



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE BILLI MARCUS FOUNDATION, INC.		A Employer identification number 58-2396542
Number and street (or P.O. box number if mail is not delivered to street address) 1266 W PACES FERRY RD	Room/suite 615	B Telephone number 404-240-7700
City or town, state or province, country, and ZIP or foreign postal code ATLANTA, GA 30327		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 10,537,064.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	220,263.	220,263.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	122,532.			
	b Gross sales price for all assets on line 6a	1,458,988.			
	7 Capital gain net income (from Part IV, line 2)		122,532.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	<8,809.>	<8,435.>	0.	STATEMENT 2	
12 Total. Add lines 1 through 11	333,986.	334,360.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	12,464.	12,464.	0.	0.
	17 Interest				
	18 Taxes	37,500.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	2,000.	0.	0.	2,000.
	24 Total operating and administrative expenses. Add lines 13 through 23	51,964.	12,464.	0.	2,000.
	25 Contributions, gifts, grants paid	375,292.			375,292.
26 Total expenses and disbursements. Add lines 24 and 25	427,256.	12,464.	0.	377,292.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<93,270.>				
b Net investment income (if negative, enter -0-)		321,896.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		1.		
	2	Savings and temporary cash investments		546,382.	708,779.	708,779.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 7		6,718,717.	6,770,312.	6,770,312.
	c	Investments - corporate bonds STMT 8		1,838,480.	2,792,025.	2,792,025.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 9		416,231.	260,637.	260,637.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ STATEMENT 10)		119.	5,311.	5,311.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		9,519,930.	10,537,064.	10,537,064.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		9,519,930.	10,537,064.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		9,519,930.	10,537,064.	
	31	Total liabilities and net assets/fund balances		9,519,930.	10,537,064.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,519,930.
2	Enter amount from Part I, line 27a	2	<93,270.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	1,110,404.
4	Add lines 1, 2, and 3	4	10,537,064.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,537,064.

Form 990-PF (2013)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UBS FINANCIAL SERVICES		VARIOUS	VARIOUS
b PASS-THRU FROM K-1 INVESTMENTS		VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,398,886.		1,336,456.	62,430.
b 20,309.			20,309.
c 39,793.			39,793.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			62,430.
b			20,309.
c			39,793.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	122,532.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012			
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)	2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4
5 Multiply line 4 by line 3	5
6 Enter 1% of net investment income (1% of Part I, line 27b)	6
7 Add lines 5 and 6	7
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	6,438.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	6,438.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	6,438.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	7,778.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	7,778.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,340.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ 1,340. Refunded ☐ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of FREDERICK S. SLAGLE Telephone no. 404-240-7700 Located at 1266 W PACES FERRY RD 615, ATLANTA, GA ZIP+4 30327			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country N/A	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? N/A		
If "Yes," list the years N/A	2b	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BILLI MARCUS	CHAIRPERSON			
1266 W PACES FERRY RD # 615				
ATLANTA, GA 30327	1.00	0.	0.	0.
FREDERICK S SLAGLE	SECRETARY/TREASURER			
1266 W PACES FERRY RD # 615				
ATLANTA, GA 30327	1.00	0.	0.	0.
CAROLYN PALLER	DIRECTOR			
1266 W PACES FERRY RD # 615				
ATLANTA, GA 30327	1.00	0.	0.	0.
JASON SMITH	DIRECTOR			
1266 W PACES FERRY RD # 615				
ATLANTA, GA 30327	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2013)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1* Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	9,679,831.
b Average of monthly cash balances	1b	575,017.
c Fair market value of all other assets	1c	0.
d Total (add lines 1a, b, and c)	1d	10,254,848.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	10,254,848.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	153,823.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,101,025.
6 Minimum investment return. Enter 5% of line 5	6	505,051.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	505,051.
2a Tax on investment income for 2013 from Part VI, line 5	2a	6,438.
b Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	6,438.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	498,613.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	498,613.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	498,613.

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	377,292.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	377,292.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	377,292.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				498,613.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			362,812.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 377,292.				
a Applied to 2012, but not more than line 2a			362,812.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				14,480.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				484,133.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(i)(3) or

4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

- 3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
GRANTS PAID (SEE 990-PF STATEMENT 11)	NONE	PUBLIC CHARITY	TO FURTHER THE CHARITABLE PURPOSE OF THE REEPIENT ORGANIZATION	375,292.
Total			3a	375,292.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  **SECRETARY/TREAS**

Signature of officer or trustee Date 11/16/14 Title **URER**

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	GREGORY W. HAYES		11-4-14		P00054246
	Firm's name ▶ MOORE STEPHENS TILLER LLC				Firm's EIN ▶ 58-0673524
	Firm's address ▶ 1960 SATELLITE BOULEVARD, STE 3600 DULUTH, GA 30097				Phone no. 770-995-8800

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PASS-THRU FROM K-1 INVESTMENTS	2,807.	0.	2,807.	2,807.	2,807.
UBS FINANCIAL SERVICES	257,249.	39,793.	217,456.	217,456.	217,456.
TO PART I, LINE 4	260,056.	39,793.	220,263.	220,263.	220,263.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UBS FINANCIAL SERVICES	<858.>	<858.>	0.
PASS-THRU FROM K-1 INVESTMENTS	<7,577.>	<7,577.>	0.
PASS-THRU UBTI FROM K-1 INVESTMENTS	<374.>	0.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	<8,809.>	<8,435.>	0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	12,464.	12,464.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	12,464.	12,464.	0.	0.

