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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

- Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning , 2013, and ending ,

THE ROSALINDE AND ARTHUR GILBERT FOUNDAT
2730 WILSHIRE BOULEVARD #301
SANTA MONICA, CA 90403

A Employer identification number
56-2305694

B Telephone number (see the instructions)
310-449-4500

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 199,848,530.
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)				
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	3,398,305.	3,252,947.		
5a Gross rents	8,113,249.	8,113,249.		
b Net rental income or (loss) 8,008,973.				
6a Net gain/(loss) from sale of assets not on line 10	4,504,613.			
b Gross sales price for all assets on line 6a 45,929,487.				
7 Capital gain net income (from Part IV, line 2)		4,504,613.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances 4,231,231				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule) SEE STATEMENT 1	1,791,168.	1,419,683.		
12 Total. Add lines 1 through 11	17,807,335.	17,290,492.	0.	
13 Compensation of officers, directors, trustees, etc.	536,532.	335,547.		200,985.
14 Other employee salaries and wages	559,310.	349,792.		209,518.
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) SEE ST 2	171,033.	29,076.		141,957.
b Accounting fees (attach sch)				
c Other prof fees (attach sch) SEE ST 3	1,236,403.	686,417.		549,986.
17 Interest	939,436.	808,763.		
18 Taxes (attach schedule)(see instrs) SEE STM 4	1,208,347.	1,186,969.		21,378.
19 Depreciation (attach sch) and depletion	1,841,956.	1,841,956.		
20 Occupancy				
21 Travel, conferences, and meetings	71,372.			71,372.
22 Printing and publications				
23 Other expenses (attach schedule) SEE STATEMENT 5	1,081,269.	967,295.		113,975.
24 Total operating and administrative expenses. Add lines 13 through 23	7,645,658.	6,205,815.		1,309,171.
25 Contributions, gifts, grants paid PART XV	7,909,660.			7,421,029.
26 Total expenses and disbursements. Add lines 24 and 25	15,555,318.	6,205,815.	0.	8,730,200.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	2,252,017.			
b Net investment income (if negative, enter -0-)		11,084,677.		
c Adjusted net income (if negative, enter -0-)			0.	

SCANNED DEC 02 2013

ADMINISTRATIVE AND OPERATING EXPENSES

22 1914

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	3,661,718.	9,774,474.	9,774,474.
	2 Savings and temporary cash investments			
	3 Accounts receivable	136,900.		
	Less: allowance for doubtful accounts	185,049.	136,900.	136,900.
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)	13,914,357.		
	Less: allowance for doubtful accounts	8,264,357.	13,914,357.	13,914,357.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	534,670.	705,284.	705,284.
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 6	43,655,986.	56,257,208.	56,257,208.
	c Investments — corporate bonds (attach schedule) STATEMENT 7	36,139,404.	25,864,922.	25,864,922.
	11 Investments — land, buildings, and equipment, basis	77,584,602.		
Less: accumulated depreciation (attach schedule) SEE STMT 8	12,851,533.	70,938,772.	64,733,069.	
12 Investments — mortgage loans				
13 Investments — other (attach schedule) STATEMENT 9	22,013,603.	26,213,469.	26,213,469.	
14 Land, buildings, and equipment, basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe SEE STATEMENT 10)		2,248,847.	2,248,847.	
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	185,393,559.	199,848,530.	199,848,530.	
LIABILITIES	17 Accounts payable and accrued expenses	551,422.	513,352.	
	18 Grants payable	1,949,922.	2,438,553.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) STMT 11	29,053,926.	33,764,902.	
	22 Other liabilities (describe SEE STATEMENT 12)	561,644.	407,898.	
	23 Total liabilities (add lines 17 through 22)	32,116,914.	37,124,705.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	153,276,645.	162,723,825.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	153,276,645.	162,723,825.	
	31 Total liabilities and net assets/fund balances (see instructions)	185,393,559.	199,848,530.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	153,276,645.
2 Enter amount from Part I, line 27a	2	2,252,017.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 13	3	7,378,863.
4 Add lines 1, 2, and 3	4	162,907,525.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 14	5	183,700.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	162,723,825.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1 a SEE STATEMENT 15			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,504,613.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	8,377,333.	187,451,700.	0.044691
2011	8,049,474.	192,912,958.	0.041726
2010	8,084,925.	182,502,970.	0.044300
2009	7,763,879.	193,948,015.	0.040031
2008	9,605,878.	194,041,241.	0.049504

2 Total of line 1, column (d)	2	0.220252
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044050
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	196,064,656.
5 Multiply line 4 by line 3	5	8,636,648.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	110,847.
7 Add lines 5 and 6	7	8,747,495.
8 Enter qualifying distributions from Part XII, line 4	8	8,730,200.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	221,694.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		2	0.
3 Add lines 1 and 2		3	221,694.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	221,694.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	250,000.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	15,500.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	265,500.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	43,806.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax 43,806. Refunded 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA DE		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A. Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.THEGILBERTFOUNDATION.ORG</u>	13	X	
14	The books are in care of <u>MONINA UMALI</u> Telephone no. <u>310-477-5252</u> Located at <u>2730 WILSHIRE BLVD SANTA MONICA CA</u> ZIP + 4 <u>90403</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country			X

Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTIN H. BLANK, JR. 2730 WILSHIRE BLVD, SUITE 301 SANTA MONICA, CA 90403	COO 10.00	315,403.	0.	5,812.
RICHARD S. ZIMAN 2730 WILSHIRE BLVD, SUITE 301 SANTA MONICA, CA 90403	CEO 6.50	221,129.	0.	16,017.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHELDON E. KATZER 2730 WILSHIRE BLVD, SUITE 301 LOS ANGELES, CA 90403	ASSET MANAGER 40	200,000.	0.	6,669.
MONINA UMALI 2730 WILSHIRE BLVD, SUITE 301 SANTA MONICA, CA 90403	ACCOUNTING MA 40	110,728.	0.	21,030.
ROBERTA DIAMOND 2730 WILSHIRE BLVD, SUITE 301 SANTA MONICA, CA 90403	ADMINISTRATOR 40	90,208.		21,369.
SEAN M. OSTROVSKY 2730 WILSHIRE BLVD, SUITE 301 LOS ANGELES, CA 90403	GRANT MANAGER 40	96,452.	0.	7,511.
ASENCION BUSTAMANTE 2730 WILSHIRE BLVD, STE 301 SANTA MONICA, CA 90403	HANDYMAN 40	55,247.	0.	1,195.

Total number of other employees paid over \$50,000

2

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GEORGINA ASSET MANAGEMENT 729 COVENTRY RD KENSINGTON, CA 94707	CONTRACTOR	455,910.
JANIS MINTON 270 18TH STREET SANTA MONICA, CA 90402	CONSULTANT	233,445.
AD LUCEM CONSULTING 2444 WILSHIRE BLVD. #622 SANTA MONICA, CA 90403	CONSULTANT	65,833.
TESSA CARMEN DE ROY 3552 VERDUGO VISTA TERRACE LOS ANGELES, CA 90065	CONSULTANT	80,000.
LAURIE HELLER AND ASSOCIATES PO BOX 53313 JERUSALEM, 91533 ISRAEL	CONSULTANT	77,000.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	85,166,275.
b Average of monthly cash balances	1b	6,194,711.
c Fair market value of all other assets (see instructions)	1c	119,354,328.
d Total (add lines 1a, b, and c)	1d	210,715,314.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	11,664,902.
3 Subtract line 2 from line 1d	3	199,050,412.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	2,985,756.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	196,064,656.
6 Minimum investment return. Enter 5% of line 5	6	9,803,233.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	9,803,233.
2a Tax on investment income for 2013 from Part VI, line 5	2a	221,694.	
b Income tax for 2013 (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b		2c	221,694.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	9,581,539.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	9,581,539.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	9,581,539.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	8,730,200.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the.		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,730,200.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,730,200.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				9,581,539.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			7,299,338.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4. ▶ \$ 8,730,200.				
a Applied to 2012, but not more than line 2a			7,299,338.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				1,430,862.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				8,150,677.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

BAA

Form 990-PF (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE EXHIBIT	NONE	PUB CHAR		7,421,029.
Total			3 a	7,421,029.
b Approved for future payment SEE EXHIBIT	NONE	PUB CHAR		2,438,553.
Total			3 b	2,438,553.

THE ROSALINDE AND ARTHUR GILBERT FOUNDAT

56-2305694

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MANAGEMENT FEE INCOME	\$ 16,200.		
OTHER INVESTMENT INCOME	1,774,968.	\$ 1,419,683.	
TOTAL	<u>\$ 1,791,168.</u>	<u>\$ 1,419,683.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 171,033.	\$ 29,076.		\$ 141,957.
TOTAL	<u>\$ 171,033.</u>	<u>\$ 29,076.</u>	<u>\$ 0.</u>	<u>\$ 141,957.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	\$ 573,769.	\$ 573,769.		
OTHERS	662,634.	112,648.		\$ 549,986.
TOTAL	<u>\$ 1,236,403.</u>	<u>\$ 686,417.</u>	<u>\$ 0.</u>	<u>\$ 549,986.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX PROVISION	\$ 680,011.	\$ 680,011.		
PAYROLL TAXES	57,069.	35,691.		\$ 21,378.
REAL ESTATE TAXES	464,467.	464,467.		
TAXES & LICENSE	6,800.	6,800.		
TOTAL	<u>\$ 1,208,347.</u>	<u>\$ 1,186,969.</u>	<u>\$ 0.</u>	<u>\$ 21,378.</u>

THE ROSALINDE AND ARTHUR GILBERT FOUNDAT

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STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AIR CONDITIONING	\$ 135.	\$ 135.		
AMORTIZATION - LOAN FEES	5,188.	5,188.		
CLEANING	6,130.	6,130.		
DUES & SUBSCRIPTION	37,940.	18,970.		\$ 18,970.
FIRE ALARM	1,775.	1,775.		
GARBAGE DISPOSAL	6,909.	6,909.		
INSURANCE	428,058.	376,691.		51,367.
LEASING COMMISSION	60,106.	60,106.		
MILEAGE	5,413.	5,413.		
MISC	92,912.	92,912.		
OFFICE EXPENSE	59,827.	44,870.		14,957.
PEST CONTROL	1,605.	1,605.		
PLUMBING	2,975.	2,975.		
RENT	57,361.	28,681.		28,681.
RENTAL EXPENSES	104,276.	104,276.		
REPAIRS	33,521.	33,521.		
SECURITY PATROL	96,828.	96,828.		
SUPPLIES	2,069.	2,069.		
SWEEPING	9,632.	9,632.		
UTILITIES	68,609.	68,609.		
TOTAL	\$ 1,081,269.	\$ 967,295.	\$ 0.	\$ 113,975.

STATEMENT 6
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

<u>CORPORATE STOCKS</u>	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - EQUITY FUNDS	COST	\$ 56,257,208.	\$ 56,257,208.
	TOTAL	\$ 56,257,208.	\$ 56,257,208.

STATEMENT 7
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

<u>CORPORATE BONDS</u>	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - FIXED INCOME	MKT VAL	\$ 25,864,922.	\$ 25,864,922.
	TOTAL	\$ 25,864,922.	\$ 25,864,922.

THE ROSALINDE AND ARTHUR GILBERT FOUNDAT

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STATEMENT 8
FORM 990-PF, PART II, LINE 11
INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT

<u>CATEGORY</u>	<u>BASIS</u>	<u>ACCUM. DEPREC.</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
BUILDINGS	\$ 55,395,418.	\$ 0.	\$ 55,395,418.	\$ 42,543,885.
IMPROVEMENTS	1,698,394.	0.	1,698,394.	1,698,394.
LAND	20,490,790.		20,490,790.	20,490,790.
MISCELLANEOUS	0.	12,851,533.	-12851533.	0.
TOTAL	\$ 77,584,602.	\$ 12,851,533.	\$ 64,733,069.	\$ 64,733,069.

STATEMENT 9
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

<u>OTHER INVESTMENTS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
JOINT VENTURES - 7000 E SLAUSEN CO	COST	\$ 1,521,637.	\$ 1,521,637.
INVESTMENTS - HEDGE FUNDS & PRIVATE EQ	COST	11,385,816.	11,385,816.
JOINT VENTURES - GILBERT BLANK	COST	2,064,771.	2,064,771.
JOINT VENTURES - EC GARDEN LAKES	COST	2,054,691.	2,054,691.
JOINT VENTURES - EC PALO VERDE	COST	1,221,328.	1,221,328.
JOINT VENTURES - EC FDN QUAIL	COST	4,481,470.	4,481,470.
JOINT VENTURES - EC IRVINGTON FOUNDATION	COST	2,311,960.	2,311,960.
JOINT VENTURES - EC FOUNDATION CP, LLC	COST	1,171,796.	1,171,796.
TOTAL		\$ 26,213,469.	\$ 26,213,469.

STATEMENT 10
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
ACCRUED INVESTMENT INCOME	\$ 86,546.	\$ 86,546.
RECEIVABLE FOR SECURITIES PURCHASED	2,162,301.	2,162,301.
TOTAL	\$ 2,248,847.	\$ 2,248,847.

STATEMENT 11
FORM 990-PF, PART II, LINE 21
MORTGAGES AND OTHER NOTES PAYABLE

<u>OTHER NOTES PAYABLE</u>	<u>BALANCE DUE</u>
LENDER'S NAME: BANK OF AMERICA	
DATE OF NOTE:	
MATURITY DATE:	
REPAYMENT TERMS:	
INTEREST RATE: 0.75%	
SECURITY PROVIDED:	
PURPOSE OF LOAN: INVESTMENTS AND CASH ACCOUNTS	

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART II, LINE 21
MORTGAGES AND OTHER NOTES PAYABLE

<u>OTHER NOTES PAYABLE</u>		<u>BALANCE DUE</u>
DESC. OF CONSIDERATION:		
FMV OF CONSIDERATION:	0.	
ORIGINAL AMOUNT:	0.	
BALANCE DUE:		\$ 23,225,000.
LENDER'S NAME: WELLS FARGO - SAN LEANDRO		
DATE OF NOTE:		
MATURITY DATE:		
REPAYMENT TERMS:		
INTEREST RATE:		
SECURITY PROVIDED:		
PURPOSE OF LOAN:		
DESC. OF CONSIDERATION:		
FMV OF CONSIDERATION:	0.	
ORIGINAL AMOUNT:	0.	
BALANCE DUE:		8,439,902.
LENDER'S NAME: WELLS FARGO - OFFICE MAX		
DATE OF NOTE:		
MATURITY DATE:		
REPAYMENT TERMS:		
INTEREST RATE:		
SECURITY PROVIDED:		
PURPOSE OF LOAN:		
DESC. OF CONSIDERATION:		
FMV OF CONSIDERATION:	0.	
ORIGINAL AMOUNT:	0.	
BALANCE DUE:		2,100,000.
TOTAL OTHER NOTES PAYABLE		<u>\$ 33,764,902.</u>

STATEMENT 12
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

SECURITY DEPOSITS	\$ 230,312.
FEDERAL EXCISE TAX PAYABLE	168,966.
OBLIGATION UNDER INT RATE SWAP	8,620.
TOTAL	<u>\$ 407,898.</u>

STATEMENT 13
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

UNREALIZED GAIN ON INTEREST SWAP	\$ 301,416.
UNREALIZED GAIN ON INVESTMENTS	7,077,447.
TOTAL	<u>\$ 7,378,863.</u>

THE ROSALINDE AND ARTHUR GILBERT FOUNDAT

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STATEMENT 14
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

BOOK TO TAX DIFFERENCE IN PARTNERSHIPS

TOTAL \$ 183,700.
\$ 183,700.

STATEMENT 15
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	REAL ESTATE 240 LITTLEFIELD	PURCHASED	VARIOUS	4/03/2013
2	PIMCO GNMA	PURCHASED	VARIOUS	VARIOUS
3	PIMCO FDS MORTGAGE BACKED SECURITIES	PURCHASED	VARIOUS	VARIOUS
4	PIMCO INVESTMENT GRADE CORP BONDS	PURCHASED	VARIOUS	VARIOUS
5	VANGUARD TOTAL BOND INDEX FUND	PURCHASED	VARIOUS	VARIOUS
6	OPPENHEIMER INTL BOND FUND	PURCHASED	VARIOUS	VARIOUS
7	PIMCO EMERGING LOCAL BOND FUND	PURCHASED	VARIOUS	VARIOUS
8	PIMCO EMERGING MARKETS & INFRASTRUCTURE	PURCHASED	VARIOUS	VARIOUS
9	PIMCO EMERGING MARKETS BOND FUND	PURCHASED	VARIOUS	VARIOUS
10	IVY MUNICIPAL HIGH INCOME FUND	PURCHASED	VARIOUS	VARIOUS
11	DWS FLOATING RATE PLUS FUND	PURCHASED	VARIOUS	VARIOUS
12	IVY HIGH INCOME FUND CL I	PURCHASED	VARIOUS	VARIOUS
13	ISHARES BARCLAYS TIPS BOND FUND	PURCHASED	VARIOUS	VARIOUS
14	ISHARES BARCLAYS 0-5 YEARS TIPS BOND FD	PURCHASED	VARIOUS	VARIOUS
15	SPIDER SER TR DEB INT'L GOVT INFL PROT	PURCHASED	VARIOUS	VARIOUS
16	YACKTMAN FOCUSED FUND	PURCHASED	VARIOUS	VARIOUS
17	IVA WORLDWIDE	PURCHASED	VARIOUS	VARIOUS
18	FPA CRESCENT FUND	PURCHASED	VARIOUS	VARIOUS
19	VANGUARD TOTAL WORLD STOCK INDEX	PURCHASED	VARIOUS	VARIOUS
20	VANGUARD 500 INDEX FUND	PURCHASED	VARIOUS	VARIOUS
21	ABERDEEN EMERGING MARKETS	PURCHASED	VARIOUS	VARIOUS
22	VIRTUS EMERGING MARKETS OPPORTUNITY	PURCHASED	VARIOUS	VARIOUS
23	DFA US CORE EQUITY	PURCHASED	VARIOUS	VARIOUS
24	DFA COMMODITY STRATEGY	PURCHASED	VARIOUS	VARIOUS
25	WELLS FARGO ADVANTAGE ABSOLUTE RETURN	PURCHASED	VARIOUS	VARIOUS
26	PIMCO ALL ASSET ALL AUTH FUND INSTL	PURCHASED	VARIOUS	VARIOUS
27	HIGHBRIDGE DYNAMIC COMMODITIES STRAT FD	PURCHASED	VARIOUS	VARIOUS
28	MAINSTAY MARKETFIELD FUND	PURCHASED	VARIOUS	VARIOUS
29	DOUBLELINE CORE FIXED INCOME FUND	PURCHASED	VARIOUS	VARIOUS
30	DOUBLELINE TOTAL RETURN BD FUND	PURCHASED	VARIOUS	VARIOUS
31	FPA NEW INCOME FUND	PURCHASED	VARIOUS	VARIOUS
32	LORD ABBETT INVT TR	PURCHASED	VARIOUS	VARIOUS
33	PIMCO INCOME FUND INSTL CL	PURCHASED	VARIOUS	VARIOUS
34	TEMPLETON GLOBAL BD FUND ADVISOR	PURCHASED	VARIOUS	VARIOUS
35	K2 OVERSEAS INVESTORS I LTD	PURCHASED	VARIOUS	VARIOUS
36	QUEST TRADING MGRS LTD NON LIQUID	PURCHASED	VARIOUS	VARIOUS
37	QUEST TRADING MGRS LTD LIQUID	PURCHASED	VARIOUS	VARIOUS
38	BRISTOL INTERNATIONAL FUND LP	PURCHASED	VARIOUS	VARIOUS
39	CASTLEROCK FUND LTD	PURCHASED	VARIOUS	VARIOUS
40	HERMITAGE GLOBAL CL A	PURCHASED	VARIOUS	VARIOUS
41	INVICTA OFFSHORE FUND	PURCHASED	VARIOUS	VARIOUS
42	OPPENHEIMER ACTIVIST PARTNERS	PURCHASED	VARIOUS	VARIOUS
43	ICG ACCESS FUND	PURCHASED	VARIOUS	VARIOUS
44	FORUM	PURCHASED	VARIOUS	VARIOUS
45	JP MORGAN CHASE & CO	PURCHASED	VARIOUS	VARIOUS
46	ARTISAN INTERNATIONAL SMALL CAP	PURCHASED	VARIOUS	VARIOUS

THE ROSALINDE AND ARTHUR GILBERT FOUNDAT

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STATEMENT 15 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
47	DREYFUS PREMIER EMERGING MARKETS	PURCHASED	VARIOUS	VARIOUS
48	INVESCO CONV SECS FUND	PURCHASED	VARIOUS	VARIOUS
49	ISHARES S&P GLOBAL CLEAN ENERGY	PURCHASED	VARIOUS	VARIOUS
50	NICHOLAS II INC	PURCHASED	VARIOUS	VARIOUS
51	OAKMARK INTERNATIONAL FUND	PURCHASED	VARIOUS	VARIOUS
52	SSGA EMERGING MARKETS FUND	PURCHASED	VARIOUS	VARIOUS
53	TWEEDY BROWNE OPEN END GLOBAL	PURCHASED	VARIOUS	VARIOUS
54	VANGUARD ENERGY FUND	PURCHASED	VARIOUS	VARIOUS
55	VANGUARD GROWTH INDEX FUND	PURCHASED	VARIOUS	VARIOUS
56	VANGUARD VALUE INDEX FUND	PURCHASED	VARIOUS	VARIOUS
57	PIMCO COMMODITY REAL RETURN	PURCHASED	VARIOUS	VARIOUS
58	POWERSHARES DB AGRIC FUND	PURCHASED	VARIOUS	VARIOUS

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	8400000.	1164643.	5991486.	3573157.				\$ 3573157.
2	1745588.		1669669.	75,919.				75,919.
3	3751636.		3787363.	-35,727.				-35,727.
4	2641400.		2538685.	102,715.				102,715.
5	2984600.		2805521.	179,079.				179,079.
6	311,500.		331,138.	-19,638.				-19,638.
7	443,262.		448,730.	-5,468.				-5,468.
8	183,400.		182,890.	510.				510.
9	338,500.		305,129.	33,371.				33,371.
10	972,473.		993,749.	-21,276.				-21,276.
11	1012100.		1013047.	-947.				-947.
12	1469200.		1440226.	28,974.				28,974.
13	1034067.		1123744.	-89,677.				-89,677.
14	332,889.		332,716.	173.				173.
15	693,210.		715,591.	-22,381.				-22,381.
16	629,509.		434,584.	194,925.				194,925.
17	644,937.		588,041.	56,896.				56,896.
18	633,531.		553,870.	79,661.				79,661.
19	621,895.		522,810.	99,085.				99,085.
20	665,469.		523,700.	141,769.				141,769.
21	264,819.		274,962.	-10,143.				-10,143.
22	262,948.		272,706.	-9,758.				-9,758.
23	304,638.		275,000.	29,638.				29,638.
24	245,483.		270,000.	-24,517.				-24,517.
25	391,769.		375,000.	16,769.				16,769.
26	781,485.		822,601.	-41,116.				-41,116.
27	135,387.		157,511.	-22,124.				-22,124.
28	283,409.		275,000.	8,409.				8,409.
29	662,255.		667,813.	-5,558.				-5,558.
30	275,807.		275,953.	-146.				-146.
31	263,175.		264,192.	-1,017.				-1,017.
32	270,876.		267,461.	3,415.				3,415.
33	311,227.		287,193.	24,034.				24,034.
34	275,859.		270,978.	4,881.				4,881.
35	832,000.		534,552.	297,448.				297,448.
36	2,511.		10,535.	-8,024.				-8,024.
37	268,189.		300,355.	-32,166.				-32,166.
38	340,000.		235,138.	104,862.				104,862.
39	86,989.		72,053.	14,936.				14,936.

THE ROSALINDE AND ARTHUR GILBERT FOUNDAT

56-2305694

STATEMENT 15 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
40	425,910.		490,663.	-64,753.				\$ -64,753.
41	482,644.		475,000.	7,644.				7,644.
42	8,149.		0.	8,149.				8,149.
43	504,823.		450,000.	54,823.				54,823.
44	5,917.		84,481.	-78,564.				-78,564.
45	106,178.		100,000.	6,178.				6,178.
46	311,700.		273,056.	38,644.				38,644.
47	1097500.		1318010.	-220,510.				-220,510.
48	1198155.		1171706.	26,449.				26,449.
49	215,302.		333,551.	-118,249.				-118,249.
50	234,485.		228,048.	6,437.				6,437.
51	413,200.		385,296.	27,904.				27,904.
52	1102100.		1127293.	-25,193.				-25,193.
53	18,400.		19,291.	-891.				-891.
54	369,700.		388,119.	-18,419.				-18,419.
55	1782000.		1561647.	220,353.				220,353.
56	1222800.		1159736.	63,064.				63,064.
57	322,600.		432,409.	-109,809.				-109,809.
58	339,932.		379,519.	-39,587.				-39,587.
							TOTAL	\$ 4504613.

STATEMENT 16
 FORM 990-PF, PART XV, LINE 2A-D
 APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

ROBBIE DIAMOND, ADMINISTRATOR

CARE OF:

STREET ADDRESS:

2730 WILSHIRE BLVD., STE 301

CITY, STATE, ZIP CODE:

LOS ANGELES, CA 90403

TELEPHONE:

N/A

E-MAIL ADDRESS:

FORM AND CONTENT:

TO REQUEST FUNDING, SUBMIT A BRIEF LETTER OF INQUIRY (1-2 PAGES) THAT INCLUDES THE FOLLOWING INFORMATION:
 - A BRIEF DESCRIPTION OF THE ORGANIZATION'S MISSION, OBJECTIVES AND SERVICES.

- HIGHLIGHTS OF 1-2 PROGRAMS WITH A BRIEF DESCRIPTION OF THEIR GOALS AND DESIRED OUTCOMES.

- POPULATION AND GEOGRAPHIC REGION TO BE SERVED.

- THE AMOUNT REQUESTED FROM THE FOUNDATION.

SUBMISSION DEADLINES:

LETTERS OF INQUIRY ARE ACCEPTED THROUGHOUT THE YEAR

RESTRICTIONS ON AWARDS:

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION FUNDS
 501(C) (3) ORGANIZATIONS WITHIN THE FOUNDATION'S AREAS OF FOCUS (COLLEGE ACCESS; EDUCATION AND ECONOMIC DEVELOPMENT IN ISRAEL; DIABETES AND OBESITY PREVENTION; ALZHEIMER'S DISEASE RESEARCH AND CAREGIVER SUPPORT; JEWISH LIFE; ARTS EDUCATION; SELECT PROGRAMS AT UNIVERSITY OF CALIFORNIA, LOS ANGELES AND UNIVERSITY OF CALIFORNIA, BERKELEY) PRIMARILY IN LOS ANGELES COUNTY AND ISRAEL. THE FOUNDATION DOES NOT FUND INDIVIDUALS, CAPITAL CAMPAIGNS OR LEGISLATION.

2013

FEDERAL SUPPORTING DETAIL

PAGE 1

THE ROSALINDE AND ARTHUR GILBERT FOUNDAT

56-2305694

OTHER INCOME PRODUCING ACTIVITIES
OTHER INVESTMENT INCOME [O]

DEBT FINANCED INCOME

	\$	414,889.
TOTAL	\$	<u>414,889.</u>

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: Economic Empowerment for Women
P.O. Box 9148
Haifa 31091, Israel
- (ii) Amount of Grant: \$70,000 – \$35,000 paid 2/1/13; \$35,000 paid 10/25/13
- (iii) Purpose of grants: To support Business of One's Own program
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: Hadassah College Jerusalem
P.O. Box 1114
Jerusalem 92010, Israel
- (ii) Amount of Grant: \$31,500 - \$9,016 paid 9/23/13
- (iii) Purpose of grants: To support the Alumni Association
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: Hadassah College Jerusalem
P.O. Box 1114
Jerusalem 92010, Israel
- (ii) Amount of Grant: \$95,000 - \$47,500 paid 9/23/13
- (iii) Purpose of grants: To support Promising Prospects
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: Hadassah College Jerusalem
P.O. Box 1114
Jerusalem 92010, Israel
- (ii) Amount of Grant: \$50,000 - \$25,000 paid 8/13/13
- (iii) Purpose of grants: To support Gateway to Hope
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- | | |
|--------------------------|--|
| (i) Grantee: | Kol Ha-Isha
P.O. Box 37157
Jerusalem 91371
Israel |
| (ii) Amount of Grant: | \$60,000 - \$30,000 paid 2/21/13; \$30,000 paid 10/31/13 |
| (iii) Purpose of grants: | In support of Economic Empowerment of Women |
| (iv) & (vi) Reports: | The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes. |
| (v) Diversions: | To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made. |
| (vii) Verification: | The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made. |

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- | | |
|--------------------------|--|
| (i) Grantee: | Israel Tennis Association
2 Shitrit Street
Hadar Yosef 69482
Tel Aviv, Israel |
| (ii) Amount of Grant: | \$30,000 – paid 2/6/2013 |
| (iii) Purpose of grants: | To support Elite Tennis Players |
| (iv) & (vi) Reports: | The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes. |
| (v) Diversions: | To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made. |
| (vii) Verification: | The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made. |

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: Karev Initiatives in Education
Marcus 1
Jerusalem 92232
Israel
- (ii) Amount of Grant: \$50,000 - \$25,000 paid on 10/22/13
- (iii) Purpose of grants: To support the Education Insight program
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: AJEEC-NISPED
33 Smilanski Street
Beer Sheva 842136, Israel
- (ii) Amount of Grant: \$75,000 - \$37,500 paid 9/23/13
- (iii) Purpose of grants: To support Resource Development
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: MATI – Jerusalem Business Development Center
P.O. Box 52169
9 Ha'uman Street
Jerusalem 91521, Israel
- (ii) Amount of Grant: \$140,000 – first payment of \$70,000 made 10/9/13
- (iii) Purpose of grants: To support the Blessing of Business program
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: MATI – Jerusalem Business Development Center
P.O. Box 52169
9 Ha'uman Street
Jerusalem 91521, Israel
- (ii) Amount of Grant: \$75,000 – \$37,500 paid 2/6/13; \$37,500 paid 10/25/13
- (iii) Purpose of grants: To support the From Unemployed to Entrepreneur program
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: AJEEC-NISPED
33 Smilanski Street
Beer Sheva 842136, Israel
- (ii) Amount of Grant: \$70,000 - \$35,000 paid 9/23/13
- (iii) Purpose of grants: To support Anchoring the Negev program
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: AJEEC-NISPED
33 Smilanski Street
Beer Sheva 842136, Israel
- (ii) Amount of Grant: \$100,000 - \$50,000 paid 9/23/13
- (iii) Purpose of grants: To support Economic Empowerment
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: Women's Courtyard
220 Yafet
Jaffa 68061
Israel
- (ii) Amount of Grant: \$15,000 – Paid in full 12/5/2013
- (iii) Purpose of grants: To be used to update database
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: Tel-Hai College
Upper Galilee 12208
Israel
- (ii) Amount of Grant: \$67,500 - \$33,750 paid 10/25/13
- (iii) Purpose of grants: To support promotion of education and reduction of dropout rate
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: Yemin Orde
Yemin Orde Youth Village
Hof HaCarmel 30895
Israel
- (ii) Amount of Grant: \$50,000 - \$25,000 paid on 10/22/13
- (iii) Purpose of grants: To support the Excellence in Education program
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: Yedid
28 Pierre Koenig Street
P.O. Box 53151
Jerusalem, Israel
- (ii) Amount of Grant: \$125000 – paid \$75,000 1/23/13; paid \$50,000 10/25/13
- (iii) Purpose of grants: To support homelessness prevention program
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

Report to IRS on Form 990-PF

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION

Attachment to Form 990-PF

**Expenditure Responsibility Statement
For the year 2013**

Pursuant to IRC Regulation § 53.4945-5(d)(2), THE ROSALINDE AND ARTHUR GILBERT FOUNDATION provides the following information:

- (i) Grantee: Yeholot Association Founded by the Rashi Foundation
Mikve Israel Youth Village
Mikve 58910
Israel
- (ii) Amount of Grant: \$100,000 – \$50,000 payment made 12/10/13
- (iii) Purpose of grants: To support the TAFNIT – Last Hurdle program
- (iv) & (vi) Reports: The recipient organization will submit full and complete reports of its expenditure of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION's grant, and these reports will show that the grant was properly devoted exclusively for charitable purposes.
- (v) Diversions: To the knowledge of THE ROSALINDE AND ARTHUR GILBERT FOUNDATION, no funds will be diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report will be made.

The Rosalinde and Arthur Gilbert Foundation
 EIN 56-2305694
 2013 Form 990
 Grants and Contributions Paid During the Year

<u>Payee Name</u>	<u>Request Project Title</u>	<u>Request Grant Amount</u>	<u>Request Approval Date</u>	<u>Payment Amount</u>	<u>Payment Date</u>	<u>Schedule Date</u>	<u>Payment Number</u>
American Cancer Society	Richard Ziman discretionary	\$1,000	3/19/2013	\$1,000	2/25/2013	3/19/2013	1
American Federation for Aging Research	Expenses for 2012 New Investigator Grantee Meeting	\$13,034	1/11/2013	\$13,034	1/14/2013	1/15/2013	1
American Federation for Aging Research	New Investigator Awards in Alzheimer's Disease	\$340,926	11/18/2013	\$170,694	12/10/2013	12/2/2013	2
American Federation for Aging Research	New Investigator Awards in Alzheimer's Disease	\$340,926	11/18/2013	\$170,694	12/2/2013	11/18/2013	1
American Federation for Aging Research	Meeting in Israel	\$21,060	12/3/2013	\$21,060	12/17/2013	12/20/2013	1
American Federation for Aging Research	New Investigator Awards in Alzheimer's Disease	\$335,760	10/30/2012	\$167,940	10/3/2013	9/10/2013	1
American Federation for Aging Research	New Investigator Awards in Alzheimer's Disease	\$335,760	10/30/2012	(\$120)	5/2/2013	5/13/2013	0
American Federation for Aging Research	Reimbursement meeting expenses 2013	\$27,897	7/23/2013	\$27,897	8/28/2013	8/26/2013	1
American Federation for Aging Research	2013 Annual Awards Dinner	\$6,500	7/23/2013	\$6,500	10/4/2013	10/4/2013	1
American Federation for Aging Research	New Investigator Awards in Alzheimer's Disease	\$340,926	11/18/2013	(\$462)	12/30/2013	12/2/2013	0
American Foundation for Basic Research in Israel	I-CORE	\$100,000	12/5/2012	\$50,000	7/16/2013	2/1/2013	1
American Foundation for Basic Research in Israel	I-CORE	\$100,000	12/5/2012	\$50,000	12/13/2013	10/1/2013	2
American Friends of Koret Israel Economic Development Funds	OPIC - Development of the Negev and Galilee	\$100,000	12/5/2012	\$100,000	2/1/2013	2/1/2013	1
American Friends of the Association for the Advancement of Community Centers in Israel	Budding Scientists East Jerusalem	\$80,000	7/23/2013	\$40,000	11/18/2013	8/15/2013	1
American Friends of the Association for the Advancement of Community Centers in Israel	Budding Scientists Negev	\$100,000	7/23/2013	\$50,000	11/18/2013	8/15/2013	1
American Friends of the Hebrew University	Richard Ziman discretionary	\$5,000	5/7/2013	\$5,000	5/13/2013	5/13/2013	1
American Friends of the Hebrew University	Richard Ziman discretionary	\$5,000	3/19/2013	\$5,000	4/18/2013	4/18/2013	1
American Friends of the Hebrew University	Students' Retention and Students' Dropout in Israel Higher Education	\$20,000	7/23/2013	\$20,000	12/4/2013	8/15/2013	1
American Friends of the Hebrew University	Richard Ziman discretionary	\$10,000	1/24/2013	\$10,000	1/25/2013	1/24/2013	1
American Friends of the Hebrew University	Project Nurture	\$228,000	7/23/2013	\$114,000	10/22/2013	8/15/2013	1
American Friends of the Hebrew University	Alef Conference	\$10,000	1/7/2013	\$10,000	1/7/2013	1/7/2013	1
American Friends of the Hebrew University	Project Nurture	\$140,000	12/5/2012	\$70,000	12/10/2013	5/16/2013	2
American Friends of the Hebrew University	Project Nurture Law & Pre-Academic Center Scholarships	\$50,000	12/5/2012	\$50,000	4/29/2013	2/1/2013	1
American Friends of the Hebrew University	Faculty Recruitment and Retention	\$375,000	1/24/2011	\$125,000	11/26/2013	5/9/2013	3
American Friends of the Israel Philharmonic Orchestra	Endowed Musicians Chair	\$200,000	5/7/2013	\$100,000	5/28/2013	5/7/2013	1
American Friends of the Reut Institute	General Support	\$12,500	11/8/2013	\$12,500	11/18/2013	11/8/2013	1
American Heart Association	Martin Blank discretionary	\$2,500	3/19/2013	\$2,500	3/26/2013	3/25/2013	1
American Israel Education Foundation Inc	General AIEF Activities	\$175,000	7/23/2013	\$175,000	9/13/2013	8/19/2013	1

The Rosalinde and Arthur Gilbert Foundation
 EIN 56-2305694
 2013 Form 990
 Grants and Contributions Paid During the Year

<u>Payee Name</u>	<u>Request Project Title</u>	<u>Request Grant Amount</u>	<u>Request Approval Date</u>	<u>Payment Amount</u>	<u>Payment Date</u>	<u>Schedule Date</u>	<u>Payment Number</u>
American Jewish Joint Distribution Committee	Career Advancement	\$100,000	12/5/2012	\$50,000	10/25/2013	10/1/2013	2
American Jewish Joint Distribution Committee	Career Advancement	\$100,000	12/5/2012	\$50,000	4/9/2013	2/1/2013	1
American Jewish Joint Distribution Committee	Typhoon Haiyan Relief	\$10,000	11/8/2013	\$10,000	11/13/2013	11/8/2013	1
American Jewish Joint Distribution Committee	To support work in Soviet Union	\$25,000	10/7/2013	\$25,000	10/22/2013	10/21/2013	1
American Jewish Joint Distribution Committee	Higher education for Ethiopian Israelis	\$30,000	7/23/2013	\$30,000	10/9/2013	8/15/2013	1
American Jewish University	Rodney Freeman discretionary	\$5,000	12/3/2013	\$5,000	12/12/2013	12/3/2013	1
American Jewish University	Richard Ziman discretionary	\$2,500	7/23/2013	\$2,500	7/31/2013	7/30/2013	1
American Jewish University	Bet Ha-Yeled	\$25,000	12/3/2013	\$25,000	12/20/2013	12/13/2013	1
American Jewish University	Richard Ziman discretionary	\$2,500	3/19/2013	\$2,500	2/25/2013	2/28/2013	1
American Society for Technion	Sci-Tech	\$75,000	12/5/2012	\$75,000	3/18/2013	2/1/2013	1
American Society for Technion	Scholarships for Second Chance, Pre-University Education	\$50,000	7/23/2013	\$25,000	10/31/2013	8/15/2013	1
Anthony J Hyde Parent Teacher Association	Martin Blank discretionary	\$5,000	1/15/2013	\$5,000	1/18/2013	1/18/2013	1
Anti-Defamation League of B'nai B'rith	Richard Ziman discretionary	\$1,000	2/14/2013	\$1,000	2/20/2013	2/14/2013	1
Anti-Defamation League of B'nai B'rith	Education and Community Justice Initiative	\$45,000	12/3/2013	\$45,000	12/10/2013	12/13/2013	1
Armand Hammer Museum of Art and Cultural Center Inc Art Division	Community Outreach Initiatives	\$20,000	12/3/2013	\$20,000	12/17/2013	12/20/2013	1
Autry National Center of the American West	Martin Blank discretionary	\$3,000	1/16/2013	\$3,000	1/18/2013	1/16/2013	1
Beauty Bus Foundation	Jews in the Los Angeles Mosaic	\$10,000	5/7/2013	\$10,000	6/5/2013	6/3/2013	1
Beit T'Shuvah	Martin Blank discretionary	\$2,500	11/8/2013	\$2,500	11/18/2013	11/8/2013	1
Belmont-Redwood Shores Public School Foundation	Partners in Prevention	\$25,000	12/3/2013	\$25,000	12/20/2013	12/20/2013	1
Best Foot Forward Ltd	Martin Blank discretionary	\$1,000	1/16/2013	\$1,000	1/18/2013	1/16/2013	1
Bet Tzedek	Martin Blank discretionary	\$2,500	3/19/2013	\$2,500	3/26/2013	3/26/2013	1
B'nai B'rith Youth Organization Inc	Holocaust Survivors Justice Network	\$20,000	12/3/2013	\$20,000	12/17/2013	12/17/2013	1
Body Traffic	General Support	\$10,000	3/19/2013	\$10,000	3/20/2013	3/19/2013	1
Boy Scouts of America Council	Martin Blank discretionary	\$2,500	5/7/2013	\$2,500	5/20/2013	5/20/2013	1
Brandeis University	Inner City Scouting program	\$25,000	12/3/2013	\$25,000	12/10/2013	12/9/2013	1
Bright Prospect	General Support	\$10,000	10/7/2013	\$10,000	10/22/2013	10/21/2013	1
Bureau of Jewish Education of Greater Los Angeles	General Operating Support	\$125,000	11/8/2013	\$125,000	12/3/2013	11/25/2013	1
CACS Governmental Research	JKidLA	\$15,000	7/23/2013	\$15,000	8/22/2013	8/19/2013	1
CACS Governmental Research	Martin Blank discretionary	\$2,500	3/19/2013	\$2,500	3/8/2013	3/19/2013	0
CACS Governmental Research	Martin Blank discretionary	\$2,500	3/19/2013	(\$2,500)	5/22/2013	5/22/2013	0
CACS Governmental Research	Martin Blank discretionary	\$2,500	3/19/2013	\$2,500	5/28/2013	5/28/2013	1
California Dance Institute	Martin Blank discretionary	\$2,500	10/7/2013	\$2,500	11/8/2013	11/8/2013	1
California Education Round Table	California College Guidance Initiative	\$50,000	3/19/2013	\$50,000	3/20/2013	3/19/2013	1
California Institute of the Arts	Community Arts Partnership	\$20,000	12/3/2013	\$20,000	12/17/2013	12/3/2013	1

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California State University Foundation	COMPASS	\$100,000	5/7/2013	\$100,000	5/21/2013	5/7/2013	1
Center for Community Solutions	Richard Ziman discretionary	\$1,000	2/12/2013	\$1,000	2/14/2013	2/15/2013	1
Center for Jewish Culture and Creativity	General Support	\$10,000	9/13/2012	(\$10,000)	1/14/2013	12/28/2012	0
Center for Jewish Culture and Creativity	General Support	\$10,000	9/13/2012	\$10,000	1/14/2013	1/14/2013	1
Center Theatre Group	Education and Community Partnerships	\$20,000	12/3/2013	\$20,000	12/12/2013	12/20/2013	1
City of Hope	Tumor-Targeting Stem Cell Project	\$150,000	12/3/2013	\$150,000	12/5/2013	12/5/2013	1
City of Hope	Richard Ziman discretionary	\$5,000	5/7/2013	\$5,000	5/13/2013	5/13/2013	1
Clairobscur Dance Company	Martin Blank discretionary	\$3,000	3/19/2013	\$3,000	4/8/2013	3/19/2013	1
Coalition for Humane Immigrant Rights of Los Angeles	General Operating Support	\$100,000	3/19/2013	\$100,000	2/28/2013	3/19/2013	1
College Access Plan	To pay partial salary for a new, full-time Program Director	\$27,500	5/7/2013	\$27,500	5/21/2013	5/7/2013	1
Community Initiatives	To increase college access and completion in California	\$200,000	10/30/2012	\$100,000	12/12/2013	11/26/2013	2
Community Partners - College Match	General Operating Support	\$40,000	11/8/2013	\$40,000	12/3/2013	11/8/2013	1
Connecting Cultures Mobile Museum Inc.	Martin Blank discretionary	\$2,500	5/7/2013	\$2,500	5/20/2013	5/7/2013	1
Crohn's & Colitis Foundation of America	Richard Ziman discretionary	\$2,000	3/19/2013	\$2,000	3/26/2013	3/25/2013	1
Culver City Police Department	Colin Gilbert discretionary	\$1,000	7/23/2013	\$1,000	8/22/2013	8/15/2013	1
Culver City Police Department	Colin Gilbert discretionary	\$2,000	10/7/2013	\$2,000	10/9/2013	10/7/2013	1
Di Rosa Preserve	Martin Blank discretionary	\$5,000	12/3/2013	\$5,000	12/30/2013	12/30/2013	1
Discovery Eye Foundation	Martin Blank discretionary	\$5,000	5/7/2013	\$5,000	5/20/2013	5/20/2013	1
Dottie's House Inc	Richard Ziman discretionary	\$500	5/7/2013	\$500	5/13/2013	5/13/2013	1
Downtown Dog Rescue	Marty Blank discretionary	\$2,500	5/7/2013	\$2,500	5/16/2013	5/17/2013	1
Downtown Womens Center	Martin Blank discretionary	\$3,000	3/19/2013	\$3,000	3/26/2013	3/25/2013	1
Downtown Womens Center	Martin Blank discretionary	\$4,000	11/8/2013	\$4,000	11/13/2013	11/8/2013	1
Economic Empowerment for Women	Business of One's Own	\$70,000	12/5/2012	\$35,000	2/1/2013	2/1/2013	1
Economic Empowerment for Women	Business of One's Own	\$70,000	12/5/2012	\$35,000	10/25/2013	10/1/2013	2
Emerson Arts and Education Foundation	Martin Blank discretionary	\$5,000	7/23/2013	\$5,000	9/3/2013	9/3/2013	1
Equal Justice Amenca, Inc	EJA Fellowships - Martin Blank discretionary	\$2,500	3/19/2013	\$2,500	4/4/2013	4/5/2013	1
ERHS Football Booster Club	Martin Blank discretionary	\$250	7/23/2013	\$250	9/3/2013	8/28/2013	1
Extraordinary Ventures Inc	Melissa Bordy discretionary	\$5,000	7/23/2013	\$5,000	9/19/2013	9/18/2013	1
Family Caregiver Alliance	Alzheimer's Disease Caregiving Legacy Award	\$116,550	5/7/2013	\$60,000	10/22/2013	9/20/2013	2
Family Caregiver Alliance	Alzheimer's Disease Caregiving Legacy Award	\$116,550	5/7/2013	\$26,550	12/5/2013	1/20/2014	3
Family Caregiver Alliance	Alzheimer's Disease Caregiving Legacy Award	\$116,550	5/7/2013	\$30,000	5/21/2013	5/20/2013	1
Foundation for Anthropological Research and Environmental Studies	Global Heritage Fund/Mirador/FARES	\$37,500	7/23/2013	\$37,500	7/31/2013	7/30/2013	1

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Foundation for Anthropological Research and Environmental Studies	Global Heritage Fund/Mirador/FARES	\$37,500	12/3/2013	\$37,500	12/3/2013	12/3/2013	1
Foundation for California Community Colleges	California College Guidance Initiative	\$15,000	12/3/2013	\$15,000	12/17/2013	12/23/2013	1
Foundation for California Community Colleges	California College Guidance Initiative	\$200,000	5/7/2013	\$200,000	6/25/2013	6/7/2013	1
Friends of ELNET	Expansion of programs into Germany	\$37,500	5/7/2013	\$37,500	6/10/2013	6/10/2013	1
Friends of Westwood Library	Martin Blank discretionary	\$3,000	12/3/2013	\$3,000	12/18/2013	12/18/2013	1
Friends of Yemin Orde	Promoting Excellence in Education	\$50,000	7/23/2013	\$25,000	10/22/2013	8/15/2013	1
Hadassah College Jerusalem	Gateway to Hope	\$50,000	7/23/2013	\$20,000	8/13/2013	4/30/2014	0
Hadassah College Jerusalem	Gateway to Hope	\$50,000	7/23/2013	\$25,000	9/23/2013	8/15/2013	0
Hadassah College Jerusalem	Promising Prospects	\$95,000	7/23/2013	\$47,500	9/23/2013	8/15/2013	1
Hadassah College Jerusalem	Gateway to Hope	\$50,000	7/23/2013	\$25,000	8/13/2013	4/30/2014	1
Hadassah College Jerusalem	Alumni Association	\$48,032	7/23/2013	\$9,016	9/23/2013	9/23/2013	1
Heart of Los Angeles Youth, Inc (HOLA)	College Preparatory	\$35,000	11/8/2013	\$35,000	12/3/2013	11/8/2013	1
Hebrew Union College-JIR	2012 Israel Seminar	\$10,000	1/24/2013	\$10,000	1/25/2013	1/24/2013	1
Hiddush - Freedom of Religion for Israel, Inc	Martin Blank discretionary	\$2,500	3/19/2013	\$2,500	3/26/2013	3/25/2013	1
Hillel	Jewish Student Engagement & Education on College Campuses	\$70,000	12/3/2013	\$70,000	12/30/2013	12/20/2013	1
HSA Council	Richard Ziman discretionary	\$1,000	3/18/2013	\$1,000	4/29/2013	4/29/2013	1
IKAR		\$2,500	12/3/2013	\$2,500	12/18/2013	12/3/2013	1
Inner-City Arts	Learning and Achieving Through the Arts	\$20,000	12/3/2013	\$20,000	12/17/2013	12/20/2013	1
InnerCity Struggle	Capacity building grant	\$25,000	11/8/2013	\$25,000	11/26/2013	11/25/2013	1
Institute of Southern Jewish Life, Inc	ISJL Itinerant Rabbi Program	\$150,000	3/19/2013	\$50,000	3/12/2013	3/19/2013	1
Institute of Southern Jewish Life, Inc	ISJL Itinerant Rabbi Program	\$150,000	3/19/2013	\$50,000	12/3/2013	11/19/2013	3
Israel Tennis Association	Elite Tennis Players	\$30,000	12/5/2012	\$30,000	2/6/2013	2/1/2013	1
It Gets Better Project	Richard Ziman discretionary	\$1,000	3/19/2013	\$1,000	3/18/2013	3/19/2013	1
Jewish Big Brothers Association of Los Angeles		\$10,000	11/8/2013	\$10,000	11/13/2013	11/8/2013	1
Jewish Family Service of Los Angeles	SOVA	\$50,000	12/3/2013	\$50,000	12/20/2013	12/20/2013	1
Jewish Family Services	Israel Levin Senior Center	\$5,000	11/8/2013	\$5,000	11/18/2013	11/8/2013	1
Jewish Free Loan Association		\$5,000	11/8/2013	\$5,000	11/13/2013	11/8/2013	1
Jewish Graduate Student Initiative	General Operating Support	\$20,000	5/7/2013	\$20,000	7/15/2013	7/15/2013	1
Jewish Home for the Aging	Alzheimer's and Dementia Family and Caregivers Support Group	\$25,000	12/3/2013	\$25,000	12/18/2013	12/20/2013	1
Jewish Life	History of Jewish Los Angeles and the production of historical vignettes	\$25,000	5/7/2013	\$25,000	5/28/2013	5/31/2013	1
Jewish Life	Maccabiah Games 2013 - Richard Ziman discretionary	\$5,000	3/19/2013	\$5,000	4/4/2013	4/5/2013	1
Jewish National Fund-Keren Kayemeth LeIsrael-Inc	General Operating Support	\$10,000	5/7/2013	\$10,000	5/28/2013	5/28/2013	1

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Jewish World Watch	Outreach & Advocacy Associate	\$20,000	12/3/2013	\$20,000	12/17/2013	12/20/2013	1
Jews for Judaism	Richard Ziman discretionary	\$1,500	10/7/2013	\$1,500	11/6/2013	11/6/2013	1
Jumpstart	To engage Walden Philanthropic Advisors as consultants	\$0	5/31/2012	(\$13,775)	5/15/2013	5/15/2013	0
Karatu Education Fund	Martin Blank discretionary	\$1,000	7/23/2013	\$1,000	9/3/2013	8/30/2013	1
Karev Initiatives in Education	Educational Insights	\$50,000	7/23/2013	\$25,000	10/22/2013	8/15/2013	1
KCETLink	Arts and culture programming	\$20,000	12/3/2013	\$20,000	12/30/2013	12/20/2013	1
KCETLink	Multi-media investigative report on Quimby funds and park space	\$20,000	3/19/2013	\$10,000	4/5/2013	4/1/2013	1
KCETLink	Multi-media investigative report on Quimby funds and park space	\$20,000	3/19/2013	\$10,000	10/3/2013	9/9/2013	2
KCRW	Which Way LA?	\$20,000	12/3/2013	\$20,000	12/17/2013	12/20/2013	1
KCRW	New Media Center and Development of new and/or existing on-air programming	\$500,000	3/19/2013	\$100,000	12/10/2013	6/23/2014	2
KCRW	New Media Center and Development of new and/or existing on-air programming	\$500,000	3/19/2013	\$100,000	6/7/2013	6/28/2013	1
Kevah		\$10,000	5/7/2013	\$10,000	5/28/2013	5/22/2013	1
Kol Ha-Isha - The Jerusalem Women's Center	Economic Empowerment for Women	\$60,000	12/5/2012	\$30,000	10/31/2013	7/18/2013	2
Kol Ha-Isha - The Jerusalem Women's Center	Economic Empowerment for Women	\$60,000	12/5/2012	\$30,000	2/21/2013	2/1/2013	1
L A Goal	Martin Blank discretionary	\$1,000	12/3/2013	\$1,000	12/12/2013	12/13/2013	1
LABC Institute		\$15,000	1/7/2013	\$15,000	1/7/2013	1/7/2013	1
Leukemia & Lymphoma Society Inc	Richard Ziman discretionary	\$1,000	3/19/2013	\$1,000	2/25/2013	2/28/2013	1
Liberty Hill Foundation	Liberty Hill Commissions	\$35,000	12/3/2013	\$17,500	12/12/2013	12/12/2013	1
Los Angeles Ballet	Leadership Training program	\$20,000	12/3/2013	\$20,000	12/30/2013	12/20/2013	1
Los Angeles Ballet	Power of Performance	\$4,000	11/8/2013	\$4,000	11/13/2013	11/8/2013	1
Los Angeles County Arts Commission	Martin Blank discretionary	\$50,000	12/3/2013	\$50,000	12/18/2013	12/20/2013	1
Los Angeles County Museum of Art	Arts for All Pooled Fund	\$2,825	2/5/2013	\$2,825	2/7/2013	2/8/2013	1
Los Angeles County Museum of Art	Legal services for Rosie Mills	\$20,000	12/3/2013	\$20,000	12/12/2013	12/20/2013	1
Los Angeles Jewish Symphony	After School at the Museum	\$2,500	11/8/2013	\$2,500	11/13/2013	11/8/2013	1
Los Angeles Neighborhood Land Trust		\$100,000	3/14/2012	\$50,000	12/30/2013	3/8/2013	2
Los Angeles Philharmonic Association	Avalon/Gage Pocket Park	\$20,000	12/3/2013	\$20,000	12/17/2013	12/20/2013	1
Los Angeles Philharmonic Association	School Partners Program	\$20,000	12/3/2013	\$20,000	12/17/2013	12/20/2013	1
Los Angeles Waterkeeper	Summer Sounds at Hollywood Bowl	\$5,000	5/7/2013	\$5,000	5/16/2013	5/7/2013	1
Los Angeles Youth Network	Richard Ziman discretionary	\$1,000	10/7/2013	\$1,000	11/8/2013	11/6/2013	1
Loyola Marymount University	Martin Blank discretionary	\$25,000	11/8/2013	\$25,000	11/26/2013	11/25/2013	1
Madison Project	Capacity building	\$20,000	12/3/2013	\$20,000	12/12/2013	12/20/2013	1
Marlborough School	Broad Stage Education Program	\$1,000	12/3/2013	\$1,000	12/10/2013	12/9/2013	1
MATI-Jerusalem Business Development Center	Melissa Bordy discretionary	\$140,000	7/23/2013	\$70,000	10/9/2013	8/15/2013	1
	Blessing of Business						

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MATI-Jerusalem Business Development Center	From Unemployed to Entrepreneur	\$75,000	12/5/2012	\$37,500	10/25/2013	7/18/2013	2
MATI-Jerusalem Business Development Center	From Unemployed to Entrepreneur	\$75,000	12/5/2012	\$37,500	2/6/2013	2/1/2013	1
Milken Institute	Milken Institute Fellows Program	\$50,000	5/7/2013	\$50,000	7/22/2013	7/5/2013	1
Mississippi Museum of Art	Martin Blank discretionary	\$2,500	7/23/2013	\$2,500	9/19/2013	9/18/2013	1
Moishe House	Moishe House-West Hollywood	\$20,000	12/3/2013	\$20,000	12/30/2013	12/20/2013	1
Motivating Our Students Through Experience (MOSTE)	General operating support	\$30,000	11/8/2013	\$30,000	12/10/2013	11/25/2013	1
Museum of Contemporary Art Los Angeles	Contemporary Art Start	\$20,000	12/3/2013	\$20,000	12/12/2013	12/20/2013	1
Napa Valley Unified School District	Marty Blank discretionary	\$5,000	1/8/2013	\$5,000	1/18/2013	1/8/2013	1
National Center for Creative Aging	Focus groups in diverse and low-income communities	\$17,500	12/3/2013	\$17,500	12/20/2013	12/23/2013	1
National Parks Conservation Association	Martin Blank discretionary	\$2,500	5/7/2013	\$2,500	6/26/2013	6/28/2013	1
New Village Charter School Inc	Martin Blank discretionary	\$0	3/19/2013	\$2,500	4/8/2013	4/10/2013	0
New Village Charter School Inc	Martin Blank discretionary	\$2,500	7/23/2013	\$2,500	7/29/2013	7/23/2013	1
New Village Charter School Inc	Martin Blank discretionary	\$0	3/19/2013	(\$2,500)	6/26/2013	6/26/2013	0
New Village Charter School Inc	Marty Blank discretionary	\$5,000	3/19/2013	\$5,000	3/26/2013	3/25/2013	1
New West Symphony Association		\$10,000	7/23/2013	\$10,000	9/11/2013	9/6/2013	1
NISPED - Negev Institute for Strategies of Peace and Development	Anchoring the Negev	\$70,000	7/23/2013	\$35,000	9/25/2013	8/15/2013	1
NISPED - Negev Institute for Strategies of Peace and Development	Resource Development	\$75,000	7/23/2013	\$37,500	9/25/2013	8/15/2013	1
NISPED - Negev Institute for Strategies of Peace and Development	Economic Empowerment	\$100,000	7/23/2013	\$50,000	9/25/2013	8/15/2013	1
Olim Beyahad		\$20,000	7/23/2013	\$20,000	10/25/2013	8/15/2013	1
One Voice	General Operating Support	\$25,000	11/8/2013	\$25,000	11/26/2013	11/25/2013	1
Otis College of Art and Design	General Support	\$5,000	11/8/2013	\$5,000	11/13/2013	11/8/2013	1
P E F Israel Endowment Funds, Inc.	We Power - Martin Blank discretionary	\$2,500	11/8/2013	\$2,500	11/18/2013	11/8/2013	1
P.S. Arts	Theater and Visual Arts Program	\$20,000	12/3/2013	\$20,000	12/10/2013	12/20/2013	1
Pacific Council on International Policy	Richard Ziman discretionary	\$5,000	5/7/2013	\$5,000	5/20/2013	5/22/2013	1
Parents Against Leukemia	Richard Ziman discretionary	\$2,500	3/19/2013	\$2,500	3/26/2013	3/25/2013	1
Patient Care Foundation of Los Angeles County	Martin Blank discretionary	\$1,000	11/8/2013	\$1,000	11/18/2013	11/8/2013	1
Performing Arts Center of Los Angeles County	Center Dance Arts - Martin Blank discretionary	\$2,500	5/7/2013	\$2,500	7/15/2013	7/3/2013	1
Performing Arts Center of Los Angeles County	Artist-Teacher Partnership Program	\$20,000	12/3/2013	\$20,000	12/17/2013	12/20/2013	1
Phase One	Melissa Bordy discretionary	\$1,000	12/3/2013	\$1,000	12/10/2013	12/9/2013	1
Planned Parenthood Los Angeles Guild	Martin Blank discretionary	\$2,500	10/30/2012	(\$2,500)	2/4/2013	12/28/2012	0
Planned Parenthood Los Angeles Guild	Martin Blank discretionary	\$2,500	10/30/2012	\$2,500	2/4/2013	2/4/2013	1

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Prevention Institute	Healthy Land Use Policy Council for Los Angeles	\$85,000	5/7/2013	\$42,500	12/10/2013	12/10/2013	2
Prevention Institute	Healthy Land Use Policy Council for Los Angeles	\$85,000	5/7/2013	\$42,500	6/11/2013	6/10/2013	1
ProCon Org	Marty Blank discretionary	\$500	12/3/2013	\$500	12/18/2013	12/16/2013	1
Project Grad Los Angeles	Math Intervention	\$75,000	11/8/2013	\$75,000	11/26/2013	11/25/2013	1
	To support the deferred action for childhood arrivals legal clinic	\$25,000	5/7/2013	\$25,000	6/26/2013	6/26/2013	1
Public Counsel	Richard Ziman discretionary	\$0	5/7/2013	(\$5,000)	5/30/2013	5/30/2013	0
Public Counsel	Richard Ziman discretionary	\$0	5/7/2013	\$5,000	5/13/2013	5/13/2013	0
Public Interest	One Justice - Martin Blank discretionary	\$7,500	11/8/2013	\$7,500	11/13/2013	11/8/2013	1
Cleannghouse							
Pukuu Cultural							
Community Services	Colin Gilbert discretionary	\$25,000	1/14/2013	\$25,000	1/14/2013	1/14/2013	1
Pukuu Cultural							
Community Services	Colin Gilbert discretionary	\$1,000	10/7/2013	\$1,000	10/9/2013	10/14/2013	1
Reboot	Unscrolled	\$5,000	7/23/2013	\$5,000	8/23/2013	8/19/2013	1
Saint Johns Hospital & Health Center Foundation		\$2,500	12/3/2013	\$2,500	12/30/2013	12/16/2013	1
Simon Wiesenthal Center	Richard Ziman discretionary	\$5,000	3/19/2013	\$5,000	4/8/2013	4/5/2013	1
	Anne Frank - Martin Blank discretionary	\$5,000	3/19/2013	\$5,000	4/8/2013	3/19/2013	1
Simon Wiesenthal Center	School Outreach Programs	\$25,000	12/3/2013	\$25,000	12/12/2013	12/20/2013	1
Skirball Cultural Center							
Southern California							
College Access Network	To expand staff capacity	\$55,000	5/7/2013	\$55,000	5/21/2013	5/7/2013	1
St Annes Foundation	Martin Blank discretionary	\$2,500	2/15/2013	\$2,500	2/20/2013	2/15/2013	1
St Barnabas Senior							
Center of Los Angeles	Martin Blank discretionary	\$1,000	12/3/2013	\$1,000	12/12/2013	12/13/2013	1
St Paul the Apostle School	Robotics Team - Martin Blank discretionary	\$1,000	3/19/2013	\$1,000	2/28/2013	3/19/2013	1
	Say Yes Program - Melissa Body discretionary	\$1,000	12/3/2013	\$1,000	12/10/2013	12/9/2013	1
Syracuse University							
	Promotion of Education and Reduction of Dropout Rate	\$67,500	7/23/2013	\$33,750	10/25/2013	8/15/2013	1
Tel-Hai College	Richard Ziman discretionary	\$5,000	3/19/2013	\$5,000	3/26/2013	3/25/2013	1
Temple Beth Am							
The City Project	City Project	\$100,000	3/19/2013	\$50,000	12/10/2013	9/19/2013	2
The City Project	City Project	\$100,000	3/19/2013	\$50,000	3/19/2013	3/19/2013	1
The Foundation at Fresno County of Education	CSU - Expository Reading and Writing Project	\$200,000	11/29/2011	\$50,000	4/29/2013	1/28/2013	2
The Friendship Circle of Los Angeles		\$10,000	12/3/2013	\$10,000	12/10/2013	12/10/2013	1
The Gabnella Foundation	Everbody Dance!	\$20,000	12/3/2013	\$20,000	12/10/2013	12/20/2013	1
The Heart Project	Ladder of Arts Programs	\$20,000	12/3/2013	\$20,000	12/12/2013	12/20/2013	1
The Institute for College Access and Success Inc	General Operating Support	\$250,000	5/7/2013	\$125,000	5/30/2013	5/7/2013	1
The Jewish Federation	Bike Ride	\$150,000	12/3/2013	\$150,000	12/10/2013	12/10/2013	1
The Jewish Federation	Richard Ziman discretionary	\$10,000	3/19/2013	\$10,000	3/26/2013	3/25/2013	1
The Jewish Federation	Richard Ziman discretionary	\$10,000	3/19/2013	\$10,000	3/8/2013	3/19/2013	1
The Jewish Federation	Rodney Freeman discretionary	\$5,000	12/3/2013	\$5,000	12/12/2013	12/12/2013	1
The Rape Foundation	Richard Ziman discretionary	\$1,000	7/23/2013	\$1,000	7/31/2013	7/30/2013	1
The Regents of the University of California	Ed Edelman documentary	\$7,500	7/23/2013	\$7,500	7/31/2013	7/23/2013	1
	Seniors and Parks Identifying and Responding to the Elders'						
The Regents of the University of California	Needs for Open Spaces	\$84,975	5/7/2013	\$42,488	6/25/2013	6/28/2013	1
	Seniors and Parks Identifying and Responding to the Elders'						
The Regents of the University of California	Needs for Open Spaces	\$84,975	5/7/2013	\$42,488	12/20/2013	12/18/2013	2
The Regents of the University of California, Berkeley	The Center for the Tebtunis Papyri - Doe Library	\$7,500	12/3/2013	\$7,500	12/18/2013	12/16/2013	1

The Rosalinde and Arthur Gilbert Foundation
 EIN 56-2305694
 2013 Form 990
 Grants and Contributions Paid During the Year

<u>Payee Name</u>	<u>Request Project Title</u>	<u>Request Grant Amount</u>	<u>Request Approval Date</u>	<u>Payment Amount</u>	<u>Payment Date</u>	<u>Schedule Date</u>	<u>Payment Number</u>
The Regents of the University of California, Berkeley	The Berkeley Programs on Jewish Law and Israeli Law, Economy and Society	\$750,000	12/3/2013	(\$250,000)	12/30/2013	12/30/2013	0
The Regents of the University of California, Berkeley	UCLA Pediatric Bone and Soft Tissue Sarcoma Program - Melissa Bordy discretionary	\$7,000	12/3/2013	\$7,000	12/12/2013	12/9/2013	1
The Regents of the University of California, Berkeley	The Berkeley Programs on Jewish Law and Israeli Law, Economy and Society	\$750,000	12/14/2010	\$250,000	5/16/2013	3/15/2013	3
The Regents of the University of California, Berkeley	The Berkeley Programs on Jewish Law and Israeli Law, Economy and Society	\$750,000	12/3/2013	\$250,000	12/10/2013	12/10/2013	0
The Regents of the University of California, Berkeley	The Bancroft Library's Manuscript Collection Quick-Kills Processing Project	\$250,280	7/7/2011	\$82,800	11/13/2013	8/16/2013	3
The Regents of the University of California, Berkeley	Academic Programs Development Fund - David Geffen School of Medicine at UCLA	\$25,000	3/19/2013	\$25,000	3/12/2013	3/12/2013	1
The Regents of the University of California, Berkeley	Cal Tennis Campaign - Martin Blank discretionary	\$5,000	3/19/2013	\$5,000	2/28/2013	3/19/2013	1
The Trust for Public Land	Maywood Avenue Park and Patton Street Park	\$100,000	5/7/2013	\$50,000	12/5/2013	12/13/2013	2
The Trust for Public Land	Maywood Avenue Park and Patton Street Park	\$100,000	5/7/2013	\$50,000	6/26/2013	6/26/2013	1
The Washington Institute for Near East Policy	In support of the IDF and Israeli National Security Fellows Program	\$25,000	5/7/2013	\$25,000	6/11/2013	5/31/2013	1
The Washington Institute for Near East Policy	Richard Ziman discretionary	\$10,000	1/24/2013	\$10,000	1/25/2013	1/24/2013	1
The West Coast Care Foundation Inc	Colin Gilbert discretionary	\$26,000	1/14/2013	\$26,000	1/14/2013	1/14/2013	1
UCLA Foundation	Association of Israel Studies Conference	\$10,000	1/31/2013	\$10,000	2/1/2013	1/31/2013	1
UCLA Foundation	Anderson School of Management - Ziman discretionary	\$10,000	1/24/2013	\$10,000	1/25/2013	1/24/2013	1
UCLA Foundation	Health Sciences Development - Ziman discretionary	\$10,000	1/24/2013	\$10,000	1/25/2013	1/24/2013	1
UCLA Foundation	UCLA Health System President's Strategic Fund	\$25,000	3/19/2013	\$25,000	2/28/2013	3/19/2013	1
United Friends of the Children	College Sponsorship Program	\$40,000	11/8/2013	\$40,000	12/5/2013	11/25/2013	1
Unite-LA	Assessment of School Counselor needs	\$10,000	11/21/2013	\$10,000	11/26/2013	11/21/2013	1
University of California Berkeley Foundation	The Magnes Collection of Jewish Art and Life	\$5,000	11/18/2013	\$5,000	11/26/2013	11/25/2013	1
University of California-Boalt Hall School of Law	The Berkeley Programs on Jewish Law and Israeli Law, Economy and Society	\$750,000	12/3/2013	\$250,000	12/9/2013	12/9/2013	1
USA Projects	In support of Rebecca Spence - Martin Blank discretionary	\$1,000	5/7/2013	\$1,000	6/7/2013	5/31/2013	1
USC Neighborhood Academic Initiative	Saturday Academy Program	\$34,400	11/8/2013	\$34,400	12/10/2013	11/25/2013	1
US-Israel Binational Science Foundation	The Rosalinde and Arthur Gilbert Foundation-BSF Multiplier Research Grants Program at UCLA and UC Berkeley	\$300,000	1/24/2011	\$50,000	11/19/2013	11/1/2014	4
US-Israel Binational Science Foundation	The Rosalinde and Arthur Gilbert Foundation-BSF Multiplier Research Grants Program at UCLA and UC Berkeley	\$300,000	1/24/2011	\$50,000	11/19/2013	11/1/2013	5

The Rosalinde and Arthur Gilbert Foundation
 EIN 56-2305694
 2013 Form 990
 Grants and Contributions Paid During the Year

<u>Payee Name</u>	<u>Request Project Title</u>	<u>Request Grant Amount</u>	<u>Request Approval Date</u>	<u>Payment Amount</u>	<u>Payment Date</u>	<u>Schedule Date</u>	<u>Payment Number</u>
Village Buildah Foundation Inc	Martin Blank discretionary	\$500	12/3/2013	\$500	12/3/2013	12/3/2013	1
Vista Del Mar Child and Family Services	Nes Gadol B'nei Mitzvah Program	\$20,000	12/3/2013	\$20,000	12/12/2013	12/3/2013	1
Wallis Annenberg Center for the Performing Arts	Richard Ziman discretionary	\$5,000	5/7/2013	\$5,000	5/28/2013	5/22/2013	1
Western Center on Law and Poverty	Martin Blank discretionary	\$2,500	12/3/2013	\$2,500	12/12/2013	12/13/2013	1
Westside Food Bank	Richard Ziman discretionary	\$1,000	3/19/2013	\$1,000	3/8/2013	3/19/2013	1
Westside Jewish Community Center	Gilbert Table Tennis Center	\$30,000	11/18/2013	\$30,000	11/20/2013	11/20/2013	1
Women's Courtyard	Database project	\$15,000	12/3/2013	\$15,000	12/5/2013	12/5/2013	1
Yedid	Remote Assistance Program	\$10,000	12/5/2012	\$10,000	1/23/2013	2/1/2013	1
Yedid	Homelessness Prevention Program	\$125,000	12/5/2012	\$50,000	10/25/2013	7/18/2013	2
Yedid	Homelessness Prevention Program	\$125,000	12/5/2012	\$75,000	1/23/2013	2/1/2013	1
Yeholot Association Founded by the Rashi Foundation	Tafnit-Last Hurdle	\$100,000	7/23/2013	\$50,000	12/10/2013	8/15/2013	1
Yitzhak Rabin Hillel Center	Richard Ziman discretionary	\$500	5/7/2013	\$500	5/13/2013	5/13/2013	1
Zimmer Children's Museum	youTHink	\$20,000	12/3/2013	\$20,000	12/10/2013	12/20/2013	1
Zimmer Children's Museum	Rodney Freeman discretionary	\$5,000	12/3/2013	\$5,000	12/12/2013	12/12/2013	1
Total grants paid in 2013				7,421,029			

THE ROSALINDE AND ARTHUR GILBERT FOUNDATION
 EIN 56-2305694
 December 31, 2013
 Grants Approved for Future Payment

Minutes Date	Organization	Program	Total Grant	Future Payments				
				2013	2014	2015	2016	2017
07/07/11	Regents of UC Berkeley	Bancroft Library	250,280		49,680			
11/29/11	CSU Expository Reading and Writing Course	matching grant	200,000		50,000	50,000		
03/19/13	Institute of Southern Jewish Life, Inc	ISIL Itinerant Rabbi Program	150,000			50,000		
03/19/13	KCRW	New Media Center and Development of new and/or existing on-air programming	500,000		100,000	100,000	100,000	100,000
05/07/13	The Institute for College Access and Success, Inc	General Operating Support	250,000		125,000			
07/23/13	American Society for Technion	Scholarships for Second Chance, Pre-University Education	50,000		25,000			
07/23/13	Hadassah College Jerusalem	Gateway to Hope	50,000		25,000			
11/18/13	Economic Empowerment for Women	Business of One's Own	100,000		100,000			
11/18/13	Kol Ha-Isha - The Jerusalem Women's Center	Economic Empowerment for Women	60,000		60,000			
11/18/13	MATI - Jerusalem Business Development Center	From Unemployed to Entrepreneur	95,000		95,000			
11/18/13	The Economic Company of Akko	Creative tourism business in Akko	60,000		60,000			
11/18/13	Yedid	Homeless Prevention Program	135,000		135,000			
11/18/13	Tei-Hai College	Pre-Academic dropout reduction	45,000		45,000			
12/03/13	American Friends of the Hebrew University	Faculty recruitment and retention at the Edmond & Lily Safra Center for Brain Sciences	500,000		125,000	125,000	125,000	125,000
12/03/13	Foundation for California Community Colleges	California College Guidance Initiative	250,000		250,000			
12/03/13	Liberty Hill Foundation	Liberty Hill Commissions Leadership Training Program	35,000		17,500			
12/03/13	The Regents of UC Berkeley	The Berkeley Programs on Jewish Law and Israeli Law	750,000		250,000	250,000		
				1,512,180		575,000	225,000	225,000
Number of months used for NPV calculation - 2013 grants not discounted (current)				0	0	18	30	42
5% rate used, assumed payment mid-year				0	1,512,180.00	534,883.72	200,000.00	191,489.36
Total grants payable at 12/31/13, net of discount				Sum of (1)	(1)	(1)	(1)	(1)
				2,438,553				

**Application for Extension of Time To File an
Exempt Organization Return**► **File a separate application for each return.**

OMB No. 1545-1709

► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE ROSALINDE AND ARTHUR GILBERT FOUNDAT	56-2305694
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	2730 WILSHIRE BOULEVARD #301	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	SANTA MONICA, CA 90403	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► MONINA UMALI

Telephone No. ► 310-477-5252 Fax No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 14, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

- ☒ calendar year 20 13 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	265,500.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	250,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	15,500.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, **complete only Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, **complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE ROSALINDE AND ARTHUR GILBERT FOUNDAT	56-2305694
File by the extended due date for filing your return. See instructions.	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	2730 WILSHIRE BOULEVARD #301	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	SANTA MONICA, CA 90403	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of MONINA UMALI
Telephone No 310-477-5252 Fax No _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 11/15, 20 14.
- 5 For calendar year 2013, or other tax year beginning _____, 20 _____, and ending _____, 20 _____.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	265,500.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶

Date ▶

BAA

FIFZ0502L 12/31/13

Form 8868 (Rev 1-2014)