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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE MADDREY FOUNDATION		A Employer identification number 57-6125748
Number and street (or P.O. box number if mail is not delivered to street address) 201 CRESCENT AVENUE	Room/suite	B Telephone number 864-232-8301
City or town, state or province, country, and ZIP or foreign postal code GREENVILLE, SC 29605		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,567,381. (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,300.			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	46,890.	46,890.		STATEMENT 1
	4 Dividends and interest from securities	40,158.	39,038.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	443,111.			
	b Gross sales price for all assets on line 6a	1,913,295.			
	7 Capital gain net income (from Part IV, line 2)		443,302.		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	8,943.	2,986.	0.	STATEMENT 3
	12 Total. Add lines 1 through 11	540,402.	532,216.	0.	
	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	1,400.	700.	0.	0.
	c Other professional fees				
17 Interest		208.			
18 Taxes STMT 5	21,233.	523.	0.	0.	
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6	21,541.	21,541.	0.	0.	
24 Total operating and administrative expenses. Add lines 13 through 23	44,174.	22,972.	0.	0.	
25 Contributions, gifts, grants paid	133,050.			133,050.	
26 Total expenses and disbursements. Add lines 24 and 25	177,224.	22,972.	0.	133,050.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	363,178.				
b Net investment income (if negative, enter -0-)		509,244.			
c Adjusted net income (if negative, enter -0-)			0.		

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10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	184,033.	73,804.	73,804.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	1,433,087.	1,552,599.	1,735,200.
	c Investments - corporate bonds STMT 9	399,363.	743,451.	758,377.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	2,016,483.	2,369,854.	2,567,381.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	1,616,746.	1,616,746.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	399,737.	753,108.	
	30 Total net assets or fund balances	2,016,483.	2,369,854.	
	31 Total liabilities and net assets/fund balances	2,016,483.	2,369,854.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,016,483.
2 Enter amount from Part I, line 27a	2	363,178.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,379,661.
5 Decreases not included in line 2 (itemize) ▶	5	9,807.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,369,854.

SEE STATEMENT 7

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,913,295.		1,472,458.	443,302.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			443,302.

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 **2** 443,302.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	127,250.	2,528,604.	.050324
2011	119,800.	2,779,520.	.043101
2010	108,150.	2,422,444.	.044645
2009	107,150.	1,197,105.	.089508
2008	148,300.	979,353.	.151427

2 Total of line 1, column (d)	2	.379005
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.075801
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,509,257.
5 Multiply line 4 by line 3	5	190,204.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,092.
7 Add lines 5 and 6	7	195,296.
8 Enter qualifying distributions from Part XII, line 4	8	133,050.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	10,185.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	10,185.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	10,185.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 10,400.	7	13,000.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c 2,600.	9	
d Backup withholding erroneously withheld	6d	10	2,815.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	2,815. Refunded		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT 10		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>MR. AND MRS. ERWIN MADDREY II</u> Telephone no. ► <u>864-232-8301</u> Located at ► <u>201 CRESCENT AVE., GREENVILLE, SC</u> ZIP+4 ► <u>29605</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
E ERWIN MADDREY II 201 CRESCENT AVENUE GREENVILLE, SC 29605	TRUSTEE 5.00	0.	0.	0.
NANCY B MADDREY 201 CRESCENT AVENUE GREENVILLE, SC 29605	TRUSTEE 5.00	0.	0.	0.
EDWIN ERWIN MADDREY III 201 CRESCENT AVENUE GREENVILLE, SC 29605	TRUSTEE 5.00	0.	0.	0.
ALEXANDER SMITH MADDREY 201 CRESCENT AVENUE GREENVILLE, SC 29605	TRUSTEE 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 2,414,285.
b	Average of monthly cash balances	1b 133,184.
c	Fair market value of all other assets	1c
d	Total (add lines 1a, b, and c)	1d 2,547,469.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 2,547,469.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 38,212.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 2,509,257.
6	Minimum investment return. Enter 5% of line 5	6 125,463.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 125,463.
2a	Tax on investment income for 2013 from Part VI, line 5	2a 10,185.
2b	Income tax for 2013. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 10,185.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 115,278.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 115,278.
6	Deduction from distributable amount (see instructions)	6 0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 115,278.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 133,050.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 133,050.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 133,050.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				115,278.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			8,692.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4. ► \$ 133,050.				
a Applied to 2012, but not more than line 2a			8,692.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				115,278.
e Remaining amount distributed out of corpus	9,080.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9,080.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	9,080.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013	9,080.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]Form **990-PF** (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ARTS & SCIENCE COUNCIL 227 W. TRADE STREET, SUITE 250 CHARLOTTE, NC 28202	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	500.
BECHTLER MUSEUM OF MODERN ART 420 SOUTH TRYON STREET CHARLOTTE, NC 28202	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	250.
CENTRE STAGE - SC 501 RIVER STREET GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
CHARLOTTE COUNTRY DAY SCHOOL 1440 CARMEL ROAD CHARLOTTE, NC 28226	NONE	GRANT	TO SUPPORT ANNUAL FUND AND CLASS OF 1987	100.
CHILDREN'S MUSEUM OF THE UPSTATE 300 COLLEGE STREET GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	5,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	133,050.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Name of the organization

THE MADDREY FOUNDATION

Employer identification number

57-6125748

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization	Employer identification number
THE MADDREY FOUNDATION	57-6125748

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	E. ERWIN MADDREY 201 CRESCENT AVENUE GREENVILLE, SC 29606	\$ 1,300.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE MADDREY FOUNDATION**57-6125748****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE MADDREY FOUNDATION**57-6125748****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE MADDREY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	UBS ACCOUNT 13972 (SEE ATTACHED)	P		
b	UBS ACCOUNT 13972 (SEE ATTACHED)	P		
c	UBS ACCOUNT 20101 (SEE ATTACHED)	P		
d	UBS ACCOUNT 20101 (SEE ATTACHED)	P		
e	UBS ACCOUNT 20102 (SEE ATTACHED)	P		
f	UBS ACCOUNT 20104 (SEE ATTACHED)	P		
g	UBS ACCOUNT 20104 (SEE ATTACHED)	P		
h	UBS ACCOUNT 20105 (SEE ATTACHED)	P		
i	UBS ACCOUNT 20119 (SEE ATTACHED)	P		
j	UBS ACCOUNT 20101 - LT CAP GAIN DISTRIBUTION	P		
k	UBS ACCOUNT 20104 - LT CAP GAIN DISTRIBUTION	P		
l	ENTERPRISE PRODUCTS PARTNERS SEC 1231 GAIN	P		
m	KINDERMORGAN SEC 1231 LOSS	P		
n	LINN ENERGY SEC 1231 LOSS	P		
o	ONEOK PARTNERS SEC 1231 LOSS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	178,666.	179,072.	<406.>
b	9,711.	9,771.	<60.>
c	237,120.	213,801.	23,319.
d	20,991.	19,088.	1,903.
e	233,378.	208,326.	24,826.
f	146,576.	138,137.	8,456.
g	2,802.	2,675.	127.
h	49,026.	34,802.	14,224.
i	1,035,025.	666,786.	368,239.
j			311.
k			2,172.
l			14.
m			<30.>
n			<134.>
o			<13.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<406.>
b			<60.>
c			23,319.
d			1,903.
e			24,826.
f			8,456.
g			127.
h			14,224.
i			368,239.
j			311.
k			2,172.
l			14.
m			<30.>
n			<134.>
o			<13.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PLAINS ALL AMERICAN (PAA) SEC 1231	P		
b ENERGY TRANSFER EQUITY (APU) SEC 1231	P		
c ENERGY TRANSFER EQUITY (APU) LT GAIN/LOSS	P		
d ENERGY TRANSFER PARTNERS (ETP) SEC 1231	P		
e ENERGY TRANSFER PARTNERS (APU) LT GAIN/LOSS	P		
f ENERGY TRANSFER PARTNERS (ETP) SEC 1231	P		
g ADDITIONAL GAIN FROM SALE OF PTP INTEREST	P		
h			
i			
j			
k			
l			
m			
n			
o			

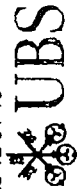
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			9.
b			<2.>
c			<85.>
d			7.
e			292.
f			1.
g			132.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			9.
b			<2.>
c			<85.>
d			7.
e			292.
f			1.
g			132.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	443,302.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

The Maddrey Foundation
 EIN 57-6125748
 Gain/Loss Attachment
 Year End 12/31/13



UBS Financial Services Inc
 17 West McBee Avenue
 Poinsett Plaza
 Greenville SC 29601-2722

APZ20001000281483 12/3 BL 1

Duplicate statement for the account of

THE MADDEREY FOUNDATION
 201 CRESCENT AVE
 GREENVILLE SC 29605-2814
 Account number BL 20119 18

Your Financial Advisor:

THE ALFA GROUP
 Phone 864-232 5101/800-725-5222

NATHAN WARD
 C/O ELLIOTT DAVIS
 200 EAST BROAD STREET
 GREENVILLE SC 29601-2887

2013 Year End Summary

Realized gains and losses

Estimated 2013 gains and losses for transactions with trade dates through 12/31/13 have been incorporated into this statement. Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary and not capital gain or loss. Please check with your tax advisor. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method. We use this method unless you specified which tax lot to close when you placed your order. This is known as a versus purchases or VSP order.

See important information about your statement on the last page of this statement for more information. We may not adjust gains and losses for all capital changes. Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium. Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided.

Gains and losses not calculated

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
DELTA APPAREL INC	FIFO	11,379,000	Mar 11, 09	Jan 29, 13	164,988.13	0.00			---
	FIFO	42,085,000	Mar 11, 09	Jan 30, 13	610,518.55	0.00			---
	FIFO	17,850,000	Mar 11, 09	Jan 31, 13	259,517.90	0.00			---
Total					\$1,035,024.58				

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Member SIPC

APZ20001000281483 PZ2000033764 00002 1213 000000000 8L20119181 000000

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086 679C
Federal ID #: 2638166

Your Financial Advisor
THE ALFA GROUP
864-232-5101/800-726-5222

Payer.

THE MADDOREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy 8. For Recipient

Account Number BL 13972 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into sections based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund, the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec. 1259) for short against the box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary and not capital gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts where applicable. Symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS in Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "e" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different. Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis Not reported to the IRS, Report on Form 8949, Part I, with Box B checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (2)
Description (Box 8) AES CORP NT'S 8.000% 10/15/17 DT011808 FC041508 CALL@MMW +508P CUSIP 00130H8H7										
Tender	7,000.0000		12/07/12	05/17/13	8,435.00	8,120.00				315.00
Tender	2,000.0000		12/26/12	05/17/13	2,410.00	2,325.00				85.00
Tender	4,000.0000		02/07/13	05/17/13	4,820.00	4,600.00				220.00
Sub Total	13,000.0000				15,665.00	15,045.00				620.00
Description (Box 8) BALI CORP NT'S 8% 05/15/21 DT011810 FC051511 CALL@MMW +508P CUSIP 058498AQ9										
Sell	3,000.0000		12/19/12	09/19/13	3,180.30	3,262.50				(82.50)
Sell	2,000.0000		2,175.00	12/19/12	10/23/13	2,110.30	2,160.20			(50.20)

continued next page



1000 Harbor Boulevard
Weehawken, NJ 07086 5790
Federal ID 13-2638166

Your Financial Advisor:

THE ALFA GROUP
864-737-5101/800-726-5277

Payer

THE MADDOREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 13972 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS. Report on Form 8949, Part I with **Box 8** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1c)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1d)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description: (Box 8) BALL CORP NTS B/E 05 750% 051521 DTD111810 FC051511 CALL@MMW T+508P CUSIP 058498AQ9										
Sell	7,000.0000	2,155.00	02/15/13	10/23/13	2,110.00	2,144.14				(34.14)
Sub Total	7,000.0000	4,330.00			7,400.00	7,566.84				(166.84)
Description: (Box 8) CCO HLDGS LLC/ACAP CORP 97 750% 103017 DTD092710 CALL@MMW T+508P CUSIP 1748EPAQ6										
Sell	14,000.0000	15,120.00	02/26/13	11/06/13	14,805.00	14,970.22				(165.22)
Description: (Box 8) CDW LLC / CDW FIN CORP 08 000% 121518 DTD061511 FC171511 CALL@MMW+508P CUSIP 12513GAW9										
Redemption	3,000.0000		12/19/12	07/02/13	3,240.00	3,330.00				(90.00)
Description: (Box 8) CHESAPEAKE ENERGY CORP 06 125% 021521 DTD021111 CALL@ MAKE-WHOLE + 50 BF CUSIP 165167CG0										
Sell	4,000.0000		12/03/12	02/27/13	4,250.00	4,090.00				160.00
Sell	3,000.0000		12/21/12	02/27/13	3,187.50	3,127.50				60.00
Sub Total	7,000.0000				7,437.50	7,217.50				220.00
Description: (Box 8) CINEMARK INC NTS B/E 08 625% 061519 DTD121509 FC061510 CALL@MMW+508P CUSIP 172441A56										
Redemption	5,000.0000		02/11/13	06/24/13	5,601.75	5,525.00				76.75
Redemption	2,000.0000		04/30/13	06/24/13	2,240.70	2,215.00				25.70
Sub Total	7,000.0000				7,842.45	7,740.00				102.45
Description: (Box 8) CLEAR CHANNEL WW HLDGS 07 625% 031520 DTD031512 FC091512 CALL@MMW+508P CUSIP 18451QA41										
Sell	7,000.0000		11/28/12	08/21/13	6,987.50	6,737.50				245.00
Sell	7,000.0000		11/28/12	08/22/13	1,995.00	1,925.00				70.00

continued next page

UBS Financial Services Inc.

100C Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-7638166

Your Financial Advisor:
THE ALFA GROUP
864-712-5101/800-725-5122

Payer:

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy 8, For Recipient

Account Number: BL 13972 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1c)	Net amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) CLEAR CHANNEL WW HLDGS 07 625% 031570 D10031512 FC091512 CALL@MMW+508P CUSIP 18451QAH1										
Sell	1,000 0000		11/28/12	09/04/13	1,012 50	962 50				50 00
Sell	1,000 0000		02/08/13	09/04/13	1,012 50	1,032 50				(20 00)
Sell	4,000 0000		02/08/13	09/05/13	4,040 00	4,130 00				(90 00)
Sub Total	15,000 0000				15,042 50	14,787 50				255 00
Description (Box 8) CONSTELLATION BRANDS INC 04 625% 030173 D10081412 CALL@MMW+508P CUSIP 21036PAJ7										
Redemption	2,000 0000		11/30/12	02/20/13	2,000 00	2,065 00				(65 00)
Redemption	3,000 0000		12/17/12	02/20/13	3,000 00	3,146 25				(146 25)
Redemption	3,000 0000		02/06/13	02/20/13	3,000 00	3,037 50				(37 50)
Sub Total	8,000 0000				8,000 00	8,248 75				(248 75)
Description (Box 8) DEL MONTE CORP NTS B/E 07 625% 021519 J10081511 CALL@MMW +508P CUSIP 245217AS3										
Sell	5,000 0000		12/04/12	09/24/13	5,231 25	5,200 00				31 25
Sell	2,000 0000		02/15/13	09/25/13	2,092 50	2,080 00				12 50
Sub Total	7,000 0000				7,323 75	7,280 00				43 75
Description (Box 8) ENERGY FUTURES HLDGS 10 000% 120120 D10081710 CALL@MMW+508P CUSIP 29269QAAS										
Sell	2,000 0000		11/29/12	02/15/13	2,230 00	2,220 00				10 00
Sell	7,000 0000		11/29/12	09/05/13	7,420 00	7,770 00				(350 00)
Sub Total	9,000 0000				9,650 00	9,990 00				(340 00)

continued next page



Gain/Loss Attachment
 Year End

BB3 Financial Services Inc.

1000 Harbor Boulevard
 Weehawken, NJ 07086-4790
 Federal ID 13 2638166

Your Financial Advisor:
 THE ALFA GROUP
 864-232-5101/800-726-5222

Payer.

T-HE MADDERY FOUNDATION
 201 CRESCENT AVE
 GREENVILLE SC 29605 2814

2013 Consolidated Form 1099

Copy B, For Recipient
 Account Number: BL 13972 18
 Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - Basis **Not** reported to the IRS. Report on Form 8949, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or (Other Basis), and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / Face value (Box 1c)	Original cost basis (\$) (Box 1a)	Date acquired (Box 1b)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 2b) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FIRST DATA CORP 09 875% 092415 JTD03008 FC033109 CALL@MMW+508F CUSIP 319963AP9										
Tender	2,000.0000		12/17/12	04/10/13	2,053.50	2,052.50				1.00
Tender	3,000.0000		01/03/13	04/10/13	3,080.25	3,082.50				(2.25)
Sub Total	5,000.0000				5,133.75	5,135.00				(1.25)
Description (Box 8) GENON ENERGY INC NTS B/E 09 875% 101520 JTD041511 FC101511 CALL@MMW+508P CUSIP 372440DAT5										
Sell	3,000.0000		12/04/12	05/30/13	3,405.30	3,420.00				(14.70)
Description (Box 8) GENWORTH FINANCIAL INC 07 625% 092421 DTD032511 B/E CALL@MMW+508P CUSIP 37247DAP1										
Sell	2,000.0000		01/10/13	09/10/13	2,316.60	2,260.00				56.60
Sell	2,000.0000		01/10/13	09/16/13	2,327.78	2,260.00				67.78
Sell	1,000.0000		01/10/13	09/18/13	1,174.56	1,130.00				44.56
Sell	2,000.0000		02/06/13	09/18/13	2,349.12	2,410.00				(60.88)
Sub Total	7,000.0000				8,168.06	8,060.00				108.06
Description (Box 8) HEALTH MGMT ASSN INC NEW 06 125% 041516 DTD042106 FC101506 MMW+208PS CUSIP 421933AH5										
Sell	7,000.0000		7/743 75	04/26/13	7,682.50	7,610.48				72.02
Description (Box 8) HOST HOTELS & RESORTS 05 875% 061519 DTD121511 CALL@MMW+508P CUSIP 44107TAME										
Sell	4,000.0000		12/11/12	04/17/13	4,415.00	4,400.00				15.00
Sell	1,000.0000		12/11/12	11/26/13	1,083.75	1,086.88				(3.13)

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086 6790
Federal ID 13-7648166

Your Financial Advisor
THE ALFA GROUP
864-232-5101/800-726-5224

Payer:

THE MADDERY FOUNDATION
701 CRESCENT AVE
GREENVILLE SC 29605-7814

2013 Consolidated Form 1099

Copy B, For Recipient
Account Number BL 13972 18
Tax Identification Number. 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term: Transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale (loss disallowed are not reported to the IRS (Box 6a checked))

Activity type	Quantity / form value (Box 1e)	Date acquired (Box 1b)	Original cost basis (\$) (Box 1a)	Date of sale / exchange (Box 1c)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) HOST HOTELS & RESORTS 05 875% 061519 DTD121511 (ALOMW+50BP CUSIP 44107TAM8										
Sell	4,000 0000	12/18/12	11/26/13		4,335 00	4,339 78				(4 78)
Sell	5,000 0000	02/13/13	11/26/13		5,418 75	5,383 79				34 96
Sub Total	14,000 0000				15,252 50	15,210 45				42 05
Description (Box 8) (CAHN ENTERPRISES I P/O8 000% 011518 DTD071510 FC011511 (CAHN NTS CUSIP 451102AHO										
Sell	7,000 0000	11/28/12	11/19/13		7,315 00	7,372 12				(57 12)
Description (Box 8) (EUCADIA NATL CORP NTS 08 125% 091515 DTD097507 FC031508 BAF CUSIP 527288BDS										
Sell	2,000 0000	04/26/13	11/19/13		2,226 00	2,213 07				12 93
Sell	2,000 0000	07/30/13	11/19/13		2,226 00	2,210 66				15 34
Sell	6,000 0000	07/31/13	11/19/13		6,678 00	6,631 98				46 02
Sub Total	10,000 0000				11,130 00	11,055 71				74 29
Description (Box 8) NEWFIELD EXPLORATION COS 07 125% 051518 DTD050808 FC111508 CALOMW +50BP CUSIP 651290AK4										
Sell	5,000 0000	11/28/12	10/15/13		5,200 00	5,236 33				(36 33)
Sell	2,000 0000	03/22/13	10/15/13		2,080 00	2,076 89				3 11
Sub Total	7,000 0000				7,280 00	7,313 22				(33 22)
Description (Box 8) KITE AID CORP CALOMW 07 500% 030117 DTD022107 FC090107 T+75BP CUSIP 767754BL7										
Tender	5,000 0000	11/30/12	05/21/13		4,997 50	5,125 00				(127 50)

continued next page



UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-5790
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THE ALFA GROUP
964 237 5101/800 726-5222

Payer:

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

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Account Number BL 13972 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 7) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) SANDRIDGE ENERGY INC NTS 07 500% 031521 DTD 11611 FC031512 B/E CUSIP 80007PANG										
Sell	2,000.0000		12/10/12	01/15/13	2,090.00	2,155.00				(65.00)
Sell	2,000.0000		12/10/12	01/17/13	2,090.00	2,155.00				(65.00)
Sub Total	4,000.0000				4,180.00	4,310.00				(130.00)
Description (Box 8) SERVICE MASTER CO NTS 08 000% 021520 DTD021312 FC081512 CALL@MMW+508P CUSIP 81760NAN9										
Sell	5,000.0000		12/19/12	08/20/13	4,775.00	5,250.00				(475.00)
Sell	2,000.0000		02/20/13	08/20/13	1,910.00	2,120.00				(210.00)
Sub Total	7,000.0000				6,685.00	7,370.00				(685.00)
Description (Box 8) WISTEON CORP 06 750% 041519 DTD040511 ALL@MMW+508P CUSIP 92839UAF4										
Redemption	1,000.0000		02/13/13	12/16/13	1,030.00	1,063.92				(33.92)
Short-term total	167,000.0000				\$178,665.81	\$179,221.71				\$(555.90)
Box B, Part I										

continued next page

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Account Number: BL 13972 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) GENON ENERGY INC NTS B/E 09 875% 101520 DTD041511 FC101511 CAL@MW +508P CUSIP 37244DAF5										
Sell	2,000.0000	2,280.00	12/04/12	12/06/13	2,255.00	2,252.46				2.54
Description (Box 8) ICAHN ENTERPRISES LP / 08 000% 011518 DTD0071510 FC011511 ICAHN NTS CUSIP 451102AH0										
Sell	7,000.0000	7,446.25	11/28/12	12/04/13	7,306.25	7,368.88				(62.63)
Long-term total										
Box E, Part II	9,000.0000	\$9,726.25			\$9,561.25	\$9,621.34				\$(60.09)

Type of Gain/Loss: Undetermined.

