Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation

**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*

OMB No 1545-0052

**2013**

**Open to Public Inspection**

**For calendar year 2013 or tax year beginning , 2013, and ending , 20**

Name of foundation: KIMLEY-HORN FOUNDATION C/O BB&T, AGENT

**A** Employer identification number: 56-2188912

Number and street (or P O box number if mail is not delivered to street address): PO BOX 2907 - TRUST TAX DEPT

Room/suite:

**B** Telephone number (see instructions): 919-716-9045

City or town, state or province, country, and ZIP or foreign postal code: WILSON, NC 27894-2907

**C** If exemption application is pending, check here ▶ ☐

**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

**D** 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

**H** Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

**I** Fair market value of all assets at end of year (*from Part II, col. (c), line 16*) ▶ $ 1,634,474.

**J** Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) ____
(*Part I, column (d) must be on cash basis.*)

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

| **Part I** **Analysis of Revenue and Expenses** (*The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)*.) | **(a)** Revenue and expenses per books | **(b)** Net investment income | **(c)** Adjusted net income | **(d)** Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|
| **Revenue** 1 Contributions, gifts, grants, etc, received (attach schedule) | 60,000. | | | |
| 2 Check ▶ ☐ if the foundation is **not** required to attach Sch B | | | | |
| 3 Interest on savings and temporary cash investments | | | | |
| 4 Dividends and interest from securities | 39,424. | 39,424. | | |
| 5a Gross rents | | | | |
| b Net rental income or (loss) | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | 80,441. | | | |
| b Gross sales price for all assets on line 6a 770,990. | | | | |
| 7 Capital gain net income (from Part IV, line 2) | | 80,441. | | |
| 8 Net short-term capital gain | | | | |
| 9 Income modifications | | | | |
| 10a Gross sales less returns and allowances | | | | |
| b Less: Cost of goods sold | | | | |
| c Gross profit or (loss) (attach schedule) | | | | |
| 11 Other income (attach schedule) | | | | |
| 12 **Total.** Add lines 1 through 11 | 179,865. | 119,865. | | |
| **Operating and Administrative Expenses** 13 Compensation of officers, directors, trustees, etc. | | | | |
| 14 Other employee salaries and wages | | NONE | NONE | |
| 15 Pension plans, employee benefits | | NONE | NONE | |
| 16a Legal fees (attach schedule) | | | | |
| b Accounting fees (attach schedule) | | | | |
| c Other professional fees (attach schedule) | 18,611. | 18,611. | | |
| 17 Interest | | | | |
| 18 Taxes (attach schedule) (see instructions) | 3,929. | 1,452. | | |
| 19 Depreciation (attach schedule) and depletion | | | | |
| 20 Occupancy | | | | |
| 21 Travel, conferences, and meetings | | NONE | NONE | |
| 22 Printing and publications | | NONE | NONE | |
| 23 Other expenses (attach schedule) STMT 1 | 217. | 217. | | |
| 24 **Total operating and administrative expenses.** Add lines 13 through 23 | 22,757. | 20,280. | NONE | |
| 25 Contributions, gifts, grants paid | 75,300. | | | 75,300. |
| 26 **Total expenses and disbursements** Add lines 24 and 25 | 98,057. | 20,280. | NONE | 75,300. |
| 27 Subtract line 26 from line 12: | | | | |
| a **Excess of revenue over expenses and disbursements** | 81,808. | | | |
| b **Net investment income** (if negative, enter -0-) | | 99,585. | | |
| c **Adjusted net income** (if negative, enter -0-) | | | | |

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

| | | Beginning of year (a) Book Value | End of year (b) Book Value | (c) Fair Market Value |
|---|---|---|---|---|
| Assets | 1 Cash - non-interest-bearing | 1,553. | 162. | 162. |
| | 2 Savings and temporary cash investments | 42,346. | 44,436. | 44,436. |
| | 3 Accounts receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | NONE | |
| | 4 Pledges receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | NONE | |
| | 5 Grants receivable | | NONE | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | NONE | |
| | 7 Other notes and loans receivable (attach schedule) ▶ | | | |
| | Less: allowance for doubtful accounts ▶ NONE | | NONE | |
| | 8 Inventories for sale or use | | NONE | |
| | 9 Prepaid expenses and deferred charges | | NONE | |
| | 10 a Investments - U S and state government obligations (attach schedule) | | NONE | |
| | b Investments - corporate stock (attach schedule) | 813,698. | 836,556. | 1,006,021. |
| | c Investments - corporate bonds (attach schedule) | 536,294. | 594,191. | 583,855. |
| | 11 Investments - land, buildings, and equipment basis ▶ | | | |
| | Less: accumulated depreciation (attach schedule) ▶ | | | |
| | 12 Investments - mortgage loans | | NONE | |
| | 13 Investments - other (attach schedule) | | NONE | |
| | 14 Land, buildings, and equipment basis ▶ | | | |
| | Less: accumulated depreciation (attach schedule) ▶ | | NONE | |
| | 15 Other assets (describe ▶ ) | | NONE | |
| | 16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I) | 1,393,891. | 1,475,345. | 1,634,474. |
| Liabilities | 17 Accounts payable and accrued expenses | | NONE | |
| | 18 Grants payable | | NONE | |
| | 19 Deferred revenue | | NONE | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | NONE | |
| | 21 Mortgages and other notes payable (attach schedule) | | NONE | |
| | 22 Other liabilities (describe ▶ ) | | NONE | |
| | 23 **Total liabilities** (add lines 17 through 22) | | NONE | |
| Net Assets or Fund Balances | **Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.** | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | **Foundations that do not follow SFAS 117,** ▶ [X] **check here and complete lines 27 through 31.** | | | |
| | 27 Capital stock, trust principal, or current funds | 1,393,891. | 1,475,345. | |
| | 28 Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 **Total net assets or fund balances** (see instructions) | 1,393,891. | 1,475,345. | |
| | 31 **Total liabilities and net assets/fund balances** (see instructions) | 1,393,891. | 1,475,345. | |

**Part III Analysis of Changes in Net Assets or Fund Balances**

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 1,393,891. |
| 2 | Enter amount from Part I, line 27a | 2 | 81,808. |
| 3 | Other increases not included in line 2 (itemize) ▶DIFF IN MUTUAL FDS RECEIEVE/REPORTED | 3 | 124. |
| 4 | Add lines 1, 2, and 3 | 4 | 1,475,823. |
| 5 | Decreases not included in line 2 (itemize) ▶PRIOR YEAR COST BASIS ADJUSTMENT | 5 | 478. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 1,475,345. |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr) | (d) Date sold (mo., day, yr) |
|---|---|---|---|---|
| 1a | PUBLICLY TRADED SECURITIES | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | 770,990. | | 690,549. | 80,441. |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---|---|---|---|---|
| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a | | | | 80,441. |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 80,441.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . **3**

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|---|---|---|
| 2012 | 65,000. | 1,404,053. | 0.046295 |
| 2011 | 65,800. | 1,256,613. | 0.052363 |
| 2010 | 82,600. | 1,158,506. | 0.071299 |
| 2009 | 62,150. | 1,012,013. | 0.061412 |
| 2008 | 80,750. | 1,113,767. | 0.072502 |

| | | | |
|---|---|---|---|
| 2 | **Total** of line 1, column (d) | 2 | 0.303871 |
| 3 | Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.060774 |
| 4 | Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 | 4 | 1,525,042. |
| 5 | Multiply line 4 by line 3 | 5 | 92,683. |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 996. |
| 7 | Add lines 5 and 6 | 7 | 93,679. |
| 8 | Enter qualifying distributions from Part XII, line 4 | 8 | 75,300. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b | 1 | 1,992. |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | |
| 3 | Add lines 1 and 2 | 3 | 1,992. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | NONE |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 1,992. |
| 6 | Credits/Payments: | | |
| a | 2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 1,680. | | |
| b | Exempt foreign organizations - tax withheld at source — 6b: NONE | | |
| c | Tax paid with application for extension of time to file (Form 8868) — 6c: NONE | | |
| d | Backup withholding erroneously withheld — 6d: | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | 1,680. |
| 8 | Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached | 8 | |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | 9 | 312. |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | 10 | |
| 11 | Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ NONE **Refunded** ▶ | 11 | |

## Part VII-A Statements Regarding Activities

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | X |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? | 1b | | X |
| | *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.* | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________ | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.* | 2 | | X |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | X |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T* | 5 | | X |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | X | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV* | 7 | X | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NC | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation.* | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV.* | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* | 10 | X | |

## Part VII-A Statements Regarding Activities *(continued)*

| | | Line | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ▶ N/A | | | |
| 14 | The books are in care of ▶ BRANCH BANKING & TRUST COMPANY Telephone no ▶ (919) 716-9080 | | | |
| | Located at ▶ 434 FAYETTEVILLE STREET, RALEIGH, NC ZIP+4 ▶ 27601-1701 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐ | | | |
| | and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 | | | |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ | | | |

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| | **File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.** | | Line | Yes | No |
|---|---|---|---|---|---|
| 1a | During the year did the foundation (either directly or indirectly): | | | | |
| | **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? | ☐ Yes ☒ No | | | |
| | **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | ☐ Yes ☒ No | | | |
| | **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? | ☐ Yes ☒ No | | | |
| | **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | ☐ Yes ☒ No | | | |
| | **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | ☐ Yes ☒ No | | | |
| | **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | ☐ Yes ☒ No | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | | |
| a | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? | ☐ Yes ☒ No | | | |
| | If "Yes," list the years ▶ ______ , ______ , ______ , ______ | | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) | | 2b | | X |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______ , ______ , ______ , ______ | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | ☐ Yes ☒ No | | | |
| b | If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* | | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | | 4b | | X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| **5a** | During the year did the foundation pay or incur any amount to: | | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No | | | |
| | (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No | | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No | | | |
| | (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) [ ] Yes [X] No | | | |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No | | | |
| **b** | If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | 5b | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ [ ] | | | |
| **c** | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? [ ] Yes [ ] No | | | |
| | *If "Yes," attach the statement required by Regulations section 53.4945-5(d)* | | | |
| **6a** | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No | | | |
| **b** | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X |
| | *If "Yes" to 6b, file Form 8870.* | | | |
| **7a** | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No | | | |
| **b** | If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? | 7b | | |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| SEE STATEMENT 2 | | | | |
| | | | | |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| NONE | | NONE | NONE | NONE |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶ NONE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| NONE | | NONE |
| | | |
| | | |
| | | |
| | | |
| **Total** number of others receiving over $50,000 for professional services ▶ | | NONE |

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|---|---|
| 1 NONE | |
| 2 | |
| 3 | |
| 4 | |

**Part IX-B Summary of Program-Related Investments** (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|---|---|
| 1 NONE | |
| 2 | |
| All other program-related investments See instructions<br>3 NONE | |
| **Total.** Add lines 1 through 3 ▶ | |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 1,504,021. |
| b | Average of monthly cash balances | 1b | 44,245. |
| c | Fair market value of all other assets (see instructions) | 1c | NONE |
| d | **Total** (add lines 1a, b, and c) | 1d | 1,548,266. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | NONE |
| 3 | Subtract line 2 from line 1d | 3 | 1,548,266. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 23,224. |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 1,525,042. |
| 6 | **Minimum investment return.** Enter 5% of line 5 | 6 | 76,252. |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

| | | | | | |
|---|---|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | | | 1 | 76,252. |
| 2a | Tax on investment income for 2013 from Part VI, line 5 | 2a | 1,992. | | |
| b | Income tax for 2013. (This does not include the tax from Part VI.) | 2b | | | |
| c | Add lines 2a and 2b | | | 2c | 1,992. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | | | 3 | 74,260. |
| 4 | Recoveries of amounts treated as qualifying distributions | | | 4 | NONE |
| 5 | Add lines 3 and 4 | | | 5 | 74,260. |
| 6 | Deduction from distributable amount (see instructions) | | | 6 | NONE |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | | | 7 | 74,260. |

**Part XII Qualifying Distributions** (see instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 75,300. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | NONE |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | NONE |
| b | Cash distribution test (attach the required schedule) | 3b | NONE |
| 4 | **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 75,300. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | N/A |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 75,300. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
|---|---|---|---|---|
| 1 Distributable amount for 2013 from Part XI, line 7 | | | | 74,260. |
| 2 Undistributed income, if any, as of the end of 2013 | | | | |
| a Enter amount for 2012 only | | | NONE | |
| b Total for prior years: 20 11 ,20____,20____ | | NONE | | |
| 3 Excess distributions carryover, if any, to 2013: | | | | |
| a From 2008 . . . . . . 25,717. | | | | |
| b From 2009 . . . . . . 11,928. | | | | |
| c From 2010 . . . . . . 25,347. | | | | |
| d From 2011 . . . . . . 3,848. | | | | |
| e From 2012 . . . . . . NONE | | | | |
| f **Total** of lines 3a through e | 66,840. | | | |
| 4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 75,300. | | | | |
| a Applied to 2012, but not more than line 2a | | | NONE | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | NONE | | |
| c Treated as distributions out of corpus (Election required - see instructions) | NONE | | | |
| d Applied to 2013 distributable amount | | | | 74,260. |
| e Remaining amount distributed out of corpus | 1,040. | | | |
| 5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)* | NONE | | | NONE |
| 6 **Enter the net total of each column as indicated below:** | | | | |
| a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 | 67,880. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | NONE | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | NONE | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | NONE | | |
| e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount - see instructions | | | NONE | |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 | | | | NONE |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | NONE | | | |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) | 25,717. | | | |
| 9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a | 42,163. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2009 . . . 11,928. | | | | |
| b Excess from 2010 . . . 25,347. | | | | |
| c Excess from 2011 . . . 3,848. | | | | |
| d Excess from 2012 . . . NONE | | | | |
| e Excess from 2013 . . . 1,040. | | | | |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . . . . . . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | |
|---|---|---|---|---|---|
| | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | (e) Total |
| **2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| **b** 85% of line 2a | | | | | |
| **c** Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| **d** Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| **e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| **3** Complete 3a, b, or c for the alternative test relied upon | | | | | |
| **a** "Assets" alternative test - enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| **b** "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| **c** "Support" alternative test - enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

**Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| SEE STATEMENT 22 | | | | 75,300. |
| **Total** . . . . . . . . . . ▶ **3a** | | | | 75,300. |
| **b** *Approved for future payment* | | | | |
| **Total** . . . . . . . . . . ▶ **3b** | | | | |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions.) |
|---|---|---|---|---|---|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | 14 | 39,424. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 80,441. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | | | 119,865. | |

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 119,865.

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) |
|---|---|
| | NOT APPLICABLE |

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Barry Barber | 03/26/2014 | ▶ Chairman ~~Vice President~~

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's signature | Date | Check ☐ if self-employed | PTIN |
|---|---|---|---|---|
| CAROLYN L BRACEY | Carolyn L Bracey | 03/26/2014 | | P01220124 |

Firm's name ▶ BRANCH BANKING AND TRUST CO., AGENT — Firm's EIN ▶ 56-0149200

Firm's address ▶ PO BOX 2907 WILSON, NC 27894 — Phone no 252-246-4394

**Schedule B**
**(Form 990, 990-EZ, or 990-PF)**
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990***

OMB No 1545-0047

**2013**

**Name of the organization**

KIMLEY-HORN FOUNDATION C/O BB&T, AGENT

**Employer identification number**

56-2188912

**Organization type** (check one):

| **Filers of:** | **Section:** |
| --- | --- |
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☒ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of $5,000 or more during the year . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ $ ______________

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| Name of organization | Employer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | KIMLEY-HORN & ASSOC INC<br>P. O. BOX 33068<br>RALEIGH, NC 27636-3068 | $ 60,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |

FORM 990PF, PART I - OTHER EXPENSES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME |
|---|---|---|
| ADR FEES | 217. | 217. |
| TOTALS | 217. | 217. |

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
BARRY BARBER
ADDRESS:
3001 WESTON PARKWAY
CARY, NC 27513
TITLE:
CHAIRMAN
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
JEFF JAMES
ADDRESS:
801 CHERRY STREET UNIT 11
FORT WORTH, TX 76102
TITLE:
BOARD MEMBER
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
BRIAN GILLIS
ADDRESS:
7740 N 16TH STREET, SUITE 300
PHOENIX, AZ 85020
TITLE:
BOARD MEMBER
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
ANTHONY PODEGRACZ
ADDRESS:
401 B STREET
SAN DIEGO, CA 92101
TITLE:
BOARD MEMBER
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
MARK S WILSON
ADDRESS:
3001 WESTON PARKWAY
CARY, NC 27513
TITLE:
BOARD MEMBER
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
CHRIS RHODES
ADDRESS:
209 TENTH AVENUE SOUTH
NASHVILLE, TN 37203
TITLE:
BOARD MEMBER
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
JON SEWELL
ADDRESS:
2615 CENTENNIAL BLVD
TALLAHASSEE, FL 32308
TITLE:
BOARD MEMBER
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
JAMEA LONG
ADDRESS:
1920 WEKIVA WAY
WEST PALM BEACH, FL 33411
TITLE:
BOARD MEMBER
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
REBECCA JUCKSCH
ADDRESS:
4500 MAIN STREET SUITE 500
VIRGINIA BEACH, VA 23462
TITLE:
BOARD MEMBER
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

| MONTH | LINE 1a-FMV SECURITIES | LINE 1b-FMV CASH BALANCES | LINE 1c-FMV OTHER ASSETS |
|---|---|---|---|
| JANUARY | 1,454,657. | 42,293. | |
| FEBRUARY | 1,455,170. | 42,953. | |
| MARCH | 1,474,831. | 41,115. | |
| APRIL | 1,500,444. | 37,864. | |
| MAY | 1,491,733. | 40,121. | |
| JUNE | 1,461,232. | 34,715. | |
| JULY | 1,487,603. | 53,902. | |
| AUGUST | 1,461,767. | 53,765. | |
| SEPTEMBER | 1,536,110. | 39,927. | |
| OCTOBER | 1,575,601. | 40,480. | |
| NOVEMBER | 1,559,223. | 59,204. | |
| DECEMBER | 1,589,876. | 44,598. | |
| TOTAL | 18,048,247. | 530,937. | |
| AVERAGE FMV | 1,504,021. | 44,245. | |

RECIPIENT NAME:
FEED THE HUNGRY
ADDRESS:
530 E IRELAND ROAD
SOUTH BEND, IN 46614
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .............................................. 2,750.

RECIPIENT NAME:
BIG BROTHERS/SISTERS OF NORTHERN NEVADA
ADDRESS:
745 W MOANA LANE SUITE 200
RENO, NV 89509
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .............................................. 1,800.

RECIPIENT NAME:
FOOD BANK OF CONTRA COSTA & SOLANO
ADDRESS:
4010 NELSON AVENUE
CONCORD, CA 94520
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .............................................. 750.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
CHILDREN HOSPITAL LOS ANGELES
ADDRESS:
4650 SUNSET BLVD
LOS ANGELES, CA 90027
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................ 1,600.

RECIPIENT NAME:
ADOBE MOUNTAIN WILDLIFE CENTER
ADDRESS:
PO BOX 42386
PHOENIX, AZ 85080-2386
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................ 750.

RECIPIENT NAME:
CALVARY COMMUNITY CHURCH
ADDRESS:
12612 N BLACK CANYON HWY
PHOENIX, AK 85029
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................ 750.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
CLARE HOUSING
ADDRESS:
929 CENTRAL AVENUE NE
MINNEAPOLIS, MN 55413
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................ 2,750.

RECIPIENT NAME:
ELDER POINT MINISTRIES
ADDRESS:
145 E EDGEWOOD DRIVE
LAKELAND, FL 33803
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................ 1,800.

RECIPIENT NAME:
FIRST STREET METHODIST MISSION
ADDRESS:
801 W FIRST STREET
FORT WORTH, TX 76102
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................ 1,300.

RECIPIENT NAME:
THE GRACE FOUNDATION OF
NORTHERN CALIFORNIA
ADDRESS:
PO BOX 4692
EL DORADO HILLS, CA 95762
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 1,800.

RECIPIENT NAME:
HABITAT FOR HUMANITY CENTRAL
ARIZONA
ADDRESS:
PO BOX 20186
PHOENIX, AZ 85036
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 2,100.

RECIPIENT NAME:
HABITAT FOR HUMANITY OF ORANGE
COUNTY
ADDRESS:
88 VILCOM CENTER DRIVE
CHAPEL HILL, NC 27514
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 1,600.

RECIPIENT NAME:
HABITAT FOR HUMANITY OF PALM
BEACH COUNTY
ADDRESS:
6758 N MILITARY TRAIL
WEST PALM BEACH, FL 33407
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 1,600.

RECIPIENT NAME:
HOMEWARD BOUND
ADDRESS:
2302 W COLTER STREET
PHOENIX, AZ 85015
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 400.

RECIPIENT NAME:
INDIAN RIVER HABITAT FOR HUMANITY
ADDRESS:
4568 N US HWY 1
VERO BEACH, FL 32967
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 900.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
KEEP INDIAN RIVER BEAUTIFUL
ADDRESS:
PO BOX 973
VERO BEACH, FL 32961
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 2,100.

RECIPIENT NAME:
FIRST UNITED METHODIST CHURCH
ADDRESS:
800 W 5TH STREET
FORT WORTH, TX 76102
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 1,800.

RECIPIENT NAME:
LUTHERAN BORDER CONCERNS
ADDRESS:
3060 54TH STREET
SAN DIEGO, CA 92105
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 5,000.

RECIPIENT NAME:
MAKE A WISH FOUNDATION
ADDRESS:
711 E NORTHERN AVENUE
PHOENIX, AZ 85020
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .............................................. 2,100.

RECIPIENT NAME:
MEALS ON WHEELS
ADDRESS:
4306 NW LOOP 4110
SAN ANTONIO, TX 78229
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .............................................. 900.

RECIPIENT NAME:
NORTH EAST WAKE BACKPACK BUDDIES
ADDRESS:
PO BOX 182
ROLESVILLE, NC 27571
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .............................................. 1,300.

RECIPIENT NAME:
ORANGE MOUND OUTREACH MINISTRIES
ADDRESS:
845 MARECHALNEIL STREET
MEMPHIS, TN 38114
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 1,100.

RECIPIENT NAME:
PIN MINISTRY
ADDRESS:
545 S BIRDNECK ROAD
VIRGINIA BEACH, VA 23451
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 750.

RECIPIENT NAME:
FIRST UNITED METHODIST CHURCH
OF PALMER
ADDRESS:
PO BOX 216
PALMER, TX 75152
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 1,600.

RECIPIENT NAME:
RONALD MCDONALD HOUSE CHARITIES
OF PHOENIX
ADDRESS:
501 E ROANOKE AVENUE
PHOENIX, AZ 85004
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 1,600.

RECIPIENT NAME:
RONALD MCDONALD HOUSE DURHAM
ADDRESS:
506 ALEXANDER AVENUE
DURHAM, NC 27705
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 4,600.

RECIPIENT NAME:
SAMMY'S HOUSE
ADDRESS:
2415 TWIN OAKS DRIVE
AUSTIN, TX 78757
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 2,750.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
SAN DIEGO COASTKEEPER
ADDRESS:
2825 DEWEY ROAD
SAN DIEGO, CA 92106
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 500.

RECIPIENT NAME:
SPEAK UP! FOR KIDS OF PALM BEACH
COUNTY INC
ADDRESS:
PO BOX 1896
WEST PALM BEACH, FL 33402
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 1,100.

RECIPIENT NAME:
ST ANN'S CATHOLIC CHURCH SOCIAL
MINISTRIES
ADDRESS:
4057 US HWY 70 BUSINESS WEST
CLAYTON, NC 27520
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 750.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
ST PAUL'S UMC
ADDRESS:
437 WEST PROVIDENCE ROAD
CHESAPEAKE, VA 23325
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 1,600.

RECIPIENT NAME:
THE REFUGE RANCH
ADDRESS:
24240 SOUTHWEST MARTIN HWY
OKEECHOBEE, FL 34974
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 1,100.

RECIPIENT NAME:
WORLD RELIEF
ADDRESS:
4059 BRYAN AVENUE
FORT WORTH, TX 76110
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 750.

RECIPIENT NAME:
Y-MOT OUTREACH INC
ADDRESS:
PO BOX 901373
MEMPHIS, TN 38190
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 500.

RECIPIENT NAME:
YOUTH GUIDANCE DONATION FUND
ADDRESS:
PO BOX 121
VERO BEACH, FL 32961
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 2,100.

RECIPIENT NAME:
THE BREAKTHROUGH HOUSE
ADDRESS:
525 SW TOPEKA BLVD
TOPEKA, KS 66603
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 500.

RECIPIENT NAME:
CITIZENS FOR A BETTER SOUTH FLORIDA
ADDRESS:
138 NW 16TH AVENUE
MIAMI, FL 33125
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 500.

RECIPIENT NAME:
DALLAS AREA HABITAT FOR HUMANITY
ADDRESS:
2800 N HAMPTON ROAD
DALLAS, TX 75212
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 500.

RECIPIENT NAME:
ELIZABETH RIVER PROJECT
ADDRESS:
475 WATER STREET
PORTSMOUTH, VA 23704
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 1,100.

RECIPIENT NAME:
MARBLES KIDS MUSEUM
ADDRESS:
201 E HARGETT ST
RALEIGH, NC 27601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 400.

RECIPIENT NAME:
METROPOLITAN MINISTRIES
ADDRESS:
2002 N FLORIDA AVENUE
TAMPA, FL 33602
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 750.

RECIPIENT NAME:
NEW PATHWAYS FOR YOUTH
ADDRESS:
1001 E PIERECE STREET
PHOENIX, AZ 85006
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 3,800.

RECIPIENT NAME:
NORTHWEST GEORGIA HEALTHCARE
ADDRESS:
1105 MEMORIAL DRIVE
DALTON, GA 30720
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................ 400.

RECIPIENT NAME:
ROYAL FAMILY KIDS CAMP
ADDRESS:
3000 W MACARTHUR BLVD SUITE 412
SANTA ANA, CA 92704
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................ 1,300.

RECIPIENT NAME:
CITY OF ST CLAIR SHORES
ADDRESS:
20000 STEPHENS ST
ST CLAIR SHORES, MI 48080
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................ 750.

RECIPIENT NAME:
SWITCHBOARD OF MIAMI
ADDRESS:
190 NE 3RD STREET
MIAMI, FL 33132
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 1,600.

RECIPIENT NAME:
AMERICAN CANCER SOCIETY
ATLANTA HOPE LODGE
ADDRESS:
1552 SHOUP COURT
DECATUR, GA 30033
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 1,000.

RECIPIENT NAME:
VICTORY SPORTS OUTREACH
ADDRESS:
PO BOX 1542
FORT MILL, SC 29716
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .......................................... 2,500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
WHAT IF EVERYONE INC
ADDRESS:
PO BOX 170
HUNTERSVILLE, NC 28070
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 400.

RECIPIENT NAME:
COURTLAND BAPTIST CHURCH
ADDRESS:
22264 MAIN STREET
COURTLAND, VA 23837
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 2,750.

RECIPIENT NAME:
CLAYS FOR CLARA
ADDRESS:
PO BOX 2085
BOERNE, TX 78006
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID ........................................... 400.

TOTAL GRANTS PAID: 75,300.

**SCHEDULE D (Form 1041)**

Department of the Treasury
Internal Revenue Service

# Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at *www.irs.gov/form1041*

OMB No 1545-0092

**2013**

Name of estate or trust: KIMLEY-HORN FOUNDATION C/O BB&T, AGENT

Employer identification number: 56-2188912

**Note:** *Form 5227 filers need to complete only Parts I and II.*

## Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

| See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g) | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|
| **1a** Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b | | | | |
| **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked | | | | |
| **2** Totals for all transactions reported on Form(s) 8949 with **Box B** checked | | | | |
| **3** Totals for all transactions reported on Form(s) 8949 with **Box C** checked | 292,275. | 266,045. | 315. | 26,545. |

| | | |
|---|---|---|
| **4** Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 | 4 | |
| **5** Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts | 5 | |
| **6** Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet | 6 | ( ) |
| **7** **Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶ | 7 | 26,545. |

## Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

| See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g) | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|
| **8a** Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b | | | | |
| **8b** Totals for all transactions reported on Form(s) 8949 with **Box D** checked | | | | |
| **9** Totals for all transactions reported on Form(s) 8949 with **Box E** checked | | | | |
| **10** Totals for all transactions reported on Form(s) 8949 with **Box F** checked | 478,285. | 431,410. | 552. | 47,427. |

| | | |
|---|---|---|
| **11** Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 | 11 | |
| **12** Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts | 12 | |
| **13** Capital gain distributions | 13 | 6,469. |
| **14** Gain from Form 4797, Part I | 14 | |
| **15** Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet | 15 | ( ) |
| **16** **Net long-term capital gain or (loss).** Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶ | 16 | 53,896. |

**Part III Summary of Parts I and II**
**Caution:** *Read the instructions **before** completing this part.*

| | | | (1) Beneficiaries' (see instr.) | (2) Estate's or trust's | (3) Total |
|---|---|---|---|---|---|
| 17 | **Net short-term gain or (loss)** | 17 | | | 26,545. |
| 18 | **Net long-term gain or (loss):** | | | | |
| a | Total for year | 18a | | | 53,896. |
| b | Unrecaptured section 1250 gain (see line 18 of the wrksht.) | 18b | | | |
| c | 28% rate gain | 18c | | | |
| 19 | **Total net gain or (loss).** Combine lines 17 and 18a ▶ | 19 | | | 80,441. |

**Note:** *If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.*

**Part IV Capital Loss Limitation**

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 19, column (3) **or** b $3,000 . . . 20 ( )

**Note:** *If the loss on line 19, column (3), is more than $3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.*

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.
**Caution:** *Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:*
- *Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

**Form 990-T trusts.** Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 21 | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) | | | 21 | | | |
| 22 | Enter the **smaller** of line 18a or 19 in column (2) but not less than zero | 22 | | | | | |
| 23 | Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) | 23 | | | | | |
| 24 | Add lines 22 and 23 | 24 | | | | | |
| 25 | If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶ | 25 | | | | | |
| 26 | Subtract line 25 from line 24. If zero or less, enter -0- | | | 26 | | | |
| 27 | Subtract line 26 from line 21. If zero or less, enter -0- | | | 27 | | | |
| 28 | Enter the **smaller** of the amount on line 21 or $2,450 | | | 28 | | | |
| 29 | Enter the **smaller** of the amount on line 27 or line 28 | | | 29 | | | |
| 30 | Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶ | | | | | 30 | |
| 31 | Enter the smaller of line 21 or line 26 | | | 31 | | | |
| 32 | Subtract line 30 from line 26 | | | 32 | | | |
| 33 | Enter the **smaller** of line 21 or $11,950 | | | 33 | | | |
| 34 | Add lines 27 and 30 | | | 34 | | | |
| 35 | Subtract line 34 from line 33. If zero or less, enter -0- | | | 35 | | | |
| 36 | Enter the **smaller** of line 32 or line 35 | | | 36 | | | |
| 37 | Multiply line 36 by 15% ▶ | | | | | 37 | |
| 38 | Enter the amount from line 31 | | | 38 | | | |
| 39 | Add lines 30 and 36 | | | 39 | | | |
| 40 | Subtract line 39 from line 38. If zero or less, enter -0- | | | 40 | | | |
| 41 | Multiply line 40 by 20% ▶ | | | | | 41 | |
| 42 | Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) | | | 42 | | | |
| 43 | Add lines 37, 41, and 42 | | | 43 | | | |
| 44 | Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) | | | 44 | | | |
| 45 | **Tax on all taxable income.** Enter the **smaller** of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶ | | | | | 45 | |

Form **8949**

Department of the Treasury Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

▶Information about Form 8949 and its separate instructions is at www.irs gov/form8949.

▶File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No 12A

Name(s) shown on return: KIMLEY-HORN FOUNDATION C/O BB&T, AGENT

Social security number or taxpayer identification number: 56-2188912

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [ ] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- [X] **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example· 100 sh XYZ Co ) | (b) Date acquired (Mo , day, yr ) | (c) Date sold or disposed (Mo , day, yr ) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the Note below and see Column (e) in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| .988 KINDER MORGAN MANAGEM | 09/13/2012 | 02/21/2013 | 81.00 | 71.00 | | | 10.00 |
| 20. ALEXANDER & BALDWIN IN | VAR | 03/11/2013 | 709.00 | 585.00 | | | 124.00 |
| 40. ALLERGAN INC COM W/RIG EXP 2/18/2010 | 04/17/2012 | 03/11/2013 | 4,420.00 | 3,798.00 | | | 622.00 |
| 6. AMAZON.COM INC COMMON | 04/17/2012 | 03/11/2013 | 1,629.00 | 1,136.00 | | | 493.00 |
| 100. ARCHER DANIELS MIDLAN | 04/17/2012 | 03/11/2013 | 3,258.00 | 3,132.00 | | | 126.00 |
| 60. BRUKER BIOSCIENCES COR | 09/13/2012 | 03/11/2013 | 1,108.00 | 777.00 | | | 331.00 |
| 10. BRUNSWICK CORPORATION | 07/06/2012 | 03/11/2013 | 353.00 | 223.00 | | | 130.00 |
| 20. CENTENE CORP | 12/24/2012 | 03/11/2013 | 949.00 | 801.00 | | | 148.00 |
| 50. CIENA CORP COMMON | 04/17/2012 | 03/11/2013 | 868.00 | 837.00 | | | 31.00 |
| 25. COGNIZANT TECHNOLOGY S COMMON | 04/17/2012 | 03/11/2013 | 1,984.00 | 1,860.00 | | | 124.00 |
| 10. COMMVAULT SYSTEMS, INC | 12/05/2012 | 03/11/2013 | 777.00 | 661.00 | | | 116.00 |
| 20. CUBIST PHARMACEUTICALS | 04/17/2012 | 03/11/2013 | 953.00 | 812.00 | | | 141.00 |
| 220. DEUSTCHE BOERSE AG AD | 07/06/2012 | 03/11/2013 | 1,412.00 | 1,157.00 | | | 255.00 |
| 50. DEUTSCHE POST AG SPON | 07/06/2012 | 03/11/2013 | 1,185.00 | 862.00 | | | 323.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

Form **8949** (2013)

Form **8949**

Department of the Treasury Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

▶Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.*

▶File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

| Name(s) shown on return | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

*Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later*

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[X] **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example· 100 sh XYZ Co ) | (b) Date acquired (Mo , day, yr ) | (c) Date sold or disposed (Mo , day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) **See the separate instructions** (f) Code(s) from instructions | (g) Amount of adjustment | (h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 20. ERA GROUP INC COMMON | VAR | 03/11/2013 | 386.00 | 413.00 | | | -27.00 |
| 210. ENAGAS | VAR | 03/11/2013 | 2,488.00 | 1,885.00 | | | 603.00 |
| 40. EXPEDITORS INTL WASH I | 04/17/2012 | 03/11/2013 | 1,550.00 | 1,870.00 | | | -320.00 |
| 10. FACTSET RESEARCH SYSTE | 12/05/2012 | 03/11/2013 | 997.00 | 931.00 | | | 66.00 |
| 40. FANUC LTD ADR | VAR | 03/11/2013 | 998.00 | 1,163.00 | | | -165.00 |
| 50. FINISAR CORPORATION NE | VAR | 03/11/2013 | 734.00 | 677.00 | | | 57.00 |
| 60. FORTINET INC. COMMON | VAR | 03/11/2013 | 1,452.00 | 1,526.00 | | | -74.00 |
| 10. GARTNER,INC COMMON | 07/06/2012 | 03/11/2013 | 517.00 | 457.00 | | | 60.00 |
| 20. GIVAUDAN SA UNSPON ADR | 07/06/2012 | 03/11/2013 | 493.00 | 382.00 | | | 111.00 |
| 20. ILLUMINA INC COM | 12/24/2012 | 03/11/2013 | 1,074.00 | 1,121.00 | | | -47.00 |
| 20. INTREPID POTASH INC CO | 07/06/2012 | 03/11/2013 | 386.00 | 466.00 | | | -80.00 |
| 40. KDDI CORPORATION UNSPO | 07/06/2012 | 03/11/2013 | 762.00 | 661.00 | | | 101.00 |
| 10. KOHLS CORP | 12/05/2012 | 03/11/2013 | 467.00 | 442.00 | | | 25.00 |
| 310. LI & FUNG LIMITED UNS | VAR | 03/11/2013 | 862.00 | 1,087.00 | | | -225.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

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OMB No 1545-0074

2013

Attachment Sequence No **12A**

| Name(s) shown on return | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

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| 1 (a) Description of property (Example 100 sh XYZ Co ) | (b) Date acquired (Mo , day, yr ) | (c) Date sold or disposed (Mo , day, yr ) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions | (g) Amount of adjustment | (h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. LINDSAY MFG CO COMMON | 12/05/2012 | 03/11/2013 | 891.00 | 771.00 | | | 120.00 |
| 40. OMNICOM GROUP INCORPOR | 04/17/2012 | 03/11/2013 | 2,364.00 | 1,942.00 | | | 422.00 |
| 130. PAYCHEK INC COMMON | VAR | 03/11/2013 | 4,412.00 | 4,066.00 | | | 346.00 |
| 20. POLYONE CORP COM | 12/05/2012 | 03/11/2013 | 467.00 | 405.00 | | | 62.00 |
| 5. RANGE RESOURCES CORP CO | 04/17/2012 | 03/11/2013 | 396.00 | 283.00 | | | 113.00 |
| 80. ROGERS COMMUNICATIONS | 04/17/2012 | 03/11/2013 | 3,874.00 | 3,230.00 | | | 644.00 |
| 25. ROLLS ROYCE PLC ADR | VAR | 03/11/2013 | 1,950.00 | 1,729.00 | | | 221.00 |
| 20. RYANAIR HOLDINGS PLC C | 07/06/2012 | 03/11/2013 | 796.00 | 589.00 | | | 207.00 |
| 15. SL GREEN REALTY COMMON | VAR | 03/11/2013 | 1,276.00 | 1,129.00 | | | 147.00 |
| 70. SINGAPORE AIRLINES LIM | 07/06/2012 | 03/11/2013 | 1,213.00 | 1,162.00 | | | 51.00 |
| 20. SOVRAN SELF STORAGE IN | 04/17/2012 | 03/11/2013 | 1,232.00 | 1,006.00 | | | 226.00 |
| 30. TECHNIP-COFLEXIP SA AD | 07/06/2012 | 03/11/2013 | 794.00 | 751.00 | | | 43.00 |
| 20. TRIUMPH GROUP | 04/17/2012 | 03/11/2013 | 1,497.00 | 1,244.00 | | | 253.00 |
| 10. TUPPERWARE BRANDS CORP | 07/06/2012 | 03/11/2013 | 761.00 | 551.00 | | | 210.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.** Form **8949** (2013)

Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

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OMB No 1545-0074

2013

Attachment Sequence No **12A**

| Name(s) shown on return | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

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| 1 (a) Description of property (Example 100 sh XYZ Co) | (b) Date acquired (Mo, day, yr) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the Note below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. UNILEVER PLC-SPONSORED | 04/17/2012 | 03/11/2013 | 408.00 | 331.00 | | | 77.00 |
| 10. VODAFONE GROUP PLC SPO | 12/05/2012 | 03/11/2013 | 276.00 | 256.00 | | | 20.00 |
| 10. WATSCO INC COMMON | 08/30/2012 | 03/11/2013 | 811.00 | 754.00 | | | 57.00 |
| 20. WEIGHT WATCHERS INTL I | 12/05/2012 | 03/11/2013 | 817.00 | 1,008.00 | | | -191.00 |
| 70. WARNER CHILCOTT PLC CL | 12/05/2012 | 03/11/2013 | 952.00 | 800.00 | | | 152.00 |
| 30. TE CONNECTIVITY LTD | 08/30/2012 | 03/11/2013 | 1,264.00 | 1,045.00 | | | 219.00 |
| 20. QIAGEN N.V. | 12/24/2012 | 03/11/2013 | 421.00 | 368.00 | | | 53.00 |
| 40. AMERICA MOVIL S A DE C | VAR | 04/16/2013 | 828.00 | 886.00 | | | -58.00 |
| 10. COACH INC COM W/RTS AT 5/2/2011 | 07/06/2012 | 04/16/2013 | 512.00 | 574.00 | | | -62.00 |
| 50. EXPEDITORS INTL WASH I | 04/17/2012 | 04/16/2013 | 1,796.00 | 2,337.00 | | | -541.00 |
| 30. GENERAL MILLS | 04/17/2012 | 04/16/2013 | 1,489.00 | 1,174.00 | | | 315.00 |
| 10. HEALTHSOUTH CORP COMMO | 12/05/2012 | 04/16/2013 | 258.00 | 212.00 | | | 46.00 |
| 30. HEXCEL CORPORATION | 03/11/2013 | 04/16/2013 | 846.00 | 850.00 | | | -4.00 |
| 63. KINDER MORGAN MANAGEME | VAR | 04/16/2013 | 5,520.00 | 4,391.00 | | | 1,129.00 |
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Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

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OMB No 1545-0074

2013

Attachment Sequence No **12A**

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|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

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| 1 (a) Description of property (Example: 100 sh XYZ Co) | (b) Date acquired (Mo., day, yr) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions: (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 60. LINDE AG SPON ADR | 07/06/2012 | 04/16/2013 | 1,132.00 | 861.00 | | | 271.00 |
| 5. NETSUITE INC COMMON | 12/24/2012 | 04/16/2013 | 394.00 | 333.00 | | | 61.00 |
| 30. NOVARTIS AG SPONSORED | 07/06/2012 | 04/16/2013 | 2,201.00 | 1,664.00 | | | 537.00 |
| 60. PLEXUS CORP COMMON | 07/06/2012 | 04/16/2013 | 1,517.00 | 1,701.00 | | | -184.00 |
| 20. QUALCOMM INC COMMON | 04/17/2012 | 04/16/2013 | 1,313.00 | 1,354.00 | | | -41.00 |
| 40. REED ELSEVIER NV | 07/06/2012 | 04/16/2013 | 1,344.00 | 913.00 | | | 431.00 |
| 20. REXAM PLC | 07/06/2012 | 04/16/2013 | 792.00 | 736.00 | | | 56.00 |
| 10. SANOFI-SYNTHELABO SPON | 07/06/2012 | 04/16/2013 | 542.00 | 369.00 | | | 173.00 |
| 90. SONY FINANCIAL HOLDING | 07/06/2012 | 04/16/2013 | 1,190.00 | 1,452.00 | | | -262.00 |
| 30. TEREX CORP NEW COM | 03/11/2013 | 04/16/2013 | 860.00 | 1,037.00 | | | -177.00 |
| 15. TOYOTA MTR CORP COM (A | VAR | 04/16/2013 | 1,686.00 | 1,208.00 | | | 478.00 |
| 10. TRIMBLE NAV LTD | 12/05/2012 | 04/16/2013 | 281.00 | 278.00 | | | 3.00 |
| 10. ULTA SALON, COSMETICS INC. | 08/30/2012 | 04/16/2013 | 860.00 | 940.00 | | | -80.00 |
| 10. VAIL RESORTS COMMON | 07/06/2012 | 04/16/2013 | 590.00 | 493.00 | | | 97.00 |
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**For Paperwork Reduction Act Notice, see your tax return instructions.** Form **8949** (2013)

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Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

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OMB No 1545-0074

2013

Attachment Sequence No **12A**

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|---|---|
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|---|---|---|---|---|---|---|---|
| 10. VODAFONE GROUP PLC SPO | 12/05/2012 | 04/16/2013 | 292.00 | 256.00 | | | 36.00 |
| 50. YUE YUEN INDUSTRIAL UN | 07/06/2012 | 04/16/2013 | 840.00 | 795.00 | | | 45.00 |
| .906 SILVER BAY REALTY TRU COMMON | 04/24/2013 | 05/16/2013 | 17.00 | 18.00 | | | -1.00 |
| 4. AFFILIATED MANAGERS GRO | 07/06/2012 | 05/17/2013 | 665.00 | 433.00 | | | 232.00 |
| 2. AMERCO COMMON | 09/13/2012 | 05/17/2013 | 339.00 | 213.00 | | | 126.00 |
| 10. ANSYS INC COMMON | 04/16/2013 | 05/17/2013 | 761.00 | 776.00 | | | -15.00 |
| 100. AXA SA SPONSORED ADR | VAR | 05/17/2013 | 1,933.00 | 1,336.00 | | | 597.00 |
| 30. BRUNSWICK CORPORATION | 07/06/2012 | 05/17/2013 | 1,007.00 | 669.00 | | | 338.00 |
| 30. COGNIZANT TECHNOLOGY S COMMON | 07/06/2012 | 05/17/2013 | 1,910.00 | 1,720.00 | | | 190.00 |
| 6. CRIMSON WINE GROUP LTD | 12/05/2012 | 05/17/2013 | 53.00 | 40.00 | | | 13.00 |
| 10. CYTEC INDUSTRIES INC C | 07/06/2012 | 05/17/2013 | 727.00 | 602.00 | | | 125.00 |
| 25. EDWARDS LIFESCIENCES C | 03/11/2013 | 05/17/2013 | 1,668.00 | 2,217.00 | | | -549.00 |
| 20. IAC/INTERACTIVE CORP C | 12/24/2012 | 05/17/2013 | 1,025.00 | 931.00 | | | 94.00 |
| 10. ITAU UNIBANCO BANCO MU | 12/05/2012 | 05/17/2013 | 172.00 | 158.00 | | | 14.00 |
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Form **8949**

Department of the Treasury
Internal Revenue Service

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OMB No 1545-0074

**2013**

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| 1 (a) Description of property (Example 100 sh XYZ Co ) | (b) Date acquired (Mo , day, yr ) | (c) Date sold or disposed (Mo., day, yr ) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. JONES LANG LA SALLE IN | 07/06/2012 | 05/17/2013 | 967.00 | 690.00 | | | 277.00 |
| 110. KDDI CORPORATION UNSP | 07/06/2012 | 05/17/2013 | 1,365.00 | 909.00 | | | 456.00 |
| 80. LINDE AG SPON ADR | 07/06/2012 | 05/17/2013 | 1,558.00 | 1,149.00 | | | 409.00 |
| 20. OCEANEERING INTERNATIO | 12/05/2012 | 05/17/2013 | 1,508.00 | 1,070.00 | | | 438.00 |
| 10. OWENS ILL INC COM | 04/16/2013 | 05/17/2013 | 285.00 | 253.00 | | | 32.00 |
| 10. PVH CORP COMMON | 07/06/2012 | 05/17/2013 | 1,200.00 | 799.00 | | | 401.00 |
| 20. QUESTCOR PHARMACEUTICA COMMON | 08/30/2012 | 05/17/2013 | 741.00 | 861.00 | | | -120.00 |
| 30. SINGAPORE AIRLINES LIM | VAR | 05/17/2013 | 522.00 | 508.00 | | | 14.00 |
| 5. SIX FLAGS ENTERTAINMENT | 07/06/2012 | 05/17/2013 | 390.00 | 269.00 | | | 121.00 |
| 80. SOUTHERN CO | 12/05/2012 | 05/17/2013 | 3,699.00 | 3,483.00 | | | 216.00 |
| 30. SUNCOR ENERGY, INC | 04/16/2013 | 05/17/2013 | 958.00 | 830.00 | | | 128.00 |
| 30. TW TELECOM INC COMMON | 12/24/2012 | 05/17/2013 | 858.00 | 766.00 | | | 92.00 |
| 60. US AIRWAYS GROUP INC C | 03/11/2013 | 05/17/2013 | 1,138.00 | 891.00 | | | 247.00 |
| 20. VOLCANO CORP COMMON | 04/16/2013 | 05/17/2013 | 333.00 | 416.00 | | | -83.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949*.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

| Name(s) shown on return | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[X] **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example 100 sh. XYZ Co ) | (b) Date acquired (Mo , day, yr ) | (c) Date sold or disposed (Mo , day, yr ) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. ZIONS BANCORP COM | 12/24/2012 | 05/17/2013 | 271.00 | 214.00 | | | 57.00 |
| 70. TE CONNECTIVITY LTD | VAR | 05/17/2013 | 3,210.00 | 2,504.00 | | | 706.00 |
| 10. ACTUANT CORP CL A NEW | 03/11/2013 | 06/26/2013 | 324.00 | 314.00 | | | 10.00 |
| 2. ALLIANCE DATA SYSTEMS C | 12/05/2012 | 06/26/2013 | 359.00 | 287.00 | | | 72.00 |
| 40. ARM HOLDINGS PLC -SPON | 12/05/2012 | 06/26/2013 | 1,456.00 | 1,464.00 | | | -8.00 |
| 20. AVERY DENNISON CORP | 03/11/2013 | 06/26/2013 | 844.00 | 848.00 | | | -4.00 |
| 10. BNP PARIBAS ADR COM | 03/11/2013 | 06/26/2013 | 277.00 | 290.00 | | | -13.00 |
| 25. BRITISH AMERICAN TOB-S | 07/06/2012 | 06/26/2013 | 2,609.00 | 2,607.00 | | | 2.00 |
| 10. COMERICA INC COM RT EX 07/01/2006 | 07/06/2012 | 06/26/2013 | 399.00 | 305.00 | | | 94.00 |
| 10. COMMVAULT SYSTEMS, INC | 12/05/2012 | 06/26/2013 | 790.00 | 661.00 | | | 129.00 |
| 70. DEUTSCHE POST AG SPON | 07/06/2012 | 06/26/2013 | 1,758.00 | 1,207.00 | | | 551.00 |
| 10. ELECTRICIDADE DE PORTU ADR | 03/11/2013 | 06/26/2013 | 318.00 | 305.00 | | | 13.00 |
| 30. GIVAUDAN SA UNSPON ADR | 07/06/2012 | 06/26/2013 | 759.00 | 573.00 | | | 186.00 |
| 10. GULFPORT ENERGY CORPOR | 03/11/2013 | 06/26/2013 | 465.00 | 422.00 | | | 43.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949** | **Sales and Other Dispositions of Capital Assets** | OMB No 1545-0074

▶Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949*.

Department of the Treasury Internal Revenue Service | ▶File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. | **2013** Attachment Sequence No **12A**

Name(s) shown on return: KIMLEY-HORN FOUNDATION C/O BB&T, AGENT

Social security number or taxpayer identification number: 56-2188912

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[X] **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example· 100 sh XYZ Co ) | (b) Date acquired (Mo , day, yr ) | (c) Date sold or disposed (Mo , day, yr ) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. HSBC HLDGS PLC ADR | 07/06/2012 | 06/26/2013 | 523.00 | 438.00 | | | 85.00 |
| 20. HITACHI LTD 10 COM | 03/11/2013 | 06/26/2013 | 1,279.00 | 1,157.00 | | | 122.00 |
| 40. INFINITY PHARMACEUTICA COMMON | 05/17/2013 | 06/26/2013 | 678.00 | 988.00 | | | -310.00 |
| 10. INSULET CORPORATION CO | 03/11/2013 | 06/26/2013 | 309.00 | 239.00 | | | 70.00 |
| 80. INTUIT INC COMMON | VAR | 06/26/2013 | 4,766.00 | 4,635.00 | | | 131.00 |
| 40. LEUCADIA NATIONAL CORP | 12/05/2012 | 06/26/2013 | 999.00 | 904.00 | | | 95.00 |
| 10. MAXIMUS INC | 03/11/2013 | 06/26/2013 | 743.00 | 765.00 | | | -22.00 |
| 10. MUENCHER RUECK-GESELL | 07/06/2012 | 06/26/2013 | 184.00 | 138.00 | | | 46.00 |
| 1. NVR INC. COMMON | 12/05/2012 | 06/26/2013 | 911.00 | 895.00 | | | 16.00 |
| 5. NETSUITE INC COMMON | 12/24/2012 | 06/26/2013 | 444.00 | 333.00 | | | 111.00 |
| 180. NEWCASTLE INVESTMENT | 03/11/2013 | 06/26/2013 | 920.00 | 1,182.00 | | | -262.00 |
| 10. OASIS PETROLEUM, INC. | 12/24/2012 | 06/26/2013 | 382.00 | 312.00 | | | 70.00 |
| 40. POLYONE CORP COM | VAR | 06/26/2013 | 993.00 | 805.00 | | | 188.00 |
| 20. RYANAIR HOLDINGS PLC C | 07/06/2012 | 06/26/2013 | 1,008.00 | 589.00 | | | 419.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.** Form **8949** (2013)

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Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

▶Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949*.

▶File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No 12A

Name(s) shown on return: KIMLEY-HORN FOUNDATION C/O BB&T, AGENT

Social security number or taxpayer identification number: 56-2188912

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[X] **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example 100 sh XYZ Co) | (b) Date acquired (Mo, day, yr) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 20. RYMAN HOSPITALITY PROP COMMON | 03/11/2013 | 06/26/2013 | 708.00 | 899.00 | | | -191.00 |
| 3. SILVER BAY REALTY TRUST | 04/24/2013 | 06/26/2013 | 49.00 | 59.00 | | | -10.00 |
| 60. SINGAPORE AIRLINES LIM | VAR | 06/26/2013 | 940.00 | 1,044.00 | | | -104.00 |
| 4. TRANSDIGM GROUP INC COM | 03/11/2013 | 06/26/2013 | 627.00 | 585.00 | | | 42.00 |
| 10. VIROPHARMA INC COMMON | 05/17/2013 | 06/26/2013 | 282.00 | 257.00 | | | 25.00 |
| 30. YUE YUEN INDUSTRIAL UN | 07/06/2012 | 06/26/2013 | 381.00 | 477.00 | | | -96.00 |
| 30. YUE YUEN INDUSTRIAL UN | 07/06/2012 | 06/26/2013 | 381.00 | 477.00 | W | 96.00 | |
| 60. ZURICH INSURANCE GROUP | 07/06/2012 | 06/26/2013 | 1,550.00 | 1,333.00 | | | 217.00 |
| 30. ALKERMES PLC | 07/06/2012 | 06/26/2013 | 868.00 | 531.00 | | | 337.00 |
| 46. SIEMENS AG SPONSORED A | | 07/25/2013 | 143.00 | | | | 143.00 |
| 40. ASCENA RETAIL GROUP IN | 12/05/2012 | 07/26/2013 | 740.00 | 791.00 | | | -51.00 |
| 20. BIOMARIN PHARMACEUTICA | 12/05/2012 | 07/26/2013 | 1,285.00 | 961.00 | | | 324.00 |
| 30. BRUNSWICK CORPORATION | 06/26/2013 | 07/26/2013 | 1,100.00 | 950.00 | | | 150.00 |
| 10. CAMERON INTL CORP CORP COMMON | 03/11/2013 | 07/26/2013 | 575.00 | 650.00 | | | -75.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

▶Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.*

▶File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

| Name(s) shown on return | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

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**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
[X] **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example: 100 sh XYZ Co) | (b) Date acquired (Mo, day, yr) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions | (g) Amount of adjustment | (h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. CATAMARAN CORP | 12/24/2012 | 07/26/2013 | 517.00 | 483.00 | | | 34.00 |
| 30. COACH INC COM W/RTS AT 5/2/2011 | VAR | 07/26/2013 | 1,763.00 | 1,726.00 | | | 37.00 |
| 20. EBAY INC COM | 04/16/2013 | 07/26/2013 | 1,045.00 | 1,135.00 | | | -90.00 |
| 10. FEI COMPANY COMMON | 05/17/2013 | 07/26/2013 | 773.00 | 726.00 | | | 47.00 |
| 20. FIFTH & PACIFIC COMPAN COMMON | 12/24/2012 | 07/26/2013 | 487.00 | 253.00 | | | 234.00 |
| 4. INTERCONTINENTALEXCHANG | 03/11/2013 | 07/26/2013 | 707.00 | 635.00 | | | 72.00 |
| 10. KAISER ALUMINUM CORPOR | 04/16/2013 | 07/26/2013 | 662.00 | 610.00 | | | 52.00 |
| 30. KINDER MORGAN INC COMM | 04/16/2013 | 07/26/2013 | 1,159.00 | 1,150.00 | | | 9.00 |
| 40. METLIFE COMMON | 12/05/2012 | 07/26/2013 | 1,954.00 | 1,343.00 | | | 611.00 |
| 10. MICROSOFT CORP | 12/05/2012 | 07/26/2013 | 314.00 | 268.00 | | | 46.00 |
| 4. NETFLIX INC COMMON | 05/17/2013 | 07/26/2013 | 984.00 | 948.00 | | | 36.00 |
| 15. OCCIDENTAL PETE CORP | 12/05/2012 | 07/26/2013 | 1,355.00 | 1,120.00 | | | 235.00 |
| 10. PVH CORP COMMON | 06/26/2013 | 07/26/2013 | 1,318.00 | 1,240.00 | | | 78.00 |
| 60. SPECTRA ENERGY CORPORA | 03/11/2013 | 07/26/2013 | 2,195.00 | 1,747.00 | | | 448.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

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▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

| Name(s) shown on return | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

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**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example: 100 sh XYZ Co) | (b) Date acquired (Mo., day, yr) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 20. TEXAS CAPITAL BANCSHAR COMMON | 08/30/2012 | 07/26/2013 | 952.00 | 907.00 | | | 45.00 |
| 10. TEXAS INSTRUMENTS INC | 12/24/2012 | 07/26/2013 | 389.00 | 309.00 | | | 80.00 |
| 15. TIME WARNER CABLE INC | 03/11/2013 | 07/26/2013 | 1,751.00 | 1,354.00 | | | 397.00 |
| 20. UNITED PARCEL SERVICE | 12/05/2012 | 07/26/2013 | 1,738.00 | 1,470.00 | | | 268.00 |
| 30. VISTEON CORP COMMON | VAR | 07/26/2013 | 1,968.00 | 1,467.00 | | | 501.00 |
| 10. VMWARE INC CLASS A COM | 06/26/2013 | 07/26/2013 | 824.00 | 674.00 | | | 150.00 |
| 10. WABCO HOLDINGS INC COM | 12/05/2012 | 07/26/2013 | 785.00 | 600.00 | | | 185.00 |
| 20. WELLPOINT INC | VAR | 07/26/2013 | 1,694.00 | 1,343.00 | | | 351.00 |
| 50. WPX ENERGY INC. COMMON | 12/24/2012 | 07/26/2013 | 971.00 | 752.00 | | | 219.00 |
| 6. ALLIANCE DATA SYSTEMS C | VAR | 08/28/2013 | 1,179.00 | 888.00 | | | 291.00 |
| 20. AVERY DENNISON CORP | VAR | 08/28/2013 | 862.00 | 858.00 | | | 4.00 |
| 20. BG GROUP PLC SPON ADR | 08/30/2012 | 08/28/2013 | 394.00 | 410.00 | | | -16.00 |
| 10. BROADCOM CORPORATION C | 12/24/2012 | 08/28/2013 | 250.00 | 381.00 | | | -131.00 |
| 40. COACH INC COM W/RTS AT 5/2/2011 | VAR | 08/28/2013 | 2,093.00 | 2,317.00 | | | -224.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.*

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

| Name(s) shown on return | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

*Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[X] **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example: 100 sh XYZ Co) | (b) Date acquired (Mo, day, yr) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 30. ELECTRICIDADE DE PORTU ADR | VAR | 08/28/2013 | 1,070.00 | 936.00 | | | 134.00 |
| 20. MARRIOTT VACATIONS WOR COMMON | 12/05/2012 | 08/28/2013 | 850.00 | 798.00 | | | 52.00 |
| 20. MEDIVATION INC COMMON | 08/30/2012 | 08/28/2013 | 1,123.00 | 975.00 | | | 148.00 |
| 4. METTLER-TOLEDO INTL COM | 03/11/2013 | 08/28/2013 | 898.00 | 878.00 | | | 20.00 |
| 180. NEW RESIDENTIAL INVES COMMON | 05/16/2013 | 08/28/2013 | 1,111.00 | 1,212.00 | | | -101.00 |
| 20. OASIS PETROLEUM, INC. | 12/24/2012 | 08/28/2013 | 791.00 | 624.00 | | | 167.00 |
| 155.503 PIMCO PIMS FOREIGN | 12/05/2012 | 08/28/2013 | 1,634.00 | 1,776.00 | W | 142.00 | |
| 13.38 PIMCO PIMS FOREIGN B | 12/05/2012 | 08/28/2013 | 141.00 | 153.00 | | | -12.00 |
| 180. PETROFAC LIMITED | VAR | 08/28/2013 | 1,904.00 | 2,333.00 | | | -429.00 |
| 20. SM ENERGY COMPANY COMM | 05/17/2013 | 08/28/2013 | 1,391.00 | 1,251.00 | | | 140.00 |
| 10. TAUBMAN CENTERS INC | 12/24/2012 | 08/28/2013 | 683.00 | 791.00 | | | -108.00 |
| 10. VODAFONE GROUP PLC SPO | 12/05/2012 | 08/28/2013 | 293.00 | 256.00 | | | 37.00 |
| 40. ZIONS BANCORP COM | 12/24/2012 | 08/28/2013 | 1,126.00 | 856.00 | | | 270.00 |
| 439.602 AMERICAN CENTURY D BOND FUND # | 05/17/2013 | 09/23/2013 | 4,691.00 | 4,862.00 | | | -171.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949*.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

| Name(s) shown on return | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[X] **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example 100 sh XYZ Co) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 20. BNP PARIBAS ADR COM | VAR | 09/23/2013 | 687.00 | 576.00 | | | 111.00 |
| 50. CABLEVISION SYS CORP. | 06/26/2013 | 09/23/2013 | 862.00 | 769.00 | | | 93.00 |
| 50. COMCAST CORP NEW CL A | 05/17/2013 | 09/23/2013 | 2,190.00 | 2,114.00 | | | 76.00 |
| 50. DENBURY RESOURCES INC | 08/28/2013 | 09/23/2013 | 856.00 | 878.00 | | | -22.00 |
| 110. DEUSTCHE BOERSE AG AD | VAR | 09/23/2013 | 813.00 | 645.00 | | | 168.00 |
| 140. LONZA GROUP AG ADR | VAR | 09/23/2013 | 1,133.00 | 953.00 | | | 180.00 |
| 10. ONYX PHARMACEUTICALS I | 12/24/2012 | 09/23/2013 | 1,245.00 | 771.00 | | | 474.00 |
| 864.745 PIMCO TOTAL RETURN | VAR | 09/23/2013 | 9,331.00 | 9,558.00 | | | -227.00 |
| 170. POTASH CORP OF SASKAT | VAR | 09/23/2013 | 5,439.00 | 6,569.00 | | | -1,130.00 |
| 20. TENET HEALTHCARE CORP | 06/26/2013 | 09/23/2013 | 818.00 | 901.00 | | | -83.00 |
| 10. YUE YUEN INDUSTRIAL UN | 12/05/2012 | 09/23/2013 | 134.00 | 174.00 | | | -40.00 |
| 10. ALLERGAN INC COM W/RIG EXP 2/18/2010 | 12/05/2012 | 10/28/2013 | 930.00 | 925.00 | | | 5.00 |
| 50. THE BANK OF YOKOHAMA L | 07/26/2013 | 10/28/2013 | 1,099.00 | 1,135.00 | | | -36.00 |
| 10. BE AEROSPACE INC COMMO | 03/11/2013 | 10/28/2013 | 806.00 | 570.00 | | | 236.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

**For Paperwork Reduction Act Notice, see your tax return instructions.** Form **8949** (2013)

JSA
3X2615 2 000

Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949*

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

| Name(s) shown on return | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[X] **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example 100 sh XYZ Co ) | (b) Date acquired (Mo., day, yr ) | (c) Date sold or disposed (Mo , day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions | (g) Amount of adjustment | (h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. CYTEC INDUSTRIES INC C | 06/26/2013 | 10/28/2013 | 828.00 | 750.00 | | | 78.00 |
| 40. FORTINET INC. COMMON | 07/26/2013 | 10/28/2013 | 802.00 | 831.00 | | | -29.00 |
| 10. FRESENIUS USA INC ADR | 06/26/2013 | 10/28/2013 | 339.00 | 350.00 | | | -11.00 |
| 90. GDF SUEZ SPONS ADR | VAR | 10/28/2013 | 2,264.00 | 1,807.00 | | | 457.00 |
| 10. HEXCEL CORPORATION | 06/26/2013 | 10/28/2013 | 418.00 | 342.00 | | | 76.00 |
| 30. INTERNATIONAL CONSOLID AIRLINES GROU | VAR | 10/28/2013 | 839.00 | 646.00 | | | 193.00 |
| 60. JGC CORPORATION | VAR | 10/28/2013 | 4,609.00 | 3,657.00 | | | 952.00 |
| 70. KODIAK OIL & GAS CORP | 09/23/2013 | 10/28/2013 | 920.00 | 794.00 | | | 126.00 |
| 50. LINDE AG SPON ADR | 12/05/2012 | 10/28/2013 | 1,003.00 | 868.00 | | | 135.00 |
| 100. LONZA GROUP AG ADR | VAR | 10/28/2013 | 875.00 | 739.00 | | | 136.00 |
| 20. MUENCHER RUECK-GESELL | 12/05/2012 | 10/28/2013 | 420.00 | 346.00 | | | 74.00 |
| 40. NUANCE COMMUNICATIONS | 03/11/2013 | 10/28/2013 | 646.00 | 774.00 | | | -128.00 |
| 1. PRICELINE.COM INC COMMO | 05/17/2013 | 10/28/2013 | 1,061.00 | 807.00 | | | 254.00 |
| 10. ROLLS ROYCE PLC ADR | VAR | 10/28/2013 | 942.00 | 728.00 | | | 214.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.** Form **8949** (2013)

JSA
3X2615 2 000

Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

▶Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949*.

▶File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return: KIMLEY-HORN FOUNDATION C/O BB&T, AGENT

Social security number or taxpayer identification number: 56-2188912

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later*

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[X] **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example· 100 sh XYZ Co ) | (b) Date acquired (Mo , day, yr ) | (c) Date sold or disposed (Mo , day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the Note below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. SM ENERGY COMPANY COMM | 09/23/2013 | 10/28/2013 | 858.00 | 757.00 | | | 101.00 |
| 260. SNAM S.P.A. | VAR | 10/28/2013 | 2,703.00 | 2,389.00 | | | 314.00 |
| 60. WISDOMTREE INVESTMENTS COMMON | 07/26/2013 | 10/28/2013 | 850.00 | 826.00 | | | 24.00 |
| 70. XINYI GLASS HOLDINGS L | 12/05/2012 | 10/28/2013 | 1,437.00 | 806.00 | | | 631.00 |
| 30. ZIONS BANCORP COM | 09/23/2013 | 10/28/2013 | 853.00 | 822.00 | | | 31.00 |
| 60. CAMERON INTL CORP CORP COMMON | VAR | 11/26/2013 | 3,332.00 | 3,854.00 | | | -522.00 |
| 70. KDDI CORPORATION UNSPO | 12/05/2012 | 11/26/2013 | 1,079.00 | 652.00 | | | 427.00 |
| 10. LENNOX INTERNATIONAL I | 08/28/2013 | 11/26/2013 | 825.00 | 686.00 | | | 139.00 |
| 20. MEDIVATION INC COMMON | 10/28/2013 | 11/26/2013 | 1,273.00 | 1,269.00 | | | 4.00 |
| 2. MIDDLEBY CORP COMMON | 08/28/2013 | 11/26/2013 | 435.00 | 369.00 | | | 66.00 |
| 101.294 PIMCO PIMS FOREIGN | 12/05/2012 | 11/26/2013 | 1,080.00 | 1,157.00 | W | 77.00 | |
| 10. POSTNL NV ADR | 10/28/2013 | 11/26/2013 | 57.00 | 49.00 | | | 8.00 |
| 10. SM ENERGY COMPANY COMM | 09/23/2013 | 11/26/2013 | 919.00 | 757.00 | | | 162.00 |
| 5. SIEMENS AG SPONSORED AD | 03/11/2013 | 11/26/2013 | 661.00 | 541.00 | | | 120.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**
JSA
3X2615 2 000

Form **8949** (2013)

Form **8949**

Department of the Treasury
Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

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▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

**2013**

Attachment Sequence No **12A**

Name(s) shown on return: KIMLEY-HORN FOUNDATION C/O BB&T, AGENT

Social security number or taxpayer identification number: 56-2188912

*Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

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|---|---|---|---|---|---|---|---|
| 20. SIRONA DENTAL SYSTEMS | 12/24/2012 | 11/26/2013 | 1,356.00 | 1,261.00 | | | 95.00 |
| 1580.911 STERLING CAPITAL BOND FUND | VAR | 11/26/2013 | 16,726.00 | 16,981.00 | | | -255.00 |
| 10. TIME WARNER CABLE INC | 03/11/2013 | 11/26/2013 | 1,359.00 | 902.00 | | | 457.00 |
| 10. TRINITY INDUSTRIES COM | 04/16/2013 | 11/26/2013 | 516.00 | 405.00 | | | 111.00 |
| 5. UNIVERSAL HEALTH SERVIC | 10/28/2013 | 11/26/2013 | 414.00 | 395.00 | | | 19.00 |
| 30. VIROPHARMA INC COMMON | 05/17/2013 | 11/26/2013 | 1,483.00 | 771.00 | | | 712.00 |
| 10. WESCO INTERNATIONAL IN | 06/26/2013 | 11/26/2013 | 863.00 | 675.00 | | | 188.00 |
| 20. PERRIGO COMPANY | VAR | 12/23/2013 | 3,044.00 | 2,744.00 | | | 300.00 |
| 30. ACORDA THERAPEUTICS IN | 03/11/2013 | 12/24/2013 | 884.00 | 918.00 | | | -34.00 |
| 20. EQUIFAX INC | 07/26/2013 | 12/24/2013 | 1,377.00 | 1,237.00 | | | 140.00 |
| 20. FRESH MARKET INC COMMO | 09/23/2013 | 12/24/2013 | 809.00 | 963.00 | | | -154.00 |
| 20. LAMAR ADVERTISING CO C | 03/11/2013 | 12/24/2013 | 1,036.00 | 957.00 | | | 79.00 |
| 40. MUENCHER RUECK-GESELL | VAR | 12/24/2013 | 876.00 | 767.00 | | | 109.00 |
| 10. NETSUITE INC COMMON | 12/24/2012 | 12/24/2013 | 989.00 | 666.00 | | | 323.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | | | | | |

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Form **8949**

Department of the Treasury Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

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▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

| Name(s) shown on return | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

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**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box A, B, *or* C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

X **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example 100 sh XYZ Co) | (b) Date acquired (Mo, day, yr) | (c) Date sold or disposed (Mo., day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) **See the separate instructions** (f) Code(s) from instructions | (g) Amount of adjustment | (h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. RYANAIR HOLDINGS PLC C | 05/17/2013 | 12/24/2013 | 461.00 | 449.00 | | | 12.00 |
| 20. THERAVANCE INC COMMON | 05/17/2013 | 12/24/2013 | 679.00 | 791.00 | | | -112.00 |
| 20. 3D SYSTEMS CORP COMMON | 08/28/2013 | 12/24/2013 | 1,730.00 | 1,008.00 | | | 722.00 |
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| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶ | | | 292,275. | 266,045. | | 315. | 26,545. |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

| Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side) | Social security number or taxpayer identification number |
|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

*Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

**Part II** **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box D, E, *or* F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[X] **(F)** Long-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example: 100 sh XYZ Co) | (b) Date acquired (Mo, day, yr) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the Note below and see Column (e) in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 50. ARM HOLDINGS PLC -SPON | VAR | 03/11/2013 | 2,114.00 | 963.00 | | | 1,151.00 |
| 20. ATLAS AIR WORLDWIDE HO COMMON | 02/28/2012 | 03/11/2013 | 882.00 | 859.00 | | | 23.00 |
| 60. W.R. BERKLEY CORP COMM | 11/12/2010 | 03/11/2013 | 2,529.00 | 1,644.00 | | | 885.00 |
| 20. CABOT CORP COMMON | 12/27/2011 | 03/11/2013 | 732.00 | 653.00 | | | 79.00 |
| 20. CASEY'S GENERAL STORES COMMON | 11/12/2010 | 03/11/2013 | 1,145.00 | 796.00 | | | 349.00 |
| 10. CHEVRON TEXACO CORP CO | 05/13/2009 | 03/11/2013 | 1,184.00 | 684.00 | | | 500.00 |
| 20. CLEAN HARBORS INC COMM | 02/28/2012 | 03/11/2013 | 1,095.00 | 1,355.00 | | | -260.00 |
| 20. FANUC LTD ADR | 03/03/2011 | 03/11/2013 | 499.00 | 530.00 | | | -31.00 |
| 60. FIFTH THIRD BANCORP | 11/12/2010 | 03/11/2013 | 982.00 | 774.00 | | | 208.00 |
| 30. FOOT LOCKER INC. COMMO | 11/12/2010 | 03/11/2013 | 969.00 | 486.00 | | | 483.00 |
| 10. GENESSE & WYO INC CL A | 02/28/2012 | 03/11/2013 | 927.00 | 603.00 | | | 324.00 |
| 10. INVESTORS BANCORP COMM | 11/12/2010 | 03/11/2013 | 179.00 | 125.00 | | | 54.00 |
| 20. KAISER ALUMINUM CORPOR | 11/12/2010 | 03/11/2013 | 1,252.00 | 916.00 | | | 336.00 |
| 70. KOHLS CORP | 11/10/2011 | 03/11/2013 | 3,272.00 | 3,906.00 | | | -634.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

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| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

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**Part II** **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box D, E, *or* F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
[ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
[X] **(F)** Long-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example: 100 sh XYZ Co.) | (b) Date acquired (Mo, day, yr) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the Note below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 680. LI & FUNG LIMITED UNS | VAR | 03/11/2013 | 1,890.00 | 2,965.00 | | | -1,075.00 |
| 30. LEUCADIA NATIONAL CORP | 11/12/2010 | 03/11/2013 | 799.00 | 777.00 | | | 22.00 |
| 70. THE MEN'S WEARHOUSE IN | 11/12/2010 | 03/11/2013 | 2,044.00 | 1,875.00 | | | 169.00 |
| 20. MICRO SYSTEMS, INC. CO | 01/18/2012 | 03/11/2013 | 849.00 | 991.00 | | | -142.00 |
| 15. OIL STATES INTERNATION | VAR | 03/11/2013 | 1,164.00 | 1,093.00 | | | 71.00 |
| 80. OPTIMER PHARMACEUTICAL COMMO | 01/18/2012 | 03/11/2013 | 1,004.00 | 1,018.00 | | | -14.00 |
| 20. PEPSICO INC | VAR | 03/11/2013 | 1,542.00 | 1,302.00 | | | 240.00 |
| 40. PFIZER INC COM STK | 08/25/2011 | 03/11/2013 | 1,126.00 | 720.00 | | | 406.00 |
| 30. PLUM CREEK TIMBER CO C | 11/12/2010 | 03/11/2013 | 1,489.00 | 1,124.00 | | | 365.00 |
| 20. RAYMOND JAMES FINANCIA | 11/12/2010 | 03/11/2013 | 941.00 | 596.00 | | | 345.00 |
| 10. ROBERT HALF INTL COMMO | 01/18/2012 | 03/11/2013 | 364.00 | 292.00 | | | 72.00 |
| 20. ROCKWOOD HOLDINGS INC | 11/12/2010 | 03/11/2013 | 1,301.00 | 727.00 | | | 574.00 |
| 10. SL GREEN REALTY COMMON | 11/12/2010 | 03/11/2013 | 851.00 | 644.00 | | | 207.00 |
| 60. SCHLUMBERGER LTD COMMO | 05/13/2009 | 03/11/2013 | 4,649.00 | 3,218.00 | | | 1,431.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

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|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

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**Part II** **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box D, E, *or* F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[ ] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
[ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
[X] **(F)** Long-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example: 100 sh XYZ Co) | (b) Date acquired (Mo, day, yr) | (c) Date sold or disposed (Mo., day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the Note below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. SCHNEIDER ELECTRIC SA | 11/12/2010 | 03/11/2013 | 155.00 | 143.00 | | | 12.00 |
| 60. SPIRIT AEROSYSTEMS HOL COMMON | 08/25/2011 | 03/11/2013 | 1,097.00 | 906.00 | | | 191.00 |
| 40. SUNCOR ENERGY, INC | VAR | 03/11/2013 | 1,230.00 | 1,248.00 | | | -18.00 |
| 30. TEXAS INSTRUMENTS INC | VAR | 03/11/2013 | 1,060.00 | 876.00 | | | 184.00 |
| 20. TOWERS WATSON & COMPAN | 01/18/2012 | 03/11/2013 | 1,352.00 | 1,196.00 | | | 156.00 |
| 15. THE TRAVELERS COMPANIE | VAR | 03/11/2013 | 1,225.00 | 884.00 | | | 341.00 |
| 50. TRINITY INDUSTRIES COM | 11/12/2010 | 03/11/2013 | 2,224.00 | 1,195.00 | | | 1,029.00 |
| 10. UNILEVER PLC-SPONSORED | 02/28/2012 | 03/11/2013 | 408.00 | 326.00 | | | 82.00 |
| 10. UNITED NATURAL FOODS I | 02/28/2012 | 03/11/2013 | 498.00 | 457.00 | | | 41.00 |
| 10. UNITED RENTALS INC | 01/18/2012 | 03/11/2013 | 543.00 | 350.00 | | | 193.00 |
| 10. VODAFONE GROUP PLC SPO | 06/16/2011 | 03/11/2013 | 276.00 | 259.00 | | | 17.00 |
| 2. WHITE MOUNTAINS INSURAN COMM | 11/12/2010 | 03/11/2013 | 1,099.00 | 641.00 | | | 458.00 |
| 80. QIAGEN N.V. | 01/18/2012 | 03/11/2013 | 1,683.00 | 1,231.00 | | | 452.00 |
| 30. AMERICA MOVIL S A DE C | 12/29/2010 | 04/16/2013 | 621.00 | 969.00 | | | -348.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

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|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

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**Part II** **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You *must* check Box D, E, *or* F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [ ] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- [X] **(F)** Long-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example 100 sh. XYZ Co) | (b) Date acquired (Mo, day, yr) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 20. AVNET INCORPORATED | 11/12/2010 | 04/16/2013 | 662.00 | 617.00 | | | 45.00 |
| 50. CABOT CORP COMMON | 12/27/2011 | 04/16/2013 | 1,658.00 | 1,632.00 | | | 26.00 |
| 10. ICICI BANK LIMITED SPO | 11/12/2010 | 04/16/2013 | 432.00 | 540.00 | | | -108.00 |
| 10. INVESTORS BANCORP COMM | 11/12/2010 | 04/16/2013 | 191.00 | 125.00 | | | 66.00 |
| 15. ITC HOLDINGS CORP COMM | 11/12/2010 | 04/16/2013 | 1,377.00 | 908.00 | | | 469.00 |
| 50. LKQ CORP COMMON | 11/12/2010 | 04/16/2013 | 1,063.00 | 566.00 | | | 497.00 |
| 10. NOVARTIS AG SPONSORED | 04/22/2010 | 04/16/2013 | 734.00 | 520.00 | | | 214.00 |
| 10. QUALCOMM INC COMMON | 08/25/2011 | 04/16/2013 | 656.00 | 474.00 | | | 182.00 |
| 30. ROCHE HOLDING LTD ADR | 11/12/2010 | 04/16/2013 | 1,861.00 | 1,084.00 | | | 777.00 |
| 20. SM ENERGY COMPANY COMM | VAR | 04/16/2013 | 1,191.00 | 1,563.00 | | | -372.00 |
| 10. SANOFI-SYNTHELABO SPON | 02/28/2012 | 04/16/2013 | 542.00 | 377.00 | | | 165.00 |
| 20. TARGET CORP COM | 03/03/2011 | 04/16/2013 | 1,360.00 | 1,037.00 | | | 323.00 |
| 20. VAIL RESORTS COMMON | 11/12/2010 | 04/16/2013 | 1,179.00 | 872.00 | | | 307.00 |
| 10. VODAFONE GROUP PLC SPO | 06/16/2011 | 04/16/2013 | 292.00 | 259.00 | | | 33.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶ | | | | | | | |

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side) KIMLEY-HORN FOUNDATION C/O BB&T, AGENT

Social security number or taxpayer identification number 56-2188912

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|---|---|---|---|---|---|---|---|
| 4. AMERCO COMMON | 11/12/2010 | 05/17/2013 | 678.00 | 365.00 | | | 313.00 |
| 60. AVNET INCORPORATED | 11/12/2010 | 05/17/2013 | 2,053.00 | 1,852.00 | | | 201.00 |
| 20. BARCLAYS PLC PLC ADR | 06/16/2011 | 05/17/2013 | 398.00 | 328.00 | | | 70.00 |
| 15. BAYER A G-SPONS ADR | 03/03/2011 | 05/17/2013 | 1,613.00 | 1,203.00 | | | 410.00 |
| 8. BLACKROCK INC COMMON | 04/17/2012 | 05/17/2013 | 2,309.00 | 1,619.00 | | | 690.00 |
| 10. CERNER CORP COMMON | 04/17/2012 | 05/17/2013 | 983.00 | 742.00 | | | 241.00 |
| 40. COGNIZANT TECHNOLOGY S COMMON | 04/17/2012 | 05/17/2013 | 2,546.00 | 2,976.00 | | | -430.00 |
| 9. CRIMSON WINE GROUP LTD | 11/12/2010 | 05/17/2013 | 79.00 | 69.00 | | | 10.00 |
| 10. CYTEC INDUSTRIES INC C | 08/25/2011 | 05/17/2013 | 727.00 | 421.00 | | | 306.00 |
| 50. DISCOVER FINANCIAL SER | 11/12/2010 | 05/17/2013 | 2,356.00 | 931.00 | | | 1,425.00 |
| 60. GILEAD SCIENCES, INC. | 04/17/2012 | 05/17/2013 | 3,325.00 | 1,400.00 | | | 1,925.00 |
| 20. INVESTORS BANCORP COMM | 11/12/2010 | 05/17/2013 | 401.00 | 250.00 | | | 151.00 |
| 60. ITAU UNIBANCO BANCO MU | 01/18/2012 | 05/17/2013 | 1,030.00 | 1,244.00 | | | -214.00 |
| 20. KAISER ALUMINUM CORPOR | 11/12/2010 | 05/17/2013 | 1,277.00 | 916.00 | | | 361.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶ | | | | | | | |

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- [X] **(F)** Long-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example 100 sh XYZ Co) | (b) Date acquired (Mo, day, yr) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) **See the separate instructions** (f) Code(s) from instructions | (g) Amount of adjustment | (h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 20. KEYCORP NEW COM | 11/12/2010 | 05/17/2013 | 215.00 | 161.00 | | | 54.00 |
| 130. ON SEMICONDUCTOR COMM | 04/17/2012 | 05/17/2013 | 1,064.00 | 1,109.00 | | | -45.00 |
| 10. OPENTABLE INC COMMON | 11/15/2010 | 05/17/2013 | 634.00 | 651.00 | | | -17.00 |
| 15. SPX CORP | 04/17/2012 | 05/17/2013 | 1,185.00 | 1,169.00 | | | 16.00 |
| 20. SHIN-ETSU CHEMICAL CO | 04/17/2012 | 05/17/2013 | 347.00 | 282.00 | | | 65.00 |
| 130. SUNCOR ENERGY, INC | VAR | 05/17/2013 | 4,153.00 | 4,178.00 | | | -25.00 |
| 30. VOLCANO CORP COMMON | 02/28/2012 | 05/17/2013 | 499.00 | 871.00 | | | -372.00 |
| 30. ACTUANT CORP CL A NEW | 11/12/2010 | 06/26/2013 | 971.00 | 685.00 | | | 286.00 |
| 40. ARM HOLDINGS PLC -SPON | VAR | 06/26/2013 | 1,456.00 | 1,004.00 | | | 452.00 |
| 10. BNP PARIBAS ADR COM | 01/18/2012 | 06/26/2013 | 277.00 | 207.00 | | | 70.00 |
| 10. COMERICA INC COM RT EX 07/01/2006 | 04/17/2012 | 06/26/2013 | 399.00 | 320.00 | | | 79.00 |
| 20. ENCORE WIRE CORPORATIO | 11/12/2010 | 06/26/2013 | 671.00 | 443.00 | | | 228.00 |
| 30. HSBC HLDGS PLC ADR | VAR | 06/26/2013 | 1,568.00 | 1,347.00 | | | 221.00 |
| 50. HYATT HOTELS CORP CL A | 11/12/2010 | 06/26/2013 | 1,981.00 | 2,050.00 | | | -69.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶ | | | | | | | |

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KIMLEY-HORN FOUNDATION C/O BB&T, AGENT

Social security number or taxpayer identification number

56-2188912

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|---|---|---|---|---|---|---|---|
| 10. INFORMATICA CORP COM | 02/28/2012 | 06/26/2013 | 347.00 | 494.00 | | | -147.00 |
| 40. INTEL CORP | VAR | 06/26/2013 | 958.00 | 867.00 | | | 91.00 |
| 20. LEUCADIA NATIONAL CORP | 11/12/2010 | 06/26/2013 | 500.00 | 518.00 | | | -18.00 |
| 40. MICROSOFT CORP | VAR | 06/26/2013 | 1,371.00 | 937.00 | | | 434.00 |
| 10. MTN GROUP LTD ADR | 11/12/2010 | 06/26/2013 | 174.00 | 189.00 | | | -15.00 |
| 10. OIL STATES INTERNATION | 01/18/2012 | 06/26/2013 | 919.00 | 797.00 | | | 122.00 |
| 2. PIONEER NAT RES CO COMM | 02/28/2012 | 06/26/2013 | 296.00 | 224.00 | | | 72.00 |
| 10. RAYMOND JAMES FINANCIA | 11/12/2010 | 06/26/2013 | 427.00 | 298.00 | | | 129.00 |
| 10. SASOL LTD SPONSORED AD | 02/28/2012 | 06/26/2013 | 407.00 | 534.00 | W | 127.00 | |
| 10. TOTAL FINA ELF S A SPO | 02/28/2012 | 06/26/2013 | 477.00 | 565.00 | W | 88.00 | |
| 20. WASTE CONNECTIONS COMM | 11/12/2010 | 06/26/2013 | 799.00 | 525.00 | | | 274.00 |
| 10. WEX INC COMMON | 11/12/2010 | 06/26/2013 | 759.00 | 435.00 | | | 324.00 |
| 10. MELLANOX TECHNOLOGIES | 12/29/2010 | 06/26/2013 | 495.00 | 259.00 | | | 236.00 |
| 40. ABBVIE INC COMMON | 04/17/2012 | 07/26/2013 | 1,785.00 | 1,261.00 | | | 524.00 |
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|---|---|
| KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912 |

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|---|---|---|---|---|---|---|---|
| 6. AFFILIATED MANAGERS GRO | 07/06/2012 | 07/26/2013 | 1,043.00 | 650.00 | | | 393.00 |
| 10. ALEXANDER & BALDWIN IN | 04/17/2012 | 07/26/2013 | 434.00 | 246.00 | | | 188.00 |
| 10. ALIGN TECHNOLOGY INC C | 04/17/2012 | 07/26/2013 | 427.00 | 277.00 | | | 150.00 |
| 4. AMAZON.COM INC COMMON | 04/17/2012 | 07/26/2013 | 1,248.00 | 757.00 | | | 491.00 |
| 6. APPLE COMPUTER COM | VAR | 07/26/2013 | 2,637.00 | 1,551.00 | | | 1,086.00 |
| 30. BAXTER INT'L INC COM | 04/17/2012 | 07/26/2013 | 2,199.00 | 1,643.00 | | | 556.00 |
| 40. CADENCE DESIGN SYS INC 02/09/2006 | 07/06/2012 | 07/26/2013 | 576.00 | 455.00 | | | 121.00 |
| 20. CASEY'S GENERAL STORES COMMON | 11/12/2010 | 07/26/2013 | 1,337.00 | 796.00 | | | 541.00 |
| 18. CATAMARAN CORP | 01/18/2012 | 07/26/2013 | 930.00 | 770.00 | | | 160.00 |
| 10. CHEVRON TEXACO CORP CO | 05/13/2009 | 07/26/2013 | 1,270.00 | 684.00 | | | 586.00 |
| 20. COACH INC COM W/RTS AT 5/2/2011 | 07/06/2012 | 07/26/2013 | 1,175.00 | 1,147.00 | | | 28.00 |
| 30. DANAHER CORP COMMON | 04/17/2012 | 07/26/2013 | 1,999.00 | 1,649.00 | | | 350.00 |
| 100. DEUSTCHE BOERSE AG AD | 07/06/2012 | 07/26/2013 | 690.00 | 526.00 | | | 164.00 |
| 20. DISCOVER FINANCIAL SER | 11/12/2010 | 07/26/2013 | 986.00 | 372.00 | | | 614.00 |
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|---|---|---|---|---|---|---|---|
| 30. EMERSON ELECTRIC CO | 04/17/2012 | 07/26/2013 | 1,787.00 | 1,535.00 | | | 252.00 |
| 30. FOOT LOCKER INC. COMMO | 11/12/2010 | 07/26/2013 | 1,087.00 | 486.00 | | | 601.00 |
| 20. GNC ACQUISITION HOLDIN COMMON | 04/17/2012 | 07/26/2013 | 1,047.00 | 691.00 | | | 356.00 |
| 20. GENERAL MILLS | 04/17/2012 | 07/26/2013 | 1,027.00 | 783.00 | | | 244.00 |
| 5. GENESSE & WYO INC CL A | 02/28/2012 | 07/26/2013 | 452.00 | 301.00 | | | 151.00 |
| 10. JARDEN CORP COMMON | 07/06/2012 | 07/26/2013 | 453.00 | 293.00 | | | 160.00 |
| 20. JUNIPER NETWORKS INC C | VAR | 07/26/2013 | 431.00 | 371.00 | | | 60.00 |
| 10. KAISER ALUMINUM CORPOR | 11/12/2010 | 07/26/2013 | 662.00 | 458.00 | | | 204.00 |
| 70. KEYCORP NEW COM | 11/12/2010 | 07/26/2013 | 862.00 | 563.00 | | | 299.00 |
| 10. LAM RESH CORP COMMON | 11/12/2010 | 07/26/2013 | 494.00 | 268.00 | | | 226.00 |
| 30. LEUCADIA NATIONAL CORP | 11/12/2010 | 07/26/2013 | 805.00 | 777.00 | | | 28.00 |
| 20. MDC HOLDINGS INC | 07/06/2012 | 07/26/2013 | 628.00 | 654.00 | | | -26.00 |
| 15. MCDONALD'S CORP | 04/17/2012 | 07/26/2013 | 1,468.00 | 1,458.00 | | | 10.00 |
| 70. MICROSOFT CORP | VAR | 07/26/2013 | 2,198.00 | 1,775.00 | | | 423.00 |
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|---|---|---|---|---|---|---|---|
| 10. MOLEX CLASS A | 11/12/2010 | 07/26/2013 | 250.00 | 176.00 | | | 74.00 |
| 15. MONSANTO CO | 04/17/2012 | 07/26/2013 | 1,504.00 | 1,165.00 | | | 339.00 |
| 10. OMNICOM GROUP INCORPOR | 04/17/2012 | 07/26/2013 | 648.00 | 485.00 | | | 163.00 |
| 50. PEARSON PLC SPONSORED | 04/17/2012 | 07/26/2013 | 1,019.00 | 910.00 | | | 109.00 |
| 10. PEPSICO INC | VAR | 07/26/2013 | 849.00 | 666.00 | | | 183.00 |
| 6. PIONEER NAT RES CO COMM | 02/28/2012 | 07/26/2013 | 926.00 | 671.00 | | | 255.00 |
| 30. PLUM CREEK TIMBER CO C | 11/12/2010 | 07/26/2013 | 1,463.00 | 1,124.00 | | | 339.00 |
| 160. POSTNL NV ADR | 07/06/2012 | 07/26/2013 | 576.00 | 622.00 | | | -46.00 |
| 20. T ROWE PRICE GROUP INC | VAR | 07/26/2013 | 1,519.00 | 1,160.00 | | | 359.00 |
| 20. SBA COMMUNICATIONS COR | 01/18/2012 | 07/26/2013 | 1,530.00 | 903.00 | | | 627.00 |
| 507.453 STERLING CAPITAL S OPPORTUNITIES FUND INST | 11/15/2010 | 07/26/2013 | 11,012.00 | 8,718.00 | | | 2,294.00 |
| 30. TARGET CORP COM | 03/03/2011 | 07/26/2013 | 2,140.00 | 1,556.00 | | | 584.00 |
| 40. TETRA TECH INC | 01/18/2012 | 07/26/2013 | 950.00 | 868.00 | | | 82.00 |
| 10. TEXAS INSTRUMENTS INC | 08/25/2011 | 07/26/2013 | 389.00 | 256.00 | | | 133.00 |
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|---|---|---|---|---|---|---|---|
| 15. THE TRAVELERS COMPANIE | VAR | 07/26/2013 | 1,248.00 | 884.00 | | | 364.00 |
| 20. TRINITY INDUSTRIES COM | 11/12/2010 | 07/26/2013 | 746.00 | 478.00 | | | 268.00 |
| 8. UNION PACIFIC CORP COMM | 11/10/2011 | 07/26/2013 | 1,272.00 | 804.00 | | | 468.00 |
| 20. VAIL RESORTS COMMON | 11/12/2010 | 07/26/2013 | 1,317.00 | 872.00 | | | 445.00 |
| 2. WHITE MOUNTAINS INSURAN COMM | 11/12/2010 | 07/26/2013 | 1,204.00 | 641.00 | | | 563.00 |
| 40. L'AIR LIQUIDE-UNSPONS | VAR | 08/28/2013 | 1,077.00 | 925.00 | | | 152.00 |
| 70. AKZO N V SPONSORED ADR | 07/06/2012 | 08/28/2013 | 1,422.00 | 1,101.00 | | | 321.00 |
| 23.496 AMERICAN CENTURY DI BOND FUND # | VAR | 08/28/2013 | 249.00 | 258.00 | | | -9.00 |
| 20. BG GROUP PLC SPON ADR | 04/17/2012 | 08/28/2013 | 394.00 | 456.00 | W | 62.00 | |
| 110. BROADCOM CORPORATION | VAR | 08/28/2013 | 2,749.00 | 4,011.00 | | | -1,262.00 |
| 10. DEALERTRACK HOLDINGS I | 07/06/2012 | 08/28/2013 | 396.00 | 292.00 | | | 104.00 |
| 60. EMERSON ELECTRIC CO | 04/17/2012 | 08/28/2013 | 3,631.00 | 3,070.00 | | | 561.00 |
| 20. ENCORE WIRE CORPORATIO | 11/12/2010 | 08/28/2013 | 764.00 | 443.00 | | | 321.00 |
| 352.834 FORWARD INTERNATIO COMPANIES FD | 11/15/2010 | 08/28/2013 | 5,508.00 | 4,911.00 | | | 597.00 |
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| 1 (a) Description of property (Example: 100 sh XYZ Co) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed (Mo, day, yr) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions | (g) Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|---|---|---|---|---|---|---|---|
| 10. HAIN CELESTIAL GROUP I | 02/28/2012 | 08/28/2013 | 797.00 | 402.00 | | | 395.00 |
| 100. PEARSON PLC SPONSORED | 04/17/2012 | 08/28/2013 | 2,023.00 | 1,819.00 | | | 204.00 |
| 70. PETROFAC LIMITED | 07/06/2012 | 08/28/2013 | 741.00 | 770.00 | | | -29.00 |
| 2. PRICELINE.COM INC COMMO | 04/17/2012 | 08/28/2013 | 1,869.00 | 1,434.00 | | | 435.00 |
| 970.424 STERLING CAPITAL C FUND-I | 08/25/2011 | 08/28/2013 | 9,772.00 | 9,636.00 | | | 136.00 |
| 111.355 STERLING CAPITAL T BOND FUND | 04/08/2010 | 08/28/2013 | 1,165.00 | 1,212.00 | | | -47.00 |
| 10. VODAFONE GROUP PLC SPO | 06/16/2011 | 08/28/2013 | 293.00 | 259.00 | | | 34.00 |
| 4. AMERCO COMMON | 11/12/2010 | 09/23/2013 | 748.00 | 365.00 | | | 383.00 |
| 4587.782 AMERICAN CENTURY BOND FUND # | VAR | 09/23/2013 | 48,952.00 | 50,291.00 | | | -1,339.00 |
| 20. BNP PARIBAS ADR COM | VAR | 09/23/2013 | 687.00 | 387.00 | | | 300.00 |
| 30. CROWN HOLDINGS INC COM | 04/17/2012 | 09/23/2013 | 1,304.00 | 1,127.00 | | | 177.00 |
| 40. DANAHER CORP COMMON | 04/17/2012 | 09/23/2013 | 2,778.00 | 2,199.00 | | | 579.00 |
| 80. DEUSTCHE BOERSE AG ADR | 07/06/2012 | 09/23/2013 | 591.00 | 421.00 | | | 170.00 |
| 10. INFORMATICA CORP COM | 02/28/2012 | 09/23/2013 | 394.00 | 494.00 | | | -100.00 |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶ | | | | | | | |

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KIMLEY-HORN FOUNDATION C/O BB&T, AGENT | 56-2188912

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|---|---|---|---|---|---|---|---|
| 10. INFORMATICA CORP COM | 02/28/2012 | 09/23/2013 | 394.00 | 494.00 | W | 100.00 | |
| 45. INTEL CORP | VAR | 09/23/2013 | 1,065.00 | 824.00 | | | 241.00 |
| 20. INTEL CORP | 04/17/2012 | 09/23/2013 | 473.00 | 574.00 | W | 101.00 | |
| 50. INVESTORS BANCORP COMM | 11/12/2010 | 09/23/2013 | 1,088.00 | 625.00 | | | 463.00 |
| 40.93 LAZARD EMERGING MKTS INST CLASS FUND # 638 C | 11/15/2010 | 09/23/2013 | 799.00 | 873.00 | W | 74.00 | |
| 219.19 LAZARD EMERGING MKT INST CLASS FUND # 638 C | 11/15/2010 | 09/23/2013 | 4,281.00 | 4,675.00 | | | -394.00 |
| 200. LONZA GROUP AG ADR | VAR | 09/23/2013 | 1,618.00 | 1,357.00 | | | 261.00 |
| 50. MOLEX CLASS A | 11/12/2010 | 09/23/2013 | 1,921.00 | 879.00 | | | 1,042.00 |
| 173.844 OPPENHEIMER DEVELO FUND CL Y | 11/15/2010 | 09/23/2013 | 6,427.00 | 6,015.00 | | | 412.00 |
| 4040.852 PIMCO TOTAL RETUR | VAR | 09/23/2013 | 43,601.00 | 44,332.00 | | | -731.00 |
| 220. POSTNL NV ADR | 07/06/2012 | 09/23/2013 | 924.00 | 855.00 | | | 69.00 |
| 20. UNIVERSAL HEALTH SERVI | 11/12/2010 | 09/23/2013 | 1,454.00 | 818.00 | | | 636.00 |
| 10. VODAFONE GROUP PLC SPO | 06/16/2011 | 09/23/2013 | 336.00 | 259.00 | | | 77.00 |
| 20. YUE YUEN INDUSTRIAL UN | 07/06/2012 | 09/23/2013 | 268.00 | 318.00 | | | -50.00 |
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|---|---|---|---|---|---|---|---|
| 40. AIA GROUP LTD | 02/28/2012 | 10/28/2013 | 794.00 | 611.00 | | | 183.00 |
| 15. ALLERGAN INC COM W/RIG EXP 2/18/2010 | 04/17/2012 | 10/28/2013 | 1,395.00 | 1,424.00 | | | -29.00 |
| 10. BG GROUP PLC SPON ADR | 04/17/2012 | 10/28/2013 | 200.00 | 228.00 | | | -28.00 |
| 6. BLACKROCK INC COMMON | 04/17/2012 | 10/28/2013 | 1,853.00 | 1,214.00 | | | 639.00 |
| 10. CASEY'S GENERAL STORES COMMON | 07/06/2012 | 10/28/2013 | 726.00 | 607.00 | | | 119.00 |
| 50. FRESENIUS USA INC ADR | VAR | 10/28/2013 | 1,693.00 | 1,700.00 | | | -7.00 |
| 30. HMS HOLDINGS CORP COMM | 01/18/2012 | 10/28/2013 | 646.00 | 1,021.00 | | | -375.00 |
| 10. L'OREAL SA ADR | 11/12/2010 | 10/28/2013 | 354.00 | 234.00 | | | 120.00 |
| 10. LINDE AG SPON ADR | 07/06/2012 | 10/28/2013 | 201.00 | 144.00 | | | 57.00 |
| 20. LONZA GROUP AG ADR | 01/18/2012 | 10/28/2013 | 175.00 | 130.00 | | | 45.00 |
| 619.997 METROPOLITAN WEST BOND FUND | 09/10/2010 | 10/28/2013 | 6,646.00 | 6,553.00 | | | 93.00 |
| 20. MICROSOFT CORP | VAR | 10/28/2013 | 710.00 | 445.00 | | | 265.00 |
| 40. MOLEX CLASS A | 11/12/2010 | 10/28/2013 | 1,536.00 | 703.00 | | | 833.00 |
| 20. MUENCHER RUECK-GESELL | 07/06/2012 | 10/28/2013 | 420.00 | 275.00 | | | 145.00 |
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|---|---|---|---|---|---|---|---|
| 2. PRICELINE.COM INC COMMO | 04/17/2012 | 10/28/2013 | 2,121.00 | 1,434.00 | | | 687.00 |
| 20. RIO TINTO PLC ADR | 07/06/2012 | 10/28/2013 | 1,034.00 | 954.00 | | | 80.00 |
| 10. ROLLS ROYCE PLC ADR | 07/06/2012 | 10/28/2013 | 942.00 | 680.00 | | | 262.00 |
| 90. SNAM S.P.A. | 07/06/2012 | 10/28/2013 | 936.00 | 765.00 | | | 171.00 |
| 446.19 STERLING CAPITAL CO FUND-I | 08/25/2011 | 10/28/2013 | 4,591.00 | 4,431.00 | | | 160.00 |
| 476.056 STERLING CAPITAL T BOND FUND | VAR | 10/28/2013 | 5,051.00 | 5,186.00 | | | -135.00 |
| 499.5 STERLING CAPITAL INT U.S. GOVERNMENT FUND IN | 07/07/2009 | 10/28/2013 | 5,165.00 | 5,230.00 | | | -65.00 |
| 10. TOTAL FINA ELF S A SPO | 02/28/2012 | 10/28/2013 | 616.00 | 652.00 | | | -36.00 |
| 80. TWO HARBORS INVESTMENT COMMO | 04/17/2012 | 10/28/2013 | 774.00 | 756.00 | | | 18.00 |
| 10. UNION PACIFIC CORP COM | VAR | 10/28/2013 | 1,523.00 | 1,061.00 | | | 462.00 |
| 10. L'AIR LIQUIDE-UNSPONS | 11/12/2010 | 11/26/2013 | 277.00 | 230.00 | | | 47.00 |
| 3. APPLE COMPUTER COM | 08/12/2010 | 11/26/2013 | 1,607.00 | 740.00 | | | 867.00 |
| 10. CEPHEID INC COMMON | 08/30/2012 | 11/26/2013 | 451.00 | 375.00 | | | 76.00 |
| 50. DANA HOLDINGS CORPORAT | 01/18/2012 | 11/26/2013 | 959.00 | 728.00 | | | 231.00 |
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|---|---|---|---|---|---|---|---|
| 2. GOOGLE INC CL A | VAR | 11/26/2013 | 2,118.00 | 1,374.00 | | | 744.00 |
| 20. JUNIPER NETWORKS INC C | VAR | 11/26/2013 | 405.00 | 371.00 | | | 34.00 |
| 10. KDDI CORPORATION UNSPO | 07/06/2012 | 11/26/2013 | 154.00 | 83.00 | | | 71.00 |
| 40. PFIZER INC COM STK | 08/25/2011 | 11/26/2013 | 1,281.00 | 720.00 | | | 561.00 |
| 40. POSTNL NV ADR | 07/06/2012 | 11/26/2013 | 227.00 | 155.00 | | | 72.00 |
| 20. QUALCOMM INC COMMON | VAR | 11/26/2013 | 1,465.00 | 1,151.00 | | | 314.00 |
| 10. SHIN-ETSU CHEMICAL CO | 04/17/2012 | 11/26/2013 | 144.00 | 141.00 | | | 3.00 |
| 5. SIEMENS AG SPONSORED AD | 03/03/2011 | 11/26/2013 | 661.00 | 675.00 | | | -14.00 |
| 347.175 STERLING CAPITAL C FUND-I | 08/25/2011 | 11/26/2013 | 3,559.00 | 3,447.00 | | | 112.00 |
| 7993.941 STERLING CAPITAL BOND FUND | VAR | 11/26/2013 | 84,576.00 | 88,249.00 | | | -3,673.00 |
| 38.411 STERLING CAPITAL IN U.S. GOVERNMENT FUND IN | 07/07/2009 | 11/26/2013 | 396.00 | 402.00 | | | -6.00 |
| 10. TOYOTA MTR CORP COM (A | VAR | 11/26/2013 | 1,250.00 | 808.00 | | | 442.00 |
| 30. TRINITY INDUSTRIES COM | 11/12/2010 | 11/26/2013 | 1,547.00 | 717.00 | | | 830.00 |
| 60. CADENCE DESIGN SYS INC 02/09/2006 | 07/06/2012 | 12/24/2013 | 826.00 | 682.00 | | | 144.00 |
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Form 8949 (2013) Attachment Sequence No **12A** Page **2**

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|---|---|---|---|---|---|---|---|
| 10. CHEMTURA CORP COMMON | 12/05/2012 | 12/24/2013 | 276.00 | 203.00 | | | 73.00 |
| 20. GIVAUDAN SA UNSPON ADR | VAR | 12/24/2013 | 563.00 | 391.00 | | | 172.00 |
| 20. INTEL CORP | VAR | 12/24/2013 | 510.00 | 473.00 | | | 37.00 |
| 30. KEYCORP NEW COM | 11/12/2010 | 12/24/2013 | 403.00 | 241.00 | | | 162.00 |
| 135. MICROSOFT CORP | VAR | 12/24/2013 | 4,999.00 | 3,540.00 | | | 1,459.00 |
| 30. MUENCHER RUECK-GESELL | 07/06/2012 | 12/24/2013 | 657.00 | 413.00 | | | 244.00 |
| 4. PIONEER NAT RES CO COMM | 02/28/2012 | 12/24/2013 | 733.00 | 447.00 | | | 286.00 |
| 10. RYANAIR HOLDINGS PLC C | 12/05/2012 | 12/24/2013 | 461.00 | 354.00 | | | 107.00 |
| 40. SKYWORKS SOLUTIONS, IN | 01/18/2012 | 12/24/2013 | 1,124.00 | 763.00 | | | 361.00 |
| 24.776 STERLING CAPITAL CO FUND-I | 08/25/2011 | 12/24/2013 | 249.00 | 246.00 | | | 3.00 |
| 24.461 STERLING CAPITAL IN U.S. GOVERNMENT FUND IN | 07/07/2009 | 12/24/2013 | 250.00 | 256.00 | | | -6.00 |
| 170. TESCO PLC SPONS ADR | VAR | 12/24/2013 | 2,836.00 | 2,934.00 | | | -98.00 |
| | | | | | | | |
| | | | | | | | |
| **2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶ | | | 478,285. | 431,410. | | 552. | 47,427. |

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.