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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year **2013** or tax year beginning , **2013**, and ending , **20**

Name of foundation
The Kiefer Foundation, Inc.

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
59 Hanover Road

City or town, state or province, country, and ZIP or foreign postal code
Reisterstown, Maryland 21136

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: **Section 501(c)(3) exempt private foundation**
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **46,744**

J Accounting method: **Cash** Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
52-6050346

B Telephone number (see instructions)

C If exemption application is pending, check here ▶

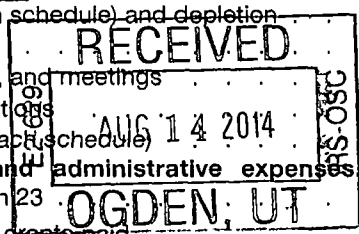
D 1. Foreign organizations, check here ▶
2. Foreign organizations meeting the 85% test, check here and attach computation ▶

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|---|------------------------------------|---------------------------|-------------------------|---|
| Revenue | 1 Contributions, gifts, grants, etc., received (attach schedule) | --- | --- | --- | --- |
| | 2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B | --- | --- | --- | --- |
| | 3 Interest on savings and temporary cash investments | --- | --- | --- | --- |
| | 4 Dividends and interest from securities | 12,214 | 12,214 | 12,214 | --- |
| | 5a Gross rents | --- | --- | --- | --- |
| | b Net rental income or (loss) | --- | --- | --- | --- |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 642 | --- | --- | --- |
| | b Gross sales price for all assets on line 6a | --- | --- | --- | --- |
| | 7 Capital gain net income (from Part IV, line 2) | --- | 642 | --- | --- |
| | 8 Net short-term capital gain | --- | --- | --- | --- |
| | 9 Income modifications | --- | --- | --- | --- |
| | 10a Gross sales less returns and allowances | --- | --- | --- | --- |
| b Less: Cost of goods sold | --- | --- | --- | --- | |
| c Gross profit or (loss) (attach schedule) | --- | --- | --- | --- | |
| 11 Other income (attach schedule) | --- | --- | --- | --- | |
| 12 Total. Add lines 1 through 11 | 12,856 | 12,856 | 12,214 | --- | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc. | --- | --- | --- | --- |
| | 14 Other employee salaries and wages | --- | --- | --- | --- |
| | 15 Pension plans, employee benefits | --- | --- | --- | --- |
| | 16a Legal fees (attach schedule) | --- | --- | --- | --- |
| | b Accounting fees (attach schedule) | 1,400 | 1,400 | 1,400 | --- |
| | c Other professional fees (attach schedule) | 6,375 | 6,375 | 6,375 | --- |
| | 17 Interest | --- | --- | --- | --- |
| | 18 Taxes (attach schedule) (see instructions) | 791 | --- | --- | --- |
| | 19 Depreciation (attach schedule) and depletion | --- | --- | --- | --- |
| | 20 Occupancy | --- | --- | --- | --- |
| | 21 Travel, conferences, and meetings | 158 | 158 | 158 | --- |
| | 22 Printing and publications | --- | --- | --- | --- |
| | 23 Other expenses (attach schedule) | 426 | 426 | 426 | --- |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 9,150 | 8,359 | 8,359 | --- |
| | 25 Contributions, gifts, grants paid | 17,214 | --- | --- | 17,214 |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 26,364 | 8,359 | 8,359 | 17,214 | |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | < 13,508 > | --- | --- | --- | |
| b Net investment income (if negative, enter -0-) | --- | 4,497 | --- | --- | |
| c Adjusted net income (if negative, enter -0-) | --- | --- | 3,855 | --- | |

