Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www irs gov/form990pf

OMB No 1545-0052

2013

Open to Public Inspection

ENVELOPE POSTMARK DATE MAY 07 2014

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation: C. G. FULLER FOUNDATION

A Employer identification number: 57-6050492

Number and street (or P O box number if mail is not delivered to street address): P O BOX 40200, FL9-100-10-19 | Room/suite:

B Telephone number (see instructions): 803-255-7381

City or town, state or province, country, and ZIP or foreign postal code: JACKSONVILLE, FL 32203-0200

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 3,392,481.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	69,494.	69,494.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	56,832.			
	b Gross sales price for all assets on line 6a 1,056,780.				
	7 Capital gain net income (from Part IV, line 2)		56,832.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total** Add lines 1 through 11	126,326.	126,326.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	41,277.	24,766.		16,511.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	1,250.	NONE	NONE	1,250.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 3	4,572.	1,288.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 4	485.			485.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	47,584.	26,054.	NONE	18,246.
	25 Contributions, gifts, grants paid	123,500.			123,500.
	26 **Total expenses and disbursements** Add lines 24 and 25	171,084.	26,054.	NONE	141,746.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-44,758.			
	b **Net investment income** (if negative, enter -0-)		100,272.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets				
1	Cash - non-interest-bearing		NONE	
2	Savings and temporary cash investments	165,978.	103,648.	103,648.
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶		NONE	
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶		NONE	
5	Grants receivable		NONE	
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		NONE	
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use		NONE	
9	Prepaid expenses and deferred charges		NONE	
10 a	Investments - U S and state government obligations (attach schedule)		NONE	
b	Investments - corporate stock (attach schedule) STMT 5	2,391,203.	2,609,283.	3,288,833.
c	Investments - corporate bonds (attach schedule)	205,058.	NONE	
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans		NONE	
13	Investments - other (attach schedule)		NONE	
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶		NONE	
15	Other assets (describe ▶)		NONE	
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	2,762,239.	2,712,931.	3,392,481.
Liabilities				
17	Accounts payable and accrued expenses		NONE	
18	Grants payable		NONE	
19	Deferred revenue		NONE	
20	Loans from officers, directors, trustees, and other disqualified persons		NONE	
21	Mortgages and other notes payable (attach schedule)		NONE	
22	Other liabilities (describe ▶)		NONE	
23	**Total liabilities** (add lines 17 through 22)		NONE	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, ▶ ☒ check here and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	2,762,239.	2,712,931.	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	2,762,239.	2,712,931.	
31	**Total liabilities and net assets/fund balances** (see instructions)	2,762,239.	2,712,931.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,762,239.
2	Enter amount from Part I, line 27a	2	-44,758.
3	Other increases not included in line 2 (itemize) ▶ROUNDING ADJUSTMENT	3	1.
4	Add lines 1, 2, and 3	4	2,717,482.
5	Decreases not included in line 2 (itemize) ▶TAX EFFECTIVE POSTINGS ADJUSTMENT	5	4,551.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,712,931.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,056,780.		999,948.	56,832.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				56,832.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 56,832.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	159,561.	3,025,977.	0.052730
2011	180,455.	3,074,063.	0.058702
2010	139,932.	2,929,727.	0.047763
2009	148,737.	2,711,080.	0.054863
2008	210,665.	3,427,008.	0.061472

2	**Total** of line 1, column (d) . . .	2	0.275530
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0.055106
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 . . .	4	3,204,723.
5	Multiply line 4 by line 3 . . .	5	176,599.
6	Enter 1% of net investment income (1% of Part I, line 27b) . . .	6	1,003.
7	Add lines 5 and 6 . . .	7	177,602.
8	Enter qualifying distributions from Part XII, line 4 . . .	8	141,746.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	2,005.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	2,005.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	2,005.
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 2,216.		
b	Exempt foreign organizations - tax withheld at source — 6b: NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: NONE		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	2,216.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	211.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ 211. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ SC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation.*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV.*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ SEE STATEMENT 7 Telephone no ▶

