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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
National Home Library Foundation

A Employer identification number
52-6051013

Number and street (or P O box number if mail is not delivered to street address) 3804 Williams Lane | Room/suite

B Telephone number (see instructions)
(301) 986-4851

City or town, state or province, country, and ZIP or foreign postal code
Chevy Chase, MD 20815

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 834,223

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	15,000			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	10,721	10,721	10,721	
	4	Dividends and interest from securities.	9,550	9,550	9,550	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	47,611			
	b	Gross sales price for all assets on line 6a 168,073				
	7	Capital gain net income (from Part IV, line 2) . . .		47,611		
	8	Net short-term capital gain			6,968	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	6			
	12	**Total.** Add lines 1 through 11	82,888	67,882	27,239	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	6,500			6,500
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,619			4,619
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	448	448		
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings	60			60
	22	Printing and publications				
	23	Other expenses (attach schedule)	8,923			8,923
	24	**Total operating and administrative expenses.** Add lines 13 through 23	20,550	448		20,102
	25	Contributions, gifts, grants paid	27,960			27,960
	26	**Total expenses and disbursements.** Add lines 24 and 25	48,510	448		48,062
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	34,378			
	b	**Net investment income** (if negative, enter -0-)		67,434		
	c	**Adjusted net income** (if negative, enter -0-) . . .			27,239	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	60,149	141,796	141,796
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	65,218	65,012	59,922
	b	Investments—corporate stock (attach schedule)	416,814	389,557	596,347
	c	Investments—corporate bonds (attach schedule)	35,542	35,291	36,158
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	19,555		
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	597,278	631,656	834,223
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	597,278	631,656	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	597,278	631,656	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	597,278	631,656	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	597,278
2	Enter amount from Part I, line 27a	2	34,378
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	631,656
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	631,656

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	47,611
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	6,968

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	39,302	678,640	0 05791
2011	44,414	667,051	0 06658
2010	45,577	660,310	0 06902
2009	32,430	598,594	0 05418
2008	38,350	716,840	0 05350

2	**Total** of line 1, column (d).	2	0 30120
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 06024
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	758,680
5	Multiply line 4 by line 3.	5	45,702
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	674
7	Add lines 5 and 6.	7	46,376
8	Enter qualifying distributions from Part XII, line 4.	8	48,062

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	674
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	674
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	674
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	15
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	689
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ________			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶Garland Miller Telephone no ▶(301) 986-4851

Located at ▶3804 Williams Lane Chevy Chase MD ZIP+4 ▶20815

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 The foundation distributed grants to various organizations during 2013 totaling $27,960 These grants help the foundation meets its objective to assist in the distribution of books and other forms of reading materials to libraries and community groups with limited resources or abilities to otherwise procure these materials -To assist in the support, promotion and development of programs with the goal of combating illiteracy and/or encouraging an interest in reading and the literary arts among all ages -To encourage the development of programs relating primarily to literary or cultural topics that utilize various means of communication	27,960
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3 . . . . ▶

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	692,955
b	Average of monthly cash balances.		1b	77,279
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	770,234
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	
3	Subtract line 2 from line 1d.		3	770,234
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	11,554
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	758,680
6	**Minimum investment return.** Enter 5% of line 5.		6	37,934

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.		1	37,934
2a	Tax on investment income for 2013 from Part VI, line 5.	2a 674		
b	Income tax for 2013 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	674
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	37,260
4	Recoveries of amounts treated as qualifying distributions.		4	
5	Add lines 3 and 4.		5	37,260
6	Deduction from distributable amount (see instructions).		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	37,260

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	48,062
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	48,062
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	674
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	47,388

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				37,260
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2013				
a From 2008. 2,518				
b From 2009. 2,544				
c From 2010. 13,203				
d From 2011. 11,265				
e From 2012. 6,032				
f Total of lines 3a through e.	35,562			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 48,062				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				37,260
e Remaining amount distributed out of corpus	10,802			
5 Excess distributions carryover applied to 2013				
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	46,364			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	2,518			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	43,846			
10 Analysis of line 9				
a Excess from 2009. . . . 2,544				
b Excess from 2010. . . . 13,203				
c Excess from 2011. . . . 11,265				
d Excess from 2012. . . . 6,032				
e Excess from 2013. . . . 10,802				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Joan Sahlgren
3804 Williams Lane
Chevy Chase, MD 20815
(301) 986-4851

b The form in which applications should be submitted and information and materials they should include

Name, description of organization, Need, Budget, Financial Statements

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Restricted to exempt organizations for Literary purposes

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				27,960
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	10,721	
4 Dividends and interest from securities			14	9,550	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					47,611
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a Miscellaneous			14	6	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				20,277	47,611

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 67,888

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-07-14	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Douglas P Arkin				P00579014
Firm's name ▶ ARKIN AND COMPANY			Firm's EIN ▶	
Firm's address ▶ 2200 RESEARCH BLVD STE 540 ROCKVILLE, MD 208503289			Phone no (301) 340-1550	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Lynda J Robb 612 Chain Bridge Rd McLean, VA 22101	President 0 00	0		
Alice B Popkin 389 Orleans Road North Chatham, MA 02650	Vice President 0 00	0		
Ervin S Duggan 2 Four Arts Plaza Palm Beach, FL 33480	Secretary/Treas 1 00	500		
Michael R Gardner 1150 Connecticut Ave NW 710 Washington, DC 20036	Trustee 0 00	0		
Kathleen McCampbell Vance 4125 52nd Street NW Washington, DC 20016	Director 0 00	0		
Wendy Bhagat 7992 Sandburg Ridge Court Vienna, VA 220271154	Trustee 0 00	0		
Richardo M Urbina 5017 13th Street NW Washington, DC 20001	Trustee 0 00	0		
Director Joan Smith Sahlgren 1713 Irvin Street Vienna, VA 22182	Director 5 00	6,000		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Marley Elementary School 715 Cooper Rd Glen Burnie, MD 21060	none	N/A	purchase of books for should book giveaway program	750
Wright To Read 414 N Washington Street STE 100 Alexandria, VA 22314	None	N/A	To fund books in Alexandria, including home libraries, for this tutor/mentor program in elementary schools in need	1,000
Altrusa Club of Statesboro PO Box 2127 Statesboro, GA 30459	None	N/A	To fund books for their Back Pack Buddies Program which gives snacks and books to children	1,000
An Open Book 3215 Morrison Street NW Washington, DC 20015	None	N/A	To provide hardback books to DC school children K-12 at 8 to 10 curriculum related author events	5,000
Byte Back 815 Monroe Street NE Washington, DC 20017	None	N/A	To provide text books and other books for students taking their computer classes	1,500
Canton Public Library 1200 S Canton Center Rd Canton, MI 48188	None	N/A	To fund large print books for this busy librarys a book-by-mail program for seniors and others, named 1st place in the nation in 2013	500
Cen-Clear Child Services 1633 Philpsburg Bigler Hwy Philipsburg, PA 16866	None	N/A	Funding for a family focused literacy kit encouraging parent/child literacy participation for this Head Start and community services program serving 8 counties with their PLACE project	1,000
Dane County Library Service 1819 Aberg Ave Madison, WI 53704	None	N/A	To fund audio books for the bookmobile which serves 71 senior housing complexes, nursing homes, senior centers as well as homebound seniors	1,000
DC Scores 1224 M Street NW Ste 200 Washington, DC 20005	None	N/A	To provide each of our participants with books for their home libraries at our citywide Jamboree	3,000
Elizabeth Seaton HS 5715 Emerson St Bladensburg, MD 20710	None	N/A	To purchase new library and reference books for this all girls high school serving 70% minority students	500
Fayetteville Street ES 2905 Fayetteville Street Durham, NC 27707	None	N/A	To build nonfiction text and classroom libraries with high-information books in science and social studies for this Title I school	1,000
Ferndale Early Education Cemter 105 Packard Ave Glen Burnie, MD 21061	None	N/A	To fund books for the spring family reading night for Pre-K, Kindergarten and early childhood intervention classes for special needs kids	300
Friends of Questa Public Library PO Box 251 Questa, NM 87556	None	N/A	To fund book giveaways to elementary school kids and local homeschoolers in this highly successful literacy program	1,500
Highlands Elementary School 1101 Lake Trafford Road Ommokalee, FL 34142	None	N/A	To fund nonfiction reading books sets for grades 3 and 4 to establish classroom lending libraries	895
Lois Reece Memorial Library Book Pr 8500 14th Ave Searrle, WA 98117	None	N/A	To fund adult beginning level reading materials for the lending library as well as curriculum materials	400
Total . . . . ▶ **3a**				27,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Madison Elementary School 3498 Treat Hwy Adria, MI 49221	None	N/A	To establish a lending library for ages 0-5th grade for this elementary school	500
New Beginnings-Naples 3710 Estey Ave Naples, FL 34104	None	N/A	Funding for high-interest reading materials for this alternative, Marine Corps based model school for grades 4-8 whose students are placed there to reduce daily disruptions in the county's public schools	500
New Era Institute of Learning 16100 Moross Road Detroit, MI 48205	None	N/A	Funding for books for a new GAP program year round afterschool and summer program for at-risk kids in this high-crime, impoverished area	1,500
Palmeto Ridge HS 1655 Victory Lane Naples, FL 34120	None	N/A	To build and establish classroom libraries to support close reading to build vocabulary acquisition in this primarily ESOL high school population	1,000
Pershing School 251 North Midland Ave Joliet, IL 60435	None	N/A	To fund library books for the Accelerated Reader program and classroom projects in this school	500
Roscommon Area District Library PO Box 311 Roscommon, MI 48653	None	N/A	To expand this rural librarys large print collection for visually impaired patrons	1,000
Rural Alaska Community Action Progr PO Box 200908 Anchorage, AK 99520	None	N/A	To obtain pre-literacy materials and books for pre-school aged children in rural Alaska	1,000
Southwestern Community Action Counc 1100 Monroe Ave Huntington, WV 25704	None	N/A	To fund books for HeadStart classrooms for this nonprofit serving low-income families with integrated community services in Cabell, Lincoln, Mason and Wayne Counties, WV	1,400
The Spoken Word PO Box 29316 Washington, DC 20017	None	N/A	This grant provides books for a book giveaway at the Richard Wright Public Charter school which serves 100% students in need through the award winning literacy program The Spoken Word	215
UPLIFT Summit International Prepara 1305 N Center Street Arlington, TX 76011	None	N/A	To fund books to improve the library collection which consists of mostly donated books used by two schools serving K-12 where 68% of students are in need	1,000
Total . . . . ▶ **3a**				27,960

TY 2013 Accounting Fees Schedule

Name: National Home Library Foundation
EIN: 52-6051013
Software ID: 13000170
Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	1,530	0	0	1,530
Bookkeeping	3,089	0	0	3,089

TY 2013 Investments Corporate Bonds Schedule

Name: National Home Library Foundation

EIN: 52-6051013

Software ID: 13000170

Software Version: 2013v3.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Proctor & Gamble Co. Deb.	35,291	36,158

TY 2013 Investments Corporate Stock Schedule

Name: National Home Library Foundation
EIN: 52-6051013
Software ID: 13000170
Software Version: 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Accenture PLC Ireland Class Shs	6,069	11,921
CVS Caremark Corp	10,559	25,765
Celegene Corp	2,366	6,759
Danaher Corp	9,220	18,528
Exxon Mobile Corp	11,084	15,686
Goldman Sachs Group inc	16,319	19,499
JP Morgan Chase & Co	9,583	13,743
Johnson & Johnson	16,511	23,355
Medtronic Inc	20,352	24,965
O'Reilly Automotive Inc	3,076	10,940
Microsoft Corp	10,083	16,086
Patterson Comp Inc	13,975	16,686
Paychex Inc		
Pepsico Inc.	12,131	18,247
Proctor & Gamble Co	14,028	17,503
Qualcomm Inc	8,030	15,221
Stryker Corp	8,887	16,155
United Technologies Corp	11,961	21,622
Walmart Stores	10,191	15,738
Schlumberger Ltd	16,587	22,978
Rockwell Collins Inc	9,958	14,414
Google Inc Class A	11,209	30,259
Monsanto Co New Com	5,435	12,238
Lowes Companies Inc	9,449	17,590
Yum Brands Inc Com	8,187	14,366
Abbott Laboratories Com	14,507	16,674
Cheveron Corp	14,341	16,238
Donaldson Company Inc	7,413	13,038
Netapp Inc	17,243	19,542
Chipotle Mexican Grill Inc.		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Family Dollar Stores Inc.	13,402	13,969
PNC Bank Corp	14,701	19,783
FedEx Corp	13,176	20,128
Cognizant Tech Solutions	16,972	26,760
United Natural Foods, Inc	11,326	15,832
Intuit Inc.	11,226	14,119

TY 2013 Investments Government Obligations Schedule

Name:	National Home Library Foundation
EIN:	52-6051013
Software ID:	13000170
Software Version:	2013v3.1
US Government Securities - End of Year Book Value:	15,012
US Government Securities - End of Year Fair Market Value:	7,346
State & Local Government Securities - End of Year Book Value:	50,000
State & Local Government Securities - End of Year Fair Market Value:	52,576

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TY 2013 Other Expenses Schedule

Name: National Home Library Foundation

EIN: 52-6051013

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Fees	76			76
Insurance	474			474
Management Fees	7,827			7,827
Meals	186			186
Office expenses	360			360

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TY 2013 Other Income Schedule

Name: National Home Library Foundation

EIN: 52-6051013

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Miscellaneous	6		

TY 2013 Taxes Schedule

Name: National Home Library Foundation
EIN: 52-6051013
Software ID: 13000170
Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
taxes	448	448		