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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	cale	endar	year 2013, or ta	x year beginnii	ng	, 2013	, and ending		,	
		undatio		DDI ECTONE	EOUN	DATION INC		A	Employer identification num 57-0697712	nber
	NATHAN & MARLENE ADDLESTONE FOUNDATION, INC. Number and street (or PO box number if mail is not delivered to street address) Room/suite						B Telephone number (see the instructions)			
815 SAVANNAH HWY City or town, state or province, country, and ZIP or foreign postal code							(843) 577-930	0		
-		n, state LEST		and ZIP or foreign pos	ital code	SC	29407	С	If exemption application is p	pending, check here
			that apply	Initial return		Initial Return of a form		1_		· —
J	CITE	CK GII	liat apply	Final return	ŀ	Amended return	ici public oriciny	D	1 Foreign organizations, chec	ck here
			F	Address chan	ge İ	Name change			2 Foreign organizations meet	
H	CI	neck t	ype of organization	on X Sec	tion 501	(c)(3) exempt private for	undation	1	here and attach computation	n 📙
			tion 4947(a)(1) n				rivate foundation	E	If private foundation status	
I	Fa	ır mark	et value of all assets t II, column (c), line 1	at end of year	J Acc	counting method.	ash Accrual		under section 507(b)(1)(A),	check nere
	► \$	UIII F aI	• • • • • • • • • • • • • • • • • • • •	•	(Part I	Other (specify) column (d) must be on c	Sach hacis I	F	If the foundation is in a 60-i under section 507(b)(1)(B),	
	ırt İ	Ar	1,607, nalysis of Rev		(Fait i,	l	1			
		' Ex	penses (The t	otal of amounts	ın	(a) Revenue and expenses per books	(b) Net investmer income	ıt	(c) Adjusted net income	(d) Disbursements for charitable
		col	umns (b), (c), and ally equal the amo	d (d) may not ne	ces-	. ,				purposes
		(se	e instructions))	dina in column	(0)					(cash basis only)
			Contributions, gifts, gr		-					
			Ck ► X if the four	indn is not req to att						
		3	cash investment							* 1
			Dividends and intere			64,417.	64,43	17.		1
			Gross rents Net rental income							
			or (loss)	ale of accets not on li	no 10	85,741.	L-6a Stmt			٤ ٠ .
E	R E		Gross sales price for a	ali coo	,127.	05,741.	L-ba Simi		<u> </u>	<u> </u>
	V	7	assets on line 6a . Capital gain net incom							
1	N :		Net short-term c	apital gain						
	D E									
•		10 a	returns and allowances							
		b	Less Cost of goods sold							
		c Gross profit/(loss) (all sch)								
		11	Other income (a	ttach schedule)	•					
		42	Tetal Add knos	1 through 11		150 150	64.4	17		1 · · · · · · · · · · · · · · · · · · ·
		13	Total. Add lines Compensation of office				64,4	11.		2 3 165
	j		Other employee sal						RECE	
			Pension plans, e							187
	A		Legal fees (atlach s						APR 1-4	2014 191
	M		Accounting fees (atl			1,875.	10.4		APR TY	100
o	Ņ		Other prof fees (atta	RCU SCU) T_TOC	. בווונ.	12,407.	12,4	<u>U/.</u>	(AF) > 1\(\lambda\)	
0 P E	s T	18	Taxes (attach schedule)(s	ee instrs) = (CEI,CK, CV, IS)	CH_DIVICIND	NUE 801.	8	01.	(() () () () () () () () () (, 0
SCANNED	Ř A		Depreciation (at	tach		- 331.	 			
∑ ⊺	T	20	sch) and deplete				-			
3 8	Ě	20	Occupancy Travel, conferen		ngs .				 	
面A	E	22	Printing and pub							
	Ϋ́	23	Other expenses	(attach schedu	le)					
APR	EXPENSES		Tatal		neissa.					
Ž	E	24	Total operating expenses. Add			15,083.	13,2	08.		
1 6 2014	3	25	Contributions, gifts,			84,750.				84,750.
₩		26	Total expenses			00 022	122	00		04 750
201		27	Add lines 24 and Subtract line 26		· · ·	99,833.	13,2	υ ö .	-	84,750.
4			Excess of reve	nue over expe	ıses					
		١.	and disbursem			50,325.		0.0		
		1	Net investment inco				51,2	υ <u>9.</u>		
		_ c	Adjusted net incom	e (ii negative, enter -	U-) · ·	·I	<u> </u>		<u></u>	<u> </u>

Part	11	Balance Sheets column should be for end-of-year amounts only	beginning or year		,
		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	1,548.	944.	944.
	2	Savings and temporary cash investments	21,689.	24,857.	24,857.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable		n	, , , , , , , , , , , , , , , , , , , ,
		Less allowance for doubtful accounts			
	5	Grants receivable			<u> </u>
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
A S		Less allowance for doubtful accounts			<u> </u>
S	8	Inventories for sale or use			
S E T	9	Prepaid expenses and deferred charges			
S	10 a	a Investments – U S and state government obligations (attach schedule)	43,281.		
		b Investments — corporate stock (attach schedule) L=10b. Stmt	394,190.	683,253.	856,570.
		c Investments — corporate bonds (attach schedule) L=10.c. Stmt	755,609.	550,250.	579,755.
		Investments – land, buildings, and	700,000.		3,3,7,33.
		equipment basis			
		(altach schedule)		·	
	i .	Investments – mortgage loans			
	13	Investments – other (attach schedule) L-13 Stmt	128,821.	135,555.	143,356.
	14			*****	
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe = L-15 Stmt)	2,025.	2,025.	2,025.
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item l).	1,347,163.	1,396,884.	1,607,507.
Ļ	17	Accounts payable and accrued expenses		· · · · · · · · · · · · · · · · · · ·	
A	18	Grants payable			
B	19	Deferred revenue			
Ľ	20	Loans from officers, directors, trustees, & other disqualified persons			
Ţ	21	Mortgages and other notes payable (attach schedule)			
Ţ	22	Other liabilities (describe			į
E S	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted			
E U T N	25	Temporarily restricted		· · · · · · · · · · · · · · · · · · ·	1
Ď	26	Permanently restricted			
A S B S A E L		Foundations that do not follow SFAS 117, check here . X and complete lines 27 through 31.			
ĔĹ	27	Capital stock, trust principal, or current funds			
T A S N	28	Paid-in or capital surplus, or land, building, and equipment fund			1
С	29	Retained earnings, accumulated income, endowment, or other funds	1,347,163.	1,396,884.	1
O E R S	30	Total net assets or fund balances (see instructions)	1,347,163.	1,396,884.	
	31	Total liabilities and net assets/fund balances (see instructions)	1,347,163.	1,396,884.	1
Par	<u> </u>	Analysis of Changes in Net Assets or Fund Balance	es	1,330,001.	L
		I net assets or fund balances at beginning of year — Part II, column (th	ļ
•	end-	of-year figure reported on prior year's return)		" <u>1</u>	1,347,163.
2	Ente	r amount from Part I, line 27a		2	50,325.
3	Other	increases not included in line 2 (itemize)		3	
4	Add	lines 1, 2, and 3		4	1,397,488.
5		eases not included in line 2 (ifemize) FEDERAL 990 TA		5	604.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) — Pa	art II, column (b), line 30	6	1,396,884.

