



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).**2013**

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

\* Name of foundation

SCANSOURCE CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

6 LOGUE CT.

City or town, state or province, country, and ZIP or foreign postal code

GREENVILLE, SC 29615

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) ▶ \$ 6,999,546.00

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis)

A Employer identification number

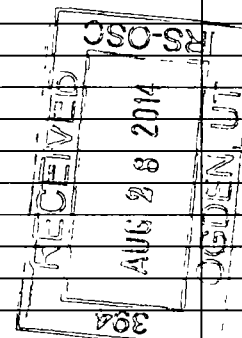
57-1002959

B Telephone number (see instructions)

864-286-4603

C If exemption application is  
pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the  
85% test, check here and attach  
computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The  
total of amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see instructions))(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	898,493.00			
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	191,804.00	191,804.00		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	172,469.00			
	b	Gross sales price for all assets on line 6a 2,063,783.00				
	7	Capital gain net income (from Part IV, line 2)		172,469.00		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	1,262,766.00	364,273.00		
	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	6,409.00	1,346.00		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	70,703.00	68,676.00		
	24	Total operating and administrative expenses. Add lines 13 through 23	77,112.00	70,022.00		
	25	Contributions, gifts, grants paid	2,481,912.00			2,481,912.00
	26	Total expenses and disbursements. Add lines 24 and 25	2,559,024.00	70,022.00		2,481,912.00
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	-1,296,258.00			
	b	Net investment income (if negative, enter -0-)		294,251.00		
	c	Adjusted net income (if negative, enter -0-)				



SCANNED AUG 28 2014

p  
15

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing			-821,250.00	-821,250.00
	2	Savings and temporary cash investments	73,977.00			
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)	7,670,828.00	7,820,796.00	7,820,796.00		
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule)					
15	Other assets (describe )					
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I)	7,744,805.00	6,999,546.00	6,999,546.00		
<b>Liabilities</b>	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe )				
	23	<b>Total liabilities</b> (add lines 17 through 22)				
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/>					
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/>					
	<b>and complete lines 27 through 31.</b>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	7,744,805.00	6,999,546.00		
30	<b>Total net assets or fund balances</b> (see instructions)	7,744,805.00	6,999,546.00			
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	7,744,805.00	6,999,546.00			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,744,805.00
2	Enter amount from Part I, line 27a	2	-1,296,258.00
3	Other increases not included in line 2 (itemize) <u>UNREALIZED INVESTMENT GAINS</u>	3	550,999.00
4	Add lines 1, 2, and 3	4	6,999,546.00
5	Decreases not included in line 2 (itemize)	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	6,999,546.00

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> STATEMENT 2			P	VARIOUS	VARIOUS
<b>b</b> CAPITAL GAIN DISTRIBUTION			P	VARIOUS	VARIOUS
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> 1,998,920.00		1,891,315.00	107,605.00		
<b>b</b> 64,864.00		0.00	64,864.00		
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b>			107,605.00		
<b>b</b>			64,864.00		
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>			<b>2</b>	172,469.00	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">{ }</span>			<b>3</b>	-1,513.00	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	678,174.00	7,265,046.00	0.0933
2011	622,368.00	6,604,175.00	0.0942
2010	599,242.00	4,673,130.00	0.1282
2009	452,992.00	5,434,654.00	0.0834
2008	415,902.00	4,641,185.00	0.0896
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.4887
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.0977
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			<b>4</b> 7,681,092.00
<b>5</b> Multiply line 4 by line 3			<b>5</b> 750,443.00
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 2,943.00
<b>7</b> Add lines 5 and 6			<b>7</b> 753,386.00
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			<b>8</b> 2,481,912.00

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	2,943.00
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	2,943.00
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	2,943.00
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,540.00	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,540.00	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9		
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	597.00	
11 Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input checked="" type="checkbox"/>	11	597.00	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>SOUTH CAROLINA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <b>WWW.SCANSOURCE.ORG</b>				
14	The books are in care of <b>JOAN BURKET</b> Telephone no <b>864-286-4550</b> Located at <b>6 LOGUE COURT, GREENVILLE, SC</b> ZIP+4 <b>29615</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X

Form 990-PF (2013)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No N/A

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STATEMENT 3		0.00	0.00	0.00

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services . . . . .		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . .	