FORM 990-PF	TAXES	STATEMENT	4
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	37,500.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	37,500.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM EXPENSES	2,000.	0.	0.	2,000.
TO FORM 990-PF, PG 1, LN 23	2,000.	0.	0.	2,000.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
-------------	--	-----------	---

DESCRIPTION	AMOUNT
UNREALIZED APPRECIATION OF INVESTMENT PORTFOLIO	1,110,404.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,110,404.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	6,770,312.	6,770,312.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,770,312.	6,770,312.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	2,792,025.	2,792,025.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,792,025.	2,792,025.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
-------------	-------------------	-----------	---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	FMV	260,637.	260,637.
TOTAL TO FORM 990-PF, PART II, LINE 13		260,637.	260,637.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
-------------	--------------	-----------	----

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT RECEIVABLE	119.	311.	311.
MISCELLANEOUS RECEIVABLE	0.	5,000.	5,000.
TO FORM 990-PF, PART II, LINE 15	119.	5,311.	5,311.

The Billi Marcus Foundation, Inc
Part II, Lines 10 & 13: Investments Detail
EIN: 58-2396542
12/31/2013

Security	Quantity	Price	Total Cost	Unrealized Gain/Loss	Market Value
Mutual Funds - usd					
BLACKROCK FDS GB L/S CR IV C	23655.63	10.74	250,432	3,540	253,972
BLACKROCK GLB ALLOCATION FD CL C	35947.63	19.77	643,272	67,413	710,685
ISHARES TR MSCI EAFE IDX	331	67.095	17,952	4,257	22,208
IVA FIDUCIARY TR IVA WRDWDIE C	31888.1	17.71	539,987	24,751	564,738
MARKET VECTORS ETF TR HG YLD MUN ETF	511	28.26	17,021	(2,581)	14,441
Pimco Fds Pac Invnt Mgmt Ser Total Ret C	22619.62	10.69	253,894	(12,090)	241,804
VANGUARD INDEX FDS GROWTH ETF	322	93.05	18,550	11,412	29,962
VANGUARD INDEX FDS SM CP VAL ETF	226	97.37	17,450	4,556	22,006
VANGUARD INDEX FDS SML CP GRW ETF	395	122.3	27,593	20,716	48,309
VANGUARD INDEX FDS VALUE ETF	663	76.39	32,387	18,260	50,647
VANGUARD INTL EQUITY INDEX FD FTSE EUI	933	58.8	52,587	2,274	54,860
			1,871,124	142,506	2,013,630
Common Stock - usd					
Amazon Com Inc Com	13	398.79	3,765	1,420	5,184
AMERICAN INTL GROUP INC COM NEW	132	51.05	5,700	1,039	6,739
ANTERO RES CORP COM	64	63.44	3,569	491	4,060
ASML HOLDING N V NY REG SHS	125	93.7	10,806	906	11,713
B/E AEROSPACE INC COM	71	87.03	5,118	1,061	6,179
BIOMERIEUX INC COM	56	279.572	7,818	7,838	15,656
Canadian Pacific Railway Limited	65	151.32	8,479	1,357	9,836
CBS CORP NEW CL B	186	63.74	7,770	4,086	11,856
CELGENE CORP COM	74	168.968	10,746	1,758	12,504
Citigroup Inc Com	291	52.11	13,019	2,145	15,164
Comcast Corporation	154	51.965	6,560	1,443	8,003
COMPAGNIE FIN RICHEMONTAG SWI ADR	343	10	3,489	(59)	3,430
CONTINENTAL RESOURCES INC COM	45	112.52	4,997	67	5,063
Cummins Inc Com	64	140.97	7,946	1,076	9,022
Disney Walt Co	146	76.4	9,605	1,549	11,154
FACEBOOK INC CL A	193	54.649	8,749	1,799	10,547
FLEETCOR TECHNOLOGIES INC COM	16	117.17	1,313	562	1,875
Gap Inc Del Com	161	39.08	6,360	(68)	6,292
Gilead Sciences Inc Com	276	75.1	10,307	10,420	20,728
Google Inc Cl A	18	1120.71	14,282	5,891	20,173
GREEN MTN COFFEE ROASTERS INC COM	64	75.54	4,763	72	4,835
INTERCONTINENTALEXCHANGE INC COM	24	224.92	4,386	1,012	5,398
ISHARES BARCLAYS 3 TO 7 YR TREASURY BO	43	120.03	5,144	17	5,161
ISHARES EAFE SML CP ETF	475	50.98	23,090	1,126	24,216
LIBERTY GLOBAL INC COM SER A	85	89	2,045	5,520	7,565
LIBERTY MEDIA CORP DELAWARE CL A	38	146.292	5,651	(92)	5,559
LINKEDIN CORP COM CL A	36	216.83	7,891	(85)	7,806

The Billi Marcus Foundation, Inc
Part II, Lines 10 & 13: Investments Detail
EIN: 58-2396542
12/31/2013

Security	Quantity	Price	Total Cost	Unrealized Gain/Loss	Market Value
LULULEMON ATHLETICA INC COM	121	59.03	7,962	(819)	7,143
MONSANTO CO NEW DEL COM	146	116.55	10,539	6,477	17,016
PANERA BREAD CO CL A	11	176.69	1,691	253	1,944
PERNOD RICARD S A ADR	149	22.72	3,608	(223)	3,385
Priceline Com Inc Com New	10	1162.4	8,085	3,539	11,624
Salesforce Com Inc Com	109	55.19	5,701	314	6,016
Schlumberger Ltd Com	145	90.11	11,078	1,988	13,066
Sherwin Williams	58	183.5	10,365	278	10,643
STARBUCKS CORP COM	48	78.39	2,305	1,458	3,763
Starwood Hotels&resorts Wrldwd Com	151	79.45	9,381	2,616	11,997
TEXAS INSTRUMENTS	210	43.91	8,374	847	9,221
TJX COS INC NEW	135	63.73	4,909	3,695	8,604
TWITTER INC COM	33	63.65	1,483	617	2,100
Union Pac Corp Com	46	168	6,719	1,009	7,728
VISA INC CL A SHRS	73	222.68	9,039	7,216	16,256
WISDOMTREE TRUST JAPN HEDGE EQT	205	50.84	8,983	1,439	10,422
Wynn Resorts Ltd Com	52	194.21	6,812	3,287	10,099
HOME DEPOT INC	52829	82.34	2,488,860	1,861,080	4,349,940
			2,809,262	1,947,420	4,756,682
Corporate Bonds - usd					
MORGAN STANLEY 4.750% Due 04-01-14	185000	100.795	186,946	(475)	186,471
INGERSOLL-RAND CO 4 750% Due 05-15-15	175000	104.054	189,756	(7,662)	182,095
BANK OF AMERICA CORPORATION 4.750% Due 08-01-15	125000	105.946	135,975	(3,543)	132,433
GOLDMAN SACHS GRP INC MTN BE 3.700% Due 08-01-15	150000	104.129	155,521	673	156,194
TRANSOCEAN INC 4.950% Due 11-15-15	150000	107.124	164,558	(3,872)	160,686
CITIGROUP INC 5.300% Due 01-07-16	200000	108.092	223,347	(7,163)	216,184
NOMURA HLDGS INC 4.125% Due 01-19-16	100000	105.265	101,448	3,817	105,265
BUNGE LTD FIN CORP 4.1% DUE 03-15-2016 4.100% Due 03-15-16	120000	105.594	129,791	(3,078)	126,713
CHESAPEAKE ENERGY CORP 3.250% Due 03-15-16	175000	101	179,760	(3,010)	176,750
AMERICAN INTL GROUP INC MTN BE 5.450% Due 05-18-17	125000	111.772	145,384	(5,669)	139,715
GENERAL ELEC CAP CORP MTN BE 5.625% Due 09-15-17	130000	113.76	154,512	(6,624)	147,888
CABLEVISION SYS CORP	150000	111.625	175,681	(8,243)	167,438

The Billi Marcus Foundation, Inc
Part II, Lines 10 & 13: Investments Detail
EIN: 58-2396542
12/31/2013

Security	Quantity	Price	Total Cost	Unrealized Gain/Loss	Market Value
7.750% Due 04-15-18					
TIME WARNER CABLE INC	200000	101.536	205,197	(2,125)	203,072
5 000% Due 02-01-20					
CITIGROUP INC	200000	98.886	202,385	(4,613)	197,772
4.050% Due 07-30-22					
GEN ELEC CAP CORP 6.25 DUE 12-15-2049	200000	103.25	209,255	(2,755)	206,500
6.250% Due 12-15-49					
JPMORGAN CHASE & CO	100000	110.25	104,965	5,285	110,250
7.900% Due 12-31-99					
PETROBRAS INTL FIN GLOBAL NT 3.5 DUE	175000	100.92	185,488	(8,887)	176,601
3.500% Due 02-06-17					
			2,849,970	(57,945)	2,792,025
Other Assets (income) - usd					
UBP SELECTINVEST ARV PLUS	59776	0.758	162,612	(117,305)	45,307
UBS WP X Access LLC	215330	1	180,181	35,149	215,330
			342,793	(82,156)	260,637
TOTAL PORTFOLIO			10,547,496	3,802,019	9,822,974

