efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491317008604

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

A Employer identification number
52-2136369

Number and street (or P O box number if mail is not delivered to street address)
1001 WINDING WAY

Room/suite

B Telephone number (see instructions)
(410) 837-2900

City or town, state or province, country, and ZIP or foreign postal code
BALTIMORE, MD 21210

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 10,905,295

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	141,466	141,466		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	393,732			
	b	Gross sales price for all assets on line 6a 393,798				
	7	Capital gain net income (from Part IV, line 2)		393,732		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	66,566	8,534		
	12	**Total.** Add lines 1 through 11	601,764	543,732		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	9,500	4,750		2,375
	c	Other professional fees (attach schedule)	45,311	45,311		0
	17	Interest	332	332		0
	18	Taxes (attach schedule) (see instructions)	6,092	6,092		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	61,235	56,485		2,375
	25	Contributions, gifts, grants paid	409,000			409,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	470,235	56,485		411,375
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	131,529			
	b	**Net investment income** (if negative, enter -0-)		487,247		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	114,215	219,896	219,896
2	Savings and temporary cash investments			
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	4,371,803	4,136,609	6,034,102
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	4,180,764	4,454,306	4,651,297
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	8,666,782	8,810,811	10,905,295
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	8,666,782	8,810,811	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	8,666,782	8,810,811	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	8,666,782	8,810,811	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,666,782
2	Enter amount from Part I, line 27a	2	131,529
3	Other increases not included in line 2 (itemize) ▶	3	12,500
4	Add lines 1, 2, and 3	4	8,810,811
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,810,811

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	393,732
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	343,000	9,070,141	0 037816
2011	336,410	9,376,515	0 035878
2010	50,687	4,524,430	0 011203
2009	48,328	796,944	0 060642
2008	47,295	1,037,075	0 045604

2	**Total** of line 1, column (d).	2	0 191143
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 038229
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	10,066,452
5	Multiply line 4 by line 3.	5	384,830
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,872
7	Add lines 5 and 6.	7	389,702
8	Enter qualifying distributions from Part XII, line 4.	8	411,375

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	4,872
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	4,872
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	4,872
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 52,534		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	52,534
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	47,662
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 47,662 **Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶WENDY JACHMAN Telephone no ▶(410) 837-2900

Located at ▶1001 WINDING WAY BALTIMORE MD ZIP+4 ▶21210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Line	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	10,052,692
b	Average of monthly cash balances		1b	167,056
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	10,219,748
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	10,219,748
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	153,296
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	10,066,452
6	**Minimum investment return.** Enter 5% of line 5		6	503,323

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	503,323
2a	Tax on investment income for 2013 from Part VI, line 5	2a 4,872		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	4,872
3	Distributable amount before adjustments Subtract line 2c from line 1		3	498,451
4	Recoveries of amounts treated as qualifying distributions		4	12,500
5	Add lines 3 and 4		5	510,951
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	510,951

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	411,375
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	411,375
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	4,872
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	406,503

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				510,951
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			223,816	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 411,375				
a Applied to 2012, but not more than line 2a			223,816	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				187,559
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				323,392
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009.				
b Excess from 2010.				
c Excess from 2011.				
d Excess from 2012.				
e Excess from 2013.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

WENDY JACHMAN
1001 WINDING WAY
BALTIMORE, MD 21210
(410) 837-2900

b The form in which applications should be submitted and information and materials they should include

THERE IS NO SPECIFIC FORM

c Any submission deadlines

THERE ARE NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THERE ARE NO RESTRICTIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				409,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	141,466	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	531110	26,693	14	39,873	
8 Gain or (loss) from sales of assets other than inventory			18	393,732	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		26,693		575,071	0