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| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | | Beginning of year | End of year | |
|-----------------------------|---|---|----------------|-----------------------|-------------|--|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| Assets | 1 | Cash—non-interest-bearing | — | — | — | |
| | 2 | Savings and temporary cash investments | — | — | — | |
| | 3 | Accounts receivable ▶ | — | — | — | |
| | | Less: allowance for doubtful accounts ▶ | — | — | — | |
| | 4 | Pledges receivable ▶ | — | — | — | |
| | | Less: allowance for doubtful accounts ▶ | — | — | — | |
| | 5 | Grants receivable | — | — | — | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | — | — | — | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ | — | — | — | |
| | | Less: allowance for doubtful accounts ▶ | — | — | — | |
| | 8 | Inventories for sale or use | — | — | — | |
| | 9 | Prepaid expenses and deferred charges | — | — | — | |
| | 10a | Investments—U.S. and state government obligations (attach schedule) | — | — | — | |
| | b | Investments—corporate stock (attach schedule) | 351,556 | 338,047 | 461,744 | |
| | c | Investments—corporate bonds (attach schedule) | — | — | — | |
| | 11 | Investments—land, buildings, and equipment: basis ▶ | — | — | — | |
| | Less: accumulated depreciation (attach schedule) ▶ | — | — | — | | |
| 12 | Investments—mortgage loans | — | — | — | | |
| 13 | Investments—other (attach schedule) | — | — | — | | |
| 14 | Land, buildings, and equipment: basis ▶ | — | — | — | | |
| | Less: accumulated depreciation (attach schedule) ▶ | — | — | — | | |
| 15 | Other assets (describe ▶) | — | — | — | | |
| 16 | Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) | 351,556 | 338,047 | 461,744 | | |
| Liabilities | 17 | Accounts payable and accrued expenses | — | — | | |
| | 18 | Grants payable | — | — | | |
| | 19 | Deferred revenue | — | — | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | — | — | | |
| | 21 | Mortgages and other notes payable (attach schedule) | — | — | | |
| | 22 | Other liabilities (describe ▶) | — | — | | |
| | 23 | Total liabilities (add lines 17 through 22) | — | — | | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/> | | | | | |
| | 24 | Unrestricted | | | | |
| | 25 | Temporarily restricted | | | | |
| | 26 | Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/> | | | | | |
| | 27 | Capital stock, trust principal, or current funds | — | — | | |
| | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | — | — | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | 351,556 | 338,047 | | |
| 30 | Total net assets or fund balances (see instructions) | 351,556 | 338,047 | | | |
| 31 | Total liabilities and net assets/fund balances (see instructions) | 351,556 | 338,047 | | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|------------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 351,555 |
| 2 | Enter amount from Part I, line 27a | 2 | < 13,508 > |
| 3 | Other increases not included in line 2 (itemize) ▶ none | 3 | — |
| 4 | Add lines 1, 2, and 3 | 4 | 338,047 |
| 5 | Decreases not included in line 2 (itemize) ▶ none | 5 | — |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 338,047 |

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Row 1: Collected by Wells Fargo, Acct -- 9439, various securities, 2013.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Row 1: 37,197, -, 36,555, 642.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col (i) over col. (j), (l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h)).

Summary rows for Capital gain net income or (net capital loss) and Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [] Yes [X] No

Table with 4 columns: (a) Base period years, Part XII (b) Line 06, Part X (c) Line 05, (d) Distribution ratio. Rows for years 2012-2008.

Summary rows for qualification: 2 Total of line 1, column (d); 3 Average distribution ratio; 4 Net value of noncharitable-use assets; 5 Multiply line 4 by line 3; 6 Enter 1% of net investment income; 7 Add lines 5 and 6; 8 Enter qualifying distributions from Part XII, line 4.

No

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-sections 1a-11 and sub-sections 6a-6d. Values include 90, 1, 2, 3, 4, 5, 7, 8, 9, 10, 11.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes sub-sections 1a-10. Columns for Yes/No. Values include X, N/A.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address none
14 The books are in care of Randolph S. Kiefer Telephone no. (410) 526-7495 Located at 59 Hanover Road, Reisterstown, MD ZIP+4 21136
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
 - (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

| | | |
|----|-----|---|
| | | |
| 5b | N/A | |
| 6b | | X |
| 7b | N/A | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| Schedule attached | Part | None | None | None |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| N O N E | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

| | |
|-------------|--|
| 1 N O | |
| 2 N E | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

| | |
|--|--|
| 1 N O | |
| 2 N E | |
| 3 All other program-related investments See instructions. | |

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|----|---------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 429,961 |
| b | Average of monthly cash balances | 1b | — |
| c | Fair market value of all other assets (see instructions) | 1c | — |
| d | Total (add lines 1a, b, and c) | 1d | 429,961 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | — |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | — |
| 3 | Subtract line 2 from line 1d | 3 | 429,961 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) | 4 | 6,449 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 423,512 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 21,176 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | |
|----|---|----|--------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 21,176 |
| 2a | Tax on investment income for 2013 from Part VI, line 5 | 2a | 90 |
| b | Income tax for 2013. (This does not include the tax from Part VI.) | 2b | — |
| c | Add lines 2a and 2b | 2c | 90 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 21,086 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | — |
| 5 | Add lines 3 and 4 | 5 | 21,086 |
| 6 | Deduction from distributable amount (see instructions) | 6 | — |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 21,086 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|--|----|--------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 | 1a | 17,214 |
| b | Program-related investments—total from Part IX-B | 1b | — |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | — |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | — |
| b | Cash distribution test (attach the required schedule) | 3b | — |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 17,214 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | — |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 17,214 |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2013 from Part XI, line 7 | | | | 21,086 |
| 2 Undistributed income, if any, as of the end of 2013: | | | | |
| a Enter amount for 2012 only | | | — | |
| b Total for prior years: 20____, 20____, 20____ | | — | | |
| 3 Excess distributions carryover, if any, to 2013: | | | | |
| a From 2008 | 14,023 | | | |
| b From 2009 | 2,496 | | | |
| c From 2010 | -- | | | |
| d From 2011 | -- | | | |
| e From 2012 | 3,370 | | | |
| f Total of lines 3a through e | 19,889 | | | |
| 4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 17,214 | | | | |
| a Applied to 2012, but not more than line 2a | | | — | |
| b Applied to undistributed income of prior years (Election required—see instructions) | | — | | |
| c Treated as distributions out of corpus (Election required—see instructions) | — | | | |
| d Applied to 2013 distributable amount | | | | 17,214 |
| e Remaining amount distributed out of corpus | — | | | |
| 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).) | 3,872 | | | 3,872 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5. | 16,017 | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | — | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | — | | |
| d Subtract line 6c from line 6b. Taxable amount—see instructions | | — | | |
| e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions | | | — | |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 | | | | — |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | — | | | |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) | 10,151 | | | |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a | 5,866 | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2009 | 2,496 | | | |
| b Excess from 2010 | — | | | |
| c Excess from 2011 | — | | | |
| d Excess from 2012 | 3,370 | | | |
| e Excess from 2013 | — | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2013, (b) 2012, (c) 2011, (d) 2010, (e) Total. Rows include 2a-e (Qualifying distributions) and 3 (Alternative tests: Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- 1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
Schedule attached
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
None
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
Schedule attached
b The form in which applications should be submitted and information and materials they should include:
Schedule attached
c Any submission deadlines:
None
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.
Schedule attached

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|---|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Various organized charities | None | None | Charitable contributions to advance the mission of the organization | 17,214 |
| Schedule attached | | | | |
| Total | | | ▶ 3a | 17,214 |
| b <i>Approved for future payment</i> | | | | |
| Total | | | ▶ 3b | — |

Expenses

NAME The Kiefer Foundation, Inc.

FILE NO. 52-6050346

ADDRESS Reisterstown, Maryland

FOLIO _____

YEAR ENDED 2013

| Description | Amount |
|--|--------|
| <u>Legal Fees - Part I</u> Line 16a | |
| Consulting in legal, tax and investment matters | — |
| <u>Accounting Fees - Part I</u> Line 16b | |
| Analysis of accounts and records, and the preparation of Federal Form 990-PF | 1,400 |
| <u>Other Professional Fees - Part I</u> Line 16c | |
| Investment management and advisory fees | 6,375 |
| <u>Taxes - Part I</u> Line 18 | |
| 2012 Federal excise tax on net investment income | 791 |

The Kiefer Foundation, Inc. (52-6050346)

2013

Contributions Paid - Part XV
Line 3 a

| Organization |
|--|
| American Stroke Association |
| Apple John PHD Fun |
| Baltimore County Public Library |
| Baltimore Museum of Industry |
| Celtic Arts Foundation |
| College of Notre Dame of Maryland |
| Doctors Without Borders |
| Enoch Pratt Free Library |
| George McMechen School |
| Give Kids the World |
| Holy Family Parish School |
| Lake Washington Drill Team |
| Lake Washington High School Gndiron Club |
| Lutheran Mission Society of Maryland |
| Maryland Institute College of Art |
| Maryland Zoo in Baltimore |
| Mission Helpers of the Sacred Heart |
| Monsignor o'Dwyer Retreat House |
| National Parkinson's Foundation |
| National Vietnam Veterans Association |
| Reisterstown VFC |
| Roman Catholic Church of the Ascension |
| St Elizabeth's School |
| The Green Mount School |
| Tiffin University |
| Time Inc For Kids |

