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Form 990-PF Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	caler	dar year 2013 or tax year beginning		, and ending		
		foundation MARION TUTTLE COLWILL	CHARITABLE		A Employer identification	on number
I	'RU	ST C/O PNC BANK, N. A.	52-636477	7		
		nd street (or P O box number if mail is not delivered to street	B Telephone number			
		0 MARKET STREET - TAX D	(215) 585	-5597		
Cit	HI	own, state or province, country, and ZIP or foreign p LADELPHIA, PA 19103–72			C If exemption application is	pending, check here
G	Check	all that apply Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizatio	ns, check here .
		Final return	Amended return		2. Foreign organizations r	neeting the 85% test.
		Address change	Name change		2. Foreign organizations r check here and attach	computation
H (_	type of organization X Section 501(c)(3) ex		*	E If private foundation s	
<u> </u>		ction 4947(a)(1) nonexempt charitable trust Larket value of all assets at end of year J Accounti	Other taxable private foundang method X Cash	Accrual	under section 507(b)(
		·	her (specify)	Accidal	F If the foundation is in under section 507(b)(
	• \$	347,621. (Part I, colu		pasis.)	ander section sor(b)(1)(b), check here
P	art I		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	9,535.	9,535	•	STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Revenue	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a		· · · · · · · · · · · · · · · · · · ·		
eve	7	Capital gain net income (from Part IV, line 2)	•			
•	8	Net short-term capital gain				
	9	Income modifications EVED Gross sales less refutes EVED and allowances	- 1.1		····	
	1					
	1	Gross drofftor (lds3)V 2 5 2014 (0)		12.111 . · · · · · · · · · · · · · · · · ·		
	11	Other Income				
	12	Total. Add lines Tthrough 11 17	9,535.	9,535	•	
	13	Compensation of officers directors, pustees, etc	4,578.	3,433		1,145.
	14	Other employee salaries and wages		•		
	15	Pension plans, employee benefits				
ses	16a	Legal fees				
per		Accounting fees				
ũ		Other professional fees				
Ě	1	Interest Taxes STMT 2	166.	0		0.
stre	19	Taxes STMT 2 Depreciation and depletion	100.		•	0.
Zi.	20	Occupancy				
Adı	1	Travel, conferences, and meetings				 -
Ē	22	Printing and publications				
e e	23	Other expenses				
ra Ei	24	Total operating and administrative				
Operating and Administrative Expens		expenses. Add lines 13 through 23	4,744.	3,433	•	1,145.
J	1	Contributions, gifts, grants paid	18,750.	,		18,750.
	26	Total expenses and disbursements.	22 404	2 422		10 005
_	07	Add lines 24 and 25	23,494.	3,433	•	19,895.
; ;	1	Subtract line 26 from line 12	<13,959.	>		
)	1	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	713/333	6,102		
)	1	Adjusted net income (if negative, enter -0-)		- 7 2 3 2	N/A	· · · · · · · · · · · · · · · · · · ·
3235		tilla E B				5 000 DE (0010)