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 601,764

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-11-13	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
SUSAN KELLER				P00245169
Firm's name ▶ ELLIN & TUCKER CHARTERED			Firm's EIN ▶ 52-0959934	
Firm's address ▶ 400 EAST PRATT ST SUITE 200 BALTIMORE, MD 21202			Phone no (410) 727-5735	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
BROWN ADVISORY 8109 - PUBLICLY TRADED SECURITIES	P		
BROWN ADVISORY 8109 - PUBLICLY TRADED SECURITIES	P		
BROWN ADVISORY 8232 - PUBLICLY TRADED SECURITIES	P		
BROWN ADVISORY 8232 - PUBLICLY TRADED SECURITIES	P		
CARLYLE EQUITY OPPORTUNITY FUND	P		
BROWN ADVISORY PRIVATE EQUITY PARTNERS 2012	P		
BROWN ADVISORY PRIVATE EQUITY PARTNERS 2012	P		
BROWN ADVISORY SI INTERNATIONAL	P		
BROWN ADVISORY SI INTERNATIONAL	P		
BROWN ADVISORY PRIVATE EQUITY PARTNERS II	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
28,487			28,487
201,918			201,918
37,228			37,228
50,769			50,769
12			12
		4	-4
482			482
7,495			7,495
67,407			67,407
		62	-62

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			28,487
			201,918
			37,228
			50,769
			12
			-4
			482
			7,495
			67,407
			-62

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WENDY M JACHMAN 1001 WINDING WAY BALTIMORE, MD 21210	PRESIDENT 1 00	0	0	0
JENNIFER MYERBERG 2184 WALTHAM ROAD COLUMBUS, OH 43221	V P & TREAS 1 00	0	0	0
HENRY MYERBERG 257 CENTRAL PARK WEST NEW YORK, NY 10024	V P & SECRETARY 1 00	0	0	0
JON JACHMAN 23 W 73RD STREET NEW YORK, NY 10023	ASST SECRETARY 1 00	0	0	0
JESSE JACHMAN 2331 CATHEDRAL AVENUE NW WASHINGTON, DC 20008	ASST TREASURER 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALZHEIMER'S ASSC NYC CHAPTER 360 LEXINGTON AVENUE NEW YORK,NY 10017	NONE	PUBLIC	GENERAL PURPOSE	1,000
AMERICAN HEART ASSOCIATION 217 E REDWOOD STREET 23RD FLOOR BALTIMORE,MD 21201	NONE	PUBLIC	GENERAL PURPOSE	1,000
AMERICAN UNIVERSITY OF CENTRAL ASIA 205 ABDYMOMUNOV STREET BISHKEK,KYRGYZ REPUBLIC 720040 KG	NONE	PUBLIC	GENERAL PURPOSE	30,000
AMERICAN VISIONARY ART MUSEUM 800 KEY HIGHWAY BALTIMORE,MD 21230	NONE	PUBLIC	GENERAL PURPOSE	2,500
ARTS EDUCATION IN MARYLAND SCHOOLS 175 W OSTEND ST STE A3 BALTIMORE,MD 21230	NONE	PUBLIC	GENERAL PURPOSE	1,500
ARTS EVERY DAY 1800 N CHARLES STREET SUITE 810 BALTIMORE,MD 21201	NONE	PUBLIC	GENERAL PURPOSE	5,000
BALTIMORE COMMUNITY FOUNDATION 2 EAST READ STREET 9TH FLOOR BALTIMORE,MD 21202	NONE	PUBLIC	GENERAL PURPOSE	6,000
BALTIMORE MUSEUM OF ART 10 ART MUSEUM DRIVE BALTIMORE,MD 21218	NONE	PUBLIC	GENERAL PURPOSE	1,500
BERKSHIRE HILLS EMANUAL CAMPS 49 WEST 38TH STREET 5TH FLOOR NEW YORK,NY 10018	NONE	PUBLIC	GENERAL PURPOSE	2,500
BIG BROTHERS & BIG SISTERS OF CENTRAL MD 3600 CLIPPER MILL RD STE 250 BALTIMORE,MD 21211	NONE	PUBLIC	GENERAL PURPOSE	2,500
BOOK FOR AFRICA 253 EAST 4TH STREET SUITE 200 ST PAUL,MN 55101	NONE	PUBLIC	GENERAL PURPOSE	20,000
BROADWAY HOUSING COMMUNITIES 575 W 155TH STREET NEW YORK,NY 10032	NONE	PUBLIC	GENERAL PURPOSE	2,500
BRYN MAWR COLLEGE 101 NORTH MERION AVENUE BRYN MAWR,PA 190102899	NONE	PUBLIC	GENERAL PURPOSE	2,500
CATHOLIC UNIVERSITY OF AMERICA 620 MICHIGAN AVENUE NE 130 LEAHY WASHINGTON,DC 20064	NONE	PUBLIC	GENERAL PURPOSE	5,000
CENTER STAGE 700 N CALVERT STREET BALTIMORE,MD 21202	NONE	PUBLIC	GENERAL PURPOSE	1,000
Total . . . . ▶ **3a**				409,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHICAGO YOUTH SYMPHONY 410S MICHIGAN AVENUE STE 833 CHICAGO,IL 60605	NONE	PUBLIC	GENERAL PURPOSE	51,750
CREATIVE ALLIANCE 3134 EASTERN AVENUE BALTIMORE,MD 21224	NONE	PUBLIC	GENERAL PURPOSE	750
DC PUBLIC LIBRARY FOUNDATION 901 G STREET NW SUITE 400 WASHINGTON,DC 20001	NONE	PUBLIC	GENERAL PURPOSE	10,000
DOROT 171 W 85TH STREET NEW YORK,NY 10024	NONE	PUBLIC	GENERAL PURPOSE	2,360
EARLY LEARNING PARTNERSHIP OF NORTHWEST INDIANA 6530 NEW HAMPSHIRE AVENUE HAMMOND,IN 46323	NONE	PUBLIC	GENERAL PURPOSE	5,000
EDWARD A MYERBERG SENIOR CENTER 3101 FALLSTAFF ROAD BALTIMORE,MD 21209	NONE	PUBLIC	GENERAL PURPOSE	15,000
ENOCH PRATT FREE LIBRARY 400 CATHEDRAL STREET BALTIMORE,MD 21201	NONE	PUBLIC	GENERAL PURPOSE	2,500
ETHICAL CULTURE FIELDSTON SCHOOL 33 CENTRAL PARK W NEW YORK,NY 10023	NONE	PUBLIC	GENERAL PURPOSE	1,000
FAMILY TREE 2212 MANCHESTER DRIVE LOUISVILLE,KY 40205	NONE	PUBLIC	GENERAL PURPOSE	2,500
FILM FORUM 209 WEST HOUSTON ST NEW YORK,NY 10014	NONE	PUBLIC	GENERAL PURPOSE	500
FOUNDATION FOR CONTEMPORARY ART 820 GREENWICH STREET NEW YORK,NY 10014	NONE	PUBLIC	GENERAL PURPOSE	1,500
FRED GABLER HELPING HAND CAMP FUND 18 DUNMORE ROAD NEW CITY,NY 10956	NONE	PUBLIC	GENERAL PURPOSE	500
