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# Form **990-PF** Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No. 1545-0052

For calendar year 2013 or tax year beginning and ending Name of foundation A Employer identification number THE COLE FAMILY CHARITABLE FOUNDATION C/O CHARLES EDWIN COLE, TRUSTEE 58-2347978 Number and street (or P O, box number if mail is not delivered to street address) Room/suite B Telephone number P.O. BOX 278 770-832-2461 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here CARROLLTON, GA 30112 Initial return G Check all that apply: Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: \_\_ Cash X Accrual F If the foundation is in a 60-month termination (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here 1,038,030. (Part I, column (d) must be on cash basis.) **▶**\$ Part I Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) for charitable purposes (cash basis only) expenses per books income income 1 Contributions, gifts, grants, etc., received N/A 2 Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments STATEMENT Dividends and interest from securities 9,504. 9,504 STATEMENT 5a Gross rents b Net rental income or (loss) 128,493. 6a Net gain or (loss) from sale of assets not on line 10 RECEIVED b Gross sales price for all assets on line 6a 133<u>, 455</u>. N 128,493 7 Capital gain net income (from Part IV, line 2) APR 1 5 2014 8 Net short-term capital gain Income modifications OGDEN, UT 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 6) 137.999 137.999 12 Total Add lines 1 through 11 Compensation of officers, directors, trustees, etc 0. 0 0 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 16a Legal fees 1.975 STMT 3 0. 1.975. **b** Accounting fees c Other professional fees 17 Interest 18 Taxes STMT 4 1,015 0 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 5 454 0 454. 23 Other expenses 24 Total operating and administrative 3,444 0 expenses. Add lines 13 through 23 2,429. 30,820 25 Contributions, gifts, grants paid 30,820. 26 Total expenses and disbursements. 34,264 n 33,249. Add lines 24 and 25 27 Subtract line 26 from line 12: 103,735. 2 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 137,999 N/A C Adjusted net income (if negative, enter -0-)

2

TRUSTEE

58-2347978

Form **990-PF** (2013)

C/O CHARLES EDWIN COLE.

Part II Balance Sheets Attached schedules and amounts in the description Beginning of year End of year (a) Book Value (b) Book Value (c) Fair Market Value 53,067 10,085 53,067. 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 4,001. 69,716. 69,716. 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 704,170. 915,247. 915,247. b Investments - corporate stock STMT 6 c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment; basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 718.256. 1,038,030. 1,038,030. instructions. Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0. Total liabilities (add lines 17 through 22)  $\triangleright x$ Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Net Assets or Fund Balances 718,256. 1,038,030. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds 718,256. 1,038,030. 30 Total net assets or fund balances 718,256. 31 Total liabilities and net assets/fund balances 1,038,030 Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 718,256. (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 2 103,735. Other increases not included in line 2 (itemize) **UNREALIZED GAIN ON INVESTMENTS** 216,039. Add lines 1, 2, and 3 4 1,038,030. Decreases not included in line 2 (itemize) Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 1,038,030.

Form 990-PF (2013)

Form 990-PF (2013) C/O CHARLES EDWIN COLE, TRUSTEE 58-2347978 Page 3 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (d) Date sold (mo., day, yr.) (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired - Purchase (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) D - Donation PUBICLY TRADED SECURITIES b C (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 4.962 133,455 128,493. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col. (1) (i) F.M.V. as of 12/31/69 Losses (from col. (h)) as of 12/31/69 over col. (j), if any 128,493. 8 C If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) 128,493. 2 If (loss), enter -0- in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 N/A Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. X Yes No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Enter the appropriate amount in each column for each year; see the instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years (c) Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 2 Total of line 1, column (d) Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 7 Add lines 5 and 6 7 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

THE COLE FAMILY CHARITABLE FOUNDATION 58-2347978 C/O CHARLES EDWIN COLE. TRUSTEE Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) Part VI 1a Exempt operating foundations described in section 4940(d)(2), check here \( \bigs \) and enter "WA" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here 2,760. and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 Credits/Payments: 800. a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 6d 800. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 1,960 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax Refunded | Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b X If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities X c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0. (2) On foundation managers. > \$ 0. (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 X 7 X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) X of each state as required by General Instruction G? If "No," attach explanation 86 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