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short or Long Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) RTE AFD CORP CALL@MAH 07 500% 030117 DTD022107 FC090107 T+758P CUSIP 767754B1 7										
Consent Fee				06/21/13	150.00					Not Calculated
Term Unknown total										
Box B or Box E					\$150.00					
Total										\$188,377.06



1000 Harbor Boulevard
Weehawken, NJ 07086 6790
Federal ID 13 2638166

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Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into sections based upon whether the security is covered or noncovered and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basic information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that broker report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short against the box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "verus purchase" or "VSP" order) when you placed your sell order. For Gain/Loss for transactions with trade dates through 12/31/11 that have been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "s" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ABB LTD SPON ADR										
Sell	415.0000		04/26/13	05/14/13	9,200.84	9,514.54				(313.70)
Description (Box 8) ABBOTT LABS										
Sell	60.0000		11/30/12	01/16/13	1,966.87	1,867.29				99.58
Description (Box 8) ABBVIE INC COM										
Sell	60.0000		11/30/12	02/27/13	2,198.37	2,024.91				173.46

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-5790
Federal ID 13 2638166

Your Financial Advisor:
THE ALFA GROUP
864-232-5101/800-726-5222

Payer:

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

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Account Number BL 20101 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked (continued):

In this sub section Date acquired Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked):

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) AMERICAN WATER WORKS CO INC NEW										
						CUSIP 030420103	Symbol (Box 1d) AWK			
Sell	100 0000		11/30/12	04/24/13	4,106.35	3,810.69				295.66
Sell	65 0000		02/05/13	04/24/13	2,669.13	2,476.77				192.36
Sell	9 0000		02/05/13	09/03/13	365.09	342.94				22.15
Sell	12 0000		02/05/13	11/19/13	510.95	457.25				53.70
Sell	32 0000		02/05/13	11/22/13	1,347.18	1,219.34				127.84
Sub Total	218.0000				8,998.70	8,306.99				691.71
Description (Box 8) ARES CAPITAL CORP						CUSIP 04010L103	Symbol (Box 1d) ARCC			
Sell	18 0000		08/26/13	11/19/13	322.01	317.53				4.48
Sell	23 0000		08/26/13	11/22/13	419.36	405.73				12.63
Sub Total	41.0000				740.37	723.26				17.11
Description (Box 8) AT&T INC						CUSIP 00206R102	Symbol (Box 1d) I			
Sell	22 0000		11/30/12	11/19/13	784.13	750.57				33.56
Sell	21 0000		11/30/12	11/22/13	740.87	716.45				24.42
Sub Total	43.0000				1,525.00	1,467.02				57.98
Description (Box 8) BANK OF MONTREAL CANADA						CUSIP 063571101	Symbol (Box 1d) BMO			
Sell	8 0000		11/30/12	11/19/13	562.63	480.08				82.55
Sell	10 0000		11/30/12	11/22/13	704.49	600.10				104.39
Sub Total	18.0000				1,267.12	1,080.18				186.94

continued next page



2013 Consolidated Form 1099

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Federal ID 13-7638166

Your Financial Advisor
THE ALFA GROUP
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THE MADOREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605 2814

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Account Number BL 20101 18
Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)
In this sub-section Date acquired, Cost or Other Basis and Wash Sale loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 31) (\$)	Wash sale loss disallowed (Box 51) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) BAXTER INTL INC										
CUSIP 071813109 Symbol (Box 1d) BAX										
Sell	12 0000		11/30/12	11/19/13	827 87	730 92				36 95
Sell	8 0000		11/30/12	11/22/13	544 55	527 28				17 27
Sub Total	20 0000				1,372 42	1,318 20				54 22
Description (Box 8) BCE INC NEW CAD										
CUSIP 055348760 Symbol (Box 1d) BCE										
Sell	7 0000		11/30/12	11/19/13	311 98	296 03				15 95
Sell	6 0000		11/30/12	11/22/13	265 67	253 74				11 93
Sub Total	13 0000				577 65	549 77				27 88
Description (Box 8) CA INC										
CUSIP 12673P105 Symbol (Box 1d) CA										
Sell	9 0000		11/30/12	09/03/13	263 60	199 41				64 19
Sell	10 0000		11/30/12	11/19/13	322 99	221 56				101 43
Sell	31 0000		11/30/12	11/22/13	1,018 95	686 84				332 11
Sub Total	50 0000				1,605 54	1,107 81				497 73
Description (Box 8) CNN FINANCIAL CORP										
CUSIP 172062101 Symbol (Box 1d) CINF										
Sell	54 0000		11/30/12	05/22/13	2,610 11	2,189 00				421 11
Sell	390 0000		02/05/13	05/22/13	18,850 79	16,975 34				1,875 45
Sub Total	444 0000				21,460 90	19,164 34				2,296 56

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken NJ 07086 6790
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864-332-5101/800-726 5222

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Account Number BL 20101 18
Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short term transactions reported on Form 1099-B - Basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / Face value (Box 1e)	Original cost basis (f) (Box 1b)	Date acquired (Box 1b)	Date of sale exchange (Box 1a)	Sale amount (Box 2a) (f)	Cost or other basis (Box 3) (f)	Wash sale loss disallowed (Box 5) (f)	Federal income tax withheld (Box 4) (f)	Loss not allowed (Box 2b)	Gain/loss (f)
Description (Box 8) CISCO SYSTEMS INC										
Sell	11 0000		05/16/13	11/19/13	233 96	263 67				(29 71)
Sell	51 0000		05/16/13	11/27/13	1,092 92	1,222 46				(129 54)
Sub Total	62 0000				1,326 88	1,486 13				(159 25)
Description (Box 8) CME GROUP INC										
Sell	2 0000		11/30/12	09/03/13	145 24	110 99				34 25
Sell	12 0000		11/30/12	11/19/13	970 30	665 96				304 34
Sub Total	14 0000				1,115 54	776 95				338 59
Description (Box 8) DIGITAL REALTY TRUST INC REIT										
Sell	9 0000		11/30/12	11/19/13	425 69	579 51				(153 82)
Sell	20 0000		11/30/12	11/22/13	933 38	1,287 80				(354 42)
Sub Total	29 0000				1,359 07	1,867 31				(508 24)
Description (Box 8) DONNELLEY (R) & SONS CO										
Sell	92 0000		11/30/12	11/06/13	1,674 66	865 72				808 94
Sell	655 0000		02/05/13	11/05/13	11,922 89	5,964 95				5,957 94
Sub Total	747 0000				13,597 55	6,830 67				6,766 88

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864 737 5101/800-726 5722

Financial Services Inc.
1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / Fair value (Box 1c)	Original cost basis (\$) (Box 1d)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) ENSCO PLC C1 A										
Sell	14 0000		11/07/13	11/19/13	854 13	838 54				15 49
Sell	14 0000		11/07/13	11/22/13	856 79	838 64				18 15
Sub Total	28 0000				1,710.92	1,677.28				33 64
Description (Box 8) GENL ELECTRIC CO										
Sell	4 0000		11/30/12	09/03/13	92 71	84 48				8 23
Sell	21 0000		11/30/12	11/19/13	566 78	443 57				123 21
Sell	96 0000		11/30/12	11/22/13	2,595 19	2,027 52				567 67
Sub Total	121 0000				3,254.68	2,555.52				699.16
Description (Box 8) GLAXO SMITHKLINE PLC ADR										
Sell	20 0000		11/30/12	11/19/13	1,051 58	860 51				191 07
Sell	14 0000		11/30/12	11/22/13	745 63	602 36				143 27
Sub Total	34 0000				1,797.21	1,462.87				334.34
Description (Box 8) GOLAR LNG LTD										
Sell	26 0000		07/11/13	11/22/13	975.24	924.21				51.03
Description (Box 8) HCP INC										
Sell	6 0000		11/30/12	09/03/13	240 65	269 57				(28 92)
Sell	3 0000		11/30/12	11/19/13	116 85	134 68				(17 83)

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
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THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

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Account Number BL 20101 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1c)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1d)	Sale amount (Box 1a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) HCP INC										
Sell	23 0000		11/30/12	11/22/13	881.57	1,032.57				(151.00)
Sub Total	32 0000				1,239.07	1,436.82				(197.75)
Description (Box 8) HEINZ H CO **MERGER EFF 06/13**										
Sell	33 0000		11/30/12	04/18/13	2,386.75	1,926.99				459.76
Sell	240 0000		02/05/13	04/18/13	17,358.16	14,634.43				2,723.73
Sub Total	273 0000				19,744.91	16,561.42				3,183.49
Description (Box 8) INTEL CORP										
Sell	25 0000		11/30/12	09/03/13	552.74	492.66				60.08
Sell	55 0000		11/30/12	11/13/13	1,354.63	1,083.84				270.79
Sell	42 0000		11/30/12	11/22/13	1,007.34	827.66				179.68
Sell	14 0000		02/05/13	11/22/13	335.78	295.90				39.88
Sub Total	136 0000				3,250.49	2,700.06				550.43
Description (Box 8) INTEL PAPER CO										
Sell	10 0000		11/30/12	11/19/13	452.32	371.16				81.16
Sell	50 0000		11/30/12	11/20/13	2,262.31	1,855.81				406.50
Sell	122 0000		02/05/13	11/20/13	5,520.03	5,214.71				305.76
Sub Total	182 0000				8,234.66	7,441.24				793.42

continued next page



Gain/Loss Attachment
Year End 12/31/2013

Financial Services Inc.

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2013 Consolidated Form 1099
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Account Number BL 20101 18
Tax Identification Number. 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B basis reported to the IRS. Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 2b) (\$)	Wash sale loss disallowed (Box 3) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) JOHNSON & JOHNSON COM										
Sell	9 0000		11/30/12	11/19/13	852.20	625.73				226.47
Sell	11 0000		11/30/12	11/22/13	1,048.97	764.78				284.19
Sub Total	20 0000				1,901.17	1,390.51				510.66
Description (Box 8) L BRANDS INC COM										
Sell	105 0000		04/26/13	08/22/13	6,148.23	5,290.71				857.46
Sell	85 0000		04/26/13	09/03/13	4,843.61	4,283.01				560.60
Sub Total	190 0000				10,991.84	9,573.78				1,418.06
Description (Box 8) LULLY ELL & CO										
Sell	43 0000		11/30/12	09/23/13	2,278.75	2,102.70				176.05
Sell	132 0000		02/05/13	09/23/13	6,995.23	7,159.22				(163.99)
Sell	183 0000		02/05/13	10/14/13	8,886.86	9,925.28				(1,038.42)
Sub Total	358 0000				18,160.84	19,187.20				(1,026.36)
Description (Box 8) MAXIM INTEGRATED PRODS INC										
Sell	10 0000		11/30/12	09/03/13	284.23	294.96				(10.73)
Sell	36 0000		11/30/12	11/22/13	1,024.18	1,061.83				(37.65)
Sub Total	46 0000				1,308.41	1,356.79				(48.38)

continued next page

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Account Number: BL 20101 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale (loss disallowed) are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) MERCK & CO INC NFW COM										
Sell	21 0000		11/30/12	08/22/13	996 90	933 58				63 32
Sell	23 0000		11/30/12	09/03/13	1,083 15	1,022 49				60 66
Sell	70 0000		02/05/13	09/03/13	3,796 54	2,887 94				408 60
Sell	24 0000		02/05/13	11/19/13	1,151 02	990 15				160 87
Sell	32 0000		02/05/13	11/22/13	1,565 41	1,320 21				245 20
Sub Total	170.0000				8,093.02	7,154.37				938.65
Description (Box 8) MICROCHIP TECHNOLOGY INC										
Sell	10 0000		11/30/12	09/03/13	394 99	293 46				101 53
Sell	3 0000		11/30/12	11/19/13	127 62	88 03				39 59
Sell	20 0000		11/30/12	11/22/13	871 98	579 77				292 21
Sub Total	33.0000				1,394.59	961.26				433.33
Description (Box 8) NATIONAL GRID PLC NEW SPON ADR										
Sell	4 0000		11/30/12	09/03/13	232 07	225 22				6 85
Sell	14 0000		11/30/12	11/19/13	877 92	788 29				89 63
Sell	15 0000		11/30/12	11/22/13	945 28	844 59				100 69
Sub Total	33.0000				2,055.27	1,858.10				197.17
Description (Box 8) NISOURCE INC										
Sell	208 0000		11/30/12	04/24/13	6,472 92	5,010 72				1,462 20
Sell	152 0000		02/05/13	04/24/13	4,730 21	4,105 06				625 15

continued next page



Year End **UBS Financial Services Inc.**

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2013 Consolidated Form 1099

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Tax Identification Number. 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)Short-term transactions reported on Form 1099-B - basis reported to the IRS. Report on Form 8949, Part II, with **Box A** checked (continued)

In this sub-section enter acquired cost or other basis, and Wash Sale Loss disallowed are reported to the IRS (Box 5b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sold / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
CUSIP 65473P105 Symbol (Box 1d) NI										
Sell	66 0000		02/05/13	08/22/13	1,933 52	1,782 47				151 05
Sell	180 0000		02/05/13	08/26/13	5,301 20	4,861 26				439 94
Sell	13 0000		02/05/13	09/03/13	379 76	351 09				28 67
Sell	28 0000		02/05/13	11/19/13	895 77	756 19				139 58
Sell	51 0000		02/05/13	11/22/13	1,626 98	1,377 36				249 62
Sub Total	698 0000				21,340.36	18,244.15				3,096.21
CUSIP 681936100 Symbol (Box 1d) OHI										
Sell	4 0000		11/30/12	09/03/13	110 83	90 42				20 41
Sell	7 0000		11/30/12	11/19/13	218 74	157 64				61 10
Sell	17 0000		11/30/12	11/22/13	541 44	382 85				158 59
Sub Total	28 0000				871 01	630 91				240 10
CUSIP 717081103 Symbol (Box 1d) PFE										
Sell	3 0000		11/30/12	09/03/13	84 00	74 73				9 27
Sell	18 0000		11/30/12	11/19/13	573 83	448 38				125 45
Sell	30 0000		11/30/12	11/22/13	962 38	747 30				215 08
Sub Total	51 0000				1,620 21	1,270 41				349 80

continued next page

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Account Number BL 20101 18
Tax Identification Number. 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short term transactions reported on Form 1099-B basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)
In this sub section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Security type	Quantity / face value (Box 1c)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) POTASH CORP SASK INC CANADA CAD										
Sel.	8 0000		11/04/13	11/19/13	259 19	260 98				(1 79)
Sel.	29 0000		11/04/13	11/22/13	905 36	946 03				(40 67)
Sub Total	37 0000				1,164 55	1,207 01				(42 46)
Description (Box 8) SEADRILL LTD US LINE										
Sel.	15 0000		11/30/12	09/03/13	703 79	578 94				124 85
Sel.	12 0000		11/30/12	11/19/13	546 79	463 16				83 63
Sel.	39 0000		11/30/12	11/22/13	1 764 33	1 505 25				259 08
Sub Total	66 0000				3,014 91	2,547 35				467 56
Description (Box 8) SENIOR HCG PROPERTIES TRUST SRI										
Sel.	2 0000		11/30/12	09/03/13	43 97	44 07				(0 10)
Sel.	6 0000		11/30/12	11/19/13	139 01	131 72				7 29
Sel.	18 0000		11/30/12	11/22/13	413 69	395 18				18 51
Sub Total	26 0000				596 67	570 97				25 70
Description (Box 8) SPECTRA ENERGY CORP										
Sel.	12 0000		11/30/12	11/19/13	407 27	334 29				72 98
Sel.	16 0000		11/30/12	11/22/13	544 31	445 72				98 59
Sub Total	28 0000				951 58	780 01				171 57

continued next page



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Account Number BL 20101 18
Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box bb checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) STAPLES INC										
Sei	19 0000		02/25/13	11/19/13	292.59	259.18				33.41
Sell	59 0000		02/25/13	11/22/13	1,069.11	941.24				127.87
Sei	662 0000		02/25/13	12/13/13	10,234.41	9,030.40				1,204.01
Sell	570 0000		02/25/13	12/17/13	8,636.84	7,775.43				861.40
Sub Total	1,320,0000				20,232.94	18,006.25				2,226.69
Description (Box 8) STATOIL ASA SPON ADR										
Sell	102 0000		11/30/12	05/14/13	2,429.75	2,485.35				(55.60)
Sei	730 0000		02/05/13	05/14/13	17,389.38	19,422.75				(2,033.37)
Sub Total	832,0000				19,819.13	21,908.10				(2,088.97)
Description (Box 8) TOTAL S A FRANCE SPON ADR										
Sell	5 0000		11/30/12	09/03/13	275.94	251.53				24.41
Sell	5 0000		11/30/12	11/19/13	357.47	301.84				55.63
Sell	19 0000		11/30/12	11/22/13	1,153.85	955.82				198.03
Sub Total	30 0000				1,787.26	1,509.19				278.07
Description (Box 8) VALLEY NATL BANCORP										
Sell	100 0000		11/30/12	05/14/13	909.87	948.62				(38.75)
Sell	740 0000		02/05/13	05/14/13	5,733.04	7,227.21				(494.17)
Sub Total	840,0000				7,642.91	8,175.83				(532.92)

continued next page

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GREENVILLE SC 29605 2814

2013 Consolidated Form 1099

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Account Number: BL 20101 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1d)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) VODAFONE GROUP PLC NEW SPON ADR										
						CUSIP 92857W209	Symbol (Box 1d) VOD			
Sell	3 0000		11/30/12	09/30/13	94 16	77 54				16 62
Sell	23 0000		11/30/12	11/19/13	853 29	594 44				258 85
Sell	34 0000		11/30/12	11/22/13	1,259 82	878 75				381 07
Sell	16 0000		02/05/13	11/22/13	592 85	431 65				161 20
Sub Total	76 0000				2,800 12	1,982 38				817 74
Description (Box 8) WILLIAMS COS INC (DEL)										
						CUSIP 969457100	Symbol (Box 1d) WME			
Sell	25 0000		11/30/12	11/19/13	875 81	815 25				60 56
Sell	56 0000		11/30/12	11/22/13	1,977 55	1,826 16				151 39
Sub Total	81 0000				2,853 36	2,641 41				211 95
Short-term total										
Box A, Part I	8,029 0000				\$237,120 15	\$213,800 77				\$23,319 38

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1d)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ENERGY TRANSFER EQUITY LP UNITS LTD PARTNERSHIP MLP										
						CUSIP 29273V100	Symbol (Box 1d) ETE			
Sell	4 0000		11/30/12	11/19/13	275 23	182 22				93 01

continued next page

Gain/Loss Attachment
Year End 12/31/13

UBS Financial Services Inc.

