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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2013**

Open to Public Inspection

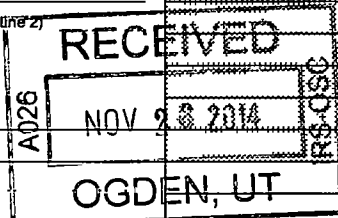
For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>5P FOUNDATION</b>		A Employer identification number <b>54-1967934</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>8713 BUTTERFIELD AVENUE</b>	Room/suite	B Telephone number <b>804-740-0350</b>
City or town, state or province, country, and ZIP or foreign postal code <b>RICHMOND, VA 23229</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>1,155,187.</b> (Part I, column (d) must be on cash basis.)	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	24.			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	17,233.	17,233.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	43,752.			
	b Gross sales price for all assets on line 6a	316,498.			
	7 Capital gain net income (from Part IV, line 2)		43,752.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	61,009.	60,985.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	1,350.	1,350.	0.	0.
	b Accounting fees STMT 3	3,980.	3,980.	0.	0.
	c Other professional fees STMT 4	9,233.	9,233.	0.	0.
	17 Interest				
	18 Taxes STMT 5	423.	423.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	14,986.	14,986.	0.	0.
	25 Contributions, gifts, grants paid	573,950.			573,950.
26 Total expenses and disbursements. Add lines 24 and 25	588,936.	14,986.	0.	573,950.	
27 Subtract line 26 from line 12.	-527,927.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		45,999.			
c Adjusted net income (if negative, enter -0-)			0.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	650,273.	70,993.	70,993.
	2 Savings and temporary cash investments	19,650.	18,426.	18,426.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis			
Liabilities	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other	865,581.	930,447.	1,065,768.
	14 Land, buildings, and equipment basis			
	Less: accumulated depreciation			
	15 Other assets (describe )			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,535,504.	1,019,866.	1,155,187.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe )			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	338,167.	338,167.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,197,337.	681,699.	
	30 Total net assets or fund balances	1,535,504.	1,019,866.	
	31 Total liabilities and net assets/fund balances	1,535,504.	1,019,866.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,535,504.
2	Enter amount from Part I, line 27a	2	-527,927.
3	Other increases not included in line 2 (itemize) OTHER INCREASE	3	12,289.
4	Add lines 1, 2, and 3	4	1,019,866.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,019,866.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> NORTHWESTERN MUTUAL	P		
<b>b</b> NORTHWESTERN MUTUAL	P		
<b>c</b> NORTHWESTERN MUTUAL	P		
<b>d</b> CAPITAL GAINS DIVIDENDS			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 27,429.		28,515.	-1,086.
<b>b</b> 9,334.		9,930.	-596.
<b>c</b> 247,167.		234,301.	12,866.
<b>d</b> 32,568.			32,568.
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			-1,086.
<b>b</b>			-596.
<b>c</b>			12,866.
<b>d</b>			32,568.
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	43,752.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	-1,086.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	10,000.	1,528,778.	.006541
2011	31,926.	1,099,778.	.029029
2010	25,991.	834,131.	.031159
2009	96,780.	720,487.	.134326
2008	68,189.	809,864.	.084198

<b>2</b> Total of line 1, column (d)	<b>2</b>	.285253
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.057051
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	1,221,461.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	69,686.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	460.
<b>7</b> Add lines 5 and 6	<b>7</b>	70,146.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	573,950.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. • Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	460.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	460.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	460.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	460.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	460.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► NONE				
14	The books are in care of ► KAMINI PAHUJA Telephone no. ► 804-740-0350 Located at ► 8713 BUTTERFIELD AVENUE, RICHMOND, VA ZIP+4 ► 23229			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on

