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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2013**

**Open to Public Inspection**

**For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013**

Name of foundation ROBERT BLAIR FOUNDATION		<b>A Employer identification number</b> 54-1879517
Number and street (or P O box number if mail is not delivered to street address) Room/suite 6117 ST ANDREWS LANE		<b>B Telephone number (see instructions)</b> (804) 285-1529
City or town, state or province, country, and ZIP or foreign postal code RICHMOND, VA 23226		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 133,508	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))				
<b>Revenue</b>				
<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
<b>3</b> Interest on savings and temporary cash investments	279	279		
<b>4</b> Dividends and interest from securities	3,324	3,324		
<b>5a</b> Gross rents				
<b>b</b> Net rental income or (loss)				
<b>6a</b> Net gain or (loss) from sale of assets not on line 10	19,107			
<b>b</b> Gross sales price for all assets on line 6a 197,445				
<b>7</b> Capital gain net income (from Part IV, line 2)		19,107		
<b>8</b> Net short-term capital gain				
<b>9</b> Income modifications				
<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold				
<b>c</b> Gross profit or (loss) (attach schedule)				
<b>11</b> Other income (attach schedule)				
<b>12 Total.</b> Add lines 1 through 11	22,710	22,710		
<b>Operating and Administrative Expenses</b>				
<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
<b>14</b> Other employee salaries and wages				
<b>15</b> Pension plans, employee benefits				
<b>16a</b> Legal fees (attach schedule)				
<b>b</b> Accounting fees (attach schedule)	1,050	1,050		0
<b>c</b> Other professional fees (attach schedule)	1,348	1,348		0
<b>17</b> Interest				
<b>18</b> Taxes (attach schedule) (see instructions)	41	41		0
<b>19</b> Depreciation (attach schedule) and depletion				
<b>20</b> Occupancy				
<b>21</b> Travel, conferences, and meetings				
<b>22</b> Printing and publications				
<b>23</b> Other expenses (attach schedule)	95	95		0
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	2,534	2,534		0
<b>25</b> Contributions, gifts, grants paid	13,800			13,800
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	16,334	2,534		13,800
<b>27</b> Subtract line 26 from line 12				
<b>a Excess of revenue over expenses and disbursements</b>	6,376			
<b>b Net investment income</b> (if negative, enter -0-)		20,176		
<b>c Adjusted net income</b> (if negative, enter -0-)				

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	1,650	1,675	1,675	
	<b>2</b> Savings and temporary cash investments . . . . .	3,092	3,177	3,177	
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	33,584 <input type="checkbox"/>	0	0	
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	81,977 <input type="checkbox"/>	0	0	
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .				
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .	0 <input type="checkbox"/>	121,444	128,656	
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
<b>15</b> Other assets (describe ▶ _____)	<input type="checkbox"/> 155 <input type="checkbox"/>	0 <input type="checkbox"/>	0 <input type="checkbox"/>		
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	120,458	126,296	133,508		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .				
	<b>18</b> Grants payable . . . . .				
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ▶ _____)				
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .				
	<b>25</b> Temporarily restricted . . . . .				
	<b>26</b> Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	120,458	126,296		
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	0	0		
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	0	0		
<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	120,458	126,296			
<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	120,458	126,296			

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	120,458
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	6,376
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	126,834
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____ <input type="checkbox"/>	<b>5</b>	538
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	126,296

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>	See Additional Data Table		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>	See Additional Data Table		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	19,107
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	11,245	137,284	0.081910
2011	11,705	143,211	0.081733
2010	8,000	141,078	0.056706
2009	10,742	131,618	0.081615
2008	8,778	156,940	0.055932

  

<b>2</b>	<b>Total</b> of line 1, column (d).	<b>2</b>	0.357896
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.071579
<b>4</b>	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	<b>4</b>	134,040
<b>5</b>	Multiply line 4 by line 3.	<b>5</b>	9,594
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	202
<b>7</b>	Add lines 5 and 6.	<b>7</b>	9,796
<b>8</b>	Enter qualifying distributions from Part XII, line 4.	<b>8</b>	13,800

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes categories like Exempt operating foundations, Domestic foundations, Tax under section 511, Credits/Payments, and Tax due. Values range from 0 to 202.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, unrelated business income, and asset requirements.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>MARGARET M COUCH</b> Telephone no <b>(804) 285-1529</b> Located at <b>6117 ST ANDREWS LANE RICHMOND VA</b> ZIP +4 <b>23226</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <b>15</b>			
<b>16</b>	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country <b>N/A</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20___, 20___, 20___, 20___</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions).	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20___, 20___, 20___, 20___</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> )	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<b>5b</b>		
	<b>6b</b>		<b>No</b>
	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARGARET M COUCH 6117 ST ANDREWS LANE RICHMOND, VA 23226	DIRECTOR/PRESIDENT 1 00	0	0	0
W BLAIR FARINHOLT 521 EAST WESLEY ROAD NE ATLANTA, GA 30305	DIRECTOR/SECRETARY 1 00	0	0	0
ROBERT M FARINHOLT 19 FARLEY STREET GREENWICH, CT 06830	DIRECTOR/TREASURER 1 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> NONE	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> NONE	0
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	0

**Total.** Add lines 1 through 3 . . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	131,041
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	5,040
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	136,081
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	136,081
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	2,041
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	134,040
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	6,702

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	6,702
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5. . . . .	<b>2a</b>	202
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	202
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	6,500
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	6,500
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	6,500

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	13,800
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	13,800
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	202
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	13,598

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				6,500
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only. . . . .			0	
<b>b</b> Total for prior years 20__ , 20__ , 20__		0		
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .				956
<b>b</b> From 2009. . . . .				4,177
<b>c</b> From 2010. . . . .				1,020
<b>d</b> From 2011. . . . .				4,834
<b>e</b> From 2012. . . . .				4,391
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	15,378			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>13,800</u>				
<b>a</b> Applied to 2012, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2013 distributable amount. . . . .				6,500
<b>e</b> Remaining amount distributed out of corpus	7,300			
<b>5</b> Excess distributions carryover applied to 2013 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	22,678			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . . .	956			
<b>9 Excess distributions carryover to 2014.</b> Subtract lines 7 and 8 from line 6a . . . . .	21,722			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .				4,177
<b>b</b> Excess from 2010. . . . .				1,020
<b>c</b> Excess from 2011. . . . .				4,834
<b>d</b> Excess from 2012. . . . .				4,391
<b>e</b> Excess from 2013. . . . .				7,300

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2013</b>	<b>(b) 2012</b>	<b>(c) 2011</b>	<b>(d) 2010</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

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**b** The form in which applications should be submitted and information and materials they should include

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**c** Any submission deadlines

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b> 13,800
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b> 0





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
27 000 FINANCIAL SECTOR SPD ETF	P	2013-02-07	2013-11-22
79 000 FIRST EAGLE GOLD FD-I	P	2013-02-07	2013-08-06
27 605 HIGHLAND LNG/SHRT EQTY Z	P	2013-02-07	2013-11-22
65 000 ISHARES CORE TOT US ETF	P	2013-02-07	2013-11-22
57 000 ISHARES IBOXX INVT ETF	P	2013-02-07	2013-11-22
28 000 ISHARES TIP BOND ETF	P	2013-02-07	2013-11-22
26 000 ISHS 0-5YR TIPS BOND ETF	P	2013-02-07	2013-11-22
352 000 LOOMIS SAYLES STRT INC Y	P	2013-02-07	2013-11-22
0 6 LORD ABBETT BOND DEB F	P	2013-05-01	2013-11-22
674 000 LORD ABBETT BOND DEB F	P	2013-02-07	2013-11-22
132 000 POWERSHARES FD TR II ETF	P	2013-02-07	2013-11-22
14 000 POWERSHARES GLBL WTR ETF	P	2013-02-07	2013-11-22
161 000 RYDEX MNGD FUTR STRAT H	P	2013-02-07	2013-11-22
9 000 SPDR DOWN JONES REIT ETF	P	2013-02-07	2013-11-22
83 000 SPDR S P WORLD EX-US ETF	P	2013-02-07	2013-11-22
13 000 TECHNOLOGY SECTOR SP ETF	P	2013-02-07	2013-11-22
38 000 VANGUARD LRG CAP ETF	P	2013-02-07	2013-11-22
7 000 VANGUARD MID CAP ETF	P	2013-02-07	2013-11-22
52 000 VANGUARD TOTAL BOND ETF	P	2013-02-07	2013-11-22
9 000 VANGUARD MEGA CAP ETF	P	2013-02-07	2013-11-22
3 APPLCE INC	P	2012-05-23	2013-02-07
2 APPLE INC	P	2012-06-20	2013-02-07
1 APPLE INC	P	2012-10-24	2013-02-07
13 BMC SOFTWARE INC	P	2013-01-30	2013-02-07
41 CVS CAREMARK CORP	P	2012-10-24	2013-02-07
4 COSTCO WHOLESALE CRP DEL	P	2013-01-30	2013-02-07
20 CHICAGO BRDG & IRON CO NV	P	2012-03-08	2013-02-07
20 DOLLAR GENERAL CORP	P	2012-05-09	2013-02-07
17 DOLLAR GENERAL CORP	P	2012-08-01	2013-02-07
38 DIRECTTV SHS	P	2013-01-24	2013-02-07

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
36 EBAY INC	P	2012-11-29	2013-02-07
1 GOOGLE INC CL A	P	2012-11-29	2013-02-07
9 WW GRAINGER INCORP	P	2012-08-01	2013-02-07
7 HERBALIFE LTD	P	2012-02-15	2013-01-10
17 IHS INC	P	2012-04-09	2013-02-07
12 KANSAS CITY SOUTHERN	P	2012-10-24	2013-02-07
62 LKQ CORP	P	2012-03-22	2013-01-30
13 MEAD JOHNSON NUTRITION CO	P	2012-08-22	2013-02-07
57 ORACLE CORP	P	2013-01-10	2013-02-07
14 PETSMART INC	P	2012-12-20	2013-02-07
23 PHILIP MORRIS INTL INC	P	2013-01-30	2013-02-07
9 PRECISION CASTPARTS	P	2012-03-08	2013-02-07
17 QUALCOMM INC	P	2012-06-20	2013-02-07
35 RED HAT INC	P	2012-08-01	2013-02-07
17 STARBUCKS CORP	P	2012-09-21	2013-02-07
22 STARBUCKS CORP	P	2012-10-17	2013-02-07
809 FIRST EAGLE GOLD FUND	P	2013-02-07	2013-04-30
909 HIGHLAND LONG/SHORT EQUITY FD	P	2013-02-07	2013-04-30
497 GUGGENHEIM MANAGED FUTURES STRATEGY	P	2013-02-07	2013-04-26
043 LOOMIS SAYLES STRATEGICE INC FD	P	2013-02-07	2013-04-26
1000 FEDERAL HOME LN MTG CORP NOTES 1.75%	P	2012-04-16	2013-02-04
1000 FEDERAL HOME LN MTG CORP NOTES .875%	P	2013-01-28	2013-02-04
1000 FEDERAL HOME LN MTG CORP NOTES .875%	P	2012-10-12	2013-02-04
2000 US TREASURY NOTE .875%	P	2013-01-11	2013-02-04
2000 US TREASURY NOTE .3125%	P	2012-03-16	2013-02-04
1000 US TREASURY NOTE .45%	P	2012-12-27	2013-02-04
2000 US TREASURY NOTE 1.75%	P	2012-10-12	2013-02-04
34 AKAMAI TECHNOLOGIES INC	P	2011-04-26	2013-01-10
35 AMPHENOL CORP	P	2011-05-23	2013-02-07
1 ALLERGAN INC	P	2011-05-23	2013-02-07

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
46 ALTERA CORP	P	2011-08-10	2013-02-07
40 ACCENTURE PLC SHS	P	2011-05-23	2013-02-07
37 AMERICAN TOWER REIT INC	P	2011-03-23	2013-02-07
36 BMC SOFTWARE INC	P	2011-03-04	2013-02-07
12 BROADCOM CORP CALIF	P	2011-09-14	2013-01-24
31 CHECK POINT SOFTWARE TECH	P	2011-05-23	2013-02-07
21 COSTCO WHOLESALE CRP DEL	P	2011-03-04	2013-02-07
23 CHICAGO BRDG & IRON CO NV	P	2011-11-11	2013-02-07
30 COVIDIEN PLC SHS	P	2011-11-11	2013-02-07
43 DISCOVERY COMMUNICATN INC SERIES A	P	2011-06-24	2013-02-07
69 DONALDSON CO INC	P	2011-05-24	2013-02-07
26 EMC CORPORATION MASS	P	2011-08-31	2013-02-07
36 ECOLAB INC	P	2011-05-23	2013-02-07
1 EXPRESS SCRIPTS HLDG CO	P	2011-08-29	2013-02-07
2 GOOGLE INC	P	2011-06-15	2013-02-07
84 GILEAD SCIENCES INC COM	P	2011-05-23	2013-02-07
13 HERBALIFE LTD	P	2011-05-23	2013-01-10
26 INUIT INC	P	2011-05-23	2013-02-07
40 JUNIPER NETWORKS INC	P	2011-04-20	2013-01-30
39 JUNIPER NETWORKS INC	P	2011-09-09	2013-01-30
24 MONSANTO CO NEW DEL	P	2011-05-23	2013-02-07
25 NATIONAL OILWELL VARCO	P	2011-06-15	2013-02-07
21 NU SKIN ENTERPRISES A	P	2011-09-23	2013-02-07
2 NIKE INC CL B	P	2011-08-29	2013-02-07
29 PRICE T ROWE GROUP INC	P	2011-04-26	2013-02-07
7 PRAXAIR INC	P	2011-05-23	2013-01-30
29 ROSS STORES INC COM	P	2011-05-23	2013-02-07
1 SCHLUMBERGER LTD	P	2011-08-29	2013-02-07
12 TRACTOR SUPPLY CO	P	2011-02-06	2013-02-07
10 UNITED TECHS CORP COM	P	2011-11-11	2013-02-07

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
22 VISA INC CL A SHS	P	2011-05-23	2013-02-07
13 WATERS CORP	P	2011-05-23	2013-02-07
54 WELLS FARGO & CO NEWDEL	P	2011-05-23	2013-02-07
1000 FEDERAL HOME LN MTG CORP NOTES 2 375%	P	2012-01-23	2013-02-04
1000 FEDERAL HOME LN MTG CORP NOTES 1 375%	P	2011-02-11	2013-02-04
1000 US TREASURY NOTE 875%	P	2011-12-20	2013-02-04
1000 US TREASURY NOTE 25%	P	2012-02-03	2013-02-04
1000 US TREASURY NOTE 875%	P	2012-02-03	2013-02-04
1000 US TREASURY NOTE 4 25%	P	2008-10-01	2013-01-28
1000 US TREASURY NOTE 4 25%	P	2009-07-31	2013-01-28
1000 US TREASURY NOTE 4 25%	P	2009-07-31	2013-02-04
1000 US TREASURY NOTE 3 125%	P	2011-09-28	2013-02-04
1000 US TREASURY NOTE 2 75%	P	2009-01-02	2013-01-11
3000 US TREASURY NOTE 4 5%	P	2010-12-29	2013-02-04
1000 US TREASURY NOTE 2 75%	P	2010-06-30	2013-02-04
2000 US TREASURY NOTE 2 625%	P	2010-12-02	2013-02-04
3000 US TREASURY NOTE 1 25%	P	2011-05-27	2013-02-04
1000 US TREASURY NOTE 3 625%	P	2011-03-23	2013-02-04
1000 US TREASURY NOTE 2 25%	P	2011-06-28	2013-02-04
3000 FEDERAL NATL MTG ASSOC NOTES 2 625%	P	2010-02-09	2013-02-04
1000 FEDERAL NATL MTG ASSOC NOTES 1%	P	2011-03-16	2013-02-04
1000 FEDERAL NATL MTG ASSOC NOTES 1 625%	P	2011-02-04	2013-02-04
25 ALLERGAN INC	P	2010-12-08	2013-02-07
42 BROADCOM CORP CALIF	P	2009-09-02	2013-01-24
80 EMC CORPORATION MASS	P	2009-06-10	2013-02-07
32 EXPRESS SCRIPTS HLDG CO	P	2009-04-20	2013-02-07
25 GOOGLE INC CL A	P	2009-06-10	2013-02-07
42 NIKE INC CL B	P	2009-01-14	2013-02-07
12 PRAXAIR INC	P	2010-12-09	2013-01-30
17 QUALCOMM INC	P	2009-01-14	2013-02-07

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
15 QUALCOMM INC	P	2010-03-04	2013-02-07
32 SCHLUMBERGER LTD	P	2010-11-19	2013-02-07
7 UNITED TECHS CORP COM	P	2008-03-27	2013-02-07
13 UNITED TECHS CORP COM	P	2009-03-26	2013-02-07
CAPITAL GAINS DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
579		472	107
1,281		2,052	-771
357		318	39
6,969		7,168	-199
6,506		6,806	-300
3,133		3,386	-253
2,639		2,682	-43
5,762		5,526	236
5		5	0
5,574		5,527	47
3,147		3,413	-266
309		264	45
3,449		3,444	5
651		678	-27
2,401		2,145	256
444		383	61
3,144		2,617	527
754		617	137
4,204		4,338	-134
555		463	92
1,372		1,673	-301
915		1,170	-255
457		617	-160
543		540	3
2,097		1,893	204
406		411	-5
1,050		911	139
912		941	-29
776		869	-93
1,970		2,037	-67

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
1,997		1,912	85
766		689	77
1,942		1,772	170
270		417	-147
1,743		1,690	53
1,135		953	182
1,400		971	429
997		932	65
1,977		1,984	-7
923		995	-72
2,043		2,020	23
1,683		1,538	145
1,126		976	150
1,909		1,905	4
941		874	67
1,218		1,072	146
16		21	-5
10		10	0
11		11	0
1		1	0
1,024		1,004	20
993		991	2
998		1,004	-6
2,021		2,022	-1
2,242		2,190	52
1,123		1,124	-1
2,031		2,030	1
1,345		1,392	-47
2,409		1,879	530
106		83	23

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
1,575		1,755	-180
2,875		2,260	615
2,807		1,819	988
1,503		1,812	-309
411		420	-9
1,581		1,694	-113
2,132		1,522	610
1,207		909	298
1,873		1,427	446
2,987		1,806	1,181
2,585		2,016	569
641		586	55
2,628		1,891	737
55		46	9
1,533		1,007	526
3,325		1,696	1,629
501		685	-184
1,626		1,376	250
867		1,553	-686
845		830	15
2,395		1,655	740
1,679		1,895	-216
891		892	-1
108		87	21
2,100		1,831	269
770		724	46
1,722		1,163	559
78		75	3
1,232		975	257
892		787	105

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
3,476		1,688	1,788
1,188		1,268	-80
1,870		1,485	385
1,029		988	41
1,012		994	18
1,012		1,004	8
1,001		1,000	1
1,011		1,004	7
1,032		1,011	21
1,032		1,016	16
1,032		1,016	16
1,121		1,088	33
1,021		1,011	10
3,369		3,206	163
1,002		1,001	1
2,162		1,907	255
3,072		2,953	119
1,156		1,019	137
1,057		1,023	34
3,125		3,004	121
1,005		1,000	5
1,033		963	70
2,657		1,712	945
1,438		1,160	278
1,973		1,222	751
1,755		936	819
1,533		859	674
2,277		991	1,286
1,319		1,125	194
1,126		580	546

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
993		588	405
2,499		2,418	81
624		491	133
1,160		585	575
88			88

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			107
			-771
			39
			-199
			-300
			-253
			-43
			236
			0
			47
			-266
			45
			5
			-27
			256
			61
			527
			137
			-134
			92
			-301
			-255
			-160
			3
			204
			-5
			139
			-29
			-93
			-67

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			85
			77
			170
			-147
			53
			182
			429
			65
			-7
			-72
			23
			145
			150
			4
			67
			146
			-5
			0
			0
			0
			20
			2
			-6
			-1
			52
			-1
			1
			-47
			530
			23

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-180
			615
			988
			-309
			-9
			-113
			610
			298
			446
			1,181
			569
			55
			737
			9
			526
			1,629
			-184
			250
			-686
			15
			740
			-216
			-1
			21
			269
			46
			559
			3
			257
			105

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,788
			-80
			385
			41
			18
			8
			1
			7
			21
			16
			16
			33
			10
			163
			1
			255
			119
			137
			34
			121
			5
			70
			945
			278
			751
			819
			674
			1,286
			194
			546

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			405
			81
			133
			575
			88

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BIG BROTHERS BIG SISTERS 1707 SUMMIT AVENUE 200 RICHMOND,VA 23230	NONE	501(C)(3)	GENERAL FUNDING	200
CHILD FUND 2821 EMERYWOOD PARKWAY RICHMOND,VA 23261	NONE	501(C)(3)	GENERAL FUNDING	500
ELK HILL PO BOX 99 GOOCHLAND,VA 23063	NONE	501(C)(3)	GENERAL FUNDING	500
FULL CIRCLE 10611 PATTERSON BUILDING 201 RICHMOND,VA 23238	NONE	501(C)(3)	GENERAL FUNDING	100
HABITAT FOR HUMANITY 121 HABITAT STREET AMERICUS,GA 31709	NONE	501(C)(3)	GENERAL FUNDING	150
HEIFER INTERNATIONAL PO BOX 8058 LITTLE ROCK,AR 72203	NONE	501(C)(3)	GENERAL FUNDING	150
LEWIS GINTER BOTANICAL GARDEN 1800 LAKESIDE AVENUE RICHMOND,VA 23228	NONE	501(C)(3)	GENERAL FUNDING	250
MAKE A WISH FOUNDATION PO BOX 97104 WASHINGTON,DC 20090	NONE	501(C)(3)	GENERAL FUNDING	200
MASSEY CANCER CENTER MCV FOUNDATION PO BOX 980234 RICHMOND,VA 23298	NONE	501(C)(3)	GENERAL FUNDING	2,500
PETER PAUL DEVELOPMENT CENTER 1708 NORTH 22ND STREET RICHMOND,VA 23223	NONE	501(C)(3)	GENERAL FUNDING	2,500
RICHMOND BALLET 407 E CANAL STREET RICHMOND,VA 23219	NONE	501(C)(3)	GENERAL FUNDING	2,000
SHERIFF'S MEADOW FOUNDATION 57 DAVID AVENUE VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	GENERAL FUNDING	500
ST STEPHENS EPISCOPAL CHURCH 6000 GROVE AVENUE RICHMOND,VA 23226	NONE	501(C)(3)	GENERAL FUNDING	3,000
THE MONTESSORI SCHOOLE 34 WHIPPLE ROAD WILTON,CT 06897	NONE	501(C)(3)	GENERAL FUNDING	250
THE VIRGINIA HOME 1101 HAMPTON STREET RICHMOND,VA 23220	NONE	501(C)(3)	GENERAL FUNDING	500
<b>Total . . . . .</b>			<b>▶ 3a</b>	13,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VIRGINIA HOME FOR BOYS AND GIRLS 8716 WEST BROAD ST RICHMOND, VA 23294	NONE	501(C)(3)	GENERAL FUNDING	500
<b>Total . . . . .</b>				<b>13,800</b>

# TY 2013 Accounting Fees Schedule

**Name:** ROBERT BLAIR FOUNDATION

**EIN:** 54-1879517

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,050	1,050		0

**TY 2013 All Other Program  
Related Investments Schedule**

**Name:** ROBERT BLAIR FOUNDATION

**EIN:** 54-1879517

Category	Amount
NONE	0

**TY 2013 Investments Corporate  
Stock Schedule**

**Name:** ROBERT BLAIR FOUNDATION

**EIN:** 54-1879517

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MERRILL LYNCH EQUITIES B98	0	0

**TY 2013 Investments Government  
Obligations Schedule**

**Name:** ROBERT BLAIR FOUNDATION

**EIN:** 54-1879517

<b>US Government Securities - End of Year Book Value:</b>	0
<b>US Government Securities - End of Year Fair Market Value:</b>	0
<b>State &amp; Local Government Securities - End of Year Book Value:</b>	0
<b>State &amp; Local Government Securities - End of Year Fair Market Value:</b>	0

## TY 2013 Investments - Other Schedule

**Name:** ROBERT BLAIR FOUNDATION

**EIN:** 54-1879517

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HEARTWOOD EQUITIES 7299	AT COST	121,444	128,656

## TY 2013 Other Assets Schedule

**Name:** ROBERT BLAIR FOUNDATION

**EIN:** 54-1879517

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM IRS	155	0	0

## TY 2013 Other Decreases Schedule

**Name:** ROBERT BLAIR FOUNDATION

**EIN:** 54-1879517

Description	Amount
NET UNREALIZED GAIN ADJUSTMENT	538

## TY 2013 Other Expenses Schedule

**Name:** ROBERT BLAIR FOUNDATION

**EIN:** 54-1879517

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE FEES	95	95		0

## TY 2013 Other Professional Fees Schedule

**Name:** ROBERT BLAIR FOUNDATION

**EIN:** 54-1879517

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ML CONSULT FEES-B98	1,323	1,323		0
LICENSES	25	25		0

# TY 2013 Taxes Schedule

**Name:** ROBERT BLAIR FOUNDATION

**EIN:** 54-1879517

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN DIVIDEND TAX	36	36		0
FEDERAL TAX	5	5		0