Form **990-PF** (2013)

10

year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

THE COLE FAMILY CHARITABLE FOUNDATION 58-2347978 C/O CHARLES EDWIN COLE, TRUSTEE Page 5 Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) X 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A Telephone no.  $\triangleright 770 - 832 - 2461$ 14 The books are in care of ► EDWIN COLE ZIP+4 ▶30112 Located at ▶ P.O. BOX 278, CARROLLTON, GA 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A Yes No 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, X securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country > Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2013? 10 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)); a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes X No If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose

Form **990-PF** (2013)

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3b

4a

N/A

of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2013.)

had not been removed from jeopardy before the first day of the tax year beginning in 2013?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

THE COLE FAMILY CHARITABLE FOUNDATION C/O CHARLES EDWIN COLE, TRUSTEE Form 990-PF (2013) 58-2347978 Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained \_\_\_ Yes [\_\_\_] No expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b X If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation, (c) Compensation (d) Contributions to employee benefit plans and deferred (b) Title, and average hours per week devoted to position (e) Expense account, other (a) Name and address (If not paid, enter -0-) allowances compensation CHARLES EDWIN COLE TRUSTEE P.O. BOX 278 CARROLLTON, GA 30112 1.00 0 0 0. GRADY WOODFIN COLE TRUSTEE P.O. BOX 278 CARROLLTON, GA 30112 1.00 0 0 0. CAROLE COLE MUSARRA TRUSTEE P.O. BOX 278 0. CARROLLTON, GA 30112 1.00 0 0 CONNIE COLE JONES TRUSTEE P.O. BOX 278 CARROLLTON, GA 30112 1.00 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (b) Title, and average (e) Expense (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation account, other allowances NONE

Form 990-PF (2013)

Total number of other employees paid over \$50,000

Form 990-PF (2013) C/O CHARLES EDWIN COLE, TRUSTEE		347978 Page 7
Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	lation Managers, Highly	•
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	· · · · · · · · · · · · · · · · · · ·
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stat number of organizations and other beneficiaries served, conferences convened, research papers pro	istical information such as the oduced, etc.	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		<del> </del>
Describe the two largest program-related investments made by the foundation during the tax year o	on lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		

0.

Total. Add lines 1 through 3

58-2347978 Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		·
а	Average monthly fair market value of securities	1a	816,774.
	Average of monthly cash balances	1b	41,410.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	858,184.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	858,184.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,873.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	845,311.
6	Minimum investment return Enter 5% of line 5	6	42,266.
P	<b>art XI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	42,266.
2a	Tax on investment income for 2013 from Part VI, line 5 2, 760.		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c_	2,760.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	39,506.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	39,506.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	39,506.
_	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		22 240
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	33,249.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	-	
a	Suitability test (prior IRS approval required)	3a	***
	Cash distribution test (attach the required schedule)	3b	22 040
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	33,249.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	•
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	33,249.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies for	the section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	( <b>d</b> ) 2013
1 Distributable amount for 2013 from Part XI,		<u> </u>		
line 7				39,506.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			25,758.	4
b Total for prior years:				
		0.		;
3 Excess distributions carryover, if any, to 2013:				
a From 2008				•
<b>b</b> From 2009				,
<b>c</b> From 2010				#
<b>d</b> From 2011				
e From 2012				
f Total of lines 3a through e	0.			4
4 Qualifying distributions for 2013 from				1
Part XII, line 4: ►\$33,249.				ı
a Applied to 2012, but not more than line 2a			25,758.	
<b>b</b> Applied to undistributed income of prior			23,730	
years (Election required - see instructions)		0.		,
c Treated as distributions out of corpus		•		
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				7,491.
e Remaining amount distributed out of corpus	0.			7,431.
	0.			0.
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	<b>.</b>			
6 Enter the net total of each column as indicated below:		-		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.		, -	
b Prior years' undistributed income. Subtract			Å	*
line 4b from line 2b		0.	"	, , , , ,
c Enter the amount of prior years'	*			
undistributed income for which a notice of	- ~			1
deficiency has been issued, or on which the section 4942(a) tax has been previously	• 1			
assessed		0.		,
d Subtract line 6c from line 6b. Taxable	•			
amount - see instructions		0.		;
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	,
f Undistributed income for 2013. Subtract				<del></del>
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				32,015.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				,
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014.		**************************************		
Subtract lines 7 and 8 from line 6a	0.			·
10 Analysis of line 9:				
a Excess from 2009				'
b Excess from 2010			<b> </b>	
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				
5 2.10000 11 VIII 2.0 TO				