Located at ▶ ZIP+4 ▶

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ , , ,			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ , , ,			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**		X
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA, N.A. P.O. BOX 40200, FL9-100-10-19, JACKSONVILLE, FL 32203	TRUSTEE 1	33,277.	-0-	-0-
CLINTON C. LEMON 122 MAIN ST FL 2, BARNWELL, SC 29812	TRUSTEE 1	4,000.	-0-	-0-
VICTOR B. JOHN III 4625 BELLEFIELD LN, COLUMBIA, SC 29206-4501	TRUSTEE 1	4,000.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,174,296.
b	Average of monthly cash balances	1b	79,230.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	3,253,526.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	3,253,526.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	48,803.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,204,723.
6	**Minimum investment return.** Enter 5% of line 5	6	160,236.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	160,236.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,005.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,005.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	158,231.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	158,231.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	158,231.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	141,746.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	141,746.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	141,746.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					158,231.
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only				NONE	
b Total for prior years 20 11 ,20 ,20			NONE		
3 Excess distributions carryover, if any, to 2013.					
a From 2008	15,961.				
b From 2009	14,421.				
c From 2010	NONE				
d From 2011	28,042.				
e From 2012	10,475.				
f **Total** of lines 3a through e		68,899.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 141,746.					
a Applied to 2012, but not more than line 2a				NONE	
b Applied to undistributed income of prior years (Election required - see instructions)			NONE		
c Treated as distributions out of corpus (Election required - see instructions)		NONE			
d Applied to 2013 distributable amount					141,746.
e Remaining amount distributed out of corpus		NONE			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		16,485.			16,485.
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5		52,414.			
b Prior years' undistributed income Subtract line 4b from line 2b			NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions			NONE		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions				NONE	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)		NONE			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		52,414.			
10 Analysis of line 9					
a Excess from 2009	13,897.				
b Excess from 2010	NONE				
c Excess from 2011	28,042.				
d Excess from 2012	10,475.				
e Excess from 2013					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines.

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 16				123,500.
Total ▶ 3a				123,500.
b *Approved for future payment*				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	69,494.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	56,832.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				126,326.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 126,326.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Karen J Kiser | 04/12/2014 | SVP Tax

Signature of officer or trustee | Date | Title

BANK OF AMERICA, N.A.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	1,165.	1,165.
FOREIGN DIVIDENDS	9,358.	9,358.
DOMESTIC DIVIDENDS	20,023.	20,023.
OTHER INTEREST	5,423.	5,423.
US GOVERNMENT INTEREST REPORTED AS QUALI	282.	282.
NONQUALIFIED FOREIGN DIVIDENDS	2,544.	2,544.
NONQUALIFIED DOMESTIC DIVIDENDS	30,699.	30,699.
TOTAL	69,494.	69,494.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE - BOA	1,250.			1,250.
TOTALS	1,250.	NONE	NONE	1,250.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
EXCISE TAX - PRIOR YEAR	1,068.	
EXCISE TAX ESTIMATES	2,216.	
FOREIGN TAXES ON QUALIFIED FOR	1,099.	1,099.
FOREIGN TAXES ON NONQUALIFIED	189.	189.
TOTALS	4,572.	1,288.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER CHARITABLE EXPENSES	485.	485.
TOTALS	485.	485.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
25746U604 DOMINION RES INC VA	13,995.	12,870.
369622527 GENERAL ELEC CAP COR		
46625H621 JPMORGAN CHASE & CO		
18383Q879 GUGGENHEIM TIMBER IN	10,035.	14,504.
464286509 ISHARES MSCI CANADA	17,522.	19,829.
464286665 ISHARES MSCI PACIFIC	29,449.	32,945.
464286731 ISHR MSCI TAIWAN ETF	5,034.	5,840.
464286772 ISHARES MSCI SOUTH K	5,180.	7,114.
464286780 ISHR MSCI SO AFRICA		
464287234 ISHARES MSCI EMERGIN	58,762.	59,349.
464288513 ISHARES IBOXX $ HIGH	46,962.	47,833.
78463V107 SPDR GOLD TR GOLD SH		
166764100 CHEVRON CORP COM	16,910.	31,228.
30231G102 EXXON MOBIL CORP COM	15,318.	45,540.
913017109 UNITED TECHNOLOGIES	25,032.	62,590.
50076Q106 KRAFT FOODS GROUP IN		
609207105 MONDELEZ INTL INC CO		
742718109 PROCTER & GAMBLE CO	4,340.	13,026.
037833100 APPLE INC COM	18,680.	42,077.
459200101 INTERNATIONAL BUSINE	16,453.	37,514.
277902698 EATON VANCE ATLANTA	75,000.	101,244.
4812A2389 JP MORGAN US LARGE C	118,104.	210,623.
197199409 COLUMBIA ACORN FUND	199,778.	259,239.
19765N245 COLUMBIA DIVIDEND IN	408,724.	565,404.
19765Y589 COLUMBIA SELECT SMAL		
19765Y688 COLUMBIA SELECT LARG	218,086.	350,541.
693390700 PIMCO TOTAL RETURN F		
722005667 PIMCO COMMODITY REAL		
880208400 TEMPLETON GLOBAL BD		

