.00	\$384.99	\$29.01
RIDGEMOUNT FD-INTERMEDIATE BD	SAMIX	76628T702	108.73	01/23/13	07/29/13	\$1,098.16	\$1,121.00	\$-22.84
VANGUARD MTG BACKED SEGS INDEX	VMBSX	92206C755	301.12	03/11/13	07/29/13	\$6,157.88	\$6,263.28	\$-105.40
EATON VANCE FLTG-RT-I	EIBLX	277911491	12.53	03/11/13	07/29/13	\$115.00	\$114.87	\$0.13
FORUM ABSOLUTE STRATEGIES-I	ASFIX	34984T600	15.98	08/06/12	07/29/13	\$179.00	\$179.32	\$-0.32
WASATCH LONG/SHORT-I		936793769	38.55	08/06/12	07/29/13	\$604.00	\$515.35	\$88.65
T ROWE PRICE DIVRSD SMALLCAP	PRDSX	779917103	168.3	09/04/12	07/29/13	\$3,637.00	\$2,952.02	\$684.98
ISHARES BARCLAYS 3-7 YR TREAS	IEI	464288661	1	07/29/13	10/03/13	\$121.29	\$121.04	\$0.25
DOUBLELINE TOTAL RETURN BD-I	DBLTX	258620103	16.23	11/19/12	10/03/13	\$178.00	\$184.81	\$-6.81
PIMCO 1-5 YR US TIPS INDEX ETF	STPZ	72201R205	1	07/29/13	10/03/13	\$53.07	\$53.04	\$0.03
EATON VANCE ATLANTA CAP SMID-C	EISMX	277902698	20.08	07/29/13	10/03/13	\$457.00	\$444.15	\$12.85
JOHN HANCOCK III DISCIPLINED V		47803U640	202.32	07/29/13	10/03/13	\$3,484.00	\$3,504.24	\$-20.24
JPMORGAN TR I US EQUITY-I	JMUE X	4812A1142	812.39	03/11/13	10/03/13	\$11,064.73	\$10,024.87	\$1,039.86
JPMORGAN TR I US EQUITY-I	JMUE X	4812A1142	11.55	07/29/13	10/03/13	\$157.27	\$156.00	\$1.27
JOHN HANCOCK III DISCIPLINED V		47803U640	45.3	07/29/13	11/19/13	\$824.00	\$784.60	\$39.40



INDIA LESSER FOUNDATION MA

**Short Term Noncovered Security Transactions (Form 8949, Part I, Box B)**

Description (Box 8)	Symbol (Box 1d)	Cusip	Quantity sold (Box 1e)	Date of acquisition	Sale date (Box 1a)	Sales price less commissions (Box 2a)	Cost or other basis	Net gain or loss
EATON VANCE ATLANTA CAP SMID-C	EISMX	277902698	10.22	07/29/13	11/19/13	\$244.00	\$226.11	\$17.89
JPMORGAN TR I US EQUITY-I	JMUE X	4812A1142	27.92	03/11/13	11/19/13	\$404.00	\$344.53	\$59.47
MAINSTAY ICAP INTL-I		56063J716	11.38	10/03/13	11/19/13	\$403.00	\$388.90	\$14.10
PIMCO EMERGING LOCAL BD-I	PELBX	72201F516	46.08	07/29/13	12/10/13	\$437.71	\$452.00	\$-14.29
GOLDMAN SACHS LOCAL EMRG MKTS	GIMDX	38145N303	636.73	03/11/13	12/10/13	\$5,469.49	\$6,265.39	\$-795.90
GOLDMAN SACHS LOCAL EMRG MKTS	GIMDX	38145N303	45.48	07/29/13	12/10/13	\$390.63	\$402.00	\$-11.37
DOUBLELINE TOTAL RETURN BD-I	DBLTX	258620103	18.44	07/29/13	12/10/13	\$200.97	\$203.00	\$-2.03
<b>Total short term gain/loss from noncovered security transactions not subject to wash sale:</b>								
						\$62,700.14	\$60,656.56	\$2,043.58
<b>Total short term gain/loss from noncovered security transactions:</b>								
Report each transaction on Form 8949, Part I, Box B			\$62,700.14	\$60,656.56	Gain or Loss	\$2,043.58	\$0.00	\$2,043.58

**Proceeds from Long Term Noncovered Security Transactions**

This category includes transactions that are long-term gain or loss. Form 1099-B, Box 6a is checked because this category includes only sales of non-covered securities. For sales of noncovered securities we report security description, symbol, cusip, quantity sold, sale date, federal income tax withheld and gross proceeds to the Internal Revenue Service but we do not report acquisition date, tax cost, wash sale loss disallowed and type of gain or loss. If applicable, transactions subject to wash sale are shown separately. If wash sales are not shown separately, your account has no wash sales in this category. For individual taxpayers, these transactions are reportable on Form 8949, Part II, Box E.