THE COLE FAMILY CHARITABLE FOUNDATION Form 990-PF (2013) CHARLES EDWIN COLE. TRUSTEE 58-2347978 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling 4942(j)(3) or b Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(5) Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2013 (b) 2012 (c) 2011 (d) 2010 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs; Check here 🕨 💹 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d, a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

C/O CHARLES EDWIN COLE, TRUSTEE Part XV Supplementary Information (continued)

58-2347978 Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) recipient or substantial contributor a Paid dunng the year ALEXIS KAISER FOUNDATION N/A 501(C)(3) GENERAL FUND 2416 MARNEIL DRIVE NE MARIETTA GA 30062 200, ATLANTA BALLET N/A 501(C)(3) GENERAL FUND 1695 MARIETTA BOULEVARD NW ATLANTA GA 30318 175, ATLANTA BOTANICAL GARDEN N/A 501(C)(3) GENERAL FUND 1345 PIEDMONT AVENUE NE ATLANTA GA 30309 200. BETHANY CHRISTIAN CHURCH N/A 501(C)(3) GENERAL FUND 2868 CARROLLTON-VILLA RICA HIGHWAY CARROLLTON GA 30116 500. BOY SCOUT TROUP 138 N/A 501(C)(3) GENERAL FUND 206 NEWNAN STREET CARROLLTON GA 30117 100 SEE CONTINUATION SHEET(S) <u>3a</u> Total 30,820, **b** Approved for future payment NONE Total **▶** 3b

Part XV Supplementary Information				
3 Grants and Contributions Paid During the			<del></del>	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- Consideration	
GAMPING CHIMPINGU	7/2	E01/0)/3)		
CAMPUS OUTREACH P.O. BOX 43591	N/A	501(C)(3)	GENERAL FUND	
BIRMINGHAM AL 35243				200.
CARROLL COUNTY ANIMAL SHELTER 251 AUTOMATION DRIVE	N/A	501(C)(3)	GENERAL FUND	
CARROLLTON GA 30117				100,
CARROLL COUNTY CHILD ADVOCACY CENTER	N/A	501(C)(3)	GENERAL FUND	ļ
306 A BRADLEY STREET CARROLLTON GA 30117				500
CARROLL COUNTY SOUP KITCHEN	N/A	501(C)(3)	GENERAL FUND	
345 BEULAH CHURCH ROAD CARROLLTON GA 30117		Ì		500.
CARROUDION, GA JUII/	<del> </del>			300.
		Ì		
CARROLLTON BOOSTER CLUB	N/A	501(C)(3)	GENERAL FUND	
P.O. BOX 943		1		771
CARROLLTON, GA 30117			<del> </del>	771.
CARROLLTON DAWNBREAKERS ROTARY CLUB	N/A	501(C)(3)	GENERAL FUND	
1 CLUB DRIVE				
CARROLLTON, GA 30117		<del></del>	<del>-  </del>	500.
		İ		
CARROLLTON ELEMENTARY SCHOOL	N/A	501(C)(3)	GENERAL FUND	
401 BEN SCOTT BOULEVARD				
CARROLLTON, GA 30117				100.
CARROLLTON LIONS CLUB	N/A	501(C)(3)	GENERAL FUND	
141 MAJESTIC OAK CIRCLE				
BYRON, GA 31008				200.
CHILDRENS HEALTHCARE OF ATLANTA	N/A	501(C)(3)	GENERAL FUND	
1584 TULLIE CIRCLE NE				
ATLANTA, GA 30329		-		50.
COMMUNITY FOUNDATION OF WEST GEORGIA	N/A	501(C)(3)	GENERAL FUND	
807 SOUTH PARK STREET	[ ·		Caracter I VIII	
CARROLLTON, GA 30117				2,500.
Total from continuation sheets				29 645

THE COLE FAMILY CHARITABLE FOUNDATION C/O CHARLES EDWIN COLE. TRUSTEE

58-2347978

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to any foundation manager Amount contribution status of Name and address (home or business) recipient or substantial contributor CYSTIC FIBROSIS FOUNDATION N/A 501(C)(3) GENERAL FUND 6931 ARLINGTON ROAD BETHESDA MD 20814 200. EMPTY STOCKING FUND N/A 501(C)(3) GENERAL FUND 1975 CENTURY BOULEVARD, SUITE 16 ATLANTA GA 30345 300. GEORGIA 4-H FOUNDATION N/A 501(C)(3) GENERAL FUND 306 HOKE SMITH ANNEX ATHENS GA 30602 5,000. GOOD SAMARITAN HEALTH CENTER N/A 501(C)(3) GENERAL FUND 1605 ROBERTA DRIVE SW MARIETTA GA 30008 400. HIGH MUSEUM OF ART N/A 501(C)(3) GENERAL FUND 1280 PEACHTREE STREET NE ATLANTA GA 30309 950. N/A 501(C)(3) HOLY INNOCENTS EPISCOPAL SCHOOL GENERAL FUND 805 MOUNT VERNON HIGHWAY NW 200. ATLANTA, GA 30327 HOLY VIETNAMESE MARTYRS MISSION 501(C)(3) N/A GENERAL FUND 4545 SHACKLEFORD ROAD NORCROSS GA 30093 200. JESUS CHRIST MINISTRY N/A 501(C)(3) GENERAL FUND 364A COLUMBIA DRIVE CARROLLTON GA 30117 100. MARCUS AUTISM CENTER N/A 501(C)(3) GENERAL FUND 1920 BRIARCLIFF ROAD NE ATLANTA GA 30329 725. MARIETTA SCHOOLS FOUNDATION 501(C)(3) N/A GENERAL FUND P.O. BOX 1265 MARIETTA, GA 30061 1,000. Total from continuation sheets

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient NATIONAL PSORIASIS FOUNDATION N/A 501(C)(3) GENERAL FUND 6600 SW 92ND AVENUE, SUITE 300 PORTLAND OR 97223 1,600. NORTHSIDE UNITED METHODIST CHURCH N/A 501(C)(3) GENERAL FUND 2799 NORTHSIDE DRIVE NW ATLANTA, GA 30305 1,350. NVM CHURCH N/A 501(C)(3) GENERAL FUND 2278 LAWRENCEVILLE US HIGHWAY 29 LAWRENCEVILLE GA 30044 500. OKLAHOMA CITY UNIVERSITY N/A 501(C)(3) GENERAL FUND 2501 NORTH BLACKWELDER AVENUE OKLAHOMA CITY, OK 73106 3,000. PHI MU N/A 501(C)(3) GENERAL FUND P.O. BOX 7007 ALBERT\_LEE MN 56007 150. ROAD SAFE AMERICA N/A 501(C)(3) GENERAL FUND P.O. BOX 191502 ATLANTA GA 31119 500. ROOPVILLE HISTORICAL SOCIETY N/A 501(C)(3) GENERAL FUND 165 SOUTH HIGHWAY 27 ROOPVILLE GA 30170 250. ROTARY FOUNDATION N/A 501(C)(3) GENERAL FUND ONE ROTARY CENTER, 1560 SHERMAN AVENUE EVANSTON IL 60201 349. SALVATION ARMY N/A 501(C)(3) GENERAL FUND P.O. BOX 1428 ALEXANDRIA VA 22313 200. SHEPHERD CENTER 501(C)(3) N/A GENERAL FUND 2020 PEACHTREE ROAD NE ATLANTA, GA 30309 100. Total from continuation sheets

