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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation EDWARDS-HOBGOOD FOUNDATION, INC.		A Employer identification number 56-1789818
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 6550	Room/suite	B Telephone number (see instructions) 919-881-1062
City or town, state or province, country, and ZIP or foreign postal code RALEIGH NC 27628		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change </div> <div> <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change </div> </div>		
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 283,054	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	5,608	5,608	5,608	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 STMT 1	21,394			
	b Gross sales price for all assets on line 6a 166,507				
	7 Capital gain net income (from Part IV, line 2)		4,796		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold 14,204				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	27,002	10,404	5,608	
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	1,575	787		787
	c Other professional fees (attach schedule) STMT 3	4,040	4,040		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 4	97	97		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications	71			71	
23 Other expenses (att sch) STMT 5	22	1		21	
24 Total operating and administrative expenses. Add lines 13 through 23	5,805	4,925	0	879	
25 Contributions, gifts, grants paid	24,820			24,820	
26 Total expenses and disbursements. Add lines 24 and 25	30,625	4,925	0	25,699	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-3,623				
b Net investment income (if negative, enter -0-)		5,479			
c Adjusted net income (if negative, enter -0-)			5,608		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	-636	439	439
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	1,359	1,359	1,359
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule) ▶			
		Less allowance for doubtful accounts ▶	0		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 6	246,810	242,016	281,256
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶			
Liabilities		Less accumulated depreciation (attach sch.) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch.) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	247,533	243,814	283,054
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	247,533	243,814	
	30	Total net assets or fund balances (see instructions)	247,533	243,814	
	31	Total liabilities and net assets/fund balances (see instructions)	247,533	243,814	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	247,533
2	Enter amount from Part I, line 27a	2	-3,623
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	243,910
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	96
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	243,814

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WELLS FARGO #3827				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,796			4,796
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			4,796
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	4,796
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	30,883	272,034	0.113526
2011	35,506	292,505	0.121386
2010	22,205	248,621	0.089313
2009	33,292	289,092	0.115161
2008	26,885	396,517	0.067803

2 Total of line 1, column (d)	2	0.507189
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.101438
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	270,409
5 Multiply line 4 by line 3	5	27,430
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	55
7 Add lines 5 and 6	7	27,485
8 Enter qualifying distributions from Part XII, line 4	8	25,699

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	110
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2	3	110
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	110
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b Exempt foreign organizations – tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	110
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax. Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► A.L. HOBGOOD, III 3105 GELNWOOD AVENUE Located at ► RALEIGH NC ZIP+4 ► 27612 Telephone no ► 919-881-1062			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b** **X**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
A.L. HOBGOOD, III P.O. BOX 6550	RALEIGH NC 27628	PRES/SEC 0.25	0	0
ELIZABETH H. WELLONS 609 HANCOCK ST	SMITHFIELD NC 27577	VP/SEC 0.25	0	0
THOMAS A. HOBGOOD 2038 NOLAND PARK LANE	CHARLOTTE NC 28209	DIRECTOR 0.25	0	0
KENNETH E. HOBGOOD 1918 ST. MARY'S ST.	RALEIGH NC 27608	TREAS/DIR 0.25	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2 NONE	
3 NONE	
4 NONE	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	273,355
b	Average of monthly cash balances	1b	1,172
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	274,527
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	274,527
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	4,118
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	270,409
6	Minimum investment return. Enter 5% of line 5	6	13,520

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	13,520
2a	Tax on investment income for 2013 from Part VI, line 5	2a	110
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	110
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,410
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	13,410
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,410

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	25,699
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	25,699
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	25,699

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				13,410
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				1,920
b From 2009				18,919
c From 2010				10,444
d From 2011				20,929
e From 2012				
f Total of lines 3a through e	52,212			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 25,699				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				13,410
e Remaining amount distributed out of corpus	12,289			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	64,501			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	1,920			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	62,581			
10 Analysis of line 9				
a Excess from 2009				18,919
b Excess from 2010				10,444
c Excess from 2011				20,929
d Excess from 2012				
e Excess from 2013				12,289