THE MARION TUTTLE COLWILL CHARITABLE TRUST C/O PNC BANK, N. A. - TRUSTEE

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<u>Fo</u>	m 99	0-PF(2013) TRUST C/O PNC BANK, N.	A TRUSTEE	52-	6364777 Page 2
	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	'
	व्या ऱ	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	!	Savings and temporary cash investments			·····
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable ►]		
		Less allowance for doubtful accounts			<u> </u>
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons .			
	7	Other notes and loans receivable	-		
		Less allowance for doubtful accounts			
ets		Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
٩		Investments - U S and state government obligations		64.060	204 245
		Investments - corporate stock STMT 3	64,268.	64,268.	304,345.
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less. accumulated depreciation			
		Investments - mortgage loans	40.751	25 702	42 276
	13	Investments - other STMT 4	49,751.	35,793.	43,276.
	14	Land, buildings, and equipment basis	-		
		Less accumulated depreciation			
		Other assets (describe			
	16	Total assets (to be completed by all filers - see the	114,019.	100,061.	247 621
_	4-7	instructions. Also, see page 1, item 1)	114,019.	100,001.	347,621.
		Accounts payable and accrued expenses			
	18 19	Grants payable Deferred revenue			
Liabilities	20	• •			
Ē	21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable			
Ľ.		Other liabilities (describe)			
		Other habilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Net Assets or Fund Balances	24	Unrestricted .			
lan	25	Temporarily restricted .			
Ba	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
Ä		and complete lines 27 through 31.			
ts	27	Capital stock, trust principal, or current funds	114,019.	100,061.	
SSe	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
Ä	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
ž	30	Total net assets or fund balances	114,019.	100,061.	
		Tabel tick italian and and annual there is a second the second	114,019.	100,061.	
_		Total liabilities and net assets/fund balances		100,001.	
P	art	Analysis of Changes in Net Assets or Fund B	salances		-
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mus	t agree with end-of-year figure reported on pnor year's return)		1	114,019.
2	Ente	amount from Part I, line 27a		2	<13,959.
3	Othe	rincreases not included in line 2 (itemize) ADJUSTMENT	TO BOOK CARRYI	NG VALUE 3	1.
		ines 1, 2, and 3		4	100,061.
-		eases not included in line 2 (itemize)	·	5	0.
<u>6</u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	100,061.
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Part IV Capital Gains a	and Losses for Tax on Ir	vestmen	t Income						
	be the kind(s) of property sold (e g rehouse, or common stock, 200 sha			(b) 	How ac - Purcl - Dona	quired hase ation		acquired lay, yr)	(d) Date sold (mo , day, yr)
1a									
b NON	<u>VE</u>			<u> </u>					
<u>C</u>				 					
<u>d</u>				 					
<u>e</u>	(f) Depreciation allowed	(a) Co	st or other basis				(b) C	ain or (loss	
(e) Gross sales price	(or allowable)		expense of sale					s (f) minus	
a									
<u>b</u>			 						
d d						-			
e									
	gain in column (h) and owned by	the foundation	n on 12/31/69			(1	Gains (C	ol (h) gain	minus
(i) F M V as of 12/31/69	(i) Adjusted basis (k) Excess of col. (i)				còl	(k), but ı	not less that (from col (n -0-) or	
a									
b									-
C									
d									
е									
2 Capital gain net income or (net cap	oital loss) { If gain, also enter			}	2				
3 Net short-term capital gain or (loss	s) as defined in sections 1222(5) an			٦					
If gain, also enter in Part I, line 8, o If (loss), enter -0- in Part I, line 8	column (c).			 	3				
Part V Qualification Ur	nder Section 4940(e) for	Reduced	Tax on Net	Inv	estm	ent Inc	ome		
(For optional use by domestic private	foundations subject to the section	4940(a) tax on	net investment in	come	e.)				
Manakan 40.40/d\/0\ anning ing ing ing					-				
If section 4940(d)(2) applies, leave thi	іѕ рал оіапк								
Was the foundation liable for the secti	on 4942 tax on the distributable am	rount of any ye	ear in the base pe	nod?					Yes X No
If "Yes," the foundation does not qualif									
	ach column for each year, see the ir	nstructions be	fore making any e						(d)
(a) Base period years	(b) Adjusted qualifying dis	tributions	Net value of no	(C) Inchai		use assets			uition ratio
Calendar year (or tax year beginnin 2012	g/	5,418.	1101 14140 01 110			2,201		(cor (b) aiv	ded by col (c)) • 018542
2011		6,820.				7,925			.024539
2010		7,731.				8,942			.031055
2009	1	1,037.				2,530			.049598
2008	1	0,703.			26	9,824	•		.039667
2 Total of line 1, column (d)			•				2		.163401
3 Average distribution ratio for the 5	•	on line 2 by 5,	or by the number	of ye	ars				00000
the foundation has been in existen	ce if less than 5 years						3		.032680
4 Enter the net value of noncharitable	e-use assets for 2013 from Part X,	line 5					4		330,839.
5 Multiply line 4 by line 3							5		10,812.
6 Enter 1% of net investment income	e (1% of Part I, line 27h)						6		61.
	- (•						10,873.
7 Add lines 5 and 6	_						7		
8 Enter qualifying distributions from					•		8	l	19,895.
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box in Part VI, line	1b, and comp	olete that part usin	g a 1	% tax r	rate			

THE MARION TUTTLE COLWILL CHARITABLE TRUST C/O PNC BANK, N. A. - TRUSTEE 52-6364777 Form 990-PF (2013) Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here and enter N/A on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions) 61. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2 3 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 6 Credits/Payments 160. a 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 6b b Exempt foreign organizations - tax withheld at source 66. c Tax paid with application for extension of time to file (Form 8868) 60 d Backup withholding erroneously withheld 226. 7 Total credits and payments Add lines 6a through 6d 7 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 165. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 165 . Refunded ▶ Enter the amount of line 10 to be Credited to 2014 estimated tax 11 Part VII-A Statements Regarding Activities Yes 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in No X any political campaign? 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? Х 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? Х 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 0 - (2) On foundation managers ▶ \$ (1) On the foundation > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation 0. managers > \$ X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

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X

X

7

8b

remain in the governing instrument?

THE MARION TUTTLE COLWILL CHARITABLE

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Pa	rt VII-A Statements Regarding Activities (continued)		 ,	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ PNC BANK, N. A TAX DEPARTMENT Telephone no. ▶ (215)	585-	-55	97
	Located at ▶ 1600 MARKET STREET, PHILADELPHIA, PA ZIP+4 ▶19	103-	-72	40
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N,	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,	,	Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign		"	
	country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?		- 1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2013?	10		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))	′	- 1	
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		- 1	
	before 2013? Yes X No			
	If "Yes," list the years 🛌 , , , , ,		1	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) . N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		- 1	
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		1	
	during the year?		- 1	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after		1	
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		1	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		1	
	Form 4720, to determine if the foundation had excess business holdings in 2013)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		1	
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Total number of other employees paid over \$50,000

			. 10.		~~	
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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		···
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information	on such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	on such as the	Expenses
1 N/A		
·		
2	-	
<u> </u>		
3		
<u> </u>		
· · · · · · · · · · · · · · · · · · ·	· · · - · · · · · · · · · · · · · · · ·	
4		
Part IV-R Common of Decemen Deleted Investments		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
20/2		Amount
1N/A		
		
2		
All athan avances related in restments. Can instruction	+	
All other program-related investments. See instructions		
3		

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P	Art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, see instructions	s.)
<u> </u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		_
а	Average monthly fair market value of securities	1a 33!	5,877.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d 33!	5,877.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) le 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3 33!	5,877.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,038. 0,839.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5 330	0,839.
6	Minimum investment return. Enter 5% of line 5	6 10	6,542.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1 10	6,542.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	61.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 10	61. 6,481.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5 10	6,481.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 10	6,481.
P	art XII Qualifying Distributions (see instructions)		
	Qualitying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a 1 19	9,895.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 19	9,895.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	61.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 19	61. 9,834.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies for the section	
	4940(e) reduction of tax in those years		

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Part XIII Undistributed Income (see instructions)