GABRIELL LANSNER AND COMPANY 470 W 24TH ST APT 17E NEW YORK,NY 10011	NONE	PUBLIC	GENERAL PURPOSE	1,500
GILMAN SCHOOL 5407 ROLAND AVENUE BALTIMORE,MD 21210	NONE	PUBLIC	GENERAL PURPOSE	12,500
GODDARD RIVERSIDE 593 COLUMBUS AVENUE NEW YORK,NY 10024	NONE	PUBLIC	GENERAL PURPOSE	2,500
Total . . . . ▶ **3a**				409,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GOUCHER HILLEL 1021 DULANEY VALLEY ROAD BALTIMORE,MD 21204	NONE	PUBLIC	GENERAL PURPOSE	1,000
HADASSAH OF GREATER BALTIMORE 3723 OLD COURT ROAD PIKESVILLE,MD 21208	NONE	PUBLIC	GENERAL PURPOSE	15,000
HAR SINAI 2905 WALNUT AVENUE OWINGS MILLS,MD 21117	NONE	PUBLIC	GENERAL PURPOSE	1,700
HARVARD GRADUATE SCHOOL OF DESIGN 48 QUINCY STREET CAMBRIDGE,MA 02138	NONE	PUBLIC	GENERAL PURPOSE	2,500
HAYSTACK MOUNTAIN SCHOOL OF CRAFTS PO BOX 518 DEER ISLE,ME 04627	NONE	PUBLIC	GENERAL PURPOSE	1,500
ID STUDIO THEATER 531 WEST 112TH STREET 2C NEW YORK,NY 10025	NONE	PUBLIC	GENERAL PURPOSE	5,000
INSTITUTE FOR CHRISTIAN & JEWISH STUDIES 956 DULANEY VALLEY ROAD BALTIMORE,MD 21204	NONE	PUBLIC	GENERAL PURPOSE	1,000
JOHNS HOPKINS UNIVERSITY 550 N BROADWAY BALTIMORE,MD 21205	NONE	PUBLIC	GENERAL PURPOSE	10,000
LAWYERS FOR CHILDREN 151 FARMINGTON AVENUE RW61 HARTFORD,CT 06156	NONE	PUBLIC	GENERAL PURPOSE	2,500
LIFE PIECES TO MASTERPIECES 1600 OTIS STREET NE WASHINGTON,DC 20018	NONE	PUBLIC	GENERAL PURPOSE	1,500
MARYLAND ART PLACE 8 MARKET PL STE 100 BALTIMORE,MD 21202	NONE	PUBLIC	GENERAL PURPOSE	1,000
MARYLAND CITIZENS FOR THE ARTS 3600 CLIPPER MILL RD STE 205 BALTIMORE,MD 21211	NONE	PUBLIC	GENERAL PURPOSE	1,000
MD INSTITUTE COLLEGE OF ART 1300 MOUNT ROYAL AVENUE BALTIMORE,MD 21217	NONE	PUBLIC	GENERAL PURPOSE	62,500
PENN LIBRARIES 3420 WALNUT STREET PHILADELPHIA,PA 19104	NONE	PUBLIC	GENERAL PURPOSE	2,500
PLAYWRIGHTS HORIZONS 416 WEST 42ND STREET NEW YORK,NY 10036	NONE	PUBLIC	GENERAL PURPOSE	1,640
Total . . . . ▶ **3a**				409,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PUBLICOLOR 149 MADISON AVE ROOM 1201 NEW YORK, NY 10016	NONE	PUBLIC	GENERAL PURPOSE	5,000
RYE COUNTRY DAY SCHOOL 3 GRANDVIEW AVENUE RYE, NY 10580	NONE	PUBLIC	GENERAL PURPOSE	7,500
SALZBURG GLOBAL SEMINAR 1730 PENNSYLVANIA AVENUE NW SUITE 250 WASHINGTON, DC 20006	NONE	PUBLIC	GENERAL PURPOSE	2,500
SHORESH INC 2704 BARTOL AVENUE BALTIMORE, MD 21209	NONE	PUBLIC	GENERAL PURPOSE	1,800
SKIP OF NEW YORK 5TH FLOOR 601 WEST 26TH STREET NEW YORK, NY 10001	NONE	PUBLIC	GENERAL PURPOSE	5,000
SWEET WATER FOUNDATION PO BOX 43247 CHICAGO, IL 60643	NONE	PUBLIC	GENERAL PURPOSE	10,000
SYMPHONY SPACE 2537 BROADWAY AT 95TH STREET NEW YORK, NY 10025	NONE	PUBLIC	GENERAL PURPOSE	2,500
THE ASSOCIATED JEWISH CHARITIES 101 WEST MT ROYAL AVENUE BALTIMORE, MD 21201	NONE	PUBLIC	GENERAL PURPOSE	28,000
THE NEWBERRY 60 W WALTON STREET CHICAGO, IL 60610	NONE	PUBLIC	GENERAL PURPOSE	4,000
THE OHIO STATE UNIVERSITY 190 N OVAL MALL COLUMBUS, OH 43210	NONE	PUBLIC	GENERAL PURPOSE	25,000
THE PARK SCHOOL 2425 OLD COURT ROAD BALTIMORE, MD 21208	NONE	PUBLIC	GENERAL PURPOSE	6,000
THE WALTERS ART MUSEUM 600 NORTH CHARLES STREET BALTIMORE, MD 21201	NONE	PUBLIC	GENERAL PURPOSE	2,500
WESTPORT PUBLIC LIBRARY ASSOCIATION 20 JESUP ROAD WESTPORT, CT 06880	NONE	PUBLIC	GENERAL PURPOSE	2,500
JUNIOR ACHIEVEMENT 10711 RED RUN BLVD OWINGS MILLS, MD 21117	NONE	PUBLIC	GENERAL PURPOSE	1,000
ARTSNAPPER 19 HOPE STREET BROOKLYN, NY 11211	NONE		GENERAL PURPOSE	1,000
Total . . . . ▶ **3a**				409,000

