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Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation SHELTON H. SHORT, JR. TRUST		A Employer identification number 54-6140127
Number and street (or P.O. box number if mail is not delivered to street address) 1525 W W.T. HARRIS BLVD. D1114-044		B Telephone number (see instructions) 800-352-3705
City or town, state or province, country, and ZIP or foreign postal code CHARLOTTE, NC 28262		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 29,938,766.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	585,997.	532,789.		STMT 1
	5a Gross rents	23,200.	23,200.	23,200.	
	b Net rental income or (loss)	13,005			
	6a Net gain or (loss) from sale of assets not on line 10	96,776.			
	b Gross sales price for all assets on line 6a	7,196,485.			
	7 Capital gain net income (from Part IV, line 2)		96,776.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	11,530.	40,180.		STMT 6
	12 Total. Add lines 1 through 11	717,503.	692,945.	23,200.	
	13 Compensation of officers, directors, trustees, etc.	171,338.	128,504.		42,835.
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 7	2,000.	NONE	NONE	2,000.
	c Other professional fees (attach schedule) STMT 8	7,746.	7,746.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 9	24,460.	8,102.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule) STMT 10	79,636.	60,530.		19,106.
	24 Total operating and administrative expenses. Add lines 13 through 23	285,180.	204,882.	NONE	63,941.
	25 Contributions, gifts, grants paid	1,341,000.			1,341,000.
	26 Total expenses and disbursements. Add lines 24 and 25	1,626,180.	204,882.	NONE	1,404,941.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-908,677.			
	b Net investment income (if negative, enter -0-)		488,063.		
	c Adjusted net income (if negative, enter -0-)			23,200.	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	7,823.	12,574.	12,574.
	2	Savings and temporary cash investments	1,177,824.	795,533.	795,533.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U.S. and state government obligations (attach schedule)	2,479,400.	2,364,287.	2,338,667.
	b	Investments - corporate stock (attach schedule)	10,470,616.	11,206,907.	15,747,906.
	c	Investments - corporate bonds (attach schedule)	1,962,156.	4,416,529.	4,376,984.
	11	Investments - land, buildings, and equipment: basis Less: accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	3,216,162.	1,021,141.	1,133,153.
	14	Land, buildings, and equipment: basis Less: accumulated depreciation ▶ (attach schedule)			
Liabilities	15	Other assets (describe ▶)	7,628,234.	6,300,281.	5,533,949.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	26,942,215.	26,117,252.	29,938,766.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
Net Assets or Fund Balances	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	26,942,215.	26,117,252.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	26,942,215.	26,117,252.	
	31	Total liabilities and net assets/fund balances (see instructions)	26,942,215.	26,117,252.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,942,215.
2	Enter amount from Part I, line 27a	2	-908,677.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 28	3	146,471.
4	Add lines 1, 2, and 3	4	26,180,009.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 29	5	62,757.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	26,117,252.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 7,196,485.		7,099,709.	96,776.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			96,776.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	96,776.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,244,400.	29,113,634.	0.042743
2011	876,308.	28,943,065.	0.030277
2010	1,467,230.	27,497,804.	0.053358
2009	29,949.	15,204,253.	0.001970
2008	14,250.	640,031.	0.022265
2 Total of line 1, column (d)			2 0.150613
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.030123
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 29,512,443.
5 Multiply line 4 by line 3			5 889,003.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,881.
7 Add lines 5 and 6			7 893,884.
8 Enter qualifying distributions from Part XII, line 4			8 1,404,941.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b.		1	4,881.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	4,881.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,881.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	14,576.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d. TAX PAID, W/O. R. \$	7	1,557.	16,133.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		11,252.
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☒ 4,884. Refunded ☐	11		6,368.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ SEE STATEMENT 30 Telephone no. ☐			
Located at ☐ ZIP+4 ☐				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15		☐
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ☐				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes	☐ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes	☒ No
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WELLS FARGO BANK NA 1525 WEST WT HARRIS BLVD, CHARLOTTE, NC 28288-1114	Trustee 40	171,338.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	29,196,890.
b	Average of monthly cash balances	1b	764,981.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	29,961,871.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	29,961,871.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	449,428.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29,512,443.
6	Minimum investment return. Enter 5% of line 5	6	1,475,622.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,475,622.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	4,881.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,881.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,470,741.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	1,470,741.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,470,741.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,404,941.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,404,941.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	4,881.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,400,060.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,470,741.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			1,344,674.	
b Total for prior years 20 <u>11</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	NONE			
b From 2009	NONE			
c From 2010	NONE			
d From 2011	NONE			
e From 2012	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>1,404,941.</u>				
a Applied to 2012, but not more than line 2a			1,344,674.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2013 distributable amount				60,267.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				1,410,474.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2009	NONE			
b Excess from 2010	NONE			
c Excess from 2011	NONE			
d Excess from 2012	NONE			
e Excess from 2013	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(i)(3) or

4942(1)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 31

- b** The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT FOR LINE 2

- c** Any submission deadlines.

SEE ATTACHED STATEMENT FOR LINE 2

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 42				1,341,000.
Total			3a	1,341,000.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	585,997.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property			16	13,005.		
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	96,776.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue: a _____						
b FEE REBATE _____			1	11,530.		
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				707,308.		
13 Total. Add line 12, columns (b), (d), and (e)				707,308.		

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
▼	

NOT APPLICABLE

Cert Mail Num - Fed	Account	Name	Tax ID	Tax Due - 990PF	Tax Due	Over Payment	Tax Due - 990T	Prep Code
7006 2760 0002 3332 0076	5019680912	SHELTON H SHORT, JR TRUST	54-6140127	0 00	0 00	11252 00	0 00	552

RENT AND ROYALTY INCOME

Taxpayer's Name SHELTON H. SHORT, JR. TRUST	Identifying Number 54-6140127
---	---

DESCRIPTION OF PROPERTY

46.76 AC TM #035000A035 CHASE CITY

Yes	No	Did you actively participate in the operation of the activity during the tax year?
-----	----	--

TYPE OF PROPERTY: 4 - COMMERCIAL

RENTAL INCOME	132.	
OTHER INCOME:		
TOTAL GROSS INCOME		132.
OTHER EXPENSES:		
INSURANCE	120.	
TAXES	261.	
OTHER EXPENSES	14.	
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		395.
TOTAL RENT OR ROYALTY INCOME (LOSS)		-263.

Less Amount to

Rent or Royalty	
Depreciation	
Depletion	
Investment Interest Expense	
Other Expenses	
Net Income (Loss) to Others	
Net Rent or Royalty Income (Loss)	-263.

Deductible Rental Loss (if Applicable)

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE
=====

OTHER DEDUCTIONS

OTHER RENTAL EXPENSES

14.

14.

=====

RENT AND ROYALTY INCOME

Taxpayer's Name SHELTON H. SHORT, JR. TRUST	Identifying Number 54-6140127
---	---

DESCRIPTION OF PROPERTY

391.90 AC TM#0350000A036 CHASE CITY

	Yes	No	Did you actively participate in the operation of the activity during the tax year?
--	-----	----	--

TYPE OF PROPERTY: 4 - COMMERCIAL

RENTAL INCOME	1,107.	
---------------------	--------	--

OTHER INCOME.

OTHER ROOMS:

TOTAL GROSS INCOME

1,107.

OTHER EXPENSES:

TAXES	968.
-------	------

OTHER EXPENSES	121.
----------------	------

[illegible][illegible]

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	52
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[illegible]

DEPRECIATION (SHOWN BELOW)		
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DEPRECIATION (SHOWN BELOW)

LESS: Beneficiary's Portion		
---------------------------------------	--	--

AMORTIZATION

LESS: Beneficiary's Portion		
---------------------------------------	--	--

DEPLETION

LESS: Beneficiary's Portion		
---------------------------------------	--	--

TOTAL EXPENSES

TOTAL RENT OR ROYALTY INCOME (LOSS)	18.
-------------------------------------	-----

18.

Less Amount to

Rent or Royalty

Depreciation

Depletion

Investment Interest Expense _____

Other Expenses _____

Net Income (Loss) to Others

Net Rent or Royalty Income (Loss)	18.
-----------------------------------	-----

18.

Deductible Rental Loss (if Applicable)

SCHEDULE FOR DEPRECIATION CLAIMED

SCHEDULE FOR DEPRECIATION CLAIMED[illegible]

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE
=====

OTHER DEDUCTIONS

OTHER RENTAL EXPENSES

121.

121.

=====

RENT AND ROYALTY INCOME

Taxpayer's Name SHELTON H. SHORT, JR. TRUST	Identifying Number 54-6140127
---	---

DESCRIPTION OF PROPERTY

85 AC TM#035000A037 CHASE CITY VA

	Yes	No	Did you actively participate in the operation of the activity during the tax year?
--	-----	----	--

TYPE OF PROPERTY: 4 - COMMERCIAL

RENTAL INCOME

240.

OTHER INCOME:

TOTAL GROSS INCOME

240.

OTHER EXPENSES:

OTHER EXPENSES

26.

DEPRECIATION (SHOWN BELOW)

LESS: Beneficiary's Portion

AMORTIZATION

LESS: Beneficiary's Portion

DEPLETION

LESS: Beneficiary's Portion

TOTAL EXPENSES

26.

TOTAL RENT OR ROYALTY INCOME (LOSS)

214

Less Amount to

Rent or Royalty

Depreciation

Depletion

Investment Interest Expense

Other Expenses

Net Income (Loss) to Others

Net Rent or Royalty Income (Loss)

214.

Deductible Rental Loss (if Applicable)

SCHEDULE FOR DEPRECIATION CLAIMED

[illegible]

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE
=====

OTHER DEDUCTIONS

OTHER RENTAL EXPENSES

26.

26.

=====

RENT AND ROYALTY INCOME

Taxpayer's Name SHELTON H. SHORT, JR. TRUST	Identifying Number 54-6140127
---	---

DESCRIPTION OF PROPERTY

222.97 AC TM#035000A038 CHASE CITY

	Yes	No	Did you actively participate in the operation of the activity during the tax year?
--	-----	----	--

TYPE OF PROPERTY: 4 - COMMERCIAL

RENTAL INCOME

630.

OTHER INCOME:

TOTAL GROSS INCOME

630.

OTHER EXPENSES:

OTHER EXPENSES

69.

DEPRECIATION (SHOWN BELOW)

LESS: Beneficiary's Portion

AMORTIZATION

LESS: Beneficiary's Portion

DEPLETION

LESS. Beneficiary's Portion

TOTAL EXPENSES

69.

TOTAL RENT OR ROYALTY INCOME (LOSS)

561.

Less Amount to

Rent or Royalty

Depreciation

Depletion

Investment Interest Expense

Other Expenses

Net Income (Loss) to Others**Net Rent or Royalty Income (Loss)**

561.

Deductible Rental Loss (if Applicable)

SCHEDULE FOR DEPRECIATION CLAIMED

[illegible]

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE
=====

OTHER DEDUCTIONS

OTHER RENTAL EXPENSES

69.

69.

=====

RENT AND ROYALTY INCOME

Taxpayer's Name SHELTON H. SHORT, JR. TRUST	Identifying Number 54-6140127
---	---

DESCRIPTION OF PROPERTY

183 AC TM#053000A008 CHASE CITY VA

Yes	No	Did you actively participate in the operation of the activity during the tax year?
-----	----	--

TYPE OF PROPERTY: 4 - COMMERCIAL

RENTAL INCOME	517.	
OTHER INCOME:		
TOTAL GROSS INCOME		517.
OTHER EXPENSES:		
OTHER EXPENSES	57.	
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		57.
TOTAL RENT OR ROYALTY INCOME (LOSS)		460.

Less Amount to	
Rent or Royalty	_____
Depreciation	_____
Depletion	_____
Investment Interest Expense	_____
Other Expenses	_____
Net Income (Loss) to Others	_____
Net Rent or Royalty Income (Loss)	460.
Deductible Rental Loss (if Applicable)	

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE
=====

OTHER DEDUCTIONS

OTHER RENTAL EXPENSES

57.

57.

=====

RENT AND ROYALTY INCOME

Taxpayer's Name SHELTON H. SHORT, JR. TRUST	Identifying Number 54-6140127
---	---

DESCRIPTION OF PROPERTY
 200.76 AC TM#053000A009 CHASE CITY

☐ Yes ☐ No Did you actively participate in the operation of the activity during the tax year?

TYPE OF PROPERTY: 4 - COMMERCIAL

RENTAL INCOME	567.	
OTHER INCOME:		
TOTAL GROSS INCOME		567.
OTHER EXPENSES:		
INSURANCE	107.	
TAXES	1,278.	
OTHER EXPENSES	62.	
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		1,447.
TOTAL RENT OR ROYALTY INCOME (LOSS)		-880.

Less Amount to

Rent or Royalty	_____
Depreciation	_____
Depletion	_____
Investment Interest Expense	_____
Other Expenses	_____
Net Income (Loss) to Others	_____
Net Rent or Royalty Income (Loss)	-880.

Deductible Rental Loss (if Applicable) _____

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE
=====

OTHER DEDUCTIONS

OTHER RENTAL EXPENSES

62.

62.

=====

RENT AND ROYALTY INCOME

Taxpayer's Name SHELTON H. SHORT, JR. TRUST	Identifying Number 54-6140127
---	---

DESCRIPTION OF PROPERTY

779.09 AC TM#088000A001 CHASE CITY

	Yes		No	Did you actively participate in the operation of the activity during the tax year?
--	-----	--	----	--

TYPE OF PROPERTY: 4 - COMMERCIAL

RENTAL INCOME

18,170.

OTHER INCOME:

TOTAL GROSS INCOME

18,170.

OTHER EXPENSES:

INSURANCE

302.

TAXES

4,683.

DEPRECIATION (SHOWN BELOW)

LESS: Beneficiary's Portion

AMORTIZATION

LESS: Beneficiary's Portion

DEPLETION

LESS: Beneficiary's Portion

TOTAL EXPENSES

4,985.

TOTAL RENT OR ROYALTY INCOME (LOSS)

13,185.

Less Amount to

Rent or Royalty

Depreciation

Depletion

Investment Interest Expense

Other Expenses

Net Income (Loss) to Others**Net Rent or Royalty Income (Loss)**

13,185.

Deductible Rental Loss (if Applicable)**SCHEDULE FOR DEPRECIATION CLAIMED**[illegible]

RENT AND ROYALTY INCOME

Taxpayer's Name SHELTON H. SHORT, JR. TRUST	Identifying Number 54-6140127
---	---

DESCRIPTION OF PROPERTY

321.89 AC TM#08800001005 CHASE CITY

☐	Yes	☐	No	Did you actively participate in the operation of the activity during the tax year?
--------------------------	-----	--------------------------	----	--

TYPE OF PROPERTY: 4 - COMMERCIAL

RENTAL INCOME	1,837.	-
OTHER INCOME:		

TOTAL GROSS INCOME	1,837.
------------------------------	--------

OTHER EXPENSES:

INSURANCE	145.
-----------	------

TAXES	1,982.
-------	--------

	1/10/2017
--	-----------

--	--

[illegible][illegible][illegible][illegible][illegible]

--	--

DEPRECIATION (SHOWN BELOW)		
--------------------------------------	--	--

LESS. Beneficiary's Portion :		
---	--	--

AMORTIZATION

LESS: Beneficiary's Portion		
---------------------------------------	--	--

DEPLETION	
-----------------	--

LESS. Beneficiary's Portion		
---------------------------------------	--	--

TOTAL EXPENSES	2,127.
----------------	--------

TOTAL RENT OR ROYALTY INCOME (LOSS)	-290.
-------------------------------------	-------

Less Amount to

Rent or Royalty

Rent or Royalty

Depreciation

Depletion

Investment Interest Expense	
---------------------------------------	--

Other Expenses

Net Income (Loss) to Others

Net Rent or Royalty Income (Loss)	-290.
--	--------------

Deductible Rental Loss (if Applicable)

SCHEDULE FOR DEPRECIATION CLAIMED[illegible]

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
AFLAC INC	4.000% 2/15/22	2,400.
AT&T INC	5.500% 2/01/18	4,125.
ABBOTT LABS W/RIGHTS ATTACHED EXP 11/10/		403.
ABBVIE INC		987.
AETNA INC-NEW COM		448.
AGILENT TECHNOLOGIES INC COM		335.
AMERICAN EXPRESS CO COM		297.
AMERICAN INTERNATIONAL GROUP, INC		88.
AMERIPRISE FINANCIAL INC		498.
AMGEN INC	2.300% 6/15/16	1,150.
APPLE COMPUTER INC COM		1,133.
APPLIED MATERIALS INC COM W/RIGHTS ATTAC		561.
ARTISAN FDS INC INTL FD INVESTOR CLASS		3,243.
BP CAPITAL MARKETS	1.846% 5/05/17	923.
BANK OF AMERICA NA	5.650% 5/01/18	3,390.
BANK OF NEW YORK MEL	3.550% 9/23/21	1,775.
BLACKROCK INC		1,068.
BOEING CO COM		788.
BOTTLING GROUP LLC	5.500% 4/01/16	4,675.
BRITISH TELECOM PLC	2.000% 6/22/15	1,210.
CIT GROUP INC.		56.
CME GROUP INC		625.
CVS CORP COM		398.
CAPITAL ONE FINL CORP COM RTS EXP 11/29/		340.
CENTURYTEL INC COM		1,765.
CITIGROUP INC.		13.
CITIGROUP INC	6.125% 11/21/17	2,144.
COLGATE-PALMOLIVE CO COM		438.
COMCAST CORP NEW CL A SPL		560.
CONAGRA FOODS INC	1.900% 1/25/18	98.
CONOCOPHILLIPS	4.600% 1/15/15	3,910.
CREDIT SUISSE NEW YO	5.500% 5/01/14	2,750.
DMK132 5892 11/14/2014 15:07:47		

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
DANAHER CORP COM	39.	39.
DEERE & CO COM	157.	157.
JOHN DEERE CAPITAL 2.250% 6/07/16	1,350.	1,350.
DELAWARE POOLED TR INTL EQUITY PORTFOLIO	6,901.	6,901.
DEVON ENERGY CORP NEW COM	274.	274.
DISCOVERY COMMUNICAT 5.050% 6/01/20	2,020.	2,020.
DODGE & COX INT'L STOCK FD # 1048	5,515.	5,515.
DOW CHEMICAL CO/THE 4.250% 11/15/20	1,700.	1,700.
DR PEPPER SNAPPLE GR 2.900% 1/15/16	1,450.	1,450.
DU PONT E I DE NEMOURS & CO COM	778.	778.
EATON VANCE GLOBAL MACRO - I #0088	5,488.	3,530.
ECOLAB INC COM	55.	55.
ENTERPRISE PRODUCTS 3.200% 2/01/16	2,080.	2,080.
EXXON MOBIL CORP COM	1,026.	1,026.
FAUQUIER CNTY VA 5.000% 7/01/15	10,000.	
FHLMC POOL #J13606 3.500% 11/01/25	1,826.	1,826.
FED HOME LN BK 5.500% 8/13/14	6,875.	6,875.
FED HOME LN MTG CORP 4.500% 1/15/13	2,250.	2,250.
FED HOME LN MTG CORP 4.500% 1/15/14	3,150.	3,150.
FED NATL MTG ASSN 0.375% 12/21/15	349.	349.
FED NATL MTG ASSN 1.000% 5/26/17	597.	597.
FED HOME LN MTG CORP 1.250% 11/15/27	900.	900.
FED HOME LN MTG CORP 3.750% 3/27/19	2,813.	2,813.
FED HOME LN MTG CORP 2.375% 1/13/22	876.	876.
FNMA POOL #AK4327 3.000% 5/01/27	2,532.	2,532.
FED NATL MTG ASSN 5.375% 6/12/17	3,494.	3,494.
FID ADV EMER MKTS INC- CL I #607	11,328.	11,328.
FIDELITY NATL INFORMATION SVCS INC	466.	466.
FORD CREDIT FLOORPLA 1.920% 1/15/19	1,920.	1,920.
FREEMPORT-MCMORAN C 3.550% 3/01/22	1,775.	1,775.
GATEWAY FUND - Y #1986	6,382.	6,382.
GENERAL ELECTRIC COM 5.000% 2/01/13	2,500.	2,500.
GENERAL ELEC CAP COR 5.550% 5/04/20	3,608.	3,608.

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
GENERAL ELEC CAP COR 1.600% 11/20/17	1,262.	1,262.
GENUINE PARTS CO COM W/RIGHTS ATTACHED E	484.	484.
GOLDMAN SACHS GROUP 6.000% 5/01/14	4,500.	4,500.
HARBOR FD CAP APPRECIATION	534.	534.
HENRICO CNTY VA 5.000% 12/01/13	10,000.	
HEWLETT-PACKARD CO 6.125% 3/01/14	3,981.	3,981.
HOME DEPOT INC 5.400% 3/01/16	2,700.	2,700.
VOYA INTL RL EST FD CL-I #2664	23,350.	23,350.
INTERNATIONAL GAME TECHNOLOGY COM	360.	360.
INTERNATIONAL PAPER CO COM	665.	665.
ISHARES MSCI EAFE INDEX FD	48,248.	48,248.
ISHARES MIDCAP INDEX FD	16,788.	16,788.
ISHARES TRUST RUSSELL 1000 GROWTH INDEX	7,682.	7,682.
ISHARES RUSSELL 2000	14,635.	14,635.
IVY ASSET STRATEGY FUND CLASS I #473	1,835.	1,835.
JPMORGAN CHASE & CO 4.750% 5/01/13	1,781.	1,781.
JPMORGAN CHASE & CO 3.250% 9/23/22	928.	928.
JPMORGAN HIGH YIELD FUND SS #3580	17,305.	17,305.
KOHL'S CORP COM	651.	651.
KOHL'S CORPORATION 4.000% 11/01/21	44.	44.
KRAFT FOODS INC 5.375% 2/10/20	3,591.	3,591.
LOUDOUN CNTY VA SANT 5.000% 1/01/15	7,500.	
MFS VALUE FUND-CLASS I #893	15,424.	15,424.
MARSH & MCLENNAN COS INC COM	679.	679.
MCDONALDS CORP COM	692.	692.
MEDTRONIC INC 3.000% 3/15/15	1,800.	1,800.
MERGER FD SH BEN INT	11,178.	11,178.
METLIFE INC 5.000% 6/15/15	2,500.	2,500.
MICROSOFT CORP COM	1,460.	1,460.
MORGAN STANLEY 5.300% 3/01/13	1,723.	1,723.
MORGAN STANLEY 3.800% 4/29/16	1,469.	1,469.
NATIONAL OILWELL INC COM	340.	340.
NEWPORT NEWS VA 5.000% 1/15/13	5,000.	
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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
NORTHEAST UTILS COM W/RTS ATTACHED EXP 2	753.	753.
OCCIDENTAL PETE CORP COM	570.	570.
ORACLE CORP COM	259.	259.
ORACLE CORP 5.750% 4/15/18	2,875.	2,875.
OPPENHEIMER DEVELOPING MKT-Y #788	3,615.	3,615.
PIMCO FDS PAC INVT MGMT SER LOW DURATION	5,185.	5,185.
PIMCO FOREIGN BOND FUND-INST	7,196.	7,196.
PIMCO EMERG MKTS BD-INST #137	16,597.	16,597.
PACIFIC GAS & ELECTR 4.800% 3/01/14	1,698.	1,698.
PEPSICO INC COM	824.	824.
PIMCO COMMODITY REAL RET STRAT-I#45	6,205.	6,205.
PIONEER HIGH YIELD FD-Y	12,234.	12,234.
PRAXAIR INC COM	614.	614.
ROCKWELL COLLINS-WI COM	322.	322.
ROWE T PRICE EQUITY INCOME FD SH BEN INT	7,966.	7,966.
SPDR DOW JONES REIT ETF	53,985.	53,985.
SMUCKER J M CO COM	328.	328.
STAPLES INC COM W/INVISIBLE RTS TO PUR S	422.	422.
TD AMERITRADE HLDG CORP	75.	75.
TD AMERITRADE HOLDIN 4.150% 12/01/14	1,660.	1,660.
TJX COS INC NEW COM	322.	322.
TEVA PHARMA FIN IV 2.250% 3/18/20	384.	384.
TEXAS INSTRS INC COM	861.	861.
THERMO ELECTRON CORP COM W/RTS ATTACHED	190.	190.
TIME WARNER INC	628.	628.
TIME WARNER CABLE IN 6.750% 7/01/18	2,700.	2,700.
TRAVELERS COMPANIES, INC	86.	86.
TURNER MIDCAP GROWTH FUND-IN #1309	11,767.	11,767.
TWEEDY BROWNE FD INC GLOBAL VALUE FD	4,031.	4,031.
US TREASURY NOTE 4.000% 2/15/15	6,000.	6,000.
US TREASURY NOTE 4.250% 11/15/17	6,375.	6,375.
US TREASURY NOTE 2.750% 2/28/13	2,063.	2,063.
US TREASURY NOTE 2.375% 9/30/14	881.	881.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
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US TREASURY NOTE 3.500% 5/15/20	3,500.	3,500.
US TREASURY NOTE 1.750% 5/31/16	2,800.	2,800.
US TREASURY NOTE 1.625% 11/15/22	1,724.	1,724.
UNITED TECHNOLOGIES CORP COM	327.	327.
UNITED TECHNOLOGIES 4.500% 4/15/20	2,475.	2,475.
UNITEDHEALTH GRP INC COM	466.	466.
VANGUARD INFLAT-PROT SECS-ADM #5119	186.	186.
VANGUARD HIGH YIELD CORP-ADM #529	14,873.	14,873.
VANGUARD MSCI EMERGING MARKETS EFT	19,339.	19,339.
VENTAS INC-COM	727.	727.
VIRGINIA COLLEGE BLD 5.000% 9/01/14	10,000.	
VIRGINIA ST 5.000% 6/01/13	3,750.	
VIRGINIA ST PUB BLDG 5.000% 8/01/16	5,000.	
VISA INC-CLASS A SHRS	250.	250.
CRM MIDCP VAL INST	10,226.	10,226.
WESTPAC BANKING CORP 4.875% 11/19/19	2,925.	2,925.
WISCONSIN ENERGY CORP COM	931.	931.
DELPHI AUTOMOTIVE PLC	123.	123.
INGERSOLL-RAND PLC	311.	311.
SEAGATE TECHNOLOGY	163.	163.
FEDERATED TREAS OBL FD 68	73.	73.
	-----	-----
TOTAL	585,997.	532,789.
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FORM 990PF, PART I - OTHER INCOME
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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FEE REBATE	11,530.	11,530.
ENDOWMENT FUND K1		-6,414.
GRAHAN FUND K1		24,620.
PARNTER GROUP PRIVATE K1		10,444.
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TOTALS	11,530. =====	40,180. =====

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FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	2,000.			2,000.
TOTALS	2,000.	NONE	NONE	2,000.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT MGMT FEES-SUBJECT T	7,746.	7,746.
TOTALS	7,746.	7,746.
	=====	=====

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FORM 990PF, PART I - TAXES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
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FEDERAL TAX PAYMENT - PRIOR YE	1,782.	
FEDERAL ESTIMATES - PRINCIPAL	14,576.	
FOREIGN TAXES ON QUALIFIED FOR	6,681.	6,681.
FOREIGN TAXES ON NONQUALIFIED	1,421.	1,421.
	-----	-----
TOTALS	24,460.	8,102.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
RENT AND ROYALTY EXPENSES	10,195.		
RENT AND ROYALTY EXPENSES		10,195.	
PHONE BILL	810.	810.	
REAL ESTATE TAX ON NON RENTAL	13,046.	13,046.	
REAL ESTATE EXPENSE ON NON REN	36,479.	36,479.	
EXPENSE ON MAINTENANCE	19,106.		19,106.
TOTALS	79,636.	60,530.	19,106.
	=====	=====	=====

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FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
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DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
3133XLJP9 FED HOME LN BK	140,761.	129,161.
3134AQ4SA3 FED HOME LN MTG COR		
3137EAC5 FED HOME LN MTG		
31398ADM1 FED NATL MTG ASSN	73,292.	74,328.
912828DM9 US TREASURY NOTE	158,497.	156,363.
912282HT0 US TREASURY NOTE		
912828ND8 US TREASURY NOTE	103,152.	107,883.
912828HH6 US TREASURY NOTE	171,419.	167,016.
312063FZ8 FAUQUIER CNTY VA	207,231.	214,090.
409558U27 HAMPTON VA		
426056WA1 HENRICO CNTY		
545896P48 LOUDOUN CNTY		
545904GE8 LOUDOUN CNTY VA SANT	152,958.	157,173.
652234KG9 NEWPORT NEWS VA		
927734PR8 VIRGINIA BEACH		
927781GF5 VIRGINIA COLLEGE BLD	203,577.	206,428.
928109RD1 VIRGINIA ST		
928109NH6 VIRGINIA ST		
928172PY5 VIRGINIA ST PUB BLDG	105,905.	111,448.
92817FN85 VIRGINIA ST PUB SCH		
92817PE59 VIRGINIA ST RES AUTH		
3134A4UM4 FED HOME LN MTG CORP	76,539.	70,110.
3134A4SA3 FED HOME LN MTG CORP		
3137EACA5 FED HOME LN MTG CORP	81,456.	81,748.
31398ADM1 FED NATL MTG ASSN		
912828DM9 US TREASURY NOTE		
912828HT0 US TREASURY NOTE		
912828ND8 US TREASURY NOTE		
91228QP8 US TREASURY NOTE		

