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990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection

	F	or c	alendar year 2013 or tax year beginning		, 2013							
	_		e of foundation				A Employer iden	tification number				
		ALE	BERT M. PRICE TRUST				55-60817	89				
	_	Num	ber and street (or P O box number if mail is not delivered	ed to street address)		Room/suite	B Telephone nun	iber (see instructions)				
							(304) 348-8364					
		P.0). BOX 393				1					
	-	City	or town, state or province, country, and ZIP or foreign p	ostal code			+					
		_					C If exemption appl	cation is				
		СНА	ARLESTON, WV 25322				pending, check he	xe ▶ ∟				
	_ G		eck all that apply: Initial return	Initial return	of a former p	ublic charity		.□				
	_	. 0111	Final return	Amended re	· ·	abile charty	,	zations, check here				
			Address change	Name chang			85% test, check	chere and attach				
	_	Ch	eck type of organization X Section 501				computation					
	ï	$\overline{}$		Other taxable p		100		on status was terminated				
	+		Section 4947(a)(1) nonexempt charitable trust remarket value of all assets at J According to the section of the	ounting method X C				(b)(1)(A), check here				
	'		m 	-	asii [] Acc	iuai		is in a 60-month termination				
			· · · · · · · · · · · · · · · · · · ·	Other (specify)			under section 507	(b)(1)(B), check here . >				
				, column (d) must be or	i casii basis j	— — —		(d) Disbursements				
	j	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) Neveride and	(b) Net inve	stment	(c) Adjusted net	for charitable				
			may not necessarily equal the amounts in	expenses per books	ıncom	е	ıncome	purposes				
	_	_	column (a) (see instructions))	BOOKS			· · · · · · · · · · · · · · · · · · ·	(cash basis only)				
		1	Contributions, gifts, grants, etc., received (attach schedule).			<u> </u>						
		2	Check ► X if the foundation is not required to attach Sch B	1 1 1 10								
~		3	Interest on savings and temporary cash investments	22 020		2 020						
2014		4	Dividends and interest from securities	23,929.		3,929.						
S		5 a	Gross rents									
		b	Net rental income or (loss)	7.	1 1 1 1 1 1 1 1							
	e	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 411 973	63,427.	3			-				
	evenue		assets on line 6a			2 407	···-					
	Re	7	Capital gain net income (from Part IV, line 2).	- 1, 2 . 1, 2	6.	3,427.		- 				
		8	Net short-term capital gain		1 2 1							
#		9	Income modifications · · · · · · · · · · · · · · · · · · ·	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		<u> </u>						
SCANNED	j	, o a	and allowances · · · ·									
			Less Cost of goods sold .			,		 				
<u>.</u>	1	c	Gross profit or (loss) (attach schedule)					-				
VQ.		11	Other income (attach schedule)	87,356.		7 35 6		-				
	\dashv	12	Total. Add lines 1 through 11			7,356. 3,152.	·	3 404				
	ŀ	13	Compensation of officers, directors, trustees, etc	11,646.		3,132.		3,494				
	S	14	Other employee salaries and wages	<u> </u>				CEVED				
	띎	15	Pension plans, employee benefits				1 Nise	·				
	흿		Legal fees (attach schedule)				8					
	Administrative Expenses		Accounting fees (attach schedule)				Ut 월	0 3 2014				
,	칉		Other professional fees (attach schedule)					\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\				
	St	17	Interest	759.			000	DEM LIT				
	Ξ	18	Taxes (attach schedule) (see instructions)ATCH . 1	,35.				n) or dearing com-				
	튀	19	Depreciation (attach schedule) and depletion.					~ ; * * * * * * * * * * * * * * * * * *				
		20	Occupancy									
	⊨ı	21	Travel, conferences, and meetings					 				
	덛	22	Printing and publications									
;	~:	23	Other expenses (attach schedule)									
	ě	24	Total operating and administrative expenses.	12,405.	ç	3,152.		3,494.				
•		25	Add lines 13 through 23	40,125.			* 4, 5 e.5	40,875.				
	- 1	25 26	Contributions, gifts, grants paid	52,530.		3,152.	<u>,,,,,</u>	44,369				
	\neg	<u>20 </u>	Total expenses and disbursements Add lines 24 and 25 Subtract line 26 from line 12	52,000.		7,132.		11,303				
			Excess of revenue over expenses and disbursements	34,826.		'`		}				
			Net investment income (if negative, enter -0-)		79	,204.						
			Adjusted net income (if negative, enter -0-).									
								4				

JSA For Paperwork Reduction Act Notice, see instructions. 3E1410 1 000 54D023 1974 5/1/2014 8:45:35 AM V 13-4.5F

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ALBERT M. PRICE TRUST 55-6081789 Form 990-PF (2013)

Part II		Attached schedules and amounts in the	Beginning of year	End	of year		
L	arui	Balance Sheets description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	20 701	26,053	. 26,053		
	3	Accounts receivable					
		Less allowance for doubtful accounts ▶					
	4	Pledges receivable					
	'	Less allowance for doubtful accounts ▶					
	5	Grants receivable		·			
	6	Receivables due from officers, directors, trustees, and other			 		
	"	,,					
	_	disqualified persons (attach schedule) (see instructions)			 		
	7	Other notes and loans receivable (attach schedule)					
		Less allowance for doubtful accounts ▶	1				
ssets	8	Inventories for sale or use		· 	 		
		Prepaid expenses and deferred charges					
4	10 4	Investments - U S $$ and state government obligations (attach schedule). $$.			<u> </u>		
		Investments - corporate stock (attach schedule)					
	C	Investments - corporate bonds (attach schedule)					
	11	Investments - land, buildings, and equipment basis					
		Less accumulated depreciation (attach schedule)					
	12		!				
	13	Investments - other (attach schedule) ATCH 2	879,459.	927,023.	1,063,551		
	14	Land, buildings, and equipment basis	44				
	ļ	Less accumulated depreciation (attach schedule)	l l				
		Other assets (describe					
		Total assets (to be completed by all filers - see the					
		instructions Also, see page 1, item l)		953,076.	1,089,604		
	_	Accounts payable and accrued expenses		· ···			
	1				1		
G		Grants payable			de .		
tie	20	Deferred revenue					
bili	20	Loans from officers, directors, trustees, and other disqualified persons			1 1 1 1 1 1 1 1 1 1		
Liabilities	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe					
		Table National And Lance 47 Absorb 200	0	,			
		Total Ilabilities (add lines 17 through 22)			4ાં જાઈ દુવ		
		Foundations that follow SFAS 117, check here,			a tigo to a general way		
es		and complete lines 24 through 26 and lines 30 and 31.					
au	24 25 26 27 28 29 30	Unrestricted	_ 				
3a	25	Temporarily restricted					
2	26	Permanently restricted		<u></u>			
ᆵ		Foundations that do not follow SFAS 117, ▶ 🗓			, , ,		
5		check here and complete lines 27 through 31.		272			
ts)	27	Capital stock, trust principal, or current funds	918,250.	953,076.	, · · · · · · · ·		
se	28	Paid-in or capital surplus, or land, bldg , and equipment fund			ļ. , , , , ,		
As	29	Retained earnings, accumulated income, endowment, or other funds					
ē	30	Total net assets or fund balances (see instructions)	918,250.	953,076.			
	31	Total liabilities and net assets/fund balances (see					
		nstructions)	918,250.	953,076.	· · · · · · · · · · · · · · · · · · ·		
P	art III	Analysis of Changes in Net Assets or Fund I	Balances				
1	Tota	net assets or fund balances at beginning of year - Part	I, column (a), line 30 (m	ust agree with	·		
		of-year figure reported on prior year's return)			918,250		
2	Ente	r amount from Part I, line 27a		2	34,826.		
3	Othe						
		lines 1, 2, and 3			953,076.		
		eases not included in line 2 (itemize) ▶		5			
		net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (b)), line 30 6	953,076.		
							

Page 3

(a) List and 2-story b	acquired P - Purchase D - Donation		(d) Date s (mo , day,					
SEE PART IV SCHE	DULE							
b	<u> </u>							
C				ļ <u></u>				
d								
e				L				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)					
3								
)	·							
:								
Complete only for assets	showing gain in column (h) and own	ed by the foundation on 12/31/69	/A	Gains (Col (h) g	ain minis			
	(j) Adjusted basis	(k) Excess of col (i)		(k), but not less t				
(I) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co				
		 	<u> </u>					
		 	+					
			 					
		 						
								
