



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990 and its instructions is at www.irs.gov/form990.

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2013 calendar year, or tax year beginning

, 2013, and ending

B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	C Name of organization Donors Capital Fund, Inc		D Employer Identification Number 54-1934032
	Doing Business As		E Telephone number (703) 535-3563
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite P.O. Box 1305		
	City or town, state or province, country, and ZIP or foreign postal code Alexandria VA 22313		G Gross receipts \$ 57,644,334.
	F Name and address of principal officer: Whitney L. Ball P.O. Box 1305 Alexandria VA 22313		H(a) Is this a group return for subordinates? ☐ Yes ☒ No H(b) Are all subordinates included? ☐ Yes ☒ No If "No," attach a list (see instructions)
I Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () (insert no) ☐ 4947(a)(1) or ☐ 527		H(c) Group exemption number	
J Website: donorscapitalfund.org			
K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other	L Year of formation 1999		M State of legal domicile MD

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: Support IRC 509(a)(1),(2)&(3) orgs, which alleviate, through education, research and private initiatives, society's most pervasive and radical needs, including those relating to social welfare, health, environment, economics, governance, foreign relations, and arts and culture; and which encourage philanthropy and individual giving and responsibility as an answer to society's needs, as opposed to governmental involvement.		
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	9
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	8
	5 Total number of individuals employed in calendar year 2013 (Part V, line 2a)	5	0
	6 Total number of volunteers (estimate if necessary)	6	0
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	3,963.
b Net unrelated business taxable income from Form 990-T, line 34	7b	3,963.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	55,254,703.	48,789,482.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,505,438.	901,539.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	56,760,141.	49,691,021.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	56,114,235.	52,091,881.
	14 Benefits paid to or for members (Part IX, column (A), line 4)		
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
	16a Professional fundraising fees (Part IX, column (A), line 11e)		
	b Total fundraising expenses (Part IX, column (D), line 25)		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	902,768.	854,334.	
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	57,017,003.	52,946,215.	
19 Revenue less expenses. Subtract line 18 from line 12	-256,862.	-3,255,194.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	36,711,408.	35,756,879.
	22 Net assets or fund balances. Subtract line 21 from line 20	286,516.	115,822.
		36,424,892.	35,641,057.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer 	Date 7 NOV 2014			
	Whitney L. Ball Type or print name and title	President			
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name	Self-Prepared			
	Firm's address				Firm's EIN
				Phone no.	

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☒ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0101 11/08/13

Form 990 (2013)

917 8

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:

Support IRC 509(a)(1), (2) & (3) orgs, which alleviate, through education, research and private initiatives, society's most pervasive and radical needs, including those relating to social welfare, health, environment, economics, governance, foreign relations, and arts and culture; and which encourage philanthropy and individual giving and responsibility as an answer to society's needs, as opposed to governmental involvement.

See Form 990, Page 2, Part III, Line 1 (continued)

2 Did the organization undertake any significant program services during the year which were not listed on the priorForm 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported**4 a** (Code) (Expenses \$ 52,822,556. including grants of \$ 52,091,881.) (Revenue \$ 0.)

A donor-advised fund program for donors seeking to support IRC 509(a)(1) & 509(a)(2) orgs, which alleviate, through education, research and private initiatives, society's most pervasive and radical needs, including those relating to social welfare, health, environment, economics, governance, foreign relations, and arts and culture; and which encourage philanthropy and individual giving and responsibility as an answer to society's needs, as opposed to governmental involvement.

4 b (Code) (Expenses \$ including grants of \$) (Revenue \$)**4 c** (Code) (Expenses \$ including grants of \$) (Revenue \$)**4 d** Other program services. (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4 e Total program service expenses ▶ 52,822,556.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A.	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I.		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II.		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III.		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I.	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II.		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III.		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV.		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V.	X	
11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI.		X
b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII.		X
c Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII.		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX.	X	
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X.	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X.		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII.	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional.		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E.		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV.		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV.		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV.		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions).		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II.		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III.		X
20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H.		X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organizations or government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III		X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25a		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV		X
28b a family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV		X
28c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	X	
34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	X	

BAA

Form 990 (2013)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1 a 2	
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1 b 0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c X	
2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2 a 0	
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2 b	
3 a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3 a X	
b If 'Yes' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule O.	3 b X	
4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4 a	X
b If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5 a	X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5 b	X
c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5 c	
6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6 a	X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6 b	
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7 a	X
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7 b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7 c	X
d If 'Yes,' indicate the number of Forms 8282 filed during the year	7 d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7 e	X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f	X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7 g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7 h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	X
9 Sponsoring organizations maintaining donor advised funds.		
a Did the organization make any taxable distributions under section 4966?	9 a	X
b Did the organization make a distribution to a donor, donor advisor, or related person?	9 b	X
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12.	10 a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10 b	
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders.	11 a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11 b	
12 a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12 a	
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	12 b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O	13 a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13 b	
c Enter the amount of reserves on hand	13 c	
14 a Did the organization receive any payments for indoor tanning services during the tax year?	14 a	X
b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.	14 b	

Part VI Governance, Management and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.Check if Schedule O contains a response or note to any line in this Part VI. ☒ X**Section A. Governing Body and Management**

	Yes	No
1 a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	9	
1 b Enter the number of voting members included in line 1a, above, who are independent	8	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6 Did the organization have members or stockholders?	6	X
7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7 a	X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?	7 b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8 a	X
b Each committee with authority to act on behalf of the governing body?	8 b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10 a Did the organization have local chapters, branches, or affiliates?	10 a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10 b	
11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11 a	X
b Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12 a Did the organization have a written conflict of interest policy? If "No," go to line 13	12 a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12 b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12 c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15 a	X
b Other officers of key employees of the organization	15 b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16 a	X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16 b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ See Form 990, Page 6, Line 17 (continued)

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

▶ the Organization the Organization's Address (703) 535-3563

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee'.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Adam Meyerson Chairman/BoD	1.50	X						0.	0.	0.
(2) Kimberly O Dennis Vice Chairman / Sec.	1.00	X		X				0.	0.	0.
(3) Whitney L Ball President	15.00 30.00	X		X				0.	219,000.	21,900.
(4) Arthur Brooks Board Member	1.00	X						0.	0.	0.
(5) Steven Hayward Treas./BoD	1.50	X		X				0.	0.	0.
(6) Kris Alan Mauren Board Member	1.00	X						0.	0.	0.
(7) William H Mellor Board Member	1.00	X						0.	0.	0.
(8) Roger R Ream Board Member	1.00	X						0.	0.	0.
(9) John Von Kannon Board Member	1.00	X						0.	0.	0.
(10) Jeffrey C Zysik Asst. Treas.	10.00 35.00			X				0.	187,750.	18,775.
(11) _____	_____									
(12) _____	_____									
(13) _____	_____									
(14) _____	_____									

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) _____	_____									
(16) _____	_____									
(17) _____	_____									
(18) _____	_____									
(19) _____	_____									
(20) _____	_____									
(21) _____	_____									
(22) _____	_____									
(23) _____	_____									
(24) _____	_____									
(25) _____	_____									
1 b Sub-total								0.	406,750.	40,675.
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								0.	406,750.	40,675.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶

3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a				
	b Membership dues	1 b				
	c Fundraising events	1 c				
	d Related organizations	1 d				
	e Government grants (contributions) . .	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above . .	1 f 48,789,482.				
	g Noncash contributions included in lines 1a-1f \$	0.				
h Total. Add lines 1a-1f		48,789,482.				
PROGRAM SERVICE REVENUE	Business Code					
	2 a _____					
	b _____					
	c _____					
	d _____					
	e _____					
	f All other program service revenue . . .					
g Total. Add lines 2a-2f						
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		583,576.	0.	3,963.	579,613.
	4 Income from investment of tax-exempt bond proceeds . .					
	5 Royalties					
	6 a Gross rents	(i) Real (ii) Personal				
	b Less: rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
	b Less: cost or other basis and sales expenses					
	c Gain or (loss)					
	d Net gain or (loss)		317,963.	0.	0.	317,963.
	8 a Gross income from fundraising events (not including: . . \$ _____ of contributions reported on line 1c) See Part IV, line 18.	a				
	b Less: direct expenses	b				
	c Net income or (loss) from fundraising events					
	9 a Gross income from gaming activities. See Part IV, line 19.	a				
	b Less: direct expenses	b				
	c Net income or (loss) from gaming activities					
	10 a Gross sales of inventory, less returns and allowances	a				
	b Less: cost of goods sold	b				
	c Net income or (loss) from sales of inventory					
Miscellaneous Revenue		Business Code				
11 a _____						
b _____						
c _____						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions		49,691,021.	0.	3,963.	897,576.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX. ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	52,091,881.	52,091,881.		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members.				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).				
7 Other salaries and wages.				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal	93.	93.	0.	0.
c Accounting	14,293.	0.	14,293.	0.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	93,888.	0.	93,888.	0.
g Other (If line 11g amt exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	4,230.	4,230.	0.	0.
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates.				
22 Depreciation, depletion, and amortization				
23 Insurance	9,285.	0.	9,285.	0.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Taxes	2,754.	0.	2,754.	0.
b Admin services	726,352.	726,352.	0.	0.
c Registration fees	2,399.	0.	2,399.	0.
d Bank fees	665.	0.	665.	0.
e All other expenses	375.	0.	375.	0.
25 Total functional expenses. Add lines 1 through 24e.	52,946,215.	52,822,556.	123,659.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X. ☐

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash — non-interest-bearing		1	
	2 Savings and temporary cash investments	21,576,020.	2	12,490,570.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b	10c	
	11 Investments — publicly traded securities	13,016,736.	11	21,864,048.
	12 Investments — other securities. See Part IV, line 11		12	
	13 Investments — program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	2,118,652.	15	1,402,261.
16 Total assets. Add lines 1 through 15 (must equal line 34)	36,711,408.	16	35,756,879.	
LIABILITIES	17 Accounts payable and accrued expenses	25,000.	17	18,360.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D	261,516.	25	97,462.
	26 Total liabilities. Add lines 17 through 25	286,516.	26	115,822.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	36,424,892.	27	35,641,057.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances.	36,424,892.	33	35,641,057.
	34 Total liabilities and net assets/fund balances	36,711,408.	34	35,756,879.

BAA

Form 990 (2013)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI. ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	49,691,021.
2	Total expenses (must equal Part IX, column (A), line 25)	2	52,946,215.
3	Revenue less expenses. Subtract line 2 from line 1	3	-3,255,194.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	36,424,892.
5	Net unrealized gains (losses) on investments	5	2,471,359.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	35,641,057.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____		
If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O		
2 a Were the organization's financial statements compiled or reviewed by an independent accountant?	2 a	X
If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both.		
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?	2 b	X
If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both.		
☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis		
c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2 c	X
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		
3 a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3 a	X
b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3 b	

BAA

Form 990 (2013)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization

Employer identification number

Donors Capital Fund, Inc

54-1934032

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☒ Type I b ☐ Type II c ☐ Type III — Functionally integrated d ☐ Type III — Non-functionally integrated
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
- f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

	Yes	No
11 g (i)		X
11 g (ii)		X
11 g (iii)		X

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A) See continuation pages									
(B)									
(C)									
(D)									
(E)									
Total									52,091,881.

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any 'unusual grants')						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge.						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2012 Schedule A, Part II, line 14	15	%
16a 33-1/3% support test — 2013. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
b 33-1/3% support test — 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
17a 10%-facts-and-circumstances test — 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐		
b 10%-facts-and-circumstances test — 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7 a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10 a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total Support. (Add lines 9, 10c, 11 and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	%

19 a 33-1/3% support tests — 2013. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

b 33-1/3% support tests — 2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ▶ ☐

Part IV. **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information.
(See instructions).

[illegible]

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service
Name of the organization

Supplemental Financial Statements

► Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

**Open to Public
Inspection**

Employer identification number

Donors Capital Fund, Inc

54-1934032

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	14.	
2 Aggregate contributions to (during year)	48,677,677.	
3 Aggregate grants from (during year)	52,091,881.	
4 Aggregate value at end of year	35,382,493.	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No		
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No		

Part II Conservation Easements.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2 a
b Total acreage restricted by conservation easements	2 b
c Number of conservation easements on a certified historic structure included in (a)	2 c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2 d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ► \$ _____

(ii) Assets included in Form 990, Part X ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ► \$ _____

b Assets included in Form 990, Part X ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations

- d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table.

	Amount
c Beginning balance	1 c
d Additions during the year	1 d
e Distributions during the year	1 e
f Ending balance	1 f

2 a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance	36,269,849.	35,566,731.	31,734,450.	55,375,240.	55,286,390.
b Contributions	48,677,677.	55,254,703.	60,622,937.	14,575,630.	56,570,167.
c Net investment earnings, gains, and losses	3,276,729.	2,478,964.	497,225.	3,761,905.	3,917,740.
d Grants or scholarships	52,091,881.	56,114,235.	56,612,510.	41,100,998.	59,778,237.
e Other expenditures for facilities and programs	23,529.	205,355.	12,686.	496,574.	0.
f Administrative expenses	726,352.	710,959.	662,685.	380,753.	620,820.
g End of year balance	35,382,493.	36,269,849.	35,566,731.	31,734,450.	55,375,240.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment ☐ 100.00 %
 b Permanent endowment ☐ 0.00 %
 c Temporarily restricted endowment ☐ 0.00 %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations	3a(i)	X
(ii) related organizations	3a(ii)	X

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R? ☐

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

BAA

Schedule D (Form 990) 2013

Part VII Investments – Other Securities.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation. Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A) _____		
(B) _____		
(C) _____		
(D) _____		
(E) _____		
(F) _____		
(G) _____		
(H) _____		
(I) _____		
Total. (Column (b) must equal Form 990, Part X, column (B) line 12) . . . ▶		

Part VIII Investments – Program Related.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation. Cost or end-of-year market value
(1) _____		
(2) _____		
(3) _____		
(4) _____		
(5) _____		
(6) _____		
(7) _____		
(8) _____		
(9) _____		
(10) _____		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13) . . . ▶		

Part IX Other Assets.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) Investment in Caxton Select LLC	623,573.
(2) Investment in DCF LLC	778,688.
(3) _____	
(4) _____	
(5) _____	
(6) _____	
(7) _____	
(8) _____	
(9) _____	
(10) _____	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.) ▶	1,402,261.

Part X Other Liabilities.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) Amount due Donors Trust, Inc.	97,462.
(3) Price adjustment on sale of stock	0.
(4) _____	
(5) _____	
(6) _____	
(7) _____	
(8) _____	
(9) _____	
(10) _____	
(11) _____	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25) . . . ▶	97,462.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	52,162,380.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2 a	2,471,359.
b	Donated services and use of facilities	2 b	
c	Recoveries of prior year grants	2 c	
d	Other (Describe in Part XIII.)	2 d	
e	Add lines 2a through 2d	2 e	2,471,359.
3	Subtract line 2e from line 1	3	49,691,021.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b.	4 a	
b	Other (Describe in Part XIII.)	4 b	
c	Add lines 4a and 4b	4 c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	49,691,021.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements.	1	52,946,215.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2 a	
b	Prior year adjustments	2 b	
c	Other losses	2 c	
d	Other (Describe in Part XIII.)	2 d	
e	Add lines 2a through 2d	2 e	
3	Subtract line 2e from line 1	3	52,946,215.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b.	4 a	
b	Other (Describe in Part XIII.)	4 b	
c	Add lines 4a and 4b	4 c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	52,946,215.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Pt V Line 4 The Organization's quasi-endowment funds are used for

Pt V Line 4 a donor-advised fund program

Part XIII Supplemental Information (continued)This image shows a full page of white paper with horizontal dashed lines, typical of primary-ruled notebook paper. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings present.

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

Yes

X

No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) See continuation pages							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Pt I Line 2 Each grant is accompanied by a letter stating that if the grant is accepted it

Pt I Line 2 will not be used to benefit any disqualified person or for lobbying or political purposes.

Pt I Line 2 All grants are made to U.S. 501(c)(3) public charities. The Organization relies upon the

Pt I Line 2 the oversight provided by United States and individual states' rules and

Pt I Line 2 regulations applicable to such charities. Grantees must agree that grant funds

Pt I Line 2 are not to be used for lobbying or any type of political activity.

SCHEDULE J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered 'Yes' on Form 990, Part IV, line 23.
▶ Attach to Form 990. ▶ See separate instructions.
▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization

Donors Capital Fund, Inc

Employer identification number

54-1934032

Part I Questions Regarding Compensation

1 a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain

1 b

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?

2

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|--|
| ☐ Compensation committee | ☐ Written employment contract |
| ☐ Independent compensation consultant | ☐ Compensation survey or study |
| ☐ Form 990 of other organizations | ☐ Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?

4 a

X

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

4 b

X

c Participate in, or receive payment from, an equity-based compensation arrangement?

4 c

X

If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

5 a

X

b Any related organization?

5 b

X

If 'Yes' to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

6 a

X

b Any related organization?

6 b

X

If 'Yes' to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III

7

X

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)?
If 'Yes,' describe in Part III

8

X

9 If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

9

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2013

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable columns (D) and (E) amounts for that individual.

(A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
	(i) Base compensation	(ii) Bonus and incentive compensation	(iii) Other reportable compensation				
1 Whitney L Ball President	(i)	0.	0.	0.	0.	0.	0.
	(ii)	189,000.	30,000.	21,900.	0.	240,900.	0.
2 Jeffrey C Zysik Asst. Treas.	(i)	0.	0.	0.	0.	0.	0.
	(ii)	162,750.	25,000.	18,775.	0.	206,525.	0.
3	(i)						
	(ii)						
4	(i)						
	(ii)						
5	(i)						
	(ii)						
6	(i)						
	(ii)						
7	(i)						
	(ii)						
8	(i)						
	(ii)						
9	(i)						
	(ii)						
10	(i)						
	(ii)						
11	(i)						
	(ii)						
12	(i)						
	(ii)						
13	(i)						
	(ii)						
14	(i)						
	(ii)						
15	(i)						
	(ii)						
16	(i)						
	(ii)						

TEEA4102 07/08/13

Schedule J (Form 990) 2013

BAA

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, for Part II. Also complete this part for any additional information.

pt I Line 3 The related organization uses a compensation committee, approval by the

pt I Line 3 compensation committee, and Form 990 of other organizations to set compensation.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is
at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public
Inspection

Name of the organization

Donors Capital Fund, Inc

Employer identification number

54-1934032

Pt VI, Line 11b FORM 990 REVIEWED BY PRESIDENT & CFO PRIOR TO FILING.

Pt VI, Line 11b IN ADDITION, FORM 990 IS DISTRIBUTED TO ALL BOARD MEMBERS

Pt VI, Line 11b AND OFFICERS AFTER FILING FOR THEIR REVIEW AND

Pt VI, Line 11b COMMENTS. IF ANY ISSUES ARE RAISED, APPROPRIATE

Pt VI, Line 11b REMEDIAL ACTION IS TAKEN, INCLUDING FILING AN AMENDED

Pt VI, Line 11b FORM 990 IF NECESSARY.

Pt VI, Line 11b The organization pays no compensation

Pt VI, Line 12c The organization requires all officers, directors, and key employees to

Pt VI, Line 12c comply with our Conflict of Interest policy. These individuals are prohibited

Pt VI, Line 12c from having business dealings with companies affiliated with, or

Pt VI, Line 12c act as major customers or suppliers of, the organization. Transactions

Pt VI, Line 12c with officials of the organization are adequately controlled and

Pt VI, Line 12c disclosed in the records, and such transactions occur only in the

Pt VI, Line 12c normal course of business and are approved by the Board of Directors.

Pt VI, Line 19 Not publicly available.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service
Name of the organization

Related Organizations and Unrelated Partnerships

- ▶ Complete if the organization answered 'Yes' on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.
- ▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Donors Capital Fund, Inc

Employer identification number

54-1934032

Part I Identification of Disregarded Entities Complete if the organization answered 'Yes' on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) DCF LLC PO Box 1305 Alexandria, VA 22313 N/A	Hold raw Land	MD			Donors Capital Fund Inc
(2) ----- ----- ----- -----					
(3) ----- ----- ----- -----					

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Sec 512(b)(13) controlled entity?
(1) Donors Trust, Inc. 109 North Henry Street Alexandria, VA 22314 52-2166327	Grant making organization	MD	501 (c) (3)	7	N/A	X
(2) ----- ----- ----- -----						
(3) ----- ----- ----- -----						
(4) ----- ----- ----- -----						

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) -----												

(2) -----												

(3) -----												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Sec 512(b)(13) controlled entity?	
								Yes	No
(1) -----									

(2) -----									

(3) -----									

Part IV

Transactions With Related Organizations Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

b

Gift, grant, or capital contribution to related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

c

Gift, grant, or capital contribution from related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

d

Loans or loan guarantees to or for related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

e

Loans or loan guarantees by related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

f

Dividends from related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

g

Sale of assets to related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

h

Purchase of assets from related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

i

Exchange of assets with related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

j

Lease of facilities, equipment, or other assets to related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

k

Lease of facilities, equipment, or other assets from related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

l

Performance of services or membership or fundraising solicitations for related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

m

Performance of services or membership or fundraising solicitations by related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

n

Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

o

Sharing of paid employees with related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

p

Reimbursement paid to related organization(s) for expenses

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

q

Reimbursement paid by related organization(s) for expenses

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

r

Other transfer of cash or property to related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

s

Other transfer of cash or property from related organization(s)

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

1s

Yes

No

2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) N/A - no controlled organization as defined by IRC 512(b) (13)			
(2)			
(3)			
(4)			
(5)			
(6)			

BAA

TEEA5003 06/27/13

Schedule R (Form 990) 2013

Part VI **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered 'Yes' on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unre- lated, excluded from tax under section 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 Form (1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1) ----- ----- ----- -----													
(2) ----- ----- ----- -----													
(3) ----- ----- ----- -----													
(4) ----- ----- ----- -----													
(5) ----- ----- ----- -----													
(6) ----- ----- ----- -----													
(7) ----- ----- ----- -----													
(8) ----- ----- ----- -----													

Part VII Supplemental Information

Supplemental information. Provide additional information for responses to questions on Schedule R (see instructions).

This image shows a full page of handwriting practice paper. It features multiple sets of horizontal dashed lines spaced evenly down the page, providing a guide for letter height and placement. The background is white, and the lines are light gray or black, depending on the printing quality. There is no text or other markings on the page.

Sch A, Line 11(h) (continued)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Holy Family Roman Catholic Church		1		X	X		X		\$15,558 15
First Presbyterian Church-Midland TX		1		X	X		X		\$19,400 00
World Journalism Institute		9		X	X		X		\$40,000 00
Harvard Business School	04-2103580	2		X	X		X		\$33,334 00
Foundation for Individual Rights in Education (FIRE)	04-3467254	9		X	X		X		\$375,000 00
StudentNewsDaily.com	05-0611977	9		X	X		X		\$25,000 00
AmenCares Foundation, Inc	06-1008595	9		X	X		X		\$5,000 00
American Islamic Congress	06-1634525	9		X	X		X		\$25,000 00
Bluegrass Institute	11-3691843	9		X	X		X		\$20,000 00
Hudson Institute	13-1945157	3		X	X		X		\$2,050,000 00
National Strategy Information Center	13-1973342	9		X	X		X		\$75,000 00
Manhattan Institute for Policy Research	13-2912529	9		X	X		X		\$25,000 00
Philanthropy Roundtable	13-2943020	9		X	X		X		\$159,000 00
Friends of Israel Center for Social & Economic Progress	13-3129249	9		X	X		X		\$50,000 00
Children's Scholarship Fund	13-4002189	9		X	X		X		\$150,000 00
Foundation for Economic Education	13-6006960	9		X	X		X		\$100,000 00
Bar-Ilan University	13-6192275	2		X	X		X		\$750,000 00
Jerusalem Institute for Market Studies	20-0105601	9		X	X		X		\$50,000 00
Intrepid Fallen Heroes Fund	20-0366717	9		X	X		X		\$20,000 00
Beacon Center of Tennessee	20-1808567	9		X	X		X		\$57,500 00
Show-Me Institute	20-1957878	9		X	X		X		\$11,000 00
Wounded Warrior Project, Inc	20-2370934	9		X	X		X		\$30,000 00
Catholic Association Foundation	20-2387967	9		X	X		X		\$60,000 00
Judicial Education Project	20-2466871	9		X	X		X		\$950,000 00
Montana Policy Institute	20-2591461	9		X	X		X		(\$18,753 16)
Human Rights Foundation	20-2669700	9		X	X		X		\$250,000 00

Sch A, Line 11(h) (continued)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Permian Basin Public Telecommunications, Inc	20-3221344	9		X	X		X		\$5,500 00
Moving Picture Institute	20-3237801	9		X	X		X		\$82,000 00
Reason, Individualism, Freedom Institute	20-3518877	9		X	X		X		\$5,000 00
Center for Competitive Politics	20-3676886	9		X	X		X		\$675,000 00
Market Research Foundation	20-4155641	9		X	X		X		\$3,250,000 00
Public Policy Foundation of West Virginia	20-5955827	9		X	X		X		\$9,000 00
Lucy Burns Institute	20-8036372	9		X	X		X		\$2,600,000 00
Platte Institute for Economic Research	20-8809060	9		X	X		X		\$44,000 00
Hord Foundation, Inc	20-8836849	9		X	X		X		\$4,200 00
Consumers' Research, Inc	22-1500498	9		X	X		X		\$250,000 00
Sophia Institute	22-2548708	9		X	X		X		\$20,000 00
Ayn Rand Institute	22-2570926	9		X	X		X		\$50,000 00
Pioneer Institute for Public Policy Research	22-2632081	9		X	X		X		\$15,000 00
Partners Relief and Development	22-3786806	9		X	X		X		\$10,000 00
Maine Heritage Policy Center	22-3888250	9		X	X		X		\$20,000 00
Commonwealth Foundation for Public Policy Alternative	23-2473845	9		X	X		X		\$222,500 00
Vanguard Charitable Endowment Program	23-2888152	9		X	X		X		\$500,000 00
American Spectator Foundation	23-7002632	9		X	X		X		\$20,000 00
Young America's Foundation	23-7042029	9		X	X		X		\$60,000 00
Kansas Policy Institute	23-7047821	9		X	X		X		\$2,500 00
Heritage Foundation	23-7327730	9		X	X		X		\$40,000 00
Cato Institute	23-7432162	9		X	X		X		\$100,000 00
Middle East Forum	23-7749796	9		X	X		X		\$1,725,000 00
Lincoln Institute of Public Opinion Research	25-1704705	9		X	X		X		\$20,000 00
CERGE-EI Foundation	25-1725738	9		X	X		X		\$830,000 00
Center for Consumer Freedom	26-0006579	9		X	X		X		\$13,000 00

Sch A, Line 11(h) (continued)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Pelican Institute for Public Policy	26-1704791	9		X	X		X		\$4,000 00
Palmetto Policy Forum	26-3077338	9		X	X		X		\$17,500 00
Idaho Freedom Foundation	26-3783048	9		X	X		X		\$41,000 00
Legacy Foundation	26-3853831	9		X	X		X		\$50,000 00
Franklin Center	26-4066298	9		X	X		X		\$5,983,923 00
Permian Basin Women's Resource Center	27-0205911	9		X	X		X		\$5,000 00
Advance Arkansas Institute	27-0271657	9		X	X		X		\$37,500 00
TNReport.com News Service, Inc	27-1188570	9		X	X		X		\$75,000 00
State Budget Solutions	27-1501919	9		X	X		X		\$559,600 00
Student Free Press Association	27-2277658	9		X	X		X		\$265,600 00
California Public Policy Center	27-2870463	9		X	X		X		\$52,500 00
Project Ventas	27-2894856	9		X	X		X		\$55,000 00
StudentsFirst Institute	27-3659574	9		X	X		X		\$5,000 00
WonderWork	27-4159217	9		X	X		X		\$250 00
Spark Freedom	27-4827443	9		X	X		X		\$766,760 00
Buckeye Institute	31-1278593	9		X	X		X		\$13,000 00
Schwab Charitable Gift Fund	31-1640316	9		X	X		X		\$25,000 00
Mastermedia	33-0104548	9		X	X		X		\$1,200 00
Jewish United Fund of Metropolitan Chicago	36-2167034	9		X	X		X		\$5,100,000 00
Federalist Society	36-3235550	9		X	X		X		\$1,447,285 00
Heartland Institute	36-3309812	9		X	X		X		\$1,680,000 00
Freedom Foundation of MN	36-4592698	9		X	X		X		\$62,350 00
Mackinac Center for Public Policy	38-2701547	9		X	X		X		\$75,500 00
Acton Institute	38-2926822	9		X	X		X		\$725,000 00
Illinois Policy Institute	41-2057028	9		X	X		X		\$41,500 00
Foundation for Government Accountability	45-2637507	9		X	X		X		\$909,500 00

Sch A, Line 11(h) (continued)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Rhode Island Center for Freedom and Prosperity	45-2805369	9		X	X		X		\$111,700 00
Frontier Lab	45-2838483	9		X	X		X		\$50,000 00
Bradley Impact Fund	45-4678325	9		X	X		X		\$250,000 00
Center for Class Action Fairness	45-5119142	9		X	X		X		\$170,000 00
Empire Center for Public Policy, Inc	46-1987418	9		X	X		X		\$25,000 00
Bill of Rights Institute	48-0891418	9		X	X		X		\$20,000 00
Leadership Institute	51-0235174	9		X	X		X		\$50,000 00
Polwarth Ministries	51-0558527	9		X	X		X		\$1,200 00
American Legislative Exchange Council	52-0140979	9		X	X		X		\$130,500 00
Center for Independent Thought	52-0945376	9		X	X		X		\$100,000 00
Washington Legal Foundation	52-1071570	9		X	X		X		\$40,000 00
Ethics & Public Policy Center	52-1162185	9		X	X		X		\$105,000 00
National Center for Public Policy Research, Inc	52-1226614	9		X	X		X		\$40,000 00
Institute on Religion & Democracy	52-1265221	9		X	X		X		\$258,000 00
Capital Research Center	52-1289734	9		X	X		X		\$40,000 00
Competitive Enterprise Institute	52-1351785	9		X	X		X		\$220,000 00
Yankee Institute	52-1358144	9		X	X		X		\$15,000 00
Americans for Tax Reform Foundation	52-1400492	9		X	X		X		\$250,000 00
Free To Choose Network, Inc	52-1455677	9		X	X		X		\$71,331 00
Committee for a Constructive Tomorrow	52-1462893	9		X	X		X		\$20,000 00
US English Foundation	52-1524976	9		X	X		X		\$50,000 00
Freedom Works Foundation	52-1526916	9		X	X		X		\$20,000 00
Center for Individual Rights	52-1600481	9		X	X		X		\$55,000 00
Center for Security Policy	52-1601976	9		X	X		X		\$400,000 00
Institute for Justice	52-1744337	9		X	X		X		\$190,000 00
National Legal & Policy Center	52-1750188	9		X	X		X		\$50,000 00

Sch A, Line 11(h) (continued)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
First Book	52-1779606	9		X	X		X		\$10,000 00
Center for Education Reform	52-1847187	9		X	X		X		\$10,000 00
American Council of Trustees and Alumni	52-1870003	9		X	X		X		\$1,075,000 00
America's Future Foundation	52-1928321	9		X	X		X		\$70,000 00
American Civil Rights Institute	52-2004697	9		X	X		X		\$83,524 08
Americans for Limited Government Research Foundation	52-2020468	9		X	X		X		\$200,000 00
DonorsTrust	52-2166327	9		X	X		X		\$3,849,709 25
Maryland Public Policy Institute	52-2199055	9		X	X		X		\$20,000 00
International Policy Network US, Inc	52-2363626	9		X	X		X		\$275,000 00
St. Matthew Catholic School	53-0196617	9		X	X		X		\$5,000 00
American Enterprise Institute	53-0218495	9		X	X		X		\$1,823,540 00
Museum of the Confederacy	54-0699599	9		X	X		X		\$50,000 00
Civil War Trust	54-1426643	9		X	X		X		\$50,000 00
Media Research Center	54-1429009	9		X	X		X		\$5,000 00
Mercatus Center, GMU	54-1436224	9		X	X		X		\$105,000 00
GMU Foundation (Law & Econ Center)	54-1603842	9		X	X		X		\$700,000 00
GMU Foundation (School of Law)	54-1603842	9		X	X		X		\$1,689,708 06
Clare Boothe Luce Policy Institute	54-1672138	9		X	X		X		\$50,000 00
South Carolina Policy Council	57-0835744	9		X	X		X		\$16,000 00
State Policy Network	57-0952531	9		X	X		X		\$2,516,010 00
Public Service Research Foundation	58-1442675	9		X	X		X		\$30,000 00
National Right to Work Legal Defense Foundation, Inc	59-1588825	9		X	X		X		\$95,000 00
James Madison Institute for Public Policy	59-2811908	9		X	X		X		\$27,500 00
Central Florida Ballet	59-3658167	9		X	X		X		\$18,000 00
Florida State University Foundation	59-6152180	9		X	X		X		\$325,000 00
University of the Cumberlands	61-0470593	9		X	X		X		\$318,000 00

Sch A, Line 11(h) (continued)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Alabama Policy Institute	63-0809568	9		X	X		X		\$36,500 00
Mississippi Center for Public Policy	64-0797905	9		X	X		X		\$30,000 00
Word at Work	68-0513148	9		X	X		X		\$4,050 00
Oklahoma Council of Public Affairs	73-1436375	9		X	X		X		\$68,500 00
New Heights Church	73-1612212	9		X	X		X		\$200 00
Baylor University	74-1159753	2		X	X		X		\$1,250 00
University of Texas Foundation	74-1587488	5		X	X		X		\$30,000 00
Security Research Associates, Inc	74-2209420	9		X	X		X		\$55,000 00
Texas Public Policy Foundation	74-2524057	9		X	X		X		\$212,840 00
Miracle Foundation	74-2989580	9		X	X		X		\$100 00
Trinity School of Midland Texas	75-0995808	2		X	X		X		\$5,000 00
Midland - Odessa Symphony & Chorale	75-1301544	9		X	X		X		\$5,125 00
East-West Ministries International	75-2486132	9		X	X		X		\$2,400 00
Teen F L O W Youth Ministries	75-2899609	9		X	X		X		\$1,200 00
Midland Community Theatre	75-6003774	9		X	X		X		\$1,200 00
Opportunity Ohio	80-0829668	9		X	X		X		\$50,000 00
Stewards of the Range, Inc	82-0472269	9		X	X		X		\$20,000 00
Young Life	84-0385934	9		X	X		X		\$6,200 00
Mountain States Legal Foundation	84-0736725	9		X	X		X		\$50,000 00
Independence Institute	84-0990300	9		X	X		X		\$20,000 00
Rio Grande Foundation	85-0468446	9		X	X		X		\$20,000 00
Goldwater Institute	86-0597661	9		X	X		X		\$27,000 00
Sutherland Institute	87-0531727	9		X	X		X		\$125,000 00
Nevada Policy Research Institute	88-0276314	9		X	X		X		\$22,500 00
Washington Policy Center	91-1752769	9		X	X		X		\$37,000 00
Cascade Policy Institute	93-1045925	9		X	X		X		\$15,000 00

Sch A, Line 11(h) (continued)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Institute for Humane Studies	94-1623852	9		X	X		X		\$286,000 00
Pacific Legal Foundation	94-2197343	9		X	X		X		\$50,000 00
Atlas Economic Research Foundation	94-2763845	9		X	X		X		\$40,000 00
Freedom Foundation	94-3136961	9		X	X		X		\$65,000 00
George Mark Children's Fund	94-3255845	9		X	X		X		\$25,000 00
Students for Liberty	94-3435899	9		X	X		X		\$269,687 00
Focus on the Family	95-3188150	9		X	X		X		\$1,200 00
Reason Foundation	95-3298239	9		X	X		X		\$100,000 00
Claremont Institute	95-3443202	9		X	X		X		\$54,000 00
David Horowitz Freedom Center	95-4194642	9		X	X		X		\$300,000 00
Brotherhood Organization of a New Destiny	95-4278723	9		X	X		X		\$3,000 00
Cru	95-6006173	9		X	X		X		\$3,500 00

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
American Council of Trustees and Alumni 1726 M Street, NW Suite 802 Washington, DC 20036	52-1870003	501(c)(3)	\$1,075,000 00	N/A	Cash	N/A	for general operations (\$600,000), Accreditation Project (\$300,000), and 3rd Report Card Project (\$175,000)
American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036	53-0218495	501(c)(3)	\$483,540 00	N/A	Cash	N/A	for general operations
CERGE-EI Foundation 715 Queen Anne Road Teaneck, NJ 07666	25-1725738	501(c)(3)	\$830,000 00	N/A	Cash	N/A	for continuation of the program in economics
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$10,000 00	N/A	Cash	N/A	for the EPA Project
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$100,000 00	N/A	Cash	N/A	for general operations
David Horowitz Freedom Center PO Box 55089 Sherman Oaks, CA 91499-1964	95-4194642	501(c)(3)	\$300,000 00	N/A	Cash	N/A	to support the work of Caroline Glick (final commitment)
Heartland Institute One South Wacker Drive Suite 2740 Chicago, IL 60606	36-3309812	501(c)(3)	\$1,500,000 00	N/A	Cash	N/A	for general operations
Jewish United Fund of Metropolitan Chicago Ben Gunon Way 30 South Wells Street, Room 3134 Chicago, IL 60606	36-2167034	501(c)(3)	\$5,100,000 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U.S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Middle East Forum 1500 Walnut Street Suite 1050 Philadelphia, PA 19102	23-7749796	501(c)(3)	\$431,250.00	N/A	Cash	N/A	for general operations (first quarter support)
Moving Picture Institute 375 Greenwich Street New York, NY 10013	20-3237801	501(c)(3)	\$52,000.00	N/A	Cash	N/A	for the C. Tuttle Moon Project
Permian Basin Public Telecommunications, Inc. PO Box 8940 Midland, TX 79708-8940	20-3221344	501(c)(3)	\$5,500.00	N/A	Cash	N/A	for the Capital Campaign Phase II (\$5,000.00) and for the Broadcast Circle (\$500.00)
Public Policy Foundation of West Virginia PO Box 1118 Morgantown, WV 26505	20-5955827	501(c)(3)	\$9,000.00	N/A	Cash	N/A	to support journalism operations
TNReport.com News Service, Inc. PO Box 119 Buffalo Valley, TN 38548-0119	27-1188570	501(c)(3)	\$75,000.00	N/A	Cash	N/A	to support journalism operations
Action Institute 161 Ottawa Avenue NW Suite 301 Grand Rapids, MI 49503-2718	38-2926822	501(c)(3)	\$30,000.00	N/A	Cash	N/A	for the Religious Freedom Report (\$10,000.00) and the Judaism, Law, & Free Market Book (\$20,000.00)
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$155,103.00	N/A	Cash	N/A	for general operations
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$2,000,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
State Budget Solutions 3901 Courtyard Circle Suite 100 Alexandria, VA 22305	27-1501919	501(c)(3)	\$150,000.00	N/A	Cash	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$1,834,500.00	N/A	Cash	N/A	for general operations
Donors Trust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$250,000.00	N/A	Cash	N/A	for a donor-advised fund account
Moving Picture Institute 375 Greenwich Street New York, NY 10013	20-3237801	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for general operations
American Civil Rights Institute PO Box 186350 Sacramento, CA 95818	52-2004697	501(c)(3)	\$63,524.08	N/A	Cash	N/A	for general operations
International Policy Network US, Inc c/o Ms. Bridgett Wagner, Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4899	52-2363626	501(c)(3)	\$275,000.00	N/A	Cash	N/A	for the "Ideas For A Free Society" CD project of the Network For A Free Society
Donors Trust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$500,000.00	N/A	Cash	N/A	for a donor-advised fund account
First Presbyterian Church-Midland TX 800 West Texas Avenue Midland, TX 79701		501(c)(3)	\$4,500.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Young Life PO Box 520 Colorado Springs, CO 80901	84-0385934	501(c)(3)	\$600 00	N/A	Cash	N/A	for the Cimarron Region (AF75-4110)
American Islamic Congress 1718 M Street, NW Suite 243 Washington, DC 20036	06-1634525	501(c)(3)	\$25,000 00	N/A	Cash	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for general operations
Children's Scholarship Fund 8 West 38th Street 9th Floor New York, NY 10018	13-4002189	501(c)(3)	\$150,000 00	N/A	Cash	N/A	for general operations
First Book 1319 F Street, NW Suite 1000 Washington, DC 20004	52-1779606	501(c)(3)	\$10,000 00	N/A	Cash	N/A	for general operations
Foundation for Economic Education	13-6006960	501(c)(3)	\$100,000 00	N/A	Cash	N/A	for general operations
Friends of Israel Center for Social & Economic Progress 100 Front Street Suite 945 West Conshohocken, PA 19428	13-3129249	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$150,000 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Lincoln Institute of Public Opinion Research 5405 Jonestown Road Suite 110 Harrisburg, PA 17112	25-1704705	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
National Right to Work Legal Defense Foundation, Inc. 8001 Braddock Road Springfield, VA 22160-0002	59-1588825	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations
Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036	94-3435899	501(c)(3)	\$75,000.00	N/A	Cash	N/A	for general operations
DonorsTrust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$266.23	N/A	Cash	N/A	for a donor-advised fund account
Advance Arkansas Institute 55 Fontenay Circle Little Rock, AR 72223	27-0271657	501(c)(3)	\$2,500.00	N/A	Cash	N/A	for general operations
Alabama Policy Institute 402 Office Park Drive Suite 300 Birmingham, AL 35223	63-0809568	501(c)(3)	\$2,500.00	N/A	Cash	N/A	for general operations
American Legislative Exchange Council 2900 Crystal Drive Suite 600 Arlington, VA 22202	52-0140979	501(c)(3)	\$25,500.00	N/A	Cash	N/A	for general operations
Claremont Institute 937 West Foothill Boulevard Suite E Claremont, CA 91711	95-3443202	501(c)(3)	\$44,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101	23-2473845	501(c)(3)	\$2,500 00	N/A	Cash	N/A	for general operations
Foundation for Government Accountability 15275 Collier Boulevard Suite 201-279 Naples, FL 34119	45-2637507	501(c)(3)	\$2,500 00	N/A	Cash	N/A	for general operations
Franklin Center 1228 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for general operations
Freedom Foundation of MN 900 2nd Avenue South Suite 570 Minneapolis, MN 55402	36-4592698	501(c)(3)	\$2,500 00	N/A	Cash	N/A	for general operations
Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004	86-0597661	501(c)(3)	\$27,000 00	N/A	Cash	N/A	for general operations
Illinois Policy Institute 190 South LaSalle Street Suite 1630 Chicago, IL 60603	41-2057028	501(c)(3)	\$23,500 00	N/A	Cash	N/A	for general operations
James Madison Institute for Public Policy The Columns 100 North Duval Street Tallahassee, FL 32301	59-2811908	501(c)(3)	\$2,500 00	N/A	Cash	N/A	for general operations
Lucy Burns Institute 301 South Bedford Street Suite 6 Madison, WI 53703-9691	20-8036372	501(c)(3)	\$1,000,000 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Mackinac Center for Public Policy 140 West Main Street PO Box 568 Midland, MI 48640-0568	38-2701547	501(c)(3)	\$19,500 00	N/A	Cash	N/A	for general operations
Nevada Policy Research Institute 7130 Placid Street Las Vegas, NV 89119	88-0276314	501(c)(3)	\$2,500 00	N/A	Cash	N/A	for general operations
Oklahoma Council of Public Affairs 1401 North Lincoln Boulevard Oklahoma City, OK 73104-2801	73-1436375	501(c)(3)	\$24,500 00	N/A	Cash	N/A	for general operations
Slate Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$40,000 00	N/A	Cash	N/A	for general operations
Texas Public Policy Foundation 900 Congress Avenue Suite 400 Austin, TX 78701	74-2524057	501(c)(3)	\$25,000 00	N/A	Cash	N/A	for general operations
Washington Policy Center PO Box 3643 Seattle, WA 98124-3643	91-1752769	501(c)(3)	\$22,000 00	N/A	Cash	N/A	for general operations
DonorsTrust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$275,000 00	N/A	Cash	N/A	for a donor-advised fund account
Action Institute 161 Ottawa Avenue NW Suite 301 Grand Rapids, MI 49503-2718	38-2926822	501(c)(3)	\$175,000 00	N/A	Cash	N/A	for the Walk Project

Sch 1, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$120,000.00	N/A	Cash	N/A	for the A6 Project
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221	36-3235550	501(c)(3)	\$135,000.00	N/A	Cash	N/A	for the A6 Project
Judicial Education Project 3220 N Street, NW Suite 268 Washington, DC 20007	20-2466871	501(c)(3)	\$340,000.00	N/A	Cash	N/A	for the A6 Project
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$100,000.00	N/A	Cash	N/A	for operating expenses
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$66,050.00	N/A	Cash	N/A	for general support
GMU Foundation (School of Law) 3301 Fairfax Drive, Room 209 Hazel Hall, Arlington Campus Arlington, VA 22201-4426	54-1603842	501(c)(3)	\$24,708.06	N/A	Cash	N/A	for general operations (faculty improvement)
Moving Picture Institute 375 Greenwich Street New York, NY 10013	20-3237801	501(c)(3)	\$5,000.00	N/A	Cash	N/A	for general operations
DonorsTrust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$250,000.00	N/A	Cash	N/A	for a donor-advised fund account

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$250,000 00	N/A	Cash	N/A	for general operations
Judicial Education Project 3220 N Street, NW Suite 268 Washington, DC 20007	20-2466871	501(c)(3)	\$300,000 00	N/A	Cash	N/A	for general operations
Philanthropy Roundtable 1730 M Street, NW Suite 601 Washington, DC 20036	13-2943020	501(c)(3)	\$159,000 00	N/A	Cash	N/A	for general operations (\$59,000 00) and for the publications expansion project (\$100,000 00)
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$15,600 00	N/A	Cash	N/A	for general operations
StudentNewsDaily.com PO Box 30353 Edmund, OK 73003	05-0611977	501(c)(3)	\$25,000 00	N/A	Cash	N/A	for general operations
American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036	53-0218495	501(c)(3)	\$1,300,000 00	N/A	Cash	N/A	to support various proposals and the NRI Research Fellow program
Committee for a Constructive Tomorrow	52-1462893	501(c)(3)	\$10,000 00	N/A	Cash	N/A	for the EPA Project
Institute on Religion & Democracy 1023 15th Street, NW Suite 601 Washington, DC 20005-2601	52-1265221	501(c)(3)	\$250,000 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	95-3298239	501(c)(3)	\$100,000 00	N/A	Cash	N/A	for general operations
Advance Arkansas Institute 55 Fontenay Circle Little Rock, AR 72223	27-0271657	501(c)(3)	\$5,000 00	N/A	Cash	N/A	for general operations
Foundation for Individual Rights in Education (FIRE) 601 Walnut Street Suite 510 Philadelphia, PA 19106	04-3467254	501(c)(3)	\$15,000 00	N/A	Cash	N/A	for the 2013 Video Initiative Matching Grant
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$86,000 00	N/A	Cash	N/A	for general operations
Jerusalem Institute for Market Studies 9728 South Crescent View Drive Boynton Beach, FL 33437	20-0105601	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for general operations
Judicial Education Project 3220 N Street, NW Suite 268 Washington, DC 20007	20-2466871	501(c)(3)	\$100,000 00	N/A	Cash	N/A	for the EPA Project
Student Free Press Association 4771 Mechanic Road Hillsdale, MI 49242	27-2277658	501(c)(3)	\$100,000 00	N/A	Cash	N/A	for general operations
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$200,000 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017	13-2912529	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for general operations
Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$75,000.00	N/A	Cash	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$20,650.00	N/A	Cash	N/A	for general operations
GMU Foundation (Law & Econ Center) 3301 Fairfax Drive Arlington, VA 22201	54-1603842	501(c)(3)	\$700,000.00	N/A	Cash	N/A	for the Institutes for Economics for Law Professors and Law for Economic Professors
GMU Foundation (School of Law) 3301 Fairfax Drive, Room 209 Hazel Hall, Arlington Campus Arlington, VA 22201-4426	54-1603842	501(c)(3)	\$400,000.00	N/A	Cash	N/A	for general support of the Law & Economics Center
GMU Foundation (School of Law) 3301 Fairfax Drive, Room 209 Hazel Hall, Arlington Campus Arlington, VA 22201-4426	54-1603842	501(c)(3)	\$240,000.00	N/A	Cash	N/A	for the AG Program
GMU Foundation (School of Law) 3301 Fairfax Drive, Room 209 Hazel Hall, Arlington Campus Arlington, VA 22201-4426	54-1603842	501(c)(3)	\$150,000.00	N/A	Cash	N/A	for the Lawyer Deregulation Project
GMU Foundation (School of Law) 3301 Fairfax Drive, Room 209 Hazel Hall, Arlington Campus Arlington, VA 22201-4426	54-1603842	501(c)(3)	\$375,000.00	N/A	Cash	N/A	for the Ginsberg Project

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
US English Foundation 2000 L Street, NW Suite 702 Washington, DC 20036	52-1524976	501(c)(3)	\$50,000.00	N/A	Cash	N/A	for general operations
University of the Cumberlands 6191 College Station Drive Williamsburg, KY 40769	61-0470593	501(c)(3)	\$318,000.00	N/A	Cash	N/A	for one 2-Unit Townhouse under the Rollins Foundation Challenge Grant
Beacon Center of Tennessee PO Box 198646 Nashville, TN 37219	20-1808567	501(c)(3)	\$16,000.00	N/A	Cash	N/A	for general operations
Freedom Foundation PO Box 552 Olympia, WA 98507	94-3136961	501(c)(3)	\$30,000.00	N/A	Cash	N/A	for general operations
Idaho Freedom Foundation PO Box 2801 Boise, ID 83701	26-3783048	501(c)(3)	\$16,000.00	N/A	Cash	N/A	for general operations
Mackinac Center for Public Policy 140 West Main Street PO Box 568 Midland, MI 48640-0568	38-2701547	501(c)(3)	\$16,000.00	N/A	Cash	N/A	for general operations
Oklahoma Council of Public Affairs 1401 North Lincoln Boulevard Oklahoma City, OK 73104-2801	73-1436375	501(c)(3)	\$16,000.00	N/A	Cash	N/A	for general operations
South Carolina Policy Council 1323 Pendleton Street Columbia, SC 29201-3715	57-0835744	501(c)(3)	\$16,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Center for Competitive Politics 124 South West Street Suite 201 Alexandria, VA 22314	20-3676886	501(c)(3)	\$500,000.00	N/A	Cash	N/A	for general operations
DonorsTrust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$250,000.00	N/A	Cash	N/A	for a donor-advised fund account
Market Research Foundation 10424 Woodbury Woods Court Fairfax, VA 22032-3728	20-4155641	501(c)(3)	\$1,000,000.00	N/A	Cash	N/A	for general operations
DonorsTrust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$125,000.00	N/A	Cash	N/A	for a donor-advised fund account
Action Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$150,000.00	N/A	Cash	N/A	for the Walk Project
Center for Class Action Fairness 1718 M Street, NW #236 Washington, DC 20036	45-5119142	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
Center for Class Action Fairness 1718 M Street, NW #236 Washington, DC 20036	45-5119142	501(c)(3)	\$150,000.00	N/A	Cash	N/A	for general operations
Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609	52-1600481	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for the O'Keefe project

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Foundation for Individual Rights in Education (FIRE) 601 Walnut Street Suite 510 Philadelphia, PA 19106	04-3467254	501(c)(3)	\$10,000.00	N/A	Cash	N/A	for a matching grant for multi- state legal actions
Heartland Institute One South Wacker Drive Suite 2740 Chicago, IL 60606	36-3309812	501(c)(3)	\$100,000.00	N/A	Cash	N/A	for Cimalism books & DVD projects
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$1,250,000.00	N/A	Cash	N/A	for general operations
Mississippi Center for Public Policy 520 George Street Jackson, MS 39202	64-0797905	501(c)(3)	\$30,000.00	N/A	Cash	N/A	for general operations
Project Ventas 1214 West Boston Post Road, #145 Mamaroneck, NY 10543	27-2894856	501(c)(3)	\$5,000.00	N/A	Cash	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$40,500.00	N/A	Cash	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$75,000.00	N/A	Cash	N/A	for general operations
Americans for Tax Reform Foundation 722 12th Street, NW Fourth Floor Washington, DC 20005	52-1400492	501(c)(3)	\$250,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Holy Family Roman Catholic Church 5125 South Apopka Vineland Road Orlando, FL 32819		501(c)(3)	\$15,558.15	N/A	Cash	N/A	for the Holy Family Parish's Bishop's Appeal
Schwab Charitable Gift Fund 111 Wall Street New York, NY 10005	31-1640316	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for a donor-advised fund account
American Spectator Foundation 1611 North Kent Street Suite 901 Arlington, VA 22209-2111	23-7002632	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
Ethics & Public Policy Center 1730 M Street, NW Suite 910 Washington, DC 20036	52-1162185	501(c)(3)	\$15,000.00	N/A	Cash	N/A	to support the work of Jim Bowman
Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$10,000.00	N/A	Cash	N/A	for general operations
Sophia Institute PO Box 5284 Manchester, NH 03108	22-2548708	501(c)(3)	\$20,000.00	N/A	Cash	N/A	to support "Crisis" magazine
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$110,200.00	N/A	Cash	N/A	for general operations
American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036	53-0218495	501(c)(3)	\$40,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U.S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$40,000.00	N/A	Cash	N/A	for general operations
Bill of Rights Institute 200 North Glebe Road Suite 200 Arlington, VA 22203	48-0891418	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480	52-1289734	501(c)(3)	\$40,000.00	N/A	Cash	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$50,000.00	N/A	Cash	N/A	for general operations
Center for Education Reform 910 17th Street, NW 11th Floor Washington, DC 20006	52-1847187	501(c)(3)	\$10,000.00	N/A	Cash	N/A	for general operations
Center for Independent Thought 1420 Walnut Street Suite 1011 Philadelphia, PA 19102	52-0945376	501(c)(3)	\$100,000.00	N/A	Cash	N/A	for general operations
Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609	52-1600481	501(c)(3)	\$30,000.00	N/A	Cash	N/A	for general operations
Clare Boothe Luce Policy Institute 112 Elden Street Suite P Herndon, VA 20170	54-1672138	501(c)(3)	\$50,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U.S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Claremont Institute 937 West Foothill Boulevard Suite E Claremont, CA 91711	95-3443202	501(c)(3)	\$10,000.00	N/A	Cash	N/A	for general operations
Donors Trust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$10,000.00	N/A	Cash	N/A	for a donor-advised fund account
Donors Trust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$50,000.00	N/A	Cash	N/A	for general operations
Ethics & Public Policy Center 1730 M Street, NW Suite 910 Washington, DC 20036	52-1162185	501(c)(3)	\$75,000.00	N/A	Cash	N/A	for Android app development
Freedom Foundation PO Box 552 Olympia, WA 98507	94-3136961	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564	52-1526916	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$40,000.00	N/A	Cash	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$40,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Leadership Institute 1101 North Highland Street Arlington, VA 22201	51-0235174	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for general operations
Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$20,000 00	N/A	Cash	N/A	for general operations
Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227	84-0736725	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for general operations
National Center for Public Policy Research, Inc 501 Capitol Court, NE Suite 200 Washington, DC 20002	52-1226614	501(c)(3)	\$40,000 00	N/A	Cash	N/A	for general operations
National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046	52-1750188	501(c)(3)	\$30,000 00	N/A	Cash	N/A	for general operations
Pacific Legal Foundation 930 G Street Sacramento, CA 95814	94-2197343	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for general operations
Public Service Research Foundation 320 D Maple Avenue, East Vienna, VA 22180	58-1442675	501(c)(3)	\$30,000 00	N/A	Cash	N/A	for general operations
Security Research Associates, Inc 2200 4th Avenue North Suite 3 Lake Worth, FL 33461	74-2209420	501(c)(3)	\$25,000 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$40,000 00	N/A	Cash	N/A	for general operations
Stewards of the Range, Inc PO Box 1190 Taylor, TX 76574	82-0472269	501(c)(3)	\$20,000 00	N/A	Cash	N/A	for general operations
Washington Legal Foundation 2009 Massachusetts Avenue, NW Washington, DC 20036	52-1071570	501(c)(3)	\$40,000 00	N/A	Cash	N/A	for general operations
Young America's Foundation 110 Elden Street Herndon, VA 20170-4891	23-7042029	501(c)(3)	\$20,000 00	N/A	Cash	N/A	to support the Reagan Ranch
Young America's Foundation 110 Elden Street Herndon, VA 20170-4891	23-7042029	501(c)(3)	\$40,000 00	N/A	Cash	N/A	for general operations
Center for Security Policy 1901 Pennsylvania Avenue, NW Suite 201 Washington, DC 20006	52-1601976	501(c)(3)	\$250,000 00	N/A	Cash	N/A	for the EMP Project
Intrepid Fallen Heroes Fund One Intrepid Square West 46th Street and 12th Avenue New York, NY 10036	20-0366717	501(c)(3)	\$20,000 00	N/A	Cash	N/A	for general operations
Florida State University Foundation College of Social Sciences and Public Policy, Florida State University 113 Collegiate Loop, Suite 160, PO Box 3062160 Tallahassee, FL 32306-2160	59-6152180	501(c)(3)	\$325,000 00	N/A	Cash	N/A	for the Stavros Center for Economic Education

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Beacon Center of Tennessee PO Box 198646 Nashville, TN 37219	20-1808567	501(c)(3)	\$2,500 00	N/A	Cash	N/A	for general operations
Commonwealth Foundation for Public Policy Alternative 228 State Street Suite 302 Harrisburg, PA 17101	23-2473845	501(c)(3)	\$200,000 00	N/A	Cash	N/A	for general operations
Lucy Burns Institute 301 South Bedford Street Suite 6 Madison, WI 53703-9691	20-8036372	501(c)(3)	\$800,000 00	N/A	Cash	N/A	for general operations
Rhode Island Center for Freedom and Prosperity PO Box 10069 Cranston, RI 02910	45-2805369	501(c)(3)	\$40,000 00	N/A	Cash	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$102,415 00	N/A	Cash	N/A	for general operations
State Budget Solutions 6400 Kings Crest Court Chesterfield, VA 23632	27-1501919	501(c)(3)	\$345,100 00	N/A	Cash	N/A	for general operations
Central Florida Ballet 3306 Maggie Blvd., Suite B Orlando, FL 32811	59-3658167	501(c)(3)	\$18,000 00	N/A	Cash	N/A	to support the world ballet competition
Harvard Business School Teale Hall Soldiers Field Boston, MA 02163	04-2103580	501(c)(3)	\$33,334 00	N/A	Cash	N/A	for support of the Jay O Light Professorship of Business Admin

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Hudson Institute 1015 15th Street, NW Suite 600 Washington, DC 20005	13-1945157	501(c)(3)	\$50,000.00	N/A	Cash	N/A	for general operations
Middle East Forum 1500 Walnut Street Suite 1050 Philadelphia, PA 19102	23-7749796	501(c)(3)	\$431,250.00	N/A	Cash	N/A	for general operations (2nd quarter support)
University of Texas Foundation PO Box 250 Austin, TX 78767-0250	74-1587488	501(c)(3)	\$30,000.00	N/A	Cash	N/A	for travel funds or where needed most
Bar-Ilan University 160 East 56th Street New York, NY 10022	13-6192275	501(c)(3)	\$750,000.00	N/A	Cash	N/A	to support the Bar-Ilan School of Communications
National Strategy Information Center 1730 Rhode Island Avenue, NW Suite 500 Washington, DC 20036-3117	13-1973342	501(c)(3)	\$75,000.00	N/A	Cash	N/A	for the Rule of Law Project (media)
World Journalism Institute PO Box 20002 Asheville, NC 28802		501(c)(3)	\$40,000.00	N/A	Cash	N/A	to support internships at World Journalism Institute
Ayn Rand Institute 2121 Alton Parkway Suite 250 Irvine, CA 92606-4926	22-2570926	501(c)(3)	\$50,000.00	N/A	Cash	N/A	for general operations
Ethics & Public Policy Center 1730 M Street, NW Suite 910 Washington, DC 20036	52-1162185	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for Android app development

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036	94-3435899	501(c)(3)	\$194,687.00	N/A	Cash	N/A	for general operations
Texas Public Policy Foundation 900 Congress Avenue Suite 400 Austin, TX 78701	74-2524057	501(c)(3)	\$84,840.00	N/A	Cash	N/A	for the higher-education reform site "SeeThruEdu.com"
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$27,000.00	N/A	Cash	N/A	for general operations
Center for Security Policy 1901 Pennsylvania Avenue, NW Suite 201 Washington, DC 20006	52-1601976	501(c)(3)	(\$50,000.00)	N/A	Cash	N/A	for the EMP Project
American Legislative Exchange Council 2900 Crystal Drive Suite 600 Arlington, VA 22202	52-0140979	501(c)(3)	\$40,000.00	N/A	Cash	N/A	for general operations
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4086298	501(c)(3)	\$250,000.00	N/A	Cash	N/A	for general operations
Freedom Foundation of MN 900 2nd Avenue South Suite 570 Minneapolis, MN 55402	36-4592698	501(c)(3)	\$40,000.00	N/A	Cash	N/A	for development
GMU Foundation (School of Law) 3301 Fairfax Drive, Room 209 Hazel Hall, Arlington Campus Arlington, VA 22201-4426	54-1603842	501(c)(3)	\$500,000.00	N/A	Cash	N/A	for the Law School Media Affairs Project