(a) List and descri	be the kind(s) of property sold (e.g., real euse, or common stock, 200 shares MLC C	estate,	(b) How acqui P — Purchas D — Donatio	e (month,	e acquired day, year)	(d) Date sold (month, day, year)
1 a						
b					•	
С						
d						
е	·					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale		(h) (e) p	Gain or lus (f) mi	(loss) nus (g)
a						
b						
С						
d						
е						
Complete only for assets sho	owing gain in column (h) and owned by the	e foundation on 12/31/69			Gains (Co	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any				(), but not less om column (h))
a b						
C						
d		*****				
e						·········
2 Capital gain net income or (n	et capital loss) If gain, also e If (loss), ente	enter in Part I, line 7 r -0- in Part I, line 7		2		-
3 Net short-term capital gain or	r (loss) as defined in sections 1222(5) and	1 (6)	<u> </u>			
If some also enter in Bort I liv	ne 8, column (c) (see instructions) If (loss) optor 0				
		, enter -0-	}	3		
Part V Qualification Un	der Section 4940(e) for Reduce	d Tax on Net Investm	ent Inco	me		-
if section 4940(d)(2) applies, leave	this part blank	O(a) tax on net investment ir	icome y		_	
Was the foundation liable for the se If 'Yes,' the foundation does not qu	ection 4942 tax on the distributable amour	nt of any year in the base pe ete this part	eriod? -		Yes	X No
Was the foundation liable for the self 'Yes,' the foundation does not qu 1 Enter the appropriate amoun	ection 4942 tax on the distributable amour	nt of any year in the base pe ete this part istructions before making an	eriod? -			X No
Was the foundation liable for the se If 'Yes,' the foundation does not qu	ection 4942 tax on the distributable amour	nt of any year in the base pe ete this part	y entries.	Dı	(d)	
Was the foundation liable for the set of 'Yes,' the foundation does not quently and the set of 'Yes,' the foundation does not quently and the set of 'Yes,' the foundation does not quently and the set of 'Yes,'	ection 4942 tax on the distributable amountalify under section 4940(e). Do not complet in each column for each year; see the in Adjusted qualifying distributions.	nt of any year in the base pe ete this part istructions before making an (c) Net value of nonchantable-use assi	y entries.	Dı	(d)	n ratio by column (c))
Was the foundation liable for the set of 'Yes,' the foundation does not question and the set of the	ection 4942 tax on the distributable amount alify under section 4940(e). Do not complet in each column for each year; see the in (b)	nt of any year in the base per ete this part istructions before making an (c) Net value of nonchantable-use asso	y entries.	Dı	(d)	n ratio by column (c))
Was the foundation liable for the set if 'Yes,' the foundation does not question and the set of the set if 'Yes,' the foundation does not question and the set of the	ection 4942 tax on the distributable amount alify under section 4940(e). Do not complet in each column for each year; see the in (b). Adjusted qualifying distributions.	nt of any year in the base per ete this part istructions before making an (c) Net value of nonchantable-use asso 1,510	y entries.	Dı	(d)	0 . 054083
Was the foundation liable for the set if 'Yes,' the foundation does not question and the set of the	ection 4942 tax on the distributable amountalify under section 4940(e). Do not complet in each column for each year; see the in (b) Adjusted qualifying distributions 81,669. 79,163.	nt of any year in the base perete this part istructions before making an (c) Net value of nonchantable-use assortions. 1,510 1,524	y entries. ets 0,063.	Dı	(d)	0.054083 0.051923
If 'Yes,' the foundation does not qu 1 Enter the appropriate amoun (a) Base period years Calendar year (or tax year beginning in) 2012 2011 2010	ection 4942 tax on the distributable amountalify under section 4940(e). Do not complet in each column for each year; see the in (b) Adjusted qualifying distributions 81,669. 79,163. 74,711.	nt of any year in the base perete this part instructions before making an (c) Net value of nonchantable-use assortion (c) 1,510 1,524 1,480 1,358	y entries. ets 0, 063. 1, 620. 5, 996.	Dı	(d)	0.054083 0.051923 0.050243 0.041222
Was the foundation liable for the set of 'Yes,' the foundation does not qualified the set of the se	ection 4942 tax on the distributable amountality under section 4940(e). Do not complet in each column for each year; see the in (b). Adjusted qualifying distributions. 81,669. 79,163. 74,711. 56,000.	nt of any year in the base perete this part istructions before making an (c) Net value of nonchantable-use assortion (c) 1,510 1,524 1,480 1,358 1,600	y entries. 2, 063. 4, 620. 6, 996. 3, 490. 3, 216.	Dı	(d)	0.054083 0.051923 0.050243 0.041222 0.029160
Was the foundation liable for the set if 'Yes,' the foundation does not querous amount the set of t	ection 4942 tax on the distributable amountalify under section 4940(e). Do not complet in each column for each year; see the in Adjusted qualifying distributions 81,669. 79,163. 74,711. 56,000. 46,750.	nt of any year in the base perete this part instructions before making an interest of nonchantable-use assistant in the structions before making an interest of the structions before making an interest of the structure of the st	y entries. ets 0,063. 4,620. 5,996. 3,490. 3,216.	Di column (b)	(d)	0.054083 0.051923 0.050243 0.041222 0.029160
Was the foundation liable for the set if 'Yes,' the foundation does not question and the set of the	ection 4942 tax on the distributable amountalify under section 4940(e). Do not complet in each column for each year; see the in (b). Adjusted qualifying distributions. 81,669. 79,163. 74,711. 56,000. 46,750.	nt of any year in the base perete this part instructions before making an instructions before making an instructions before making an instructions before making an instructions before making an instruction in the late of the base in the base perete that is a second of the base in the base perete that is a second of the base in the base perete that is a second of the base in the base perete that is a second of the base in the base perete that is a second of t	y entries. 2, 063. 4, 620. 5, 996. 3, 490. 3, 216.	Column (b)	(d) stributior divided t	0.05408; 0.05192; 0.05024; 0.04122; 0.02916; 0.22663;
Was the foundation liable for the set of 'Yes,' the foundation does not question and the set of the	ection 4942 tax on the distributable amountalify under section 4940(e). Do not complet in each column for each year; see the in (b). Adjusted qualifying distributions. 81,669. 79,163. 74,711. 56,000. 46,750. the 5-year base period — divide the total ion has been in existence if less than 5 year table-use assets for 2013 from Part X, I	nt of any year in the base perete this part istructions before making an (c) Net value of nonchantable-use associated ass	y entries. 2, 063. 4, 620. 5, 996. 3, 490. 3, 216.	2 3	(d) stributior divided t	0.054083 0.05192 0.05024 0.041223 0.029160 0.22663
Was the foundation liable for the set if 'Yes,' the foundation does not question and the set of the set if 'Yes,' the foundation does not question and the set of the set if 'Yes,' the foundation does not question and the set of the	ection 4942 tax on the distributable amountalify under section 4940(e). Do not complet in each column for each year; see the in (b). Adjusted qualifying distributions. 81,669. 79,163. 74,711. 56,000. 46,750. the 5-year base period — divide the total ion has been in existence if less than 5 year later.	nt of any year in the base perete this part istructions before making an (c) Net value of nonchantable-use assortion (c) 1,510 1,524 1,486 1,356 1,600 on line 2 by 5, or by the ears	y entries. 2, 063. 4, 620. 5, 996. 3, 490. 3, 216.	2 3 4	(d) stributior divided t	0.05408; 0.05192; 0.05024; 0.04122; 0.02916; 0.22663; 0.04532; 1,597,446;
Was the foundation liable for the set if 'Yes,' the foundation does not question and the set of the set if 'Yes,' the foundation does not question and the set of the set if 'Yes,' the foundation does not question and the set of the	ection 4942 tax on the distributable amountalify under section 4940(e). Do not complet in each column for each year; see the in (b). Adjusted qualifying distributions. 81,669. 79,163. 74,711. 56,000. 46,750. the 5-year base period — divide the total ion has been in existence if less than 5 year table-use assets for 2013 from Part X, I.	nt of any year in the base per ete this part istructions before making an (c) Net value of nonchantable-use associated in (c) 1,510 1,524 1,480 1,358 1,600 on line 2 by 5, or by the ears	y entries. 2, 063. 4, 620. 5, 996. 3, 490. 3, 216.	2 3	(d) stributior divided t	0.054083 0.051923 0.050243 0.041223 0.029160 0.226633 0.045320 1,597,446
Was the foundation liable for the set if 'Yes,' the foundation does not question and the set of the	ection 4942 tax on the distributable amountalify under section 4940(e). Do not complet in each column for each year; see the in (b). Adjusted qualifying distributions. 81,669. 79,163. 74,711. 56,000. 46,750. the 5-year base period — divide the total ion has been in existence if less than 5 year later.	nt of any year in the base per ete this part istructions before making an (c) Net value of nonchantable-use associated in (c) 1,510 1,524 1,480 1,358 1,600 on line 2 by 5, or by the ears	y entries. 2, 063. 4, 620. 5, 996. 3, 490. 3, 216.	2 3 4	(d) stributior divided t	0.054083 0.051923 0.050243 0.041222 0.029160 0.226633 0.045320 1,597,446 72,406
Was the foundation liable for the set if 'Yes,' the foundation does not question and the set of the set if 'Yes,' the foundation does not question and the set of the set if 'Yes,' the foundation does not question and the set of the	ection 4942 tax on the distributable amountalify under section 4940(e). Do not complet in each column for each year; see the in (b). Adjusted qualifying distributions. 81,669. 79,163. 74,711. 56,000. 46,750. the 5-year base period — divide the total ion has been in existence if less than 5 year table-use assets for 2013 from Part X, Income (1% of Part I, line 27b).	nt of any year in the base perete this part istructions before making an (c) Net value of nonchantable-use assortion (c) 1,510 1,524 1,480 1,356 1,600 on line 2 by 5, or by the ears	y entries. 2), 063. 4, 620. 5, 996. 3, 490. 3, 216.	2 3 4 5 6 7	(d) stributior divided t	n ratio

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see insti		ıs)	- '	aye 4
	Exempl operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1	T			
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)				
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V,				512.
_	check here . X and enter 1% of Part I, line 27b	-			112.
_	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
3	Add lines 1 and 2	1			<u>0.</u> 512.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4	+			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	+			512.
_	Credits/Payments				112.
	2013 estimated tax pmts and 2012 overpayment credited to 2013 6 a 840.			,	
	Exempt foreign organizations — tax withheld at source 6 b				
	Tax paid with application for extension of time to file (Form 8868) 6 c	1.,	40.46		وخورسورون
	Backup withholding erroneously withheld		* * *		
	Total credits and payments Add lines 6a through 6d	ļ			340.
8	Enter any penalty for underpayment of estimated tax. Check here	 			770.
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	 			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1			328.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax	1			720.
	t VII-A Statements Regarding Activities				
				Yes	No
ıa	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a		Х
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes				
D	(see the instructions for definition)?		1 b		Х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published				¥ 3
_	or distributed by the foundation in connection with the activities Did the foundation file Form 1120-POL for this year?		1 c	<u> </u>	
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		- ' '		X L
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			ş	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on				
	foundation managers * \$				1
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If 'Yes,' attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			***********	اــــا
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	•	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
_	of Yes,' has it filed a tax return on Form 990-T for this year?	• •	4 b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
_	If 'Yes,' attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	Х	\vdash
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	SC - South Carolina	_			
b	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	_			
_	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8 b	Х	<u></u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		9		x
4.0			- آ		 ^
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		10		l x
BAA		Fo	rm 99	0-PF ((2013)

