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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▸ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▸ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
THE TURNER FAMILY FOUNDATION INC

A Employer identification number
58-2145915

Number and street (or P O box number if mail is not delivered to street address) 1081 Chambers Ct
Room/suite

B Telephone number (see instructions)
(706) 540-8814

City or town, state or province, country, and ZIP or foreign postal code
Bogart, GA 30622

C If exemption application is pending, check here ▸ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▸ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▸ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▸ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▸$ 15,368,044

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ______
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▸ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▸ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities.	451,515	451,515	451,515	
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	88,294			
	b	Gross sales price for all assets on line 6a 2,868,008				
	7	Capital gain net income (from Part IV, line 2) . . .		88,294		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	539,809	539,809	451,515	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	3,817	3,817		
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,557	2,557		
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	53,238	53,238		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	59,612	59,612		0
	25	Contributions, gifts, grants paid	682,000			682,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	741,612	59,612		682,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-201,803			
	b	**Net investment income** (if negative, enter -0-)		480,197		
	c	**Adjusted net income** (if negative, enter -0-) . . .			451,515	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	5,257	1,182	1,182
2	Savings and temporary cash investments	268,042	175,716	175,716
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	2,196,644	2,042,589	1,999,510
b	Investments—corporate stock (attach schedule)	2,933,630	3,074,679	4,338,236
c	Investments—corporate bonds (attach schedule)	1,108,823	1,360,713	1,352,933
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	7,011,212	6,666,922	7,500,467
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	13,523,608	13,321,801	15,368,044
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	4		
23	**Total liabilities** (add lines 17 through 22)	4	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	13,523,604	13,321,801	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	13,523,604	13,321,801	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	13,523,608	13,321,801	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,523,604
2	Enter amount from Part I, line 27a	2	-201,803
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	13,321,801
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,321,801

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Capital Gain Dividends			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				48,209
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	88,294
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-2,249

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	681,100	13,816,189	0 04930
2011	544,400	13,692,632	0 03976
2010	389,500	11,082,694	0 03515
2009	276,000	7,881,745	0 03502
2008	190,000	5,735,595	0 03313

2	**Total** of line 1, column (d).	2	0 19235
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 03847
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	14,132,682
5	Multiply line 4 by line 3.	5	543,670
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,802
7	Add lines 5 and 6.	7	548,472
8	Enter qualifying distributions from Part XII, line 4.	8	682,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	4,802
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	4,802
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	4,802
6	Credits/Payments				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	8,798		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	8,798
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	60
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	3,936
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 3,936 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶James C Turner Telephone no ▶(706) 540-8814

Located at ▶1081 Chambers Ct Watkinsville GA ZIP+4 ▶30677

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	14,110,809
b	Average of monthly cash balances	1b	237,092
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	14,347,901
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,347,901
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	215,219
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,132,682
6	**Minimum investment return.** Enter 5% of line 5	6	706,634

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	706,634
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 4,802		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	4,802
3	Distributable amount before adjustments Subtract line 2c from line 1	3	701,832
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	701,832
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	701,832

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	682,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	682,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	4,802
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	677,198

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				701,832
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			676,456	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 682,000				
a Applied to 2012, but not more than line 2a			676,456	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				5,544
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				696,288
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				682,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	451,515	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory				48,209	40,085
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				499,724	40,085