		<u> </u>	<u> </u>					
Capital gain net income or	(DOT CODITAL IOCC)	f gain, also enter in Part I, line 7 f (loss), enter -0- in Part I, line 7	} 2		63,427			
	, .		1 l					
•		· ·	[_					
art V Qualification User optional use by domestic section 4940(d)(2) applies,	Jnder Section 4940(e) for Reprivate foundations subject to the leave this part blank.	· ·	Income stment inco		Yes X			
Part I, line 8	Under Section 4940(e) for Recognitive private foundations subject to the leave this part blank. The section 4942 tax on the distribute qualify under section 4940(e).	educed Tax on Net Investment are section 4940(a) tax on net investigation butable amount of any year in the	Income stment inco	d?	Yes X			
Part I, line 8	Inder Section 4940(e) for Records private foundations subject to the leave this part blank. The section 4942 tax on the distribution of qualify under section 4940(e) bunt in each column for each year (b)	butable amount of any year in the Do not complete this part r, see the instructions before makin	Income stment inco	d?es				
Part I, line 8	Jnder Section 4940(e) for Records private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions	butable amount of any year in the . Do not complete this part	Income street inco	d?	tio			
Part I, line 8	Inder Section 4940(e) for Records private foundations subject to the leave this part blank. The section 4942 tax on the distribution of qualify under section 4940(e) bunt in each column for each year (b)	butable amount of any year in the Do not complete this part r, see the instructions before makin	Income street inco	es (d) Distribution ra (col (b) diwided by	itio col (c))			
Part I, line 8	Jnder Section 4940(e) for Records private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets	Income street inco	d? es (d) Distribution ra (col (b) diwded by	tio col (c)) 0 . 0 4 8 2 0			
Part I, line 8	Inder Section 4940(e) for Recordance private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). Sount in each column for each year (b) Adjusted qualifying distributions 47,038.	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets	Income street inco	es (d) Distribution ra (col (b) diwded by	tio col (c)) 0.04820 0.04656			
Part I, line 8	Inder Section 4940(e) for Recordance private foundations subject to the leave this part blank. the section 4942 tax on the distribute qualify under section 4940(e). Sount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149.	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975,864.	Income street inco	d? es (d) Distribution ra (col (b) diwided by	tio col (c)) 0.04820 0.04656 0.04543			
Part I, line 8	Inder Section 4940(e) for Records private foundations subject to the leave this part blank. The section 4942 tax on the distribution 4940(e). The section 4942 tax on the distribution 4940(e). The section 4940 tax on the distribution 4940(e). Adjusted qualifying distributions 47,038. 46,149. 42,985.	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975, 864. 991, 120. 946, 044.	Income street inco	d? es (d) Distribution ra (col (b) divided by	tio (c)) 0.04820 0.04656 0.04543			
Part I, line 8	Jnder Section 4940(e) for Recordance private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). Ount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149. 42,985. 47,397.	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975, 864. 991, 120. 946, 044. 838, 286.	Income street inco	d? es (d) Distribution ra (col (b) divided by	tio col (c)) 0.04820 0.04656 0.04543			
Part I, line 8	Jnder Section 4940(e) for Recordate private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). Dount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149. 42,985. 47,397. 28,019.	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975, 864. 991, 120. 946, 044. 838, 286. 1, 137, 418.	Income street income base perioding any entri	d? es (d) Distribution ra (col (b) diwided by	tio col (c)) 0.04820 0.04656 0.04543 0.05654 0.02463			
Part I, line 8	Jnder Section 4940(e) for Recordance private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). Dount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149. 42,985. 47,397. 28,019.	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975, 864. 991, 120. 946, 044. 838, 286. 1, 137, 418.	Income street inco	d? es (d) Distribution ra (col (b) diwided by	tio col (c)) 0.04820 0.04656 0.04543 0.05654 0.02463			
Part I, line 8	Inder Section 4940(e) for Recordance private foundations subject to the leave this part blank. Ithe section 4942 tax on the distributed qualify under section 4940(e). Sount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149. 42,985. 47,397. 28,019.	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975, 864. 991, 120. 946, 044. 838, 286. 1, 137, 418.	Income street income base period any entre	es (d) Distribution ra (col (b) diwded by	tio col (c)) 0.04820 0.04656 0.04543 0.05654 0.02463			
Part I, line 8	Inder Section 4940(e) for Recordance private foundations subject to the leave this part blank. Ithe section 4942 tax on the distributed qualify under section 4940(e). Sount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149. 42,985. 47,397. 28,019.	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975, 864. 991, 120. 946, 044. 838, 286. 1, 137, 418.	Income street income base period any entre	es (d) Distribution ra (col (b) diwded by	tio col (c)) 0.04820 0.04656 0.04543 0.05654 0.02463			
Part I, line 8	Jnder Section 4940(e) for Recognized private foundations subject to the leave this part blank. Ithe section 4942 tax on the distributed qualify under section 4940(e). Dount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149. 42,985. 47,397. 28,019. Ifor the 5-year base period - divided lation has been in existence if less	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975, 864. 991, 120. 946, 044. 838, 286. 1, 137, 418.	Income street income base period any entre	d? es (d) Distribution ra (col (b) divided by	tio col (c)) 0.04820 0.04656 0.04543 0.05654 0.02463 0.22137			
Part I, line 8	Jnder Section 4940(e) for Recordance private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). Sount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149. 42,985. 47,397. 28,019. for the 5-year base period - divided lation has been in existence if less charitable-use assets for 2013 from	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975, 864. 991, 120. 946, 044. 838, 286. 1, 137, 418.	Income street income base period any entre	d? es (d) Distribution ra (col (b) divided by	tto col (c)) 0.04820 0.04656 0.04543 0.05654 0.02463 0.22137 0.04427			
Part I, line 8	Jnder Section 4940(e) for Receptivate foundations subject to the leave this part blank. the section 4942 tax on the distribution of qualify under section 4940(e). Dount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149. 42,985. 47,397. 28,019. for the 5-year base period - divided attion has been in existence if less charitable-use assets for 2013 from	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975, 864. 991, 120. 946, 044. 838, 286. 1, 137, 418.	base period ag any entre	d? es (d) Distribution ra (col (b) divided by	tio			
Part I, line 8	Inder Section 4940(e) for Recordance private foundations subject to the leave this part blank. Ithe section 4942 tax on the distributed qualify under section 4940(e). Sount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149. 42,985. 47,397. 28,019. If or the 5-year base period - divided that on has been in existence if less charitable-use assets for 2013 from the income (1% of Part I, line 27b).	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975,864. 991,120. 946,044. 838,286. 1,137,418.	base period and any entre	d? es (d) Distribution ra (col (b) divided by	tio col (c)) 0.04820 0.04656 0.04543 0.05654 0.02463 0.22137 0.04427 029,272 45,571			
Part I, line 8 Art V Qualification User optional use by domestic ection 4940(d)(2) applies, as the foundation liable for the second year, the foundation does are the second years beginning in 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for number of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment Add lines 5 and 6	Jnder Section 4940(e) for Recognized private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). Dount in each column for each year (b) Adjusted qualifying distributions 47,038. 46,149. 42,985. 47,397. 28,019. for the 5-year base period - divided lation has been in existence if less charitable-use assets for 2013 from the income (1% of Part I, line 27b).	butable amount of any year in the Do not complete this part r, see the instructions before making (c) Net value of nonchantable-use assets 975, 864. 991, 120. 946, 044. 838, 286. 1, 137, 418.	base period ag any entre 2 3 4 5 6 7	es (d) Distribution ra (col (b) divided by	tio col (c)) 0.04820 0.04656 0.04543 0.05654 0.02463 0.22137 0.04427 029,272 45,571 792 46,363			

