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## Form **990-PF**Department of the Treasury

Internal Revenue Service

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013
Open to Public Inspection

For calendar year 2013 or tax year beginning . and ending Name of foundation A Employer identification number THE L.B. LANE FAMILY FOUNDATION, 56-1622837 Number and street (or P.O box number if mail is not delivered to street address) B Telephone number 828-328-5014 1006 4TH AVE DR. NW City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here HICKORY, NC 28601 Initial return G Check all that apply: Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust \_\_\_\_ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: X Cash Accrual If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 1,445,106. (Part I, column (d) must be on cash basis.) ▶\$ Part | Analysis of Revenue and Expenses (c) Adjusted net (d) Disbursements (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) for charitable purposes expenses per books income income (cash basis only) N/A Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch B Interest on savings and temporary cash investments 4,207 4,207 STATEMENT 31,392 31,392 Dividends and interest from securities STATEMENT 5a Gross rents . .. . h Net rental income or (loss) 239 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 139,709. 11,239 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain MAY 0 M Income modifications OGDE b Less Cost of goods sold c Gross profit or (loss) 11 Other income 46,838 46,838 Total. Add lines 1 through 11 0 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 16a Legal fees STMT 3 3,700. 0. 3,700. **b** Accounting fees c Other professional fees 17 Interest 0 STMT 4 530 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 725 0 725. Printing and publications 23 Other expenses 24 Total operating and administrative 4,955 0 4,425. expenses. Add lines 13 through 23 54,200 54,200. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 59,155 0 58,625. Add lines 24 and 25 27 Subtract line 26 from line 12: -12,317a Excess of revenue over expenses and disbursements 46,838 b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

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1 Cash - non-interest-bearing	Г	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year		
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Form 990-PF (2013) THE	L.B. LANE	FAMILY FOUN	DATION,	IN	<u>c.                                    </u>		5	6-1622	2837	Page 3
<del></del>		Tax on Investmen	t Income	T/6V	How ac	ouired T		T	40.5	
(a) List and descri	be the kind(s) of prop	erty sold (e.g., real estate, tock, 200 shs. MLC Co.)		\nk	How ac - Purch - Dona	nase		acquired ay, yr.)	( <b>d)</b> Dai (mo., d	
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d		<del></del>								
e										
(e) Gross sales price	(f) Depreciation a (or allowabl		st or other basis expense of sale				(h) Ga (e) plus	ain or (loss) s (f) minus (g	9)	
a 139,446.			128,47	70.					10	,976.
b 263.										263.
С			<del></del>							
d										
<u>e</u>										
Complete only for assets showing		<del></del>						ol. (h) gain r not less than		
(i) F.M.V. as of 12/31/69	(j) Adjusted b as of 12/31/		xcess of col. (ı) r col. (j), if any				Losses	(from col. (h	ı)) ´	
<u>a</u>									10	<u>,976.</u>
b										263.
C										
<u>d</u>										
<u>e</u>										
6. Capital gain not income or (not con	If ga	ain, also enter in Part I, line	7	- }	2				11	,239.
2 Capital gain net income or (net cap		oss), enter -0- ın Part I, line	<i>; ,</i>	ا ر .						<u>, 23, .</u>
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, or		ns 1222(5) and (6):		٦l	İ					
If (loss), enter -0- in Part I, line 8	oluliii (c).				3			N/A		
Part V   Qualification U	nder Section 49	340(e) for Reduced	Tax on Net	Inv	estm	ent Inc	ome	•		
(For optional use by domestic private	foundations subject to	the section 4940(a) tax or	n net investment ir	ncome	e.)					
	·	• • •			•					
If section 4940(d)(2) applies, leave th	is part biank.									
Was the foundation liable for the secti	on 4942 tax on the dis	stributable amount of any y	ear in the base pei	riod?					Yes	X No
If "Yes," the foundation does not quali										
1 Enter the appropriate amount in e	ach column for each y	ear; see the instructions be	fore making any e	ntries	S		_		/d\	
(a) Base period years	Adjusted	(b) gualifying distributions	Net value of no	(c)		ico accote		Distribi	(d) ition ratio	(-))
Calendar year (or tax year beginnin	g in) Aujusteu	· · · · · · · · · · · · · · · · · · ·	ivet value of fic					(col. (b) divi		
2012		67,175.				$\frac{3,792}{5,761}$				<u>56746</u> 57083
2011		66,545. 67,423.	<b></b>			<u>5,761</u> 2,709				63444
2010 2009		55,745.				$\frac{2,709}{1,337}$		<del></del>		59855
2009		79,047.		1		9,225				67033
2000		73,047.			<u>,                                    </u>	7,445	1			<u>07055</u>
2 Total of line 1, column (d)							2		. 3	04161
3 Average distribution ratio for the 5	-vear hase period - div	ude the total on line 2 by 5.	or by the number	of ve	ars				• • •	<u> </u>
the foundation has been in existen			,,	J. , J			3		. 0	60832
		·	•			•				
4 Enter the net value of noncharitable	e-use assets for 2013	from Part X, line 5					4		L,330	,258.
		·								-
5 Multiply line 4 by line 3							5		80	,922.
6 Enter 1% of net investment incom-	e (1% of Part I, line 27	<b>'</b> b) .					6			468.
7 Add lines 5 and 6							7		81	<u>,390.</u>
										<b>a</b> = =
8 Enter qualifying distributions from	•						8		<u>58</u>	<u>,625.</u>
If line 8 is equal to or greater than	line 7, check the box i	n Part VI, line 1b, and com	plete that part usin	ıg a 19	% tax ra	ate.				
See the Part VI instructions.						_			000	DE
323521 10-10-13								Fo	orm <b>990-</b>	<b>PF</b> (2013