SHELTON H. SHORT, JR. TRUST

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FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
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DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
912828HH6 US TREASURY NOTE	167,325.	164,637.
912828QP8 US TREASURY NOTE	54,247.	53,830.
3128PTAF2 FHLMC POOL #J13606	99,926.	99,847.
3135G0SB0 FED NATL MTG ASSN	124,875.	124,313.
3135G0XW8 FED NATL MTG ASSN	78,120.	71,697.
3137EADB2 FED HOME LN MTG CORP	96,822.	93,739.
3138E8YZ9 FNMA POOL #AK4327	51,859.	50,830.
912828LQ1 US TREASURY NOTE	146,783.	135,399.
912828TY6 US TREASURY NOTE	69,543.	68,627.
912828WD8 US TREASURY NOTE		
	-----	-----
TOTALS	2,364,287.	2,338,667.
	=====	=====

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
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002896207 ABERCROMBIE & FITCH		
023135106 AMAZON COM		
043353101 ARVINMERITOR INC		
052800109 AUTOLIV INC COM		
163072101 CHESSECAKE FACTORY I		
253393102 DICKS SPORTING GOODS		
345370860 FORD MOTOR COMPANY		
532716107 LIMITED BRANDS INC		
548661107 LOWES COS INC		
741503403 PRICELINE COM		
855244109 STARBUCKS CORP		
886547108 TIFFANY & CO NEW		
963320106 WHIRLPOOL CORP		
67018T105 NU SKIN ENTERPRISES		
718172109 PHILIP MORRIS INTERN		
037411105 APACHE CORP		
20825C104 CONOCOPHILLIPS		
42809H107 HESS CORP		
7045490104 PEABODY ENERGY CORP		
779382100 ROWAN COS INC		
200340107 COMERIC INC		
46625H100 JPMORGAN CHASE & CO		
59156R108 METLIFE INC		
902973304 US BANCORP DEL		
151020104 CELGENE CORP		
302182100 EXPRESS SCRIPTS INC		
231021106 CUMMINS INC		
244199105 DEERE & CO		
278058102 EATON CORP		

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FORM 990PF, PART II - CORPORATE STOCK
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DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
382388106 GOODRICH CORPORATION		
481165108 JOY GLOBAL INC		
864596101 SUCCESSFACTORS		
911312106 UNITED PARCEL SERVIC		
00971T101 AKAMAI TECH		
037833100 APPLE INC	8,472.	38,149.
17275R102 CISCO SYSTEMS		
268648102 E M C CORP		
31787A507 FINISAR		
38259P508 GOOGLE INC		
48203R104 JUNIPER NETWORKS		
594918104 MICROSOFT CORP		
64110D104 NETAPP INC		
68372A104 OPENTABLE INC		
68389X105 ORACLE CORPORATION	28,471.	38,457.
747525103 QUALCOMM INC		
75657102 RED HAT INC		
768573107 RIVERBED TECHNOLOGY		
79466L302 SALESFORCE COM		
928563402 VMWARE INC		
263534109 DU PONT E I DE NEMOU		
35671D857 FREEPORT- MCMORAN CO		
549271104 LUBRIZOL CORP		
912909108 UNITED STS STL CORP		
043176106 ARUBA NETWORKS		
437076102 HOME DEPOT		
655664100 NORDSTROM INC		
708160106 PENNY J C		
731572103 POLO RALPH	14,810.	19,361.

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FORM 990PF, PART II - CORPORATE STOCK
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DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
887317303 TIME WARNER INC		
423074103 HEINTZ H J	10,063.	25,727.
786514208 SAFEWAY INC		
427866108 THE HERSHEY COMPANY		
20825C104 CONOCOPHILLIPS		
42809H107 HESS CORP		
74733V100 QUESTAR MARKET RESOU		
060505104 BANK OF AMERICA CORP		
27579R104 EAST WEST BANCORP		
46625H100 JPMORGAN CHASE & CO		
55261F104 M & T BANK CORP	5,887.	6,065.
665859104 NORTHERN TRUST CORP		
808513105 SCHWAB CHARLES CORP		
989701107 ZIONS BANCORP	11,648.	19,433.
002824100 ABBOTT LABS		
071813109 BAXTER INTL INC		
532457108 ELI LILLY & CO		
441060100 HOSPIRA INC		
097023105 BOEING CO	13,295.	37,944.
244199105 DEERE & CO		
666807102 NORTHOP GRUMMAN CORP		
784635104 SPX CORP		
037833100 APPLE INC		
268648102 E MC CORP		
278642103 EBAY INC		
459200101 IBM CORP		
461202103 INTUIT COM		
608554200 MOLEX INC CL		
68389X105 ORACLE CORP		

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
882508104 TEXAS INSTRUMENTS IN		
260543103 DOW CHEMICAL	10,408.	24,019.
65339F101 NEXTERA ENERGY		
748356102 QUESTAR CORP		
143130102 CARMAX INC		
189754104 COACH INC		
256746108 DOLLAR TREE INC		
349882100 FOSSIL INC		
478366107 JOHNSON CONTROLS INC		
580135101 MCDONALDS CORP	12,452.	13,778.
654106013 NIKE INC		
67103H107 O'REILLY AUTOMOTIVE		
778296103 ROSS STORES INC		
918204108 VF CORP		
983134107 WYNN RESORTS LTD		
191216100 COCA COLA		
393122106 GREEN MTN COFFEE		
582839106 MEAD JOHNSON NUTRITI		
966837106 WHOLE FOODS MKT		
212015101 CONTINENTAL RESOURCE		
637071101 NATIONAL OILWELL INC	21,171.	24,813.
674599105 OCCIDENTAL PETE CORP	19,640.	19,305.
723787107 PIONEER NAT RES CO		
845467109 SOUTHWESTERN ENERGY		
025816109 AMERICAN EXPRESS CO	6,245.	12,974.
12572Q105 CME GROUP INC	13,350.	20,164.
87236Y108 TD AMERITRADE HLDG C		
015351109 ALEXION PHARMACEUTIC		
018490102 ALLERGAN INC		

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FORM 990PF, PART II - CORPORATE STOCK
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DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
03073E105 AMERISOURCEBERGEN		
09062X103 BIOGEN IDEC INC		
46120E602 INTUITIVE SURGICAL		
790849103 ST JUDE MED INC		
12541W209 CH ROBINSON WORLDWID		
149123101 CATERPILLAR INC		
235851102 DANAHER CORP	17,203.	27,715.
291011104 EMERSON ELECTRIC CO		
655844108 NORFOLK SOUTHERN COR		
907818108 UNION PACIFIC CORP		
913017109 UNITED TECHNOLOGIES		
032654105 ANALOG DEVICES INC	8,753.	11,608.
177376100 CITRIX SYS INC		
192446102 COGNIZANT TECH SOLUT		
315616102 F5 NETWORKS INC		
57636Q104 MASTERCARD INC		
595017104 MICROCHIP TECHNOLOGY		
009158106 AIR PRODS & CHEMS IN		
278865100 ECOLAB INC	3,476.	5,631.
61166W101 MONSANTO CO		
74005P104 PRAXAIR INC COM	17,966.	24,576.
20030N200 COMCAST CORP-SPECIAL	7,997.	18,156.
237194105 DARDEN RESTAURANTS		
372460105 GENUINE PARTS CO	7,448.	11,813.
459902102 INTERNATIONAL GAME T	21,088.	22,028.
500255104 KOHLS CORP	16,988.	19,636.
855030102 STAPLES INC	15,053.	12,696.
872540109 TJX COS INC NEW	9,909.	25,492.
194162102 COLGATE PALMOLIVE CO		

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FORM 990PF, PART II - CORPORATE STOCK
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DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
13342B105 CAMERON INTL CORP	13,291.	14,049.
25179M103 DEVON ENERGY CORPORA	18,144.	14,663.
30231G102 EXXON MOBIL CORPORAT	23,524.	28,741.
637071101 NATIONAL OILWELL VAR		
674599105 OCCIDENTAL PETE CORP		
025816109 AMERICAN EXPRESS CO	9,655.	19,443.
03076C106 AMERIPRISE FINL INC	18,115.	34,179.
09247X101 BLACKROCK INC	15,325.	20,122.
125581801 CIT GROUP INC.		
354613101 FRANKLIN RESOURCES	14,585.	22,197.
571748102 MARSH & MCLENNAN COS		
629491101 NYSE EURONEXT INC		
744320102 PRUDENTIAL FINL INC		
87236Y108 TD AMERITRADE HLDGS		
89417E109 TRAVELERS COMPANIES,		
002824100 ABBOTT LABS		
00817Y108 AETNA INC-NEW	12,482.	23,183.
23918K108 DAVITA HEALTHCARE PA	11,329.	18,821.
50540R409 LABORATORY CRP OF AM		
883556102 THERMO FISHER SCIENT	10,922.	21,825.
91324P102 UNITEDHEALTH GROUP I	13,150.	23,343.
235851102 DANAHER CORP		
774341101 ROCKWELL COLLINS	12,028.	13,453.
94106L109 WASTE MGMT		
037833100 APPLE INC		
038222105 APPLIED MATERIALS IN	11,736.	17,309.
219350105 CORNING INC		
24702R101 DELL INC		
285512109 ELECTRONIC ARTS INC	6,677.	8,373.

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FORM 990PF, PART II - CORPORATE STOCK
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DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
31620M106 FIDELITY NATL INFORM	12,093.	20,989.
92826C839 VISA INC-CLASS A SHR	8,375.	25,608.
984332106 YAHOO INC		
460146103 INTERNATIONAL PAPER	11,139.	18,926.
74005P104 PRAXAIR INC		
156700106 CENTURYLINK, INC	19,547.	17,900.
67019E107 NSTAR		
976657106 WISCONSIN ENERGY COR	12,817.	18,190.
00846U101 AGILENT TECHNOLOGIES	16,762.	25,907.
04314H204 ARTISAN INTERNATIONAL	171,313.	338,257.
14040H105 CAPITAL ONE FINANCIA	12,859.	18,769.
194162103 COLGATE PALMOLIVE CO	7,695.	13,172.
246248306 DELAWARE POOLED TR I	200,000.	240,859.
25264S833 DIAMOND HILL LONG-SH		
256206103 DODGE & COX INT'L ST	224,982.	311,853.
367829884 GATEWAY FUND - Y #19		
411511504 HARBOR CAPITAL APRCT	500,000.	671,350.
44980Q518 ING INTERNATIONAL RE	357,931.	391,951.
464287465 ISHARES MSCI EAFE ET	1,043,487.	1,748,630.
464287499 ISHARES RUSSELL MID-	542,356.	1,277,380.
464287614 ISHARES RUSSELL 1000	451,135.	595,805.
464287655 ISHARES RUSSELL 2000	542,248.	1,193,745.
466001864 IVY ASSET STRATEGY F	200,000.	305,393.
4812A2207 JPMORGAN INTREPID GR		
589509108 MERGER FD SH BEN INT	450,000.	458,316.
664397106 NORTHEAST UTILS	12,859.	16,108.
713448108 PEPSICO INC	14,995.	18,993.
722005667 PIMCO COMMODITY REAL		
77954Q106 T ROWE PRICE BLUE CH	500,000.	710,231.

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
78464A607 SPDR DOW JONES REIT	1,016,133.	1,591,673.
784924425 SSGA EMERGING MARKET		
832696405 JM SMUCKER CO	7,950.	10,466.
900297763 TURNER MIDCAP GROWTH	200,000.	223,207.
922042858 VANGUARD FTSE EMERGI	467,745.	630,265.
92276F100 VENTAS INC COM		
92934R769 CRM MID CAP VALUE FD	180,240.	272,521.
G47791101 INGERSOLL-RAND PLC	10,906.	18,357.
00287Y109 ABBVIE INC	9,408.	20,015.
026874784 AMERICAN INTERNATION	14,330.	19,297.
126650100 CVS/CAREMARK CORPORA	17,290.	24,119.
172967424 CITIGROUP INC.	18,095.	20,167.
22544R305 CREDIT SUISSE COMM R	250,622.	243,548.
277923728 EATON VANCE GLOBAL M	400,000.	398,309.
37045V100 GENERAL MOTORS CO	10,779.	12,098.
38143H381 GOLDMAN SACHS COMM S	250,622.	245,853.
552983694 MFS VALUE FUND-CLASS	600,000.	739,143.
683974505 OPPENHEIMER DEVELOPI	650,000.	665,934.
74925K581 ROBECO BP LNG/SHRT R	449,604.	482,097.
779547108 T ROWE PRICE EQUITY	600,000.	638,083.
901165100 TWEEDY BROWNE FD GLO	200,000.	222,111.
G0176J109 ALLEGION PLC	4,081.	6,408.
G27823106 DELPHI AUTOMOTIVE PL	8,902.	11,785.
G7945M107 SEAGATE TECHNOLOGY	10,816.	14,826.
M22465104 CHECK POINT SOFTWARE	9,327.	11,739.
	-----	-----
	11,206,907.	15,747,906.
	=====	=====

TOTALS

SHELTON H. SHORT, JR. TRUST

54-6140127

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
002824AW0 ABBOTT LABORAT		
00206RAJ1 AT&T INC	79,186.	84,426.
10138MAG0 BOTTLING GROUP LLC	92,775.	93,639.
808513AC9 CHARLES SCHWAB CORP		
166751AH0 CHEVRON CORP		
20825CAT1 CONOCOPHILLIPS	90,618.	88,602.
22546QAA5 CREDIT SUISSE NEW YO	54,660.	50,815.
25470DAC3 DISCOVERY COMMUNICAT	40,236.	43,662.
369604AY9 GENERAL ELECTRIC COM		
38141EA33 GOLDMAN SACHS GROUP	81,981.	76,340.
428236AT0 HEWLETT-PACKARD CO	73,943.	65,551.
437076AP7 HOME DEPOT INC	52,526.	54,845.
46625HHB9 JPMORGAN CHASE & CO	59,995.	61,907.
585055AR7 MEDTRONIC INC		
617446HR3 MORGAN STANLEY	55,240.	57,779.
68389XAC9 ORACLE CORP		
694308GD3 PACIFIC GAS & ELECTR		
87236YAB4 TD AMERITRADE HOLDIN	42,723.	41,298.
88732JAL2 TIME WARNER CABLE IN	44,547.	44,858.
913017BR9 UNITED TECHNOLOGIES	57,569.	59,836.
244217BG9 JOHN DEERE CAPITAL		
031162BF6 AMGEN INC	51,287.	51,552.
00206RAJ1 AT&T INC		
06051GDX4 BANK OF AMERICA NA	63,857.	68,296.
172967EM9 CITIGROUP INC	38,513.	40,345.
260543CC5 DOW CHEMICAL CO/THE	40,076.	42,606.
26138EAM1 DR PEPPER SNAPPLE GR	50,323.	51,893.
36962G2T0 GENERAL ELEC CAP COR	69,995.	74,797.
24422ERC5 JOHN DEERE CAPITAL	62,013.	61,934.

