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Form 990

OMB No 1545-0047

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990 and its instructions is at www.irs.gov/form990.

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2013 calendar year, or tax year beginning

, 2013, and ending

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

SOUTHERN PARTNERS FUND, INC.
1776 PEACHTREE ST. NW #200
ATLANTA, GA 30309

D Employer identification number

58-2409301

E Telephone number

(404) 541-9091

G Gross receipts \$ 1,377,931.

F Name and address of principal officer

SAME AS C ABOVE

H(a) Is this a group return for subordinates?

Yes ☐ No ☒H(b) Are all subordinates included?
If 'No,' attach a list (see instructions)Yes ☐ No ☐I Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.SPFUND.ORG

H(c) Group exemption number

K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation 1998

M State of legal domicile GA

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities		SOUTHERN PARTNERS FUND IS A FOUNDATION CREATED TO SERVE SOUTHERN COMMUNITIES & ORGANIZATIONS SEEKING SOCIAL, ECONOMIC, AND ENVIRONMENTAL JUSTICE BY PROVIDING THEM WITH FINANCIAL RESOURCES, TECHNICAL ASST. & TRAINING, AND ACCESS TO SYSTEMS OF INFORMATION & EMPOWERMENT.	
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets			
	3	Number of voting members of the governing body (Part VI, line 1a)	3	10	
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	5	
	5	Total number of individuals employed in calendar year 2013 (Part V, line 2a)	5	4	
	6	Total number of volunteers (estimate if necessary)	6	21	
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.	
7b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.		
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year	
	9	Program service revenue (Part VIII, line 2g)	2,112,534.	1,035,599.	
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	97,904.	270,156.	
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)			
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,210,438.	1,305,755.	
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	428,061.	413,500.	
	14	Benefits paid to or for members (Part IX, column (A), line 4)			
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	382,547.	331,422.	
	16a	Professional fundraising fees (Part IX, column (A), line 11e)			
	16b	Total fundraising expenses (Part IX, column (D), line 25) - 111,817.			
17	Other expenses (Part IX, column (A), lines 11a, 11d, 11f-24e)	379,833.	307,692.		
18	Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)	1,190,441.	1,052,614.		
19	Revenue less expenses (Subtract line 18 from line 12)	1,019,997.	253,141.		
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year	
	21	Total liabilities (Part X, line 26)	7,548,853.	9,339,988.	
	22	Net assets or fund balances - Subtract line 21 from line 20	62,018.	12,897.	
		7,486,835.	9,327,091.		

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date	11/14/14
	Fernando Cuevas Jr Executive Director		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date
	SHEILA M. KOZAK, CPA	Sheila M Kozak	11/14/14
	Firm's name	Firm's EIN	PTIN
	FULTON & KOZAK, CPA	20-1403280	P00687026
	Firm's address	Phone no	
	7187 JONESBORO RD STE 100A	770-961-4200	
	MORROW, GA 30260-2944		

May the IRS discuss this return with the preparer shown above? (see instructions)

Yes ☒ No ☐

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 11/08/13

Form 990 (2013)

SCANNED DEC 16 2014

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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

☒ X**1** Briefly describe the organization's mission:

SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code _____) (Expenses \$ 815,938. including grants of \$ 413,500.) (Revenue \$ _____)

SEE SCHEDULE O

4b (Code _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)**4c** (Code _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)**4d** Other program services (Describe in Schedule O)

(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses **▶** 815,938.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	X	
11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	X	
b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		X
c Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H		X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organizations or government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21 X	
22 Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22	X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25a	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b	X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a	X
b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b	X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33	X
34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38 X	

BAA

Form 990 (2013)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	26	
1 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
1 c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		X
2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	4	
2 b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	X	
3 a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
3 b If 'Yes' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule O		
4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4 b If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5 b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5 c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?		
6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
6 b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7 b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?		
7 c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7 d If 'Yes,' indicate the number of Forms 8282 filed during the year		
7 e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7 f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7 g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
7 h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9 Sponsoring organizations maintaining donor advised funds.		
a Did the organization make any taxable distributions under section 4966?		
9 b Did the organization make a distribution to a donor, donor advisor, or related person?		
10 Section 501(c)(7) organizations. Enter		
a Initiation fees and capital contributions included on Part VIII, line 12	10 a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10 b	
11 Section 501(c)(12) organizations. Enter,		
a Gross income from members or shareholders	11 a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11 b	
12 a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12 a	
12 b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	12 b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O	13 a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13 b	
c Enter the amount of reserves on hand	13 c	
14 a Did the organization receive any payments for indoor tanning services during the tax year?	14 a	X
14 b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	14 b	

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒ X**Section A. Governing Body and Management**

	Yes	No
1 a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O	10	
1 b Enter the number of voting members included in line 1a, above, who are independent	5	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? SEE SCH O	X	
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6 Did the organization have members or stockholders? SEE SCHEDULE O	X	
7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? SEE SCHEDULE O	X	
7 b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body? SEE SCH O	X	
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10 a Did the organization have local chapters, branches, or affiliates?		X
b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990 SEE SCHEDULE O		
12 a Did the organization have a written conflict of interest policy? If 'No,' go to line 13	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done SEE SCHEDULE O	X	
13 Did the organization have a written whistleblower policy?	X	
14 Did the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official SEE SCHEDULE O	X	
b Other officers of key employees of the organization	X	
If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions)		
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ GA

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available Check all that apply

☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year SEE SCHEDULE O

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

▶ ROSE JOHNSON 1776 PEACHTREE ST. NW, SUITE 200 ATLANTA GA 30309 (404) 541-9091

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) COURTNEY OATS DIRECTOR	1 0	X						525.	0.	0.
(2) JOYCE PARKER DIRECTOR	1 0	X						1,050.	0.	0.
(3) LEROY JOHNSON DIRECTOR	1 0	X						0.	0.	0.
(4) MALIKA SANDERS-FORTIER DIRECTOR	1 0	X						0.	0.	0.
(5) MARGARITA ROMA DIRECTOR	1 0	X						0.	0.	0.
(6) ROSIE HEAD DIRECTOR	1 0	X						700.	0.	0.
(7) JANE SAPP SECRETARY	1 0	X		X				0.	0.	0.
(8) CAROLYN FORD TREASURER	1 0	X		X				0.	0.	0.
(9) JOHN LITTLES CO-CHAIR	1 0	X		X				1,526.	0.	0.
(10) ERIN DALE BYRD CHAIRMAN	1 0	X		X				765.	0.	0.
(11) RONALD WHITE INTERIM EXECUTIVE DIREC	40 0				X			58,037.	0.	0.
(12) FERNANDO CUEVAS EXECUTIVE DIRECTOR	40 0				X			67,502.	0.	0.
(13)										
(14)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) _____										
(16) _____										
(17) _____										
(18) _____										
(19) _____										
(20) _____										
(21) _____										
(22) _____										
(23) _____										
(24) _____										
(25) _____										
1 b Sub-total								130,105.	0.	0.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								130,105.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

	Yes	No
3		X
4		X
5		X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes,' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a			
	b Membership dues	1 b			
	c Fundraising events	1 c			
	d Related organizations	1 d			
	e Government grants (contributions)	1 e			
	f All other contributions, gifts, grants, and similar amounts not included above	1 f 1,035,599.			
	g Noncash contributions included in lines 1a-1f \$	123.			
	h Total. Add lines 1a-1f	1,035,599.			
PROGRAM SERVICE REVENUE	2 a _____	Business Code			
	b _____				
	c _____				
	d _____				
	e _____				
	f All other program service revenue				
	g Total. Add lines 2a-2f				
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		277,295.		277,295.
	4 Income from investment of tax-exempt bond proceeds				
	5 Royalties				
	6 a Gross rents	(i) Real (ii) Personal			
	b Less rental expenses				
	c Rental income or (loss)				
	d Net rental income or (loss)				
	7 a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other			
	b Less cost or other basis and sales expenses				
	c Gain or (loss)				
	d Net gain or (loss)		-7,139.		-7,139.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a			
	b Less direct expenses	b			
	c Net income or (loss) from fundraising events				
	9 a Gross income from gaming activities See Part IV, line 19	a			
	b Less direct expenses	b			
	c Net income or (loss) from gaming activities				
10 a Gross sales of inventory, less returns and allowances	a				
b Less cost of goods sold	b				
c Net income or (loss) from sales of inventory					
11 a _____	Miscellaneous Revenue Business Code				
b _____					
c _____					
d All other revenue					
e Total. Add lines 11a-11d					
12 Total revenue. See instructions		1,305,755.	0.	0.	270,156.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.	413,500.	413,500.		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22.				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	130,105.	28,603.	84,653.	16,849.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	133,742.	73,657.	12,488.	47,597.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	4,490.	3,070.	1,420.	
9 Other employee benefits	46,014.	10,052.	9,164.	26,798.
10 Payroll taxes	17,071.	9,220.	3,222.	4,629.
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	20,824.	16,402.	1,302.	3,120.
d Lobbying				
e Professional fundraising services. See Part IV, line 17.				
f Investment management fees	50,728.	45,655.	5,073.	
g Other (If line 11g amt exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	1,573.		1,573.	
12 Advertising and promotion	1,100.	866.	69.	165.
13 Office expenses	26,481.	20,857.	1,657.	3,967.
14 Information technology				
15 Royalties				
16 Occupancy	40,737.	32,086.	2,547.	6,104.
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	3,161.	2,490.	198.	473.
23 Insurance	6,532.	5,145.	408.	979.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a BOARD & COMMITTEE DEVELOPMENT	85,212.	85,212.		
b PROGRAM DEVELOPMENT	33,831.	33,831.		
c PROFESSIONAL DEVELOPMENT	22,036.	22,036.		
d EQUIPMENT LEASE & MAINTENANCE	7,582.	5,972.	474.	1,136.
e All other expenses	7,895.	7,284.	611.	
25 Total functional expenses. Add lines 1 through 24e	1,052,614.	815,938.	124,859.	111,817.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash — non-interest-bearing	158,563.	1	314,490.
	2 Savings and temporary cash investments	390,482.	2	21,169.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	10,132.	4	3,400.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	19,881.	9	15,626.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 83,172.		
	b Less accumulated depreciation	10b 75,259.	10c	7,913.
	11 Investments — publicly traded securities	6,955,800.	11	8,974,469.
	12 Investments — other securities. See Part IV, line 11		12	
	13 Investments — program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11	2,921.	15	2,921.	
16 Total assets. Add lines 1 through 15 (must equal line 34)	7,548,853.	16	9,339,988.	
LIABILITIES	17 Accounts payable and accrued expenses	21,965.	17	4,705.
	18 Grants payable	30,002.	18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	10,051.	25	8,192.
	26 Total liabilities. Add lines 17 through 25	62,018.	26	12,897.
	NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.		
27 Unrestricted net assets		1,504,836.	27	2,967,448.
28 Temporarily restricted net assets		101,262.	28	130,302.
29 Permanently restricted net assets		5,880,737.	29	6,229,341.
Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.				
30 Capital stock or trust principal, or current funds			30	
31 Paid-in or capital surplus, or land, building, or equipment fund			31	
32 Retained earnings, endowment, accumulated income, or other funds			32	
33 Total net assets or fund balances		7,486,835.	33	9,327,091.
34 Total liabilities and net assets/fund balances	7,548,853.	34	9,339,988.	

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Form 990 (2013)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,305,755.
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,052,614.
3	Revenue less expenses Subtract line 2 from line 1	3	253,141.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	7,486,835.
5	Net unrealized gains (losses) on investments	5	1,587,115.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	9,327,091.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

- 1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O

- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?

If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both

☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

- b Were the organization's financial statements audited by an independent accountant?

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

- c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

- b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

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Form 990 (2013)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization

SOUTHERN PARTNERS FUND, INC.

