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Form 990-PF

For calendar year 2013 or tax year beginning

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

, and ending

OMB No 1545-0052

Open to Public Inspection

Department of the Treasury Internal Revenue Service ► Do not enter Social Security numbers on this form as it may be made public Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Name of foundation Employer identification number THE ALVIN & ROSE BERLIN FOUNDATION 52-1948488 Number and street (or P O box number if mail is not delivered to street address) Telephone number (see instructions) 409 WASHINGTON AVENUE, SUITE 900 410-494-0100 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here TOWSON 21204 G Check all that apply Initial return Initial return of a former public charity Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the Address change Name change 85% test, check here and attach computation Section 501(c)(3) exempt private foundation H Check type of organization If private foundation status was terminated under Other taxable private foundation section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Fair market value of all assets at Accounting method X Cash If the foundation is in a 60-month termination under section 507(b)(1)(B), check here end of year (from Part II, col (c), Other (specify) 1,165,287 line 16) ▶ \$ (Part I, column (d) must be on cash basis) Part I (d) Disbursements Analysis of Revenue and Expenses (The total of (b) Net investment (c) Adjusted net for chantable amounts in columns (b), (c), and (d) may not necessarily equal income income purposes the amounts in column (a) (see instructions)) books (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) 1 Check ► X if the foundation is **not** required to attach Sch B 2 3 Interest on savings and temporary cash investments 9 29,463 29,463 4 Dividends and interest from securities 5a Gross rents Net rental income or (loss) 5,268 6a Net gain or (loss) from sale of assets not on line 10 5,268 b Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2) 5,268 8 Net short-term capital gain 0 9 Income modifications 10a Gross sales less returns and allowances Less Cost of goods sold C Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 34,740 34,740 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits SEE STMT #1 16a Legal fees (attach schedule) 2,000 2,000 Accounting fees (attach schedule) Other professional fees (attach schedule) ΙĠ 17 MAY 09 STMT #1 5,392 Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion 20 Occupancy しじりご 21 Travel, conferences, and meetings 22 Printing and publications STMT #1 48 23 Other expenses (att sch) 48 24 Total operating and administrative expenses. 7,440 Add lines 13 through 23 2,048 0 50,460 25 Contributions, gifts, grants paid 50,460 57,900 26 Total expenses and disbursements. Add lines 24 and 25 2,048 0 50,460 27 Subtract line 26 from line 12 -23,160 а Excess of revenue over expenses and disbursements 32,692 Net investment income (if negative, enter -0-) 0 Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013)

Fo	orm 990	D-PF (2013) THE ALVIN & ROSE BERLIN FOUNDATION	52-1948488		Page
Τ	Part I	Ralance Shoots Attached schedules and amounts in the description column	Beginning of year	End o	
	Part	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing			
Î	2	Savings and temporary cash investments	98,576	68,510	68,51
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see			
1		instructions)			
ı	7	Other notes and loans receivable (att. schedule)			
		Less allowance for doubtful accounts ▶ 0			
S,	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments – U S and state government obligations (attach schedule)			
ı	b	Investments – corporate stock (attach schedule) SEE STMT #2	343,389	350,295	1,096,777
	С	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach sch.) ▶			
	12	Investments – mortgage loans			
- 1	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch.) ▶			
	15	Other assets (describe ▶)			
-	16	Total assets (to be completed by all filers – see the		Ì	
4		instructions Also, see page 1, item I)	441,965	418,805	1,165,287
-	17	Accounts payable and accrued expenses			
S	18	Grants payable			
<u>Liabilities</u>	19	Deferred revenue			
<u>=</u>	20	Loans from officers, directors, trustees, and other disqualified persons			
삅	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
+	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here ▶ □	0	0	
		and complete lines 24 through 26 and lines 30 and 31.			
ë	24	Unrestricted			
핆	25	Temporanly restricted			
Ba	26	Permanently restricted			
힏		Foundations that do not follow SFAS 117, check here		·	
리		and complete lines 27 through 31.			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	441,965	418,805	
et S	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds			
둜	30	Total net assets or fund balances (see instructions)	441,965	418,805	
ž	31	Total liabilities and net assets/fund balances (see			
$oldsymbol{\perp}$		instructions)	441,965	418,805	
	Part I	Analysis of Changes in Net Assets or Fund Balances			
1		net assets or fund balances at beginning of year – Part II, column (a), line 30 (must a	gree with	i T	
	end-c	of-year figure reported on prior year's return)		1	441,965
2	Enter	amount from Part I, line 27a		2	-23,160
		increases not included in line 2 (itemize)		3	
		nes 1, 2, and 3		4	418,805
_		eases not included in line 2 (itemize)		5	···
6	Total	net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), li	ne 30	6	418,805

Part IV Capital Gains a	<u>ind Losses for Tax on Investme</u>	nt Income			
	conbe the kind(s) of property sold (e.g. real estate, varehouse, or common stock 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date ac (mo , day	
1a CAPITAL GAIN DI	STRIBUTIONS		D = Bonation		
b					
С					
d					
е		,			
(e) Gross sales pnce	(f) Depreciation allowed (or allowable)	_	or other basis pense of sale		(h) Gain or (loss) (e) plus (f) minus (g)
a 5,268					5,268
b					
С					
<u>d</u>					
_e					
Complete only for assets showing	gain in column (h) and owned by the four	ndation on 12/31/69)	(1) (Gains (Cot (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ess of col (i)		(k), but not less than -0-) or Losses (from col. (h))
	as 01 12/3 1/09	over c	of (j), if any		
_a		<u> </u>			5,268
		<u> </u>			
<u>c</u>					
е	I If gain, also enter in F	Part Line 7			
2 Capital gain net income or (net ca	ipital loss) If (loss), enter -0- in F			2	5,268
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) and (6)	arti, iiie /	ŀ		3,200
· •	column (c) (see instructions) If (loss), enti-	er -0- in	1		
Part I, line 8	, (0, (000			3	N/A
	nder Section 4940(e) for Reduce	ed Tax on Net	Investment Incom	ne	
If "Yes," the foundation does not qualif	on 4942 tax on the distributable amount of fy under section 4940(e) Do not complete	this part	·		Yes X No
	ach column for each year, see the instruct	ions before making	any entries		
(a) Base penod years Calendar year (or tax year beginning in)			(c) ue of nonchantable-use assets		(d) Distribution ratio (col (b) divided by col (c))
2012		,140	884,1		0.062368
2011		,740	783,4		0.072424
2010		,723	819,1		0.059478
2009		, 430	715,4		0.076074
2008		, 933	930,5	20	0.057960
					0 200004
2 Total of line 1, column (d)		Ohu Cashu Ha		2	0.328304
•	i-year base period – divide the total on line	2 by 5, or by the			0.005.001
number of years the foundation ha	as been in existence if less than 5 years			3	0.065661
A. Enter the net value of pencharitah	le-use assets for 2013 from Part X, line 5			1,1	1 050 070
4 Enter the net value of nonchantab	ie-use assets for 2013 from Fart A, liftle 3			4	1,050,878
5 Multiply line 4 by line 3				5	69,002
3 Widilply life 4 by life 5				-	09,002
6 Enter 1% of net investment incom	e (1% of Part Lline 27b)			6	327
Carrier in the same in the sam	5 (170 5) 1 GIV I, IIII 5 27 27			•	
7 Add lines 5 and 6				7	69,329
				-	
8 Enter qualifying distributions from	Part XII, line 4			8	50,460
	line 7, check the box in Part VI, line 1b, ar	nd complete that pa	rt using a 1% tax rate S		
Part VI instructions					
			·		Form 990-PF (2013)

	1 990-PF (2013) THE ALVIN & ROSE BERLIN FOUNDATION 52-1948488				Page (
<u> P</u>	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			654
	here and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)	Ì			_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			
3	Add lines 1 and 2	3			654
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			<u> </u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			654
6	Credits/Payments	-			
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 2,800				
Ь	Exempt foreign organizations – tax withheld at source	1			
С	Tax paid with application for extension of time to file (Form 8868)	j			
d	Backup withholding erroneously withheld 6d	- 1		_	
7	Total credits and payments Add lines 6a through 6d	7		2,	800
8	Enter any penalty for underpayment of estimated tax. Check hereif Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		2,	146
<u> 11 </u>	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ 2,146 Refunded ▶	11			
	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		<u> </u>	Yes	
	participate or intervene in any political campaign?		1a	┿	X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see				
	Instructions for the definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities		- 1 -	1	,,
C	Did the foundation file Form 1120-POL for this year?		<u>1c</u>	 	X
ď	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		İ		ļ
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$	-			1
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		1		}
_	on foundation managers \$ Has the foundation engaged in any activities that have not previously been reported to the IRS?				.
2	If "Yes," attach a detailed description of the activities		_2	+	X
•	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				İ
3	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	}	x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	+	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/I		+	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	 -	x
Ū	If "Yes," attach the statement required by General Instruction T		-	+	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
•	By language in the governing instrument, or				1
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		i		1
	conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	X	1
8а	Enter the states to which the foundation reports or with which it is registered (see instructions)				
- -	MD				1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				}
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		55	 -	<u> </u>
•	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"				
	complete Part XIV		9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			 	
. •	names and addresses		10		x
					_ -

Part VII-A Statements Regarding Activities (continued)		n 990-PF (2013) THE ALVIN & ROSE BERLIN FOUNDATION 52-194848	3				Page (
meaning of section 512(0)(13)* If "Yee," attach schedule (see instructions) 11 Did the foundation make a distribution to a donor advarded and over which the foundation or a desqualified person had advisory privileges? If "Yee," attach statement (see instructions) 12 Did the foundation combly which the public inspection requirements for its annual returns and exemption application? Website address > N/A 13 Did the foundation combly which the public inspection requirements for its annual returns and exemption application? 14 The books are name of > LOUIS F. FRIEDMAN 15 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 - Check here and eiter the amount of fax-exempt interest received of accrued during the year. 15 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 - Check here and eiter the amount of fax-exempt interest received of accrued during the year. 16 All my time directions, or exceptions and fingin separatives for or more provided in the "Yea" column, unless an exception applies. 16 Part VII-B 17 Statements Regarding Activities for Which Form 4720 May Bis Required 18 File Form 4720 if any item is checked in the "Yea" column, unless an exception applies. 19 During the year during the inschedule in the "Yea" column, unless an exception applies. 10 During the year during the inschedule in the "Yea" column, unless an exception applies. 10 During the year during the inschedule in the "Yea" column, unless an exception applies. 10 During the year during the inschedule in the "Yea" column, unless an exception applies. 11 During the year during the inschedule in the "Yea" column, unless an exception applies. 12 Part VII-B 13 During the year during the inschedule in the "Yea" column, unless an exception applies. 14 Part VII-B 15 Transfer and during the inschedule in the "Yea" column, unless an exception applies. 16 During the year during the inschedule in the "Yea" column, unless and exception applies. 17 Part VII-B 18 Dur	<u> P</u>						
12 Det the foundation make a distribution to a donor advised tund over which the foundation or a disqualified person had devisory privileges? If Yes, "lattoot statement (see instructions) 13 Det the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A. 14 The books are in care of > LOUIS F. FRIEDMAN 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and with the amount of lax-owenity interest received or accured during the year 16 All any time during calendar year 2013, ad the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. See the instructions for exceptions and finging equivements for Form 10 F 90-22 1 if Yes, "enter the name of the foreign outputh ?" Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 I any Item is checked in the "Yes" column, interest in or a signature or other authority over a bank, recorded on the "Yes" column, interest in or a signature or other authority over a bank, recorded on the "Yes" column, interest in or a signature or other authority over a bank record of the foreign outputh ?" Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 I any Item is checked in the "Yes" column, interest in or a signature or other authority or discussion of the foreign outputh ?" 15 Service of the foreign in the sale or exchange, or leasing of property with a disqualified person? 16 Service of the foreign in the sale or except for growing and applies. 17 Service of the foreign of the foreign of property with a disqualified person? 18 Form 4720 I any Item is only or either benefit or service. I demandate of the property of the property of the property of the property of the property of the property of the property of the property of the property of the property of the property of the propert	11	·					
12 X		- , , , , , , , , , , , , , , , , , , ,			11	 	X
13 De d'the foundation comply with the public respection requirements for its annual returns and exemption application? Webste address ➤ N/A 14 The books are in care of ➤ LOUIS F. FRIEDMAN A09 WASHINGTON AVENUE, SUITE 900 Located at ➤ TOVISCN A09 WASHINGTON AVENUE, SUITE 900 Located at ➤ TOVISCN A19 WASHINGTON AVENUE, SUITE 900 Located at ➤ TOVISCN A219-4 ➤ 21204 15 Section 4947(a)(1) nonexempt chaniable trusts filing Form 990-PF in lieu of Form 1041 – Check hare and enter the amount of lax-ownerph interest received or accrued during the year 16 At any time during calendar year 2013, add the loundation have an interest in or a signature or other authority over a bank, securities, or feller filing and exemption in a foreign country. See the instructions for exceptions and filing requirements for Form 10 F 90-221 if Yes, "enter the name of the foreign country ➤ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) 1b Engage in the sale or exchange, or leasing of property with a disqualified person? 2b Borrow money from, lend money to, or otherwise extend credit to (or accept it form) a disqualified person? 3b Furnish goods, services, or facilities to (or accept them from) a disqualified person? 4c Pear Compensation to, or year or einhurse the expenses of, a disqualified person? 5b Furnish goods, services, or facilities to (or accept them from) a disqualified person? 7c Part XIII or acceptance or assets to a disqualified person? 7c Part XIII or acceptance or assets to a disqualified person? 8c Part XIII or acceptance or assets to a disqualified person? 9c Part XIII or acceptance or assets to a disqualified person? 1b A the end of tax year 2013, during disaster assets ance check here 1c Did the foundation engage on a provey air may the expenses of, a disqualified person? 9c Part XIII for tax year 2013, and a	12	·			1	ļ	
Website address ► N/A					_	↓	X
Telephone no ▶ 410-494-0100 ### AUD WASHINGTON AVENUE, SUITE 900 ### 21204 ***Located at ▶ "rovision"** **Section 4947(a)(1) nonexempt chantable trusts filing Form 990-Pr in leu of Form 1041 - Check here and enter the amount of tax-exempl interest recoved or accrued during the year and enter the amount of tax-exempl interest recoved or accrued during the year and enter the amount of tax-exempl interest recoved or accrued during the year and the time amount of tax-exempl interest recoved or accrued during the year and the time amount of tax-exempl interest recoved or accrued during the year of the authority of the form 10 Property of the provision of exceptions and filing requirements for Form 10 Prop. 22 I I I"yes," enter the name of the formation country ▶ #### Part VII-B Statements Regarding Activities for Which Form 4720 May Bo Required #### Part VII-B Statements Regarding Activities for Which Form 4720 May Bo Required #### File Form 4720 I any time is checked in the "Yes" "outurn, unless an exception applies. #### During the year did the foundation (either directly or indirectly) ### (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ### (2) Engage in the sale or exchange, or leasing of property with a disqualified person? ### (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ### (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ### (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ### (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ### (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ### (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ### (4) Pay compensation to, or pay or reimburses the expenses of, a disqualified person? ### (4) Pay compensation to, or pay or reimburses the expenses of, a disqualified pe	13	/_	?		13	X	<u></u>
Located at ▶ Torescor Section 4947(a)(1) nonexempt chantable trusts fling Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or a segment or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for executions and fining requirements for Form TD F 90-221 if "Yes," enter the name of the foreign country? See the instructions for executions and fining requirements for Form TD F 90-221 if "Yes," enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes		•		44.0			_
Located at N TOYSION Section 447(2)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 Al any time during calendar year 2013, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 1D F 90.22 1. If "Yes," enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation feather directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the exceptions discreted and	14		hone no 🕨	410-	194-	-010	0
15 Section 4947(a)(1) nonexempt charable trusts filing Form 980-PF in lieu of Form 1041 – Check here and enter the amount of tau-exempt interest received or accrued during the year 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 10 F 90-22 1 if "Yes," enter the name of the foreign country ▶ Fle Foreign country ▶ Fle Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money form, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 80 days.) (6) Agree to pay money or property to a government 30 days.) (7) Coganizations relying on a current notice regarding disaster assistance (see instructions)? (8) Agree to pay money or property to a government 30 days.) (9) Coganizations relying on a current notice regarding disaster assistance (see instructions)? (1) Coganizations relying on a current notice regarding disaster assistance (see instructions)? (1) Coganizations relying on a current notice regarding disaster assistance (see instructions)? (1)		A CALL AND A CALL AND		0100			
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a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ▶ 20 , 20 , 20 , 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20 Jud the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X	4 a	· · · · · · · · · · · · · · · · · · ·		M/A		-+	y
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?					+a	-	
	~				4h		x
		, , , , , , , , , , , , , , , , , , ,		F		0-PF	

		ROSE BERLIN FOUND		1948488			Page
P	art VII-B Statements Regardin	ig Activities for Which For	m 4720 May Be R	equired (cont	inued)		
5a	During the year did the foundation pay or in	cur any amount to				} }	
	(1) Carry on propaganda, or otherwise atte	empt to influence legislation (section	n 4945(e))?		Yes X No		
	(2) Influence the outcome of any specific p	ublic election (see section 4955), o	r to carry on,	_			
	directly or indirectly, any voter registrat	ion drive?			Yes $\overline{\overline{X}}$ No Yes $\overline{\overline{X}}$ No])
	(3) Provide a grant to an individual for trav	el, study, or other similar purposes?	>	=	Yes X No		
	(4) Provide a grant to an organization other	r than a charitable, etc., organizatio	n described in				ĺ
	section 509(a)(1), (2), or (3), or section	4940(d)(2)? (see instructions)		_	Yes X No	1 1	
	(5) Provide for any purpose other than relig	gious, charitable, scientific, literary,	or educational			1 1	Ì
	purposes, or for the prevention of cruel	ty to children or animals?		~	Yes X No		1
b	If any answer is "Yes" to 5a(1)-(5), did any	of the transactions fail to qualify un	der the exceptions desc	cribed in		1 1	
	Regulations section 53 4945 or in a current	notice regarding disaster assistance	ce (see instructions)?		N/A	5b	<u> </u>
	Organizations relying on a current notice re	garding disaster assistance check t	here		>	1	
С	If the answer is "Yes" to question 5a(4), do	es the foundation claim exemption f	rom the tax			1 1	
	because it maintained expenditure respons	ibility for the grant?		N/A	Yes No		
	If "Yes," attach the statement required by R	egulations section 53 4945~5(d)					
àa	Did the foundation, during the year, receive	any funds, directly or indirectly, to p	pay premiums			} {	•
	on a personal benefit contract?			:	Yes X No	1 1	
b	Did the foundation, during the year, pay pre	miums, directly or indirectly, on a p	ersonal benefit contract	?		6ь	X
	If "Yes" to 6b, file Form 8870						
'a	At any time during the tax year, was the four	indation a party to a prohibited tax s	helter transaction?		Yes X No	}	,
þ	If "Yes," did the foundation receive any production	zeeds or have any net income attrib	utable to the transaction	n?	N/A	7b	
Pá	art VIII Information About Offi	cers, Directors, Trustees,	Foundation Mana	gers, Highly	Paid Employe	es,	
	and Contractors						
	List all officers, directors, trustees, found	ation managers and their compe	nsation (see instructi	ons).			
			(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Evr	ense account,
	(a) Name and add	iress	hours per week devoted to position	(If not paid, enter -0-)	plans and deferred compensation		allowances
HE	ERMAN BERLIN	BALTIMORE	PRESIDENT			†	
28	316 W. STRATHMORE AVENUE	MD 21209	0.50)	c
RC	OSE S. BERLIN	BALTIMORE	V. PRESIDENT				
28	316 W. STRATHMORE AVENUE	MD 21209	0.01				c
SH	HERRY BERLIN	BALTIMORE	SEC /DTR.				
28	316 W. STRATHMORE AVENUE	MD 21209	0.01			, i	c
LC	DUIS F. FRIEDMAN	TOWSON	DIRECTOR	<u> </u>			
40	9 WASHINGTON AVENUE, #900	MD 21204	1.00		o) c	.[C
	Compensation of five highest-paid empl	oyees (other than those included	d on line 1 – see instru	uctions). If none	, enter		
	"NONE."			· -		т	
	(a) Name and address of each employee paid	more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		ense account, allowances
NC	ONE						
						L	
			İ				
					1		
						}	
						L	, _
- 4 -	Leumber of other employees paid ever \$50.0	00				_	

Form :		52-1948488		Page 7
Pai	t VIII Information About Officers, Directors, Trustees, Foundation I	Managers, Highly Paid En	nploye	es,
3	and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions).	If none, enter "NONE "		
	(a) Name and address of each person paid more than \$50,000	(b) Type of service		(c) Compensation
NO				
			\longrightarrow	
			-	_
			}	
		<u></u>		
Total	number of others receiving over \$50,000 for professional services		•	
Par	t IX-A Summary of Direct Charitable Activities			
	e foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the nur zations and other beneficianes served, conferences convened, research papers produced, etc.	mber of		Expenses
1	N/A			
			 	
2				
3				
_			-	
4				
Par	t IX-B Summary of Program-Related Investments (see instructions)			
	be the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	- <u></u>	<u> </u>	Amount
1	N/A			
2				
			<u> </u>	
	er program-related investments. See instructions			
3				

Total. Add lines 1 through 3

om	1 990-PF (2013) THE ALVIN & ROSE BERLIN FOUNDATION 52-1948488		Page 8
_	art X Minimum Investment Return (All domestic foundations must complete this part Foreign	found	ations,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	977,057
b	Average of monthly cash balances	1b	89,824
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,066,881
e	Reduction claimed for blockage or other factors reported on lines 1a and		<u> </u>
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2_	0
3	Subtract line 2 from line 1d	3	1,066,881
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	16,003
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,050,878
6	Minimum investment return. Enter 5% of line 5	6	52,544
Pa	part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	52,544
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	654
3	Distributable amount before adjustments Subtract line 2c from line 1	3	51,890
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	51,890
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	51,890
Ps	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1	E0 460
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	50,460
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	Į	
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	FO 160
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	50,460
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	_	^
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	50,460

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

qualifies for the section 4940(e) reduction of tax in those years

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17,898

13,727

Excess from 2011

Excess from 2012 Excess from 2013

Pá	art XIV Private Operating For	ındations (see in:	structions and Par	t VII-A, question 9)	
1a	If the foundation has received a ruling or o	determination letter that	t it is a private operatin	g		
	foundation, and the ruling is effective for 2	013, enter the date of	the ruling	•		N/A
b	Check box to indicate whether the founda	tion is a private operati	ing foundation describe	ed in section 4	942(j)(3) or 4942	2(J)(5)
2a	Enter the lesser of the adjusted net	Tax year	Ţ	Prior 3 years		- 4/\-/
	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	investment return from Part X for					
	each year listed					
b	85% of line 2a			 	<u> </u>	
c	Qualifying distributions from Part XII,			 		
C	line 4 for each year listed					
-	Amounts included in line 2c not used directly		 	 		
ď	for active conduct of exempt activities				ļ	}
_	Qualifying distributions made directly					
е	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
			 	 	 	
3	Complete 3a, b, or c for the					
_	alternative test relied upon "Assets" alternative test – enter					ı
а						
	(1) Value of all assets			 -		
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		1			
L.	"Endowment" alternative test – enter 2/3			 		
b	of minimum investment return shown in					
	Part X, line 6 for each year listed		Ì		}	
_	"Support" alternative test – enter			 	 	
С	(1) Total support other than gross		Ì			
	investment income (interest,		Į.			
	dividends, rents, payments on					
	secunties loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public				,	
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from		 	 		
	an exempt organization					
	(4) Gross investment income				7	
Pa	rt XV Supplementary Inform	nation (Complete	this part only if t	he foundation ha	d \$5.000 or more	n assets at
	any time during the ye					
1	Information Regarding Foundation Mai	nagers:				
а	List any managers of the foundation who h	nave contributed more	than 2% of the total cor	ntributions received by	the foundation	
	before the close of any tax year (but only i	f they have contributed	more than \$5,000) (S	ee section 507(d)(2))		
	N/A		<u></u>	·		
b	List any managers of the foundation who	own 10% or more of the	e stock of a corporation	(or an equally large po	rtion of the	
	ownership of a partnership or other entity)	of which the foundation	n has a 10% or greater	ınterest		
	N/A					
2	Information Regarding Contribution, G		•			
	Check here ▶ X if the foundation only			-	•	
	unsolicited requests for funds If the found	ation makes gifts, gran	its, etc (see instruction	s) to individuals or orga	inizations under	
	other conditions, complete items 2a, b, c,				_	
а	The name, address, and telephone number	er or e-mail address of	the person to whom ap	plications should be ad	dressed	
	N/A					
						
b	The form in which applications should be s	submitted and informat	on and materials they	should include		
	N/A					
С	Any submission deadlines					
	N/A					
d	Any restrictions or limitations on awards, s	uch as by geographica	ıı areas, charitable field	s, Kinds of institutions, (or other	
	factors					
	N/A					

Part XV Supplementary Information (co	ontinued)	, , , , , , , , , , , , , , , , , , , 	·	
3 Grants and Contributions Paid During the	Year or Approved for Fu	uture Payment		
Recipient	If recipient is an individual show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	reapient	Contribution	
a Paid during the year SEE ATTACHED STATEMENT #3				
				50,46
Total	·	<u> </u>	▶ 3a	50,46
b Approved for future payment N/A				
Total			▶ 3b	
				~~~ ~

Part XVI-A	Analysis of Income-Producing Acti	vities				
	unts unless otherwise indicated		ed business income	Excluded	by section 512, 513, or 514	
•		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program ser	vice revenue					(See instructions )
a						
с						
				ļ		
f					·	<del> </del>
-	d contracts from government agencies	··				
•	dues and assessments			14		
	avings and temporary cash investments	-		14	9 163	
	nd interest from securities			14	29,463	
	come or (loss) from real estate		<del></del>			
	anced property			<del>                                     </del>		
	t-financed property	<del></del>		<del>                                     </del>		
7 Other invest	come or (loss) from personal property		<del></del>	<del>  </del>		
	rnent income  i) from sales of assets other than inventory			18	5,268	·
	or (loss) from special events		!	1	3,200	
	or (loss) from sales of inventory		<u> </u>			
	ue a					·
·						
е				<u> </u>		
	d columns (b), (d), and (e)		0		34,740	
12 Subtotal Ad 13 Total. Add I	ne 12, columns (b), (d), and (e)		0		34,740	
12 Subtotal Ad 13 Total. Add li See worksheet	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )				13	
12 Subtotal Ad 13 Total. Add I	ne 12, columns (b), (d), and (e) In line 13 instructions to verify calculations ) Relationship of Activities to the Act		ent of Exempt Pu	rposes	13	
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add II See worksheet Part XVI-B	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740
12 Subtotal Ad 13 Total. Add In See worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations )  Relationship of Activities to the Acc  Explain below how each activity for which income is	reported in colu	ent of Exempt Pu	rposes	13	34,740

	2013) THE ALVI					2-1948488			Page 1
Part XVII	Information Reg Exempt Organiz		ansfers To and	d Transactio	ns and Rei	ationships W	ith Noncharitable		
1 Did the or	rganization directly or ind		e in any of the follow	wing with any oth	er organization	n described			Yes No
	501(c) of the Code (other				-			H	- 10
organizati	• •		(-/(-/g	,		.g p			İ
_	from the reporting found	lation to a nor	ncharitable exempt	organization of				l	1
(1) Cash	·		•	ŭ			1	a(1)	x
(2) Other								a(2)	X
<b>b</b> Other tran							<u> </u>	-1-/	<del>-   -</del> -
(1) Sales	of assets to a noncharita	able exempt o	organization				1	b(1)	x
	nases of assets from a no	-	-	n				b(2)	X
(3) Renta	al of facilities, equipment,	or other asse	ets					b(3)	Х
(4) Reim	bursement arrangements	5					<del>-</del>	b(4)	X
(5) Loans	s or loan guarantees						<u></u>	b(5)	Х
(6) Perfo	rmance of services or me	embership or	fundraising solicita	itions				b(6)	х
<b>c</b> Shanng o	f facilities, equipment, ma	ailing lists, oth	ner assets, or paid	employees				1c	X
<b>d</b> If the answ	wer to any of the above is	s "Yes," comp	lete the following s	chedule Column	n (b) should alv	ways show the fair	market		
	ne goods, other assets, o								
	ny transaction or sharing								
(a) Line no	(b) Amount involved	(c) Nam	ne of nonchantable exem	pt organization	(d)	Description of transfers,	transactions, and sharing arrang	jements	
N/A		<del> </del> -			<del> </del>	<del></del>			
					<del> </del>	•			
	<del></del>				<del> </del>		<del></del>		
		ļ			<del>                                      </del>	<del></del>	<del></del>		
	<del> </del>	+			<del> </del>		<u> </u>		
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		<del>  -                                   </del>			<del> </del>	<del></del>			
		<del> </del>			<del> </del>				
		<del>                                     </del>			<del>                                     </del>				
		<del>                                     </del>			<del>                                     </del>				
2a Is the four	ndation directly or indirect	tly affiliated wi	ith, or related to, or	ne or more tax-ex	kempt organiza	ntions			
	in section 501(c) of the (	•	·		, ,		r	Yes	X No
	omplete the following sch	•					<u> </u>		
	(a) Name of organization		(b) Type of o	organization		(c) Desc	ription of relationship		
N/A									
		. <b>_</b>							
	<u> </u>								
		i							
Under p	penalties of perjury, I declare that and complete Declaration of p	at I have examine preparer (other tha	ed this return, including a an taxpayer) is based of	accompanying scheding all information of when the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the company in the c	ules and statemen nich preparer has a	its, and to the best of many knowledge	y knowledge and belief, it is true	₽,	
	•		. , .			,	May the IRS discuss t		1
Sign	10	9 1/					with the preparer show (see instructions)?	vn below X Yes	 s No
Here	$\checkmark$	1	l		17-14	, ~	(500 (11011 0000113))	<u> </u>	
	Marie D.	1 my	mar	<u></u>	2>74	_D(1	rector		
▼ Sig	gnature of officer or trustee			Date		Title	<del></del>	<del>,-</del>	
Print/	Type preparer's name			Preparer Signature	· 11		Date	C+	eck if
Paid				7000	70	Person	4120		lf-employed
Preparer LOU	IS F. FRIEDMAN			- News	V JAL	amer	737	لع	
Use Only Firm's			FRIEDMAN,	LLP			PTIN P002		
Firm's	s address ► 409 V	vashing	TON AVENU	Œ, SUITE	900		Firm's EIN ▶ 52-08	3180	J26

52-0818026

410-494-0100

Firm's EIN ▶

Phone no

Firm's address 🕨

TOWSON, MD 21204

THE ALVIN & ROSE BERLIN FOUNDATION 52-1948488 FOR THE YEAR ENDED DECEMBER 31, 2013 2013 FORM 990-PF

SUPPORTING SCHEDULE			
PAGE 1, PART I, LINE 16a - LEGAL FEES	COL (a)	COL (b)	COL (d)
FRIEDMAN & FRIEDMAN, LLP - 2012 TAX RETURN PREPARATION FEE	2,000 00	2,000 00	0 00
TOTAL LEGAL FEES	2,000 00	2,000 00	0 00
PAGE 1, PART I, LINE 18 - TAXES	COL (a)	COL (b)	COL (d)
UNITED STATES TREASURY - 2012 FORM 990-PF UNITED STATES TREASURY - 2013 FORM 990-PF (ESTIMATE)	2,592 00 2,800 00	0 00 0 00	0 00 0 00
TOTAL TAXES	5,392 00	0 00	0 00
PAGE 1, PART I, LINE 23 - OTHER EXPENSES	COL (a)	COL (b)	COL (d)
	48 45		
OFFICE SUPPLIES - CHECKS	46 43	48 45	0 00
TOTAL OTHER EXPENSES	48 45	48 45	0 00

# Alvin and Rose Berlin Foundation, Inc., E.I.N.: 52-1948488

### For the Year Ended 12/31/2013

#### Form 990-PF, Page 2, Part II - Corporate Stock/Mutual Funds

# of Shares Description	Book Value	Fair Market Value
Common Stocks		
17,200 BB&T Corp	84,275 73	641,904 00
400 BP PLC	14,763 03	19,444 00
770 Chevron Corp	32,582 73	96,180 70
716 Hewlett-Packard Company	25,230 47	20,033 68
1,600 Lincoln National Corp	19,250 00	82,592 00
340 Monsanto Co	2,927 26	39,627 00
1,900 Pfizer Inc	58,790 94	58,197 00
	237,820 16	957,978 38
Mutual Funds		
1,226 649 J P Morgan Trust II Small Cap Value Fund, CI C	23,700 89	28,764 92
1,994 116 Janus Invt Perkins Mid Cap Value Fund, Cl J	39,440 27	46,602.49
375 Vanguard S&P 500 Index ETF	49,333 20	63,431 25
	112,474 36	138,798 66
	350,294 52	1,096,777 04

THE ALVIN & ROSE BERLIN FOUNDATION 52-1948488 FOR THE YEAR ENDED DECEMBER 31, 2013 2013 FORM 990-PF

PAGE 11, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING YEAR

Name/Address	Related Individual?	Foundation Status	Purpose	Amount
TALMUDICAL ACADEMY OF BALTIMORE 4445 OLD COURT ROAD BALTIMORE, MD 21208	No	Public	Operations (unrestricted)	15,000 00
BAIS YAAKOV SCHOOL FOR GIRLS 11111 PARK HEIGHTS AVENUE OWINGS MILLS, MD 21117	No	Public	Operations (unrestricted)	15,000 00
AGUDATH ISRAEL CHARITY FUND 6202 PARK HEIGHTS AVENUE BALTIMORE, MD 21215	No	Public	Operations (unrestricted)	3,000 00
AGUDATH ISRAEL OF BALTIMORE 6202 PARK HEIGHTS AVENUE BALTIMORE, MD 21215	No	Public	Operations (unrestricted)	280 00
CONGREGATION SHOMREI EMUNAH 6221 GREENSPRING AVENUE BALTIMORE, MD 21209	No	Public	Operations (unrestricted)	2,000 00
THE ASSOCIATED JEWISH COMMUNITY FEDERATION OF BALTIMORE 101 W MT ROYAL AVENUE BALTIMORE, MD 21201	No	Public	Operations (unrestricted)	1,000 00
NATIONAL CONFERENCE OF SYNAGOGUE YOUTHS 4001 CLARKS LANE BALTIMORE, MD 21215	No	Public	Operations (unrestricted)	1,140 00
NER ISRAEL RABBINICAL COLLEGE 400 MT WILSON LANE BALTIMORE, MD 21208	No	Public	Operations (unrestricted)	3,000 00
MAIMON WORLD CENTER FOR JUDAIC SCHOLARSHIP & RESEARCH 680-6 WEST 246TH STREET RIVERDALE, NY 10471	No	Public	Operations (unrestricted)	500 00
LIFEBRIDGE HEALTH 2401 W BELVEDERE AVE BALTIMORE, MD 21215	No	Public	Samuelson Children's Hospital Expansion	5,000 00

THE ALVIN & ROSE BERLIN FOUNDATION 52-1948488 FOR THE YEAR ENDED DECEMBER 31, 2013 2013 FORM 990-PF

#### PAGE 11, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING YEAR

Name/Address	Related Individual?	Foundation Status	Purpose	Amount
CONGREGATION KOL TORAH OF BALTIMORE 2929 FALLSTAFF ROAD BALTIMORE, MD 21209	No	Public	Operations (unrestricted)	3,280 00
SHEARITH ISRAEL CONGREGATION 5835 PARK HEIGHTS AVENUE BALTIMORE, MD 21215	No	Public	Operations (unrestricted)	1,260 00
TOTAL			=	50,460 00