SHELTON H. SHORT, JR. TRUST

54-6140127

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
59156RAN8 METLIFE INC	55,252.	53,071.
961214BK8 WESTPAC BANKING CORP	62,798.	66,578.
001055AJ1 AFLAC INC	60,191.	60,388.
05565QBY3 BP CAPITAL MARKETS	50,117.	50,502.
06406HBY4 BANK OF NEW YORK MEL	51,884.	51,157.
29379VAS2 ENTERPRISE PRODUCTS	68,402.	67,803.
35671DAU9 FREEPORT-MCMORAN C	49,241.	47,520.
50075NBA1 KRAFT FOODS INC		
0258M0DD8 AMERICAN EXPRESS CRE	77,942.	77,091.
111021AG6 BRITISH TELECOM PLC	66,745.	66,143.
205887BQ4 CONAGRA FOODS INC	60,152.	58,900.
315920702 FID ADV EMER MKTS IN	280,000.	267,277.
36962G6K5 GENERAL ELEC CAP COR	100,188.	99,342.
377372AH0 GLAXOSMITHKLINE CAP	47,050.	46,307.
46625HJE1 JPMORGAN CHASE & CO	77,477.	71,874.
4812C0803 JPMORGAN HIGH YIELD	450,000.	438,462.
500255AR5 KOHL'S CORPORATION	50,404.	49,979.
51855Q655 LAUDUS MONDRIAN INTL	225,000.	194,793.
61747YDD4 MORGAN STANLEY	63,742.	63,470.
693390304 PIMCO LOW DURATION F	300,000.	291,259.
693390882 PIMCO FOREIGN BD FD	225,000.	226,942.
693391559 PIMCO EMERG MKTS BD-	289,162.	297,420.
88166HAD9 TEVA PHARMA FIN IV	50,498.	47,545.
922031760 VANGUARD HIGH YIELD	400,000.	414,495.
92343VBR4 VERIZON COMMUNICATIO	53,221.	53,685.
	-----	-----
TOTALS	4,416,529.	4,376,984.
	=====	=====

SHELTON H. SHORT, JR. TRUST

54-6140127

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
25264S833 DIAMOND HILL LONG -S	C		
367829884 GATEWAY FUND	C		
GRAHAM ALTERNATIVE INVESTMENT	C		
466001864 IVY ASSET STRATEGY F	C		
589509108 MERGER FD SH BEN INT	C		
PARTNERS GROUP PRIVATE EQUITY	C		
THE ENDOWMENT TEI FUND	C		
44980Q518 ING INTERN RE	C		
722005667 PIMCO COMMODITY	C		
78464A607 SPDR DOW JONES	C		
99RE97413 183 AC TM#053000A008	C		
99RE97462 2 AC# 088000A012	C		
99RE97744 20 AC # 081000A018	C		
99RE97421 200.76 AC # 053000A0	C		
99RE97405 222.97 AC # 035000A0	C		
99RE97470 321.89 AC # 08800001	C		
99RE97389 391.90 AC #035000A03	C		
99RE97371 46.76 AC # 035000A03	C		
99RE97454 6 AC #088000A005	C		
99RE018009 701 OLD LOCKE LANE	C		
99RE97447 779.09 AC # 088000A0	C		
99RE97397 85 AC # 035000A037	C		
693390304 PIMCO LOW DURATION F	C		
72369B406 PIONEER HIGH YIELD F	C		
922031737 VANGUARD INFLAT-PROT	C		
94985D582 WELLS FARGO ADV. INT	C		
693391559 PIMCO EMERG MKTS BD-	C		
04314H105 ARTISAN FDS INC	C		
92934R769 CRM MID CAP	C		

SHELTON H. SHORT, JR. TRUST

54-6140127

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	----	-----	----
26203E836 DREYFUS/THE BOSTON	C		
26203E851 DREYFUS/THE BOSTON	C		
464287655 ISHARES RUSSELL 2000	C		
464287499 ISHARES TR RUSSELL	C		
784924425 SSGA EMERGING MKT	C		
74144Q203 T ROWE PRICE INSTIT	C		
89155H793 TOUCHSTONE MID CAP F	C		
949915367 WELLS FARGO ADV. ENT	C		
04314H204 ARTISAN INTERN. FD	C		
256206103 DODGE & COX INTERN	C		
464287465 ISHARES MSCI EAFE	C		
922042858 VANGUARD EMERGING MK	C		
05964H105 BANCO SANTANDER CEN-	C		
05964H105 BANCO SANTANDER CEN-	C		
25243Q205 DIAGEO PLC	C		
606822104 MITSUBISHI UFJ FINL	C		
904784709 UNILEVER N.V.	C		
92857W209 VODAFONE GROUP PLC	C		
H27013103 WEATHERFORD INTNTL L	C		
008916108 AGRUM INC COM	C		
042068106 ARM HOLDINGS PLC	C		
G24140108 COOPER INDUSTRIES PL	C		
G4412G101 HERBALIFE LTD	C		
N53745100 LYONDELLBASELL INDUS	C		
73755L107 POTASH CORP	C		
8068571087 SCHLUMBERGER LTD	C		
881624209 TEVA PHARMACEUTICAL	C		
922031760 VANGUARD HIGH YIELD	C		
315920702 FID ADV EMER MKTS IN	C		

SHELTON H. SHORT, JR. TRUST

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FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ----
51855Q655 LAUDUS MONDRIAN INTL	C		
693390882 PIMCO FOREIGN BD FD	C		
900297763 TURNER MIDCAP GROWTH	C		
246248306 DELAWARE POOLED TR	C		
44980Q518 ING INTERNATIONAL RE	C		
9RE001229	C		
99RE97405 222.97 AC TM#035000A	C		
99RE97413 183 ACTM# 053000A008	C		
99RE97421 200.76 AC TM#053000A	C		
99RE97462 2 AC TM#080000A012	C		
99RE97744 20 AC TM#081000A018	C		
9RE001229 113 DAN CIRCLE CLARK	C		
99RE97470 321.89 AC TM#0800000	C		
99RE97389 391.90 AC TM#035000A	C		
99RE97371 46.76 AC TM#0305000A	C		
99RE97454 6 AC TM#080000A005	C		
99RE97447 779.09 AC TM#080000A	C		
99RE97397 85 AC TM#035000A037	C		
G1151C101 ACCENTURE PLC	C		
042068106 ARM HOLDINGS PLC-ADR	C		
Y0486S104 AVAGO TECHNOLOGIES	C		
M22465104 CHECK POINT SOFTWARE	C		
806857108 SCHLUMBERGER LTD	C		
82481R106 SHIRE PLC	C		
G47791101 INGERSOLL-RAND	C		
92276F100 VENTAS INC	C		
29299D444 THE ENDOWMENT TEI FU	C	528,547.	554,909.
70299RF16 PARTNERS GROUP PRIV	C	300,000.	393,075.
GRA994205 GRAHAM ALT INV FD II	C		

SHELTON H. SHORT, JR. TRUST

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FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV -----
3137AWKH7 FED HOME LN MTG CORP	C	89,641.	83,327.
34528QBP8 FORD CREDIT FLOORPLA	C	102,953.	101,842.
		-----	-----
		1,021,141.	1,133,153.
		=====	=====
TOTALS			

SHELTON H. SHORT, JR. TRUST

54-6140127

FORM 990PF, PART II - OTHER ASSETS
=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
34528QBP8 FORD CREDIT FLOORPLA		
99RE97371 46.76 AC TM #035000	135,650.	104,938.
99RE97389 391.90 AC TM#035000	1,136,898.	879,497.
99RE97397 85 AC TM#035000A037	246,584.	190,756.
99RE97405 222.97 AC TM#035000	646,834.	500,386.
99RE97413 183 AC TM#053000A00	534,711.	362,791.
99RE97421 200.76 AC TM#053000	586,604.	398,000.
99RE97447 779.09 AC TM#088000	2,171,366.	2,222,336.
99RE97454 6 AC TM#088000A005	16,354.	15,760.
99RE97462 2 AC TM#088000A012	5,494.	5,296.
99RE97470 321.89 AC TM#088000	727,303.	761,535.
99RE97744 20 AC TM#081000A018	92,483.	92,654.
9RE001229 113 DAN CIRCLE CLARK		
TOTALS	6,300,281.	5,533,949.