13 Total. Add line 12, columns (b), (d), and (e). **13** 539,809

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-11-14	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Elbert N Whitmire III				P00207092
Firm's name ▶ Fortson Bentley & Griffin PA			Firm's EIN ▶	
Firm's address ▶ 2500 Daniells Bridge Rd Bldg 200 Su Athens, GA 30606			Phone no (706) 548-1151	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Barbara A Turner 384 Westview Dr Athens, GA 30606	Vice President 5 00	0		
Elbert N Whitmire III 2500 Daniells Brd Rd Bldg 200 ATHENS, GA 30603	Secretary 1 00	0		
James C Turner 384 Westview Dr ATHENS, GA 30606	President 5 00	0		
James A Hickey 149 Whisperwood Ln Athens, GA 30605	Treasurer 1 00	0		
Paul Bowles III 1080 Laurel Springs Ct Bogart, GA 30622	Trustee 1 00	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Athens YMCA 915 HAWTHORNE AVE Athens, GA 30606	None	N/A	New lockers for youth room	27,500
Boys Girls Clubs of Athens PO BOX 546 Athens, GA 30603	None	N/A	Education of Youth, Expansion of Facility, Sports Equipment	30,000
YWCO 562 RESEARCH DRIVE Athens, GA 30605	None	N/A	Girls Club Program Support, Pool Operating Expenses and Aerobic Room Floor Refinishing	25,000
University of Georgia Foundati UGA FOUNDATION BLDG Athens, GA 30602	None	N/A	Statewide Arts Education, Interactive Children's Classroom	110,000
Boy Scouts of Northeast Georgi PO BOX 6049 Athens, GA 30604	None	N/A	Handbooks, Uniforms and camp scholarships for low-income boys	17,500
Girl Scouts of Historic Georgia PO BOX 5367 Athens, GA 30604	None	N/A	Girls' Education and software development to increase productivity	16,500
THE SALVATION ARMY 393 N FINLEY ST Athens, GA 30601	None	N/A	Office renovation	70,000
Allbreed Canine Rescue PO Box 7064 Athens, GA 30604	None	N/A	Animal Rescue, veterinary care, food and spay/neuter program	5,000
HOPE HAVEN SCHOOL 795 NEWTON BRIDGE RD Athens, GA 30607	None	N/A	Education of disabled for placement in the workforce	5,000
EAGLE RANCH INC PO BOX 7200 Chesnut Mountain, GA 30502	None	N/A	Education and rehabilitation of at-risk youth	47,000
Camp Kudzu Inc 4279 Roswell Rd Ste 102 Atlanta, GA 30342	None	N/A	Medical Education of Youth with Diabetes	10,000
Freedom from Bondage Inc PO Box 80744 Athens, GA 30608	None	N/A	Women's Recovery Residence	35,000
Rose of Athens Theatre PO Box 626 Athens, GA 30603	None	N/A	Arts Educational Outreach	10,000
Athens Community Council on Aging 135 Hoyt St Athens, GA 30601	None	N/A	Grandparents Raising Grandchildren Program	5,000
Community Connection 1695 Old West Broad Athens, GA 30606	None	N/A	Anger and conflict management workshops and transitional housing for homeless	20,000
Total . . . . ▶ **3a**				682,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Palm House Recovery Centers Inc 1695 Old West Broad Athens, GA 30601	None	N/A	Housing and vocational training for recovering low income addicts	30,000
Athens Area Arts Council PO Box 122 Athens, GA 30603	None	N/A	Youth Art Education and Community Art Outreach	5,000
Prevent Child Abuse Athens 1551 Jennings Mill Road Suite 700A Bogart, GA 30622	None	N/A	Funding of the First Steps Program to provide education and emotional support to new parents	15,000
Children First 693 North Pope St Athens, GA 30601	None	N/A	Child welfare	15,000
Extra Special People 189 VFW Drive Watkinsville, GA 30677	None	N/A	Education of children with developmental disabilties	75,000
Learning Ally Inc 120 Florida Avenue Athens, GA 30605	None		Funding for recording for blind and dyslexic	5,000
Athens Land Trust 685 N Pope St Athens, GA 30601	None		Funding for afterschool agriculture/entrepreneurial program for high school youth	15,000
Books for Keeps Inc PO Box 49761 Athens, GA 30604	None		Providing funds for non-fiction sports books to be provided to low-income students in Clarke County schools	15,000
National Football Foundation 433 E Las Colinas Blvd Suite 1130 Irving, TX 75039	None		Provide support for the Play-It-Smart program to benefit at-risk academic student-athletes	3,500
The Tree House Inc 173 Highland Dr Winder, GA 30680	None		Child abuse prevention	5,000
Athens-Clarke County Library Endowm 2025 Baxter St Athens, GA 30606	None		Provide ongoing support for library operations	20,000
Athens Justice Project 269 N Jackson st Athens, GA 30603	None		Provide funds to support legal representation for underprivledged citizens	25,000
The Cancer Foundation of Northeast POBox 49309 Athens, GA 30604	None		Provide emergency financial assistance to cancer patients	10,000
Casa de Amistad 1685 Commerce Rd Suite 1 Athens, GA 30601	None		Provide educational opportunities and advocacy for the hispanic community	5,000
Foundation of Wesley Woods 1817 Clifton Road NE Atlanta, GA 30329	None		Provide assistance to elderly with retirement living needs	5,000
Total . . . . ▶ **3a**				682,000