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	1990-PF (2013) NATHAN & MARLENE ADDLESTONE FOUNDATION, INC. 57-0697	/12	۲	age 5
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		Х
	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)			Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	. 13		X
1.1	Website address		-030	
	Located at \$ 815 SAVANNAH HWY CHARLESTON SC 7IP+4 29407	,7 -3.7	_930	<u>-</u> – -
15	Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 — Check here	. -	·	П
	and enter the amount of tax-exempt interest received or accrued during the year		·	<u></u>
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If Yes,' enter the name of the foreign country.			200 H
Par	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	•		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	a During the year did the foundation (either directly or indirectly)			٠,٠
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	•		-
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	.	,	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No.		ì	3
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			Į.
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	- 1		.,
	A los designations and disqualified personny.			7.
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	,		
ŀ	o If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			`,
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		
	Organizations relying on a current notice regarding disaster assistance check here			1
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	. 1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)			1
	a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	,		
	If 'Yes,' list the years 20 , 20 , 20 , 20			;
ı	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b		
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20 , 20 , 20			
3 :	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	o		
1	b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b		
4 :	a Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	4 a		_x_
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		х
BAA		Form 99	0-PF (2013)

Form 990-PF (2013) NATHAN & MARLENE AD			57-069	97712	Page 6					
Part VII-B Statements Regarding Activiti	ies for Which Form	1 4720 May Be Req	uired (continued)							
5 a During the year did the foundation pay or incur a	•									
(1) Carry on propaganda, or otherwise attempt to	o influence legislation (se	ection 4945(e))?	· · Yes X	No						
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registration	n drive?		1 1 1 1	No						
(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No										
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)										
(5) Provide for any purpose other than religious, educational purposes, or for the prevention of	charitable, scientific, lite of cruelty to children or ar	rary, or nimals?	Yes X	No						
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in a (see instructions)?	current notice regarding	disaster assistance		5 b						
Organizations relying on a current notice regarding			_		**					
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	foundation claim exempt	on from the		No .						
If 'Yes,' attach the statement required by Regulat	-				. * \$*					
6 a Did the foundation, during the year, receive any form a personal benefit contract?	funds, directly or indirectl	y, to pay premiums	Yes X	No						
b Did the foundation, during the year, pay premium	ns, directly or indirectly, o	n a personal benefit con	tract?	. 6b	X					
If 'Yes' to 6b, file Form 8870										
7 a At any time during the tax year, was the foundation				No						
b If 'Yes,' did the foundation receive any proceeds Part VIII Information About Officers, D				. 7b						
and Contractors	irectors, Trustees,	roundation wana	gers, mignily raid E	-mpioyee:	5,					
1 List all officers, directors, trustees, foundatio	n managers and their c	ompensation (see inst	ructions).							
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid,	(d)Contributions to employee benefit plans and deferred	(e) Expense other al	e account, lowances					
	devoted to position	enter -0-)	compensation							
MARLENE ADDLESTONE BURSTEN										
815 SAVANNAH HWY STE 203 CHARLESTON SC 29407	PRESIDENT 0.00	0.	0.		0.					
SUSAN ADDLESTONE										
815 SAVANNAH HWY STE 203	VICE-PRESIDENT									
CHARLESTON SC 29407	0.00	0.	0.		0.					
EDWARD KRONSBERG										
815 SAVANNAH HWY STE 203	SEC/TREAS			[•					
CHARLETON SC 29407	0.00	0.	0.		0.					
				ĺ						
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1 – see ii	nstructions). If none, ei	nter 'NONE.'						
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Contributions to	(e) Expense						
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferred compensation	other al	lowances					
NONE										
				ļ						
			Į							
Total number of other amplement and are decided		<u> </u>	1	 						
Total number of other employees paid over \$50,000				Form 00/	None					

Form 990-PF (2013) NATHAN & MARLENE ADDLESTONE FOUNDATION, INC.	57-069	
Part VIII Information About Officers, Directors, Trustees, Foundatio and Contractors (continued)	n Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services (see instruct	ions). If none, enter 'NONE.'	- ·
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None
Part IX:A Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·	
	<u> </u>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information organizations and other beneficiaries served, conferences convened, research papers produced, etc.	on such as the number of	Expenses
1		
2		
3	. – – – – – – – – – – –	
4	. 	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax		Amount
1	year on lines 1 and 2	Amount
	· 	
		.
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		
BAA		Form 990-PF (2013)

• ,		
	7-06977	
Part X Minimum Investment Return (All domestic foundations must complete this part. Fore	eign found	ations,
see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities	. 1a	1,604,540.
b Average of monthly cash balances	. 1b	17,233.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	1,621,773.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	. 2	
3 Subtract line 2 from line 1d		1,621,773.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3		
(for greater amount, see instructions)		24,327.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	. 5	1,597,446.
6 Minimum investment return. Enter 5% of line 5		79,872.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operation	ng foundat	ions
and certain foreign organizations check here ▶ □ and do not complete this part.)		
1 Minimum investment return from Part X, line 6		79,872.
2 a Tax on investment income for 2013 from Part VI, line 5		
b Income tax for 2013 (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2 c	512.
3 Distributable amount before adjustments Subtract line 2c from line 1		79,360.
4 Recoveries of amounts treated as qualifying distributions		
5 Add lines 3 and 4		79,360.
6 Deduction from distributable amount (see instructions)	. 6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	. 7	79,360.
Part XII Qualifying Distributions (see instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes	22.50	
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26		84,750.
b Program-related investments — total from Part IX-B		
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes		
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required).	. 3 a	·

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Form 990-PF (2013)

84,750.

84,238.

512

3 b

4

6

Part XIII Undistributed Income (see instructions)

Distributable amount for 2013 from Part XI, Inter 7 2 Undershauted income, if any, as of the end of 2013 and Enter amount for 2012 only. 5 total for por years 20 _ 20 _ 20 _ 20 3 Excess distributions conjover, if any, to 2813 and From 2008 6 From 2010 7 From 2011 4 , 956 7 From 2011 4 , 956 7 From 2011 4 , 956 8 Record Couls from the Sa through e 14 , 669 14 , 669 15 total of lines 3a through e 14 , 669 15 total of lines 3a through e 16 Louislying distributions for 2013 from Part XII, Illine 4 XII, Illine 4 8 Record Couls and Illine 4 8 Record Course (Election required — see instructions) 6 Papida to 2012, but not more than line 2a 8 Applied to 2012, but not more than line 2a 9 Applied to 2013 distributions for 2013 from Part XII, Illine 4 18 Record Course (Election required — see instructions) 18 Applied to 2013 distributions amount control (a) 19 Excess from 2013 serious carpower speke to 2013 10 Serious Add throus 3.4 c. and 4e Subblack line 5 10 Prove years undestributed out of corpus and count must be shown an column (a) 10 Prove years undestributed counts and count for the serious of a cach column as indicated below: 10 Center the amount of prove years undestributed and control through the section of the serious of the section o		(a) Corpus	(b) Years pпоr to 2012	(c) 2012	(d) 2013
2 Undestbuted moment for 2012 only. a Enter amount for 2012 only. b Idal to jury eyes 20 _ 20 _ 20 3 Excess destbutums cargever, if any, to 2013 a From 2008 b From 2009 c From 2010 1, 939. d From 2011 4, 256. e From 2011 4, 256. e From 2011 5, 7, 774. 1 Total of lines 3a through e 147, 669. 4 Qualifying distributions for 2013 from Part XIII, line 4 * S					70.260
a Enter amount for 2012 only biolate growpers 20 20 20 3 Excess destinations carryoner, I any 10 2013 a From 2009 6 From 2009 7 From 2010 1, 939 1 Frost 2010 1, 939 1 Frost 2010 1, 939 1 Frost 2010 1, 939 1 Frost 2010 1, 939 1 Frost 2010 2, 7, 774 1 Fotal of these 3s through e 14, 669 2		· · ·			79,360.
b Total for pror years 20 20 20 30 3 Excess distinbutions carryover. If any, to 2013 a From 2008 b From 2010 1, 939 d From 2011 4, 956 e From 2011 7, 774 f Total of lines 3a through e 14, 669 Cualifying distinbutions for 2013 from Part XII, line 4 * S 84, 750 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required − see instructions) c Treated as distributions of corpus (Election required − see instructions) d Applied to 2013 distributable amount 6 From 2019 6 From 2019 18 an amount appears in column (g), the same amount must be afrown in column (g) 18 an amount appears in column as middle below. a Corpus Add line 3f, 4c, and 4e Subtract line 4b from line 2b b Prov years' undistributed and of the form line 2b b Prov years' undistributed on common subtract line 4b from line 2b c Extert the natural of prior years' undistributed an income for which a notice of deficiency 4942(a) List has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions 0 c That a state and the common as the from line 2a Taxable amount — see instructions 0 1 Lindicated believe 0 2 1 Lindicated believe 0 2 2 3 3 3 3 3 4 5 .	•				
3 Excess dehibutions cargover, if any, to 2013 a From 2008 . b From 2009 . c From 2010 . 1, 939. d From 2011 . 4, 956. e From 2012 . 7, 774. f Fotal of lines 3a through e	•			-	-
a From 2008 b From 2009 c From 2010 1, 939. d From 2011 2, 7,774. f Total of lines 3a through e Cualifying distributions for 2013 from Part XII. line 4					
b From 2019	· . · · · · · · · · · · · · · · · · · ·				
c From 2010					: 1
d From 2011. 4,956. e From 2012 7,774. f Total of lines 3a through e					: XX
e From 2012		,			
4 Qualifying distributions for 2013 from Part XII, line 4					
XII, line 4 S	f Total of lines 3a through e	14,669.			
a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions). c Treated as distributions out of corpus (Election required — see instructions). d Applied to 2013 distributable amount	4 Qualifying distributions for 2013 from Part				100
b Applied to undistributed income of prior years (Election required — see instructions). c Treated as distributions out of corpus (Election required — see instructions). d Applied to 2013 distributable amount					1. 1. 1.
(Election required – see instructions). c Treated as distributions out of corpus (Election required – see instructions). d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31 4c, and 4e Subtract line 5. b Pnor years' undistributed income Subtract line ab from line 2b. c Enter the amount of pnor years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 66 from line 6b T axable amount – see instructions e Indistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(a)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 0 De Excess from 2010 1, 939. c Excess from 2010 1, 939. c Excess from 2011 4, 4, 956. d Excess from 2012 7, 7, 774.	a Applied to 2012, but not more than line 2a	*			* (3 A)
(Election required — see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 6, 248					en y sylvaniyh
d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover to 2014. Subtract line 8 of From line 1 This amount must be distributed in corp (10) (16) (16) (17) or 4942(g)(3) (see instributions carryover to 2014. Subtract lines 7 and 8 from line 6 a 10 Analysis of line 9 a Excess from 2010 .					*.ને), અને જ્યાર
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013	` '				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5. b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount — see instructions. c Indistributed income for 2012 Subtract lines 4a from line 2a Taxable amount — see instructions. f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a. 20, 917. 10 Analysis of line 9 a Excess from 2009 b Excess from 2001 c Excess from 2011 c 1, 939. c Excess from 2011 c 1, 939. c Excess from 2012 c 7, 774.	* *	6 248			
(If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	· .	0,240.	*		<u></u>
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subiract line 5	(If an amount appears in column (d), the				
indicated below: a Corpus Add lines 3f, 4c, and 4e Subiract line 5	same amount must be shown in column (a))				
indicated below: a Corpus Add lines 3f, 4c, and 4e Subiract line 5	6 Franch material of south columns				
b Pnor years' undistributed income Subtract line 4b from line 2b		•			
line 4b from line 2b	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,917.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
has been issued, or on which the section 4942(a) tax has been previously assessed	ed income for which a notice of deficiency				· .
d Subtract line 6c from line 6b Taxable amount — see instructions	has been issued, or on which the section				
amount — see instructions	4342(a) tax has been previously assessed	<u> </u>			
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			,	}	
Inne 2a Taxable amount — see instructions			Ų.		
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0	
4d and 5 from line 1 This amount must be distributed in 2014				•	
distributed in 2014				1	
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					858.
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	7 Amounts treated as distributions out of				
(see instructions)		1			
applied on line 5 or line 7 (see instructions)					
applied on line 5 or line 7 (see instructions)	8 Excess distributions carryover from 2008 not				
Subtract lines 7 and 8 from line 6a	applied on line 5 or line 7 (see instructions)	0.			
10 Analysis of line 9 a Excess from 2009 .		20,917.			
b Excess from 2010 . 1,939. c Excess from 2011 . 4,956. d Excess from 2012 . 7,774.	10 Analysis of line 9				
b Excess from 2010 . 1,939. c Excess from 2011 . 4,956. d Excess from 2012 7,774.	a Excess from 2009 . 0 .				
c Excess from 2011 . 4,956. d Excess from 2012 7,774.					
d Excess from 2012 7,774.					
				1	
	e Excess from 2013 . 6, 248.				