a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☐ No

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAMINI PAHUJA 8713 BUTTERFIELD AVENUE RICHMOND, VA 23229	PRESIDENT 3.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	995,622.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	244,440.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	1,240,062.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,240,062.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	18,601.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,221,461.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	61,073.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	61,073.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	460.
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	460.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	60,613.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	60,613.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	60,613.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	573,950.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	573,950.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	460.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	573,490.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7 . . . . .				60,613.
<b>2</b> Undistributed Income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only . . . . .			82,439.	
<b>b</b> Total for prior years . . . . .		0.		
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008 . . . . .				
<b>b</b> From 2009 . . . . .	26,820.			
<b>c</b> From 2010 . . . . .				
<b>d</b> From 2011 . . . . .				
<b>e</b> From 2012 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .	26,820.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$ 573,950.				
<b>a</b> Applied to 2012, but not more than line 2a . . . . .			82,439.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	0.			
<b>d</b> Applied to 2013 distributable amount . . . . .				60,613.
<b>e</b> Remaining amount distributed out of corpus . . . . .	430,898.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) . . . . .	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	457,718.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr . . . . .			0.	
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) . . . . .	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 . . . . .	0.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	457,718.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009 . . . . .	26,820.			
<b>b</b> Excess from 2010 . . . . .				
<b>c</b> Excess from 2011 . . . . .				
<b>d</b> Excess from 2012 . . . . .				
<b>e</b> Excess from 2013 . . . . .	430,898.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VCU MASSEY CANCER CENTER 9000 STONY POINT PKWY RICHMOND, VA 23235	NONE	501(C)3	GENERAL SUPPORT	10,000.
FOUNDATION FOR AMERICA'S BLOOD CENTERS 725 15TH STREET NW, SUITE 700 WASHINGTON, DC 20005	NONE	501(C)3	GENERAL SUPPORT	1,000.
PATIENT SERVICES INC. PO BOX 5930 MIDLOTHIAN, VA 23112	NONE	501(C)3	GENERAL SUPPORT	1,000.
GLOBAL FUND FOR WOMEN 222 SUTTER ST. SUITE 500 SAN FRANCISCO, CA 94108	NONE	501(C)3	GENERAL SUPPORT	1,000.
ARYA PRATINIDHI SABHA AMERICA 224 FLORENCE ST. TROY, MI 48098	NONE	501(C)3	GENERAL SUPPORT	1,000.
Total			SEE CONTINUATION SHEET(S)	573,950.
b Approved for future payment				
NONE				
Total				0.







Office of the  
Director of Income Tax (E),  
3<sup>rd</sup> Floor, Aaykar Bhawan,  
District Centre Laxmi Nagar,  
Delhi-110092

F. No. DIT(E)/12A/2007-08/P- / 1689 Dated : 14 February 2008.

**NAME & ADDRESS OF THE APPLICANT:**

PAHUJA TRUST FOR BLOOD  
DISORDERS,  
J-187, SAKET,  
NEW DELHI- 110 017.

**Sub:-ORDER OF REGISTRATION U/S 12AA. READ WITH SECTION 12A OF THE INCOME TAX ACT, 1961**

1. An application in Form No. 10A seeking Registration u/s 12A was filed on 27/11/2007
2. The Trust / Society / Non profit company was constituted by deed of trust memorandum of association/ instrument dated 15/07/2004 indicating its charitable object. After perusing the instrument/deed/memorandum of association, I am satisfied that the instrument does not contain any non-charitable object and I am also satisfied about the genuineness of its charitable activities carried on.
3. Accordingly registration u/s 12A r. w. s. 12AA is hereby granted from the assessment year 2008-09 onwards subject to satisfaction of following conditions and entered at serial No ..... of the register maintained in this office.

**Conditions :**

- (i) Order u/s 12A (a) read with section 12AA (1) (b) does not confirm any right of exemption upon the applicant u/s 11, 12 and 13 of the income tax act, 1961. Such exemption from taxation will be available only after the Assessing Officer is satisfied about the genuineness of the activities promised or claimed to be carried on in each Financial Year relevant to the assessment year and all the provision of law acted upon.
- (ii) The Trust/Society/Non Profit Company shall comply with the provision of Section 139A(1)(ii) and (iii) of the Act within one month of the date of this order to obtain a Permanent Account Number and shall communicate the PAN to this office.
- (iii) The Trust/ Society/Non Profit Company shall maintain a/cs regularly and shall get these audited in accordance with the provision of section 12A(b) of the Income Tax Act, 1961. Separate accounts in respect of each activity as specified in memorandum shall be maintained. A copy of such account shall be submitted to the Assessing Officer. A public notice of the activities carried on/to be carried on and the target group(s) (intended beneficiaries) shall be duly displayed at the Registered / Designated Office of the Organization.
- (iv) Separate accounts in respect of profits and gains of business incidental to attainment of objects shall be maintained in compliance to section 11(4A) of the Income Tax Act 1961.
- (v) All the Public Money so received including for Corpus or contribution shall be routed through a Bank Account and such Bank Account Number shall be communicated to this office.
- (vi) No change in the Trust Deed/ Memorandum of Association /instrument shall be effected without the approval of the jurisdictional High Court/ Appropriate Authority and it shall continue to serve the main object of the trust in future without any change.
- (vii) If later on it is found that the registration has been obtained fraudulently by Misrepresentation or suppression of any fact, the Registration so granted is liable to be cancelled as per provisions u/s section 12AA(3) of the act

Copy to:

1. The applicant as above
2. The Assessing Officer

( S.K. SINGH )  
Director of Income Tax (Exemption)  
New Delhi.

( JAGDISH SINGH )  
Income Tax Officer (Exemption)(Hqrs.)  
For Director of Income Tax

**Registered**

N0.11/21022/83(0204)/2011-FCRA-II  
Government of India/Bharat Sarkar  
Ministry of Home Affairs/Grih Mantralaya  
\*\*\*\*

NDCC-II Building,  
First Floor(FCRA Wing),  
Opposite to Jantar Mantar,  
Jai Singh Road,  
New Delhi-110001  
Dated :21/11/2012

To  
✓ **The Chief Functionary,  
Pahuja Trust for Blood Disorders  
J-187  
New Delhi, Delhi  
Delhi-110017**

**Subject: Registration under Foreign Contribution (Regulation) Act, 2010.**

**Sir/Madam,**

With reference to your application dated 09/12/2011 requesting registration under the Foreign Contribution (Regulation) Act, 2010, I am directed to say that your Association has been registered under Section 11 (1) of the Act as follows:-

**Registration Number : 231661374  
Nature : Social**

2. In terms of section 18 of the Foreign Contribution(Regulation) Act,2010 read with Rules 17 of the Foreign Contribution (Regulation) Rules, 2011, You are advised to send intimations within the prescribed time to the Central Government of the amounts of each foreign contribution received by you, the source and the manner in which the foreign contribution was utilised, as per the provisions of the Act and the Rules. An association is required to furnish the return even when the particulars are 'NIL'. The FC-6 form may be submitted on line on this Ministry's website [http://mha.nic.in/fcraweb/fc\\_online.htm](http://mha.nic.in/fcraweb/fc_online.htm) using the user name (**pahujatrust**) used for online submission. The Bank Account mentioned in your application should be used for receiving foreign contribution and no other amount should be credited to this account. The Association should immediately intimate to this Ministry and obtain written confirmation regarding any change in the name of the Association, its address and Bank/Bank Account.

3. The association cannot bring out any publication (registered under PRB Act. 1867) or act as correspondent, columnist, editor, printer or publisher of a registered newspaper or engage in the production or broadcast of audio news or audio visual news or current affairs programmes through electronic mode or any other electronic form or any other mode of mass communication at a later stage thereby attracting provisions of the Section 3(1) (g) and (h) of the FC(R) Act, 2010. In addition to this, the association is forbidden from getting involved in any activity of political nature.

4. You are requested to note the provisions of Section 7 of FC(R) Act. 2010 and Rule 24 of FC(R) Rules, 2011 and ensure that before any funds are passed on to any person/association in India that the recipient is (i) eligible to accept foreign contribution under the Act, i.e., recipient association is registered under the Act, or has obtained



Prior Permission of the Government under Section 11 of the Act, and (ii) the person/association is not prohibited under the Act.

5. You are requested to familiarize yourself with the provisions of Foreign Contribution (Regulation) Act, 2010 and Foreign Contribution (Regulation) Rules, 2011, available at this Ministry's website 'mha.nic.in' to ensure strict compliance of the Act/Rules. Failure to comply with any of the provisions of said Act/Rules will make you liable for action under the relevant provisions of the Foreign Contribution (Regulation) Act, 2010.