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) N/A
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest N/A
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed N/A
b The form in which applications should be submitted and information and materials they should include N/A
c Any submission deadlines N/A
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
THE FIRST TEE OF THE TRIANGLE 5560 MUNFORD RD. #109 RALEIGH NC 27612	N/A	N/A	NEEDS	5,800
THE EDUCATIONAL FOUNDATION, INC. PO BOX 2446 CHAPEL HILL NC 27515	N/A	N/A	NEEDS	10,000
NC STATE STUDENT AID ASSN PO BOX 37100 RALEIGH NC 27627-7100	N/A	N/A	NEEDS	720
BEGINNINGS 302 JEFFERSON ST, STE 110 RALEIGH NC 27605	N/A	N/A	NEEDS	1,000
COMMUNITY COUNCIL OF ARTS 400 N. QUEEN ST. KINSTON NC 28501	N/A	N/A	NEEDS	500
ST. PAULS EPISCOPAL CHURCH 401 E. 4TH ST. GREENVILLE NC 27858	N/A	N/A	NEEDS	5,000
NC MUSEUM OF ART FOUNDATION 2110 BLUE RIDGE RD. RALEIGH NC 27607	N/A	N/A	NEEDS	1,000
SUSAN G. KOMEN FOUNDATION PO BOX 650309 DALLAS TX 75265-0309	N/A	N/A	NEEDS	350
REX HEALTH CARE FOUNDATION 2500 BLUE RIDGE RD. #325 RALEIGH NC 27607	N/A	N/A	NEEDS	450
Total			3a	24,820
b Approved for future payment N/A				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	5,608	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					21,394
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0		5,608	21,394
13 Total. Add line 12, columns (b), (d), and (e)				13	27,002

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash
- (2) Other assets
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

5. If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Signature of officer or trustee

Date 7

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's Signature

Date _____

Check ☐ if self-employed

BENJAMIN V. HARDY, CPA

06/25/14

Firm's name ▶ **PAGE & SMITH, P.A.**

PTIN P01358889

Firm's address ► 1350 E. ARLINGTON BLVD. SUITE C
GREENVILLE, NC 27858-5868

Firm's EIN ▶ **56-1256981**

Phone no **252-317-0690**

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description		How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price				
SEE ATTACHED STATEMENT	VARIOUS	VARIOUS	PURCHASE 3,083 \$	3,181 \$	\$		-98
SEE ATTACHED STATEMENT	VARIOUS	VARIOUS	PURCHASE 158,628	141,932			16,696
TOTAL			\$ 161,711 \$	145,113 \$	0 \$	0 \$	16,598

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
PAGE & SMITH, P.A., CPAS	\$ 1,575	\$ 787	\$	\$ 787
TOTAL	\$ 1,575	\$ 787	0	\$ 787

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
WELLS FARGO MANAGEMENT FEES	\$ 4,040	\$ 4,040	\$	\$
TOTAL	\$ 4,040	\$ 4,040	0	0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL TAX FOR 12/31/12	\$ 52	\$ 52	\$	\$
FOREIGN TAX WITHHELD	45	45		
TOTAL	\$ 97	\$ 97	0	0

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES			\$	\$
BANK CHARGES	22	1		21
TOTAL	22	1	\$ 0	21

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
-WELLS FARGO ADVISORS -3827	\$ 246,810	\$ 242,016	MARKET	\$ 281,256
TOTAL	\$ 246,810	\$ 242,016		\$ 281,256

Statement 7 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
ADJUSTMENT IN COST BASIS OF ASSETS	\$ 96
TOTAL	\$ 96

2013 ENHANCED SUMMARY

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As of Date: 2/07/14

ADVISORS

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 3105 GLENWOOD AVENUE
 SUITE 201
 RALEIGH NC 27612
 (919) 782-1200

EDWARDS HOBGOOD FOUNDATION
 CUSTOM CHOICE
 PO BOX 6550
 RALEIGH NC 27628-6550

Account Number: 2197-3827

Year-End Account Summary

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For noncovered transactions, we provide supplemental cost basis information, when it is available, to assist you with completing your tax return, however, THIS INFORMATION IS NOT PROVIDED TO THE INTERNAL REVENUE SERVICE.

**SHORT TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6)
 Proceeds from Broker and Barter Exchange Transactions for 2013**

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount	Additional Information
ALLIANCEBERNSTEIN / 01853W709 GLOBAL BOND FD ADVISOR CL						
	5.4070	09/21/12	43.80	46.50	-2.70	
	5.4900	10/22/12	44.47	47.43	-2.96	
	5.1780	11/21/12	41.94	44.84	-2.90	
	23.3370	12/10/12	189.04	200.93	-11.89	
	4.9350	12/21/12	39.97	42.34	-2.37	
	1.7360	01/02/13	14.06	14.95	-0.89	
	4.7800	02/01/13	38.72	40.87	-2.15	
	4.4250	03/01/13	35.84	38.10	-2.26	
	4.9400	04/01/13	40.02	42.68	-2.66	
	5.0950	05/01/13	41.27	44.38	-3.11	
	5.2440	06/03/13	42.48	44.89	-2.41	
	4.2690	07/01/13	34.59	35.65	-1.06	
	5.3910	08/01/13	43.68	44.91	-1.23	
	5.7530	09/03/13	46.62	47.12	-0.50	
09/11/13	85.9800	Various	696.50	735.59	-39.09	SALE
						TOTAL 14 LOTS
HIGHLAND / 430070409 LONG/SHORT EQUITY FUND CLASS Z 09/11/13	18.9390	12/17/12	240.53	210.15	30.38	SALE
PIMCO REAL RETURN BOND / 693391104 REAL RETURN BOND FUND INSTL CLASS	0.7490	10/01/12	8.24	9.41	-1.17	

001 / RA / RAAP

2013 ENHANCED SUMMARY

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As of Date: 2/07/14

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SHORT TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6)
 Proceeds from Broker and Barter Exchange Transactions for 2013

continued

Supplemental Information			
Gain or Loss	Amount	Additional Information	
3-Cost or Other Basis			
2a-Sales Price*			
1b-Date of Acquisition			
1e-Quantity Sold			
8-Description / CUSIP			
1a-Date of Sale or Exchange			
	0.8360	11/01/12	9.19
	1.4110	12/03/12	15.52
	10.3890	12/13/12	114.29
	8.4030	12/13/12	92.45
	7.0190	12/28/12	77.22
	0.8390	01/02/13	9.23
	0.8370	02/01/13	9.20
	0.7780	03/01/13	8.56
	0.8600	04/01/13	9.46
	0.8300	05/01/13	9.13
	0.9460	06/03/13	10.41
	0.8000	07/01/13	8.80
	0.8620	08/01/13	9.49
	0.9330	09/03/13	10.28
09/11/13	36.4920	Various	401.47
			449.61
			-48.14
			SALE
			TOTAL 15 LOTS
TEMPLETON INCOME TR / 880208400			
GLOBAL BD FD ADVISOR CL			
	6.4650	09/18/12	83.72
	6.4770	10/16/12	83.87
	6.4920	11/16/12	84.07
	38.2460	12/18/12	495.30
	25.2740	12/18/12	327.31
	0.2530	12/18/12	3.27
	6.3090	01/16/13	81.70
	6.2900	02/19/13	81.46
	6.3550	03/18/13	82.30
	6.3180	04/16/13	81.82
	6.2970	05/16/13	81.55
	6.5860	06/18/13	85.29
			86.18
			86.86
			86.93
			504.85
			333.62
			3.34
			84.67
			84.54
			85.41
			85.48
			85.95
			85.82
			-2.46
			-2.99
			-2.86
			-9.55
			-6.31
			-0.07
			-2.97
			-3.08
			-3.11
			-3.66
			-4.40
			-0.53



001 / RA / RAAP

FORM ADVISOR

2013 ENHANCED SUMMARY

ADVISORS

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SHORT TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6)
Proceeds from Broker and Barter Exchange Transactions for 2013

continued

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information	
					Gain or Loss Amount	Additional Information
	6.6230	07/16/13	85.78	86.10	-0.32	
	6.7540	08/16/13	87.48	86.59	0.89	
09/11/13	134.7390	Various	1,744.92	1,786.34	-41.42	SALE
TOTAL 14 LOTS						