THE COLE FAMILY CHARITABLE FOUNDATION C/O CHARLES EDWIN COLE, TRUSTEE

58-2347978

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient SPECIAL OLYMPICS GEORGIA N/A 501(C)(3) GENERAL FUND 4000 DEKALB TECHNOLOGY PKWY, SUITE 400 ATLANTA GA 30340 100. SUSAN G. KOMEN FOR THE CURE N/A 501(C)(3) GENERAL FUND 5005 LBJ FREEWAY DALLAS, TX 75244 100. TANNER MEDICAL FOUNDATION N/A 501(C)(3) GENERAL FUND 303 AMBULANCE DRIVE CARROLLTON GA 30117 100, THE BURSON CENTER N/A 501(C)(3) GENERAL FUND 500 OLD BREMEN ROAD CARROLLTON GA 30117 2,500. THE CITADEL FOUNDATION N/A 501(C)(3) GENERAL FUND 171 MOULTRIE STREET CHARLESTON, SC 29409 2,000. THE LORD'S VINEYARD COMMUNITY CHURCH N/A 501(C)(3) GENERAL FUND 429 SOUTH MAIN STREET 200. CORNELIA GA 30531 THE WESTMINSTER SCHOOLS N/A 501(C)(3) GENERAL FUND 1424 WEST PACES FERRY ROAD NW ATLANTA, GA 30327 100. UNIVERSITY OF GEORGIA N/A 501(C)(3) GENERAL FUND 394 SOUTH MILLEDGE AVENUE ATHENS, GA 30602 150. UNIVERSITY OF THE SOUTH N/A 501(C)(3) GENERAL FUND 735 UNIVERSITY AVENUE SEWANEE, TN 37383 500. UWG FOUNDATION N/A 501(C)(3) GENERAL FUND 1601 MAPLE STREET CARROLLTON, GA 30118 1 150. Total from continuation sheets

THE COLE FAMILY CHARITABLE FOUNDATION C/O CHARLES EDWIN COLE, TRUSTEE

58-2347978

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of recipient Name and address (home or business) WOUNDED WARRIOR PROJECT N/A 501(C)(3) GENERAL FUND 4899 BELFORT ROAD, SUITE 300 JACKSONVILLE FL 32256 250. Total from continuation sheets

Form 990-PF (2013) C/O CHARLES EDWIN COLE, TRUSTEE

58-2347978 Page 12

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
	Code		-		<del></del>
å			<b>-</b>		
b					
<u> </u>			-		<u> </u>
d					
e			ļ <u>.</u>		
f			ļ		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	2.	
4 Dividends and interest from securities			14	9,504.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property	-				· · · · · · · · · · · · · · · · · · ·
6 Net rental income or (loss) from personal					
property  7 Other investment income					
7 Other investment income					
8 Gain or (loss) from sales of assets other			4.0	100 400	
than inventory			18	128,493.	
9 Net income or (loss) from special events			<u> </u>		
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
C					
d					
6					
2 Subtotal. Add columns (b), (d), and (e)		0.		137,999.	0.
3 <b>Total</b> . Add line 12, columns (b), (d), and (e)		<u> </u>		13_	
See worksheet in line 13 instructions to verify calculations.)					13113331
				. 5	
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	emp	t Purposes	
Explain below how each activity for which income the foundation's exempt purposes (other than be			contrit	outed importantly to the accor	nplishment of
uno roundadion o exempt purposso (ester trium)	y providing to	nas for saum parposos;			
		<del>.</del>		<del></del>	
					<del> </del>
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Form 990-PF (2013) C/O CHARLES EDWIN COLE, TRUSTEE
Part XVII Information Regarding Transfers To and Transactions