TY 2013 Accounting Fees Schedule

Name: THE TURNER FAMILY FOUNDATION INC

EIN: 58-2145915

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Fortson, Bentley and Griffin	3,817	3,817	0	0

TY 2013 Investments Corporate Bonds Schedule

Name: THE TURNER FAMILY FOUNDATION INC
EIN: 58-2145915
Software ID: 13000170
Software Version: 2013v3.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Anheuser-Busch Inbev	52,050	51,964
Apple Inc	35,039	33,843
American International Group	42,240	42,244
Bristol-Myers Squibb	34,747	34,114
Berkshire Hathaway	52,050	51,414
HCP Inc	44,820	42,894
HCP Inc	18,396	18,111
Citigroup Inc	33,806	35,109
Citigroup Inc	25,974	25,534
Costco Wholesale Corp	38,136	36,603
Comcast Corp	29,735	27,040
Comcast Corp	1,091	1,001
Directv Holdings	33,578	33,590
Enterprise Products Partners	41,119	41,272
Goldman Sachs Group	50,365	54,742
Goldman Sachs Group	34,293	33,254
JP Morgan Chase	47,884	48,096
JP Morgan Chase	2,125	2,138
JP Morgan Chase & Co	29,441	34,075
Kinder Morgan Energy	34,840	34,106
Morgan Stanley	42,200	41,638
Metlife Inc	30,102	29,720
Metlife Inc	1,060	1,061
Verizon Communications	33,092	31,689
Verizon Communications	10,673	9,507
Verizon Communications	26,979	26,408
Walmart Stores, Inc.	45,086	44,935
Wells Fargo & Company	50,075	52,364
Wells Fargo & Company	50,895	51,421
Watson Pharmaceuticals	52,641	51,458
USD Rabobank	33,841	34,745
General Electric Cap	51,963	52,130
General Electric	14,997	15,038
Toyota Motor Credit Corp	51,245	50,015
American Express Credit	33,885	33,436
Royal Bank of Canada	50,096	50,414
Prudential Financial Inc	29,912	28,894
Prudential Financial Inc	1,057	1,032
GS MTG Sec UU	69,185	65,884

TY 2013 Investments Corporate Stock Schedule

Name: THE TURNER FAMILY FOUNDATION INC
EIN: 58-2145915
Software ID: 13000170
Software Version: 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Abbott Labs	13,501	20,737
Abbvie Inc	14,739	28,570
Ace Limited	21,894	35,304
American Express	25,197	46,091
American Tower REIT	14,617	14,767
At&t Inc.	40,433	49,646
BHP Billiton LTD	73,455	62,880
Bristol Myers Squibb	55,866	104,706
Chevron Corp	76,485	106,049
Chubb Corp	39,852	65,322
Citigroup Inc	44,374	48,202
Coca Cola Com	38,180	51,555
Comcast Corporation	55,297	90,283
Conoco Phillips	28,114	40,482
Deere Co	54,150	69,319
Diageo PLC Sponsored ADR	49,659	86,868
Dominion Resources	50,098	72,000
Dow Chemical Co	22,474	29,304
Du Pont E I De Nemours	63,890	92,907
Duke Energy Corp	28,270	28,225
Enbridge Inc	33,747	51,542
Exxon Mobil Corp	83,571	116,279
Fifth Third Bancorp	35,072	47,212
General Electric	99,099	135,665
General Mills	24,160	32,242
Home Depot Inc	34,679	75,012
Honeywell International	32,741	49,523
Intel Corp	30,875	35,766
International Business Machines	52,857	65,274
International Paper Company	30,477	30,987