**Long Term Noncovered Security Transactions (Form 8949, Part II, Box E)**

Description (Box 8)	Symbol (Box 1d)	Cusip	Quantity sold (Box 1e)	Date of acquisition	Sale date (Box 1a)	Sales price less commissions (Box 2a)	Cost or other basis	Net gain or loss
RIDGEWORTH FD-LARGECAP VAL E C STVTX		76628R672	162.17	02/23/11	01/23/13	\$2,439.00	\$2,150.35	\$288.65
ADVISORS CAMBIAR SMALL CAP-I	CAMZX	0075W0593	34.37	02/23/11	01/23/13	\$677.00	\$638.85	\$38.15
T ROWE PRICE INSTL LARGE-CAP G TRLGX		45775L408	135.36	02/23/11	01/23/13	\$2,668.00	\$2,316.06	\$351.94
MANNING & NAPIER WORLD OPPTY: EXWAX		563821545	300.75	02/23/11	01/23/13	\$2,421.00	\$2,691.67	\$-270.67



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INDIA LESSER FOUNDATION MA

**Long Term Noncovered Security Transactions (Form 8949, Part II, Box E)**

Description (Box 8)	Symbol (Box 1d)	Cusip	Quantity sold (Box 1e)	Date of acquisition	Sale date (Box 1a)	Sales price less commissions (Box 2a)	Cost or other basis	Net gain or loss
OPPENHEIMER DEVELOPING MKTS I ODVYX	ODVYX	683974505	34.21	02/23/11	01/23/13	\$1,230.00	\$1,149.93	\$80.07
FEDERATED STRATEGIC VALUE-I SVAIX	SVAIX	314172560	136.38	02/23/11	01/23/13	\$701.00	\$609.62	\$91.38
HARBOR CAP APPRECIATION-I HACAX	HACAX	411511504	17.09	02/15/12	02/15/13	\$759.88	\$705.22	\$54.66
T ROWE PRICE INSTL LARGE-CAP G TRLGX	TRLGX	457751408	71.96	02/23/11	02/15/13	\$1,442.88	\$1,231.30	\$211.58
RIDGEWORTH FD-LARGCAP VAL E( STVTX	STVTX	76628R672	92.24	02/23/11	02/15/13	\$1,417.72	\$1,223.09	\$194.63
FEDERATED STRATEGIC VALUE-I SVAIX	SVAIX	314172560	138	02/23/11	02/15/13	\$712.08	\$616.86	\$95.22
ABERDEEN EQUITY LONG SHORT-I GGUIX	GGUIX	003020336	13.99	02/15/12	02/15/13	\$164.08	\$162.26	\$1.82
OPPENHEIMER DEVELOPING MKTS I ODVYX	ODVYX	683974505	18.03	02/23/11	02/15/13	\$645.30	\$605.99	\$39.31
