



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning , and ending

Name of foundation

RAYMOND FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

Wells Fargo Bank N A Trust Tax Dept - PO Box 53456 MAC S4101-22G

City or town

State

ZIP code

Phoenix

AZ

85072-3456

Foreign country name

Foreign province/state/county

Foreign postal code

A Employer identification number

56-6502391

B Telephone number (see instructions)

(888) 730-4933

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 15,584,512**

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	62,500			
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	271,985	271,985		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	344,494			
b Gross sales price for all assets on line 6a	1,428,022			
7 Capital gain net income (from Part IV, line 2)		344,494		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	678,979	616,479	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	86,088	53,316		32,772
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	20,407	4,131		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	575	575		
24 Total operating and administrative expenses. Add lines 13 through 23	107,070	58,022	0	32,772
25 Contributions, gifts, grants paid	638,050			638,050
26 Total expenses and disbursements. Add lines 24 and 25	745,120	58,022	0	670,822
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-66,141			
b Net investment income (if negative, enter -0-)		558,457		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

HTA

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	308,578	46,683	46,683
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	10,972,159	11,179,808	15,537,828
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	11,280,737	11,226,491	15,584,511
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds	11,280,737	11,226,491	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	11,280,737	11,226,491	
	31 Total liabilities and net assets/fund balances (see instructions)	11,280,737	11,226,491	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,280,737
2 Enter amount from Part I, line 27a	2	-66,141
3 Other increases not included in line 2 (itemize) ▶ RETURN OF PY GRANTS PAID	3	13,750
4 Add lines 1, 2, and 3	4	11,228,346
5 Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	1,855
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,226,491

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement			
b See Attached Statement			
c See Attached Statement			
d See Attached Statement			
e See Attached Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			0
c			0
d			0
e			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			0
b			0
c			0
d			0
e			0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	344,494
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	612,064	12,646,839	0.048397
2011	541,701	12,189,643	0.044439
2010	483,304	11,130,520	0.043422
2009	610,572	9,460,865	0.064537
2008	636,719	12,249,459	0.051979

2 Total of line 1, column (d)	2	0.252774
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050555
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	14,210,216
5 Multiply line 4 by line 3	5	718,397
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,585
7 Add lines 5 and 6	7	723,982
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	670,822

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	11,169	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0	
3	Add lines 1 and 2	3	11,169	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	11,169	
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	11,459	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	11,459	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	290	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 290 Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ UT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► WELLS FARGO BANK N.A. Telephone no ► 888-730-4933 Located at ► PO Box 53456 MAC S4101-22G Phoenix AZ ZIP+4 ► 85072-3456			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d) N/A
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b N/A

6b X

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Wells Fargo Bank N.A. Trust Tax Dept PO Box 53456 MAC S4101-22G Phoenix, AZ 85072-34	TRUSTEE 4.00	71,088		
Robert Raymond PO Box 53456 MAC S4101-22G Phoenix, AZ 85072-34	DIRECTOR 1.00	5,000		
Elizabeth Raymond PO Box 53456 MAC S4101-22G Phoenix, AZ 85072-34	DIRECTOR 1.00	5,000		
Daniela Megan Kerrigan PO Box 53456 MAC S4101-22G Phoenix, AZ 85072-34	DIRECTOR 1.00	5,000		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	14,128,286
b	Average of monthly cash balances	1b	298,329
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	14,426,615
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,426,615
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	216,399
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,210,216
6	Minimum investment return. Enter 5% of line 5	6	710,511

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	710,511
2a	Tax on investment income for 2013 from Part VI, line 5	2a	11,169
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	11,169
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	699,342
4	Recoveries of amounts treated as qualifying distributions	4	13,750
5	Add lines 3 and 4	5	713,092
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	713,092

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	670,822
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	670,822
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	670,822

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				713,092
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			611,527	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 670,822				
a Applied to 2012, but not more than line 2a			611,527	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				59,295
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				653,797
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9.				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DAVID L BUCHMAN WELLS FARGO BANK 299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY, UT 84111 (801) 246-1436 N/A

- b** The form in which applications should be submitted and information and materials they should include

N/A

- c** Any submission deadlines

N/A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Attached Statement				
Total			3a	638,050
b Approved for future payment NONE				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	271,985	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	344,494	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		616,479	0
13	Total. Add line 12, columns (b), (d), and (e)				13	616,479