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GREENVILLE SC 29605-2614

2013 Consolidated Form 1099

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Account Number: BL 20101 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B basis Not reported to the IRS, Report on Form 8949, Part I, with Box B checked (continued)

In this sub-section Data acquired Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6 checked)

Activity type	Quantity / face value (Box 1c)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1d)	Date of sale / exchange (Box 1e)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): ENERGY TRANSFER PARTNERS LP MLP										
Sell	29 0000		11/30/12	09/03/13	1,484.77	1,262.54				222.23
Sell	7 0000		11/30/12	11/19/13	366.02	304.75				61.27
Sub Total	36 0000				1,850.79	1,567.29				283.50
Description (Box 8): ENTERPRISE PRODUCTS PARTNER P MLP										
Sell	103 0000		11/30/12	04/24/13	6,362.90	5,302.26				1,060.64
Sell	12 0000		02/05/13	04/24/13	741.31	658.29				83.02
Sell	7 0000		02/05/13	09/03/13	415.09	383.99				31.10
Sell	10 0000		02/05/13	11/19/13	612.59	548.58				64.01
Sub Total	132 0000				8,131.89	6,893.12				1,238.77
Description (Box 8): KINDER MORGAN ENERGY PARTNERS MLP										
Sell	50 0000		11/30/12	04/24/13	4,616.99	4,082.72				534.27
Sell	6 0000		11/30/12	11/19/13	487.25	489.93				(2.68)
Sell	3 0000		02/05/13	11/19/13	243.63	266.36				(22.73)
Sell	5 0000		02/05/13	11/22/13	410.19	443.92				(33.73)
Sub Total	64 0000				5,758.06	5,282.93				475.13
Description (Box 8): INN ENERGY LLC UNITS REPSTG LTD LIABILITY CO INTS										
Sell	10 0000		01/02/13	09/03/13	240.83	365.55				(124.72)
Sell	4 0000		01/02/13	11/19/13	117.59	146.22				(28.63)

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UBS Financial Services Inc.

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201 CRESCENT AVE
GREENVILLE SC 29605 2814

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Account Number BL 20101 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B basis Not reported to the IRS, Report on Form 8949, Part I, with Box B checked (continued)

In this sub-section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are not reported to the IRS (Box 5a checked)

Activity type	Quantity / face value (Box 1c)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) INN ENERGY LLC UNITS REPSTG LTD LIABILITY COINITS										
Sell	10 0000		01/02/13	11/22/13	300 19	365 56				65 37
Sub Total	24 0000				558.61	877.33				(218.72)
Description (Box 8) ONEOK PARTNERS LP										
Sell	12 0000		11/30/12	09/03/13	600 11	696 65				(96 54)
Sell	2 0000		11/30/12	11/19/13	106 00	116 10				(10 10)
Sell	28 0000		11/30/12	11/22/13	1,528 21	1,625 51				(97 30)
Sub Total	42 0000				2,234.32	2,438.26				(203.94)
Description (Box 8) PLAINS ALL AMER PIPELINE LP UNIT LTD PARTNERSHIP INT MLY										
Sell	7 0000		11/30/12	09/03/13	355 59	323 16				32 43
Sell	1 0000		11/30/12	11/19/13	51 12	46 16				4 96
Sell	32 0000		11/30/12	11/22/13	1,675 07	1,477 29				197 78
Sub Total	40 0000				2,081 78	1,846.61				235 17
Short-term total										
Box B, Part I	342 0000				\$20,990.68	\$19,087 76				\$1,902.92
Total					\$258,110.83					



BS Financial Services Inc.

1000 Harbor Boulevard
Weehawren, NJ 07086-6790
Federal ID 13 2638166

Your Financial Advisor.

THE ALFA GROUP
864-232-5101/800-726 5222

Payer.

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number. BL 20105 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund, the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec. 1259) for short-against-the-box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "specific purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts where applicable. Symbol(2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "-" symbol indicate where an option premium adjustment has been made. If box 2b is checked, a loss based on the amount reported in box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 7b)	Gain/loss (\$)
Description (Box 8) ARCHER DANIELS MIDLAND CO										
Sell	70.0000		12/03/12	11/22/13	2,904.95	1,874.59				1,030.36
Description (Box 8) BANK OF NEW YORK MELLON CORP										
Sell	54.0000		12/03/12	11/22/13	1,819.23	1,305.55				513.68
Description (Box 8) CARDINAL HEALTH INC										
Sell	51.0000		12/03/12	11/22/13	3,333.81	2,074.68				1,259.13

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6190
Federal ID 13 2638156

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THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy 8, For Recipient

Account Number. BL 20105 18

Tax Identification Number. 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B: days reported to the IRS, report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1d)	Date sold / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) COMCAST CORP NEW CL A										
Sell	81.0000		12/03/12	01/29/13	3,172.53	3,004.29				168.24
Sell	123.0000		12/08/12	01/29/13	4,817.54	4,543.50				274.04
Sub Total	204.0000				7,990.07	7,547.79				442.28
Description (Box 8) CVS CAREMARK CORP										
Sell	29.0000		12/03/12	11/22/13	1,919.48	1,344.73				574.75
Description (Box 8) DU PONT DE NEMOURS										
Sell	32.0000		12/03/12	11/22/13	1,957.33	1,367.36				599.97
Description (Box 8) HALLIBURTON CO (HOLDING COMPANY)										
Sell	62.0000		12/03/12	11/22/13	3,345.47	2,054.48				1,290.99
Description (Box 8) JOHNSON CONTROLS INC										
Sell	83.0000		01/29/13	11/22/13	4,179.81	2,562.24				1,617.57
Description (Box 8) LOWES COMPANIES INC										
Sell	31.0000		12/03/12	11/22/13	1,484.56	1,125.30				359.26
Description (Box 8) NORTHROP GRUMMAN CORP										
Sell	34.0000		12/03/12	11/22/13	3,801.81	2,250.80				1,551.01

continued next page

Year End 12/31/13 Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 17 2638166Your Financial Advisor
THE ALPHA GROUP
864 237 5101/800-726-5272

Payer

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605 2814

2013 Consolidated Form 1099

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Account Number BL 20105 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date / Sale / exchange (Box 1d)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 2j) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allocated (Box 2b)	Gain/loss (\$)
Description (Box 3) RAYTHEON CO NEW										
Sell	31.0000		12/03/12	11/22/13	2,703.27	1,751.49				951.78
Description (Box 3) SAFEWAY INC										
Sell	136.0000		12/03/12	03/13/13	3,282.25	2,295.16				987.09
Sell	11.0000		12/03/12	04/09/13	281.46	185.64				95.82
Sell	109.0000		12/05/12	04/09/13	2,788.99	2,023.75				765.24
Sell	81.0000		12/05/12	06/14/13	1,970.20	1,503.89				466.31
Sell	30.0000		02/11/13	06/14/13	729.70	606.00				123.70
Sub Total	367.0000				9,052.60	6,614.44				2,438.16
Description (Box 3) WASTE MGMT INC NFW										
Sell	31.0000		12/03/12	11/22/13	1,423.50	1,010.29				413.21
Description (Box 3) XEROX CORP										
Sell	279.0000		12/03/12	11/22/13	3,100.50	1,918.63				1,181.87
Short-term total										
Box A, Part I	1,358.0000				\$49,026.39	\$34,802.37				\$14,224.02
Total					\$49,026.39					

Gain/Loss Attachment
Year End

UBS Financial Services Inc.

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GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient
Account Number: BL 20102 18
Tax Identification Number 57-6125748

Original Issue Discount Details Reported on Form 1099-OID (OMB No. 1545-0117) (continued)

Total Box 5 Foreign tax paid

\$0.00

Total Box 9 Investment expenses

\$0.00

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basic information will be displayed in sections where basis is not required to be reported to the IRS. A security is a covered security and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "x" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

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Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked

In the sub-section Date acquired Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 5b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ANGLGOLD A SHANTI HLDGS 6.000% DUE 09/15/13 **EXCHANGE-EFF-09/2013** CUSIP 03512QZ06										
Exchange	15.0000		12/03/12	09/16/13	2.28	5.51				(3.23)
Exchange	33.0000		12/05/12	09/16/13	5.03	12.18				(7.15)
Exchange	42.0000		02/13/13	09/16/13	6.39	14.80				(8.41)
Sub Total	90.0000				13.70	32.49				(18.79)

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
THE ALFA GROUP
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Payer:

THE MADRONA FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20102 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B, basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (S) (Box 1b)	Date acquired (Box 1c)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (S)	Cost or other basis (Box 3) (S)	Wash sale loss disallowed (Box 5) (S)	Federal income tax withheld (Box 4) (S)	Loss not allowed (Box 2b)	Gain/loss (S)
Description (Box 8) ANGILOGOLD AS-HANTI LTD NEW SPON ADR										
Cash in Lieu	0.4487		12/03/12	09/16/13	570	1411				(841)
Sell	16.7928		12/03/12	09/18/13	21134	52803				(31669)
Sell	37.9311		12/05/12	09/18/13	47737	119859				(72122)
Sell	48.2761		02/13/13	09/18/13	60757	145659				(84902)
Sub Total	103.4487				130198	319732				(189534)
Description (Box 8) APACHE CORP SHS 6.000% DUE 08/01/13 *EXCHANGE- EFF-08/2013*										
Sell	18.0000		12/03/12	01/04/13	85588	80370				5218
Sell	34.0000		12/05/12	01/04/13	161665	153884				7782
Sub Total	52.0000				247254	234254				13000
Description (Box 8) BANK OF AMERICA CORPORAT CONV SER L 7.250% PREFERRED PAR VALUE -										
Sell	1.0000		12/03/12	11/19/13	107119	110850				(3731)
Description (Box 8) CLIFFS NAT RESOURCES INC CONV SEP A PREFERRED										
Sell	50.0000		02/21/13	04/25/13	102029	118023	10236			(5758)
Sell	31.0000		02/21/13	05/03/13	60032	73175				(13143)
Sub Total	81.0000				162061	191198	10236			(18901)
Description (Box 8) CROWN CASTLE INTL CORP C 4.500% SER A DUE 11/01/16										
Sell	2.0000		11/01/13	11/19/13	20311	20230				081
Description (Box 8) ENERGY XXI BERMUDA LTD CONV 5.625% PREFERRED PAR VALUE - 250.00 USD										
Sell	2.0000		02/05/13	11/21/13	59399	67512				(8113)
Description (Box 8) GENERAL MOTORS CO										
Cash in Lieu	0.7984		12/03/12	12/02/13	3143	2341				802
Sell	30.7944		12/03/12	12/03/13	117067	90303				26764

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
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THE ALFA GROUP
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201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20102 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6c checked)

Activity type	Quantity / face value (Box 1e)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Original cost basis (S)	Sale amount (Box 2a) (S)	Cost or other basis (Box 3) (S)	Wash sale loss disallowed (Box 5) (S)	Federal income tax withheld (Box 4) (S)	Loss not allowed (Box 7b)	Gain/Loss (S)
Description (Box 8) GENERAL MOTORS CO										
Sell	112.6352	12/05/12	12/03/13		4,281.93	3,244.74				1,037.19
Sell	53.5704	04/26/13	12/03/13		2,036.52	1,788.15				248.37
Sub Total	197.7984				7,520.55	5,959.33				1,561.22
Description (Box 8) GENERAL MOTORS CO 4.750% SER B DUE 12/01/13										
Sell	20.0000	12/03/12	01/03/13		893.08	805.60				87.48
Sell	3.0000	12/03/12	11/19/13		156.52	170.84				35.68
Sub Total	23.0000				1,049.60	976.44				123.16
Description (Box 8) HARTFORD FINCL SERVICES GROUP INC										
Cash in Lieu	0.0312	12/03/12	04/02/13		0.77	0.68				0.09
Sell	50.6128	12/03/12	04/04/13		1,268.14	1,100.41				167.73
Sell	91.1592	12/05/12	04/04/13		2,284.06	2,015.64				268.42
Sell	32.2280	01/14/13	04/04/13		807.50	762.01				45.49
Sub Total	174.0312				4,360.47	3,878.74				481.73
Description (Box 8) HOVNANIAN ENTERPRISES **EXCHANGE EFF 02/20/14**										
Sell	6.0000	04/17/13	11/19/13		149.03	150.88				(1.85)
Description (Box 8) METLIFE INC										
Cash in Lieu	0.9880	09/13/13	09/13/13		49.06	24.82				24.24
Sell	92.0000	09/13/13	09/18/13		4,592.07	2,311.50				2,280.57
Sub Total	92.9880				4,641.13	2,336.32				2,304.81
Description (Box 8) METLIFE INC 5.000% DUE 09/11/13										
Exchange	53.0000	12/03/12	09/11/13		755.03	1,184.29				0.00
Exchange	87.0000	12/05/12	09/11/13		1,239.38	1,950.11				(441.14)

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
 Weehawken, NJ 07086-6790
 Federal ID 13-2638166

Your Financial Advisor:
 THE ALFA GROUP
 864-232-5018/800-726-5222

Payer:

THE MADDERY FOUNDATION
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 GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

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Account Number: BL 20102 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) METLIFE INC 5.000% DUE 09/11/13										
Exchange	24.0000		06/21/13	09/11/13	341.90	642.60				(300.70)
Sell	15.0000		12/03/12	11/19/13	455.74	335.08				130.66
Sub Total	179.0000				2,802.05	4,112.08	698.85			(611.18)
Description (Box 8) MOLYCORP INC PFD CONV SE 5.500% SER A DUE 03/01/14 **EXCHANGE EFF-03/2014**										
Sell	10.0000		12/03/12	04/09/13	210.27	252.40				(52.13)
Sell	17.0000		12/03/12	04/09/13	357.45	446.25				(88.80)
Sub Total	27.0000				567.72	708.65				(140.93)
Description (Box 8) NIELSEN HOLDINGS B V EUR										
Cash in Lieu	0.2032		12/13/12	02/01/13	6.50	6.08				0.52
Sell	94.0000		12/13/12	02/06/13	3,032.79	2,811.67				221.12
Sub Total	94.2032				3,039.39	2,817.75				221.64
Description (Box 8) STANLEY BLACK & DECKER 14.750% DUE 11/17/15										
Sell	2.0000		12/03/12	11/19/13	238.69	239.30				19.39
Description (Box 8) UNITED TECHNOLOGIES CORP 7.500% CONV DUE 08/01/15										
Sell	5.0000		12/03/12	11/19/13	322.24	274.20				48.04
Description (Box 8) VERTEX PHARMACEUTICAL INC										
Sell	0.4358		06/28/13	07/01/13	36.11	35.07				1.04
Description (Box 8) WELLS FARGO & CO NEW CONV SER L CL A 7.500% PFD PAR VALUE-1000 00USD										
Sell	2.0000		12/03/12	07/18/13	2,356.44	2,476.00				(119.56)
Short-term total					\$34,380.54	\$33,385.01	\$801.21			\$1,796.74
Box A, Part I	1,134.9053									

continued next page

Gain/Loss Attachment

Year Ended 2013 Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6750
Federal ID 13-2638155

Your Financial Advisor:

THE ALFA GROUP
864-232-5101/800-726-5222

Payer:

THE MADDREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20102 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Original cost basis (\$) (Box 1c)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) A-FILIATED MANAGERS 03 950% 081538 DTD080608 FC021509 GROUP CONV						CUSIP 008752AL2				
Sell	2,000.0000	01/02/13	07/02/13		2,640.09	2,255.00				385.09
Description (Box 8) AMG CAP TR II 028G54 DUE 10/15/37						CUSIP 00170F209				
Sell	5,0000	07/08/13	11/21/13	278.30	308.74	282.44				26.30
Description (Box 8) BOSTON PROPERTIES INC 03 750% 051536 DTD040606 FC111506 NTS CONV						CUSIP 10112RAG9				
Sell	2,000.0000	12/04/12	04/22/13		2,181.56	2,166.00				15.56
Sell	3,000.0000	12/18/12	04/22/13		3,272.34	3,270.00				2.34
Sub Total	5,000.0000				5,453.90	5,436.00				17.90
Description (Box 8) CHART INDUSTRIES INC 02 000% 080118 DTD080311 FC020112 CONV BE						CUSIP *6115QAC4				
Sell	1,000.0000	12/04/12	03/11/13		1,367.51	1,179.38				188.13
Sell	1,000.0000	12/04/12	05/04/13		1,540.06	1,179.38				360.68
Sell	1,000.0000	12/18/12	05/04/13		1,540.06	1,231.88				308.18
Sub Total	3,000.0000				4,447.63	3,590.64				856.99
Description (Box 8) CHESEAPEAKE ENERGY CORP 02 750% 111535 DTD030705 FC051506 NTS CONV						CUSIP 165167BW5				
Sell	2,000.0000	12/13/12	03/06/13	1,928.75	1,990.00	1,959.18				30.82
Description (Box 8) CIEHA CORP NTS CONV 00.875% 051517 DTD061107 FC121507						CUSIP 171779AE1				
Sell	1,000.0000	12/06/12	10/15/13		1,056.25	869.38				186.87
Sell	1,000.0000	12/06/12	11/21/13		1,003.75	869.38				134.37
Sub Total	2,000.0000				2,060.00	1,738.76				321.24

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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked. (continued)

In this sub-section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 2) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) COBAL* INTEL ENERGY INC 02 625% 120119 DTD121712 FC060113 NTS CONV CUSIP 19075FAA4										
Sell	1,000.0000		01/04/13	10/30/13	1,028.75	1,054.29				(25.54)
Sell	1,000.0000		01/04/13	11/21/13	1,005.50	1,054.29				(47.79)
Sub Total	2,000.0000				2,035.25	2,108.58				(73.33)
Description (Box 8) DANAHER CORP SR NOTES 00 000% 012221 DTD031601 FC012221 CONV ZERO CPN CUSIP 235851AF9										
Sell	2,000.0000		01/22/13	04/11/13	3,593.40	3,523.44				69.96
Description (Box 8) DENDREUN CORP NTS CONV 02 875% 011516 DTD012011 FC071511 B/E CUSIP 24823QAC1										
Sell	2,000.0000		12/04/12	06/18/13	1,430.00	1,341.25				88.75
Sell	2,000.0000		12/18/12	06/18/13	1,430.00	1,453.75				(23.75)
Sub Total	4,000.0000				2,860.00	2,795.00				65.00
Description (Box 8) DFC GLOB CORP CONV B/E 03 250% 041517 DTD041513 FC101513 CUSIP 23324TA83										
Sell	1,000.0000		10/01/13	11/21/13	972.50	926.16				46.34
Description (Box 8) FORD MOTOR CO CONV B/E 04 250% 111516 DTD110909 FC051510 CUSIP 345370CN8										
Sell	2,000.0000		12/11/12	04/25/13	3,252.50	2,988.75				263.75
Description (Box 8) GILEAD SCIENC ES INC NTS 00 625% 050113 DTD042506 FC110106 CONV B/E CUSIP 375558AH6										
Tender	2,000.0000		12/11/12	04/19/13	5,184.69	3,937.50				1,247.19
Description (Box 8) HERITZ GLOBAL HOLDINGS 05 250% 060114 DTD052709 FC120109 INC CONV CUSIP 42835TAA3										
Sell	3,000.0000		03/21/13	11/05/13	7,952.34	7,724.28				228.06
Description (Box 8) HOLOGIC INC CONV B/E 02 000% 030142 DTD030512 FC090112 CUSIP 435440AC5										
Sell	3,000.0000		12/13/12	03/21/13	3,134.33	3,004.55				129.78