990-PF Statement 11

The Billi Marcus Foundation, Inc.
Charitable Contributions

EIN: 58-2396542

January through December 2013

Name of Charitable Organization	Date	Address	Status of Recipient	Purpose of Grant	Amount
ALS Association	11/03/2013	1275 K Street NW, Washington, DC 20005	Public Charity	To support the exempt purpose of the recipient Organization	300
American Association for Cancer Support	12/19/2013	322 Nancy Lynn Lane, Knoxville, TN 37919	Public Charity	To support the exempt purpose of the recipient Organization	100
American Cancer Society	11/03/2013	Florida Division, Tampa, FL 33629	Public Charity	To support the exempt purpose of the recipient Organization	300
American Diabetes Association	12/10/2013	1701 North Beauregard Street, Alexandria, VA 22311	Public Charity	To support the exempt purpose of the recipient Organization	100
American Federation of Police & Concerned Citizens	04/04/2013	6350 Horizon Drive, Titusville, FL 32780	Public Charity	To support the exempt purpose of the recipient Organization	100
American Federation of Police & Concerned Citizens	07/03/2013	6350 Horizon Drive, Titusville, FL 32780	Public Charity	To support the exempt purpose of the recipient Organization	100
American Friends of Magen D Adom	02/17/2013	352 Seventh Ave, Suite 400, New York, NY 10001	Public Charity	To support the exempt purpose of the recipient Organization	1,000
American Heart Association	12/24/2013	11207 Blue Heron Blvd North, St Petersburg, FL 33716-3801	Public Charity	To support the exempt purpose of the recipient Organization	5,000
American Jewish World Service	03/16/2013	45 West 36th Street, 11th Floor, New York, NY 10018-7904	Public Charity	To support the exempt purpose of the recipient Organization	200
American Jewish World Service	12/19/2013	45 West 36th Street, 11th Floor, New York, NY 10018-7904	Public Charity	To support the exempt purpose of the recipient Organization	500
American Kidney Foundation	09/17/2013	11921 Rockville Pike, Ste 300, Rockville, MD 20852	Public Charity	To support the exempt purpose of the recipient Organization	100
American Lung Assoc of Florida	12/07/2013	2020 South Andrews Ave, Ft Lauderdale, FL 33316	Public Charity	To support the exempt purpose of the recipient Organization	400
American Red Cross	09/12/2013	1955 Monroe Drive, NE, Atlanta, GA 30324	Public Charity	To support the exempt purpose of the recipient Organization	300
AMVETS	02/26/2013	4647 Forbes Blvd, Lanham, MD 20706	Public Charity	To support the exempt purpose of the recipient Organization	100
AMVETS	05/01/2013	4647 Forbes Blvd, Lanham, MD 20706	Public Charity	To support the exempt purpose of the recipient Organization	0
Andee's Army Inc	09/17/2013	3715 Northside Pkwy, Bldg 300, Suite 650, Atlanta, GA 30327	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Arthritis Foundation	05/02/2013	1330 West Peachtree St, Ste 100, Atlanta, GA 30309	Public Charity	To support the exempt purpose of the recipient Organization	300
Atlanta Community Food Bank	10/01/2013	732 Joseph E Lowery Blvd, NW, Atlanta, GA 30318	Public Charity	To support the exempt purpose of the recipient Organization	300
Atlanta Group Homes Contribution Fdn	11/21/2013	3160 Howell Mill Rd, NW, Atlanta, GA 30327	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Atlanta Jewish Film Festival	11/04/2013	Six Piedmont Center, Ste 510, Atlanta, GA 30305-7020	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Atlanta Mission	08/14/2013	2353 Bolton Road, Atlanta, GA 30318	Public Charity	To support the exempt purpose of the recipient Organization	300
Auditory Verbal Center	10/01/2013	1901 Century Blvd, Ste 20, Atlanta, GA 30345	Public Charity	To support the exempt purpose of the recipient Organization	300
BlazeSports Amencia	10/26/2013	535 N McDonough St, Decatur, GA 30030	Public Charity	To support the exempt purpose of the recipient Organization	15,000
Boys & Girls Club Of Transylvania County	07/03/2013	11 Gallimore Rd, Brevard, NC 28712	Public Charity	To support the exempt purpose of the recipient Organization	500
Boys Town	12/01/2013	Flanagan Blvd, Boys Town, NE 68010	Public Charity	To support the exempt purpose of the recipient Organization	300
Breast Cancer Society of Amencia	02/26/2013	6859 E Renbrandt Avenue, Mesa, AZ 85212	Public Charity	To support the exempt purpose of the recipient Organization	100
Breast Cancer Society of Amencia	11/13/2013	6859 E Renbrandt Avenue, Mesa, AZ 85212	Public Charity	To support the exempt purpose of the recipient Organization	40
Broward County Outreach Center	09/12/2013	2056 Scott Street, Hollywood, FL 33020	Public Charity	To support the exempt purpose of the recipient Organization	200
Camp Billi Marcus (MJCC)	07/03/2013	Marcus Jewish Community Center, Dunwoody, GA 30338	Public Charity	To support the exempt purpose of the recipient Organization	25,000
Camp Sunshine	12/01/2013	35 Acadia Road, Casco, ME 04015	Public Charity	To support the exempt purpose of the recipient Organization	300
Camp Twin Lakes	04/13/2013	600 Means Street, Ste 110, Atlanta, GA 30318	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Canine Assistants	10/10/2013	3160 Fracs Rd, Milton, GA 30004	Public Charity	To support the exempt purpose of the recipient Organization	25,000
CARE	07/03/2013	151 Ellis Street NE, Atlanta, GA 30303-2440	Public Charity	To support the exempt purpose of the recipient Organization	100
Cashiers-Highlands Humane Society	08/07/2013	200 Gable Street, Cashiers, NC 28717	Public Charity	To support the exempt purpose of the recipient Organization	100
Catherine's Hope for a Cure	04/30/2013	566 NW 7th Avenue, Boca Raton, FL 33486	Public Charity	To support the exempt purpose of the recipient Organization	500
Charlie's Angels Animal Rescue	08/07/2013	5526 Hendersonville Rd, Fletcher, NC 28732	Public Charity	To support the exempt purpose of the recipient Organization	300
Cheeleah Conservation Fund	12/24/2013	2210 Mount Vernon Avenue, 2nd Floor, Alexandria, VA 22301	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Children's Wish Foundation	07/03/2013	8615 Roswell Road, Atlanta, GA 30350-1822	Public Charity	To support the exempt purpose of the recipient Organization	300
Classical South Florida	11/20/2013	330 SW Second St, Ste 207, Fort Lauderdale, FL 33312	Public Charity	To support the exempt purpose of the recipient Organization	150
Coalition to Salute Am Heroes	05/28/2013	12 Godfrey Place, Wilton, CT 06897	Public Charity	To support the exempt purpose of the recipient Organization	300
Cohen Home, The	11/21/2013	10485 Jones Bridge Rd, Johns Creek, GA 30022	Public Charity	To support the exempt purpose of the recipient Organization	500
Compassion Int'l	12/29/2013	12290 Voyager Parkway, Colorado Springs, CO 80921-3568	Public Charity	To support the exempt purpose of the recipient Organization	500
Covenant House Florida	12/01/2013	733 Breakers Ave, Ft Lauderdale, FL 33304-4100	Public Charity	To support the exempt purpose of the recipient Organization	300
Crohn's & Colitis Foundation	04/04/2013	2250 N Druid Hills Road, Atlanta, GA 30329-3118	Public Charity	To support the exempt purpose of the recipient Organization	200
Crohn's & Colitis Foundation	04/04/2013	2250 N Druid Hills Road, Atlanta, GA 30329-3118	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Cystic Fibrosis Foundation	03/15/2013	6931 Atlington Rd, Ste 200, Bethesda, MD 20814-5269	Public Charity	To support the exempt purpose of the recipient Organization	100