Employer identification number

58-2409301

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III — Functionally integrated d ☐ Type III — Non-functionally integrated
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11 g (i)		
11 g (ii)		
11 g (iii)		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any 'unusual grants'.)	1,131,435.	2,818,505.	2,108,342.	2,112,534.	1,035,599.	9,206,415.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4 Total. Add lines 1 through 3	1,131,435.	2,818,505.	2,108,342.	2,112,534.	1,035,599.	9,206,415.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						459,950.
6 Public support. Subtract line 5 from line 4						8,746,465.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4	1,131,435.	2,818,505.	2,108,342.	2,112,534.	1,035,599.	9,206,415.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	45,512.	42,022.	113,949.	70,479.	277,295.	549,257.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10 Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.) SEE PART IV	600.					600.
11 Total support. Add lines 7 through 10						9,756,272.
12 Gross receipts from related activities, etc (see instructions)					12	0.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	89.65 %
15 Public support percentage from 2012 Schedule A, Part II, line 14	15	93.18 %
16a 33-1/3% support test – 2013. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☒		
b 33-1/3% support test – 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
17a 10%-facts-and-circumstances test – 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐		
b 10%-facts-and-circumstances test – 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total Support. (Add lines 9, 10c, 11 and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	%

19a **33-1/3% support tests — 2013.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐b **33-1/3% support tests — 2012.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information.
(See instructions).

[illegible]

