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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
THE BANSAL FOUNDATION

% SANJEEV K BANSAL TRUSTEE

Number and street (or P O box number if mail is not delivered to street address) 1230 CLARKEWOOD COURT Suite | Room/suite

City or town, state or province, country, and ZIP or foreign postal code
MCLEAN, VA 221022399

A Employer identification number
54-1933631

B Telephone number (see instructions)
(703) 848-8600

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☑ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 11,659,190

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	2,010,150			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	4,793	4,793		
	4	Dividends and interest from securities.	96,239	96,239		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	362,143			
	b	Gross sales price for all assets on line 6a 709,062				
	7	Capital gain net income (from Part IV, line 2) . . .		362,143		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	398	398	0	
	12	**Total.** Add lines 1 through 11	2,473,723	463,573	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	8,000	0	0	0
	c	Other professional fees (attach schedule)				
	17	Interest	169	169	0	0
	18	Taxes (attach schedule) (see instructions)	18,000	7,930	0	0
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	34,108	34,108	0	0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	60,277	42,207	0	0
	25	Contributions, gifts, grants paid	498,250			498,250
	26	**Total expenses and disbursements.** Add lines 24 and 25	558,527	42,207	0	498,250
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	1,915,196			
	b	**Net investment income** (if negative, enter -0-)		421,366		
	c	**Adjusted net income** (if negative, enter -0-) . . .			0	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,628,240	2,451,909	2,451,909
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	1,400	6,375	6,375
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	13,233,209	15,864,614	8,016,426
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,275,487	1,486,473	1,184,480
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	1,755,839	0	0
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	17,894,175	19,809,371	11,659,190
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	17,894,175	19,809,371	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	17,894,175	19,809,371	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	17,894,175	19,809,371	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,894,175
2	Enter amount from Part I, line 27a	2	1,915,196
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	19,809,371
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	19,809,371

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	362,143
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	579,463	9,237,487	0 06273
2011	445,360	9,754,130	0 045659
2010	410,360	9,077,978	0 045204
2009	547,313	8,189,528	0 066831
2008	666,450	10,929,207	0 060979

2	**Total** of line 1, column (d).	2	0 281403
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 056281
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	9,948,975
5	Multiply line 4 by line 3.	5	559,938
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,214
7	Add lines 5 and 6.	7	564,152
8	Enter qualifying distributions from Part XII, line 4.	8	498,250

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	8,427
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	8,427
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	8,427
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 7,744		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	7,744
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	683
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA, VA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶SANJEEV K BANSAL TRUSTEE Telephone no ▶(703) 748-0428

Located at ▶1230 CLARKEWOOD COURT MCLEAN VA ZIP+4 ▶221022399

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☑

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SANJEEV BANSAL 1230 CLARKEWOOD COURT MCLEAN, VA 221022399	OFFICER 1 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	5,998,451
b	Average of monthly cash balances	1b	2,838,099
c	Fair market value of all other assets (see instructions)	1c	1,263,932
d	**Total** (add lines 1a, b, and c)	1d	10,100,482
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	10,100,482
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	151,507
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,948,975
6	**Minimum investment return.** Enter 5% of line 5	6	497,449

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	497,449
2a	Tax on investment income for 2013 from Part VI, line 5	2a	8,427		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	8,427
3	Distributable amount before adjustments Subtract line 2c from line 1			3	489,022
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	489,022
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	489,022

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	498,250
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	498,250
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	498,250

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				489,022
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			347,403	
b Total for prior years 2011 , 2010 , 2009				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012. 0				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 498,250				
a Applied to 2012, but not more than line 2a			347,403	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				150,847
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				338,175
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . . 0				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2013	Prior 3 years (b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SANJEEV K BANSAL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SANJEEV K BANSAL
1230 CLARKEWOOD CT
MCLEAN,VA 22102
(703) 748-0428

b The form in which applications should be submitted and information and materials they should include

APPLICATION SHOULD BE IN WRITING AND SHOULD INCLUDE THE PRIMARY PURPOSE FOR WHICH THE CHARITY WAS ORGANIZED AND WHETHER IT IS A 501(C) (3) ORGANIZATION

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				498,250
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	52,913	
4 Dividends and interest from securities			14	96,239	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	525990		18	314,023	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a PARTNERSHIP INCOME	525990		14	398	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				463,573	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 463,573

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2014-06-23 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶	PTIN
VIKESH K BANSAL			☑	
Firm's name ▶	WIENER AND GARG LLC		Firm's EIN ▶	
Firm's address ▶	6000 EXECUTIVE BLVD SUITE 520 ROCKVILLE, MD 20852		Phone no (301) 881-4244	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
FID 765	P		2013-12-31
FID 765	P		2013-12-31
FID 749	P		2013-12-31
FID 749	P		2013-12-31
FID 749	P		2013-12-31
FID 749	P		2013-12-31
FID 757	P		2013-12-31
FID 757	P		2013-12-31
FID 757	P		2013-12-31
FID 757	P		2013-12-31
FID 9581	P		2013-12-31
FID 7498	P		2013-12-31
FID 7498	P		2013-12-31
BHF - PARTNERSHIP HEDGE FUND	P		2013-07-15
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
7			7
1,045		582	463
13,650		17,306	-3,656
118		41	77
26,303		17,736	8,567
138,420		102,519	35,901
87,269		86,708	561
19			19
52,992		59,517	-6,525
46,751		33,822	12,929
7,562		18,095	-10,533
16			16
9,120		10,593	-1,473
48,120			48,120
			82,477

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			7
			463
			-3,656
			77
			8,567
			35,901
			561
			19
			-6,525
			12,929
			-10,533
			16
			-1,473
			48,120

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WAMU 885FM AMERICAN UNIVERSITY RADIO 4400 MASSACHUSETTS AVE NW WASHINGTON,DC 200168082		SEC 501(C)(3)	SUPPORT OF SEC 501(C)(3) ORGANIZATION	117,000
FIDELITY INVESTMENTS CHARITABLE GIFT FUND PO BOX 770001 CINCINNATI,OH 452770053		SEC 501(C)(3)	SUPPORT OF SEC 501(C)(3) ORGANIZATION	350,000
THE KAILASH GOYAL FOUNDATION 9017 KIGER STREET LORTON,VA 22079		SEC 501(C)(3)	SUPPORT OF SEC 501(C)(3) ORGANIZATION	10,000
NETWORK FOR TEACHING ENTREPRENEURSHIP 1660 L STREET NW SUITE 510 WASHINGTON,DC 20036		SEC 501(C)(3)	SUPPORT OF SEC 501(C)(3) ORGANIZATION	6,100
THE WASHINGTON HUMANE SOCIETY 7319 GEORGIA AVENUE NW WASHINGTON,DC 20012		SEC 501(C)(3)	SUPPORT OF SEC 501(C)(3) ORGANIZATION	5,400
OATLANDS 20850 OATLANDS PLANTATION LANE LEESBURG,VA 20175	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	750
GLOBAL INDIA FUND INC 6326 OLD CHESTERBROOK ROAD MCLEAN,VA 22101	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	9,000
Total . . . . ▶ **3a**				498,250

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491182004004

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at ***www.irs.gov/form990***.