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2013

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

RAYMOND FAMILY FOUNDATION

Employer identification number

56-6502391

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization RAYMOND FAMILY FOUNDATION	Employer identification number 56-6502391
--	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARY R RAYMOND CHARITABLE LEAD TRUST 77 THAYNES CANYON DRIVE PARK CITY UT 84060 Foreign State or Province _____ Foreign Country _____	\$ 62,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

RAYMOND FAMILY FOUNDATION

Employer identification number

56-6502391

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization RAYMOND FAMILY FOUNDATION	Employer identification number 56-6502391
---	--

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry
 For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ► \$ 0
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	

Account Name. RAYMOND FAMILY FOUNDATION

EIN. 56-6502391

Utah Attorney General does not require and prefers that we do not furnish a copy of the form 990PF to their office

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SEE ATTACHED SCHEDULE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL SUPPORT GRANT			Amount 638,050

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

		Amount			Totals		Gross Sales		Cost, Other Basis and Expenses		Net Gain or Loss			
Long Term CG Distributions		68,172			Capital Gains/Losses		1,428,022		1,083,528		344,494			
Short Term CG Distributions					Other sales		0		0		0			
Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	X	ACTAVIS INC	00507K103		8/3/2011		10/1/2013	140,400	84,160				0	76,240
2	X	AUTODESK INC	052769106		12/10/2008		8/13/2013	41,513	20,733				0	20,780
3	X	AUTODESK INC	052769106		1/7/2009		8/13/2013	551	304				0	247
4	X	BHP BILLITON LIMITED - ADR	088808108		10/30/2008		3/26/2013	47,282	25,879				0	21,403
5	X	FLUOR CORP NEW	343412102		3/25/2011		8/13/2013	58,843	65,968				0	-7,325
6	X	GENERAL MOTORS CO	37045V100		11/18/2010		8/13/2013	13,843	12,540				0	1,103
7	X	KRAFT FOODS GROUP INC	500780106		12/9/2010		3/26/2013	33,554	21,426				0	12,128
8	X	PFIZER INC	717081103		8/18/2007		7/3/2013	23,184	22,118				0	1,066
9	X	T ROWE PRICE GROUP INC	741441108		4/26/2010		8/13/2013	58,888	45,928				0	13,060
10	X	T ROWE PRICE GROUP INC	741441108		10/3/2007		8/13/2013	37,708	29,188				0	8,540
11	X	UNITED CONTINENTAL HOLD	910047109		2/2/2011		1/15/2013	34,035	34,105				0	830
12	X	UNITED CONTINENTAL HOLD	910047109		8/20/2011		1/15/2013	38,359	29,342				0	7,017
13	X	UNITED CONTINENTAL HOLD	910047109		3/25/2012		1/15/2013	18,276	15,537				0	3,742
14	X	UNITED CONTINENTAL HOLD	910047109		3/25/2012		7/18/2013	76,793	47,550				0	29,243
15	X	WE ADV INDEX FUND-ADMIN	84875G886		8/12/2002		11/29/2013	50,000	30,097				0	19,903
16	X	WE ADV INDEX FUND-ADMIN	84875G886		8/12/2002		12/18/2013	30,000	18,668				0	11,332
17	X	WELLS FARGO ADV SM/M D C	849917363		11/13/2007		9/24/2013	405,721	400,000				0	5,721
18	X	WELLS FARGO ADV SM/M D C	849917363		8/27/2008		9/24/2013	251,311	200,000				0	51,311
19	X	ZOETIS INC	98978V103		11/22/2006		7/3/2013	6	5				0	1