Grants - Alpha List, by Support Type

11/7/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
<u>Board Award - General Operating</u>			
Action Communication and Education Reform (ACER) Duck Hill, MS <i>the implementation of ACER's three programs of work, community organizing, youth leadership development, and cultural arts</i>	\$7,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Activists With a Purpose Grenada, MS <i>To continue working towards our mission of empowering the low-income African American community to hold education, economic and political systems accountable to its needs</i>	\$9,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
BreakOUT! New Orleans, LA <i>to end of criminalization of LGBTQ youth in New Orleans, LA</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Campaign for Southern Equality Asheville, NC <i>CSE advocating for full federal equality for LGBT people across the south; supporting the leadership development of LGBT community leaders across the region; and support LGBT people in protecting their rights under current laws</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Carolina Alliance for Fair Employment (C.A.F.E.) Hartsville, SC <i>job rights, civic participation and education reform</i>	\$6,500.00	Cash Grants <i>Active Grant</i>	5/18/2013
Center for Artistic Revolution, Inc. North Little Rock, AR <i>CAR's progressive movement building work that brings diverse factions together to formulate collective efforts to expand and implement effective justice work in the state of Arkansas</i>	\$7,500.00	Cash Grants <i>Active Grant</i>	5/18/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Citizens for a Better Greenville Greenville, MS <i>To support organizing aimed at improving the quality of life of those who are impacted the most by policies and to help inform them of and be involved in the legislative process</i>	\$7,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Coal River Mountain Watch Naoma, WV <i>Environmental and social justice work, including civic engagement of citizens navigating the maze of mountain top removal complaints and lobbying congress</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Coalicion de Organizaciones Latino-Americans Asheville, NC <i>COLA in stopping anti-immigrant laws and policies and obtain equal access to driver's licenses through local, state-wide and national organizing efforts.</i>	\$9,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Community Culture and Resource Center, Inc. Lexington, MS <i>General Operation request with a focus on needed technology upgrades</i>	\$12,500.00	Cash Grants <i>Active Grant</i>	5/18/2013
Community Farm Alliance Frankfort, KY <i>the hiring of a community organizer for CFA's "Bringing everyone to the table" coalition aimed at building a just food system in Kentucky.</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Countywide Family Development Center Laurel, MS <i>CFDC's work around addressing the zero tolerance policies and seek policy changes</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Economic Justice Coalition Athens, GA <i>operation of EJC's projects to include, voter engagement, living wages/worker rights, worker cooperative, youth organizing, and education reform</i>	\$6,500.00	Cash Grants <i>Active Grant</i>	5/18/2013
F.A.I.T.H. Daytona Beach, FL <i>to continue to work on issues like education reform in Volusia County</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Fair Housing Agency of Alabama Mobile, AL <i>organizing and advocacy activities to remove discriminatory mandates of the new Alabama immigration law and to educate and mobilize rural constituents to exercise their rights to vote</i>	\$7,500.00	Cash Grants <i>Active Grant</i>	5/18/2013
Farmworkers Self-Help, Inc. Dade City, FL <i>Programs of advocacy, organizing, immigrant rights and voter engagement work among farmworkers, most of whom are undocumented and other rural poor</i>	\$6,500.00	Cash Grants <i>Active Grant</i>	5/18/2013
GALEO Latino Community Development Fund Atlanta, GA <i>GALEO Latino Community Development Fund which focuses on grassroots leadership and civic engagement of the Latino community in Georgia</i>	\$7,500.00	Cash Grants <i>Active Grant</i>	5/18/2013
Georgia Citizens Coalition on Hunger Atlanta, GA <i>GCH efforts to significantly increase the voting population of low income rural areas in Georgia</i>	\$7,000.00	Cash Grants <i>Active Grant</i>	5/18/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Georgia Latino Alliance for Human Rights (GLAHR) Atlanta, GA <i>community organizing and leadership development in rural immigrant communities This request will focus on immigration reform at federal level as well as local measures to stop further discrimination and marginalization of immigrant communities</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Georgians for Alternatives to the Death Penalty Atlanta, GA <i>GFADP leaders in three rural communities as they transition from being a vigil site network to becoming an organizing committee that wages campaigns to make reforms to the criminal legal system</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Glynn Environmental Coalition Brunswick, GA <i>GEC obtaining environmental justice through community organizing, education and involvement in the decision-making process</i>	\$7,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Grassroots Democracy Commission Selma, AL <i>to hire a part time community organizer</i>	\$6,500.00	Cash Grants <i>Active Grant</i>	5/18/2013
Harris Neck Land Trust Townsends, GA <i>the reclaiming Harris Neck for the descendants and originally owners of the land</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
HOPE (Helping Organize People Effectively) Lexington, NC <i>The continuation of HOPE's voter engagement and capacity building work</i>	\$6,500.00	Cash Grants <i>Active Grant</i>	5/18/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
International Worker Justice Campaign Rocky Mount, NC <i>Working to improve public sector jobs and defend the vital human services that the communities we serve depend on. This is done through voter registration, civic engagement, education, leadership development and strategic use of international laws</i>	\$5,000.00	Cash Grants Active Grant	5/18/2013
Latino Advocacy Coalition Hendersonville, NC <i>To facilitate the inclusion process of Latino immigrants to our community. Community organizing efforts on the ground will help prepare community, build leadership and advocacy efforts of immigrants directly affected by systemic racism</i>	\$7,000.00	Cash Grants Active Grant	5/18/2013
MS M.O.V.E. LLC Jackson, MS <i>A coalition of working class people working together to build political and economic power to improve the quality of life in their community.</i>	\$5,000.00	Cash Grants Active Grant	5/18/2013
Newtown Florist Club, Inc. Gainesville, GA <i>To support their Educate to Advocate Voter Registration Project which will register 3,000 voters over a 3-year period</i>	\$7,500.00	Cash Grants Active Grant	5/18/2013
North Carolina A. Philip Randolph Institute, Inc. Raleigh, NC <i>To support community empowerment through voter education, voter registration, and get-out-the-vote activities focused on building progressive powerbases in targeted rural African American communities.</i>	\$12,500.00	Cash Grants Active Grant	5/18/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
North Carolina Latino Coalition Durham, NC <i>To implement 3 interconnected grassroots campaigns that seek to ensure that DACA recipients have access to drivers licenses, access to post secondary education and comprehensive immigration reform</i>	\$7,500.00	Cash Grants Active Grant	5/18/2013
Positive Action Committee Sylvania, GA <i>The community organizing work of the PAC around issues of social injustice and political economic and education oppression</i>	\$12,500.00	Cash Grants Active Grant	5/18/2013
Rural Community Alliance Fox, AR <i>To support organizing of low wealth rural communities on issues of social and economic justice</i>	\$7,000.00	Cash Grants Active Grant	5/18/2013
South Carolina Progressive Network Columbia, SC <i>To support their primary work of movement building through protecting voting rights, grassroots organizing and promoting civic engagement</i>	\$6,500.00	Cash Grants Active Grant	5/18/2013
South Central Educational Development, Inc Bluefield, WV <i>To support the community organizing and implementation of strategies to address the health and social wellbeing of rural, marginalized and disenfranchised communities in the coalfields of central Appalachia</i>	\$5,000.00	Cash Grants Active Grant	5/18/2013
Southeastern Prison Education Advocacy and Reformation (SPEAR) Greenville, MS <i>To support the re-organization of SPEAR. Through the process of losing their founder to illness and hiring a new ED their organization has suffered. Now they need to rebuild and refocus its energy back on advocating for the under served.</i>	\$7,500.00	Cash Grants Active Grant	5/18/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Southerners on New Ground (SONG) Atlanta, GA <i>To support a project to launch a local organizing campaign to transform public schools in four medium sized sites in the South, as well as supporting grassroots organizing in 4-8 rural communities</i>	\$7,500.00	Cash Grants <i>Active Grant</i>	5/18/2013
Sunflower County Parents and Students Organization Indianola, MS <i>To support their work around public education reform, youth leadership development, early childhood development and civic participation and engagement</i>	\$7,500.00	Cash Grants <i>Active Grant</i>	5/18/2013
Tunica Teens in Action/CCBTC Tunica, MS <i>To support our community organizing program of work in developing new young leaders , reforming our education system, and supporting our organization transition plan thru general support funding.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Wake Youth Organizing Institute Durham, NC <i>organizing, capacity building, and leadership development for low-wealth community organizations and youth of color</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Total Board Award - General Operating (39 items)		\$276,500.00	
<u>Board Award - Project</u>			
Alabama Rivers Alliance Birmingham, AL <i>to support ARA's work with the Black Belt Citizens Fighting for Health and Justice in their efforts to deal with the harmful impacts of coal ash that was dumped in the local landfill in Uniontown and to move their community toward a healthier community</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Be Present, Inc. Stone Mountain, GA <i>Engage students, parents, educators, and the community at large to address the issues that have an impact on youth to stay and succeed in school and to build an intensive 18 month Effecting Achievement and Equity in Education training institute</i>	\$7,500.00	Cash Grants Active Grant	5/18/2013
Blue Ridge Environmental Defense League Glendale Springs, NC <i>support the Blue Ridge Environmental Defense League's project. Racial Equity, the Path to Environmental Justice. We will work with community groups to remove racial barriers and broaden our base.</i>	\$5,000.00	Cash Grants Active Grant	5/18/2013
Emerging ChangeMakers Network Mobile, AL <i>To continue with a series of think-act tank meetings between organizers and emerging leaders to counter and find positive solutions to the sweeping policies facing the US South around immigration, education and voter reform</i>	\$5,000.00	Cash Grants Active Grant	5/18/2013
Farmworker Association of Florida Apopka, FL <i>FWAF's defending immigrants' rights project to build policy knowledge and civic participation among farm workers and immigrants</i>	\$6,500.00	Cash Grants Active Grant	5/18/2013
Federation of Childcare Centers of Alabama, Inc. (FOCAL) Montgomery, AL <i>A parent grassroots organizing and civic engagement project to develop parental skills in community leadership, participation in policy arena, services as community advisors</i>	\$8,000.00	Cash Grants Active Grant	5/18/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Georgia Women's Action for New Directions (Georgia WAND) Atlanta, GA <i>expand and strengthen our civic engagement work in key areas of Georgia's rural savannah river area, while building community partnerships that will bolster our ongoing environmental justice efforts in the area</i>	\$5,000.00	Cash Grants Active Grant	5/18/2013
Louisiana Bucket Brigade New Orleans, LA <i>LABB's refinery efficiency initiative to prevent chemical exposure, particularly among children, by reducing accidents at all 17 refineries in Louisiana</i>	\$5,000.00	Cash Grants Active Grant	5/18/2013
Mississippi Immigrant Rights Alliance (MIRA) Jackson, MS <i>Immigrant Organizing, Education and Advocacy to empower immigrants, and defend the rights of immigrants and workers in Mississippi</i>	\$7,500.00	Cash Grants Active Grant	5/18/2013
North Carolina Environmental Justice Network Tillery, North Carolina <i>Seeks support to promote self-determination of Badin and surrounding communities to advocate for their environmental and health protection by providing them information, support and guidance</i>	\$5,000.00	Cash Grants Active Grant	5/18/2013
North Florida Educational Development Corporation Gretna, FL <i>To support the building up of communities where families can live in a safe and profitable environment, where they can feed themselves, educate their children and have access to adequate healthcare</i>	\$8,000.00	Cash Grants Active Grant	5/18/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
The Ordinary People's Society (T.O.P.S.) Dothan, AL <i>To build on the organizing success of the New Bottom Line Campaign by strengthening their networks and increasing their presence at the capital. Giving particular attention to reforming legislation and public opinion on drug policies in Alabama.</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Penn Center St. Helena Island, SC <i>to provide competency training and orientation for new public school teachers being employed in culturally diverse communities. Providing them a better understanding of cultural differences and increase communication and interaction with students</i>	\$7,500 00	Cash Grants <i>Active Grant</i>	5/18/2013
Southern Rural Black Women's Initiative for Economic and Social Justice Jackson, MS <i>SRBWI seeks funding to expand out Human Rights Commissions in each state so that they become a larger voice as advocates for social justice</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Southwest Georgia Project for Community Education, Inc. Albany, GA <i>To support our women in Agriculture project initiative by allowing us to provide grassroots organizing and leadership training in our rural counties</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Student Action with Farmworkers Durham, NC <i>To support 10 to 15 Latino youth and their families in Johnston County, NC to organize in the classroom, fields, and community around education and worker rights</i>	\$7,000.00	Cash Grants <i>Active Grant</i>	5/18/2013