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$39,000 00	N/A	Cash	N/A	for general operations
Bradley Impact Fund 1249 North Franklin Place Milwaukee, WI 53202	45-4678325	501(c)(3)	\$250,000 00	N/A	Cash	N/A	for the True the Vote Project
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$30,000 00	N/A	Cash	N/A	for general operations
DonorsTrust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$250,000 00	N/A	Cash	N/A	for a donor-advised fund account
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$275,000 00	N/A	Cash	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$15,000 00	N/A	Cash	N/A	for general operations
Sutherland Institute Gateway Tower West Building 15 West South Temple, Suite 200 Salt Lake City, UT 84101	87-0531727	501(c)(3)	\$100,000 00	N/A	Cash	N/A	for general operations
Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118	20-2669700	501(c)(3)	\$250,000 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Market Research Foundation 10424 Woodbury Woods Court Fairfax, VA 22032-3728	20-4155641	501(c)(3)	\$1,500,000 00	N/A	Cash	N/A	for general operations
DonorsTrust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$20,000 00	N/A	Cash	N/A	for a donor-advised fund account
First Presbyterian Church-Midland TX 800 West Texas Avenue Midland, TX 79701		501(c)(3)	\$4,500 00	N/A	Cash	N/A	for general operations
Young Life PO Box 520 Colorado Springs, CO 80901	84-0385934	501(c)(3)	\$600 00	N/A	Cash	N/A	for the Cimarron Region (AF75-4110)
Foundation for Government Accountability 15275 Collier Boulevard Suite 201-279 Naples, FL 34119	45-2637507	501(c)(3)	\$100,000 00	N/A	Cash	N/A	for general operations
Foundation for Government Accountability 15275 Collier Boulevard Suite 201-279 Naples, FL 34119	45-2637507	501(c)(3)	\$500,000 00	N/A	Cash	N/A	for general operations
Rhode Island Center for Freedom and Prosperity PO Box 10069 Cranston, RI 02910	45-2805369	501(c)(3)	\$25,000 00	N/A	Cash	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$70,260 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Donors Trust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$745,000 00	N/A	Cash	N/A	for a donor-advised fund account
Alabama Policy Institute 402 Office Park Drive Suite 300 Birmingham, AL 35223	63-0809568	501(c)(3)	\$7,500 00	N/A	Cash	N/A	for general operations
Foundation for Individual Rights in Education (FIRE) 601 Walnut Street Suite 510 Philadelphia, PA 19106	04-3467254	501(c)(3)	\$350,000 00	N/A	Cash	N/A	for general operations
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	28-4066298	501(c)(3)	\$500,000 00	N/A	Cash	N/A	for general operations
Frontier Lab 2403 Iroquois Road Wilmette, IL 60091	45-2838483	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for general operations
Middle East Forum 1500 Walnut Street Suite 1050 Philadelphia, PA 19102	23-7749796	501(c)(3)	\$431,250 00	N/A	Cash	N/A	for general operations (3rd quarter support)
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$27,000 00	N/A	Cash	N/A	for general operations
Student Free Press Association 4771 Mechanic Road Hillsdale, MI 49242	27-2277658	501(c)(3)	\$165,600 00	N/A	Cash	N/A	for the National Review Student Project

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Action Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$370,000 00	N/A	Cash	N/A	for general operations
National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046	52-1750188	501(c)(3)	\$20,000 00	N/A	Cash	N/A	for general operations
First Presbyterian Church-Midland TX 800 West Texas Avenue Midland, TX 79701		501(c)(3)	\$5,000 00	N/A	Cash	N/A	for the Common Ground project
Institute on Religion & Democracy 1023 15th Street, NW Suite 601 Washington, DC 20005-2601	52-1265221	501(c)(3)	\$8,000 00	N/A	Cash	N/A	for the Sunday People project
Midland - Odessa Symphony & Chorale PO Box 60658 Midland, TX 79711	75-1301544	501(c)(3)	\$5,125 00	N/A	Cash	N/A	for the Annual Fund Drive (\$2,500 00), Concert Sponsorship (\$2,500 00), and Friends of the Ensembles (All) (\$125 00)
Project Veritas 1214 West Boston Post Road, #145 Mamaroneck, NY 10543	27-2894856	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for general operations
Civil War Trust 1156 15th Street, NW, Suite 900 Washington, DC 20005	54-1426643	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for battlefield preservation as needed (Chickamauga- Chattanooga, Franklin & Nashville, Vicksburg)
George Mark Children's Fund 2121 George Mark Lane San Leandro, CA 94578-1017	94-3255845	501(c)(3)	\$25,000 00	N/A	Cash	N/A	for general operations, in grateful memory

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Heartland Institute One South Wacker Drive Suite 2740 Chicago, IL 60606	36-3309812	501(c)(3)	\$80,000.00	N/A	Cash	N/A	for the Sri Fi Project (\$60,000.00) and the New Zealand Project (\$20,000.00)
Museum of the Confederacy 1201 East Clay Street Richmond, VA 23219-1615	54-0699599	501(c)(3)	\$50,000.00	N/A	Cash	N/A	for general operations (\$25,000.00) and for the Appomattox location (\$25,000.00)
Alabama Policy Institute 402 Office Park Drive Suite 300 Birmingham, AL 35223	63-0809568	501(c)(3)	\$1,500.00	N/A	Cash	N/A	for general operations
Consumers' Research, Inc 1825 I Street, NW Sixth Floor Washington, DC 20006	22-1500498	501(c)(3)	\$250,000.00	N/A	Cash	N/A	for the AGECC Project
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$250,000.00	N/A	Cash	N/A	for general operations
Freedom Foundation of MN 900 2nd Avenue South Suite 570 Minneapolis, MN 55402	36-4592698	501(c)(3)	\$19,850.00	N/A	Cash	N/A	for general operations
Lucy Burns Institute 301 South Bedford Street Suite 6 Madison, WI 53703-9691	20-8036372	501(c)(3)	\$650,000.00	N/A	Cash	N/A	for general operations
Platte Institute for Economic Research 900 South 74th Plaza Suite 400 Omaha, NE 68114-4667	20-8809080	501(c)(3)	\$19,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Rhode Island Center for Freedom and Prosperity PO Box 10069 Cranston, RI 02910	45-2805369	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations
State Budget Solutions 8400 Kings Crest Court Chesterfield, VA 23832	27-1501919	501(c)(3)	\$50,000.00	N/A	Cash	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22205-3108	57-0952531	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations
Opportunity Ohio PO Box 98 Dublin, OH 43017-0098	80-0829668	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$7,000.00	N/A	Cash	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22205-3108	57-0952531	501(c)(3)	\$80,000.00	N/A	Cash	N/A	for general operations
Texas Public Policy Foundation 900 Congress Avenue Suite 400 Austin, TX 78701	74-2524057	501(c)(3)	\$100,000.00	N/A	Cash	N/A	for general operations
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20038-5221	38-3235550	501(c)(3)	\$1,312,285.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Free To Choose Network, Inc 2002 Filmore Avenue Suite 1 Erie, PA 16506	52-1455677	501(c)(3)	\$50,000.00	N/A	Cash	N/A	for the CRAZIIDEAS project
Center for Security Policy 1901 Pennsylvania Avenue, NW Suite 201 Washington, DC 20006	52-1601976	501(c)(3)	\$200,000.00	N/A	Cash	N/A	for the EMP project
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$250,000.00	N/A	Cash	N/A	for general operations
Free To Choose Network, Inc 2002 Filmore Avenue Suite 1 Erie, PA 16506	52-1455677	501(c)(3)	\$21,331.00	N/A	Cash	N/A	for the Collision DVD project
Judicial Education Project 3220 N Street, NW Suite 268 Washington, DC 20007	20-2466871	501(c)(3)	\$210,000.00	N/A	Cash	N/A	for the Supreme Court Project (\$160,000.00) and the State AG Issues Project (\$50,000.00)
American Legislative Exchange Council 2900 Crystal Drive Suite 600 Arlington, VA 22202	52-0140979	501(c)(3)	\$65,000.00	N/A	Cash	N/A	for general operations
Catholic Association Foundation 3220 N Street NW Suite 126 Washington, DC 20007	20-2387967	501(c)(3)	\$60,000.00	N/A	Cash	N/A	for the Trinity Project
First Presbyterian Church-Midland TX 800 West Texas Avenue Midland, TX 79701		501(c)(3)	\$5,000.00	N/A	Cash	N/A	for the Free Burma Ranger Truck

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$58,450 00	N/A	Cash	N/A	for general operations
Hudson Institute 1015 15th Street, NW Suite 600 Washington, DC 20005	13-1945157	501(c)(3)	\$2,000,000 00	N/A	Cash	N/A	for general operations
Legacy Foundation 2740 South Glass Street Sioux City, IA 51106	26-3853831	501(c)(3)	\$50,000 00	N/A	Cash	N/A	for general operations
Vanguard Charitable Endowment Program PO Box 55766 Boston, MA 02205-5766	23-2888152	501(c)(3)	\$500,000 00	N/A	Cash	N/A	for a donor-advised fund account
Donors Trust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$75,000 00	N/A	Cash	N/A	for a donor-advised fund account
Center for Competitive Politics 124 South West Street Suite 201 Alexandria, VA 22314	20-3676886	501(c)(3)	\$175,000 00	N/A	Cash	N/A	for the Advocacy Restrictions Project
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$275,000 00	N/A	Cash	N/A	for general operations
Lucy Burns Institute 301 South Bedford Street Suite 6 Madison, WI 53703-9691	20-8036372	501(c)(3)	\$150,000 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Mackinac Center for Public Policy 140 West Main Street PO Box 568 Midland, MI 48640-0568	38-2701547	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations
Market Research Foundation 10424 Woodbury Woods Court Fairfax, VA 22032-3728	20-4155641	501(c)(3)	\$750,000.00	N/A	Cash	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$17,500.00	N/A	Cash	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$8,000.00	N/A	Cash	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$56,100.00	N/A	Cash	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$62,700.00	N/A	Cash	N/A	for general operations
Middle East Forum 1500 Walnut Street Suite 1050 Philadelphia, PA 19102	23-7749796	501(c)(3)	\$431,250.00	N/A	Cash	N/A	for general operations (4th quarter support)
National Right to Work Legal Defense Foundation, Inc 8001 Braddock Road Springfield, VA 22160-0002	59-1588825	501(c)(3)	\$80,000.00	N/A	Cash	N/A	for FM13PRFA