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
722005626 PIMCO ALL ASSET FUND	174,970.	167,115.
52106N889 LAZARD EMERGING MKTS	87,979.	83,056.
885215566 THORNBURG INTL VALUE	180,000.	227,300.
197199813 COLUMBIA ACORN INTER	45,000.	61,587.
464286822 ISHARES MSCI MEXICO	6,152.	6,800.
46429B606 ISHARES MSCI POLAND	6,784.	7,420.
92206C409 VANGUARD SHORT-TERM	63,436.	63,824.
97717W851 WISDOMTREE JAPAN HED	6,598.	7,626.
44980Q179 ING GLOBAL REAL ESTA	35,000.	36,271.
466001864 IVY ASSET STRATEGY F	70,000.	82,230.
74925K581 ROBECO BOSTON PARTNE	20,000.	21,252.
19765P596 COLUMBIA SMALL CAP G	65,000.	67,698.
353612781 FRANKLIN FTLG RATE D	50,000.	50,109.
72201P175 PIMCO COMMODITIESPLU	65,000.	65,121.
74441R508 PRUDENTIAL SHORT-TER	175,000.	175,618.
19763T889 COLUMBIA INCOME OPPO	30,000.	30,671.
19766J607 COLUMBIA US GOVT MTG	100,000.	98,895.
22544R305 CREDIT SUISSE COMMOD	70,000.	68,421.
714199106 PERMANENT PORTFOLIO	55,000.	48,509.
TOTALS	2,609,283.	3,288,833.

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF

NAME: BANK OF AMERICA, N.A.

ADDRESS: P.O. BOX 40200, FL9-100-10-19
JACKSONVILLE, FL 32203

TELEPHONE NUMBER: (803)255-7381

RECIPIENT NAME:
C G FULLER FOUNDATION
ADDRESS:
C/O BANK OF AMERICA, 1901 MAIN STREET
COLUMBIA, SC 29201-2434
RECIPIENT'S PHONE NUMBER: 803-255-7381
FORM, INFORMATION AND MATERIALS:
MANDATORY GRANT FORM AVAILABLE UPON REQUEST FROM FOUNDATION.
SUBMISSION DEADLINES:
NOVEMBER 1
RESTRICTIONS OR LIMITATIONS ON AWARDS:
501(c)3 ORGANIZATIONS LOCATED IN SOUTH CAROLINA

RECIPIENT NAME:
PALMETTO PLACE CHILDRENS SHELTER
ADDRESS:
P.O. BOX 3395
COLUMBIA, SC 29230
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
PROVIDENCE HOSPITAL
ADDRESS:
2435 FOREST DR.
COLUMBIA, SC 29204
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
PALMETTO PROJECT
ADDRESS:
1031 CHUCK DAWLEY BLVD.
MOUNT PLEASANT, SC 29464
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
AMERICAN RED CROSS
ADDRESS:
P.O. BOX 4002018
DES MOINES, IA 50340
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
CLEMSON UNIVERSITY
C/O BANK OF AMERICA
ADDRESS:
BOX 345124
CLEMSON, SC 29634
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
UNIVERSITY OF SOUTH
CAROLINA-COLUMBIA
ADDRESS:
1500 PENDLETON STREET
COLUMBIA, SC 29208
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 6,000.

RECIPIENT NAME:
UNIVERSITY SC AIKEN
ADDRESS:
471 UNIVERSITY PARKEWAY
AIKEN, SC 29801
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 2,500.

