Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
THE LOUIS A RITTER FOUNDATION

A Employer identification number
56-2475503

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
C/O TOBY RITTER 1450 FLAGLER DRIVE

B Telephone number (see instructions)
(914) 698-3208

City or town, state or province, country, and ZIP or foreign postal code
MAMARONECK, NY 10543

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 2,282,861

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	**1** Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	988	988		
	4 Dividends and interest from securities	33,462	33,462		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	93,745			
	b Gross sales price for all assets on line 6a 433,408				
	7 Capital gain net income (from Part IV, line 2)		93,745		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	203	203		
	12 **Total.** Add lines 1 through 11	128,398	128,398		
Operating and Administrative Expenses	**13** Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,500	3,250		3,250
	c Other professional fees (attach schedule)	12,639	12,639		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,157	5,157		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	20,306	18,481		1,825
	24 **Total operating and administrative expenses.** Add lines 13 through 23	44,602	39,527		5,075
	25 Contributions, gifts, grants paid	118,980			118,980
	26 **Total expenses and disbursements.** Add lines 24 and 25	163,582	39,527		124,055
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-35,184			
	b **Net investment income** (if negative, enter -0-)		88,871		
	c **Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	13,359	6,078	6,078
	2	Savings and temporary cash investments	31,735	20,917	20,917
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,779,558	1,848,054	2,255,866
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,824,652	1,875,049	2,282,861
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	0	2,081	
	23	**Total liabilities** (add lines 17 through 22)	0	2,081	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,824,652	1,872,968	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	1,824,652	1,872,968	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,824,652	1,875,049	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,824,652
2	Enter amount from Part I, line 27a	2	-35,184
3	Other increases not included in line 2 (itemize) ▶	3	85,398
4	Add lines 1, 2, and 3	4	1,874,866
5	Decreases not included in line 2 (itemize) ▶	5	1,898
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,872,968

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	93,745
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	71,861	1,965,275	0 036565
2011	120,182	1,974,361	0 060871
2010	60,956	1,809,849	0 033680
2009	85,967	1,582,610	0 054320
2008	110,545	2,105,870	0 052494

2	**Total** of line 1, column (d).	2	0 237930
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 047586
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,118,771
5	Multiply line 4 by line 3.	5	100,824
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	889
7	Add lines 5 and 6.	7	101,713
8	Enter qualifying distributions from Part XII, line 4.	8	124,055

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	889
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	889
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	889
6	Credits/Payments				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,600		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	2,600
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	4
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,707
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 1,707 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶TOBY AND NATALY RITTER Telephone no ▶(914) 698-3208

Located at ▶1450 FLAGLER DRIVE MAMARONECK NY ZIP+4 ▶10543

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
TOBY G RITTER 1450 FLAGLER DRIVE MAMARONECK, NY 10543	TRUSTEE 0 00	0	0	0
NATALY RITTER 1450 FLAGLER DRIVE MAMARONECK, NY 10543	TRUSTEE 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,491,271
b	Average of monthly cash balances	1b	45,269
c	Fair market value of all other assets (see instructions)	1c	614,497
d	**Total** (add lines 1a, b, and c)	1d	2,151,037
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,151,037
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,266
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,118,771
6	**Minimum investment return.** Enter 5% of line 5	6	105,939

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	105,939
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 889		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	889
3	Distributable amount before adjustments Subtract line 2c from line 1	3	105,050
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	105,050
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	105,050

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	124,055
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	124,055
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	889
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	123,166

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				105,050
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			14,891	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 124,055				
a Applied to 2012, but not more than line 2a			14,891	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				105,050
e Remaining amount distributed out of corpus	4,114			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,114			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	4,114			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . . 4,114				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				118,980
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	988	
4 Dividends and interest from securities. . . .			14	33,462	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	203	
8 Gain or (loss) from sales of assets other than inventory			18	93,745	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		128,398	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 128,398

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-09-23	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
AL MATERAZO				P00435882
Firm's name ▶ MARGOLIN WINER & EVENS LLP			Firm's EIN ▶ 11-1558868	
Firm's address ▶ 400 GARDEN CITY PLAZA GARDEN CITY, NY 115303323			Phone no (516) 747-2000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
FROM PLAINS ALL AMERICAN PIPELINE K-1	P		
FROM ENTERPRISE PRODUCTS PARTNERS K-1	P		
FROM KINDER MORGAN K-1	P		
FROM URSULA CAPITAL PARTNERS K-1	P		
FROM URSULA CAPITAL PARTNERS K-1	P		
TAIWAN SEMICONDUCTOR ADR	P	2012-08-06	2013-05-21
VISA INC	P	2012-07-03	2013-02-19
BHP BILLITON LTD ADR	P	2012-07-25	2013-08-20
NESTLE SA REG B ADR	P	2008-05-28	2013-09-13
ORACLE CORPORATION	P	2007-11-15	2013-10-28
PEPSICO INC	P	2012-08-14	2013-10-28
PHILIP MORRIS INTL INC	P	2012-04-04	2013-08-20
RIO TINTO PLC	P	1994-03-28	2013-05-16
UBS FISHER BIG CAP	P	2012-05-16	2013-05-20
IRON MTN INC	P	2012-11-21	2013-11-11
INTEL CORP	P	2011-01-26	2013-10-15
IRON MTN INC	P	2012-07-26	2013-11-11
MICROSOFT CORP	P	2011-11-01	2013-11-11
TEVA PHARMACEUTICALS	P	2011-11-01	2013-03-19
ENTERPRISE PRODUCTS PARTNERS	P	2008-11-24	2013-11-11
KINDER MORGAN ENERGY PARTNERS	P	2007-12-17	2013-11-11
ELI LILLY & CO	P	2009-02-17	2013-10-15
MCCORMICK & CO	P	2002-03-01	2013-04-15
GUGG RUSSELL TOP 50	P	2012-07-31	2013-11-12
COHEN & STEERS INTL REALTY	P	2007-08-27	2013-09-04
COHEN & STEERS INTL REALTY	P	2007-08-27	2013-09-10
COHEN & STEERS INTL REALTY	P	2007-08-27	2013-11-12
WELLS FARGO CAPT	P	2008-03-05	2013-03-15
ALTRIA GROUP	P	2007-08-31	2013-05-29
APACHE CORP	P	2011-07-08	2013-02-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
ARCOS DORADOS HLDGS	P	2011-06-02	2013-05-29
EXXON MOBIL CORP	P	2007-08-31	2013-07-15
INTEL CORP	P	2007-08-31	2013-11-14
JOHNSON & JOHNSON	P	2007-08-31	2013-05-29
MCDONALDS CORP	P	2007-08-31	2013-07-15
NEWS CORP LTD	P	2007-08-31	2013-05-29
NEWS CORPORATION	P	2007-08-31	2013-06-28
PEPSICO INC	P	2007-08-31	2013-07-15
PHILLIPS 66 COM	P	2007-08-31	2013-05-29
RIO TINTO PLC	P	2010-10-21	2013-07-15
RIO TINTO PLC	P	2011-03-01	2013-07-15
WALGREEN CO	P	2007-08-31	2013-05-29
PETROLEO BRAS SA	P	2013-01-08	2013-02-27
AMERICA MOVIL SA	P	2008-02-21	2013-04-24
AMERICA MOVIL SA	P	2008-05-16	2013-04-24
ANHEUSER BUSCH INBEV	P	2009-10-16	2013-04-24
ATLAS COPCO	P	2008-09-29	2013-09-03
BANCO BILBAO VIZ	P	2012-04-13	2013-05-10
BANCO BILBAO VIZ	P	2007-08-30	2013-11-05
BANCO BILBAO VIZ	P	2007-08-30	2013-11-08
BANCO BILBAO VIZ	P	2012-04-13	2013-11-08
BASF SE SP ADR	P	2012-06-12	2013-11-05
BAYER AG SPON ADR	P	2008-03-19	2013-02-27
CANON INC ADR NEW	P	2007-08-30	2013-11-05
CENTRICA PLC SPONS ADR	P	2011-02-25	2013-04-24
CNOOC LTD ADS	P	2009-09-18	2013-01-07
COMPAGNIE FIN RICHEMONTAG	P	2011-08-17	2013-01-10
COMPAGNIE FIN RICHEMONTAG	P	2011-08-18	2013-01-10
CREDIT SUISSE GROUP	P	2009-06-04	2013-05-20
DBS GROUP HOLDINGS LTD	P	2007-08-30	2013-06-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
DIAGEO PLC	P	2010-11-30	2013-04-24
GLAXOSMITHKLINE PLC	P	2007-08-30	2013-09-17
GLAXOSMITHKLINE PLC	P	2010-10-22	2013-09-17
HENKEL KGAA PFD SHARS	P	2012-01-04	2013-06-25
KOMATSU LTD SPON ADR	P	2008-04-03	2013-01-10
KOMATSU LTD SPON ADR	P	2009-07-30	2013-01-10
KUBOTA CP ADR	P	2009-09-29	2013-01-10
LAFARGE	P	2007-08-30	2013-02-27
LVMH MOET HENNESSY	P	2009-02-13	2013-01-10
MARKS & SPENCER	P	2009-06-05	2013-02-07
MITSIBUSHI EST ADR	P	2007-08-30	2013-05-09
OSRAM LICHT AG	P	2007-08-30	2013-07-26
PRUDENTIAL PLC ADR	P	2010-07-08	2013-06-28
ROCHE HOLDINGS ADR	P	2007-08-30	2013-04-24
SANOFI ADR	P	2007-08-30	2013-06-14
TAIWAN SEMICONDUCTOR ADR	P	2007-08-30	2013-01-22
TAIWAN SEMICONDUCTOR ADR	P	2007-08-30	2013-06-26
TECHNIP-COFLEXIP	P	2011-05-26	2013-01-07
TOTAL SA SPON ADR	P	2007-08-30	2013-09-03
TOTAL SA SPON ADR	P	2007-08-30	2013-10-21
TOTAL SA SPON ADR	P	2012-05-15	2013-10-21
TULLOW OIL PLC ADR	P	2010-11-30	2013-01-07
VODAFONE GP PLC	P	2007-08-30	2013-06-14
VODAFONE GP PLC	P	2007-08-30	2013-06-26
VOLKSWAGEN AG SPONS ADR	P	2010-05-03	2013-01-10
VOLKSWAGEN AG SPONS ADR	P	2010-05-03	2013-02-08
WPP PLC SPON NEW ADR	P	2007-08-30	2013-02-08
WPP PLC SPON NEW ADR	P	2007-08-30	2013-06-26
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
		33	-33
42			42
		41	-41
		7,709	-7,709
15,665			15,665
23,102		17,182	5,920
7,063		5,693	1,370
17,583		16,785	798
31,727		23,644	8,083
13,688		8,396	5,292
24,196		20,802	3,394
16,929		17,913	-984
1,040		1,255	-215
41,597		28,638	12,959
935		1,150	-215
25,682		24,104	1,578
10,691		12,952	-2,261
18,665		13,134	5,531
11,899		11,893	6
42,806		16,625	26,181
15,933		8,486	7,447
14,550		10,539	4,011
23,499		8,183	15,316
12,313		10,417	1,896
2,000		3,313	-1,313
7,000		11,310	-4,310
10,000		15,702	-5,702
25,000		25,000	0
548		318	230
578		875	-297

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
306		461	-155
745		690	55
782		819	-37
517		370	147
508		246	262
625		383	242
12		7	5
678		544	134
859		489	370
509		777	-268
339		562	-223
348		313	35
324		431	-107
414		617	-203
207		288	-81
291		149	142
190		79	111
4		2	2
306		603	-297
550		1,094	-544
22		4	18
204		139	65
289		235	54
219		390	-171
461		435	26
220		140	80
66		45	21
271		178	93
28			28
99		101	-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
121		72	49
664		666	-2
255		201	54
189		119	70
157		171	-14
79		49	30
290		211	79
386		881	-495
251		88	163
224		175	49
117		105	12
42		60	-18
427		204	223
244		172	72
322		241	81
289		151	138
176		95	81
195		182	13
275		369	-94
1,268		1,549	-281
302		220	82
142		126	16
198		222	-24
85		95	-10
275		115	160
48		19	29
321		281	40
166		141	25
776			776

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-33
			42
			-41
			-7,709
			15,665
			5,920
			1,370
			798
			8,083
			5,292
			3,394
			-984
			-215
			12,959
			-215
			1,578
			-2,261
			5,531
			6
			26,181
			7,447
			4,011
			15,316
			1,896
			-1,313
			-4,310
			-5,702
			0
			230
			-297

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-155
			55
			-37
			147
			262
			242
			5
			134
			370
			-268
			-223
			35
			-107
			-203
			-81
			142
			111
			2
			-297
			-544
			18
			65
			54
			-171
			26
			80
			21
			93
			28
			-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			49
			-2
			54
			70
			-14
			30
			79
			-495
			163
			49
			12
			-18
			223
			72
			81
			138
			81
			13
			-94
			-281
			82
			16
			-24
			-10
			160
			29
			40
			25
			776

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ARTS WESTCHESTER 31 MAMARONECK AVE WHITE PLAINS, NY 10601		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,300
CAREER BRIDGES 81 PONDFIELD ROAD BRONXVILLE, NY 10708		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	500
FJC FOUNDATION 520 EIGHTH AVE NEW YORK, NY 10018		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	500
INTERNATIONAL ASSN OF HUMAN VALUES 2401 15TH ST NW WASHINGTON, DC 20009		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	15,000
MAMARONECK EMS 169 MT PLEASANT AVE MAMARONECK, NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	3,000
NATIONAL EDUCATIONAL BROADCASTING 825 8TH AVE NEW YORK, NY 10019		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
WESTCHESTER COMMUNITY COLLEGE FOUNDATION 75 GRASSLANDS ROAD VALHALLA, NY 10595		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	2,280
WESTCHESTER PHILHARMONIC 123 MAIN STREET WHITE PLAINS, NY 10601		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,250
WHITE PLAINS HOSPITAL 41 EAST POST RD WHITE PLAINS, NY 10601		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	16,000
AARP FOUNDATION PO BOX 93207 LONG BEACH, CA 90809		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	2,000
ALLIANCE FOR CANCER GENE THERAPY 96 CUMMINGS POINT RD STAMFORD, CT 06902		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	5,000
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY, OK 73123		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	250
AMERICAN JEWISH COMMITTEE 165 EAST 56TH ST NEW YORK, NY 10022		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	650
ANTI-DEFAMATION LEAGUE 605 THIRD AVE NEW YORK, NY 10158		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	2,500
BALLET TECH 890 BROADWAY NEW YORK, NY 10003		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	250
Total . . . . ▶ **3a**				118,980

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BARRINGTON STAGE COMPANY 58 UNION ST PITTSFIELD,MA 01201		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	500
BRAIN & BEHAVIOR RESEARCH FOUNDATION 90 PARK AVE NEW YORK,NY 10016		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
DURHAM ART GUILD 120 MORRIS ST DURHAM,NC 27701		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	2,000
EDUCATION THROUGH MUSIC 122 EAST 42ND ST NEW YORK,NY 10168		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	200
FILM SOCIETY OF LINCOLN CENTER 144 WEST 65TH ST NEW YORK,NY 10023		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
FSMA 925 BUSSE RD ELK GROVE VILLAGE,IL 60007		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
HARBOR ISLAND CONSERVANCY 180 EAST PROSPECT AVE MAMARONECK,NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	3,000
HUMAN DEVELOPMENT SERVICES OF WESTCHESTER 930 MAMARONECK AVE MAMARONECK,NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	300
LEUKEMIA & LYMPHOMA SOCIETY 61 BROADWAY NEW YORK,NY 10006		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	5,000
LYMPHOMA RESEARCH FOUNDATION 115 BROADWAY NEW YORK,NY 10006		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	11,000
MAMARONECK PUBLIC LIBRARY 136 PROSPECT AVE MAMARONECK,NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS,NY 10605		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	200
MUSEUM OF MODERN ART 11 WEST 53RD ST NEW YORK,NY 10019		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	100
NEW YORK CITY POLICE FOUNDATION 555 FIFTH AVE NEW YORK,NY 10017		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	100
NEW YORK PUBLIC LIBRARY 5TH AVE AT 42ND ST NEW YORK,NY 10018		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
Total . . . . ▶ **3a**				118,980

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NORTHWESTERN MEMORIAL FOUNDATION 541 N FAIRBANKS CT CHICAGO,IL 60611		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	4,000
OPERATION SMILE 3641 FACULTY BLVD VIRGINIA BEACH,VA 23453		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	500
PERFORMING ARTS CENTER 735 ANDERSON HILL RD HARRISON,NY 10577		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,500
READING REFORM FOUNDATION 333 WEST 57TH ST NEW YORK,NY 10019		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	500
SILOAM 1133 SPRING GARDEN ST PHILADELPHIA,NY 19123		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	25,000
JEWISH MUSEUM 1109 FIFTH AVE NEW YORK,NY 10128		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,500
UNITED WAY 2 PARK AVE NEW YORK,NY 10016		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	2,000
MAMARONECK POLICE BENEVOLENT ASSOCIATION 169 MT PLEASANT AVE MAMARONECK,NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	100
WM BURKE FOUNDATION 785 MAMARONECK AVE WHITE PLAINS,NY 10605		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	5,000
Total . . . . ▶ **3a**				118,980

TY 2013 Accounting Fees Schedule

Name: THE LOUIS A RITTER FOUNDATION

EIN: 56-2475503

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,500	3,250		3,250

TY 2013 Investments - Other Schedule

Name: THE LOUIS A RITTER FOUNDATION

EIN: 56-2475503

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CORPORATE STOCKS, BONDS & OTHER INVESTMENTS - DETAILS AVAILBLE	FMV	1,226,300	1,608,257
INVESTMENT IN URSULA CAPITAL PARTNERS	FMV	606,736	606,736
INVESTMENT IN ENTERPRISE PRODUCTS PARTNERS	FMV	0	0
INVESTMENT IN PLAINS ALL AMERICAN PIPELINE	FMV	15,018	20,708
INVESTMENT IN KINDER MORGAN ENERGY	FMV	0	20,165

TY 2013 Other Decreases Schedule

Name: THE LOUIS A RITTER FOUNDATION

EIN: 56-2475503

Description	Amount
K-1 KINDER MORGAN ENERGY - NONDEDUCTIBLE PARTNERSHIP LOSS	1,354
K-1 ENTERPRISE PRODUCT PARTNERS - NONDEDUCTIBLE PARTNERSHIP LOSS	106
K-1 URSULA CAPITAL PARTNERS - NONDEDUCTIBLE PARTNERSHIP LOSS	77
K-1 KINDER MORGAN ENERGY - NONDEDUCTIBLE PARTNERSHIP EXPENSES	5
K-1 ENTERPRISE PRODUCT PARTNERS - NONDEDUCTIBLE PARTNERSHIP EXPENSES	2
K-1 PLAINS ALL AMERICAN PIPELINE - NONDEDUCTIBLE PARTNERSHIP LOSS	351
K-1 PLAINS ALL AMERICAN PIPELINE - NONDEDUCTIBLE PARTNERSHIP EXPENSES	3

TY 2013 Other Expenses Schedule

Name: THE LOUIS A RITTER FOUNDATION

EIN: 56-2475503

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
K-1 URSULA CAPITAL PARTNERSHIP	12,438	12,438		0
OTHER INVESTMENT EXPENSES	2,473	2,473		0
K-1 KINDER MORGAN	333	333		0
OFFICE, MANAGEMENT & BOOKKEEPING	4,725	3,150		1,575
NYS FILING FEE	250	0		250
K-1 PLAINS ALL AMERICAN PIPELINE	87	87		0

TY 2013 Other Income Schedule

Name: THE LOUIS A RITTER FOUNDATION

EIN: 56-2475503

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM URSULA CAPITAL K-1	174	174	174
FROM PLAINS ALL AMERICAN PIPELINE K-1	-25	-25	-25
FROM KINDER MORGAN K-1	29	29	29
FROM ENTERPRISE PRODUCTS PARTNERS K-1	25	25	25

TY 2013 Other Increases Schedule

Name: THE LOUIS A RITTER FOUNDATION

EIN: 56-2475503

Description	Amount
K-1 URSULA CAPITAL PARTNERS - UNREALIZED GAIN ON SECURITIES	85,308
K-1 URSULA CAPITAL PARTNERS - ACCRUED DIVIDENDS	90

TY 2013 Other Liabilities Schedule

Name: THE LOUIS A RITTER FOUNDATION

EIN: 56-2475503

Description	Beginning of Year - Book Value	End of Year - Book Value
INVESTMENT IN KINDER MORGAN ENERGY	0	2,081

TY 2013 Other Professional Fees Schedule

Name: THE LOUIS A RITTER FOUNDATION

EIN: 56-2475503

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	12,639	12,639		0

TY 2013 Taxes Schedule

Name: THE LOUIS A RITTER FOUNDATION

EIN: 56-2475503

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	5,157	5,157		0