



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490

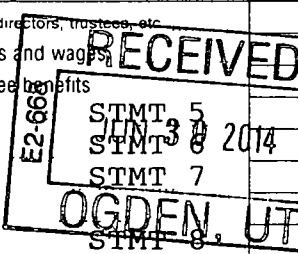


For calendar year 2013 or tax year beginning

, and ending

Name of foundation JOSEPH E. & MARJORIE B. JONES FOUNDATION		A Employer identification number 52-1628951
Number and street (or P.O. box number if mail is not delivered to street address) 1666 CONNECTICUT AVE NW #200	Room/suite	B Telephone number 202-797-6720
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20009		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 29,041,137. (Part I, column (d) must be on cash basis)	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		212.	212.		STATEMENT 1
4 Dividends and interest from securities		141,359.	141,359.		STATEMENT 2
5a Gross rents		3,376,541.	3,376,541.		STATEMENT 3
b Net rental income or (loss) 778,267.					STATEMENT 4
6a Net gain or (loss) from sale of assets not on line 10		33,805.			
b Gross sales price for all assets on line 6a 595,061.					
7 Capital gain net income (from Part IV, line 2)			33,805.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		3,551,917.	3,551,917.		
13 Compensation of officers, directors, trustees, etc.		297,523.	146,131.		151,392.
14 Other employee salaries and wages		303,244.	285,064.		18,180.
15 Pension plans, employee benefits		161,198.	131,382.		29,816.
16a Legal fees		12,133.	12,133.		0.
b Accounting fees		36,850.	28,450.		8,400.
c Other professional fees		32,470.	32,470.		0.
17 Interest		113,744.	113,744.		0.
18 Taxes		615,019.	528,863.		0.
19 Depreciation and depletion		368,382.	368,382.		
20 Occupancy					
21 Travel, conferences, and meetings		2,621.	1,311.		1,310.
22 Printing and publications					
23 Other expenses STMT 9		815,407.	815,407.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		2,758,591.	2,463,337.		209,098.
25 Contributions, gifts, grants paid		959,100.			959,100.
26 Total expenses and disbursements. Add lines 24 and 25		3,717,691.	2,463,337.		1,168,198.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		<165,774.>			
b Net investment income (if negative, enter -0-)			1,088,580.		
c Adjusted net income (if negative, enter -0-)				N/A	



314

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year		End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing		195,614.	287,100.	287,100.	
	2	Savings and temporary cash investments		256,262.	130,974.	130,974.	
	3	Accounts receivable ▶ 1,804.					
		Less allowance for doubtful accounts ▶		2,330.	1,804.	1,804.	
	4	Pledges receivable ▶					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges		21,928.	51,642.	51,642.	
	10a	Investments - U.S. and state government obligations STMT 10		363,289.	113,701.	128,180.	
	b	Investments - corporate stock STMT 11		1,650,396.	1,713,111.	2,410,591.	
	c	Investments - corporate bonds STMT 12		1,797,195.	1,687,051.	1,704,676.	
	11	Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶						
12	Investments - mortgage loans						
13	Investments - other STMT 13		8,056.	8,056.	0.		
14	Land, buildings, and equipment basis ▶ 21,694,947.						
	Less accumulated depreciation ▶ 9,636,730.		12,186,856.	12,058,217.	24,326,170.		
15	Other assets (describe ▶)						
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		16,481,926.	16,051,656.	29,041,137.		
Liabilities	17	Accounts payable and accrued expenses		226,614.	143,239.		
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable STMT 14		2,941,357.	2,827,623.		
	22	Other liabilities (describe ▶ STATEMENT 15)		174,818.	107,431.		
23	Total liabilities (add lines 17 through 22)		3,342,789.	3,078,293.			
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted		13,139,137.	12,973,363.		
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances		13,139,137.	12,973,363.		
	31	Total liabilities and net assets/fund balances		16,481,926.	16,051,656.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,139,137.
2	Enter amount from Part I, line 27a	2	<165,774.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	12,973,363.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,973,363.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 595,061.		561,256.	33,805.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			33,805.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	33,805.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,283,376.	23,748,053.	.054041
2011	1,175,867.	21,596,543.	.054447
2010	1,189,359.	24,257,093.	.049031
2009	1,216,286.	24,049,462.	.050574
2008	1,112,119.	23,179,049.	.047979