THE RAYMOND FAMILY FOUNDATION TRUST

TAX YEAR 2013

ORGANIZATION	AMOUNT	ADDRESS			
Access Development Inc	\$ 4,000 00	P O Box 4666	Medford	OR	97504
ACLU Foundation of Northern California	\$ 2,500 00	39 Drumm Street	San Francisco	CA	94111
All Saints School	\$ 10,000 00	601 NE 39th Ave	Portland	OR	97232
Adopt-A-Family Elder Program	\$ 2,000 00	3053 Freemont Blvd #133	Sacramento	CA	95818
Alameda County Community Food Bank	\$ 3,500 00	7900 Edgewater Drive	Oakland	CA	94612
American National Red Cross	\$ 1,000 00	PO Box 4002018	Des Moines	IA	50340
Animal Place	\$ 1,000 00	17314 McCoutney Ave	Grass Valley	CA	95949
Animal Legal Defense Fund	\$ 3,500 00	170 E Cotati Ave	Cotati	CA	94931
Appalshop	\$ 500 00	91 Madison Avenue	Whitesburg	KY	41858
Army Emergency Relief Department of Army	\$ 5,000 00	200 Stovall Street Room 5-N-13	Alexandria	Va	22332
Asian Art Museum	\$ 3,000 00	200 Larkin Street	San Francisco	CA	94102
Berkeley Animal Care Services	\$ 7,500 00	2013 2nd Street	Berkeley	CA	94710-1906
Berkeley Community Gardening Collaborative	\$ 2,500 00	P O Box 2801	Berkeley	CA	94702
Berkeley East Bay Humane Society	\$ 1,000 00	2700 Ninth Street	Berkeley	CA	94710
Berkeley Public Library Foundation	\$ 3,500 00	2090 Kittredge Street	Berkeley	CA	94704
Best Friends Animal Society	\$ 6,000 00	5001 Angel Canyon Road	Kanab	UT	84741
Book Club of CA	\$ 500 00	312 Stutter St	San Francisco	CA	94108
Boston College	\$ 1,000 00	140 Commonwealth Avenue	Chestnut Hill	MA	02467
Britt Festivals	\$ 2,500 00	P O Box 1124	Medford	OR	97501
Bubbaville Inc	\$ 3,000 00	5015 NE Going Street	Portland	OR	97210
Bucknell University	\$ 2,000 00	112 Marts Hall	Lewisburg	PA	17837
Buttonwood Foundation	\$ 5,000 00	11 Wall Street 21st Street	New York	NY	10005
California Native Garden Foundation	\$ 500 00	76 Race Street	San Jose	CA	95126
California Native Plant Society	\$ 500 00	2707 K Street Suite 1	Sacramento	CA	95816-5113
Casting For Recovery	\$ 4,000 00	3738 Main Street	Manchester	VT	5254

THE RAYMOND FAMILY FOUNDATION TRUST

TAX YEAR 2013

ORGANIZATION	AMOUNT	ADDRESS			
Center for Life Specific Design	\$ 2,500 00	P O Box 3779	Park City	UT	84060
Chebeague Island Fire Department	\$ 2,500 00	192 North Road	Chebeague Island	ME	04017
Chebeague Island Historical Society	\$ 5,750 00	24 E Shore Drive	Chebeague Island	ME	04017
Chebeague Island Library	\$ 2,500 00	P O Box 25	Chebeague Island	ME	04017
Chebeague Island Recreation Center	\$ 2,000 00	P O Box 320	Chebeague Island	ME	04017
Chebeague Island Rescue	\$ 2,500 00	180 North Road	Chebeague Island	ME	04017
Chebeague United Methodist Church	\$ 500 00	P O Box 12	Chebeague Island	ME	04017
Chez Panisse Foundation	\$ 1,000 00	1517 Shattluck Avenue	Berkeley	CA	94709
Children's Book Bank	\$ 5,000 00	1728 NE Glisan St	Portland	OR	97232
Children's Advocacy Center of Jackson County	\$ 3,000 00	816 West 10th Street	Medford	OR	97501
Children's Healing Art Project	\$ 5,000 00	23 NW Place Suite 6 PMB 155	Portland	OR	97210
City Slicker Farms	\$ 1,000 00	1625 16th Street	Oakland	CA	94607
Community Works Inc	\$ 5,000 00	7819 Conser Place	Overland Park	KS	66204
Community Health Center	\$ 5,000 00	838 Penn St	Reading	PA	19602
Community Cycling Center	\$ 2,500 00	3934 NE M L King Blvd Suite 202	Portland	OR	97212
Contra Costa Humane Society	\$ 1,000 00	609 Gregory Lane Suite 210	Pleasant Hill	CA	94523
Craterian Performances	\$ 1,500 00	23 S Central Ave	Medford	OR	97501
Creative Growth Art Center	\$ 1,000 00	355 24th Street	Oakland	CA	94612
Doctors Without Borders USA	\$ 2,500 00	333 Seventh Avenue 2nd Floor	New York	NY	10001
Dogs for the Deaf	\$ 2,000 00	10175 Wheeler Road	Central Point	OR	97502
Finca International Inc	\$ 3,500 00	1101 14th Street N W 11th Floor	Washington	DC	20005
Fix Our Ferals	\$ 7,500 00	P O Box 13083	Berkeley	CA	94712
Food Bank of Contra Costa and Solano	\$ 3,500 00	P O Box 6324	Concord	CA	94524
Friends of the Forest Park	\$ 5,000 00	210 NW 17th Ave	Portland	OR	97209
Friends of Calligraphy	\$ 1,000 00	P O Box 425194	San Francisco	CA	94142

THE RAYMOND FAMILY FOUNDATION TRUST

TAX YEAR 2013

ORGANIZATION	AMOUNT	ADDRESS			
Guiding Eyes for the Blind	\$ 5,000 00	611 Granite Springs Road	Yorktown Heights	NY	10598
Global Fund for Women	\$ 5,000 00	222 Stutter St	San Francisco	CA	94108
GMHC	\$ 10,000 00	The Tisch Building 119 West 24th Street	New York	NY	10011-1913
Guadalupe Schools	\$ 7,500 00	340 South Goshen Street	Salt Lake City	UT	84104
Hearts with a Mission	\$ 2,500 00	711 Medford Center #334	Medford	OR	97503
Heifer International	\$ 10,000 00	1 World Avenue	Little Rock	AR	72202
Home At Last Animal Rescue	\$ 2,500 00	P O Box 2261	Berkeley	CA	94702
Hope Alliance	\$ 5,000 00	1775 West 1500 South	Salt Lake City	UT	84104
House Rabbit Society	\$ 3,500 00	148 Broadway	Richmond	CA	94804
International Bird Rescue Research Program	\$ 500 00	4369 Cordelia Road	Fairfield	CA	94534
Island Commons Resource Center	\$ 2,000 00	Box 226	Chebeague Island	ME	04017
Jacksonville Senior Center	\$ 3,000 00	100 Victory Lane	Jacksonville	AR	72076
Jefferson Public Radio	\$ 5,000 00	1250 Siskiyou Boulevard	Ashland	OR	97520
Jesuit Volunteer Corps Northwest	\$ 7,500 00	P O Box 3928	Portland	OR	97208
KQED	\$ 2,500 00	2601 Mariposa Street	San Francisco	CA	94110
Lawrenceville School	\$ 1,000 00	Box 6125	Lawrenceville	NJ	08648
Leap Inc	\$ 3,500 00	P O Box 70413	Richmond	CA	94807
Literacy Action Center	\$ 2,500 00	3595 South Main	Salt Lake City	UT	84115
Lobero Theatre Foundation	\$ 1,000 00	33 East Canon Perdido Street	Santa Barbara	CA	93101
The Mann Bank	\$ 25,000 00	171 Bel Mann Keyes Blvd	Novato	CA	94949
Mann Literacy Program	\$ 2,500 00	1100 E St	San Rafael	CA	94901
Mann Humane Society	\$ 1,500 00	171 Be IMann Keys Blvd	Novato	CA	94949
Maslow Project	\$ 4,000 00	500 Monroe Street	Medford	OR	97501
Merola Opera Program	\$ 2,000 00	301 Van Ness Avenue	San Francisco	CA	94102
Metropolitan Family Service	\$ 10,000 00	One N Deerborn	Chicago	IL	60602