6. This certificate of Registration is valid for a period of five years from the date of registration under the Act.

Yours faithfully

  
(GOPAL JHA)

Under Secretary to the Govt. of India  
Tel. No. 23438038

(Please visit our website at <http://mha.nic.in>)

N0.II/21022/83(0204)/2011-FCRA-II

Copy to:

**The Manager  
HDFC Bank  
E Block, Saket, New Delhi, Delhi(dist)  
Delhi**

With the request to confirm that SB/CA Account no. 0043100014078 has been opened by the above association exclusively for receiving foreign contribution. In terms of the Foreign Contribution (Regulation) Act, 2010 read with Rule 16 of the Foreign Contribution (Regulation) Rules, 2011, the Bank is also requested to send intimations regarding inward remittances received by the association, in the manner prescribed therein, as also annual report regarding receipt of foreign contribution by the association to this Ministry.



(GOPAL JHA)

Under Secretary to the Govt. of India  
Tel. No. 23438038

No.II/21022/94(0422-02)/2005-FCRA-IV  
Government of India/Bharat Sarkar  
Ministry of Home Affairs/Grih Mantralaya

JAISALMER HOUSE, 26 MAN SINGH ROAD,  
New Delhi - 110 011, dated February 23, 2006

To

✓ The Chief Functionary,  
Pahuja Trust For Blood Disorders  
J-187, Saket,  
New Delhi - 110017

Subject: Request for grant of prior permission under the Foreign Contribution (Regulation) Act, 1976.

Sir,

I am directed to refer to your application dated 27/01/2006 on the subject noted above and convey the permission of the Central Government under Section 6(1A) of the Foreign Contribution (Regulation) Act, 1976 to your association for accepting foreign contribution amounting to US \$200000/- from Alloy Polymers, Inc, 1125 Gahanna Parkway, Gahanna, Ohio, 43230, United States of America.

2. You shall receive the above mentioned foreign contribution only in the bank account designated for this purpose in your aforesaid letter. No local funds should be credited to this account.

3. You shall maintain a separate set of accounts and records, exclusively for the above mentioned foreign contribution received and utilised:-

- a. In Form FC-6, where the foreign contribution relates only to articles as referred to in (i) of Sub-clause (c) of clause (1) of Section 2 of the said Act.
- b. In the cash book and ledger account on double entry basis, where the foreign contribution relates to currency received and utilised;
- c. In Form FC-7, where the foreign contribution relates to foreign securities

**NOTE: EVERY ACCOUNT SPECIFIED ABOVE SHALL BE MAINTAINED ON A YEARLY BASIS, COMMENCING ON THE 1ST DAY OF APRIL EACH YEAR.**

4. You shall give intimation as to the receipt of the above mentioned foreign contribution on a yearly basis, till it is fully utilised, beginning on the 1st day of April in Form FC-3 in duplicate, within four months of the closure of the year alongwith every yearly account mentioned in paragraph 3, duly certified by a chartered accountant, in duplicate, to the Secretary to the Government of India, Ministry of Home Affairs, Foreigners Division, JAISALMER HOUSE, New Delhi - 110 011.

5. Any change with regard to the name of the association, its address, registration, aims and objects etc. should be promptly intimated to the undersigned.

6. In case the association brings out a publication (Registered under PRB Act, 1867) and acts as correspondent, registered newspaper, at a later stage thereby attracting the provisions of the Section 4(1) (b) of the Foreign Contribution (Regulation) Act, 1976, this fact should be reported to this Ministry

immediately.

7. You should also ensure before any funds are passed on to any association in India that the recipient association is eligible to accept foreign contribution under the Act i.e. (i) recipient association is registered under the Act, or has obtained prior permission of the Government under Section 6(1A) of the Act and (ii) the person/association is not prohibited under Section 4 of the Act.

8. Please note this permission is valid only for the amount of foreign contribution mentioned in the first paragraph of this letter. You need to obtain fresh permission, in the prescribed manner, for any additional amount of foreign contribution that you propose to receive at a future date.

9. Failure to comply with any provision of the Act, will make you liable for action under the provisions to Section 6 and/ or Section 23(1) of the Foreign Contribution (Regulation) Act, 1976.

Yours faithfully,

(H.K.Kawllienthang)

Under Secretary to the Govt. of India

Tel. No. 23387436

(H. K. KAWLLIENTHANG)

Dated February 23, 2005

Under Secretary  
Ministry of Home Affairs  
New Delhi

No.II/21022/94(0422-02)/2005-FCRA-IV

Copy to:

The Manager  
HDFC Bank  
Saket  
New Delhi-110017

with the request to confirm that Account No.0431000149078 has been opened by the above mentioned association/ organisation exclusively for receiving foreign contribution. The bank is also requested to send intimation regarding the inward remittance of the foreign contribution received by the association to this Ministry on yearly basis till it is fully utilised.

