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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation Weir Foundation		A Employer identification number 52-6029328	
Number and street (or P O box number if mail is not delivered to street address) 464 Little Bear Road		Room/suite	B Telephone number (see instructions) (512) 779-0393
City or town, state or province, country, and ZIP or foreign postal code Buda, TX 78610		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,552,043		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,127	1,127	1,127	
	4 Dividends and interest from securities.	55,934	55,934	55,934	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	137,526			
	b Gross sales price for all assets on line 6a 295,487				
	7 Capital gain net income (from Part IV, line 2) . . .		137,526		
	8 Net short-term capital gain			137,526	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	194,587	194,587	194,587	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,665	3,665		
	c Other professional fees (attach schedule)	2,297	2,297		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	5,962	5,962		0
	25 Contributions, gifts, grants paid	217,500			217,500
	26 Total expenses and disbursements. Add lines 24 and 25	223,462	5,962		217,500
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-28,875			
	b Net investment income (if negative, enter -0-)		188,625		
	c Adjusted net income (if negative, enter -0-)			194,587	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	15,956	146,725	146,725
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 15,847 Less allowance for doubtful accounts ▶ _____	16,316	15,847	15,847
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	757,999	599,288	1,128,810
	c	Investments—corporate bonds (attach schedule).	113,441	113,087	123,838
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	57,409	57,409	132,600
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	5,934	4,223	4,223
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	967,055	936,579	1,552,043
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	967,055	936,579	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	967,055	936,579	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	967,055	936,579	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	967,055
2	Enter amount from Part I, line 27a	2	-28,875
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	938,180
5	Decreases not included in line 2 (itemize) ▶ _____	5	1,601
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	936,579

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	137,526
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	137,526

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	234,000	1,611,111	0 14524
2011	341,608	1,688,360	0 20233
2010	257,864	1,710,523	0 15075
2009	305,954	1,651,152	0 18530
2008	299,220	2,194,592	0 13634
2 Total of line 1, column (d).			2 0 81997
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 16399
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			4 1,673,286
5 Multiply line 4 by line 3.			5 274,407
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 1,886
7 Add lines 5 and 6.			7 276,293
8 Enter qualifying distributions from Part XII, line 4.			8 217,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3,773
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	3,773
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,773
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	4,700	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	4,700
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ☐		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ☐		10	927
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 927 Refunded ☐		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
	1a		No
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b	
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶Scott Sandahl Telephone no ▶(512) 779-0393			
Located at ▶464 Little Bear Road Buda TX ZIP +4 ▶78610				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
and enter the amount of tax-exempt interest received or accrued during the year ▶		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No			
If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Scott Sandahl	Director	0		
464 Little Bear Road Buda, TX 786102961	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,531,973
b	Average of monthly cash balances.	1b	146,725
c	Fair market value of all other assets (see instructions).	1c	20,070
d	Total (add lines 1a, b, and c).	1d	1,698,768
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,698,768
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	25,482
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,673,286
6	Minimum investment return. Enter 5% of line 5.	6	83,664

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	83,664
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	3,773
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,773
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	79,891
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	79,891
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	79,891

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	217,500
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	217,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	217,500
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				79,891
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.	191,050			
b From 2009.	225,488			
c From 2010.	178,759			
d From 2011.	258,974			
e From 2012.	156,023			
f Total of lines 3a through e.	1,010,294			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 217,500				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				79,891
e Remaining amount distributed out of corpus	137,609			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,147,903			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	191,050			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	956,853			
10 Analysis of line 9				
a Excess from 2009. . . .	225,488			
b Excess from 2010. . . .	178,759			
c Excess from 2011. . . .	258,974			
d Excess from 2012. . . .	156,023			
e Excess from 2013. . . .	137,609			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	219,500
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys Girls Club of Greater Washingt 1000 12th Street SE Washington,DC 20003			Charity	10,000
Maryland Federation of Art 18 State Circle PO Box 1866 Annapolis,MD 21404			Charity	1,000
St John's College 60 College Avenue Annapolis,MD 21404			Charity	2,000
Meals on Wheels 8841 Orchard Tree Lane Baltimore,MD 21204			Charity	2,000
Red Cross 4700 Mount Hope Drive Baltimore,MD 21251			Charity	10,000
Anne Arundel Hospital 51 Franklin Street Annapolis,MD 21401			Charity	7,000
Salvation Army 501 East 8th Street Austin,TX 78701			Charity	9,000
St John's Presbyterian Church 12420 Hewitt Lane Austin,TX 78748			Charity	1,000
Father Znotas Scholarship Fund PO Box 6484 Austin,TX 78762			Charity	2,000
Benedictine Foundation 14299 Benedictine Lane Ridgely,MD 21660			Charity	8,500
Hospice of the Chesapeake 455 Defense Highway Annapolis,MD 21401			Charity	2,000
Bradley Hills Presbyterian 6601 Bradley Boulevard Bethesda,MD 20817			Charity	20,000
Washington Humane Society 7319 Georgia Avenue NW Washington,DC 20012			Charity	20,000
Friends Club 6601 Bradley Blvd Bethesda,MD 20817			Charity	10,000
ARCIL 825 East Rundberg Lane E-6 Austin,TX 78753			Charity	1,000
Total  3a				219,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Capital Area Council 12500 N IH 35 Austin, TX 78753			Charity	1,000
March of Dimes 5522 Bee Cave Road Austin, TX 78746			Charity	1,000
Presbyterian Childrens Homes PO Box 140888 Austin, TX 78714			Charity	5,000
Retina Research Foundation 6560 Fannin Ste 2200 Houston, TX 77030			Charity	1,000
United Austin for the Elderly PO Box 6235 Austin, TX 78762			Charity	1,000
Volunteer Council-State School 2203 West 35th Street Austin, TX 78703			Charity	2,000
Alzheimers Association 420 Executive Center Drive Austin, TX 78731			Charity	1,000
Austin Rotary Foundation 200 Academy Drive Austin, TX 78704			Charity	2,000
Caring Fund PO Box 50066 Austin, TX 78763			Charity	1,000
Coalition of Texans with Disability 316 W 12th Street Suite 405 Austin, TX 78702			Charity	1,000
Eyes of Texas Giving Program 200 San Jacinto Austin, TX 78705			Charity	1,000
First Christian Church 324 West Section Line Road Lauarens, IA 50554			Charity	500
Lifeworks 2525 Walingwood Drive Suite 600 Austin, TX 78746			Charity	1,000
Longhorn Foundation PO Box 149033 Austin, TX 78714			Charity	2,000
Pan American Center 2100 East 3rd Street Austin, TX 78702			Charity	1,000
Total			3a	219,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Travis Association for the Blind PO Box 3297 Austin,TX 78764			Charity	1,000
Family Counseling Service 3833 S Staples Street Corpus Christi,TX 78411			Charity	3,000
Parkway Presbyterian Church PO Box 8541 Corpus Christi,TX 78468			Charity	2,000
Safeplace PO Box 19454 Austin,TX 78760			Charity	10,500
University of Texas at Austin-ARK PO Box 7487 Austin,TX 78713			Charity	1,000
West Texas Rehab Center 4601 Hartford Abilene,TX 79605			Charity	1,000
YWCA 2015 South IH25 110 Austin,TX 78741			Charity	3,000
Walter's Art Museum 600 North Charles Street Baltimore,MD 21201			Charity	31,000
Americares 88 Hamilton Avenue Stamford,CT 06902			Charity	1,000
Cultural Arts Fdn of Anne Arundel C 2666 Riva Road Suite 150 Annapolis,MD 21401			Charity	1,000
American Red Cross 2218 Pershing Drive Austin,TX 78723			Charity	1,000
Boys Club of Austin 303 W Johanna Austin,TX 78704			Charity	1,000
Capital Area Food Bank PO Box 18311 Austin,TX 78760			Charity	2,000
Caritas PO Box 1947 Austin,TX 78767			Charity	4,000
Helping Hands Home 3804 Avenue B Austin,TX 78751			Charity	2,000
Total  3a				219,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Sports Center PO Box 36 Winter Park, CO 80482			Charity	2,000
St Andrews Episcopal School 1112 W 31st Street Austin, TX 78705			Charity	1,000
Johns Hopkins Hospital 600 North Wolfe 320 Oster Building Baltimore, MD 21205			Charity	1,000
Historic Annapolis 194 Prince George Street Annapolis, MD 21401			Charity	1,000
Children's Hospital 111 Michigan Avenue NW Washington, DC 20010			Charity	1,000
Maryland Hall for the Creative Arts Constitution Greenfield Annapolis, MD 21401			Charity	1,000
BGCGW-Maryland Region 1000 12th Street SE Washington, DC 20003			Charity	10,000
University of Michigan 500 S State Street Ann Arbor, MI 48109			Charity	5,000
The Military Order of the Purple He 31 Hopkins Plaza Baltimore, MD 21201			Charity	2,000
Port Aransas Computer Center 430 N Alister Street Port Aransas, TX 78373			Charity	1,000
YMCA 9616 N Lamar Boulevard Austin, TX 78753			Charity	1,000
Haynie Chapel United Methodist Chur 16415 Greenwood Drive Del Valle, TX 78617			Charity	2,000
Total ▶ 3a				219,500

TY 2013 Accounting Fees Schedule**Name:** Weir Foundation**EIN:** 52-6029328**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
tax prep	3,665	3,665	0	0

**TY 2013 Investments Corporate
Bonds Schedule****Name:** Weir Foundation**EIN:** 52-6029328**Software ID:** 13000170**Software Version:** 2013v3.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Pimco Corporate & Income Opp Fund	64,933	65,588
Pimco High Income Fund	48,154	58,250

**TY 2013 Investments Corporate
Stock Schedule****Name:** Weir Foundation**EIN:** 52-6029328**Software ID:** 13000170**Software Version:** 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Washington REIT		
Altria Group Inc	21,986	76,780
Teco Energy INc	37,080	51,720
Kraft Foods		
Philip Morris Intl Inc	50,510	174,260
AT & T	53,270	70,320
Consolidated Edison	81,422	110,560
Dominion Resources Inc	66,805	129,380
H J Heinz		
McDonalds	109,929	194,060
Johnson & Johnson	60,540	91,590
Verizon Communications	58,056	98,280
Mondelez Intl Inc	27,122	70,600
Pfizer Inc	32,568	61,260

TY 2013 Investments - Other Schedule**Name:** Weir Foundation**EIN:** 52-6029328**Software ID:** 13000170**Software Version:** 2013v3.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Enterprise Products Partners LP	AT COST	57,409	132,600

TY 2013 Other Assets Schedule**Name:** Weir Foundation**EIN:** 52-6029328**Software ID:** 13000170**Software Version:** 2013v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
accrued income	5,934	4,223	4,223

TY 2013 Other Decreases Schedule

Name: Weir Foundation

EIN: 52-6029328

Software ID: 13000170

Software Version: 2013v3.1

Description	Amount
Adjustment to Balance	1,601

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Other Notes/Loans
Receivable Long Schedule

Name: Weir Foundation

EIN: 52-6029328

Software ID: 13000170

Software Version: 2013v3.1

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
Ann Yipsiotis			15,847				0 %				

TY 2013 Other Professional Fees Schedule**Name:** Weir Foundation**EIN:** 52-6029328**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
investment mgmt	2,297	2,297	0	0

Proceeds From Broker Transactions

We have adjusted tax costs for amortization of premium paid for the acquisition of municipal bonds through date of sale and for non-taxable dividends. An asterisk symbol (*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital. However, we have not made adjustments to the cost basis of all partnerships.

If applicable, we have shown IRC Section 988 translation gains and losses separately within the sales sections. Please note these gains or losses are not entitled to capital gains treatment. Rather, under IRC Section 988, they are either ordinary income or loss. However, we have not made adjustments to the cost basis of all partnerships.

Long term transactions

This category includes sales of assets held more than 12 months.

Description	Symbol	C usip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
MONDELI Z INTL INC	MDLZ	609207105	144	01/18/02	02/14/13	\$3,861.99	\$1,577.81	\$2,284.18
WASHINGTON REAL ESTATE INV TR	WRL	939653101	960	11/22/96	02/14/13	\$26,613.48	\$13,510.51	\$13,102.97
KRAFT FOODS GROUP INC	KRFT	50076Q106	230.67	01/18/02	02/14/13	\$10,867.82	\$4,098.93	\$6,768.89
KRAFT FOODS GROUP INC	KRFT	50076Q106	230.67	07/26/02	02/14/13	\$10,867.77	\$3,863.87	\$7,003.90
KRAFT FOODS GROUP INC	KRFT	50076Q106	14	09/15/09	02/14/13	\$659.60	\$388.20	\$271.40
KRAFT FOODS GROUP INC	KRFT	50076Q106	33.33	09/15/09	02/14/13	\$1,570.47	\$924.28	\$646.19
KRAFT FOODS GROUP INC	KRFT	50076Q106	33.33	09/15/09	02/14/13	\$1,570.47	\$924.28	\$646.19
KRAFT FOODS GROUP INC	KRFT	50076Q106	33.33	09/15/09	02/14/13	\$1,570.47	\$924.37	\$646.10
KRAFT FOODS GROUP INC	KRFT	50076Q106	33.33	09/15/09	02/14/13	\$1,570.47	\$924.37	\$646.10
KRAFT FOODS GROUP INC	KRFT	50076Q106	233.33	09/15/09	02/14/13	\$10,993.38	\$6,470.56	\$4,522.82
WASHINGTON REAL ESTATE INV TR	WRL	939653101	332	02/24/98	02/14/13	\$9,203.83	\$4,739.45	\$4,464.38
MONDELI Z INTL INC	MDLZ	609207105	144	07/26/02	02/14/13	\$3,861.99	\$1,487.33	\$2,374.66
MONDELI Z INTL INC	MDLZ	609207105	8	09/15/09	02/14/13	\$214.56	\$136.78	\$77.78
MONDELI Z INTL INC	MDLZ	609207105	21	09/15/09	02/14/13	\$563.21	\$359.05	\$204.16
MONDELI Z INTL INC	MDLZ	609207105	21	09/15/09	02/14/13	\$563.21	\$359.05	\$204.16
MONDELI Z INTL INC	MDLZ	609207105	21	09/15/09	02/14/13	\$563.21	\$359.08	\$204.13
MONDELI Z INTL INC	MDLZ	609207105	21	09/15/09	02/14/13	\$563.21	\$359.08	\$204.13
MONDELFZ INTL INC	MDLZ	609207105	146	09/15/09	02/14/13	\$3,915.62	\$2,496.46	\$1,419.16

Long term transactions

This category includes sales of assets held more than 12 months

Description	Symbol	Cusip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
TECO ENERGY INC	TE	872375100	2000	07/25/03	02/14/13	\$33,738.84	\$24,720.00	\$9,018.84
WASHINGTON REALTY STATE INV TR	WRL	939653101	708	11/21/96	02/14/13	\$19,627.44	\$9,869.11	\$9,758.33
HEINZ H J CO	HNZ	423074103	1200	09/15/09	06/10/13	\$87,000.00	\$47,680.80	\$39,319.20
HEINZ H J CO	HNZ	423074103	800	09/15/09	06/10/13	\$58,000.00	\$31,787.36	\$26,212.64
Total long term gain/loss from sales						\$287,961.04	\$157,960.73	\$130,000.31