SHELTON H. SHORT, JR. TRUST

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FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

MFUND TAX EFF DATE BEFORE TYE

54,554.

COST BASIS ADJUSTMENTS

91,392.

SALES WITH GAIN POST CURRENT EFF LAST

521.

ROUNDING

4.

TOTAL

146,471.

=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION -----	AMOUNT -----
MUTUAL FUND POSTING DATE AFTER TYE	24,918.
ROC BASIS ADJUSTMENT	247.
SALES WITH GAIN POST NEXT EFF CURRENT	7,504.
AMORTIZATION ADJUSTMENT	23,335.
ACCURED INT EFF DATE AFTER TYE	1,281.
SEEDING COST	5,472.

TOTAL	62,757.
	=====

SHELTON H. SHORT, JR. TRUST

54-6140127

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: WELLS FARGO BANK NA

ADDRESS: ONE WEST 4TH STREET D4000-062
WINSTON SALEM, NC 27101-4000

TELEPHONE NUMBER: (800)352-3705 .

STATEMENT 30

SHELTON H. SHORT, JR. TRUST
FORM 990PF, PART XV - LINES 2a - 2d

54-6140127

=====

RECIPIENT NAME:

WELLS FARGO BANK

ADDRESS:

1 WEST 4TH STREET, D400-062

WINSTON-SALEM, NC 27101-3818

RECIPIENT'S PHONE NUMBER: 888-234-1999

FORM, INFORMATION AND MATERIALS:

www.wellsfargo.com/privatefoundationgrants/short

Applications must be submitted through the online grant application form.

SUBMISSION DEADLINES:

SEPTEMBER 15

RESTRICTIONS OR LIMITATIONS ON AWARDS:

PRIMARY CONSIDERATION IS GIVEN TO ORGANIZATIONS
IN THE SOUTHEAST REGION OF VIRGINIA.

STATEMENT 31

SHELTON H. SHORT, JR. TRUST

54-6140127

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

MIRACLE LEAGUE OF RICHMOND VIRGINIA
INC

ADDRESS:

PO BOX 1157
MECHANICSVILLE, VA 23111-9657

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

SPORTABLE RICHMOND ADAPTIVE SPORTS
AND RECREATION INC

ADDRESS:

1365 OVERBROOK ROAD
RICHMOND, VA 23220

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

ST JOHN'S CHURCH FOUNDATION

ADDRESS:

2319 EAST BROAD STREET
RICHMOND, VA 23223

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PHASE II EXPANSION PROGRAM DEVELOPMENT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

=====

RECIPIENT NAME:
LAKE COUNTY SPCA
ADDRESS:
PO BOX 14
CLARKSVILLE, VA 23927
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:
CHALLENGE DISCOVERY PROJECTS
ADDRESS:
1503 SANTO ROSA RD
RICHMOND, VA 23229-5105
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 130,000.

RECIPIENT NAME:
SOUTHSIDE VIRGININA COMMUNITY
COLLEGE
ADDRESS:
109 CAMPUS DR
ALBERTA, VA 23821-2930
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

SHELTON H. SHORT, JR. TRUST

54-6140127

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

CHESAPEAKE BAY FOUNDATION

ADDRESS:

1108 EAST MAIN STREET

RICHMOND, VA 23219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ADDRES SHORELINE STABILIZATION ISSUES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

VIRGINIA HISTORICAL SOCIETY

ADDRESS:

PO BOX 7311

RICHMOND, VA 23221

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CONSERVATION OF GRAND MEMORIAL MILITARY MURAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:

RANDOLPH-MACON COLLEGE

ADDRESS:

PO BOX 5005

Ashland, VA 23005-5505

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CREATION OF TWO PROFESSORSHIPS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 250,000.

=====

RECIPIENT NAME:
ST JOSEPHS VILLA
ADDRESS:
8000 BROOK ROAD
RICHMOND, VA 23227
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT OF FLAGLER HOME
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:
VIRGINIA FOUNDATION FOR INDEPENDENT
COLLEGES
ADDRESS:
8010 RIDGE ROAD
RICHMOND, VA 23229
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
VIRGINIA STATE GOLF ASSOCIATION
ADDRESS:
600 FOUNDERS BRIDGE BOULEVARD
MIDLOTHIAN, VA 23113
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATION THEATER SUPPORT AND EQUIPMENT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 75,000.

SHELTON H. SHORT, JR. TRUST

54-6140127

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

THE VIRGINIA COLLEGE FUND

ADDRESS:

6002A W BROAD ST
RICHMOND, VA 23230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ENHANCE EDUCATIONAL OPPORTUNITIES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME:

TRINITY EPISCOPAL SCHOOL

ADDRESS:

3850 PITTAWAY
RICHMOND, VA 23235-1017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 60,000.

RECIPIENT NAME:

THE NEW COMMUNITY SCHOOL

ADDRESS:

4211 HERMITAGE ROAD
RICHMOND, VA 23227

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

FEED MORE

ADDRESS:

1415 RHOADMILLER ST
RICHMOND, VA 23220

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT HUNGER RELIEF

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

SCHOOL OF THE PERFORMING ARTS IN
THE RICHMOND COMMUNITY

ADDRESS:

PO BOX 12118
RICHMOND, VA 23241

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

TOWN OF CLARKVILLE

ADDRESS:

PO BOX 1371
CLARKSVILLE, VA 23927

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
READING & EDUCATION FOR ADULT
DEVELOPMENT, INC
ADDRESS:
2000 BREMO RD, SUITE 102
RICHMOND, VA 23226
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TUTOR RECRUITMENT, TRAINING AND SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:
CARITAS
ADDRESS:
PO BOX 25790
RICHMOND, VA 23260-5790
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
GOOCHLAND YOUTH ATHLETIC
ASSOCIATION
ADDRESS:
PO BOX 287
GOOCHLAND, VA 23063
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS AND EQUIPMENT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
VIRGINIA HEALTH CARE FOUNDATION
ADDRESS:
707 E MAIN ST STE 1350
RICHMOND, VA 23219-2811
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 60,000.

RECIPIENT NAME:
ST ANDREWS SCHOOL
ADDRESS:
227 SOUTH CHERRY STREET
RICHMOND, VA 23220
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
NORTHSTAR ACADEMY
ADDRESS:
8055 SCHRADER ROAD
RICHMOND, VA 23294
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 30,000.

SHELTON H. SHORT, JR. TRUST

54-6140127

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

LEGAL INFORMATION NETWORK FOR
CANCER

ADDRESS:

PO BOX 337
RICHMOND, VA 23218-0337

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 16,000.

RECIPIENT NAME:

CLARKSVILLE RURITANS INC

ADDRESS:

PO BOX 44
CLARKSVILLE, VA 23927

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIP PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:

WORLD PEDIATRIC PROJECT

ADDRESS:

1900 BYRD AVE
RICHMOND, PA 23230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

HANDS-ON TRAINING IN DIAGNOSTIC/TREATMENT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 35,000.

SHELTON H. SHORT, JR. TRUST 54-6140127
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

RICHMOND BALLET INC

ADDRESS:

407 EAST CANAL STREET
RICHMOND, VA 23219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:

MECKLENBURG COUNTY LIFE SAVING AND
RESCUE SQUAD

ADDRESS:

PO BOX 1539
CLARKSVILLE, VA 23927

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:

ROANOKE RIVER MUSEUM PRESTWOULD FDN

ADDRESS:

PO BOX 872
CLARKVILLE, VA 23927

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

UPKEEP OF PRESTWOULD HOME

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.