(H.K.Kawllienthang)

Under Secretary to the Govt. of India

Tel. No. 23387436



**OFFICE OF THE  
DIRECTOR OF INCOME TAX (E),  
3<sup>RD</sup> FLOOR, AAYAKAR BHAWAN,  
DISTT. CENTRE LAXMI NAGAR, DELHI-110092**

No. CIT(E)/2009-2010/P-1042/ 2832

DATED: 19/01/10

**NAME & ADDRESS OF THE APPLICANT: PAHUJA TRUST FOR BLOOD DISORDERS,  
J-187, SAKET, NEW DELHI.**

PAN NO. : AABTP 3570 D

**SUB: ORDER UNDER SECTION 80G (5)(vi) OF THE INCOME TAX ACT, 1961**

On verification of the facts stated before me/hearing before me, I have come to the conclusion that this organization satisfies the conditions u/s 80G of the Income Tax act, 1961. The institution/Fund is granted approval subject to the following conditions:-

1. The Donee institution shall forfeit this benefit provided under the law, if any of the conditions stated herein is not complied with/abused/whittled down or in any way violated.
2. This exemption is valid for the period from A.Y. 2010-11 to A.Y. 2012-13 subject to the following conditions

**CONDITIONS:-**

- (i) You shall maintain your accounts regularly and also get them audited to comply with sec. 80G (5)(v) read with section 12A(b) and 12A(c) and submit the same before the assessing officer by the due date as per section 139(1) of the Income tax Act 1961.
- (ii) Every receipt issued to donor shall bear the number and date of this order and shall state the date up to which this certificate is valid from A.Y. 2010-11 TO A.Y. 2012-13
- (iii) No change in the deed of the trust/association shall be affected without the due procedure of Law and its intimation shall be given immediately to this office.
- (iv) The approval to the institution/fund shall apply to the donations received only if the fund/institution, established in India for charitable purpose, fulfills the conditions as laid down in section 80G(i), (ii), (iii), (iv) & (v) of the Income Tax Act 1961
- (v) This office and the assessing officer shall also be informed about the managing trustees of Manager of your Trust/Society/Non Profit Company and the places where the activities of the Trust/Institution are undertaken/likely to be undertaken to satisfy the claimed objects.
- (vi) You shall file the return of income of your fund/institution as per section 139(1)/(4A)/(4C) of the Income Tax Act, 1961
- (vii) No fee or any other consideration shall be received which comes under the proviso to section 2(15) of the I T. Act.

**Copy to**

1. The applicant as above.
2. The Assessing Officer.
3. Addl. Dir. (E), Range II, Delhi.



- Sd -  
(P.V. RAO)  
Director of Income Tax,  
(Exemptions), Aayakar Bhawan,  
(Exemptions) Delhi,  
Distt. Centre, Laxmi Nagar,  
Delhi-110092

(Virendra Singh Dhanda)  
Income Tax Officer (E) (Hqrs.)  
For Director of Income Tax, Delhi  
Aayakar Bhawan, 3rd Floor, Distt. Centre,  
Laxmi Nagar, Delhi-110092

**INDIAN INCOME TAX RETURN ACKNOWLEDGEMENT**

[Where the data of the Return of Income in Form ITR-1 (SAHAJ), ITR-2, ITR-3, ITR-4S (SUGAM),  
ITR-4, ITR-5, ITR-6, ITR-7 transmitted electronically with digital signature]

Assessment Year

**2014-15**

<b>PERSONAL INFORMATION AND THE DATE OF ELECTRONIC TRANSMISSION</b>	Name			PAN		
	PAHUJA TRUST FOR BLOOD DISORDERS AND THALLESEMIA			AABTP3570D		
	Flat/Door/Block No	Name Of Premises/Building/Village		Form No. which has been electronically transmitted	ITR-7	
	J-187					
	Road/Street/Post Office	Area/Locality		Status	AOP(Trusts)	
		SAKET				
	Town/City/District	State	Pin			
	NEW DELHI	DELHI	110017			
Designation of AO(Ward/Circle)			Original or Revised			
ADIT/DDIT INV CIRCLE-II			REVISED			
E-filing Acknowledgement Number			Date(DD/MM/YYYY)			
369376121270914			27-09-2014			
<b>COMPUTATION OF INCOME AND TAX THEREON</b>	1	Gross total income			1	0
	2	Deductions under Chapter-VI-A			2	0
	3	Total Income			3	0
	3a	Current Year loss, if any			3a	0
	4	Net tax payable			4	0
	5	Interest payable			5	0
	6	Total tax and interest payable			6	0
	7	Taxes Paid	a	Advance Tax	7a	0
			b	TDS	7b	237432
			c	TCS	7c	0
d			Self Assessment Tax	7d	0	
e			Total Taxes Paid (7a+7b+7c+7d)	7e	237432	
8	Tax Payable (6-7e)			8	0	
9	Refund (7e-6)			9	237430	

This return has been digitally signed by BHARAT KUMAR in the capacity of MANAGING TRUSTEE

having PAN AAGPK5412Q from IP Address 14.98.255.62 on 26-09-2014 at NEW DELHI

Dsc SI No & issuer 538929180433014471929233CN=TCS sub-CA for TCS 2011, OU=Sub-CA, O=Tata Consultancy Services Ltd, C=IN

**DO NOT SEND THIS ACKNOWLEDGEMENT TO CPC, BENGALURU**

## FORM NO. 10B

[ See rule 17B ]

Audit report under section 12A(b) of the Income-tax Act, 1961, in the case of charitable or religious trusts or institutions

I have examined the balance sheet of **PAHUJA TRUST FOR BLOOD DISORDER**, **AABTP3570D** [name and PAN of the trust or institution] as at **31/03/2014** and the Profit and loss account for the year ended on that date which are in agreement with the books of account maintained by the said trust or institution.

I have obtained all the information and explanations which to the best of my knowledge and belief were necessary for the purposes of the audit. In my opinion, proper books of account have been kept by the head office and the branches of the abovenamed trust visited by me so far as appears from my examination of the books. and proper Returns adequate for the purposes of audit have been received from branches not visited by me, subject to the comments given below:

In my opinion and to the best of my information, and according to information given to me, the said accounts give a true and fair view-

(i) in the case of the balance sheet, of the state of affairs of the above named trust as at **31/03/2014** and

(ii) in the case of the profit and loss account, of the profit or loss of its accounting year ending on **31/03/2014**

The prescribed particulars are annexed hereto.

Place **NEW DELHI**

Date **05/09/2014**

Name

**ARUN KUMAR KHA**

Membership Number

**RABANDA**

FRN (Firm Registration Number)

**081712**

Address

**002824N**

**C-620, NEW FRIEND**

**S COLONY, NEW DE**

**LHI - 110025**

## ANNEXURE

## Statement of particulars

## I. APPLICATION OF INCOME FOR CHARITABLE OR RELIGIOUS PURPOSES

1.	Amount of income of the previous year applied to charitable or religious purposes in India during that year ( ₹ )	2171241										
2.	Whether the trust has exercised the option under clause (2) of the Explanation to section 11(1) ? If so, the details of the amount of income deemed to have been applied to charitable or religious purposes in India during the previous year ( ₹ )	No										
3.	Amount of income accumulated or set apart for application to charitable or religious purposes, to the extent it does not exceed 15 per cent of the income derived from property held under trust in part only for such purposes. ( ₹ )	Yes 4474675										
4.	Amount of income eligible for exemption under section 11(1)(c) (Give details)	Yes <table><tr><th>Details</th><th>Amount(₹)</th></tr><tr><td>INTEREST</td><td>2472090</td></tr><tr><td>DONATION</td><td>51000</td></tr><tr><td>PROJECT RECEIPTS</td><td>853080</td></tr><tr><td>FOREIGN CONTRIBUTION</td><td>26455000</td></tr></table>	Details	Amount(₹)	INTEREST	2472090	DONATION	51000	PROJECT RECEIPTS	853080	FOREIGN CONTRIBUTION	26455000
Details	Amount(₹)											
INTEREST	2472090											
DONATION	51000											
PROJECT RECEIPTS	853080											
FOREIGN CONTRIBUTION	26455000											
5.	Amount of income, in addition to the amount referred to in item 3 above, accumulated or set apart for specified purposes under section 11(2) ( ₹ )	27000000										
6.	Whether the amount of income mentioned in item 5 above has been invested or deposited in the manner laid down in section 11(2)(b) ? If so, the details thereof.	Not Applicable										
7.	Whether any part of the income in respect of which an option was exercised under clause (2) of the Explanation to section 11(1) in any earlier year is deemed to be income of the previous year under section 11(1B) ? If so, the details thereof ( ₹ )	Not Applicable										
8.	Whether, during the previous year, any part of income accumulated or set apart for specified purposes under section 11(2) in any earlier year-											


**FORM NO. 10**  
**(See rule 17)**  
**Notice to the Assessing officer/ Prescribed Authority u/s 11 (2) of the**  
**Income Tax Act, 1961**

To  
The Assessing Officer  
DIT (E)- Range II  
New Delhi

1. I, **Bharat Kumar**, on behalf of **PAHUJA TRUST FOR BLOOD DISORDERS**, hereby bring to your notice that it has been decided by a resolution passed by the trustees, on 30th September 2013 (Copy enclosed) that, out of the income of the trust for the previous year relevant to the assessment year 2014-2015 an amount of Rs. **2,70,00,000/- (Rs. Two Crore Seventy Lacs only)** of the income of the trust such sum as is available at the end of the previous year should be accumulated or set apart in order to enable the trustees to accumulate sufficient funds for carrying out the following purposes of the trust:

**For acquiring latest Medical Equipments for running of Projects of the Trust.**

2. Before expiry of six months commencing from the end of each previous year, the amount so accumulated or set apart has been/ will be invested or deposited in any one or more of the forms or modes specified in sub section (5) of section 11.
3. Copies of the annual accounts of the trust along with details of investment (included deposits) and utilisation, if any, of the money so accumulated or set apart will be furnished to you before the expiry of six months commencing from the end of the each relevant previous year.
4. It is requested that in view of our complying with the conditions laid down in section 11 (2) of the Income Tax Act, 1961, the benefit of that section may be given in the assessment of the trust/ exempting the income in respect of the trust in respect of the incomes accumulated or set apart as mentioned above.

  
(Trustee)

**PAHUJA TRUST FOR BLOOD DISORDER**  
**J-187, SAKET,**  
**NEW DELHI-110017**

**ASST. YEAR- 2014-2015**  
**PAN- AABTP3570D**

**COMPUTATION OF TAXABLE INCOME**

**RECEIPTS:**

Interest on Saving Account	101,760	
Interest on FDR	2,370,330	
Donation	51,000	
Project Receipts	853,080	
Foreign Contribution	<u>26,455,000</u>	29,831,170

<b><u>LESS:</u></b>	Amount Applied to Charitable purpose u/s 11 (1) of Income Tax Act, as per Audit Report u/s 12 (b)	<u>2,171,241</u>
		27,659,929

Less: Amount Accumulated u/s 11 (1) (a) of Income Tax Act up to Maximum extent of 15% of Rs. 2,98,31,170/-	<u>4,474,675</u>
	23,185,254

Less: Amount Accumulated u/s 11(2) of Rs. 2,70,00,000/- as per Resolution Passed by Managing Committee on 30/09/2013 and Form No. 10 attached	<u>27,000,000</u>
---	-------------------

Taxable Income	-
Tax Due	-
Tax Paid (TDS)	<u>238,112</u>
Refund Due	<u>238,112</u>