Form **990-PF** (2013)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	7,362,352.00
<b>b</b>	Average of monthly cash balances	<b>1b</b>	435,711.00
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	7,798,063.00
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	7,798,063.00
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	116,971.00
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	7,681,092.00
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	384,055.00

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	384,055.00
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	2,943.00
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	2,943.00
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	381,112.00
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	381,112.00
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	381,112.00

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	2,481,912.00
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	2,481,912.00
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	2,481,912.00

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7 . . . . .				381,112.00
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only . . . . .				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008 . . . . . 190,414.00				
<b>b</b> From 2009 . . . . . 182,893.00				
<b>c</b> From 2010 . . . . . 366,808.00				
<b>d</b> From 2011 . . . . . 296,137.00				
<b>e</b> From 2012 . . . . . 318,445.00				
<b>f</b> Total of lines 3a through e . . . . .	1,354,697.00			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ► \$ 2,481,912.00				
<b>a</b> Applied to 2012, but not more than line 2a . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .				
<b>d</b> Applied to 2013 distributable amount . . . . .				381,112.00
<b>e</b> Remaining amount distributed out of corpus . .	2,100,800.00			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,455,497.00			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	190,414.00			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	3,265,083.00			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009 . . . 182,893.00				
<b>b</b> Excess from 2010 . . . 366,808.00				
<b>c</b> Excess from 2011 . . . 296,137.00				
<b>d</b> Excess from 2012 . . . 318,445.00				
<b>e</b> Excess from 2013 . . . 2,100,800.00				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . N/A

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MIKE FULLER, 6 LOGUE COURT, GREENVILLE, SC 29615, (800) 944-2432

**b** The form in which applications should be submitted and information and materials they should include

SCANSOURCE CHARITABLE FOUNDATION REQUEST FOR FUNDING- INCLUDE ADDITIONAL INFO AS NEEDED

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE NEED MUST BE FOR AN AREA IN WHICH A SCANSOURCE OFFICE IS LOCATED

**Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> STATEMENT 4				2,481,912.00
<b>Total</b> .....			▶ <b>3a</b>	2,481,912.00
<b>b</b> <i>Approved for future payment</i> N/A				
<b>Total</b> .....			▶ <b>3b</b>	

## Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
▼	

[illegible]



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2013**▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**Name of the organization****Employer identification number**

SCANSOURCE CHARITABLE FOUNDATION

57-1002959

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use
- exclusively*
- for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> SCANSOURCE CHARITABLE FOUNDATION	<b>Employer identification number</b> 57-1002959
---	---

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SCANSOURCE, INC. 6 LOGUE COURT GREENVILLE, SC 29615	\$ 750,000.00	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
2	SCANSOURCE PR MATCH DONATION 6 LOGUE COURT GREENVILLE, SC 29615	\$ 59,840.00	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
3	EMPLOYEE PR CONTRIBUTIONS 6 LOGUE COURT GREENVILLE, SC 29615	\$ 59,840.00	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
4	ID TECHNOLOGIES 10721 WALKER STREET CYPRESS, CA 90630	\$ 18,000.00	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )





**Statement Required by Regulations Section 53.4945-5(d)**

**ScanSource Charitable Foundation**

**FEIN: 57-1002959**

**Expenditure Responsibility Report for Tax Year 2013**

**Name and Address of Grantee:** ScanSource de Mexico S. De R.L. De C.V.  
Motes Urales 635 Ofic 401  
Col Lomas de Chapultepec, MX DFCP 11000

**Date and Amount of Grant:** March 1, 2013 \$1,000

**Purpose of Grant:** To improve communities where ScanSource employees live and work with a focus on children, education, and community wellness.

**Amount Expended by Grantee:** \$1,000

**Confirmation of the Use of the Funds:** To the knowledge of the ScanSource Charitable Foundation, the grantee has not diverted any portion of the funds from the purpose of the grant.

**Date of Report from Grantee:** December 31, 2013

**Date of Verification:** Because The Foundation had no reason to doubt the accuracy or reliability of the information provided, it did not pursue any additional verification of the use of the funds beyond the report received.

**SCANSOURCE CHARITABLE FOUNDATION**  
**12/31/2013**

**STATEMENT 1**

**Part I, Line 18: Taxes**

	(A)	(B)	(C)	(D)
	EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
Foreign Taxes Paid	1,346	1,346	-	-
Federal Tax Due on 2012 Form 990	1,523			
Federal Tax Estimate - 1st Quarter	885		-	-
Federal Tax Estimate- 2nd Quarter	885			
Federal Tax Estimate - 3rd Quarter	885		-	-
Federal Tax Estimate - 4th Quarter	885		-	-
Total Other Expenses	6,409	1,346	-	-

**Part I, Line 23: Other Expenses**

	(A)	(B)	(C)	(D)
	EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
Investment Fees	68,676	68,676	-	-
State Registration Fees	52		-	-
Miscellaneous Expenses	1,975		-	-
Total Other Expenses	70,703	68,676	-	-

**Part II, Line 13: Other Investments**

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
Merrill Lynch (726-04206)			
Cash Holding Funds	FMV	1,080,120	1,080,120
Corporate Bonds	FMV	-	-
Mutual Funds/CEF/UIT	FMV	3,952,518	3,952,518
Merrill Lynch (726-04205)			
Cash Holding Funds	FMV	48,419	48,419
Corporate Bonds	FMV	33,170	33,170
Equities	FMV	2,061,568	2,061,568
Merrill Lynch (726-04204)			
Cash Holding Funds	FMV	9,824	9,824
Government Securities	FMV	383,500	383,500
Corporate Bonds	FMV	251,676	251,676
Total Other Investments		7,820,796	7,820,796

SCANSOURCE CHARITABLE FOUNDATION  
Capital Gain/Loss Summary  
12/31/2013

STATEMENT 2

		PROCEEDS	BASIS	GAIN/(LOSS)
<b>Merrill Lynch</b>				
726-04204	ST	349,672	356,937	(7,265)
	LT	446,628	443,243	3,385
		<u>796,300</u>	<u>800,180</u>	<u>(3,880)</u>
726-04205	ST	24,476	18,724	5,752
	LT	253,094	193,819	59,276
		<u>277,570</u>	<u>212,543</u>	<u>65,028</u>
726-04206	ST	31	31	0
	LT	925,019	878,561	46,458
		<u>925,050</u>	<u>878,592</u>	<u>46,458</u>
<b>TOTAL per 1099's</b>	ST	374,179	375,692	(1,513)
	LT	1,624,741	1,515,623	109,118
		<u><b>1,998,920</b></u>	<u><b>1,891,315</b></u>	<u><b>107,605</b></u>

**SCANSOURCE CHARITABLE FOUNDATION**  
**Board Members**  
**12/31/2013**

**STATEMENT 3**

<b>Name &amp; Address</b>	<b>Title</b>	<b>Avg. Hrs. per Week</b>
Mike Fuller, President 12 Logue Ct Greenville, SC 29615	President	15
Tinsley Maness, Vice President 6 Logue Ct Greenville, SC 29615	Vice President	5
Camilo Franco, Secretary 12 Logue Ct Greenville, SC 29615	Treasurer	3
Beth Dameron, Treasurer 6 Logue Ct Greenville, SC 29615	Secretary	3
Joan Burket, Administrator 6 Logue Ct Greenville, SC 29615		1
Joey Altom 6 Logue Ct Greenville, SC 29615		1
Anna Karageorgiou 6 Logue Ct Greenville, SC 29615		1
Alex Ellenburg 6 Logue Ct Greenville, SC 29615		1
Allean Simmons 8650 Commerce Dnve Suite 100 Southaven, MS 38671		1
Carolina Arroyave 1935 NW 87 Avenue Miami, FL 33172		1
Cendrine Vermer Avenue Bourget Bourgetlaan 44 Brussels, Belgium 1130		1
Jessica Howard 6 Logue Ct Greenville, SC 29615		1
Jordan Shrack 11170 Thompson Avenue Lenexa, KS 66219		1
Justin Sayas 1241 West Warner Road Suite 108 Tempe, AZ 85284		1
Rhonda Trainor 6 Logue Ct Greenville, SC 29615		1
Robin Genzy 250 Scientific Dnve Suite 300 Norcross, GA 30092		1
Ruth Robinson 6 Logue Ct Greenville, SC 29615		1
Sara Wilde 6 Logue Ct Greenville, SC 29615		1
Zachary Thrasher 12 Logue Ct Greenville, SC 29615		1

**SCANSOURCE CHARITABLE FOUNDATION**
**STATEMENT 4**
**Grants and Contributions Paid During the Year or Approved for Future Payment  
12/31/2013**

Recipient	Relationship	Purpose	Amount
Christmas Gifts for Needy Children	N/A	Family assistance	54,871
A Child's Haven	N/A	Family assistance	220,075
AJ Whittenburg School	N/A	Educational assistance	10,000
American Heart Association	N/A	Family assistance	5,000
Anderson Interfaith Ministries	N/A	Family assistance	8,000
Angel Flight Soars	N/A	Family assistance	5,074
Angels on Patrol	N/A	Family assistance	39,000
Anzona Children's Association	N/A	Family assistance	10,000
Beaver Ridge	N/A	Family assistance	1,250
Berea High School	N/A	Educational assistance	1,500
Bob Jones Museum and Gallery	N/A	Educational assistance	46,000
Building Dreams	N/A	Family assistance	10,000
Camperdown Academy	N/A	Educational assistance	20,000
Carly's Club Roswell Park Cancer Institu	N/A	Family assistance	884
Center for Developmental Services	N/A	Family assistance	3,331
Childrens Hospital of Vancouver	N/A	Family assistance	253
Children's Museum of the Upstate	N/A	Educational assistance	40,000
Children's Wish Foundation	N/A	Family assistance	650
City of Fountain Inn Rudolph Run 5k	N/A	Family assistance	500
Clarity	N/A	Family assistance	52,250
Coaches for Character	N/A	Family assistance	750
Communities In Schools	N/A	Family assistance	44,400
Compass of Carolina	N/A	Family assistance	10,538
Creative Advancement Center	N/A	Family assistance	20,000
DonorsChoose org	N/A	Family assistance	6,810
Dunbar CDC	N/A	Family assistance	17,384
ESpecialNeeds.com	N/A	Family assistance	132
Extended Hands of God	N/A	Family assistance	3,000
FIKE Center	N/A	Family assistance	30,000
Fraternal Order of Police	N/A	Family assistance	2,000
Frazee Dream Center	N/A	Family assistance	100,000
Furman University	N/A	Educational assistance	50,000
Generations Group Home	N/A	Family assistance	10,000
GHS Fall Festival	N/A	Family assistance	1,786
God's Pantry	N/A	Family assistance	500
Goodwill Industries	N/A	Family assistance	25,050
Governor's School for Science and Math	N/A	Educational assistance	11,000
Greater Greenville Parks Foundation	N/A	Family assistance	1,000
Greenville Area Interfaith Hospitality Net	N/A	Family assistance	500
Greenville Family Partnerships	N/A	Family assistance	35,000
Greenville High Wrestling	N/A	Educational assistance	1,000
Greenville Humane Society	N/A	Family assistance	10,000
Greenville Jaycees	N/A	Family assistance	1,000
Greenville Symphony	N/A	Family assistance	3,500
Habitat for Humanity	N/A	Family assistance	236,500
Harvest Hope	N/A	Family assistance	50,000
Home Works of America	N/A	Family assistance	5,000
Hope Academy	N/A	Educational assistance	33,676
House of Prayer Ministries	N/A	Family assistance	5,000
James T Byrnes Scholarship Fund	N/A	Educational assistance	13,000
Julie Valentine Center	N/A	Family assistance	150,006
Juvenile Diabetes Research Foundation	N/A	Family assistance	3,500
Loaves & Fishes	N/A	Family assistance	25,000
Make-A-Wish	N/A	Family assistance	5,000
March of Dimes	N/A	Family assistance	6,500
Metropolitan Art Council	N/A	Family assistance	30,000