58-2347978

Page 13

Ган	AVII	Exempt Organ		To and Transactions an	ia Kelationsnips with Nonch	aritable	•			
1 D	d the or			llowing with any other organization	described in section 501(c) of		Yes	No		
				ion 527, relating to political organiza						
			ation to a noncharitable exen							
	1) Cash			.p. o. gaaaton o		1a(1)		X		
-	2) Other	assets			•	1a(2)		X		
•	•	sactions:	•		•					
_		of assets to a noncharita	ble exempt organization			1b(1)		X		
-			incharitable exempt organizat	tion	•	1b(2)		X		
•	•	il of facilities, equipment,				1b(3)		X		
	-	bursement arrangements				1b(4)		X		
•	•	s or loan guarantees	•			1b(5)		X		
-	-		embership or fundraising soli	citations	•	1b(6)		X		
-	-		aling lists, other assets, or pa			1c		X		
				• •	ays show the fair market value of the goods		ets			
					in any transaction or sharing arrangement		010,			
			other assets, or services reco							
(a) Line	no	(b) Amount involved	(c) Name of noncha	ritable exempt organization	(d) Description of transfers, transactions, an	d sharing an	angeme	nts		
			N,	/A						
	_									
		=								
			<u></u> _							
		<u> </u>								
	_									
	-11									
4.G		<u></u>								
	TE			o, one or more tax-exempt organiza						
35 V	the four	ndation directly or indirec	tly affiliated with, or related to	o, one or more tax-exempt organiza	tions described			_		
			r than section 501(c)(3)) or i	n section 527?		Yes	X	No		
<u> </u>	Yes, c	mplete the following sch								
	<b>\</b>	(a) Name of org	ganization	(b) Type of organization	(c) Description of relation	iship				
	<u>د                                    </u>	N/A								
	_	· · · · · ·								
		1 //			<del> </del>					
	•	$-\mathcal{N} -$								
	Linder	penalties of perjuly, i declare								
Siar	1		mplete Declaration of preparer (oth	ner than taxpayer) is/based on all informati	atements, and to the best of my knowledge ion of which prepare has any knowledge	May the IRS o	liscuss t	his		
Sigr Here		I MIN VIV	4 /0/1/	14/9//4	- 1/101/00 S	hown below	(see inst	tr )?		
	<b>Z</b>	nature of officer or trustee			Tal	X Yes		J No		
	Joigi	Print/Type preparer's na		Date	Title Check If PTIN					
		Transcripte preparer sina	anne / Fepar	1 71 10 1	self- employed	I				
Paid	1	MTTTT T X 34 17	DANKS MI	hist Haule 1	/ -/ / /UL	10502	267			
_	oarer	WILLIAM H	_ <del></del>	7777	<u> </u>	00503				
•	Only	rum s name <b>mo</b> o	RE STEPHENS T	FILLER LLC	Firm's EIN ► 58 – 0	10/35	<b>4</b>			
	Firm's address > 780 JOHNSON FERRY RD. STE. 325									

Form **990-PF** (2013)

Phone no. 404-256-1606

ATLANTA, GA 30342

FORM 990-PF INTEREST ON SAVI	INGS A	ND TEM	PORARY CA	ASH IN	NVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
AMERIPRISE FINANCIAL							2.
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO	LUMN A				2.
FORM 990-PF DIVIDENT	OS AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	)
AMERIPRISE FINANCIAL	-		9,504.		0.	9,5	04.
TOTAL TO FM 990-PF, PART I, I	LN 4		9,504.		0.	9,5	04.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
ACCOUNTING FEES		1,975.		0.		1,9	75.
TO FORM 990-PF, PG 1, LN 16B		1,975.		0.		1,9	75.
FORM 990-PF		TAX	ES			STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
EXCISE TAXES		1,015.		0.			0.
TO FORM 990-PF, PG 1, LN 18		1,015.		0.			0.

FORM 990-PF	OTHER E	XPENSES		STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM			
ADMINISTRATIVE FEES POSTAGE	450. 4.		0.		4	50. 4.	
TO FORM 990-PF, PG 1, LN 23	454.		0.		4	54.	
		•	<del></del>		<del></del>		
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6	
DESCRIPTION			., BO	OK VALUE	FAIR MARKE VALUE	Т	
SYNOVUS FINANCIAL CORP TOTAL SYSTEMS SERVICES INC	\x	_		,216,367. -698,880.	216,3 698,8		
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	_	,	915,247.	915,2	47.	