	990-PF (2013) THE L.B. LANE FAMILY FOUNDATION, INC. 56-1622 rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	3837	ıctio	Page 4
	Exempt operating foundations described in section 4940(d)(2), check here   and enter 'N/A' on line 1.			113)
		-		
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)  Domestic foundations that meet the section 4940(e) requirements in Part V, check here	-	o.	37.
		-		<u> </u>
	of Part I, line 27b	e	4 1	
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	~	=	0.
	Add 5 4 40			<del>37.</del>
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		q	37.
	Credits/Payments;	<del></del>	<u> </u>	<del>57.</del>
	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 720.	-	-	
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)  6c			
				£ - 2
	Backup withholding erroneously withheld 6d    Total credits and payments. Add lines 6a through 6d 7		7	20.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			<u> 20.</u>
	Tay due lifthe total of long E and 0 is more than long 7 enter amount award			17.
				<u> </u>
	Enter the amount of line 10 to be: Credited to 2014 estimated tax			
	rt VII-A   Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	T	Yes	No
	any political campaign?	1a	1.00	
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	10		
	distributed by the foundation in connection with the activities.	-		İ
	•		-	$\mathbf{x}$
	Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	10		_
	(1) On the foundation.  \$\bigs\\$ 0. (2) On foundation managers.  \$\bigs\\$ 0. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	- :		-
	managers. • \$ \$	-	ĺ	x
		2	<del> </del>	<u> </u>
	If "Yes," attach a detailed description of the activities.			
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	İ	x
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	$\vdash$	X
	37/3	4.		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	4b 5	<u> </u>	Х
	If "Yes," attach the statement required by General Instruction T.	-		
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			İ
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			ĺ
	remain in the governing instrument?	6	x	İ
	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	<del></del>
′	bid the foundation have at least \$5,000 in assets at any time during the year: If Tes, Complete Fart II, Col. (c), and Fart XV	<del>  '</del>		
Ωa	Enter the states to which the foundation reports or with which it is registered (see instructions)			
Va	NC			ĺ
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	'		
	of each state as required by General Instruction G? If "No," attach explanation	86	х	
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	00		<del> </del>
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X_
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	<del>                                     </del>	X
.,,		m <b>990</b>	-PF (	
	, <del>u</del>		- 1	· - · - /

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orm	1990-PF (2013) THE L.B. LANE FAMILY FOUNDATION, INC. 56-162	2837		Page 5
Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	. 11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	. 13	X	
	Website address ► N/A			
14	The books are in care of ▶ LANDON B. LANE, JR. Telephone no. ▶828-3	<u> 28-5</u>	014	
	Located at ► 1006 4TH AVE DR NW, HICKORY, NC ZIP+4 ►2			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. •	•
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	. 16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	-		<u></u> .
	country			<u> -</u>
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	a During the year did the foundation (either directly or indirectly):	-		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	-		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			1
	a disqualified person?	_		-
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		_	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		_	1,
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	- "	-	-= -
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)  Yes X No		-	1.
	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		<del>                                     </del>
_	Organizations relying on a current notice regarding disaster assistance check here			
C		10		x
•	before the first day of the tax year beginning in 2013?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	10		
2	defined in section 4942(j)(3) or 4942(j)(5)):			
•	a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			-
•	before 2013?			-
	If "Yes," list the years $\blacktriangleright$		-	
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect	-		
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			-
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			-
	during the year? Yes X No			
t	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after	-		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	[		
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b		<u> </u>
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u> </u>
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		<u> </u>
	F	orm <b>990</b>	)-PF	(2013)