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
Sustainable Rural Regenerative Enterprises for Families Selma, AL <i>To support the capacity of SURREF's Community Based Tourism (CBT) local Organizing Councils operating in SURREF partner community locations so that related enterprise development and organizing may operate more effectively and efficiently</i>	\$5,000.00	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Toxic Free North Carolina Inc Raleigh, NC <i>To support the community leadership council, a group of leaders from rural NC who work together to reduce toxic pollution in each of their own communities.</i>	\$5,000.00	\$5,000.00	Cash Grants <i>Active Grant</i>	5/18/2013
Western North Carolina Alliance Asheville, NC <i>To support their Environmental Partnerships program which will empower new environmental leaders within the bussiness and faith communities</i>	\$6,500.00	\$6,500.00	Cash Grants <i>Active Grant</i>	5/18/2013
Total Board Award - Project (19 items)		\$113,500.00		
<u>Discretionary</u>				
Emerging ChangeMakers Network Mobile, AL <i>the Southern Jam</i>	\$4,500.00	\$4,500.00	Cash Grants <i>Active Grant</i>	2/21/2013
Farmworker Association of Florida Apopka, FL <i>the organizing activities for your statewide general assembly that occurs every five years</i>	\$1,500.00	\$1,500.00	Cash Grants <i>Active Grant</i>	2/20/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
The Ordinary People's Society (T.O.P.S.) Dothan, AL <i>the organizations founder/unity banquet and community forum. This banquet is used to celebrate the organization's work and bring voice to issues faced by their constituents</i>	\$1,500.00	Cash Grants <i>Active Grant</i>	7/8/2013
People's Durham Durham, NC <i>Request to train 10-15 grassroots leaders as a part of their freedom school curriculum that includes travel to meet and network with other leaders working on similar issues</i>	\$1,500.00	Cash Grants <i>Active Grant</i>	7/8/2013
Total Discretionary (4 items)		\$9,000.00	
<u>Technical Assistance</u>			
The Alliance for Appalachia Arnett, WV <i>the training of 10 organizers from rural communities in central appalachia</i>	\$1,500.00	Cash Grants <i>Active Grant</i>	2/26/2013
Community Culture and Resource Center, Inc. Lexington, MS <i>the revamping of outdated technology within the organization</i>	\$1,500.00	Cash Grants <i>Active Grant</i>	2/26/2013
F.A.I.T.H. Daytona Beach, FL <i>training and travel cost for their members to receive leadership development and organizing training</i>	\$1,500.00	Cash Grants <i>Active Grant</i>	2/26/2013
Farmworkers Self-Help, Inc. Dade City, FL <i>to send three persons to get their paralegal accreditation that will be used in preparing immigration documentation</i>	\$2,500.00	Cash Grants <i>Active Grant</i>	7/8/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
McIntosh SEED Darien, GA <i>their board and staff retreat to focus on the organizational development of McIntosh Seed</i>	\$2,500.00	Cash Grants <i>Active Grant</i>	7/8/2013
Nine to Five Action Network Atlanta, GA <i>Regional Leadership Conference</i>	\$1,000.00	Cash Grants <i>Active Grant</i>	11/15/2013
South Carolina Progressive Network Columbia, SC <i>their fall retreat which will be attended by their board and members.</i>	\$2,500.00	Cash Grants <i>Active Grant</i>	7/8/2013
Total Technical Assistance (7 items)	\$13,000.00		
Travel Assistance			
Southwest Georgia Project for Community Education, Inc. Albany, GA <i>travel and registration expenses associated with the sending youth participants to the United Nations Status on the Commission of Women in New York</i>	\$1,500.00	Cash Grants <i>Active Grant</i>	2/20/2013
Total Travel Assistance (1 item)	\$1,500.00		
Grand Total (70 items)	\$413,500.00		

**SCHEDULE D
(Form 990)**Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**

► Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013**Open to Public
Inspection**

Name of the organization

Employer identification number

SOUTHERN PARTNERS FUND, INC.

58-2409301

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	2	
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)	394.	
4 Aggregate value at end of year	16,294.	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2 a
b Total acreage restricted by conservation easements	2 b
c Number of conservation easements on a certified historic structure included in (a)	2 c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2 d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ► \$

(ii) Assets included in Form 990, Part X ► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ► \$

b Assets included in Form 990, Part X ► \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table.

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1 c	
1 d	
1 e	
1 f	

2 a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐ Yes ☐ No

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance	5,880,738.	3,879,266.	2,880,633.	1,788,345.	1,605,005.
b Contributions	348,604.	2,001,472.	998,633.	1,092,288.	183,340.
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs				0.	
f Administrative expenses					
g End of year balance	6,229,342.	5,880,738.	3,879,266.	2,880,633.	1,788,345.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ 100.00 %

c Temporarily restricted endowment ▶ _____ %

The percentages in lines 2a, 2b, and 2c should equal 100%

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		X
3a(ii)		X
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds SEE PART XIII

Part VI Land, Buildings, and Equipment.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment		77,744.	70,786.	6,958.
e Other		5,428.	4,473.	955.
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))				7,913.