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and

Form 990-PF (2013) ALBERT M. PRICE TRUST 55-6081789 Page 5 Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)............ Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . 13 Website address ►____N/A 14 The books are in care of ► UNITED BANK, TRUSTEE Telephone no ► 304-348-8364 ZIP+4 ▶ 25392 Located at CHARLESTON, WV Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority Yes Х See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of N/A the foreign country > Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 1a During the year did the foundation (either directly or indirectly) X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a X No Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disgualified person? X Yes (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? No (5) Transfer any income or assets to a disqualified person (or make any of either available for X No 43 (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)........ Yes b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to N/ c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise X No b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the Ν

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

Total number of other employees paid over \$50,000

ALBERT M. PRICE TRUST

ALBERT M. PRICE TRUST Form 990-PF (2013)	55-6	5081789 Page
Part VIII Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued)	anagers, Highly Paid Emplo	oyees,
3 Five highest-paid independent contractors for professional services (see ins	structions). If none, enter "NON	E."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	<u></u>	<u></u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficianes served, conferences convened, research papers produced, etc.	al information such as the number of	Expenses
1 NONE		
2		
*		}
3		
		
<u> </u>		
*		
		Ì
Part IX-B Summary of Program-Related Investments (see instructions)		<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 a	and 2	Amount
	110 2	
1 NONE		
		
2		
All other arrange related investments. Conveniends		
All other program-related investments See instructions		
3 NONE		
		
Total. Add lines 1 through 3	<u> </u>	5 000 DT (004)