Form 990-PF (2013) THE L.B. LANE FAMILY FOU	NDATION, INC	•	<u>56-16228</u>	337	Page 6
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:				_	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	14945(e))?	🗀 Y	es X No		- 1
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or ınd				
any voter registration drive?		• • • =	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?		∟	es X No	_	
(4) Provide a grant to an organization other than a charitable, etc., organization				- "	
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			"	
			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	•	-			
section 53.4945 or in a current notice regarding disaster assistance (see instru			· N/A	5b	
Organizations relying on a current notice regarding disaster assistance check he					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			🗀 "		:
		м/А т	es L No		
If "Yes," attach the statement required by Regulations section 53.4945					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p a personal benefit contract?			es X No	1	-
<ul><li>a personal benefit contract?</li><li>b Did the foundation, during the year, pay premiums, directly or indirectly, on a piece.</li></ul>				6b	X
If "Yes" to 6b, file Form 8870.	ersonal benefit conduct:			05	
7a At any time during the tax year, was the foundation a party to a prohibited tax st	helter transaction?	v	es X No	-	E
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	
Part VIII Information About Officers, Directors, Truste				,	
Paid Employees, and Contractors	· · · · · · · · · · · · · · · · · · ·	<b>3</b>	•		
1 List all officers, directors, trustees, foundation managers and their of					
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e	) Expense ount, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	all	lowances
SEE STATEMENT 7		0.	0.		0.
		İ			
				ļ	
				<u> </u>	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none	e enter "NONE."	<u> </u>	1	<u> </u>
	(b) Title, and average		(d) Contributions to employee benefit plans	(e	) Expense ount, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	acc	ount, other lowances
NONE	devoted to position		compensation	<del>  "</del>	
HOND					
		1		<b>†</b>	
				<u> </u>	
Total number of other employees paid over \$50,000					0

Form **990-PF** (2013)

Form 990-PF (2013) THE L.B. LANE FAMILY FOUNDATION, INC.	56-1622	837 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)		· · · · · · · · · · · · · · · · · · ·
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of ser	vice	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities	▶	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		<del></del>
3		
<u> </u>		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3	▶	0.
	Forr	n <b>990-PF</b> (2013)

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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58,625.

58,625

3b

4

5

6

Cash distribution test (attach the required schedule)

4940(e) reduction of tax in those years.

Adjusted qualifying distributions. Subtract line 5 from line 4

income. Enter 1% of Part I, line 27b

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				65,576.
2 Undistributed income, if any, as of the end of 2013:	=	44. L		
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				£
a From 2008 21,000.	*		-	1
<b>b</b> From 2009 9,899.				
c From 2010 15,004.				
d From 2011 9,100.	=			-
e From 2012 8,675.			-	a - 1
f Total of lines 3a through e	63,678.		-	-
4 Qualifying distributions for 2013 from				
Part XII, line 4: ► \$ 58,625.	:	-		
a Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.	"- <u>-</u>	
c Treated as distributions out of corpus		-	м	<u>.</u>
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				58,625.
e Remaining amount distributed out of corpus	0.		<del>" -</del>	
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	6,951.	- <u> </u>		6,951.
6 Enter the net total of each column as indicated below:	- - -	-,	_	
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	56,727.			٠
<b>b</b> Prior years' undistributed income. Subtract	•	_		
line 4b from line 2b	n	0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.	-	
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		<u> </u>
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.		-	0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				^
be distributed in 2014		· · · · · · · · · · · · · · · · · · ·		0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008	0.			
not applied on line 5 or line 7	14,049.			
9 Excess distributions carryover to 2014.			· · · · · · · · · · · · · · · · · · ·	
Subtract lines 7 and 8 from line 6a	42,678.			
10 Analysis of line 9:				<del> </del>
a Excess from 2009 9,899.				
b Excess from 2010 15,004.				
c Excess from 2011 9,100.			•	
d Excess from 2012 8,675.				
e Excess from 2013				
				Form <b>990-PF</b> (2012)