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Donors Trust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$674,443.02	N/A	Cash	N/A	for a donor-advised fund account
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$21,500.00	N/A	Cash	N/A	for general operations
Donors Trust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$100,000.00	N/A	Cash	N/A	for a donor-advised fund account
First Presbyterian Church-Midland TX 800 West Texas Avenue Midland, TX 79701			\$400.00	N/A	Cash	N/A	for a mission trip to Belize
Foundation for Government Accountability 15275 Collier Boulevard Suite 201-279 Naples, FL 34119	45-2637507	501(c)(3)	\$75,000.00	N/A	Cash	N/A	for general operations
Young Life PO Box 520 Colorado Springs, CO 80901	84-0385934	501(c)(3)	\$5,000.00	N/A	Cash	N/A	for the Midland area (TX28)
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$100,000.00	N/A	Cash	N/A	for general operations
Center for Consumer Freedom PO Box 34557 Washington, DC 20043	26-0006579	501(c)(3)	\$13,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
DonorsTrust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for marketing operations
DonorsTrust 109 North Henry Street Alexandria, VA 22314-2903	52-2166327	501(c)(3)	\$250,000.00	N/A	Cash	N/A	for a donor-advised fund account
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$150,000.00	N/A	Cash	N/A	for general operations
Partners Relief and Development PO Box 912418 Denver, CO 80291-2418	22-3766806	501(c)(3)	\$10,000.00	N/A	Cash	N/A	for general operations
Security Research Associates, Inc 2200 4th Avenue North Suite 3 Lake Worth, FL 33461	74-2209420	501(c)(3)	\$30,000.00	N/A	Cash	N/A	for general operations
Advance Arkansas Institute 55 Fontenay Circle Little Rock, AR 72223	27-0271657	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
Advance Arkansas Institute 55 Fontenay Circle Little Rock, AR 72223	27-0271657	501(c)(3)	\$10,000.00	N/A	Cash	N/A	for general operations
Alabama Policy Institute 402 Office Park Drive Suite 300 Birmingham, AL 35223	63-0809568	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Alabama Policy Institute 402 Office Park Drive Suite 300 Birmingham, AL 35223	63-0809568	501(c)(3)	\$10,000.00	N/A	Cash	N/A	for general operations
Americans for Limited Government Research Foundation 10332 Main Street #326 Fairfax, VA 22030	52-2020468	501(c)(3)	\$200,000.00	N/A	Cash	N/A	for general operations
America's Future Foundation 1513 16th Street, NW Washington, DC 20036	52-1928321	501(c)(3)	\$70,000.00	N/A	Cash	N/A	for general operations
Beacon Center of Tennessee PO Box 198646 Nashville, TN 37219	20-1808567	501(c)(3)	\$9,000.00	N/A	Cash	N/A	for general operations
Beacon Center of Tennessee PO Box 198646 Nashville, TN 37219	20-1808567	501(c)(3)	\$30,000.00	N/A	Cash	N/A	for general operations
Bluegrass Institute PO Box 11706 Lexington, KY 40577-1706	11-3691843	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
Buckeye Institute 88 East Broad Street, Suite 1120 Columbus, OH 43215-3506	31-1278593	501(c)(3)	\$10,000.00	N/A	Cash	N/A	for general operations
Buckeye Institute 88 East Broad Street, Suite 1120 Columbus, OH 43215-3506	31-1278593	501(c)(3)	\$3,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
California Public Policy Center 18002 Irvine Boulevard Suite 108 Tustin, CA 92780	27-2870463	501(c)(3)	\$25,000 00	N/A	Cash	N/A	for general operations
California Public Policy Center 18002 Irvine Boulevard Suite 108 Tustin, CA 92780	27-2870463	501(c)(3)	\$17,500 00	N/A	Cash	N/A	for general operations
California Public Policy Center 18002 Irvine Boulevard Suite 108 Tustin, CA 92780	27-2870463	501(c)(3)	\$10,000 00	N/A	Cash	N/A	for general operations
Cascade Policy Institute 4850 SW Scholls Ferry Road Suite #103 Portland, OR 97225	93-1045925	501(c)(3)	\$15,000 00	N/A	Cash	N/A	for general operations
Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101	23-2473845	501(c)(3)	\$5,000 00	N/A	Cash	N/A	for general operations
Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101	23-2473845	501(c)(3)	\$15,000 00	N/A	Cash	N/A	for general operations
Empire Center for Public Policy, Inc PO Box 7113 Albany, NY 12224	46-1987418	501(c)(3)	\$25,000 00	N/A	Cash	N/A	for general operations
Foundation for Government Accountability 15275 Collier Boulevard Suite 201-279 Naples, FL 34119	45-2637507	501(c)(3)	\$3,000 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Foundation for Government Accountability 15275 Collier Boulevard Suite 201-279 Naples, FL 34119	45-2637507	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for general operations
Foundation for Government Accountability 15275 Collier Boulevard Suite 201-279 Naples, FL 34119	45-2637507	501(c)(3)	\$200,000.00	N/A	Cash	N/A	for general operations
Foundation for Government Accountability 15275 Collier Boulevard Suite 201-279 Naples, FL 34119	45-2637507	501(c)(3)	\$4,000.00	N/A	Cash	N/A	for general operations
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$100,000.00	N/A	Cash	N/A	for general operations
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$9,900.00	N/A	Cash	N/A	for general operations
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$18,920.00	N/A	Cash	N/A	for general operations
Freedom Foundation PO Box 552 Olympia, WA 98507	94-3136961	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations
Idaho Freedom Foundation 2404 Bank Drive Suite 314 Boise, ID 83705	26-3783048	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for general operations

Sch 1, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Illinois Policy Institute 190 South LaSalle Street Suite 1630 Chicago, IL 60603	41-2057028	501(c)(3)	\$3,000.00	N/A	Cash	N/A	for general operations
Illinois Policy Institute 190 South LaSalle Street Suite 1630 Chicago, IL 60603	41-2057028	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations
Independence Institute 727 East 16th Avenue Denver, CO 80203	84-0990300	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
James Madison Institute for Public Policy The Columns 100 North Duval Street Tallahassee, FL 32301	59-2811908	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for general operations
Mackinac Center for Public Policy 140 West Main Street PO Box 568 Midland, MI 48640-0568	38-2701547	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations
Mackinac Center for Public Policy 140 West Main Street PO Box 568 Midland, MI 48640-0568	38-2701547	501(c)(3)	\$10,000.00	N/A	Cash	N/A	for general operations
Maine Heritage Policy Center PO Box 7829 Portland, ME 04112	22-3888250	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
Maryland Public Policy Institute PO Box 195 Germantown, MD 20875-0195	52-2199055	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Nevada Policy Research Institute 7130 Placid Street Las Vegas, NV 89119	88-0276314	501(c)(3)	\$20,000.00	N/A	Cash	N/A	for general operations
Oklahoma Council of Public Affairs 1401 North Lincoln Boulevard Oklahoma City, OK 73104-2801	73-1436375	501(c)(3)	\$3,000.00	N/A	Cash	N/A	for general operations
Oklahoma Council of Public Affairs 1401 North Lincoln Boulevard Oklahoma City, OK 73104-2801	73-1436375	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for general operations
Opportunity Ohio PO Box 98 Dublin, OH 43017-0098	80-0829668	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for general operations
Palmetto Policy Forum PO Box 12676 Columbia, SC 29211	26-3077338	501(c)(3)	\$17,500.00	N/A	Cash	N/A	for general operations
Pioneer Institute for Public Policy Research 85 Devonshire Street 8th Floor Boston, MA 02109-3501	22-2632081	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations
Platte Institute for Economic Research 900 South 74th Plaza Suite 400 Omaha, NE 68114-4667	20-8809060	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for general operations
Rhode Island Center for Freedom and Prosperity PO Box 10069 Cranston, RI 02910	45-2805369	501(c)(3)	\$6,700.00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Rhode Island Center for Freedom and Prosperity PO Box 10069 Cranston, RI 02910	45-2805369	501(c)(3)	\$25,000 00	N/A	Cash	N/A	for general operations
Rio Grande Foundation PO Box 40336 Albuquerque, NM 87196	85-0468446	501(c)(3)	\$20,000 00	N/A	Cash	N/A	for general operations
Show-Me Institute 4512 West Pine Boulevard St. Louis, MO 63108	20-1957878	501(c)(3)	\$3,000 00	N/A	Cash	N/A	for general operations
Show-Me Institute 4512 West Pine Boulevard St. Louis, MO 63108	20-1957878	501(c)(3)	\$8,000 00	N/A	Cash	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$69,795 00	N/A	Cash	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$100,000 00	N/A	Cash	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$30,500 00	N/A	Cash	N/A	for general operations
State Budget Solutions 6400 Kings Crest Court Chesterfield, VA 23832	27-1501919	501(c)(3)	\$10,000 00	N/A	Cash	N/A	for general operations

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
State Budget Solutions 6400 Kings Crest Court Chesterfield, VA 23832	27-1501919	501(c)(3)	\$4,500.00	N/A	Cash	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$203,050.00	N/A	Cash	N/A	for general operations
Sutherland Institute Gateway Tower West Building 15 West South Temple, Suite 200 Salt Lake City, UT 84101	87-0531727	501(c)(3)	\$25,000.00	N/A	Cash	N/A	for general operations
Texas Public Policy Foundation 900 Congress Avenue Suite 400 Austin, TX 78701	74-2524057	501(c)(3)	\$3,000.00	N/A	Cash	N/A	for general operations
Washington Policy Center PO Box 3843 Seattle, WA 98124-3843	91-1752769	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations
Yankee Institute 800 Connecticut Boulevard Suite 302 East Hartford, CT 06108	52-1358144	501(c)(3)	\$15,000.00	N/A	Cash	N/A	for general operations
Wounded Warrior Project, Inc 4899 Belfort Road Suite 300 Jacksonville, FL 32256	20-2370934	501(c)(3)	\$30,000.00	N/A	Cash	N/A	for wheelchairs and prostheses

Schedule O (Form 990), Supplemental Information to Form 990
Form 990, Page 2, Part III, Line 1 (continued)

Briefly describe the organization's mission:

welfare, health, environment, economics, governance, foreign relations, and arts and culture; and which encourage philanthropy and individual giving and responsibility as an answer to society's needs, as opposed to governmental involvement.

Schedule O (Form 990), Supplemental Information to Form 990
Form 990, Page 6, Line 17 (continued)

Connecticut

Florida

Illinois

New York

Tennessee

Virginia

Washington

New York

Pennsylvania