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Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.
- Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public  
Inspection

For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013

Name of foundation HARRY S KLVAN MEMORIAL FOUNDATION		A Employer identification number 52-6054006
Number and street (or P O box number if mail is not delivered to street address) 137-16 72 ROAD		B Telephone number (see instructions) (201) 385-1100
City or town, state or province, country, and ZIP or foreign postal code FLUSHING, NY 11367		C If exemption application is pending, check here ► <input type="checkbox"/>
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 595,550	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>

<b>Part I</b> Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received (attach schedule)	240,000			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,474	2,474	2,474	
	4 Dividends and interest from securities. . . . .	3,162	3,162	3,162	
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	4,275			
	b Gross sales price for all assets on line 6a 107,075				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 Total. Add lines 1 through 11 . . . . .	249,911	5,636	5,636	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	300	300		
	c Other professional fees (attach schedule) . . . . .	4,249	4,249		
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	85	85		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	504	504		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23 . . . . .	5,138	5,138	0	
	25 Contributions, gifts, grants paid . . . . .	216,622		216,622	
	26 Total expenses and disbursements. Add lines 24 and 25	221,760	5,138		216,622
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	28,151			
	b Net investment income (if negative, enter -0-) . . .		498		
	c Adjusted net income (if negative, enter -0-) . . .			5,636	

<b>Part III</b> <b>Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>				
1	Cash—non-interest-bearing . . . . .	336,059	71,187	71,187
2	Savings and temporary cash investments . . . . .			
3	Accounts receivable ►			
	Less allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less allowance for doubtful accounts ►			
5	Grants receivable . . . . .			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
7	Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
8	Inventories for sale or use . . . . .			
9	Prepaid expenses and deferred charges . . . . .			
10a	Investments—U S and state government obligations (attach schedule)	108,389	108,170	
b	Investments—corporate stock (attach schedule) . . . . .	310,794	346,777	
c	Investments—corporate bonds (attach schedule) . . . . .	50,883	69,416	
11	Investments—land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
12	Investments—mortgage loans . . . . .			
13	Investments—other (attach schedule) . . . . .	24,205		
14	Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
15	Other assets (describe ►) . . . . .			
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	451,321	541,253	595,550
<b>Liabilities</b>				
17	Accounts payable and accrued expenses . . . . .			
18	Grants payable . . . . .			
19	Deferred revenue . . . . .			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule) . . . . .			
22	Other liabilities (describe ►) . . . . .			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0		
<b>Net Assets or Fund Balances</b>				
24	Unrestricted . . . . .	451,321	541,253	
25	Temporarily restricted . . . . .			
26	Permanently restricted . . . . .			
27	<b>Foundations that follow SFAS 117, check here ►</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
28	Capital stock, trust principal, or current funds . . . . .			
29	Paid-in or capital surplus, or land, bldg , and equipment fund			
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	451,321	541,253	
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	451,321	541,253	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	451,321
2	Enter amount from Part I, line 27a . . . . .	2	28,151
3	Other increases not included in line 2 (itemize) ►	3	61,781
4	Add lines 1, 2, and 3 . . . . .	4	541,253
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	541,253

Part IV Capital Gains and Losses for Tax on Investment Income

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	177,858		
2011	22,647		
2010	10,169		
2009	11,998		
2008	15,131		
<b>2</b> <b>Total</b> of line 1, column (d).	. . . . .		<b>2</b>
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by		
the number of years the foundation has been in existence if less than 5 years	. . . . .		<b>3</b>
<b>4</b>	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	. . . . .	<b>4</b>
<b>5</b>	Multiply line 4 by line 3.	. . . . .	
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).	. . . . .	<b>6</b>
<b>7</b>	Add lines 5 and 6.	. . . . .	<b>7</b>
<b>8</b>	Enter qualifying distributions from Part XII, line 4.	. . . . .	<b>8</b>
			216,622

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>		1	5
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	2	
3	Add lines 1 and 2. . . . .	3	5
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	4	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	5
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . <input type="checkbox"/>	9	5
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . <input type="checkbox"/>	10	
11	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

		<b>Yes</b>	<b>No</b>
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .	1b	No
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1) On the foundation</b> <input type="checkbox"/> \$ _____ <b>(2) On foundation managers</b> <input type="checkbox"/> \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a	No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	Yes	

Website address ► N/A

14	The books are in care of ► KOHLHAGEN NEIMAN & CO Located at ► 297 S WASHINGTON AVE BERGENFIELD NJ	Telephone no ► (201) 385-1100 ZIP +4 ► 07621
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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ► 15 and enter the amount of tax-exempt interest received or accrued during the year . . . . . ►
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16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
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See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . .			1b
c	Organizations relying on a current notice regarding disaster assistance check here. . . . . ►			1c
2	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .			
a	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) . . . . .			2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .			3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .			4a
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .			4b

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to  (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870.</i>		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation <b>(If not paid, enter -0-)</b>	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHULAMITH GOLDSTEIN  137-16 72ND ROAD FLUSHING, NY 11367	DIRECTOR 200	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b>				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		►

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . .	►

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes	
a	Average monthly fair market value of securities. . . . .	1a 0
b	Average of monthly cash balances. . . . .	1b 0
c	Fair market value of all other assets (see instructions). . . . .	1c 0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d 0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2
3	Subtract line 2 from line 1d. . . . .	3 0
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4 0
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5 0
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6 0

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	5
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	5
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	
6	Deduction from distributable amount (see instructions). . . . .	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	0

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a 216,622	
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 216,622	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6 216,617	

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				0
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only. . . . .				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .	15,171			
<b>b</b> From 2009. . . . .	12,020			
<b>c</b> From 2010. . . . .	10,172			
<b>d</b> From 2011. . . . .	22,663			
<b>e</b> From 2012. . . . .	177,862			
<b>f Total of lines 3a through e. . . . .</b>	237,888			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ► \$ _____ 216,622				
<b>a</b> Applied to 2012, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2013 distributable amount. . . . .				
<b>e</b> Remaining amount distributed out of corpus	216,622			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:	454,510			
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	15,171			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	439,339			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .	12,020			
<b>b</b> Excess from 2010. . . . .	10,172			
<b>c</b> Excess from 2011. . . . .	22,663			
<b>d</b> Excess from 2012. . . . .	177,862			
<b>e</b> Excess from 2013. . . . .	216,622			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. <input type="text"/>
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. <input type="text"/>
<b>b</b> 85% of line 2a. <input type="text"/>
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed. <input type="text"/>
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities. <input type="text"/>
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. <input type="text"/>
<b>3</b> Complete 3a, b, or c for the alternative test relied upon
<b>a</b> "Assets" alternative test—enter
(1) Value of all assets. <input type="text"/>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). <input type="text"/>
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. <input type="text"/>
<b>c</b> "Support" alternative test—enter
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). <input type="text"/>
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III). <input type="text"/>
(3) Largest amount of support from an exempt organization <input type="text"/>
(4) Gross investment income <input type="text"/>

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Additional Data Table				
<b>Total</b> . . . . .			► 3a	216,622
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>f</b>					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .					
<b>4</b> Dividends and interest from securities. . . . .			14	2,474	
<b>5</b> Net rental income or (loss) from real estate			14	3,162	
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property. . . . .					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .					4,275
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .				5,636	4,275
<b>13</b> <b>Total.</b> Add line 12, columns (b), (d), and (e). . . . . (See worksheet in line 13 instructions to verify calculations.)				<b>13</b>	<b>9,911</b>

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization or**

## **b** Other transactions

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

\* \* \* \* \*

2014-11-17

\* \* \* \* \*

May the IRS discuss this return  
with the preparer shown below  
(see instr.)?  Yes  No

<b>Paid Preparer Use Only</b>	ROBERT D KOHLHAGEN CPA		2014-11-17	employed	P01251848
	Firm's name ► KOHLHAGEN NEIMAN & COMPANY LLC			Firm's EIN ► 20-0538555	
	Firm's address ► 297 SOUTH WASHINGTON AVE - SUITE 2 BERGENFIELD, NJ 076213789			Phone no (201) 385-1100	

**Schedule of Contributors****2013**

► Attach to Form 990, 990-EZ, or 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990).**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Name of the organization**

HARRY S KLVAN MEMORIAL FOUNDATION

**Employer identification number**

52-6054006

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1/3</sup>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of \$5,000 or more during the year . . . . . ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**Name of organization**

HARRY S KLVAN MEMORIAL FOUNDATION

**Employer identification number**

52-6054006

Part I <b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOSHUA KLVAN 144 SOUTH HUDSON AVENUE  LOS ANGELES, CA 90004	\$ 240,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )



Name of organization HARRY S KLVAN MEMORIAL FOUNDATION		Employer identification number 52-6054006	
<b>Part III</b> <b>Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.</b> Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively religious, charitable, etc., contributions of \$1,000 or less</i> for the year (Enter this information once. See instructions ) ► \$ Use duplicate copies of Part III if additional space is needed			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	—	—	—
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—	—	—	—
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	—	—	—
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—	—	—	—
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	—	—	—
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—	—	—	—
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	—	—	—
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—	—	—	—

## TY 2013 Accounting Fees Schedule

**Name:** HARRY S KLAVAN MEMORIAL FOUNDATION

**EIN:** 52-6054006

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	300	300		

## TY 2013 Compensation Explanation

**Name:** HARRY S KLAVAN MEMORIAL FOUNDATION

**EIN:** 52-6054006

Person Name	Explanation
SHULAMITH GOLDSTEIN	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2013 Gain/Loss from Sale of Other Assets Schedule

**Name:** HARRY S KLAVAN MEMORIAL FOUNDATION

**EIN:** 52-6054006

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BEST BUY CO	2013-01	PURCHASE	2013-12		361	545			-184	
AON PLC SHS CL-A	2006-08	PURCHASE	2013-03		420	343			77	
CITIGROUP INC NEW	2009-12	PURCHASE	2013-01		428	316			112	
HALLIBURTON CO	2008-11	PURCHASE	2013-01		554	246			308	
JP MORGAN CHASE	2003-06	PURCHASE	2013-03		350	248			102	
LINCOLN NTL CORP	2001-01	PURCHASE	2013-03		326	271			55	
MERCK & CO INC NEW	2001-01	PURCHASE	2013-01		1,033	697			336	
NOBLE ENERGY	2009-02	PURCHASE	2013-12		553	272			281	
SANOFI ADR	2007-08	PURCHASE	2013-12		777	660			117	
CAPITAL ONE FINANCIAL CORP	2012-06	PURCHASE	2013-03		270	267			3	
CAPITAL ONE FINANCIAL CORP	2011-03	PURCHASE	2013-03		1,351	1,208			143	
COACH INC	2011-09	PURCHASE	2013-01		1,032	1,184			-152	
WAL-MART STORES	2009-01	PURCHASE	2013-02		1,007	1,003			4	
ALLEGION PLC	2013-05	PURCHASE	2013-12		70	57			13	
ANGLOGOLD ASHANTI LTD	2013-05	PURCHASE	2013-12		542	829			-287	
APPLIED MATERIALS INC	2012-12	PURCHASE	2013-07		30	23			7	
BARRICK GOLD CORP CAD	2013-01	PURCHASE	2013-12		571	896			-325	
CENTURYLINK INC	2013-01	PURCHASE	2013-12		2,538	2,844			-306	
EMC CORP MASS	2013-01	PURCHASE	2013-12		596	586			10	
HALLIBURTON CO	2013-05	PURCHASE	2013-07		460	430			30	
VODAFONE GROUP PLC	2013-01	PURCHASE	2013-12		1,625	1,289			336	
ALLSTATE CORP 5 100%	2013-01	PURCHASE	2013-12		484	509			-25	
US TSY NOTE 00 25% DUE 8/31/13	2013-01	PURCHASE	2013-08		2,000	2,000				
US TSY NOTE 00 25% DUE 9/30/13	2013-01	PURCHASE	2013-09		2,000	2,000				
US TSY NOTE 00 25% DUE 10/31/13	2013-01	PURCHASE	2013-10		2,000	2,000				
US TSY NOTE 00 25% DUE 11/30/13	2013-05	PURCHASE	2013-11		3,000	3,000				
ALLEGION PLC	2011-08	PURCHASE	2013-12		99	41			58	
CISCO SYSTEMS INC	2001-01	PURCHASE	2013-12		1,838	1,282			556	
EMC CORP MASS	2012-01	PURCHASE	2013-06		552	537			15	
GOLDMAN SACHS GROUP INC	2011-03	PURCHASE	2013-09		167	155			12	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
HALLIBURTON CO	2001-01	PURCHASE	2013-12		593	377			216	
MOSAIC CO	2012-02	PURCHASE	2013-11		96	110			-14	
ALLEGION PLC	2003-06	PURCHASE	2013-12		172	55			117	
ANGLOGOLD ASHANTI LTD	2001-01	PURCHASE	2013-12		650	1,823			-1,173	
APACHE CORP	2013-01	PURCHASE	2013-11		737	511			226	
BARRICK GOLD CORP	2008-10	PURCHASE	2013-12		447	592			-145	
CA INC	2003-06	PURCHASE	2013-12		1,726	1,280			446	
CANADIAN NAT RESOURCES LTD	2001-01	PURCHASE	2013-11		903	944			-41	
GOLDMAN SACHS GROUP INC	2001-01	PURCHASE	2013-12		502	433			69	
HARTFORD FINCL SERVICES GROUP INC	2003-06	PURCHASE	2013-12		423	607			-184	
INGERSOLL-RAND PLC	2003-06	PURCHASE	2013-08		62	23			39	
ISHARES IBOXX INVT GRADE	2009-03	PURCHASE	2013-06		585	478			107	
LINCOLN NATL CORP	2001-01	PURCHASE	2013-05		343	267			76	
METLIFE INC	2008-10	PURCHASE	2013-12		811	511			300	
OCCIDENTAL PETROLEUM CRP	2001-01	PURCHASE	2013-12		673	602			71	
PITNEY BOWES INC	2001-01	PURCHASE	2013-05		438	687			-249	
RAYTHEON CO NEW	2001-01	PURCHASE	2013-12		255	122			133	
UNUM GROUP	2010-05	PURCHASE	2013-12		1,012	684			328	
VIACOM INC NEW CL B	2001-01	PURCHASE	2013-12		943	488			455	
WACHOVIA CAPITAL	2001-01	PURCHASE	2013-12		1,810	1,854			-44	
WELLS FARGO & CO NEW	2003-06	PURCHASE	2013-07		602	362			240	
AGILENT TECHNOLOGIES INC	2012-05	PURCHASE	2013-04		1,493	1,396			97	
AMERICAN TOWER CORP	2013-04	PURCHASE	2013-07		745	821			-76	
BB&T CORP	2013-04	PURCHASE	2013-05		957	900			57	
BED BATH & BEYOND INC	2013-01	PURCHASE	2013-05		2,473	2,383			90	
COCA COLA CO	2013-04	PURCHASE	2013-09		583	642			-59	
EDWARDS LIFESCIENCES CORP	2013-04	PURCHASE	2013-05		1,826	2,384			-558	
EMC CORP MASS	2013-04	PURCHASE	2013-07		954	871			83	
FASTENAL CO	2013-01	PURCHASE	2013-08		2,244	2,471			-227	
INTL BUSINESS MACH	2013-04	PURCHASE	2013-08		944	960			-16	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
INTUITIVE SURGICAL INC NEW	2013-04	PURCHASE	2013-05		1,513	1,432			81	
KRAFT FOODS GROUP INC	2013-04	PURCHASE	2013-05		217	204			13	
MICROSOFT CORP	2013-01	PURCHASE	2013-06		2,528	2,288			240	
NATL-OILWELLVARCO INC	2013-04	PURCHASE	2013-05		755	725			30	
PERRIGO CO	2013-01	PURCHASE	2013-12		3,107	2,165			942	
ROPER INDs INC NEW	2013-04	PURCHASE	2013-05		499	495			4	
SCHWAB CHARLES CORP	2013-03	PURCHASE	2013-08		268	210			58	
UNITED PARCEL SERVICES INC	2013-04	PURCHASE	2013-05		797	753			44	
VF CORP	2013-04	PURCHASE	2013-09		767	697			70	
AMERICAN TOWER CORP	2011-10	PURCHASE	2013-07		1,490	1,079			411	
BB&T CORP	2012-02	PURCHASE	2013-05		1,595	1,474			121	
NATL-OILWELLVARCO INC	2011-01	PURCHASE	2013-05		1,717	1,604			113	
ROPER INDs INC	2012-03	PURCHASE	2013-05		1,872	1,489			383	
VF CORP	2012-02	PURCHASE	2013-09		1,918	1,470			448	
ACCENTURE PLC IRELAND	2007-01	PURCHASE	2013-07		2,097	1,026			1,071	
COCA COLA CO	2010-09	PURCHASE	2013-09		1,554	1,159			395	
EMC CORP	2009-10	PURCHASE	2013-07		1,712	1,221			491	
FHLMC 4 5% DUE 111514	2009-01	PURCHASE	2013-07		2,040	2,188			-148	
FHLMC 4 875% DUE 111513	2007-07	PURCHASE	2013-07		1,013	971			42	
INTL BUSINESS MACH	2009-05	PURCHASE	2013-08		1,321	724			597	
INTUITIVE SURGICAL INC	2010-08	PURCHASE	2013-05		1,008	534			474	
KRAFT FOODS GROUP INC	2008-08	PURCHASE	2013-05		866	550			316	
UNITED PARCEL SERVICES INC	2010-08	PURCHASE	2013-05		1,770	1,347			423	
MF PREMIER GRAHAM PTNSHP	2004-04	PURCHASE	2013-07		6,920	8,333			-1,413	
MS CHARTER ASPECT PTNSHP	2004-04	PURCHASE	2013-07		6,678	8,333			-1,655	
MSSB CHARTER CAMPBELL PTNSHP	2004-04	PURCHASE	2013-07		6,899	8,333			-1,434	
SECTION 1256 S/T	2013-01	PURCHASE	2013-12		248				-248	
SECTION 1256 L/T	2001-01	PURCHASE	2013-12		372				-372	
K1 PASS-THRU S/T	2013-01	PURCHASE	2013-12		577				577	
K1 PASS-THRU L/T	2001-01	PURCHASE	2013-12		541				541	

## TY 2013 Investments Corporate Bonds Schedule

**Name:** HARRY S KLAVAN MEMORIAL FOUNDATION

**EIN:** 52-6054006

Name of Bond	End of Year Book Value	End of Year Fair Market Value
UBS 40239	24,238	43,961
UBS 40240	26,645	25,455

## TY 2013 Investments Corporate Stock Schedule

**Name:** HARRY S KLAVAN MEMORIAL FOUNDATION

**EIN:** 52-6054006

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY		
UBS 40239	84,667	232,002
UBS40240	226,127	114,775

## TY 2013 Investments Government Obligations Schedule

**Name:** HARRY S KLAVAN MEMORIAL FOUNDATION

**EIN:** 52-6054006

**US Government Securities - End of**

**Year Book Value:** 108,389

**US Government Securities - End of**

**Year Fair Market Value:** 108,170

**State & Local Government**

**Securities - End of Year Book**  
**Value:**

**State & Local Government**

**Securities - End of Year Fair**  
**Market Value:**

## TY 2013 Investments - Other Schedule

**Name:** HARRY S KLAVAN MEMORIAL FOUNDATION**EIN:** 52-6054006

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIPS	AT COST		

## TY 2013 Other Expenses Schedule

**Name:** HARRY S KLAVAN MEMORIAL FOUNDATION

**EIN:** 52-6054006

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OTHER DEDUCTIONS	370	370		
BANK CHARGE	134	134		

**TY 2013 Other Increases Schedule****Name:** HARRY S KLAVAN MEMORIAL FOUNDATION**EIN:** 52-6054006

Description	Amount
ORIGINAL STOCK COST BASIS ADJ	61,781

## TY 2013 Other Professional Fees Schedule

**Name:** HARRY S KLAVAN MEMORIAL FOUNDATION

**EIN:** 52-6054006

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	4,249	4,249		

## TY 2013 Taxes Schedule

**Name:** HARRY S KLAVAN MEMORIAL FOUNDATION**EIN:** 52-6054006

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	81	81		
MISC	4	4		

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AGUDATH ISRAEL CHESED FUND 42 BROADWAY NEW YORK, NY 10004		EXEMPT ORG	CULTURAL	10,000
BEIS MEDRASH GOVOAH 617 6TH ST LAKEWOOD, NJ 08701		EXEMPT ORG	EDUCATIONAL	10,000
CONG AHAVAS TZEDAKAH VACHESED 5323 12TH AVE BROOKLYN, NY 11219		EXEMPT ORG	CULTURAL	50,000
CONG MEOROS NOSSON 908 46TH ST BROOKLYN, NY 11219		EXEMPT ORG	RELIGIOUS	35,000
KOLLEL INT'L 908 46TH ST BROOKLYN, NY 11219		EXEMPT ORG	EDUCATIONAL	40,000
VARIOUS - AVAILABLE UPON REQUEST 137-16 72 ROAD FLUSHING, NY 11367		EXEMPT ORG	CULTURAL	71,622
<b>Total . . . . .</b>			► 3a	216,622