Form 990-PF (2013) NATHAN & MARLENE . Part XIV Private Operating Founda				57-0697712	Page 10 N/A		
Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling							
is effective for 2013, enter the date of the rule	ling			· · <u>· ·</u> · · · · · •			
b Check box to indicate whether the foundation		ng foundation describ		4942(J)(3) or	4942(j)(5)		
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	-r			
investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total		
b 85% of line 2a							
c Qualifying distributions from Part XII, line 4 for each year listed							
d Amounts included in line 2c not used directly for active conduct of exempt activities							
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 							
3 Complete 3a, b, or c for the alternative test relied upon							
a 'Assets' alternative test - enter							
(1) Value of all assets							
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c 'Support' alternative test — enter:							
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)							
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)							
(3) Largest amount of support from an exempt organization							
(4) Gross investment income							
Part XV Supplementary Information assets at any time during the	(Complete this ne year – see in	part only if the structions.)	foundation ha	d \$5,000 or more	in		
Information Regarding Foundation Mana a List any managers of the foundation who had close of any tax year (but only if they have only	ve contributed more			ed by the foundation b	efore the		
b List any managers of the foundation who ow a partnership or other entity) of which the fo	n 10% or more of the	e stock of a corporate	on (or an equally la	rge portion of the own	ership of		
a partitioning of other entity, or which the re-	andation has a 1070	or greater interest					
2 Information Regarding Contribution, Gra	nt Gift Loan Scho	larshin etc Progra	me.				
Check here finds If the foundation only m requests for funds. If the foundation makes	akes contributions to	preselected charitat	ole organizations an				
complete items 2a, b, c, and d							
a The name, address, and telephone number	or e-mail of the person	on to whom application	ons should be addr	essed			
b The form in which applications should be su	bmitted and informat	ion and materials the	ey should include				
c Any submission deadlines							
d Any restrictions or limitations on awards, su	ch as by geographica	al areas, chantable fi	elds, kinds of institu	itions, or other factors			

3 Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient			If recipient is an individual, show any relationship to any foundation manager or	Foundation status of recipient	Purpose of grant or contribution	Amount		
Name and address (home or	business)	substantial contributor	recipient				
a Paid during the year								
CHARLESTON VOLUNTEERS		reracy						
548 PARK CROSSING DRI								
CHARLESTON	SC	29492		PUBLIC	SUPPORT OF EDUCAT	ION 1,250.		
LOUIE'S KIDS								
PO BOX 21291								
CHARLESTON		29413		PUBLIC	SUPPORT OF COMMUN	ITY 2,500.		
YASCHIK/ARNOLD JEWISH	STUDI	ES						
66 GEORGE STREET								
CHARLESTON	SC	29401		PUBLIC	SUPPORT OF EDUCAT	ION 2,500.		
ASSOCIATION FOR THE E	BLIND							
1071 MORRISON DRIVE								
CHARLESTON	SC	29403		PUBLIC	SUPPORT OF COMMUN	1,500.		
AMERICAN ORT								
75 MAIDEN LANE, 10TH								
NEW YORK	NY	10038		PUBLIC	SUPPORT OF EDUCAT	ION 2,500.		
CHARLESTON DAY SCHOOL	ı							
15 ARCHDALE STREET								
CHARLESTON	SC	29401		PUBLIC	SUPPORT OF EDUCAT	ION 1,500.		
CENTER FOR WOMEN								
129 CANNON ST			'					
CHARLESTON		29403		PUBLIC	SUPPORT OF COMMUN	1,000.		
CHARLESTON ANIMAL SOC	CIETY							
2455 REMOUNT ROAD								
N CHARLESTON	SC	29406		PUBLIC	SUPPORT OF COMMUN	ITY 500.		
TRIDENT LITERACY								
5416-B RIVERS AVE								
N CHARLESTON	SC	29406		PUBLIC	SUPPORT OF EDUCAT	ION 1,500.		
See Line 3a statement								
						70,000.		
Total					<u> </u>	- 3a 84,750.		
b Approved for future payment						01,730.		
			İ					
				<u> </u>				
Total						3 b		

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelate	d business income	Excluded	by section 512, 513, or 514	(e)	
1 Program	service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)	
a							
b			•				
c							
d							
e							
† 							
-	contracts from government agencies	<u>,, .</u>		1			
	ship dues and assessments		-				
	savings and temporary cash investments s s and interest from securities			1.4	CA A17		
	all income or (loss) from real estate			14	64,417.		
	nced property						
	financed property						
	ncome or (loss) from personal property			-			
	restment income	_		 			
	ss) from sales of assets other than inventory			14	85,741.		
•	me or (loss) from special events			1 1	05,741.		
	ofit or (loss) from sales of inventory						
11 Other rev							
а	remac						
. —							
							
d							
е				i			
12 Subtotal	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e)			1	150,158.	• • •	
13 Total. A	dd line 12, columns (b), (d), and (e)				13	150,158.	
	et in line 13 instructions to verify calculations				-	· · · · · · · · · · · · · · · · · · ·	
Dort VVI D	Relationship of Activities to the	Accomp	lishment of Evenu	nt Burn	ococ		
Fait AVI-D		Accomp	iisiiiieiit oi Exemi	pt F ui p			
Line No. Ex	xplain below how each activity for which inco	ome is report	ed in column (e) of Part	XVI-A co	ntributed importantly to t	he	
· ac		urposes (our	er than by providing fund	15 IOI SUC	ii purposes) (See instru		
	1.12.11.11.11						
							
					 		
			<u> </u>				
					-		
	 				-		
					 -		
						·····	
			·			····	
				-			

Form 990-PF (2013) NATHAN & MARLENE ADDLESTONE FOUNDATION, INC. 57-0697712 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

										V	
des	scribed	rganization directly f in section 501(c) o political organizati	of the Code (othe							Yes	No
	-			oncharitable e	exempt organiz	ation of			1 2		
a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash								. 1 a (1)	13727 1	X	
									1 a (2)		X
(2) Other assets									1 (1)	- 9	, ***. /!
									1 6 (1)	-	\ X
				=							<u>X</u>
											<u>X</u>
٠,			· ·								<u>x</u>
, ,		•							L		<u>x</u>
		=									X
									1 c		
COII	aring u	ir raciillies, equipme	ent, maining lists,	other assets, c	or paid employ	ees			16	Ш	X
the	goods	s, other assets, or s	ervices given by	the reporting f	oundation If the	ne foundati	(b) should always shon received less that other assets, or ser	an fair market value			
(a) Line r	no	(b) Amount involved	(c) Name o	f noncharitable ex	cempt organization	n	(d) Description of trans	sfers, transactions, and	sharing arran	gements	5
		-			-		<u> </u>				
							-				
			1								
									···········		
											-
	_						· · · · · · · · · · · · · · · · · · ·				
			 		•					-	
	_										
	_										
2 a is de	the fou scribed	ndation directly or i i in section 501(c) o	ndirectly affiliated of the Code (other	d with, or relate or than section	ed to, one or n 501(c)(3)) or i	nore tax-ex n section 5	empt organizations 27?		\ \ Yes	; X	No
b If "	Yes, c	omplete the following	ng schedule	,			···-				
	(a)	Name of organizati	on	(b) Ty	pe of organiza	ition	(c) Description of rela	tionship		
		_//	1-/								
Sign	Under pe correct	enanties of perjury, I declar and complete (Jeclaration	re that I have examine n of preparer (other tha	d this return, include in taxpayer) is base	ng accompanying d on all information	schedules and of which prep	I statements, and to the be parer has any knowledge	est of my knowledge and t	May the		
Here		/11h	12 4)	14/0	/ TOLY	Soixed	Thur.	this return preparer	shown b	elow }
	Signati	ure of officer or trustee	•	- -	Date	1 601 /	Title	· Mtl	_ (see insti	uctions); Yes] _{No}]
		Print/Type preparer's na	ime	Preparer	's signature		Date	Check X if	PTIN	التيا	
ביים.		PATRICK F.	JONES, CPA	<u> </u>			04/05/14	self-employed	P00535	3056	
aid			STREETMAN,		POWERS,	LLC	101/00/14		324176	,0,50	
repai		1				יוור		7 / Z	J24110		
Jse O	nıy	1	171 CHURCH		STE 240		20401	Bhono no (C.A.)	2122	
		<u> </u>	CHARLESTON	·		SC	29401	Phone no (84)	3) 723-		20121
BAA									Form 99	U-FF (2	(دا ت

Net Gain or Loss From Sale of Assets

2013

 ATHAN & MARLENE ADDLESTO	ONE FOUNDATION. INC	57-0697712
Asset Information:	THE LOOK HILLOW	3. 007/112
	IODMIRON MOLICE INVECTMENTS	
	NORTHERN TRUST INVESTMENTS	
Date Acquired . Various	How Acquired Purchased	
Date Sold Various	Name of Buyer	
	Cost or other basis (do not reduce by depreciation	on) <u>606,386.</u>
Sales Expense	Valuation Method	
·	5,741. Accumulation Depreciation	
Description of Property		
Date Acquired .	How Acquired	
Date Sold · · ·	Name of Buyer	
Sales Price	Cost or other basis (do not reduce by depreciate	on)
Sales Expense	Valuation Method	
Total Gain (Loss)	Accumulation Depreciation	
Description of Property		
Date Acquired .		
Date Sold	Name of Buyer	
Sales Price		on)
Sales Expense .	Valuation Method	
Total Gain (Loss)	Accumulation Depreciation	
Description of Property		······································
Date Acquired .	How Acquired	
Date Sold	How AcquiredName of Buyer	
Sales Price	Cost or other basis (do not reduce by depreciati	on)
Sales Expense	Valuation Method:	
Total Gain (Loss)	Accumulation Depreciation	
Description of Property:	/ Noodination Depresidation 1 1 1	
Date Acquired	How Acquired	
Date Sold	How AcquiredName of Buyer	
Sales Price		on)
	Valuation Mathed:	on)
Sales Expense .	Valuation Method:	
Total Gain (Loss)	Accumulation Depreciation	
Description of Property	Ham Aannad	
Date Acquired	How Acquired	
Date Sold	Name of Buyer	· <u>·</u> ······
Sales Price	Cost or other basis (do not reduce by depreciati	on) .
Sales Expense	Valuation Method	
Total Gain (Loss)	Accumulation Depreciation	
Description of Property		
Date Acquired	How Acquired	
Date Sold	Name of Buyer	······································
Sales Price .	Cost or other basis (do not reduce by depreciate	on)
Sales Expense	Valuation Method	
Total Gain (Loss)	Accumulation Depreciation	
Description of Property		
Date Acquired.	How Acquired	
Date Sold	Name of Buyer	
Sales Price.	Cost or other basis (do not reduce by depreciate	ion)
Sales Expense	Valuation Method	
Total Gain (Loss)	Accumulation Depreciation	