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Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	eign foundations	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.		
	purposes		
а	Average monthly fair market value of securities	1a	1,005,268.
b	Average of monthly cash balances	1b	39,678.
С	Fair market value of all other assets (see instructions)	1c	
d		1d	1,044,946.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3		3	1,044,946.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
		4	15,674.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,029,272.
6	Minimum investment return. Enter 5% of line 5	6	51,464.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here ▶ □ and do not complete this part)	ndations	
1	Minimum investment return from Part X, line 6	1	51,464.
2a	Tax on investment income for 2013 from Part VI, line 5 2a 1,584	. dich	
b	• • • • • • • • • • • • • • • • • • • •	143,4 143,4	
	Add lines 2a and 2b		1,584.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	49,880.
4	Recoveries of amounts treated as qualifying distributions		750.
5	Add lines 3 and 4	5	50,630.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1,	7	50,630.
Par	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	36 04	
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	44,369.
b		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	256.75	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	······································
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	44,369.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	44,369.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years.	calculating wheth	ner the foundation

Form 990-PF(2013)

d Excess from 2012 . . . e Excess from 2013 . . .

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

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factors

ATCH 7

Page 11

Part XV Supplementary Information (continued)									
3 Grants and Contributions Paid Duri	ng the Year or Appi	roved for I	Future Payment	·····					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount					
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution						
a Paid during the year			1						
SEE ATTACHMENT 8	NONE	N/A	SCHOLARSHIPS	40,125.					
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			}						
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		[
Total			▶_3a	40,125.					
b Approved for future payment									
NONE									
		ĺ							
}									
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	ľ		İ	i e					
Total	l		▶ 3b						
iotai		· <u>· · · · · · · · · · · · · · · · · · </u>	30	Form 990-PF (2013)					

	-A Analysis of Income-Produ			T=		(a)
Enter gross amounts unless otherwise indicated			ated business income	Excluded by	y section 512, 513, or 514	(e) Related or exempt
1 Program	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
a						
b						
						
d						
						·
f				 		
•	and contracts from government agencies	·		 		
	ship dues and assessments			 		
3 Interest of	on savings and temporary cash investments ds and interest from securities			14	23,929.	
# Divident	al income or (loss) from real estate	**************************************	16 25 15 15 15 15 15 15 15 15 15 15 15 15 15	1 100	_	
a Dobt	-financed property	CONTRACTOR PARTY	Comment of the second	 '	4 42	T. Wester Management Const.
	debt-financed property	<u> </u>		 		
	I income or (loss) from personal property					
	vestment income					
	loss) from sales of assets other than inventory			18	63,427.	
-	me or (loss) from special events					
	rofit or (loss) from sales of inventory					
	venue a					
ь						
d				ļ <u> </u>	<u></u>	
е						
12 Subtotal	Add columns (b), (d), and (e)			1000	87,356.	
	dd line 12, columns (b), (d), and (e)				13	87,356.
	neet in line 13 instructions to verify calcu					
Part XVI-	B Relationship of Activities					
Line No.	Explain below how each activity					
•	accomplishment of the foundation	n's exemp	t purposes (other than	by providing	funds for such purposes	s) (See instructions.)
<u></u>						
		·				
						
		1				
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			···			
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			· · · · · · · · · · · · · · · · · · ·		-	

Part	XVII	Information R Exempt Organ		ransfers To a	nd Transact	tions a	nd Relation	nships With Non	chari	table	В
i	n sec	e organization direct tion 501(c) of the Co izations?	•			-				Yes	No
	_	fers from the reportin	ng foundation t	o a noncharitable	e exempt orga	nization o	of				
		ısh	-						1a(1)		Х
		her assets							1a(2)		Х
ь	Other	transactions.							'		İ
(1) Sa	les of assets to a no	ncharitable exe	empt organization					1b(1)		X
		rchases of assets fro							1b(2)		X
		ntal of facilities, equi							1b(3)		X
		embursement arrange							1b(4)		X
{:	5) LO 6) Do	ans or loan guarantee rformance of service	es	hin or fundancin	a collectations	· · · · ·	• • • • • • •	• • • • • • • • • • • •	1b(5)		x
		ig of facilities, equipn							1b(6) 1c		X
d If v	the alue alue	answer to any of the of the goods, other in any transaction or	e above is "Y assets, or serv sharing arran	es," complete the vices given by the ngement, show in	ne following s ne reporting fo n column (d) t	chedule. undation he value	Column (b) If the foun of the good	should always show dation received less s, other assets, or s	the than ervice	fair m	arke
(a) Line	on e	(b) Amount involved	(c) Name of	nonchantable exemp	ot organization		scription of trans	sfers, transactions, and shar	ing arra	ngeme	nts
		N/A				N/A					
						 					
						1					
						 					
					7						
					 						
	$-\!\!+$										
	\dashv					}					
						 					
	\dashv				<u> </u>	 					
	\dashv					<u> </u>					
de	escrit	foundation directly oped in section 501(c)	of the Code (c					ot organizations	Ye	s X] No
	_103	(a) Name of organization		(b) Type	e of organization	T		(c) Description of relations	hip		
				<u> </u>				<u></u>	-		

Sign	Under	penaties of penury I declar t, post-confilete Declaration of	re that I have exam prepare (other than I	ined this return, includitaxpayer) is based on all	ing accompanying so information of which i	preparer has	statements, and any knowledge	to the best of my knowledge	discuss	this	is true
Here	Sign	nature of officer or trustee	ws_	Date	7	Title	-witen	with the pre (see instructions	. —		No No
	Щ.	Print/Type preparer's nam	ne	Preparer's signa	ature Chica	, .	Date	Check If P	TIN		
Paid		Jennifer D.	Rhoderi	ckenny	Khin	ene	e 05/05/	na 1 — 1	0039	573	5
Prepa		Firm's name ► ERI	NST & YOUN	G U.S. LLP				Firm's EIN ▶ 34-65			
Use O	nly	Firm's address ► 500) VIRGINIA	ST., 900 U	NITED CTR.						
		CH?	ARLESTON,	WV		25	301	Phone no 304-34			
								For	າ 990	-PF ϵ	2013

JSA

55-6081789

ALBERT M. PRICE TRUST
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<u>~.</u>	MITTE ON	INO AND LO	JULU I OI	R TAX ON	HATCOLL	PI		i
Kind of Property		Ì	Desc	or	Date acquired	Date sold		
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	ᅵᅵ	Gain	<u> </u>
price less expenses of sale	allowed/	other	as of	as of	FMV over		or	
expenses of sale	allowable	basis	12/31/69	12/31/69	adı basıs	1	(loss)	
[CAPITAL GAIN				Р	VARIOUS	VARIOUS
		PROPERTY TYPE	PE: SECURIT	IES				
12,228.							12,228.	
						1		
		PUBLICLY TRA	DED SECURI	ITES			VARIOUS	VARIOUS
399,745.		348,546.					51,199.	
ĺ		·						
OTAL GAIN(L)SS)						63,427.	
OIAL GAIN (LC	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			•••••		' i	03,427.	
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ALBERT M. PRICE TRUST

55-6081789

ATTACHMENT 1

FORM 990PF, PART I - TAXES

REVENUE AND EXPENSES PER BOOKS

DESCRIPTION

159.

2012 TAXES PAID

600.

2013 ESTIMATED TAXES PAID

759.

TOTALS

ATTACHMENT 2

- OTHER INVESTMENTS

PART II

FORM 990PF,

ATTACHMENT 2 PAGE 17

1,063,551.

927,023.

879,459.

TOTALS

ENDING <u>FMV</u>	0,00	1,12	56,816. 63,210.	56,892.		06,0	103,897	19,14	0,45			6,76	49,363.	7, 24	3,98	1,54	0,19	33, 18	1,65	0,00	8,12	8,91
ENDING BOOK VALUE	0,71	43,040.	7,50 5,88	57,885.		1,15	73,637.	9,33	9,29			96'6	35,554.	0, v 9, v	2,79	9,63	0,28	6,51	α γ α υ α	0,00	5,81	6,46
BEGINNING BOOK VALUE	51,579.34,069.	8,40	3, 88 3, 73	5,93 8,93	6,35 4,40	0,08	2,57	2,00	9,17	9,0T	9,17	2,80	4,86	2,24								
DESCRIPTION	FEDERATED STRATEGIC VALUE HARBOR INTERNATIONAL FUND PIMCO ALL ASSET FUND	LL FUN	OEVNER EMRG M	TAL RETURN FUND ET NEUTRAL FUND	VANGUARD DIVIDEND GROWTH FUND HARDING LOEVNER GLOBAL EQUITY	DRIEHAUS FUNDS ACTIVE INCOME HATTERAS ALPHA HENGEN STBATEGI	LARGE CAP	FEDERATED STRATEGIC INCOME FD	ING GLOBAL REAL ESTATE	ALIEGRIS MANAGED FOTORES ALTEGRIS MACRO STRATEGY	STEELPATH MLP ALPHA CLASS I	PRUDENTIAL JENNISON MID CAP	TOUCHSTONE SMALL CAP CORE FO VANGUARD 500 INDEX FIND STONAT	ď	AQR FUNDS MANAGED FUTURES	RTHERN LIGHTS FUND	NATIONAL RESOURCES Y CLASS	VANGILARD HICH VETIN DIVIDEND	WINSLOW OSTERWEIS STRATEGIC	TEMPLETON GLOBAL BOND FUND	WASATCH INTERNATIONAL GROWTH	WESTCORE INTERNATIONAL SMALL

003-80759-458

54D023 1974 5/1/2014 8:45:35 AM V 13-4.5F 003-8

ENT 3	EXPENSE ACCT AND OTHER ALLOWANCES	0
ATTACHMENT 3	CONTRIBUTIONS 1 TO EMPLOYEE BENEFIT PLANS	0
	COMPENSATION	11,646.
FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE 1.00
FORM 990PE, PART VIII - LIST	NAME AND ADDRESS	UNITED BANK P.O. BOX 393 CHARLESTON, WV 25392

11,646.

GRAND TOTALS

ATTACHMENT 4

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JACKSON-NEWCOMB SCHOLARSHIP PROGRAM C/O CATHY HOUSER

ATTACHMENT 5

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

APPLICATION FORMS AVAILABLE FROM UNITED BANK P. O. BOX 1508 PARKERSBURG, WV 26101 ATTN CATHY HOUSER. ALBERT M. PRICE TRUST 55-6081789

ATTACHMENT 6

990PF, PART XV - SUBMISSION DEADLINES

APPLICATION MUST BE COMPLETED AND RECEIVED BY MARCH 1 IN ORDER TO BE CONSIDERED FOR THE FOLLOWING SCHOOL YEAR.

ATTACHMENT 7

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

PRIORITY GIVEN FIRST TO BOONE COUNTY, WEST VIRGINIA RESIDENTS AND THEN TO OTHER WEST VIRGINIA RESIDENTS.

