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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

**2013**Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation <b>THE ROBERT W. WILSON CHARITABLE TRUST</b>		<b>A</b> Employer identification number 51-6536168						
Number and street (or P O box number if mail is not delivered to street address)  C/O R. SCHNEIDMAN - ANCHIN - 1375 BROADWAY		<b>B</b> Telephone number (see instructions) (718) 748-6113						
City or town, state or province, country, and ZIP or foreign postal code  NEW YORK, NY 10018		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>						
<b>G</b> Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input checked="" type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input checked="" type="checkbox"/> Address change	<input type="checkbox"/> Name change	<b>D</b> 1 Foreign organizations check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input checked="" type="checkbox"/> Address change	<input type="checkbox"/> Name change							
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 58,996,503.		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)								

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)		38,764,090.			
<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
<b>3</b> Interest on savings and temporary cash investments		1,769.	1,769.		ATCH 1
<b>4</b> Dividends and interest from securities		421,591.	421,591.		ATCH 2
<b>5a</b> Gross rents					
<b>b</b> Net rental income or (loss)					
<b>6a</b> Net gain or (loss) from sale of assets not on line 10		3,438,600.			
<b>b</b> Gross sales price for all assets on line 6a 104,388,426.					
<b>7</b> Capital gain net income (from Part IV, line 2)			39,208,895.		
<b>8</b> Net short-term capital gain					
<b>9</b> Income modifications					
<b>10 a</b> Gross sales less returns and allowances					
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule) ATCH 3		43,459.	34,934.		
<b>12</b> Total. Add lines 1 through 11		42,669,509.	39,667,189.		
<b>13</b> Compensation of officers, directors, trustees, etc.		0			
<b>14</b> Other employee salaries and wages					
<b>15</b> Pension plans, employee benefits					
<b>16a</b> Legal fees (attach schedule) ATCH 4		95,547.			95,547.
<b>b</b> Accounting fees (attach schedule) ATCH 5		402,000.	120,600.		281,400.
<b>c</b> Other professional fees (attach schedule)					
<b>17</b> Interest					
<b>18</b> Taxes (attach schedule) ATCH 6		722,875.	12,875.		
<b>19</b> Depreciation (attach schedule) and depletion					
<b>20</b> Occupancy					
<b>21</b> Travel, conferences, and meetings					
<b>22</b> Printing and publications					
<b>23</b> Other expenses (attach schedule) ATCH 7		912.	162.		750.
<b>24</b> Total operating and administrative expenses. Add lines 13 through 23		1,221,334.	133,637.		377,697.
<b>25</b> Contributions, gifts, grants paid		46,086,253.			46,086,253.
<b>26</b> Total expenses and disbursements. Add lines 24 and 25		47,307,587.	133,637.	0	46,463,950.
<b>27</b> Subtract line 26 from line 12		-4,638,078.			
<b>a</b> Excess of revenue over expenses and disbursements			39,533,552.		
<b>b</b> Net investment income (if negative, enter -0-)					
<b>c</b> Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .				
	2	Savings and temporary cash investments . . . . .		21,281,713.	14,620,808.	14,620,808.
	3	Accounts receivable ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	4	Pledges receivable ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10 a	Investments - U.S. and state government obligations (attach schedule) . . . . .				
	b	Investments - corporate stock (attach schedule) ATCH 8 . . . . .		28,105,495.	44,340,972.	44,340,972.
	c	Investments - corporate bonds (attach schedule) . . . . .				
	11	Investments - land, buildings, and equipment basis ▶ . . . . .				
	Less: accumulated depreciation (attach schedule) ▶ . . . . .					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . . ATCH 9		440,088.			
14	Land, buildings, and equipment basis ▶ . . . . .					
	Less: accumulated depreciation (attach schedule) ▶ . . . . .					
15	Other assets (describe ▶ . . . . . ATCH 10 )		78,565.	104,588.	34,723.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .		49,905,861.	59,066,368.	58,996,503.	
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ . . . . . )				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .		49,905,861.	59,066,368.	
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, . . . ▶ <input type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .				
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .		49,905,861.	59,066,368.	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		49,905,861.	59,066,368.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	49,905,861.
2	Enter amount from Part I, line 27a . . . . .	2	-4,638,078.
3	Other increases not included in line 2 (itemize) ▶ ATCH 11 . . . . .	3	13,798,585.
4	Add lines 1, 2, and 3 . . . . .	4	59,066,368.
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	59,066,368.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)

(b) How acquired  
P - Purchase  
D - Donation(c) Date acquired  
(mo., day, yr.)(d) Date sold  
(mo., day, yr.)**1a** SEE PART IV SCHEDULE

<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	39,208,895.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

**1** Enter the appropriate amount in each column for each year: see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	40,335,207.	40,589,927.	0.993725
2011	39,395,918.	49,094,827.	0.802445
2010	50,302,074.	59,392,683.	0.846941
2009	45,139,037.	85,456,081.	0.528213
2008	46,096,029.	147,386,498.	0.312756

<b>2</b> Total of line 1, column (d)	<b>2</b>	3.484080
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.696816
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	51,644,193.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	35,986,500.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	395,336.
<b>7</b> Add lines 5 and 6	<b>7</b>	36,381,836.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	46,463,950.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	395,336.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) . . . . .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	395,336.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	395,336.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013 . . . . .	6a	453,435.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	100,000.	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7		553,435.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10		158,099.
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 158,099. Refunded <input type="checkbox"/> <input type="checkbox"/> . . . . .	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . .		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	n/a	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV. . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> RICHARD SCHNEIDMAN Telephone no <input type="checkbox"/> 718-748-6113			
Located at <input type="checkbox"/> 520 83RD ST. # 1R BROOKLYN, NY ZIP+4 <input type="checkbox"/> 11209				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year. <input type="checkbox"/> 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	n/a
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	n/a
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	n/a
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b** ☒ X

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No **ATCH 12**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒ X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** n/a

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 14		497,547.
Total number of others receiving over \$50,000 for professional services . . . . . ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . . ▶	

Form 990-PF (2013)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	38,419,043.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	13,729,354.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	282,256.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	52,430,653.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	52,430,653.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	786,460.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	51,644,193.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	2,582,210.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	2,582,210.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	395,336.
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	395,336.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	2,186,874.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	7,524.
<b>5</b>	Add lines 3 and 4	<b>5</b>	2,194,398.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	2,194,398.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	46,463,950.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	46,463,950.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	395,336.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	46,068,614.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7 . . . . .				2,194,398.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only . . . . .				
<b>b</b> Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u> . . . . .				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008 . . . . .				
<b>b</b> From 2009 . . . . . 32,688,669.				
<b>c</b> From 2010 . . . . . 50,466,921.				
<b>d</b> From 2011 . . . . . 39,651,824.				
<b>e</b> From 2012 . . . . . 39,124,826.				
<b>f</b> Total of lines 3a through e . . . . .	161,932,240.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>46,463,950.</u>				
<b>a</b> Applied to 2012, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .				
<b>d</b> Applied to 2013 distributable amount . . . . .				2,194,398.
<b>e</b> Remaining amount distributed out of corpus . . . . .	44,269,552.			
<b>5</b> Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	206,201,792.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	206,201,792.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009 . . . . . 32,688,669.				
<b>b</b> Excess from 2010 . . . . . 50,466,921.				
<b>c</b> Excess from 2011 . . . . . 39,651,824.				
<b>d</b> Excess from 2012 . . . . . 39,124,826.				
<b>e</b> Excess from 2013 . . . . . 44,269,552.				

Form **990-PF** (2013)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

ROBERT W. WILSON (DECEASED 12/23/13)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> SEE SCHEDULE 2			GENERAL PURPOSE	46,086,253.
<b>Total</b> . . . . . <b>3a</b>				46,086,253.
<b>b Approved for future payment</b>				
<b>Total</b> . . . . . <b>3b</b>				

## Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
▼	

[illegible]



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2013**▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)**Name of the organization****Employer identification number**

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

- ☐
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use
- exclusively*
- for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE ROBERT W. WILSON CHARITABLE TRUST

Employer identification number  
51-6536168**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT W. WILSON 520 83RD STREET BROOKLYN, NY 11209	\$ 38,764,090.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )



Employer identification number	51-6536168
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## Part II

(a) No. from Part I	(b) <b>Description of noncash property given</b>	(c) <b>FMV (or estimate)</b> (see instructions)	(d) <b>Date received</b>
<u>  1  </u>	MARKETABLE SECURITIES VALUED AT THE ----- AVERAGE OF HIGHEST AND LOWEST SELLING PRICE ON THE DATE OF CONTRIBUTION - SEE SCHEDULE 3 -----	\$ ----- 38,764,090.	----- 12/11/2013 -----
(a) No. from Part I	(b) <b>Description of noncash property given</b>	(c) <b>FMV (or estimate)</b> (see instructions)	(d) <b>Date received</b>
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) <b>Description of noncash property given</b>	(c) <b>FMV (or estimate)</b> (see instructions)	(d) <b>Date received</b>
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) <b>Description of noncash property given</b>	(c) <b>FMV (or estimate)</b> (see instructions)	(d) <b>Date received</b>
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) <b>Description of noncash property given</b>	(c) <b>FMV (or estimate)</b> (see instructions)	(d) <b>Date received</b>
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) <b>Description of noncash property given</b>	(c) <b>FMV (or estimate)</b> (see instructions)	(d) <b>Date received</b>
-----	----- ----- ----- -----	\$ -----	-----