**The Billi Marcus Foundation, Inc.
Charitable Contributions**

EIN: 58-2396542

January through December 2013

Name of Charitable Organization	Date	Address	Status of Recipient	Purpose of Grant	Amount
Davis Academy, The A & A	04/04/2013	8105 Roberts Drive, Atlanta, GA 30350	Public Charity	To support the exempt purpose of the recipient Organization	10,000
Doctors Without Borders	05/03/2013	333 Seventh Avenue, 2nd Floor, New York, NY 10001	Public Charity	To support the exempt purpose of the recipient Organization	300
East Lake Foundation	05/01/2013	2606 Alston Drive, Atlanta, GA 30317	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Easter Seals	03/16/2013	5171 Glenwood Ave, Raleigh, NC 27612	Public Charity	To support the exempt purpose of the recipient Organization	100
Emory Winship Cancer	12/27/2013	1762 Clifton Road Ste 1400, Atlanta, GA 30322	Public Charity	To support the exempt purpose of the recipient Organization	2,500
Empty Stocking Fund	11/03/2013	1975 Century Blvd, Atlanta, GA 30345	Public Charity	To support the exempt purpose of the recipient Organization	300
Epstein School	10/02/2013	335 Colewood Way NW, Sandy Springs, GA 30328-2956	Public Charity	To support the exempt purpose of the recipient Organization	2,000
Feminist Women's Health Center	04/23/2013	1924 Cliff Valley Way, Atlanta, GA 30329-2421	Public Charity	To support the exempt purpose of the recipient Organization	0
Feminist Women's Health Center	11/16/2013	1924 Cliff Valley Way, Atlanta, GA 30329-2421	Public Charity	To support the exempt purpose of the recipient Organization	2,000
Florida Sheriffs Youth Ranches	04/04/2013	2486 Cecil Webb Place, Live Oak, FL 32064	Public Charity	To support the exempt purpose of the recipient Organization	200
Florida Sheriffs Association	04/30/2013	2617 Mahan Dr, Tallahassee, FL 32308	Public Charity	To support the exempt purpose of the recipient Organization	100
Florida State Firefighters Association	04/26/2013	2450 US 27 South, Avon Park, FL 33825	Public Charity	To support the exempt purpose of the recipient Organization	102
FMDSA	03/15/2013	20325 Center Ridge Rd., Ste 620, Rocky River, OH 44116	Public Charity	To support the exempt purpose of the recipient Organization	300
FOCUS	12/18/2013	3050 Presidential Pkwy, Ste 103, Atlanta, GA 30340	Public Charity	To support the exempt purpose of the recipient Organization	200
Folds of Honor Foundation	04/15/2013	5800 North Patriot Dr, Owasso, OK 74055	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Folds of Honor Foundation	09/01/2013	5800 North Patriot Dr, Owasso, OK 74055	Public Charity	To support the exempt purpose of the recipient Organization	2,000
Friends for Life	05/01/2013	405 Reid Siding Road, Lake Toxaway, NC 28747	Public Charity	To support the exempt purpose of the recipient Organization	200
Friends of the Israel Defense Force	04/23/2013	1430 Broadway, New York, NY 10018	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Friends of Yashar LaChayal, Inc	12/24/2013	49 Meadow Lane, Lawrence, NY 11559	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Genesis Shelter	05/01/2013	173 Boulevard NE, Atlanta, GA 30312	Public Charity	To support the exempt purpose of the recipient Organization	400
Georgia Aquarium Inc	04/04/2013	225 Baker Street NW, Atlanta, GA 30313	Public Charity	To support the exempt purpose of the recipient Organization	6,000
Georgia Sheriffs Association	02/17/2013	3000 Highway 42 North, Stockbridge, GA 30281	Public Charity	To support the exempt purpose of the recipient Organization	100
Georgia State Golf Foundation	07/03/2013	121 Village Pkwy, Bldg 3, Marietta, GA 30067	Public Charity	To support the exempt purpose of the recipient Organization	15,000
Golf Fore Africa	12/19/2013	32531 N Scottsdale Road, Scottsdale, AZ 85266-1519	Public Charity	To support the exempt purpose of the recipient Organization	500
Habitat for Humanity	10/01/2013	519 Memorial Drive SE, Atlanta, GA 30312-2218	Public Charity	To support the exempt purpose of the recipient Organization	300
Hadassah Keeper of the Gate	11/26/2013	50 West 58 Street, New York, NY 10019	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Hands on Tzedakah	10/26/2013	2901 Clint Moore Road #318, Boca Raton, FL 33496	Public Charity	To support the exempt purpose of the recipient Organization	15,000
Haven, The	05/01/2013	21441 Boca Rio Road, Boca Raton, FL 33433	Public Charity	To support the exempt purpose of the recipient Organization	200
Help Hospitalized Veterans	10/01/2013	36585 Penfield Land, Winchester, CA 92596	Public Charity	To support the exempt purpose of the recipient Organization	300
High Museum of Art	07/03/2013	190 Peachtree Street NE, Atlanta, GA 30309	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Highlands-Cashiers Hospital Foundation	06/07/2013	190 Hospital Drive, Highlands, NC 28741	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Hosea Feed the Hungry	11/20/2013	1035 Donnelly Avenue SW, Atlanta, GA 30310	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Hospice by the Sea	11/16/2013	1531 W Palmetto Park Road, Boca Raton, FL 33486	Public Charity	To support the exempt purpose of the recipient Organization	3,000
Hospice Foundation of Palm Beach County	11/21/2013	5300 East Ave., West Palm Beach, FL 33407	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Ian's Friends Foundation	11/18/2013	855 Marseilles Drive, Atlanta, GA 30327	Public Charity	To support the exempt purpose of the recipient Organization	25,000
Israel Cancer Association USA	03/08/2013	525 South Flagler Drive, Ste 202, West Palm Beach, FL 33401	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Israel Gurde Dog Center	04/04/2013	968 Easton Rd, Ste H, Warrington, PA 18976	Public Charity	To support the exempt purpose of the recipient Organization	7,000
Jack & Jill Late Stage Cancer Foundation	10/26/2013	3282 Northside Parkway, Ste 100, Atlanta, GA 30327	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Jewish Adoption & Foster Care Options	04/04/2013	4200 North University Drive., Sunrise, FL 33351	Public Charity	To support the exempt purpose of the recipient Organization	3,000
Jewish Association For Residential Care	12/01/2013	21160 95th Avenue South, Boca Raton, FL 33428	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Jewish Family & Career Services	02/18/2013	4549 Chamblee Dunwoody Road, Atlanta, GA 30338	Public Charity	To support the exempt purpose of the recipient Organization	3,000
Jewish Family & Career Services	04/01/2013	1440 Spring St, NW, Atlanta, GA 30309	Public Charity	To support the exempt purpose of the recipient Organization	200
Jewish Federation Of Greater Atlanta	11/03/2013	9901 Dornia Klein Blvd, Boca Raton, FL 33428	Public Charity	To support the exempt purpose of the recipient Organization	15,000
Jewish Federation of S Palm Beach	04/04/2013	21223 Waterfront East Drive, Maurepas, PA 70449	Public Charity	To support the exempt purpose of the recipient Organization	30,000
JL Foundation	12/16/2013	P O Box 163, Lake Toxaway, NC 28747	Public Charity	To support the exempt purpose of the recipient Organization	12,000
Lake Toxaway Charities	11/04/2013	1955 Cliff Valley Way, Suite 102, Atlanta, GA 30329	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Lekotek of Georgia			Public Charity	To support the exempt purpose of the recipient Organization	3,000