OMB No 1545-0047

2013

Name of the organization	**Employer identification number**
THE BANSAL FOUNDATION	54-1933631

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE BANSAL FOUNDATION

Employer identification number
54-1933631

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SANJEEV K BANSAL 1230 CLARKEWOOD CT MCLEAN, VA 22102	$ 2,010,150	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
THE BANSAL FOUNDATION

Employer identification number
54-1933631

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	45,000 CVENT,INC STOCK	$ 2,010,150	2013-09-16

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
THE BANSAL FOUNDATION

Employer identification number
54-1933631

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

TY 2013 Accounting Fees Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
W&G	8,000	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included

TY 2013 Investments Corporate Stock Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FID. BROKERAGE SERVICES	3,805,964	5,658,284
PUBLICLY TRADED STOCKS	12,058,650	2,358,142

TY 2013 Investments - Land Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

TY 2013 Investments - Other Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VARIOUS PARTNERSHIPS	AT COST	1,486,473	1,184,480

TY 2013 Land, Etc. Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

TY 2013 Other Assets Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
REDEEMPTION DUE - PARTNERSHIPS	1,755,839	0	0

TY 2013 Other Expenses Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ML	150	150	0	0
ASSET MANAGEMENT FEES - BROKER	19,612	19,612	0	0
PARTNERSHIPS - MGMT FEES	11,711	11,711	0	0
PARTNERSHIPS - ORD LOSS	2,635	2,635	0	0

TY 2013 Other Income Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	398	398	0

TY 2013 Substantial Contributors Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

Name	Address
SANJEEV K BANSAL	1230 CLARKEWOOD CT MCLEAN,VA 22102

TY 2013 Taxes Schedule

Name: THE BANSAL FOUNDATION

EIN: 54-1933631

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MASSACHUSETTS	70			
FOREIGN	7,930	7,930	0	0
FEDERAL	10,000			

TY 2013 IRS Payment

Name:	THE BANSAL FOUNDATION
EIN:	54-1933631
Routing Transit Number:	101205681
Bank Account Number:	7710710085332
Type of Account:	Checking
Payment Amount in Dollars and Cents:	690
Requested Payment Date:	2014-06-30
Taxpayer's Daytime Phone Number:	(703) 748-0428

The Bansal Foundation
FEIN: 54-1933631
Attachment to Schedule D
From 01-01-13 Through 12-31-13

	Proceeds	Cost Basis	Gain or Loss
Short-term			
Fidelity 650765 ST - Box A	-	-	-
Fidelity 650765 ST - Box B	7	-	7
Fidelity 650765 ST - Box C	-	-	-
Fidelity 650749 ST - Box A	13,650	17,306	(3,656)
Fidelity 650749 ST - Box B	118	41	77
Fidelity 650749 ST - Box C	-	-	-
Fidelity 650757 ST - Box A	87,269	86,708	561
Fidelity 650757 ST - Box B	19	-	19
Fidelity 650757 ST - Box C	-	-	-
Fidelity z83049581 ST - Box A	-	-	-
Fidelity z83049581 ST - Box B	-	-	-
Fidelity z83049581 ST - Box C	-	-	-
Fidelity z83337498 ST - Box A	-	-	-
Fidelity z83337498 ST - Box B	16	-	16
Fidelity z83337498 ST - Box C	-	-	-
Total	101,079	104,055	(2,976)
Long-term			
Fidelity 650765 LT - Box D	-	-	-
Fidelity 650765 LT - Box E	1,045	582	463
Fidelity 650765 LT - Box F	-	-	-
Fidelity 650749 LT - Box D	26,303	17,736	8,567
Fidelity 650749 LT - Box E	138,420	102,519	35,901
Fidelity 650749 LT - Box F	-	-	-
Fidelity 650757 LT - Box D	52,992	59,517	(6,525)
Fidelity 650757 LT - Box E	46,751	33,822	12,929
Fidelity 650757 LT - Box F	-	-	-
Fidelity z83049581 LT - Box D	7,562	18,095	(10,533)
Fidelity z83049581 LT - Box E	-	-	-
Fidelity z83049581 LT - Box F	-	-	-
Fidelity z83337498 LT - Box D	-	-	-
Fidelity z83337498 LT - Box E	9,120	10,593	(1,473)
Fidelity z83337498 LT - Box F	-	-	-
Total	282,193	242,864	39,329
Total			
Fidelity 650765	1,052	582	470

The Bansal Foundation
FEIN: 54-1933631
Attachment to Schedule D
From 01-01-13 Through 12-31-13

	Proceeds	Cost Basis	Gain or Loss
Fidelity 650749	178,491	137,602	40,889
Fidelity 650757	187,031	180,047	6,984
Fidelity z83049581	7,562	18,095	(10,533)
Fidelity z83337498	9,136	10,593	(1,457)
Total (ST + LT)	383,272	346,919	36,353

Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No. **479-650765** Customer Service: 800-544-5704
Recipient ID No **54-1933631** Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
BARCLAYS PLC RT PUR ADR RTS EXP 10/01/20, 06738E121										
Cash In Lieu	09/24/13	09/24/13	0.000	2 75	0.00	2.75				
CREDIT SUISSE GROUP SPON ADR-REP 1 ORD C, CS, 225401108										
Cash In Lieu	05/21/13	05/21/13	0.000	4.34	0.00	4.34				
TOTALS				**7.09**	**0.00**			**0.00**		
	Box B Short-Term Realized Gain					**7.09**				
	Box B Short-Term Realized Loss					**0.00**				
	Box B Wash Sale Loss Disallowed						**0.00**			

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No **479-650765** Customer Service: 800-544-5704
Recipient ID No.**54-1933631** Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis <u>is not reported</u> to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
BARCLAYS PLC RT PUR ADR RTS EXP 10/01/20, 06738E121										
Exp Right	10/23/13	03/20/06	82.000	433.68	0.00	433 68				
SIEMENS AG ADR-EACH CNV INTO 1 ORD NPV, SI, 826197501										
Principal	07/25/13	09/23/04	0.000	305.60	257 49	48.11				
Principal	07/25/13	03/15/06	0.000	305.60	324.09	-18.49				
Subtotals				**611.20**	**581.58**					
TOTALS				**1,044.88**	**581.58**			**0.00**		
	Box E Long-Term Realized Gain					**481.79**				
	Box E Long-Term Realized Loss					**-18.49**				
	Box E Wash Sale Loss Disallowed						**0.00**			

For any transaction listed on Form 1099-B in a section indicating that **"basis <u>is reported</u> to the IRS"**, we are reporting to the IRS: **1c** type of gain or loss (i.e short-term or long-term), **6** basis reported to IRS, **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a**, **1b**, **1e**, **2a** and **2b**, **3**, **4**, **5**, **13**, **14** and **15** We are not reporting to the IRS: the Action, the Gain / Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that **"basis <u>is not reported</u> to the IRS"**, we are reporting to the IRS **6** Noncovered security **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a**, **1e**, **2a** and **2b**, **4**, **13**, **14** and **15** We are not reporting to the IRS. **1c** type of gain or loss (i.e. short-term or long-term), the Action, the Gain / Loss, columns **1b**, **3**, **5**, and all subtotals and totals.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(a) Gross proceeds less commissions

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No. **479-650749** Customer Service: 941-254-2551
Recipient ID No **54-1933631** Payer's Fed ID Number: 04-3523567

FORM 1099-B* 2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4** Federal Income Tax Withheld	**13** State	**15** State Tax Withheld
8 Description, **1d** Stock or Other Symbol, CUSIP										
EZCORP INC CL A NON VTG, EZPW, 302301106										
Sale	12/18/13	04/02/13	525 000	5,602 72	10,310.94	-4,708 22				
UTI WORLDWIDE INC COM NPV, UTIW, G87210103										
Sale	12/05/13	03/26/13	475.000	8,047 20	6,994.90	1,052.30				
TOTALS				**13,649.92**	**17,305.84**			**0.00**		
	Box A Short-Term Realized Gain					**1,052.30**				
	Box A Short-Term Realized Loss					**-4,708.22**				
	Box A Wash Sale Loss Disallowed						**0.00**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

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FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I
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(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
FIRST FINL HLDGS INCNEW COM, SCBT, 32023E105										
Cash In Lieu	08/06/13	08/06/13	0 850	46 67	31.57	15.10				
LEIDOS HOLDINGS INC COM USD0 0001, LDOS, 525327102										
Cash In Lieu	09/30/13	09/30/13	0 250	11.47	9.63	1.84				
MALLINCKRODT PLC ORDINARY USD, MNK, G5785G107										
Cash In Lieu	07/10/13	07/10/13	0.000	31.70	0.00	31.70				
SCIENCE APPLICATION INTL CORP USD0.0001, SAIC, 808625107										
Cash In Lieu	10/03/13	10/03/13	0 000	28 55	0.00	28.55				
TOTALS				**118.39**	**41.20**			**0.00**		
	Box B Short-Term Realized Gain					77.19				
	Box B Short-Term Realized Loss					0.00				
	Box B Wash Sale Loss Disallowed						0.00			

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Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
EZCORP INC CL A NON VTG, EZPW, 302301106										
Sale	12/18/13	01/18/12	400 000	4,268 75	10,682 60	-6,413 85				
PRESTIGE BRANDS HLDGS INC, PBH, 74112D101										
Sale	01/17/13	01/20/11	25 000	520 34	277 34	243 00				
Sale	07/09/13	01/20/11	400 000	13,239 60	4,437 40	8,802 20				
Sale	07/09/13	08/10/11	250 000	8,274 75	2,339 10	5,935 65				
Subtotals				**22,034.69**	**7,053.84**					
TOTALS				**26,303.44**	**17,736.44**			**0.00**		
	Box D Long-Term Realized Gain					**14,980.85**				
	Box D Long-Term Realized Loss					**-6,413.85**				
	Box D Wash Sale Loss Disallowed						**0.00**			

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2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

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FORM 1099-B* 2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

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8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
BLACK HILLS CORP, BKH, 092113109										
Sale	01/24/13	12/07/09	25 000	961.30	626 33	334.97				
Sale	03/28/13	12/07/09	125 000	5,509.75	3,131.67	2,378.08				
Sale	03/28/13	02/04/10	125 000	5,509.74	3,258 00	2,251.74				
Subtotals				**11,980.79**	**7,016.00**					
BLOCK H & R INC, HRB, 093671105										
Sale	01/23/13	07/27/09	125.000	2,631.80	2,048.84	582.96				
Sale	03/27/13	07/27/09	150.000	4,363 96	2,458 60	1,905 36				
Sale	03/27/13	08/20/09	100.000	2,909 31	1,748 61	1,160 70				
Sale	03/27/13	08/31/09	125.000	3,636 63	2,154 19	1,482 44				
Sale	03/27/13	09/01/09	75.000	2,181 98	1,282 93	899.05				
Sale	03/27/13	09/02/09	100 000	2,909 31	1,675.81	1,233.50				
Sale	03/27/13	06/11/10	125 000	3,636 62	1,974 14	1,662.48				
Subtotals				**22,269.61**	**13,343.12**					
CA INC COM, CA, 12673P105										
Sale	03/27/13	03/15/04	450 000	11,239.22	11,637.00	-397 78				
Sale	07/23/13	03/15/04	125 000	3,720.97	3,232 50	488.47				
Subtotals				**14,960.19**	**14,869.50**					
DUNDEE CORPORATION A SUB-VTG NPV ISIN #C, DDEJF, 264901109										
Sale	01/17/13	09/04/07	375.000	12,194.43	6,751 44	5,442 99				
Sale	04/25/13	09/04/07	225.000	7,967.15	4,050 86	3,916 29				
Sale	04/25/13	03/03/08	200 000	7,081.91	3,020 38	4,061 53				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

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Recipient ID No **54-1933631** Payer's Fed ID Number 04-3523567

FORM 1099-B* 2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

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8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
DUNDEE CORPORATION A SUB-VTG NPV ISIN #C, DDEJF, 264901109										
Subtotals				**27,243.49**	**13,822.68**					
EZCORP INC CL A NON VTG, EZPW, 302301106										
Sale	12/18/13	08/19/10	750 000	8,003.90	13,878.00	-5,874.10				
MALLINCKRODT PLC ORDINARY USD, MNK, G5785G107										
Sale	07/02/13	05/18/09	12 286	535.43	309.60	225.83				
Sale	07/02/13	05/21/09	12.286	535.43	306 69	228 74				
Sale	07/02/13	07/24/09	18.429	803.14	483 82	319 32				
Subtotals				**1,874.00**	**1,100.11**					
MINE SAFETY APPLIANCES CO, MSA, 602720104										
Sale	05/07/13	04/01/05	100 000	4,991 93	3,833 72	1,158.21				
PRESTIGE BRANDS HLDGS INC, PBH, 74112D101										
Sale	01/17/13	11/16/10	375 000	7,805 08	4,160.70	3,644.38				
SWIFT ENERGY CO, SFY, 870738101										
Sale	11/04/13	08/06/10	175.000	2,597 37	4,791 31	-2,193.94				
SYMANTEC CORP, SYMC, 871503108										
Sale	03/26/13	07/26/04	375.000	9,200.80	6,006 97	3,193 83				
UTI WORLDWIDE INC COM NPV, UTIW, G87210103										
Sale	12/05/13	11/03/09	550 000	9,317 82	7,096.13	2,221 69				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION — Account No **479-650749** Customer Service 941-254-2551
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FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

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Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
VALEANT PHARMACEUTICALS INTLINC COM NPV, VRX, 91911K102										
Sale	05/31/13	03/12/10	50.000	4,568.93	769.84	3,799.09				
WILEY JOHN & SONS INC CL A COMMON, JWA, 968223206										
Sale	05/10/13	10/25/06	150 000	5,831 37	5,237.40	593.97				
Sale	05/10/13	12/18/08	200.000	7,775.16	6,593.52	1,181.64				
Subtotals				**13,606.53**	**11,830.92**					
TOTALS				**138,420.44**	**102,519.00**			**0.00**		
	Box E Long-Term Realized Gain					**44,367.26**				
	Box E Long-Term Realized Loss					**-8,465.82**				
	Box E Wash Sale Loss Disallowed						**0.00**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No. **479-650757** Customer Service: 703-740-1000
Recipient ID No. **54-1933631** Payer's Fed ID Number. 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
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8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
ACME PACKET INC COM, 004764106										
Sale	03/05/13	07/13/12	72.000	2,094.97	1,187 90	907 07				
Sale	03/05/13	08/07/12	134 000	3,898 98	2,373 55	1,525 43				
Sale	03/13/13	08/07/12	62.000	1,799.70	1,098.21	701.49				
Sale	03/13/13	08/08/12	18.000	522.49	335.54	186.95				
Sale	03/13/13	08/23/12	30.000	870 82	539.26	331.56				
Sale	03/13/13	08/24/12	31 000	899 86	537 32	362 54				
Sale	03/14/13	08/24/12	50 000	1,451 62	866.64	584 98				
Sale	03/14/13	10/26/12	96.000	2,787.10	1,677.15	1,109 95				
Subtotals				**14,325.54**	**8,615.57**					
AFFYMAX INC COM, AFFY, 00826A109										
Sale	02/14/13	10/09/12	39.000	541.33	940 85	-399.52				
Sale	02/14/13	10/10/12	125.000	1,735.03	3,150.16	-1,415.13				
Sale	02/14/13	11/09/12	67 000	929.98	1,582 97	-652 99				
Sale	02/14/13	12/21/12	71 000	985.49	1,379 87	-394 38				
Subtotals				**4,191.83**	**7,053.85**					
ARUBA NETWORKS INC, ARUN, 043176106										
Sale	02/22/13	08/28/12	69.000	1,723.60	1,324 38	399 22				
CHICOS FAS INC, CHS, 168615102										
Sale	01/23/13	03/05/12	105 000	1,832 81	1,621 10	211 71				

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8 Description, **1d** Stock or Other Symbol, CUSIP										
CIRRUS LOGIC INC, CRUS, 172755100										
Sale	04/18/13	01/07/13	54 000	980.22	1,621.61	-641.39				
Sale	04/18/13	01/08/13	184.000	3,340.02	5,561.29	-2,221.27				
Sale	04/18/13	01/09/13	31 000	562 72	958 19	-395 47				
Sale	04/18/13	01/10/13	111.000	2,014 90	3,495 50	-1,480 60				
Sale	04/18/13	02/22/13	82.000	1,488 49	2,109 43	-620 94				
Sale	04/18/13	03/14/13	83.000	1,506 64	1,992 72	-486 08				
Subtotals				**9,892.99**	**15,738.74**					
COMSTOCK RES INC, CRK, 205768203										
Sale	01/10/13	01/18/12	71.000	1,015 00	979.00	36.00				
Sale	01/10/13	01/19/12	79.000	1,129 36	1,073 38	55 98				
Sale	01/10/13	02/07/12	165 000	2,358 80	2,103.49	255 31				
Subtotals				**4,503.16**	**4,155.87**					
IBERIABANK CORP, IBKC, 450828108										
Sale	03/20/13	08/09/12	11 000	536 48	525.21	11 27				
Sale	03/21/13	08/09/12	17 000	818 11	811.69	6 42				
Subtotals				**1,354.59**	**1,336.90**					
LUFKIN INDS INC, 549764108										
Sale	04/18/13	12/04/12	20.000	1,765.48	1,124.47	641.01				
Sale	04/18/13	12/05/12	14.000	1,235.83	815.58	420.25				
Sale	04/18/13	01/04/13	20 000	1,765.48	1,210.01	555.47				
Sale	04/18/13	01/07/13	37 000	3,266.13	2,197 33	1,068.80				

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(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
8 Description, **1d** Stock or Other Symbol, CUSIP										
LUFKIN INDS INC, 549764108										
Sale	04/18/13	01/08/13	12.000	1,059 29	715.22	344.07				
Sale	04/18/13	01/09/13	14.000	1,235 83	823.30	412.53				
Sale	04/18/13	01/10/13	34 000	3,001 31	1,980.28	1,021.03				
Sale	04/18/13	01/11/13	22 000	1,942 02	1,285.61	656.41				
Sale	04/18/13	03/04/13	23 000	2,030.30	1,500 85	529.45				
Sale	04/18/13	03/05/13	8.000	706.19	552 83	153 36				
Sale	04/18/13	03/06/13	20.000	1,765.47	1,365.08	400 39				
Subtotals				**19,773.33**	**13,570.56**					
PORTFOLIO RECOVERY ASSOCS INC, PRAA, 73640Q105										
Sale	02/12/13	06/18/12	12 000	1,305 55	963.81	341 74				
Sale	02/12/13	06/19/12	2 000	217.59	167.57	50.02				
Sale	02/13/13	06/19/12	6 000	646.73	502 72	144.01				
Subtotals				**2,169.87**	**1,634.10**					
RAVEN INDS INC, RAVN, 754212108										
Sale	04/18/13	03/04/13	7.000	221.75	214 60	7 15				
Sale	04/18/13	03/05/13	8 000	253.43	242 80	10 63				
Subtotals				**475.18**	**457.40**					
THE FRESH MARKET INCCOM USD0 01, TFM, 35804H106										
Sale	03/06/13	04/17/12	28 000	1,075 91	1,482 35	-406.44				
Sale	03/06/13	04/18/12	36 000	1,383 31	1,897 31	-514 00				
Sale	03/06/13	04/19/12	23.000	883 78	1,240.26	-356 48				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No **479-650757** Customer Service 703-740-1000
Recipient ID No **54-1933631** Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
THE FRESH MARKET INCCOM USD0 01, TFM, 35804H106										
Sale	03/06/13	04/20/12	34.000	1,306 46	1,829.28	-522.82				
Sale	03/06/13	04/23/12	33 000	1,268.03	1,726.61	-458.58				
Sale	03/06/13	04/24/12	27 000	1,037.48	1,404.52	-367.04				
Sale	03/06/13	04/27/12	27 000	1,037 48	1,471.50	-434.02				
Sale	03/06/13	04/30/12	22 000	845.35	1,160 70	-315 35				
Sale	03/06/13	05/17/12	14 000	537.95	702 18	-164 23				
Sale	03/06/13	05/18/12	44.000	1,690.71	2,151.43	-460.72				
Sale	03/06/13	11/28/12	26 000	999.06	1,348.63	-349.57				
Subtotals				**12,065.52**	**16,414.77**					
ZILLOW INC COM USD0.0001, Z, 98954A107										
Sale	01/03/13	05/22/12	12 000	338 91	453 21	-114 30				
Sale	01/03/13	05/23/12	29 000	819 02	1,145 09	-326 07				
Sale	01/03/13	05/24/12	33.000	931 99	1,360 57	-428 58				
Sale	01/03/13	05/25/12	9.000	254 18	380 72	-126 54				
Sale	01/03/13	05/30/12	30.000	847 27	1,194 16	-346 89				
Sale	01/03/13	05/31/12	5 000	141 21	196 70	-55 49				
Sale	01/25/13	05/31/12	43.000	1,509 01	1,691.64	-182.63				
Sale	01/25/13	06/28/12	7 000	245 65	268.97	-23.32				
Sale	02/14/13	06/28/12	1.000	43.16	38.42	4.74				
Sale	02/14/13	06/29/12	30 000	1,294 78	1,150.32	144.46				
Sale	02/14/13	07/17/12	53 000	2,287 44	2,214 02	73.42				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No **479-650757** Customer Service: 703-740-1000
Recipient ID No.**54-1933631** Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below **in bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
ZILLOW INC COM USD0.0001, Z, 98954A107										
Sale	02/14/13	07/18/12	12.000	517.91	528 02	-10 11				
Sale	02/14/13	10/02/12	33.000	1,424.26	1,299.91	124.35				
Sale	02/14/13	11/06/12	61.000	2,632.71	1,740.12	892.59				
Sale	02/15/13	11/06/12	30.000	1,286 83	855 79	431 04				
Sale	02/15/13	11/07/12	9.000	386 05	267 51	118 54				
Subtotals				**14,960.38**	**14,785.17**					
TOTALS				**87,268.80**	**86,708.41**			**0.00**		
	Box A Short-Term Realized Gain					**15,231.34**				
	Box A Short-Term Realized Loss					**-14,670.95**				
	Box A Wash Sale Loss Disallowed						**0.00**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No **479-650757** Customer Service: 703-740-1000
Recipient ID No.**54-1933631** Payer's Fed ID Number. 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis **is not reported** **to the IRS** --report on Form 8949 with Box B checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
TOOTSIE ROLL INDS, TR, 890516107										
Cash In Lieu	04/08/13	04/08/13	0.000	19.15	0.00	19.15				
TOTALS				**19.15**	**0.00**			**0.00**		
	Box B Short-Term Realized Gain					**19.15**				
	Box B Short-Term Realized Loss					**0.00**				
	Box B Wash Sale Loss Disallowed						**0.00**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION Account No **479-650757** Customer Service: 703-740-1000
Recipient ID No.**54-1933631** Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
ACME PACKET INC COM, 004764106										
Sale	01/07/13	10/05/11	4 000	93 46	156.88	-63 42				
Sale	01/07/13	10/21/11	36 000	841.17	1,156 03	-314 86				
Sale	01/08/13	10/21/11	67 000	1,532.69	2,151 50	-618 81				
Sale	01/09/13	10/21/11	2.000	43.59	64 22	-20.63				
Sale	01/09/13	10/27/11	14.000	305.12	490 63	-185.51				
Sale	02/05/13	10/27/11	22.000	637.81	770.98	-133.17				
Sale	02/05/13	10/28/11	16.000	463 86	585 17	-121.31				
Sale	02/05/13	10/31/11	12.000	347 90	461 75	-113.85				
Sale	02/05/13	11/30/11	21 000	608 81	709 35	-100.54				
Sale	03/05/13	11/30/11	24 000	698 32	810 68	-112.36				
Sale	03/05/13	12/01/11	20 000	581 94	697 03	-115.09				
Sale	03/05/13	12/20/11	40.000	1,163.87	1,287.10	-123.23				
Sale	03/05/13	01/19/12	30.000	872 91	919.07	-46.16				
Subtotals				**8,191.45**	**10,260.39**					
CHICAGO BRIDGE & IRON COMPANY N V EUR0 , CBI, 167250109										
Sale	02/04/13	05/06/11	18 000	922.54	698 13	224 41				
Sale	02/05/13	05/06/11	66.000	3,423.52	2,559 83	863 69				
Sale	02/05/13	06/23/11	29.000	1,504.28	1,031 72	472.56				
Sale	02/05/13	06/24/11	7 000	363 10	253.21	109.89				
Sale	02/06/13	06/24/11	11.000	571.31	397.89	173 42				
Sale	02/06/13	08/09/11	15 000	779 05	493.29	285.76				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No. **479-650757** Customer Service. 703-740-1000
Recipient ID No **54-1933631** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
CHICAGO BRIDGE & IRON COMPANY N V EUR0., CBI, 167250109										
Subtotals				**7,563.80**	**5,434.07**					
COINSTAR INC, 19259P300										
Sale	02/08/13	10/05/11	33.000	1,576.96	1,505.75	71.21				
Sale	02/08/13	10/27/11	30.000	1,433.60	1,664.96	-231.36				
Sale	02/08/13	11/08/11	26 000	1,242 44	1,294 59	-52.15				
Subtotals				**4,253.00**	**4,465.30**					
COMMVAULT SYS INC COM, CVLT, 204166102										
Sale	01/07/13	09/20/11	9.000	601 51	330.81	270.70				
Sale	01/07/13	09/21/11	1.000	66.83	37.89	28.94				
Sale	01/08/13	09/21/11	26.000	1,734.77	985.08	749.69				
Sale	01/30/13	09/21/11	16.000	1,221.16	606.20	614.96				
Subtotals				**3,624.27**	**1,959.98**					
COMSTOCK RES INC, CRK, 205768203										
Sale	01/04/13	01/10/11	36.000	533 19	892.86	-359 67				
Sale	01/04/13	01/11/11	26.000	385 09	649 74	-264 65				
Sale	01/07/13	01/11/11	32 000	480 96	799 68	-318.72				
Sale	01/07/13	01/27/11	52 000	781 56	1,403 90	-622.34				
Sale	01/07/13	01/28/11	16 000	240 48	442.22	-201.74				
Sale	01/07/13	02/07/11	76 000	1,142 27	2,087.63	-945.36				
Sale	01/08/13	02/07/11	17 000	238.21	466.97	-228.76				
Sale	01/09/13	02/07/11	5.000	69.35	137 35	-68.00				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No. **479-650757** Customer Service 703-740-1000
Recipient ID No **54-1933631** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
8 Description, 1d Stock or Other Symbol, CUSIP										
COMSTOCK RES INC, CRK, 205768203										
Sale	01/09/13	02/08/11	171 000	2,371.69	4,530.67	-2,158.98				
Sale	01/09/13	02/23/11	30 000	416.09	816.60	-400 51				
Sale	01/09/13	09/02/11	54 000	748.95	1,042 15	-293 20				
Sale	01/10/13	09/02/11	33.000	471 76	636 87	-165 11				
Sale	01/10/13	09/06/11	8.000	114 37	167 99	-53 62				
Sale	01/10/13	10/05/11	40.000	571 83	651 53	-79.70				
Subtotals				**8,565.80**	**14,726.16**					
HEALTH MGMT ASSOC INC CL A, HMA, 421933102										
Sale	04/18/13	07/28/11	110.000	1,190.68	1,088 23	102 45				
IBERIABANK CORP, IBKC, 450828108										
Sale	03/04/13	04/27/11	24 000	1,169 95	1,441.44	-271 49				
Sale	03/05/13	04/27/11	10 000	491.11	600.60	-109 49				
Sale	03/05/13	04/28/11	15 000	736.67	902.72	-166 05				
Sale	03/06/13	04/28/11	9.000	432.79	541 63	-108 84				
Sale	03/07/13	04/28/11	11.000	536 34	661 99	-125.65				
Sale	03/07/13	04/28/11	15.000	739 18	902 71	-163.53				
Sale	03/07/13	04/29/11	1 000	49 28	60.78	-11 50				
Sale	03/08/13	04/29/11	22 000	1,090 57	1,337.14	-246.57				
Sale	03/11/13	04/29/11	1 000	48 86	60.78	-11.92				
Sale	03/11/13	05/02/11	12 000	586.28	725.63	-139 35				
Sale	03/12/13	05/02/11	8 000	379.89	483.76	-103 87				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION — Account No. **479-650757** Customer Service: 703-740-1000
Recipient ID No **54-1933631** Payer's Fed ID Number. 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
IBERIABANK CORP, IBKC, 450828108										
Sale	03/13/13	05/02/11	4.000	196.18	241.88	-45 70				
Sale	03/13/13	05/03/11	12.000	588.54	739.66	-151 12				
Sale	03/13/13	05/04/11	7.000	343.31	427 59	-84 28				
Sale	03/14/13	05/04/11	16.000	777.67	977.35	-199 68				
Sale	03/15/13	05/04/11	6.000	295.33	366.50	-71 17				
Sale	03/15/13	05/05/11	24.000	1,181.30	1,464.62	-283.32				
Sale	03/15/13	05/06/11	17.000	836 76	1,036 23	-199 47				
Sale	03/15/13	05/10/11	3.000	147.66	185 06	-37 40				
Sale	03/18/13	05/10/11	7 000	344 96	431.80	-86 84				
Sale	03/18/13	05/20/11	22.000	1,084.18	1,312.29	-228.11				
Sale	03/19/13	05/31/11	11.000	541 35	662.46	-121.11				
Sale	03/19/13	06/01/11	9 000	442 92	543.12	-100.20				
Sale	03/19/13	11/18/11	12.000	590 56	624 30	-33.74				
Sale	03/19/13	11/21/11	8 000	393 71	418 42	-24.71				
Sale	03/19/13	03/08/12	21 000	1,033 48	1,117 81	-84 33				
Sale	03/19/13	03/09/12	1 000	49 21	55 32	-6 11				
Sale	03/20/13	03/09/12	10 000	487 71	553 20	-65.49				
Subtotals				**15,595 75**	**18,876.79**					
WADDELL & REED FINL CL A, WDR, 930059100										
Sale	01/24/13	01/06/12	42.000	1,581 05	1,102 71	478.34				
Sale	02/26/13	01/06/12	50 000	1,988 34	1,312.75	675.59				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION | Account No **479-650757** | Customer Service 703-740-1000
Recipient ID No **54-1933631** | Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
WADDELL & REED FINL CL A, WDR, 930059100										
Sale	02/26/13	01/09/12	11.000	437 43	290 61	146 82				
Subtotals				**4,006.82**	**2,706.07**					
TOTALS				**52,991.57**	**59,516.99**			**0.00**		
	Box D Long-Term Realized Gain					**5,268.43**				
	Box D Long-Term Realized Loss					**-11,793.85**				
	Box D Wash Sale Loss Disallowed						**0.00**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION — Account No. **479-650757** Customer Service: 703-740-1000
Recipient ID No. **54-1933631** Payer's Fed ID Number. 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
ADVISORY BRD CO, ABCO, 00762W107										
Sale	04/18/13	05/19/09	18.000	868 40	206 79	661 61				
Sale	04/18/13	06/11/09	24.000	1,157 87	327 88	829 99				
Sale	04/18/13	06/26/09	19.000	916 64	254 04	662 60				
Subtotals				**2,942.91**	**788.71**					
ANALOGIC CORPORATION, ALOG, 032657207										
Sale	01/25/13	05/04/04	21.000	1,629.04	999.39	629.65				
Sale	01/25/13	11/09/07	7 000	543 01	372 71	170 30				
Subtotals				**2,172.05**	**1,372.10**					
BJ'S RESTAURANTS INC, BJRI, 09180C106										
Sale	03/05/13	05/14/09	27 000	791 89	400.61	391.28				
Sale	03/05/13	08/03/09	16 000	469.27	282.99	186.28				
Sale	03/05/13	08/04/09	6 000	175.97	105.99	69.98				
Sale	03/06/13	08/04/09	35 000	1,006 11	618.29	387.82				
Sale	03/07/13	08/04/09	15.000	417.32	264.98	152.34				
Sale	03/07/13	08/04/09	1.000	28.24	17 66	10 58				
Sale	03/07/13	09/29/09	15.000	423.62	229 44	194 18				
Subtotals				**3,312.42**	**1,919.96**					
CHICAGO BRIDGE & IRON COMPANY N.V. EURO., CBI, 167250109										
Sale	01/29/13	08/26/10	4 000	186 51	86 37	100 14				
Sale	02/01/13	08/26/10	17 000	861 08	367 06	494 02				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No. **479-650757** Customer Service. 703-740-1000
Recipient ID No. **54-1933631** Payer's Fed ID Number. 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis <u>is not reported</u> to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
CHICAGO BRIDGE & IRON COMPANY N.V. EURO , CBI, 167250109										
Sale	02/01/13	08/27/10	3 000	151.96	67.15	84.81				
Sale	02/04/13	08/27/10	26 000	1,332.56	582.00	750.56				
Subtotals				**2,532.11**	**1,102.58**					
GLACIER BANCORP INC, GBCI, 37637Q105										
Sale	04/18/13	10/14/10	44.000	764.33	668.10	96.23				
Sale	04/18/13	11/11/10	83.000	1,441.80	1,139.74	302.06				
Sale	04/18/13	11/12/10	9.000	156 33	123 19	33 14				
Subtotals				**2,362.46**	**1,931.03**					
GRAND CANYON ED INC COM, LOPE, 38526M106										
Sale	01/23/13	10/21/09	9 000	188 74	179.67	9.07				
Sale	01/24/13	10/21/09	39.000	871.33	778.57	92 76				
Sale	01/24/13	10/22/09	20.000	446.84	410 50	36.34				
Sale	01/24/13	10/23/09	9.000	201.08	174.32	26.76				
Subtotals				**1,707.99**	**1,543.06**					
HEALTH MGMT ASSOC INC CL A, HMA, 421933102										
Sale	01/23/13	07/28/09	63 000	616.25	371.00	245.25				
Sale	01/23/13	07/30/09	124.000	1,212.94	793.42	419.52				
Sale	04/18/13	07/30/09	22 000	238.14	140.77	97.37				
Sale	04/18/13	10/29/09	63.000	681.93	437.94	243.99				
Sale	04/18/13	11/10/09	85.000	920 07	564.98	355.09				
Sale	04/18/13	07/28/10	204 000	2,208 17	1,448.16	760 01				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No **479-650757** Customer Service: 703-740-1000
Recipient ID No.**54-1933631** Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
HEALTH MGMT ASSOC INC CL A, HMA, 421933102										
Subtotals				**5,877.50**	**3,756.27**					
IXIA, XXIA, 45071R109										
Sale	01/07/13	09/14/10	29 000	507.31	365.44	141.87				
Sale	01/07/13	09/15/10	49 000	857.18	625 91	231 27				
Sale	01/08/13	09/16/10	33.000	561.84	427 32	134.52				
Sale	01/08/13	09/17/10	8.000	136.20	101.30	34.90				
Sale	02/14/13	09/17/10	13.000	254 80	164 62	90 18				
Sale	02/14/13	09/17/10	42.000	871 80	531 85	339 95				
Sale	02/14/13	09/20/10	23.000	477 42	308 06	169.36				
Sale	02/15/13	09/20/10	4 000	81 19	53.57	27.62				
Sale	02/15/13	09/21/10	20 000	405.95	258.96	146.99				
Sale	03/19/13	09/21/10	8 000	165.47	103.58	61.89				
Sale	03/19/13	09/22/10	27.000	558.47	346.16	212 31				
Sale	03/19/13	09/23/10	23.000	475.74	297 39	178.35				
Sale	03/20/13	09/23/10	2.000	40 49	25.86	14.63				
Sale	03/20/13	09/24/10	13 000	263 17	180.80	82 37				
Sale	03/20/13	10/13/10	21 000	425.13	298.95	126.18				
Sale	04/18/13	10/13/10	18 000	295.78	256.24	39.54				
Sale	04/18/13	10/14/10	29.000	476.53	418.83	57 70				
Sale	04/18/13	10/15/10	23.000	377.94	337.71	40 23				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No **479-650757** Customer Service. 703-740-1000
Recipient ID No. **54-1933631** Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis <u>is not reported</u> to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
IXIA, XXIA, 45071R109										
Sale	04/18/13	10/18/10	25.000	410.81	366.02	44 79				
Sale	04/18/13	10/19/10	80.000	1,314 58	1,097 62	216 96				
Subtotals				**8,957.80**	**6,566.19**					
NETGEAR INC, NTGR, 64111Q104										
Sale	04/18/13	02/11/10	41 000	1,137 84	991 95	145 89				
Sale	04/18/13	03/03/10	74 000	2,053 66	2,005 07	48 59				
Sale	04/18/13	03/04/10	17.000	471.78	463 84	7 94				
Subtotals				**3,663.28**	**3,460.86**					
SCRIPPS E W CO OHIO CL A NEW, SSP, 811054402										
Sale	03/20/13	08/14/09	63 000	722 26	433 54	288.72				
Sale	03/20/13	08/17/09	9 000	103.18	63.47	39 71				
Sale	03/21/13	08/17/09	37 000	420.83	260.95	159.88				
Sale	03/21/13	08/18/09	69 000	784.79	494.59	290 20				
Sale	03/21/13	08/19/09	19.000	216.10	137.04	79.06				
Sale	03/22/13	08/19/09	27.000	313.89	194.73	119.16				
Sale	03/22/13	08/24/09	34.000	395 27	269.58	125.69				
Sale	03/22/13	08/25/09	23.000	267.39	196.56	70 83				
Sale	03/22/13	08/26/09	46 000	534.78	357 80	176 98				
Sale	03/22/13	08/27/09	20.000	232 51	155 29	77 22				
Sale	03/25/13	08/27/09	29.000	333 73	225 17	108 56				
Sale	03/25/13	09/29/09	16.000	184 13	131 97	52.16				

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No. **479-650757** Customer Service: 703-740-1000
Recipient ID No. **54-1933631** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS –report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below **in bold** type)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
SCRIPPS E W CO OHIO CL A NEW, SSP, 811054402										
Subtotals				**4,508.86**	**2,920.69**					
STIFEL FINL CORP, SF, 860630102										
Sale	01/17/13	11/10/10	52.000	1,798 90	1,884 16	-85.26				
Sale	01/18/13	11/10/10	9 000	297 41	326 10	-28.69				
Sale	01/18/13	11/11/10	3 000	99 14	109 60	-10.46				
Sale	04/18/13	11/11/10	54 000	1,712 08	1,972.80	-260.72				
Sale	04/18/13	11/12/10	22 000	697 52	795.56	-98.04				
Subtotals				**4,605.05**	**5,088.22**					
TEXAS ROADHOUSE INC COM, TXRH, 882681109										
Sale	01/10/13	03/05/10	106 000	1,847.29	1,507 74	339.55				
Sale	01/10/13	03/08/10	9.000	156.84	128.12	28.72				
Sale	01/24/13	03/08/10	89 000	1,545 63	1,266.96	278 67				
Sale	01/25/13	03/08/10	33.000	559 05	469.77	89 28				
Subtotals				**4,108.81**	**3,372.59**					
TOTALS				**46,751.24**	**33,822.26**			**0.00**		
		Box E Long-Term Realized Gain				**13,412.15**				
		Box E Long-Term Realized Loss				**-483.17**				
		Box E Wash Sale Loss Disallowed					**0.00**			