THE RAYMOND FAMILY FOUNDATION TRUST

TAX YEAR 2013

ORGANIZATION	AMOUNT	ADDRESS			
Muttville	\$ 1,000 00	PO Box 410207	San Francisco	CA	94141
National Audubon Society	\$ 1,000 00	225 Varick Street 7th Floor	New York	NY	10014
Nexstar Legacy Foundation	\$ 10,000 00	125 Little Canada Rd	Little Canada	MN	55117
Oakland Museum of California Foundation	\$ 10,000 00	1000 Oak Street	Oakland	CA	94607
Oregon Historical Society	\$ 500 00	1200 SW Park Avenue	Portland	OR	97205
Oregon Museum of Science and Industry	\$ 60,000 00	1945 SW Water Avenue	Portland	OR	97214-3354
Oregon Public Broadcasting	\$ 3,000 00	7140 SW Macadam Avenue	Portland	OR	97219
Oregon Shakespeare Festival	\$ 2,500 00	15 South Pioneer Road	Ashland	OR	97520
Park City Performances - Egyptain Theatre	\$ 2,500 00	P O Box 3119	Park City	UT	84060
Park City Performing Arts Foundation	\$ 2,500 00	P O Box 1297	Park City	UT	84060
PAW Fund	\$ 35,000 00	1 Bolivar Drive	Berkeley	CA	94710
Peace House	\$ 5,000 00	P O Box 682141	Park City	UT	84060
People for the Ethical Treatment of Animals	\$ 25,000 00	501 Front Street	Norfolk	VA	23510-1040
Peoples Health Clinic	\$ 5,000 00	P O Box 681558	Park City	UT	84068
Physicians Committee for Responsible Medicine	\$ 1,500 00	5100 Wisconsin Avenue NW Suite 4000	Washington	DC	20016
Planned Parenthood of Central North Carolina	\$ 10,000 00	P O Box 3258	Chapel Hill	NC	27515
Planned Parenthood Association of Utah	\$ 2,500 00	900 East 654 South	Salt Lake City	UT	84102
Portland Playhouse	\$ 15,000 00	602 NE Prescott St	Portland	OR	97211
Point Isabel Dog Owners Association and Friends	\$ 500 00	P O Box 8282	Berkeley	CA	94707
Project Open Hand	\$ 2,500 00	730 Polk Street 3rd Floor	San Francisco	CA	94608
Providing Alternatives to Violence	\$ 2,500 00	2 Anchor Drive	Emeryville	CA	94608
Raphael House of Portland	\$ 5,000 00	4110 SE Hawthorne #503	Portland	OR	97214
Read-Aloud Volunteer Program	\$ 500 00	5 Alvarado Square	San Pablo	CA	94806
Recycle Utah	\$ 5,000 00	P O Box 682998	Salt Lake City	UT	84068
Remodelers Hentage Foundation	\$ 12,500 00	9755 SW Barnes Road Suite 290	Portland	OR	97225

THE RAYMOND FAMILY FOUNDATION TRUST

TAX YEAR 2013

ORGANIZATION	AMOUNT	ADDRESS			
Richmond Arts and Cultural Commission	\$ 1,000 00	440 Civic Center Plaza Suite 340	Richmond	CA	94804
Room to Read	\$ 5,000 00	111 Sutter Street 16th Floor	San Francisco	CA	94104
San Francisco Center for the Book	\$ 5,000 00	300 De Haro Street	San Francisco	CA	94103
San Francisco Chamber Orchestra	\$ 25,000 00	P O Box 191564	San Francisco	CA	94119
San Francisco Museum of Modern Art	\$ 500 00	151 Third Street	San Francisco	CA	94103
San Francisco Opera	\$ 3,000 00	301 Van Ness Avenue	San Francisco	CA	94102
San Francisco Unified Schools	\$ 2,500 00	2500 16th Street	San Francisco	CA	94103
San Francisco SPCA	\$ 500 00	201 Alabama St	San Francisco	CA	94103
Sanctuary One	\$ 2,000 00	13195 Upper Applegate	Jacksonville	OR	97530
Santa Sabina Center	\$ 5,000 00	25 Magnolia Avenue	San Rafael	CA	94901
Sea Shepherd Conservation Project	\$ 1,000 00	P O Box 2616	Friday Harbor	WA	98250
Second Start Adult Literacy Program	\$ 3,500 00	Oakland Public Library 1801 Adeline Street	Oakland	CA	94607
Sisters of the Road	\$ 3,500 00	133 NW Sixth Avenue	Portland	OR	97209
Southern Oregon Fly Fishers	\$ 2,000 00	955 SE 7th St Grants Pass	St Grants Pass	OR	97523
Southern Oregon Humane Society	\$ 2,500 00	2910 Table Rock Rd	Medford	OR	97528
Southern Utah Wilderness Alliance	\$ 5,000 00	425 East 100 South	Salt Lake City	UT	97501
St Vincent de Paul Society	\$ 5,000 00	58 Progress Parkway	Maryland Heights	MO	63043
Stanford Cat Network	\$ 300 00	P O Box 18287	Stanford	CA	94309
Stanford Graduate School of Business	\$ 1,000 00	655 Knight Way	Stanford	CA	94305
Stanford University	\$ 5,000 00	355 Galvez Street	Stanford	CA	94305
SFCC - VET SOS	\$ 1,000 00	1550 Bryant St	San Francisco	CA	94103
Summit County Friends of the Animals	\$ 5,000 00	P O Box 682155	Park City	UT	84068
Sun Publishing Inc	\$ 1,000 00	107 N Roberson Street	Chapel Hill	NC	27516
United Way of Jackson County	\$ 4,000 00	536 N Jackson St	Jackson	MI	49201
United States Ski Team Foundation	\$ 8,500 00	P O Box 100	Park City	UT	84060

THE RAYMOND FAMILY FOUNDATION TRUST

TAX YEAR 2013

ORGANIZATION	AMOUNT	ADDRESS			
University of California Regents	\$ 2,500 00	1111 Franklin Street 12th Floor	Oakland	CA	94607
University of Utah - KUER	\$ 5,000 00	101 S Wasatch Drive	Salt Lake City	UT	84112
Urban Tilth	\$ 2,500 00	401 1st Street Suite 215	Richmond	CA	94801
Utah Food Bank	\$ 2,500 00	3150 South 900 West	Salt Lake City	UT	84119
Utah Open Lands	\$ 1,000 00	P O Box 680921	Park City	UT	84060
Voices for Pets	\$ 2,500 00	P O Box 30836	Walnut Creek	CA	94598
Washington Animal Rescue League	\$ 500 00	71 Oglethorpe St NW	Washington	DC	20011
Wasatch/Summit County Children's Justice Center	\$ 2,000 00	P O Box 524	Heber City	UT	84032
Watershed Project	\$ 500 00	1327 South 46th Street 155 Richmond Field Station	Richmond	UT	94804
Wildcare Foundation	\$ 2,500 00	76 Albert Park Lane	San Rafael	CA	94901
Wikimedia Foundation Inc	\$ 1,000 00	149 New Montgomery St	San Francisco	CA	94105
World Bicycle Relief	\$ 7,500 00	1333 N Kingsbury 4th Floor	Chicago	IL	60642
World Vision Inc	\$ 2,500 00	P O Box 9716	Federal Way	WA	98063
World Wildlife Fund	\$ 2,500 00	1250 24th Street NW	Washington	DC	20077
Wounded Warrior Project	\$ 5,000 00	PO Box 758517	Topeka	KS	66675
Yerba Buena Center for the Arts	\$ 500 00	701 Mission Street	San Francisco	CA	94103
YMCA	\$ 5,000 00	3098 S Highland Drive Suite 290	Salt Lake City	UT	84106
TOTAL	\$ 638,050 00				

Part I, Line 18 (990-PF) - Taxes

		20,407	4,131	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAXES PAID	4,131	4,131		
2	PY EXCISE TAX DUE	4,817			
3	ESTIMATED EXCISE PAYMENTS	11,459			

Part I, Line 23 (990-PF) - Other Expenses

		575	575	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	OTHER EXPENSES	575	575		

Part II, Line 13 (990-PF) - Investments - Other

		10,972,159	11,179,808	15,537,828	
	Asset Description	Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1				0	
2	ROYAL CARRIBEAN CRUISE		0	57,522	109,540
3	AFLAC INC		0	66,147	64,462
4	ADOBE SYS INC		0	80,140	146,404
5	ALLSTATE CORP COM		0	84,662	84,264
6	AMAZON COM INC		0	32,912	177,462
7	ANADARKO PETE CORP		0	83,268	119,377
8	APPLE COMPUTER INC COM		0	108,228	246,849
9	BB&T CORP COM		0	124,855	145,548
10	BOEING COMPANY		0	68,255	126,253
11	BRISTOL MYERS SQUIBB CO		0	93,320	155,198
12	CATERPILLAR INC		0	123,020	147,112
13	CERNER CORP COM		0	67,084	137,120
14	CISCO SYSTEMS INC		0	91,134	76,598
15	CINTAS CORP		0	81,393	168,938
16	DANAHER CORP		0	59,910	100,360
17	DEERE & CO		0	80,588	95,896
18	WALT DISNEY CO		0	55,863	122,622
19	DU PONT E I DE NEMOURS & CO		0	102,573	128,316
20	E M C CORP MASS		0	102,501	93,432
21	EQUITY RESIDENTIAL PPTYS TR SH BEN		0	41,600	55,760
22	FREEPORT-MCMORAN COPPER & GOLD		0	116,228	120,391
23	GENERAL ELECTRIC CO		0	126,433	717,568
24	GILEAD SCIENCES INC		0	84,069	125,792
25	HALLIBURTON CO		0	94,155	110,635
26	HOME DEPOT INC		0	61,629	155,211
27	INTEL CORP		0	96,280	106,805
28	INTERNATIONAL BUSINESS MACHS CORP		0	94,258	148,180
29	JOHNSON & JOHNSON		0	101,530	146,086
30	LENNAR CORPORATION CLASS A COMM		0	63,324	120,856
31	MCDONALDS CORP		0	52,470	103,822
32	MICROSOFT CORP		0	114,193	142,906
33	MORGAN STANLEY		0	90,485	112,739
34	OCCIDENTAL PETE CORP		0	49,318	79,408
35	ORACLE CORPORATION		0	52,023	100,432
36	PNC FINANCIAL SERVICES GROUP		0	136,227	174,555
37	PFIZER INC		0	90,486	113,882
38	POTASH CORP SASK		0	112,852	94,925
39	PROCTER & GAMBLE CO		0	102,817	124,557
40	QUALCOMM INC		0	95,268	138,848
41	SCHLUMBERGER LTD		0	108,838	103,626
42	UNION PACIFIC CORP		0	43,748	157,920
43	UNITED TECHNOLOGIES CORP		0	83,360	132,577
44	WAL MART STORES INC		0	74,161	132,593
45	WALGREEN CO		0	61,190	97,074
46	COCA COLA CO		0	65,311	90,469