**The Billi Marcus Foundation, Inc.
Charitable Contributions**

EIN: 58-2396542

January through December 2013

Name of Charitable Organization	Date	Address	Status of Recipient	Purpose of Grant	Amount
Lewis Jewish Community Center	01/09/2013	Jewish Community Center, Boca Raton, FL 33428-1755	Public Charity	To support the exempt purpose of the recipient Organization	3,000
Lifeline Animal Project	02/17/2013	129 Lake Street, Avondale Estates, GA 30002	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Link Counseling Center, The	11/21/2013	348 Mt Vernon Highway NE, Sandy Springs, GA 30328-4139	Public Charity	To support the exempt purpose of the recipient Organization	8,000
Lionheart School	10/01/2013	225 Roswell Street, Alpharetta, GA 30009	Public Charity	To support the exempt purpose of the recipient Organization	300
Lupus Foundation of America	05/22/2013	1850 Lake Park Dr, Ste 101, Smyrna, GA 30080	Public Charity	To support the exempt purpose of the recipient Organization	6,000
Lymphoma Research Foundation	12/24/2013	115 Broadway, Ste 1301, New York, NY 10006	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Macular Degeneration Research	04/04/2013	1424 K Street, NW, 2nd Floor, Washington, DC 20005	Public Charity	To support the exempt purpose of the recipient Organization	100
Make a Wish Foundation	10/01/2013	4491 S State Road 7, Ft Lauderdale, FL 33314	Public Charity	To support the exempt purpose of the recipient Organization	175
Marcus Autism Center	04/27/2013	Children's Healthcare of Atlanta, Atlanta, GA 30329	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Mayo Clinic	02/17/2013	200 First Street SW, Rochester, MN 55905	Public Charity	To support the exempt purpose of the recipient Organization	200
Meals On Wheels Of Brevard	03/16/2013	431 East Main Street, Brevard, NC 28712	Public Charity	To support the exempt purpose of the recipient Organization	200
Memorial Sloan-Kettering Cancer Center	07/03/2013	1275 York Avenue, New York, NY 10065	Public Charity	To support the exempt purpose of the recipient Organization	2,500
Mercy Ships	11/15/2013	15862 Highway 110 North, Lindale, TX 75771	Public Charity	To support the exempt purpose of the recipient Organization	300
Morgan Pressel Foundation	01/09/2013	7559 Fairmont Court, Boca Raton, FL 33496	Public Charity	To support the exempt purpose of the recipient Organization	1,800
My House Ministry, Inc	08/07/2013	618 Gaddis Road, Canton, GA 30115	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Naples Community Hospital Healthcare Fdn	11/18/2013	350 7th Street North, Naples, FL 34106	Public Charity	To support the exempt purpose of the recipient Organization	5,000
National Federation of the Blind	07/03/2013	200 East Wells Street, Baltimore, MD 21230	Public Charity	To support the exempt purpose of the recipient Organization	200
National Foundation for Cancer Research	04/04/2013	4600 East West Hwy, Ste 525, Bethesda, MD 20814	Public Charity	To support the exempt purpose of the recipient Organization	200
National Glaucoma Research	04/04/2013	22512 Gateway Center Dr, Clarksburg, MD 20871	Public Charity	To support the exempt purpose of the recipient Organization	300
National Jewish Health	12/01/2013	1400 Jackson St, Denver, CO 80206	Public Charity	To support the exempt purpose of the recipient Organization	100
National Law Enforcement Officer Memorial	02/17/2013	Fund, Washington, DC 20004-2025	Public Charity	To support the exempt purpose of the recipient Organization	100
National MS Society Florida	09/05/2013	3201 W Commercial Blvd., #127, Fort Lauderdale, FL 33309	Public Charity	To support the exempt purpose of the recipient Organization	200
National MS Society Georgia	09/05/2013	1117 Penimeter Center, Atlanta, GA 30338	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Neo Networks	02/17/2013	4284 Memorial Dr, Ste B, Decatur, GA 30032	Public Charity	To support the exempt purpose of the recipient Organization	500
