

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

нта

Do not enter Social Security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection

			ndar year 2013 or tax year beginning		, and	ending		
	Nar	ne of fou	indation			A Employe	dentification numbe	r
			D FAMILY FOUNDATION					
	Nur	nber and	street (or P O box number if mail is not delivered to street address)		Room/suite	1	56-6502391	
	We	lls Far	go Bank N A Trust Tax Dept - PO Box 53456 MAC S41	01-22G		B Telephone	e number (see instruction	ns)
(%)	City	or town	State	ZIP co	de	1		
	Pho	penix	AZ	8507	2-3456		(888) 730-493	33
APA	For	eign cou	ntry name Foreign province/state/county	Foreig	n postal code	C If exempt	ion application is pendii	ng, check here
						j		J
1	G	Check	all that apply. Initial return Initial return	of a former pu	blic charity	D 1. Foreig	n organizations, check t	nere ▶ 🗌
<u> </u>			☐ Final return ☐ Amended ref				n organizations meeting	_
NAELU BARK			☐ Address change ☐ Name chang	е			here and attach comput	
	Н	Check	type of organization X Section 501(c)(3) exempt pr		on	-1	foundation status was to	_
				able private fo		section 50	07(b)(1)(A), check here	▶□
Õ			arket value of all assets at J Accounting method			1		
(22			year (from Part II, col (c),	M Casii [Acciuai	1	idation is in a 60-month	
			6) ► \$ 15,584,512 (Part I, column (d) must be	on cach hacie	1	under sec	tion 507(b)(1)(B), checl	k nere ► ∐
		art I		On Cash basis	,	<u> </u>		(d) Disbursements
		alt I	amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue	I IN N	et investment	(c) Adjusted net	for charitable
			equal the amounts in column (a) (see instructions))	expenses pe books	er i i	ncome	ıncome	purposes
	_	4					"27";"s	(cash basis only)
		1	Contributions, gifts, grants, etc , received (attach schedule)	62	,500	<u></u>		6x '
		2	Check ► if the foundation is not required to attach Sch B				<u> </u>	
		3	Interest on savings and temporary cash investments					
		4	Dividends and interest from securities .	271	,985	271,985		<u> </u>
		5a	Gross rents					,
20		b	Net rental income or (loss)					1
SCANNED	ne	6a	Net gain or (loss) from sale of assets not on line 10		,494	>	Ź,	
2	Revenue	_b	Gross sales price for all assets on line 6a	,×.,			, , , , ,	
Z	Š	7	Capital gain net income (from Part IV, The 2)	-181		344,494	`\$`` * <u>`</u>	
3	Ř	8	Net short-term capital gain	<u> 191</u>				
		9	Income modifications Gross sales less returns and allowances APR 2 5 20					
		10a	Gross sales less returns and allowances APR	- A Land		À.	**	
AMEN		b	Less Cost of goods sold	TIP			,	}
		C	Gross profit or (loss) (attach schedule)			,		
		11	Curior moonie (attacir scriedule)					
69		12	Total. Add lines 1 through 11		,979	616,479	0	
20%	Ś	13	Compensation of officers, directors, trustees, etc	86	,088	53,316		32,772
Ī	Expenses	14	Other employee salaries and wages				, .	
•	ē	15	Pension plans, employee benefits	-				
	×	16a	Legal fees (attach schedule)					<u></u>
	_	b	Accounting fees (attach schedule)					
	Ž	C	Other professional fees (attach schedule)					
	ra	17	Interest					
	ist	18	Taxes (attach schedule) (see instructions) .	20	,407	4,131		
	ıË	19	Depreciation (attach schedule) and depletion					
	dn	20	Occupancy .					
	A	21	Travel, conferences, and meetings					
	nd	22	Printing and publications					
	ĵа	23	Other expenses (attach schedule)		575	575		
	Operating and Administrative	24	Total operating and administrative expenses.					
	rat		Add lines 13 through 23		070	58,022	0	
	be	25	Contributions, gifts, grants paid .	638	,050			638,050
	0	26	Total expenses and disbursements. Add lines 24 and 2	745	,120	58,022	0	670,822
		27	Subtract line 26 from line 12		_			
		а	Excess of revenue over expenses and disbursements	-66	,141			
		b	Net investment income (if negative, enter -0-)			558,457		
		С	Adjusted net income (if negative, enter -0-)				0	
	For	Paper	work Reduction Act Notice, see instructions.				For	m 990-PF (2013)

1 Cash—non-interest-bearing (See instructions) (a) Book Value (b) Book Value (c) Fair Market Value	P	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts ► Sorants receivable Receivable (allowance for doubtful accounts ► Sorants receivable Receivable (allowance for doubtful accounts ► Sorants receivable (allowance for doubtful accounts ► Less: allowance for doubtful accounts ► Less: allowance for doubtful accounts ► Sorants receivable (allowance for deceivable (allowance for deceivable (allowance for deceivable (allowance for use for use for the form of			should be for end-or-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
A Accounts receivable ▶ Less allowance for doubtful accounts ▶ Pledges receivable ▶ Less allowance for doubtful accounts ▶ 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) ▶ Less allowance for doubtful accounts ▶ 7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶ 8 Prepared expenses and deferred charges Proventiones for sale or use Proventiones for sale or			<u>-</u>			
Less: allowance for doubfful accounts 4 Pledges receivable Less: allowance for doubfful accounts 5 Graris receivable 6 Receivables 6 Receivables 6 Receivables 6 Receivables 6 Receivables 7 Other roles and losis receivable 8 Inventiones for sale or use 9 Prepart expenses and deferred charges 10a investments—corporate bonds (affacth schedule) 1 Investments—corporate bonds (affacth schedule) 1 Investments—corporate bonds (affacth schedule) 1 Investments—orborate bonds (affacth schedule) 1 Investments—and burdings, and equipment bass 1 Less accumulated deprecation (affacth schedule) 1 Investments—onther (affacth schedule)				308,578	46,683	46,683
Less accumulated depresation (attach schedule) 1 Pladgages receivable 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) 8 Inventiones for sale or use 9 Prepare devenues and deferred charges 1 Investments—US and state government obligations (attach schedule) 1 Investments—Corporate bonds (attach schedule) 2 Investments—Corporate bonds (attach schedule) 1 Investments—Corporate bonds (attach schedule) 2 Investments—Corporate bonds (attach schedule) 2 Investments—Corporate bonds (attach schedule) 3 Investments—Corporate bonds (attach schedule) 4 Investments—Corporate bonds (attach schedule) 5 Investments—Corporate bonds (attach schedule) 1 Investments—Corporate bonds (attach schedule) 2 Investments—Corporate bonds (atta		3			, a x 25	
Less: allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (affach schedule) (see instructions) 7 Other notes and loars receivable (latab schedule) Less allowance for doubtful accounts ▶ 8 Inventiores for sale or use 9 Prepard expenses and deferred charges 10a investments—Curporate stock (affach schedule) 1 Investments—Corporate stock (affach schedule) 1 Investments—Corporate bonds (affach schedule) 1 Investments—Corporate bonds (affach schedule) 1 Investments—Corporate bonds (affach schedule) 1 Investments—Corporate stock (affach schedule) 1 Investments—Corporate bonds (affach schedule) 1 Investments—Grant building, and equipment bass ▶ Less accumulated depreciation (affach schedule) 1 Investments—Grant building, and equipment bass ▶ Less accumulated depreciation (affach schedule) 1 Less accumulated depreciation (affach schedule) 1 Less accumulated depreciation (affach schedule) 1 Corporate seets (descende ▶ 1 Corporate seets (descende ▶ 1 Total assets (to be completed by all filers—see the instructions Also, see page 1, then 1) 1 Accounts payable and accrued expenses 1 Total assets (to be completed expenses 2 Corporate revenue 2 Loans from officers, directors, trustees, and other disqualified persons 3 Univestriced 3 Corporate revenue 3 Corporate revenue 3 Corporate revenue 3 Corporate revenue 4 Corporate revenue 5 Corporate revenue 5 Corporate revenue 5 Corporate revenue 6 Corporate revenue 7 Corporate in the revenue revenue 8 Corporate revenue 9 Corp			Less allowance for doubtful accounts			
Less: allowance for doubtful accounts 5 Grants receivable 8 Receivables due from officers, directors, trustees, and other disqualfied persons (attach schedule) (see instructions) 7 Other notes and clans receivable (datch schedule) Less allowance for doubtful accounts 8 Inventiones for sale or use 9 Prepaid expenses and deferred charges 10a investments—Us and state government obligations (attach schedule) 10 investments—Gropprate brook (attach schedule) 11 investments—Gropprate brook (attach schedule) 12 investments—Orporate brook (attach schedule) 13 investments—Orporate brook (attach schedule) 14 Land, buildings, and equipment basis 15 Less accimulated depreciation (attach schedule) 16 Total assets (to be completed by all fillers—see the instructions Alao, see page 1, item 17 instructions Alao, see page 1, item 18 instructions Alao, see page 1, item 19 Deferred revenue 19 Deferred revenue 10 Loans from officers, directors, trustees, and other disqualified persons 10 Christian (and proportion) 10 Christian (and proportion) 11 Accounts payable and accrued expenses 19 Deferred revenue 10 Loans from officers, directors, trustees, and other disqualified persons 10 Christian (and proportion) 11 Accounts payable and accrued expenses 12 Mortgages and other notes payable (attach schedule) 12 Deferred revenue 13 Total liabilities (add lines 17 through 22) 14 Lond complete lines 24 through 25 and lines 30 and 31. 15 Unrestricted 16 Total net assets for fund balances (see instructions) 17 Capital stock, trust principal, or current funds 18 Retained earnings, accumulated income, endowment, or other funds 19 Total includities and fund and account of the funds 10 Loans from officers, directors 10 Loans from officers 11 Loans from officers 12 Adaptive 12 Adaptive 13 Total includities and funds 14 11,226,491 15,284,91 16,284,91 17,286,491 17,286,491 17,286,491 17,286,491 17,286,491		4			^ (/	,
8 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loars receivable (attach schedule) Less allowance for doubtful accounts 8 Inventiores for sale or use 9 Prepard expenses and deferred charges 10a investments—U S and state government obligations (attach schedule) b Investments—Corporate stock (attach schedule) c investments—Corporate stock (attach schedule) 11 investments—And buildings, and equipment basis Less accumulated depreciation (attach schedule) 12 Investments—And buildings, and equipment basis 13 Investments—And buildings, and equipment basis 14 Land, buildings, and equipment basis 15 Other assetts (describe ▶) 11,179,808 15,537,828 14 Land, buildings, and equipment basis 16 Total assets (to be completed by all fillers—see the instructions Also, see page 1, item I) 11,280,737 11,226,491 15,584,511 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Mortgages and other notes payable (attach schedule) 21 Control inabilities (escribe №) 10,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			Less: allowance for doubtful accounts			
disqualified persons (aftach schedule) (see instructions) 7 Other notes and loars recovable (aftach schedule) Less allowance for doubfful accounts Inventiones for rase or use 9 Prepared expenses and deferred charges 1		5	•			
Committee of the control of the c		6				
Less allowance for doubtful accounts Normation No						
Less allowance for doubthil accounts 8 Inventores for sale or use 9 Prepaid expenses and deferred charges 10a investments—Us and state government obligations (ettach schedule) b Investments—corporate bonds (attach schedule) c Investments—corporate bonds (attach schedule) b Investments—and sulfags, and equipment basis		7				
b Investments—corporate stock (aftach schedule) c Investments—corporate bonds (attach schedule) 11 Investments—and ludlings, and equipment basis ► Less accumulated deprecation (attach schedule) ► 12 Investments—orther (attach schedule) ► 13 Investments—orther (attach schedule) ► 14 Land, buildings, and equipment basis ► Less, accumulated deprecation (attach schedule) ► 15 Other assets (doscribe ► 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, frustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporanty restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 24 through 25 and lines 30 and 31. 28 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Petianet dearnings, accumulated income, endowment, or other funds 29 Petial stock, turb principal, or current funds 20 Petial stock, turb principal principal principal						
b Investments—corporate stock (aftach schedule) c Investments—corporate bonds (attach schedule) 11 Investments—and ludlings, and equipment basis ► Less accumulated deprecation (attach schedule) ► 12 Investments—orther (attach schedule) ► 13 Investments—orther (attach schedule) ► 14 Land, buildings, and equipment basis ► Less, accumulated deprecation (attach schedule) ► 15 Other assets (doscribe ► 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, frustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporanty restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 24 through 25 and lines 30 and 31. 28 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Petianet dearnings, accumulated income, endowment, or other funds 29 Petial stock, turb principal, or current funds 20 Petial stock, turb principal principal principal	ets	8	Inventories for sale or use			
b Investments—corporate stock (aftach schedule) c Investments—corporate bonds (attach schedule) 11 Investments—and ludlings, and equipment basis ► Less accumulated deprecation (attach schedule) ► 12 Investments—orther (attach schedule) ► 13 Investments—orther (attach schedule) ► 14 Land, buildings, and equipment basis ► Less, accumulated deprecation (attach schedule) ► 15 Other assets (doscribe ► 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, frustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporanty restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 24 through 25 and lines 30 and 31. 28 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Petianet dearnings, accumulated income, endowment, or other funds 29 Petial stock, turb principal, or current funds 20 Petial stock, turb principal principal principal	SS	9	Prepaid expenses and deferred charges .			
c Investments—corporate bonds (attach schedule) 11 Investments—and, buildings, and equipment basis ► Less accumulated depreciation (attach schedule) ► 12 Investments—mortgage loans 13 Investments—other (attach schedule) ► 14 Land, buildings, and equipment basis ► Less, accumulated depreciation (attach schedule) 15 Other assets (describe ► 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item l) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 25 Foundations that follow SFAS 117, check here and complete lines 24 through 25 and lines 30 and 31. 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total inabilities and net assets frund balances (see instructions) 11 Total in assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) 1 Total recreases not included in line 2 (itemize) ► RETURN OF PY GRANTS PAID 3 Total payable of the payable of the payable and of year (line 4 minus) line 5)—Part II, column (b), line 30 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 Total net assets or fund balances at end of year (line 4 minus) line 5)—Part II, column (b), line 30 6 11,226,491	Ä	10a	Investments—U S and state government obligations (attach schedule)			
Less accumulated deprevation (attach schedule) 12 Investments—mortgage loans 13 Investments—other (attach schedule) 14 Land, buildings, and equipment basis Less accumulated deprevation (attach schedule) 15 Other assets (describe Less, accumulated deprevation (attach schedule) 16 Other assets (describe Less, accumulated deprevation (attach schedule) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe 23 Total liabilities (describe 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Ermanently restricted 28 Foundations that follow SFAS 117, check here and complete lines 27 through 31. 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and het assets or fund balances (see instructions) 31 Total liabilities and net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 31 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 21 Enter amount from Part I, line 27a 22 Ge6,141 33 Total net assets or fund balances at beginning of year—Part III, column (b), line 30 fig. 3 13,750 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (Itemize) See Attached Statement 5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491		b	Investments—corporate stock (attach schedule) .			-
Less accumulated deprecation (fathschedule) 12 Investments—mortgage loans 13 Investments—other (attach schedule) 14 Land, buildings, and equipment basis bess accumulated deprecation (fathschedule) 15 Other assets (describe besselve) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item!) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe besselve) 23 Total liabilities (add lines 17 through 22) 24 Temporanly restricted 25 Temporanly restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 10 Total insests and net assets/fund balances 11 Total insests and net assets/fund balances 11 Total net assets or fund balances (see instructions) 11 Total insests and net assets/fund balances 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 11 Total net assets or fund bala		С	Investments—corporate bonds (attach schedule)			
Less accumulated deprecation (attach schedule) ▶ 12 Investments—other (attach schedule) 10,972,159 11,179,808 15,537,828 13 Investments—other (attach schedule) 10,972,159 11,179,808 15,537,828 Less accumulated deprecation (attach schedule) ▶ 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 11,280,737 11,226,491 15,584,511 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) Other liabilities (describe ▶) 3 Total liabilities (add lines 17 through 22) 0 0 0 0 18 Foundations that follow SFAS 117, check here □ and complete lines 24 through 26 and lines 30 and 31. 29 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here □ 27 Capital stock, trust principal, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and net assets or fund balances (see instructions) 11,280,737 11,226,491 1		11	Investments—land, buildings, and equipment basis		931 221	
12 Investments—mortgage loans 10,972,159 11,179,808 15,537,828 14 Land, buildings, and equipment basis			Less accumulated depreciation (attach schedule)			
Less. accumulated depreciation (attach schedule) Less. accumulated depreciation (attach schedule) 15 Other assets (to be completed by all filers—see the instructions Also, see page 1, item!) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 3 Total liabilities (describe ▶ 3 Total liabilities (add lines 17 through 22) 4 Unrestructed 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total inet assets or fund balances (see instructions) 1 Total inabilities and net assets/fund balances (see instructions) 1 Total inet assets or fund balances (see instructions) 1 Total inet assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Altached Statement 5 Decreases not included in line 2 (itemize) ▶ See Altached Statement 5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,228,486 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,228,486 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,228,486		12				
Less, accumulated depreciation (attach schedule) 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item i) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Loans from officers, directors, trustees, and other disqualified persons 10 Mortgages and other notes payable (attach schedule) 20 Other liabilities (describe ▶ 21 Total liabilities (add lines 17 through 22) 22 Officer liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and net assets/fund balances (see instructions) 29 Part III Analysis of Changes in Net Assets or Fund Balances 10 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 20 Etter amount from Part I, line 27a 21 Capital stock, graph of the provided in line 2 (itemize) ▶ RETURN OF PY GRANTS PAID 31 Total net assets or fund balances at beginning of year—Part III, column (b), line 30 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Attached Statement 5 Decreases on fund balances at end of year (line 4 minus line 5)—Part III, column (b), line 30 6 11,228,481		13	Investments—other (attach schedule)	10,972,159	11,179,808	15,537,828
Less, accumulated depreciation (attach schedule) Other assets (describe ►) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ►) 23 Total liabilities (add lines 17 through 22) 0 0 0 34 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here ■ □ and complete lines 24 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total inea ssets or fund balances (see instructions) 11 Total inea in the sasets or fund balances (see instructions) 1 Total inea ssets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 Total inea assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 Total inea assets or fund balances at beginning of year—Part II, column (b), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► RETURN OF PY GRANTS PAID 3 Decreases not included in line 2 (itemize) ► See Attached Statement 5 Decreases not fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,228,491		14	Land, buildings, and equipment basis			
15 Other assets (describe			Less. accumulated depreciation (attach schedule)			
Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 3 Total liabilities (add lines 17 through 26 and lines 30 and 31. Unrestricted 25 Temporanity restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 10 Total inet assets or fund balances (see instructions) 11 Total inet assets or fund balances (see instructions) 1 Total inet assets or fund balances (see instructions) 1 Total inet assets or fund balances (see instructions) 1 Total inet assets or fund balances (see instructions) 1 Total inet assets or fund balances (see instructions) 1 Total inet assets or fund balances (see instructions) 1 Total inet assets or fund balances (see instructions) 2 Return and the provided on proor year return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) Negative Part III Negative Part III, column (a), line 30 (must agree with end-of-year figure reported on proor year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) Negative Part III Negative Part III, column (b), line 30 Ad I1,228,491 11,228,491		15				
Instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporanly restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 42 Interest total liabilities and net assets/fund balances (see instructions) 43 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 29 Enter amount from Part I, line 27a 30 Other increases not included in line 2 (itemize) ▶ See Attached Statement 5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part III, column (b), line 30 6 11,226,491		16				
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 0 23 Total liabilities (add lines 17 through 22) 0 0 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total inabilities and net assets/fund balances (see instructions) 4 Analysis of Changes in Net Assets or Fund Balances 5 Decreases not included in line 27 (Itemize) ▶ RETURN OF PY GRANTS PAID 5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491				11 280 737	11 226 491	15 584 511
18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 31 Total liabilities (add lines 17 through 22) Poundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanly restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 41 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) 42 Enter amount from Part I, line 27a 43 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 See Attached Statement 5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30		17				
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶	(A)	18	· · ·			/ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Total liabilities (describe	ë.		• •			
Total liabilities (describe	Ę		Loans from officers, directors, trustees, and other disqualified persons			
Total liabilities (describe	ap	21				
Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Feet all inet assets or fund balances at leginning of year—Part II, column (b), line 30 Colleging in the part of the	_	22	00 1.111 (1 1 5			, ,
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total net assets or fund balances (see instructions) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total increases not included in line 2 (itemize) RETURN OF PY GRANTS PAID Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30		23		0	0	
and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here ▶ ☒ 28 and complete lines 27 through 31. 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 11,280,737 11,226,491 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 29 Enter amount from Part I, line 27a 30 Other increases not included in line 2 (itemize) ▶ RETURN OF PY GRANTS PAID 3 Decreases not included in line 2 (itemize) ▶ See Attached Statement 4 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491						7 7
Total net assets or fund balances at beginning of year—Part III. Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ▶ See Attached Statement Total net assets or fund balances at equipment fund shaded in line 2 (itemize) ▶ See Attached Statement Total net assets or fund balances at end of year (line 4 minus line 5)—Part III, column (b), line 30 11,280,737 11,226,491 11,280,737 11,226,491 11,280,737 11,	es					
Total net assets or fund balances at beginning of year—Part III. Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ▶ See Attached Statement Total net assets or fund balances at equipment fund shaded in line 2 (itemize) ▶ See Attached Statement Total net assets or fund balances at end of year (line 4 minus line 5)—Part III, column (b), line 30 11,280,737 11,226,491 11,280,737 11,226,491 11,280,737 11,	Ĕ	24				
Total net assets or fund balances at beginning of year—Part III. Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ▶ See Attached Statement Total net assets or fund balances at equipment fund shaded in line 2 (itemize) ▶ See Attached Statement Total net assets or fund balances at end of year (line 4 minus line 5)—Part III, column (b), line 30 11,280,737 11,226,491 11,280,737 11,226,491 11,280,737 11,	a	25	Temporarily restricted			
Total net assets or fund balances at beginning of year—Part III. Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ▶ See Attached Statement Total net assets or fund balances at equipment fund shaded in line 2 (itemize) ▶ See Attached Statement Total net assets or fund balances at end of year (line 4 minus line 5)—Part III, column (b), line 30 11,280,737 11,226,491 11,280,737 11,226,491 11,280,737 11,	8	ł .				
and complete lines 27 through 31. 7 Capital stock, trust principal, or current funds 8 Paid-in or capital surplus, or land, bldg , and equipment fund 9 Retained earnings, accumulated income, endowment, or other funds 9 Total net assets or fund balances (see instructions) 9 Total liabilities and net assets/fund balances (see instructions) 9 Total net assets or fund balances (see instructions) 9 Total net assets or fund balances (see instructions) 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 Total net assets not included in line 2 (itemize) 1 Add lines 1, 2, and 3 2 Decreases not included in line 2 (itemize) 1 See Attached Statement 1 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 1 1,226,491	2					
Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 11,280,737 11,226,491 Total liabilities and net assets/fund balances (see instructions) 11,280,737 11,226,491 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) RETURN OF PY GRANTS PAID 3 13,750 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) See Attached Statement 5 1,226,491	Ē					
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ RETURN OF PY GRANTS PAID 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Attached Statement 5 1,855 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491	ō	27		11 280 737	11 226 49 1	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ RETURN OF PY GRANTS PAID 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Attached Statement 5 1,855 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491	ţs			11,200,707	11,220,101	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ RETURN OF PY GRANTS PAID 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Attached Statement 5 1,855 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491	Se					
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ RETURN OF PY GRANTS PAID 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Attached Statement 5 1,855 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491	Ą		-	11 280 737	11 226 49 1	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ RETURN OF PY GRANTS PAID 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Attached Statement 5 1,855 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491	et	ľ	` ,	11,200,107	11,220,401	<
Part III Analysis of Changes in Net Assets or Fund Balances1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)1 11,280,7372 Enter amount from Part I, line 27a2 -66,1413 Other increases not included in line 2 (itemize)► RETURN OF PY GRANTS PAID3 13,7504 Add lines 1, 2, and 34 11,228,3465 Decreases not included in line 2 (itemize)► See Attached Statement5 1,8556 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 306 11,226,491	Z	•	,	11 280 737	11 226 491	
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► RETURN OF PY GRANTS PAID 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 1,855 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491	Pa	art III		11,200,1011	11,220,101	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► RETURN OF PY GRANTS PAID 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 1,855 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491				a) line 30 (must agree	with	
2 -66,141 3 Other increases not included in line 2 (itemize) ► RETURN OF PY GRANTS PAID 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491	·			a), iiilo oo (iiidat agi o		11 280 737
3 13,750 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► RETURN OF PY GRANTS PAID 5 Decreases not included in line 2 (itemize) ► See Attached Statement 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491	2					
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Attached Statement 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491			·	RANTS PAID		
5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 1,855 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 11,226,491			` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	10 11 AD		
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . 6 11,226,491						
				art II. column (b) line	30	
	_		7-2-1	(5), 1110	<u> · 1 • </u>	

	V Capital Gains and	Losses for Tax on Investme				
		e kind(s) of property sold (e g , real estate, use, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement					
b	See Attached Statement				-	
С	See Attached Statement					
_ <u>d</u>	See Attached Statement					
е	See Attached Statement					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		ense of sale		ain or (loss) (f) minus (g)
<u>a</u>						<u> </u>
<u>b</u>						<u> </u>
<u> </u>						(
<u>d</u>						
<u>e</u>						
	Complete only for assets she	owing gain in column (h) and owned by	y the foundatio	n_on 12/31/69		ol (h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ssofcol(ı) l(j),ıfany		ot less than -0-) or (from ∞ l (h))
a						(
b						(
С						(
d						(
e						
2	Capital gain net income or		so enter in Pa enter -0- in Pa		2	344,494
3	Net short-term capital gain	or (loss) as defined in sections 12	22(5) and (6)) [.]		•
	If gain, also enter in Part I,	line 8, column (c) (see instructions	s) If (loss), e	nter -0- in		
	Part I, line 8 .			<u> </u>	3	,
				,	. •	
(For d	ptional use by domestic pri	er Section 4940(e) for Reduce vate foundations subject to the sec			Income	
(For o	optional use by domestic privation 4940(d)(2) applies, leavile foundation liable for the	vate foundations subject to the sec re this part blank section 4942 tax on the distributab	ition 4940(a)	tax on net investor	Income nent income)	
(For only of the second	optional use by domestic privition 4940(d)(2) applies, leaving for the foundation liable for the s," the foundation does not	vate foundations subject to the sec re this part blank section 4942 tax on the distributab qualify under section 4940(e) Do i	tion 4940(a) le amount of not complete	any year in the bathis part	Income nent income) ase period?	
(For o	optional use by domestic privition 4940(d)(2) applies, leaving for the foundation liable for the s," the foundation does not	vate foundations subject to the sec re this part blank section 4942 tax on the distributab qualify under section 4940(e) Do i	tion 4940(a) le amount of not complete	any year in the bathis part	Income nent income) ase period?	
(For o	optional use by domestic priction 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not Enter the appropriate amo (a) Base period years	vate foundations subject to the sector this part blank section 4942 tax on the distributable qualify under section 4940(e) Do to the found in each column for each year, (b)	ele amount of not complete see the instru	any year in the bathis part	Income nent income) ase period? king any entries.	☐ Yes ☑ No
For of sections of the section of th	optional use by domestic privation 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not a Enter the appropriate amo (a) Base period years endar year (or tax year beginning in	vate foundations subject to the sector this part blank section 4942 tax on the distributable qualify under section 4940(e) Do unt in each column for each year, (b) Adjusted qualifying distributions	ele amount of not complete see the instru	any year in the bathis part (c) of nonchantable-use a	Income nent income) ase period? king any entries. ssets (col. (b	(d) ustribution ratio o) divided by col (c))
For of sections of the section of th	optional use by domestic priction 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not a Enter the appropriate amo (a) Base period years endar year (or tax year beginning in 2012	vate foundations subject to the sector this part blank section 4942 tax on the distributable qualify under section 4940(e) Document in each column for each year, (b) Adjusted qualifying distributions 612,0	ele amount of not complete see the instru	any year in the bathis part ictions before ma (c) of nonchantable-use a	Income nent income) ase period? king any entries. ssets (col. (b.	(d) ustribution ratio o) divided by col (c)) 0 048397
For of sections of the section of th	optional use by domestic priction 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not a Enter the appropriate amo (a) Base period years endar year (or tax year beginning in 2012	vate foundations subject to the sector this part blank section 4942 tax on the distributable qualify under section 4940(e) Document in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7	tion 4940(a) tle amount of not complete see the instru Net value	any year in the bathis part uctions before ma (c) of nonchantable-use a 12,646 12,189	Income nent income) ase period? king any entries. ssets (col. (b. 6,839) 9,643	(d) Use (in the control of the contr
For of sections of the section of th	optional use by domestic priction 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not a Enter the appropriate amo (a) Base period years endar year (or tax year beginning in 2012 2011 2010	vate foundations subject to the sector this part blank section 4942 tax on the distributabe qualify under section 4940(e) Document in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3	tion 4940(a) the amount of not complete see the instru Net value 064 701	any year in the bathis part ictions before ma (c) of nonchantable-use a 12,646 12,188	Income nent income) ase period? king any entries. ssets (col (t) 6,839 9,643 0,520	(d) sistribution ratio o) divided by col (c)) 0 048397 0 044433
For of sections of the section of th	optional use by domestic privation 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not a Enter the appropriate amo (a) Base period years endar year (or tax year beginning in 2012 2011 2010 2009	vate foundations subject to the section 4942 tax on the distributable qualify under section 4940(e). Do not in the each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3 610,5	le amount of not complete see the instru Net value 064 701 304	any year in the bathis part uctions before ma (c) of nonchantable-use a 12,646 12,189 11,130 9,466	Income nent income) ase period? king any entries. ssets (col (b) 6,839 9,643 0,520 0,865	(d) pustribution ratio publication of the publicati
For of sections of the section of th	optional use by domestic priction 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not a Enter the appropriate amo (a) Base period years endar year (or tax year beginning in 2012 2011 2010	vate foundations subject to the sector this part blank section 4942 tax on the distributabe qualify under section 4940(e) Document in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3	le amount of not complete see the instru Net value 064 701 304	any year in the bathis part ictions before ma (c) of nonchantable-use a 12,646 12,188	Income nent income) ase period? king any entries. ssets (col (b) 6,839 9,643 0,520 0,865	(d) pustribution ratio publication of the publicati
(For definition of the content of th	optional use by domestic privation 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not contain the appropriate amo (a) Base period years endar year (or tax year beginning in 2012 2011 2010 2009 2008	vate foundations subject to the section 4942 tax on the distributable qualify under section 4940(e). Do not interest to the section 4940(e) and in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3 610,5	le amount of not complete see the instru Net value 064 701 304	any year in the bathis part uctions before ma (c) of nonchantable-use a 12,646 12,189 11,130 9,466	Income nent income) ase period? king any entries. ssets (col. (b) 6,839 9,643 0,520 0,865 9,459	(d) (estribution ratio (a) divided by col (c)) 0 04839 0 044433 0 043422 0 06453 0.051979
For Cal	potional use by domestic privation 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not contain the appropriate amo (a) Base period years endar year (or tax year beginning in 2012 2011 2010 2009 2008 Total of line 1, column (d)	vate foundations subject to the section 4942 tax on the distributable qualify under section 4940(e). Do not interest to the section 4940(e) and in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3 610,5	tion 4940(a) tle amount of not complete see the instru Net value 064 701 804 672 119	any year in the bathis part (c) of nonchantable-use a 12,646 12,189 11,130 9,466 12,249	Income nent income) ase period? king any entries. ssets (col (t) 6,839 9,643 0,520 0,865 9,459	(d) (estribution ratio (a) divided by col (c) 0 04839 0 04443 0 06453 0.051979
For of sections of the section of th	potional use by domestic priction 4940(d)(2) applies, leaved the foundation liable for the s," the foundation does not continuous the foundation that for the foundation for the foundation for the foundation of the foundation for the foun	vate foundations subject to the section 4942 tax on the distributable qualify under section 4940(e). Do not interest to the section 4940(e) and in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3 610,5	tion 4940(a) tele amount of not complete see the instru Net value 064 701 804 672 719 the total on li	any year in the bathis part (c) of nonchantable-use a 12,646 12,188 11,130 9,460 12,249 ne 2 by 5, or by the	Income nent income) ase period? king any entries. ssets (col (t) 6,839 9,643 0,520 0,865 9,459	(d) Usstribution ratio (d) Usstribution ratio (d) 0 04839 0 044430 0 043422 0 06453 0.051979
For Cal	potional use by domestic priction 4940(d)(2) applies, leaved the foundation liable for the s," the foundation does not continuous the foundation that for the foundation for the foundation for the foundation of the foundation for the foun	vate foundations subject to the section 4942 tax on the distributable qualify under section 4940(e). Do not in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3 610,5 636,7	tion 4940(a) tele amount of not complete see the instru Net value 064 701 804 672 719 the total on li	any year in the bathis part (c) of nonchantable-use a 12,646 12,188 11,130 9,460 12,249 ne 2 by 5, or by the	Income nent income) ase period? king any entries. ssets (col. (b) 6,839 9,643 0,520 0,865 9,459	(d) Usstribution ratio (d) Usstribution ratio (d) 0 04839 0 04443: 0 04342: 0 06453: 0.051979
For Cal	potional use by domestic priction 4940(d)(2) applies, leaved the foundation liable for the s," the foundation does not contain the foundation does not contain the appropriate amo (a) Base period years endar year (or tax year beginning in 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for number of years the foundation in the foundation of the foundation in the foundation of the foundation in the foundation in the foundation of the foundation in the foundation of the foundation in the foundation of the foundation in the foundation in the foundation of the foundation in the foundation	vate foundations subject to the section 4942 tax on the distributable qualify under section 4940(e). Do not in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3 610,5 636,7	tion 4940(a) tele amount of not complete see the instru Net value 064 701 304 572 719 the total on lithan 5 years	any year in the bathis part (c) of nonchantable-use a 12,646 12,189 11,130 9,460 12,249 ne 2 by 5, or by the	Income nent income) ase period? king any entries. ssets (col. (b) 6,839 9,643 0,520 0,865 9,459	(d) Pustribution ratio Distribution ratio O 04839 O 04443: O 04342: O 06453 O.05197: O 05055:
(For comparison of the compari	potional use by domestic priction 4940(d)(2) applies, leaved the foundation liable for the s," the foundation does not contain the foundation does not contain the appropriate amo (a) Base period years endar year (or tax year beginning in 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for number of years the foundation in the foundation of the foundation in the foundation of the foundation in the foundation in the foundation of the foundation in the foundation of the foundation in the foundation of the foundation in the foundation in the foundation of the foundation in the foundation	vate foundations subject to the section 4942 tax on the distributable qualify under section 4940(e). Do not in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3 610,5 636,7	tion 4940(a) tele amount of not complete see the instru Net value 064 701 304 572 719 the total on lithan 5 years	any year in the bathis part (c) of nonchantable-use a 12,646 12,189 11,130 9,460 12,249 ne 2 by 5, or by the	Income nent income) ase period? king any entries. ssets (col (t) 6,839 9,643 0,520 0,865 9,459 2 ne 3	(d) prestribution ratio producted by col (c)) 0 04839 0 044439 0 044429 0 06453 0.051979 0 050559
(For control of the c	potional use by domestic priction 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not continuous the foundation that is a secondary and the foundation of the founda	vate foundations subject to the section 4942 tax on the distributable qualify under section 4940(e). Do not in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3 610,5 636,7	tion 4940(a) tele amount of not complete see the instru Net value 064 701 304 572 719 the total on lithan 5 years	any year in the bathis part (c) of nonchantable-use a 12,646 12,189 11,130 9,460 12,249 ne 2 by 5, or by the	Income nent income) ase period? king any entries. ssets (col (b) 6,839 9,643 0,520 0,865 9,459 2 ne 3	(d) restribution ratio 1) divided by col. (c)) 0 04839 0 044433 0 043422 0 06453 0.051976 0.252774 0 050558 14,210,210
(For complete (F	potional use by domestic priction 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not continuous the foundation of the foundatio	vate foundations subject to the section 4942 tax on the distributable qualify under section 4940(e). Do not the each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3 610,5 636,7 for the 5-year base period—divide lation has been in existence if less charitable-use assets for 2013 from	tion 4940(a) tele amount of not complete see the instru Net value 064 701 304 572 719 the total on lithan 5 years	any year in the bathis part (c) of nonchantable-use a 12,646 12,189 11,130 9,460 12,249 ne 2 by 5, or by the	Income nent income) ase period? king any entries. ssets (col. (t. 6,839) 9,643 0,520 0,865 9,459 2 ne 3 4 5	(d) (stanbullon ratio (a) (o) (o) divided by col (c) 0 048397 0 044438 0 043422 0 064537 0.051978 0.252774 0 050558 14,210,216 718,397 5,588
if sec Was sif "Ye 1 Cal	potional use by domestic priction 4940(d)(2) applies, leaver the foundation liable for the s," the foundation does not contain the foundation does not contain the appropriate among the following period years endar year (or tax year beginning in 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for number of years the foundation for the foundation of the fou	vate foundations subject to the section 4942 tax on the distributable qualify under section 4940(e). Do not in each column for each year, (b) Adjusted qualifying distributions 612,0 541,7 483,3 610,5 636,7 for the 5-year base period—divide lation has been in existence if less charitable-use assets for 2013 from	tion 4940(a) tele amount of not complete see the instru Net value 064 701 304 572 719 the total on lithan 5 years	any year in the bathis part (c) of nonchantable-use a 12,646 12,189 11,130 9,460 12,249 ne 2 by 5, or by the	Income nent income) ase period? king any entries. ssets (col (t) 6,839 9,643 0,520 0,865 9,459 2 ne 3 4 5	☐ Yes ☒ No

Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see in	<u>nstru</u>	ctions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	,				
b	Date of ruling or determination letter (attach copy of letter if necessary—see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		11,1	69	
	here ▶ ☐ and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	./. 1	,		-	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2			ام	
3	Add lines 1 and 2	3		11,1	60	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4		11,	-	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		11,1	60	
6	Credits/Payments	<u> </u>		,	03	
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 11,459				- 1	1
b	Exempt foreign organizations—tax withheld at source 6b					!
C	Tax paid with application for extension of time to file (Form 8868) 6c					i
d	Backup withholding erroneously withheld . 6d					
7	Total credits and payments Add lines 6a through 6d	7		11 /	150	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			11,4	109	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<u>8</u> 9			0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			290	
11	Enter the amount of line 10 to be. Credited to 2014 estimated tax ▶ 290 Refunded ▶	11			290	
Part '			<u></u>		<u> </u>	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	d it		Tv	es	No
	participate or intervene in any political campaign?	.	1	a '		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		-	-		
	Instructions for the definition)?		1	ь		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials.	Portale		<u> </u>	•	$\widehat{}$
	published or distributed by the foundation in connection with the activities	011410	´		- 1	
С	Did the foundation file Form 1120-POL for this year?		1	С	-	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	•	<u> </u>	1	\neg	<u> </u>
	(1) On the foundation ▶\$(2) On foundation managers ▶\$			480		j
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imp	osed	_	78		1
	on foundation managers \$			- 1	- 1	į
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument,	articl	es			\$
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the char	ges	L:	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? .		4	а		X
þ	If "Yes," has it filed a tax return on Form 990-T for this year?		4	b N	I/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		L.	5		X
	If "Yes," attach the statement required by General Instruction T					1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.	,		İ		į
	By language in the governing instrument, or			*		ļ
	• By state legislation that effectively amends the governing instrument so that no mandatory directions	that	<u> </u>		_ _	
	conflict with the state law remain in the governing instrument?				X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		<u></u>	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		İ			1
_	UT					i
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Ge	neral	l	_	_ -]
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8	ь		<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(ļ		_	;
	or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV	/)? //				
40	"Yes," complete Part XIV			9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	g the			ł	
	names and addresses			0		<u> </u>

	20-PF (2013) RAYMOND FAMILY FOUNDATION 56-650	2391	F	age 5
Pari	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► WELLS FARGO BANK N A Telephone no ► 888-730	-4933		
	Located at ▶ PO Box 53456 MAC S4101-22G Phoenix AZ ZIP+4 ▶ 85072-3			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			▶ 🔲
	and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority	1	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	<u></u>	<u>X</u> ,
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of	}		
Dor	the foreign country	<u> </u>		
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1		
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u></u>	Yes	No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Enqage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			1
	(3) Furnish qoods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (X) Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for		33.4	
	the benefit or use of a disqualified person)?		300	1
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days) Yes X No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in		,	
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here	·-		-
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1		
	were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	1		
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and			1
	6e, Part XIII) for tax year(s) beginning before 2013?			i
	If "Yes," list the years 20, 20, 20, 20		,	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			J
	all years listed, answer "No" and attach statement—see instructions)	2b	N/A	ļ
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			i
_	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? — Yes — Yes — No			ļ
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse	1		
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	26	NI/A	
4.	foundation had excess business holdings in 2013)	3b_	N/A	-
4a h	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	 -	v
		1 70		<u> </u>

NONE.				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account,
NONE				
Total number of other employees paid over \$50,000	·		•	·

Form 990-PF (2013)

Pa	t VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Em	ployees,
	and Contractors (continued)	
3_	Five highest-paid independent contractors for professional services (see instructions). If none, enter "N	
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON	<u> </u>	

Tota	I number of others receiving over \$50,000 for professional services	
		<u> </u>
Pa	rt IX-A Summary of Direct Charitable Activities	
	of the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	NONE	
2		
3		
-		
4		
		İ
Da	art IX-B Summary of Program-Related Investments (see instructions)	<u> </u>
	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	NONE	
2		
AI	other program-related investments. See instructions	
3	NOVE	
•	NONE	
Tota	al. Add lines 1 through 3	
		000 DE (2042

Par	Minimum Investment Return (All domestic foundations must complete this part Foreign	founda	tions,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,		
	purposes:	L	
a	Average monthly fair market value of securities	1a	14,128,286
þ	Average of monthly cash balances	1b	298,329
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	14,426,615
е	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,426,615
4	Cash deemed held for chantable activities Enter 1 ½ % of line 3 (for greater amount, see	1 1	
_	instructions)	4	216,399
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,210,216
6	Minimum investment return. Enter 5% of line 5	6	710,511
Part			
	foundations and certain foreign organizations check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	710,511
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013 (This does not include the tax from Part VI)	 	
C	Add lines 2a and 2b	2c	11,169
3	Distributable amount before adjustments Subtract line 2c from line 1	3	699,342
4	Recoveries of amounts treated as qualifying distributions	4	13,750
5	Add lines 3 and 4	5	713,092
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	713,092
Par	Qualifying Distributions (see instructions)		
1_	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	670,822
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1 _	
_	purposes .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	670,822
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	1 _ 1	
_	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	670,822
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when calculating with a continuous 4040(c) reduction of the unit these years.	nether th	e foundation
	qualifies for the section 4940(e) reduction of tax in those years		

