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Return of Private Foundation

2013

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation
**GEORGE WASSERMAN FAMILY FOUNDATION, INC.
C/O GROSSBERG COMPANY**

Number and street (or P O box number if mail is not delivered to street address) Room/suite
6500 ROCK SPRING DRIVE 200

City or town, state or province, country, and ZIP or foreign postal code
BETHESDA, MD 20817

Check all that apply:
 Initial return
 Final return
 Address change
 Initial return of a former public charity
 Amended return
 Name change

Check type of organization:
 Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust
 Other taxable private foundation

Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 9,936,002. (Part I, column (d) must be on cash basis.)

Accounting method:
 Cash
 Accrual
 Other (specify)

A Employer identification number
52-6035888

B Telephone number
301-571-1900

C If exemption application is pending, check here

D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	376,929.	354,012.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	144,844.			
b	Gross sales price for all assets on line 6a	2,614,941.			
7	Capital gain net income (from Part IV, line 2)		144,844.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	521,773.	498,856.		
13	Compensation of officers, directors, trustees, etc	42,100.	21,050.		21,050.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	STMT 2 3,300.	1,650.		1,650.
c	Other professional fees	STMT 3 30,664.	30,664.		0.
17	Interest				
18	Taxes	STMT 4 4,284.	2,581.		1,703.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	STMT 5 467.	233.		234.
24	Total operating and administrative expenses. Add lines 13 through 23	80,815.	56,178.		24,637.
25	Contributions, gifts, grants paid	518,000.			518,000.
26	Total expenses and disbursements. Add lines 24 and 25	598,815.	56,178.		542,637.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-77,042.			
b	Net investment income (if negative, enter -0-)		442,678.		
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED MAY 19 2014

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Operating and Administrative Expenses

914

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GEORGE WASSERMAN FAMILY FOUNDATION, INC.

Form 990-PF (2013)

C/O GROSSBERG COMPANY

52-6035888

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		399,782.	427,885.	427,885.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
		b Investments - corporate stock STMT 6		528,306.	520,158.	766,458.
		c Investments - corporate bonds STMT 7		6,585,848.	6,518,901.	6,784,505.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 8		1,853,135.	1,823,308.	1,947,006.	
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶ STATEMENT 9)		8,496.	10,148.	10,148.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		9,375,567.	9,300,400.	9,936,002.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 10)		9,413.	11,288.	
23	Total liabilities (add lines 17 through 22)		9,413.	11,288.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds		0.	0.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		9,366,154.	9,289,112.		
30	Total net assets or fund balances		9,366,154.	9,289,112.		
31	Total liabilities and net assets/fund balances		9,375,567.	9,300,400.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,366,154.
2	Enter amount from Part I, line 27a	2	-77,042.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	9,289,112.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,289,112.

Form 990-PF (2013)

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GEORGE WASSERMAN FAMILY FOUNDATION, INC.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e	2,614,941.	2,470,097.	144,844.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			144,844.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 144,844.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		}		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	559,104.	10,085,887.	.055434
2011	520,463.	10,075,374.	.051657
2010	573,904.	10,128,596.	.056662
2009	387,965.	7,349,552.	.052788
2008	413,535.	6,441,033.	.064203
2 Total of line 1, column (d)			2 .280744
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .056149
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 9,976,083.
5 Multiply line 4 by line 3			5 560,147.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,427.
7 Add lines 5 and 6			7 564,574.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 542,637.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	}	1	8,854.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	8,854.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	8,854.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,847.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,847.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,007.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MD, DC</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X		
14	The books are in care of ▶ <u>GROSSBERG COMPANY LLP</u> Telephone no. ▶ <u>301-571-1900</u> Located at ▶ <u>6500 ROCK SPRING DR, #200, BETHESDA, MD</u> ZIP+4 ▶ <u>20817</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		16	Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROLYN J. KAPLAN 10642 MACARTHUR BLVD POTOMAC, MD 20854	PRESIDENT 0.00	0.	0.	0.
LISA W. GILL 13100 RIVER ROAD POTOMAC, MD 20854	VICE PRES 0.00	0.	0.	0.
AARON STOPAK 6305 MOUNTAIN BRANCH COURT BETHESDA, MD 20817	VICE PRES/EXECUTIVE DIRECT 20.00	42,100.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,684,981.
b	Average of monthly cash balances	1b	443,022.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	10,128,003.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,128,003.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	151,920.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,976,083.
6	Minimum investment return. Enter 5% of line 5	6	498,804.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	498,804.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	8,854.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,854.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	489,950.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	489,950.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	489,950.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	542,637.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	542,637.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	542,637.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				489,950.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			130,586.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 542,637.				
a Applied to 2012, but not more than line 2a			130,586.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				412,051.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				77,899.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

AARON STOPAK
6503 MOUNTAIN BRANCH COURT, BETHESDA, MD 20817-5838

- b** The form in which applications should be submitted and information and materials they should include:

LETTER STATING CHARITABLE NEEDS

- c** Any submission deadlines:

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SECTION 501(C)(3) ORGANIZATIONS ONLY

GEORGE WASSERMAN FAMILY FOUNDATION, INC.

Form 990-PF (2013)

C/O GROSSBERG COMPANY

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>AMERICAN CANCER SOCIETY P.O. BOX 22718 OKLAHOMA CITY, OK 73123</p>	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
<p>AMERICAN COMMITTEE FOR THE WEIZMAN 633 THIRD AV. NEW YORK, NY 10017</p>	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
<p>AMERICAN FRIENDS OF ISRAEL PHILARMONIC 122 EAST 42ND ST. NEW YORK, NY 10168</p>	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
<p>AMERICAN ISRAEL CULTURAL FND 20 EAST 46TH ST, 15TH FL NEW YORK, NY 10017</p>	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
<p>AMERICAN JEWISH COMMITTEE 1156 15 TH ST NW # 1201 WASHINGTON, DC 20005</p>	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
<p>Total SEE CONTINUATION SHEET(S) ▶ 3a</p>				518,000.
<p>b Approved for future payment</p> <p>NONE</p>				
<p>Total ▶ 3b</p>				0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHEVY CHASE TRUST - SEE ATTACHED		11/16/12	03/08/13
b CHEVY CHASE TRUST - SEE ATTACHED		09/02/11	12/30/13
c CHEVY CHASE TRUST - SEE ATTACHED		03/20/13	07/01/13
d CHEVY CHASE TRUST - SEE ATTACHED		02/04/09	11/26/13
e CHEVY CHASE TRUST - SEE ATTACHED		01/01/12	01/07/13
f CHARLES SCHWAB VIA GLASSMAN WEALTH SVC - SEE ATTA		01/01/11	12/31/13
g CHARLES SCHWAB VIA GLASSMAN WEALTH SVC - SEE ATTA		01/01/10	12/31/13
h CAPITAL GAINS DIVIDENDS			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 221,225.		223,129.	-1,904.
b 126,265.		127,497.	-1,232.
c 222,733.		223,861.	-1,128.
d 1,368,301.		1,222,045.	146,256.
e 3,196.		2,856.	340.
f 9,782.		9,736.	46.
g 639,073.		660,973.	-21,900.
h 24,366.			24,366.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-1,904.
b			-1,232.
c			-1,128.
d			146,256.
e			340.
f			46.
g			-21,900.
h			24,366.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	144,844.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN RED CROSS P.O. BOX 37295 WASHINGTON, DC 20013	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
AMERICAN SOCIETY FOR PREVENTION OF CRUELTY OF ANIMALS 424 E. 92ND STREET NEW YORK, NY 10128	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
ASIA SOCIETY 725 PARK AND MUSEUM NEW YORK, NY 10021	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
AUTISM SPEAKS 1 EAST 33RD STREET NEW YORK, NY 10016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
AVON BREAST CANCER WALK 300 NEW JERSEY AVE, NW, #900 WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	1,500.
BALLOU HIGH SCHOOL MARCHING BAND 3401 4TH ST, SE WASHINGTON, DC 20032	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
BCC RESCUE SQUAD 5020 BATTERY LANDE BETHESDA, MD 20814	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
BREAD FOR THE CITY 1525 7TH ST, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
BRIGHT BEGINNING 128 M STREET, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
CAPITAL AREA FOOD BANK 645 TAYLOR ST NE WASHINGTON, DC 20017	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
Total from continuation sheets				473,000.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATHOLIC CHARITIES - IMMIGRATION SERVICES 924 G STREET, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,500.
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE ANNAPOLIS, MD 21403	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
CONFLICT RESOLUTION CENTER OF MONTGOMERY COUNTY 4805 EDGEMOOR LANE BETHESDA, MD 20814	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,500.
DANCE PLACE 3225 8TH ST, NE WASHINGTON, DC 20017	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
DC CENTRAL KITCHEN 425 2ND ST, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
DC JCC THEATRE J 1529 16TH ST, NW WASHINGTON, DC 20036	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
DC SCORES 1224 M ST, NW, #200 WASHINGTON, DC 20005	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	7,000.
DC VOTE 2000 P ST, NW, #200 WASHINGTON, DC 20036	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	1,000.
