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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation CHRISTOPHER M AND JENNIFER L YOUNG FAMILY FOUNDATION		A Employer identification number 56-2548298						
Number and street (or P O box number if mail is not delivered to street address) 1623 WYATTS RIDGE ROAD		B Telephone number (see instructions) (410) 580-4104						
City or town, state or province, country, and ZIP or foreign postal code CROWNSVILLE, MD 21032		C If exemption application is pending, check here ☐						
G Check all that apply <table><tr><td>☐ Initial return</td><td>☐ Initial return of a former public charity</td></tr><tr><td>☐ Final return</td><td>☐ Amended return</td></tr><tr><td>☐ Address change</td><td>☐ Name change</td></tr></table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 1,564,859	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	25,065			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5	5		
	4 Dividends and interest from securities.	47,556	47,556		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	11,846			
	b Gross sales price for all assets on line 6a 597,695				
	7 Capital gain net income (from Part IV, line 2) . . .		11,846		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)	 8,922	0		
	12 Total. Add lines 1 through 11	93,394	59,407		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 4,535	2,268		2,267
	c Other professional fees (attach schedule)	 16,224	16,224		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 476	476		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 102	102		0
	24 Total operating and administrative expenses. Add lines 13 through 23	21,337	19,070		2,267
	25 Contributions, gifts, grants paid	75,761			75,761
	26 Total expenses and disbursements. Add lines 24 and 25	97,098	19,070		78,028
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-3,704			
	b Net investment income (if negative, enter -0-)		40,337		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	36,653	16,927	16,927
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	557,416	420,296	480,620
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	872,248	1,029,077	1,067,312
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,466,317	1,466,300	1,564,859	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,466,317	1,466,300	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	1,466,317	1,466,300	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,466,317	1,466,300		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,466,317
2	Enter amount from Part I, line 27a	2	-3,704
3	Other increases not included in line 2 (itemize) ▶ _____	3	5,938
4	Add lines 1, 2, and 3	4	1,468,551
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,251
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,466,300

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	11,846
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	17,350	1,460,131	0 011882
2011	59,174	1,228,964	0 048149
2010	65,361	953,569	0 068544
2009	50,820	559,281	0 090867
2008	49,550	382,184	0 129650

2	Total of line 1, column (d).	2	0 349092
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 069818
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	1,536,312
5	Multiply line 4 by line 3.	5	107,262
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	403
7	Add lines 5 and 6.	7	107,665
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	78,028

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	807
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	807
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	807
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,320
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	3,320
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,513
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 2,513 Refunded ☐	11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ 0. (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ MD _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶JENNIFER L YOUNG Telephone no ▶(410) 849-3394 Located at ▶1623 WYATTS RIDGE ROAD CROWNSVILLE MD ZIP +4 ▶210322144			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTOPHER M YOUNG 1623 WYATTS RIDGE ROAD CROWNSVILLE, MD 21032	TRUSTEE 1 00	0	0	0
JENNIFER L YOUNG 1623 WYATTS RIDGE ROAD CROWNSVILLE, MD 21032	TRUSTEE 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,535,337
b	Average of monthly cash balances.	1b	24,371
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,559,708
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,559,708
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	23,396
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,536,312
6	Minimum investment return. Enter 5% of line 5.	6	76,816

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	76,816
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	807
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	807
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	76,009
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	76,009
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	76,009

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	78,028
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	78,028
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	78,028
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				76,009
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				16,821
d From 2011.				1,676
e From 2012.				
f Total of lines 3a through e.	18,497			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 78,028				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				76,009
e Remaining amount distributed out of corpus	2,019			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,516			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	20,516			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				16,821
c Excess from 2011. . . .				1,676
d Excess from 2012. . . .				
e Excess from 2013. . . .				2,019

Part XIV

--	--

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

85% of line 2a

Qualifying distributions from Part XII, line 4 for each year listed

Amounts included in line 2c not used directly for active conduct of exempt activities

Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

Complete 3a, b, or c for the alternative test relied upon

"Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

"Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

See Additional Data Table

D

2

Check here ☒

a

b

C

d

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	75,761
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1a(1)

No

1a(2)

No

b

Other transactions

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

2014-06-20

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name JOEL B CHAZEN	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00644282
Firm's name	HERTZBACH & COMPANY PA			Firm's EIN 52-1158459
Firm's address	800 RED BROOK BOULEVARD SUITE 300 OWINGS MILLS, MD 21117			Phone no (410) 363-3200

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FIDELITY 5570 PUBLICLY TRADED SECURITIES	P		
FIDELITY 5570 PUBLICLY TRADED SECURITIES	P		
FIDELITY 5570 PUBLICLY TRADED SECURITIES	P		
FIDELITY 5570 PUBLICLY TRADED SECURITIES	P		
FIDELITY 2881 PUBLICLY TRADED SECURITIES	P		
FIDELITY 2881 PUBLICLY TRADED SECURITIES	P		
FIDELITY 2303 PUBLICLY TRADED SECURITIES	P		
FIDELITY 2303 PUBLICLY TRADED SECURITIES	P		
FIDELITY 2303 PUBLICLY TRADED SECURITIES	P		
POWERSHARES DB COMMODITY INDEX	P		
FIDELITY 2303 PUBLICLY TRADED SECURITIES	P		
POWERSHARES DB COMMODITY INDEX	P		
POWERSHARES DB COMMODITY INDEX SECTION 1256 LOSS	P		
POWERSHARES DB COMMODITY INDEX SECTION 1256 LOSS	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
101,682		100,342	1,340
6,100		6,890	-790
88,147		84,928	3,219
173,925		162,933	10,992
63,267		65,886	-2,619
97,578		102,131	-4,553
14,339		15,682	-1,343
6,157		5,878	279
31,297		35,139	-3,842
			-3
5,395		5,398	-3
			-104
			-214
			-321
9,808			9,808

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,340
			-790
			3,219
			10,992
			-2,619
			-4,553
			-1,343
			279
			-3,842
			-3
			-3
			-104
			-214
			-321
			9,808

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

CHRISTOPHER M YOUNG
JENNIFER L YOUNG

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AHAVAS YISRAEL CHARITY FUND 2723 WOODCOURT ROAD BALTIMORE,MD 21209	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR SUPPLIES	609
AMERICAN DIABETES ASSOCIATION 1701 N BEAUREGARD STREET ALEXANDERIA,VA 22311	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR RESEARCH	500
ANNAPOLIS AREA CHRISTIAN SCHOOL 716 BESTGATE ROAD ANNAPOLIS,MD 21401	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR PROGRAMS EDUCATION	9,500
BAY AREA COMMUNITY CHURCH INC 884 CHESTERFIELD ROAD ANNAPOLIS,MD 21401	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR PROGRAMS	1,500
CALVARY BAPTIST CHURCH 7321 MANCHESTER ROAD BALTIMORE,MD 21222	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR PROGRAMS	15,000
CAMPUS CRUSADE FOR CHRIST 100 LAKE HART DRIVE ORLANDO,FL 32832	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR PROGRAMS	6,750
CAPITAL AREA FOOD BANK 4900 PUERTO RICO AVE NE WASHINGTON,DC 20017	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR FOOD AND SUPPLIES	500
EVERYMAN THEATRE INC 315 WEST FAYETTE STREET BALTIMORE,MD 21201	NONE	509 (A)(2) PUBLIC CH	PAYMENTS FOR PROGRAMS	84
HEIFER INTERNATIONAL FOUNDATION PO BOX 727 LITTLE ROCK,AR 72203	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR PROGRAMS	7,200
HERALD HARBOR VOLUNTEER FIRE DEPARTMENT INCORPORATED 401 HALL ROAD CROWNSVILLE,MD 21032	NONE	509 (A)(1) PUBLIC CH	PAYMENT FOR SUPPLIES	200
HOWARD COUNTY FOOD BANK 8920 ROUTE 108 SUITE 8 COLUMBIA,MD 21045	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR FOOD AND SUPPLIES	250
JOANNA M NICOLAY MELANOMA FOUNDATION 255 CLIFTON BOULEVARD SUITE 217 WESTMINSTER,MD 21157	NONE	509 (A)(2) PUBLIC CH	PAYMENTS FOR RESEARCH AND DEVELOPMENT	2,350
LIGHT HOUSE SHELTER AAMI PO BOX 5149 10 HUDSON STREET ANNAPOLIS,ND 21401	NONE	509 (A)(3) PUBLIC CH	PAYMENTS FOR SUPPLIES	5,000
MERCY CORPS PO BOX 2669 DEPT W PORTLAND,OR 97208	NONE	509 (A)(1) PUBLIC CH	PAYMENT FOR PROGRAM	100
NOAH'S LIGHT FOUNDATION 446 WEST PLAN STREET WINTER GARDEN,FL 34787	NONE	509 (A)(1) PUBLIC CH	PAYMENT FOR PROGRAM	1,368
Total  3a				75,761

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RABBI CHAIM NACHMAN KOWALSKY MEMORIAL AHAVAS YISRAEL FUND INC 2705 BARTOL AVE BALTIMORE,MD 21209	NONE	509 (A)(1) PUBLIC CH	PAYMENT FOR PROGRAM	400
SPRUCE HILL CHRISTIAN SCHOOL 4115 BALTIMORE AVENUE PHILADELPHIA,PA 19104	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR EDUCATION	4,000
SUSAN G KOMEN BREAST CANCER FOUNDATION 200 E JOPPA ROAD TOWSON,MD 21286	NONE	509 (A)(1) PUBLIC CH	PAYMENT FOR PROGRAM	50
THE OFFICERS CHRISTIAN FELLOWSHIP OF THE USA 3784 S INCA ENGLEWOOD,CO 80110	NONE	509 (A)(1) PUBLIC CH	PAYMENT FOR PROGRAM	250
THE PENNSYLVANIA STATE UNIVERSTIY ONE OLD MAIN UNIVERSITY PARK,PA 16802	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR PROGRMAS	2,150
THE SALVATION ARMY OF BATLIMORE PO BOX 6489 BALTIMORE,MS 21230	NONE	509 (A)(1) PUBLIC CH	PAYMENTS FOR SUPPLIES	500
WASHINGTON COLLEGE 100 LAKE HART DRIVE CHESTERTOWN,MD 21620	NONE	509 (A)(1) PUBLIC CH	PAYMENT FOR PROGRAM	2,500
WEEMS CREEK BAPTIST CHURCH 600 N BESTGATE ROAD ANNAPOLIS,MD 21401	NONE	509 (A)(1) PUBLIC CH	PAYMENT FOR PROGRAM	15,000
Total  3a				75,761

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013
	Name of the organization CHRISTOPHER M AND JENNIFER L YOUNG FAMILY FOUNDATION	Employer identification number 56-2548298

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Employer identification number

56-2548298

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1301 406 SHARES OF MAINSTAY EPOCH GLOBAL EQUITY YIELD FUND	\$ _____ 25,078	_____ 2013-12-24
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____	_____ _____ _____ _____	\$ _____	_____

Name of organization CHRISTOPHER M AND JENNIFER L YOUNG FAMILY FOUNDATION	Employer identification number 56-2548298
--	---

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2013 Accounting Fees Schedule

Name: CHRISTOPHER M AND JENNIFER L YOUNG
FAMILY FOUNDATION

EIN: 56-2548298

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	4,535	2,268		2,267

TY 2013 General Explanation Attachment

Name: CHRISTOPHER M AND JENNIFER L YOUNG
FAMILY FOUNDATION

EIN: 56-2548298

Identifier	Return Reference	Explanation
	FORM 990-PF PART II LINE 10	BOOK VALUE OF ALL INVESTMENTS ARE RECORDED AT COST BASIS UNLESS OTHERWISE INDICATED

TY 2013 Investments Corporate

Stock Schedule

Name:

CHRISTOPHER M AND JENNIFER L YOUNG
FAMILY FOUNDATION

EIN:

56-2548298

Name of Stock	End of Year Book Value	End of Year Fair Market Value
0 SHS ISHARES BARCLAYS TREAS INFLATION PROTECTED SECS FD (TIP)	0	0
197 SHS VANGUARD BD INDEX FD INC TOTAL BD MARKET ETF (BND)	14,904	15,770
77 SHS VANGUARD INDEX FDS TOTAL STK MKT ETF (VTI)	5,102	7,386
2657.89 SHS TORTOISE ENERGY INFRASTRUCTURE CORP (TYG)	72,763	126,702
0 SHARES PIMCO ETF TR ENHANCED SHORT MATURITY STRATEGY FD (MINT)	0	0
279 SHARES POWERSHARES DB COMMODITY INDEX TRACKING FD UNIT BEN INT (DBC)	7,505	7,159
0 SHARES SPDR GOLD TR GOLD SHS N/C FROM 863307104 #REORM0050533010001(GLD)	0	0
169 SHARES VANGUARD SPECIALIZED PORTFOLIOS DIV APPREC INDEX FD VIPER (VIG)	12,028	12,716
53 SHARES VANGUARD REIT ETF 05/27/01 REIT VIPER SHS (VNQ)	2,710	3,422
570 SHARES ISHARES GOLD TRUST ISHARES ISIN#US4642851053 (IAU)	8,915	6,659
52 SHARES ISHARES BARCLAYS 7-10 YEAR TREASURY BOND FD (IEF)	5,027	5,160
0 SHARES ISHARES BARCLAYS 1-3 YEAR TREASURY BD FD (SHY)	0	0
128 SHARES POWERSHARES QQQ TR UNIT SER 1 (QQQ)	10,467	11,259
287 SHARES SPDR SER TR SPDR BARCLAYS CAPITAL ST CORP BD ETF (SCPB)	8,812	8,808
0 SHARES FTSE EPRA/NAREIT GLOBAL REAL ESTAT EX-US INDEX FD (IFGL)	0	0
71 SHARES ISHARES TRUST AAA A RATED CORP BOND FUND (QLTA)	3,720	3,535
0 SHARES POWERSHARES GLOBAL EXCHANGE TRADED FD TR EMERGING MKTS (PCY)	0	0
163 SHARES POWERSHARES EXCH TRADED FD TST II S&P 500 LOW VOLATILITY (SPLV)	5,326	5,405
0 SHARES CLAYMORE EXCH TRADED FD TR (GSY)	0	0
363 SHARES ISHARES INC MSCI GERMANY INDEX FD (EWG)	9,964	11,529
0 SHARES ISHARES IBC MSCI HONG KONG INDEX FD (EWH)	0	0
1,283 SHARES ALLIANCEBERNSTEIN INCOME FD INCOME (ACG)	10,633	9,148
141 SHARES BLACKROCK GLOBAL OPPORTUNITIES EQUITY TR (BOE)	1,832	2,109
1,143 SHARES BLACKROCK CREDIT ALL INC TR IV COM (BTZ)	15,642	14,928
0 SHARES BLACKROCK ENHANCED EQUITY DIVID TR COM (DVJ)	0	0
1,416.937 SHARES EATON VANCE TAX MANAGED EQUITY INCOME (ETY)	12,699	15,473
0 SHARES EATON VANCE TAX MANAGED BUY WRITE (ETV)	0	0
918.837 SHARES EATON VANCE RISK MANAGED DIVERSIFIED EQUITY INCOME FD (ETJ)	9,411	10,355
134 SHARES GDL FD CUMULATIVE PFD SER B (GDLPRB)	6,761	6,728
295 SHARES INVT CO MANDATORY REDEEMABLE PFD (KYNPRE)	7,448	7,444

Name of Stock	End of Year Book Value	End of Year Fair Market Value
145 SHARES MACQUARIE GLOBAL INFRASTRUCTURE TOTAL RETURN FD INC (MGU)	2,657	3,205
216.621 SHARES NUVEEN EQUITY PREMIUM INOCME FUND (JPZ)	2,585	2,719
0 SHARES NUVEEN CREDIT STRATEGIES INCOME FUND (JQC)	0	0
727 SHARES PROSHARES TRUST PSHS ULSHT SP500 (SDS)	36,089	21,563
705 SHARES ROYCE VALUE TR INC (RVT)	9,442	11,287
289 SHARES SPECIAL OPPORTUNITIES FD INC (SPE)	4,719	5,341
0 SHARES TORTOISE ENERGY INFRASTRUCTURE CORP (TYGPRACL)	0	0
556 SHARES TRICONTINENTAL CORP COM (TY)	8,633	11,109
293 SHARES WESTERN ASSET INFLATION MGMT FD INCOME COM (IMF)	5,428	4,960
690 SHARES ZWEIG TOTAL RETURN FUND INC COM (ZTR)	8,611	9,619
100 SHARES ROYCE GLOBAL VALUE (RGT)	898	889
997 SHARES PUTNAM PREMIER INC. (PPT)	5,340	5,424
467 SHARES NEXTPOINT (NHF)	3,769	4,399
218 SHARES MFS GOVT MKTS INCOME (MGF)	1,347	1,249
539 SHARES MFS MULTIMARKET (MMT)	3,508	3,568
410 SHARES MFS CHARTER INCOME (MCR)	3,573	3,711
164 SHARES GUGGENHEIM (GGM)	3,623	3,688
356 SHARES EATON VANCE (EVV)	5,318	5,447
177 SHARES DOUBLELINE (DSL)	3,558	3,733
1148.502 SHARES BLACKROCK (BDJ)	8,012	9,119
102 SHARES EMERGING GLOBAL (ECON)	2,698	2,742
264 SHARES ISHARES (EWU)	4,969	5,512
47 SHARES ISHARES (TIP)	5,131	5,165
97 SHARES ISHARES (IWM)	9,854	11,190
67 SHARES PIMCO ETF (HYS)	7,114	7,126
60 SHARES SPDR S&P 500 ETF (SPY)	9,299	11,081
175 SHARES VANGUARD (VEA)	7,038	7,294
63 SHARES VANGUARD (NVQI)	3,560	3,432
66 SHARES VANGUARD (VWO)	2,690	2,715
303 SHARES WISDOMTREE (BZF)	5,343	5,242

Name of Stock	End of Year Book Value	End of Year Fair Market Value
220 SHARES WISDOMTREE (DXJ)	8,471	11,185
109 SHARES WISDOMTREE	5,350	5,211

TY 2013 Investments - Other Schedule

Name: CHRISTOPHER M AND JENNIFER L YOUNG
FAMILY FOUNDATION

EIN: 56-2548298

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
4870.351 SHARES ALPINE GLOBAL INFRASTRUCTURE (AIFRX)	AT COST	67,620	92,098
12496.212 SHARES EATON VANCE GLOBAL MACRO ABSLTE RT CL I (EIGMX)	AT COST	122,377	117,714
11,646.332 SHARES PIMCO COMMODITY REAL RETURN INST (PCRIX)	AT COST	104,469	63,938
10,690.332 DOUBLELINE TOTAL RETURN BOND FD CL I (DBLTX)	AT COST	120,222	115,242
20,382.236 SHARES MAINSTAY EPOCH GLOBAL EQUITY YLD I (EPSYX)	AT COST	319,770	397,454
0 SHARES PIMCO TOTAL RETURN MORTGAGE CL I (PTRIX)	AT COST	0	0
11,999.600SHARES VAN ECK UNCONSTRAIN EMERGING MRKTS BOND I (EMBUX)	AT COST	113,671	102,957
3647.913 SHARES HARDING LOEVNER (HLEMX)	AT COST	180,948	177,909

TY 2013 Other Decreases Schedule

Name: CHRISTOPHER M AND JENNIFER L YOUNG
FAMILY FOUNDATION

EIN: 56-2548298

Description	Amount
PRIOR YEAR NONDIVIDEND DISTRIBUTIONS	2,251

TY 2013 Other Expenses Schedule

Name: CHRISTOPHER M AND JENNIFER L YOUNG
FAMILY FOUNDATION

EIN: 56-2548298

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSE	102	102		0

TY 2013 Other Income Schedule

Name: CHRISTOPHER M AND JENNIFER L YOUNG
FAMILY FOUNDATION

EIN: 56-2548298

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FIDELITY ACCOUNT 5570 - NONDIVIDEND DISTRIBUTION	113	0	113
FIDELITY ACCOUNT 2881 - NONDIVIDEND DISTRIBUTION	7,046	0	7,046
FIDELITY ACCOUNT 2303 - NONDIVIDEND DISTRIBUTION	1,763	0	1,763

TY 2013 Other Increases Schedule

Name: CHRISTOPHER M AND JENNIFER L YOUNG
FAMILY FOUNDATION
EIN: 56-2548298

Description	Amount
DISALLOWED WASH SALES	5,938

TY 2013 Other Professional Fees Schedule

Name: CHRISTOPHER M AND JENNIFER L YOUNG
FAMILY FOUNDATION

EIN: 56-2548298

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	15,372	15,372		0
AGENCY FEES	852	852		0

TY 2013 Substantial Contributors Schedule

Name: CHRISTOPHER M AND JENNIFER L YOUNG
FAMILY FOUNDATION

EIN: 56-2548298

Name	Address
CHRISTOPHER AND JENNIFER YOUNG	1623 WYATTS RIDGE ROAD CROWNSVILLE, MD 21032

TY 2013 Taxes Schedule**Name:** CHRISTOPHER M AND JENNIFER L YOUNG

FAMILY FOUNDATION

EIN: 56-2548298

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON INVESTMENTS	476	476		0