TOTAL SHORT TERM GAINS OR LOSSES FOR
COVERED SECURITIES

-98.27

LONG TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6)
Proceeds from Broker and Barter Exchange Transactions for 2013

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information	
					Gain or Loss Amount	Additional Information
ALLIANCEBERNSTEIN / 01853W709 GLOBAL BOND FD ADVISOR CL	2.0070	01/03/12	16.25	16.74	-0.49	
	4.0430	01/23/12	32.74	33.80	-1.06	
	5.8380	02/21/12	47.28	49.16	-1.88	
	5.8770	03/21/12	47.60	49.13	-1.53	
	6.8640	04/23/12	55.60	57.86	-2.26	
	6.0400	05/21/12	48.92	50.86	-1.94	
	6.3320	06/21/12	51.29	53.44	-2.15	
	6.5870	07/23/12	53.35	56.58	-3.23	
	5.2760	08/21/12	42.73	45.16	-2.43	
	48.8640	Various	395.76	412.73	-16.97	SALE
TOTAL 9 LOTS						

TOTAL 9 LOTS

PIMCO REAL RETURN BOND / 693391104
REAL RETURN BOND FUND
INSTL CLASS

-0.78

2013 ENHANCED SUMMARY

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As of Date: 2/07/14

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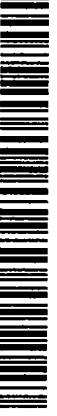
LONG TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6)
Proceeds from Broker and Barter Exchange Transactions for 2013

continued

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information	
					Gain or Loss Amount	Additional Information
	0.8360	02/01/12	9.19	10.11	-0.92	
	0.8410	03/01/12	9.25	10.14	-0.89	
	0.9290	04/02/12	10.21	11.10	-0.89	
	1.3880	05/01/12	15.26	16.90	-1.64	
	5.0150	06/01/12	55.17	62.03	-6.86	
	2.4450	07/02/12	26.89	30.03	-3.14	
	0.8800	08/01/12	9.68	11.01	-1.33	
	0.9920	09/04/12	10.91	12.38	-1.47	
09/11/13	14.3080	Various	157.36	175.28	-17.92	SALE
						TOTAL 9 LOTS
TEMPLETON INCOME TR / 880208400						
GLOBAL BD FD ADVISOR CL						
	8.3860	01/18/12	108.59	105.66	2.93	
	8.0870	02/16/12	104.72	106.10	-1.38	
	8.1190	03/16/12	105.14	106.93	-1.79	
	8.2880	04/17/12	107.33	107.16	0.17	
	8.5620	05/16/12	110.88	107.80	3.08	
	8.5840	06/18/12	111.16	107.64	3.52	
	8.4300	07/17/12	109.17	108.50	0.67	
	8.2940	08/16/12	107.40	109.15	-1.75	
09/11/13	66.7500	Various	864.39	858.94	5.45	SALE
						TOTAL 8 LOTS

**TOTAL LONG TERM GAINS OR LOSSES FOR
 COVERED SECURITIES**

1,417.51 1,446.95 -29.44



2013 ENHANCED SUMMARY

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LONG TERM GAINS OR LOSSES (Box 1c) FOR NONCOVERED SECURITIES (Box 6)
Proceeds from Broker and Barter Exchange Transactions for 2013