DEVELOPING FAMILIES CENTER 801 17TH ST, NE WASHINGTON, DC 20002	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
DIENER SCHOOL 11510 FALLS ROAD POTOMAC, MD 20854	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DUKE ELLINGTON SCHOOL OF ARTS 3500 R ST NW, SUITE 100 WASHINGTON, DC 20007	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
FISHER HOUSE FOUNDATION INC 1401 ROCKVILLE PIKE # 600 ROCKVILLE, MD 20852	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	7,500.
FLORENCE FULLER CHILD DEVELOPMENT CENTER 200 NE 14TH ST BOCA RATON, FL 33432	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
HABITAT FOR HUMANITY MONTGOMERY COUNTY 9110 GAITHER ROAD GAITHERSBURG, MD 20877	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
HEBREW HOME OF GREATER WASHINGTON 6121 MONTROSE ROAD ROCKVILLE, MD 20852	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
HIGHER ACHIEVEMENT 1701 K ST. NW, SUITE 1000 WASHINGTON, DC 20006	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
HILLEL - FOUNDATION FOR JEWISH CAMPUS LIFE 800 8TH ST, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	1,000.
IONA SENIOR SERVICES 4125 ALBERMARLE ST, NW WASHINGTON, DC 20016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	12,000.
JEWISH COMMUNITY RELATIONS COUNCIL 6101 MONTROSE ROAD ROCKVILLE, MD 20852	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
JEWISH COUNCIL FOR THE AGING 11820 PARKLAWN DR ROCKVILLE, MD 20852	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH FILM FESTIVAL 1529 16 TH ST NW WASHINGTON, DC 20036	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
JEWISH FOUNDATION OF GROUP HOMES 1500 EAST JEFFERSON ST. ROCKVILLE, MD 20852	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
JEWISH HISTORICAL SOCIETY OF GREATER WASHINGTON 701 3RD STREET, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	14,000.
JEWISH SOCIAL SERVICE AGENCY 5100 WISCONSIN AVE, NW WASHINGTON, DC 20016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
JUMP START: READ FOR THE RECORD 6701 CARNEGIE AVE, #100 CLEVELAND, OH 44103	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	3,000.
LAB SCHOOL OF WASHINGTON 4759 RESERVOIR RD, NW WASHINGTON, DC 20007	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
LATIN AMERICAN YOUTH CENTER 3045 15TH STREET NW WASHINGTON, DC 20009	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
LEVINE SCHOOL OF MUSIC 2801 UPTON STREET, NW WASHINGTON, DC 20008	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
MARTHA'S TABLE 2114 14TH STREET, NW WASHINGTON, DC 20009	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
MOMENT MAGAZINE 4115 WISCONSIN AVENUE, NW, SUITE 102 WASHINGTON, DC 20016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL CHILD RESEARCH CENTER SCHOOL 4759 RESERVOIR RD, NW WASHINGTON, DC 20007	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	20,000.
NATIONAL GALLERY OF ART 7TH & CONSTITUTION AVE, NW WASHINGTON, DC 20565	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
NEPALLTI WASHINGTON, DC	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	1,000.
NEW AMERICA FOUNDATION 1899 L STREET, NW, SUITE 400 WASHINGTON, DC 20036	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	25,000.
PARTNERS IN HEALTH 888 COMMONWEALTH AVENUE BOSTON, MA 02446	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
PEACE PLAYER'S INTERNATIONAL 1455 PENNSYLVANIA AVENUE, NW SUITE 640 WASHINGTON, DC 20004	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	8,000.
PHILLIPS COLLECTION 1600 21ST, NW WASHINGTON, DC 20009	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
POPLAR SPRING ANIMAL SANCTUARY 15200 MOUNT NEBO ROAD POOLESVILLE, MD 20837	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	1,500.
POTOMAC CONSERVANCY 8601 GEORGIA AVENUE SILVER SPRING, MD 20910	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
PRIMARY CARE COALITION 5 NORTH FREDERICK AVENUE GAITHERSBURG, MD 20877	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
Total from continuation sheets				

**GEORGE WASSERMAN FAMILY FOUNDATION, INC.
C/O GROSSBERG COMPANY**

52-6035888

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEED FOUNDATION 1776 MASSACHUSETTS AVENUE, NW, SUITE 600 WASHINGTON, DC 20036	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
SIXTH & I SYNAGOGUE 600 I ST. NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
SO OTHERS MIGHT EAT 71 " O " ST NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
STUDIO THEATHER 1501 14TH STREET WASHINGTON, DC 20005	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL, SW WASHINGTON, DC 20024	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
UNIVERSITY OF MARYLAND NEEDY STUDENTS HALL OF FAME SAMUEL RIGGS IV ALUMNI CENTER COLLEGE PARK, MD 20742	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
URBAN ALLIANCE 1327 14TH ST, NW, #200 WASHINGTON, DC 20005	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
WASHINGTON HEBREW - SOCIAL JUSTICE CENTER FUND 3935 MACOMB ST, NW WASHINGTON, DC 20016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
WASHINGTON HOME FOR COMMUNITY HOSPICES 3720 UPTON STREET NW WASHINGTON, DC 20016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	7,500.
Total from continuation sheets				

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST/DIVIDENDS	401,295.	24,366.	376,929.	354,012.	
TO PART I, LINE 4	401,295.	24,366.	376,929.	354,012.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,300.	1,650.		1,650.
TO FORM 990-PF, PG 1, LN 16B	3,300.	1,650.		1,650.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	30,664.	30,664.		0.
TO FORM 990-PF, PG 1, LN 16C	30,664.	30,664.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	877.	877.		0.
PAYROLL TAXES	3,407.	1,704.		1,703.
TO FORM 990-PF, PG 1, LN 18	4,284.	2,581.		1,703.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE/MISC	467.	233.		234.	
TO FORM 990-PF, PG 1, LN 23	467.	233.		234.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CHEVY CHASE TRUST - STOCKS	364,269.	576,337.		
CHARLES SCHWAB - STOCKS	155,889.	190,121.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	520,158.	766,458.		

FORM 990-PF	CORPORATE BONDS		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CHEVY CHASE TRUST - BONDS	6,518,901.	6,784,505.		
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,518,901.	6,784,505.		

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
CHARLES SCHWAB - OTHERS	COST	1,823,308.	1,947,006.	
TOTAL TO FORM 990-PF, PART II, LINE 13		1,823,308.	1,947,006.	

FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT INCOME DUE TO TIMING DIFFERENCES	8,496.	10,148.	10,148.
TO FORM 990-PF, PART II, LINE 15	8,496.	10,148.	10,148.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 10
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
PAYROLL TAX PAYABLE	9,413.	11,288.	
TOTAL TO FORM 990-PF, PART II, LINE 22	9,413.	11,288.	

2013 Tax Information Statement

Payer's Name and Address:
 CHEVY CHASE TRUST COMPANY
 7501 WISCONSIN AVE, SUITE 1500W
 BETHESDA, MD 20814

Account Number: CH7026718
Recipient's Tax ID Number: 52-6035888
Payer's Federal ID Number: 52-2037618
Payer's State ID Number: DC

Recipient's Name and Address:
 GEORGE WASSERMAN FOUNDATION
 C/O CAROLYN KAPLAN
 10642 MACARTHUR BOULEVARD
 POTOMAC, MD 20854

State: DC
Questions? Corrected 2nd TIN notice

2013 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS as Sales Price of stocks, bonds etc., less commissions and option premiums.
 Covered (Box 6a is not checked)

Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	Quantity Sold (Box 1e)	Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Short Term Sales Reported on 1099-B											
423074103	HEINZ H J CO	HNZ	100.0000	03/08/2013	11/16/2012	7,243.33	5,780.99	0.00	1,462.34	0.00	0.00
87234N765	TCW EMERGING MARKETS INCOME I	TGEIX	22668.1550	06/07/2013	09/06/2012	201,293.23	206,503.36	0.00	-5,210.13	0.00	0.00
89148B101	TORTOISE MLP FUND-A	NTG	200.0000	12/24/2013	02/05/2013	5,341.92	5,120.54	0.00	221.38	0.00	0.00
254687106	WALT DISNEY COMPANY	DIS	100.0000	12/24/2013	03/08/2013	7,346.97	5,723.99	0.00	1,622.98	0.00	0.00
Total Short Term Sales Reported on 1099-B											
						221,225.45	223,128.88	0.00	-1,903.43	0.00	0.00
Report on Form 8949, Part I, with Box A checked											
Long Term Sales Reported on 1099-B											
088606108	BHP BILLITON LTD ADR	BHP	25.0000	12/30/2013	09/02/2011	1,691.47	2,052.00	0.00	-360.53	0.00	0.00
15135U109	CENOVUS ENERGY INC	CVE	150.0000	12/30/2013	Various	4,249.44	5,530.94	0.00	-1,281.50	0.00	0.00

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2013 Tax Information Statement

Payer's Name and Address:
 CHEVY CHASE TRUST COMPANY
 7501 WISCONSIN AVE, SUITE 1500W
 BETHESDA, MD 20814

Account Number: CH7026718
Recipient's Tax ID Number: 52-6035888
Payer's Federal ID Number: 52-2037618
Payer's State ID Number: DC
State: (240)497-5000
 Corrected 2nd TIN notice

Recipient's Name and Address:
 GEORGE WASSERMAN FOUNDATION
 C/O CAROLYN KAPLAN
 10642 MACARTHUR BOULEVARD
 POTOMAC, MD 20854

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

Cusip	Description (Box 8)	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol (Box 1d)	Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
4812C1215	JPMORGAN MTGE BACKED SEC FUND-SEL	05/30/2013	01/23/2012	OMBIX	104,737.96	104,011.23	0.00	726.73	0.00	0.00
580135101	MCDONALDS CORP			MCD	2,462.94	1,952.75	0.00	510.19	0.00	0.00
69480U206	PACIFIC RUBIALES ENERGY CORPORATION	12/23/2013	11/16/2012	PEGFF	3,529.26	4,409.80	0.00	-880.54	0.00	0.00
842587107	SOUTHERN CO			SO	4,084.02	4,255.99	0.00	-171.97	0.00	0.00
92857W209	VODAFONE GROUP SPONS ADR	03/08/2013	09/02/2011	VOD	5,509.89	5,283.96	0.00	225.93	0.00	0.00
Total Long Term Sales Reported on 1099-B					126,264.98	127,496.67	0.00	-1,231.69	0.00	0.00

Report on Form 8949, Part II, with Box D checked

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 POTOMAC, MD 20854

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 Corrected

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 7501 WISCONSIN AVE, SUITE 1500W
 BETHESDA, MD 20814

2013 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds, etc., less commissions and option premiums.
For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip	Description (Box 8)	Date of Sale or Exchange (Box 1a)	Date of Acquisition	Stocks or Other Symbol (Box 1d)	Stocks or Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Short Term Sales Reported on 1099-B										
13017HAA4	CALIFORNIA ST 6.169%	7/01/16								
10000.0000		07/01/2013	03/20/2013		10,000.00	10,001.00	0.00	-1.00	0.00	0.00
172967FE6	CITIGROUP INC 6.000%	12/13/13								
100000.0000		12/13/2013	06/05/2013		100,000.00	100,000.00	0.00	0.00	0.00	0.00
26483EAD2	DUN & BRADSTREET 6.000%	4/01/13								
100000.0000		01/04/2013	12/06/2012		101,343.08	100,000.00	0.00	1,343.08	0.00	0.00
78463V107	SPDR GOLD TRUST			GLD						
25.0000		09/20/2013	11/16/2012		3,230.48	4,155.50	0.00	-925.02	0.00	0.00
78463V107	SPDR GOLD TRUST			GLD						
25.0000		11/05/2013	11/16/2012		3,158.95	4,152.75	0.00	-993.80	0.00	0.00
934312AB5	WARM SPRINGS OR 8.250%	11/01/19								
5000.0000		11/01/2013	11/08/2012		5,000.00	5,551.26	0.00	-551.26	0.00	0.00
Total Short Term Sales Reported on 1099-B					222,732.51	223,860.51	0.00	-1,128.00	0.00	0.00

Report on Form 8949, Part I, with Box B checked

Long Term Sales Reported on 1099-B

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2013 Tax Information Statement

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 Payer's Federal ID Number: 52-2037618
 Payer's State ID Number: DC
 State: (240)497-5000
 Questions? Corrected 2nd TIN notice

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 GEORGE WASSERMAN FOUNDATION
 C/O CAROLYN KAPLAN
 10642 MACARTHUR BOULEVARD
 POTOMAC, MD 20854

Payer's Name and Address:
 CHEVY CHASE TRUST COMPANY
 7501 WISCONSIN AVE, SUITE 1500W
 BETHESDA, MD 20814

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Cusip	Description (Box 8)	Date of Sale or Exchange	Date of Acquisition	Stocks or Other Symbol (Box 1d)	Stocks Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
(Box 1e) 02209SAJ2	ALTRIA GROUP INC 9.250% 8/06/19	11/26/2013	02/04/2009		6,700.95	5,095.05	0.00	1,605.90	0.00	0.00
053484101	AVALONBAY CMNTYS INC			AVB						
50.0000		12/30/2013	11/23/2009		5,929.39	3,657.79	0.00	2,271.60	0.00	0.00
060505104	BANK OF AMERICA CORP			BAC						
1250 0000		12/24/2013	02/02/1902		19,562.28	1,575.00	0.00	17,987.28	0.00	0.00
071268AG1	BATON ROUGE LA PUB 5.125% 8/01/17									
35000.0000		08/01/2013	05/18/2010		35,000.00	36,040.44	0.00	-1,040.44	0.00	0.00
079860AL6	BELLSOUTH CORP 5 200% 12/15/16									
50000 0000		12/05/2013	01/22/2009		56,081.50	49,812.50	0.00	6,269.00	0.00	0.00
088606108	BHP BILLITON LTD ADR			BHP						
75.0000		12/30/2013	11/23/2009		5,074.41	5,619.00	0.00	-544.59	0.00	0.00
13017HAA4	CALIFORNIA ST 6 169% 7/01/16									
16000 0000		07/01/2013	09/09/2009		16,000.00	15,860.00	0.00	140.00	0.00	0.00
292505104	ENCANA CORP			ECA						
150.0000		09/20/2013	Various		2,636.96	4,344.49	0.00	-1,707.53	0.00	0.00
31420B300	FEDERATED INST HI YLD BOND FUND			FIHFX						
21142.0850		06/07/2013	02/16/2011		216,072.11	213,535.07	0.00	2,537.04	0.00	0.00
3133XQA85	FHLB 3.750% 3/14/14									
60000.0000		11/22/2013	03/11/2008		60,651.60	59,559.00	0.00	1,092.60	0.00	0.00

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 C/O CAROLYN KAPLAN
 10642 MACARTHUR BOULEVARD
 POTOMAC, MD 20854

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 Corrected

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 BETHESDA, MD 20814

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Cusip	Description (Box 8)	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc. (Box 2a) DFDAX	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
316390848	FIDELITY SELECT CONSUM STAPL	03/08/2013	11/23/2009	4,375.00	3,121.51	0.00	1,253.49	0.00	0.00
428236A06	HEWLETT-PACK CO 4.500% 3/01/13	03/01/2013	09/12/2011	300,000.00	300,000.00	0.00	0.00	0.00	0.00
44107P104	HOST MARRIOTT CORP NEW	12/24/2013	Various	5,999.68	229.50	0.00	5,770.18	0.00	0.00
312.0000	IOWA ST 4.125% 12/01/17	06/01/2013	11/10/2011	10,000.00	10,000.00	0.00	0.00	0.00	0.00
462590J87	IOWA ST 4.125% 12/01/17	12/01/2013	11/10/2011	15,000.00	15,000.00	0.00	0.00	0.00	0.00
464287176	ISHARES BARCLAYS TIPS BOND ETF	05/30/2013	01/12/2010	52,538.48	47,265.84	0.00	5,272.64	0.00	0.00
4812C1215	JPMORGAN MTGE BACKED SEC FUND-SEL	05/30/2013	11/09/2011	104,737.96	104,011.23	0.00	726.73	0.00	0.00
9083 9510	LEHMAN MTN V-S ESC IN DFLT 11/18/11	04/04/2013	Various	3,742.64	0.00	0.00	3,742.64	0.00	0.00
525ESC602	LEHMAN MTN V-S ESC IN DFLT 11/18/11	10/03/2013	Various	4,320.48	0.00	0.00	4,320.48	0.00	0.00
75000.0000	M & T BK CORP	12/24/2013	02/02/1902	54,804.54	13,625.82	0.00	41,178.72	0.00	0.00
55261F104									
475 0000									

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Cusip	Description (Box 8)	Date of Sale or Exchange (Box 1a)	Date of Acquisition	Stocks or Other Symbol (Box 1d)	Cost or Other Basis (Box 2a)	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
571903202	MARRIOTT INTL INC NEW CL A	12/24/2013	02/02/1902	MAR	18,192.81	0.00	18,032.82	0.00	0.00
617446HR3	MORGAN STANLEY 5.300% 3/01/13	03/01/2013	01/12/2005		135,000.00	0.00	0.00	0.00	0.00
630721AN8	NAPOLEON OH SWR SYS 6.000% 12/01/20	12/01/2013	06/30/2010		5,000.00	0.00	0.00	0.00	0.00
5000.0000	NEW JERSEY ST TPK 4.252% 1/01/16	01/01/2013	06/17/2008		20,000.00	0.00	570.79	0.00	0.00
646139D85	NEW YORK CITY NY HSG 5.260% 5/01/17	05/01/2013	11/27/2007		5,000.00	0.00	25.00	0.00	0.00
20000.0000	NEW YORK CITY NY HSG 5.260% 5/01/17	11/01/2013	11/27/2007		10,000.00	0.00	50.00	0.00	0.00
64970MZS5	NEW YORK NY CITY HSG 6.420% 11/01/27	05/01/2013	03/05/2010		40,000.00	0.00	-538.59	0.00	0.00
5000.0000	NEW YORK NY CITY HSG 6.420% 11/01/27	11/01/2013	Various		40,000.00	0.00	-511.70	0.00	0.00
64970MXT5	NORTH CAROLINA MUN 5.920% 1/01/13	01/01/2013	05/08/2008		35,000.00	0.00	0.00	0.00	0.00
40000.0000	ORACLE CORP 4.950% 4/15/13	04/15/2013	04/02/2008		30,000.00	0.00	10.80	0.00	0.00
64970MXT5									
40000.0000									
658203H80									
35000.0000									
68389XAD7									
30000.0000									

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Cusip	Description (Box 8)	Date of Sale or Exchange	Date of Acquisition	Stocks or Other Symbol (Box 1d)	Stocks Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
714290103	(Box 1a) PERRIGO CO	12/20/2013	04/28/2011	PRGO	3,805.38	2,270.00	0.00	1,535.38	0.00	0.00
904311107	UNDER ARMOUR-A	12/24/2013	04/28/2010	UA	32,121.45	6,602.63	0.00	25,518.82	0.00	0.00
907833AH0	UNION PAC RR CO ABS 7.600% 1/02/20	01/02/2013	05/26/2009	DIS	1,838.85	1,935.18	0.00	-96.33	0.00	0.00
1838.8500	WALT DISNEY COMPANY	12/24/2013	06/06/2001	DIS	5,510.23	2,331.36	0.00	3,178.87	0.00	0.00
254687106	WALT DISNEY COMPANY	12/30/2013	06/04/2001	DIS	7,603.87	0.00	0.00	7,603.87	0.00	0.00
75.0000					1,368,300.57	1,222,045.10	0.00	146,255.47	0.00	0.00
Total Long Term Sales Reported on 1099-B										
Report on Form 8949, Part II, with Box E checked										
78463V107	Long Term 28% Sales Reported on 1099-B SPDR GOLD TRUST	01/07/2013	Various	GLD	3.94	0.00	0.00	3.94	0.00	0.00
75.0000		02/21/2013	Various	GLD	4.07	0.00	0.00	4.07	0.00	0.00
78463V107	SPDR GOLD TRUST	03/12/2013	Various	GLD	3.95	0.00	0.00	3.95	0.00	0.00
75.0000										

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Cusip	Description (Box 8)	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
78463V107	(Box 1a) SPDR GOLD TRUST	04/09/2013	Various	4.05	0.00	0.00	4.05	0.00	0.00
78463V107	SPDR GOLD TRUST	05/10/2013	Various	4.18	0.00	0.00	4.18	0.00	0.00
78463V107	SPDR GOLD TRUST	06/17/2013	Various	3.66	0.00	0.00	3.66	0.00	0.00
78463V107	SPDR GOLD TRUST	07/10/2013	Various	3.60	0.00	0.00	3.60	0.00	0.00
78463V107	SPDR GOLD TRUST	08/15/2013	Various	3.31	0.00	0.00	3.31	0.00	0.00
78463V107	SPDR GOLD TRUST	09/19/2013	Various	3.51	0.00	0.00	3.51	0.00	0.00
78463V107	SPDR GOLD TRUST	10/14/2013	Various	2.41	0.00	0.00	2.41	0.00	0.00
78463V107	SPDR GOLD TRUST	11/05/2013	11/23/2009	3,158.95	2,855.50	0.00	303.45	0.00	0.00
Total Long Term 28% Sales Reported on 1099-B				3,195.63	2,855.50	0.00	340.13	0.00	0.00

Report on Form 8949, Part II, with Box E checked

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Realized Gains/Losses

Wasserman Family Foundation Inc, George (xxxx4484)

From December 31, 2012 to December 31, 2013

Symbol	Description	Cost Basis	Net Proceeds	Short Term Gain/Loss	Long Term Gain/Loss	Total Gain/Loss
Realized Gains/Losses						
LCMAX	Driehaus Active Income	\$19,863	\$19,000		(\$863)	(\$863)
MHYIX	Mainstay High Yield Bond Institutional	\$23,418	\$25,000		\$1,582	\$1,582
POGRX	PRIMECAP Odyssey Growth Fund	\$7,452	\$13,000		\$5,548	\$5,548
TGBAX	Templeton Global Bond Adv	\$27,766	\$28,000		\$234	\$234
TBGVX	Tweedy Brown Global Value	\$11,206	\$15,000		\$3,794	\$3,794
ARBFX	Arbitrage Fund Class I	\$113,419	\$113,037		(\$383)	(\$383)
		\$5,420	\$5,288		(\$132)	(\$132)
		\$3,653	\$3,669		\$17	\$17
		\$1	\$1		\$0	\$0
		\$323	\$325		\$1	\$1
		\$23	\$23		\$0	\$0
		\$2,790	\$2,745		(\$45)	(\$45)
		\$1,241 (A)	\$1,256 (A1)	\$15 (A2)		\$15
		\$2,514	\$2,545	\$31		\$31
		\$129,384	\$128,889	\$47	(\$542)	(\$495)
DODIX	Dodge & Cox Income Fund	\$24,062	\$25,000		\$938	\$938
DJP	Ipath Dj-ubs Commodity Index Etn	\$660	\$572		(\$87)	(\$87)
		\$2,858	\$2,479		(\$379)	(\$379)
		\$3,518	\$3,052		(\$466)	(\$466)
DJP	Ipath Dj-ubs Commodity Index Etn	\$30,778	\$26,704		(\$4,074)	(\$4,074)
DJP	Ipath Dj-ubs Commodity Index Etn	\$220	\$191		(\$29)	(\$29)
		\$4,397	\$3,815		(\$582)	(\$582)
		\$21,984	\$19,074		(\$2,909)	(\$2,909)
		\$26,161	\$22,699		(\$3,462)	(\$3,462)
		\$52,761	\$45,779		(\$6,982)	(\$6,982)
LSIIX	Loomis Sayles Invst Grade	\$24,203	\$25,000		\$797	\$797
MHYIX	Mainstay High Yield Bond Institutional	\$14,175	\$15,000		\$826	\$826
PFFNX	Princeton Futures Strategy I	\$103,167	\$82,595		(\$20,572)	(\$20,572)
		\$209 (A)	\$193 (A1)	(\$17) (A2)		(\$17)
		\$103,376	\$82,788	(\$17)	(\$20,572)	(\$20,589)
SAMBX	Ridgeworth Seix Float	\$123,777	\$123,640		(\$137)	(\$137)
		\$515	\$516		\$1	\$1
		\$537	\$543		\$6	\$6
		\$547	\$554		\$7	\$7

Realized Gains/Losses

Wasserman Family Foundation Inc, George (xxxx4484)
From December 31, 2012 to December 31, 2013

Symbol	Description	Cost Basis	Net Proceeds	Short Term Gain/Loss	Long Term Gain/Loss	Total Gain/Loss
Realized Gains/Losses						
SAMBX	Ridgeworth Seix Float	\$549	\$582		\$33	\$33
		\$499	\$530		\$32	\$32
		\$542	\$562		\$20	\$20
		\$518	\$542		\$25	\$25
		\$71	\$75		\$3	\$3
		\$513	\$535		\$23	\$23
		\$550	\$560		\$10	\$10
		\$516 (a)	\$522 (a1)	\$6 (a2)		\$6
		\$0	\$0			\$0
		\$536	\$541	\$5		\$5
		\$492	\$496	\$4		\$4
		\$10	\$10	\$0		\$0
		\$516	\$519	\$3		\$3
		\$495	\$495			\$0
		\$452	\$452	\$1		\$1
		\$511	\$509	(\$2)		(\$2)
		\$451	\$448	(\$3)		(\$3)
		\$463	\$461	(\$2)		(\$2)
		\$439	\$442	\$3		\$3
		\$449	\$448	\$0		\$0
\$442	\$444	\$1		\$1		
	\$134,390	\$134,429	\$16	\$23	\$39	
TSPEX	Turner Spectrum I	\$61,908	\$59,631		(\$2,277)	(\$2,277)
		\$2,450	\$2,585		\$135	\$135
		\$64,358	\$62,215		(\$2,143)	(\$2,143)
Total Realized Gain/Loss	\$670,709	\$648,855	\$46	(\$21,901)	(\$21,855)	

ST E(a) - 9736 (a1) - 9782 (a2) 16

LT 660,973 639,073 (21,900)