Form 990-PF (2013) THE L. I	LANE FAMI	LY FOUNDAT	ION, INC.		522837 Page 10
Part XIV   Private Operating F			II-A, question 9)	<u>N/A</u>	
1 a If the foundation has received a ruling					
foundation, and the ruling is effective for				1.0.0000	0.40(7.45)
b Check box to indicate whether the found		ng toundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2013	(b) 2012	Prior 3 years (c) 2011	(d) 2010	(a) Total
income from Part I or the minimum	(a) 2013	(0) 2012	(6) 2011	(0) 2010	(e) Total
investment return from Part X for					
each year listed					<del> </del>
<b>b</b> 85% of line 2a		<u> </u>	<del> </del>	-	<del> </del>
c Qualifying distributions from Part XII,					
line 4 for each year listed				<del>                                     </del>	<del> </del>
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			-	-	<u> </u>
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c  3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
• • • • • • • • • • • • • • • • • • • •					<del>                                     </del>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	<u> </u>			<u> </u>	<u> </u>
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during	<del>-</del>	ructions.)			
<ol> <li>Information Regarding Foundation with a List any managers of the foundation with a list any managers.</li> </ol>		than 30/ of the total cor	tributions received by the	foundation before the ele	one of any toy
year (but only if they have contributed			unbullons received by the	s louildation before the cit	ose of any tax
SEE STATEMENT 8					
<ul> <li>List any managers of the foundation will other entity) of which the foundation had</li> </ul>			(or an equally large porti	on of the ownership of a p	partnership or
NONE					
2 Information Regarding Contribut					
Check here ► X if the foundation					
the foundation makes gifts, grants, etc.	<del>`                                    </del>				o o.
a The name, address, and telephone nun	nber or e-mail address of t	the person to whom app	lications should be addre	ssed:	
b. The farms in which and least one about	he authorited and informa	tion and materials than	hould includes		
<b>b</b> The form in which applications should	e submitted and informa	uon and materials triey s	mould include.		
c Any submission deadlines;					
d Any restrictions or limitations on award	ls, such as by geographic	al areas, charitable fields	, kınds of ınstitutions, or	other factors:	
323601 10-10-13	-	<del></del>		<del>-</del>	Form <b>990-PF</b> (2013)

Part XV   Supplementary Information	<u></u>		······································	
3 Grants and Contributions Paid During the		Payment		<del></del>
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Mattle and address (notice of business)	or substantial contributor	recipient		
a Paid during the year				
DIOCESE OF SOUTH DAKOTA	N/A	501(C)(3)	GENERAL OPERATING FUND	
500 S. MAIN AVENUE			1	
SIOUX FALLS SD 57104				1,000
THE GLACIER INSTITUTE	N/A	501(C)(3)	GENERAL OPERATING FUND	
P.O. BOX 11887				
KALISPELL MT 59903				5,000
CAMAMBA CO DADMIDDOUTD DOD CUTINDEN	N/A	501(C)(3)	GENERAL OPERATING FUND	
CATAWBA CO. PARTNERSHIP FOR CHILDREN P.O. BOX 3123	N/A	501(0)(3)	GENERAL OPERATING FUND	
HICKORY NC 28603				1,000
CATAWBA SCIENCE CENTER	N/A	501(C)(3)	EQUIPMENT FUND	
P.O. BOX 2431 HICKORY NC 28603				2,000
				•
			L	
ALTAVISTA AREA YMCA P.O. BOX 149	N/A	501(C)(3)	GENERAL OPERATING FUND	
ALTAVISTA VA 24517			1	500
	NTINUATION SHEE	TT(S)	. ▶ 3a	54,200
b Approved for future payment				
CATAWBA SCIENCE CENTER	N/A	501(C)(3)	SCHOLARSHIP FUND	
P.O. BOX 2431				
HICKORY, NC 28603				3,500
RAPID CITY CLUB FOR BOYS	N/A	501(C)(3)	BUILDING FUND	
P.O. BOX 907				
RAPID CITY, SD 57709				4,000
CM ANDDENG EDICCODAL GOVCOL	NT / 3	501/01/31	CARTERI CAMBATON	
ST ANDREWS EPISCOPAL SCHOOL 8012 OAK STREET	N/A	501(C)(3)	CAPITAL CAMPAIGN	
NEW ORLEANS, LA 70118				6,000
	NTINUATION SHEE	ET(S)	▶ 3b	18 000

