Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

Name of foundation: The Kathryn Ames Foundation, Inc.

A Employer identification number: 52-1828472

Number and street (or P O box number if mail is not delivered to street address): 305 West Chesapeake Avenue — Room/suite: Suite 308

B Telephone number (see the instructions): (410) 821-3006

City or town, state or province, country, and ZIP or foreign postal code: Towson MD 21204

C If exemption application is pending, check here ► [ ]

G Check all that apply: [ ] Initial return [ ] Initial Return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ► [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 8,677,059.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ► [X] if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	33.	33.		
	4 Dividends and interest from securities	175,936.	175,936.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	48,490.			
	b Gross sales price for all assets on line 6a 526,774.				
	7 Capital gain net income (from Part IV, line 2)		48,490.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule) Refund of State Unempl Ins	36.	36.		
	12 **Total.** Add lines 1 through 11	224,495.	224,495.		
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	30,000.			30,000.
	14 Other employee salaries and wages	20,512.			20,512.
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch) L-16c Stmt	30,000.	30,000.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	3,195.	607.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	106.			106.
	22 Printing and publications				
	23 Other expenses (attach schedule) See attached Schedule 1	1,200.	44.		1,156.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	85,013.	30,651.		51,774.
	25 Contributions, gifts, grants paid	693,800.			693,800.
	26 **Total expenses and disbursements.** Add lines 24 and 25	778,813.	30,651.		745,574.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-554,318.			
	b **Net investment income** (if negative, enter -0-)		193,844.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	283,234.	206,169.	206,169.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,735.	2,147.	2,147.
	10a Investments — U.S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) Schedule 2	4,354,944.	4,030,280.	8,030,190.
	c Investments — corporate bonds (attach schedule) Schedule 3	531,028.	381,028.	438,553.
	11 Investments — land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers — see the instructions. Also, see page 1, item I)	5,173,941.	4,619,624.	8,677,059.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	5,173,941.	4,619,624.	
	30 **Total net assets or fund balances** (see instructions)	5,173,941.	4,619,624.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	5,173,941.	4,619,624.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,173,941.
2	Enter amount from Part I, line 27a	2	-554,318.
3	Other increases not included in line 2 (itemize) ► Adjustment for rounding	3	1.
4	Add lines 1, 2, and 3	4	4,619,624.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,619,624.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	See Schedule 4, attached	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				48,490.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	48,490.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	588,972.	7,362,738.	0.079994
2011	352,448.	7,393,272.	0.047671
2010	393,061.	7,010,954.	0.056064
2009	259,423.	5,214,188.	0.049753
2008	323,687.	5,869,559.	0.055147

2	**Total** of line 1, column (d)	2	0.288629
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.057726
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	8,037,691.
5	Multiply line 4 by line 3	5	463,984.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,938.
7	Add lines 5 and 6	7	465,922.
8	Enter qualifying distributions from Part XII, line 4	8	745,574.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here . . . . ► [ ] and enter 'N/A' on line 1			
Date of ruling or determination letter _______ **(attach copy of letter if necessary – see instrs)**			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here . ► [X] and enter 1% of Part I, line 27b		1	1,938.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b) .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,938.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	1,938.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6a 2,147.		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	2,147.
8 Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	209.
11 Enter the amount of line 10 to be **Credited to 2014 estimated tax** ► 209.	**Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ ______ **(2)** On foundation managers ► $ ______			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ ______			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If 'Yes,' attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If 'Yes,' attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MD - Maryland			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► www.kathrynames.org

14 The books are in care of ► Pierson & Pierson Telephone no ► (410) 821-3004

Located at ► 305 West Chesapeake Avenue, Suite 308 Towson, MD ZIP + 4 ► 21204

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement — see instructions)		2 b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*		3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes [X] No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	Yes [X] No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes [X] No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	Yes [X] No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	Yes [X] No		
b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**	
Organizations relying on a current notice regarding disaster assistance check here ► [ ]			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)*	Yes No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	Yes [X] No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If 'Yes' to 6b, file Form 8870*		**6b**	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	Yes [X] No		
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (If not paid, enter -0-)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
W. Michel Pierson 2210 Chilham Rd., Baltimore, MD 21209	President 1.00	0.	0.	0.
Robert L. Pierson 305 W.Chesapeake Ave., Towson, MD 21204	Sec./Treas. 10.00	45,000.	0.	0.
Esther Saltzman 7 Slade Avenue #117 Baltimore MD 21208	Vice-Pres. 3.00	15,000.	0.	0.
A Less: Reported on Part 1 - Line 16		-30,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
None				

Total *number of other employees paid over $50,000* ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3 ▶	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	162,483.
b	Average of monthly cash balances	1b	7,997,609.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	8,160,092.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,160,092.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	122,401.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,037,691.
6	**Minimum investment return.** Enter 5% of line 5	6	401,885.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	401,885.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,938.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,938.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	399,947.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	399,947.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	399,947.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	745,574.
b	Program-related investments — total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	745,574.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,938.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	743,636.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				399,947.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . . . 33,547.				
b From 2009 . . . . 5,593.				
c From 2010 . . . . 45,003.				
d From 2011 . . . . 0.				
e From 2012 . . . . 226,011.				
f Total of lines 3a through e	310,154.			
4 Qualifying distributions for 2013 from Part XII, line 4 ► $ 745,574.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				399,947.
e Remaining amount distributed out of corpus	345,627.			
5 Excess distributions carryover applied to 2013 (*If an amount appears in column (d), the same amount must be shown in column (a)*)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	655,781.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	33,547.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	622,234.			
10 Analysis of line 9				
a Excess from 2009 . . 5,593.				
b Excess from 2010 . . 45,003.				
c Excess from 2011 . . 0.				
d Excess from 2012 . . 226,011.				
e Excess from 2013 . . 345,627.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

W. Michel Pierson, President
305 West Chesapeake Avenue, Suite 308
Towson MD 21204 (410) 821-3006

b The form in which applications should be submitted and information and materials they should include

See attached Schedule 5

c Any submission deadlines

See attached Schedule 5

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See attached Schedule 5

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
None to Individuals,all to 501(c)(3)Public Charities See Schedule 6				693,800.
Total . . . . ► **3a**				693,800.
b *Approved for future payment*				
Total . . . . ► **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	33.	
4 Dividends and interest from securities			14	175,936.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	48,490.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				224,459.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . 13 224,459.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date: 8-8-14 | Title: Secretary/Treasurer

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Robert L. Pierson				P01492838

Firm's name ► Pierson & Pierson — Firm's EIN ► 52-1854606

Firm's address ► 305 WEST CHESAPEAKE AVENUE SUITE 308 TOWSON MD 21204 — Phone no

TEEA0503 07/11/13

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Excise Tax	2,588.			
Foreign Tax	607.	607.		
Total	3,195.	607.		

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	Investment Management Fees	30,000.			
Total		30,000.			

Kathryn Ames Foundation, Inc. I D. #52-1828472 12/31/2013

Form 990-PF Schedule 1

OTHER EXPENSES Part 1, Line 23

DESCRIPTION	AMOUNT
Bank charges	22.00
Guidestar	375.00
Website Fees	304.35
Long Distance to Israel	71.40
Postage	7.75
Federal Express charges	237.00
Tax Return Software	43.46
Office Supplies	13.56
Meeting Expenses	125.30
	1,199.82

Kathryn Ames Foundation, Inc. | **I.D. #52-1828472** | **12/31/2013**

Form 990-PF | **Schedule 2**

CORPORATE STOCKS

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
9-20-96	3,000	American Express	39,433 47	90.73	272,190 00
10-09-04	1,500	Amgen	93,193.58	114.08	171,120.00
7-27-95	2,000	Avery Dennison Corp	41,000.00	50.19	100,380.00
12-17-96	1	Berkshire Hathaway	33,100.00	177,900.000	177,900.00
5-3-00	750	Bristol Myers Squibb Co	37,372.00	53 15	39,862.50
7-22-99	6,000	CSX	51,628 75	28.77	172,620 00
1-4-96	2,000	Carnival Corp - Cl 'A'	24,125 00	40.17	80,340.00
04-04-06	1,000	Check Point Software Tech	20,286.95	64.50	64,499.00
3-31-97	4,500	Cisco Systems	28,218 76	22.43	100,935.00
9-27-96	400	Citigroup	73,474 39	52.11	20,844 00
11-9-93	2,000	Coca Cola Company	20,750.00	41.31	82,620 00
1-28-97	3,000	Disney	70,478.97	76.40	229,200.00
11-25-97	1,000	DuPont	61,437.50	64.97	64,970.00
6-29-10	750	Elbit Systems Ltd	38,782 20	60 71	45,532.50
11-9-93	2,000	Emerson Electric Co	28,593 75	70.18	140,360.00
11-3-93	1,000	Exxon Mobil	16,126.75	101.20	101,200 00
10-30-95	3,500	General Electric	36,604.25	28.03	98,105.00
11-16-10	1,000	Health Care REIT Inc.	44,179.88	53.57	53,570.00
04-04-06	1,000	Hershey Company	52,996 43	97.23	97,230.00
3-26-97	3,000	Home Depot	38,415 00	82.34	247,020.00
1-15-04	2,000	Intel	54,505.31	25.96	51,910.00
12-3-97	1,000	IBM	54,625.00	187.57	187,570.00
1-15-04	2,020	J P. Morgan Chase	74,283.41	58.48	118,129.60
04-04-06	1,000	Johnson & Johnson	59,878 90	91.59	91,590.00
10-17-97	1,000	Lennar Corp 'A'	8,327 17	39.56	39,560.00
1-15-04	1,000	Eli Lilly & Co.	69,532 45	51.00	51,000.00
1-28-99	2,240	Mattel Co	41,459.30	47.58	106,579 20
9-20-96	1,000	McDonalds	23,271.50	97.03	97,030 00
1-4-94	2,306	Merck & Co	19,889.25	50.05	115,415.30
1-15-04	1,000	Microsoft Corp	27,916.91	37.41	37,410.00
7-22-99	2,000	NCR Corp	24,829.52	34.06	68,120.00
6-29-10	1,500	Nice Systems Ltd.	38,953.29	40 96	61,440.00
6-6-97	3,000	Nike Corp - Cl 'B'	36,696.75	78.64	235,920.00
10-28-11	2,000	Nokia Corp	14,613.59	8.11	16,220.00
11-16-10	1,500	Omega Healthcare REIT	31,673.93	29.80	44,700.00
8-5-10	2,000	Pepco Holdings Inc.	34,543.26	19.13	38,260 00
9-20-96	2,000	Pepsico	53,706.84	82.94	165,880 00
6-9-95	6,000	Pfizer	50,625.00	30.63	183,780.00
10-16-96	2,000	Procter & Gamble	35,698.18	81.41	162,820.00
04-04-06	400	Qualcomm Inc	20,704.01	74.25	29,700.00
1-9-12	3,750	RPC, INC	50,631.37	17.85	66,937.50
10-16-96	2,000	Safeway	42,750.00	32.57	65,140.00
1-9-12	1,100	Schlumberger Ltd	76,175.05	90.11	99,121.00
8-5-10	1,000	The Southern Company	35,954.45	41.11	41,110.00
1-15-04	1,000	Suntrust Bank	71,158.48	36.81	36,810.00
07-22-99	2,000	Teradata Corp.	27,300.48	45.49	90,980.00
01-30-06	1,000	Teva Pharmaceutical	41,991.52	40.08	40,080 00
8-1-00	1,500	Texas Instruments	68,604 77	43.91	65,865.00

Kathryn Ames Foundation, Inc. **I.D. #52-1828472** **12/31/2013**

Form 990-PF **Schedule 2**

CORPORATE STOCKS

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
7-8-99	500	Time Warner (aol)	60,605 34	69.72	34,860.00
7-8-99	125	Time Warner Cable	21,284.27	135.50	16,937.50
6-16-98	1,116	United Technologies	35,119.13	113.80	127,000 80
1-9-12	2,000	Valero Energy Corp	37,105.93	50.40	100,800.00
1-9-12	1,300	Verizon	50,475.43	49.14	63,882 00
1-9-12	2,000	Vodafone Group	55,688.31	39.31	78,620.00
1-15-04	500	Wal-Mart	26,535.41	78 69	39,345.00
1-15-04	4,000	Wells Fargo	122,038.54	45 40	181,600.00
8-5-10	1,000	Wisconsin Energy Group	27,858 90	41.34	41,340.00
12-13-96	1,021	XL Capital Ltd	50,937 50	31.84	32,508.64
9-20-96	1,100	Yum Brands	9,251.16	75.61	83,171.00
MUTUAL FUNDS AND EXCHANGE TRADED FUNDS					
1-15-04	8,766.34	Eaton Vance - Worldwide Hlth 'C'	100,000.00	11.61	101,777.17
	9,392.97	reinvestment - eaton vance	91,895.90		109,052 38
1-15-04	8,751 65	Europacific - Growth Fd 'C'	300,000.00	48.01	420,166.62
	2,920.35	reinvestment - europacific	118,425.77		140,205.86
1-15-04	8,893.96	Templeton - Developing Mkt 'C'	156,000.00	22 32	198,513.21
	3,916 06	reinvestment - templeton	94,187.12		87,406.55
04-04-11	4,037.14	Greenspring Fund	100,000.00	26.47	106,863 15
	704.19	reinvestment - greenspring	16,555 64		18,639 86
Closed End Fund and ETFs					
03-05-09	1,500.00	IShares Dow Jones US Tech	48,481.95	88.44	132,660 00
03-05-09	2,700.00	IShares Tr US Energy Sec	62,346.03	50 49	136,323.00
03-05-09	1,920.00	IShares Tr Industrials Index	48,730.80	71 41	137,107.20
03-05-09	2,300.00	IShares Consumer Staples	89,690.63	86 18	198,214.00
03-05-09	4,000.00	IShares Consumer Discretionary	103,292.40	84 08	336,320.00
06-29-10	2,000.00	IShares MSCI Israel	92,760.67	48.42	96,840.00
03-05-09	11,000.00	Select Sector Spdr Trx	70,516.00	21.86	240,460.00
			---------------------		---------------------
TOTAL VALUE OF CORPORATE STOCKS			4,030,280.15		**8,030,189.54**
			===========		===========

Kathryn Ames Foundation, Inc. | **I.D. #52-1828472** | **12/31/2013**
Form 990-PF | **Schedule 3**

CORPORATE BONDS

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
12-08-08	25,000	Citigroup 2015 4.8750% 5/7/2015	20,638.50	104.91	26,226.75
01-09-09	45,000	General Electric Cap Corp 2017 5.6250% 9-15-2017	45,804.65	113.76	51,192.00
7-25-05	75,000	Goldman Sachs Group Inc US 5.1250% 01/15/2015	76,823.75	104.46	78,344.25
12-8-08	25,000	Goldman Sachs Group Inc US 5.1250% 01/15/2015	21,067.50	104.46	26,114.75
5-20-99	100,000	Israel State 7.25% 12/15/2028	96,500.00	126.37	126,365.00
7-25-05	75,000	JP Morgan Chase & Co 4.75% 03/01/2015	75,494.00	104.62	78,466.50
12-8-08	25,000	JP Morgan Chase & Co 5.1500% 10/1/2015	22,882.50	106.88	26,720.00
12-12-08	25,000	Wachovia Corp Sub Notes 4.8750% 2/15/2014	21,817.50	100.50	25,124.00
			---------------------		---------------------
TOTAL VALUE OF CORPORATE BONDS			381,028.40		**438,553.25**
			============		============

2013 Kathryn Ames Foundation **I.D. '#52-1828472** **12/31/2013**

Form 990-PF **Schedule 4**

Capital Gains and Losses

STOCKS:

Date Purch	Stock Name	Shs Sold	Date Sold	Cost Basis	Selling Price	Gain/ Loss
08/08/96	HewlettPack	2,000	01-28-13	34,624 51	33,772.73	(851.78)
07/31/01	Citigrp Cap	2,000	04-16-13	50,000 00	50,000 00	0.00
09/28/01	Bnk One Cap	620	05-08-13	15,073 74	15,500.00	426.26
01/09/12	CST	frac shs	05-02-13	11.56	23.36	11.80
01/09/12	CST	277	07-22-13	4,158.97	8,648.49	4,489.52
11-16-10	HealthCare	500	07-22-13	26,715.64	33,199.53	6,483.89
11-16-10	Omega Hlth	500	07-22-13	13,496.51	16,725.25	3,228.74
01-09-12	Valero Engy	500	07-22-13	9,275.36	17,299 33	8,023 97
12-15-09	AOL	45	07-22-13	4,023.56	1,664 32	(2,359 24)
09-24-98	Ericsson Tel	1,600	07-22-13	38,628 00	18,397 97	(20,230.03)
11-04-96	Pentair	59	07-22-13	835 90	3,565.29	2,729.39
11-04-96	TE Connectiv	250	07-22-13	3,580.68	12,016.39	8,435.71
11-04-96	Tyco Int'l	250	07-22-13	2,376.11	8,771.44	6,395.33
11-04-96	The ADT	125	07-22-13	1,522.70	5,247.59	3,724.89
03-28-05	ING Global	8,675	01-31-13	133,410.50	80,414.14	(52,996 36)
03-28-05	ING Global	0.339	02-01-13	19.72	3.16	(16 56)
06-06-97	Nike	1,000	10-07-13	12,882.85	71,525.15	58,642.30
	Totals·			350,636.31	376,774.14	26,137.83

BONDS:

Date Purch	Bond Name	Shs Sold	Date Sold	Cost Basis	Selling Price	Gain/ Loss
09-29-10	Morgan Stanl					0.00
	Nt 7.5%	100,000	09-30-13	100,000.00	100,000.00	0.00
03-23-04	GMAC 5%	50,000	09-16-13	50,000.00	50,000.00	0.00
						0.00
				0.00	0.00	0.00
	Totals:			150,000.00	150,000.00	0.00

CAPITAL GAINS DISTRIBUTIONS:

Long Term Capital Gains Distributions 22,352.59

TOTAL GAIN/LOSS **48,490.42**

TOTAL AMOUNT RECEIVED **526,774.14**

The Kathryn Ames Foundation

INSTRUCTIONS FOR GRANT APPLICATION AND GRANT GUIDELINES

About the Foundation

The Kathryn Ames Foundation, Inc. is a private foundation that was formed in 1993 under the will of Kathryn Ames. Ms. Ames left her legacy in honor of her parents, Max Freedland and Ida Freedland, in order to benefit organizations located in Israel that are working for charitable and benevolent purposes.

The foundation is governed by a board of three directors. These directors make the final decision on all grants and expenditures made by the foundation.

Grants Made by the Foundation

Eligibility
Organization must use funds granted for charitable purposes in Israel
Organization must be operated so that it does not discriminate in the provision of services based upon race, religion, religious affiliation, or ethnic or national origin
Organization must have an exempt status under section 501(c)(3) of the United States Internal Revenue Code or the Board of Directors must be able to make a good faith determination that it is a public charity within the meaning of the Internal Revenue Code

Size and Duration of Grant

The average grant is between $5,000 and $15,000. Grants are usually awarded on a one-time basis. Grantees should not assume that approval of a grant implies commitment to ongoing future support.

Areas of Interest

The foundation makes grants to qualified charitable organizations that address the following areas of interest:
Social and Economic Welfare
Religious and Ethnic Pluralism
Social Justice
Education

Grant/Funding Type NOT Funded

Individuals
Special events/Benefit dinners
Advertising/Publications
Impermissible lobbying, legislative or political activities

Application Procedure

As of May, 2008, all applicants are required to submit a letter of inquiry before submitting a full grant application. Before applying for a grant, applicants should carefully review the Foundation's guidelines. Once you have determined that your organization or project fits within the guidelines, a brief letter of inquiry should be submitted to the Foundation describing the program for which funds are being requested. The letter, *not to exceed two pages*, should be submitted via email to info@kathrynames.org or by mail to Kathryn Ames Foundation, 305 W. Chesapeake Avenue, Suite 308, Towson, Maryland 21204.

The letter of inquiry should include the following:

- Contact name and title, phone number and address
- Name and brief description of your organization
- The purpose of the grant, including a description of proposed activity
- The time frame for program or project for which funding is requested
- The geographic area, demographics of population, and number of individuals to be served by the program or project for which funding is requested
- The grant amount requested
- An estimate of the total cost of the program or project
- Totals of your organization's income and expenses from your organization's most recent fiscal year

There is no deadline for the submission of letters of inquiry.

All letters of inquiry are reviewed by Foundation Board and staff. Applicants will be notified by email or letter whether they are requested to submit a full proposal. Responses to letters of inquiry typically will be made within thirty days from the date received.

If it is determined from the letter of inquiry that the proposed project may meet the Foundation's priorities and interest, then the applicant will be permitted to submit a full grant application, a copy of which is available on the Foundation's website (www.kathrynames.org). Applicants must use the foundation form in applying for a grant.

Regrettably, the availability of grant funds permits a favorable response to only a limited number of requests. Since the Foundation requests more proposals than it can fund, a decision to permit your organization to submit a full grant application should not be interpreted as an indication of likely support. Lack of approval bears no reflection on the worthiness and merit of the proposal and organization submitting the request.

Grant applications should contain a one-page cover letter summarizing the project, the amount requested and the timetable for the project, a completed grant application, and all attachments listed on the application form.

The foundation will notify you if additional information is required for your grant application package.

Applications for grants should be delivered as follows:

Mail delivery:

W. Michel Pierson, President
Kathryn Ames Foundation, Inc.
305 West Chesapeake Avenue, Suite 308
Towson, Maryland 21204

E-mail delivery: Info@kathrynames.org

Fax delivery: 410-821-3007

Frequency of Application

The foundation receives numerous grant requests and is unable to fund all projects, although those projects may be well-designed and well-conceived. Applicants should be aware that the fact their activities fall within the Foundation's funding guidelines does not assure that the Foundation will be able to provide funding. The Foundation will not entertain more than one grant request per year from any organization, regardless of whether funding is awarded.

Reporting Requirement

Organizations receiving funds must submit a report to the foundation detailing the use of the funds within one year of receiving a grant. A grant report form will be provided with acknowledgment of grant. **The grant report form should not be used as a request for additional funds**. The use of the foundation's application form is required.

Kathryn Ames Foundation, Inc.			ID #52-1828472			2013	
			Form 990-PF			Schedule 6	
	Contributions						
Date Paid	Organization Name	Address	City	ST	Zip	Amount	Category
1/22/2013	Masorti Foundation	475 Riverside Drive, Suite 832	New York	NY	10015	$175,000.00	Pluralism Religious
1/28/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$5,000.00	Abused Women
1/28/2013	Hiddush - Freedom of Religion for Israel	182 East 95th St., Suite 24G	New York	NY	10128	$10,000.00	Pluralism Religious
1/28/2013	Friends of This Land Is Mine Olim Fund	820 Claflin Avenue	Mamaroneck	NY	10543	$10,000.00	Poverty Relief
2/13/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$7,500.00	Pluralism Ethnic
2/13/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$10,000.00	Social Welfare
2/13/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$5,000.00	Disabled Persons
2/13/2013	ATZUM	P.O. Box 793	Skokie	IL	60076	$5,000.00	Pluralism Ethnic
2/21/2013	Amer Friends of The Israel Nat Cncl for the Child	7883 Heatherton Lane	Potomac	MD	20854	$9,000.00	Social Welfare
2/21/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY	10001	$10,000.00	Social Welfare
3/21/2013	American Friends of Tel Aviv Fdn.	1201 Broadway, Suite 802	New York	NY	10001	$5,000.00	Social Welfare
5/2/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY	10001	$15,000.00	Social Welfare
5/2/2013	Good People Fund	384 Wyoming Avenue	Millburn	NJ	07041	$3,500.00	Social Welfare
5/2/2013	American Supporters of Yedid, Inc.	429c Cedar Lane #335	Teaneck	NJ	07666	$10,000.00	Social Welfare
5/2/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$10,000.00	Education
5/2/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY	10001	$7,500.00	Social Welfare
5/2/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$5,000.00	Education
5/17/2013	Jewish National Fund	2 Reservoir Circle, Suite 203	Baltimore	MD	21208	$5,000.00	Environmental
5/22/2013	American Friends of Leket Israel, Inc.	P.O. Box 2090	Teaneck	NJ	07666	$9,300.00	Poverty Relief
6/4/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$6,000.00	Education
7/8/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$1,000.00	Education
7/24/2013	Masorti Foundation	475 Riverside Drive, Suite 832	New York	NY	10015	$150,000.00	Pluralism Religious
7/31/2013	Good People Fund	384 Wyoming Avenue	Millburn	NJ	07041	$2,500.00	Social Welfare
7/31/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$10,000.00	Education
7/31/2013	Friends of the Daniel Ctrs for Prog Judaism	4108 Leland Street	Cheby Chase	MD	20815	$10,000.00	Pluralsim Religious
7/31/2013	Friends of Ethiopian Jews	P.O. Box 960059	Boston	MA	02196	$7,500.00	Social Welfare
7/31/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$5,000.00	Social Welfare
7/31/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY	10001	$7,500.00	Pluralsim Religious
7/31/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY	10001	$40,000.00	Pluralsim Religious
7/31/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY1(	10001	$5,000.00	Pluralsim Religious
7/31/2013	Jewish Federation of North America	25 Broadway, Suite 1700	New York	NY	10004	$7,500.00	Pluralsim Ethnic

7/31/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY	10001	$10,000.00	Social Welfare
9/19/2013	Masorti Foundation	475 Riverside Drive, Suite 832	New York	NY	10015	$50,000.00	Religious Pluralsim
11/7/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY	10001	$5,000.00	Social Welfare
11/7/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY	10001	$5,000.00	Social Welfare
11/7/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY	10001	$5,000.00	Social Welfare
11/7/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$5,000.00	Social Welfare
11/7/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$7,500.00	Education
11/7/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$7,500.00	Pluralism Religious
11/13/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$5,000.00	Social Welfare
11/21/2013	American Conference of Cantors	1305 Remington Road, Suite D	Schaumburg	IL	60173	$2,500.00	Pluralism Religious
11/21/2013	P.E.F. Israel Endowments Funds, Inc.	317 Madison Avenue, Suite 607	New York	NY	10017	$15,000.00	Education
11/21/2013	New Israel Fund	330 Seventh Avenue, 11th Floor	New York	NY	10001	$7,500.00	Pluralsim Religious
						$693,800.00	