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8943, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) HOLOGIC INC NTS CONV B/E 02 600% 121537 DTD112310 FC121510 CUSIP 435440A87										
Sell	1,000.0000	1,094.38	12/04/12	10/28/13	1,173.26	1,149.98				23.28
Sell	1,000.0000	1,134.38	12/18/12	11/21/13	1,172.50	1,191.68				(19.18)
Sub Total	2,000.0000	2,228.76			2,345.76	2,341.66				4.10
Description (Box 8) HORNBECK OFFSHORE CONV 01 375% 111526 DTD022807 FC051507 B/E CUSIP 440543AE6										
Sell	2,000.0000		12/13/12	01/02/13	2,026.96	2,051.25				(24.29)
Description (Box 8) INCYTE PHARMACEUTICALS 04 750% 100115 DTD093009 FC040110 CONV B/E CUSIP 45337CA11										
Sell	2,000.0000		12/11/12	11/13/13	10,012.53	4,261.25				5,751.28
Description (Box 8) INTEL CORP CONV B/E 03 250% 080139 DTD072709 FC020110 CUSIP 458140AF7										
Sell	1,000.0000	1,170.00	12/06/12	03/26/13	1,192.20	1,185.11				Not Calculated
Description (Box 8) KB HOME CONV B/E 01 375% 020119 DTD012913 FC080113 CUSIP 48666KAS8										
Sell	1,000.0000		03/06/13	06/04/13	1,126.40	1,047.31				79.09
Description (Box 8) LEAP WIRELESS INTL INC 04 500% 071514 DTD062508 FC011509 NTS CONV CUSIP 521863AL4										
Sell	2,000.0000		12/11/12	03/07/13	1,998.75	1,922.50				76.25
Sell	2,000.0000		01/08/13	03/07/13	1,998.75	1,915.00				83.75
Sub Total	4,000.0000				3,997.50	3,837.50				160.00
Description (Box 8) MASSEY ENERGY CO NTS 03 250% 080115 DTD081208 FC020109 CONV CUSIP 576203AJ2										
Sell	3,000.0000		03/22/13	05/08/13	2,964.00	2,880.00				84.00
Sell	2,000.0000		04/15/13	05/08/13	1,976.00	1,906.18				69.82
Sub Total	5,000.0000				4,940.00	4,786.18				153.82
Description (Box 8) MEDIVATION INC NTS CONV 02 625% 040117 DTD031912 FC100112 B/E CUSIP 58501NAA9										
Sell	1,000.0000		12/04/12	11/21/13	1,432.50	1,308.13				124.37

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis Not reported to the IRS, Report on Form 8949, Part I, with Box B checked (continued)

In this sub-section Date acquired Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (f)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (f)	Cost or other basis (Box 3) (f)	Wash sale loss disallowed (Box 5) (f)	Federal income tax withheld (Box 4) (f)	Loss not allowed (Box 2b)	Gain/Loss (f)
Description (Box 8) MICRON TECHNOLOGY INC 01 500% 080131 DTD072511 FC020112 NTS CONV CUSIP 595112AQ6										
Sell	1,000.0000		12/06/12	03/13/13	1,118.50	915.63				202.87
Sell	2,000.0000		12/06/12	03/18/13	2,195.00	1,831.25				363.75
Sell	2,000.0000		12/07/12	09/13/13	3,410.00	1,832.35				1,577.65
Sub Total	5,000.0000				6,723.50	4,579.23				2,144.27
Description (Box 8) MICRON TECHNOLOGY INC 02 375% 050132 DTD050113 FC110113 CALL@MW+1508P CUSIP 595112AW3										
Sell	1,000.0000		09/13/13	11/21/13	2,145.00	1,768.74				376.26
Description (Box 8) MOLSON COORS BREWING CO 02 500% 073013 DTD061507 FC073007 NTS CONV CUSIP 60871RAA8										
Sell	3,000.0000		12/13/12	03/22/13	3,078.75	3,052.50				26.25
Sell	1,000.0000		12/13/12	03/27/13	1,031.25	1,017.50				13.75
Sell	2,000.0000		12/13/12	07/23/13	2,033.62	2,035.00				(1.38)
Sub Total	6,000.0000				6,143.62	6,105.00				38.62
Description (Box 8) MOLLYCORP INC DE CONV 06 000% 090117 DTD082212 FC030113 B/E CUSIP 608753AF6										
Sell	2,000.0000		12/06/12	09/24/13	1,670.00	1,805.00				(135.00)
Description (Box 8) MYLAN INC NTS CONV B/E 03 750% 091515 DTD031510 FC091510 CUSIP 628530AJ6										
Sell	1,000.0000		04/23/13	11/21/13	3,207.50	2,195.73				1,011.77
Description (Box 8) NAVISTAR INTL CORP NEW 03 000% 101514 DTD102809 FC041510 CONV B/E CUSIP 63934EAL2										
Sell	1,000.0000		330.00	12/06/12	1,022.50	939.83				82.67
Sell	2,000.0000		1,860.00	12/06/12	2,056.34	1,879.86				186.48
Sell	2,000.0000		1,946.25	07/02/13	2,082.39	1,960.95				121.44
Sell	2,000.0000			07/18/13	2,077.14	2,005.00				72.14
Sub Total	7,000.0000		4,736.25		7,248.37	6,785.64				462.73

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis Not reported to the IRS, Report on Form 8949, Part I, with Box B checked (continued):

In this sub-section Date acquired Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) NETAPP INC										
Cash in Lieu	0.7040		06/03/13	06/03/13	26.69	26.33				0.36
Sell	34.0000		06/03/13	06/05/13	1,273.05	1,271.43				1.62
Sub Total	34.7040				1,299.74	1,297.76				1.98
Description (Box 8) NETAPP INC NTS CONV B/E 01 750% 06/01/13 DTD061008 FC120108										
Sell	1,000.0000		12/11/12	02/12/13	1,157.25	1,134.38				22.87
Tender	9,000.0000		12/11/12	06/03/13	10,297.75	10,209.38				88.37
Sub Total	10,000.0000				11,455.00	11,343.76				111.24
Description (Box 8) NEXTERA ENERGY INC 7 000% DUE 08/31/13 *EXCHANGE -EFF-09/2013*										
Exchange	44.0000	2,371.60	12/13/12	09/03/13	2,207.92	2,384.04				(176.12)
Exchange	49.0000	2,650.79	12/19/12	09/03/13	2,458.82	2,664.33				(205.51)
Sub Total	93.0000	5,022.39			4,666.74	5,048.37				(381.63)
Description (Box 8) NEXTERA ENERGY INC COM										
Cash in Lieu	0.6991		09/03/13	09/03/13	55.01	47.49				7.52
Sell	68.0000		09/03/13	09/05/13	5,449.36	4,519.25				830.11
Sub Total	68.6991				5,504.37	4,566.74				837.63
Description (Box 8) NUANCE COMMUNICATIONS 02 750% 08/15/27 DTD081507 FC021508 CONV B/E										
Sell	3,000.0000		12/06/12	09/27/13	3,420.57	3,980.63				(560.06)
Description (Box 8) OMNICARE INC NTS CONV 03 500% 02/15/44 DTD082813 FC021514 B/E										
Sell	3,000.0000		09/10/13	10/10/13	2,903.00	2,871.42				31.58
Description (Box 8) OMNICARE INC NTS CONV 03 750% 12/15/25 DTD120710 FC061511 B/E										
Tender	3,000.0000	4,423.50	12/13/12	08/29/13	6,464.10	4,492.27				1,971.83

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - Basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or Other Basis and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 2) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 6) ONYX PHARMACEUTICALS INC 04 000% 081515 DT081209 FC021510 NTS CONV CUSIP 683399AB5										
Sell	2,000.0000		12/11/12	01/22/13	4,141.04	4,233.75				(92.71)
Sell	2,000.0000		03/07/13	06/03/13	4,697.91	4,419.67				278.24
Sub Total	4,000.0000				8,838.95	8,653.42				185.53
Description (Box 8) PIONEER NAT RES CO CUSIP 723787107 Symbol (Box 1d) PXD										
Cash in Lieu	0.4180		05/17/13	05/17/13	58.04	57.96				0.08
Sell	18.0000		05/17/13	05/20/13	2,526.34	2,495.20				30.64
Sub Total	18.4180				2,584.38	2,553.66				30.72
Description (Box 8) PIONEER NAT RES CO NTS 02 875% 011538 DT0612208 FC071508 CONV CUSIP 723787AH0										
Tender	2,000.0000		12/11/12	05/16/13	4,553.66	3,533.84				Not Calculated
Description (Box 8) PRICEUNE COM INC CONV 01 000% 031518 DT031212 FC091512 B/E CUSIP 741503AQ9										
Sell	1,000.0000		03/27/13	12/02/13	1,415.24	1,101.44				313.80
Description (Box 8) RTI INTL METALS INC NTS 01 625% 101519 DT041713 FC101513 CONV B/E CUSIP 74973WAB3										
Sell	1,000.0000		04/17/13	11/05/13	1,082.14	975.39				106.75
Sell	1,000.0000		04/17/13	11/21/13	1,073.75	975.39				98.36
Sub Total	2,000.0000				2,155.89	1,950.78				205.11
Description (Box 8) SALESFORCE COM INC NTS 00 750% 011515 DT001151 FC071511 CONV B/E CUSIP 79466LAB0										
Sell	2,000.0000		12/06/12	01/04/13	4,031.96	3,797.50				234.46
Sell	1,000.0000		05/17/13	11/03/13	2,586.13	1,810.47				775.66
Sub Total	3,000.0000				6,618.09	5,607.97				1,010.12
Description (Box 8) SANDISK CORP CONV B/E 01 500% 081517 DT082510 FC021511 CUSIP 80004CAD3										
Sell	2,000.0000		12/06/12	01/24/13	2,458.31	2,275.00				183.31
Sell	1,000.0000		12/06/12	02/04/13	1,240.00	1,137.50				102.50
Sub Total	3,000.0000				3,698.31	3,412.50				285.81

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1c)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Original cost basis (\$)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) SUNPWR CORP CONV B/E 04 500% 03/15/15 DTD040110 FC091510										
Sell	1,000.0000	12/11/12	07/29/13		331.03	931.25				399.78
Sell	4,000.0000	12/11/12	10/30/13		5,682.56	3,725.00				1,957.56
Sub Total	5,000.0000				7,013.59	4,656.25				2,357.34
Description (Box 8) TRINITY INDUSTRIES INC 03 875% 06/13/16 DTD060706 FC120106 NTS CONV										
Sell	2,000.0000	2,196.25	12/06/12	06/13/13	2,346.97	2,280.98				65.99
Description (Box 8) TRV AUTO INC NTS CONV 03 500% 12/01/15 DTD060111 FC120111 B/E										
Sell	2,000.0000	12/13/12	01/04/13		3,866.76	3,727.50				139.26
Sell	1,000.0000	06/17/13	11/21/13		2,640.00	2,230.04				409.96
Sub Total	3,000.0000				6,506.76	5,957.54				549.22
Description (Box 8) UNITD RENTALS INC CONV C4 000% 11/15/15 DTD111709 FC051510 B/E										
Sell	2,000.0000	12/11/12	01/16/13		8,703.40	7,938.75				764.65
Description (Box 8) VERISIGN INC NTS CONV 03 250% 08/15/17 DTD082007 FC021508										
Sell	1,000.0000	1,239.78	12/12/12	02/28/13	1,442.71	1,257.20				185.51
Sell	1,000.0000	1,239.78	12/12/12	07/10/13	1,426.77	1,287.14				139.63
Sell	1,000.0000	1,301.87	01/07/13	07/10/13	1,426.78	1,344.15				82.63
Sub Total	3,000.0000	3,781.43			4,296.26	3,888.49				407.77
Description (Box 8) VERTEX PHARMACEUTICAL INC										
Cash in Lieu	0.9588	12/04/12	06/14/13		77.62	52.17				25.45
Cash in Lieu	0.4358	12/04/12	06/28/13		33.71	23.72				9.99
Sell	19.0848	12/04/12	07/01/13		1,581.43	1,038.49				542.94
Sell	20.4794	12/18/12	07/01/13		1,697.00	1,140.00				557.00
Sub Total	40.9588				3,389.76	2,254.38				1,135.38

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Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS; Report on Form 8949, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) WEB COM GROUP INC NTS 01 000% 081518 DTD081413 FCC21514 CONV B/F										
Sell	1,000.0000		09/19/13	11/21/13	1,065.00	1,122.07				(57.07)
Short-term total										
Box B, Part I	123,260.7799	\$32,245.95			\$198,996.99	\$174,941.03				\$23,029.05 ²

Type of Gain/Loss: Undetermined.

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) TENDER VERTEX C3 350% 100115 DTD092810 FC040111 PHARMACEUTICALS										
Expired	2,000.0000			06/28/13	0.00					Not Calculated
Term Unknown total										
Box B or Box E	2,000.0000				\$0.00					
Total					\$233,377.53					

Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-5790
Federal ID 13-2528156

Your Financial Advisor:

THE ALFA GROUP
864 232 5107/800-726-5222

Payer

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20104 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in section(s) where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund, the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec. 1259) for short-against-the-box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "e" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for non-covered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-DID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-DID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part 1, with Box A checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 7b)	Gain/Loss (\$)
CI/SP 004233109 Symbol (Box 1d) AKR										
Sell	3.0000		12/03/12	05/29/13	79.32	74.34				4.98
Sell	9.0000		12/03/12	05/30/13	235.52	223.02				12.50
Sell	9.0000		12/03/12	05/31/13	233.45	223.02				10.43
Sell	5.0000		12/03/12	06/03/13	130.35	123.90				6.45
Sell	7.0000		12/03/12	06/04/13	182.41	173.46				8.95
Sell	5.0000		12/03/12	06/05/13	129.18	123.90				5.28
Sell	13.0000		12/03/12	06/12/13	335.22	322.14				13.08
Sell	1.0000		12/03/12	06/13/13	25.75	24.78				0.98
Sell	1.0000		12/04/12	06/13/13	25.75	24.90				0.85

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-7538166

Your Financial Advisor:
THE ALFA GROUP
864-232-5101/800-726-5222

Payer:

THE MADDOFF FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked (continued)

In this sub section Date acquired, Cost or Other Basis, and Wash Sale (loss disallowed) are reported to the IRS (Box 6b checked)

Activity type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 7b)	Gain/Loss (\$)
Description (Box 8) ACADIA REALTY TRUST SBI										
					CUSIP 004239109 Symbol (Box 1d) AKR					
Sell	2 0000		12/04/12	06/14/13	51 31	49 80				1 51
Sell	2 0000		12/04/12	06/17/13	51 38	49 80				1 58
Sell	2 0000		12/04/12	06/18/13	51 59	49 80				1 79
Sell	3 0000		12/04/12	06/20/13	74 17	74 70				(0 53)
Sell	1 0000		12/04/12	06/21/13	24 25	24 90				(0 65)
Sell	1 0000		12/04/12	06/24/13	23 70	24 90				(1 20)
Sub Total	64 0000				1,653 36	1,587 36				66 00

Description (Box 8) ALEXANDRIA REAL ESTATE EQUITIES

CUSIP 015271109 Symbol (Box 1d) ARE

Sell	2 0000		12/03/12	03/06/13	144 80	136 69				8 11
Sell	1 0000		12/03/12	03/08/13	72 01	68 35				3 66
Sell	2 0000		12/03/12	03/11/13	143 73	136 69				7 04
Sell	2 0000		12/03/12	03/12/13	143 97	136 69				7 28
Sell	1 0000		12/03/12	03/13/13	71 97	68 34				3 63
Sell	2 0000		12/03/12	03/14/13	143 81	136 69				7 12
Sell	4 0000		12/03/12	03/15/13	286 00	273 38				12 62
Sell	4 0000		12/03/12	03/18/13	284 28	273 38				10 90
Sell	7 0000		12/03/12	05/21/13	539 24	477 93				61 31
Sell	4 0000		12/03/12	05/22/13	299 21	273 10				26 11
Sell	1 0000		12/03/12	05/23/13	72 93	68 28				4 65
Sell	2 0000		12/03/12	05/29/13	141 03	136 55				4 48
Sell	4 0000		12/04/12	05/29/13	282 05	273 85				8 20
Sell	7 0000		12/04/12	05/30/13	140 99	136 92				4 07
Sell	15 0000		12/04/12	05/30/13	1,052 28	1,026 93				25 35

continued next page



Year End **UBS Financial Services Inc.**

1000 Harbor Boulevard
Weehawken NJ 07086 6750
Federal ID 13-538166

Your Financial Advisor
THE ALFA GROUP
864-232-5101/800 726-5222

Payer:

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

If this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box bb checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 7b)	Gain/loss (\$)
CUSIP 015271109 Symbol (Box 1d) ARE										
Sell	14 0000		12/04/12	05/31/13	963 36	958 47				4 89
Sell	5 0000		12/04/12	06/03/13	342 19	342 31	0 12			0 00
Sell	4 0000		12/04/12	06/04/13	773 34	773 85	0 76			(0 25)
Sell	5 0000		12/04/12	06/05/13	337 06	342 31				(5 25)
Sell	1 0000		05/08/13	06/05/13	67 41	75 00				(7 59)
Sell	4 0000		05/09/13	06/06/13	269 31	300 71				(31 40)
Sell	2 0000		05/10/13	06/06/13	134 65	150 77				(16 12)
Sub Total	88 0000				6,205.62	6,067.19	0.38			138.81

Description (Box 8) AMERICAN TOWER CORP REIT

Sell	3 0000		12/03/12	01/24/13	238 34	224 16				14 18
Sell	3 0000		12/03/12	01/29/13	236 22	224 16				12 06
Sell	4 0000		12/03/12	01/30/13	309 83	298 88				10 95
Sell	8 0000		12/03/12	01/31/13	609 05	597 76				11 29
Sell	8 0000		12/03/12	02/14/13	589 15	597 76				(8 60)
Sell	9 0000		12/03/12	02/15/13	667 19	672 48				(5 29)
Sell	18 0000		12/03/12	02/26/13	1,344 39	1,344 96	0 35			(0 22)
Sub Total	53.0000				3,954.18	3,960.16	0.35			34.37

Description (Box 8) APARTMENT INVT & MGMT CO CL A

Sell	5 0000		02/04/13	06/11/13	141 25	137 95				3 30
Sell	8 0000		02/04/13	06/11/13	225 99	220 48				5 51
Sell	15 0000		02/05/13	06/11/13	423 75	409 77				13 98

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID: 13-2638166

Your Financial Advisor
THE ALFA GROUP
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Payer.

THE MADDREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number BL 20104 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1c)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 7b)	Gain/Loss (\$)
CUSIP 03/488101 Symbol (Box 1d) AIV										
Sell	8 0000		02/05/13	06/11/13	225 99	219 59				6 40
Sell	2 0000		02/06/13	06/11/13	56 50	55 13				1 37
Sell	12 0000		02/06/13	06/11/13	338 99	330 98				8 01
Sell	3 0000		02/06/13	06/11/13	84 75	82 62				2 13
Sell	8 0000		02/08/13	06/11/13	226 00	226 80				(0 80)
Sell	8 0000		02/11/13	06/11/13	226 00	231 22				(5 22)
Sell	3 0000		02/11/13	06/11/13	84 74	86 54				(1 80)
Sell	1 0000		02/14/13	06/11/13	28 25	28 95				(0 70)
Sell	2 0000		02/15/13	06/11/13	56 50	57 96				(1 46)
Sell	2 0000		02/20/13	06/11/13	56 50	59 30				(2 80)
Sell	3 0000		02/21/13	06/11/13	84 75	88 78				(4 03)
Sell	2 0000		02/22/13	06/11/13	56 50	59 50				(3 00)
Sell	1 0000		07/22/13	06/11/13	78 75	79 76				(1 01)
Sell	4 0000		07/25/13	06/11/13	113 00	118 17				(5 17)
Sell	5 0000		02/25/13	06/11/13	141 24	149 33				(8 09)
Sell	4 0000		02/26/13	06/11/13	113 00	118 17				(5 17)
Sell	8 0000		03/14/13	06/11/13	226 00	243 64				(17 64)
Sell	6 0000		03/15/13	06/11/13	169 49	184 39				(14 90)
Sell	9 0000		03/18/13	06/11/13	254 25	274 46				(20 21)
Sub Total	119.0000				3,361.69	3,413.49				(51.80)

CUSIP 053484101 Symbol (Box 1d) AVB										
Sell	1 0000		12/03/12	02/01/13	128 50	132 38				0 00
Sell	30 0000		12/03/12	02/01/13	3,783 09	3,971 40				(182 03)

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Financial Services Inc.