Part II, Line 13 (990-PF) - Investments - Other

		10,972,159	11,179,808	15,537,828	
	Asset Description	Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
47	EBAY INC		0	50,105	86,687
48	BANK AMER CORP		0	239,015	153,209
49	GOLDMAN SACHS GROUP INC		0	115,024	104,583
50	WF ADV INDEX FUND-ADMIN 88		0	512,310	852,931
51	COSTCO WHOLESALE CORP		0	60,436	94,026
52	EXXON MOBIL CORPORATION		0	131,918	223,652
53	FEDEX CORPORATION		0	58,078	105,671
54	UNITEDHEALTH GROUP INC		0	61,928	127,257
55	VERIZON COMMUNICATIONS		0	62,790	91,892
56	MONSANTO CO NEW		0	61,935	102,564
57	JPMORGAN CHASE & CO		0	159,974	230,704
58	T ROWE PRICE GROUP INC		0	70,090	104,294
59	US BANCORP DEL NEW		0	112,703	178,972
60	ACCENTURE PLC		0	59,814	116,341
61	AMERICAN EUROPAC GROWTH-F 416		0	639,444	649,560
62	ISHARES MSCI EAFE		0	454,971	638,744
63	CHEVRON CORP		0	78,450	116,166
64	MERCK & CO INC NEW		0	85,996	83,333
65	BERSHIRE HATHAWAY INC		0	101,675	140,494
66	CONOCOPHILLIPS		0	84,041	101,383
67	WELLS FARGO ADV TOT RT BD FD-IN 944		0	1,577,394	1,637,498
68	WELLS FARGO ADV EMG MK E-INS 4146		0	350,000	340,871
69	"UNITED CONTINENTAL HOLDINGS, INC "		0	30,584	79,973
70	GENERAL MOTORS CO		0	103,950	128,740
71	GOOGLE INC		0	91,419	218,538
72	CITIGROUP INC		0	71,348	118,029
73	AT & T INC		0	112,976	116,907
74	MARKET VECTORS SEMICONDUCTOR		0	89,107	158,052
75	DUKE ENERGY HOLDING CORP COM		0	81,976	85,572
76	PHILLIPS 66		0	66,191	134,746
77	MONDELEZ INTERNATIONAL INC		0	80,132	117,020
78	WELLS FARGO ADVANTAGE DISC INS 312		0	600,000	848,824
79	ZOETIS INC		0	98,690	114,317
80	SPDR SERIES TRUST		0	44,316	105,561
81	WF ADV INTRINSIC S/C VAL-I 3143		0	665,000	713,549
82	ACTAVIS PLC		0	140,400	163,800

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	RETURN OF PY GRANTS PAID	1	13,750
2	Total	2	13,750