## Part XVI-A Analysis of Income-Producing Activities

	Unrelate	d business income	T Evelu	dad by section 512 512 or 514	<del></del>
Enter gross amounts unless otherwise indicated.	(a) Business	(b)	(C) Exclu- sion	ded by section 512, 513, or 514  (d)  Amount	(e) Related or exempt function income
Program service revenue:  a b c d e f g Fees and contracts from government agencies  Membership dues and assessments  Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate:  a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue:  a	Business	Amount	14 14	31,392.	function income
b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incor		emplishment of Ex	æmp		46,838.
the foundation's exempt purposes (other than the foundation's exempt purposes)				died importantly to the accom	

Form **990-PF** (2013)

Par	XVII	Information Re Exempt Organ		sfers To	and Trans	actions a	and Relations	ships With None	charitable	•	
1 [	od the o	rganization directly or indir		of the following	ng with any oth	er ornanizatii	on described in sect	tion 501(c) of	1	Yes	No
		(other than section 501(c)			-				T	~	
		from the reporting founda				<b>3</b>			1,13		- :-
		·		=	=				1a(1)		X
		r assets							1a(2)		X
		nsactions:							-	, ,	1
(	1) Sales	s of assets to a noncharital	ble exempt organiza	ition				· · · · · · · · · · · · · · · · · · ·	1b(1)		X
(	2) Purc	hases of assets from a nor	ncharitable exempt	organization					1b(2)		X
(	3) Rent	al of facilities, equipment, (	or other assets						1b(3)		_X_
(	4) Reim	bursement arrangements							1b(4)		X
	•										X
		ormance of services or me									X
		of facilities, equipment, mai									X
		wer to any of the above is		-			-	-	-	ets,	
		es given by the reporting fo d) the value of the goods, (				r market vali	ie in any transactioi	n or snaring arrangeme	ent, snow in		
(a) Line	<del>`</del>	(b) Amount involved			e exempt organ	ization	(d) Pagemeter	n of transfers, transactions,	and abanna an		
(4)	,110	(b) Amount involved	(e) Name o	N/A	c cxciript organ	neutron	(u) Description	TO Garsiers, Garsactoris,	, and shalling an	arigente	
				N/A				<del> </del>			
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								<del></del>			
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					<u>-</u>	·····					
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	_										
							_				
	-					<del>-</del>					
		ndation directly or indirect	_			kempt organi	zations described			v	] No
		501(c) of the Code (other omplete the following sche	•	)(3)) or in sec	tion 52/? .	•	-		Yes	لم	סאו ר
<u>D</u> 1	res, c	omplete the following sche			(b) Type of o	rnanization	<u> </u>	(c) Description of relat	ionshin		
		N/A	<u>amzanon</u>		(6) 1) po oi o	gamzation		(b) Docomption of Foliat	Юпотр		
		M/A	,								
		· · · · · · · · · · · · · · · · · · ·						-			
							<u> </u>				
					<u> </u>						
		penalties of perjury, I declare t							May the IRS of	liscuss t	his
Sig	1   L	elief, it is true, correct, and con	nplete Declaration of pr	et arer (other tha	in taxpayer) is bas /	ed on all inform	nation of which prepare	r has any knowledge	return with the shown below	e prepare	er i
Her		andrea	1 are	/	4/1	P/14	PRESI	DENT	X Yes		Νο
	Šıgi	hature of officer or trustee			Date	7 /	Title		<u> </u>		
· <u> </u>		Print/Type preparer's na	ame	Preparer's s	signature		Date		ΓIN		
ъ.		1					<u> </u>	self- employed			
Paid		KEVIN EVAN		KEVIN			04/16/14		P00128		
	parer	Firm's name ► MAS	T, EVANS	& ISEN	IHOUR, I	L.L.P.		Firm's EIN ► 56	-17588	56	
use	Only		0 00= 400	<u> </u>		<del> </del>		-	<del> </del>	_	
		Firm's address ▶ P			1000				464 0	010	
		<u>CO</u>	NOVER, NO	. ∠8613	-1049			Phone no. 828-	<u>- 464-2</u> Form <b>99</b> 0		(2042)
									ruim 990	/-rr (	(∠∪ (3)

3 Grants and Contributions Paid During the		<del></del>	· <del></del>	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of Sasiness)	or substantial contributor	recipient		
ASSOCIATION OF SMALL FOUNDATIONS	N/A	501(C)(3)	GENERAL OPERATING FUND	
1720 N STREET NW				
WASHINGTON, DC 20036				1,00
BOYS & GIRLS CLUB OF HICKORY	N/A	501(C)(3)	GENERAL OPERATING FUND	
750 3RD AVE PL SE				25
HICKORY NC 28602				25
CARD FOUNDATION	N/A	501(C)(3)	GENERAL OPERATING FUND	
214 W. 3RD STREET				1,00
LIBBY MT 59923				1,00
CATAWBA CO. COUNCIL FOR THE ARTS	N/A	501(C)(3)	GENERAL OPERATING FUND	
243 3RD AVE NE, BOX 5 HICKORY, NC 28601				30
HEROKI, HE 20001				30
		E01/0\/2\	GOVERNOUTE TIME	
CATAWBA SCIENCE CENTER P.O. BOX 2431	N/A	501(C)(3)	SCHOLARSHIP FUND	
HICKORY NC 28603				3,500
CLINIC FOR SPECIAL CHILDREN	N/A	501(C)(3)	GENERAL OPERATING FUND	
535 BUNKER HILL RD	,			
STRASBURG, PA 17579				50
CORNERSTONE COUNSELING CENTER	N/A	501(C)(3)	SCHOLARSHIP FUND	
263 3RD AVE NW				
HICKORY, NC 28601				1,000
CORNERSTONE RESCUE MISSION	N/A	501(C)(3)	GENERAL OPERATING FUND	
P.O. BOX 2188				1 00
RAPID CITY, SD 57709				1,000
CRAZY HORSE MEMORIAL FOUNDATION	N/A	501(C)(3)	GENERAL OPERATING FUND	
AVENUE OF THE CHIEFS CRAZY HORSE SD 57730				1.00
				2,00
		E01/G1/31		
FAMILY CARE CENTER OF CATAWBA VALLEY 2875 HIGHLAND AVE NE	N/A	501(C)(3)	GENERAL OPERATING FUND	
HICKORY NC 28601			<u> </u>	1,000
Total from continuation sheets			_	44.700

3 Grants and Contributions Paid During th				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- Conditional	
FEEDING SOUTH DAKOTA	N/A	501(C)(3)	GENERAL OPERATING FUND	
814 N. MAPLE AVE				
RAPID CITY SD 57701				1,000
FLYNN CHRISTIAN FELLOWSHIP HOUSE	N/A	501(C)(3)	GENERAL OPERATING FUND	
P.O. BOX 3567	, , , , , , , , , , , , , , , , , , ,	501(0)(3)	SENDIAL CIBRATING FORD	
HICKORY NC 28603				1,00
FRONT PORCH COALITION	N/A	501(C)(3)	GENERAL OPERATING FUND	
915 MOUNTAIN VIEW RD				
RAPID CITY, SD 57702				1,000
HICKORY MUSEUM OF ART	N/A	501(C)(3)	SCHOLARSHIP FUND	
P.O. BOX 2572 HICKORY NC 28603				3,000
AZEROKI, NC 20003				3,000
NEW HORIZONS FOUNDATION INC	N/A	501(C)(3)	GENERAL OPERATING FUND	
4570 HILTON PKWY STE 203				
COLORADO SPRINGS, CO 80907				1,500
	•			
PHILANTHROPY ROUND TABLE	N/A	501(C)(3)	GENERAL OPERATING FUND	
1730 M ST NW, STE 601 WASHINGTON, DC 20036				70/
WASHINGTON, DC 20036				700
RAPID CITY ARTS COUNCIL	N/A	501(C)(3)	GENERAL OPERATING FUND	
713 7TH ST				
RAPID CITY SD 57701				2,700
RAPID CITY CLUB FOR BOYS	N/A	501(C)(3)	BUILDING FUND	
P.O. BOX 907				2.000
RAPID CITY, SD 57709		-		3,000
NAPID CITY CLUB FOR BOYS	N/A	501(C)(3)	GENERAL OPERATING FUND	
P.O. BOX 907	[			
RAPID CITY, SD 57709		-	-	1,500
SAFE HARBOR RESCUE MISSION	N/A	501(C)(3)	GENERAL OPERATING FUND	
210 2ND ST SE HICKORY NC 28602				2 000
Total from continuation sheets		L	<del></del>	2,000

3 Grants and Contributions Paid During the	e Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		<del></del>
SD PUBLIC BROADCASTING	N/A	501(C)(3)	GENERAL OPERATING FUND	
P.O. BOX 5000 BROOKINGS SD 57006				1,000
BROOKINGS, SD 37000				_1,000
SDSM&T UNITED CAMPUS MINISTRY	N/A	501(C)(3)	GENERAL OPERATING FUND	
501 E. ST JOSEPH STREET	[","			
RAPID CITY, SD 57701		<del> </del>		1,500
SOCIETY OF ST. ANDREWS	N/A	501(C)(3)	GENERAL OPERATING FUND	
3383 SWEET HOLLOW RD BIG ISLAND, VA 24526				2,000
20 10 10 10 10 10 10 10 10 10 10 10 10 10				
ST ANDREWS EPISCOPAL SCHOOL	N/A	501(C)(3)	CAPITAL CAMPAIGN	
8012 OAK STREET				
NEW ORLEANS, LA 70118				2,000
THOMPSON RIVER ANIMAL CARE CENTER	N/A	501(C)(3)	GENERAL OPERATING FUND	
157 CHERRY CREEK RD				
THOMPSON FALLS, MT 59873				2,000
		E01/G1/21		
UNITED WAY OF CATAWBA COUNTY P.O. BOX 2425	N/A	501(C)(3)	GENERAL OPERATING FUND	
HICKORY, NC 28603				500
WASHINGTON & LEE UNIVERSITY	N/A	501(C)(3)	SCHOLARSHIP FUND	
LEXINGTON, VA 24450				1,000
WESTERN RESOURCES FOR DISABLED INDEPENDENCE	N/A	501(C)(3)	GENERAL OPERATING FUND	
405 EAST OMAHA, STE D				
RAPID CITY, SD 57701				1,000
WESTERN SD SENIOR SERVICES	N/A	501(C)(3)	GENERAL OPERATING FUND	
303 N. MAPLE AVE RAPID CITY, SD 57701				1,250
				<del></del>
WORKING AGAINST VIOLENCE	N/A	501(C)(3)	GENERAL OPERATING FUND	
527 QUINCY STREET				
RAPID CITY SD 57701  Total from continuation sheets		.L	1	1,000

. Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation status of show any relationship to Amount any foundation manager Name and address (home or business) recipient or substantial contributor YMCA OF CATAWBA VALLEY N/A 501(C)(3) GENERAL OPERATING FUND 1375 L-R BLVD SE STE 202 500. HICKORY NC 28602 YOUTH & FAMILY SERVICES N/A 501(C)(3) GENERAL OPERATING FUND P.O. BOX 2813 1,000. RAPID CITY SD 57709 J.W. POPE CENTER FOR HIGHER EDUCATION 501(C)(3) GENERAL OPERATING FUND 353 E. SIX FORKS ROAD 2,000. RALEIGH, NC 27609 **Total from continuation sheets** 

Part XV Supplementary Information **Grants and Contributions Approved for Future Payment (Continuation)** If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor YMCA OF CATAWBA VALLEY N/A 501(C)(3) GENERAL OPERATING FUND 1375 L-R BLVD SE STE 202 HICKORY NC 28602 500. CATAWBA CO. PARTNERSHIP FOR CHILDREN N/A 501(C)(3) GENERAL OPERATING FUND P.O. BOX 3123 HICKORY, NC 28603 1,000. 501(C)(3) HICKORY MUSEUM OF ART N/A SCHOLARSHIP FUND P.O. BOX 2572 3,000. HICKORY, NC 28603 Total from continuation sheets 4 500.