100C Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13 2638156

Your Financial Advisor.

THE AI-A GROUP
864-232-5101/800-726-5272

Payer.

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short term transactions reported on Form 1099-B basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In the sub section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1c)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Cost not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) AVALONBAY COMMUNITIES INC (B)										
						CJSP 053484101	Symbol (Box 1d) AVB			
Sell	19 0000		12/03/12	02/04/13	2 371 73	2 515 22				(143 49)
Sell	11 0000		12/04/12	02/04/13	1 373 10	1 474 66				(101 56)
Sub Total	61 0000				7,556 42	8,093 66	10 15			(427 08)
Description (Box 8) BOSTON PROPERTIES INC										
						CUSIP 101121101	Symbol (Box 1d) BXP			
Sell	4 0000		12/03/12	01/24/13	433 92	409 96				23 96
Sell	2 0000		12/03/12	01/23/13	217 54	204 98				12 56
Sell	3 0000		12/03/12	01/30/13	323 00	307 47				15 53
Sell	4 0000		12/03/12	01/31/13	423 17	409 96				13 21
Sell	3 0000		12/03/12	02/01/13	316 97	307 47				9 50
Sell	2 0000		12/03/12	02/25/13	209 41	204 98				4 43
Sell	2 0000		12/03/12	02/26/13	208 28	204 98				3 30
Sell	1 0000		12/03/12	02/27/13	104 23	102 49				1 74
Sell	3 0000		12/03/12	02/28/13	311 82	307 47				4 35
Sell	3 0000		12/04/12	02/28/13	311 82	309 99				1 83
Sell	2 0000		12/04/12	10/02/13	213 67	206 66				7 01
Sell	5 0000		12/04/12	10/21/13	534 78	516 65				18 13
Sell	2 0000		12/04/12	10/22/13	217 59	206 66				10 93
Sell	3 0000		12/04/12	10/24/13	322 94	309 99				12 95
Sell	3 0000		12/04/12	10/25/13	324 82	309 99				14 83
Sell	3 0000		12/04/12	10/30/13	313 94	309 99				3 95
Sell	3 0000		12/04/12	12/04/13	299 47	309 99				(10 52)
Sub Total	48 0000				5,087 37	4,939 68				147 69

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor.

THE ALFA GROUP
864-232-5101/800 776 5777

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THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

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Account Number. BL 20104 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b) (\$)	Gain/loss (\$)
Description (Box 8): BRANDYWINE PLTY TRUST NEW										
					CUSIP 105368203 Symbol (Box 1d) BDN					
Sell	2 0000		02/14/13	04/17/13	29 23	26 55				2 58
Sell	9 0000		02/14/13	04/18/13	131 32	119 94				11 38
Sell	1 0000		02/14/13	04/19/13	14 80	13 33				1 47
Sell	7 0000		02/15/13	04/19/13	103 58	93 37				10 21
Sell	2 0000		02/19/13	04/19/13	29 59	26 80				2 79
Sell	5 0000		02/19/13	04/22/13	74 09	66 99				7 10
Sell	4 0000		02/19/13	04/23/13	59 27	53 59				5 68
Sell	1 0000		02/19/13	04/23/13	14 82	13 40				1 42
Sell	3 0000		02/20/13	04/23/13	44 47	40 37				4 10
Sell	8 0000		02/20/13	04/23/13	118 53	107 65				10 88
Sell	7 0000		02/20/13	04/24/13	103 68	94 19				9 49
Sell	7 0000		02/20/13	04/24/13	103 67	94 73				8 94
Sell	1 0000		02/20/13	04/25/13	14 89	13 53				1 36
Sell	4 0000		02/20/13	04/25/13	59 56	54 02				5 54
Sell	16 0000		02/21/13	04/25/13	238 22	210 92				27 30
Sell	1 0000		02/21/13	04/26/13	14 85	13 18				1 67
Sell	10 0000		02/21/13	04/26/13	148 55	131 93				16 62
Sell	6 0000		02/21/13	04/29/13	89 12	79 16				9 96
Sell	4 0000		02/21/13	04/30/13	59 64	52 77				6 87
Sell	3 0000		02/21/13	04/30/13	44 73	39 70				5 03
Sell	2 0000		02/25/13	04/30/13	29 82	25 98				3 84
Sell	3 0000		02/25/13	05/01/13	44 62	38 97				5 65
Sell	2 0000		02/25/13	05/01/13	29 75	26 13				3 62
Sell	1 0000		02/25/13	05/02/13	15 00	13 04				1 96

continued next page



Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 11-7638166

Your Financial Advisor.
THE ALFA GROUP
864-232-5101/800-726-5222

Payer.

THE MADDREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number. BL 20104 18

Tax Identification Number. 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 7b)	Gain/Loss (\$)
Description (Box 8) BRANDYWINE RLTY TRUST NEW										
Sell	10 0000		02/26/13	05/02/13	149 95	131 08				18 87
Sell	1 0000		02/27/13	05/02/13	15 00	14 44				1 56
Sell	4 0000		02/28/13	05/02/13	59 98	54 84				5 14
Sell	6 0000		03/01/13	05/02/13	89 97	82 10				7 87
Sell	3 0000		03/04/13	05/02/13	44 99	41 96				3 03
Sub Total	133.00000				1,975 69	1,773 76				201.93
Description (Box 8) CBL & ASSOC PPTY'S INC										
Sell	8 0000		12/03/12	05/29/13	192 87	180 80				12 07
Sell	23 0000		12/03/12	05/30/13	548 38	519 80				28 58
Sell	4 0000		12/03/12	05/30/13	96 89	90 40				6 49
Sell	13 0000		12/03/12	05/31/13	302 19	293 80				8 39
Sell	2 0000		12/04/12	05/31/13	46 49	45 32				1 17
Sell	5 0000		12/04/12	05/31/13	115 38	113 30				2 08
Sell	1 0000		12/04/12	06/05/13	22 45	27 66				(0 21)
Sell	10 0000		12/04/12	06/05/13	223 08	225 60				(3 52)
Sell	15 0000		12/04/12	06/07/13	342 38	339 90				2 48
Sell	4 0000		12/04/12	06/10/13	91 88	90 64				1 24
Sell	3 0000		12/04/12	06/11/13	58 29	67 98				0 31
Sell	6 0000		12/04/12	06/13/13	135 44	135 96				(0 52)
Sell	2 0000		12/04/12	06/14/13	45 78	45 32				0 46
Sell	10 0000		12/04/12	07/10/13	226 90	226 60				0 30
Sell	10 0000		12/04/12	07/11/13	230 97	226 60				4 37
Sell	3 0000		12/04/12	07/11/13	69 20	67 98				1 22

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-26-48166

Your Financial Advisor
THE ALFA GROUP
864-232-5101/800-126-5222

Payer:

THE MADDREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
CUSIP 124830100 Symbol (Box 1d) (BL)										
Sell	2 0000		02/25/13	07/12/13	46 13	44 05				2 08
Sell	3 0000		02/25/13	07/15/13	70 31	66 07				4 24
Sell	2 0000		02/25/13	07/15/13	46 87	44 07				2 80
Sell	4 0000		02/26/13	07/15/13	93 75	88 27				5 48
Sell	2 0000		02/27/13	07/15/13	46 87	45 37				1 50
Sell	2 0000		02/28/13	07/15/13	46 88	45 71				1 17
Sell	2 0000		02/28/13	07/15/13	46 87	45 50				1 37
Sell	1 0000		03/01/13	07/17/13	23 53	22 73				0 80
Sell	3 0000		03/01/13	07/18/13	71 17	68 18				2 99
Sell	2 0000		03/01/13	07/19/13	47 73	45 56				2 17
Sell	3 0000		03/04/13	07/22/13	71 79	68 38				3 41
Sell	2 0000		03/04/13	07/23/13	48 04	45 59				2 45
Sell	2 0000		03/04/13	07/23/13	48 03	45 57				2 46
Sell	1 0000		03/15/13	07/24/13	23 57	22 99				0 58
Sell	1 0000		03/15/13	07/25/13	23 58	22 99				0 59
Sell	1 0000		03/19/13	07/25/13	23 57	23 09				0 48
Sell	3 0000		03/19/13	07/26/13	70 56	69 28				1 28
Sell	4 0000		03/20/13	07/26/13	94 09	92 77				1 32
Sell	1 0000		03/21/13	07/26/13	23 52	23 50				0 02
Sell	1 0000		03/21/13	07/29/13	23 52	23 49				0 03
Sell	2 0000		03/21/13	07/30/13	46 89	46 99				(0 10)
Sell	6 0000		03/21/13	08/06/13	128 42	140 97				(12 55)
Sell	7 0000		03/25/13	08/06/13	149 82	165 20				(15 38)
Sub Total	176 0000				4,074.08	3,999.98				74 10

continued next page



1000 Harbor Boulevard
Weehawken NJ 07086 6790
Federal ID 13 2638166

Your Financial Advisor
THF ALFA GROUP
864 232 5101/800-726 5222

Payer
THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605 2814

2013 Consolidated Form 1099

Copy B, For Recipient
Account Number: BL 20104 18
Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Lost not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) CUBESMART SBI										
Sell	44 0000		12/03/12	09/12/13	734 08	612 92				121 16
Sell	16 0000		12/03/12	10/23/13	303 67	222 88				80 79
Sell	18 0000		12/03/12	10/30/13	332 67	250 74				81 93
Sell	7 0000		12/03/12	10/31/13	127 42	97 51				29 91
Sell	7 0000		12/04/12	10/31/13	127 42	97 70				29 72
Sub Total	92 0000				1,625.26	1,281.75				343.51

Description (Box 8) DCT INDL TRUST INC REIT SBI

Sell	67 0000		12/03/12	01/29/13	479 04	421 25				57 79
Sell	16 0000		12/03/12	01/29/13	114 50	100 60				13 90
Sell	104 0000		12/03/12	01/30/13	731 60	653 89				77 71
Sell	30 0000		12/03/12	02/27/13	217 94	188 62				29 32
Sell	37 0000		12/03/12	02/28/13	269 08	232 63				36 45
Sell	14 0000		12/03/12	03/01/13	101 54	88 02				13 52
Sell	9 0000		12/03/12	03/04/13	65 66	56 59				9 07
Sell	3 0000		12/04/12	03/04/13	21 88	18 84				3 04
Sell	33 0000		12/04/12	04/09/13	239 22	206 35				32 87
Sell	62 0000		12/04/12	04/11/13	455 17	387 70				67 47
Sell	10 0000		12/04/12	07/16/13	76 69	62 27				14 42
Sell	6 0000		12/04/12	07/17/13	46 20	37 36				8 84
Sell	21 0000		12/04/12	07/18/13	165 60	130 76				34 84
Sell	32 0000		12/04/12	07/19/13	251 51	199 25				52 26
Sell	27 0000		12/04/12	07/24/13	207 96	168 12				39 84
Sell	100 0000		12/04/12	07/25/13	770 10	622 66				147 44

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID #: 2538156

Your Financial Advisor
THE ALFA GROUP
864 232 5101/800 726 5222

Payer:

THE MADDERY FOUNDATION
201 L'ESCENT AVE
GREENVILLE SC 29605 2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20104 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS. Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Costs not allowed (Box 2b)	Gain/loss (\$)
CUSIP 233153105 Symbol (Box 1d) DCT										
Sell	40 0000		12/04/12	07/26/13	309 03	249 07				59 96
Sell	14 0000		12/04/12	07/29/13	108 01	87 17				20 84
Sell	10 0000		12/04/12	07/30/13	76 99	62 27				14 72
Sell	30 0000		12/04/12	07/31/13	227 18	186 80				40 38
Sell	26 0000		12/04/12	08/01/13	138 37	161 89				36 48
Sell	3 0000		12/04/12	08/05/13	22 08	18 68				3 40
Sub Total	694.0000				5,155.35	4,340.79				814.56

Description (Box 8) DDR CORP REIT SEI

CUSIP 233174102 Symbol (Box 1d) DDR										
Sell	15.0000		12/03/12	11/19/13	246.44	223.62				22.82

Description (Box 8) DIAMONDROCK HOSPITALITY CO REIT

CUSIP 252784301 Symbol (Box 1d) DRH										
Sell	25 0000		12/03/12	01/14/13	230 73	218 00				12 73
Sell	3 0000		12/03/12	01/15/13	27 59	26 16				1 43
Sell	8 0000		12/03/12	01/15/13	73 63	69 76				3 87
Sell	6 0000		12/03/12	01/16/13	54 75	52 32				2 43
Sell	11 0000		12/03/12	01/17/13	130 98	95 97				5 06
Sell	12 0000		12/03/12	01/17/13	110 13	104 64				5 49
Sell	9 0000		12/03/12	01/18/13	82 73	78 48				4 25
Sell	14 0000		12/03/12	01/22/13	129 52	122 08				7 44
Sell	10 0000		12/03/12	01/23/13	92 53	87 20				5 33
Sell	10 0000		12/03/12	01/24/13	93 14	87 20				5 94
Sell	1 0000		12/03/12	01/24/13	9 29	8 72				0 57

continued next page



Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086 6790
Federal ID 13 2638166

Your Financial Advisor:
THE ALFA GROUP
864-232-5101/800-726-5222

Payer:

THE MADDERY FOUNDATION
701 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient
Account Number: BL 20104 18
Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B: basis reported to the IRS. Report on Form 8949, Part I with Box A checked (continued)

In this sub-section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box bb checked)

Accty type	Quantity / Face value (Box 1e)	Original cost basis (f) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (f)	Cost or other basis (Box 31) (f)	Wash sale loss disallowed (Box 5) (f)	Federal income tax withheld (Box 4) (f)	Loss not allowed (Box 2b)	Gain/Loss (f)
Description (Box 8): DIAMONDROCK HOSPITALITY CO REIT										
Sell	3 0000		12/04/12	01/24/13	27 87	26 12				1 75
Sell	32 0000		12/04/12	01/28/13	300 15	278 54				21 51
Sell	23 0000		12/04/12	01/29/13	213 03	200 27				12 76
Sell	11 0000		12/04/12	01/30/13	100 62	95 78				4 84
Sell	4 0000		12/04/12	01/31/13	36 39	34 83				1 56
Sell	10 0000		12/04/12	01/31/13	91 06	87 08				3 98
Sell	6 0000		12/04/12	02/01/13	54 70	52 24				2 46
Sell	4 0000		12/04/12	02/04/13	36 22	34 83				1 39
Sell	11 0000		12/04/12	02/05/13	99 69	95 78				3 91
Sell	2 0000		12/04/12	02/05/13	18 00	17 42				0 58
Sell	9 0000		12/04/12	02/05/13	81 22	78 36				2 86
Sell	18 0000		12/04/12	02/07/13	162 17	156 74				5 43
Sell	1 0000		12/04/12	02/08/13	9 04	8 70				0 34
Sell	26 0000		12/04/12	02/08/13	235 22	226 40				8 82
Sell	5 0000		12/04/12	02/11/13	45 67	43 54				2 13
Sell	2 0000		12/04/12	02/12/13	18 40	17 41				0 99
Sub Total	276.0000				2,534.47	2,404.62				129.85

Description (Box 8): DIGITAL REALTY TRUST INC REIT										
Sell	6 0000		12/03/12	01/18/13	430 02	392 52				37 50
Sell	4 0000		12/03/12	01/22/13	285 33	261 67				23 66
Sell	2 0000		12/03/12	01/23/13	141 38	130 84				10 54
Sell	10 0000		12/03/12	01/24/13	701 38	654 20				47 18
Sell	3 0000		12/03/12	01/29/13	213 14	196 25				16 89

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor.
THE ALFA GROUP
864-332-5101/800-726-222

Payer.

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / face value (Box 1e)	Original cost basis (f)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (f)	Cost or other basis (Box 3) (f)	Wash sale loss disallowed (Box 5) (f)	Federal income tax withheld (Box 4) (f)	Losses not allowed (Box 2b)	Gain/Loss (f)
Description (Box 8): DIGITAL REALTY TRUST INC REIT										
Sell	3 0000		12/03/12	01/30/12	210 44	196 26				14 18
Sell	3 0000		12/03/12	01/31/13	205 56	196 26				9 30
Sell	8 0000		12/04/12	01/31/13	548 17	527 04				21 13
Sell	13 0000		12/04/12	02/14/13	852 10	856 44				(4 34)
Sell	5 0000		12/04/12	02/15/13	322 19	329 40				(7 21)
Sell	2 0000		12/04/12	02/19/13	127 92	131 76				(3 84)
Sell	2 0000		12/04/12	02/20/13	130 08	131 76				(1 68)
Sell	4 0000		12/04/12	02/26/13	264 94	263 52				1 42
Sell	3 0000		12/04/12	02/27/13	198 12	197 64				0 48
Sell	2 0000		12/04/12	02/27/13	132 02	131 76				0 26
Sell	3 0000		12/04/12	02/27/13	198 36	197 64				0 72
Sell	5 0000		12/04/12	02/28/13	333 13	329 40				3 73
Sell	1 0000		12/04/12	03/01/13	67 20	65 88				1 32
Sub Total	79 0000				5,361 48	5,190 24				171 24
Description (Box 8): DIJKE REALTY (ORP NEW REITS										
Sell	40 0000		12/03/12	02/14/13	639 93	539 19				100 74
Sell	14 0000		12/03/12	02/15/13	221 38	188 72				32 66
Sell	26 0000		12/03/12	02/19/13	414 53	350 48				64 05
Sell	2 0000		12/03/12	02/19/13	31 92	26 96				4 96
Sell	5 0000		12/03/12	02/20/13	79 69	67 40				12 29
Sell	41 0000		12/03/12	02/22/13	638 72	552 67				86 05
Sell	2 0000		12/03/12	02/22/13	31 18	26 96				4 22
Sell	25 0000		12/03/12	02/25/13	385 95	337 00				48 95

continued next page

Gain/Loss Attachment
Year Ended 2013

2013 Consolidated Form 1099

Copy B, For Recipient
Account Number: BL 20104 18
Tax Identification Number: 57-6125748

Gain/Loss Attachment
Year Ended 2013

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued);
In the sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box bb checked)

Activity Type	Quantity / Face value (Box 1c)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
DUKE REALTY CORP NEW REITS										
SELL	15 0000		12/04/12	01/25/13	231 57	202 33				29 24
SELL	25 0000		12/04/12	04/05/13	500 25	391 17				109 08
SELL	20 0000		12/04/12	04/08/13	347 15	269 77				77 38
SELL	20 0000		12/04/12	04/09/13	347 43	269 78				77 65
SELL	16 0000		12/04/12	04/10/13	279 20	215 82				63 38
SELL	28 0000		12/04/12	04/11/13	493 41	377 68				115 73
SELL	26 0000		12/04/12	05/29/13	439 03	350 51				88 52
SELL	25 0000		12/04/12	06/13/13	385 61	337 02				48 59
SELL	20 0000		12/04/12	06/14/13	312 01	269 63				42 38
SELL	17 0000		12/04/12	06/20/13	255 66	229 17				26 49
SELL	15 0000		12/04/12	06/21/13	220 54	202 22				18 32
SELL	9 0000		12/10/12	06/21/13	132 33	123 11				9 22
SELL	9 0000		12/10/12	06/24/13	132 54	123 10				9 44
SELL	2 0000		01/10/13	06/24/13	29 45	28 73				0 72
SELL	21 0000		01/10/13	06/25/13	311 32	301 71				9 61
SELL	26 0000		01/10/13	06/26/13	398 31	373 54				24 77
Sub Total	453 0000				7,259 11	6,154 67				1,104 44
EQUITY ONE INC SBI										
SELL	3 0000		02/05/13	05/29/13	72 38	68 63				3 75
SELL	1 0000		02/06/13	05/29/13	24 12	22 89				1 23
SELL	2 0000		02/07/13	05/29/13	48 25	46 04				2 21
SELL	2 0000		02/07/13	05/30/13	47 83	46 03				1 80
SELL	4 0000		02/08/13	05/30/13	95 66	92 65				3 01