Line 5 - Decreases not included in Part III, Line 2

1	MUTUAL FUND & CTF INCOM SUBTRACTIONS	1	329
2	COST BASIS ADJUSTMENT	2	1,526
3	Total	3	1,855

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

		Amount															
		Long Term CG Distributions		Short Term CG Distributions													
		68,172		0		1,359,850		0		0		1,083,528		276,322		0	
		0		0		0		0		0		0		0		276,322	
	Description of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F.M.V. as of 12/31/99	Adjusted Basis as of 12/31/99	Excess of FMV Over Adj. Basis	Gain Minus Excess of FMV Over Adjusted Basis or Losses			
1	ACTAVIS INC	00297K103		8/3/2011	10/1/2013	140,400		0	64,160	76,240		0	0	76,240			
2	AUTODESK INC	052769106		12/10/2008	8/13/2013	41,513		0	20,733	20,780		0	0	20,780			
3	AUTODESK INC	052769106		1/1/2009	8/13/2013	501		0	304	197		0	0	197			
4	BHP BILLITON LIMITED ADR	028506109		10/30/2008	3/26/2013	47,292		0	25,879	21,403		0	0	21,403			
5	FLUOR CORP NEW	343412102		3/29/2011	8/13/2013	58,943		0	63,969	7,026		0	0	7,026			
6	GENERAL MOTORS CO	37049V100		11/18/2010	8/13/2013	13,843		0	12,340	1,503		0	0	1,503			
7	KRAFT FOODS GROUP INC	50078Q108		12/8/2010	3/26/2013	33,554		0	21,426	12,128		0	0	12,128			
8	PFIZER INC	717081103		8/18/2007	7/3/2013	23,164		0	22,118	1,046		0	0	1,046			
9	T ROWE PRICE GROUP INC	74144T108		4/28/2010	8/13/2013	58,888		0	45,628	13,260		0	0	13,260			
10	T ROWE PRICE GROUP INC	74144T108		10/3/2007	8/13/2013	37,708		0	29,188	8,520		0	0	8,520			
11	UNITED CONTINENTAL HOLDINGS, INC	910047109		2/2/2011	1/15/2013	34,835		0	34,105	730		0	0	730			
12	UNITED CONTINENTAL HOLDINGS, INC	910047109		9/20/2011	1/15/2013	36,356		0	26,342	10,014		0	0	10,014			
13	UNITED CONTINENTAL HOLDINGS, INC	910047109		3/26/2012	1/15/2013	19,279		0	15,537	3,742		0	0	3,742			
14	UNITED CONTINENTAL HOLDINGS, INC	910047109		3/26/2012	7/18/2013	76,783		0	47,550	29,243		0	0	29,243			
15	WF ADV INDEX FUND-ADMIN #88	94973G585		8/12/2002	11/26/2013	60,000		0	30,097	19,903		0	0	19,903			
16	WF ADV INDEX FUND-ADMIN #88	94973G585		8/12/2002	12/16/2013	30,000		0	18,658	11,342		0	0	11,342			
17	WELLS FARGO ADV SWMD CAP CAL IN	949917363		11/13/2007	8/24/2013	425,721		0	400,000	5,721		0	0	5,721			
18	WELLS FARGO ADV SWMD CAP CAL IN	949917363		8/27/2006	8/24/2013	251,311		0	200,000	51,311		0	0	51,311			
19	ZOETIS INC	92978V103		11/2/2006	7/3/2013	6		0	5	1		0	0	1			

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

											86,088	0	0
	Name	Check "X" If Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account	
	Wells Fargo Bank N.A. Trust Tax D	X	PO Box 53456 MAC S4101-22G	Phoenix	AZ	85072-3456		TRUSTEE	4 00	71 088			
1	Robert Raymond		PO Box 53456 MAC S4101-22G	Phoenix	AZ	85072-3456		DIRECTOR	1 00	5,000			
2	Elizabeth Raymond		PO Box 53456 MAC S4101-22G	Phoenix	AZ	85072-3456		DIRECTOR	1 00	5 000			
3	Daniela Megan Kerrigan		PO Box 53456 MAC S4101 22G	Phoenix	AZ	85072 3456		DIRECTOR	1 00	5 000			
4													

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return		0
2 First quarter estimated tax payment	5/7/2013	2,865
3 Second quarter estimated tax payment	6/10/2013	2,865
4 Third quarter estimated tax payment	9/9/2013	2,865
5 Fourth quarter estimated tax payment	12/10/2013	2,864
6 Other payments		
7 Total		11,459

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2012 that remained undistributed at the beginning of the 2013 tax year	1	611,527
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	611,527