Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation

GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE FOUNDATION, INC.

A Employer identification number: 52-2034763

Number and street (or P O box number if mail is not delivered to street address): 10045 RED RUN BOULEVARD | Room/suite: 250

B Telephone number: 410-356-5900

City or town, state or province, country, and ZIP or foreign postal code: OWINGS MILLS, MD 21117

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (*from Part II, col (c), line 16*) ▶$ 2,317,016.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (*Part I, column (d) must be on cash basis*)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	9.	9.		STATEMENT 1
	4 Dividends and interest from securities	41,442.	41,442.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	93,570.			
	b Gross sales price for all assets on line 6a 789,693.				
	7 Capital gain net income (from Part IV, line 2)		93,570.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1,363.	1,363.		STATEMENT 3
	12 **Total** Add lines 1 through 11	136,384.	136,384.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	1,887.	1,694.		0.
	c Other professional fees STMT 5	14,524.	14,524.		0.
	17 Interest				
	18 Taxes STMT 6	570.	570.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	90.	46.		0.
	24 **Total operating and administrative expenses** Add lines 13 through 23	17,071.	16,834.		0.
	25 Contributions, gifts, grants paid	219,422.			219,422.
	26 **Total expenses and disbursements** Add lines 24 and 25	236,493.	16,834.		219,422.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-100,109.			
	b **Net investment income** (if negative, enter -0-)		119,550.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	47,025.	41,062.	41,062.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	2,000,433.	1,906,287.	2,275,954.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,047,458.	1,947,349.	2,317,016.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ [X] **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	2,047,458.	1,947,349.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	2,047,458.	1,947,349.	
	31 **Total liabilities and net assets/fund balances**	2,047,458.	1,947,349.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,047,458.
2	Enter amount from Part I, line 27a	2	-100,109.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,947,349.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,947,349.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	789,693.		696,123.	93,570.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	
a				
b				
c				
d				
e				93,570.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	93,570.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	186,073.	2,171,529.	.085688
2011	187,736.	2,180,448.	.086100
2010	182,166.	2,169,379.	.083971
2009	233,922.	1,932,660.	.121036
2008	145,230.	1,929,381.	.075273

2 **Total** of line 1, column (d)	2	.452068
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.090414
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,084,031.
5 Multiply line 4 by line 3	5	188,426.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,196.
7 Add lines 5 and 6	7	189,622.
8 Enter qualifying distributions from Part XII, line 4	8	219,422.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	1,196.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	1,196.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	1,196.
6	Credits/Payments:				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,153.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	5,153.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	3,957.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶	3,957.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 9	10	X	

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ GORFINE, SCHILLER & GARDYN, PA Telephone no ▶ 410-356-5900

Located at ▶ 10045 RED RUN BLVD., STE. 250, OWINGS MILLS, MD ZIP+4 ▶ 21117

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DENE E. FELDMAN 10045 RED RUN BLVD., STE. 250 OWINGS MILLS, MD 21117	VP-TREASURER 1.00	0.	0.	0.
LEIGH E. FELDMAN 10045 RED RUN BLVD., STE. 250 OWINGS MILLS, MD 21117	VP-SECRETARY 1.00	0.	0.	0.
SAMUEL M. FELDMAN 10045 RED RUN BLVD., STE. 250 OWINGS MILLS, MD 21117	PRESIDENT 1.00	0.	0.	0.
GRETCHEN FELDMAN 10045 RED RUN BLVD., STE. 250 OWINGS MILLS, MD 21117	HONORARY CHAIRPERSON 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	2,071,764.
b	Average of monthly cash balances	1b	44,004.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,115,768.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,115,768.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	31,737.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,084,031.
6	**Minimum investment return**. Enter 5% of line 5	6	104,202.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	104,202.
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 1,196.		
b	Income tax for 2013. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	1,196.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	103,006.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	103,006.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	103,006.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	219,422.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	219,422.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,196.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	218,226.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				103,006.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 56,824.				
b From 2009 138,064.				
c From 2010 74,399.				
d From 2011 80,758.				
e From 2012 79,205.				
f **Total** of lines 3a through e	429,250.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 219,422.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				103,006.
e Remaining amount distributed out of corpus	116,416.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	545,666.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	56,824.			
9 **Excess distributions carryover to 2014** Subtract lines 7 and 8 from line 6a	488,842.			
10 Analysis of line 9:				
a Excess from 2009 138,064.				
b Excess from 2010 74,399.				
c Excess from 2011 80,758.				
d Excess from 2012 79,205.				
e Excess from 2013 116,416.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

SAMUEL M. FELDMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
	NONE	501(C)(3)	CHARITABLE	219,422.
Total			▶ 3a	219,422.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	9.	
4 Dividends and interest from securities			14	41,442.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	1,363.	
8 Gain or (loss) from sales of assets other than inventory			18	93,570.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		136,384.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 136,384.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

▶ [signature] 7/22/14 ▶ PRESIDENT

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
BARRY B. BONDROFF, CPA	[signature] CPA	7/16/14		P00087387

Firm's name ▶ GORFINE, SCHILLER & GARDYN, PA — Firm's EIN ▶ 52-1231901

Firm's address ▶ 10045 RED RUN BLVD, SUITE 250 OWINGS MILLS, MD 21117 — Phone no 410-356-5900

GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WELLS FARGO ST COVERED SALES	P	VARIOUS	12/09/13
b	WELLS FARGO ST NON-COVERED SALES	P	10/11/12	05/24/13
c	WELLS FARGO LT COVERED SALES	P	02/23/12	05/14/13
d	WELLS FARGO LT NON-COVERED SALES	P	VARIOUS	08/22/13
e	PNC BANK ST NON-COVERED SALES	P	03/27/13	12/31/13
f	PNC BANK LT NON- COVERED SALES	P	VARIOUS	08/28/13
g	PNC BANK LT COVERED SALES	P	VARIOUS	08/28/13
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	220,133.		231,289.	-11,156.
b	20,004.		22,276.	-2,272.
c	28,918.		25,028.	3,890.
d	300,005.		263,227.	36,778.
e	42.		50.	-8.
f	136,895.		104,905.	31,990.
g	55,015.		49,348.	5,667.
h	28,681.			28,681.
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				-11,156.
b				-2,272.
c				3,890.
d				36,778.
e				-8.
f				31,990.
g				5,667.
h				28,681.
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	93,570.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PNC	9.	9.	
TOTAL TO PART I, LINE 3	9.	9.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
PNC	20,830.	14,559.	6,271.	6,271.	
WELLS FARGO	49,293.	14,122.	35,171.	35,171.	
TO PART I, LINE 4	70,123.	28,681.	41,442.	41,442.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO	983.	983.	
OTHER INCOME	380.	380.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,363.	1,363.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,500.	1,500.		0.
OTHER PROFESSIONAL FEES	387.	194.		0.
TO FORM 990-PF, PG 1, LN 16B	1,887.	1,694.		0.

FORM 990-PF | OTHER PROFESSIONAL FEES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	14,524.	14,524.		0.
TO FORM 990-PF, PG 1, LN 16C	14,524.	14,524.		0.

FORM 990-PF | TAXES | STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX ON DIVIDEND INCOME	570.	570.		0.
TO FORM 990-PF, PG 1, LN 18	570.	570.		0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	33.	17.		0.
OTHER DEDUCTIONS	57.	29.		0.
TO FORM 990-PF, PG 1, LN 23	90.	46.		0.

FORM 990-PF | CORPORATE STOCK | STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PNC	593,737.	786,018.
WACHOVIA	1,312,550.	1,489,936.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,906,287.	2,275,954.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10 STATEMENT 9

NAME OF CONTRIBUTOR	ADDRESS
SAMUEL FELDMAN REVOCABLE TRUST	25 OSPREY LANE CHILMARK, MA 02535

Gretchen V. & Samuel M. Feldman Private Foundation
Transaction Detail By Account
January through December 2013

Name Address	Paid Amount
Achilles Track Club	
42 West 38th St 4th Floor NY, NY 10018	1,000.00
42 West 38th St 4th Floor NY, NY 10018	1,000.00
Total Achilles Track Club	2,000.00
A	
80 Chase Rd Edgartown, MA 02539	5,000.00
Total Adult & Community Education of MV	5,000.00
A	
464 Hillside Avenue, Suite 300 Needham, MA 02494	5,000.00
Total Alliance for Children Foundation	5,000.00
A	
Dunham Place Salon LLC 35 Broadway, 2nd Fl. Brooklyn, NY 11249	3,000.00
Dunham Place Salon LLC 35 Broadway, 2nd Fl. Brooklyn, NY 11249	3,000.00
Dunham Place Salon LLC 35 Broadway, 2nd Fl. Brooklyn, NY 11249	565.39
Dunham Place Salon LLC 35 Broadway, 2nd Fl. Brooklyn, NY 11249	4,800.00
Dunham Place Salon LLC 35 Broadway, 2nd Fl. Brooklyn, NY 11249	4,255.46
Dunham Place Salon LLC 35 Broadway, 2nd Fl. Brooklyn, NY 11249	1,461.54
Dunham Place Salon LLC 35 Broadway, 2nd Fl. Brooklyn, NY 11249	1,809.15
Dunham Place Salon LLC 35 Broadway, 2nd Fl. Brooklyn, NY 11249	1,325.00
Dunham Place Salon LLC 35 Broadway, 2nd Fl. Brooklyn, NY 11249	578.87
Total Amanda Schneider	20,795.41
A	
165 E. 56th St. New York, NY 10022	100.00
Total American Jewish Committee	100.00
American Museum of Natural History	
Central Park West at 79th Street New York, NY 10024-5192	200.00
Total American Museum of Natural History	200.00
A	
800 Key Highway Baltimore, MD 21230	1,354.00
Total American Visionary Art Museum	1,354.00
Be	
106 Windsor Rd Hillsboro, NH 03244	780.00
106 Windsor Rd Hillsboro, NH 03244	780.00
Total Bernatas, Sarah	1,560.00
Bo	
21 Laurand Drive Vineyard Haven, MA 02568	500.00
Total Bodhi Path	500.00

Gretchen V. & Samuel M. Feldman Private Foundation
Transaction Detail By Account
January through December 2013

Name Address	Paid Amount
B...	
321 Ashland Pl Brooklyn, NY 11217	5,000.00
Total Brooklyn Academy of Music	5,000.00
C	
425 24th Street West Palm Beach, FL 33407-5401	275 00
Total Center for Creative Education	275.00
Ce	
14 East 60th St, 8th Floor NY, NY 10022	2,500.00
Total Central Park Conservancy	2,500.00
Chilmark Road Race	
Chilmark Community Center PO Box 29 Chilmark, MA 02535	150.00
Total Chilmark Road Race	150.00
Chilmark School PTO	
PO Box 60 Chilmark, MA 02535	100.00
Total Chilmark School PTO	100.00
Chilmark Town Affairs Council	
PO Box 119 Chilmark, MA 02535	300.00
Total Chilmark Town Affairs Council	300.00
C	
P.O. Box 119 3 Menemsha Crossroad Chilmark, MA 02535	100.00
Total Chilmark Volunteer Fireman's Assoc	100.00
Ciesla Foundation	
5005 Linnean Ave, NW Washington, DC 20008	1,000.00
Total Ciesla Foundation	1,000.00
c	
c/o Jeff Macklis P.O. Box 23170 Brooklyn, NY 11202	1,000 00
Total congregation Tzur Hadassah	1,000.00
C	
2 East 91st Street New York, NY 10128	120.00
Total Cooper Hewit Museum	120.00
Dana Farber Cancer Institute	
450 Brookline Ave Boston, MA 02215	100.00
Total Dana Farber Cancer Institute	100.00
Daniel's Music Foundation	
c/o The Trush Family 1641 3rd Ave #21A NY, NY 10128	250.00
Total Daniel's Music Foundation	250.00

Gretchen V. & Samuel M. Feldman Private Foundation
Transaction Detail By Account
January through December 2013

Name Address	Paid Amount
Drum Workshop	
PO Box 3000 PMB 3172 West Tisbury, MA 02575	1,500.00
Total Drum Workshop	1,500.00
Ell	
98 Bowery Apt 5 NY, NY 10013	1,453.00
Total Elisabeth Bernstein Photography	1,453.00
F	
Shelburne Farms 1611 Harbor Rd Shelburne, VT 05482	10,000.00
Total Farm Based Education Association	10,000.00
F	
PO Box 1868 Edgartown, MA 02539	25,000.00
PO Box 1868 Edgartown, MA 02539	2,500.00
PO Box 1868 Edgartown, MA 02539	450.00
PO Box 1868 Edgartown, MA 02539	299.25
Total Farm Institute	28,249.25
Fe	
PO Box 1145 OB, MA 02557	500.00
Total Featherstone	500.00
F...	
85 North Sixth Street Brooklyn, NY 11249	1,500.00
Total Frauke Ebinger	1,500.00
Fr	
PO Box 909 VH, MA 02568	250.00
Total Friends of Family Planning	250.00
F	
PO Box 434 Chilmark, MA 02535	500.00
Total Friends of the Chilmark Library	500.00
F...	
PO Box 3174 WT, MA 02575	500.00
Total Friends of Up-Island Council on Aging	500.00
G...	
211 West 61st Street, 6th floor New York, New York 10023	25,000.00
Total Gateway School	25,000.00
G	
114 thistle Patch Way Hingham, MA 02043	62.00
Total Gerald Jones	62.00

Gretchen V. & Samuel M. Feldman Private Foundation
Transaction Detail By Account
January through December 2013

Name Address	Paid Amount
Hospice of MV	
PO Box 2549 OB, MA 02557	1,000.00
Total Hospice of MV	1,000 00
Is	
PO Box 1619 West Tisbury, MA 02575	500.00
Total Island Health Care	500.00
L...	
755 Seward St, Los Angeles, CA 90038	95.00
Total Los Angeles Center for Photography	95.00
Los Angeles County Museum of Art	
5905 Wilshire Boulevard Los Angeles, CA 90036	250.00
Total Los Angeles County Museum of Art	250.00
Maharishi Foundation	
1100 N. 4th Street, Suite 128 Fairfield, IA 52556	2,250.00
Total Maharishi Foundation	2,250.00
M	
PO Box 1016 VH, MA 02568	100.00
Total Marine & Paleobiological Research	100.00
Martha's Vineyard Donor's Collaborative	
c/o Peter Temple PO Box 326 Chilmark, MA 02535	3,488.00
Total Martha's Vineyard Donor's Collaborative	3,488.00
Martha's Vineyard Museum	
PO Box 1310 Edgartown, MA 02539	500.00
PO Box 1310 Edgartown, MA 02539	400.00
Total Martha's Vineyard Museum	900 00
M	
PO box 4248 VH, MA 02568	59 40
Total Martha's Vineyard Online	59.40
Mass Audubon	
208 South Great Road Lincoln, MA 01773	100.00
Total Mass Audubon	100.00
Metropolitan Museum of Art	
1000 Fifth Avenue New York, New York 10028-0198	275 00
Total Metropolitan Museum of Art	275.00

Gretchen V. & Samuel M. Feldman Private Foundation
Transaction Detail By Account
January through December 2013

Name Address	Paid Amount
Mu	
PO Box 724 NY, NY 10102-1942	175 00
Total Museum of Modern Arts	175 00
MV Cerebral Palsy Camp, Inc.	
Camp Jabberwocky PO box 1357 VH, MA 02568	250.00
Total MV Cerebral Palsy Camp, Inc.	250.00
MV Film Festival	
PO Box 592 Chilmark, MA 02535	250.00
Total MV Film Festival	250.00
MV Film Society	
PO Box 4423 Vineyard Haven, MA 02568	25,000.00
PO Box 4423 Vineyard Haven, MA 02568	500.00
PO Box 4423 Vineyard Haven, MA 02568	360.00
Total MV Film Society	25,860.00
M	
PO Box 692 VH, MA 02568	131.00
PO Box 692 VH, MA 02568	1,050.00
Total MV Hebrew Center	1,181.00
M	
PO Box 1477 Oak Bluffs, MA 02557	150.00
PO Box 1477 Oak Bluffs, MA 02557	350.00
Total MV Hospital	500.00
MV	
PO Box 1513 OB, MA 02557	15.00
Total MV NAACP	15.00
MV Preservation Trust	
PO Box 5277 Edgartown, MA 02539	500.00
Total MV Preservation Trust	500 00
N...	
PO Box 5043 Hagerstown, MD 21741-9823	50.00
Total National Trust for Historic Preservation	50 00
National Widowers' Organization, Inc.	
c/o Fred Spero 14 Earl Rd East Sandwich, MA 02537	15,000.00
c/o Fred Spero 14 Earl Rd East Sandwich, MA 02537	1,000.00
Total National Widowers' Organization, Inc.	16,000.00

Gretchen V. & Samuel M. Feldman Private Foundation
Transaction Detail By Account
January through December 2013

Name Address	Paid Amount
N	
Islands Program MA Chapter 18 Helen Ave VH, MA 02568	250.00
Total Nature Conservancy	250.00
Palm Beach Fellowship of Christian/Jews	
139 North County Rd. Suite 36 Palm Beach, FL33480	150.00
Total Palm Beach Fellowship of Christian/Jews	150 00
Palumbo, Joseph	
335 Main Street Parkesburg, PA 19365	1,100.00
Total Palumbo, Joseph	1,100 00
Pa	
800 Wyman Park Drive Suite 010 Baltimore, MD 21211	0.00
Total Parks & People Foundation	0.00
Project for Public Spaces	
c/o Craig Whitaker Architects 39 Fifth Avenue New York, NY 10003	1,000.00
c/o Craig Whitaker Architects 39 Fifth Avenue New York, NY 10003	1,000.00
c/o Craig Whitaker Architects 39 Fifth Avenue New York, NY 10003	941.00
Total Project for Public Spaces	2,941.00
Ri	
Therapeutic Equestrian Center Inc. Po Box 44 West Tisbury, MA 02575	150.00
Total Rising Tide	150.00
Ronni Simon	
MV Public Art Project 14 Wisteria Rd Chilmark, MA 02535	100.00
Total Ronni Simon	100.00
Seaworthy Inc.	
c/o Ted Box PO Box 2325 VH, MA 02568	5,000.00
Total Seaworthy Inc.	5,000.00
S	
1071 Fifth Avenue New York, NY 10128	135 00
1071 Fifth Avenue New York, NY 10128	135.00
Total Solomon R. Guggenheim Foundation	270.00
T...	
190 N County Rd Palm Beach, FL 33480	1,200.00
190 N County Rd Palm Beach, FL 33480	2,000.00
Total Temple Emanuel of Palm Beach	3,200.00
Th	
1109 5th Ave at 92nd St New York NY 10128	55.00
Total The Jewish Museum	55.00

Gretchen V. & Samuel M. Feldman Private Foundation
Transaction Detail By Account
January through December 2013

Name Address	Paid Amount
The Lord's Place	
2808 N Australian Ave West Palm Beach, FL 33407	1,500 00
Total The Lord's Place	1,500.00
Th	
180 E. Prospect Ave., # 178 Mamaroneck, NY 10543	2,000 00
Total The Main Idea	2,000 00
Th	
Alumni Office PO Box 8200 Brooklandville, MD 21022	0.00
Total The Park School	0.00
The Spence School	
22 East 91st Street New York, NY 10128-0	5,000.00
Total The Spence School	5,000.00
T	
PO Box 405 Chilmark, MA 02535	300 00
Total The Yard	300.00
Ti	
Mopeds are Dangerous 25 Osprey Lane Chilmark, MA 02535	432.97
Mopeds are Dangerous 25 Osprey Lane Chilmark, MA 02535	81.28
Total Tisbury Printer	514.25
T...	
464 Abbott Avenue Leominster, MA 01453	165.00
Total Trustees of Reservations	165.00
Vineyard Conservation Society	
PO Box 2189 VH, MA 02568	500.00
Total Vineyard Conservation Society	500.00
V...	
PO Box 4599 VH, MA 02568	2,500.00
Total Vineyard House	2,500.00
V	
PO Box 2568 OB, MA 02557	250.00
Total Vineyard Nursing Association	250.00
Vineyard Playhouse	
PO Box 2452 VH, MA 02568	3,500.00
Total Vineyard Playhouse	3,500.00

Gretchen V. & Samuel M. Feldman Private Foundation
Transaction Detail By Account
January through December 2013

Name Address	Paid Amount
WGBH	
PO Box 55875 Boston, MA 02205-5875	100.00
Total WGBH	100.00
Whitney Museum of American Art	
945 Madison Avenue New York, NY 10021	125.00
Total Whitney Museum of American Art	125 00
Wildwood School	
11811 Olympic Boulevard Los Angeles, CA 90064	7,500.00
11811 Olympic Boulevard Los Angeles, CA 90064	500.00
Total Wildwood School	8,000 00
WN	
PO Box 1550 New York, NY 10116-1550	100 00
Total WNYC	100.00
Women Empowered	
PO Box 1253 VH, MA 02568	100.00
Total Women Empowered	100 00
WXEL	
3401 S. Congress Ave. Boynton Beach, FL 33426	125.00
Total WXEL	125.00
YMCA of Martha's Vineyard	
111R Edgartown Vineyard Haven Road Vineyard Haven, MA 02568	10,000.00
111R Edgartown Vineyard Haven Road Vineyard Haven, MA 02568	1,250.00
Total YMCA of Martha's Vineyard	11,250.00
N	
	-540.00
Total no name	-540.00
TOTAL	**219,422.31**

Form **8868**
(Rev January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at *www.irs.gov/form8868*.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990 T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number

Type or print		
File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE FOUNDATION, INC.	Employer identification number (EIN) or 52-2034763
	Number, street, and room or suite no If a P O box, see instructions 10045 RED RUN BOULEVARD, NO. 250	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions OWINGS MILLS, MD 21117	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990 BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ GORFINE, SCHILLER & GARDYN, PA 10045 RED RUN BLVD., STE. 250 - OWINGS MILLS, MD 21117
  Telephone No ▶ 410-356-5900 Fax No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2014 , to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2013 or
▶ [ ] tax year beginning ______________ , and ending ______________

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 1,196.
b	If this application is for Forms 990-PF, 990 T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 5,153.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453 EO and Form 8879 EO for payment instructions