Palm Beach County Center Family Services	02/17/2013	4101 Parker Avenue, W Palm Beach, FL 33405	Public Charity	To support the exempt purpose of the recipient Organization	300
Paralyzed Veterans of America	10/01/2013	801 Eighteenth St, NW, Washington, DC 20006-3517	Public Charity	To support the exempt purpose of the recipient Organization	300
Parkinson Research Foundation	12/01/2013	5969 Cattledge Blvd., # 100, Sarasota, FL 34232-6050	Public Charity	To support the exempt purpose of the recipient Organization	200
Peggy Adams Animal Rescue League	02/17/2013	3100/3200 N Military Trail, West Palm Beach, FL 33409	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Ruth Rales Jewish Family Services	10/01/2013	21300 Ruth & Baron coleman Blvd, Boca Raton, FL 33428-1757	Public Charity	To support the exempt purpose of the recipient Organization	1,500
Shepherd Center Foundation	07/03/2013	2020 Peachtree Road, NW, Atlanta, GA 30309-1465	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Shepherd Center Foundation	09/28/2013	2020 Peachtree Road, NW, Atlanta, GA 30309-1465	Public Charity	To support the exempt purpose of the recipient Organization	200
Smile Train, The	09/05/2013	41 Madison Avenue, 28th Floor, New York, NY 10010	Public Charity	To support the exempt purpose of the recipient Organization	1,000
SOS Children's Villages	11/16/2013	3681 NW 59 Place, Coconut Creek, FL 33073	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Special Olympics Georgia	04/23/2013	4000 Dekalb Technology Parkway, Atlanta, GA 30340	Public Charity	To support the exempt purpose of the recipient Organization	3,000
St Jude Children's Research Hospital	03/16/2013	501 St Jude Place, Memphis, TN 38105-1942	Public Charity	To support the exempt purpose of the recipient Organization	1,500
Susan G Komen for the Cure	09/06/2013	5005 LBJ Freeway, Ste 250, Dallas, TX 75244	Public Charity	To support the exempt purpose of the recipient Organization	500
The Schenck School	05/01/2013	282 Mt Paran Rd NW, Atlanta, GA 30327	Public Charity	To support the exempt purpose of the recipient Organization	1,000
The Temple	12/01/2013	1589 Peachtree St, NE, Atlanta, GA 30309	Public Charity	To support the exempt purpose of the recipient Organization	300
Torah Day School of Atlanta	09/28/2013	1985 Lavista Road, Atlanta, GA 30329	Public Charity	To support the exempt purpose of the recipient Organization	300
Toys for Tots Foundation	09/05/2013	Manne Corps Base, Quantico, VA 22134-0227	Public Charity	To support the exempt purpose of the recipient Organization	300
Transylvania Regional Hospital Foundation	07/03/2013	153 W Jordan Street, Brevard, NC 28712	Public Charity	To support the exempt purpose of the recipient Organization	500
Transylvania Regional Hospital Foundation	07/03/2013	153 W Jordan Street, Brevard, NC 28712	Public Charity	To support the exempt purpose of the recipient Organization	500
Trichotillomania Learning Center (TLC)	11/26/2013	207 McPherson Street, Ste H, Santa Cruz, CA 95060	Public Charity	To support the exempt purpose of the recipient Organization	5,000
United Cerebral Palsy Of Georgia	05/01/2013	1825 K Street, NW, Ste 600, Washington, DC 20006	Public Charity	To support the exempt purpose of the recipient Organization	100
United Way of Transylvania Co	09/25/2013	101 West Jordan Street #4, Brevard, NC 28712	Public Charity	To support the exempt purpose of the recipient Organization	125
US Olympic Committee	05/01/2013	1 Olympic Plaza, Colorado Springs, CO 80909	Public Charity	To support the exempt purpose of the recipient Organization	300
USO	09/05/2013	2111 Wilson Blvd., Ste 1200, Arlington, VA 22201	Public Charity	To support the exempt purpose of the recipient Organization	300