ADVISORS CAMBIAR SMALL CAP-I CAMZX	CAMZX	0075W0593	23.09	02/23/11	02/15/13	\$475.18	\$429.22	\$45.96
RIDGEWORTH FD-INTERMEDIATE BC SAMIX	SAMIX	76628T702	34	02/23/11	02/15/13	\$349.18	\$351.90	\$-2.72
MANNING & NAPIER WORLD OPPTY: EXWAX	EXWAX	563821545	228	02/23/11	02/15/13	\$1,869.60	\$2,040.60	\$-171.00
OPPENHEIMER DEVELOPING MKTS I ODVYX	ODVYX	683974505	4.85	02/23/11	03/11/13	\$173.00	\$162.97	\$10.03
RIDGEWORTH FD-INTERMEDIATE BC SAMIX	SAMIX	76628T702	12.38	02/23/11	03/11/13	\$127.00	\$128.11	\$-1.11
HARBOR CAP APPRECIATION-I HACAX	HACAX	411511504	100.29	02/15/12	03/11/13	\$4,546.19	\$4,139.01	\$407.18
HARBOR CAP APPRECIATION-I HACAX	HACAX	411511504	191.56	02/06/12	03/11/13	\$8,683.51	\$7,787.00	\$896.51
HARBOR CAP APPRECIATION-I HACAX	HACAX	411511504	368.24	11/10/11	03/11/13	\$16,692.41	\$13,985.82	\$2,706.59
PIMCO LOW DURATION-I PTLDX	PTLDX	693390304	95.6	02/15/12	03/11/13	\$1,000.88	\$997.06	\$3.82
PIMCO LOW DURATION-I PTLDX	PTLDX	693390304	813.73	02/23/11	03/11/13	\$8,519.80	\$8,462.83	\$56.97
NEUBERGER BERMAN HIGH INCOME NHILX	NHILX	64128K868	112.71	02/15/12	03/11/13	\$1,079.75	\$1,031.29	\$48.46
MANNING & NAPIER WORLD OPPTY: EXWAX	EXWAX	563821545	27.92	08/02/11	03/11/13	\$229.24	\$237.90	\$-8.66
MANNING & NAPIER WORLD OPPTY: EXWAX	EXWAX	563821545	9.35	02/23/11	03/11/13	\$76.76	\$83.68	\$-6.92
ABERDEEN EQUITY LONG SHORT-I GGUIX	GGUIX	003020336	21.67	02/15/12	03/11/13	\$259.00	\$251.42	\$7.58
PIMCO INV GRADE CORP BD-I PIGIX	PIGIX	722005816	44.86	02/15/12	03/11/13	\$497.46	\$476.38	\$21.08
PIMCO INV GRADE CORP BD-I PIGIX	PIGIX	722005816	223.92	02/23/11	03/11/13	\$2,483.30	\$2,357.90	\$125.40
FEDERATED STRATEGIC VALUE-I SVAIX	SVAIX	314172560	1973	02/23/11	03/11/13	\$10,378.00	\$8,819.33	\$1,558.67
RIDGEWORTH FD-LARGCAP VAL E( STVTX	STVTX	76628R672	1073.47	02/23/11	03/11/13	\$16,832.00	\$14,234.20	\$2,597.80