Name of organization **THE ROBERT W. WILSON CHARITABLE TRUST**

Employer identification number

51-6536168

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
8,539.		CLASS ACTION PROPERTY TYPE: SECURITIES				P	VAR 8,539.	VAR
14199604.		PUBLIC TRADED SECUR. LE NOBEL HAYWOOD PROPERTY TYPE: SECURITIES 11947513.				P	VAR 2,252,091.	VAR
807,152.		PUBLIC TRADED SECURITIES - PERSHING PROPERTY TYPE: SECURITIES 807,542.				P	VAR -390.	VAR
37965233.		PUBLIC TRADED SECURITIES - MERRILL LYNCH PROPERTY TYPE: SECURITIES 37683448.				P	VAR 281,785.	VAR
15160376.		PUBLIC TRADED SECURITIES - HOWE PROPERTY TYPE: SECURITIES 14263801.				P	VAR 896,575.	VAR
36247522.		DONOR'S APPRECIATION TAXED ON STOCK SALE PROPERTY TYPE: SECURITIES				D	VAR 36247522.	VAR
		DISPOSITION OF THE JOHN L. STEWART PARTN PROPERTY TYPE: OTHER 477,227.				P	VAR -477,227.	VAR
TOTAL GAIN(LOSS) .....							<u>39208895.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	1,769.	1,769.
TOTAL	<u>1,769.</u>	<u>1,769.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS FROM CORPORATE STOCK	421,591.	421,591.
TOTAL	<u>421,591.</u>	<u>421,591.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION  
RECOVERY OF PREVIOUS YEARS' QUALIFYING  
GRANT DISTRIBUTIONS  
JOHN L. STEWART PARTNERSHIP  
EIN 13-3514512

TOTALS

REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
7,524.	
35,935.	34,934.
<u>43,459.</u>	<u>34,934.</u>

ATTACHMENT 4FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES IN CONNECTION WITH FOUNDATION MATTERS	95,547.			95,547.
TOTALS	<u>95,547.</u>			<u>95,547.</u>

ATTACHMENT 5FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING, TAX RETURN PREPARATION, GRANT STRUCTURING, GRANT COMPLIANCE & CONSULTING FEES	402,000.	120,600.		281,400.
TOTALS	<u>402,000.</u>	<u>120,600.</u>		<u>281,400.</u>



ATTACHMENT 6

FORM 990PE, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN INCOME TAX WITHHELD	12,875.	12,875.
FEDERAL EXCISE TAXES ON NET INVESTMENT INCOME	710,000.	
TOTALS	<u>722,875.</u>	<u>12,875.</u>

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FILING FEES	750.			750.
BANK CHARGES	105.	105.		
OTHER MISCELLANEOUS FEES	57.	57.		
TOTALS	912.	162.		750.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 8

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHED SCHEDULE 1	44,340,972.	44,340,972.
TOTALS	<u>44,340,972.</u>	<u>44,340,972.</u>

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

ATTACHMENT 9

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION

INVESTMENT IN THE JOHN L.  
STEWART PARTNERSHIP I, L.P.

TOTALS

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 10

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ARTWORK	78,565.	8,700.
REDEMPTION PROCEEDS RECEIVABLE FROM PARTNERSHIPS	26,023.	26,023.
TOTALS	<u>104,588.</u>	<u>34,723.</u>

ATTACHMENT 11FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN ON INVESTMENTS CARRIED AT MARKET VALUE	13,798,585.
TOTAL	<u>13,798,585.</u>

ATTACHMENT 12FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: SEE SCHEDULE 4  
GRANTEE'S ADDRESS:  
CITY, STATE & ZIP:  
GRANT DATE:  
GRANT AMOUNT:  
GRANT PURPOSE:  
AMOUNT EXPENDED:  
ANY DIVERSION? NO  
DATES OF REPORTS:  
VERIFICATION DATE:  
RESULTS OF VERIFICATION:

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ROBERT W WILSON (DECEASED 12/23/13) 520 83RD STREET BROOKLYN, NY 11209	TRUSTEE 10.00	0	0	0
RICHARD SCHNEIDMAN (EFF. 12/23/13) C/O ANCHIN, BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	TRUSTEE 10.00	0	0	0
GRAND TOTALS		0	0	0



990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 14

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
ANCHIN, BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	ACCTG, TAX, CONSULTG	402,000.
BAKER & MCKENZIE LLP 1114 AVENUE OF THE AMERICAS NEW YORK, NY 10036	LEGAL	95,547.
TOTAL COMPENSATION		<u>497,547.</u>

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 15

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
PARTNERSHIP INCOME(LOSS)			18	35,935.	
RECOVERY OF PREVIOUS YEARS' QUALIFYING GRANT DISTRIBUTIONS			14	7,524.	
TOTALS				<u>43,459.</u>	

## Company 6 / All Brokers Portfolio Summary Report for All Issues cut off at Trade date of 12/31/13

Name of Long Issue	Quantity	Total Cost	Market Value	Unrealized Gain or Loss	Short Term Gain or Loss	Mid Term Gain or Loss	Long Term Gain or Loss
Alinsworth Lumber Co. Ltd. ANSBP	500,000	\$1,945,000.00	\$1,789,999.96	\$155,000.04-	\$155,000.04-	\$0.00	\$0.00
Akita Drilling Ltd. AKTAF	85,000	\$1,238,450.00	\$1,242,292.00	\$3,842.00	\$3,842.00	\$0.00	\$0.00
Alliance Fiber Optic Prod. AFOP	137,000	\$2,131,720.00	\$2,061,850.03	\$69,869.97-	\$69,869.97-	\$0.00	\$0.00
Alnylam Pharmaceuticals ALNY	3,856	\$255,874.52	\$247,940.81	\$7,933.71-	\$7,933.71-	\$0.00	\$0.00
Amazon.Com Inc. AMZN	1,339	\$538,411.90	\$533,979.82	\$4,432.08-	\$4,432.08-	\$0.00	\$0.00
Anderson Energy Ltd. AXLEFF	1,100,000	\$143,000.00	\$152,900.00	\$9,900.00	\$9,900.00	\$0.00	\$0.00
ARM Holdings Ltd. ARMHFO	23,072	\$418,701.43	\$418,911.39	\$209.96	\$209.96	\$0.00	\$0.00
ASOS PLC ASOMF	6,814	\$689,364.88	\$689,408.50	\$43.61	\$43.61	\$0.00	\$0.00
Aviat Networks Inc. AVNW	250,000	\$575,000.00	\$565,000.00	\$10,000.00-	\$10,000.00-	\$0.00	\$0.00
Avis Budget Group Inc. CAR	13,206	\$508,827.18	\$533,786.50	\$24,959.32	\$24,959.32	\$0.00	\$0.00
Bebe Stores Inc. BEBE	34,112	\$181,646.40	\$181,475.85	\$170.55-	\$170.55-	\$0.00	\$0.00
Bio-Reference Labs BRLI	75,000	\$1,916,250.00	\$1,915,500.07	\$749.93-	\$749.93-	\$0.00	\$0.00
Boston Beer Co. Inc. CIA SAM	1,930	\$464,319.40	\$466,654.69	\$2,335.29	\$2,335.29	\$0.00	\$0.00
Boston Scientific Corp. BSX	21,322	\$253,518.58	\$256,290.45	\$2,771.87	\$2,771.87	\$0.00	\$0.00
Breville Group Ltd. BREV	53,388	\$393,074.49	\$424,960.00	\$31,885.52	\$31,885.52	\$0.00	\$0.00
Brooks Automation Inc. BRKS	105,000	\$1,105,650.00	\$1,101,449.98	\$4,200.02-	\$4,200.02-	\$0.00	\$0.00
Calamp Corp. CAMP	14,000	\$399,420.00	\$391,579.99	\$7,840.01-	\$7,840.01-	\$0.00	\$0.00
Capstone Turbine Corp. CPST	700,000	\$868,000.00	\$902,999.97	\$34,999.97	\$34,999.97	\$0.00	\$0.00
Carmax Inc. KMX	8,728	\$418,682.16	\$410,390.56	\$8,291.60-	\$8,291.60-	\$0.00	\$0.00
Ceragon Network Ltd. CRNT	100,000	\$278,000.00	\$297,000.00	\$19,000.00	\$19,000.00	\$0.00	\$0.00
Chinook Energy Inc. CNREP	168,930	\$165,551.40	\$185,451.36	\$19,899.96	\$19,899.96	\$0.00	\$0.00
Container Store Group TCS	11,404	\$485,753.38	\$531,540.45	\$45,787.07	\$45,787.07	\$0.00	\$0.00
CSR PLC Cambridge CSRCAM	25,363	\$263,311.06	\$264,823.96	\$1,512.90	\$1,512.90	\$0.00	\$0.00
CVS/Caremark Corp. CVS	27,000	\$1,901,610.00	\$1,932,389.99	\$30,779.99	\$30,779.99	\$0.00	\$0.00