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07085 6790
Federal ID 13-2538166

Your Financial Advisor:
THE AL-A GROUP
864-232-5101/800-726-5222

Payer:

THE MADDREY FOUNDATION
201 CRESCENT AVF
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box bb checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1d)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
CUSIP 294752100 Symbol (Box 1d) EQY										
Sell	1 0000	02/08/13	05/31/13		23 50	23 15				0 34
Sell	4 0000	02/11/13	05/31/13		93 98	93 17				0 81
Sell	1 0000	02/12/13	05/31/13		23 50	23 40				0 10
Sell	5 0000	02/12/13	06/03/13		117 09	117 07				0 07
Sell	1 0000	02/13/13	06/03/13		23 42	23 52				(0 10)
Sell	1 0000	02/13/13	06/04/13		23 31	23 51				(0 20)
Sell	1 0000	02/13/13	06/05/13		23 18	23 52				(0 34)
Sell	3 0000	02/14/13	06/06/13		70 13	70 52				(0 39)
Sell	5 0000	02/19/13	06/07/13		117 93	118 20				(0 27)
Sell	1 0000	02/19/13	05/07/13		23 58	23 67				(0 09)
Sell	1 0000	02/19/13	06/10/13		23 67	23 66				0 01
Sell	2 0000	02/19/13	06/11/13		46 58	47 33				(0 75)
Sell	2 0000	02/19/13	05/13/13		45 88	47 33				(1 45)
Sell	2 0000	02/19/13	06/17/13		45 96	47 19				(1 23)
Sell	3 0000	02/19/13	06/18/13		69 62	70 79				(1 17)
Sell	2 0000	02/20/13	06/20/13		43 47	47 05				(3 58)
Sell	9 0000	02/20/13	07/15/13		211 41	211 71				(0 30)
Sell	1 0000	02/20/13	07/15/13		23 49	23 68				(0 19)
Sell	1 0000	02/20/13	07/15/13		23 47	23 67				(0 20)
Sell	1 0000	02/25/13	07/15/13		23 47	22 66				0 81
Sell	3 0000	02/25/13	07/17/13		71 18	67 97				3 21
Sell	2 0000	02/26/13	07/17/13		47 45	45 71				1 74
Sell	3 0000	02/26/13	07/18/13		71 57	68 56				3 01
Sell	2 0000	02/27/13	07/18/13		47 72	46 36				1 36

continued next page



Gain/Loss Attachment

Year End 12/31/09

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13 2638166

Your Financial Advisor
THE ALFA GROUP
864 232 5101/800 /26 5422

Payer:
THE MADDERY FOUNDATION
701 CRESCENT AVE
GREENVILLE SC 29605 2814

2013 Consolidated Form 1099

Copy 8, For Recipient

Account Number BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In the sub-section Date acquired Cost or Other Basis and Wash Sale Loss allowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1c)	Original cost basis (S)	Date acquired (Box 1b)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (S)	Cost or other basis (Box 3) (S)	Wash sale loss disallowed (Box 5) (S)	Federal income tax withheld (Box 4) (S)	Loss not allowed (Box 2b)	Gain/loss (S)
Description (Box 8) EQUITY ONE INC SBI										
					CUSIP 294752100 Symbol (Box 1d) EQY					
Sell	2 0000		07/27/13	07/19/13	47 83	46 36				1 47
Sell	1 0000		02/28/13	07/19/13	23 92	23 34				0 58
Sell	4 0000		02/28/13	07/22/13	96 42	93 38				3 04
Sell	1 0000		03/01/13	07/22/13	24 10	23 27				0 83
Sell	1 0000		03/01/13	07/23/13	24 10	23 27				0 83
Sell	4 0000		03/04/13	07/23/13	96 39	94 40				1 99
Sell	6 0000		03/05/13	07/25/13	142 20	142 84				(0 64)
Sell	1 0000		03/05/13	07/26/13	23 78	23 81				(0 03)
Sell	1 0000		03/06/13	07/26/13	23 77	23 70				0 07
Sell	3 0000		03/06/13	07/30/13	71 03	71 38				(0 35)
Sell	2 0000		03/06/13	07/31/13	46 91	47 58				(0 67)
Sell	4 0000		03/06/13	08/01/13	92 78	95 17				(2 39)
Sell	5 0000		03/07/13	08/02/13	115 95	118 63				(2 68)
Sell	3 0000		03/07/13	08/06/13	69 45	71 17				(1 72)
Sell	1 0000		03/07/13	08/07/13	23 14	23 73				(0 59)
Sell	1 0000		03/08/13	08/07/13	23 14	23 71				(0 57)
Sell	2 0000		03/08/13	08/08/13	46 34	47 42				(1 10)
Sell	3 0000		03/08/13	08/09/13	69 68	71 13				(1 45)
Sell	3 0000		03/11/13	08/09/13	69 67	71 11				(1 44)
Sub Total					2,753.38	2,745.00				8.38

Description (Box 8) EQUITY RESIDENTIAL SBI

					CUSIP 29476L107 Symbol (Box 1d) EQY					
Sell	7 0000		12/03/12	01/31/13	389 10	386 68				2 42
Sell	4 0000		12/03/12	01/31/13	224 42	220 96				3 46

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086 6750
Federal ID: 14-7638165

Your Financial Advisor
THE ALFA GROUP
864-232-5101/800-725-5222

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THE MADDREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20104 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub section Date acquired, Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box bb checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
CUSIP 29476L107 Symbol (Box 1d) EQR										
Sell	27 0000		12/03/17	05/16/13	1,610 45	1 491 48				118 97
Sell	11 0000		12/03/12	07/29/13	636 12	607 64				28 48
Sell	3 0000		12/03/12	07/31/13	167 76	165 72				2 04
Sell	5 0000		12/03/12	08/07/13	272 47	276 20				(3 73)
Sell	3 0000		12/04/12	08/07/13	163 48	166 02				(2 54)
Sell	11 0000		12/04/12	08/08/13	594 65	608 74				(14 09)
Sell	3 0000		12/04/12	08/08/13	161 92	166 02				(4 10)
Sell	6 0000		12/04/12	08/09/13	325 21	392 04				(6 83)
Sell	3 0000		12/04/12	10/02/13	162 15	166 02				(3 87)
Sell	3 0000		12/04/12	10/03/13	158 50	166 02				(7 52)
Sell	2 0000		12/04/12	10/23/13	106 45	110 68				(4 23)
Sell	3 0000		12/04/12	10/04/13	158 10	166 02				(7 92)
Sell	3 0000		12/04/12	10/07/13	158 72	166 02				(7 30)
Sell	1 0000		12/04/12	10/07/13	52 90	55 34				(2 44)
Sell	1 0000		12/04/12	10/08/13	52 59	55 34				(2 75)
Sell	2 0000		12/04/12	10/09/13	104 82	110 68				(5 86)
Sell	6 0000		12/04/12	10/10/13	319 71	332 04				(12 33)
Sell	2 0000		12/04/12	10/18/13	110 89	110 68				0 21
Sell	3 0000		12/04/12	10/18/13	165 61	166 02				(0 41)
Sell	3 0000		12/04/12	10/21/13	164 72	166 02				(1 30)
Sell	6 0000		12/04/12	10/21/13	329 94	332 04				(2 10)
Sell	2 0000		12/04/12	10/21/13	109 46	110 68				(1 22)
Sell	6 0000		12/04/12	10/22/13	332 88	332 04				0 84
Sell	1 0000		12/04/12	10/22/13	55 28	55 34				(0 06)

continued next page



100C Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638165

Your Financial Advisor
THE ALFA GROUP, INC.
864-232-5101/800 726-5222

Payer:

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient
Account Number BL 20104 18
Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short term transactions reported on Form 1099-B: basis reported to the IRS, Report on Form 9949S, Part I, with Box A checked (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2c)	Gain/Loss (\$)
Description (Box 8): EQUITY RESIDENTIAL SBI										
CUSIP 29476L107						Symbol (Box 1d) EQR				
Sell	13 0000		12/04/12	10/24/13	731 40	719 42				(18 02)
Sell	5 0000		04/09/13	10/24/13	269 78	291 07				(21 29)
Sell	6 0000		04/10/13	10/24/13	323 72	349 79				(26 07)
Sell	2 0000		04/10/13	10/24/13	108 20	116 60				(8 40)
Sell	1 0000		04/11/13	10/24/13	54 10	58 92				(4 82)
Sell	12 0000		04/11/13	10/25/13	656 39	707 10				(50 71)
Sell	2 0000		04/11/13	10/25/13	109 49	117 85				(8 36)
Sell	2 0000		04/11/13	10/25/13	108 40	117 85				(9 45)
Sub Total	170 0000				9,419.78	9,501.08				(81.30)
Description (Box 8): ESSEX PROPERTY TRUST INC										
CUSIP 297178105						Symbol (Box 1d) ESS				
Sell	8 0000		12/03/12	05/23/13	1,288 78	1,130 32				158 46
Sell	3 0000		12/03/12	06/03/13	475 87	423 87				52 00
Sell	1 0000		12/03/12	06/04/13	156 98	141 29				15 69
Sell	2 0000		12/03/12	06/05/13	309 25	282 58				26 67
Sell	2 0000		12/03/12	07/29/13	327 32	282 58				44 74
Sell	2 0000		12/03/12	08/20/13	294 55	282 58				12 07
Sell	4 0000		12/03/12	08/22/13	582 44	565 16				17 28
Sub Total	22 0000				3,435.29	3,108.38				326.91
Description (Box 8): GENERAL GROWTH PPTY'S INC NEW COM										
CUSIP 370023103						Symbol (Box 1d) GGP				
Sell	51 0000		12/03/12	02/28/13	980 70	993 86	6 45			(6 71)
Sell	7 0000		12/03/12	03/15/13	139 08	136 41				2 67

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 14-2638186

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Payer.

THE MADDREY FOUNDATION
201 CRFSCFN AVF
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (f)	Date acquired (Box 1b)	Date of sale (Box 1a)	Sale amount (Box 2a) (f)	Cost or other basis (Box 3) (f)	Wash sale loss disallowed (Box 5) (f)	Federal income tax withheld (Box 4) (f)	Loss not allowed (Box 2b)	Gain/Loss (f)
CUSIP 370023103 Symbol (Box 1d) GGP										
Sell	2 0000		12/03/12	03/15/13	39 68	38 98				0 70
Sell	28 0000		12/03/12	03/18/13	554 09	545 64				8 45
Sell	18 0000		12/03/12	04/09/13	372 07	350 78				21 29
Sell	3 0000		12/03/12	04/10/13	62 54	58 46				4 08
Sell	17 0000		12/03/12	04/12/13	253 88	233 85				20 03
Sell	35 0000		12/04/12	04/12/13	740 48	682 15				58 33
Sell	24 0000		12/04/12	05/29/13	493 22	467 76				25 46
Sub Total	180.0000				3,635 74	3,507 89	6.45			127.86

Description (Box 8) HCP INC

CUSIP 40314L109 Symbol (Box 1d) HCP										
Sell	8 0000		12/04/12	04/01/13	399 28	363 90				35 38
Sell	6 0000		12/04/12	04/01/13	299 46	273 66				25 80
Sell	5 0000		12/04/12	04/01/13	249 55	228 15				21 40
Sell	5 0000		12/04/12	04/01/13	299 46	269 32				30 14
Sell	3 0000		05/16/13	10/09/13	120 89	161 85				(40 96)
Sell	3 0000		05/16/13	10/09/13	121 00	161 84				(40 84)
Sell	2 0000		05/22/13	10/09/13	80 66	110 17				(29 51)
Sell	1 0000		05/22/13	10/09/13	40 52	55 08				(14 56)
Sell	3 0000		05/22/13	10/17/13	126 79	165 26				(38 47)
Sell	3 0000		05/22/13	10/28/13	128 08	165 25				(37 17)
Sell	5 0000		05/22/13	10/29/13	210 88	275 42				(64 54)
Sell	12 0000		05/22/13	10/30/13	507 92	661 01				(153 09)
Sell	2 0000		05/22/13	10/31/13	83 79	110 17				(26 38)
Sell	2 0000		05/22/13	11/18/13	79 56	110 10				(30 54)

continued next page



Gain/Loss Attachment

Year End 2013 Financial Services Inc.

1000 Harbor Boulevard
Weehawken, N. J. 07086-6790
Federal ID 13 2638165

Your Financial Advisor:

THE ALFA GROUP
864-232-5101/800-726 5222

Payer

THE MADDERY FOUNDATION
201 C PFSO FNT AVF
GREENVILLE SC 29635 2814

2013 Consolidated Form 1099

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Account Number. 8L 20104 18

Tax Identification Number. 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8349, Part I with Box A checked (continued)

In this sub section (date acquired) Cost or (Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box bb checked).

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box d) HCP INC										
CUSIP 40414L109 Symbol (Box 1d) HCP										
Sell	3 0000		05/22/13	11/19/13	116 93	164 15				(48 22)
Sell	8 0000		05/22/13	11/19/13	312 57	440 39				(127 87)
Sell	1 0000		05/23/13	11/19/13	39 07	52 13				(13 06)
Sell	7 0000		05/23/13	11/20/13	276 37	364 89				(88 52)
Sell	3 0000		08/12/13	11/22/13	114 46	126 04				(11 58)
Sell	18 0000		08/12/13	11/22/13	689 75	756 27				(66 52)
Sell	9 0000		08/12/13	11/25/13	340 67	378 13				(37 46)
Sub Total	110.0000				4,637.61	5,394.18				(756.57)
Description (Box d) HEALTH CARE REIT INC										
CUSIP 4221/K106 Symbol (Box 1d) HCN										
Sell	7 0000		12/03/12	01/15/13	431 78	414 47				17 31
Sell	2 0000		12/03/12	01/16/13	122 96	118 42				4 54
Sell	2 0000		12/03/12	01/16/13	122 80	118 42				4 38
Sell	1 0000		12/03/12	01/17/13	61 87	59 21				2 66
Sell	8 0000		12/03/12	01/17/13	496 77	473 68				23 09
Sell	20 0000		12/03/12	02/20/13	1,285 46	1,177 11				108 37
Sell	2 0000		12/03/12	11/22/13	115 57	115 59				(0 02)
Sell	2 0000		12/03/12	11/22/13	116 11	115 58				0 53
Sell	7 0000		12/03/12	11/22/13	405 07	404 55				0 52
Sub Total	51.0000				3,158.41	2,997.03				161.38

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-7638166

Your Financial Advisor.
THE ALFA GROUP
864-232-5101/800-726-5222

Payer.
THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient
Account Number BL 20104 18
Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B, basis reported to the IRS, Report on Form 8949, Part I with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) HEALTHCARE REALTY TR INC										
Sell	30 0000		12/03/12	05/21/13	891 00	711 05				179 95
Sell	3 0000		12/03/12	06/11/13	76 44	71 11				5 33
Sell	4 0000		12/03/12	06/13/13	101 41	94 81				6 60
Sell	2 0000		12/03/12	06/14/13	51 16	47 40				3 76
Sell	3 0000		12/03/12	06/17/13	76 89	71 10				5 79
Sell	3 0000		12/03/12	06/18/13	77 08	71 11				5 97
Sell	2 0000		12/04/12	06/18/13	51 39	47 26				4 13
Sell	5 0000		12/04/12	06/20/13	119 75	118 14				1 61
Sell	10 0000		12/04/12	06/21/13	240 09	236 29				3 80
Sell	1 0000		12/04/12	06/21/13	24 00	23 62				0 38
Sub Total	63 0000				1,709.21	1,491.89				217.32
Description (Box 8) HOST HOTELS & RESORTS INC (REIT)										
Sell	37 0000		12/03/12	01/11/13	517 02	537 49				79 53
Sell	17 0000		12/03/12	07/26/13	307 05	246 96				60 09
Sell	8 0000		12/03/12	07/29/13	143 84	116 21				27 63
Sell	16 0000		12/03/12	07/30/13	289 21	242 43				46 78
Sell	4 0000		12/03/12	07/31/13	71 83	58 11				13 72
Sell	84 0000		12/03/12	10/23/13	1,544 35	1,220 25				324 10
Sell	20 0000		12/03/12	10/24/13	371 68	290 53				81 15
Sell	14 0000		12/03/12	11/19/13	259 41	203 38				56 03
Sub Total	200 0000				3,604.39	2,905.36				699.03

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Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13 2638165

Your Financial Advisor

THE AL-A GROUP
864-232-5101/800-726-5222

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THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605 2814

2013 Consolidated Form 1099

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Account Number BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8349, Part I, with Box A checked (continued)

In this sub section date acquired, cost or other basis and wash sale loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): KILROY REALTY CORP										
Sell	7.0000		12/03/12	03/15/13	375.14	318.54				56.60
Sell	1.0000		12/03/12	03/19/13	52.57	45.50				7.07
Sell	1.0000		12/03/12	03/20/13	52.59	45.51				7.08
Sell	1.0000		12/03/12	03/21/13	52.56	45.50				7.06
Sell	4.0000		12/03/12	03/22/13	209.97	182.02				27.95
Sell	2.0000		12/03/12	03/25/13	104.44	90.71				13.73
Sell	3.0000		12/03/12	03/26/13	156.75	136.05				20.70
Sell	2.0000		12/03/12	03/27/13	103.98	90.71				13.27
Sell	3.0000		12/03/12	03/28/13	157.05	136.06				20.99
Sell	6.0000		12/03/12	04/01/13	314.40	272.12				42.28
Sell	2.0000		12/03/12	04/02/13	105.43	90.70				14.73
Sell	2.0000		12/03/12	04/03/13	105.07	90.71				14.36
Sell	3.0000		12/03/12	04/04/13	158.71	136.06				22.65
Sell	1.0000		12/03/12	04/05/13	52.84	45.45				7.39
Sell	7.0000		12/03/12	04/08/13	371.81	317.47				54.34
Sell	2.0000		12/03/12	04/09/13	106.36	90.71				15.65
Sell	1.0000		12/03/12	04/12/13	53.95	45.35				8.60
Sell	12.0000		12/04/12	04/12/13	647.39	550.47				96.92
Sell	3.0000		12/04/12	05/29/13	163.87	137.62				26.25
Sell	9.0000		12/04/12	05/30/13	483.86	412.86				71.00
Sell	2.0000		12/04/12	05/30/13	108.94	91.74				17.20
Sell	2.0000		12/04/12	06/11/13	104.08	91.75				12.33
Sell	7.0000		12/04/12	06/12/13	362.76	321.11				41.65
Sell	10.0000		12/04/12	06/13/13	519.85	458.73				61.12

CUSIP 49427F108 Symbol (Box 1d) KRC

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086 6790
Federal ID 12-2638166

Your Financial Advisor
THE ALFA GROUP
854-232-5101/800-726-5222

Payer:

THE MACDUFFY FOUNDATION
201 C RFS-CENT AVF
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy 8, For Recipient

Account Number BL 20104 18

Tax Identification Number. 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (Continued)