RECIPIENT NAME:
COLLEGE OF CHARLESTON
ADDRESS:
66 GEORGE STREET
CHARLESTON, SC 29424
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
EDUCATIONAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 32,500.

RECIPIENT NAME:
FURMAN UNIVERSITY
ADDRESS:
3300 POINSETT HWY
GREENVILLE, SC 29613
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
LANDER UNIVERSITY
ADDRESS:
320 STANLY AVENUE
GREENWOOD, SC 29649
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
PRESBYTERIAN COLLEGE
ADDRESS:
503 SOUTH BROAD STREET
CLINTON, SC 29325
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 4,500.

RECIPIENT NAME:
CONVERSE COLLEGE
ADDRESS:
580 E MAIN STREET
SPARTANBURG, SC 29302
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 14,000.

RECIPIENT NAME:
WINTHROP COLLEGE
ADDRESS:
701 OAKLAND AVENUE
ROCK HILL, SC 29733
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 2,500.

RECIPIENT NAME:
WOFFORD COLLEGE
ADDRESS:
NORTH CHURCH STREET
SPARTANBURG, SC 29303
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 11,500.

RECIPIENT NAME:
CHARLESTON SOUTHERN
UNIVERSITY
ADDRESS:
9200 UNIVERSITY BLVD
CHARLESTON, SC
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 7,000.

RECIPIENT NAME:
BARNWELL COUNTY PUBLIC LIBRARY
ADDRESS:
40 BURR STREET
BARNWELL, SC 29812
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
BARNWELL UNITED METHODIST
CHURCH
ADDRESS:
P.O. BOX 126
BARNEWELL, SC 29812
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
FRANCIS MARION UNIVERSITY
ADDRESS:
P.O. BOX 100547
FLORENCE, SC 29502
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 4,000.

RECIPIENT NAME:
ANDERSON FREE CLINIC
ADDRESS:
P.O. BOX 728
ANDERSON, SC 29622
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
SC GOVENORS SCHOOL
ADDRESS:
15 UNIVERSITY STREET
GREENVILLE, SC 29601
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
BARNWELL ACADEMY
ADDRESS:
P.O. BOX 338
BARNWELL, SC 29812
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
EASTSIDE FAMILY YMCA
ADDRESS:
1250 TAYLORS RD
TAYLORS, SC 29687
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 3,000.

TOTAL GRANTS PAID: 123,500.

FEDERAL FOOTNOTES

THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.

Re: C. G. Fuller Foundation Grant Request

Dear Grant Applicant:

As a result of your inquiry, I am sending you a grant request form. Mr. Fuller desired that individuals and worthy charitable, humanitarian and religious organizations benefit from the funds of this trust.

Please complete, as thoroughly as possible, the enclosed form and return by November 1. Applications must be post marked by November 1. We ask that you include a brief paragraph outlining the organization, its mission, history and the project desiring support. We will also need you to describe the use of the grant funds, the amount of funds requested and/or the specific items to be purchased with the grant money. The typical grants have been between $1,000 - $10,000. Please send a copy of your 501(c)(3) IRS tax-exempt determination letter, a list of Board members and the Board participation rate (% of Board members making financial contribution). The C. G. Fuller Foundation Board will act on your request at its annual meeting in December and will notify you promptly of their decision.

We appreciate your interest in this Foundation and wish you success in your endeavors.

Sincerely,

THE C. G. FULLER FOUNDATION
c/o Bank of America
P. O. Box 448, #SC3-240-04-17
Columbia SC 29202-0448

Enclosure

C. G. FULLER GRANT REQUEST FORM

Organization Name ______________________________
Contact Person ______________________________ Telephone ______________
Address ______________________________
____

Amount of Request $______________

Requirements
*Must be 501(c)(3) – attach a copy of IRS determination letter
*List of Board members
*Board participation rate (% of Board members making a financial contribution)
*Application deadline is November 1
*If your organization is selected as a grant recipient, a use of funds statement is required by September 30 of following year to be considered for future grants

In detail, please state below the reason for request and how funds, if awarded, will be expended.