| Address |
|---|
| 7272 Greenville Avenue, Dallas, TX 75231 |
| Baer School Christmas Party, 2001 N Warwick Ave, Baltimore, MD 21216 |
| 320 York Road Towson, Maryland 21204-5179 USA |
| 1415 Key Hwy Baltimore, MD 21230 |
| 1715 Lindsay Loop Mt Vernon, WA 98274 |
| 4701 N Charles St, Baltimore, MD 21212 |
| 333 7th Avenue, New York, NY 10001-500 |
| 400 Cathedral Street, Baltimore, MD 21201 |
| 200 E North Avenue, Baltimore, MD 21202 |
| 210 South Bass Road, Kissimmee, FL 34746 |
| 7300 120th Ave NE, Kirkland, WA 98033 |
| 12033 NE 80th St, Kirkland, WA 98033 |
| 12033 NE 80th St, Kirkland, WA 98033 |
| 601 Hammonds Lane, Baltimore, MD 21225 |
| 1300 W Mount Royal Avenue Baltimore, Maryland 21217 |
| 1876 Mansion House Drive, Druid Hill Park, Baltimore, Maryland 21217 |
| Mission Helper Center, 1001 West Joppa Road, Baltimore, MD 21204 |
| 15523 York Rd, Sparks Glencoe, MD 21152 |
| 200 SE 1st Street, Suite 800, Miami, Florida 33131 |
| 1919 NE 45th Street, Suite 223, Fort Lauderdale, Florida 33308 |
| 108 Main Street, Reisterstown, MD 21136 |
| 4603 Poplar Avenue Baltimore, MD 21227 |
| 801 Argonne Drive Baltimore, MD 21218-1998 |
| 501 W 30th St, Baltimore, MD 21211 |
| 155 Miami Street, Tiffin, OH 44883 |
| For Federal Hill Preparatory Schhol, 1040 William Street, Baltimore, MD 21230 |

| Amount |
|--------|
| 250 |
| 375 |
| 100 |
| 500 |
| 2,000 |
| 2,800 |
| 100 |
| 180 |
| 250 |
| 250 |
| 100 |
| 100 |
| 1000 |
| 2,500 |
| 500 |
| 1,360 |
| 300 |
| 250 |
| 100 |
| 50 |
| 500 |
| 300 |
| 2,500 |
| 600 |
| 199 |

17,214

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**
 ▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ▶ **XXX**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ▶

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

COPY

| | | |
|--|---|--|
| Type or print | Name of exempt organization or other filer, see instructions. The Kiefer Foundation, Inc. | Employer identification number (EIN) or 52-6050346 |
| | Number, street, and room or suite no. If a P.O. box, see instructions. 59 Hanover Road | Social security number (SSN) |
| File by the due date for filing your return See instructions | City, town or post office, state, and ZIP code. For a foreign address, see instructions. Reisterstown, Maryland 21136 | |

Enter the Return code for the return that this application is for (file a separate application for each return) 04

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 (other than individual) | 09 |
| Form 990-PF XXX | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

• The books are in the care of ▶ Randolph S. Kiefer

Telephone No. ▶ (410) 526-7495 Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ▶
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . . . ▶ . If it is for part of the group, check this box . . . ▶ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year 20 13 or

▶ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

| | | | |
|--|----|----|------|
| 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a | \$ | None |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | -- |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c | \$ | None |

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

Michael J. Vazie, CPA
 Michael J. Vazie, CPA (P01430332)

5/7/14

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

| | | |
|---|---|--|
| Type or print File by the due date for filing your return See instructions | Name of exempt organization or other filer, see instructions The Kiefer Foundation, Inc. | Employer identification number (EIN) or 52-6050346 |
| | Number, street, and room or suite no. If a P.O. box, see instructions. 59 Hanover Road | Social security number (SSN) |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. Reisterstown, Maryland 21136 | |

Enter the Return code for the return that this application is for (file a separate application for each return) 04

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | | |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (Individual) | 03 | Form 4720 (other than individual) | 09 |
| Form 990-PF XXX | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of Randolph S. Kiefer
Telephone No. (410) 526-7495 Fax No.
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until November 15, 2014.
- For calendar year 2013; or other tax year beginning , 20, and ending , 20.
- If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return Change in accounting period
- State in detail why you need the extension Accounting and tax information supplied by an outside party is not yet available. A complete and accurate Form 990-PF can not be prepared without this information.

| | | | | |
|----|--|----|----|----------|
| 8a | If this application is for Forms 990-BL, <u>990-PF</u> , 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 8a | \$ | <u>—</u> |
| b | If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b | \$ | <u></u> |
| c | Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 8c | \$ | <u>—</u> |

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature Michael J. Mazine, CPA Title Michael J. Mazine, CPA (P01430332) Date 7/26/14
Form 8868 (Rev 1-2014)