TY 2013 Accounting Fees Schedule

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

EIN: 52-2136369

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	9,500	4,750		2,375

TY 2013 Investments Corporate Stock Schedule

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

EIN: 52-2136369

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BROWN - EQUITIES AND EQUITY MUTUAL FUNDS	4,136,609	6,034,102

TY 2013 Investments - Other Schedule

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

EIN: 52-2136369

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BROWN - BOND MUTUAL FUNDS	FMV	1,583,675	1,510,959
BROWN - HEDGE FIXED INCOME	FMV	750,000	836,034
BROWN ADVISORY CARLYLE	AT COST	35,129	39,934
BROWN ADVISORY CRC	AT COST	53,707	58,068
BROWN ADVISORY EFM	AT COST	54,940	52,910
BROWN ADVISORY EFM (TE)	AT COST	19,575	17,690
BROWN ADVISORY ENCAP VIII	AT COST	76,461	75,895
BROWN ADVISORY INVESTORS SI INTERNATIONAL LLLP	AT COST	1,234,867	1,234,867
BROWN ADVISORY PRIVATE EQUITY PARTNERS	AT COST	57,696	66,503
BROWN ADVISORY RG	AT COST	45,702	50,887
TACONIC INVESTMENT	AT COST	500,000	663,114
BROWN ADVISORY EXCAP IX	AT COST	18,109	16,710
BROWN ADVISORY PRIVATE EQUITY PARTNERS 11	AT COST	24,445	27,726

TY 2013 Other Income Schedule

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

EIN: 52-2136369

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
UBIT TAX REFUND	31,339	0	31,339
STATE TAX REFUND	26,693	0	26,693
BROWN ADVISORY SI INTERNATIONAL	8,533	8,533	8,533
BROWN ADVISORY PRIVATE EQUITY PARTNERS II	1	1	1

TY 2013 Other Increases Schedule

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

EIN: 52-2136369

Description	Amount
REFUND OF UNUSED CONTRIBUTION	12,500

TY 2013 Other Professional Fees Schedule

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

EIN: 52-2136369

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	45,311	45,311		0

TY 2013 Substantial Contributors Schedule

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

EIN: 52-2136369

Name	Address
ESTATE OF ALVIN MYERBERG	335 NORTH CHARLES STREET BALTIMORE,MD 21201

TY 2013 Taxes Schedule

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

EIN: 52-2136369

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	6,092	6,092		0