Dexcom Inc. DXCM	17,273	\$592,463.90	\$611,636.93	\$19,173.03	\$19,173.03	\$0.00	\$0.00
Epic Fusion Corp. EPCDF	387,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Exact Sciences Corp. EXAS	14,323	\$175,958.06	\$168,295.25	\$7,662.81-	\$7,662.81-	\$0.00	\$0.00
Exactech Inc. EXAC	50,000	\$1,233,000.00	\$1,188,000.01	\$34,999.99-	\$34,999.99-	\$0.00	\$0.00
Facebook Inc. Cl A FB	8,919	\$507,357.32	\$487,414.42	\$19,942.90-	\$19,942.90-	\$0.00	\$0.00
Foundation Medicine Inc. FMI	4,729	\$115,671.34	\$112,644.78	\$3,026.56-	\$3,026.56-	\$0.00	\$0.00
Gigamon Inc. GIMO	4,940	\$143,951.60	\$138,715.20	\$5,236.40-	\$5,236.40-	\$0.00	\$0.00
Glacier Media Inc. GLMEF	70,000	\$92,400.00	\$91,889.00	\$511.00-	\$511.00-	\$0.00	\$0.00
Google, Inc. GOOG	296	\$338,696.16	\$331,730.15	\$3,033.99	\$3,033.99	\$0.00	\$0.00
GT Advanced Technologies GTAT	125,000	\$827,500.00	\$829,999.98	\$2,499.98	\$2,499.98	\$0.00	\$0.00
Hickory Tech Corp. HTCO	55,000	\$465,300.00	\$479,325.01	\$14,025.01	\$14,025.01	\$0.00	\$0.00
Home Depot HD	56,000	\$726,320.00	\$718,480.00	\$7,840.00-	\$7,840.00-	\$0.00	\$0.00
Homeaway Inc. AWAY	10,000	\$804,800.00	\$823,399.96	\$18,599.96	\$18,599.96	\$0.00	\$0.00
Infinera Corp. INFN	13,779	\$565,214.58	\$563,285.53	\$1,929.05-	\$1,929.05-	\$0.00	\$0.00
Insublet Corporation PODD	160,000	\$1,518,400.00	\$1,564,799.96	\$46,399.96	\$46,399.96	\$0.00	\$0.00
Interface Inc. TILE	6,567	\$245,448.19	\$243,635.69	\$1,812.50-	\$1,812.50-	\$0.00	\$0.00
Jetblue Airways Corp. JBLU	13,186	\$273,609.50	\$289,564.55	\$15,955.05	\$15,955.05	\$0.00	\$0.00
LDR Holding Corp. LDRH	51,204	\$441,122.46	\$437,282.16	\$3,840.30-	\$3,840.30-	\$0.00	\$0.00
Linkedin Corp. Cl A LNKO	4,420	\$106,234.70	\$104,312.00	\$1,922.70-	\$1,922.70-	\$0.00	\$0.00
Masonite Intl. Corp. DOOR	3,035	\$666,789.50	\$658,079.06	\$8,710.44-	\$8,710.44-	\$0.00	\$0.00
Medidata Solutions Inc. MDSO	3,910	\$216,281.65	\$234,600.00	\$18,318.35	\$18,318.35	\$0.00	\$0.00
Micron Technology MO	12,866	\$799,120.13	\$778,418.72	\$20,701.41-	\$20,701.41-	\$0.00	\$0.00
Natural GrocersByVitamin NGVC	65,000	\$1,394,250.00	\$1,413,750.00	\$19,500.00	\$19,500.00	\$0.00	\$0.00
Netflix Com Inc. NFLX	6,329	\$262,431.99	\$268,666.05	\$6,234.07	\$6,234.07	\$0.00	\$0.00
Ocado Group PLC OCADO	2,531	\$961,857.20	\$931,838.30	\$30,018.89-	\$30,018.89-	\$0.00	\$0.00
Petmed Express Inc. PETS	109,130	\$814,480.84	\$796,181.93	\$18,298.91-	\$18,298.91-	\$0.00	\$0.00
Pine Cliff Energy Ltd PIPYF	45,065	\$739,967.30	\$749,430.91	\$9,463.61	\$9,463.61	\$0.00	\$0.00
Rational AG NFV RATI	812,250	\$771,637.50	\$840,678.72	\$69,041.22	\$69,041.22	\$0.00	\$0.00
Regus PLC REGUS	1,051	\$343,881.63	\$349,903.14	\$6,021.51	\$6,021.51	\$0.00	\$0.00
Restoration Hardware Hldgs RH	96,188	\$322,383.70	\$345,160.07	\$22,776.37	\$22,776.37	\$0.00	\$0.00
Seagate Technology STX	5,727	\$382,162.71	\$385,427.12	\$3,264.41	\$3,264.41	\$0.00	\$0.00
ShamranPetroleumCorp. SHASE	55,000	\$3,115,200.00	\$3,088,799.99	\$26,400.01-	\$26,400.01-	\$0.00	\$0.00
Thor Industries THO	300,000	\$127,500.00	\$130,560.00	\$3,060.00	\$3,060.00	\$0.00	\$0.00
TripAdvisor Inc. TRIP	45,000	\$2,375,550.00	\$2,485,349.98	\$109,799.98	\$109,799.98	\$0.00	\$0.00
Twitter Inc. TWTR	7,807	\$649,347.23	\$646,653.82	\$2,693.40-	\$2,693.40-	\$0.00	\$0.00
	5,399	\$336,600.66	\$343,646.36	\$7,045.70	\$7,045.70	\$0.00	\$0.00

Company 6/ All Brokers Portfolio Summary Report for All issues cut off at Trade date of 12/31/13

Name of Long Issue	Quantity	Total Cost	Market Value	Unrealized Gain or Loss	Short Term Gain or Loss	Mid Term Gain or Loss	Long Term Gain or Loss
Western Digital Corp. WDC	10,000	\$828,000.00	\$839,000.02	\$11,000.02	\$11,000.02	\$0.00	\$0.00
Winnebago Inds. Inc. WGO	28,000	\$756,550.00	\$768,600.02	\$12,040.02	\$12,040.02	\$0.00	\$0.00
Yelp Inc. YELP	9,654	\$656,423.73	\$665,643.27	\$9,219.54	\$9,219.54	\$0.00	\$0.00
Yoco Spa YKXF	13,693	\$598,307.42	\$616,154.86	\$17,847.44	\$17,847.44	\$0.00	\$0.00
Zillow Inc. Z	3,933	\$321,778.40	\$321,444.10	\$334.29-	\$334.29-	\$0.00	\$0.00
Sub Totals:		\$44,133,096.14	\$44,340,973.34	\$207,877.20	\$207,877.20	\$0.00	\$0.00
Sub Totals:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Sub Totals:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

ROBERT W. WILSON CHARITABLE TRUST  
 EIN # 51-6536168  
 GRANTS PAID FOR THE YEAR ENDED 12/31/2013

Name	Address	Relationship	Status of Recipient	Purpose	Amount
Adirondack Council	PO Box D-2 Elizabethtown, NY 12932	None	PC	General Support	7,000
American Bird Conservancy	PO Box 249 4249 Loudoun Ave The Plains VA 20198	None	PC	General Support	313,931
American Enterprise Institute	1150 Seventeenth St NW Washington DC 20036	None	PC	General Support	1,000
American Red Cross	520 West 49th Street New York, NY 10019	None	PC	General Support	10,000
Amherst College - Alumni	PO Box 5000 Amherst, MA 01002	None	PC	General Support	100
BBB Wise Giving Guide	4200 Wilson Boulevard Room 800 Arlington, VA 22203	None	PC	General Support	1,500
Bridge Fund of NY	271 Madison Ave Ste 907 New York, NY 10016	None	PC	General Support	40,000
Brooklyn Academy of Music	30 Lafayette Ave Brooklyn, NY 11217	None	PC	General Support	320,000
Brooklyn Botanic Garden	1000 Washington Ave Brooklyn, NY 11225	None	PC	General Support	368,625
Byrd Hoffman Watermill Fdt	55 Washington St Ste 216 Brooklyn, NY 11201	None	PC	General Support	177,350
Carnegie Hall	881 Seventh Ave New York, NY 10019	None	PC	General Support	200
Cato Institute	1000 Massachusetts Ave NW Washington DC 20001	None	PC	General Support	10,000
Center for Competitive Politics	124 S West Street Suite 201 Alexandria, VA 22314	None	PC	General Support	170,000
Central Park Conservancy	14 E 60th St 8th Fl New York, NY 10022	None	PC	General Support	335,000
Christopher & Dana Reeve Fdn	636 Morris Turnpike Suite 3A Short Hills NJ 07078	None	PC	General Support	10,000
City Harvest	575 Eighth Ave 4th Fl New York, NY 10018	None	PC	General Support	5,000
Commentary Fund	165 East 56th Street New York, NY 10022	None	PC	General Support	6,000
Conservation Fund	1655 N Fort Myer Drive Ste 1300 Arlington, VA 22209 3199	None	PC	General Support	9,000
Correctional Association of NY	2900 Adam Clayton Powell, Jr Blvd Suite 200 New York, NY 10027	None	PC	General Support	100,000
Drug Policy Alliance	131 West 33rd Street, 15th Floor New York, NY 10001	None	PC	General Support	100,000
FAIR	1666 Connecticut Ave NW Ste #400 Washington DC 20009 1039	None	PC	General Support	211,837
Fdt for Education Reform & Accountability	4 Chelsea Pl Clifton Park NY 12065	None	POF	General Support	100,000
Friends of Terra Cotta	771 West End Avenue New York, NY 10025	None	PC	General Support	50
Global Fund for Women	1375 Sutter St Ste 400 San Francisco, CA 94109	None	PC	General Support	5,000
The Gotham Chamber Opera Inc	410 West 42nd Street NO 4th Fl, New York, NY 10036	None	PC	General Support	5,000
Historic Districts Council	232 East 11th Street New York, NY 10003 7301	None	PC	General Support	500
Historic House Trust	The Arsenal Room 203 New York, NY 10085	None	PC	General Support	1,060,000
Humane Society	2100 L St NW Washington DC 20037	None	PC	General Support	3,011,918
Inner City Scholarship	1011 First Ave Ste 1400 New York, NY 10022 4134	None	PC	General Support	3,392,077
Institute for Justice	901 N Glebe Road Suite 900 Arlington VA 22203	None	PC	General Support	20,000
Intl Center for Disabled	340 East 24th Street New York, NY 10010	None	PC	General Support	1,000
Landmarks West	45 West 67th Street New York, NY 10023	None	PC	General Support	15,000
Manhattan Institute	112 W 31st St # 2 New York, NY 10001	None	PC	General Support	1,000,000
Metropolitan Opera	Lincoln Center New York, NY 10023	None	PC	General Support	430,000
Municipal Art Society	457 Madison Ave New York, NY 10022	None	PC	General Support	3,000
National Multiple Sclerosis	733 Third Ave, New York, NY 100172288	None	PC	General Support	1,999,786
National Trust for Historic Preservation	1785 Massachusetts Ave NW Washington DC 20036 2117	None	PC	General Support	600,934
Nature and Culture International	1400 Maiden Lane, Del Mar, CA 92014	None	PC	General Support	2,373,831
Nature Conservancy	4245 N Fairfax Dr Ste 100 Arlington, VA 22203 1606	None	PC	General Support	3,000
New Museum of Contemporary Art	210 11th Ave 2nd Fl New York, NY 10001	None	PC	General Support	310,000
New York Landmarks Conservancy	1 Whitehall St Fl 21 New York, NY 10004	None	PC	General Support	4,500,000
New York Public Library	5th Ave at 42nd Street New York, NY 10016	None	PC	General Support	1,780,036
Rainforest Alliance	665 Broadway Suite 500 New York, NY 10012	None	PC	General Support	4,050,287
RARE	1840 Wilson Boulevard, Arlington, VA 22201	None	PC	General Support	437,109
Tinnius Research Consortium	327 Greenbriar Lane West Grove PA 19390-9490	None	PC	General Support	525,000
Vera Institute	233 Broadway Fl 12 New York, NY 10279	None	PC	General Support	50
WCPE-FM	PO Box 828, Wake Forest, NC 27588	None	PC	General Support	6,350,000
Whitney Museum	945 Madison Ave at 7th St New York, NY 10021	None	PC	General Support	49,792
Wilderness Society	1615 M Street N.W., Washington DC 20036-3209	None	PC	General Support	5,000,000
Wildlife Conservation Society	2300 Southern Blvd Bronx, NY 10460	None	PC	General Support	6,816,340
World Monuments Fund	95 Madison Ave Fl 9 New York, NY 10016	None	PC	General Support	46,086,253

ROBERT W. WILSON  
EIN: 51-6536168  
CHARITABLE CONTRIBUTIONS TO THE ROBERT W. WILSON CHARITABLE TRUST  
F/Y/E 12/31/2013

DATE DONATED	SHARES DONATED	TICKER	DESCRIPTION OF STOCK	VALUE OF DONATION
6/10/2013	22,050	AXP	AMERICAN EXPRESS	1,723,208
6/27/2013	10,000	BCE	BCE	400,600
7/9/2013	109,800	CSCO	CISCO	2,741,706
12/11/2013	2,265	CMCSA	COMCAST	107,542
3/4/2013	62,250	HD	HOME DEPOT	4,333,534
3/18/2013	71,100	HD	HOME DEPOT	4,918,698
5/29/2013	83,100	HD	HOME DEPOT	6,604,788
6/6/2013	44,100	HD	HOME DEPOT	3,359,979
9/5/2013	89,025	LRCX	LAM RESEARCH	4,396,945
9/5/2013	20,000	L	LOEWS	893,700
9/19/2013	10,000	L	LOEWS	476,350
9/16/2013	20,000	L	LOEWS	934,800
10/14/2013	10,000	L	LOEWS	483,000
10/17/2013	26,800	L	LOEWS	1,300,738
8/26/2013	75,616	MAR	MARRIOTT INTERNATIONAL	3,121,428
6/13/2013	7,561	VAC	MARRIOTT VACATION WORLDWIDE	331,814
6/27/2013	20,000	T	TELUS	572,500
6/24/2013	26,466	TRV	TRAVELERS	2,062,760
				<u>38,764,090</u>

**THE ROBERT W. WILSON CHARITABLE TRUST**  
**51-6536168**  
**TAX YEAR ENDED: DECEMBER 31, 2013**

**RE: EXPENDITURE RESPONSIBILITY GRANTS**

THE CHARITABLE TRUST PAID \$100,000 DURING 2013 TO THE FOUNDATION FOR EDUCATIONAL REFORM AND ACCOUNTABILITY, A PRIVATE OPERATING FOUNDATION LOCATED AT CLIFTON PARK, NY.

THESE AMOUNTS REIMBURSED THE FOUNDATION FOR EDUCATIONAL REFORM FOR PROGRAM AND OPERATING EXPENSES INCURRED IN IMPROVING RESEARCH ON POLICY ISSUES THAT AFFECT NEW YORK STATE.

THE CHARITABLE TRUST HAS NO KNOWLEDGE OF ANY DIVERSION OF ITS FUNDS FROM THEIR INTENDED PURPOSE OF IMPROVING RESEARCH ON POLICY ISSUES THAT AFFECT NEW YORK STATE.

THE LATEST REPORT FROM THE GRANTEE, WHICH WAS ITS BUDGET FOR THE YEAR ENDED DECEMBER 31, 2013, WAS RECEIVED BY THE CHARITABLE TRUST IN 2013.

Form **8868**

(Rev. January 2014)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

**Type or  
print**File by the  
due date for  
filing your  
return. See  
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

Number, street, and room or suite no. If a P O box, see instructions

Social security number (SSN)

520 83RD ST., SUITE 1R

City, town or post office, state, and ZIP code. For a foreign address, see instructions

BROOKLYN, NY 11209

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► RICHARD G. SCHNEIDMAN

Telephone No. ► 718 748-6113

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)           . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 2013 or
- ☐ tax year beginning           , 20  , and ending           , 20  .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	553,435.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	453,435.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	100,000.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2014)

JSA

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14358C 3846

F47104



• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box. . . . . ☒ X

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions		Enter filer's identifying number, see instructions	
	THE ROBERT W. WILSON CHARITABLE TRUST		Employer identification number (EIN) or	
	Number, street, and room or suite no. If a P.O. box, see instructions		51-6536168	
	520 83RD ST., SUITE 1R		Social security number (SSN)	
City, town or post office, state, and ZIP code. For a foreign address, see instructions.				
BROOKLYN, NY 11209				

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **RICHARD G. SCHNEIDMAN**  
Telephone No **212 840-3456** Fax No \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- I request an additional 3-month extension of time until **11/17, 2014**.
- For calendar year **2013**, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_
- If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return  
☐ Change in accounting period
- State in detail why you need the extension **ALL OF THE INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.**

<b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>8a</b> \$	553,435.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	<b>8b</b> \$	553,435.
<b>c</b> <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b> \$	0

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_