BAA

Schedule D (Form 990) 2013

Part VII Investments – Other Securities.

N/A

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		

Total. (Column (b) must equal Form 990, Part X, column (B) line 12.) ▶

Part VIII Investments – Program Related.

N/A

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		

Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) ▶

Part IX Other Assets.

N/A

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Total. (Column (b) must equal Form 990, Part X, column (B), line 15.) ▶

Part X Other Liabilities.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) VACATION ACCRUAL	8,192.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	

Total. (Column (b) must equal Form 990, Part X, column (B) line 25.) ▶

8,192.

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	2,948,617.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
	a Net unrealized gains on investments	2a 1,587,115.		
	b Donated services and use of facilities	2b 55,747.		
	c Recoveries of prior year grants	2c		
	d Other (Describe in Part XIII)	2d		
	e Add lines 2a through 2d		2e	1,642,862.
3	Subtract line 2e from line 1		3	1,305,755.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1			
	a Investment expenses not included on Form 990, Part VIII, line 7b	4a		
	b Other (Describe in Part XIII)	4b		
	c Add lines 4a and 4b		4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	1,305,755.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	1,108,361.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
	a Donated services and use of facilities	2a 55,747.		
	b Prior year adjustments	2b		
	c Other losses	2c		
	d Other (Describe in Part XIII)	2d		
	e Add lines 2a through 2d		2e	55,747.
3	Subtract line 2e from line 1		3	1,052,614.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1			
	a Investment expenses not included on Form 990, Part VIII, line 7b	4a		
	b Other (Describe in Part XIII.)	4b		
	c Add lines 4a and 4b		4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)		5	1,052,614.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUNDTHE EARNINGS ARE FOR THE GENERAL PURPOSE OF THE ORGANIZATION.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States
Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2013

Open to Public
Inspection

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization

SOUTHERN PARTNERS FUND, INC.

Employer identification number

58-2409301

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

☒ Yes ☐ No

SEE PART IV

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) SEE ATTACHED		501 (C) (3)	413,500.	0.			SOCIAL, ECONOMIC & ENVIRONMENTAL JUSTICE
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

0
1

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901L 07/12/13

Schedule I (Form 990) (2013)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV appraisal, other)	(f) Description of non-cash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.**PART I. LINE 2 - PROCEDURES FOR MONITORING USE OF GRANTS FUNDS IN U.S.**

THE ORGANIZATION HAS ESTABLISHED CRITERIA FOR ELIGIBILITY. THE GRANT APPLICATIONS

ARE REVIEWED BY GRANT PANEL COMMITTEES. MOST GRANTS REQUIRE BOARD APPROVAL. ALL

GRANT RECIPIENTS MUST SUBMIT A FINAL REPORT. THEY WILL NOT RECEIVE FUTURE FUNDING

UNTIL THE FINAL REPORT IS SUBMITTED. A PROGRAM OFFICER IS RESPONSIBLE FOR MONITORING

THE GRANT ACTIVITIES.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

- ▶ Attach to Form 990 or 990-EZ.
- ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is
at www.irs.gov/form990.

OMB No 1545-0047

2013

**Open to Public
Inspection**

Employer identification number

SOUTHERN PARTNERS FUND, INC.

58-2409301

FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

SOUTHERN PARTNERS FUND IS A FOUNDATION CREATED TO SERVE SOUTHERN COMMUNITIES AND ORGANIZATIONS SEEKING SOCIAL, ECONOMIC, AND ENVIRONMENTAL JUSTICE BY PROVIDING THEM WITH FINANCIAL RESOURCES, TECHNICAL ASSISTANCE AND TRAINING, AND ACCESS TO SYSTEMS OF INFORMATION AND EMPOWERMENT.

FORM 990, PART III, LINE 4A - PROGRAM SERVICE ACCOMPLISHMENTS

THE SOCIAL JUSTICE INSTITUTE (SJI) IS A LEADERSHIP DEVELOPMENT AND CAPACITY BUILDING PROGRAM DESIGNED TO ENHANCE THE SUSTAINABILITY OF SPF'S GRANTEE ORGANIZATIONS AND OTHER GRASSROOTS ORGANIZATIONS COMMITTED TO UNDER RESOURCED INDIVIDUALS AND COMMUNITIES IN THE SOUTH. WE RECOGNIZE THE VITAL IMPORTANCE OF MAKING CAPACITY BUILDING A PRIORITY; NOT ONLY FOR SOUTHERN PARTNERS FUND AS A FOUNDATION, BUT ALSO FOR OUR GRANTEE PARTNERS. THESE GROUPS AND ORGANIZATIONS SERVE AN IMPORTANT ROLE IN ADDRESSING THE NEEDS OF CHILDREN, YOUTH, AND FAMILIES IN RURAL COMMUNITIES, TO IMPROVE THEIR CONDITIONS AND CREATE A LEGACY FOR FUTURE GENERATIONS. THE PROGRAMS AND INFORMATION OFFERED BY THE SOCIAL JUSTICE INSTITUTE ARE DESIGNED TO PROMOTE KNOWLEDGE BUILDING, BEST PRACTICES IN ORGANIZATIONAL MANAGEMENT, AND INCREASE COLLECTIVE UNDERSTANDING OF HISTORICAL AND PRESENT CIVIL AND HUMAN RIGHTS ISSUES IN THE SOUTH.

OVER THE PAST 15 YEARS, SPF HAS AWARDED CLOSE TO 11.4 MILLION DOLLARS TO GRASSROOTS ORGANIZING GROUPS MOSTLY IN THE RURAL SOUTH. SPF PROVIDES GENERAL OPERATING SUPPORT, SPECIAL INITIATIVE AWARDS, TECHNICAL ASSISTANCE, TRAVEL, AND DISCRETIONARY GRANTS TO ORGANIZATIONS IN TWELVE STATES: ALABAMA, ARKANSAS, FLORIDA, GEORGIA, KENTUCKY, LOUISIANA, MISSISSIPPI, NORTH CAROLINA, SOUTH CAROLINA, TENNESSEE, VIRGINIA, AND WEST VIRGINIA. AN OVERVIEW OF SPF'S THREE MAJOR GRANT PROGRAMS IS BELOW.