Revised: 2012

RE: SCHOLARSHIPS

Dear Scholarship Applicant:

Under the guidelines of the C. G. Fuller Foundation Scholarship Program, all scholarship applicants must be a South Carolina resident, incoming college freshmen (current high school senior with expected graduation date of June) and plan to attend a South Carolina college or university. Your SAT score must meet or exceed 1100 (reading & math) or ACT score must meet or exceed composite 24 and your parent or guardian's adjusted gross income from IRS Form 1040 or 1040A must be $60,000.00 or less. Applicants must demonstrate financial need, academic achievement and leadership qualities. A completed application includes the application, a copy of all pages of the federal tax return of your parent or legal guardian, list of high school honors, accomplishments, community activities, and club involvement, details which affect your financial situation, an essay regarding your educational plans and career ambitions, and the High School Guidance Form. The application deadline is April 1.

The Trustees of the C. G. Fuller Foundation will review all applications and you will be notified by mail whether or not you have been chosen for an interview. The interviews generally occur in July.

The amount of the scholarship is $1,250.00 per semester, for a total of eight semesters. As long as the student's financial situation remains unchanged and their academic performance is satisfactory (cumulative 3.0 GPA or higher), scholarships may be renewed each semester for the entire four years of college. Students are required to send a copy of their grades to the Foundation at the end of every semester.

I wish you success in your educational endeavor.

Yours very truly,

The C. G. Fuller Foundation
c/o Bank of America
P. O. Box 448, #SC3-240-04-17
Columbia, SC 29202-0448

Enclosure

C. G. FULLER FOUNDATION SCHOLARSHIP APPLICATION
Bank of America, N. A., Victor B. John and Clinton C. Lemon, Co-Trustees

Application deadline is **April 1st** – Mail to:
Bank of America – C. G. Fuller Foundation
P. O. Box 448, #SC3-240-04-17
Columbia, SC 29201-0448

The following must accompany this application:

1) Copy of federal tax return of parent(s) or guardian(s). All pages of tax return must be sent.
2) List of high school honors, accomplishments, community activities, and club involvement
3) Details which affect financial situation regarding your college education
4) Essay regarding your educational plans and career ambitions

Note: Submit the High School Guidance Form to your counselor.

First Name ____________________ Middle Initial ________ Last Name ____________________

Address ____

Address ____

Home Telephone ______________________________ Cell ______________________________

Last 4 Digits of SS Number XXX-XX-______________ Date of Birth ______________________

Name of High School ____

Expected Graduation Date ____________________________________

Name of College(s) or University(ties) applied to:

____

____

____

What occupation or profession are you planning for your life's work?______________________

____

What is your intended major? ____

Revised. 7/18/2012

Father (living ______________ deceased ____________)

Full name ____

Address ____ Home Telephone ______________________

Address ____ Cell Number ______________________

Occupation ____ Work Number ______________________

Annual salary ____

College attended (if applicable) _________________________________

Mother (living ____________ deceased ____________)

Full name ____

Address ____ Home Telephone ____________________

Address ____ Cell Number ______________________

Occupation ____ Work Number ______________________

Annual salary ____

College attended (if applicable) _______________________________

If neither above apply, list Guardian(s) name, address, telephone, occupation, and annual salary

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Parent(s) or Guardian(s) Adjusted Gross Income from current IRS 1040 or 1040A __________________

How many brothers and sisters do you have? ____

Age of brothers and sisters ____

Are they in college? ____

Are they (or were they) recipients of the C. G. Fuller Foundation Scholarship? ____________________

Applicant's job/occupation (if applicable) ________________________ Salary ____________________

C. G. FULLER FOUNDATION SCHOLARSHIP
HIGH SCHOOL GUIDANCE FORM

Instructions: Mail guidance form with original signature along with original high school transcript.
Copies will not be accepted.
Bank of America – C. G. Fuller Foundation
P. O. Box 448, #SC3-240-04-17
Columbia, SC 29201-0448
Deadline: **April 1st**

Student's Full Name ______________________________

High School ______________________________

Rank __________ in a class of __________ Expected Graduation Date ______________

Provide either SAT or ACT score or both:

SAT score (minimum requirement 1100 math/reading)

Highest Math __________
Highest Reading __________
Total __________

ACT score (minimum requirement 24 composite)

Highest Composite __________

Comments and Recommendations:

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Counselor Printed Name: ______________________ Date: ______________

Counselor Signature. ______________________

Counselor Phone Number: ______________________

Revised 7/18/2012