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Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2013

OMB No 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

A For the 2013 calendar year, or tax year beginning , 2013, and ending					, 20					
B Check if applicable		pplicable	C Name of organization	D Employer identification number						
	Address change Chapel Hill Breast Cancer Foundation				56-2197563					
				E Telep	E Telephone number					
	Initial return 1506 East Franklin Street Ste 100				919-942-6503					
City or town, state or province, country, and ZIP or foreign postal code				E Grou	p Exemption					
=	Amended	return n pending	Chapel Hill, NC 27514		nber ►					
_		ting Method:			► ✓ if the organia					
	Vebsite	_			to attach Schedu					
				•	90, 990-EZ, or 990					
			☐ Corporation ☐ Trust ☐ Association ☐ Other			· · · · ·				
		_	7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total	Lassets						
			1) and \$500,000 an areas 510 Ferry 000 textend of Ferry 000 57		>	47000.04				
	art I		e, Expenses, and Changes in Net Assets or Fund Balances (see the		tions for Part I	47330.01				
			the organization used Schedule O to respond to any question in this Part I							
	1		ons, gifts, grants, and similar amounts received		4					
	2		ervice revenue including government fees and contracts	}	2	47330.01				
	3		ip dues and assessments	}	3					
	4	Investment	•	!	4					
	5a				4 DELGER					
	b		· • • • • • • • • • • • • • • • • • • •							
	C	Less: cost or other basis and sales expenses								
	6	•	Sain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)							
	a	-	s income from gaming (attach Schedule G if greater than							
ē	a	\$15,000)								
Revenue	Ь		me from fundraising events (not including \$ of contributions							
ě	-	from fundraising events reported on line 1) (attach Schedule G if the		·						
ш.			th gross income and contributions exceeds \$15,000) 6b	ľ						
	С		t expenses from garning-and-fundraising events 6c							
	d		e or (loss) from gaming and ஹான்துந்நர் events (add lines 6a and 6b and sub	tract						
	•	line 6c) .			6d					
	7a	Gross sale	s of inventory, less returns and allowances	Ī						
	ь		of goods sold . (2) JAN 2 7 2014 . (2)							
	С		it or (loss) from sales of inventory (Subtract line 76, from line 7a)		7c					
	8	Other reve	nue (describe in Schedule 9)		8					
	9	Total reve	nue. Add lines 1, 2, 3, 4, 5c, 6d, 76, and 80	. ▶	9	47330.01				
	10		I similar amounts paid (list in Schedule O)	- :	10	37323.27				
	11		aid to or for members	[11					
S	12		ther compensation, and employee benefits	[12					
Expenses	13		al fees and other payments to independent contractors		13					
þe	14	Occupancy		14						
Щ	15		ublications, postage, and shipping		15					
	16		enses (describe in Schedule O)		16	10006.74				
	17		enses. Add lines 10 through 16		17	10006.74				
	18	Excess or	(deficit) for the year (Subtract line 17 from line 9)	 	18					
šet	19	Net assets	with							
As		end-of-yea	r figure reported on prior year's return)	[19					
Net Assets	20	Other char	iges in net assets or fund balances (explain in Schedule O)	[20	 -				
Z	21		or fund balances at end of year. Combine lines 18 through 20		21					

Form	390-EZ (2013)					Page ∠
Pa	t !! Balance Sheets (see the instructions	•				
	Check if the organization used Schedule	O to respond to ar				<u> 0</u>
			-	(A) Beginning of year		B) End of year
22	Cash, savings, and investments				22	
23	Land and buildings		· · · · · ·		23	
24	Other assets (describe in Schedule O)		· · · · · - -		24	
25	Total distribution (describe as Cabadula C)		-		25	
26 27	Total liabilities (describe in Schedule O) Net assets or fund balances (line 27 of column	(D)			26 27	
Par				Part III/	21	
ı aı	Check if the organization used Schedule	•		•		Expenses
Wha	t is the organization's primary exempt purpose?	o to respond to di	iy queetteri ir trile		(Hequ	ired for section)(3) and 501(c)(4)
	ribe the organization's program service accompli	shmonto for each o	f ita throa largaet a	rogram convices	organ	izations and section
as n	neasured by expenses. In a clear and concise nons benefited, and other relevant information for each	nanner, describe the	e services provided	, the number of		a)(1) trusts; optional hers.)
28	Wake Forest Baptist Medical Center					
	To Promote research for the cure and treatment of b					
	(Grants \$) If this amount	includes foreign gra	ints, check here .	▶ □	28a	12441.09
29	UNC Lineberger Comprehensive Cancer Center					
	To Promote research for the cure and treatment of b	reast cancer				
	70					
		includes foreign gra			29a	12441.09
30	Duke University Medical Center					
	To Promote research for the cure and treatment of b	reast cancer				
	(Grants \$) If this amount	includes foreign gra	ints check here	▶ □	30a	12441.09
31	Other program services (describe in Schedule O)	. Includes foreign gra		· · · · ·	004	1244 1.09
٠.	. •	includes foreign gra			31a	
32	Total program service expenses (add lines 28a	through 31a)		>	32	37323.27
Par	List of Officers, Directors, Trustees, and Ke				nstruc	
	Check if the organization used Schedule	O to respond to a		Part IV		🗆
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)		ot	Estimated amount of her compensation
Ann	Petersen, Chairwoman					
Cha	pel Hill, NC 27514	1				0
Debl	ne Howard, Board Member					
<u>Cha</u> j	el Hill, NC 27514	1				0
Barb	ara Duffy, Secretary	_	-		1	
<u>Durt</u>	am, NC 27713	1	1		-	0
		-	•		Ì	
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		-				
		 		<u> </u>	+	
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		<u> </u>		<u> </u>	+	

Part.	<u> </u>			
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	<u>Part</u>		
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	Yes	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			,
35a	change on Schedule O (see instructions)	34		✓
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		
c	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35b 35c		✓
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N $\ldots \ldots \ldots \ldots \ldots \ldots$	36		√
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b 38a	Did the organization file Form 1120-POL for this year?	37b 38a		√
39	If "Yes," complete Schedule L, Part II and enter the total amount involved			(i.)
a	Initiation fees and capital contributions included on line 9			
ь 40а	Gross receipts, included on line 9, for public use of club facilities	-		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		_/
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	105		
	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		_ √
41	List the states with which a copy of this return is filed ▶ North Carolina			
42a		919-94		3
h	Located at ► 1506 East Franklin St. Ste 100 Chapel Hill, NC ZIP + 4 ► At any time during the calendar year, did the organization have an interest in or a signature or other authority over		514	
b	a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country:	42b	Yes	NO ✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year	• •	Yes	► □ No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	163	NO ✓
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		✓
c d	Did the organization receive any payments for indoor tanning services during the year?	44c		√
	explanation in Schedule O	44d		✓
45a 45b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		✓

orm 99	90-EZ (2013)						Pa	age 4
46	Did the organization engage, directly or i to candidates for public office? If "Yes,"					L	Yes	No
Part		s only ns must answer que	stions 47–49b and	52, and con			or line	es
47	Did the organization engage in lobbying year? If "Yes," complete Schedule C, Pai		section 501(h) election		uring the	tax 47	Yes	No ✓
48 49a b 50	Is the organization a school as described in Did the organization make any transfers of "Yes," was the related organization a school employees) who each received more than	in section 170(b)(1)(A)(i to an exempt non-cha ection 527 organızatıo s five highest compen	ritable related organizon?	ation? er than office	 ers, direct	. 48 . 49a . 49b ors, truste		√ √ d key
	(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health to contributions to benefit plans, a compens	o employee nd deferred	(e) Estimate other corr		
								-
						4		
		,						
f 51	Total number of other employees paid of Complete this table for the organization \$100,000 of compensation from the organization	n's five highest compe			who each	received	more	than
•	(a) Name and business address of each indepen	dent contractor	(b) Type of service		(c) Compensation			
								
d 52	Total number of other independent contribution to but the organization complete Schedule	A? Note. All section 5	601(c)(3) organizations		(1)	one Vos		Io
	nonexempt charitable trusts must attach penalties of perjury, I declare that I have examined this prect, and complete. Declaration of preparer (other the	return, including accompan	ying schedules and stateme	ents, and to the I	best of my kr	► ✓ Yes nowledge and		t is
Sign	9			Date	21 2014			

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047 2013

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Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-EZ.
► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Employer Identification number Name of the organization **Chapel Hill Breast Cancer Foundation** 56-2197563 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. c ☐ Type III–Functionally integrated **b** Type II d ☐ Type III–Non-functionally integrated e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the g following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? . 11g(iii) Provide the following information about the supported organization(s). (iv) Is the organization (iii) Type of organization (i) Name of supported (ii) EIN (v) Did you notify (vi) Is the (vii) Amount of monetary (described on lines 1-9 in col (i) listed in your the organization in organization in col organization support above or IRC section governing document? col (i) of your (i) organized in the US? support? (see instructions)) No Yes Yes Yes No No (A) (B) (C) (D) (E)

Part	Support Schedule for Organiza	ations Descr	ibed in Sect	ions 170(b)(1	I)(A)(iv) and 1	70(b)(1)(A)(v	i)
	(Complete only if you checked the						alify under
	Part III. If the organization fails to	o qualify unde	er the tests lis	sted below, p	lease comple	ete Part III.)	
	on A. Public Support	() 0000	# N 0040	1 1 2011	1,000	() 0040	(0 T + 1)
	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the						
	organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on			1 2			
	line 1 that exceeds 2% of the amount						
_	shown on line 11, column (f)			<u> </u>	ļ		
6	Public support. Subtract line 5 from line 4.			J	<u> </u>	·	
	on B. Total Support dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7	Amounts from line 4	(a) 2009	(0) 2010	(0) 2011	(d) 2012	(6) 2010	(i) Total
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						4
12	Gross receipts from related activities, etc	•	•			12	
13	First five years. If the Form 990 is for the						
Soct	organization, check this box and stop he						<u>> </u>
14	ion C. Computation of Public Support Public support percentage for 2013 (line)			11 solumn (f)		14	%
15	Public support percentage from 2012 Scl		•			15	
16a	331/3% support test—2013. If the organi						
	box and stop here. The organization qua	-	•	_			_
b	331/3% support test—2012. If the organ check this box and stop here. The organ					9 15 is 33 ¹ /3%	
17a	10%-facts-and-circumstances test—2010% or more, and if the organization me Part IV how the organization meets the "forganization".	ets the "facts- facts-and-circi	and-circumsta umstances" te	ances" test, ch st. The organiz	eck this box ar zation qualifies	nd stop here. as a publicly s	Explain in supported
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organiza Explain in Part IV how the organization in supported organization	tion meets the	e "facts-and-c s-and-circums	ercumstances" stances" test.	test, check the	nis box and ston qualifies as	top here. a publicly
18	Private foundation. If the organization di						
	instructions						

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

If the organization fails to qualify under the tests listed below, please complete Part II.)

	If the organization fails to qualify	under the te	sts listed belo	ow, please co	mplete Part I	II.)	
Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees						
2	received. (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities	49436.00	37657.17	34979.70	56171.25	47330.01	225574.13
•	furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	49436.00	37657.17	34979.70	56171.25	47330.01	225574.13
	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b				,		
8	Public support (Subtract line 7c from line 6.)			***			225574.13
Secti	on B. Total Support			-			
Calen	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9	Amounts from line 6	49436.00	37657.17	34979.70	56171.25	47330.01	225574.13
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						-
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	49436.00	37657.17	34979.70	56171.25	47330.01	225574.13
14	First five years. If the Form 990 is for to organization, check this box and stop he				-	ear as a section	
Secti	on C. Computation of Public Suppo	rt Percentag	е				
15	Public support percentage for 2013 (line	8, column (f) di	vided by line 1	3, column (f))		15	100 %
16	Public support percentage from 2012 Sc					16	100 %
	on D. Computation of Investment In			· · · · · · · · · · · · · · · · · · ·			
17	Investment income percentage for 2013			y line 13, colur	nn (f))	17	0 %
18	Investment income percentage from 201	-		•		18	0 %
19a	331/3% support tests - 2013. If the organ						
	17 is not more than 331/3%, check this box						
b	331/3% support tests—2012. If the organi line 18 is not more than 331/3%, check this						31/3%, and
20	Private foundation. If the organization d						

scneaule A (r	orn 990 or 990-E2) 2013
Part IV	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).
·	
	