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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE CHARLES AND MARGARET LEVIN FAMILY FOUNDATION INC % THE FOUNDATION		A Employer identification number 52-1917299	
Number and street (or P O box number if mail is not delivered to street address) 11151 VEIRS MILL ROAD Suite		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code WHEATON, MD 20902		B Telephone number (see instructions) (301) 946-3448	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 9,272,248		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	73,423	73,423		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-156			
	b Gross sales price for all assets on line 6a 43,553				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	27,459	27,459		
	12 Total. Add lines 1 through 11	100,726	100,882		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,500	4,500	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,263	2,263		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	31,149	31,149		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	37,912	37,912	0	0
	25 Contributions, gifts, grants paid	415,450			415,450
	26 Total expenses and disbursements. Add lines 24 and 25	453,362	37,912	0	415,450
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-352,636			
	b Net investment income (if negative, enter -0-)		62,970		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	144,801	73,727	73,727
	2	Savings and temporary cash investments	5,427,191	5,169,731	5,169,731
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	436,130	397,753	386,540
	b	Investments—corporate stock (attach schedule)	3,175,922	3,190,197	3,642,250
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,184,044	8,831,408	9,272,248	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	9,184,044	8,831,408	
	30	Total net assets or fund balances (see page 17 of the instructions)	9,184,044	8,831,408	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	9,184,044	8,831,408		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	9,184,044
2	Enter amount from Part I, line 27a	2	-352,636
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	8,831,408
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,831,408

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	ASML HOLDING NV NY REG NEW		2013-01-01	2013-03-25
b	FHLB		2011-06-10	2013-08-15
c	CREDIT SUISSE GROUP		2011-06-10	2013-05-20
d	DELL INC		2011-06-10	2013-10-30
e	VA ST RES-A		2011-06-10	2013-11-01

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2		0	2
b 30,000		32,897	-2,897
c 8		11	-3
d 4,730		5,320	-590
e 5,000		5,481	-481

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			2
b			-2,897
c			-3
d			-590
e			-481

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-156
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	332,544	8,306,240	0 040035
2011	205,308	6,607,241	0 031073
2010	125,428	4,154,863	0 030188
2009	151,250	2,587,137	0 058462
2008	146,087	2,942,742	0 049643

2 Total of line 1, column (d).	2	0 209401
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04188
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	9,338,527
5 Multiply line 4 by line 3.	5	391,098
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	630
7 Add lines 5 and 6.	7	391,728
8 Enter qualifying distributions from Part XII, line 4.	8	415,450

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1	1	630
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	630
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	630
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	225
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	300
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	525
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	6
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	111
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MD _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of THE FOUNDATION Telephone no (301) 946-3448 Located at 11151 VIERS MILL RD WHEATON MD ZIP+4 20902			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				☒
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ABBE LEVIN	DIRECTOR /	0	0	0
11151 VEIRS MILL ROAD	VARIOUS			
WHEATON, MD 20902	0			
ALAN LEVIN	DIRECTOR /	0	0	0
11151 Veirs Mill Rd	VARIOUS			
Wheaton, MD 20902	0			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Expenses

1 NOT APPLICABLE

Part IX-B

Amount

1 NOT APPLICABLE

Total. Add lines 1 through 3

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,961,831
b	Average of monthly cash balances.	1b	5,518,907
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,480,738
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,480,738
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	142,211
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,338,527
6	Minimum investment return. Enter 5% of line 5.	6	466,926

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	466,926
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	630
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	630
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	466,296
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	466,296
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	466,296

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	415,450
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	415,450
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	630
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	414,820
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				466,296
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			410,705	
b Total for prior years 2011 , 2010 , 2009				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				0
c From 2010.				0
d From 2011.				0
e From 2012.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 415,450				
a Applied to 2012, but not more than line 2a			410,705	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				4,745
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				461,551
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				0
c Excess from 2011. . . .				0
d Excess from 2012. . . .				0
e Excess from 2013. . . .				0