In this sub-section Date acquired (cost or other basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box d) KILROY REALTY CORP										
Sell	10 0000		12/04/12	06/14/13	532 52	458 72				73 80
Sell	4 0000		12/04/12	06/17/13	213 33	183 50				29 83
Sell	4 0000		12/04/12	06/18/13	213 23	183 49				29 74
Sell	2 0000		12/04/12	06/19/13	106 25	91 74				14 51
Sell	3 0000		12/04/12	06/20/13	152 41	137 62				14 79
Sell	1 0000		12/04/12	06/21/13	50 66	45 87				4 79
Sell	2 0000		12/04/12	06/26/13	103 50	91 44				12 06
Sub Total	119 0000				5,295 82	5,435 73				860 09
Description (Box 8) MACFRI-M COMPANY										
Sell	2 0000		12/03/12	05/06/13	142 05	114 14				27 91
Sell	5 0000		12/03/12	05/29/13	325 98	285 35				40 63
Sell	15 0000		12/03/12	07/12/13	953 50	856 05				97 45
Sell	7 0000		12/03/12	07/15/13	450 96	399 49				51 47
Sell	3 0000		12/03/12	07/25/13	192 64	171 21				21 43
Sell	3 0000		12/03/12	07/29/13	190 34	171 21				19 13
Sell	3 0000		12/03/12	07/30/13	190 98	171 21				19 77
Sell	2 0000		12/03/12	07/31/13	124 24	114 14				10 10
Sell	4 0000		12/03/12	08/01/13	248 85	228 28				20 57
Sell	2 0000		12/03/12	09/05/13	113 41	114 14				(0 73)
Sell	3 0000		12/03/12	09/05/13	170 94	171 21				(0 27)
Sell	5 0000		12/03/12	09/09/13	342 29	342 42				(0 13)
Sell	3 0000		12/03/12	09/10/13	171 75	171 21				0 54
Sell	2 0000		12/03/12	09/11/13	114 47	114 14				0 33

continued next page



Gain/Loss Attachment
Year End 2013

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor.
THE ALFA GROUP
864 / 32-5101/800 726 5222

Payer:
THE MADOREY FOUNDATION
201 C PESC EN+ AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099
Copy B, For Recipient
Account Number: BL 20104 18
Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B, Basis reported to the IRS. Report on Form 8949, Part I, with Box A checked (continued)

In the sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / Face value (Box 1e)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Original cost basis (\$)	Sale amount (Box 2d) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 7b)	Gain/Loss (\$)
Description (Box 8) MACERICH COMPANY										
CUSIP 554382101					Symbol (Box 1d) MAC					
Sell	2 0000	12/03/12	10/01/13		114 28	114 14				0 14
Sell	3 0000	12/03/12	10/01/13		171 02	171 21				(0 19)
Sell	1 0000	12/03/12	10/01/13		57 00	57 07				(0 07)
Sell	1 0000	12/04/12	10/01/13		56 99	57 41				(0 42)
Sell	2 0000	12/04/12	10/02/13		113 77	114 82				(1 05)
Sell	4 0000	12/04/12	10/03/13		225 06	229 64				(4 58)
Sell	3 0000	12/04/12	10/04/13		167 84	172 23				(4 39)
Sell	7 0000	12/04/12	10/07/13		390 94	401 87				(10 93)
Sell	9 0000	12/04/12	10/07/13		524 99	516 69				8 30
Sell	5 0000	12/04/12	12/04/13		287 17	287 05				0 12
Sub Total	97 0000				5,841.46	5,546.33				295.13
CUSIP 10509V100					Symbol (Box 1d) PLB					
Sell	3 0000	12/03/12	04/05/13		76 87	63 78				13 09
Sell	5 0000	12/03/12	04/08/13		127 79	106 30				21 49
Sell	2 0000	12/03/12	06/12/13		50 41	42 52				7 89
Sell	11 0000	12/03/12	06/13/13		279 62	233 86				45 76
Sell	2 0000	12/03/12	06/14/13		51 60	42 52				9 08
Sell	5 0000	12/03/12	06/17/13		128 90	106 30				22 60
Sell	2 0000	12/03/12	06/18/13		51 99	42 52				9 47
Sell	3 0000	12/03/12	08/22/13		81 74	63 78				17 96
Sell	6 0000	12/03/12	09/09/13		212 18	170 08				42 10
Sell	2 0000	12/03/12	09/10/13		54 97	42 52				12 45
Sell	11 0000	12/04/12	09/10/13		302 36	234 52				67 84

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-7638166

Your Financial Advisor:
THE ALFA GROUP
866-737-5101/800-726-7272

Payer:

THE MADDOREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

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Account Number: BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) PEBBLEBROOK HOTEL TR							Symbol (Box 1d) PEB			
Sel.	4 0000		12/04/12	09/10/13	112 11	85 28				26 83
Sel.	3 0000		12/04/12	09/10/13	82 19	63 96				18 23
Sel.	2 0000		12/04/12	09/11/13	55 79	42 64				13 15
Sub Total	63 0000				1,668 52	1,340 58				327 94

Description (Box 8) POST PROPERTIES INC

CUSIP 737464107 PPS

Sel.	4 0000		12/03/12	01/31/13	194 81	194 92				(0 11)
Sel.	5 0000		12/03/12	02/01/13	241 10	243 65				(2 55)
Sel.	3 0000		12/03/12	02/01/13	144 03	146 19				(2 16)
Sel.	2 0000		12/03/12	02/21/13	99 56	97 46				2 10
Sel.	3 0000		12/03/12	02/22/13	148 66	146 19				2 47
Sel.	2 0000		12/03/12	02/25/13	97 98	97 46				0 52
Sel.	2 0000		12/03/12	02/25/13	97 03	97 46				(0 43)
Sel.	2 0000		12/03/12	02/26/13	96 87	97 46				(0 59)
Sel.	2 0000		12/03/12	02/27/13	96 77	97 46				(0 69)
Sel.	3 0000		12/03/12	02/28/13	144 04	146 19				(2 15)
Sel.	2 0000		12/04/12	02/28/13	96 03	97 58				(1 55)
Sel.	2 0000		12/04/12	03/01/13	95 14	97 58				(2 44)
Sel.	3 0000		12/04/12	03/01/13	142 07	146 37				(4 30)
Sel.	2 0000		12/04/12	03/04/13	94 97	97 58				(2 61)
Sel.	3 0000		12/04/12	03/05/13	142 77	146 37				(3 60)
Sel.	3 0000		12/04/12	03/05/13	143 42	146 37				(2 95)
Sel.	18 0000		12/04/12	03/14/13	877 66	878 22				(0 56)
Sel.	2 0000		12/04/12	03/15/13	97 64	97 58				0 06

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Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086 6790
Federal ID 13 2638165

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864-232 5101/800 726 5222

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THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605 2814

2013 Consolidated Form 1099

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Account Number BL 20104 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B basis reported to the IRS. Report on Form 8949, Part I with Box A checked (continued)

In this sub-section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box bb checked)

Activity Type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3f) (\$)	Wash sale loss disallowed (Box 5f) (\$)	Federal income tax withheld (Box 4f) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) POST PROPERTIES INC										
CUSIP 737464107 Symbol (Box 1d) PPS										
Sell	2 0000		12/04/12	03/15/13	97 68	97 58				0 10
Sell	4 0000		12/04/12	03/18/13	192 59	195 16				(2 57)
Sub Total	69.0000				3,340.82	3,364.83				(24.01)
Description (Box 8) PROLOGIS INC COM										
CUSIP 74340W103 Symbol (Box 1d) PLD										
Sell	6 0000		12/03/12	01/31/13	238 28	203 74				34 54
Sell	21 3000		12/03/12	01/31/13	836 67	713 09				123 58
Sell	7 5000		12/03/12	02/27/13	271 03	237 70				33 33
Sell	5 0000		12/03/12	02/27/13	193 17	169 79				23 38
Sell	9 0000		12/03/12	02/28/13	350 83	305 61				45 22
Sell	13 0000		12/03/12	04/09/13	517 52	441 44				76 08
Sell	21 0000		12/03/12	04/11/13	942 46	781 00				161 46
Sell	7 0000		12/03/12	11/13/13	270 12	237 70				32 42
Sub Total	91 0000				3,620.08	3,090.07				530.01
Description (Box 8) PUBUC STORAGE REIT										
CUSIP 74460D105 Symbol (Box 1d) PSA										
Sell	2.0000		12/03/12	11/13/13	313 73	285 22				28 51
Description (Box 8) RAYONIER INC REIT										
CUSIP 754907103 Symbol (Box 1d) RYN										
Sell	9 0000		12/03/12	04/01/13	530 32	450 45				79 87
Sell	5 0000		12/03/12	10/25/13	248 41	250 25				(1 84)
Sell	12 0000		12/03/12	10/25/13	571 00	600 60				(29 60)
Sell	16 0000		12/03/12	10/28/13	753 74	800 80				(47 06)

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor.
THE ALFA GROUP
864-234 5101/800-726-5222

Payer.
THE MADDERY FOUNDATION
701 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

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Account Number BL 20104 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Security type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
CUSIP 754907103 Symbol (Box 1d) RYN										
Sell	2 0000		12/03/12	10/30/13	94 31	100 10				(5 79)
Sell	8 0000		12/04/12	10/30/13	377 25	402 24				(24 99)
Sub Total	52 0000				2,575 03	2,604 44				(29 41)
CUSIP 81721M109 Symbol (Box 1d) SNH										
Sell	22 0000		12/03/12	01/24/13	527 22	490 97				36 25
Sell	2 0000		12/03/12	05/16/13	58 55	44 47				14 08
Sell	4 0000		12/03/12	05/17/13	117 39	88 94				28 45
Sell	4 0000		12/03/12	05/20/13	117 75	88 93				28 82
Sell	7 0000		12/03/12	05/21/13	207 35	155 64				51 71
Sell	5 0000		12/03/12	05/22/13	147 07	111 17				35 90
Sell	2 0000		12/03/12	05/23/13	55 93	44 47				11 46
Sell	4 0000		12/03/12	07/29/13	105 92	88 61				17 31
Sell	3 0000		12/03/12	07/30/13	77 68	66 45				11 23
Sell	1 0000		12/04/12	07/30/13	25 89	22 42				3 47
Sell	10 0000		12/04/12	07/31/13	251 44	224 71				27 23
Sell	9 0000		12/04/12	08/01/13	224 52	201 78				22 74
Sell	3 0000		12/04/12	08/02/13	74 69	67 26				7 43
Sell	2 0000		12/04/12	08/05/13	49 67	44 85				4 82
Sell	3 0000		12/04/12	08/06/13	74 13	67 26				6 87
Sell	5 0000		12/04/12	08/07/13	123 18	112 10				11 08
Sell	3 0000		12/04/12	08/08/13	73 68	67 76				6 42
Sell	10 0000		12/04/12	08/09/13	248 85	224 71				24 64
Sell	5 0000		12/04/12	08/16/13	114 01	112 10				1 91

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Financial Services Inc.

1030 Harbor Boulevard
Weehawken, N.J. 07085-6790
Federal ID 13-2638165

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Payer:

THE MADDERY FOUNDATION
201 C RUSSELL AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

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Account Number BL 20104 18

Tax Identification Number. 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (Box 1f)	Date acquired (Box 1b)	Date sold / exchange (Box 1c)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8). SENIOR HSG PROPERTIES TRUST SBI										
						CUSIP 81721M109 Symbol (Box 1d) SINH				
Sell	12 0000		12/04/12	08/19/13	267 17	269 05				(1 88)
Sell	16 0000		12/04/12	08/20/13	363 81	358 73				5 08
Sell	1 0000		12/04/12	08/23/13	22 80	22 42				0 38
Sell	9 0000		02/14/13	08/23/13	205 24	219 64				(14 40)
Sell	1 0000		02/15/13	08/23/13	22 80	24 72				(1 92)
Sell	9 0000		02/19/13	08/23/13	205 23	221 74				(16 51)
Sell	16 0000		02/19/13	10/09/13	374 28	394 19				(19 91)
Sell	9 0000		02/19/13	10/10/13	215 09	221 74				(6 65)
Sell	12 0000		02/20/13	10/10/13	286 79	298 12				(11 33)
Sell	5 0000		02/22/13	10/10/13	119 49	122 92				(3 43)
Sell	17 0000		02/22/13	10/11/13	407 52	417 92				(10 40)
Sub Total	211 0000				5,165.14	4,894.29				270.85

Description (Box 8) STARWOOD HOTELS & RESORTS WORLDWIDE INC NEW

CUSIP 85590A431 Symbol (Box 1d) HQT

Sell	9 0000		12/03/12	04/09/13	561 53	480 33				81 20
Sell	1 0000		12/04/12	04/09/13	62 39	53 10				9 29
Sell	13 0000		12/04/12	04/12/13	827 39	590 26				137 13

Sub Total 23 0000

1,451.31

227.62

Description (Box 8) UDR INC REITS

CUSIP 902653104 Symbol (Box 1d) UDR

Sell	24 0000		12/03/12	01/31/13	576 32	550 71				25 61
Sell	8 0000		12/03/12	04/09/13	198 80	183 57				15 23
Sell	12 0000		12/03/12	04/11/13	298 40	275 35				23 05

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086 6790
Federal ID 14-7638166

Your Financial Advisor:
THE ALFA GROUP
854-732-5101/800-725-5224

Payer

THE MADDREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

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Account Number: BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub section Date acquired Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) JDR INC RFTS										
Sell	9 0000		12/03/12	04/12/13	223 74	206 52				17 22
Sell	22 0000		12/03/12	05/29/13	539 55	504 82				34 73
Sub Total	75 0000				1,836.81	1,720.97				115.84

Description (Box 8) VENIAT INC										
Sell	12 0000		12/03/12	05/15/13	575 55	769 92				205 63
Sell	10 0000		12/03/12	05/15/13	812 18	641 60				170 58
Sell	6 0000		12/03/12	05/17/13	489 52	384 96				104 56
Sell	14 0000		12/03/12	05/20/13	1,152 22	898 23				253 99
Sell	10 0000		12/03/12	05/21/13	828 87	641 60				187 27
Sell	6 0000		12/03/12	05/22/13	492 23	384 96				107 27
Sell	7 0000		12/03/12	05/23/13	550 43	449 12				101 31
Sell	6 0000		12/03/12	05/23/13	471 80	384 96				86 84
Sell	3 0000		12/04/12	05/23/13	235 90	194 35				41 55
Sell	19 0000		12/04/12	05/29/13	1,372 04	1,230 89				141 15
Sell	3 0000		12/04/12	06/07/13	208 63	194 35				14 28
Sell	2 0000		12/04/12	06/07/13	139 23	129 57				9 66
Sell	15 0000		12/04/12	06/28/13	1,045 97	971 75				74 22
Sell	4 0000		12/04/12	07/01/13	277 05	259 13				17 92
Sell	2 0000		12/04/12	07/12/13	140 90	129 57				11 33
Sell	3 0000		12/04/12	07/15/13	212 05	194 35				17 70
Sell	15 0000		12/04/12	07/18/13	1,078 23	971 75				106 48
Sell	1 0000		12/04/12	07/31/13	65 93	64 79				1 14
Sell	2 0000		12/04/12	08/01/13	130 25	129 56				0 69

continued next page



1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13 2638166

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Payer:

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201 CRESCENT AVE
GREENVILLE SC 29605 2814

2013 Consolidated Form 1099

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Account Number: BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949 Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
CUSIP 92276F100 Symbol (Box 1d) VTR										
Sell	2 0000		12/04/12	08/02/13	130 38	129 57				0 81
Sell	5 0000		12/04/12	08/06/13	324 30	323 92				0 38
Sell	9 0000		12/04/12	08/07/13	578 75	583 05				(4 30)
Sell	9 0000		12/04/12	08/08/13	579 02	583 05				(4 03)
Sell	7 0000		12/04/12	09/10/13	429 61	453 49				(23 88)
Sell	3 0000		12/04/12	09/11/13	183 50	194 35				(10 85)
Sell	1 0000		12/04/12	09/18/13	64 38	64 78				(0 40)
Sell	2 0000		01/15/13	09/18/13	128 77	129 84				(1 07)
Sell	4 0000		01/15/13	09/18/13	250 71	259 68				(8 97)
Sell	1 0000		01/15/13	09/18/13	64 73	64 92				(0 19)
Sell	3 0000		01/16/13	09/18/13	194 17	195 15				(0 98)
Sell	1 0000		01/16/13	09/20/13	63 25	65 05				(1 80)
Sell	2 0000		01/17/13	09/20/13	126 49	130 88				(4 39)
Sell	3 0000		01/17/13	09/23/13	188 70	196 33				(7 63)
Sell	1 0000		01/17/13	09/24/13	62 73	65 58				(2 85)
Sell	1 0000		01/17/13	09/25/13	62 75	65 58				(2 83)
Sell	2 0000		01/17/13	09/26/13	125 80	131 15				(5 35)
Sell	3 0000		01/17/13	10/18/13	196 74	196 74				0 00
Sell	6 0000		02/20/13	10/18/13	393 48	417 82				(24 34)
Sub Total	205 0000				14,827.74	13,276.34				1,551.40

Description (Box 8): VORNADO REALTY TRUST

CUSIP 929042109 Symbol (Box 1d) VNO

Sell	11 0000		12/03/12	03/06/13	915 29	842 38				72 91
Sell	17 0000		12/03/12	04/16/13	1,479 85	1,301 86				177 99

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086 6790
Federal ID 13-2638166

Your Financial Advisor
THE ALFA GROUP
864-232-5101/800-726-5222

Payer:

THE MADDERY FOUNDATION
201 CRESCENT AVF
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

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Account Number: BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section, are acquired (cost or other basis) and Wash Sale (loss disallowed) are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) VORNADO REALTY TRUST										
Sell	5 0000		12/03/12	04/17/13	431 38	382 90				48 48
Sell	13 0000		17/04/12	04/17/13	1,121 59	998 92				122 67
Sell	3 0000		12/04/12	04/18/13	255 94	230 52				25 42
Sell	11 0000		12/04/12	05/08/13	960 65	845 74				115 41
Sell	5 0000		12/04/12	05/09/13	431 87	384 20				47 67
Sell	6 0000		12/04/12	05/10/13	516 69	461 04				55 65
Sell	8 0000		12/04/12	05/13/13	691 40	614 72				76 68
Sell	4 0000		12/04/12	05/14/13	347 03	307 36				39 67
Sell	2 0000		01/24/13	05/14/13	173 51	169 35				4 16
Sell	3 0000		01/24/13	05/15/13	261 95	254 02				7 93
Sell	2 0000		01/29/13	05/15/13	174 63	171 30				3 33
Sell	2 0000		01/29/13	05/15/13	175 10	171 30				3 80
Sell	2 0000		01/30/13	05/17/13	174 79	170 45				4 34
Sell	3 0000		01/30/13	05/20/13	262 69	255 67				7 02
Sell	4 0000		01/30/13	05/21/13	351 29	340 89				10 40
Sell	4 0000		01/30/13	05/22/13	346 70	340 62				6 08
Sell	4 0000		01/31/13	05/23/13	336 26	338 30				(2 04)
Sell	1 0000		02/01/13	05/23/13	84 07	85 38				(1 31)
Sell	1 0000		02/01/13	05/23/13	84 07	85 37				(1 30)
Sell	1 0000		02/04/13	05/23/13	84 06	84 55				(0 49)
Sell	7 0000		02/04/13	05/24/13	584 72	591 88				(7 16)
Sell	1 0000		02/04/13	05/28/13	84 13	84 55				(0 42)

Continued next page



Gain/Loss Attachment
Year End 12/31/13

Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 14-2638166

Your Financial Advisor
THE ALFA GROUP
864-232-5101/800-726-5222

Payer:

THE MADDOREY FOUNDATION
201 CRYSCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number BL 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / Fair value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) VORNADO REALTY TRUST										
Sell	3 0000		02/04/13	05/28/13	252.39	255.62				(3.23)
Sell	3 0000		02/04/13	05/30/13	246.47	255.61				(9.19)
Sub Total	126.0000				10,828.47	10,024.00				804.47
Description (Box 8) WEYERHAEUSER CO										
Sell	9.0000		12/03/12	11/19/13	266.57	248.64				17.93
Short-term total										
Box A, Part I	4,406.0000				\$146,575.83	\$138,136.91	\$17.34			\$8,456.26

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked

In this sub-section Date acquired Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / Fair value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) BOSTON PROPERTIES INC										
Sell	2 0000		12/04/12	12/05/13	199.19	206.66				(7.47)
Sell	2 0000		12/04/12	12/05/13	201.19	206.66				(5.47)
Sell	5 0000		12/04/12	12/10/13	307.12	309.99				(2.87)
Sell	1 0000		12/04/12	12/11/13	100.30	103.33				(3.03)
Sub Total	8.0000				807.80	826.64				(18.84)

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638165

Your Financial Advisor:

THE ALFA GROUP
864-232-5101/800-726-5222

Payer:

THE MADDOREY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605-2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: BL 20104 18

Tax Identification Number 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B basis reported to the IRS, Report on Form 9949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked,

Activity type	Quantity / face value (Box 1c)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Losses not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) CUBESMART SBI										
						CUSIP 229563109 Symbol (Box 1d) CUBE				
Sell	15 0000		12/04/12	12/05/13	236 38	209 36				27 02
Sell	3 0000		12/04/12	12/05/13	47 44	41 87				5 57
Sell	13 0000		12/04/12	12/09/13	204 90	181 45				23 45
Sell	4 0000		12/04/12	12/18/13	63 99	55 83				8 16
Sell	2 0000		12/04/12	12/19/13	31 60	27 91				3 69
Sell	14 0000		12/04/12	12/05/13	226 93	195 41				31 52
Sub Total	51.0000				811.24	711.83				99.41

Description (Box 8) MACERICH COMPANY

						CUSIP 554382101 Symbol (Box 1d) MAC				
Sell	2 0000		12/04/12	12/05/13	117 24	114 82				2 42
Sell	3 0000		12/04/12	12/11/13	177 50	172 23				5 27
Sub Total	5.0000				294.74	287.05				7.69

Description (Box 8) UDR INC REITS

						CUSIP 902653104 Symbol (Box 1d) UDR				
Sell	8 0000		12/03/12	12/04/13	195 93	183 57				12 36
Sell	5 0000		12/03/12	12/05/13	119 94	114 73				5 21
Sell	6 0000		12/03/12	12/06/13	144 41	137 68				6 73
Sell	3 0000		12/03/12	12/10/13	73 15	68 83				4 32
Sell	2 0000		12/03/12	12/11/13	48 06	45 90				2 16

continued next page



EIN 57-6125748

Gain/Loss Attachment
Year End 2013

Financial Services Inc.