990-PF Statement 11

The Billi Marcus Foundation, Inc.
Charitable Contributions
EIN: 58-2396542
January through December 2013

Name of Charitable Organization	Date	Address	Status of Recipient	Purpose of Grant	Amount
USO	10/01/2013	2111 Wilson Blvd., Ste 1200, Arlington, VA 22201	Public Charity	To support the exempt purpose of the recipient Organization	300
Village Conservancy	11/04/2013	PO Box 523, Cashiers, NC 28717	Public Charity	To support the exempt purpose of the recipient Organization	500
Visiting Nurse Hospice	11/29/2013	5775 Glenridge Drive NE, Ste E200, Atlanta, GA 30328	Public Charity	To support the exempt purpose of the recipient Organization	4,000
Weinstein Hospice	11/21/2013	3150 Howell Mill Road, NW, Atlanta, GA 30327-2108	Public Charity	To support the exempt purpose of the recipient Organization	5,000
William Breman Jewish Home	07/11/2013	3150 Howell Mill Road, NW, Atlanta, GA 30327-2199	Public Charity	To support the exempt purpose of the recipient Organization	3,000
Wounded Warrior Project	05/16/2013	4899 Belfort Road, Jacksonville, FL 32256	Public Charity	To support the exempt purpose of the recipient Organization	3,000
Total					375,292

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒

Note Only complete Part II if you have already been granted an automatic 3 month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (or, page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the due date for filing your return. See instructions	THE BILLI MARCUS FOUNDATION, INC.	58-2396542
	Number, street and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	1266 W PACES FERRY RD, NO. 615	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	ATLANTA, GA 30327	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041 A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

FREDERICK S. SLAGLE

- The books are in the care of ☒ 1266 W PACES FERRY RD 615 - ATLANTA, GA 30327
Telephone No ☒ 404-240-7700 Fax No ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

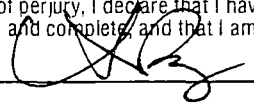
- 4 I request an additional 3-month extension of time until NOVEMBER 15, 2014
- 5 For calendar year 2013, or other tax year beginning _____, and ending _____
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension

THE TAXPAYER IS STILL WAITING FOR INFORMATION THAT IS NECESSARY IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	6,723.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	7,778.
c Balance due Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete, and that I am authorized to prepare this form

Signature  Title CRA Date 8/7/14

Form 8868 (Rev. 1-2014)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE BILLI MARCUS FOUNDATION, INC.	58-2396542
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	1266 W PACES FERRY RD, NO. 615	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	ATLANTA, GA 30327	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

FREDERICK S. SLAGLE

- The books are in the care of ► 1266 W PACES FERRY RD 615 - ATLANTA, GA 30327

Telephone No. ► 404-240-7700

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ► ☒ calendar year **2013** or
 ► ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	6,723.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	7,778.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.