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2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No. **479-650757** Customer Service 703-740-1000
Recipient ID No. **54-1933631** Payer's Fed ID Number. 04-3523567

For any transaction listed on Form 1099-B in a section indicating that **"basis <u>is reported</u> to the IRS"**, we are reporting to the IRS: **1c** type of gain or loss (i.e short-term or long-term), **6** basis reported to IRS, **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a**, **1b**, **1e**, **2a** and **2b**, **3**, **4**, **5**, **13**, **14** and **15**. We are not reporting to the IRS: the Action, the Gain / Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that **"basis <u>is not reported</u> to the IRS"**, we are reporting to the IRS: **6** Noncovered security **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a**, **1e**, **2a** and **2b**, **4**, **13**, **14** and **15** We are not reporting to the IRS: **1c** type of gain or loss (i e short-term or long-term), the Action, the Gain / Loss, columns **1b**, **3**, **5**, and all subtotals and totals

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(a) Gross proceeds less commissions

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION Account No. **Z83-049581** Customer Service 800-544-5704
Recipient ID No **54-1933631** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP										
Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
DELL INC *EXCHANGED FOR CASH AT $13 75 P, 24702R101										
Merger	10/30/13	03/04/04	550 000	7,562.50	18,095 00(f)	-10,532 50				
TOTALS				**7,562.50**	**18,095.00**			**0.00**		
	Box B Long-Term Realized Gain					**0.00**				
	Box B Long-Term Realized Loss					**-10,532 50**				
	Box B Wash Sale Loss Disallowed						**0.00**			

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(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

(f) Gain/loss information for this transaction is provided based on information available from the company or other sources regarding the aggregate cash and fair market value of shares and other property received on the date of the merger. Consult your tax advisor for information on how to report this transaction on your return.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

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2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No **Z83-337498** Customer Service: 800-544-5704
Recipient ID No. **54-1933631** Payer's Fed ID Number. 04-3523567

FORM 1099-B* 2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c** & **6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
MALLINCKRODT PLC ORDINARY USD, MNK, G5785G107										
Cash In Lieu	07/10/13	07/10/13	0.000	15.85	0 00	15 85				
TOTALS				**15.85**	**0.00**			**0.00**		
	Box B Short-Term Realized Gain					**15.85**				
	Box B Short-Term Realized Loss					**0.00**				
	Box B Wash Sale Loss Disallowed						**0.00**			

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Fidelity INVESTMENTS

2013 TAX REPORTING STATEMENT

THE BANSAL FOUNDATION

Account No. **Z83-337498** Customer Service. 800-544-5704
Recipient ID No **54-1933631** Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2013 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis <u>is not reported</u> to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
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8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
AMERICAN GREETING CPCLASS A *EXCHANGED F, 026375105										
Merger	08/09/13	03/04/04	90 000	1,710.00	2,070 00(f)	-360 00				
Merger	08/09/13	05/04/04	187.000	3,553.00	3,850 33(f)	-297 33				
Merger	08/09/13	07/22/04	203.000	3,857.00	4,673 06(f)	-816 06				
Subtotals				**9,120.00**	**10,593.39**					
TOTALS				**9,120.00**	**10,593.39**			**0.00**		
		Box E Long-Term Realized Gain				**0.00**				
		Box E Long-Term Realized Loss				**-1,473.39**				
		Box E Wash Sale Loss Disallowed					**0.00**			

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(f) Gain/loss information for this transaction is provided based on information available from the company or other sources regarding the aggregate cash and fair market value of shares and other property received on the date of the merger. Consult your tax advisor for information on how to report this transaction on your return

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