55-6081789

				STATUS OF
NAME	COLLEGE/UNIVERSITY	AMOUNT	PURPOSE	RECIPIENT
ADKINS, HOLLY	MARSHALL UNIVERSITY	\$750	SCHOLARSHIP	NC
BALDWIN, TIFFANY	UNIVERSITY OF CHARLESTON	\$750	SCHOLARSHIP	NC
BALL, KASSIE	WEST VIRGINIA STATE UNIVERSITY	\$750	SCHOLARSHIP	NC
BARLAS, ALEX	WEST VIRGINIA UNIVERSITY	\$750	SCHOLARSHIP	NC
BIRLEY, SYDNEY	UNIVERSITY OF CHARLESTON	\$750 \$750	SCHOLARSHIP	NC
BOOTH, CHELSEA	SWVCTC	\$750 \$750	SCHOLARSHIP SCHOLARSHIP	NC NC
BOYCE, ABIGAIL BUCKNER, BETHANY	WEST VIRGINIA UNIVERSITY FAIRMONT STATE UNIVERSITY	\$750 \$750	SCHOLARSHIP	NC
CHAPMAN, ASHLEY	MARSHALL UNIVERSITY	\$750 \$750	SCHOLARSHIP	NC
DAYTON, JAMES	CONCORD UNIVERSITY	\$750	SCHOLARSHIP	NC
DODRILL, TAYLOR	FAIRMONT STATE UNIVERSITY	\$750	SCHOLARSHIP	NC
DOSS MATTHEW	WEST VIRGINIA UNIVERSITY	\$750	SCHOLARSHIP	NC
DOTSON, TYLER	LCOT	\$750	SCHOLARSHIP	NC
DUFFEY, KIRSTEN	SWVCTC	\$750	SCHOLARSHIP	NC
FERRELL, ALISANDRA	SWVCTC	\$375	SCHOLARSHIP	NC
GILLISPIE, ASHLEY	SWCTC	\$375	SCHOLARSHIP	NC
GRAY, ALLISON	WEST VIRGINIA UNIVERSITY WEST VIRGINIA UNIVERSITY	\$750 \$750	SCHOLARSHIP SCHOLARSHIP	NC NC
GRAY, SHANNON GRIFFITH, ALEXANDER	WEST VIRGINIA UNIVERSITY	\$750 \$750	SCHOLARSHIP	NC
GRIFFITH, EMILY	UNIVERSITY OF CHARLESTON	\$750 \$750	SCHOLARSHIP	NC
HAGER, JOHNNEY II	BRIDGEMONT COMMUNITY & TECH COLLEGE	\$750	SCHOLARSHIP	NC
HAGER, ROY	BRIDGEMONT COMMUNITY & TECH COLLEGE	\$750	SCHOLARSHIP	NC
HOLSTEIN, DALE	MARSHALL UNIVERSITY	\$750	SCHOLARSHIP	NC
HOLSTEIN, RACHEL	MARSHALL UNIVERSITY	\$750	SCHOLARSHIP	NC
HORNSBY, EMILY	SWVCTC	\$750	SCHOLARSHIP	NC
HUFFMAN, CAITLIN	MARSHALL UNIVERSITY	\$750	SCHOLARSHIP	NC
JARRELL, CAMERON	WVUIT	\$375	SCHOLARSHIP	NC
JARRELL, TAYOR	UNIVERSITY OF CHARLESTON	\$750	SCHOLARSHIP	NC
KINDER, KASSIE	MARSHALL UNIVERSITY	\$750 \$750	SCHOLARSHIP	NC
KINDER, KELSIE KING, JULIE	MARSHALL UNIVERSITY UNIVERSITY OF CHARLESTON	\$750 \$750	SCHOLARSHIP SCHOLARSHIP	NC NC
LARZO, MIKAYLA	MARSHALL UNIVERSITY	\$750 \$750	SCHOLARSHIP	NC
LENGYEL, SARAH	UNIVERSITY OF CHARLESTON	\$750	SCHOLARSHIP	NC
LOFTIS, KRISTEN	MARSHALL UNIVERSITY	\$750	SCHOLARSHIP	NC
LOFTIS, SYDNEY	MARSHALL UNIVERSITY	\$750	SCHOLARSHIP	NC
MACKALL, CHELSEA	UNIVERSITY OF CHARLESTON	\$750	SCHOLARSHIP	NC
MARTIN, CORI	WEST VIRGINIA UNIVERSITY	\$750	SCHOLARSHIP	NC
MATTESON, SHELBY	FAIRMONT STATE UNIVERSITY	\$750	SCHOLARSHIP	NC
MATTHEWS, KRISTI	MARSHALL UNIVERSITY	\$750 \$750	SCHOLARSHIP	NC
PAITSEL, ZACHARY	WEST VIRGINIA UNIVERSITY WEST VIRGINIA UNIVERSITY	\$750 \$750	SCHOLARSHIP SCHOLARSHIP	NC NC
PAULEY, SKYLAR PERRY, BRANDON	MARSHALL UNIVERSITY	\$750 \$750	SCHOLARSHIP	NC
PETERS, JESSICA	SWVCTC	\$750	SCHOLARSHIP	NC
PETTRY, JORDAN	WEST VIRGINIA UNIVERSITY	\$750	SCHOLARSHIP	NC
PETTRY, LACEY	WEST VIRGINIA WESLEYAN	\$750	SCHOLARSHIP	NC
SCOTT, KELSEY	WEST VIRGINIA UNIVERSITY	\$750	SCHOLARSHIP	NC
SHREVE, EMILY	WEST VIRGINIA UNIVERSITY	\$750	SCHOLARSHIP	NC
SIGMON, MAKENZIE	CONCORD UNIVERSITY	\$750	SCHOLARSHIP	NC
STARK, SKYLAR	SWVCTC	\$750 0750	SCHOLARSHIP	NC
STEVENS, KRISTIN VANCE, DUSTY	MARSHALL UNIVERSITY MARSHALL UNIVERSITY	\$750 \$750	SCHOLARSHIP SCHOLARSHIP	NC NC
VINT, KIERSTEN	MARSHALL UNIVERSITY	\$750 \$750	SCHOLARSHIP	NC NC
WASEEM, SABRINA	MARSHALL UNIVERSITY	\$750	SCHOLARSHIP	NC
WOOD, RONNI	CONCORD UNIVERSITY	\$750	SCHOLARSHIP	NC
WORKMAN, ALEXIS	MARSHALL UNIVERSITY	\$750	SCHOLARSHIP	NC
WORKMAN, ALEXANDERIA	SWVCTC	\$750	SCHOLARSHIP	NC
TOTAL		\$40,875		
LESS REFUNDS		(\$750)		
TOTAL NET	- -	\$40,125		