2 Total of line 1, column (d)	2	.256072
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051214
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	25,807,686.
5 Multiply line 4 by line 3	5	1,321,715.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,886.
7 Add lines 5 and 6	7	1,332,601.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,168,198.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	21,772.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	21,772.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	21,772.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	15,930.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	12,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	27,930.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	37.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,121.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 6,121. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>THEJONESFOUNDATION.COM</u>	13	X	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no ► <u>202-797-6720</u> Located at ► <u>1666 CONNECTICUT AVE NW #200, WASHINGTON, DC</u> ZIP+4 ► <u>20009</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	SEE STATEMENT 16	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 2009		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b

Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		294,123.	65,937.	3,400.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2013)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,213,728.
b	Average of monthly cash balances	1b	434,975.
c	Fair market value of all other assets	1c	24,379,616.
d	Total (add lines 1a, b, and c)	1d	29,028,319.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	2,827,623.
3	Subtract line 2 from line 1d	3	26,200,696.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	393,010.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	25,807,686.
6	Minimum investment return. Enter 5% of line 5	6	1,290,384.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,290,384.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	21,772.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	64,384.
c	Add lines 2a and 2b	2c	86,156.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,204,228.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,204,228.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,204,228.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,168,198.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,168,198.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,168,198.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,204,228.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			849,810.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,168,198.				
a Applied to 2012, but not more than line 2a			849,810.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				318,388.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				885,840.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XV . Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
AMERICAN CANCER SOCIETY 7500 GREENWAY CENTER DRIVE SUITE 300 GREENBELT, MD 20770	NONE	PUBLIC CHARITY	IN MEMORY OF THOMAS J. LONG	250.
GEORGETOWN VISITATION PREPARATORY SCHOOL 1524 35TH ST. NW WASHINGTON, DC 20007	NONE	PUBLIC CHARITY	IN MEMORY OF MARGARET MOONEY	250.
ALEXANDRIA SEAPORT FOUNDATION P.O. BOX 25036 ALEXANDRIA, VA 22313	NONE	PUBLIC CHARITY	BOATBUILDING APPRENTICESHIP PROGRAM	15,000.
BREAD FOR THE CITY 1525 SEVENTH STREET, NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	MEDICAL CLINIC	75,000.
BYTE BACK 815 MONROE STREET, NE WASHINGTON, DC 20017	NONE	PUBLIC CHARITY	COMPUTER & JOB READINESS TRAINING	45,000.
Total	SEE CONTINUATION SHEET(S)			959,100.
b Approved for future payment				
NONE				
Total				0.

JOSEPH E. & MARJORIE B. JONES FOUNDATION

52-1628951

PAGE 1 OF 1

1

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	HJ HEINZ CO. 1000.000 SHARES	P	08/03/10	02/14/13
b	JP MORGAN CHASE 1320.000 SHARES	P	01/26/99	02/26/13
c	MICROSOFT 1200.000 SHARES	P	04/04/00	04/11/13
d	FNMA 250000.000 SHARES	P	10/15/03	05/01/13
e	TRANSAMERICA S-T BOND 15159.809 SHARES	P	01/26/12	12/10/13
f	GNMA PASS THROUGH	P	VARIOUS	VARIOUS
g	OTHER	P	VARIOUS	VARIOUS
h	CAPITAL GAINS DIVIDENDS	P	VARIOUS	VARIOUS
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	72,502.		45,299.	27,203.
b	62,093.		51,750.	10,343.
c	34,633.		52,800.	<18,167.>
d	250,000.		250,000.	0.
e	158,420.		155,692.	2,728.
f	5,556.		5,715.	<159.>
g	305.			305.
h	11,552.			11,552.
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			27,203.
b			10,343.
c			<18,167.>
d			0.
e			2,728.
f			<159.>
g			305.
h			11,552.
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	33,805.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAMP ATTAWAY, INC. 8640 GUILFORD ROAD SUITE 220 COLUMBIA, MD 21046	NONE	PUBLIC CHARITY	CHILDREN W/SPECIAL NEEDS SUMMER CAMP	50,000.
CHESAPEAKE BAY FOUNDATION PHILIP MERRIL ENVIRONMENTAL CENTER 6 HERNDON AVENUE ANNAPOLIS, MD 21403	NONE	PUBLIC CHARITY	MARYLAND SCHOOLS ENVIRONMENTAL EDUCATION - YOUTH "MOMENT IN TIME" CHALLENGE GRANT	100,000.
CHI CENTERS, INC. 10501 NEW HAMPSHIRE AVENUE SILVER SPRING, MD 20903	NONE	PUBLIC CHARITY	BUILDING REPAIRS	50,000.
DOWNTOWN CLUSTER OF CONGREGATIONS 1313 NEW YORK AVENUE, NW WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	HOMELSSS SERVICES UNIT	90,000.
FRIENDS OF FORT DUPONT ICE ARENA 3779 ELY PLACE, SE WASHINGTON, DC 20019	NONE	PUBLIC CHARITY	SCHOOLS SKATE FOR FITNESS	25,000.
HIGHER ACHIEVEMENT PROGRAM 317 8TH STREET, NE WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	ACADEMIC ENRICHMENT PROGRAMS	40,000.
GEORGETOWN UNIVERSITY HOSPITAL DEPARTMENT OF PEDIATRICS 3800 RESERVOIR ROAD, NW 2PHC WASHINGTON, DC 20007	NONE	PUBLIC CHARITY	DEPARTMENT OF PEDIATRICS - JONES RESIDENT FELLOW DEPARTMENT OF PEDIATRICS - JONES	300,000.
LEVINE SCHOOL OF MUSIC 2801 UPTON STREET, NW WASHINGTON, DC 20008	NONE	PUBLIC CHARITY	THEARC MUSIC EDUCATION PROGRAM	100,000.
READING CONNECTION, INC. THE 4001 9TH STREET NORTH, #226 ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	READ-ALOUD PROGRAM	35,000.
SARAH'S CIRCLE 715 I STREET, NE WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	COMMUNITY FOOD PROGRAM FOR SENIORS	25,000.
Total from continuation sheets				823,600.

[illegible]

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - GEORGETOWN UNIVERSITY HOSPITAL DEPARTMENT OF
PEDIATRICS

DEPARTMENT OF PEDIATRICS - JONES RESIDENT FELLOW

DEPARTMENT OF PEDIATRICS - JONES FUND

JOSEPH E. & MARJORIE B JONES FOUNDATION
52-1628951

990-PF 2013 - PART VII-A, PAGE 5, item 11

Controlled Entity - IRC 512(b)(13)

1666 CONNECTICUT AVENUE, LLC.
1666 CONNECTICUT AVENUE
WASHINGTON, DC 20009
EIN: 52-0746087

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	212.	212.	
TOTAL TO PART I, LINE 3	212.	212.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME- DAIN	141,359.	0.	141,359.	141,359.	
TO PART I, LINE 4	141,359.	0.	141,359.	141,359.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
OFFICE BUILDING WASHINGTON, DC	1	3,376,541.
TOTAL TO FORM 990-PF, PART I, LINE 5A		3,376,541.

FORM 990-PF RENTAL EXPENSES STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
WAGES		597,367.	
EMPLOYEE BENEFITS		161,198.	
BUSINESS MEETINGS		2,621.	
TELEPHONE		10,054.	
CONTRACT SERVICES		281,981.	
REPRODUCTION		5,228.	

MISCELLANEOUS TAX AND LICENSES	505,211.	
COMPUTER EXPENSE	23,136.	
OFFICE SUPPLIES & EXPENSES	9,329.	
AMORTIZATION	148,714.	
POSTAGE	812.	
BANK SERVICE CHARGES	959.	
VEHICLE EXPENSES	3,310.	
LOAN FEES	2,580.	
DUES AND SUBSCRIPTIONS	678.	
INSURANCE	75,232.	
LEGAL & ACCOUNTING	36,983.	
PROFESSIONAL FEES	425.	
REPAIRS & MAINTENANCE	94,000.	
UTILITIES	154,075.	
INTEREST	114,857.	
DEPRECIATION	368,382.	
	0.	
GROUND RENT	1,142.	
- SUBTOTAL -	1	2,598,274.
TOTAL RENTAL EXPENSES		2,598,274.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B		778,267.

FORM 990-PF	LEGAL FEES	STATEMENT	5
-------------	------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	12,133.	12,133.		0.
TO FM 990-PF, PG 1, LN 16A	12,133.	12,133.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	36,850.	28,450.		8,400.
TO FORM 990-PF, PG 1, LN 16B	36,850.	28,450.		8,400.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	7
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	32,470.	32,470.		0.
TO FORM 990-PF, PG 1, LN 16C	32,470.	32,470.		0.

FORM 990-PF	TAXES	STATEMENT	8
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES AND LICENSES	505,683.	505,683.		0.
	109,336.	23,180.		0.
TO FORM 990-PF, PG 1, LN 18	615,019.	528,863.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	9
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	77,844.	77,844.		0.
BANK FEES	987.	987.		0.
BUILDING CONTRACT SERVICES	281,981.	281,981.		0.
COMPUTER EXPENSE	23,136.	23,136.		0.
DUES & SUBSCRIPTIONS	678.	678.		0.
GARAGE AUTO REPAIRS	3,310.	3,310.		0.
LOAN FEES	2,580.	2,580.		0.
OFFICE SUPPLIES & EXPENSE	9,328.	9,328.		0.
POSTAGE/FREIGHT/COURIER	812.	812.		0.
PROFESSIONAL FEES	425.	425.		0.
REPAIRS & MAINTENANCE	94,000.	94,000.		0.
REPRODUCTION	5,228.	5,228.		0.
GROUND RENT	1,142.	1,142.		0.
TELEPHONE	10,054.	10,054.		0.
UTILITIES	154,075.	154,075.		0.
AMORTIZATION	148,714.	148,714.		0.
UIS INTEREST EXPENSE	1,113.	1,113.		0.
TO FORM 990-PF, PG 1, LN 23	815,407.	815,407.		0.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY AND AGENCY BONDS	X		113,701.	128,180.
NET PREM/<DISC> ON BONDS	X		0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS			113,701.	128,180.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			113,701.	128,180.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS	1,713,111.	2,410,591.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,713,111.	2,410,591.

FORM 990-PF CORPORATE BONDS STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,687,051.	1,704,676.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,687,051.	1,704,676.

FORM 990-PF OTHER INVESTMENTS STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ART WORK	COST	8,056.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		8,056.	0.

FORM 990-PF	MORTGAGES PAYABLE	STATEMENT 14
DESCRIPTION		BALANCE DUE
BB&T BANK		2,827,623.
UNITED INSURANCE SERVICE		0.
TOTAL TO FORM 990-PF, PART II, LINE 21, COLUMN B		2,827,623.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 15
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
SECURITY DEPOSITS	101,589.	101,589.
FEDERAL TAXES PAYABLE - 990-PF	6,579.	5,842.
FEDERAL TAXES PAYABLE - 990-T	56,648.	0.
DC INCOME TAXES - D-20	10,002.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	174,818.	107,431.

FORM 990-PF	STATEMENT REGARDING PART VII-B, LINE 2B	STATEMENT 16
-------------	---	--------------

STATEMENT

2009 \$1,121,612

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 17

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HARRIS W. HAVARD	CHAIRMAN 15.00	148,923.	20,286.	800.
JOYCE HAVARD	PRESIDENT 40.00	145,200.	45,651.	800.
JOHN MARVIN JONES	TREASURER 1.00	0.	0.	500.
STEPHANIE HAVARD	SECRETARY 1.00	0.	0.	500.
DONALD P. HAVARD	DIRECTOR 1.00	0.	0.	800.
MARY J. HAVARD	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		294,123.	65,937.	3,400.

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at www.irs.gov/form8868**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☒ **X**

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	JOSEPH E. & MARJORIE B. JONES FOUNDATION	52-1628951
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	1666 CONNECTICUT AVE NW #200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	WASHINGTON, DC 20009	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE FOUNDATION

- The books are in the care of ► **1666 CONNECTICUT AVE NW #200 - WASHINGTON, DC 20009**
Telephone No ► **202-797-6720** Fax No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐ **X**
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **NOVEMBER 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ **X** calendar year **2013** or
► ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	27,930.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	15,930.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	12,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.