PROCEEDS FROM BROKER AND EXCHANGE TRANSACTIONS FOR 2010						
8-Description / CUSIP	1a-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount Additional Information	
ALGER FDS II / 015566300						
SPECTRA FD CL I	6.5570	08/30/11	100.00	79.87	20.13	SALE
06/12/13						
09/11/13	128.9080	08/30/11	2,134.71	1,570.10	564.61	SALE
ALLIANCEBERNSTEIN / 01859M408						
HIGH INCOME FD INC						
ADVISOR CL						
09/11/13	124.4780	08/30/11	1,158.89	1,084.21	74.68	SALE
10/14/13	80.8690	08/30/11	761.79	704.37	57.42	SALE
ALLIANCEBERNSTEIN / 01853W709						
GLOBAL BOND FD						
ADVISOR CL						
	2,152.6440	08/30/11	17,436.41	18,211.36	-774.95	
	5.0920	09/21/11	41.24	43.08	-1.84	
	6.6270	10/21/11	53.67	55.27	-1.60	
	5.9730	11/21/11	48.38	49.99	-1.61	
	28.2600	12/13/11	228.90	235.12	-6.22	
	5.4840	12/21/11	44.42	45.57	-1.15	
09/11/13	2,204.0800	Various	17,853.02	18,640.39	-787.37	SALE
TOTAL 6 LOTS						
ARBITRAGE FD / 03875R205						
CL I						
09/11/13	315.2790	08/30/11	4,051.34	4,164.84	-113.50	SALE
FEDERATED EQUITY FDS / 314172339						
PRUDENT BEAR FD INSTL CL						
09/11/13	474.7780	08/30/11	1,410.09	2,259.95	-849.86	SALE

2013 ENHANCED SUMMARY

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As of Date: 2/07/14

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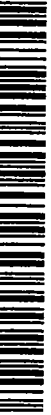
Year-End Account Summary

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continued

**LONG TERM GAINS OR LOSSES (Box 1c) FOR NONCOVERED SECURITIES (Box 6)
 Proceeds from Broker and Barter Exchange Transactions for 2013**

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information	
					Gain or Loss Amount	Additional Information
HIGHLAND / 430070409 LONG/SHORT EQUITY FUND CLASS Z						
09/11/13	684.6000	08/30/11	8,694.42	7,422.83	1,271.59	
	4.4230	12/19/11	56.17	47.88	8.29	
	689.0230	Various	8,750.59	7,470.71	1,279.88	SALE
						TOTAL 2 LOTS
HOTCHKIS & WILEY FDS / 44134R800 MID CAP VALUE FD CL I						
01/11/13	9.4430	08/30/11	281.11	196.32	84.79	SALE
04/12/13	31.1180	08/30/11	1,042.76	646.95	395.81	SALE
06/11/13	44.9990	08/30/11	1,574.50	935.53	638.97	SALE
07/12/13	26.8250	08/30/11	1,005.92	557.70	448.22	SALE
09/11/13	79.1400	08/30/11	3,031.87	1,645.32	1,386.55	SALE
IVY FDS INC / 466001864 ASSET STRATEGY FD CL I						
01/02/13	2.2690	08/30/11	60.74	56.00	4.74	SALE
01/09/13	18.7830	08/30/11	500.00	463.57	36.43	SALE
09/11/13	431.7770	08/30/11	12,771.97	10,656.26	2,115.71	SALE
NEUBERGER BERMAN / 64122Q705 EQUITY FDS INTRINSIC VALUE FD INSTL CLASS						
05/08/13	136.6840	08/30/11	1,662.08	1,399.65	262.43	SALE
08/02/13	100.9890	08/30/11	1,350.22	1,034.13	316.09	SALE
09/11/13	192.4880	08/30/11	2,588.96	1,971.08	617.88	SALE



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2013 ENHANCED SUMMARY

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As of Date: 2/07/14

ADVISORS

Your Financial Advisor :
ANDREW H PEATROSS JR
3105 GLENWOOD AVENUE
SUITE 201
RALEIGH NC 27612
(919) 782-1200

EDWARDS HOBGOOD FOUNDATION
CUSTOM CHOICE
PO BOX 6550
RALEIGH NC 27628-6550

Account Number: 2197-3827

Year-End Account Summary

This Information is NOT provided to the Internal Revenue Service, but is being provided to you for courtesy purposes.
Please consult with your Financial Advisor or Tax Advisor regarding specific questions.

continued

**LONG TERM GAINS OR LOSSES (Box 1c) FOR NONCOVERED SECURITIES (Box 6)
Proceeds from Broker and Barter Exchange Transactions for 2013**