**FOR PAHUJA TRUST FOR BLOOD DISORDER**

**NEW DELHI**  
**DATED:**

  
**TRUSTEE**



**BALANCE SHEET AS AT 31/03/2014**

**As per our Report of Even Date Attached  
For Arun Kharabanda & Co.  
Chartered Accountants,**

Subarabes

**(A. K. Kharabanda)**

**Prop.**

**M. No. 081712**

**Place: New Delhi**

**Dated: 05/09/2014**

**For Pahuja Trust for Blood Disorders**

20


**(Trustee)**

**M/S PAHUJA TRUST FOR BLOOD DISORDERS**  
**J-187, SAKET,**  
**NEW DELHI- 110017**

**INCOME & EXPENDITURE ACCOUNT FOR THE YEAR ENDED 31/03/2014**

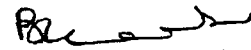
<b>Expenditure</b>	<b>Amount (Rs.)</b>	<b>Income</b>	<b>Amount (Rs.)</b>
Doctor's Professional Charges	1,491,020.00	Interest on Saving Account	101,759.65
Salaries & Wages	107,000.00	Interest on FDR	2,370,330.16
Telephone Expenses	33,885.00	Donation	51,000.00
Camp Expenses	107,323.00	Project Receipts	853,080.00
EDP & Computer Expenses	3,656.00	Foreign Contribution	26,455,000.00
Medicine Purchased	237,583.00		
Bank Charges	4,331.66		
Printing & Stationary	1,116.00		
Audit Fees	33,708.00		
Depreciation	151,618.00		
Excess of Income over Expenditure	27,659,929.15		
<b>TOTAL</b>	<b>29,831,169.81</b>	<b>TOTAL</b>	<b>29,831,169.81</b>

As per our Report of Even Date Attached  
For Arun Kharabanda & Co.  
Chartered Accountants,

  
(A. K. Kharabanda)  
Prop.  
M. No. 081712

Place: New Delhi  
Dated: 05/09/2014

For Pahuja Trust for Blood Disorders

  
(Trustee)

**M/S PAHUJA TRUST FOR BLOOD DISORDERS**  
**J-187, SAKET, NEW DELHI - 110017**

**SCHEDULE OF FIXED ASSETS AS ON 31/3/2014**

Particulars	W.D.V. as on 31/3/2014	Accumulated Depreciation as on 31/3/2014	Net W.D.V. as on 31/3/2014	Rate of Depreciation	Depreciation for the year ended 31/3/2014	W.D.V. as on 31/3/2014	W.D.V. as on 31/3/2014
<b>PLANT &amp; MACHINERY:</b>							
Airconditioner	22852.00	0.00	22852.00	15%	3428.00	19424.00	
Medical Equipment	983518.00	0.00	983518.00	15%	147528.00	835990.00	
Computer	258.00	0.00	258.00	60%	155.00	103.00	
<b>Furniture &amp; Fixtures:</b>							
Furniture & Fixtures	5070.00	0.00	5070.00	10%	507.00	4563.00	
<b>TOTAL</b>	<b>101683.00</b>	<b>0.00</b>	<b>101683.00</b>		<b>15613.00</b>	<b>86070.00</b>	

*Anurag*

*P. S. S.*

### 3 Grants and Contributions Paid During the Year (Continuation)

323631  
05-01-13

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTHWESTERN MUTUAL	49,801.	32,568.	17,233.	17,233.	0.
TO PART I, LINE 4	49,801.	32,568.	17,233.	17,233.	0.

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FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,350.	1,350.	0.	0.
TO FM 990-PF, PG 1, LN 16A	1,350.	1,350.	0.	0.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,980.	3,980.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	3,980.	3,980.	0.	0.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	9,233.	9,233.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	9,233.	9,233.	0.	0.

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FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	399.	399.	0.	0.	
FEDERAL TAXES FOR 2012	24.	24.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	423.	423.	0.	0.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
INVESTMENT - NORTHWESTERN	COST	930,447.	1,065,768.	
TOTAL TO FORM 990-PF, PART II, LINE 13		930,447.	1,065,768.	

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
<b>Type or print</b> Name of exempt organization or other filer, see instructions. <b>5P FOUNDATION</b>	Employer identification number (EIN) or <b>54-1967934</b>
Number, street, and room or suite no. If a P.O. box, see instructions. <b>8713 BUTTERFIELD AVENUE</b>	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>RICHMOND, VA 23229</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**KAMINI PAHUJA**

- The books are in the care of **8713 BUTTERFIELD AVENUE - RICHMOND, VA 23229**

Telephone No. **804-740-0350**

Fax No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

**4** I request an additional 3-month extension of time until **NOVEMBER 15, 2014.**

**5** For calendar year **2013**, or other tax year beginning ☐, and ending ☐.

**6** If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

**7** State in detail why you need the extension

**ADDITIONAL TIME IS REQUIRED IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN.**

<b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	<b>0.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>0.</b>
<b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐

Title **OFFICER**

Date ☐

Form 8868 (Rev. 1-2014)