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEN	IPORARY	CASH IN	<b>IVESTMENTS</b>	STATEMENT 1	
SOURCE STIFEL NICOLAUS		REVE	(A) REVENUE N PER BOOKS 4,207.		(B) VESTMENT ICOME	(C) ADJUSTED NET INCOME	
					4,207.		
TOTAL TO PART I, LI	NE 3		4,207.		4,207.		
FORM 990-PF	DIVIDENI	S AND INTER	REST FRO	OM SECUF	RITIES	STATEMENT 2	
SOURCE	GROSS AMOUNT	CAPITAI GAINS DIVIDENI	RI	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
STIFEL NICOLAUS	31,655	5. 26	3.	31,392.	31,39	2.	
TO PART I, LINE 4	31,655	26	53.	31,392.	31,39	2.	
FORM 990-PF		ACCOUNTI	NG FEE	S		STATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	NET II	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
ACCOUNTING & TAX SE	RVICES	3,700.		0.	-	3,700.	
TO FORM 990-PF, PG	1, LN 16B =	3,700.		0.		3,700.	
FORM 990-PF		KAT	KES			STATEMENT 4	
DESCRIPTION		(A) EXPENSES PER BOOKS	NET II	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
2013 FEDERAL EXCISE	TAX	530.		0.		0.	
TO FORM 990-PF, PG	1, LN 18	530.		0.		0.	

FORM 990-PF

STATEMENT

- COI			
DESCRIPTION	воок	VALUE	FAIR MARKET VALUE
ACE LTD		15,705.	31,059.
AMERICAN EXPRESS COMPANY		8,370.	90,730.
ANNALY CAPITAL MANAGEMENT		16,535.	9,970.
BANK OF NOVIA SCOTIA		16,332.	18,765.
BECTON DICKINSON & CO		13,181.	22,098.
BROOKFIELD ASSET MGMT INC		20,395.	31,064.
CHEVRON CORPORATION		21,260.	76,945.
CONOCO PHILLIPS		4,316.	70,650.
DIAGEO PLC		22,455.	52,968.
DUPONT DE NEMOURS		8,197.	34,499.
ELI LILLY & COMPANY		17,541.	20,400.
GENERAL ELECTRIC CO		6,530.	50,454.
IBM CORP		17,990.	37,514.
ILLINOIS TOOL WORKS INC		13,175.	25,224.
ISHARES TRUST S&P MID CAP 400 INDEX	K FD	25,161.	40,143.
JOHNSON & JOHNSON		28,291.	54,954.
JP MORGAN CHASE & CO		17,377.	23,392.
MARATHON OIL CORP		6,377.	35,300.
MARATHON PETROLEUM CORP		4,144.	45,865.
MCKESSON CORP		19,529.	48,420.
MICROSOFT CORP		14,508.	22,446.
PFIZER INC		25,439.	35,469.
PHILLIPS 66		1,282.	38,565.
RPM INTERNATIONAL INC		18,684.	41,510.
TORONTO DOMINION BANK		16,182.	18,848.
UNITED TECHNOLOGIES CORP		16,997.	45,520.
VANGUARD EMERGING MKTS ETF		33,547.	41,140.
VERIZON COMMUNICATIONS		19,728.	59,951.
XILINX INC		11,033.	13,776.
APPLE INC		44,539.	56,102.
FREEPORT MORGAN COOPER & GOLD		16,126.	18,870.
ZOETIS INC		5,799.	7,813.
NEW MOUNTAIN FIN CORP		22,750.	22,560.
POTASH CORP OF SASKATCHEWAN		16,458.	16,480.
TOTAL TO FORM 990-PF, PART II, LINE	E 10B	565,933.	1,259,464.

CORPORATE STOCK

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

FORM 990-PF	CORPORATE BONDS	CORPORATE BONDS			
DESCRIPTION		BOOK VALU		FAIR MARKET VALUE	
GENL ELEC CAP CORP US WEST COMMS INC		14,148. 25,005.		15,470. 24,000.	
TOTAL TO FORM 990-PF, PART II	, LINE 10C	39,1	53.	39,470.	
	LIST OF OFFICERS, D AND FOUNDATION MANA		STAT	EMENT	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB		
LANDON B. LANE, JR. 1006 4TH AVE DR NW HICKORY, NC 28601	PRES/TREAS 4.00	0.	0.	0.	
CONSTANCE N. LANE 1607 PEVANS PKWY RAPID CITY, SD 57701	VICE PRES 2.00	0.	0.	0 .	
NILA P. LANE 1006 4TH AVE DR NW HICKORY, NC 28601	ASST SEC 0.10	0.	0.	0 .	
DAVID CAMERON	ASST TREAS	0.	0.	0.	
1607 PEVANS PKWY RAPID CITY, SD 57701	0.10	•			

0.

0.

0.

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT

8

NAME OF MANAGER

LANDON B. LANE, JR. CONSTANCE N. LANE