PROCEEDS FROM BROKER AND BAIER EXCHANGE TRANSACTIONS FOR 2013						
8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount	Additional Information
10/14/13	79.5590	08/30/11	1,102.69	814.69	288.00	SALE
OPPENHEIMER DEV MKTS / 683974505						
CL Y						
09/11/13	234.9720	08/30/11	8,513.02	7,540.25	972.77	SALE
10/14/13	30.0560	08/30/11	1,135.52	964.50	171.02	SALE
PIMCO REAL RETURN BOND / 693391104						
REAL RETURN BOND FUND						
INSTL CLASS						
	801.0600	08/30/11	8,811.66	9,684.81	-873.15	
	0.0270	09/01/11	0.29	0.33	-0.04	
	0.8950	10/03/11	9.84	10.72	-0.88	
	2.2560	11/01/11	24.81	27.52	-2.71	
	1.6170	12/01/11	17.78	19.70	-1.92	
	17.4230	12/09/11	191.65	205.77	-14.12	
	11.6710	12/09/11	128.38	137.84	-9.46	
	3.7900	12/30/11	41.69	44.76	-3.07	
09/11/13	838.7390	Various	9,226.10	10,131.45	-905.35	SALE
					TOTAL 8 LOTS	
RS INVT TR / 74972H648						
GLOBAL NATURAL RESOURCES						
FUND CL Y						
09/11/13	142.6870	08/30/11	5,526.27	5,333.65	192.62	SALE
TEMPLETON INCOME TR / 880208400						
GLOBAL BD FD ADVISOR CL						
01/02/13	49.1250	08/30/11	659.26	674.49	-15.23	SALE
	1,752.2440	08/30/11	22,691.56	24,058.29	-1,366.73	
	7.6900	09/16/11	99.58	102.05	-2.47	
	7.9030	10/18/11	102.34	102.26	0.08	

001 / RA / RAAP

2013 ENHANCED SUMMARY

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As of Date: 2/07/14

Your Financial Advisor :
 ANDREW H PEATROSS JR
 3105 GLENWOOD AVENUE
 SUITE 201
 RALEIGH NC 27612
 (919) 782-1200

EDWARDS HOBGOOD FOUNDATION
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continued

LONG TERM GAINS OR LOSSES (Box 1c) FOR NONCOVERED SECURITIES (Box 6)
Proceeds from Broker and Barter Exchange Transactions for 2013

Supplemental Information				
Gain or Loss		Additional Information		
Amount				
3-Cost or Other Basis	2a-Sales Price*	1b-Date of Acquisition	1e-Quantity Sold	8-Description / CUSIP
102.67	103.79	11/16/11	8,0150	1a-Date of Sale or Exchange
27.51	516.39	12/16/11	39,8760	
8.69	163.24	12/16/11	12,6060	
-1,331.80	23,676.90	Various	1,828,3340	09/11/13
SALE				
TOTAL 6 LOTS				
VIRTUS OPPORTUNITIES / 92828R230				
TR PREMIUM ALPHASECTOR				
FD CL I				
95.85	711.08	08/30/11	52,0940	01/11/13
SALE				
117.35	720.00	08/30/11	51,0280	02/28/13
SALE				
188.87	1,000.00	08/30/11	68,6810	04/04/13
SALE				
746.14	3,337.92	08/30/11	219,4560	05/08/13
SALE				
916.49	3,649.78	08/30/11	231,4380	08/02/13
SALE				
8,492.26	34,885.21	08/30/11	2,234,7990	09/11/13
SALE				
243.36	976.55	08/30/11	62,0820	10/11/13
SALE				
TOTAL LONG TERM GAINS OR LOSSES FOR NONCOVERED SECURITIES				
16,725.96	157,210.86			
	140,484.90			

*Box 2a Sales price less commissions and option premiums



**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions EDWARDS-HOBGOOD FOUNDATION, INC.	Employer identification number (EIN) or 56-1789818
	Number, street, and room or suite no. If a P.O. box, see instructions P.O. BOX 6550	Social security number (SSN)
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions RALEIGH NC 27628	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

A.L. HOBGOOD, III
3105 GELNWOOD AVENUE

- The books are in the care of ► **RALEIGH**

NC 27612Telephone No ► **919-881-1062**FAX No ► **919-782-3856**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/14**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year **2013** or

► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.