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2013 Form 1099

Account Number 1932620

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**Long Term Noncovered Security Transactions (Form 8949, Part II, Box E)**

Description (Box 8)	Symbol (Box 1d)	Cusip	Quantity sold (Box 1e)	Date of acquisition	Sale date (Box 1a)	Sales price less commissions (Box 2a)	Cost or other basis	Net gain or loss
MANNING & NAPIER WORLD OPPTY: EXWAX	EXWAX	563821545	163.36	08/02/11	03/13/13	\$1,333.00	\$1,391.81	\$-58.81
FEDERATED STRATEGIC VALUE-I SVAIX	SVAIX	314172560	108.9	02/23/11	03/13/13	\$575.00	\$486.79	\$88.21
ADVISORS CAMBIAR SMALL CAP-I CAMZX	CAMZX	0075W0593	13.31	02/23/11	03/13/13	\$277.00	\$247.34	\$29.66
ABERDEEN EQUITY LONG SHORT-I GGUIX	GGUIX	003020336	17.66	02/23/11	03/13/13	\$210.91	\$204.73	\$6.18
RIDGEWORTH FD-INTERMEDIATE BC SAMIX	SAMIX	76628T702	49.56	02/23/11	03/13/13	\$509.00	\$512.97	\$-3.97
PIMCO INVT GRADE CORP BD-I PIGIX	PIGIX	722005816	18.83	02/23/11	03/13/13	\$209.00	\$198.27	\$10.73
NEUBERGER BERMAN HIGH INCOME NHILX	NHILX	64128K868	25.78	02/15/12	03/13/13	\$247.00	\$235.92	\$11.08
RIDGEWORTH FD-LARGECAP VAL E( STVTX	STVTX	76628R672	30.64	02/23/11	03/13/13	\$481.00	\$406.25	\$74.75
OPPENHEIMER DEVELOPING MKTS I ODVYX	ODVYX	683974505	15.01	02/23/11	03/13/13	\$529.00	\$504.39	\$24.61
ABERDEEN EQUITY LONG SHORT-I GGUIX	GGUIX	003020336	7.21	02/15/12	03/13/13	\$86.09	\$83.64	\$2.45
RIDGEWORTH FD-LARGECAP VAL E( STVTX	STVTX	76628R672	35.02	02/23/11	05/15/13	\$583.00	\$464.30	\$118.70
FEDERATED STRATEGIC VALUE-I SVAIX	SVAIX	314172560	193.19	02/23/11	05/15/13	\$1,107.00	\$863.58	\$243.42
MANNING & NAPIER WORLD OPPTY: EXWAX	EXWAX	563821545	38.41	08/02/11	05/15/13	\$323.00	\$327.23	\$-4.23
T ROWE PRICE INSTL LARGE-CAP G TRLGX	TRLGX	45775L408	35.49	02/23/11	05/15/13	\$780.47	\$607.27	\$173.20
FEDERATED STRATEGIC VALUE-I SVAIX	SVAIX	314172560	53.4	02/23/11	05/17/13	\$306.00	\$238.71	\$67.29
ADVISORS CAMBIAR SMALL CAP-I CAMZX	CAMZX	0075W0593	5.05	02/23/11	05/17/13	\$107.00	\$93.82	\$13.18
RIDGEWORTH FD-INTERMEDIATE BC SAMIX	SAMIX	76628T702	17.09	02/23/11	05/17/13	\$176.00	\$176.85	\$-0.85
PIMCO INVT GRADE CORP BD-I PIGIX	PIGIX	722005816	12.01	02/23/11	05/17/13	\$135.00	\$126.48	\$8.52
NEUBERGER BERMAN HIGH INCOME NHILX	NHILX	64128K868	21.8	02/15/12	05/17/13	\$213.00	\$199.48	\$13.52
MANNING & NAPIER WORLD OPPTY: EXWAX	EXWAX	563821545	92.06	08/02/11	05/17/13	\$777.00	\$784.37	\$-7.37
ABERDEEN EQUITY LONG SHORT-I GGUIX	GGUIX	003020336	18.47	02/23/11	05/17/13	\$225.00	\$214.10	\$10.90
T ROWE PRICE INSTL LARGE-CAP G TRLGX	TRLGX	45775L408	21.78	02/23/11	05/17/13	\$481.00	\$372.57	\$108.43
RIDGEWORTH FD-LARGECAP VAL E( STVTX	STVTX	76628R672	14.56	02/23/11	05/17/13	\$244.00	\$193.04	\$50.96
OPPENHEIMER DEVELOPING MKTS I ODVYX	ODVYX	683974505	17.53	02/23/11	05/17/13	\$637.00	\$589.32	\$47.68
ABERDEEN EQUITY LONG SHORT-I GGUIX	GGUIX	003020336	28.63	02/23/11	07/29/13	\$353.00	\$331.81	\$21.19
OPPENHEIMER DEVELOPING MKTS I ODVYX	ODVYX	683974505	38.38	02/23/11	07/29/13	\$1,338.00	\$1,290.02	\$47.98



# SUNTRUST

INDIA LESSER FOUNDATION MA

2013 Form 1099

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## Long Term Noncovered Security Transactions (Form 8949, Part II, Box E)