**SCANSOURCE CHARITABLE FOUNDATION****STATEMENT 4**

**Grants and Contributions Paid During the Year or Approved for Future Payment  
12/31/2013**

<b>Recipient</b>	<b>Relationship</b>	<b>Purpose</b>	<b>Amount</b>
Christmas Gifts for Needy Children	N/A	Family assistance	54,871
A Child's Haven	N/A	Family assistance	220,075
Meyer Center for Special Children	N/A	Educational assistance	10,500
Miracle Hill	N/A	Family assistance	18,000
Muscular Distrophy Association	N/A	Family assistance	500
National University	N/A	Educational assistance	50,000
NEXT High School	N/A	Educational assistance	50,000
Olive Branch High School	N/A	Educational assistance	6,050
Orange Mound Raider Youth Sports	N/A	Family assistance	3,550
PAALS-Palmetto Animal Assisted Life S	N/A	Family assistance	50,000
Peace Center	N/A	Family assistance	16,000
Pendleton Place	N/A	Family assistance	35,000
Phoenix Center	N/A	Family assistance	500
Pleasant Valley Connection	N/A	Family assistance	15,000
Porter-Leath Children's Center	N/A	Family assistance	15,000
Public Education Partners	N/A	Educational assistance	45,000
Ride 2 Recovery	N/A	Family assistance	200
Robin Hood Foundation	N/A	Family assistance	3,686
Ronald McDonald House of Kansas	N/A	Family assistance	3,500
S E M M A	N/A	Family assistance	2,500
SC Children's Theatre	N/A	Family assistance	5,200
SC Governor's School for Science	N/A	Educational assistance	5,000
ScanSource Mexico	N/A	Family assistance	1,000
Scottish Rite Foundation of SC	N/A	Family assistance	2,682
Shriner's Circus Fund	N/A	Family assistance	500
Special Olympics	N/A	Family assistance	2,040
Strides	N/A	Family assistance	1,800
Susan G Komen	N/A	Family assistance	3,432
The Family Effect- Serenity Place	N/A	Family assistance	351,000
The National Children's Cancer Society	N/A	Family assistance	620
The Walker Foundation	N/A	Family assistance	34,000
TLC	N/A	Family assistance	3,730
Trees Greenville	N/A	Family assistance	500
United Ministries	N/A	Family assistance	5,000
United Phoenix Fire Fighters Assn	N/A	Family assistance	1,500
United Way	N/A	Family assistance	500
Upstate Circle of Friends	N/A	Family assistance	53,717
Upstate Forever	N/A	Family assistance	485
Urban League of the Upstate	N/A	Family assistance	50,000
West End Community Project	N/A	Family assistance	5,000
West Greenville School	N/A	Educational assistance	500
Woodlawn Elementary	N/A	Educational assistance	50
YMCA	N/A	Family assistance	141,500
YWCA of Greenville	N/A	Family assistance	10,000
<b>TOTAL</b>			<b>2,481,912</b>

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**  
 ► **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or  
print**

File by the  
due date for  
filing your  
return. See  
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

SCANSOURCE CHARITABLE FOUNDATION

57-1002959

Number, street, and room or suite no. If a P.O. box, see instructions

Social security number (SSN)

6 LOGUE CT.

City, town or post office, state, and ZIP code. For a foreign address, see instructions

GREENVILLE, SC 29615

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ► JOAN BURKET

Telephone No ► 864-286-4550

FAX No ►

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for  
 ► ☒ calendar year 20 13 or  
 ► ☐ tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	2,943.00
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	3,540.00
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	-597.00

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

**For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev. 1-2014)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box . . . . . ☐

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

<b>Type or print</b>  File by the due date for filing your return See instructions	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	SCANSOURCE CHARITABLE FOUNDATION	57-1002959
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
	6 LOGUE CT.	
	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	GREENVILLE, SC 29615	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . ☐ ☐

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of ☐ Telephone No ☐ Fax No ☐
- If the organization does not have an office or place of business in the United States, check this box . . . . . ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box . . . . . ☐ If it is for part of the group, check this box . . . . . ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until ☐ , 20 ☐
- For calendar year ☐ , or other tax year beginning ☐ , 20 ☐ , and ending ☐ , 20 ☐
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension ☐

<b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	<b>8a</b> \$
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	<b>8b</b> \$
<b>c Balance Due.</b> Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	<b>8c</b> \$

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐ Title ☐ Date ☐