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DLN: 93491196006154

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation							A Employer identification number					
FR	ANEY F	AMILY FOUNDATION INC				52-1909081						
Num	ber and	I street (or P O box number if mail is r	not delivered to street address	s) Room/suite		B Telephone nu	mber (see instructior	ns)				
		ACTON PLACE	to street address	, itsom, sake		(800) 638-2028						
		n, state or province, country, and ZIP o MD 21401	r foreign postal code			C If exemption application is pending, check here ▶						
G C	heck a	Initial return Final return Address chai	f a former public cha rn	rıty	2. Foreign o	ganizations, check herganizations meeting e and attach comput	the 85% test,					
——— Н С h	eck ty	ype of organization Section		ate foundation		E If private for	ındatıon status was t	erminated				
		1 4947(a)(1) nonexempt charita			n	under sectio	n 507(b)(1)(A), chec	k nere				
		ket value of all assets at end	J Accounting method Other (specify)	▼ Cash	rual		ation is in a 60-mont					
		from Part II, col. (c), :\$ 1,056,932	t be on cash basıs.)		under sectio	n 507(b)(1)(B), chec	k nere					
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))			c), and (d) may not	(a) Revenue and expenses per books	(d)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)				
	1	Contributions, gifts, grants, etc schedule)	c , received (attach	50,000								
	2	Check ► ☐ If the foundation is	not required to attach									
	3	Interest on savings and tempo	rary cash investments	21		21						
	4	Dividends and interest from se	curities	12,713		10,753						
	5a	Gross rents										
	Ь	Net rental income or (loss)										
Revenue	6a	Net gain or (loss) from sale of		99,534								
	Ь	Gross sales price for all assets 611,615	s on line 6a									
	7	Capital gain net income (from I	Part IV, line 2)			99,534						
	8	Net short-term capital gain .										
	9	Income modifications										
	10a	Gross sales less returns and allowances										
	ь	Less Cost of goods sold										
	c	Gross profit or (loss) (attach s	chedule)									
	11	Other income (attach schedule										
	12	Total. Add lines 1 through 11		162,268		110,308	0					
	13	Compensation of officers, direct		0		0	0	0				
,n	14	Other employee salaries and w	_									
Expenses	15 16a	Pension plans, employee bene Legal fees (attach schedule).										
<u>a</u>	ь	Accounting fees (attach sched		95 3,773		3,773	0	0				
ж Ш	c	Other professional fees (attacl	•	3,823		3,823	0	0				
tiv€	17	Interest										
Administrative	18	Taxes (attach schedule) (see i	instructions)	2,460		208	0	0				
<u>=</u>	19	Depreciation (attach schedule	•									
튜	20	Occupancy										
A A	21	Travel, conferences, and meet										
and	22	Printing and publications		& .			-	_				
Ε	23	Other expenses (attach sched		4		4	0	0				
Operating	24	Total operating and administra Add lines 13 through 23	-	10,060		7,808	0	0				
<u>ă</u>	25	Contributions, gifts, grants pai		159,700		7,000	0	159,700				
_	26	Total expenses and disburseme		169,760		7,808	0					
	27	25 Subtract line 26 from line 12										
	2/ a	Excess of revenue over expens	ses and disbursements	-7,492								
	Ъ	Net investment income (if nega		,		102,500						
	c	Adjusted net income (if negative					0					
				-	-							

Рa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		d of year
		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		ok Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	3,719	3,7	<u> </u>
	2	Savings and temporary cash investments	100,191	58,3	84 58,384
	3	Accounts receivable Less allowance for doubtful accounts			
	4	Pledges receivable			
	4	Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	•	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
	1	Less allowance for doubtful accounts -			
	8	Inventories for sale or use			
ssets	9	Prepaid expenses and deferred charges	1,044	2,7	92 2,792
98	10a	Investments—U S and state government obligations (attach schedule)			
-		Investments—corporate stock (attach schedule)			
		Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	587,698	620,2	69 992,041
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	692,652	685,1	60 1,056,932
	17	Accounts payable and accrued expenses			
	18	Grants payable			
y.	19	Deferred revenue			
abilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ā	21	Mortgages and other notes payable (attach schedule)			
Ï	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0		0
		Foundations that follow SFAS 117, check here ▶			
v		and complete lines 24 through 26 and lines 30 and 31.			
or Fund Balances	24	Unrestricted			
lan	25	Temporarily restricted			
B	26	Permanently restricted			
Ξ		Foundations that do not follow SFAS 117, check here 🕨 🔽			
골		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0		0
않	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0		0
Assets	29	Retained earnings, accumulated income, endowment, or other funds	692,652	685,1	60
	30	Total net assets or fund balances (see page 17 of the			
Net		instructions)	692,652	685,1	60
	31	Total liabilities and net assets/fund balances (see page 17 of			
		the instructions)	692,652	685,1	60
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances			
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must agree		
		with end-of-year figure reported on prior year's return)		. 1	692,652
2		Enter amount from Part I, line 27a		. 2	-7,492
3		Other increases not included in line 2 (itemize)		3	0
4		Add lines 1, 2, and 3		. 4	685,160
5		Decreases not included in line 2 (itemize) 🟲		5	0
6		Total net assets or fund balances at end of year (line 4 minus line 5)—P	art II, column (b), line 30	. 6	685,160

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Part 1	Capital Gains a	nd Los	ses for Tax on Inve	stme	ent Income		.1		_	
			s) of property sold (e g , re ommon stock, 200 shs M			(b) How acquire P—Purchase D—Donation	(c) D	ate acquired o , day, yr)	(d) Date sold (mo , day, yr)	
1 a	PUBLICLY TRADED S	ECURIT	IES - SHORT TERM				20	13-01-01	2013-12-31	
b	PUBLICLY TRADED S	UBLICLY TRADED SECURITIES - LONG TERM					20	09-01-01	2013-12-31	
С С	ALLIANT HOLDINGS,		Р	20	07-12-31	2013-06-28				
d	CAPITAL GAINS DIVIDENDS					Р				
e										
(€	e) Gross sales price		(f) Depreciation allowe (or allowable)	d		or other basis pense of sale		(h) Gain or (loss) (e) plus (f) minus (g)		
a	203	3,385				203,6	5 2		-277	
	379	9,508				308,4	L 9		71,089	
С С	g	9,590							9,590	
d	19	9,132							19,132	
е		<u> </u>							<u> </u>	
	mnlete only for assets sh	lowing da	aın ın column (h) and owne	d by f	the foundation	on 12/31/69	+ ,	N Gaine (Col	(h) gain minus	
		To Willing Go	(i) Adjusted basis]		ess of col (ı)			less than -0-) or	
(1)	FM V as of 12/31/69		as of 12/31/69		` '	ol (j), ıf any		Losses (fr	om col (h))	
а									-277	
b									71,089	
С									9,590	
d									19,132	
e										
2	Capital gain net incom	e or (net	capital loss)			n Part I, line 7 in Part I, line 7	,] _		00.534	
_	Not about town constal		(loop) on defined in contro				2		99,534	
3			(loss) as defined in sectio				,			
	If gain, also enter in Pa in Part I, line 8 .	art I , line • •	8, column (c) (see ınstru	ctions	s) If(loss), er • • •	nter -0 - • •	}		-277	
Part	V Qualification Ur	nder Se	ection 4940(e) for R	teduc	ced Tax on	Net Investm	ent In	icome		
			ndations subject to the se							
			-					, ,		
Ifsection	on 4940(d)(2) applies, le	ave this	part blank							
			4942 tax on the distributa				period?		┌ Yes 🔽 No	
If "Yes,	" the foundation does not	qualify i	under section 4940(e) Do	o not o	complete this	part				
1 E n	ter the appropriate amour	nt in eac	h column for each year, s	ee pag	ge 18 of the ın	structions before	makıng	g any entries		
	(a)		(b)		(c)			(d)		
	period years Calendar or tax year beginning in)	Adjuste	ed qualifying distributions	Net	value of nonchari	table-use assets		Distribution (col (b) divided		
	2012		172,248			668,347		(-,	0 257722	
	2011		260,969			761,489			0 342709	
	2010		112,000			763,895			0 146617	
	2009		72,000			703,119			0 102401	
	2008		223,307			982,187			0 227357	
2	Total of line 1 . column	(d)		_			2		1 076806	
3	•		ne 5-year base period—div			F	_		10,000	
,			tion has been in existence				3		0 215361	
4	Enter the net value of r	nonchari	table-use assets for 2013	3 from	n Part X, line 5		4		753,764	
5	Multiply line 4 by line 3	3					5		162,331	
									·	
6	Enter 1% of net invest	ment inc	ome (1% of Part I, line 2	7b).			6		1,025	
						ļ				
7	Add lines 5 and 6						7		163,356	
_			5				_			
8			om Part XII, line 4... nan line 7, check the box			L	8 t part u	sing a 1% tax	159,700 rate See	
	the Part VI instructions		,		,, .		,			

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	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		;	2,050
	here Fand enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2		;	2,050
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		:	2,050
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 2,792			
b	Exempt foreign organizations—tax withheld at source 6b			
C	Tax paid with application for extension of time to file (Form 8868) 6c 2,000			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		4	,792
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10		2	,742
11	Enter the amount of line 10 to be Credited to 2014 estimated tax > 2,742 Refunded > 11			0
Par	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	ıt partıcıpate or ıntervene ın any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of			
	the instructions for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \blacktriangleright \$0 (2) On foundation managers \blacktriangleright \$0			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MD			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
-	or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10	Yes	

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►WILLIAM G FRANEY Telephone no ►(800)	638-	2028	
	Located at ►3 SOUTH ACTON PLACE ANNAPOLIS MD ZIP+4 ►21401			
4-				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		!	- 1
	and enter the amount of tax-exempt interest received or accrued during the year		<u> </u>	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over	1	Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the			
	foreign country			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Vo			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
_	that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2013?			
	If "Yes," list the years 🕨 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2013.).	3b		<u> </u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	ا بم		
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

	rt VIII-B Statements Reg	ardi	na Activities for	Wh	ich Form 4720	Mav	Be Required (cont	inued	1)	<u> </u>	age C
5a	During the year did the foundati		_								
			ise attempt to influence legislation (section 4945(e))?								
			cific public election (see section 4955), or to carry								
	on, directly or indirectly, any							- No			
	(3) Provide a grant to an individ						┌ Yes ┌				
	(4) Provide a grant to an organiz					scrib					
	in section 509(a)(1), (2), or							No			
	(5) Provide for any purpose other										
	educational purposes, or for						Yes 🗸	No			
b			did any of the transactions fail to qualify under the exceptions described in								
				rrent notice regarding disaster assistance (see instructions)?							
	Organizations relying on a curre										
c	If the answer is "Yes" to question										
	tax because it maintained expe				•			- No			
	If "Yes," attach the statement req						,				
6a	Did the foundation, during the ye					prer	miums on				
	a personal benefit contract?	-		-				No			
ь	Did the foundation, during the ye	ear, pa	y premiums, directly	vori	ndirectly, on a perso	nall	, ,		6b		No
	If "Yes" to 6b, file Form 8870.			•	,, ,						
7a	At any time during the tax year,	was t	he foundation a party	v to a	a prohibited tax shel	ter tı	ransaction? Tyes V	No			
	If yes, did the foundation receiv		•				, ,		7b		
Da	P4	ut Of	ficers, Directors	s, Tı	rustees, Founda	tio	n Managers, Highly	Paid	Emp	loye	es,
	and Contractors	6-			h -: /						
	List all officers, directors, truste	_	Title, and average		c) Compensation ((d) Contributions to				
	(a) Name and address		hours per week				employee benefit plans		(e) Expense a		
		d	devoted to position		-0-)		and deferred compensation		other allowa		es
WILLI	IAM G FRANEY	_	SIDENT		0		0				0
	OUTH ACTON PLACE	0 0	0								
	IAPOLIS, MD 21401				- to deal of on the d				IONE "		
	Compensation of five highest-pa	ıa em	pioyees (other than	tnos	e included on line 1–	see	T	ter n	IONE.		
(a)	Name and address of each empl	ovee	(b) Title, and aver				(d) Contributions to employee benefit	(e) E	xpens	e acc	ount.
	paid more than \$50,000	,	hours per week devoted to positi		(c) Compensatio	n	plans and deferred	otl	ner allo	wanc	es
			ueroteu to positi				compensation				
NON	VE		_								
]								
]								
			1								
Tota	I number of other employees paid	over	\$50,000 								0

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Part VIII Information About Officers, Directors, True and Contractors (continued)	stees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional service	s	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year Include		Expenses
organizations and other beneficiaries served, conferences convened, research papers p	roduced, etc	Expenses
1		
2		
3		
Part IX-B Summary of Program-Related Investments	e (caa instructions)	
Describe the two largest program-related investments made by the foundation duri	-	A mount
1	,	
2		
All other program-related investments See page 24 of the instruction	ons	
3		
Total. Add lines 1 through 3		0

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	705,458
b	A verage of monthly cash balances	1b	59,785
C	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	765,243
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	765,243
4	Cash deemed held for charitable activities $$ Enter 1 $$ 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	11,479
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	753,764
6	Minimum investment return. Enter 5% of line 5	6	37,688
Pai	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operacertain foreign organizations check here \blacktriangleright and do not complete this part.)	atıng	foundations and
1	Minimum investment return from Part X, line 6	1	37,688
2a	Tax on investment income for 2013 from Part VI, line 5	<u> </u>	37,000
b	Income tax for 2013 (This does not include the tax from Part VI) 2b	1	
c	Add lines 2a and 2b	2c	2,050
3	Distributable amount before adjustments Subtract line 2c from line 1	3	35,638
4	Recoveries of amounts treated as qualifying distributions	4	33,030
5	Add lines 3 and 4	5	35,638
6	Deduction from distributable amount (see instructions)	6	33,030
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,	Ľ	
•	line 1	7	35,638
			33,030
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	١	150 700
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	159,700
b		1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
_	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the	_	
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	159,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	159,700

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

For	m 990-PF (2013)					Page 9
Р	art XIII Undistributed Income (s	see instri	ıctıons)			
			(a)	(b)	(c)	(d)
_			Corpus	Years prior to 2012	2012	2013
	Distributable amount for 2013 from Part XI	· .				35,638
	Undistributed income, if any, as of the end of	I			0	
a	Enter amount for 2012 only			0	0	
Ь				V		
3	Excess distributions carryover, if any, to 20	1				
a	From 2008	176,584 38,378				
D	From 2009	74,073				
C	From 2010	223,957				
a	From 2012	143,335				
	Total of lines 3a through e		656,327			
			030,327			
4	Qualifying distributions for 2013 from Part XII, line 4 > \$ 159,700					
	Applied to 2012, but not more than line 2a				0	
	Applied to undistributed income of prior yea	rc				
ט	(Election required—see instructions).			0		
c	Treated as distributions out of corpus (Elec					
_	required—see instructions)	I	0			
d	Applied to 2013 distributable amount	[35,638
е	Remaining amount distributed out of corpus		124,062			
5	Excess distributions carryover applied to 2	013	0			0
	(If an amount appears in column (d), the					
	same amount must be shown in column (a).)					
6	Enter the net total of each column as					
	indicated below:					
а	Corpus Add lines 3f, 4c, and 4e Subtract li	ne 5	780,389			
b	Prior years' undistributed income Subtract			0		
	line 4b from line 2b			ď		
С	Enter the amount of prior years' undistribute income for which a notice of deficiency has	ea				
	been issued, or on which the section 4942(a	a)				
	tax has been previously assessed	· .		0		
d	Subtract line 6c from line 6b Taxable amou					
	—see instructions			0		
е	Undistributed income for 2012 Subtract lin	ie				
	4a from line 2a Taxable amount—see				0	
f	Undistributed income for 2013 Subtract	• • •				
•	lines 4d and 5 from line 1. This amount mus	t l				
	be distributed in 2014	[0
7	Amounts treated as distributions out of					
	corpus to satisfy requirements imposed by					
	section 170(b)(1)(F) or 4942(g)(3) (see		0			
٥	Instructions)					
Ü	applied on line 5 or line 7 (see instructions)		176,584			
9	Excess distributions carryover to 2014.					
	Subtract lines 7 and 8 from line 6a	[603,805			
10	Analysis of line 9	[
а	Excess from 2009	38,378				
	Excess from 2010	74,073				
C	Excess from 2011	223,957				
d	Excess from 2012	143,335				
е	Excess from 2013	124,062				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Form **990-PF** (2013)

Part XV Supplementary Inform 3 Grants and Contributions Paid	<u>nation (continued)</u> During the Year or Ani	roved for E	uture Payment	
	If recipient is an individual,			
Recipient Name and address (home or business)	show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	or substantial contributor			
See Additional Data Table				
Total			▶ 3a	159,70
b Approved for future payment				
		1	line out	

Form 990-F						Page 12
	-A Analysis of Income-Produci			T =		(-)
_	s amounts unless otherwise indicated	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	(e) Related or exempt function income (See instructions)
b c d e f g Fees a	and contracts from government agencies					
3 Interes	3 Interest on savings and temporary cash investments			14	21	
5 Net rena Debt-b Not do6 Net renpropert	nds and interest from securities			14	12,713	
8 Gain or invento9 Net inc10 Gross p	 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 			18	99,534	
b	revenue a					
d e						
13 Total. A	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)) 1	112,268 1 3	
Part XVI	Explain below how each activities to Explain below how each activity for which the accomplishment of the foundation's instructions)	h income is re	ported ın column (e) of Part XVI-A co	ontributed importa	

Part	XVII	Information Re Noncharitable				insactions a	nd Relationships With			
		rganization directly or ii	ndırectly e	engage	ın any of the following		organization described in 527, relating to political		Yes	No
orga	anızatı	ions?								
a Tra	nsfers	from the reporting four	idation to	a nonc	harıtable exempt orga	nızatıon of				
(1)	Cash	1						1a(1)		No
(2)	Othe	rassets						1a(2)		No
		nsactions								1
(1)	Sales	s of assets to a noncha	rıtable ex	empt or	ganızatıon			1b(1)		No
(2)	Purc	hases of assets from a	noncharıt	able ex	empt organization			. 1b(2)		No
(3)	Rent	al of facilities, equipme	nt, or othe	erasset	ts			1b(3)		No
(4)	Reim	bursement arrangemen	ts					1b(4)		No
(5)	Loan	s or loan guarantees.						1b(5)		No
(6)	Perfor	rmance of services or m	nembershi	p or fur	ndraising solicitations			1b(6)		No
c Sha	rıng o	f facılıtıes, equipment, i	mailing lis	ts, oth	er assets, or paid emp	loyees		1c		No
of th ın a	ne god ny tra	ods, other assets, or se nsaction or sharing arm	rvices giv angement	en by t , show i	he reporting foundation in column (d) the valu	n If the foundat e of the goods,) should always show the fair more than the state of the	∢et valu€ ∕ed	e	
(a) Line	No	(b) Amount involved	(c) Name	of nonch	narıtable exempt organızatı	on (d) Descr	ption of transfers, transactions, and s	naring arra	ingemer	ıts
2a Ict	ha fau	ndation directly or indi	ractly afful	ıatad w	uth or related to one	or more tay-eye	mnt organizations			
							27?	Г _Y ,	es F	√ _{No}
		complete the following :	•		()(),					
		(a) Name of organization	า		(b) Type of orga	nızatıon	(c) Description of rela	tionship		
Sign Here	the bas		nd belief,	ıt ıs tru	ie, correct, and compl	ete Declaration		er or fidu	s this ret	IS:
	I Bh	Signature of officer or t	rustee		Date	Titl		e preparer s str)? 🔽 Ye	hown belo	WC
Paid		Print/Type preparer's LEONARD B RUS	name	Prepa	rer's Sıgnature	Date 2014-07	Check if self- employed ▶ PTIN	00519	217	
Prepa Use	arer	Firm's name ►	GROS	S MEN	DELSOHN & ASSOCI	ATES PA	Firm's EIN > 52-09824	1 3		
Only		French adduses	26.00	\ T	LADIEC CT 10TU C	0.0.0	DI (4.5) 555 ==			
-		Firm's address 36 SOUTH CHARLES ST 18TH FLOOR BALTIMORE, MD 21201 Phone no (410) 685-5512								

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

			the real of Approved for i	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
AAMC FOUNDATION 2001 MEDICAL PARKWAY ANNAPOLIS,MD 21401	NONE	PUBLIC	UNRESTRICTED	12,500
ARCHDIOCESE OF BALTIMORE 320 CATHEDRAL STREET BALTIMORE,MD 21201	NONE	PUBLIC	UNRESTRICTED	12,000
BOYS GIRLS CLUB OF ANNAPOLIS 1215 SOUTH VILLA AVENUE ANNAPOLIS,MD 21401	NONE	PUBLIC	UNRESTRICTED	6,000
BRUCE EDWARDS ALS RESEARCH FOUNDATI PO BOX 337 CROWNSVILLE,MD 21032	NONE	PUBLIC	UNRESTRICTED	12,000
CAVES VALLEY GOLF CLUB FOUNDATION 2910 BLENDON ROAD OWINGS MILLS, MD 21117	NONE	PUBLIC	UNRESTRICTED	5,000
FATHER JOHN MURRAY C/O OUR LADY OF PERPETUAL HELP BROOKLYN,NY 11220	NONE	PRIVATE	ASSISTANCE TO CLERGY MEMBER	2,000
KELLY THOMPSON SHILEY FAMILY TRUST 201 PROSPECT BAY DRIVE - EAST GRASONVILLE,MD 21638	NONE	PRIVATE	UNRESTRICTED	1,000
LOYOLA UNIVERSITY 4501 N CHARLES STREET BALTIMORE,MD 21210	NONE	PUBLIC	UNRESTRICTED	1,000
MONSIGNOR ART VALANZANO C/O BALTIMORE BASILICA BALTIMORE,MD 21201	NONE	PRIVATE	ASSISTANCE TO CLERGY MEMBER	500
MONSIGNOR RICK WOY C/O ARCHDIOCESE OF BALTIMORE BALTIMORE,MD 21201	NONE	PRIVATE	ASSISTANCE TO CLERGY MEMBER	500
MONSIGNOR THOMAS TEWES C/O ARCHDIOCESE OF BALTIMORE BALTIMORE, MD 21201	NONE	PRIVATE	ASSISTANCE TO CLERGY MEMBER	500
MY BROTHER'S KEEPER 4207 FREDERICK AVENUE BALTIMORE, MD 21229	NONE	PUBLIC	UNRESTRICTED	5,000
SEVERN SCHOOL 201 WATER STREET SEVERNA PARK,MD 21146	NONE	PUBLIC	UNRESTRICTED	1,000
ST MARY'S SCHOOL 113 DUKE OF GLOUCESTER ST ANNAPOLIS,MD 21401	NONE	PUBLIC	UNRESTRICTED	12,000
ST IGNATIUS LOYOLA ACADEMY 300 E GITTINGS STREET BALTIMORE,MD 21230	NONE	PUBLIC	UNRESTRICTED	1,000
Total				159,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
ST VINCENT DE PAUL 113 DUKE OF GLOUCESTER ST ANNAPOLIS, MD 21401	NONE	PUBLIC	UNRESTRICTED	1,000
UNIVERSITY OF MARYLAND COLLEGE PARK COMCAST CENTER COLLEGE PARK, MD 20742	NONE	PUBLIC	UNRESTRICTED	33,200
BALTIMORE EDUCATIONAL SCHOLARS 808 NORTH CHARLES STREET BALTIMORE,MD 21201	NONE	PUBLIC	UNRESTRICTED	10,000
CAPITAL CITY BALL INC 2621 GARFIELD STREET WASHINGTON, DC 20008	NONE	PUBLIC	UNRESTRICTED	5,000
CATHOLIC CHARITIES OF BALTIMORE 320 CATHEDRAL STREET BALTIMORE,MD 21201	NONE	PUBLIC	UNRESTRICTED	14,000
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE ANNAPOLIS,MD 21401	NONE	PUBLIC	UNRESTRICTED	500
COMMUNITY FOUNDATION OF ANNE ARUNDE 914 BAY RIDGE AVE ANNAPOLIS, MD 21201	NONE	PUBLIC	UNRESTRICTED	1,000
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD 2ND FLOOR BETHESDA,MD 20814	NONE	PUBLIC	UNRESTRICTED	2,500
DAVIDSONVILLE ELEMENTARY PTO 962 W CENTRAL AVE DAVIDSONVILLE,MD 21035	NONE	PUBLIC	UNRESTRICTED	1,000
DEVELOPMENT ENTERPRISES 333 EAST AIRY ST NORRISTOWN,PA 19401	NONE	PUBLIC	UNRESTRICTED	5,000
HOSPICE OF THE CHESAPEAKE 445 DEFENSE HIGHWAY ANNAPOLIS,MD 21401	NONE	PUBLIC	UNRESTRICTED	500
JOHNS HOPKINS 1800 ORLEANS STREET BALTIMORE,MD 21287	NONE	PUBLIC	UNRESTRICTED	1,000
LEUKEMIA LYMPHOMA SOCIETY 100 PAINTERS MILL ROAD OWINGS MILLS,MD 21117	NONE	PUBLIC	UNRESTRICTED	1,000
LIGHT HOUSE SHELTER 10 HUDSON ST ANNAPOLIS,MD 21401	NONE	PUBLIC	UNRESTRICTED	500
SPECIAL PEOPLE IN NORTHEAST INC 10521 DRUMMOND RD PHILADELPHIA,PA 19154	NONE	PUBLIC	UNRESTRICTED	8,000
Total				159,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Olini SSOLL Lait AV Enic S GI	anto ana contributions	. ala baling t	ne rear or Approved for i	atare raymen
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
NEIGHBORS INC 49 WOODBRIDGE AVE HIGHLAND PARK,NJ 08904	NONE	PUBLIC	UNRESTRICTED	2,000
OUR LADY OF PERPETUAL HELP 526 59TH ST BROOKLYN,NY 11220	NONE	PUBLIC	UNRESTRICTED	1,000
ST VINCENTS SEMINARY 500 CHELTON AVE PHILADELPHIA,PA 19144	NONE	PUBLIC	UNRESTRICTED	500
Total				159,700

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As Filed Data -

DLN: 93491196006154

OMB No 1545-0047

OND NO 1343-0047

Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasury

Schedule of Contributors

2013

Internal Revenue Service

Name of the organization

► Attach to Form 990, 990-EZ, or 990-PF. ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.

lame of the organization	Employer identification number
RANEY FAMILY FOUNDATION INC	
	52-1909081

Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the **General Rule** or a **Special Rule**. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization FRANEY FAMILY FOUNDATION INC

Employer identification number

52-1909081

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed	,	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM G FRANEY 3 SOUTH ACTON PLACE ANNAPOLIS, MD21401	\$50,000	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization FRANEY FAMILY FOUNDATION INC **Employer identification number**

52-1909081

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		303001
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2013) Page 4 Name of organization Employer identification number FRANEY FAMILY FOUNDATION INC. 52-1909081 Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III. enter the total of exclusively religious, charitable, etc., contributions of \$1.000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed (a) No. from (b) Purpose of gift (c) Use of aift (d) Description of how aift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee (a) No. (c) Use of gift (d) Description of how gift is held from (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee

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TY 2013 Accounting Fees Schedule

Name: FRANEY FAMILY FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,773	3,773	0	0

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TY 2013 Investments - Other Schedule

Name: FRANEY FAMILY FOUNDATION INC

EIN: 52-1909081				
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
ALLIANT HOLDINGS, LLC	AT COST	15,732	304,880	
AMERICAN FUNDAMENTAL INVESTORS FUND	AT COST	26,478	39,865	
AMERICAN GROWTH FUND OF AMERICA	AT COST	31,151	47,488	
ARTISAN MIDCAP VALUE INV	AT COST	15,930	18,988	
BARON GROWTH RETAIL	AT COST	8,436	11,377	
BARON SMALL CAP RETAIL	AT COST	8,289	11,396	
EATON VANCE LARGE-CAP VALUE A	AT COST	29,685	39,914	
HARDING LOEVNER EMERGING MARKETS ADV	AT COST	11,831	13,315	
HENDERSON INTERNATIONAL OPPORTUNITIES A	AT COST	34,792	43,555	
IVY MID-CAP GROWTH A	AT COST	22,945	26,578	
JANUS FORTY S	AT COST	38,332	47,525	
LAZARD EMERGING MARKETS I	AT COST	13,064	13,243	
INVESCO PREMIER INST	AT COST	7,563	7,563	
NEUBERGER BERMAN GENESIS TRUST	AT COST	5,828	7,576	
ROYCE PREMIER FUND INV	AT COST	6,749	7,588	
THORNBURG INTERNATIONAL VALUE A	AT COST	38,645	43,632	
TOUCHSTONE MERGER ARBITRAGE C	AT COST	190,600	187,418	
WELLS FARGO ADV ABSOLT RET C	AT COST	114,219	120,140	

TY 2013 Other Expenses Schedule

Name: FRANEY FAMILY FOUNDATION INC

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	4	4	0	0

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TY 2013 Other Professional Fees Schedule

Name: FRANEY FAMILY FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	3,823	3,823	0	0

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TY 2013 Substantial Contributors Schedule

Name: FRANEY FAMILY FOUNDATION INC

Name	Address
	3 SOUTH ACTON PLACE ANNAPOLIS,MD 21401

TY 2013 Taxes Schedule

Name: FRANEY FAMILY FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	2,252	0	0	0
FOREIGN INCOME TAXES PAID	208	208	0	0