Name of the organization

SOUTHERN PARTNERS FUND, INC.

Employer identification number

58-2409301

FORM 990, PART III, LINE 4A - PROGRAM SERVICE ACCOMPLISHMENTS**1-REGULAR GRANTS CYCLE (RGC)**

THROUGH THE REGULAR GRANTS CYCLE, SPF TYPICALLY AWARDS APPROXIMATELY \$390,000 IN GRANTS ANNUALLY THROUGH A REQUEST FOR PROPOSALS (RFP) PROCESS TO ORGANIZATIONS IN THE RURAL SOUTH TO SUPPORT SOCIAL, ECONOMIC, AND ENVIRONMENTAL JUSTICE. ALTHOUGH SPF SUPPORTS PROGRAM-SPECIFIC REQUESTS, THE MAJORITY OF ITS GRANTS ARE AWARDED AS GENERAL OPERATING SUPPORT.

2-TECHINICAL ASSISTANCE/TRAVEL/DISCRETIONARY FUND (DISCRETIONARY FUND)

SPF'S DISCRETIONARY GRANTS PROGRAM AWARDS APPROXIMATELY \$23,500 IN GRANTS ANNUALLY FOR TECHNICAL ASSISTANCE, TRAVEL ASSISTANCE, AND EMERGENCY NEEDS. GRANTS TYPICALLY SUPPORT ORGANIZATIONAL CAPACITY-BUILDING, STAFF AND BOARD LEADERSHIP SKILLS, HOSTING CONFERENCES, AND TRAVEL TO CONFERENCES AND WORKSHOPS. TRAVEL ASSISTANCE SUPPORTS ORGANIZATIONS' EFFORTS TO BUILD KNOWLEDGE AND GROW RELATIONSHIPS BETWEEN ISOLATED GROUPS ACTIVELY ENGAGED IN SIMILAR ISSUES. APPLICATIONS FOR THIS PROGRAM ARE ACCEPTED ON A ROLLING BASIS.

3-JUSTICE FUND FOR EMERGENCY RELIEF AND RENEWAL (JUSTICE FUND)

THE JUSTICE FUND WAS CREATED IN SEPTEMBER 2005 IN DIRECT RESPONSE TO HURRICANE KATRINA IN ORDER TO PROVIDE SHORT-TERM RELIEF, MID-TERM ASSISTANCE, AND LONG-TERM SUPPORT FOR COMMUNITY RENEWAL. THE FUND SUPPORTED OUR GRANTEE PARTNERS AND ALLIED SOCIAL CHANGE ORGANIZING GROUPS TO ENSURE THAT THE RESOURCES GOT TO THE PEOPLE WHO NEEDED THEM MOST.

Name of the organization

Employer identification number

SOUTHERN PARTNERS FUND, INC.

58-2409301

FORM 990, PART VI, LINE 3 - DESCRIPTION OF DELEGATED DUTIES TO MANAGEMENT COMPANY

RONALD WHITE OF BUILDING UTOPIA SERVED AS THE ORGANIZATION'S INTERIM EXECUTIVE DIRECTOR UNTIL SEPTEMBER 2013.

FORM 990, PART VI, LINE 6 - EXPLANATION OF CLASSES OF MEMBERS OR SHAREHOLDER

THERE IS ONE CLASS OF MEMBERSHIP. BOARD MEMBERS, STAFF, AND VOLUNTEERS OF ORGANIZATIONS ELIGIBLE TO BE GRANTEE PARTNERS OF THE SOUTHERN PARTNERS FUND, INC. ARE ELIGIBLE TO BE MEMBERS.

FORM 990, PART VI, LINE 7A - HOW MEMBERS OR SHAREHOLDERS ELECT GOVERNING BODY

SPF IS A CORPORATION THAT HAS MEMBERS. THEY ELECT MEMBERS TO THE GOVERNING BODY.

FORM 990, PART VI, LINE 7B - DECISIONS OF GOVERNING BODY APPROVAL BY MEMBERS OR SHAREHOLDERS

DECISIONS COMING BEFORE THE BOARD RELATED TO THE MEMBERSHIP NOMINATIONS ARE SUBJECT TO MEMBERSHIP APPROVAL.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE ORGANIZATION'S ACCOUNTANT PROVIDES A DRAFT OF FORM 990 TO THE BOARD FOR REVIEW AND APPROVAL PRIOR TO FILING. THIS DRAFT WILL BE REVIEWED BY THE ORGANIZATION'S TREASURER, EXECUTIVE DIRECTOR, ASSISTANT DIRECTOR, CPA AND EXECUTIVE COMMITTEE FOR CONSISTENCY WITH THE AUDITED FINANCIAL STATEMENTS AND WITH PREVIOUSLY FILED FORM 990S.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

A CONFLICT OF INTEREST IS CONSIDERED TO EXIST IF A SOUTHERN PARTNERS FUND BOARD OR GRANTS COMMITTEE MEMBER, OR THEIR SIGNIFICANT OTHER, OR FAMILY MEMBERS, HAS A STAKE, BY VIRTUE OF BOARD MEMBERSHIP, PAID POSITION OR VOLUNTEER POSITION, WITH AN ORGANIZATION, OR THE FISCAL SPONSOR OF AN ORGANIZATION WHICH IS APPLYING FOR A GRANT. THESE ARE CONSIDERED TO BE DIRECT AFFILIATIONS WITH GROUPS BEING CONSIDERED FOR FUNDING. IN THE CASE OF A CONFLICT OF INTEREST BY DIRECT AFFILIATION, THAT PERSON SHALL NOT PROVIDE INFORMATION ABOUT THAT APPLICANT TO THOSE MAKING GRANT DECISIONS, BE PRESENT FOR DISCUSSION, NOR VOTE ON THE PROPOSAL DURING THE DECISION

Name of the organization

SOUTHERN PARTNERS FUND, INC.

Employer identification number

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FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS (CONTINUED)

MAKING PROCESS. AT EACH GRANTMAKING MEETING, BOARD MEMBERS ARE EXPECTED TO SAY IF
THERE IS A DIRECT AFFILIATION WITH GROUPS BEING CONSIDERED FOR FUNDING.

AN OFFICER OR DIRECTOR SHALL DISCLOSE THE EXISTENCE AND THE NATURE OF HIS OR HER
INTEREST IN THE CASE OF INDIRECT AFFILIATIONS OF GROUPS BEING CONSIDERED FOR
FUNDING. INDIRECT AFFILIATIONS ARE CONSIDERED TO BE NETWORKS, COALITIONS AND SIMILAR
TYPES OF RELATIONSHIPS. AT EACH GRANTMAKING MEETING, BOARD MEMBERS ARE EXPECTED TO
SAY IF THERE IS AN INDIRECT AFFILIATION WITH GROUPS BEING CONSIDERED FOR FUNDING
BEFORE PROCEEDING. IN THE CASE OF A CONFLICT OF INTEREST BY INDIRECT AFFILIATION,
THAT PERSON MAY PROVIDE INFORMATION ABOUT THE APPLICANT TO THOSE MAKING GRANT
DECISIONS BY DISCLOSING THE EXISTENCE OF THE INTEREST AND NATURE OF THE CONFLICT.

FORMER STAFF WILL NOT BE ELIGIBLE FOR BOARD SERVICE UNTIL AT LEAST TWO YEARS HAVE
PASSED FROM THE POINT OF THEIR RESIGNATION, DISMISSAL OR END OF TERM OF BOARD
SERVICE.

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO, TOP MANAGEMENT

COMPENSATION IS DETERMINED BY THE BUDGETED TOTALS AND CONTROL THROUGH A SYSTEM IN
WHICH ACTUAL SPENDING IS COMPARED TO PLANNED INCOME FOR EXPENSES AND SALARIES.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

THE ORGANIZATION'S ACCOUNTANT PROVIDES A COPY OF FORM 990 SPECIFICALLY FOR PUBLIC
INSPECTION. THE ORGANIZATION POSTS THIS COPY ON THEIR WEBSITE AND IT IS ALSO
AVAILABLE UPON REQUEST.

2013

SCHEDULE A, PART IV - SUPPLEMENTAL INFORMATION PAGE 5

SOUTHERN PARTNERS FUND, INC.

58-2409301

PART II, LINE 10 - OTHER INCOME

NATURE AND SOURCE	2013	2012	2011	2010	2009
OTHER INCOME					\$ 600.
TOTAL	\$ 0.	\$ 0.	\$ 0.	\$ 0.	\$ 600.

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 1

SOUTHERN PARTNERS FUND, INC.

58-2409301

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
FORM 990/990-PF																
FURNITURE AND FIXTURES																
1	6 STATIONARY CHAIRS	9/30/99		664							664	664	200DB	7		0
2	4 SWIVEL CHAIRS	9/30/99		708							708	708	200DB	7		0
3	TALL WOODEN SUPPLY CABINE	9/30/99		117							117	117	200DB	7		0
4	4 36" BLACK STEEL CASE FIL	9/30/99		600							600	600	200DB	7		0
5	FURNITURE	8/23/08		432							432	331	200DB	7		29
6	FURNITURE	6/14/10		2,907							2,907	1,671	200DB	7		353
TOTAL FURNITURE AND FIXTURE																
5,428 0 0 0 0 5,428 4,091 382																
MACHINERY AND EQUIPMENT																
7	COPIER	7/01/03		15,500							15,500	14,846	200DB	5		0
8	TELEPHONE	8/12/02		15,767							15,767	15,767	200DB	5		0
9	PRINTER	4/20/05		700							700	700	200DB	5		0
10	COMPUTER SYSTEM UPGRADE	4/05/05		8,091							8,091	7,336	200DB	5		0
11	COMPUTER	1/18/05		2,972							2,972	2,972	200DB	5		0
12	NEW DELL SERVER	8/12/07		7,929							7,929	7,273	200DB	5		0
13	COMPUTER EQUIPMENT	7/01/08		10,675							10,675	9,925	200DB	4		0
14	PRINTER	7/02/08		75							75	70	200DB	4		0
15	PROJECTOR FOR OFFICE	5/27/10		594							594	430	200DB	5		66
16	DISHWASHER	6/01/10		2,048							2,048	1,483	200DB	5		226
17	NEW PHONE SYSTEM	8/04/10		5,877							5,877	4,114	200DB	5		705
18	SCANNER	8/26/10		635							635	503	200DB	4		66
19	SOFTWARE FOR PHONE SYSTEM	10/06/10		535							535	362	200DB	5		69
20	LAPTOP	9/27/11		3,302							3,302	1,519	200DB	5		713

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 2

SOUTHERN PARTNERS FUND, INC.

58-2409301

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
21	DELL OPTIPLEX 790 - NIOKA	2/17/12		1,172							1,172	391	200DB	5		312
22	EPSON PROJECTOR EX7	4/26/12		808							808	215	200DB	5		237
23	WIRELESS PRINTER	8/07/12		492							492	82	200DB	5		164
24	DELL LATITUDE E6400	11/21/12		572							572	19	200DB	5		221
TOTAL MACHINERY AND EQUIPME																
				77,744		0	0	0	0	0	77,744	68,007				2,779
TOTAL DEPRECIATION																
				83,172		0	0	0	0	0	83,172	72,098				3,161
GRAND TOTAL DEPRECIATION																
				83,172		0	0	0	0	0	83,172	72,098				3,161

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the extended due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	SOUTHERN PARTNERS FUND, INC.	58-2409301
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	FULTON & KOZAK, CPA 7187 JONESBORO RD STE 100A	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	MORROW, GA 30260-2944	

Enter the Return code for the return that this application is for (file a separate application for each return)

01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ▶ ROSE JOHNSON
Telephone No. ▶ (404) 541-9091 Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until 11/15, 20 14
- For calendar year 2013, or other tax year beginning _____, 20 _____, and ending _____, 20 _____
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶

Date ▶

BAA

FIFZ0502L 12/31/13

Form 8868 (Rev 1-2014)