1 Distributable amount for 2013 from Part XI, Inine 7 Illine 7 Undistributed income, if any, as of the end of 2013. a Enter amount for 2012 only Total for pror years 20 20 20 Excess distributions carryover, if any, to 2013: a From 2008 b From 2009 c From 2010 d From 2010 d From 2011 e From 2012 a Applied to 2012, but not more than line 2a Applied to 2012, but not more than line 2a Applied to 2013, distributable amount e Remaining amount distributed out of corpus c Treated as distributions carryover applied to 2013 dif an amount appears in column (a), the same amount must be shown in column (a). C Corpus Versing in a statistic process of the same amount must be shown in column (a). C C Enter the net total of each column as indicated below. C Corpus Add lines 3, 4c, and 4e Subtract line 5 D Pror years' undistributed income Subtract line 4b from line 2b C Enter the net total of each column as indicated below. C C In the amount of prior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions Undistributed income for 2013 Subtract line 4a from line 2 Taxable amount—see instructions Undistributed income for 2013 Subtract line 4a from line 2 Taxable amount—see instructions Undistributed income for 2013 Subtract line 4a from line 2 Taxable amount—see instructions Undistributed income for 2013 Subtract line 4a from line 7a Has mount—see instructions Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess from 2010 Excess from 2010 Excess from 2011 Excess from 2011 Excess from 2012 Excess from 2013 Exces	Part	Vill Undistributed income (see instructions)				
2 Undestributed income, if any, as of the end of 2013. Enter amount for 2012 only 1 Total for prior years 20 20 20 2 Excess distributions carryover, if any, to 2013: 8 From 2008 5 From 2010 6 From 2010 6 From 2011 7 Total of lines 3a through e 0 7 Qualifying distributions for 2013 from Part XII, line 4 \$ 670.822 8 Applied to 2012, but not more than line 2a Applied to undistributed income of prior years (Election required—see instructions) 8 Treated as distributions out of corpus (Bection required—see instructions) 9 Excess distributions carryover applied to 2013 if an amount apopaser in column (a), the same amount must be shown in column (a) and an amount amount and apopaser in column (a) that show in column (a) and an amount amount and apopaser in column (a) that show in column (a) and an amount amount are instructions of the column as indicated below: 1 Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed of Subtract line & I from line 2 to 1 a stable amount—see instructions on the column (a) from line 2 to 1 a stable amount—see instructions on 170(b)(17) or 4942(a)(3) (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 6 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions) applied on line 5 or line 7	1					2013
a Enter amount for 2012 only		<u> </u>				713,092
b Total for prior years 20 20 20 a Excess distributions carryover (if any, to 2013: a From 2008 b From 2009 c From 2010 d From 2011 d From 2011 f Total of lines 3a through e Qualifying distributions for 2013 from Part XII, line 4 \$ \$ 670.822 a Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a c Applied to 2012, but not more than line 2a d Applied to 2013 distributed income of prior years (Election required—see instructions) Treated as distributions out of corpus (Election required—see instructions) Treated as distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a)) Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years undistributed income Subtract line 4 from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions Undistributed income for 2013 Subtract line 4 from line 2a Taxable amount—see instructions I Undistributed income for 2013 Subtract line 4 from line 2a Taxable amount—see instructions 8 Excess distributions carryover fron 2008 not applied on line 5 or line 7 (see instructions) 8 Excess distributions carryover for 2014. Subtract line 5 and 6 from line 6a 10 Analysis of line 9. Excess from 2010 Excess from 2011 Excess from 2011 Excess from 2012 Excess from 2011 Excess from 2011 Excess from 2011	2	-				
3 Excess distributions carryover, if any, to 2013: a From 2009 b From 2010 c From 2011 e From 2011 e From 2011 e From 2012 d From 2015 f Total of lines 3a through e Qualifying distributions for 2013 from Part XII, line 4 b S 570,822 a Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to 2013 distributation income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus E Excess distributions carryover applied to 2013 (If an amount appears in column (a) the same amount must be shown in column (a) the same amount must be shown in column (a) a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 8b Taxabile amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxabile amount—see instructions f Undistributed income for 2013 Subtract line 4a from line 2a Taxabile amount—see instructions f Undistributed income for 2013 Subtract line 4a from line 2a Taxabile amount—see instructions f Undistributed income for 2013 Subtract line 4a from line 2a Taxabile amount—see instructions in the afficial from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1700(h1ft) for 4942(g)(s) (see instructions) 8 Excess distributions carryover for 2008 not applied on line 5 or line 7 (see instructions) 9 Excess from 2010 b Excess from 2010 b Excess from 2011 b Excess from 2011 b Excess from 2011 b Excess from 2011 b Excess from 2011	а	· · · · · · · · · · · · · · · · · · ·			61 1,527	
a From 2008 b From 2019 c From 2010 d From 2011 e From 2012 f Total of lines 3a through e Qualifying distributions for 2013 from Part XII, line 4 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	b					
b From 2010 c From 2011 e From 2011 e From 2012 f Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 670,822 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributions out of corpus (Election required—see instructions) 5 Excess distributions carryover applied to 2013 (If an amount appears in column (id), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Paror years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions f Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to astalfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess from 2009 b Excess from 2010 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2012	3	Excess distributions carryover, if any, to 2013:			,	
c From 2010 d From 2011 e From 2012 f Total of lines 3a through e Qualifying distributions for 2013 from Part XII, line 4	а	From 2008			- 6	
d From 2011 e From 2012 f Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, line 4 P \$ 670.822 a Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount required—see instructions) d Applied to 2013 distributable amount general see instructions) f Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a)) f Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions f Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) g Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) g Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) g Excess from 2010 c Excess from 2011 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011	b	From 2009				
e From 2012 f Total of lines 3a through e Qualifying distributions for 2013 from Part XII, line 4	C	From 2010				!
f Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 670,822 a Applied to 2012, but not more than line 2a b Applied to undistributed income of pror years (Election required—see instructions) C Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income of subtract line 4b from line 2b From years' undistributed income of which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions f Undistributed income for 2012 Subtract line 4a from line 2 a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (see instructions) 8 Excess distributions carryover for 2004. Subtract lines 3 and 6 from line 6a 10 Analysis of line 9. Excess from 2001 c Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011	d	From 2011 .				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 670,822 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a)) f Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover for 2008 not applied on line 5 or line 7 (see instructions) 9 Excess from 2009 b Excess from 2010 c Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011	е	From 2012 .			*	
line 4 \$ \$ 670,822 a Applied to 2012, but not more than line 2a b Applied to undistributed income of pnor years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount e Remaning amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (e)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c form line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2 Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 17(b)(1)(f) or 4942(g)(3) (see instructions) 8 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. 12 Excess from 2009 13 Excess from 2010 14 Excess from 2011 15 Excess from 2011 16 Excess from 2012 17 Excess from 2012 18 Excess from 2014 18 Excess from 2015 18 Excess from 2015 18 Excess from 2016 18 Excess from 2016 19 Excess from 2011 19 Excess from 2011 10 Excess from 2011	f	Total of lines 3a through e .	0		,	
a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions u Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distribution carryover from 2008 not applied on line 5 or line 7 (see instructions) 8 Excess fiors 2009 b Excess from 2010 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2012 c Excess from 2011 c Excess from 2012 c Excess from 2011 c Excess from 2012 c Excess from 2012 c Excess from 2012 c Excess from 2011 c Excess from 2012 c Excess from 2012 c Excess from 2011 c Excess from 2012 c Excess from 2012 c Excess from 2012	4	Qualifying distributions for 2013 from Part XII,			,	
b Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributable amount e Remaining amount distributable amount gliff an amount appears in column (a), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b Traxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2012		line 4 ▶ \$ 670,822			`;	
b Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pnor years' undistributed income Subtract line 5 c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 8b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014, Subtract line 9. Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2012	а	Applied to 2012, but not more than line 2a			61 1,527	
(Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount . e Remaining amount distributed out of corpus Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a) . 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions f Undistributed income for 2012 Subtract line 4a from line 2 Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(T) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess from 2009	b	Applied to undistributed income of prior years				
required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2011		(Election required—see instructions)				
d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pnor years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b Traxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011	C	Treated as distributions out of corpus (Election			7.	
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pinor years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011		required—see instructions)			7	
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pinor years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011	d	Applied to 2013 distributable amount			. :	59,295
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (e)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pnor years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover for 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2012	е	Remaining amount distributed out of corpus			2/200	
(If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2009 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2012	5	Excess distributions carryover applied to 2013				
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2012			,		10 (C)//	
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		amount must be shown in column (a))	\$	<u> </u>		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	6					
b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2012	а	<u> </u>			á à	
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012					**	<u></u>
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2000 b Excess from 2010 c Excess from 2011 d Excess from 2012				۱ ,	giz.	
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	c			· · · · · ·	378	
been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a Analysis of line 9. a Excess from 2010 c Excess from 2011 d Excess from 2012	•	· -				
tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2010 c Excess from 2011 d Excess from 2012		· · · · · · · · · · · · · · · · · · ·			,5¥	
d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract line 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		• • • • • • • • • • • • • • • • • • • •			333	
amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	d	· • • • • • • • • • • • • • • • • • • •				, , , , , , , , , , , , , , , , , , , ,
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	_	· · · · · · · · · · · · · · · · · · ·			•	
4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	e	.				
instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	_					
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012					n	
4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012.	f	Undistributed income for 2013 Subtract lines			-	
distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a Analysis of line 9. Excess from 2009 Excess from 2010 Excess from 2011 d Excess from 2012						
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012.						653 797
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8	7	Amounts treated as distributions out of corpus				000,101
170(b)(1)(F) or 4942(g)(3) (see instructions) 8	-	•				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		· · · · · · · · · · · · · · · · · · ·				
applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	8					
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009	-	•				
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	9		· · · · · · · · · · · · · · · · · · ·			
10 Analysis of line 9. a Excess from 2009	_	· · · · · · · · · · · · · · · · · · ·				
a Excess from 2009	10	•				
b Excess from 2010		· · · · · · · · · · · · · · · · · · ·				
c Excess from 2011 d Excess from 2012						
d Excess from 2012	C	Turana from 2044				
<u>}</u>	d					
	e					

Part	XIV Private Operating Foundation	ons (see instruct	ions and Part VI	I-A, question 9)		N/A
1a	If the foundation has received a ruling of					
	foundation, and the ruling is effective for			` ઁ ▶		
b	Check box to indicate whether the foun			tion described in se	ection 4942(j)	(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Pnor 3 years		
	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	investment return from Part X for each year listed	· · · · · · · · · · · · · · · · · · ·	(-,	,	(4)	0
b	85% of line 2a					0
С	Qualifying distributions from Part XII,	-			-	<u> </u>
-	line 4 for each year listed					0
d	Amounts included in line 2c not used directly		,,			
	for active conduct of exempt activities					0
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the	-		1		
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					0
	(2) Value of assets qualifying under	-				
	section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3		,			
	of minimum investment return shown in Part X, line 6 for each year listed					0
C	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on					
	securities loans (section			1		
	512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt					
	organizations as provided in			i		
	section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from					
	an exempt organization					0
5 1	(4) Gross investment income		L	<u> </u>		0
Part				e foundation had	1 \$5,000 or mor	e in assets at
	any time during the year—		5.)			·
1 a	Information Regarding Foundation & List any managers of the foundation when the foundation with the same of the foundation when the foundation with the same of the foundation with the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation when the foundation is a same of the foundation is a same of the foundation of the foundation is a same of the foundation of the foundation is a same of the foundation of the foundation is a same of the foundation of th		d more than 20/ a	f the total contribut	and recovered by t	ha favodation
•	before the close of any tax year (but or					ne loundation
NONE		ily il tiley llave col	illibuted filore tria	11 40,000) (See Se	Silon 507 (d)(2))	
	List any managers of the foundation wh	10% or mo	re of the stock of	a compration (or or	o caually large po	tion of the
	ownership of a partnership or other ent					non or me
NONE		, 0		or grouter intere		
2	Information Regarding Contribution	Grant, Gift, Loai	n. Scholarship, et	tc Programs:		
	Check here ▶ ☐ if the foundation or				zations and does	not accept
	unsolicited requests for funds If the for	undation makes gi	fts, grants, etc (se	ee instructions) to ii	ndividuals or organ	nizations
	under other conditions, complete items	2a, b, c, and d				
а	The name, address, and telephone nur	mber or e-mail add	ress of the persor	n to whom applicati	ons should be add	dressed
DAVII	D L BUCHMAN WELLS FARGO BANK	299 SOUTH MAIN	5TH FLOOR SA	LT LAKE CITY , UT	84111 (8O1) 246	-1436 N/A
þ	The form in which applications should l	be submitted and	nformation and m	aterials they should	Include	
N/A		· · -				
C	Any submission deadlines					
N/A	Amu postration liit-i		1			
a	Any restrictions or limitations on award	s, such as by geo	graphical areas, cl	nantable fields, kind	ds of institutions, o	or other
NI/A	factors					
N/A						om 990-PF (2013)

Part XV Supplementary Information (continued)

<u>3</u>	Grants and Contributions Paid During	the Year or Approve	ed for Fut	ure Payment	
	Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
	Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
	Attached Statement	or substantial contributor	Teaple III		
	Total Approved for future payment			▶ 3	a 638,050
NONI	E				
	Total .			> 3	b 0

Pa	t XVI-A Analysis of Income-Producing Ac	tivities				rage 12
	r gross amounts unless otherwise indicated.		usiness income	Excluded by sect	on 512, 513, or 514	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1	Program service revenue					(See instructions)
	a					
	b					
	<u> </u>					
	d					
	e	-				
	Econ and contracts from a contract from a cont					_
2	g Fees and contracts from government agencies Membership dues and assessments	ļ				
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	274.005	
5	Net rental income or (loss) from real estate	4 24 24		14	271 ,985	6 2.32*///
·	a Debt-financed property	A STATE OF THE STA	W. KAC BEACH SALE		100 Table 1900 Table 1	
	b Not debt-financed property			·		
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	344,494	
9	Net income or (loss) from special events			1,0	0-1-1,10-1	
10	Gross profit or (loss) from sales of inventory		. <u> </u>			
11	Other revenue: a					
	b				-	
	С				-	
	d			_		
	e					
12	Subtotal Add columns (b), (d), and (e)	1.14.6	0	÷ in the second	616,479	0
	Total. Add line 12, columns (b), (d), and (e)	•			13	616,479
	worksheet in line 13 instructions to verify calculation					
	Relationship of Activities to the A e No. Explain below how each activity for which incom accomplishment of the foundation's exempt pure	ne is reported in d	column (e) of Part 2	KVI-A contributed	d importantly to the ses) (See instructi	ons.)
	Not Applicable					
						-
		_				

Part	XVII	Information Exempt Org	Regardi anizatio	ing Trans	fers To a	and Transa	action	s and R	elatio	nship	s Wi	th No	nchar	itable		gc 10
1	Did th	ne organization d	lirectly or	ındırectly eı	ngage in a	any of the fo	llowing	with any	other	organi	zation	desc	ribed		Yes	No
	ın sed	ction 501(c) of the	e Code (o	ther than s	ection 50°	1(c)(3) orgai	nızatıor	ns) or ın s	ection	527, r	elating	to po	olitical			
	-	nizations?												ŀ		
а	Trans	fers from the rep	porting for	indation to	a noncha	ntable exem	pt orga	anization	of					1		
	(1) C												-	1a(1)		Χ
		ther assets	•										-	1a(2)		Х
b		r transactions														
		ales of assets to												1b(1)		Х
		urchases of asse				pt organizati	on							1b(2)		Χ
		ental of facilities,			assets									1b(3)		Χ
		eimbursement ai	_	nts										1b(4)		Х
		oans or loan gua						•						1b(5)		Χ_
		erformance of se									-			1b(6)		X
C		ng of facilities, ed												1c		Х
d	if the	answer to any of the	ne above is	s "Yes," com	plete the to	ollowing sche	dule C	olumn (b)	should	always	show	the fa	ir marke	t .		
	value	of the goods, othe	r assets, o	r services gi	ven by the	reporting tou	Indation	If the tou	indation	receiv	ed les	s than	fair mar	ket		
4->1		ın any transaction						, 								
(a) Line	e no ((b) Amount involved			nantable exe	mpt organizatio	n	(d) Des	cription	of transf	ers, tra	nsactio	ns, and sh	aring arra	ingeme	nts
		-	Not Appli	cable				 								
								ļ								
	-					-		-				-				
	-+							 								
	-+		-	-			_	<u> </u>								
	_															
			-					 						-		
-		*						 								
			-					<u> </u>								
																
								 								
									-							
								1								
	desci	foundation direction 5 to 5," complete the	01(c) of the	he Code (of	ited with, ther than	or related to section 501(, one c (c)(3)) (or more ta	x-exer on 527	npt org	janiza	tions	🗆	Yes	ΧN	o
		(a) Name of organ				(b) Type of orga	anization				(c) De	scriptic	n of relate	onship		
			·										-			
		penalties of perjury, I dec t, and complete Declarati	lare that I have	examined this ref	turn, including a	accompanying sche	edules and	statements, ar	nd to the b	est of my	knowledg	e and be	ilef, it is true			
Sign	Ik.				er) is based on	n all information of t	wnich prep	arer has any ki	nowledge				Mary the IF			
Here		ature of officer or true		N A.		4/22/2014 Date	Title	'P Wells F	argo I	Bank N	I A	—	with the pi (see instr			
Paid		Print/Type preparer	s name			's signature		-	Date	•		Chec	(X 1	PTIN		
	2525	JOSEPH J CAS	<u>STRIAN</u> O		J. J. G.	see-			4	1/22/20	14		mployed	P0125	1603	
Prep				erhouseCo	opers, LLI	Р					I	EIN P		08324		
Use	Unly					BURGH, PA	15219	9-2777			Phone			55-600	0	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

Employer identification number

2013

Department of the Treasury Internal Revenue Service

Name of the organization

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

RAYMOND FAMILY FOUNDA	TION	56-6502391
Organization type (check one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private fou	ındatıon
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundat	tion
	501(c)(3) taxable private foundation	
Check if your organization is co	overed by the General Rule or a Special Rule.	
Note. Only a section 501(c)(7),	(8), or (10) organization can check boxes for both the General Rule and	l a Special Rule See
instructions		
General Rule		
X For an organization filir property) from any one	ng Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 o contributor. Complete Parts I and II	or more (in mone y or
Special Rules		
sections 509(a)(1) and	organization filing Form 990 or 990-EZ that met the 33 1/3% support tes 170(b)(1)(A)(vi) and received from any one contributor, during the year, of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line	a contribution of the greater
the year, total contribut	e, (8), or (10) organization filing Form 990 or 990-EZ that received from a tions of more than \$1,000 for use exclusively for religious, charitable, so or the prevention of cruelty to children or animals. Complete Parts I, II, a	entific, literary, or
the year, contributions total to more than \$1,0 year for an exclusively	for use exclusively for religious, charitable, etc., purposes, but these coincident solutions of this box is checked, enter here the total contributions that were reconstructions, charitable, etc., purpose. Do not complete any of the parts unlimited because it received nonexclusively religious, charitable, etc., contributions because it received nonexclusively religious, charitable, etc., contributions.	ntributions did not eived during the less the General Rule
990-EZ, or 990-PF), but it mus	is not covered by the General Rule and/or the Special Rules does not file it answer "No" on Part IV, line 2, of its Form 990, or check the box on line certify that it does not meet the filing requirements of Schedule B (Form 9	e H of its Form 990-EZ or on its

Name of organization
RAYMOND FAMILY FOUNDATION

56–6502391

Part I	Contributors (see instructions). Use duplicate copies	s of Part I if additional space is n	eeded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARY R RAYMOND CHARITABLE LEAD TRUST 77 THAYNES CANYON DRIVE PARK CITY UT 84060 Foreign State or Province Foreign Country	\$ 62,500	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroli Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization Employer identification number RAYMOND FAMILY FOUNDATION 56-6502391

Part II	Noncash Property (see instructions). Use duplicate co	pies of Part II if additional spac	e is needed
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of or	ganization) FAMILY FOUNDATION			Employer identification number 56-6502391								
Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) > \$											
	Use duplicate copies of Part III if additional											
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held								
	(e) Transfer of gift											
	Transferee's name, address, and a	ZIP + 4	Relationship of transferor to transferee									
	For Prov Country											
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held								
		(e) 1	ransfer of gift									
	Transferee's name, address, and a	ZIP + 4	Relationsh	ip of transferor to transferee								
	For Prov Country											
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held								
		(e) 1	ransfer of gift									
	Transferee's name, address, and	ZIP + 4	Relationsh	ip of transferor to transferee								
				••••••								
	For Prov Country											
(a) No. from Part I	(b) Purpose of gift	(0	c) Use of gift	(d) Description of how gift is held								
		(e) 1	Fransfer of gift									
	Transferee's name, address, and	ZIP + 4	Relationsh	ip of transferor to transferee								
	For Prov.	• • • • • • • • • • • • • • • • • • • •										

Account Name. RAYMOND FAMILY FOUNDATION

EIN. 56-6502391

Utah Attorney General does not require and prefers that we do not furnish a copy of the form 990PF to their office

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

				- Caron tinent mittenet											
									Totale	Gross		Cost	Other	Net C	Sain
		_	Amount							Sales		Basis ænd	Expenses	or L	.048
		Long Term CG Distributions	68,172						apital Gains/Losses		1,428,022		1,083,528		344,494
		Short Term CG Distributions							Other sales		0		0		0
		1										Expense			
.	_				Check "X" if							of Sale and	1		
	Check "X"	! !			Purchaser							Cost of	1		
	to include	1			15.8	Catho	Acquisition	Date	Gross Sales	Cost or	Valuation	tmprove-	1		Net Gain
	in Part IV	Description	CUSIP#	Purchaser	Businesa	Acquired	Method	Sold	Price	Other Basis	Method	ments	Depreciation	Adjustments	or Loss
	1 X	ACTAVIS INC	00507K103			8/3/2011		10/1/2013	140,400	64,160				0	76,240
	2 X	AUTODESK INC	052769106			12/10/2008		8/13/2013	41,513	20,733				0	20,780
		AUTODESK INC	052769108			1/7/2009		8/13/2013	551	304				0	247
	4 X	BHP BILLITON LIMITED - ADR	088606108			10/30/2008		3/26/2013	47,282	25,879			1	0.	21,403
	5 X	FLUOR CORP NEW	343412102			_3/25/2011_		8/13/2013	58,643	65,968			1	0	-7,325
- 1	X	GENERAL MOTORS CO	37045V100		l:	11/18/2010	l	_B/13/2013	13,643	12,540	i			0	1,103
- 1	×	KRAFT FOODS GROUP INC	50078Q108			12/9/2010		3/26/2013	33,554	21,426				O.	12,128
- 1	8 X	PFIZER INC	717081103			6/19/2007		7/3/2013	23,184	22,118				o o	1,046
	9 X	T ROWE PRICE GROUP INC	74144T108			4/26/2010		8/13/2013	58,988	45,928				0	13,060
	10 X	T ROWE PRICE GROUP INC	74144T108			10/3/2007		8/13/2013	37,708	29,168					8,540
	11 X	UNITED CONTINENTAL HOLD	910047109		l	2/2/2011	l	1/15/2013	34,935	34,105				01	830
	12 X	UNITED CONTINENTAL HOLD	910047109	· · · · · · · · · · · · · · · · · · ·		_8/20/2011		1/15/2013	36,359	29,342				0)	7,017
	13 X	UNITED CONTINENTAL HOLD	910047109			_3/26/2012_		1/15/2013	19,279	15,537					3,742
	14 X	UNITED CONTINENTAL HOLD	910047109			3/26/2012		7/18/2013		47,550				0	29,243
		WE ADV INDEX FUND-ADMIN	94975G886			8/12/2002	l	11/26/2013		30,097			I []	o	19,803
		WE ADV INDEX FUND ADMIN	94975G688			8/12/2002		12/18/2013	30,000	19,668				o	11,332
	17 X	WELLS FARGO ADV SMMD C	849917383		l	11/13/2007		8/24/2013	405,721	400,000				0	5,721
	18 X	WELLS FARGO ADV SMMD C	949917383		<u> </u>	8/27/2008		9/24/2013	251,311	200,000				0	51,311
	19 X	ZOETIS INC	98976V103			11/2/2006	L	7/3/2013	6	5				C	1

ORGANIZATION		AMOUNT	ADD	DRESS		
Access Development Inc	\$	4,000 00	P O Box 4666	Medford	OR	97504
ACLU Foundation of Northern California	\$	2,500 00	39 Drumm Street	San Francisco	CA	94111
All Saints School	\$	10,000 00	601 NE 39th Ave	Portland	OR	97232
Adopt-A-Family Elder Program	\$_	2,000 00	3053 Freemont Blvd #133	Sacremento	CA	95818
Alameda County Community Food Bank	\$	3,500 00	7900 Edgewater Drive	Oakland	CA	94612
American National Red Cross	\$	1,000 00	PO Box 4002018	Des Moines	IA_	50340
Animal Place	\$	1,000 00	17314 McCoutney Ave	Grass Valley	CA	95949
Animal Legal Defense Fund	\$_	3,500 00	170 E Cotatı Ave	Cotati	CA	94931
Appalshop	\$	500 00	91 Madison Avenue	Whitesburg	KY	41858
Army Emergency Relief Department of Army	\$	5,000 00	200 Stovall Street Room 5-N-13	Alexandria	Va	22332
Asian Art Museum_	\$	3,000 00	200 Larkın Street	San Francisco	CA	94102
Berkeley Animal Care Services	\$	7,500 00	2013 2nd Street	Berkeley	CA	94710- 1906
Berkeley Community Gardening Collaborative	\$	2,500 00	P O Box 2801	Berkeley	CA	94702
Berkeley East Bay Humane Society	\$	1,000 00	2700 Ninth Street	Berkeley	CA	94710
Berkeley Public Library Foundation	\$	3,500 00	2090 Kittredge Street	Berkeley	CA	94704
Best Friends Animal Society	\$	6,000 00	5001 Angel Canyon Road	Kanab	UT	84741
Book Club of CA	\$	500 00	312 Stutter St	San Francisco	CA	94108
Boston College	\$	1,000 00	140 Commonwealth Avenue	Chestnut Hill	MA	02467
Britt Festivals	\$	2,500 00	P O Box 1124	Medford	OR	97501
Bubbaville Inc	\$	3,000 00	5015 NE Going Street	Portland	OR	97210
Bucknell University	\$	2,000 00	112 Marts Hali	Lewisburg	PA	17837
Buttonwood Foundation	\$	5,000 00	11 Wall Street 21st Street	New York	NY	10005
California Native Garden Foundation	\$	500 00	76 Race Street	San Jose	CA	95126
California Native Plant Society	\$	500 00	2707 K Street Suite 1	Sacremento	CA	95816- 5113
Casting For Recovery	\$	4,000 00	3738 Main Street	Manchester	VT	5254

ORGANIZATION	AMOU	INT	ADDF	RESS		
Center for Life Specific Design	\$ 2,5	00 00	P O Box 3779	Park City	UT	84060
Chebeague Island Fire Department	\$ 2,5	00 00	192 North Road	Chebeague Island	ME	04017
Chebeague Island Historical Society	\$ 5,7	50 00	24 E Shore Drive	Chebeague Island	ME	04017
Chebeague Island Library	\$ 2,5	00 00	P O Box 25	Chebeague Island	ME	04017
Chebeague Island Recreation Center	\$ 2,0	00 00	P O Box 320	Chebeague Island	ME	04017
Chebeague Island Rescue	\$ 2,5	00 00	180 North Road	Chebeague Island	ME	04017
Chebeague United Methodist Church	\$ 5	00 00	P O Box 12	Chebeague Island	ME	04017
Chez Panisse Foundation	\$ 1,0	00 00	1517 Shattluck Avenue	Berkeley	CA	94709
Children's Book Bank	\$ 5,0	00 00	1728 NE Glisan St	Portland	OR	97232
Children's Advocacy Center of Jackson County	\$ 3,0	00 00	816 West 10th Street	Medford	OR	97501
Children's Healing Art Project	\$ 5,0	00 00	23 NW Place Suite 6 PMB 155	Portland	OR	97210
City Slicker Farms	\$ 1,0	00 00	1625 16th Street	Oakland	CA	94607
Community Works Inc	\$ 5,0	00 00	7819 Conser Place	Overland Park	KS	66204
Community Health Center	\$ 5,0	00 00	838 Penn St	Reading	PA	19602
Community Cycling Center	\$ 2,5	00 00	3934 NE M L King Blvd Suite 202	Portland	OR	97212
Contra Costa Humane Society	\$ 1,0	00 00	609 Gregory Lane Suite 210	Pleasant Hill	CA	94523
Craterian Performances	\$ 1,5	00 00	23 S Central Ave	Medford	OR	97501
Creative Growth Art Center	\$ 1,0	00 00	355 24th Street	Oakland	CA	94612
Doctors Without Borders USA	\$ 2,5	00 00	333 Seventh Avenue 2nd Floor	New York	NY	10001
Dogs for the Deaf	\$ 2,0	00 00	10175 Wheeler Road	Central Point	OR	97502
Finca International Inc	\$ 3,5	00 00	1101 14th Street N W 11th Floor	W ashington	DC	20005
Fix Our Ferals	\$ 7,5	00 00	P O Box 13083	Berkeley	CA	94712
Food Bank of Contra Costa and Solano	\$ 3,5	00 00	P O Box 6324	Concord	CA	94524
Friends of the Forest Park	\$ 5,0	00 00	210 NW 17th Ave	Portland	OR	97209
Friends of Calligraphy	\$ 1,0	00 00	P O Box 425194	San Francisco	CA	94142

ORGANIZATION		AMOUNT	ADDR	ESS		
Guiding Eyes for the Blind	\$	5,000 00	611 Granite Springs Road	Yorktown Heights	NY	10598
Global Fund for Women	\$	5,000 00	222 Stutter St	San Francisco	CA	94108
GMHC	\$	10,000 00	The Tisch Building 119 West 24th Street	New York	NY	10011- 1913
Guadalupe Schools	\$_	7,500 00	340 South Goshen Street	Salt Lake City	UT	84104
Hearts with a Mission	\$	2,500 00	711 Medford Center #334	Medford	OR	97503
Heifer International	\$	10,000 00	1 World Avenue	Little Rock	AR	72202
Home At Last Animal Rescue	\$	2,500 00	P O Box 2261	Berkeley	СА	94702
Hope Alliance	\$	5,000 00	1775 West 1500 South	Salt Lake City	UT	84104
House Rabbit Society	\$	3,500 00	148 Broadway	Richmond	СА	94804
International Bird Rescue Research Program	\$	500 00	4369 Cordelia Road	Fairfield	CA	94534
Island Commons Resource Center	\$	2,000 00	Box 226	Chebeague Island	ME	04017
Jacksonville Senior Center	\$	3,000 00	100 Victory Lane	Jacksonville	AR	72076
Jefferson Public Radio	\$	5,000 00	1250 Siskiyou Bloulevard	Ashland	OR	97520
Jesuit Volunteer Corps Northwest	\$	7,500 00	P O Box 3928	Portland	OR	97208
KQED	\$	2,500 00	2601 Mariposa Street	San Francisco	CA	94110
Lawrenceville School	\$	1,000 00	Box 6125	Lawrenœville	NJ	08648
Leap Inc	\$	3,500 00	P O Box 70413	Richmond	CA	94807
Literacy Action Center	\$	2,500 00	3595 South Main	Salt Lake City	UT	84115
Lobero Theatre Foundation	\$	1,000 00	33 East Canon Perdido Street	Santa Barbara	CA	93101
The Mann Bank	\$	25,000 00	171 Bel Marin Keyes Blvd	Novato	CA	94949
Marın Literacy Program	\$	2,500 00	1100 E St	San Rafael	СА	94901
Mann Humane Society	\$	1,500 00	171 Be IMarın Keys Bivd	Novato	СА	94949
Maslow Project	\$	4,000 00	500 Monroe Street	Medford	OR	97501
Merola Opera Program	\$	2,000 00	301 Van Ness Avenue	San Francisco	CA	94102
Metropolitan Family Service	\$	10,000 00	One N Deerborn	Chicago		60602

ORGANIZATION	AMOUNT	ADDR	ESS		
Muttville	\$ 1,000 00	PO Box 410207	San Francisco	CA	94141
National Audubon Society	\$ 1,000 00	225 Varick Street 7th Floor	New York	NY	10014
Nexstar Legacy Foundation	\$ 10,000 00	125 Little Canada Rd	Little Canada	MN	55117
Oakland Museum of California Foundation	\$ 10,000 00	1000 Oak Street	Oakland	CA	94607
Oregon Historical Society	\$ 500 00	1200 SW Park Avenue	Portland	OR	97205
Oregon Museum of Science and Industry	\$ 60,000 00	1945 SW Water Avenue	Portland	OR	97214- 3354
Oregon Public Broadcasting	\$ 3,000 00	7140 SW Macadam Avenue	Portland	OR	97219
Oregon Shakespeare Festival	\$ 2,500 00	15 South Pioneer Road	Ashland	OR	97520
Park City Performances - Egyptain Theatre	\$ 2,500 00	P O Box 3119	Park City	UT	84060
Park City Performing Arts Foundation	\$ 2,500 00	P O Box 1297	Park City	UT	84060
PAW Fund	\$ 35,000 00	1 Bolivar Drive	Berkeley	CA	94710
Peace House	\$ 5,000 00	P O Box 682141	Park City	UT	84060
People for the Ethical Treatment of Animals	\$ 25,000 00	501 Front Street	Norfolk	VA	2351O- 104O
Peoples Health Clinic	\$ 5,000 00	P O Box 681558	Park City	UT	84068
Physicians Committee for Responsible Medicine	\$ 1,500 00	5100 Wisconsin Avenue NW Suite 4000	Washington	DC	20016
Planned Parenthood of Central North Carolina	\$ 10,000 00	P O Box 3258	Chapel Hill	NC	27515
Planned Parenthood Association of Utah	\$ 2,500 00	900 East 654 South	Salt Lake City	UT	84102
Portland Playhouse	\$ 15,000 00	602 NE Prescott St	Portland	OR	97211
Point Isabel Dog Owners Association and Friends	\$ 500 00	P O Box 8282	Berkeley	CA	94707
Project Open Hand	\$ 2,500 00	730 Polk Street 3rd Floor	San Francisco	CA	94608
Providing Alternatives to Violence	\$ 2,500 00	2 Anchor Drive	Emeryville	CA	94608
Raphael House of Portland	\$ 5,000 00	4110 SE Hawthorne #503	Portland	OR	97214
Read-Aloud Voluteer Program	\$ 500 00	5 Alvarado Square	San Pablo	CA	94806
Recycle Utah	\$ 5,000 00	P O Box 682998	Salt Lake City	UT	84068
Remodelers Heritage Foundation	\$ 12,500 00	9755 SW Barnes Road Suite 290	Portland	OR	97225

ORGANIZATION	AMOUN	т	ADD	RESS		
Richmond Arts and Cultural Commission	\$ 1,000	00	440 Civic Center Plaza Suite 340	Richmond	CA	94804
Room to Read	\$ 5,000	00	111 Sutter Street 16th Floor	San Francisco	CA	94104
San Francisco Center for the Book	\$ 5,000	00	300 De Haro Street	San Francisco	CA	94103
San Francisco Chamber Orchestra	\$ 25,000	00	P O Box 191564	San Francisco	CA	94119
San Francisco Museum of Modern Art	\$ 500	00	151 Third Street	San Francisco	CA	94103
San Francisco Opera	\$ 3,000	00	301 Van Ness Avenue	San Francisco	CA	94102
San Francisco Unified Schools	\$ 2,500	00	2500 16th Street	San Francisco	CA	94103
San Francisco SPCA	\$ 500	00	201 Alabama St	San Francisco	CA	94103
Sancturary One	\$ 2,000	00	13195 Upper Applegate	Jacksonville	OR	97530
Santa Sabina Center	\$ 5,000	00	25 Magnolia Avenue	San Rafael	CA	94901
Sea Shepherd Conservation Project	\$ 1,000	00	P O Box 2616	Friday Harbor	WA	98250
Second Start Adult Literacy Program	\$ 3,500	00	Oakland Public Library 1801 Adeline Street	Oakland	CA	94607
Sisters of the Road	\$ 3,500	00	133 NW Sixth Avenue	Portland	OR	97209
Southern Oregon Fly Fishers	\$ 2,000	00	955 SE 7th St Grants Pass	St Grants Pass	OR	97523
Southern Oregon Humane Society	\$ 2,500	00	2910 Table Rock Rd	Medford	OR	97528
Southern Utah Wilderness Alliance	\$ 5,000	00	425 East 100 South	Salt Lake City	UT	97501
St Vincent de Paul Society	\$ 5,000	00	58 Progress Parkway	Maryland Heights	мо	63043
Stanford Cat Network	\$ 300	00	P O Box 18287	Stanford	CA	94309
Stanford Graduate Sschool of Business	\$ 1,000	00	655 Knight Way	Stanford	CA	94305
Stanford University	\$ 5,000	00	355 Galvez Street	Stanford	CA	94305
SFCC - VET SOS	\$ 1,000	00	1550 Bryant St	San Francisco	СА	94103
Summit County Friends of the Animals	\$ 5,000	00	P O Box 682155	Park City	UT	84068
Sun Publishing Inc	\$ 1,000	00	107 N Roberson Street	Chapel Hill	NC	27516
United Way of Jackson County	\$ 4,000	00	536 N Jackson St	Jackson	мі	49201
United States Ski Team Foundation	\$ 8,500	00	P O Box 100	Park City	UT	84060

ORGANIZATION		AMOUNT	ADDRE	ss		
University of California Regents	\$	2,500 00	1111 Franklin Street 12th Floor	Oakland	CA	94607
University of Utah - KUER	\$	5,000 00	101 S Wasatch Drive	Salt Lake City	υτ	84112
Urban Tilth	\$	2,500 00	401 1st Street Suite 215	Richmond	CA	94801
Utah Food Bank	\$	2,500 00	3150 South 900 West	Salt Lake City	υτ	84119
Utah Open Lands	\$	1,000 00	P O Box 680921	Park City	υτ	84060
Voices for Pets	\$	2,500 00	P O Box 30836	Walnut Creek	CA	94598
Washington Animal Rescue League	\$	500 00	71 Oglethorpe St NW	Washington	DC	20011
Wasatch/Summit County Children's Justice Center	\$	2,000 00	P O Box 524	Heber City	UT	84032
Watershed Project	\$	500 00	1327 South 46th Street 155 Richmond Field Station	Richmond	UT	94804
Wildcare Foundation	\$	2,500 00	76 Albert Park Lane	San Rafael	CA	94901
Wikimedia Foundation Inc	\$	1,000 00	149 New Montgomery St	San Francisco	СА	94105
World Bicycle Relief	\$	7,500 00	1333 N Kingsbury 4th Floor	Chicago	IL	60642
World Vision Inc	\$	2,500 00	P O Box 9716	Federal Way	WA	98063
World Wildlife Fund	\$	2,500 00	1250 24th Street NW	Washington	DC	20077
Wounded Warrior Project	\$	5,000 00	PO Box 758517	Topeka	KS_	66675
Yerba Buena Center for the Arts	\$	500 00	701 Mission Street	San Francisco	CA	94103
YMCA	\$	5,000 00	3098 S Highland Drive Suite 290	Salt Lake City	υτ	84106
TOTAL	s	638.050 00				

Part I, Line 18 (990-PF) - Taxes

		20,407	4,131	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAXES PAID	4,131	4,131		
2	PY EXCISE TAX DUE	4,817			
3	ESTIMATED EXCISE PAYMENTS	11,459			

Part I, Line 23 (990-PF) - Other Expenses

	575	575		00
	Revenue and			Disbursements
	Expenses	Net Investment	Adjusted Net	for Charitable
Description	per Books	Income	Income	Purposes
1 OTHER EXPENSES	575	575		1

Part II, Line 13 (990-PF) - Investments - Other

			10,972,159	11,179,808	15,537,828
1		Basis of	Book Value	Book Value	FMV
<u> </u>	Asset Description	Valuation	Beg of Year	End of Year	End of Year
1				0	
	ROYAL CARRIBEAN CRUISE		0	57,522	109,540
	AFLAC INC		0	66,147	64,462
	ADOBE SYS INC		0	80,140	146,404
	ALLSTATE CORP COM		0	84,662	84,264
	AMAZON COM INC		0	32,912	177,462
	ANADARKO PETE CORP		Ö	83,268	119,377
	APPLE COMPUTER INC COM		0	108,228	246,849
	BB&T CORP COM		0	124,855	145,548
	BOEING COMPANY		0	68,255	126,253
	BRISTOL MYERS SQUIBB CO		0	93,320	155,198
	CATERPILLAR INC		0	123,020	147,112
	CERNER CORP COM		0	67,084	137,120
-	CISCO SYSTEMS INC		<u>o</u>	91,134	76,598
	CINTAS CORP		Ō	81,393	168,938
	DANAHER CORP		Ō	59,910	100,360
	DEERE & CO		O	80,588	95,896
	WALT DISNEY CO		0	55,863	122,622
	DU PONT E I DE NEMOURS & CO		0	102,573	128,316
	E M C CORP MASS		0	102,501	93,432
	EQUITY RESIDENTIAL PPTYS TR SH BEN		0	41,600	55,760
22	FREEPORT-MCMORAN COPPER & GOLD		0	116,228	120,391
24	GENERAL ELECTRIC CO GILEAD SCIENCES INC		0	126,433	717,568
	HALLIBURTON CO		0	84,069 94,155	125,792
	HOME DEPOT INC		0	61,629	110,635 155,211
	INTEL CORP		1 8	96,280	106,805
	INTERNATIONAL BUSINESS MACHS COR	·		94,258	148,180
	JOHNSON & JOHNSON			101,530	146,086
	LENNAR CORPORATION CLASS A COMM			63.324	120.856
	MCDONALDS CORP		i ö	52,470	103,822
	MICROSOFT CORP		Ö	114,193	142,906
	MORGAN STANLEY		0	90,485	112,739
34			1 0	49,318	79,408
	ORACLE CORPORATION		i öl	52,023	100,432
	PNC FINANCIAL SERVICES GROUP		i ol	136,227	174,555
	PFIZER INC		i d	90,486	
	POTASH CORP SASK		1	112,852	94,925
	PROCTER & GAMBLE CO		1 0	102,817	124,557
	QUALCOMM INC		Ö	95,268	138,848
41	SCHLUMBERGER LTD		i o	108,838	103,626
	UNION PACIFIC CORP		Ō	43,748	157,920
43	UNITED TECHNOLOGIES CORP		0	83,360	132,577
	WAL MART STORES INC		0	74,161	132,593
	WALGREEN CO		0	61,190	97,074
46	COCA COLA CO		0	65,311	90,469

Part II, Line 13 (990-PF) - Investments - Other

			10,972,159	11,179,808	15,537,828
l		Basis of	Book Value	Book Value	F M V
	Asset Description	Valuation	Beg of Year	End of Year	End of Year
	EBAY INC		0	50,105	86,687
48	BANK AMER CORP		0	239,015	1 53,209
49	GOLDMAN SACHS GROUP INC		0	115,024	104,583
50	WF ADV INDEX FUND-ADMIN 88		0	512,310	852,931
	COSTCO WHOLESALE CORP		0	60,436	94,026
	EXXON MOBIL CORPORATION		Ö	131,918	223,652
	FEDEX CORPORATION		0	58,078	105,671
	UNITEDHEALTH GROUP INC		0	61,928	127,257
55	VERIZON COMMUNICATIONS		0	62,790	91,892
	MONSANTO CO NEW		0	61,935	102,564
57	JPMORGAN CHASE & CO		0	159,974	230,704
58	T ROWE PRICE GROUP INC		0	70,090	104,294
59	US BANCORP DEL NEW		0	112,703	178,972
60	ACCENTURE PLC		0	59,814	1 16 341
61	AMERICAN EUROPAC GROWTH-F 416		0	639,444	649,560
62	ISHARES MSCI EAFE		0	454,971	638,744
63	CHEVRON CORP		0	78,450	1 16,166
64	MERCK & CO INC NEW		0	85,996	83,333
65	BERSHIRE HATHAWAY INC		0	101,675	140,494
66	CONOCOPHILLIPS		o	84,041	101,383
67	WELLS FARGO ADV TOT RT BD FD-IN 944		Ō	1,577,394	1,637,498
68	WELLS FARGO ADV EMG MK E-INS 4146		0	350,000	340,871
69	"UNITED CONTINENTAL HOLDINGS, INC "		Ö	30,584	79,973
70	GENERAL MOTORS CO		0	103,950	128,740
71	GOOGLE INC		0	91,419	218,538
72	CITIGROUP INC		0	71,348	1 18,029
73	AT & T INC		0	112,976	1 16,907
74	MARKET VECTORS SEMICONDUCTOR		0	89,107	158,052
75	DUKE ENERGY HOLDING CORP COM		0	81,976	85,572
76	PHILLIPS 66		o	66,191	134,746
77	MONDELEZ INTERNATIONAL INC		ō	80,132	117,020
78	WELLS FARGO ADVANTAGE DISC INS 312		o	600,000	848,824
79	ZOETIS INC		o	98.690	114,317
80	SPDR SERIES TRUST		Ö	44,316	105,561
81	WF ADV INTRINSIC S/C VAL-I 3143		ō	665,000	713,549
82	ACTAVIS PLC		0	140,400	163.800

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2		
1 RETURN OF PY GRANTS PAID 2 Total	1	13,750 13,750
Line 5 - Decreases not included in Part III, Line 2		
1 MUTUAL FUND & CTF INCOM SUBTRACTIONS	1	329
2 COST BASIS ADJUSTMENT	2	1,526
3 Total	3	1.855

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

=	11 (000 11) Suprem Gaine Blid E	Amour/I											_	
	Long Term CG Distributions													
_	Short Term CG Distributions					1,359,850	0		0 1,083,528	276,322	0			0 276,322
Г									Cost or Other			Adjusted Bare		Gams Minus Excess
			How	Date	Debe	Gross	Depreciation		Basis Plus		FM.V as of	es d	Excess of FMV	of FMV Over Adjusted
L	Description of Property Sold	CUSIP	Acquired	Acquired	Sota	Seres Price	Allowed	Adjustments	Expense of Sale	Gain or Loss	12/31/69	12/31/69	Over Adj Basts	Basis or Losses
L		00507K103		8/3/2011	10/1/2013	140,400			0 B4,150	76,240		·		0 76,240
•		052769106		12/10/2008	8/13/2013	41,513			0 20,733	20,780		0		0 20 780
L		052769106		1/7/2009	8/13/2013	551			0 304	247		10		0 247
L		088606108		10/30/2008	3/26/2013	47,282			0 25,879	21,403	0	0		0 21,403
	6 FLUOR CORP NEW	343412102			8/13/2013		·		0 65,988	-7,325	0	0		0 7,325
-		37045V100		11/18/2010	8/13/2013	13,643			0 12,540	1,103	0	10		0 1,103 0 12,128
Ļ		50076Q108 717081103		12/9/2010	3/26/2013	33,554			0 21,426	12,128	0	0		12,128
Ļ	8 PFIZER INC				7/3/2013	23,164			0 22,118	1,048	0	·0		0 1,046
-		74144T108		4/26/2010 10/3/2007	8/13/2013	58,988			0 45,928	13,060	0	·		0 13,060 0 8,540
					B/13/2013	37,708			0 29,168	8,540		·		9,549
- }-	11 UNITED CONTINENTAL HOLDINGS, INC			2/2/2011 8/20/2011	1/15/2013	34,835			0 34,105	830	9			0 830
	12 UNITED CONTINENTAL HOLDINGS INC			3/26/2012	1115/2013	36,359			0 29,342	7,017		,1	1	0 7 017
	13 UNITED CONTINENTAL HOLDINGS, INC				1/15/2013	19,279 78,793			0 15 537	3,742	9	·		
	14 UNITED CONTINENTAL HOLDINGS, INC. 15 WF ADV INDEX FUND ADMIN #88	94975G688		8/12/2002	7/18/2013 11/26/2013	76,763			0 47,550	29,243		·		0 29,243
		949750688			12/16/2013	50,000			0 30,097	19,903				
- 1	17 WELLS FARGO ADV SMMD CAP CAL IN	949917363		11/13/2007	9/24/2013	30 000 405,721			0 18,668	11,332				11 332
- 1	18 WELLS FARGO ADV SMMD CAP CAL IN	949917363		8/27/2008	9/24/2013	251,311			0 400,000	5,721		9		0 5,721 0 51,311
- 1	19 ZOETIS INC	98978V103		11/2/2006	7/3/2013	231,311			0 200,000	51,311	<u>-</u>	9		31,311
·	18 TOTAL MC	100.01.00		1 11/2/2000	L 1/3/2/13	ا	l	L	<u>uj51</u>	1		1	l	.11

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

_										88,088	0	
	Name	Check "X" If Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
	Wells Fargo Bank N.A. Trust Tax E	×	PO Box 53456 MAC \$4101-22G	Phoenix	A2	85072-3456		TRUSTEE	4 00	71 088		
	Robert Raymond		PO Box 53456 MAC S4101-22G	Phoenix	AZ	85072-3456		DIRECTOR	1 00	5,000		
_	Elizabeth Raymond		PO Box 53456 MAC S4101-22G	Phoentx	AZ	85072-3456		DIRECTOR	1 00	5 00.0		
Γ	Daniela Megan Kerrigan		PO Box 53458 MAC S4101 22G	Phoenix	AZ	85072 3456		DIRECTOR	1 00	5 000		

ļ

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date		Amount
	Credit from prior year return		1	0
	First quarter estimated tax payment	5/7/2013	2 -	2,865
	Second quarter estimated tax payment	6/10/2013	์ 3 ี	2,865
4	Third quarter estimated tax payment	9/9/2013	4	2,865
5	Fourth quarter estimated tax payment	12/10/2013	5 -	2,864
6	Other payments		6	•
7	Total		7	11,459

Distributable amounts for 2012 that remained undistributed at the beginning of the 2013 tax year	1	611,527
	—— ² —	, , , -
	4	
	5	
	—— ⁵ —	
	<u> </u>	-
	9	
0 Total	10	611,