Description (Box 8)	Symbol (Box 1d)	Cusip	Quantity sold (Box 1e)	Date of acquisition	Sale date (Box 1a)	Sales price less commissions (Box 2a)	Cost or other basis	Net gain or loss
ADVISORS CAMBIAR SMALL CAP-I	CAMZX	0075W0593	162.89	02/23/11	07/29/13	\$3,670.00	\$3,028.21	\$641.79
T ROWE PRICE INSTL LARGE-CAP G	TRLGX	45775L408	113.07	02/23/11	07/29/13	\$2,586.00	\$1,934.70	\$651.30
MANNING & NAPIER WORLD OPPTY: EXWAX	EXWAX	563821545	148.16	08/02/11	07/29/13	\$1,249.00	\$1,262.33	\$-13.33
RIDGEWORTH FD-LARGE CAP VAL E: STVTX	STVTX	76628R672	136.55	08/15/11	07/29/13	\$2,337.70	\$1,614.00	\$723.70
RIDGEWORTH FD-INTERMEDIATE BC	SAMIX	76628T702	1399.54	02/23/11	07/29/13	\$14,135.31	\$14,485.18	\$-349.87
NEUBERGER BERMAN HIGH INCOME NHILX	NHILX	64128K868	779.67	09/12/11	07/29/13	\$7,391.23	\$6,907.85	\$483.38
NEUBERGER BERMAN HIGH INCOME NHILX	NHILX	64128K868	16.1	02/15/12	07/29/13	\$152.64	\$147.32	\$5.32
RIDGEWORTH FD-LARGE CAP VAL E: STVTX	STVTX	76628R672	86.88	02/23/11	07/29/13	\$1,487.35	\$1,152.00	\$335.35
RIDGEWORTH FD-LARGE CAP VAL E: STVTX	STVTX	76628R672	526.83	08/02/11	07/29/13	\$9,019.38	\$6,538.00	\$2,481.38
FEDERATED STRATEGIC VALUE-I	SVAIX	314172560	34.51	02/23/11	07/29/13	\$195.00	\$154.27	\$40.73
WASATCH LONG/SHORT-I		936793769	40.92	08/06/12	10/03/13	\$651.00	\$547.07	\$103.93
T ROWE PRICE INSTL LARGE-CAP G	TRLGX	45775L408	233.97	02/23/11	10/03/13	\$5,669.00	\$4,003.16	\$1,665.84
T ROWE PRICE DIVERSD SMALLCAP PRDSX	PRDSX	779917103	11.08	09/04/12	10/03/13	\$256.00	\$194.38	\$61.62
OPPENHEIMER DEVELOPING MKTS I ODVYX	ODVYX	683974505	120.83	02/23/11	10/03/13	\$4,479.00	\$4,060.92	\$418.08
MANNING & NAPIER WORLD OPPTY: EXWAX	EXWAX	563821545	257.85	08/02/11	10/03/13	\$2,282.00	\$2,196.90	\$85.10
ADVISORS CAMBIAR SMALL CAP-I	CAMZX	0075W0593	5.69	02/23/11	10/03/13	\$132.00	\$105.78	\$26.22
WASATCH LONG/SHORT-I		936793769	6.27	08/06/12	11/19/13	\$103.00	\$83.76	\$19.24
MANNING & NAPIER WORLD OPPTY: EXWAX	EXWAX	563821545	14.22	08/02/11	11/19/13	\$129.00	\$121.18	\$7.82
T ROWE PRICE INSTL LARGE-CAP G	TRLGX	45775L408	37.18	02/23/11	11/19/13	\$956.00	\$636.22	\$319.78
FEDERATED STRATEGIC VALUE-I	SVAIX	314172560	80.17	02/23/11	11/19/13	\$469.00	\$358.36	\$110.64
PIMCO EMERGING LOCAL BD-I	PELBX	72201F516	572.19	08/06/12	12/10/13	\$5,435.80	\$6,185.37	\$-749.57
DOUBLELINE TOTAL RETURN BD-I	DBLTX	258620103	1247.92	08/06/12	12/10/13	\$13,602.27	\$14,064.00	\$-461.73
DOUBLELINE TOTAL RETURN BD-I	DBLTX	258620103	102.43	11/19/12	12/10/13	\$1,116.43	\$1,166.63	\$-50.20
EXXON MOBIL CORP COM	XOM	30231G102	760	02/04/03	12/19/13	\$75,519.97	\$14,622.40	\$60,897.57
Total long term gain/loss from noncovered security transactions not subject to wash sale:							\$254,816.75	\$176,792.87



**SUNTRUST**

INDIA LESSER FOUNDATION MA

**2013 Form 1099**

Account Number 1932620

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**Total long term gain/loss from noncovered security transactions:**

Report each transaction on Form 8949, Part II, Box E

**Total proceeds reported to IRS on Form 1099-B**

Gross Proceeds	Tax Cost	Gain or Loss	Loss Disallowed	Net Gain or Loss
\$254,816.75	\$176,792.87	\$78,023.88	\$0.00	\$78,023.88
		\$317,516.89		



# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury  
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

		Enter filer's identifying number
<b>Type or print</b>	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	<b>THE INDIA BENTON LESSER FOUNDATION</b>	<b>58-2436064</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	<b>C/O SUNTRUST BANK, P.O. BOX 2138 MC 3071</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	<b>SARASOTA, FL 34230</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

### SUNTRUST BANK

- The books are in the care of ► **P.O. BOX 2018 - SARASOTA, FL 34230**

Telephone No ► **941-951-3120**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ☒ calendar year **2013** or
- ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2** If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>1,724.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>1,900.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions