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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

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OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation TAVITIAN FOUNDATION INC CO SYNCSORT INC		<b>A Employer identification number</b>  52-1939275	
Number and street (or P O box number if mail is not delivered to street address) 50 TICE BOULEVARD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code WOODCLIFF LAKE, NJ 076777654		<b>B Telephone number</b> (see instructions)  (201) 930-9700	
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 27,626,496		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	300			
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	325,475	325,475		
	4 Dividends and interest from securities. . . . .	418,863	418,863		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	140,354			
	b Gross sales price for all assets on line 6a 8,752,680				
	7 Capital gain net income (from Part IV, line 2) . . .		140,354		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	884,992	884,692		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .	12,948	0		12,948
	15 Pension plans, employee benefits . . . . .	2,965	0		2,965
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	14,250	5,500		8,750
	c Other professional fees (attach schedule) . . . . .	209,884	83,173		126,711
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	31,448	15,844		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .	3,492	0		3,492
	21 Travel, conferences, and meetings . . . . .	18,692	0		18,692
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	8,442	0		8,442
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	302,121	104,517		182,000
	25 Contributions, gifts, grants paid . . . . .	1,634,779			1,634,779
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	1,936,900	104,517		1,816,779
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-1,051,908			
	b <b>Net investment income</b> (if negative, enter -0-)		780,175		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	1,679,771	2,280,856	2,280,856
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .	6,649,427	7,359,628	7,359,628
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	19,958,164	17,824,202	17,824,202
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	103,136	161,810	161,810	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	28,390,498	27,626,496	27,626,496	
Liabilities	17	Accounts payable and accrued expenses . . . . .	13,256	13,858	
	18	Grants payable . . . . .	18,150		
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	0	3,628	
	23	Total liabilities (add lines 17 through 22) . . . . .	31,406	17,486	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	28,359,092	27,609,010	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	28,359,092	27,609,010	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	28,390,498	27,626,496	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	28,359,092
2	Enter amount from Part I, line 27a . . . . .	2	-1,051,908
3	Other increases not included in line 2 (itemize) ▶ _____	3	301,826
4	Add lines 1, 2, and 3 . . . . .	4	27,609,010
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	27,609,010

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	140,354
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	2,638,018	27,989,366	0 094251
2011	2,972,433	30,784,153	0 096557
2010	2,967,476	30,923,877	0 095961
2009	2,122,409	27,926,551	0 076000
2008	3,256,814	39,453,020	0 082549

2	Total of line 1, column (d). . . . .	2	0 445318
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 089064
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	27,439,207
5	Multiply line 4 by line 3. . . . .	5	2,443,846
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	7,802
7	Add lines 5 and 6. . . . .	7	2,451,648
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	1,816,779

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	15,604
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2. . . . .		3	15,604
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	15,604
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	20,021	
b Exempt foreign organizations—tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments Add lines 6a through 6d. . . . .		7	20,021
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	4,417
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 4,417 Refunded <input type="checkbox"/>		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
	1a		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			No
	1b		No
c Did the foundation file Form 1120-POL for this year?. . . . .	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No		
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>tavitianfoundation.org</u>	13	Yes			
14	The books are in care of ▶ <u>BOOKKEEPER THE TAVITIAN FOUNDATION</u> Telephone no ▶ <u>(201) 930-9700</u> Located at ▶ <u>50 TICE BOULEVARD WOODCLIFF LAKE NJ</u> ZIP +4 ▶ <u>076777685</u>					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <table><tr><td>15</td><td></td></tr></table>	15				
15						
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶	16	Yes	No		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ASSADOUR TAVITIAN	PRESIDENT	0	0	0
7 PROSPECT HILL ROAD PO BOX 1648 STOCKBRIDGE,MA 01262	5 00			
DAVID OIFER	SECRETARY	0	0	0
84 KAILUANA PLACE KAILUA,HI 96734	5 00			
JOYCE BARSAM	VICE PRESIDENT	0	0	0
170 RUTLEDGE ROAD BELMONT,MA 02178	5 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MERIT CONSULTING PARTNERS LLC 2527 SOUTH MYRTLE AVENUE TEMPE,AZ 85282	CONSULTING RELATED TO GRANTS RECIPIENTS	119,661
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1ADMINISTER PROGRAM PROVIDING GRANTS FOR EDUCATIONAL EXPENSES TO QUALIFIED RECIPIENTS	0
2CONTRIBUTIONS TO QUALIFIED CHARITABLE ORGANIZATIONS	0
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	26,465,361
b	Average of monthly cash balances. . . . .	1b	1,391,702
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	27,857,063
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	27,857,063
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	417,856
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	27,439,207
6	Minimum investment return. Enter 5% of line 5. . . . .	6	1,371,960

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	1,371,960
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	15,604
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	15,604
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	1,356,356
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	1,356,356
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	1,356,356

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,816,779
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,816,779
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	1,816,779
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,356,356
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .	1,312,541			
b From 2009. . . . .	737,809			
c From 2010. . . . .	1,450,106			
d From 2011. . . . .	1,449,109			
e From 2012. . . . .	1,252,502			
f Total of lines 3a through e. . . . .	6,202,067			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,816,779				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2013 distributable amount. . . . .				1,356,356
e Remaining amount distributed out of corpus	460,423			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,662,490			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	1,312,541			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	5,349,949			
10 Analysis of line 9				
a Excess from 2009. . . .	737,809			
b Excess from 2010. . . .	1,450,106			
c Excess from 2011. . . .	1,449,109			
d Excess from 2012. . . .	1,252,502			
e Excess from 2013. . . .	460,423			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

ASSADOUR TAVITIAN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	1,634,779
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
PACIFIC STOCK INDEX ADMIRAL	P	2006-03-10	2013-11-19
EUROPEAN STOCK INDEX ADMIRAL	P	2006-03-10	2013-06-13
EUROPEAN STOCK INDEX ADMIRAL	P	2006-03-10	2013-08-19
EUROPEAN STOCK INDEX ADMIRAL	P	2006-03-10	2013-11-19
FAIRMONT MINERALS	P	2012-01-13	2013-01-02
IMS HEALTH INC	P	2013-01-06	2013-01-07
ASURION LLC	P	2012-12-21	2013-02-21
ALLISON TRANSMISSION INC	P	2012-08-31	2013-01-18
MICHAELS STORES INC	P	2009-07-22	2013-01-28
JOSTENS CORPORATION	P	2011-04-04	2013-02-04
BAKERCORP	P	2011-06-07	2013-02-07
ADS WASTE HOLDINGS	P	2012-10-19	2013-02-08
GENRAC POWER SYSTEM	P	2012-06-06	2013-02-11
LSP MADISON FUNDING	P	2012-08-02	2013-02-20
WEST CORPORATION	P	2009-03-12	2013-02-20
COMMSCOPE	P	2008-01-03	2013-03-08
AMERISTAR CAASINOS INC	P	2011-04-27	2013-03-13
MANITOWOC COMPANY INC	P	2011-05-17	2013-03-14
NBTY	P	2011-04-11	2013-03-21
QUINTILES TRANSNATIONAL CORP	P	2011-06-14	2013-03-31
RIVERBED TECHNOLOGY INC	P	2013-01-14	2013-03-31
TRANSDIGM INC	P	2012-10-22	2013-03-31
DAVITA INC	P	2012-11-09	2013-04-05
CDW CORPORATION	P	2011-08-15	2013-04-29
NUVEEN INVESTMENTS	P	2009-08-04	2013-04-30
PINNACLE FOODS FINANCE LLC	P	2012-09-05	2013-04-30
WIDEOPEN WEST FINANCE	P	2012-07-20	2013-04-30
CONVA TEC INC	P	2012-10-11	2013-05-13
SBA SENIOR FINANCE II	P	2012-10-16	2013-05-06
GENRAC POWER SYSTEM	P	2012-06-06	2013-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
PLAINS EXPLORATION	P	2012-12-11	2013-05-31
US FOOD SERVICE	P	2012-02-08	2013-06-07
HEINZ	P	2013-06-11	2013-06-14
BAKERCORP	P	2013-02-13	2013-07-01
AVIS BUDGET CAR RENTAL	P	2012-10-22	2013-07-02
ALIX PARTNERS LLP	P	2012-07-02	2013-07-10
HERTZ CORPORATION	P	2013-04-08	2013-07-11
PHILLIPS VAN HEUSEN	P	2010-05-18	2013-07-17
VIRGIN MEDIA INVESTMENT HOLDINGS	P	2009-10-15	2013-07-30
LEVEL 3 FINANCING INC	P	2012-08-08	2013-08-12
PINNACLE FOODS FINANCE LLC	P	2013-04-30	2013-08-12
NINE ENTERTAINMENT GROUP	P	2013-03-12	2013-08-14
VALEANT PHARMACEUTICALS	P	2013-08-13	2013-08-16
PROGRESSOVE WASTE SOLUTION	P	2012-11-05	2013-08-21
NEIMAN MARCUS GROUP	P	2011-05-23	2013-08-29
ADESA, INC	P	2011-05-26	2013-09-05
PHILLIPS VAN HEUSEN	P	2013-02-19	2013-09-06
WARNER CHILCOTT	P	2012-02-13	2013-10-01
YANKEE CANDLE	P	2012-04-04	2013-10-03
CONVA TEC INC	P	2012-10-11	2013-10-04
ALLISON TRANSMISSION INC	P	2012-02-06	2013-10-07
CEQUEL COMM LLC	P	2013-04-12	2013-10-17
GRAY TELEVISION INC	P	2012-10-02	2013-10-18
NEIMAN MARCUS GROUP	P	2011-05-23	2013-10-25
NUVEEN INVESTMENTS	P	2009-08-04	2013-11-12
GENRAC POWER SYSTEM	P	2012-06-06	2013-11-26
ISS HOLDINGS	P	2013-06-21	2013-11-30
PINNACLE FOODS FINANCE LLC	P	2013-10-04	2013-11-30
RIVERBED TECHNOLOGY INC	P	2013-01-14	2013-11-30
TRANSDIGM INC	P	2013-07-10	2013-12-04



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
LONGACRE PARTNERSHIP FROM K1	P		
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,000,000		963,524	36,476
250,000		254,510	-4,510
550,000		548,862	1,138
1,000,000		926,680	73,320
130,996		131,452	-456
150,967		147,939	3,028
121,435		120,457	978
34,644		33,229	1,415
174,170		140,207	33,963
37,440		39,000	-1,560
123,125		122,509	616
150,000		148,500	1,500
13,333		13,066	267
64,600		62,383	2,217
85,466		67,946	17,520
98,744		97,633	1,111
148,029		146,698	1,331
19,095		18,765	330
150,750		150,562	188
2,329		2,306	23
13,048		12,982	66
149,623		148,875	748
151,186		148,125	3,061
126,534		122,896	3,638
164,579		162,757	1,822
148,875		147,758	1,117
144,409		142,920	1,489
4,560		4,549	11
150,190		149,251	939
128,298		128,198	100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		99,500	500
147,921		140,525	7,396
200,975		198,744	2,231
122,510		122,817	-307
99,391		99,624	-233
99,003		97,517	1,486
146,496		145,898	598
11,418		11,361	57
149,922		148,666	1,256
100,000		99,000	1,000
150,059		149,251	808
99,732		99,625	107
3,750		3,563	187
150,619		148,504	2,115
7,436		7,417	19
144,485		143,047	1,438
88,801		87,890	911
111,338		111,198	140
135,388		134,034	1,354
145,253		145,076	177
69,118		68,658	460
147,573		146,269	1,304
101,622		101,114	508
142,564		142,208	356
49,789		44,679	5,110
130,904		127,978	2,926
500		209	291
100,125		98,375	1,750
137,637		136,268	1,369
100,247		97,754	2,493

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		151,018	-151,018
71,679			71,679

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			36,476
			-4,510
			1,138
			73,320
			-456
			3,028
			978
			1,415
			33,963
			-1,560
			616
			1,500
			267
			2,217
			17,520
			1,111
			1,331
			330
			188
			23
			66
			748
			3,061
			3,638
			1,822
			1,117
			1,489
			11
			939
			100


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			500
			7,396
			2,231
			-307
			-233
			1,486
			598
			57
			1,256
			1,000
			808
			107
			187
			2,115
			19
			1,438
			911
			140
			1,354
			177
			460
			1,304
			508
			356
			5,110
			2,926
			291
			1,750
			1,369
			2,493

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l


Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-151,018
			71,679

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YEREVAN STATE UNIVERSITYDEPARTMENT FOR EUROPEAN &INTERNATION LAW 1 ALEX MANOOGIAN YEREVAN,0025 AM	NONE	N/A	EDUCATION	6,500
AMERICAN BALLET THEATRE 890 BROADWAY NEWYORK,NY 100031278	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	15,000
DAVIT BABASYAN AZATUTYAN AVENUE 9 APT 6 YEREVAN,0037 AM	NONE	N/A	EDUCATION	6,579
ARTAVAZD HAKOBYAN 25 CENTURY STREET APT 2 SOMERVILLE,MA 02145	NONE	N/A	EDUCATION	65,000
ARTYOM GEGHAMYAN 10 AKRON STREET 327 CAMBRIDGE,MA 02138	NONE	N/A	EDUCATION	5,000
BERKSHIRE BOTANICAL GARDEN ROUTES 102 183 PO BOX 826 STOCKBRIDGE,MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
BERKSHIRE HISTORICAL SOCIETY AT HERMAN MELVILLE'S ARROWHEAD 780 HOLMES ROAD PITTSFIELD,MA 01201	NONE	N/A	SUPPORT PUBLIC CHARITY	100
BERKSHIRE MUSEUM 39 SOUTH STREET PITTSFIELD,MA 01201	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
BERKSHIRE SO REG COMMUNITY CENTER 15 CRISSEY ROAD GREAT BARRINGTON,MA 01230	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,500
BERKSHIRE THEATRE COMPANY PO BOX 797 STOCKBRIDGE,MA 012620826	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	10,000
CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE 1779 MASSACHUSETTS AVENUENW WASHINGTON,DC 20036	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	628,000
CHESTERWOOD 4 WILLIAMSVILLE ROAD PO BOX 827 STOCKBRIDGE,MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	1,000
CLARK ART INSTITUTE LIBERTY AVE WILLIAMSTOWN,MA 01267	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	75,000
CLOSE ENCOUNTERS WITH MUSIC PO BOX 34 GREAT BARRINGTON,MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	9,750
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEWYORK,NY 10065	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	100,000
<b>Total . . . . .</b>  <b>3a</b>				1,634,779



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DIOCESE OF THE ARMENIAN CHURCH OF AMERICA (EASTERN) 630 SECOND AVENUE NEW YORK,NY 100164806	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	65,500
FRENCH AMERICAN CULTURAL EXCHANGE 972 FIFTH AVENUE NEW YORK,NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	10,000
HOUSATONIC VALLEY ASSOCIATION 1383 PLEASANT STREET SOUTH LEE,MA 01260	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	250
HRANT BAGRAZIAN 11311 HESSLER ROAD CLEVELAND,OH 44106	NONE	N/A	EDUCATION	5,550
INSTITUTE OF CLASSICAL ARCHITECTURE & CLASSICAL AMERICA 20 WEST 44TH STREET NEW YORK,NY 10036	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,500
JACOBS PILLOW DANCE FESTIVAL PO BOX 287 LEE,MA 01238	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	3,000
LAUREL HILL ASSOC PO BOX 24 STOCKBRIDGE,MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
LENOX LIBRARY EIGHTEEN MAIN STREET LENOX,MA 012402310	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
NERSES YERITSYAN VAZGEN SARGSYAN STR 6 YEREVAN,0010 AM	NONE	N/A	EDUCATION	40,600
MAHAIWE PERFORMING ARTS CENTER 244 MAIN STREET GREAT BARRINGTON,MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	2,500
MANNES COLLEGE THE NEW SCHOOL FOR MUSIC 150 WEST 85TH STREET NEW YORK,NY 10024	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
NAREK TOVMASYAN 6 LAZO STREET APT 37 YEREVAN,0026 AM	NONE	N/A	EDUCATION	10,300
NORMAN ROCKWELL MUSEUM PO BOX 308 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
PUBLICOLOR 149 MADISON AVENUE SUITE 1201 NEW YORK,NY 10016	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
STOCKBRIDGE BOWL ASSOCIATION PO BOX 118 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	100
<b>Total . . . . .</b>  <b>3a</b>				1,634,779

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
STOCKBRIDGE FIRE DEPARTMENT HOSE COMPANY 1 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
STOCKBRIDGE POLICE DEPARTMENT TOWN HALL 6 MAIN ST PO BOX 417 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
TANGLEWOOD MUSIC CENTER SYMPHONY HALL BOSTON, MA 02115	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	7,500
THE FLETCHER SCHOOL OF LAW AND DIPLOMACY AT TUFTS UNIVERSITY 200 BOSTON AVENUE SUITE 1750 MEDFORD, MA 02155	NONE	PUBLIC	EDUCATION	250,000
THE FRICK COLLECTION 1 EAST 70TH STREET NEWYORK,NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	170,000
THE MACDOWELL COLONY 100 HIGH STREET PETERBOROUGH,NH 03458	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	5,000
THE METROPOLITIAN MUSEUM OF ART 1000 FIFTH AVENUE NEWYORK,NY 100280198	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	55,000
THE METROPOLITIAN OPERA LINCOLN CENTER NEWYORK,NY 10023	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	17,500
THE MOUNT EDITH WHATON'S HOME 2 PLUNKETT STREET PO BOX 974 LENOX,MA 01240	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,000
THE NEW SCHOOL FOR SOCIAL RESEARCH 79 FIFTH AVENUE 10TH FL NEWYORK,NY 10003	NONE	PUBLIC	EDUCATION	15,000
THE STOCKBRIDGE LIBRARY 46 MAIN STREET PO BOX 119 STOCKBRIDGE, MA 01262	NONE	PUBLIC	EDUCATION	1,000
THE TRUSTEES OF RESERVATIONS 572 ESSEX ST BEVERLY,MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	25,000
NEWYORK UNIVERSITY INSTITUTE OF FINE ARTS 25 WEST FOURTH STREET NEWYORK,NY 100121119	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	10,000
SHAKESPEARE & COMPANY KEMBLE STREET LENOX,MA 012402813	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	3,500
TAPESTRY HEALTH 296 NONOTUCK STREET FLORENCE,MA 01062	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
<b>Total . . . . .</b>  <b>3a</b>				1,634,779

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WEST STOCKBRIDGE HISTORICAL SOCIETY P O BOX 266 WEST STOCKBRIDGE,MA 01266	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
ARTAK BEGLARYAN 8 KORGANYAN STEPANAKERT,37500 AM	NONE	N/A	EDUCATION	1,800
<b>Total . . . . . ▶ 3a</b>				1,634,779

**TY 2013 Accounting Fees Schedule**

**Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC

**EIN:** 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LESSER, LEFF & CO LLP	14,250	5,500		8,750

**TY 2013 General Explanation Attachment****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Identifier	Return Reference	Explanation
	PART XV - SUPPLEMENTARY INFORMATION	PART XV - SUPPLEMENTARY INFORMATION THE SELECTION PROCESS - CANDIDATES FOR GRANTS THERE SHALL BE NO DISCRIMINATION BASED UPON RACE, CREED, COLOR, RELIGION OR GENDER IN ADDITION, A VERY IMPORTANT (BUT NOT MANDATORY) CONSIDERATION WILL BE WHETHER THE APPLICANT IS THE NATURAL OR ADOPTIVE CHILD, GRANDCHILD OR GREAT-GRANDCHILD OF AN ARMENIAN AND/OR EASTERN EUROPEAN PARENT, GRANDPARENT, OR GREAT-GRANDPARENT GRANT APPLICANTS WILL ALSO BE CALLED UPON TO MAKE NONBINDING MORAL COMMITMENTS TO ASSIST NEEDY STUDENTS IN THE FUTURE IF THEY ARE EVER IN A POSITION TO DO SO NO DIRECT SOLICITATION OF APPLICANTS WILL BE MADE THE AVAILABILITY OF GRANTS FROM THE FOUNDATION WILL BE COMMUNICATED TO CERTAIN SCHOOLS AND PROFESSORS WITH WHICH THE FOUNDATION'S FOUNDERS HAVE HAD DEALINGS ON THE PAST AND TO OTHER SCHOLARSHIP ORGANIZATIONS FOR THE BENEFIT OF STUDENTS OF ARMENIAN AND OF / EASTERN EUROPEAN EXTRACTION THE SCHOLARS ARE AVAILABLE FOR ANY COURSE OF STUDY AT AN APPROVED INSTITUTION SELECTION OF GRANT RECIPIENTS MUST BE BASED ON PERFORMANCE ON STANDARDIZED TESTS, RECOMMENDATIONS, FINANCIAL NEED AND CONCLUSIONS DRAWN FROM PERSONAL INTERVIEWS BY MEMBERS OF THE FOUNDATION AS TO MOTIVATION AND CHARACTER THE SELECTION OF THE INDIVIDUAL GRANT RECIPIENTS WILL BE MADE ANNUALLY BY A SELECTION COMMITTEE CONSISTING OF NO FEWER THAN THREE FOUNDATION TRUSTEES

**TY 2013 Investments Corporate  
Bonds Schedule**

**Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC  
**EIN:** 52-1939275

Name of Bond	End of Year Book Value	End of Year Fair Market Value
HIGH YIELD BANK LOANS	7,359,628	7,359,628

## TY 2013 Investments - Other Schedule

**Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC

**EIN:** 52-1939275

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	17,808,906	17,808,906
INVESTMENT PARTNERSHIP	FMV	15,296	15,296

**TY 2013 Other Assets Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID TAXES	19,338	4,417	4,417
ACCRUED INTEREST RECEIVABLE	18,198	17,393	17,393
PREPAID EXPENSES	65,600	140,000	140,000



**TY 2013 Other Expenses Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE AND INTERNET	1,235	0		1,235
POSTAGE	419	0		419
COMPUTER EXPENSES AND WEBSITE	4,150	0		4,150
OFFICE SUPPLIES AND MISCELLANEOUS ITEMS	2,638	0		2,638

**TY 2013 Other Increases Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Description	Amount
UNREALIZED INCREASE IN F.M.V. OF INVESTMENTS	284,478
CASH TAX RETURN ACCRUAL BALANCE SHEET ADJUSTMENTS	17,348

**TY 2013 Other Liabilities Schedule**

**Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC

**EIN:** 52-1939275

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE	0	3,628

**TY 2013 Other Professional Fees Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	83,173	83,173		0
CONSULTING FEES	126,711	0		126,711

**TY 2013 Taxes Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON DIVIDENDS	15,844	15,844		0
FEDERAL EXCISE TAX	15,604	0		0