1 Describables amount for 2013 from Part XI, Inter 7 2 Usessionabed ancoma, if any, as of the end of 2013 a Enter amount for 2012 only 10 Total of princy years 2011 3 Excess destributions carryover, if any, to 2013 a From 2008 6 From 2009 6 From 2010 6 From 2011 6 From 2012 1 Total of lines 3a through e 4 Qualifying destributions for 2013 from Part XI, Inter 4 ► 2 12 , 895. 3 Applied to 2012, but not more than line 2a bapples to undistributed income of princy years (Electron required -see instructions) 4 Applied to 2013 distributibated amount e 4 Peramanga mount distributed out of corpus (Electron required -see anstructions) 5 Geness consultance acryower applied to 2013 6 Applied to 2013 distributibated amount e 4 Peramanga mount distributed out of corpus 5 Geness consultance acryower applied to 2013 6 Jenses consultance acryower applied to 2013 7 Jenses acryometric acryom		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
2 Underthoder scene, day, as of he end of 2013	· I				16.481
Effect amount for 2012 only 14 , 475	· · ·				10,101.
Discuss distributions carryover, if any, to 2013 3 Excess distributions carryover, if any, to 2013 a From 2009 b From 2010 d From 2011 e From 2011 1 Total of lines 3 through e 4 Qualifying distributions for 2013 from Part XII. Im 4 P S 19, 895. a Applied to 2012, but not more than the 2a Applied to 2013, but not more than the 2a Applied to 2013 throtholdes around to corpus c Treated as distributions of corpus c Treated as distributions of corpus C Treated as distributions out of corpus C Treated as distributions and of corpus C Treated as distributions out of corpus C Treated as distributions around the distributions C Treated as distributions out of corpus C Treated as distributions out of corpus C Treated as distributions C Treated as distributio				14,475	
2011 . 1,170 . 3					······································
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Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	not applied on line 5 or line 7	0.			
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b Excess from 2010 c Excess from 2011 d Excess from 2012	10 Analysis of line 9				
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d Excess from 2012	b Excess from 2010				
	c Excess from 2011				
e Excess from 2013	d Excess from 2012				
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THE MARION TUTTLE COLWILL CHARITABLE Form 990-PF (2013)

TRUST C/O PNC BANK, N. A. - TRUSTEE

5	2-	6	3	6	4	7	7	-

Page 10

Part XIV Private Operating F	oundations (see ins	structions and Part VII	-A, question 9)	N/A					
1 a If the foundation has received a ruling or determination letter that it is a private operating									
foundation, and the ruling is effective for 2013, enter the date of the ruling									
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)									
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years						
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total				
investment return from Part X for									
each year listed									
b 85% of line 2a				· · · · · ·					
c Qualifying distributions from Part XII,			-	· -					
line 4 for each year listed									
d Amounts included in line 2c not									
used directly for active conduct of									
exempt activities									
e Qualifying distributions made directly									
for active conduct of exempt activities									
Subtract line 2d from line 2c									
3 Complete 3a, b, or c for the									
alternative test relied upon									
a "Assets" alternative test - enter (1) Value of all assets									
` '					 				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)									
b "Endowment" alternative test - enter									
2/3 of minimum investment return									
shown in Part X, line 6 for each year listed									
c "Support" alternative test - enter									
(1) Total support other than gross									
investment income (interest,									
dividends, rents, payments on									
securities loans (section 512(a)(5)), or royalties)									
(2) Support from general public	 								
and 5 or more exempt				-					
organizations as provided in section 4942(j)(3)(B)(iii)									
(3) Largest amount of support from					•				
an exempt organization									
(4) Gross investment income									
Part XV Supplementary Info	rmation (Comple	te this part only i	if the foundation	had \$5,000 or mo	re in assets				
at any time during t									
1 Information Regarding Foundatio		<u> </u>							
a List any managers of the foundation who	_	than 2% of the total contr	ributions received by the t	foundation before the clos	e of any tax				
year (but only if they have contributed in			,						
NONE									
b List any managers of the foundation who	o own 10% or more of th	e stock of a corporation (or an equally large portion	n of the ownership of a pa	rtnership or				
other entity) of which the foundation has			· •						
NONE									
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:						
Check here 🕨 🔲 if the foundation o	nly makes contributions t	to preselected charitable (organizations and does no	ot accept unsolicited requi	ests for funds If				
the foundation makes gifts, grants, etc.	(see instructions) to indiv	riduals or organizations u	nder other conditions, co	mplete items 2a, b, c, and	d				
a The name, address, and telephone numl	oer or e-mail address of t	he person to whom apple	cations should be address	sed					
ROBERT M. SHAPOSKA -	PNC INSTIT	UTIONAL ASS	ET MANAGEME	NT, 412-762	-2864				
620 LIBERTY AVENUE -	7TH FLOOR,	PITTSBURGH	, PA 15222						
b The form in which applications should b WRITTEN	e submitted and informat	tion and materials they sh	ould include.						
c Any submission deadlines NONE									
d Any restrictions or limitations on awards	, such as by geographica	al areas, charitable fields,	kinds of institutions, or o	ther factors					
NONE									

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Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or contribution show any relationship to Foundation Amount any foundation manager status of Name and address (home or business) or substantial contributor recipient a Paid during the year BALTIMORE DESIGN SCHOOL MUNICIPAL GENERAL USE OF THE GOVERNMENT SCHOOL BALTIMORE CITY SCHOOLS 1,000. BALTIMORE , MD 21201 PUBLIC CHARITY GENERAL USE OF THE BALTIMORE MUSEUM OF ART MUSEUM 10 ART MUSEUM DRIVE BALTIMORE, MD 21218 5,000. LANDMARK SOCIETY - HOMEWOOD MUSEUM PUBLIC CHARITY GENERAL USE OF THE 3400 N. CHARLES STREET ORGANIZATION BALTIMORE, MD 21218 2,500. PUBLIC CHARITY GENERAL USE OF THE MARYLAND INSTITUTE COLLEGE OF ART, INSTITUTE 1300 MOUNT ROYAL AVENUE BALTIMORE, MD 21217 1,000. MOUNT VERNON PLACE CONSERVANCY, INC. PUBLIC CHARITY GENERAL USE OF THE P. O. BOX 26285 ORGANIZATION BALTIMORE, MD 21210 2,500. SEE CONTINUATION SHEET(S **▶** 3a 18,750. Total b Approved for future payment NONE 0. **▶** 3b Total

THE MARION TUTTLE COLWILL CHARITABLE TRUST C/O PNC BANK, N. A. - TRUSTEE

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Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelate	ed business income	Exclu	ided by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue	code		code		
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	9,535.	
				3,73031	
5 Net rental income or (loss) from real estate			 -		
a Debt-financed property	-		 		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			<u> </u>		
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
<u> </u>			-		
d			 -		
e		0.	ļ	0 525	<u> </u>
12 Subtotal Add columns (b), (d), and (e)		υ.	l	9,535.	0. 9,535.
13 Total. Add line 12, columns (b), (d), and (e)		•		13	9,535.
(See worksheet in line 13 instructions to verify calculations)				·- ·· · · · · · · · · · · · · · · · · ·	
Part XVI-B Relationship of Activities t	o the Acc	omplishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which inco	ma ia rapartad	In column (a) of Part VVII-A	contri	hutad impartantly to the secon	unlichment of
the foundation's exempt purposes (other than			COILLI	buted importantly to the accom	ipiisiirient oi
the foundation 3 exempt purposes (other than	by providing to			····	
		. <u> </u>			
			_		
				=	
			-		
					
				 	· ·· ·
	 .	 			<u> </u>
323621 10-10-13					Form 990-PF (2013)

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3) TRUST C/O PNC BANK, N. A. – TRUSTEE 52–6364777
Information Regarding Transfers To and Transactions and Relationships With Noncharitable

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		Exempt Organ	izations							
					g with any other organization		tion 501(c) of		Yes	No
					7, relating to political organ	izations?		İ		
		from the reporting founda	ation to a noncharitat	ole exempt or	ganization of					.,
	(1) Cash				•			1a(1)		<u>X</u>
	(2) Other							1a(2)		<u> </u>
	Other tran		h.l					45/41		X
	• •	of assets to a nonchantal	• •			•		1b(1)		X
		nases of assets from a noi	•	rganization				1b(2)		<u> X</u>
		al of facilities, equipment,					•	1b(3) 1b(4)		X
		bursement arrangements s or loan guarantees					•	1b(5)		X
	• •	rmance of services or me	mhorehin or fundrais	una salicitatio	ine			1b(6)		X
	` '	f facilities, equipment, ma	•	•				10(0)		-
	_		-		dule Column (b) should alv	ways show the fair	market value of the good	• —	ets.	
		•	· · · · · ·	-	ed less than fair market valu	=	-		•10,	
		I) the value of the goods,				,	,	,		
		(b) Amount involved	Y		exempt organization	(d) Description	on of transfers, transactions,	and shanng ar	rangeme	nts
				N/A						
							 			
										
			ļ			_				
					**					
		-	=		or more tax-exempt organi	zations described			T	No
		501(c) of the Code (other		(3)) or in sect	100 5277		•	Yes] IAO
D	II Yes, co	omplete the following scho (a) Name of org			(b) Type of organization	1	(c) Description of relati	onshin		
		N/A	amzation		(b) Type of organization		(a) Bescription of relati	onomp		
		11/11								
	. Under	penalties of perjury, I declare	that I have examined this	retum, includin	ig accompanying schedules and	statements, and to th	e best of my knowledge	May the IRS	lieciiee t	hie
Sig	and b	elief, it is true, correct, and con	nplete Declaration of pre	parer (other that	n taxpayer) is based on all inform	ation of ASSTS	Ŧ ĂŇŦĸĸŸĨĊ Ĕ	return with the	e prepare	er :
He	re		$\mu \nu	lu	111-13-2014	PRESI	DENT	Yes		No
	Sigr	nature of officer or trustee	JOHN C	. rein	y 7 Date	Title	-			
		Print/Type preparer's na	ime	Preparer's s	gnature	Date	Check if PT	IN		
							self- employed			
Paid										
	eparer	Firm's name					Firm's EIN			
Us	e Only	<u></u>								
		Firm's address								
_					·		Phone no			
								Form 99 0)-PF (2013)

6 35 C

THE MARION TUTTLE COLWILL CHARITABLE TRUST C/O PNC BANK, N. A. - TRUSTEE

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Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or show any relationship to Foundation **Amount** any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient SAINT THOMAS CHURCH RELIGIOUS GENERAL USE OF THE CHURCH 232 ST. THOMAS LANE OWING MILLS, MD 21117 3,750. VALLEYS PLANNING COUNCIL, INC. PUBLIC CHARITY GENERAL USE OF THE 118 WEST PENNSYLVANIA AVENUE ORGANIZATION TOWSON, MD 21204 1,500. WALTERS ART MUSEUM PUBLIC CHARITY GENERAL USE OF THE 500 N. CHARLES STREET ORGANIZATION BALTIMORE, MD 21201 1,500. Total from continuation sheets 6,750.

FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES ST	ATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DOMESTIC DIVIDENDS DOMESTIC DIVIDENDS FOREIGN DIVIDENDS	8,582. 77. 876.	0. 0. 0.	8,582. 77. 876.	8,582. 77. 876.	
TO PART I, LINE 4	9,535.	0.	9,535.	9,535.	

FORM 990-PF	TAXES		STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REFUND FEDERAL EXCISE TAX FORM 990-PF 12/31/2012 FEDERAL EXCISE TAX FORM 4720 12/31/2012	<185.	> 0.		0.
	351.	0.		0.
TO FORM 990-PF, PG 1, LN 18	166.	0.		0.

THE MARION TUTTLE COLWILL CHARITABLE TRU

FORM 990-PF CORPORATE STOC	CK	STATEMENT 3
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK	64,268.	304,345.
TOTAL TO FORM 990-PF, PART II, LINE 10B	64,268.	304,345.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 4
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS- FIXED MUTUAL FUNDS - EQUITY CASH EQUIVALENTS	COST COST COST	20,000. 6,895. 8,898.	20,454. 13,924. 8,898.
TOTAL TO FORM 990-PF, PART	II, LINE 13	35,793.	43,276.

FORM 990-PF ELECTION UNDER REGULATIONS SECTION STATEMENT 53.4942(A)-3(D)(2) TO APPLY EXCESS QUALIFYING DISTRIBUTIONS TO PRIOR YEAR'S UNDISTRIBUTED INCOME

THIS PRIVATE FOUNDATION ELECTS TO APPLY CURRENT YEAR EXCESS DISTRIBUTIONS TO PRIOR YEAR UNDISTRIBUTED AMOUNTS.