1000 Harbor Boulevard
Weehawken NJ 07086-6790
Federal ID 13 2638166

Your Financial Advisor

THE ALPHA GROUP
864 232 5101/800 725-5222

Payer

THE MADDERY FOUNDATION
201 CRESCENT AVE
GREENVILLE SC 29605 2814

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: 8L 20104 18

Tax Identification Number: 57-6125748

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B basis reported to the IRS, Report on Form 8949, Part II, with **Box D** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1c)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss net allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) JDR INC REITS										
					CUSIP 902653104 Symbol (Box 1d) JDR					
Sell	4 0000		12/03/12	12/12/13	95 28	91 78				3 50
Sell	3 0000		12/03/12	12/13/13	70 67	68 84				1 83
Sell	4 0000		12/03/12	12/16/13	93 65	91 78				1 87
Sell	1 0000		12/03/12	12/16/13	23 40	22 95				0 45
Sell	1 0000		12/03/12	12/17/13	23 28	22 95				0 33
Sub Total	37 0000				887.77	849.01				38.76
Long-term total					\$2,801.55	\$2,674.53				\$127.02
Box D, Part II	101.0000									
Total					\$149,377.38					

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLEMENTS KINDNESS 27 CLEVELAND STREET GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
COMMUNITY BUILDING INITIATIVE 220 N. TRYON STREET CHARLOTTE, NC 28202	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	100.
COMMUNITY FOUNDATION OF GREENVILLE 630 E. WASHINGTON STREET, STE. A GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
CONSERVATION VOTERS OF SC PO BOX 50632 COLUMBIA, SC 29250	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
DAVIDSON COLLEGE DAVIDSON COLLEGE DAVIDSON, NC 28035	NONE	GRANT	TO SUPPORT THE ANNUAL FUND AND THE DAVIDSON TRUST	7,500.
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 21741	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
DREAM BIG GREENVILLE 148 RIVER STREET, STE 222 GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	5,000.
EASTOVER ELEMENTARY PTA 500 CHEROKEE ROAD CHARLOTTE, NC 28207	NONE	GRANT	TO SUPPORT INVEST IN YOUR CHILD	250.
ETV ENDOWMENT 401 E. KENNEDY STREET, STE B-1 SPARTANBURG, SC 29302	NONE	GRANT	TO SUPPORT MEMBERSHIP AND REIMAGINING PUBLIC RADIO	2,000.
FIRST PRESBYTERIAN CHURCH 200 W. TRADE STREET CHARLOTTE, NC 28202	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	400.
Total from continuation sheets				126,200.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FLAT ROCK PLAYHOUSE PO BOX 310 FLAT ROCK, NC 28731	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
FURMAN UNIVERSITY 3300 POINSETT HWY GREENVILLE, SC 29613	NONE	GRANT	TO SUPPORT ANNUAL FUND, DAVID SHI CENTER, AND HERRING CENTER	15,000.
GOVERNOR'S SCHOOL FOR THE ARTS FOUNDATION PO BOX 8458 GREENVILLE, SC 29604	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	10,000.
GREENVILLE CHAUTAUQUA 943 RUTHERFORD ROAD GREENVILLE, SC 29609	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
GREENVILLE FORWARD 24 CLEVELAND STREET GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
GREENVILLE FREE MEDICAL CLINIC INC PO BOX 8993 GREENVILLE, SC 29604	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
GREENVILLE SYMPHONY ASSOCIATION 200 MAIN STREET GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT THE ANNUAL FUND	1,000.
GREENVILLE TEXTILE HERITAGE SOCIETY PO BOX 4355 GREENVILLE, SC 29608	NONE	GRANT	TO SUPPORT TEXTILE HERITAGE PARK AND ANNUAL DUES	1,000.
HIGH COUNTRY NEWS PO BOX 152 BOONE, NC 28607	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	500.
HOMES OF HOPE 3 DUNEAN ST GREENVILLE, SC 29611	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INSTITUTE FOR TRUTH IN ACCOUNTING 1500 SKOKIE BLVD, STE 304 NORTHBROOK, IL 60062	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
LAKE SUMMIT FOUNDATION 15 WESTMINSTER COURT HENDERSONVILLE, NC 28739	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
MCCOLL CENTER FOR VISUAL ARTS 721 N. TRYON STREET CHARLOTTE, NC 28202	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	250.
MEALS ON WHEELS 15 OREGON STREET GREENVILLE, SC 29605	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
MENTAL HEALTH ASSOCIATION 3701 LATROBE DRIVE, SUITE 140 CHARLOTTE, NC 28211	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	50.
METROPOLITAN ARTS COUNCIL 16 AUGUSTA STREET GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	5,000.
MINT MUSEUM OF ART 2730 RANDOLPH ROAD CHARLOTTE, NC 28207	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	250.
MUSEUM ASSOCIATION, INC. 420 COLLEGE STREET GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	2,500.
NATIONAL ALOPECIA AREATA FOUNDATION 14 MITCHELL BLVD SAN RAFAEL, CA 94903	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	250.
NATURE CONSERVANCY PO BOX 5475 COLUMBIA, SC 29250	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NC OUTWARD BOUND 2582 RICEVILLE ROAD ASHEVILLE, NC 28805	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	250.
PALMETTO CONSERVATION 722 KING STREET COLUMBIA, SC 29205	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
PALMETTO PROJECT 1031 CHUCK DAWLEY BLVD, STE 5 MT. PLEASANT, SC 29464	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
PARTNERS IN HEALTH PO BOX 845578 BOSTON, MA 02284	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	500.
PEACE CENTER 101 W. BROAD STREET GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT PEACEKEEPERS AND CAPITAL CAMPAIGN	15,000.
PUBLIC EDUCATION PARTNERS 225 S. PLEASANTBURG DR, STE B1 GREENVILLE, SC 29607	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	3,300.
SC GOVERNOR'S SCHOOL FOR SCIENCE & MATHEMATICS 1201 MAIN ST., STE 2350 COLUMBIA, SC 29201	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
SC INDEPENDENT COLLEGES & UNIVERSITIES PO BOX 12007 COLUMBIA, SC 29211	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
SMITHSONIAN PO BOX 9016 PITTSFIELD, MA 01201	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
SOCIETY OF INTERNATIONAL BUSINESS FELLOWS 191 PEACHTREE ST, NE STE 3950 ATLANTA, GA 30303	NONE	GRANT	TO SUPPORT GLOBAL NETWORK FOUNDATION	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN ST., SUITE 14 CHARLOTTESVILLE, VA 22902-5065	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	5,000.
ST FRANCIS FOUNDATION 1 ST FRANCIS DRIVE GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
SUSTAIN CHARLOTTE 1413 BRIAR CREEK RD CHARLOTTE, NC 28205	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	100.
UNC CHAPEL HILL CAMPUS BOX 6100 CHAPEL HILL, NC 27599	NONE	GRANT	TO SUPPORT KENAN FLAGLER SCHOOL OF BUSINESS	1,500.
UNC-TV 10 T.W. ALEXANDER DRIVE RESEARCH TRIANGLE PARK, NC 27709	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
UNITED MINISTRIES 606 PENDLETON STREET GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
UNITED WAY 105 EDINBURGH CT GREENVILLE, SC 29607	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	10,000.
UPSTATE CHAPTER AMERICAN RED CROSS PO BOX 9035 GREENVILLE, SC 29604	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	2,000.
UPSTATE FOREVER PO BOX 2308 GREENVILLE, SC 29602	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	5,000.
URBAN LEAGUE OF THE UPSTATE 15 REGENCY HILL DRIVE GREENVILLE, SC 29607	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VIRGINIA EPISCOPAL SCHOOL 400 VES ROAD LYNCHBURG, VA 24503	NONE	GRANT	TO SUPPORT ANNUAL FUND AND CLASS OF 1987	100.
WDAV PO BOX 8990 DAVIDSON, NC 28036	NONE	GRANT	TO SUPPORT CLASS OF 1991	100.
WFAE 8801 JM KEYNES DRIVE, STE 91 CHARLOTTE, NC 28262	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	250.
WILDACRES LEADERSHIP INITIATIVE 113 BROADWAY ST DURHAM, NC 27701	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	500.
WOONTANARA AID PO BOX 321 VICTOR, ID 83455	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	250.
YMCA 601 E MCBEE AVE, STE 212 GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT ANNUAL CAMPAIGN, OPEN DOORS CAMPAIGN, AND CAMP GREENVILLE	3,000.
CRISIS ASSISTANCE MINISTRY 500 SPRATT ST CHARLOTTE, NC 28206	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	300.
ENVIRONMENTAL & CONSERVATION ORGANIZATION 121 3RD AVE W #4 HENDERSONVILLE, NC 28792	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
YELLOWSTONE PARK FOUNDATION 222 E MAIN ST #301 BOZEMAN, MT 59715	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
UPCOUNTRY HISTORY MUSUEM 540 BUNCOMBE ST GREENVILLE, SC 29601	NONE	GRANT	TO SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)[illegible]

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
UBS ACCOUNT 13972	46,839.	46,839.	46,839.
UBS ACCOUNT 13972 - ACCRUED INTEREST PAID	<9,397.>	<9,397.>	<9,397.>
UBS ACCOUNT 13972 - OID	25.	25.	25.
UBS ACCOUNT 20101	16.	16.	16.
UBS ACCOUNT 20102	4,865.	4,865.	4,865.
UBS ACCOUNT 20102 - ACCRUED INTEREST PAID	<634.>	<634.>	<634.>
UBS ACCOUNT 20102 - OID	5,165.	5,165.	5,165.
UBS ACCOUNT 20104	4.	4.	4.
UBS ACCOUNT 20105	4.	4.	4.
UBS ACCOUNT 20119	3.	3.	3.
TOTAL TO PART I, LINE 3	46,890.	46,890.	46,890.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ENERGY TRANSFER EQUITY (APU) K-1	0.	0.	0.	1.	0.
ENERGY TRANSFER EQUITY (ETE) K-1	0.	0.	0.	102.	0.
ENERGY TRANSFER EQUITY (ETP) K-1	0.	0.	0.	162.	0.
ENERGY TRANSFER EQUITY (SXL) K-1	0.	0.	0.	8.	0.
ENERGY TRANSFER PARTNERS (APU) K-1	0.	0.	0.	4.	0.
ENERGY TRANSFER PARTNERS (ETP) K-1	0.	0.	0.	581.	0.
ENERGY TRANSFER PARTNERS (SXL) K-1	0.	0.	0.	24.	0.
ENTERPRISE PRODUCTS PARTNERS K1	0.	0.	0.	1.	0.
KINDERMORGAN K-1	0.	0.	0.	43.	0.
LINN ENERGY K-1	0.	0.	0.	4.	0.
ONEOK PARTNERS K-1	0.	0.	0.	1.	0.
PLAINS ALL AMERICAN PIPELINE (PAA) K-1	0.	0.	0.	4.	0.

THE MADDREY FOUNDATION

57-6125748

UBS ACCOUNT 13972	7.	0.	7.	0.	7.
UBS ACCOUNT 20101	23,619.	0.	23,619.	23,619.	23,619.
UBS ACCOUNT 20101					
- NONDIVIDEND	779.	0.	779.	0.	779.
UBS ACCOUNT 20102	1,547.	0.	1,547.	1,547.	1,547.
UBS ACCOUNT 20104	5,471.	0.	5,471.	5,471.	5,471.
UBS ACCOUNT 20104					
- NONDIVIDEND	1,208.	0.	1,208.	0.	1,208.
UBS ACCOUNT 20105	7,466.	0.	7,466.	7,466.	7,466.
UBS ACCOUNT 20105					
- NONDIVIDEND	61.	0.	61.	0.	61.
TO PART I, LINE 4	40,158.	0.	40,158.	39,038.	40,158.

FORM 990-PF

OTHER INCOME

STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UBS ACCOUNT 13972 - MISC INCOME	133.	133.	0.
UBS ACCOUNT 20102 - MISC INCOME	562.	562.	0.
KINDERMORGAN K-1 ROYALTY INCOME	0.	22.	0.
ENTERPRISE PRODUCTS PARTNERS	1,619.	<4,416.>	0.
KINDERMORGAN K-1	1,685.	<4,753.>	0.
LINN ENERGY K-1	520.	482.	0.
ONEOK PARTNERS K-1	937.	<3,321.>	0.
PLAINS ALL AMERICAN PIPELINE (PAA)	881.	<698.>	0.
PLAINS ALL AMERICAN PIPELINE (PNG)	0.	<29.>	0.
ENERGY TRANSFER EQUITY (ETE) K-1	522.	<29.>	0.
ENERGY TRANSFER EQUITY (ETP) K-1	0.	<747.>	0.
ENERGY TRANSFER EQUITY (RGP) K-1	0.	<196.>	0.
ENERGY TRANSFER EQUITY (APU) K-1	0.	<38.>	0.
ENERGY TRANSFER EQUITY (SXL) K-1	0.	<121.>	0.
ENERGY TRANSFER PARTNERS (ETP) K-1	2,084.	<2,204.>	0.
ENERGY TRANSFER PARTNERS (APU) K-1	0.	<32.>	0.
ENERGY TRANSFER PARTNERS (SXL) K-1	0.	17.	0.
CURRENT YEAR SUSPENDED PTP LOSSES	0.	16,584.	0.
ORDINARY GAIN/LOSS ON SALE OF PTP INTEREST	0.	1,770.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	8,943.	2,986.	0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,400.	700.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,400.	700.	0.	0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID 1099S	433.	433.	0.	0.
FOREIGN TAX PAID BY PASSTHROUGH ENTITIES	0.	90.	0.	0.
US TREASURY	20,800.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	21,233.	523.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	21,501.	21,501.	0.	0.
MISCELLANEOUS EXPENSES	40.	40.	0.	0.
TO FORM 990-PF, PG 1, LN 23	21,541.	21,541.	0.	0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION

AMOUNT

FUND BALANCE RECONCILIATION ADJ - NO TAX EFFECT

9,807.

TOTAL TO FORM 990-PF, PART III, LINE 5

9,807.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION

BOOK VALUE

FAIR MARKET
VALUE

UBS ACCOUNT 20101

812,284.

902,849.

UBS ACCOUNT 20102

254,493.

282,748.

UBS ACCOUNT 20104

256,619.

253,715.

UBS ACCOUNT 20105

229,203.

295,888.

UBS ACCOUNT 20119

0.

0.

TOTAL TO FORM 990-PF, PART II, LINE 10B

1,552,599.

1,735,200.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION

BOOK VALUE

FAIR MARKET
VALUE

UBS ACCOUNT 13972

737,411.

747,332.

UBS ACCOUNT 20102

6,040.

11,045.

TOTAL TO FORM 990-PF, PART II, LINE 10C

743,451.

758,377.

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT	10
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EXPLANATION

NO LONGER REQUIRED BY SC

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 11

NAME OF MANAGER

E ERWIN MADDREY II
NANCY B MADDREY

IRC SECTION 751 STATEMENT

The taxpayer has reported ordinary income upon the disposition of units in Plains All American Pipeline LP, as provided by the General Partner. The amount was determined in accordance with Internal Revenue Code Section 751. Detailed information is available in the office of the General Partner upon request.

IRC SECTION 751 STATEMENT

The taxpayer has reported ordinary income upon the disposition of units in Linn Energy LLC, as provided by the General Partner. The amount was determined in accordance with Internal Revenue Code Section 751. Detailed information is available in the office of the General Partner upon request.

IRC SECTION 754 STATEMENT

The taxpayer is a transferee partner in Energy Transfer Equity L.P. who has a special adjustment under Internal Revenue Code (IRC) Section 743(b) pursuant to the IRC Section 754 election made by Enterprise Products Partners L.P. The special basis adjustment was made in accordance with the rules provided in IRC Section 743 and 755 and the Regulations thereunder. Detailed information is available in the office of the General Partner upon request.

IRC SECTION 751 STATEMENT

The taxpayer has reported ordinary income upon the disposition of units in Energy Transfer Equity LP, as provided by the General Partner. The amount was determined in accordance with Internal Revenue Code Section 751. Detailed information is available in the office of the General Partner upon request.

IRC SECTION 754 STATEMENT

The taxpayer is a transferee partner in Energy Transfer Partners L.P. who has a special adjustment under Internal Revenue Code (IRC) Section 743(b) pursuant to the IRC Section 754 election made by Enterprise Products Partners L.P. The special basis adjustment was made in accordance with the rules provided in IRC Section 743 and 755 and the Regulations thereunder. Detailed information is available in the office of the General Partner upon request.

IRC SECTION 751 STATEMENT

The taxpayer has reported ordinary income upon the disposition of units in Energy Transfer Partners LP, as provided by the General Partner. The amount was determined in accordance with Internal Revenue Code Section 751. Detailed information is available in the office of the General Partner upon request.

IRC SECTION 751 STATEMENT

The taxpayer has reported ordinary income upon the disposition of units in Oneok Partners LP, as provided by the General Partner. The amount was determined in accordance with Internal Revenue Code Section 751. Detailed information is available in the office of the General Partner upon request.

IRC SECTION 754 STATEMENT

The taxpayer is a transferee partner in Enterprise Products Partners L.P. who has a special adjustment under Internal Revenue Code (IRC) Section 743(b) pursuant to the IRC Section 754 election made by Enterprise Products Partners L.P. The special basis adjustment was made in accordance with the rules provided in IRC Section 743 and 755 and the Regulations thereunder. Detailed information is available in the office of the General Partner upon request.

IRC SECTION 751 STATEMENT

The taxpayer has reported ordinary income upon the disposition of units in Enterprise Products Partners L.P., as provided by the General Partner. The amount was determined in accordance with Internal Revenue Code Section 751. Detailed information is available in the office of the General Partner upon request.

IRC SECTION 751 STATEMENT

The taxpayer has reported ordinary income upon the disposition of units in Kinder Morgan Energy Partners L.P., as provided by the General Partner. The amount was determined in accordance with Internal Revenue Code Section 751. Detailed information is available in the office of the General Partner upon request.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
File by the due date for filing your return. See instructions.	THE MADDREY FOUNDATION	Employer identification number (EIN) or 57-6125748
	Number, street, and room or suite no. If a P O box, see instructions 201 CRESCENT AVENUE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions GREENVILLE, SC 29605	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MR. AND MRS. ERWIN MADDREY II

- The books are in the care of ► **201 CRESCENT AVE. - GREENVILLE, SC 29605**

Telephone No ► **864-232-8301**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2013** or
- ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	13,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	10,400.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	2,600.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.