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Johnson and Johnson	41,084	61,365
Johnson Controls Inc.	24,540	32,627
JPMorgan Chase & Co	102,533	145,264
Kimberly Clark	28,038	43,664
Kinder Morgan Inc. Del	28,575	27,540
Lorillard Inc.	33,113	53,721
Marathon Oil Corp	21,439	31,911
Marathon Petreoleum Corp	14,607	41,370
McDonalds Corp	63,775	78,303
Meadwestvaco Corp	26,503	39,294
Merck & Co	56,862	73,774
Metlife Inc	20,455	22,646
Microsoft Corp	33,005	46,688
Mondelez International	39,265	44,019
Motorola Solutions	30,864	34,425
Newmont Mining Corp	28,532	14,624
Nextera Energy Inc	42,910	67,126
Northeast Utilities Com	23,908	32,428
Northop Grumman Corp	29,066	53,867
Occidental Pete Corp	55,997	60,008
Pfizer Corp	47,327	70,663
Philip Morris International	59,262	85,387
Phillips 66	9,041	22,213
Praxair Inc	38,417	52,922
Procter & Gamble	53,624	68,873
Prudential Financial	56,466	83,828
Pub Svs Enterprise	24,624	24,639
Raytheon Co Delaware	53,876	92,605
Sclumberger LTD	33,319	41,451
Sempra Energy	20,242	34,917

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SunTrust Banks Inc.	44,001	56,319
Toronto Dominion Bank	35,388	41,089
Toronto SA Sponsored ADR	48,972	57,716
Travelers Cos Inc	61,696	102,763
Unilever NV	38,307	49,604
United Parcel Service	39,691	48,652
United Techs Corp	67,250	98,892
US Bancorp	39,712	60,923
VF Corporation	30,979	76,304
Verizon Communications	71,168	104,865
Walmart Stores Inc.	33,718	47,529
Wells Fargo	79,012	118,131
Weyerhaeuser	39,519	52,785
3M Company	36,174	57,783

TY 2013 Investments Government Obligations Schedule

Name:	THE TURNER FAMILY FOUNDATION INC
EIN:	58-2145915
Software ID:	13000170
Software Version:	2013v3.1
US Government Securities - End of Year Book Value:	2,042,589
US Government Securities - End of Year Fair Market Value:	1,999,510
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

TY 2013 Investments - Other Schedule

Name: THE TURNER FAMILY FOUNDATION INC

EIN: 58-2145915

Software ID: 13000170

Software Version: 2013v3.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
American LTD Term T/E Bond Fun	AT COST	152,799	157,516
American New Economy Fund	AT COST	164,189	279,949
American Mutual Fund	AT COST	207,100	292,492
American Europacific Growth Fund	AT COST	148,084	199,516
American Bond Fund of America	AT COST	822,328	817,236
American Capital Income Builder Fund	AT COST	1,652,772	1,762,344
American Capital World Bd Fund	AT COST	159,576	159,931
American High Income Trust Fund	AT COST	1,315,779	1,327,948
American Tax Exempt Bond Fund of America	AT COST	161,564	165,968
American Growth Fund of America	AT COST	158,174	252,935
American Income Fund of America	AT COST	1,568,340	1,847,877
American New Perspective	AT COST	156,217	236,755

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TY 2013 Other Expenses Schedule

Name: THE TURNER FAMILY FOUNDATION INC

EIN: 58-2145915

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ML Acct No 706-03850	10	10		
ML Acct No 706-03850 Investment Expense	2,830	2,830		
ML Acct No 706-03850 Investment Fee	16,221	16,221		
ML Acct No 706-03851 Investment Fee	33,877	33,877		
ML Acct No 706-04F25 Account Fee	300	300		

TY 2013 Taxes Schedule

Name: THE TURNER FAMILY FOUNDATION INC

EIN: 58-2145915

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2011 Taxes Paid	103	103		
Foreign Taxes Paid	1,817	1,817		
Foreign Taxes Paid	637	637		