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year COLLEGE OF CHARLESTON FRIENDS OF THE LIBRARY 66 GEORGE STREET CHARLESTON SC 29424 LOWCOUNTRY CHILDREN'S MUSEUM 25 ANN STREET		PUBLIC	SUPPORT OF EDUCATION	Person or Business X 1,500. Person or Business X
CHARLESTON SC 29401 CLEMENTE COURSE AT TTC 7000 RIVERS AVENUE		PUBLIC	SUPPORT OF EDUCATION	1,000. Person or Business X
NORTH CHARLESTON SC 29406 OPERATION HOME 2120 NOISETTE BLVD STE 124		PUBLIC	SUPPORT OF EDUCATION	1,500. Person or Business X
N CHARLESTON SC 29405 WATER MISSIONS INTERNATIONAL 1150 KINZER ST BLDG 1605		PUBLIC	SUPPORT OF COMMUNITY	1,000. Person or Business X
N CHARLESTON SC 29405 COLLEGE OF CHARLESTON SPECIAL COLLECTIONS 205 CALHOUN STREET		PUBLIC	SUPPPORT OF COMMUNITY	500 . Person or Business X
CHARLESTON SC 29401 CHABAD OF CHARLESTON 734 YORK STREET		PUBLIC	SUPPORT OF EDUCATION	2,000. Person or Business X
MT PLEASANT SC 29464 COMMUNITY FOUNDATION OF GREATER FLINT 500 SOUTH SAGINAW ST, STE 200		PUBLIC	SUPPORT OF COMMUNITY	5,000. Person or Business X
FLINT MI 48502 ADDLESTONE HEBREW ACADEMY 1639 RAOUL WALLENBERG BLVD		PUBLIC	SUPPORT OF COMMUNITY	1,000. Person or Business X
CHARLESTON SC 29407 CHARLESTON JEWISH COMMUNITY CENTER 1645 RAOUL WALLENBERG BLVD		PUBLIC		20,000. Person or Business X
CHARLESTON SC 29401 AMERICAN LUNG ASSOCIATION 55 W WACKER DR STE 1150		PUBLIC	SUPPORT OF JEWISH CHARITIES	2,500. Person or Business X
CHICAGO IL 60601 PROSPECT KIDS ACADEMY 341 PROSPECT AVENUE		PUBLIC	SUPPORT OF COMMUNITY	8,000. Person or Business X
BROOKLYN NY 11215 CENTRAL VALLEY HOLOCAUST PO BOX 601165		PUBLIC	SUPPORT OF EDUCATION	2,500. Person or Business
SACRAMENTO CA 95860 NEW DIRECTIONS FOR VETERANS 11303 WILSHIRE BLVD		PUBLIC	SUPPORT OF JEWISH CHARITIES	500 . Person or Business X
LOS ANGELES CA 90073 CHARLESTON JEWISH FEDERATION		PUBLIC	SUPPORT OF COMMUNITY	500 . Person or Business X
1645 RAOUL WALLENBERG BLVD CHARLESTON SC 29407		PUBLIC	SUPPORT OF CHARITIES	7,500.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year CHARLES WEBB CENTER 995 MORRISON DRIVE CHARLESTON SC 29403 CHARLESTON INTERNATIONAL FILM 915 FOLLY ROAD #78		PUBLIC	SUPPORT OF COMMUNITY	Person or Business X 2,500. Person or Business X
CHARLESTON SC 29412		PUBLIC	SUPPORT OF COMMUNITY	1,500.
CONGREGATION BETH ELOHIM 90 HASELL STREET CHARLESTON SC 29401		PUBLIC	SUPPORT OF JEWISH CHARITIES	Person or Business 10,000.
GIFT OF LIFE BONE MARROW FOUNDATION 800 YAMATO RD, STE 101 BOCA RATON FL 33431		 PUBLIC	SUPPORT OF COMMUNITY	Person or Business X

Total

70,000.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JACKSON & GRAVESEN	ACCOUNTING	1,875.			

Total

1,875.

Form 990-PF, Page 1, Part I Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTIGNIT MANAGEMENT FEES OTHER INVESTIGNIT EXPENSE	INVESTMENT INVESTMENT	11,918.	11,918. 489.		

Total

12,407.

12,407.

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
EQUITY SECURITIES	683,253.	856,570.	
Total	683,253.	856,570.	

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

	End of Year		
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value	
FIXED INCOME SECURITIES	550,250.	579,755.	
Total	550,250.	579,755.	

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

	End of Year		
Line 13 - Investments - Other:	Book Value	Fair Market Value	
REAL ESTATE FUNDS/COMMODITIES	135,555.	143,356.	
Total	135,555.	143,356.	

Form 990-PF, Page 2, Part II, Line 15 Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Book Value	Year Fair Market Value
ORGANIZATION COSTS	2,025.	2,025.	2,025.
Total	2,025.	2,025.	2,025.

Supporting Statement of:

Form 990-PF,p12/Line 4 Column (d)

Description	Amount
NORTHERN TRUST-DIVIDENDS	32,368.
NORTHERN TRUST-CAPITAL GAIN DISTRIBUTIONS	18,480.
NORTHERN TRUST-GOVT INTEREST	224.
NORTHERN TRUST-INTEREST	13,333.
NORTHERN TRUST-OTHER INVESTMENT INCOME	12.