Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

Name of foundation: ROBERT B TAYLOR III FOUNDATION

A Employer identification number: 56-2075719

Number and street (or P O box number if mail is not delivered to street address): 1846 BANKING STREET — Room/suite:

B Telephone number (see the instructions): (336) 274-7120

City or town, state or province, country, and ZIP or foreign postal code: GREENSBORO NC 27408

C If exemption application is pending, check here ► [ ]

G Check all that apply [ ] Initial return [ ] Initial Return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ► [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 497,841.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ► [X] if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	11,158.	11,158.	11,158.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule) See Line 11 Stmt	-2,439.	-2,439.	-2,439.	
	12 **Total.** Add lines 1 through 11	8,719.	8,719.	8,719.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b Stmt	650.	650.	650.	
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	569.	569.	569.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	1,219.	1,219.	1,219.	
	25 Contributions, gifts, grants paid	19,311.			19,311.
	26 **Total expenses and disbursements.** Add lines 24 and 25	20,530.	1,219.	1,219.	19,311.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-11,811.			
	b **Net investment income** (if negative, enter -0-)		7,500.		
	c **Adjusted net income** (if negative, enter -0-)			7,500.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS			
1 Cash — non-interest-bearing			
2 Savings and temporary cash investments	200,475.	80,156.	80,156.
3 Accounts receivable ►			
Less allowance for doubtful accounts ►			
4 Pledges receivable ►			
Less allowance for doubtful accounts ►			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7 Other notes and loans receivable (attach sch) ►			
Less allowance for doubtful accounts ►			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments — U S and state government obligations (attach schedule)			
b Investments — corporate stock (attach schedule) L-10b Stmt	171,351.	279,859.	417,685.
c Investments — corporate bonds (attach schedule)			
11 Investments — land, buildings, and equipment basis ►			
Less accumulated depreciation (attach schedule) ►			
12 Investments — mortgage loans			
13 Investments — other (attach schedule)			
14 Land, buildings, and equipment basis ►			
Less accumulated depreciation (attach schedule) ►			
15 Other assets (describe ►)			
16 **Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	371,826.	360,015.	497,841.
LIABILITIES			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, & other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ►)			
23 **Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES			
Foundations that follow SFAS 117, check here ► [ ] and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ► [X] and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, building, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	371,826.	360,015.	
30 **Total net assets or fund balances** (see instructions)	371,826.	360,015.	
31 **Total liabilities and net assets/fund balances** (see instructions)	371,826.	360,015.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	371,826.
2 Enter amount from Part I, line 27a	2	-11,811.
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	360,015.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	360,015.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	schedule attached	P	various	various
b	schedule attached	P	various	various
c	schedule attached	P	various	various
d	schedule attached	P	various	various
e	schedule attached	P	various	various

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	87,552.		91,248.	-3,696.
b	327.		380.	-53.
c	16,112.		32,445.	-16,333.
d	18,034.		10,343.	7,691.
e	13,929.		7,468.	6,461.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				-3,696.
b				-53.
c				-16,333.
d	0.	0.	0.	7,691.
e	0.	0.	0.	6,461.

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	-5,930.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-5,930.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	19,750.	403,415.	0.048957
2011	19,000.	389,666.	0.048760
2010	25,245.	353,620.	0.071390
2009	11,000.	335,091.	0.032827
2008	22,000.	385,585.	0.057056

2	**Total** of line 1, column (d)	2	0.258990
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051798
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	423,983.
5	Multiply line 4 by line 3	5	21,961.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	75.
7	Add lines 5 and 6	7	22,036.
8	Enter qualifying distributions from Part XII, line 4	8	19,311.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter _______ (attach copy of letter if necessary – see instrs)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [ ] and enter 1% of Part I, line 27b	1	150.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	150.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	150.
6	Credits/Payments		
a	2013 estimated tax pmts and 2012 overpayment credited to 2013 — 6 a		
b	Exempt foreign organizations – tax withheld at source — 6 b		
c	Tax paid with application for extension of time to file (Form 8868) — 6 c		
d	Backup withholding erroneously withheld — 6 d		
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►	9	150.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	0.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ►	**Refunded** ►	11	

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ ______ **(2)** On foundation managers ► $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► NC - North Carolina			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► ROBERT B TAYLOR JR Telephone no ► (336) 274-7120 Located at ► 705 BLAIR STREET GREENSBORO NC ZIP + 4 ► 27408			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		
Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)	2 b		X
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__			
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3 b		
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5 b**

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6 b** No: X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? **7 b** No: X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT B TAYLOR JR 705 BLAIR ST GREENSOR NC 27408	PRES 2.00	0.	0.	0.
DAVID TAYLOR 600 MANNING DRIVE CHARLOTTE NC 28209	VP 0.00	0.	0.	0.
JOSEPH TAYLOR 905 BROMLEY RD CHARLOTTE NC 28207	VP 0.00	0.	0.	0.
REBECCA TAYLOR 705 BLAIR ST GREENSBORO NC 27408	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE N/A N/A	N/A 0.00			

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3 ▶	None

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	263,685.
b	Average of monthly cash balances	1b	166,755.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	430,440.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	430,440.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	6,457.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	423,983.
6	**Minimum investment return.** Enter 5% of line 5	6	21,199.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	21,199.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	150.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	150.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	21,049.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	21,049.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	21,049.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	19,311.
b	Program-related investments — total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	19,311.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	19,311.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				21,049.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . . 0.				
b From 2009 . . . 0.				
c From 2010 . . . 5,265.				
d From 2011 . . . 19,000.				
e From 2012 . . . 19,750.				
f **Total** of lines 3a through e	44,015.			
4 Qualifying distributions for 2013 from Part XII, line 4 ► $ 19,311.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus	19,311.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	5,265.			5,265.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	58,061.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				15,784.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	58,061.			
10 Analysis of line 9				
a Excess from 2009 . . 0.				
b Excess from 2010 . . 0.				
c Excess from 2011 . . 19,000.				
d Excess from 2012 . . 19,750.				
e Excess from 2013 . . 19,311.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

n/a

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

n/a

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

R.B Taylor,Jr
P O Box 9694
Greensboro NC 27429-0694 (336) 274-7120

b The form in which applications should be submitted and information and materials they should include

letter- purpose of contribution- non-profit status

c Any submission deadlines:

n/a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

n/a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
TRIAD HEALTH PROJECT 801 SUMMIT AVE GREENSBORO NC 27435		NON-PROFIT	GIFT	1,000.
MIRACLE HOUSE 80 EIGHT AVE NEW YORK NY 10011		NON-PROFIT	GIFT	2,500.
GMHC 119 W 24TH ST NEW YORK NY 10011		NON-PROFIT	GIFT	500.
VILLAGE CHAPEL PO BOX 3035 BALD HEAD ISLAND NC 28461		NON-PROFIT	GIFT	1,061.
LATE STAGE CANCER 3282 NORTHSIDE PARKWAY SUITE 100 ATLANTA GA 30327		NON-PROFIT	GIFT	500.
CRISIS ASSISTANCE 500-A SPRATT ST CHARLOTTE NC 28206		NON PROFIT	GIFT	1,000.
FIRST PREBYTERIAN CHURCH 617 N ELM STREET GREENSBORO NC 27401		NON PROFIT	GIFT	11,500.
CAMP THUNDERBIRD 1 THUNDERBIRD LN LAKE WYLIE SC 29710		NON PROFIT	GIFT	750.
HOLY TRINITY 607 N GREENE ST GREENSBORO NC 27401		NON PROFIT	GIFT	500.
Total . . . . ► 3a				19,311.
b Approved for future payment				
Total . . . . ► 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		11,158.	14		
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		11,158.			

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 11,158.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Robert Taylor Jr. | 7/17/2014 | Treas

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Taylor Perdue,CPA	Taylor Perdue	07/06/14		P01301012

Firm's name ► TAYLOR D. PERDUE, CPA — Firm's EIN ► 56-1814308

Firm's address ► PO BOX 2031 SURF CITY NC 28445 — Phone no (336) 202-3719

Form 990-PF, Page 1, Part I, Line 11
Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
loss from partnership	-3,209.	-3,209.	-3,209.
capital gain distributions	10.	10.	10.
substitute payments in lieu of dividends	701.	701.	701.
1231 Gain From Partnership	59.	59.	59.
Total	-2,439.	-2,439.	-2,439.

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
INCOME TAXES	383.	383.	383.	
FOREIGN TAXES	186.	186.	186.	
Total	569.	569.	569.	

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAYLOR PERDUE CPA	ACCOUNTING FEES	650.	650.	650.	
Total		650.	650.	650.	

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	Fair Market Value
MUTUAL FUNDS & STOCKS	247,203.	385,029.
ENERGY TRANSFER PARTNERS LP	32,656.	32,656.
Total	279,859.	417,685.

Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

ROBERT B TAYLOR III FOUNDATION

Account No **Z03-118842** Customer Service 800-544-6666
Recipient ID No **56-2075719** Payer's Fed ID Number 04-3523567

FORM 1099-B* 2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
8 Description, 1d Stock or Other Symbol, CUSIP										
ABERDEEN CHILE FD INC COM, CH, 00301W105										
Sale	10/03/13	08/07/13	200 000	2,608 36	2,996.67	-388 31				
Sale	10/03/13	08/07/13	200 000	2,608 36	2,990 32	-381 96				
Sale	10/03/13	08/07/13	600.000	7,825 10	8,975 74	-1,150 64				
Subtotals				**13,041.82**	**14,962.73**					
BECTON DICKINSON CO, BDX, 075887109										
Sale	09/24/13	08/02/13	100 000	10,143.87	10,165 50	-21 63				
Sale	09/24/13	08/02/13	200 000	20,303 64	20,340 67	-37.03				
Subtotals				**30,447.51**	**30,506.17**					
PHILIP MORRIS INTL INC COM, PM, 718172109										
Sale	10/23/13	09/19/13	200 000	17,505 71	18,170 52	-664 81				
Sale	10/23/13	09/19/13	300 000	26,253 59	27,255 78	-1,002 19				
Subtotals				**43,759.30**	**45,426.30**					
PIMCO COMMODITY REAL RETURN CL D, PCRDX, 722005550										
Sale	12/03/13	various	55 208	303 65	353 23	-49 58				
TOTALS				**87,552.28**	**91,248.43**			**0.00**		
	Box A Short-Term Realized Gain					**0.00**				
	Box A Short-Term Realized Loss					**-3,696.15**				
	Box A Wash Sale Loss Disallowed						**0.00**			

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

ROBERT B TAYLOR III FOUNDATION | Account No **Z03-118842** | Customer Service 800-544-6666
Recipient ID No **56-2075719** | Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO: 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**16** State Tax Withheld
PIMCO COMMODITY REAL RETURN CL D, PCRDX, 722005550										
Sale	12/03/13	various	59 398	326 69	380 05	-53 36				
TOTALS				**326.69**	**380.05**			**0.00**		
		Box D Long-Term Realized Gain				**0.00**				
		Box D Long-Term Realized Loss				**-53.36**				
		Box D Wash Sale Loss Disallowed					**0.00**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

ROBERT B TAYLOR III FOUNDATION Account No **Z03-118842** Customer Service 800-544-6666
Recipient ID No **56-2075719** Payer's Fed ID Number 04-3523567

FORM 1099-B* 2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
PIMCO COMMODITY REAL RETURN CL D, PCRDX, 722005550										
Sale	12/03/13	various	2,929.529	16,112.40	32,444.89	-16,332.49				
TOTALS				**16,112.40**	**32,444.89**			**0.00**		
	Box E Long-Term Realized Gain					**0.00**				
	Box E Long-Term Realized Loss					**-16,332.49**				
	Box E Wash Sale Loss Disallowed						**0.00**			

For any transaction listed on Form 1099-B in a section indicating that **"basis is reported to the IRS"**, we are reporting to the IRS **1c** type of gain or loss (i e short-term or long-term), **6** basis reported to IRS, **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a, 1b, 1e, 2a** and **2b, 3, 4, 5, 13, 14** and **16** We are not reporting to the IRS the Action, the Gain / Loss, and all subtotals and totals

For any transaction listed on Form 1099-B in a section indicating that **"basis is not reported to the IRS"**, we are reporting to the IRS **6** Noncovered security **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a, 1e, 2a** and **2b, 4, 13, 14** and **16** We are not reporting to the IRS **1c** type of gain or loss (i e short-term or long-term), the Action, the Gain / Loss, columns **1b, 3, 5**, and all subtotals and totals

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns

(a) Gross proceeds less commissions

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

See the supplemental gain/loss sections of this statement for options, foreign currency transactions, and closed short positions opened prior to 2011 Also refer to the gain/loss sections to see details on adjustments made to cost basis for fixed income securities and for the local currency values for internationally denominated equities and fixed income securities

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

Fidelity INVESTMENTS

2013 SUPPLEMENTAL INFORMATION

ROBERT B TAYLOR III FOUNDATION Account No Z03-118842 Customer Service 800-544-6666
Recipient ID No 56-2075719 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Short-Term Realized Gain/Loss

Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. Only the information displayed on your IRS Form 1099-B as "Provided to IRS" is sent to the IRS

Date Acquired	Date of Sale or Exchange	Quantity	Event	Sales Price of Stocks, Bonds, etc	Cost or other Basis	Gain/Loss(-)
CALL (MCD) MCDONALDS CORP JAN 18 14 $105, MCD140118, 1477239HB						
12/17/12	05/06/13	3.000	Sale	319.70	892 30	-572 60
CALL (SPX) NEW S & P 500 INDEX AUG 17 13, SPX130817, 1739419HH						
05/28/13	06/03/13(u)	1 200	Sale	993 88	448.12	545 76
CALL (SPX) NEW S & P 500 INDEX AUG 17 13, SPX130817, 1742049BT						
05/28/13	07/15/13(u)	1 200	Sale	895.88	1,946 12	-1,050.24
CALL (SPX) NEW S & P 500 INDEX SEP 21 13, SPX130921, 1748659BV						
06/10/13	09/20/13(u)	1 200	Exp Right	1,195 88	0 00	1,195 88
CALL (SPXPM) CBOE S&P 500 INDEX APR 20 1, SPXPM1304, 1675799EC						
03/12/13	04/01/13(u)	1 200	Sale	955 88	1,312 12	-356 24
CALL (SPXPM) CBOE S&P 500 INDEX APR 20 1, SPXPM1304, 1675799IG						
03/25/13	04/19/13(u)	0 800	Exp Right	216 19	0 00	216 19
CALL (SPXPM) CBOE S&P 500 INDEX AUG 17 1, SPXPM1308, 1742059GG						
07/11/13	07/25/13(u)	0 800	Sale	1,596.19	1,523 81	72 38
CALL (SPXPM) CBOE S&P 500 INDEX AUG 17 1, SPXPM1308, 1742059LL						
05/16/13	08/16/13(u)	1 200	Exp Right	1,927 88	0 00	1,927 88
CALL (SPXPM) CBOE S&P 500 INDEX DEC 21 1, SPXPM1312, 1705279PL						
10/22/13	12/16/13(u)	2 000	Sale	1,335 26	334 74	1,000 51
CALL (SPXPM) CBOE S&P 500 INDEX FEB 16 1, SPXPM1302, 1643359IG						
01/03/13	02/15/13(u)	1 200	Exp Right	379 88	0 00	379 88
CALL (SPXPM) CBOE S&P 500 INDEX JAN 18 1, SPXPM1401, 1834859HB						
12/23/13	12/31/13(u)	1 200	Sale	295.88	624 00	-328 12
CALL (SPXPM) CBOE S&P 500 INDEX JUL 20 1, SPXPM1307, 1747419JJ						
06/27/13	07/11/13(u)	0 800	Sale	308 19	1,235 81	-927 62
CALL (SPXPM) CBOE S&P 500 INDEX JUN 22 1, SPXPM1306, 1583539MI						
05/03/13	05/16/13(u)	1 200	Sale	535 88	1,792 12	-1,256 24

Fidelity INVESTMENTS

2013 SUPPLEMENTAL INFORMATION

ROBERT B TAYLOR III FOUNDATION   Account No **Z03-118842**   Customer Service 800-544-6666
Recipient ID No **56-2075719**   Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Short-Term Realized Gain/Loss

Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes   Only the information displayed on your IRS Form 1099-B as "Provided to IRS" is sent to the IRS

Date Acquired	Date of Sale or Exchange	Quantity	Event	Sales Price of Stocks, Bonds, etc	Cost or other Basis	Gain/Loss(-)
CALL (SPXPM) CBOE S&P 500 INDEX JUN 22 1, SPXPM1306, 1710979SS						
04/11/13	05/03/13(u)	1 200	Sale	2,611 88	3,628.12	-1,016 24
CALL (SPXPM) CBOE S&P 500 INDEX MAR 16 1, SPXPM1303, 1540299DZ						
02/27/13	03/12/13(u)	1 200	Sale	307.88	1,072 12	-764 24
CALL (SPXPM) CBOE S&P 500 INDEX MAY 18 1, SPXPM1305, 1705339UO						
04/02/13	04/11/13(u)	1 200	Sale	1,531 88	2,728 12	-1,196.24
CALL (SPXPM) CBOE S&P 500 INDEX SEP 21 1, SPXPM1309, 1749609RN						
07/25/13	09/20/13(u)	0 800	Exp Right	668 19	0 00	668 19
PUT (MCD) MCDONALDS CORP JAN 18 14 $82 5, MCD140118, 1562749SO						
12/14/12	05/06/13	5 000	Sale	2,313 08	406 87	1,906 21
PUT (SPX) NEW S & P 500 INDEX SEP 21 13, SPX130921, 1628029LL						
07/25/13	09/20/13(u)	1 200	Exp Right	415 88	0 00	415 88
PUT (SPXPM) CBOE S&P 500 INDEX APR 20 13, SPXPM1304, 1675799MM						
03/21/13	04/10/13(u)	1 200	Sale	391 88	33 22	358 66
PUT (SPXPM) CBOE S&P 500 INDEX AUG 17 13, SPXPM1308, 1748459FD						
07/25/13	08/16/13(u)	1 200	Exp Right	295 88	0 00	295 88
PUT (SPXPM) CBOE S&P 500 INDEX DEC 21 13, SPXPM1312, 1711649KI						
11/07/13	12/20/13(u)	2 000	Exp Right	595 26	0 00	595 26
PUT (SPXPM) CBOE S&P 500 INDEX JAN 19 13, SPXPM1301, 1612339DZ						
12/31/12	01/18/13(u)	1 200	Exp Right	210 00	0 00	210 00
PUT (SPXPM) CBOE S&P 500 INDEX JUL 20 13, SPXPM1307, 1719989SQ						
06/11/13	07/09/13(u)	1 200	Sale	679.88	39 22	640 66
PUT (SPXPM) CBOE S&P 500 INDEX JUL 20 13, SPXPM1307, 1724829TT						
06/11/13	07/19/13(u)	0 800	Exp Right	396.19	0 00	396 19
PUT (SPXPM) CBOE S&P 500 INDEX JUN 22 13, SPXPM1306, 1583539XX						
05/03/13	06/11/13(u)	1 200	Sale	631 88	118 12	513 76

Fidelity INVESTMENTS

2013 SUPPLEMENTAL INFORMATION

ROBERT B TAYLOR III FOUNDATION   Account No **Z03-118842**   Customer Service 800-544-6666
Recipient ID No **56-2075719**   Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Short-Term Realized Gain/Loss

Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes Only the information displayed on your IRS Form 1099-B as "Provided to IRS" is sent to the IRS

Date Acquired	Date of Sale or Exchange	Quantity	Event	Sales Price of Stocks, Bonds, etc	Cost or other Basis	Gain/Loss(-)
PUT (SPXPM) CBOE S&P 500 INDEX MAR 16 13, SPXPM1303, 1705419TT						
02/21/13	03/15/13(u)	1 200	Exp Right	295 88	0 00	295 88
PUT (SPXPM) CBOE S&P 500 INDEX MAY 18 13, SPXPM1305, 1710959WS						
04/18/13	05/03/13(u)	0 800	Sale	276 19	23 21	252 98
PUT (SPXPM) CBOE S&P 500 INDEX MAY 18 13, SPXPM1305, 1710969GG						
04/15/13	05/03/13(u)	1 200	Sale	715 88	51 22	664 66
PUT (SPXPM) CBOE S&P 500 INDEX OCT 19 13, SPXPM1310, 1778489RR						
09/30/13	10/18/13(u)	0.800	Exp Right	204 20	0 00	204 20
09/30/13	10/18/13(u)	1 200	Exp Right	319.88	0 00	319 88
Subtotal				**524.08**	**0.00**	
PUT (SPXPM) CBOE S&P 500 INDEX SEP 21 13, SPXPM1309, 1763439OO						
07/25/13	09/20/13(u)	0 800	Exp Right	852 19	0.00	852 19
TOTALS					**Short-Term Realized Gain**	**13,928.96**
					Short-Term Realized Loss	**-7,467.78**
					Short-Term Realized Disallowed Loss	**0.00**

(u) Under the IRC Section 1256, generally 60% of your capital gain or loss will be treated as long-term and 40% will be treated as short-term capital gain or loss This is true regardless of how long the position was actually held If this contract was held on December 31 of the previous year, the basis and acquisition date have been adjusted to include any gain or loss resulting from treating the security as sold on the last day of the year under the mark to market provisions of section 1256 See IRS Publication 550 for more information

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

Long-Term Realized Gain/Loss

Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes Only the information displayed on your IRS Form 1099-B as "Provided to IRS" is sent to the IRS

Date Acquired	Date of Sale or Exchange	Quantity	Event	Sales Price of Stocks, Bonds, etc	Cost or other Basis	Gain/Loss(-)
CALL (SPX) NEW S & P 500 INDEX AUG 17 13, SPX130817, 1739419HH						
05/28/13	06/03/13(u)	1 800	Sale	1,490 82	672 18	818 64

Fidelity INVESTMENTS

2013 SUPPLEMENTAL INFORMATION

ROBERT B TAYLOR III FOUNDATION   Account No **Z03-118842**   Customer Service: 800-544-6666
Recipient ID No **56-2075719**   Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Long-Term Realized Gain/Loss

Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. Only the information displayed on your IRS Form 1099-B as "Provided to IRS" is sent to the IRS

Description, Symbol, CUSIP						
Date Acquired	**Date of Sale or Exchange**	**Quantity**	**Event**	**Sales Price of Stocks, Bonds, etc**	**Cost or other Basis**	**Gain/Loss(-)**
CALL (SPX) NEW S & P 500 INDEX AUG 17 13, SPX130817, 1742049BT						
05/28/13	07/15/13(u)	1 800	Sale	1,343.82	2,919 18	-1,575.36
CALL (SPX) NEW S & P 500 INDEX SEP 21 13, SPX130921, 1748659BV						
06/10/13	09/20/13(u)	1 800	Exp Right	1,793 82	0.00	1,793.82
CALL (SPXPM) CBOE S&P 500 INDEX APR 20 1, SPXPM1304, 1675799EC						
03/12/13	04/01/13(u)	1 800	Sale	1,433 82	1,968 18	-534 36
CALL (SPXPM) CBOE S&P 500 INDEX APR 20 1, SPXPM1304, 1675799IG						
03/25/13	04/19/13(u)	1.200	Exp Right	324 29	0 00	324 29
CALL (SPXPM) CBOE S&P 500 INDEX AUG 17 1, SPXPM1308, 1742059GG						
07/11/13	07/25/13(u)	1 200	Sale	2,394.29	2,285 71	108 58
CALL (SPXPM) CBOE S&P 500 INDEX AUG 17 1, SPXPM1308, 1742059LL						
05/16/13	08/16/13(u)	1 800	Exp Right	2,891 82	0 00	2,891 82
CALL (SPXPM) CBOE S&P 500 INDEX DEC 21 1, SPXPM1312, 1705279PL						
10/22/13	12/16/13(u)	3 000	Sale	2,002 88	502 12	1,500 77
CALL (SPXPM) CBOE S&P 500 INDEX FEB 16 1, SPXPM1302, 1643359IG						
01/03/13	02/15/13(u)	1 800	Exp Right	569.82	0 00	569.82
CALL (SPXPM) CBOE S&P 500 INDEX JAN 18 1, SPXPM1401, 1834859HB						
12/23/13	12/31/13(u)	1 800	Sale	443 83	936 00	-492 17
CALL (SPXPM) CBOE S&P 500 INDEX JUL 20 1, SPXPM1307, 1747419JJ						
06/27/13	07/11/13(u)	1 200	Sale	462 29	1,853 71	-1,391 42
CALL (SPXPM) CBOE S&P 500 INDEX JUN 22 1, SPXPM1306, 1583539MI						
05/03/13	05/16/13(u)	1 800	Sale	803 82	2,688 18	-1,884.36
CALL (SPXPM) CBOE S&P 500 INDEX JUN 22 1, SPXPM1306, 1710979SS						
04/11/13	05/03/13(u)	1 800	Sale	3,917 82	5,442 18	-1,524 36
CALL (SPXPM) CBOE S&P 500 INDEX MAR 16 1, SPXPM1303, 1540299DZ						
02/27/13	03/12/13(u)	1 800	Sale	461 82	1,608 18	-1,146 36

Fidelity INVESTMENTS

2013 SUPPLEMENTAL INFORMATION

ROBERT B TAYLOR III FOUNDATION Account No **Z03-118842** Customer Service 800-544-6666
Recipient ID No **56-2075719** Payer's Fed ID Number 04-3523567

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Long-Term Realized Gain/Loss

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Date Acquired	Date of Sale or Exchange	Quantity	Event	Sales Price of Stocks, Bonds, etc	Cost or other Basis	Gain/Loss(-)
CALL (SPXPM) CBOE S&P 500 INDEX MAY 18 1, SPXPM1305, 1705339UO						
04/02/13	04/11/13(u)	1 800	Sale	2,297.82	4,092 18	-1,794 36
CALL (SPXPM) CBOE S&P 500 INDEX SEP 21 1, SPXPM1309, 1749609RN						
07/25/13	09/20/13(u)	1 200	Exp Right	1,002 29	0 00	1,002 29
PUT (SPX) NEW S & P 500 INDEX SEP 21 13, SPX130921, 1628029LL						
07/25/13	09/20/13(u)	1 800	Exp Right	623.82	0 00	623 82
PUT (SPXPM) CBOE S&P 500 INDEX APR 20 13, SPXPM1304, 1675799MM						
03/21/13	04/10/13(u)	1 800	Sale	587 82	49 83	537 99
PUT (SPXPM) CBOE S&P 500 INDEX AUG 17 13, SPXPM1308, 1748459FD						
07/25/13	08/16/13(u)	1 800	Exp Right	443 82	0 00	443 82
PUT (SPXPM) CBOE S&P 500 INDEX DEC 21 13, SPXPM1312, 1711649KI						
11/07/13	12/20/13(u)	3.000	Exp Right	892 88	0.00	892 88
PUT (SPXPM) CBOE S&P 500 INDEX JAN 19 13, SPXPM1301, 1612339DZ						
12/31/12	01/18/13(u)	1 800	Exp Right	315 00	0 00	315 00
PUT (SPXPM) CBOE S&P 500 INDEX JUL 20 13, SPXPM1307, 1719989SQ						
06/11/13	07/09/13(u)	1 800	Sale	1,019 82	58 83	960 99
PUT (SPXPM) CBOE S&P 500 INDEX JUL 20 13, SPXPM1307, 1724829TT						
06/11/13	07/19/13(u)	1 200	Exp Right	594 29	0 00	594 29
PUT (SPXPM) CBOE S&P 500 INDEX JUN 22 13, SPXPM1306, 1583539XX						
05/03/13	06/11/13(u)	1 800	Sale	947 82	177 18	770 64
PUT (SPXPM) CBOE S&P 500 INDEX MAR 16 13, SPXPM1303, 1705419TT						
02/21/13	03/15/13(u)	1 800	Exp Right	443 82	0 00	443 82
PUT (SPXPM) CBOE S&P 500 INDEX MAY 18 13, SPXPM1305, 1710959WS						
04/18/13	05/03/13(u)	1 200	Sale	414 29	34 81	379 48
PUT (SPXPM) CBOE S&P 500 INDEX MAY 18 13, SPXPM1305, 1710969GG						
04/15/13	05/03/13(u)	1 800	Sale	1,073 82	76 83	996 99

Fidelity INVESTMENTS

2013 SUPPLEMENTAL INFORMATION

ROBERT B TAYLOR III FOUNDATION Account No **Z03-118842** Customer Service 800-544-6666
Recipient ID No **56-2075719** Payer's Fed ID Number 04-3523567

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Long-Term Realized Gain/Loss

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Date Acquired	Date of Sale or Exchange	Quantity	Event	Sales Price of Stocks, Bonds, etc	Cost or other Basis	Gain/Loss(-)
PUT (SPXPM) CBOE S&P 500 INDEX OCT 19 13, SPXPM1310, 1778489RR						
09/30/13	10/18/13(u)	1 200	Exp Right	306 29	0 00	306 29
09/30/13	10/18/13(u)	1 800	Exp Right	479.83	0 00	479 83
Subtotal				**786.12**	**0.00**	
PUT (SPXPM) CBOE S&P 500 INDEX SEP 21 13, SPXPM1309, 176343900						
07/25/13	09/20/13(u)	1 200	Exp Right	1,278 29	0 00	1,278 29
TOTALS					**Long-Term Realized Gain**	18,034 16
					Long-Term Realized Loss	-10,342 75
					Long-Term Realized Disallowed Loss	0 00

(u) Under the IRC Section 1256, generally 60% of your capital gain or loss will be treated as long-term and 40% will be treated as short-term capital gain or loss This is true regardless of how long the position was actually held If this contract was held on December 31 of the previous year, the basis and acquisition date have been adjusted to include any gain or loss resulting from treating the security as sold on the last day of the year under the mark to market provisions of section 1256 See IRS Publication 550 for more information

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Important Tax Return Document Enclosed.

News & Record

Advertising Affidavit

Account Number
4000820

200 E. Market St
Greensboro, NC. 27401
(336) 373-7287

Date
June 25, 2014

TAYLOR D PERDUE
1419 N SHORE DR
PO BOX 2031
SURF CITY, NC 28445

PO Number	Order	Category	Description
2013 TAYLOR FOL	0000053727	Legal Notices	NOTICE OF AVAILABILITY OF ANNUAL RETURN OF PRIVATE FOUNDATION T

NOTICE OF AVAILABILITY OF ANNUAL RETURN OF PRIVATE FOUNDATION

The Annual Return (Form99-PF) for the Calendar Year 2013 of Robert B. Taylor, III Foundation, Inc., a North Carolina Non Profit Corporation, which will be filed with the Internal Revenue Service by June 15, 2014, will be available for inspection at the Principal Office during regular business hours by any citizen who requests inspection within One Hundred Eighty (180) Days after the date that this Annual Return is published; such Notice being available as follows:

1419 N. Shore Dr.
SurfCity, NC 28445
(Telephone No.: 336-202-3419)

This notice is published by the Robert B. Taylor, III foundation, which has been determined to be qualified as a Tax-Exempt Organization under Section 501 (a) and Section 501 (cx3) of the Internal Revenue Code.

This 25 day of June, 2014.

Robert B. Taylor, III Foundation

Publisher of the Greensboro News & Record

Before the undersigned, a Notary Public of Guilford, North Carolina, duly commissioned, qualified, and authorized by law to administer oaths, personally appeared the Publisher Representative who by being duly sworn deposes and says· that he/she is the Publisher's Representative of the News & Record, engaged in the publishing of a newspaper known as News & Record, published, issued and entered as second class mail in the City of Greensboro, in said County and State. that he/she is authorized to make this affidavit and sworn statement that the notice or other legal advertisement, a copy of which is attached hereto, was published in the News & Record on the following dates:

06/25/2014

and that the said newspaper in which such notice, paper document, or legal advertisement was published was, at the time of each and every such publication, a newspaper meeting all the requirements and qualifications of Section 1-597 of the General Statutes of North Carolina and was a qualified newspaper within the meaning of Section 1-597 of the General Statutes of North Carolina.

James D. Simmons

(signature of person making affidavit)

Sworn to and subscribed before me the 27 day of June, 2014

LeaAnneLamb

(Notary Public)

LEA ANNE LAMB
NOTARY PUBLIC
STATE OF NORTH CAROLINA
GUILFORD COUNTY
MY COMMISSION EXPIRES 06-15-19

THIS IS NOT A BILL. PLEASE PAY FROM INVOICE. THANK YOU