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	415,450
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH FOUNDATION FOR GROUP HOMES 1500 EAST JEFFERSON STREET ROCKVILLE,MD 20852	NONE		CHARITABLE CONTRIBUTION	20,000
CONGREGATION HARTZEON 1840 UNIVERSITY BOULEVARD SILVER SPRING,MD 20902	NONE		CHARITABLE CONTRIBUTION	8,500
CHILDREN'S INN AT NIH 7 WEST DRIVE BETHESDA,MD 20814	NONE		CHARITABLE CONTRIBUTION	2,500
FOOD & FRIENDS 219 RIGGS ROAD NE WASHINGTON,DC 20011	NONE		CHARITABLE CONTRIBUTION	20,000
SO OTHERS MIGHT EAT 71 O STREET NW WASHINGTON,DC 20001	NONE		CHARITABLE CONTRIBUTION	2,000
CHABAD CENTER 11621 SEVEN LOCKS ROAD POTOMAC,MD 20854	NONE		CHARITABLE CONTRIBUTION	250
PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVE 200 MANHATTAN BEACH,CA 90266	none		CHARITABLE CONTRIBUTION	2,000
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON,DC 20006	NONE		CHARITABLE CONTRIBUTION	5,000
NATIONAL PHILHARMONIC (SSI) 5301 TUCKERMAN LANE NORTH BETHESDA,MD 20852	NONE		CHARITABLE CONTRIBUTION	500
INTERPLAYBAND CO 6777 SURREYWOOD LANE BETHESDA,MD 20817	NONE		CHARITABLE CONTRIBUTION	1,000
CHARITY NAVIGATOR 139 HARRISTOWN ROAD GLEN ROCK,NJ 07452	NONE		CHARITABLE CONTRIBUTION	250
DC CENTRAL KITCHEN 425 2ND STREET NW WASHINGTON,DC 20001	NONE		CHARITABLE CONTRIBUTION	2,000
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE 2ND FLOOR NEW YORK,NY 10001	NONE		CHARITABLE CONTRIBUTION	5,000
FISHER CENTER FOR ALZHEIMER'S WEST 46TH ST 12TH AVE NEW YORK,NY 10036	NONE		CHARITABLE CONTRIBUTION	2,000
JUVENILE DIABETES RESEARCH FOUNDATION 1400 K STREET NW SUITE 7250 WASHINGTON,DC 20005	NONE		CHARITABLE CONTRIBUTION	5,000
Total  3a				415,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KENSINGTON VOLUNTEER FIRE DEPARTMENT PO BOX 222 KENSINGTON, MD 20895	NONE		CHARITABLE CONTRIBUTION	250
LUSTGARTEN FOUNDATION FOR PANCREATIC RESEARCH 1111 STEWART AVENUE BETHPAGE, NY 11714	NONE		CHARITABLE CONTRIBUTION	6,000
MICHAEL J FOX FOR PARKINSONS PO BOX 780 NEW YORK, NY 10008	NONE		CHARITABLE CONTRIBUTION	3,000
SCRIPPS RESEARCH 10550 NORTH TORREY PINES RD LA JOLLA, CA 92037	NONE		CHARITABLE CONTRIBUTION	5,000
SPECIAL OLYMPICS PO BOX 23961 BALTIMORE, MD 21203	NONE		CHARITABLE CONTRIBUTION	1,250
ST JUDE'S 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE		CHARITABLE CONTRIBUTION	1,000
US HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 20024	NONE		CHARITABLE CONTRIBUTION	1,000
WHEATON VOLUNTEER RESCUE SQUAD 2400 ARCOLA AVENUE WHEATON, MD 20902	NONE		CHARITABLE CONTRIBUTION	500
DREAMS FOR KIDS 155 N MICHIGAN AVE STE 700 CHICAGO, IL 60601	NONE		CHARITABLE CONTRIBUTION	500
SAVE A CHILD'S HEART 2 SADDLEBROOK CT SILVER SPRING, MD 20902	NONE		CHARITABLE CONTRIBUTION	11,000
CANCER INSTITUTE OF NJ 120 ALBANY STREET NEW BRUNSWICH, NJ 08901	NONE		CHARITABLE CONTRIBUTION	5,000
PEABODY INSTITUTE JHU 1 E MOUNT VERNON PLACE BALTIMORE, MD 21202	NONE		CHARITABLE CONTRIBUTION	150,000
NATIONAL COWBOY MUSEUM 1700 NE 63RD STREET OKLAHOMA CITY, OK 73111	NONE		CHARITABLE CONTRIBUTION	1,000
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE ANNAPOLIS, MD 21403	NONE		CHARITABLE CONTRIBUTION	500
CAPITAL AREA FOOD BANK 4900 PUERTO RICO AVE NE WASHINGTON, DC 20017	NONE		CHARITABLE CONTRIBUTION	2,000
Total  3a				415,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PROJECT FIND 160 WEST 71ST STREET 2F NEWYORK,NY 10023	NONE		CHARITABLE CONTRIBUTION	1,000
WETA PO BOX 96100 WASHINGTON,DC 20090	NONE		CHARITABLE CONTRIBUTION	1,000
ROBIN HOOD FOUNDATION 826 BROADWAY 9TH FLOOR NEWYORK,NY 10003	NONE		CHARITABLE CONTRIBUTION	3,000
JEWISH FOUNDATION FOR THE RIGHTEOUS 305 SEVENTH AVENUE 19TH FLOOR NEWYORK,NY 10001	NONE		CHARITABLE CONTRIBUTION	250
SOUGA MIDDLE SCHOOL 3650 ELY PLACE SE WASHINGTON,DC 20019	NONE		CHARITABLE CONTRIBUTION	100
BREAD FOR THE CITY 1525 SEVENTH STREET NW WASHINGTON,DC 20001	NONE		CHARITABLE CONTRIBUTION	2,000
EDUCATION THROUGH MUSIC 122 EAST 42ND ST 1501 NEWYORK,NY 10168	NONE		CHARITABLE CONTRIBUTION	1,000
THE V FOUNDATION 106 TOWERVIEW COURT CAREY,NC 27513	NONE		CHARITABLE CONTRIBUTION	5,000
JEWISH NATIONAL FUND 42 EAST 69TH ST NEWYORK,NY 10021	NONE		CHARITABLE CONTRIBUTION	4,500
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS RD YORKTOWN HEIGHTS,NY 10598	NONE		CHARITABLE CONTRIBUTION	500
US FUND FOR UNICEF 125 MAIDEN LANE NEWYORK,NY 10138	NONE		CHARITABLE CONTRIBUTION	1,000
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND ST NEWYORK,NY 10168	NONE		CHARITABLE CONTRIBUTION	1,000
CENTER FOR COMMUNITY ALTERNATIVES 115 EAST JEFFERSON ST 300 SYRACUSE,NY 13202	NONE		CHARITABLE CONTRIBUTION	500
BNAI TZEDEK 10621 SOUTH GLEN RD POTOMAC,MD 20854	NONE		CHARITABLE CONTRIBUTION	5,000
MONTGOMERY COUNTY LAW ENFORCEMENT FUND C/O FOP MONTGOMERY COUNTY 18512 OFFICE PARK DRIVE MONTGOMERY VILLAGE,MD 20886	NONE		CHARITABLE CONTRIBUTION	1,000
Total  3a				415,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHARITY WATER 200 VARICK ST 201 NEW YORK, NY 10014	NONE		CHARITABLE CONTRIBUTION	1,000
ALEX'S LEMONADE STAND 333 E LANCASTER AVE 414 WYNNEWOOD, PA 19096	NONE		CHARITABLE CONTRIBUTION	1,000
CANCER RESEARCH INSTITUTE ONE EXCHANGE PLAZA 55 BROADWAY 1802 NEW YORK, NY 10006	NONE		CHARITABLE CONTRIBUTION	3,000
INTERNATIONAL CRISIS AID PO BOX 510167 ST LOUIS, MO 63151	NONE		CHARITABLE CONTRIBUTION	2,000
WASHINGTON ANIMAL RESCUE LEAGUE 71 OGLETHORPE ST NW WASHINGTON, DC 20011	NONE		CHARITABLE CONTRIBUTION	1,000
ACTOR'S FUND OF AMERICA 729 SEVENTH AVE 10TH FLOOR NEW YORK, NY 10009	NONE		CHARITABLE CONTRIBUTION	1,000
BORADWAY CARES 165 WEST 46TH ST 1300 NEW YORK, NY 10036	NONE		CHARITABLE CONTRIBUTION	1,000
GMHC 446 WEST 33RD ST NEW YORK, NY 10001	NONE		CHARITABLE CONTRIBUTION	500
WASHINGTON REDSKINS CHARITABLE FUND 21300 REDSKIN PARK DRIVE ASHBURN, VA 20147	NONE		CHARITABLE CONTRIBUTION	1,000
RODMAN'S CHARITY FUNDRAISER 2624 COMCAST CENTER COLLEGE PARK, MD 20742	NONE		CHARITABLE CONTRIBUTION	1,000
PARKINSON FOUNDATION 7700 LEESBURG PIKE 208 FALLS CHURCH, VA 22043	NONE		CHARITABLE CONTRIBUTION	15,000
JDRF - WALK TO CURE DIABETES 1015 ASHES DR 101 WILMINGTON, NC 28405	NONE		CHARITABLE CONTRIBUTION	250
OKLAHOMA TORNADO RELIEF 27 SOUTH LA PATERA LANE SANTA BARBARA, CA 92117	NONE		CHARITABLE CONTRIBUTION	3,000
UNITED WAY OF CENTRAL OKLAHOMA PO BOX 837 OKLAHOMA CITY, OK 73101	NONE		CHARITABLE CONTRIBUTION	3,000
PEOPLES CONGREGATIONAL CHURCH 4704 13TH ST NW WASHINGTON, DC 20011	NONE		CHARITABLE CONTRIBUTION	100
Total  3a				415,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WVIC 254 MARINER PASSAGE NATIONAL HARBOR,MD 20745	NONE		CHARITABLE CONTRIBUTION	2,500
CABIN JOHN VFD 6520 76TH ST CABIN JOHN,MD 20818	NONE		CHARITABLE CONTRIBUTION	2,000
SIDNEY KIMMEL CANCER RESEARCH 1650 ORLEANS ST BALTIMORE,MD 21287	NONE		CHARITABLE CONTRIBUTION	25,000
DANA FRABER CANCER INSTITUTE 10 BROOKLINE PLACE WEST BROOKLINE,MA 02445	NONE		CHARITABLE CONTRIBUTION	5,000
LITTLE KIDS ROCK 271 GROVE AVE BLDG E2 VERONA,NJ 07044	NONE		CHARITABLE CONTRIBUTION	2,000
NEA 1201 16TH STREET WASHINGTON,DC 20036	NONE		CHARITABLE CONTRIBUTION	2,000
FISHER HOUSE FOUNDATION 111 ROCKVILLE PIKE ROCKVILLE,MD 20850	NONE		CHARITABLE CONTRIBUTION	5,000
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON,MA 02780	NONE		CHARITABLE CONTRIBUTION	2,000
HABITAT FOR HUMANITY 2115 WARD COURT NW WASHINGTON,DC 20037	NONE		CHARITABLE CONTRIBUTION	3,000
HUMANE SOCIETY 2100 L ST NW WASHINGTON,DC 20037	NONE		CHARITABLE CONTRIBUTION	2,000
PROJECT CURE 10377 E GEDDES AVE 200 CENTENNIAL,CO 80112	NONE		CHARITABLE CONTRIBUTION	3,000
DIRECT RELIEF 27 SOUTH LA PATERA LANE SANTA BARBARA,CA 93117	NONE		CHARITABLE CONTRIBUTION	2,000
PUPPIES BEHIND BARS 263 WEST 38TH ST 4TH FLOOR NEWYORK,NY 10018	NONE		CHARITABLE CONTRIBUTION	1,000
DAYS END FARM HORSE RESCUE PO BOX 309 LISBON,MD 21765	NONE		CHARITABLE CONTRIBUTION	500
MEMORIAL SLOANE KETTERING 1275 YORK AVENUE NEWYORK,NY 10065	NONE		CHARITABLE CONTRIBUTION	10,000
Total  3a				415,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MD ANDERSON CANCER CARE CENTER PO BOX 301439 HOUSTON,TX 77230	NONE		CHARITABLE CONTRIBUTION	5,000
THEATRE JDC JCC 1529 16TH ST NW WASHINGTON,DC 20036	NONE		CHARITABLE CONTRIBUTION	1,000
AMERICAN CANCER SOCIETY PO BOX 22538 OKLAHOMA CITY,OK 73123	NONE		CHARITABLE CONTRIBUTION	2,000
HEBREW HOME 6121 MONTROSE RD ROCKVILLE,MD 20852	NONE		CHARITABLE CONTRIBUTION	2,000
SAG FOUNDATION 5757 WILSHIRE BLVD 124 LOS ANGELES,CA 90036	NONE		CHARITABLE CONTRIBUTION	500
AMERICAN LUNG ASSOCIATION 1301 PENNSYLVANIA AVE NW 800 WASHINGTON,DC 20004	NONE		CHARITABLE CONTRIBUTION	3,000
OHAV SHALOM CONGREGATION 270 WEST 84TH ST NEWYORK,NY 10024	NONE		CHARITABLE CONTRIBUTION	250
LIFESAVERS WILD HORSE RESCUE 23809 E AVE LANCASTER,CA 93535	NONE		CHARITABLE CONTRIBUTION	1,000
JEWISH SOCIAL SERVICES AGENCY 200 WOOD HILL LANE ROCKVILLE,MD 20850	NONE		CHARITABLE CONTRIBUTION	5,000
MARYLAND THERAPEUTIC RIDING 1141 SUNRISE BEACH RD CROWNSVILLE,MD 21032	NONE		CHARITABLE CONTRIBUTION	1,500
SAVING AMERICAN MUSTANGS 2683 VIA DE LA VALLE G313 DEL MAR,CA 92014	NONE		CHARITABLE CONTRIBUTION	1,500
WOUNDED WARRIOR PROJECT 4899 BELFORT RD SUITE 300 JACKSONVILLE,FL 32256	NONE		CHARITABLE CONTRIBUTION	1,000
Total  3a				415,450

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC
EIN: 52-1917299

**TY 2013 Investments Corporate
Stock Schedule**

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY	1,906,332	2,358,385
CHARLES SCHWAB	1,283,865	1,283,865

TY 2013 Investments Government Obligations Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

US Government Securities - End of Year Book Value:	243,068
US Government Securities - End of Year Fair Market Value:	234,033
State & Local Government Securities - End of Year Book Value:	154,685
State & Local Government Securities - End of Year Fair Market Value:	152,507

TY 2013 Investments - Land Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

TY 2013 Land, Etc. Schedule**Name:** THE CHARLES AND MARGARET LEVIN

FAMILY FOUNDATION INC

EIN: 52-1917299

TY 2013 Other Expenses Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES & INVESTMENT FEES	661	661		
CHARLES SCHWAB	30,488	30,488		

TY 2013 Other Income Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CHARLES SCHWAB	27,024	27,024	
MISCELLANEOUS INCOME	435	435	

TY 2013 Taxes Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	1,489	1,489		
FED INCOME TAX	774	774		

TY 2013 IRS Payment

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

Routing Transit Number:

Bank Account Number:

Type of Account: Checking

Payment Amount in Dollars and 114

Cents:

Requested Payment Date: 2014-11-12

Taxpayer's Daytime Phone (301) 652-9100
Number: