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SCANNED OCT 9 7 2016

** Request for Abatement AUG 30 2016

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter Social Security numbers on this form as it may be made public. S. P.C.

OMB No 1545-0052

		Revenue Service Information ab	out Forr	n 990-P	F and it	s separa	te instructions	is at www.i	irs go	v/form990pf. •	pen to Public Inspection
F		lendar year 2013 or tax year begi	nning				, 2013	, and endi			, 20
	Name	e of foundation					44/61	D	· 1	A Employer identi	fication number
_		WEATHERSPOON FOUNDATION					1 441	<i>V</i>		56-215405	
	Numb	per and street (or P O box number if mail is no	ot delivere	d to stree	et address	:)		Room/suit	e !	B Telephone numb	ber (see instructions)
										(7)	04) 372-0053
_		PERRIN PLACE								·	
	City o	r town, state or province, country, and ZIP or	foreign po	stal code	•				-		·
) '	C If exemption applic pending, check her	e
	CHA	RLOTTE, NC 28207									_
G	Che	eck all that apply: Initial retur	'n	Ļ	_	il return	of a former p	oublic char	ity 📊	D 1 Foreign organiza	ations, check here
		Final return	n	2	<∐ Ame	nded re	turn			2 Foreign organiz 85% test, check	
_		Address cl				e chang					nere and attach
H	_Che	eck type of organization. $oxedsymbol{oxedxim}{oxedxim}$ Secti	on 501			-			- 1	E If private foundation	on status was terminated
1		Section 4947(a)(1) nonexempt charitable					rivate founda				bX1XA), check here . >
ı		market value of all assets at	· —	-			ash X Acc	rual	- }:	F If the foundation is	s in a 60-month termination
		of year (from Part II, col. (c), line								under section 507(t	b)(1)(B), check here . >
_		▶\$ 5,030,681.		colum	n (d) mi	ust be or	r cash basis)				705
Ĺ	art	Analysis of Revenue and Expensitotal of amounts in columns (b), (c), and			Revenu		(b) Net inve	estment	(c) Adjusted net	(d) Disbursements for charitable
		may not necessarily equal the amounts		e:	xpenses books		incon	1	10	income	purposes
_		column (a) (see instructions))			DOOKS						(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach sch	redule) .				<u> </u>				
	2	Check X if the foundation is not requalitation Sch B				1 (7)		1 (72			7 7 7 7
	3	Interest on savings and temporary cash inves				1,673.		1,673.			ATCH 1
	4	Dividends and interest from securities		<u></u>		43.		43.			ATCH 2
	5 a	Gross rents		<u> </u>							
	b	Net rental income or (loss)				1 003					
ë	6a	Net gain or (loss) from sale of assets not on Gross sales price for all			6.	1 , 093.					
en/	~	assets on the ba	<u>,490</u> .	<u> </u>				1 002			
Revenue	7	Capital gain net income (from Part IV, I	•					1,093.			
	8	Net short-term capital gain					<u> </u>				
	9 10 a	Income modifications · · · · · · · · · · · · · · · · · · ·		<u> </u>				+			
		and allowances · · · ·									
		Less Cost of goods sold .									
		Gross profit or (loss) (attach schedule)							-		
	11 12	Other income (attach schedule) Total. Add lines 1 through 11			62	2,809.	6	2,809.			
_	13	Compensation of officers, directors, trustees,				0					
	14	Other employee salaries and wages .									
ses	15	Pension plans, employee benefits									
ĕ	16a	Legal fees (attach schedule)	• • • •								
Ext		Pension plans, employee benefits Legal fees (attach schedule) Accounting fees (attach schedule)ATC	н з		Ę	,400.		2,700.			2,700.
Š	c	Other professional fees (attach schedule				5.		5.			
ᆵ	17	Interest									
įst	18	Taxes (attach schedule) (see instructions)ATC				-1.		-1.			
nin	19	Depreciation (attach schedule) and dep									
γď	20	Occupancy									
þ	21	Travel, conferences, and meetings									
=1	22	Printing and hyblications									
ing	23	Other expenses (attach schedule) ATCI	∄.6			49.		49.			
rat	24	Total operating and administrative exp	oenses.								
Ope						,453.		2,753.			2,700.
J	25	Add lines 13 through 23 Contributions, girts, grants paid				,000.				····	186,000.
		Total expenses and disbursements Add lines 24			191	,453.		2,753.			188,700.
17	ξή(I	Anguage Harage And CE						_ T			
	al	EALISSASING DTEY expanses and disburseme	nts		-128	,644.					
ĺ	b	Net investment income (if negative, en	ter -0-)				6	0,056.			
ĺ	С	Adjusted net income (if negative, enter	-0-)								

ATCH 4

Form 990-PF (2013)

JSA For Paperwork Reduction Act Notice, see instructions. 3E1410 1 000 JZ7973 2098

Part II		L Balanca Charta	Attached schedules and amounts in the	Beginning of year	En	d of year
Li	artu	Balance Sneets	description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bear	ing			
			cash investments	1,907,609.	880,362	880,362
	1					
		Less allowance for dou	btful accounts			
	1	Less allowance for dou	btful accounts ▶			
					 	
			officers, directors, trustees, and other			
			tach schedule) (see instructions)			
			receivable (attach schedule)			
			btful accounts			
Ø						
sets	8		e			
As	_		eferred charges		<u></u>	
•			e government obligations (attach schedule)			+
			stock (attach schedule)			+
	11 C	Investments - corporate Investments - land, building	bonds (attach schedule)s,			
		and equipment basis Less accumulated deprecia				
		(attach schedule)				
	12	Investments - mortgage	loans ATCH 7	1 050 225	1 057 036	1 150 210
	13 14	Investments - other (atta Land, buildings, and	ach schedule) ATCH /	1,959,335.	1,957,938	4,150,319
			tion b			
		(attach schedule)	ation			
	15	Other assets (describe	P)			
			completed by all filers - see the	2 266 244	0 000 000	5 000 601
_			age 1, item I)	3,866,944.	2,838,300	5,030,681.
	17	Accounts payable and a	ccrued expenses	900,000.		4
	ł					→
es	19	Deferred revenue				_
Ħ	20		ors, trustees, and other disqualified persons			4
Liabilities	21		ites payable (attach schedule)			_
_	22	Other liabilities (describe	• ▶)			_
			47.0	000 000		
_			s 17 through 22)	900,000.		<u></u>
			low SFAS 117, check here			
es.		and complete lines	24 through 26 and lines 30 and 31.			
alances	24	Unrestricted				_
		Temporarily restricted .				
P	26					4
ū			not follow SFAS 117, ▶ 🗓			}
<u> </u>			plete lines 27 through 31.			
Net Assets or Fund B	27		cipal, or current funds			
sse	28	Paid-in or capital surplus, or	land, bldg, and equipment fund	2,092,874.	2,092,874	
Ā	29	Retained earnings, accumi	ulated income, endowment, or other funds	874,070.	745,426	
Vet.	30		balances (see instructions)	2,966,944.	2,838,300	· _
	31	Total liabilities and	net assets/fund balances (see			
			<u></u>	3,866,944.	2,838,300	ــــــــــــــــــــــــــــــــــــــ
			inges in Net Assets or Fund			
1			alances at beginning of year - Part		j j	
			d on prior year's return)			
2	Ente	er amount from Part I,	line 27a			
			1 - 4 - 1 - 0 (1 - · · - ·) >		3	
4		lines 1, 2, and 3			4	2,838,300.
5	Deci	reases not included in	line 2 (itemize) ►			
_6	Tota	I net assets or fund b	alances at end of year (line 4 minus	line 5) - Part II, column (t	o), line 30 6	2,838,300.

P206	

(a) List and	and Losses for Tax on Involved describe the kind(s) of property sold (rick warehouse, or common stock, 200	e g , real estate,	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a					
_b				ļ. —————	
<u>c</u>					
_d			 	 	
_ e		(a) Cost or other book		#10	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
_a			 -	_	
_b			 -		
<u>c</u>	 		 		
<u>d</u>			f		
Complete only for assets	showing gain in column (h) and owne	d by the foundation on 12/31/69		Cara (Cal. (b) a	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (i), if any		Gains (Col. (h) g (k), but not less t Losses (from co	than -0-) or
		ļ	 		
a b					
c					
d					
e					
2 Capital gain net income or		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		
3 Net short-term capital gain	or (loss) as defined in sections 12				
	t I, line 8, column (c) (see insti				
			3		
Part V Qualification L	Inder Section 4940(e) for Red	duced Tax on Net Investment I	ncome		
		outable amount of any year in the b Do not complete this part	ase period	d? [Yes X No
1 Enter the appropriate amo	ount in each column for each year	; see the instructions before making	any entr	es	
(a) Base period years	(b)	(c)	1	(d) Distribution ra	atio
Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets	<u> </u>	(col (b) divided by	col (c))
2012	179,600.	3,726,846.			0.048191
2011	123,801.	3,660,816. 2,945,879.	 		0.033818
2010 2009	102,362. 204,345.	2,870,342.			0.034748
2009	245,962.	3,485,199.	 		0.071192
2008	243,902.	3,403,133.	 		0.070373
2 Total of line 1, column (d)			2		0.258522
	for the 5-year base period - divide	the total on line 2 by 5, or by the	- -		
_	dation has been in existence if less		3		0.051704
4 Enter the net value of non	charitable-use assets for 2013 from	m Part X, line 5	4	3,	306,144.
5 Multiply line 4 by line 3			5		170,941.
6 Enter 1% of net investmen	nt income (1% of Part I, line 27b)		6		601.
7 Add lines 5 and 6			7		171,542.
8 Enter qualifying distribution If line 8 is equal to or gree Part VI instructions	ns from Part XII, line 4	n Part VI, line 1b, and complete t	8 hat part	using a 1% tax	188,700.

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ction	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			<u>601.</u>
	here 🕨 🗓 and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			<u>601.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0			<u>601.</u>
6	Credits/Payments			
	2013 estimated tax payments and 2012 overpayment credited to 2013 6a			
	Exempt foreign organizations - tax withheld at source 6b			
C	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d .TAX . PAID .W/. O.R			17.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			584.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded 11			
	t VII-A Statements Regarding Activities	$\overline{1}$		1
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate	4.	Yes	No v
	or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the	45		X
	definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	1b		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
_	distributed by the foundation in connection with the activities	1c		X
	Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	10		<u> </u>
u	(1) On the foundation $ > $			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
·	foundation managers > \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
-	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,			
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or	1 1		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
	with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	NC,	ĺĺ		ĺ
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		,,	
	of each state as required by General Instruction G? If "No," attach explanation	8b	Х	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			1
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete			
	Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and			Х
	addresses	10 om 99	0.85	
		- CITTI MY	11-FF /	//III33

11 At any time during the year, did the foundation, dwelty or indirectly, own a controlled entity within the meaning described section 52(0)(1) "fire", altertal-holded (see instructions),	Par	t VII-A Statements Regarding Activities (continued)			<u> </u>
meaning of section \$12(b)(13)* If Yes, "attach schedule (see instructions). 10 Did the foundation and a distribution to a denor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, "attach statement (see instructions). 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	11				
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had acknosy provileges if "Yes," attains talement (see instructions). 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?. 14 The books are in care of ▶ SETTIN CLACE CHARLOTTE, INC. 15 Section 493(7)(1) nonexempt charatible trusts fring form 990-9F in lieu of Form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year. 15 At any time during claimfay rear 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?. 16 At any time during claimfay rear 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?. 16 At any time during claimfay rear 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?. 17 See the instructions for exceptions and filing requirements for Form 170 F 39-22.1 if "Yes," enter the name of the foreign country. 18 Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Distribution of a section of the foreign of property with a disqualified person? 19 Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Distribution of the foundation (either directly) or disqualified person? 10 Engage in the sale or exchange, or lessing of property with a disqualified person? 11 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 12 Engage in the sale or scheme, and a disqualified person? 13 Furnish goods, services, of facilities to (are prop			11		Х
a Doubt to foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 14 The books are in case of ▶ EMILY COX Located at ▶ 135 PERSIN FLACE CHARLOTTE. No. 71eth phone no. ▶ (7.04) 3722-0053 15 Section 4947(a)(1) nonexempt charatable trusts tling Form 990-PF in lieu of Form 1041-Check here and enter the amount of 12x-exempt interest received or accrued during the year. 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, sociuties, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for Form TD F 90-221 If Yes,* enter the name of the foreign country. See the instructions for exceptions and filling requirements for Form TD F 90-221 If Yes,* enter the name of the foreign country. PartVIBS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Itam is checked in the "Yes" column, unless an exception applies. 1 During the year oid this foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money it, or otherwise selend credit to (or accept it from) a disqualified person? (3) Furnsh goods, services, or facities to (or accept them from) a disqualified person? (4) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if lemmating within 90 days). (5) Transfer any income or assets to a disqualified person of make any of the extension relying on a current notice regarding classes rasistance (see instructions)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation engage in a prior year in any of the acts fait to qualify under the oxceptions described an Regulations section 53	12				
13 bd the foundation comply with the public inspection requirements for its annual returns and exemption application?		person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
Website address ▶ N/A 14 The books are naced of ▶ EMILY COX Located at ▶135 PERRIN PLACE CHARLOTTE, NC 15 Section 4947(a)(1) nonexampt chartable trusts filing Form 990-FF in leu of Form 1041 - Check here and enter the amount of tax-exampt interest received or accrued during the year. 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country. Part VIHS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money too, or otherwise extend credit to for accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any income or assest to a disqualified person (or make any of either available for the benefit or used of adequalified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a pencel after termination of government service, if terminating within 90 days.), (6) Agree to pay money or make a grant to or to employ the official for a pencel after termination of povernment service, if terminating within 90 days.), (7) Coganizations relying on a current notice regarding disaster assistance (see instructions)? (8) A Trust of induring the penal of the penal o	13		1	Х	
14 The books are in care of ▶ EMILY COX Located at № 135 PERRIN PEACE CHARLOTTE, NC ZIP+4 № 28207 15 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in leu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the year. 16 At any time during calendary year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-221 If "Yes," enter the name of the foreign country. Part VIRB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasange of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person of yes. X No (3) Furnish goods, services, or facilities to for accept them from) a disqualified person or Yes. X No (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any income or asset to a disqualified person or make any of either available for the benefit or use of a disqualified person)? If the provisions relying on a current notice regarding dissates assistance check here. (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after corrected before the first day of the acts fait to qualify under the exceptions described in Regulations section \$4941(a) 3 or in a current notice regarding dissates assistance check here. c Did the foundation distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) (does not apply for years the foundation was a priva		Website address ► N/A			
and enter the amount of tax-exempt interest received or accrued during the year. 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securbles, or other financial account in a foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-221 If "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-221 If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or inderedly). 1 (2) Borzow money from, lend money to, or otherwise extend credit to (or accept it from) a discualified person? Yes	14	The books are in care of ►EMILY COX Telephone no ► (704) 37	2-00	53_	
and enter the amount of tax-exempt interest received or accrued during the year. 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securbles, or other financial account in a foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-221 If "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-221 If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or inderedly). 1 (2) Borzow money from, lend money to, or otherwise extend credit to (or accept it from) a discualified person? Yes		Located at ▶135 PERRIN PLACE CHARLOTTE, NC ZIP+4 ▶ 28207			
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-221 if Yes," enter the name of the foreign country ▶ Part*VIBS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 framy item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (letther directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	· []
over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for Form TD F 90-221 if "Yes," enter the name of the foreign country. Part VILB3 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?, lend money to, or otherwise extend or exit to (or accept it from) a disqualified person?, lend which is a disqualified person?, lend which is a disqualified person? lend is a lend is a disqualified person? lend is a disqualified person? lend is a		and enter the amount of tax-exempt interest received or accrued during the year			
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disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a) At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax year(s) beginning before 2013? b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions). c) If "Yes," list the years b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement see instructions). c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here b) 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year. b) If "Yes," idd if thave excess business holdings in 2013 as a result of (1		(1) = 3=3= (1) 1 1 1 1 1 1 1 1 1	ł		
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Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	b	· · · · · · · · · · · · · · · · · · ·			
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foundation had excess business holdings in 2013)		· · · · · · · · · · · · · · · · · · ·	ĺ		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?					M/D
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b	_				
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b			4a		
	D		1		Х
				0-PF	

Par	t VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Requ	ired (continued)		
5a	During the year did the foundation pay or incur any amou	int to				
	(1) Carry on propaganda, or otherwise attempt to influer	nce legislation (section	1 4945(e))?	. Yes X No	,	
	(2) Influence the outcome of any specific public ele	ction (see section	4955), or to carry o	n,		
	directly or indirectly, any voter registration drive?			. Yes X No	,	
	(3) Provide a grant to an individual for travel, study, or of				,	
	(4) Provide a grant to an organization other than a					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (=		.	
	(5) Provide for any purpose other than religious, ch	•		• — —		
	purposes, or for the prevention of cruelty to children of		•			
h						
U	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?					
	Organizations relying on a current notice regarding disas	=				
_	If the answer is "Yes" to question 5a(4), does the				<u>' </u>	
٠	because it maintained expenditure responsibility for the g		•			
	If "Yes," attach the statement required by Regulations sec	-		res no	´	
c -	Did the foundation, during the year, receive any fund	•	athe to now promise			
oa	on a personal benefit contract?	•	• • • •			
	Did the foundation, during the year, pay premiums, direct				6ь	X
b	If "Yes" to 6b. file Form 8870	city of indirectly, off a	personal benefit contra	٠٠٠	- 65	
7.	At any time during the tax year, was the foundation a pa	etu ta a probibitod tov	aboltor transaction?	. Yes X No		
	If "Yes," did the foundation receive any proceeds or have				′ _{7b}	N/A
	Information About Officers, Directors					
	and Contractors		_			
1	List all officers, directors, trustees, foundation n	nanagers and thei	r compensation (see	(d) Contributions to		
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expens other all	
		devoted to pesition	011101 -0-7	and deterred compensation		
ATC		}	C	d		0
2	Compensation of five highest-paid employees	(other than thos	se included on lin	e 1 - see instruction	ons). If no	ne, enter
	"NONE."			(d) Contributions to		
(a	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expense other allo	e account,
		devoted to position		compensation	other and	Jwances
			_			
	NONE					
				L		
<u> Tota</u>	number of other employees paid over \$50,000 .	<u> </u>	<u> </u>	<u> </u>		
					Form 990	-PF (2013)

and Contractors (continued) 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services. Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of representation and other beneficianes served, conferences convened, research papers produced, etc. 1 NONE 2	and Contractors (continued)		yees,
(a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services. Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activites during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 NONE 2	and Contractors (Continued)		·
NONE Total number of others receiving over \$50,000 for professional services. ▶ Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activites during titles 1 NONE 2	3 Five highest-paid independent contractors for professional services (see instru		
Total number of others receiving over \$50,000 for professional services. Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes seved, conferences convened, research papers produced, etc 1 NONE 2		(b) Type of service	(c) Compensation
List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2	NONE		
List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2			
List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2			
List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2			
List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2			
Expenses List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 NONE 2			
Expenses List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 NONE 2			
List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2			
List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 NONE 2			
List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2	Total number of others receiving over \$50,000 for professional services		
List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2			
anizations and other beneficianes served. conferences convened, research papers produced, etc 1 NONE 2	Part IX-A Summary of Direct Charitable Activities		
1 NONE 2		nformation such as the number of	Expenses
2 3 4 Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions			
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions	1 NONE		
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions			
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions			
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Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions			
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 All other program-related investments See instructions	2		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 NONE 2 Amount All other program-related investments See instructions			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 NONE 2 Amount All other program-related investments See instructions			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 NONE 2 Amount All other program-related investments See instructions	4		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 NONE 2 Amount All other program-related investments See instructions			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 NONE 2 Amount All other program-related investments See instructions			
1 NONE All other program-related investments See instructions	Part IX-B Summary of Program-Related Investments (see instructions)		<u>-</u>
2	Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	d 2	Amount
All other program-related investments. See instructions	1 NONE		
All other program-related investments. See instructions			
All other program-related investments See instructions			
	2		
	All other program-related investments. See instructions		
	· ·		

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Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	2,484,935.
b	Average of monthly cash balances	1b	871,556.
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and	1d	3,356,491.
е		1 1	
	1c (attach detailed explanation) 1e]	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see	3	3,356,491.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see		
	Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	4	50,347.
5	· •	5	3,306,144.
6	Minimum investment return. Enter 5% of line 5	6_	165,307.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here and do not complete this part.)	ndations	
1	Minimum investment return from Part X, line 6	1	165,307.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI.) 2b		
С	Add lines 2a and 2b	2c	601.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	164,706.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	164,706.
6	Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	164,706.
Pari	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	188,700.
b		1b	
2	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	188,700.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	601.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	188,099.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when a qualifies for the section 4940(e) reduction of tax in those years.	alculating	whether the foundation

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Form 990-PF (2013) Page 9 Part XIII Undistributed Income (see instructions) (c) Years prior to 2012 Corpus 2012 2013 Distributable amount for 2013 from Part XI, 164,706. Undistributed income, if any, as of the end of 2013 150,977. a Enter amount for 2012 only **b** Total for pnor years 20 11 ,20 10 ,20 09 Excess distributions carryover, if any, to 2013 a From 2008 **b** From 2009 c From 2010 d From 2011 e From 2012 f Total of lines 3a through e Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 188,700. 150,977. a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)..... c Treated as distributions out of corpus (Election 37,723. d Applied to 2013 distributable amount e Remaining amount distributed out of corpus . . . Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions
Undistributed income for 2012 Subtract line
4a from line 2a Taxable amount - see f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 126,983. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 . . . b Excess from 2010 . . . c Excess from 2011 . . . d Excess from 2012 . . .

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e Excess from 2013 . . .

Pa	rt XIV Private Op	erating Foundations	s (see instructions a	and Part VII-A, question	on 9)	NOT APPLICABLE
	If the foundation has					
				j		
b	Check box to indicate wh				4942()	(3) or 4942(j)(5)
		Tax year		Prior 3 years		
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	I or the minimum investment	(,, = ,, = ,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	return from Part X for each year listed		ĺ			
h				-		
	85% of line 2a					
C	Qualifying distributions from Part XII, line 4 for each year listed		1			
d	Amounts included in line 2¢ not					
	used directly for active conduct					
e	of exempt activities	<u></u>				
·	directly for active conduct of					
	exempt activities. Subtract line					
3	2d from line 2c Complete 3a b or c for the					
	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying					
	under section					
h	4942(j)(3)(B)(i)	·				
U	"Endowment" alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed			 		· · · ·
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents					
	payments on securities loans (section 512(a)(5))					
	or royalties)			ļ		
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	()(3)(B)(III)					
	(3) Largest amount of sup- port from an exempt					
	organization					
_	(4) Gross investment income					
Рa		itary Information (during the year - s		rt only if the found	ation had \$5,000	or more in assets
1	Information Regarding					···
	List any managers of	-		re than 2% of the tota	Lontributions receiv	ed by the foundation
u	before the close of any	tax year (but only if the	ney have contributed	more than \$5,000) (Se	e section 507(d)(2))	ca by the loandation
	י אאו שבאיינובט	CDOON	•		,,,,,	
h	VAN WEATHER List any managers of		own 10% or more o	of the stock of a corne	oration (or an equally	large portion of the
	, -			n has a 10% or greater		large portion of the
		,				
	N/A					
2	Information Regarding	Contribution Grant	Gift, Loan, Scholars	hip, etc., Programs:	<u></u>	
-	`	-		· · · · · · · · · · · · · · · · · · ·		
	Check here ► X If the upsolicited requests for	ne loundation only or funds. If the found	makes contributions ation makes ofts or	ants, etc (see instructi	able organizations a lons) to individuals o	r organizations under
	other conditions, comp			anto, etc (see instructi	ions) to marriadais of	organizations under
	The name, address, ar			the person to whom and	lications should be add	lressed:
а	The hame, address, at	id telephone number	or e-mail address or	the person to whom app	nications should be add	11 C33 Cu.
	The form in which appl	ications should be sul	omitted and informati	on and materials they s	should include.	
~	этр					
	N/A					
С	Any submission deadling	nes				
	N/A					
d	Any restrictions or lir	mitations on awards,	such as by geogra	aphical areas, charitab	ole fields, kinds of in	nstitutions, or other
	factors:					

JSA 3E1490 1 000 N/A

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Part XV Supplementary Information ((continued)			Page 1
3 Grants and Contributions Paid Dur Recipient Name and address (home or business)	ing the Year or App	oved for F		
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or ode standar contributor	 		
ATCH 9				
		İ		
		İ		
	,			
Total				186,000
b Approved for future payment		1		
Total				

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Unrelated business mome Ecoluded by section \$12, 513, of \$14	Part XVI				<u> </u>		
Program service revenue Business code	Enter gross	amounts unless otherwise indicated		1		I	•
b c d d e f f g Fees and contracts from government agencies 2 Membership dues and assessments	1 Program	n service revenue	Business code	Amount	Exclusion code	Amount	
c d d e e e e e e e e e e e e e e e e e	a						
d e g	b						
e f g Fees and contracts from government agencies 2 Membership dues and assessments	c						
f g Fees and contracts from government agencies 2 Membership dues and assessments	d						
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory. 11 Other revenue a b c d d e 12 Subtotal Add columns (b), (d), and (e) 13 Total, Add line 12, columns (b), (d), and (e) 15 Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the second in the second inventory to the second in column (e) of Part XVI-A contributed importantly to the second in the second inventory to the second in column (e) of Part XVI-A contributed importantly to the second in the second in the second in the second in the second in column (e) of Part XVI-A contributed importantly to the second in the second in the second in column (e) of Part XVI-A contributed importantly to the second in t	е						
2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory. 11 Other revenue a b c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 14 1, 673. 14 43. 15 14 43. 16 14 93. 17 14 15 14 15 15 15 15 15 15 15 15 15 15 15 15 15							
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory. 10 Gross profit or (loss) from sales of inventory. 11 Other revenue a b c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the con	-	-					
4 Dividends and interest from securities					1.4	1 672	
5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory. 10 Gross profit or (loss) from sales of inventory. 11 Other revenue a b c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the			-				
a Debt-financed property			ļ		14		
b Not debt-financed property			-				
6 Net rental income or (loss) from personal property . 7 Other investment income . 8 Gain or (loss) from sales of assets other than inventory . 9 Net income or (loss) from special events . 10 Gross profit or (loss) from sales of inventory . 11 Other revenue a							
7 Other investment income							
8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events							
9 Net income or (loss) from special events			1		1.8	61.093	
10 Gross profit or (loss) from sales of inventory. 11 Other revenue a 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the second column (e) and the second column (e) are portantly to the second column (e) and part XVI-A contributed importantly to the second column (e) and part XVI-A contributed column (e) and part XVI-A		•	<u> </u>		10	01,033.	
to Other revenue a b c c d d c c c c c c c c c c c c c c c							
b c d d d d d d d d d d d d d d d d d d							
c d e 12 Subtotal Add columns (b), (d), and (e)			_				
d e 12 Subtotal Add columns (b), (d), and (e)					-		
e 12 Subtotal Add columns (b), (d), and (e)				··· -			
12 Subtotal Add columns (b), (d), and (e)			-				
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the Accomplishment of Exempt Purposes.		I Add columns (b), (d), and (e)				62,809.	
See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the Accomplishment of Exempt Purposes				-	•		62,809.
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the							
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the	Part XVI	B Relationship of Activities	s to the Ac	complishment of E	xempt Purp	oses	
	Line No.	Explain below how each activity	ty for which	h income is reported	in column (e	e) of Part XVI-A contribu	uted importantly to th
	▼	1					•
	·						
							
							·
							
							
	<u> </u>						
							
							
							
							
		<u> </u>					· · · · · · · · · · · · · · · · · ·

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1	Did th	e organization direct	ly or indirectly e	ingage in any of t	he following	with any	other orga	anization o	lescribed		Yes	No
	ın sec	tion 501(c) of the Co	de (other than s	ection 501(c)(3)	organizations	s) or in se	ction 527,	relating to	political			
	organi	ızatıons?										ı
а	Transf	fers from the reportin	g foundation to	a noncharitable ex	kempt organi	zation of						ı
	(1) Cash						1a(1)		X			
		her assets								1a(2)		Χ
b		transactions:										
	(1) Sa	ales of assets to a no	ncharitable exem	pt organization .						1b(1)		Χ
	(2) Pu	irchases of assets fro	om a noncharitat	ole exempt organiz	ation					1b(2)		X
		ental of facilities, equi								1b(3)		X
	(4) Re	eimbursement arrang	ements							1b(4)		X
	(5) Lo	ans or loan guarantee	es							1b(5)		Χ
	(6) Pe	erformance of service	s or membershi	o or fundraising so	dicitations					1b(6)		Х
С		ng of facilities, equipn								1c		Х
		answer to any of th									fair m	arket
_		of the goods, other										
		in any transaction or										
(a) L	ine no	(b) Amount involved	1	oncharitable exempt org			iption of trans					
		N/A	· · · · · · · · · · · · · · · · · · ·			N/A	<u>. </u>	-				
								-	_			
												
	-+											
									_			
	-+											
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D .	ir res	s," complete the follow (a) Name of organization		(b) Type of	organization			(a) Docembi	on of relations	chin.		
		(a) Name of Organization	<u>'</u>	(b) Type of	organization			(c) Descripti		SHIP		
												
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	Linda	r penalties of perjury, I decla	so that I have exemine	od this sature including	accompanying cab	edules and st	atomonto and	to the best of	f my knowled	10 20d b	aliae it	
	correc	ct and complete Declaration of	preparer (other than tax	payer) is based on all infor	mation of which pi	eparer has any	knowledge	to the pest of	nry knowledg	ge and b	ener, it	is tiue.
Sigr		ba Kania	a High a	^ ,,,]]				May the IRS	3 discuss	this	return
lere	e 🚣		By Carry	Man Data	!	Title				eparer s	1	below
	Sigi	nature of officer or trustee	\mathcal{U}	Date		ı itie		l	(see instruction	s) ⁷	Yes	X No
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Paid	ı	Print/Type preparer's nar		Freparer's signature) Lhede	win B	Date 08/10/16	Che	~ <u> </u>			_
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_			NST & YOUNG					Firm's ElN	▶34-65	56559	16	
Jse	Only	1		CIRCLE, SUIT	E 4000					o.a. — -		
_		IN	DIANAPOLIS,	IN		4620) 4	Phone no	317-68			
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OPE, PART I	
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	LEH	INVESTMENT	INCOME	1,673.	1,673.
REVENUE	AND	EXPENSES	PER BOOKS	1,673.	1,673.
					TOTAL
			DESCRIPTION	WELLS FARGO	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	43.	43.
REVENUE AND EXPENSES PER BOOKS	43.	43.
		TOTAL
DESCRIPTION	CHARLES SCHWAB	

- ACCOUNTING FEES FORM 990PF, PART I

CHARITABLE PURPOSES	2,700.	2,700.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	2,700.	2,700.
REVENUE AND EXPENSES PER BOOKS	5,400.	5,400.
DESCRIPTION	ERNST & YOUNG LLP, U.S.	TOTALS

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FORM

NET INVESTMENT INCOME	5.	5.
REVENUE AND EXPENSES PER BOOKS	വ	Ŋ
		TOTALS
DESCRIPTION	CHARLES SCHWAB	

ATTACHMENT 5

TAXES	
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PART	
990PF,	
FORM	

	NET	INVESTMENT	INCOME	-1-
REVENUE	AND	EXPENSES	PER BOOKS	-1.
			DESCRIPTION	FOREIGN TAXES

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TOTALS

JZ7973 2098

- OTHER EXPENSES PART I FORM 990PF,

NET INVESTMENT	INCOME 47.
REVENUE AND EXPENSES	PER BOOKS 47.
	FEES
	DESCRIPTION BANK FEES MISCELLANEOUS

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TOTALS

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56-2154056 ATTACHMENT 7	ENDING	2,439,330. 5,160. 1,705,829. 4,150,319.	
ATTAC	ENDING BOOK VALUE	457,851. 87. 1,500,000. 1,957,938.	
ESTMENTS	BEGINNING BOOK VALUE	457,851. 1,484. 1,500,000. 1,959,335.	
FORM 990PE, PART II - OTHER INVESTME	DESCRIPTION TIGER GLOBAL, 11	TIGER ASIA OVERSEAS FUND HOPLITE TOTALS	

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ATTACHM	
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CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES	0	0	0
COMPENSATION B	0	0	0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	BOARD MEMBER 1.00	BOARD MEMBER 1.00	- GRAND TOTALS
NAME AND ADDRESS	VAN L WEATHERSPOON 135 PERRIN PLACE CHARLOTTE, NC 28207	MARTHA FAY MASSEY WEATHERSPOOU 135 PERRIN PLACE CHARLOTTE, NC 28207	

LITSCHUEUT 3

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PURFOCE OF SERUT OR COMPTEMPTOR	HIBISTRY SUFFORT	ARTS & SCIENCE SUFFORT	EDUCATIONAL SUFPORT	EDUCATIONAL SUFFORT	EDUCATIONAL SUFFORT	EDUCATIONAL SUEPUFT
FELFIOL HIP TO SUBSTENTIAL CONTRIBUTOR AND FOUNDATION STATUS OF PECIPIENT	NO RELATIONSHIP TO SUBSTANTIAL CONTRIBUTORS FC	NO REL-TICUSHIP TO CUBOTAUTIAL COUTRIBUTORS	NO RELATIONUMIE TO SUBSTAUTIAL CONTRIBUTORS	NO FELATIONSHIP TO SUESTENTIAL CONTRIBUTORS	NO RELATIONSHIP TO SUESTANTIAL CONTRIBUTORS	NO RELATIONSHIP TO SUBSTANTIAL CONTRIBUTORS P.C.
RETILIBIT U-11E HID -CGRESS	TIERS E-Fr UNITED HETHODIST CHURCH 15.1 QUEENS K.to CH-KLOTTE, US LSLUT	AFIL Y LOTENCE CONNOTE LL" W TRATE STREET CHPREATER, NO LOLD.	CHILDREH'S SCHOLARSHIP FUND 1-0 HORTH TF10H STREET CHPFLOTTE, NC -8-32	renau Flablek Eusiness ochool Los W Franklin otkeet Charel Hill, no 17510-1510	CERSULNE FERFORMING MRTS COS W FRENCHIN STREET CHFFEL HILL, NO 17515-0	CHPRIOTTE INUSEUN OF HISTOR, OSCO SHANKOCK DRIVE CHPFLOTTE, NC LOLIS

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TOTAL CONTENEUTIONS FAID

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FEDERAL FOOTNOTES

TAXPAYER IS AMENDING TO REPORT CAPITAL GAIN INCOME THAT WAS INADVERTENTLY OMITTED FROM ORIGINAL RETURN AND TO CORRECT THE COST BASIS OF THE TIGER GLOBAL II AND TIGER ASIA OVERSEAS FUND INVESTMENTS.